

**ANNUAL STATEMENT**  
**OF THE**  
**TLIC Watertree Reinsurance Inc.**  
**Of**  
**Cedar Rapids**  
**in the state of IA**

**to the Insurance Department**  
**of the state of**

For the Year Ended  
December 31, 2017

**2017**

## ASSETS

|  | Current Year  |                            |  | Prior Year                  |
|--|---------------|----------------------------|--|-----------------------------|
|  | 1<br>Assets   | 2<br>Nonadmitted<br>Assets | 3<br>Net Admitted<br>Assets<br>(Cols. 1 - 2) | 4<br>Net<br>Admitted Assets |
| 1. Bonds (Schedule D).....   | 314,436,632   | 0                          | 314,436,632                                  | 100,604,949                 |
| 2. Stocks (Schedule D):  |               |                            |  |                             |
| 2.1 Preferred stocks.....  | 0             | 0                          | 0  | 0                           |
| 2.2 Common stocks.....   | 0             | 0                          | 0  | 0                           |
| 3. Mortgage loans on real estate (Schedule B):   |               |                            |  |                             |
| 3.1 First liens.....   | 0             | 0                          | 0  | 0                           |
| 3.2 Other than first liens.....  | 0             | 0                          | 0  | 0                           |
| 4. Real estate (Schedule A):   |               |                            |  |                             |
| 4.1 Properties occupied by the company (less \$.....0 encumbrances).....   | 0             | 0                          | 0  | 0                           |
| 4.2 Properties held for the production of income (less \$.....0 encumbrances).....   | 0             | 0                          | 0  | 0                           |
| 4.3 Properties held for sale (less \$.....0 encumbrances).....   | 0             | 0                          | 0  | 0                           |
| 5. Cash (\$.....0, Schedule E-Part 1), cash equivalents (\$.....37,942,650, Schedule E-Part 2) and short-term investments (\$.....0, Schedule DA)..... | 37,942,650    | 0                          | 37,942,650                                   | 55,365,271                  |
| 6. Contract loans (including \$.....0 premium notes).....  | 0             | 0                          | 0  | 0                           |
| 7. Derivatives (Schedule DB).....  | 0             | 0                          | 0  | 0                           |
| 8. Other invested assets (Schedule BA).....  | 0             | 0                          | 0  | 0                           |
| 9. Receivables for securities.....   | 0             | 0                          | 0  | 7,923                       |
| 10. Securities lending reinvested collateral assets (Schedule DL).....   | 0             | 0                          | 0  | 0                           |
| 11. Aggregate write-ins for invested assets.....   | 0             | 0                          | 0  | 0                           |
| 12. Subtotals, cash and invested assets (Lines 1 to 11).....   | 352,379,282   | 0                          | 352,379,282                                  | 155,978,143                 |
| 13. Title plants less \$.....0 charged off (for Title insurers only).....  | 0             | 0                          | 0  | 0                           |
| 14. Investment income due and accrued.....   | 1,394,923     | 0                          | 1,394,923                                    | 465,175                     |
| 15. Premiums and considerations:   |               |                            |  |                             |
| 15.1 Uncollected premiums and agents' balances in the course of collection.....  | 2,928,955     | 0                          | 2,928,955                                    | 1,278,097                   |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....   | 0             | 0                          | 0  | 2,312,895                   |
| 15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....  | 0             | 0                          | 0  | 0                           |
| 16. Reinsurance:   |               |                            |  |                             |
| 16.1 Amounts recoverable from reinsurers.....  | 0             | 0                          | 0  | 0                           |
| 16.2 Funds held by or deposited with reinsured companies.....  | 53,582,818    | 0                          | 53,582,818                                   | 41,570,173                  |
| 16.3 Other amounts receivable under reinsurance contracts.....   | 0             | 0                          | 0  | 987,229                     |
| 17. Amounts receivable relating to uninsured plans.....  | 0             | 0                          | 0  | 0                           |
| 18.1 Current federal and foreign income tax recoverable and interest thereon.....  | 1,120,350     | 0                          | 1,120,350                                    | 0                           |
| 18.2 Net deferred tax asset.....   | 60,500,117    | 60,500,117                 | 0  | 89,961                      |
| 19. Guaranty funds receivable or on deposit.....   | 0             | 0                          | 0  | 0                           |
| 20. Electronic data processing equipment and software.....   | 0             | 0                          | 0  | 0                           |
| 21. Furniture and equipment, including health care delivery assets (\$.....0).....   | 0             | 0                          | 0  | 0                           |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates.....  | 0             | 0                          | 0  | 0                           |
| 23. Receivables from parent, subsidiaries and affiliates.....  | 0             | 0                          | 0  | 42,001,678                  |
| 24. Health care (\$.....0) and other amounts receivable.....   | 0             | 0                          | 0  | 0                           |
| 25. Aggregate write-ins for other-than-invested assets.....  | 573,161,736   | 23,044                     | 573,138,692                                  | 390,764,531                 |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....                                    | 1,045,068,181 | 60,523,161                 | 984,545,020                                  | 635,447,882                 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....   | 0             | 0                          | 0  | 0                           |
| 28. TOTAL (Lines 26 and 27).....   | 1,045,068,181 | 60,523,161                 | 984,545,020                                  | 635,447,882                 |

### DETAILS OF WRITE-INS

|  |             |        |             |             |
|--|-------------|--------|-------------|-------------|
| 1101.....  | 0           | 0      | 0           | 0           |
| 1102.....  | 0           | 0      | 0           | 0           |
| 1103.....  | 0           | 0      | 0           | 0           |
| 1198. Summary of remaining write-ins for Line 11 from overflow page..... | 0           | 0      | 0           | 0           |
| 1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....    | 0           | 0      | 0           | 0           |
| 2501. Excess of loss reinsurance asset.....                              | 573,138,692 | 0      | 573,138,692 | 390,764,531 |
| 2502. Disallowed IMR.....  | 23,044      | 23,044 | 0           | 0           |
| 2503.....  | 0           | 0      | 0           | 0           |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 0           | 0      | 0           | 0           |
| 2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....    | 573,161,736 | 23,044 | 573,138,692 | 390,764,531 |

## LIABILITIES, SURPLUS AND OTHER FUNDS

|   | 1<br>Current Year | 2<br>Prior Year |
|---|-------------------|-----------------|
| 1. Aggregate reserve for life contracts \$....608,237,529 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....  | 608,237,529       | 412,621,984     |
| 2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....  | 0                 | 0               |
| 3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve).....  | 0                 | 0               |
| 4. Contract claims:   |                   |                 |
| 4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....  | 19,856,947        | 21,647,158      |
| 4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....   | 0                 | 0               |
| 5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid (Exhibit 4, Line 10).....  | 0                 | 0               |
| 6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:   |                   |                 |
| 6.1 Dividends apportioned for payment (including \$.....0 Modco).....   | 0                 | 0               |
| 6.2 Dividends not yet apportioned (including \$.....0 Modco).....   | 0                 | 0               |
| 6.3 Coupons and similar benefits (including \$.....0 Modco).....  | 0                 | 0               |
| 7. Amount provisionally held for deferred dividend policies not included in Line 6.....   | 0                 | 0               |
| 8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)..... | 1,555,989         | 1,656,551       |
| 9. Contract liabilities not included elsewhere:   |                   |                 |
| 9.1 Surrender values on canceled contracts.....   | 0                 | 0               |
| 9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....              | 0                 | 0               |
| 9.3 Other amounts payable on reinsurance, including \$....1,340,887 assumed and \$.....0 ceded.....   | 1,340,887         | 0               |
| 9.4 Interest Maintenance Reserve (IMR, Line 6).....   | 0                 | 0               |
| 10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....  | 0                 | 0               |
| 11. Commissions and expense allowances payable on reinsurance assumed.....  | 0                 | 0               |
| 12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6).....   | 658,999           | 224,690         |
| 13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....  | 0                 | 0               |
| 14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5).....  | 4,727             | 0               |
| 15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....   | 0                 | 10,958,637      |
| 15.2 Net deferred tax liability.....  | 0                 | 0               |
| 16. Unearned investment income.....   | 0                 | 0               |
| 17. Amounts withheld or retained by company as agent or trustee.....  | 0                 | 0               |
| 18. Amounts held for agents' account, including \$.....0 agents' credit balances.....   | 0                 | 0               |
| 19. Remittances and items not allocated.....  | 0                 | 0               |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates.....   | 0                 | 0               |
| 21. Liability for benefits for employees and agents if not included above.....  | 0                 | 0               |
| 22. Borrowed money \$.....0 and interest thereon \$.....0.....  | 0                 | 0               |
| 23. Dividends to stockholders declared and unpaid.....  | 0                 | 0               |
| 24. Miscellaneous liabilities:  |                   |                 |
| 24.01 Asset valuation reserve (AVR Line 16, Col. 7).....  | 127,488           | 25,573          |
| 24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....   | 0                 | 0               |
| 24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....  | 0                 | 0               |
| 24.04 Payable to parent, subsidiaries and affiliates.....   | 13,731            | 0               |
| 24.05 Drafts outstanding.....   | 0                 | 0               |
| 24.06 Liability for amounts held under uninsured plans.....   | 0                 | 0               |
| 24.07 Funds held under coinsurance.....   | 0                 | 0               |
| 24.08 Derivatives.....  | 0                 | 0               |
| 24.09 Payable for securities.....   | 0                 | 0               |
| 24.10 Payable for securities lending.....   | 0                 | 0               |
| 24.11 Capital notes \$.....0 and interest thereon \$.....0.....   | 0                 | 0               |
| 25. Aggregate write-ins for liabilities.....  | 0                 | 0               |
| 26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....   | 631,796,297       | 447,134,593     |
| 27. From Separate Accounts Statement.....   | 0                 | 0               |
| 28. Total liabilities (Line 26 and 27).....   | 631,796,297       | 447,134,593     |
| 29. Common capital stock.....   | 2,500,000         | 2,500,000       |
| 30. Preferred capital stock.....  | 0                 | 0               |
| 31. Aggregate write-ins for other-than-special surplus funds.....   | 0                 | 0               |
| 32. Surplus notes.....  | 0                 | 0               |
| 33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....   | 122,500,000       | 122,500,000     |
| 34. Aggregate write-ins for special surplus funds.....  | 0                 | 0               |
| 35. Unassigned funds (surplus).....   | 227,748,723       | 63,313,289      |
| 36. Less treasury stock, at cost:   |                   |                 |
| 36.1 ....0.000 shares common (value included in Line 29 \$.....0).....  | 0                 | 0               |
| 36.2 ....0.000 shares preferred (value included in Line 30 \$.....0).....   | 0                 | 0               |
| 37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....  | 350,248,723       | 185,813,289     |
| 38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....  | 352,748,723       | 188,313,289     |
| 39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....  | 984,545,020       | 635,447,882     |

### DETAILS OF WRITE-INS

|  |   |   |
|--|---|---|
| 2501. ....   | 0 | 0 |
| 2502. ....   | 0 | 0 |
| 2503. ....   | 0 | 0 |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 0 | 0 |
| 2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....    | 0 | 0 |
| 3101. ....   | 0 | 0 |
| 3102. ....   | 0 | 0 |
| 3103. ....   | 0 | 0 |
| 3198. Summary of remaining write-ins for Line 31 from overflow page..... | 0 | 0 |
| 3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....    | 0 | 0 |
| 3401. ....   | 0 | 0 |
| 3402. ....   | 0 | 0 |
| 3403. ....   | 0 | 0 |
| 3498. Summary of remaining write-ins for Line 34 from overflow page..... | 0 | 0 |
| 3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....    | 0 | 0 |

# TLIC Watertree Reinsurance Inc.

## SUMMARY OF OPERATIONS

|  | 1<br>Current Year | 2<br>Prior Year |
|--|-------------------|-----------------|
| 1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)   | 218,893,200       | 96,666,857      |
| 2. Considerations for supplementary contracts with life contingencies  | 0                 | 0               |
| 3. Net investment income (Exhibit of Net Investment Income, Line 17)   | 4,519,703         | 344,290         |
| 4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)   | (1,322)           | 0               |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses   | 0                 | 0               |
| 6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)  | 0                 | 0               |
| 7. Reserve adjustments on reinsurance ceded  | 0                 | 0               |
| 8. Miscellaneous Income:   |                   |                 |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts  | 0                 | 0               |
| 8.2 Charges and fees for deposit-type contracts  | 0                 | 0               |
| 8.3 Aggregate write-ins for miscellaneous income   | 3,022,003         | 493,615         |
| 9. Totals (Lines 1 to 8.3)   | 226,433,584       | 97,504,762      |
| 10. Death benefits   | 34,853,027        | 23,969,419      |
| 11. Matured endowments (excluding guaranteed annual pure endowments)   | 0                 | 0               |
| 12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)  | 0                 | 0               |
| 13. Disability benefits and benefits under accident and health contracts   | 0                 | 0               |
| 14. Coupons, guaranteed annual pure endowments and similar benefits  | 0                 | 0               |
| 15. Surrender benefits and withdrawals for life contracts  | 0                 | 0               |
| 16. Group conversions  | 0                 | 0               |
| 17. Interest and adjustments on contract or deposit-type contract funds  | 0                 | 0               |
| 18. Payments on supplementary contracts with life contingencies  | 0                 | 0               |
| 19. Increase in aggregate reserves for life and accident and health contracts  | 195,615,545       | 412,621,984     |
| 20. Totals (Lines 10 to 19)  | 230,468,572       | 436,591,403     |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)  | 0                 | 0               |
| 22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)   | 21,600,056        | 4,644,590       |
| 23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)   | 1,528,926         | 382,800         |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)  | 5,249             | 0               |
| 25. Increase in loading on deferred and uncollected premiums   | (1,439,005)       | 3,671,917       |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance  | 0                 | 0               |
| 27. Aggregate write-ins for deductions   | 0                 | 0               |
| 28. Totals (Lines 20 to 27)  | 252,163,798       | 445,290,710     |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)   | (25,730,214)      | (347,785,948)   |
| 30. Dividends to policyholders   | 0                 | 0               |
| 31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)  | (25,730,214)      | (347,785,948)   |
| 32. Federal and foreign income taxes incurred (excluding tax on capital gains)   | (10,743,100)      | (20,270,321)    |
| 33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)                                 | (14,987,114)      | (327,515,627)   |
| 34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$....(9,480) (excluding taxes of \$....(13,120) transferred to the IMR) | 9,480             | 0               |
| 35. Net income (Line 33 plus Line 34)  | (14,977,634)      | (327,515,627)   |
| <b>CAPITAL AND SURPLUS ACCOUNT</b>   |                   |                 |
| 36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)   | 188,313,289       | 0               |
| 37. Net income (Line 35)   | (14,977,634)      | (327,515,627)   |
| 38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0   | 0                 | 0               |
| 39. Change in net unrealized foreign exchange capital gain (loss)  | 0                 | 0               |
| 40. Change in net deferred income tax  | (41,271,366)      | 101,771,483     |
| 41. Change in nonadmitted assets   | 41,158,361        | (101,681,522)   |
| 42. Change in liability for reinsurance in unauthorized and certified companies  | 0                 | 0               |
| 43. Change in reserve on account of change in valuation basis, (increase) or decrease  | 0                 | 0               |
| 44. Change in asset valuation reserve  | (101,915)         | (25,573)        |
| 45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)  | 0                 | 0               |
| 46. Surplus (contributed to) withdrawn from Separate Accounts during period  | 0                 | 0               |
| 47. Other changes in surplus in Separate Accounts Statement  | 0                 | 0               |
| 48. Change in surplus notes  | 0                 | 0               |
| 49. Cumulative effect of changes in accounting principles  | 0                 | 0               |
| 50. Capital changes:   |                   |                 |
| 50.1 Paid in   | 0                 | 2,500,000       |
| 50.2 Transferred from surplus (Stock Dividend)   | 0                 | 0               |
| 50.3 Transferred to surplus  | 0                 | 0               |
| 51. Surplus adjustment:  |                   |                 |
| 51.1 Paid in   | 0                 | 122,500,000     |
| 51.2 Transferred to capital (Stock Dividend)   | 0                 | 0               |
| 51.3 Transferred from capital  | 0                 | 0               |
| 51.4 Change in surplus as a result of reinsurance  | 0                 | 0               |
| 52. Dividends to stockholders  | 0                 | 0               |
| 53. Aggregate write-ins for gains and losses in surplus  | 179,627,988       | 390,764,528     |
| 54. Net change in capital and surplus for the year (Lines 37 through 53)   | 164,435,434       | 188,313,289     |
| 55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)   | 352,748,723       | 188,313,289     |
| <b>DETAILS OF WRITE-INS</b>  |                   |                 |
| 08.301. Funds withheld assumed investment income   | 3,022,003         | 493,615         |
| 08.302. ....   | 0                 | 0               |
| 08.303. ....   | 0                 | 0               |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page   | 0                 | 0               |
| 08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)  | 3,022,003         | 493,615         |
| 2701. ....   | 0                 | 0               |
| 2702. ....   | 0                 | 0               |
| 2703. ....   | 0                 | 0               |
| 2798. Summary of remaining write-ins for Line 27 from overflow page  | 0                 | 0               |
| 2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)   | 0                 | 0               |
| 5301. Excess of loss reinsurance asset   | 182,374,164       | 390,764,528     |
| 5302. Correction of error - deferred premium asset   | (2,079,590)       | 0               |
| 5303. Correction of error - assumed premium retention limit  | (666,586)         | 0               |
| 5398. Summary of remaining write-ins for Line 53 from overflow page  | 0                 | 0               |
| 5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)   | 179,627,988       | 390,764,528     |

**CASH FLOW**

|  | 1<br>Current Year | 2<br>Prior Year |
|--|-------------------|-----------------|
| <b>CASH FROM OPERATIONS</b>  |                   |                 |
| 1. Premiums collected net of reinsurance.....  | 217,914,203       | 91,060,499      |
| 2. Net investment income.....  | 3,462,668         | (125,856)       |
| 3. Miscellaneous income.....   | 3,022,003         | 493,615         |
| 4. Total (Lines 1 through 3).....  | 224,398,874       | 91,428,258      |
| 5. Benefit and loss related payments.....  | 46,327,767        | 44,879,663      |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....                    | 0                 | 0               |
| 7. Commissions, expenses paid and aggregate write-ins for deductions.....                                      | 22,695,195        | 4,802,700       |
| 8. Dividends paid to policyholders.....  | 0                 | 0               |
| 9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....        | 1,079,982         | (31,228,958)    |
| 10. Total (Lines 5 through 9).....   | 70,102,944        | 18,453,405      |
| 11. Net cash from operations (Line 4 minus Line 10).....   | 154,295,930       | 72,974,853      |
| <b>CASH FROM INVESTMENTS</b>   |                   |                 |
| 12. Proceeds from investments sold, matured or repaid:   |                   |                 |
| 12.1 Bonds.....  | 3,129,087         | 0               |
| 12.2 Stocks.....   | 0                 | 0               |
| 12.3 Mortgage loans.....   | 0                 | 0               |
| 12.4 Real estate.....  | 0                 | 0               |
| 12.5 Other invested assets.....  | 0                 | 0               |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....                           | 0                 | 0               |
| 12.7 Miscellaneous proceeds.....   | 7,923             | 0               |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7).....   | 3,137,010         | 0               |
| 13. Cost of investments acquired (long-term only):   |                   |                 |
| 13.1 Bonds.....  | 216,870,969       | 100,599,978     |
| 13.2 Stocks.....   | 0                 | 0               |
| 13.3 Mortgage loans.....   | 0                 | 0               |
| 13.4 Real estate.....  | 0                 | 0               |
| 13.5 Other invested assets.....  | 0                 | 0               |
| 13.6 Miscellaneous applications.....   | 0                 | 7,923           |
| 13.7 Total investments acquired (Lines 13.1 to 13.6).....  | 216,870,969       | 100,607,901     |
| 14. Net increase (decrease) in contract loans and premium notes.....   | 0                 | 0               |
| 15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....                                  | (213,733,959)     | (100,607,901)   |
| <b>CASH FROM FINANCING AND MISCELLANEOUS SOURCES</b>   |                   |                 |
| 16. Cash provided (applied):   |                   |                 |
| 16.1 Surplus notes, capital notes.....   | 0                 | 0               |
| 16.2 Capital and paid in surplus, less treasury stock.....   | 0                 | 125,000,000     |
| 16.3 Borrowed funds.....   | 0                 | 0               |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities.....                               | 0                 | 0               |
| 16.5 Dividends to stockholders.....  | 0                 | 0               |
| 16.6 Other cash provided (applied).....  | 42,015,408        | (42,001,681)    |
| 17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)..... | 42,015,408        | 82,998,319      |
| <b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>                                     |                   |                 |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....       | (17,422,621)      | 55,365,271      |
| 19. Cash, cash equivalents and short-term investments:   |                   |                 |
| 19.1 Beginning of year.....  | 55,365,271        | 0               |
| 19.2 End of year (Line 18 plus Line 19.1).....   | 37,942,650        | 55,365,271      |
| Note: Supplemental disclosures of cash flow information for non-cash transactions:                             |                   |                 |
| 20.0001 .....  | 0                 | 0               |

## ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

|   | 1<br>Total   | 2<br>Industrial Life | Ordinary            |                           |                              | 6<br>Credit Life<br>(Group and Individual) | Group                  |                | Accident and Health |                                     |             | 12<br>Aggregate of All Other Lines of Business |
|---|--------------|----------------------|---------------------|---------------------------|------------------------------|--|------------------------|----------------|---------------------|-------------------------------------|-------------|--|
|   |              |                      | 3<br>Life Insurance | 4<br>Individual Annuities | 5<br>Supplementary Contracts |  | 7<br>Life Insurance(a) | 8<br>Annuities | 9<br>Group          | 10<br>Credit (Group and Individual) | 11<br>Other |  |
| 1. Premiums and annuity considerations for life and accident and health contracts.....  | 218,893,200  | 0                    | 218,893,200         | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 2. Considerations for supplementary contracts with life contingencies.....  | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 3. Net investment income.....   | 4,519,703    | 0                    | 4,422,851           | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 96,852   |
| 4. Amortization of Interest Maintenance Reserve (IMR).....  | (1,322)      | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | (1,322)  |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses.....   | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 6. Commissions and expense allowances on reinsurance ceded.....   | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 7. Reserve adjustments on reinsurance ceded.....  | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 8. Miscellaneous Income:  |              |                      |                     |                           |                              |  |                        |                |                     |                                     |             |  |
| 8.1 Fees associated with income from investment management, administration and contract guarantees from S/A.....  | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 8.2 Charges and fees for deposit-type contracts.....  | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 8.3 Aggregate write-ins for miscellaneous income.....   | 3,022,003    | 0                    | 3,022,003           | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 9. Totals (Lines 1 to 8.3).....   | 226,433,584  | 0                    | 226,338,054         | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 95,530   |
| 10. Death benefits.....   | 34,853,027   | 0                    | 34,853,027          | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 11. Matured endowments (excluding guaranteed annual pure endowments).....   | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 12. Annuity benefits.....   | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 13. Disability benefits and benefits under accident and health contracts.....   | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 14. Coupons, guaranteed annual pure endowments and similar benefits.....  | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 15. Surrender benefits and withdrawals for life contracts.....  | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 16. Group conversions.....  | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 17. Interest and adjustments on contract or deposit-type contract funds.....  | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 18. Payments on supplementary contracts with life contingencies.....  | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 19. Increase in aggregate reserves for life and accident and health contracts.....  | 195,615,545  | 0                    | 195,615,545         | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 20. Totals (Lines 10 to 19).....  | 230,468,572  | 0                    | 230,468,572         | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....   | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 22. Commissions and expense allowances on reinsurance assumed.....  | 21,600,057   | 0                    | 21,600,057          | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 23. General insurance expenses.....   | 1,528,926    | 0                    | 1,528,926           | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes.....   | 5,248        | 0                    | 5,248               | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 25. Increase in loading on deferred and uncollected premiums.....   | (1,439,005)  | 0                    | (1,439,005)         | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance.....  | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 27. Aggregate write-ins for deductions.....   | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 28. Totals (Lines 20 to 27).....  | 252,163,798  | 0                    | 252,163,798         | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....   | (25,730,214) | 0                    | (25,825,744)        | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 95,530   |
| 30. Dividends to policyholders.....   | 0            | 0                    | 0                   | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 0  |
| 31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....  | (25,730,214) | 0                    | (25,825,744)        | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 95,530   |
| 32. Federal income taxes incurred (excluding tax on capital gains).....   | (10,743,100) | 0                    | (10,774,461)        | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 31,361   |
| 33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)..... | (14,987,114) | 0                    | (15,051,283)        | 0                         | 0                            | 0  | 0                      | 0              | 0                   | 0                                   | 0           | 64,169   |

### DETAILS OF WRITE-INS

|   |           |   |           |   |   |   |   |   |   |   |   |   |
|---|-----------|---|-----------|---|---|---|---|---|---|---|---|---|
| 08.301. Funds withheld assumed investment income.....                         | 3,022,003 | 0 | 3,022,003 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 08.302. ....  | 0         | 0 | 0         | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 08.303. ....  | 0         | 0 | 0         | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....   | 0         | 0 | 0         | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)..... | 3,022,003 | 0 | 3,022,003 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2701. ....  | 0         | 0 | 0         | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2702. ....  | 0         | 0 | 0         | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2703. ....  | 0         | 0 | 0         | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2798. Summary of remaining write-ins for Line 27 from overflow page.....      | 0         | 0 | 0         | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....          | 0         | 0 | 0         | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(a) Includes the following amounts for FEGLI/SGLI: Line 1.....0 Line 10.....0 Line 16.....0 Line 23.....0 Line 24.....0.

## ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

|  | 1<br>Total   | 2<br>Industrial<br>Life | Ordinary            |                           |                                 | 6<br>Credit Life<br>(Group and<br>Individual) | Group               |                |
|--|--------------|-------------------------|---------------------|---------------------------|---------------------------------|---|---------------------|----------------|
|  |              |                         | 3<br>Life Insurance | 4<br>Individual Annuities | 5<br>Supplementary<br>Contracts |   | 7<br>Life Insurance | 8<br>Annuities |
| <b>Involving Life or Disability Contingencies (Reserves)</b>                                   |              |                         |                     |                           |                                 |   |                     |                |
| (Net of Reinsurance Ceded)   |              |                         |                     |                           |                                 |   |                     |                |
| 1. Reserve December 31, prior year.....  | 412,621,983  | 0                       | 412,621,983         | 0                         | 0                               | 0   | 0                   | 0              |
| 2. Tabular net premiums or considerations.....   | 387,668,920  | 0                       | 387,668,920         | 0                         | 0                               | 0   | 0                   | 0              |
| 3. Present value of disability claims incurred.....  | 0            | 0                       | 0                   | 0                         | XXX                             | 0   | 0                   | 0              |
| 4. Tabular interest.....   | 17,557,780   | 0                       | 17,557,780          | 0                         | 0                               | 0   | 0                   | 0              |
| 5. Tabular less actual reserve released.....   | 0            | 0                       | 0                   | 0                         | 0                               | 0   | 0                   | 0              |
| 6. Increase in reserve on account of change in valuation basis.....                            | 0            | 0                       | 0                   | 0                         | 0                               | 0   | 0                   | 0              |
| 6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....   | 0            | XXX                     | 0                   | XXX                       | XXX                             | XXX   | XXX                 | XXX            |
| 7. Other increases (net).....  | (30,329,499) | 0                       | (30,329,499)        | 0                         | 0                               | 0   | 0                   | 0              |
| 8. Totals (Lines 1 to 7).....  | 787,519,184  | 0                       | 787,519,184         | 0                         | 0                               | 0   | 0                   | 0              |
| 9. Tabular cost.....   | 150,172,311  | 0                       | 150,172,311         | 0                         | XXX                             | 0   | 0                   | 0              |
| 10. Reserves released by death.....  | 292,133      | 0                       | 292,133             | XXX                       | XXX                             | 0   | 0                   | XXX            |
| 11. Reserves released by other terminations (net).....   | 28,817,212   | 0                       | 28,817,212          | 0                         | 0                               | 0   | 0                   | 0              |
| 12. Annuity, supplementary contract, and disability payments involving life contingencies..... | 0            | 0                       | 0                   | 0                         | 0                               | 0   | 0                   | 0              |
| 13. Net transfers to or (from) Separate Accounts.....  | 0            | 0                       | 0                   | 0                         | 0                               | 0   | 0                   | 0              |
| 14. Total deductions (Lines 9 to 13).....  | 179,281,656  | 0                       | 179,281,656         | 0                         | 0                               | 0   | 0                   | 0              |
| 15. Reserve December 31, current year.....   | 608,237,528  | 0                       | 608,237,528         | 0                         | 0                               | 0   | 0                   | 0              |

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## EXHIBIT OF NET INVESTMENT INCOME

|  | 1<br>Collected<br>During Year | 2<br>Earned<br>During Year |
|--|-------------------------------|----------------------------|
| 1. U.S. government bonds.....  | (a).....2,453,456             | .....2,795,287             |
| 1.1 Bonds exempt from U.S. tax.....  | (a).....0                     | .....0                     |
| 1.2 Other bonds (unaffiliated).....  | (a).....1,175,348             | .....1,477,438             |
| 1.3 Bonds of affiliates.....   | (a).....0                     | .....0                     |
| 2.1 Preferred stocks (unaffiliated).....                                     | (b).....0                     | .....0                     |
| 2.11 Preferred stocks of affiliates.....                                     | (b).....0                     | .....0                     |
| 2.2 Common stocks (unaffiliated).....  | .....0                        | .....0                     |
| 2.21 Common stocks of affiliates.....  | .....0                        | .....0                     |
| 3. Mortgage loans.....   | (c).....0                     | .....0                     |
| 4. Real estate.....  | (d).....0                     | .....0                     |
| 5. Contract loans.....   | .....0                        | .....0                     |
| 6. Cash, cash equivalents and short-term investments.....                    | (e).....387,224               | .....387,196               |
| 7. Derivative instruments.....   | (f).....0                     | .....0                     |
| 8. Other invested assets.....  | .....0                        | .....0                     |
| 9. Aggregate write-ins for investment income.....                            | .....72,827                   | .....72,827                |
| 10. Total gross investment income.....                                       | .....4,088,855                | .....4,732,748             |
| 11. Investment expenses.....   |                               | (g).....199,947            |
| 12. Investment taxes, licenses and fees, excluding federal income taxes..... |                               | (g).....13,099             |
| 13. Interest expense.....  |                               | (h).....0                  |
| 14. Depreciation on real estate and other invested assets.....               |                               | (i).....0                  |
| 15. Aggregate write-ins for deductions from investment income.....           |                               | .....0                     |
| 16. Total deductions (Lines 11 through 15).....                              |                               | .....213,046               |
| 17. Net investment income (Line 10 minus Line 16).....                       |                               | .....4,519,702             |

### DETAILS OF WRITE-INS

|  |             |             |
|--|-------------|-------------|
| 0901. Miscellaneous investment income.....                               | .....121    | .....121    |
| 0902. Intercompany interest income.....                                  | .....72,706 | .....72,706 |
| 0903. ....   | .....0      | .....0      |
| 0998. Summary of remaining write-ins for Line 9 from overflow page.....  | .....0      | .....0      |
| 0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....     | .....72,827 | .....72,827 |
| 1501. ....   |             | .....0      |
| 1502. ....   |             | .....0      |
| 1503. ....   |             | .....0      |
| 1598. Summary of remaining write-ins for Line 15 from overflow page..... |             | .....0      |
| 1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above).....    |             | .....0      |

- (a) Includes \$.....344,663 accrual of discount less \$.....217,376 amortization of premium and less \$.....446,170 paid for accrued interest on purchases.
- (b) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued dividends on purchases.
- (c) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (d) Includes \$.....0 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances.
- (e) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (f) Includes \$.....0 accrual of discount less \$.....0 amortization of premium.
- (g) Includes \$.....0 investment expenses and \$.....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$.....0 interest on surplus notes and \$.....0 interest on capital notes.
- (i) Includes \$.....0 depreciation on real estate and \$.....0 depreciation on other invested assets.

## EXHIBIT OF CAPITAL GAINS (LOSSES)

|   | 1<br>Realized<br>Gain (Loss)<br>on Sales<br>or Maturity | 2<br>Other<br>Realized<br>Adjustments | 3<br>Total Realized<br>Capital Gain (Loss)<br>(Columns 1 + 2) | 4<br>Change in<br>Unrealized<br>Capital Gain (Loss) | 5<br>Change in<br>Unrealized<br>Foreign Exchange<br>Capital Gain (Loss) |
|---|---|---------------------------------------|---|---|---|
| 1. U.S. government bonds.....                             | .....0  | .....0                                | .....0  | .....0  | .....0  |
| 1.1 Bonds exempt from U.S. tax.....                       | .....0  | .....0                                | .....0  | .....0  | .....0  |
| 1.2 Other bonds (unaffiliated).....                       | .....(37,486)   | .....0                                | .....(37,486)   | .....0  | .....0  |
| 1.3 Bonds of affiliates.....                              | .....0  | .....0                                | .....0  | .....0  | .....0  |
| 2.1 Preferred stocks (unaffiliated).....                  | .....0  | .....0                                | .....0  | .....0  | .....0  |
| 2.11 Preferred stocks of affiliates.....                  | .....0  | .....0                                | .....0  | .....0  | .....0  |
| 2.2 Common stocks (unaffiliated).....                     | .....0  | .....0                                | .....0  | .....0  | .....0  |
| 2.21 Common stocks of affiliates.....                     | .....0  | .....0                                | .....0  | .....0  | .....0  |
| 3. Mortgage loans.....                                    | .....0  | .....0                                | .....0  | .....0  | .....0  |
| 4. Real estate.....                                       | .....0  | .....0                                | .....0  | .....0  | .....0  |
| 5. Contract loans.....                                    | .....0  | .....0                                | .....0  | .....0  | .....0  |
| 6. Cash, cash equivalents and short-term investments..... | .....0  | .....0                                | .....0  | .....0  | .....0  |
| 7. Derivative instruments.....                            | .....0  | .....0                                | .....0  | .....0  | .....0  |
| 8. Other invested assets.....                             | .....0  | .....0                                | .....0  | .....0  | .....0  |
| 9. Aggregate write-ins for capital gains (losses).....    | .....0  | .....0                                | .....0  | .....0  | .....0  |
| 10. Total capital gains (losses).....                     | .....(37,486)   | .....0                                | .....(37,486)   | .....0  | .....0  |

### DETAILS OF WRITE-INS

|   |        |        |        |        |        |
|---|--------|--------|--------|--------|--------|
| 0901. ....  | .....0 | .....0 | .....0 | .....0 | .....0 |
| 0902. ....  | .....0 | .....0 | .....0 | .....0 | .....0 |
| 0903. ....  | .....0 | .....0 | .....0 | .....0 | .....0 |
| 0998. Summary of remaining write-ins for Line 9 from overflow page... | .....0 | .....0 | .....0 | .....0 | .....0 |
| 0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....  | .....0 | .....0 | .....0 | .....0 | .....0 |



**EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

|  | 1           |                 | 2              |                      | 3 Ordinary                         |                | 4         |       | 5                           | 6 Group |  | 7 Accident and Health |   | 8 | 9 |   | 10 | 11 |  |
|--|-------------|-----------------|----------------|----------------------|------------------------------------|----------------|-----------|-------|-----------------------------|---------|--|-----------------------|---|---|---|---|----|----|--|
|  | Total       | Industrial Life | Life Insurance | Individual Annuities | Credit Life (Group and Individual) | Life Insurance | Annuities | Group | Credit (Group & Individual) | Other   | Aggregate of All Other Lines of Business |                       |   |   |   |   |    |    |  |
| <b>FIRST YEAR (other than single)</b>                              |             |                 |                |                      |                                    |                |           |       |                             |         |  |                       |   |   |   |   |    |    |  |
| 1. Uncollected.....  | 338,664     | 0               | 338,664        | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 2. Deferred and accrued.....                                       | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 3. Deferred, accrued and uncollected:                              |             |                 |                |                      |                                    |                |           |       |                             |         |  |                       |   |   |   |   |    |    |  |
| 3.1 Direct.....  | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 3.2 Reinsurance assumed.....                                       | 338,644     | 0               | 338,644        | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 3.3 Reinsurance ceded.....   | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 3.4 Net (Line 1 + Line 2).....                                     | 338,664     | 0               | 338,664        | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 4. Advance.....  | 284,860     | 0               | 284,860        | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 5. Line 3.4 - Line 4.....  | 53,804      | 0               | 53,804         | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 6. Collected during year:  |             |                 |                |                      |                                    |                |           |       |                             |         |  |                       |   |   |   |   |    |    |  |
| 6.1 Direct.....  | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 6.2 Reinsurance assumed.....                                       | 74,342,979  | 0               | 74,342,979     | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 6.3 Reinsurance ceded.....   | 4,821,281   | 0               | 4,821,281      | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 6.4 Net.....   | 69,521,698  | 0               | 69,521,698     | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 7. Line 5 + Line 6.4.....  | 69,575,502  | 0               | 69,575,502     | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 8. Prior year (uncollected + deferred and accrued - advance).....  | 2,548,853   | 0               | 2,548,853      | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 9. First year premiums and considerations:                         |             |                 |                |                      |                                    |                |           |       |                             |         |  |                       |   |   |   |   |    |    |  |
| 9.1 Direct.....  | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 9.2 Reinsurance assumed.....                                       | 71,847,931  | 0               | 71,847,931     | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 9.3 Reinsurance ceded.....   | 4,821,281   | 0               | 4,821,281      | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 9.4 Net (Line 7 - Line 8).....                                     | 67,026,649  | 0               | 67,026,649     | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| <b>SINGLE</b>  |             |                 |                |                      |                                    |                |           |       |                             |         |  |                       |   |   |   |   |    |    |  |
| 10. Single premiums and considerations:                            |             |                 |                |                      |                                    |                |           |       |                             |         |  |                       |   |   |   |   |    |    |  |
| 10.1 Direct.....   | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 10.2 Reinsurance assumed.....                                      | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 10.3 Reinsurance ceded.....  | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 10.4 Net.....  | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| <b>RENEWAL</b>   |             |                 |                |                      |                                    |                |           |       |                             |         |  |                       |   |   |   |   |    |    |  |
| 11. Uncollected.....   | 2,110,735   | 0               | 2,110,735      | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 12. Deferred and accrued.....                                      | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 13. Deferred, accrued and uncollected:                             |             |                 |                |                      |                                    |                |           |       |                             |         |  |                       |   |   |   |   |    |    |  |
| 13.1 Direct.....   | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 13.2 Reinsurance assumed.....                                      | 2,110,735   | 0               | 2,110,735      | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 13.3 Reinsurance ceded.....  | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 13.4 Net (Line 11 + Line 12).....                                  | 2,110,735   | 0               | 2,110,735      | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 14. Advance.....   | 1,271,129   | 0               | 1,271,129      | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 15. Line 13.4 - Line 14.....                                       | 839,606     | 0               | 839,606        | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 16. Collected during year:   |             |                 |                |                      |                                    |                |           |       |                             |         |  |                       |   |   |   |   |    |    |  |
| 16.1 Direct.....   | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 16.2 Reinsurance assumed.....                                      | 157,209,550 | 0               | 157,209,550    | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 16.3 Reinsurance ceded.....  | 8,150,463   | 0               | 8,150,463      | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 16.4 Net.....  | 149,059,087 | 0               | 149,059,087    | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 17. Line 15 + Line 16.4.....                                       | 149,898,693 | 0               | 149,898,693    | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 18. Prior year (uncollected + deferred and accrued - advance)..... | 3,057,506   | 0               | 3,057,506      | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 19. Renewal premiums and considerations:                           |             |                 |                |                      |                                    |                |           |       |                             |         |  |                       |   |   |   |   |    |    |  |
| 19.1 Direct.....   | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 19.2 Reinsurance assumed.....                                      | 154,991,650 | 0               | 154,991,650    | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 19.3 Reinsurance ceded.....  | 8,150,463   | 0               | 8,150,463      | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 19.4 Net (Line 17 - Line 18).....                                  | 146,841,187 | 0               | 146,841,187    | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| <b>TOTAL</b>   |             |                 |                |                      |                                    |                |           |       |                             |         |  |                       |   |   |   |   |    |    |  |
| 20. Total premiums and annuity considerations:                     |             |                 |                |                      |                                    |                |           |       |                             |         |  |                       |   |   |   |   |    |    |  |
| 20.1 Direct.....   | 0           | 0               | 0              | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 20.2 Reinsurance assumed.....                                      | 226,839,581 | 0               | 226,839,581    | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 20.3 Reinsurance ceded.....  | 12,971,744  | 0               | 12,971,744     | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |
| 20.4 Net (Lines 9.4 + 10.4 + 19.4).....                            | 213,867,836 | 0               | 213,867,836    | 0                    | 0                                  | 0              | 0         | 0     | 0                           | 0       | 0  | 0                     | 0 | 0 | 0 | 0 | 0  | 0  |  |

6

**EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)**

|  | 1<br>Total   | 2<br>Industrial<br>Life | Ordinary            |                              | 5<br>Credit Life<br>(Group and<br>Individual) | Group               |                | Accident and Health |                                     |             | 11<br>Aggregate of<br>All Other Lines<br>of Business |
|--|--------------|-------------------------|---------------------|------------------------------|---|---------------------|----------------|---------------------|-------------------------------------|-------------|--|
|  |              |                         | 3<br>Life Insurance | 4<br>Individual<br>Annuities |   | 6<br>Life Insurance | 7<br>Annuities | 8<br>Group          | 9<br>Credit<br>(Group & Individual) | 10<br>Other |  |
| <b>DIVIDENDS AND COUPONS APPLIED<br/>(included in Part 1)</b>      |              |                         |                     |                              |   |                     |                |                     |                                     |             |  |
| 21. To pay renewal premiums.....                                   | 0            | 0                       | 0                   | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 22. All other.....   | 0            | 0                       | 0                   | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| <b>REINSURANCE COMMISSIONS AND<br/>EXPENSE ALLOWANCES INCURRED</b> |              |                         |                     |                              |   |                     |                |                     |                                     |             |  |
| 23. First year (other than single):                                |              |                         |                     |                              |   |                     |                |                     |                                     |             |  |
| 23.1 Reinsurance ceded.....  | 0            | 0                       | 0                   | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 23.2 Reinsurance assumed.....                                      | 3,347,011    | 0                       | 3,347,011           | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 23.3 Net ceded less assumed.....                                   | (3,347,011)  | 0                       | (3,347,011)         | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 24. Single:  |              |                         |                     |                              |   |                     |                |                     |                                     |             |  |
| 24.1 Reinsurance ceded.....  | 0            | 0                       | 0                   | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 24.2 Reinsurance assumed.....                                      | 0            | 0                       | 0                   | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 24.3 Net ceded less assumed.....                                   | 0            | 0                       | 0                   | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 25. Renewal:   |              |                         |                     |                              |   |                     |                |                     |                                     |             |  |
| 25.1 Reinsurance ceded.....  | 0            | 0                       | 0                   | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 25.2 Reinsurance assumed.....                                      | 18,253,046   | 0                       | 18,253,046          | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 25.3 Net ceded less assumed.....                                   | (18,253,046) | 0                       | (18,253,046)        | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 26. Totals:  |              |                         |                     |                              |   |                     |                |                     |                                     |             |  |
| 26.1 Reinsurance ceded (Page 6, Line 6).....                       | 0            | 0                       | 0                   | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 26.2 Reinsurance assumed (Page 6, Line 22).....                    | 21,600,057   | 0                       | 21,600,057          | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 26.3 Net ceded less assumed.....                                   | (21,600,057) | 0                       | (21,600,057)        | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| <b>COMMISSIONS INCURRED<br/>(direct business only)</b>             |              |                         |                     |                              |   |                     |                |                     |                                     |             |  |
| 27. First year (other than single).....                            | 0            | 0                       | 0                   | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 28. Single.....  | 0            | 0                       | 0                   | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 29. Renewal.....   | 0            | 0                       | 0                   | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 30. Deposit-type contract funds.....                               | 0            | 0                       | 0                   | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |
| 31. Totals (to agree with Page 6, Line 21).....                    | 0            | 0                       | 0                   | 0                            | 0   | 0                   | 0              | 0                   | 0                                   | 0           | 0  |

**EXHIBIT 2 - GENERAL EXPENSES**

|   | Insurance |                     |   |                             | 5          | 6                  |
|---|-----------|---------------------|---|-----------------------------|------------|--------------------|
|   | 1         | Accident and Health |   | 4                           |            |                    |
|   | Life      | 2                   | 3 | All Other Lines of Business | Investment | Total              |
| 1. Rent.....  | 0         | 0                   | 0 | 0                           | 3,788      | 3,788              |
| 2. Salaries and wages.....  | 0         | 0                   | 0 | 0                           | 103,479    | 103,479            |
| 3.11 Contributions for benefit plans for employees.....               | 0         | 0                   | 0 | 0                           | 19,018     | 19,018             |
| 3.12 Contributions for benefit plans for agents.....                  | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 3.21 Payments to employees under non-funded benefit plans.....        | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 3.22 Payments to agents under non-funded benefit plans.....           | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 3.31 Other employee welfare.....                                      | 0         | 0                   | 0 | 0                           | 1,697      | 1,697              |
| 3.32 Other agent welfare.....   | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 4.1 Legal fees and expenses.....                                      | 0         | 0                   | 0 | 0                           | 8,172      | 8,172              |
| 4.2 Medical examination fees.....                                     | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 4.3 Inspection report fees.....                                       | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 4.4 Fees of public accountants and consulting actuaries.....          | 0         | 0                   | 0 | 0                           | 6,110      | 6,110              |
| 4.5 Expense of investigation and settlement of policy claims.....     | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 5.1 Traveling expenses.....   | 0         | 0                   | 0 | 0                           | 3,112      | 3,112              |
| 5.2 Advertising.....  | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 5.3 Postage, express, telegraph and telephone.....                    | 0         | 0                   | 0 | 0                           | 330        | 330                |
| 5.4 Printing and stationery.....                                      | 0         | 0                   | 0 | 0                           | 1,649      | 1,649              |
| 5.5 Cost or depreciation of furniture and equipment.....              | 0         | 0                   | 0 | 0                           | 8,782      | 8,782              |
| 5.6 Rental of equipment.....  | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 5.7 Cost or depreciation of EDP equipment and software.....           | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 6.1 Books and periodicals.....  | 0         | 0                   | 0 | 0                           | 84         | 84                 |
| 6.2 Bureau and association fees.....                                  | 0         | 0                   | 0 | 0                           | 223        | 223                |
| 6.3 Insurance, except on real estate.....                             | 0         | 0                   | 0 | 0                           | 1,215      | 1,215              |
| 6.4 Miscellaneous losses.....   | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 6.5 Collection and bank service charges.....                          | (114,639) | 0                   | 0 | 0                           | 121        | (114,518)          |
| 6.6 Sundry general expenses.....                                      | 0         | 0                   | 0 | 0                           | 731        | 731                |
| 6.7 Group service and administration fees.....                        | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 6.8 Reimbursements by uninsured plans.....                            | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 7.1 Agency expense allowance.....                                     | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 7.2 Agents' balances charged off (less \$.....0 recovered).....       | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 7.3 Agency conferences other than local meetings.....                 | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 9.1 Real estate expenses.....   | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 9.2 Investment expenses not included elsewhere.....                   | 0         | 0                   | 0 | 0                           | 16,842     | 16,842             |
| 9.3 Aggregate write-ins for expenses.....                             | 1,643,564 | 0                   | 0 | 0                           | 24,594     | 1,668,158          |
| 10. General expenses Incurred.....                                    | 1,528,926 | 0                   | 0 | 0                           | 199,947    | (a)..... 1,728,873 |
| 11. General expenses unpaid December 31, prior year.....              | 224,690   | 0                   | 0 | 0                           | 0          | 224,690            |
| 12. General expenses unpaid December 31, current year.....            | 658,999   | 0                   | 0 | 0                           | 0          | 658,999            |
| 13. Amounts receivable relating to uninsured plans, prior year.....   | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 14. Amounts receivable relating to uninsured plans, current year..... | 0         | 0                   | 0 | 0                           | 0          | 0                  |
| 15. General expenses paid during year (Lines 10+11-12-13+14).....     | 1,094,616 | 0                   | 0 | 0                           | 199,947    | 1,294,563          |

**DETAILS OF WRITE-INS**

|   |           |   |   |   |        |           |
|---|-----------|---|---|---|--------|-----------|
| 09.301. Other professional fees.....  | 1,643,564 | 0 | 0 | 0 | 0      | 1,643,564 |
| 09.302. Investment service fees.....  | 0         | 0 | 0 | 0 | 24,594 | 24,594    |
| 09.303. ....  | 0         | 0 | 0 | 0 | 0      | 0         |
| 09.398. Summary of remaining write-ins for Line 9.3 from overflow page.....   | 0         | 0 | 0 | 0 | 0      | 0         |
| 09.399. Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above)..... | 1,643,564 | 0 | 0 | 0 | 24,594 | 1,668,158 |

(a) Includes management fees of \$.....0 to affiliates and \$.....0 to non-affiliates.

**EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)**

|  | Insurance |                     |                             | 4          | 5      |
|--|-----------|---------------------|-----------------------------|------------|--------|
|  | 1         | 2                   | 3                           |            |        |
|  | Life      | Accident and Health | All Other Lines of Business | Investment | Total  |
| 1. Real estate taxes.....  | 0         | 0                   | 0                           | 0          | 0      |
| 2. State insurance department licenses and fees.....                 | 5,248     | 0                   | 0                           | 9,576      | 14,824 |
| 3. State taxes on premiums.....                                      | 0         | 0                   | 0                           | 0          | 0      |
| 4. Other state taxes, including \$.....0 for employee benefits.....  | 0         | 0                   | 0                           | 0          | 0      |
| 5. U.S. Social Security taxes.....                                   | 0         | 0                   | 0                           | 3,486      | 3,486  |
| 6. All other taxes.....  | 0         | 0                   | 0                           | 37         | 37     |
| 7. Taxes, licenses and fees incurred.....                            | 5,248     | 0                   | 0                           | 13,099     | 18,347 |
| 8. Taxes, licenses and fees unpaid December 31, prior year.....      | 0         | 0                   | 0                           | 0          | 0      |
| 9. Taxes, licenses and fees unpaid December 31, current year.....    | 4,727     | 0                   | 0                           | 0          | 4,727  |
| 10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)..... | 521       | 0                   | 0                           | 13,099     | 13,620 |

**EXHIBIT 4 - DIVIDENDS OR REFUNDS**

|  | 1    | 2                   |
|--|------|---------------------|
|  | Life | Accident and Health |
| 1. Applied to pay renewal premiums.....  | 0    | 0                   |
| 2. Applied to shorten the endowment or premium-paying period.....                          | 0    | 0                   |
| 3. Applied to provide paid-up additions.....   | 0    | 0                   |
| 4. Applied to provide paid-up annuities.....   | 0    | 0                   |
| 5. Total Lines 1 through 4.....  | 0    | 0                   |
| 6. Paid-in cash.....   | 0    | 0                   |
| 7. Left on deposit.....  | 0    | 0                   |
| 8. Aggregate write-ins for dividend or refund options.....                                 | 0    | 0                   |
| 9. Total Lines 5 through 8.....  | 0    | 0                   |
| 10. Amount due and unpaid.....   | 0    | 0                   |
| 11. Provision for dividends or refunds payable in the following calendar year.....         | 0    | 0                   |
| 12. Terminal dividends.....  | 0    | 0                   |
| 13. Provision for deferred dividend contracts.....   | 0    | 0                   |
| 14. Amount provisionally held for deferred dividend contracts not included in Line 13..... | 0    | 0                   |
| 15. Total Lines 10 through 14.....   | 0    | 0                   |
| 16. Total from prior year.....   | 0    | 0                   |
| 17. Total dividends or refunds (Lines 9 + 15 - 16).....                                    | 0    | 0                   |

**NONE**

**DETAILS OF WRITE-INS**

|   |   |   |
|---|---|---|
| 0801. ....  | 0 | 0 |
| 0802. ....  | 0 | 0 |
| 0803. ....  | 0 | 0 |
| 0898. Summary of remaining write-ins for Line 8 from overflow page..... | 0 | 0 |
| 0899. Totals (Line 0801 through 0803 plus 0898) (Line 8 above).....     | 0 | 0 |

## EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

| 1<br>Valuation Standard  | 2<br>Total  | 3<br>Industrial | 4<br>Ordinary | 5<br>Credit<br>(Group and<br>Individual) | 6<br>Group |
|--|-------------|-----------------|---------------|--|------------|
| <b>Life Insurance:</b>   |             |                 |               |  |            |
| 0100001. 2001 CSO ALB 3.50% CRVM IDB (15-NB).....                      | 106,001,267 | 0               | 106,001,267   | 0  | 0          |
| 0100002. 2001 CSO ANB 3.50% CRVM IDB (15-NB).....                      | 239,482,145 | 0               | 239,482,145   | 0  | 0          |
| 0100003. 50% OF GROSS PREMIUM (15-NB).....                             | 535,848     | 0               | 535,848       | 0  | 0          |
| 0199997. Totals (Gross).....   | 346,019,261 | 0               | 346,019,261   | 0  | 0          |
| 0199999. Totals (Net).....   | 346,019,261 | 0               | 346,019,261   | 0  | 0          |
| <b>Accidental Death Benefits:</b>                                      |             |                 |               |  |            |
| 0400001. 1980 CSO ANB 3.50% FPT (15-NB).....                           | 40,693      | 0               | 40,693        | 0  | 0          |
| 0499997. Totals (Gross).....   | 40,693      | 0               | 40,693        | 0  | 0          |
| 0499999. Totals (Net).....   | 40,693      | 0               | 40,693        | 0  | 0          |
| <b>Disability - Active Lives:</b>                                      |             |                 |               |  |            |
| 0500001. 1952 INTERCO DIS 3.50% (15-NB).....                           | 2,906,920   | 0               | 2,906,920     | 0  | 0          |
| 0599997. Totals (Gross).....   | 2,906,920   | 0               | 2,906,920     | 0  | 0          |
| 0599999. Totals (Net).....   | 2,906,920   | 0               | 2,906,920     | 0  | 0          |
| <b>Miscellaneous Reserves:</b>   |             |                 |               |  |            |
| 0700001. FOR EXCESS OF VALUATION NET PREMIUM OVER GROSS PREMIUMS ..... | 257,498,054 | 0               | 257,498,054   | 0  | 0          |
| 0700002. FOR NON-DEDUCTION OF DEFERRED FRACTIONAL PREMIUMS .....       | 439,455     | 0               | 439,455       | 0  | 0          |
| 0700003. SUBSTANDARD EXTRA .....                                       | 1,333,147   | 0               | 1,333,147     | 0  | 0          |
| 0799997. Totals (Gross).....   | 259,270,656 | 0               | 259,270,656   | 0  | 0          |
| 0799999. Totals (Net).....   | 259,270,656 | 0               | 259,270,656   | 0  | 0          |
| 9999999. Totals (Net) - Page 3, Line 1.....                            | 608,237,529 | 0               | 608,237,529   | 0  | 0          |

### EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [ ] No [X]
- 1.2 If not, state which kind is issued  
Non-Participating
  
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [ ] No [X]
- 2.2 If not, state which kind is issued  
Non-Participating
  
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [ ] No [X]  
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
  
  
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes [ ] No [X]

  - 4.1 Amount of insurance: \$.....0
  - 4.2 Amount of reserve: \$.....0
  - 4.3 Basis of reserve:
  
  - 4.4 Basis of regular assessments:
  
  - 4.5 Basis of special assessments:
  
  - 4.6 Assessments collected during year: \$.....0

- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
  
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [ ] No [X]

  - 6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$.....0
  
  - 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:  
Attach statement of methods employed in their valuation. \$.....0

- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [ ] No [X]

  - 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: \$.....0
  - 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
  
  - 7.3 State the amount of reserves established for this business: \$.....0
  - 7.4 Identify where the reserves are reported in the blank:

- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year? Yes [ ] No [X]

  - 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$.....0
  - 8.2 State the amount of reserves established for this business: \$.....0
  - 8.3 Identify where the reserves are reported in the blank:

- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [ ] No [X]

  - 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$.....0
  - 9.2 State the amount of reserves established for this business: \$.....0
  - 9.3 Identify where the reserves are reported in the blank:

### EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

| 1<br>Description of Valuation Class | Valuation Basis   |                 | 4<br>Increase in Actuarial Reserve Due To Change |
|-------------------------------------|-------------------|-----------------|--|
|                                     | 2<br>Changed From | 3<br>Changed To |  |

NONE

**Ex. 6 - Aggregate Reserves for A&H Contracts**  
**NONE**

**Ex. 7 - Deposit-Type Contracts**  
**NONE**

## EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

### PART 1 - Liability End of Current Year

|                               | 1<br>Total | 2<br>Industrial<br>Life | Ordinary               |                              |                                 | 6<br>Credit Life<br>(Group and<br>Individual) | Group                  |                | Accident and Health |   |             |
|-------------------------------|------------|-------------------------|------------------------|------------------------------|---------------------------------|---|------------------------|----------------|---------------------|---|-------------|
|                               |            |                         | 3<br>Life<br>Insurance | 4<br>Individual<br>Annuities | 5<br>Supplementary<br>Contracts |   | 7<br>Life<br>Insurance | 8<br>Annuities | 9<br>Group          | 10<br>Credit<br>(Group and<br>Individual) | 11<br>Other |
| 1. Due and unpaid:            |            |                         |                        |                              |                                 |   |                        |                |                     |   |             |
| 1.1 Direct.....               | 0          | 0                       | 0                      | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 1.2 Reinsurance assumed.....  | 0          | 0                       | 0                      | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 1.3 Reinsurance ceded.....    | 0          | 0                       | 0                      | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 1.4 Net.....                  | 0          | 0                       | 0                      | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 2. In course of settlement:   |            |                         |                        |                              |                                 |   |                        |                |                     |   |             |
| 2.1 Resisted:                 |            |                         |                        |                              |                                 |   |                        |                |                     |   |             |
| 2.11 Direct.....              | 0          | 0                       | 0                      | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 2.12 Reinsurance assumed..... | 37,500     | 0                       | 37,500                 | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 2.13 Reinsurance ceded.....   | 0          | 0                       | 0                      | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 2.14 Net.....                 | 37,500     | 0                       | (b) 37,500             | (b) 0                        | 0                               | (b) 0   | (b) 0                  | 0              | 0                   | 0   | 0           |
| 2.2 Other:                    |            |                         |                        |                              |                                 |   |                        |                |                     |   |             |
| 2.21 Direct.....              | 0          | 0                       | 0                      | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 2.22 Reinsurance assumed..... | 18,039,255 | 0                       | 18,039,255             | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 2.23 Reinsurance ceded.....   | 0          | 0                       | 0                      | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 2.24 Net.....                 | 18,039,255 | 0                       | (b) 18,039,255         | (b) 0                        | 0                               | (b) 0   | (b) 0                  | 0              | (b) 0               | (b) 0                                     | (b) 0       |
| 3. Incurred but unreported:   |            |                         |                        |                              |                                 |   |                        |                |                     |   |             |
| 3.1 Direct.....               | 0          | 0                       | 0                      | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 3.2 Reinsurance assumed.....  | 1,780,192  | 0                       | 1,780,192              | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 3.3 Reinsurance ceded.....    | 0          | 0                       | 0                      | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 3.4 Net.....                  | 1,780,192  | 0                       | (b) 1,780,192          | (b) 0                        | 0                               | (b) 0   | (b) 0                  | 0              | (b) 0               | (b) 0                                     | (b) 0       |
| 4. Totals:                    |            |                         |                        |                              |                                 |   |                        |                |                     |   |             |
| 4.1 Direct.....               | 0          | 0                       | 0                      | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 4.2 Reinsurance assumed.....  | 19,856,947 | 0                       | 19,856,947             | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 4.3 Reinsurance ceded.....    | 0          | 0                       | 0                      | 0                            | 0                               | 0   | 0                      | 0              | 0                   | 0   | 0           |
| 4.4 Net.....                  | 19,856,947 | (a) 0                   | (a) 19,856,947         | 0                            | 0                               | 0   | (a) 0                  | 0              | 0                   | 0   | 0           |

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$.....0 in Column 2, \$.....0 in Column 3 and \$.....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$.....0, Individual Annuities \$.....0, Credit Life (Group and Individual) \$.....0, and Group Life \$.....0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$.....0, Credit (Group and Individual) Accident and Health \$.....0 and Other Accident and Health \$.....0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

## EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

### PART 2 - Incurred During the Year

|   | 1<br>Total     | 2<br>Industrial<br>Life<br>(a) | Ordinary                      |                              |                                 | 6<br>Credit Life<br>(Group and<br>Individual) | Group                         |                | Accident and Health |   |             |
|---|----------------|--------------------------------|-------------------------------|------------------------------|---------------------------------|---|-------------------------------|----------------|---------------------|---|-------------|
|   |                |                                | 3<br>Life<br>Insurance<br>(b) | 4<br>Individual<br>Annuities | 5<br>Supplementary<br>Contracts |   | 7<br>Life<br>Insurance<br>(c) | 8<br>Annuities | 9<br>Group          | 10<br>Credit<br>(Group and<br>Individual) | 11<br>Other |
| 1. Settlements during the year:                                   |                |                                |                               |                              |                                 |   |                               |                |                     |   |             |
| 1.1 Direct.....   | 0              | 0                              | 0                             | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 1.2 Reinsurance assumed.....                                      | 46,907,939     | 0                              | 46,907,939                    | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 1.3 Reinsurance ceded.....  | 10,264,702     | 0                              | 10,264,702                    | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 1.4 Net.....  | (d) 36,643,237 | 0                              | 36,643,237                    | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 2. Liability December 31, current year from Part 1:               |                |                                |                               |                              |                                 |   |                               |                |                     |   |             |
| 2.1 Direct.....   | 0              | 0                              | 0                             | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 2.2 Reinsurance assumed.....                                      | 19,856,947     | 0                              | 19,856,947                    | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 2.3 Reinsurance ceded.....  | 0              | 0                              | 0                             | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 2.4 Net.....  | 19,856,947     | 0                              | 19,856,947                    | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 3. Amounts recoverable from reinsurers Dec. 31, current year..... | 0              | 0                              | 0                             | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 4. Liability December 31, prior year:                             |                |                                |                               |                              |                                 |   |                               |                |                     |   |             |
| 4.1 Direct.....   | 0              | 0                              | 0                             | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 4.2 Reinsurance assumed.....                                      | 21,647,158     | 0                              | 21,647,158                    | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 4.3 Reinsurance ceded.....  | 0              | 0                              | 0                             | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 4.4 Net.....  | 21,647,158     | 0                              | 21,647,158                    | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 5. Amounts recoverable from reinsurers Dec. 31, prior year.....   | 0              | 0                              | 0                             | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 6. Incurred benefits:   |                |                                |                               |                              |                                 |   |                               |                |                     |   |             |
| 6.1 Direct.....   | 0              | 0                              | 0                             | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 6.2 Reinsurance assumed.....                                      | 45,117,728     | 0                              | 45,117,728                    | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 6.3 Reinsurance ceded.....  | 10,264,702     | 0                              | 10,264,702                    | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |
| 6.4 Net.....  | 34,853,026     | 0                              | 34,853,026                    | 0                            | 0                               | 0   | 0                             | 0              | 0                   | 0   | 0           |

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(d) Includes \$.....1,289 premiums waived under total and permanent disability benefits.



## EXHIBIT OF NONADMITTED ASSETS

|   | 1<br>Current Year<br>Total<br>Nonadmitted Assets | 2<br>Prior Year<br>Total<br>Nonadmitted Assets | 3<br>Change in Total<br>Nonadmitted Assets<br>(Col. 2 - Col. 1) |
|---|--|--|---|
| 1. Bonds (Schedule D).....  | 0  | 0  | 0   |
| 2. Stocks (Schedule D):   |  |  |   |
| 2.1 Preferred stocks.....   | 0  | 0  | 0   |
| 2.2 Common stocks.....  | 0  | 0  | 0   |
| 3. Mortgage loans on real estate (Schedule B):  |  |  |   |
| 3.1 First liens.....  | 0  | 0  | 0   |
| 3.2 Other than first liens.....   | 0  | 0  | 0   |
| 4. Real estate (Schedule A):  |  |  |   |
| 4.1 Properties occupied by the company.....   | 0  | 0  | 0   |
| 4.2 Properties held for the production of income.....   | 0  | 0  | 0   |
| 4.3 Properties held for sale.....   | 0  | 0  | 0   |
| 5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2)<br>and short-term investments (Schedule DA).....          | 0  | 0  | 0   |
| 6. Contract loans.....  | 0  | 0  | 0   |
| 7. Derivatives (Schedule DB).....   | 0  | 0  | 0   |
| 8. Other invested assets (Schedule BA).....   | 0  | 0  | 0   |
| 9. Receivables for securities.....  | 0  | 0  | 0   |
| 10. Securities lending reinvested collateral assets (Schedule DL).....  | 0  | 0  | 0   |
| 11. Aggregate write-ins for invested assets.....  | 0  | 0  | 0   |
| 12. Subtotals, cash and invested assets (Lines 1 to 11).....  | 0  | 0  | 0   |
| 13. Title plants (for Title insurers only).....   | 0  | 0  | 0   |
| 14. Investment income due and accrued.....  | 0  | 0  | 0   |
| 15. Premiums and considerations:  |  |  |   |
| 15.1 Uncollected premiums and agents' balances in the course of collection.....   | 0  | 0  | 0   |
| 15.2 Deferred premiums, agents' balances and installments booked but<br>deferred and not yet due.....                       | 0  | 0  | 0   |
| 15.3 Accrued retrospective premiums and contracts subject to redetermination.....   | 0  | 0  | 0   |
| 16. Reinsurance:  |  |  |   |
| 16.1 Amounts recoverable from reinsurers.....   | 0  | 0  | 0   |
| 16.2 Funds held by or deposited with reinsured companies.....   | 0  | 0  | 0   |
| 16.3 Other amounts receivable under reinsurance contracts.....  | 0  | 0  | 0   |
| 17. Amounts receivable relating to uninsured plans.....   | 0  | 0  | 0   |
| 18.1 Current federal and foreign income tax recoverable and interest thereon.....   | 0  | 0  | 0   |
| 18.2 Net deferred tax asset.....  | 60,500,117                                       | 101,681,522                                    | 41,181,405  |
| 19. Guaranty funds receivable or on deposit.....  | 0  | 0  | 0   |
| 20. Electronic data processing equipment and software.....  | 0  | 0  | 0   |
| 21. Furniture and equipment, including health care delivery assets.....   | 0  | 0  | 0   |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates.....   | 0  | 0  | 0   |
| 23. Receivables from parent, subsidiaries and affiliates.....   | 0  | 0  | 0   |
| 24. Health care and other amounts receivable.....   | 0  | 0  | 0   |
| 25. Aggregate write-ins for other-than-invested assets.....   | 23,044   | 0  | (23,044)  |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected<br>Cell Accounts (Lines 12 through 25)..... | 60,523,161                                       | 101,681,522                                    | 41,158,361  |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....  | 0  | 0  | 0   |
| 28. TOTALS (Lines 26 and 27).....   | 60,523,161                                       | 101,681,522                                    | 41,158,361  |

### DETAILS OF WRITE-INS

|  |        |   |          |
|--|--------|---|----------|
| 1101.....  | 0      | 0 | 0        |
| 1102.....  | 0      | 0 | 0        |
| 1103.....  | 0      | 0 | 0        |
| 1198. Summary of remaining write-ins for Line 11 from overflow page..... | 0      | 0 | 0        |
| 1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....    | 0      | 0 | 0        |
| 2501. Disallowed IMR.....  | 23,044 | 0 | (23,044) |
| 2502.....  | 0      | 0 | 0        |
| 2503.....  | 0      | 0 | 0        |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 0      | 0 | 0        |
| 2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....    | 23,044 | 0 | (23,044) |

## NOTES TO FINANCIAL STATEMENTS

### 1. Summary of Significant Accounting Policies and Going Concern

#### A. Accounting Practices

The financial statements of TLIC Watertree Reinsurance Inc. (TWRI or the Company) are presented on the basis of accounting practices prescribed or permitted by the Iowa Insurance Division. The Iowa Insurance Division recognizes only statutory accounting practices prescribed or permitted by the State of Iowa for determining and reporting the financial condition and results of operations of an insurance company for determining its solvency under Iowa Insurance Law. The National Association of Insurance Commissioner's (NAIC) Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Iowa.

The State of Iowa has adopted a prescribed accounting practice that differs from that found in the NAIC SAP related to the admission of an excess of loss reinsurance asset as an admitted asset. As prescribed by Iowa Administrative Code 191-99.11(3), the Company is entitled to admit as an asset, the value of the reinsurance asset, whereas the NAIC SAP would not allow the admissibility of such an asset. The excess of loss reinsurance asset is not included as a risk-based asset in the Company's risk-based capital calculation.

A reconciliation of the Company's net loss and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Iowa is shown below:

|  | SSAP # | F/S Page | F/S Line # | 2017                    | 2016                    |
|--|--------|----------|------------|-------------------------|-------------------------|
| <b>NET LOSS</b>  |        |          |            |                         |                         |
| (1) TWRI state basis (Page 4, Line 35, Column 1 & 2)   | XXX    | XXX      | XXX        | \$ (14,977,634)         | \$ (327,515,627)        |
| (2) State Prescribed Practices that are an increase(decrease) from NAIC SAP:<br>None                             |        |          |            | -                       | -                       |
| (3) State Permitted Practices that are an increase(decrease) from NAIC SAP:<br>None                              |        |          |            | -                       | -                       |
| (4) NAIC SAP   | XXX    | XXX      | XXX        | <u>\$ (14,977,634)</u>  | <u>\$ (327,515,627)</u> |
| <b>SURPLUS</b>   |        |          |            |                         |                         |
| (5) TWRI state basis (Page 3, Line 38, Column 1 & 2)   | XXX    | XXX      | XXX        | \$ 352,748,723          | \$ 188,313,289          |
| (6) State Prescribed Practices that are an increase(decrease) from NAIC SAP:<br>Excess of loss reinsurance asset | 4      | 2        | 2501       | (573,138,692)           | (390,764,531)           |
| (7) State Permitted Practices that are an increase(decrease) from NAIC SAP:<br>None                              |        |          |            | -                       | -                       |
| (8) NAIC SAP   | XXX    | XXX      | XXX        | <u>\$ (220,389,969)</u> | <u>\$ (202,451,242)</u> |

If the Company had not been entitled to include the excess of loss reinsurance asset in surplus, the Company's risk-based capital would have been below the mandatory control level of \$19,242,817 and \$17,198,355 at December 31, 2017 and 2016, respectively.

#### B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

#### C. Accounting Policy

The Company is subject to Actuarial Guideline 48, as the business ceded to the Company was issued after to January 1, 2015, and the Company was established after that date. The purpose and intent of this actuarial guideline was to establish uniform, national standards governing XXX or AXXX reserve financing arrangements and, in connection with such arrangements, to ensure that Primary Security, in an amount at least equal to the Required Level of Primary Security, is held by or on behalf of the ceding insurer. The Company meet the primary security requirements for the business it assumed from an affiliate

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are accounted for in the same manner as similar long-term investments. Investments in exempt money market mutual funds are reported as cash equivalents and are held at amortized cost.
- (2) Investments in bonds not backed by other loans are stated at amortized cost using the scientific interest method, except those with a NAIC designation of 6, which are stated at the lower of amortized cost or fair value.
- (3) The Company had no investments in common stock during 2017 or 2016.
- (4) The Company had no investments in preferred stock during 2017 or 2016.
- (5) The Company had no investments in mortgage loans during 2017 or 2016.
- (6) Investments in loan-backed securities are stated at amortized cost, except those with an initial NAIC designation of 6, which are stated at the lower of amortized cost or fair value. The retrospective adjustment method is used to value all securities unless the security has been impaired.
- (7) The Company had no investments in subsidiaries, controlled or affiliated companies during 2017 or 2016.
- (8) The Company had no investments in joint ventures, partnerships or limited liability companies during 2017 or 2016.
- (9) The Company has not invested in derivatives during 2017 or 2016.
- (10) Not applicable as the Company does not write accident and health business.
- (11) Not applicable as the Company does not write accident and health business.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) Method used to estimate pharmaceutical rebate receivables - Not applicable.

#### D. Going Concern

Management has evaluated the ability of the Company to continue as a going concern and has determined that no substantial doubt exists with regard to the Company's ability to meet its obligations as they become due within one year after the issuance of the financial statements.

## NOTES TO FINANCIAL STATEMENTS

### 2. Accounting Changes and Corrections of Errors

Effective December 31, 2017, the NAIC adopted revisions to SSAP No. 2R, *Cash, Drafts and Short-term Investments*, which reclassify money market mutual funds from short-term investments to cash equivalents and clarify that money market mutual funds shall be valued at fair value, allowing net asset value as a practical expedient. The adoption of this guidance did not have a material impact on the financial position or results of operations of the Company.

During 2017, the validation process following a model conversion discovered an error in the coding of the original model. Deferred premium assets were incorrectly held on certain rider coverages, resulting in an understatement of net statutory reserves of \$2,312,895 relating to prior years. This was corrected in 2017 and is reflected as a correction of an error in the Statement of Changes in Capital and Surplus. There was an offsetting adjustment to the excess of loss reinsurance asset resulting from this correction. As changes in the excess of loss reinsurance asset are recorded in equity, there was no overall impact to total capital and surplus as a result of this error.

During 2017, errors in the calculation of premium assumed under an affiliated reinsurance agreement were discovered. Assumed premiums in 2016 were overstated by \$666,586 (\$433,281 net of tax). This was corrected in 2017 and is reflected as a correction of an error in the Statement of Changes in Capital and Surplus.

### 3. Business Combinations and Goodwill - Not applicable.

### 4. Discontinued Operations - None.

### 5. Investments

#### A. Mortgage Loans, including Mezzanine Real Estate Loans - None.

#### B. Debt Restructuring - None.

#### C. Reverse Mortgages - None.

#### D. Loan-Backed Securities

- (1) Prepayment assumptions were obtained from BlackRock or Bloomberg prepayment models. If assumptions were not available from these sources, internal estimates were used.
- (2) There were no loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI) due to intent to sell or lack of intent and ability to hold during the current reporting period.
- (3) There were no loan-backed and structured securities held at December 31, 2017, for which an OTTI had been recognized during the current reporting period.
- (4) The unrealized losses of loan-backed and structured securities where fair value is less than cost or amortized cost for which an OTTI has not been recognized in earnings as of December 31, 2017 are as follows:

|   |                     |    |            |
|---|---------------------|----|------------|
| a. The aggregate amount of unrealized losses:                             |                     |    |            |
| 1.  | Less than 12 months | \$ | 438,179    |
| 2.  | 12 months or longer | \$ | 261,741    |
| b. The aggregate related fair value of securities with unrealized losses: |                     |    |            |
| 1.  | Less than 12 months | \$ | 88,157,169 |
| 2.  | 12 months or longer | \$ | 10,376,252 |

#### E. Dollar Repurchase Agreements and/or Securities Lending Transactions - None.

#### F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - None.

#### G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - None.

#### H. Repurchase Agreements Transactions Accounted for as a Sale - None.

#### I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - None.

#### J. Real Estate - None.

#### K. Low-Income Housing Tax Credits (LIHTC) - None.

#### L. Restricted Assets - None.

#### M. Working Capital Finance Investments - None.

#### N. Offsetting and Netting of Assets and Liabilities - None.

#### O. Structured Notes - None.

#### P. 5\* Securities - None.

#### Q. Short Sales - None.

#### R. Prepayment Penalty and Acceleration Fees

|   | General Account | Separate Account |
|---|-----------------|------------------|
| (1) Number of CUSIPs                      | 2               | -                |
| (2) Aggregate amount of investment income | \$ 2,535        | \$ -             |

### 6. Joint Ventures, Partnerships and Limited Liability Companies - None.

### 7. Investment Income

#### A. Due and accrued interest income is excluded when collection seems uncertain or if payment exceeds 90 days in arrears.

#### B. The Company did not exclude any investment income due and accrued as of December 31, 2017.

### 8. Derivative Instruments - None.

## NOTES TO FINANCIAL STATEMENTS

### 9. Income Taxes

A. The components of the net deferred tax asset/(liability) at December 31 are as follows:

1.

| 12/31/2017   |               |                    |               |
|--|---------------|--------------------|---------------|
| (1)  | (2)           | (3)                |               |
| Ordinary   | Capital       | (Col 1+2)<br>Total |               |
| (a) Gross Deferred Tax Assets  | \$ 63,493,164 | \$ 1               | \$ 63,493,165 |
| (b) Statutory Valuation Allowance Adjustments                                    | -             | -                  | -             |
| (c) Adjusted Gross Deferred Tax Assets<br>(1a-1b)                                | 63,493,164    | 1                  | 63,493,165    |
| (d) Deferred Tax Assets Nonadmitted  | 60,500,117    | -                  | 60,500,117    |
| (e) Subtotal Net Admitted Deferred Tax Asset<br>(1c-1d)                          | 2,993,047     | 1                  | 2,993,048     |
| (f) Deferred Tax Liabilities   | 2,915,049     | 77,999             | 2,993,048     |
| (g) Net Admitted Deferred Tax Assets /<br>(Net Deferred Tax Liabilities) (1e-1f) | \$ 77,998     | \$ (77,998)        | \$ -          |

| 12/31/2016   |                |                    |                |
|--|----------------|--------------------|----------------|
| (4)  | (5)            | (6)                |                |
| Ordinary   | Capital        | (Col 4+5)<br>Total |                |
| (a) Gross Deferred Tax Assets  | \$ 101,771,483 | \$ -               | \$ 101,771,483 |
| (b) Statutory Valuation Allowance Adjustments                                    | -              | -                  | -              |
| (c) Adjusted Gross Deferred Tax Assets<br>(1a-1b)                                | 101,771,483    | -                  | 101,771,483    |
| (d) Deferred Tax Assets Nonadmitted  | 101,681,522    | -                  | 101,681,522    |
| (e) Subtotal Net Admitted Deferred Tax Asset<br>(1c-1d)                          | 89,961         | -                  | 89,961         |
| (f) Deferred Tax Liabilities   | -              | -                  | -              |
| (g) Net Admitted Deferred Tax Assets /<br>(Net Deferred Tax Liabilities) (1e-1f) | \$ 89,961      | \$ -               | \$ 89,961      |

| Change   |                      |                    |                 |
|--|----------------------|--------------------|-----------------|
| (7)  | (8)                  | (9)                |                 |
| (Col 1-4)<br>Ordinary  | (Col 2-5)<br>Capital | (Col 7+8)<br>Total |                 |
| (a) Gross Deferred Tax Assets  | \$ (38,278,319)      | \$ 1               | \$ (38,278,318) |
| (b) Statutory Valuation Allowance Adjustments                                    | -                    | -                  | -               |
| (c) Adjusted Gross Deferred Tax Assets<br>(1a-1b)                                | (38,278,319)         | 1                  | (38,278,318)    |
| (d) Deferred Tax Assets Nonadmitted  | (41,181,405)         | -                  | (41,181,405)    |
| (e) Subtotal Net Admitted Deferred Tax Asset<br>(1c-1d)                          | 2,903,086            | 1                  | 2,903,087       |
| (f) Deferred Tax Liabilities   | 2,915,049            | 77,999             | 2,993,048       |
| (g) Net Admitted Deferred Tax Assets /<br>(Net Deferred Tax Liabilities) (1e-1f) | \$ (11,963)          | \$ (77,998)        | \$ (89,961)     |

2.

| 12/31/2017   |              |                    |              |
|--|--------------|--------------------|--------------|
| (1)  | (2)          | (3)                |              |
| Ordinary   | Capital      | (Col 1+2)<br>Total |              |
| Admission Calculation Components SSAP No. 101  |              |                    |              |
| (a) Federal Income Taxes Paid in Prior Years<br>Recoverable Through Loss Carrybacks  | \$ -         | \$ -               | \$ -         |
| (b) Adjusted Gross Deferred Tax Assets Expected To<br>Be Realized (Excluding The Amount of Deferred<br>Tax Assets From 2(a) above) After Application of<br>the Threshold Limitation (the Lesser of 2(b)1 and<br>2(b)2 below) | \$ -         | \$ -               | \$ -         |
| 1. Adjusted Gross Deferred Tax Assets<br>Expected to be Realized Following the<br>Balance Sheet Date   | \$ -         | \$ -               | \$ -         |
| 2. Adjusted Gross Deferred Tax Assets<br>Allowed per Limitation Threshold  | XXX          | XXX                | 52,877,313   |
| (c) Adjusted Gross Deferred Tax Assets (Excluding<br>The Amount Of Deferred Tax Assets From 2(a)<br>and 2(b) above) Offset by Gross Deferred Tax<br>Liabilities  | \$ 2,993,047 | \$ 1               | \$ 2,993,048 |
| (d) Deferred Tax Assets Admitted as the result of<br>application of SSAP No. 101, Total (2(a) + 2(b) + 2(c))   | \$ 2,993,047 | \$ 1               | \$ 2,993,048 |

**NOTES TO FINANCIAL STATEMENTS**

|  | 12/31/2016      |                |                           |
|--|-----------------|----------------|---------------------------|
|  | (4)<br>Ordinary | (5)<br>Capital | (6)<br>(Col 4+5)<br>Total |
| Admission Calculation Components SSAP No. 101  |                 |                |                           |
| (a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks   | \$ -            | \$ -           | \$ -                      |
| (b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation (the Lesser of 2(b)1 and 2(b)2 below) | \$ 89,961       | \$ -           | \$ 89,961                 |
| 1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date   | \$ 89,961       | \$ -           | \$ 89,961                 |
| 2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold   | XXX             | XXX            | 28,233,499                |
| (c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities   | \$ -            | \$ -           | \$ -                      |
| (d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101, Total (2(a) + 2(b) + 2(c))  | \$ 89,961       | \$ -           | \$ 89,961                 |

|  | Change          |                |                           |
|--|-----------------|----------------|---------------------------|
|  | (7)<br>Ordinary | (8)<br>Capital | (9)<br>(Col 7+8)<br>Total |
| Admission Calculation Components SSAP No. 101  |                 |                |                           |
| (a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks   | \$ -            | \$ -           | \$ -                      |
| (b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation (the Lesser of 2(b)1 and 2(b)2 below) | \$ (89,961)     | \$ -           | \$ (89,961)               |
| 1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date   | \$ (89,961)     | \$ -           | \$ (89,961)               |
| 2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold   | XXX             | XXX            | \$ 24,643,814             |
| (c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities   | \$ 2,993,047    | \$ 1           | \$ 2,993,048              |
| (d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101, Total (2(a) + 2(b) + 2(c))  | \$ 2,903,086    | \$ 1           | \$ 2,903,087              |

|  | 12/31/2017   | 12/31/2016     |
|--|--|----------------|
|  | (a) Ratio Percentage Used To Determine Recovery Period and Threshold Limitation Amount | 1284%          |
| (b) Amount of Adjusted Capital and Surplus Used To Determine Recovery Period and Threshold Limitation in 2(b)2 above | \$ 352,748,723   | \$ 188,223,328 |

|   | 12/31/2017      |                |                           |
|---|-----------------|----------------|---------------------------|
|   | (1)<br>Ordinary | (2)<br>Capital | (3)<br>(Col 1+2)<br>Total |
| Impact of Tax Planning Strategies   |                 |                |                           |
| (a) Determination of Adjusted Gross Deferred Tax Assets and Net Admitted Deferred Tax Assets, By Tax Character As A Percentage. |                 |                |                           |
| 1. Adjusted Gross DTAs Amount From Note 9A1(c)  | \$ 63,493,164   | \$ 1           | \$ 63,493,165             |
| 2. Percentage of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies                     | 0%              | 0%             | 0%                        |
| 3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)   | \$ 2,993,047    | \$ 1           | \$ 2,993,048              |
| 4. Percentage of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies    | 0%              | 0%             | 0%                        |
| (b) Does the Company's tax-planning strategies include the use of reinsurance?  | Yes _____       | No             | X _____                   |

## NOTES TO FINANCIAL STATEMENTS

|   | 12/31/2016     |                   |                    |
|---|----------------|-------------------|--------------------|
|   | (4)            | (5)               | (6)                |
|   | Ordinary       | Capital           | (Col 4+5)<br>Total |
| <b>Impact of Tax Planning Strategies</b>  |                |                   |                    |
| (a) Determination of Adjusted Gross Deferred Tax Assets and Net Admitted Deferred Tax Assets, By Tax Character As A Percentage. |                |                   |                    |
| 1. Adjusted Gross DTAs Amount From Note 9A1(c)  | \$ 101,771,483 | \$ -              | \$ 101,771,483     |
| 2. Percentage of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies                     | 0%             | 0%                | 0%                 |
| 3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)   | \$ 89,961      | \$ -              | \$ 89,961          |
| 4. Percentage of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies    | 0%             | 0%                | 0%                 |
| (b) Does the Company's tax-planning strategies include the use of reinsurance?  | Yes _____      | No <u>X</u> _____ |                    |

|   | Change          |         |                    |
|---|-----------------|---------|--------------------|
|   | (7)             | (8)     | (9)                |
|   | Ordinary        | Capital | (Col 7+8)<br>Total |
| <b>Impact of Tax Planning Strategies</b>  |                 |         |                    |
| (a) Determination of Adjusted Gross Deferred Tax Assets and Net Admitted Deferred Tax Assets, By Tax Character As A Percentage. |                 |         |                    |
| 1. Adjusted Gross DTAs Amount From Note 9A1(c)  | \$ (38,278,319) | \$ 1    | \$ (38,278,318)    |
| 2. Percentage of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies                     | 0%              | 0%      | 0%                 |
| 3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)   | \$ 2,903,086    | \$ 1    | \$ 2,903,087       |
| 4. Percentage of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies    | 0%              | 0%      | 0%                 |

B. There are no temporary differences for which deferred tax liabilities are not recognized.

C. Current income taxes incurred consist of the following major components:

|   | (1)                    | (2)                    | (3)                    |
|---|------------------------|------------------------|------------------------|
|   | 12/31/2017             | 12/31/2016             | (Col 1-2)<br>Change    |
| <b>1. Current Income Tax</b>                              |                        |                        |                        |
| (a) Federal   | \$ (10,743,100)        | \$ (20,270,321)        | \$ 9,527,221           |
| (b) Foreign   | -                      | -                      | -                      |
| (c) Subtotal  | <u>(10,743,100)</u>    | <u>(20,270,321)</u>    | <u>9,527,221</u>       |
| (d) Federal income tax on net capital gains               | (22,600)               | -                      | (22,600)               |
| (e) Utilization of capital loss carry-forwards            | -                      | -                      | -                      |
| (f) Other   | -                      | -                      | -                      |
| (g) Federal and foreign income taxes incurred             | <u>\$ (10,765,700)</u> | <u>\$ (20,270,321)</u> | <u>\$ 9,504,621</u>    |
| <b>2. Deferred Tax Assets:</b>                            |                        |                        |                        |
| (a) Ordinary  |                        |                        |                        |
| (1) Policyholder reserves                                 | \$ 59,230,352          | \$ 101,460,040         | \$ (42,229,688)        |
| (2) Deferred acquisition costs                            | 2,966,289              | -                      | 2,966,289              |
| (3) Section 197 Intangible Amortization                   | 177,364                | 311,443                | (134,079)              |
| (4) Policyholder Reserve Transitional Amount              | 1,119,159              | -                      | 1,119,159              |
| (99) Subtotal   | <u>\$ 63,493,164</u>   | <u>\$ 101,771,483</u>  | <u>\$ (38,278,319)</u> |
| (b) Statutory valuation allowance adjustment              | -                      | -                      | -                      |
| (c) Nonadmitted   | 60,500,117             | 101,681,522            | (41,181,405)           |
| (d) Admitted ordinary deferred tax assets (2a99-2b-2c)    | <u>\$ 2,993,047</u>    | <u>\$ 89,961</u>       | <u>\$ 2,903,086</u>    |
| (e) Capital:  |                        |                        |                        |
| (1) Investments   | 1                      | -                      | 1                      |
| (99) Subtotal   | <u>\$ 1</u>            | <u>\$ -</u>            | <u>\$ 1</u>            |
| (f) Statutory valuation allowance adjustment              | -                      | -                      | -                      |
| (g) Nonadmitted   | -                      | -                      | -                      |
| (h) Admitted capital deferred tax assets (2e99 - 2f - 2g) | <u>\$ 1</u>            | <u>\$ -</u>            | <u>\$ 1</u>            |
| (i) Admitted deferred tax assets (2d + 2h)                | <u>\$ 2,993,048</u>    | <u>\$ 89,961</u>       | <u>\$ 2,903,087</u>    |

## NOTES TO FINANCIAL STATEMENTS

|  | (1)<br>12/31/2017   | (2)<br>12/31/2016 | (3)<br>(Col 1-2)<br>Change |
|--|---------------------|-------------------|----------------------------|
| 3. Deferred Tax Liabilities                      |                     |                   |                            |
| (a) Ordinary                                     |                     |                   |                            |
| (1) Policyholder Reserve Transitional Amount     | \$ 2,915,049        | \$ -              | \$ 2,915,049               |
| (99) Subtotal                                    | <u>\$ 2,915,049</u> | <u>\$ -</u>       | <u>\$ 2,915,049</u>        |
| (b) Capital                                      |                     |                   |                            |
| (1) Investments                                  | \$ 77,999           | \$ -              | \$ 77,999                  |
| (99) Subtotal                                    | <u>\$ 77,999</u>    | <u>\$ -</u>       | <u>\$ 77,999</u>           |
| (c) Deferred tax liabilities (3a99 + 3b99)       | <u>\$ 2,993,048</u> | <u>\$ -</u>       | <u>\$ 2,993,048</u>        |
| 4. Net deferred tax assets/liabilities (2i - 3c) | <u>\$ 0</u>         | <u>\$ 89,961</u>  | <u>\$ (89,961)</u>         |

5. On December 22, 2017, the Tax Cuts and Jobs Act ("TCJA") (HR 1, Pub. L. 115-97), was signed into law. As a result, the Company's tax reserve deductible temporary difference increased by an estimated \$8,551,860. This change results in an offsetting \$(8,551,860) taxable temporary difference that will be amortized into taxable income evenly over the next eight years. As noted, this transitional change amount was based on a provisional estimate at December 31, 2017. Actual results may differ from the estimates and will be adjusted in future periods when the actuarial models and systems are updated for the policyholder tax reserve changes required by the TCJA.

D. The Company's current income tax incurred and change in deferred income tax differs from the amount obtained by applying the federal statutory rate of 35% to income tax before tax as follows:

|   | 12/31/2017            | 12/31/2016              |
|---|-----------------------|-------------------------|
| Current income taxes incurred   | \$ (10,765,700)       | \$ (20,270,321)         |
| Change in deferred income taxes<br>(without tax on unrealized gains and losses) | 41,271,366            | (101,771,483)           |
| Total income tax reported   | <u>\$ 30,505,666</u>  | <u>\$ (122,041,804)</u> |
| Income before taxes   | (25,767,699)          | (347,785,950)           |
|   | 35.00%                | 35.00%                  |
| Expected income tax expense (benefit) at 35% statutory rate                     | <u>\$ (9,018,695)</u> | <u>\$ (121,725,083)</u> |
| Increase (decrease) in actual tax reported resulting from:                      |                       |                         |
| a. Tax adjustment for IMR   | \$ 463                | \$ -                    |
| b. Deferred tax benefit on other items in surplus                               | (809,513)             | -                       |
| c. Change in tax rates  | 40,333,411            | -                       |
| d. Other  | -                     | (316,721)               |
| Total income tax reported   | <u>\$ 30,505,666</u>  | <u>\$ (122,041,804)</u> |

On December 22, 2017, the Tax Cuts and Jobs Act ("TCJA") (HR 1, Pub. L. 115-97), was signed into law and reduced the federal tax rate to 21%. As a result, the Company reduced its net deferred tax asset balance by \$40,333,411.

E. Loss and Credit Carry Forwards

(1) As of December 31, 2017, the Company has no operating loss or capital loss. The Company has a \$0 tax credit carryforward available for tax purposes.

(2) The amount of Federal income taxes incurred that is available for recoupment in the event of future net losses is:

|      |     |
|------|-----|
| 2017 | \$0 |
| 2016 | \$0 |
| 2015 | \$0 |

(3) The Company does not have any deposits admitted under Section 6603 of the Internal Revenue Code.

F. Consolidated Federal Income Tax Return

(1) The Company's federal income tax return is consolidated with other includible affiliated companies. Please see attached listing of companies.

(2) The method of allocation between the companies is subject to a written tax allocation agreement. Under the terms of the tax allocation agreement, the Company is entitled to a benefit for losses equal to highest federal tax rate regardless if the losses and credits reduce the consolidated group's income tax liability. Similarly, in years where the Company has a positive taxable income it is required to pay its separate company tax liability under the agreement. Intercompany income tax balances are settled within thirty days of payment to or filing with the Internal Revenue Service.

G. Federal or Foreign Income Tax Loss Contingencies

It is not anticipated that the total amounts of unrecognized tax benefits will significantly increase within twelve months of the reporting date.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Transamerica Life Insurance Company (TLIC), an insurance company domiciled in Iowa, owns 100% of the Company's outstanding stock.

B-C. The Company assumes level term life business from TLIC on a coinsurance funds withheld basis.

The Company received \$2,500,000 from its parent company, Transamerica Life Insurance Company (TLIC), in consideration for 25,000 shares of the Company's stock on September 28, 2016. The Company received an additional capital contribution of \$122,500,000 from TLIC on September 28, 2016.

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## NOTES TO FINANCIAL STATEMENTS

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- D. At December 31, 2017 and 2016, the Company reported a net amount of (\$13,731) and \$42,001,678 as (payable to)/receivable from parent, subsidiary, and affiliated companies. Terms of settlement require that these amounts are settled within 90 days.
- E. The Company has made no guarantees or commitments with regard to affiliated or related parties.
- F. The Company is party to a Consulting Services and Administration agreement with TLIC, whereby TLIC provides certain professional and administrative services to the Company. AEGON USA Investment Management, LLC acts as a discretionary investment manager under an Investment Management Agreement with the Company.
- G. All outstanding shares of the Company are owned by TLIC.
- H. The Company does not own any shares of stock of its parent company.
- I-J. The Company has no investments in subsidiary, controlled or affiliated companies.
- K. The Company has no investments in foreign insurance subsidiaries.
- L. The Company does not hold any investments in a downstream noninsurance holding company.
- M. Aggregate Balance Sheet Value for All SCA Investments Except SCA Insurance Entities - None.
- N. Investments in SCA Insurance Entities with Prescribed or Permitted Practices - None.
11. Debt - None.
12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans
- The Company has no employees. Services are provided by employees of an affiliated company as part of a consulting services and administration agreement. This agreement has been approved by the domiciliary regulator of the insurance companies involved.
13. Capital and Surplus, Shareholder's Dividend Restrictions and Quasi-Reorganizations
1. The Company has 25,000 common shares authorized, issued and outstanding. Par value is \$100 per share.
  2. The Company has no preferred shares authorized.
  3. The Company has established a plan with the Iowa Insurance Division for the declaration and payment of dividends or distributions to its shareholder. The Company shall maintain risk-based capital in its Surplus Account equal to at least 125% of company-action level. The Company may not declare or pay any dividend or distribution without the prior written consent the Department and the counterparty.
  4. The Company did not pay a common stock dividend in 2017.
  5. Within the limitation of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
  6. There were no restrictions placed on the Company's unassigned surplus, including for whom the surplus is being held.
  7. The total amount of advances to surplus not repaid is \$0.
  8. The amounts of stock held by the Company, including stock of affiliated companies, for special purposes is:
 

|                                       |          |
|---------------------------------------|----------|
| (a) For conversion of preferred stock | 0 Shares |
| (b) For employee stock options        | 0 Shares |
| (c) For stock purchase w arrants      | 0 Shares |
  9. The Company has no special surplus funds.
  10. The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains (losses) was \$0 as of December 31, 2017.
  11. The Company issued the following surplus debentures or similar obligations: Not applicable.
  12. The impact of any restatement due to prior quasi-reorganization is as follows: Not applicable.
  13. The effective date(s) of all quasi-reorganization in the prior 10 years is/are: Not applicable.
14. Liabilities, Contingencies, and Assessments - None.
15. Leases - None.
16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk - None.
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities - None.
18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - None.
19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - None.
20. Fair Value Measurements
- A. (1) Fair Value Measurements at Reporting Date - None.
  - (2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy - None.
  - (3) The Company's policy is to recognize transfers in and out of Level 3 as of the beginning of the reporting period.
  - (4) Fair Value Measurements at Reporting Date in Level 2 and Level 3 - None.
  - B. Other Fair Value Disclosures - None.



## NOTES TO FINANCIAL STATEMENTS

### C. Fair Value Hierarchy by Type of Financial Instrument

The following table sets forth a comparison of the estimated fair values and carrying amounts of the Company's financial instruments, including those not measured at fair value in the balance sheets, as of December 31, 2017:

| (1)<br>Type of Financial Instrument            | (2)<br>Aggregate Fair Value | (3)<br>Admitted Value | (4)<br>(Level 1) | (5)<br>(Level 2) | (6)<br>(Level 3) |
|--|-----------------------------|-----------------------|------------------|------------------|------------------|
| Admitted assets:                               |                             |                       |                  |                  |                  |
| Cash equivalents                               | \$ 37,942,650               | \$ 37,942,650         | \$ -             | \$ 37,942,650    | \$ -             |
| Bonds  | 310,638,765                 | 314,436,632           | 174,386,502      | 122,177,153      | 14,075,110       |
| Liabilities:                                   |                             |                       |                  |                  |                  |
| Payable to parent, subsidiaries and affiliates | \$ 13,731                   | \$ 13,731             | -                | \$ 13,731        | -                |

### D. Not Practicable to Estimate Fair Value - Not applicable.

### 21. Other Items

- A. Unusual or Infrequent Items - None.
- B. Troubled Debt Restructuring - None.
- C. Other Disclosures

Effective January 1, 2017, an amendment was made to the existing reinsurance agreement with TLIC to allow reinsurance of post December 31, 2016 issue dates up to June 30, 2017. The policies with issue dates in 2017 are subject to a \$50 million maximum in total annualized premium.

Effective January 1, 2017, the Company entered into a coinsurance retrocession agreement with Transamerica Premier Life Insurance Company (TPLIC), an affiliate, to retrocede to TPLIC accelerated death benefits on a product ceded from TLIC to the Company.

Also effective January 1, 2017, the Excess of Loss reinsurance agreement with an unaffiliated company was amended to include the Accelerated Death Benefit (ADB) Retrocession Agreement with TPLIC and to include the 2017 covered policies.

Effective September 30, 2016, the Company assumed term life business from TLIC on a coinsurance funds withheld basis. The Company received an initial reinsurance premium of \$41,564,941 and other net assets of \$2,041,924 and assumed life and claim reserves of \$296,655,597 and \$21,925,702, respectively, resulting in a pre-tax loss of \$274,974,434 which was included in the Summary of Operations.

- D. Business Interruption Insurance Recoveries - None.
- E. State Transferable and Non-transferable Tax Credits - None.
- F. Subprime Mortgage Related Risk Exposure - None.
- G. Retained Assets - None.
- H. Insurance Linked Securities - None.

### 22. Events Subsequent

The financial statements are adjusted to reflect events that occurred between the balance sheet date and the date when the financial statements are available to be issued, provided they give evidence of conditions that existed at the balance sheet date (Type I). Events that are indicative of conditions that arose after the balance sheet date are disclosed, but do not result in an adjustment of the financial statements themselves (Type II). As of February 26, 2018, the Company has not identified any Type I or Type II subsequent events for the year ended December 31, 2017.

The Company is not subject to the annual fee imposed under section 9010 of the Affordable Care Act, as the Company has no health business.

- 23. Reinsurance - Not applicable.
- 24. Retrospectively Rated Contracts & Contracts Subject to Redetermination - None.
- 25. Change in Incurred Losses and Loss Adjustment Expenses - Not applicable.
- 26. Intercompany Pooling Arrangements - None.
- 27. Structured Settlements - None.
- 28. Health Care Receivables - None.
- 29. Participating Policies - None.
- 30. Premium Deficiency Reserves - Not applicable.
- 31. Reserves for Life Contracts and Annuity Contracts

- (1) For fixed premium life insurance benefits, the Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premium for periods beyond the date of death. The reserve for these benefits is computed using aggregate methods and is held in Exhibit 5.
- (2) Additional premiums are charged or additional mortality charges are assessed for policies issued on substandard lives according to underwriting classification. Generally, mean reserves are determined by computing the regular mean reserve for the plan at the true age and holding, in addition, one-half (1/2) of the extra premium charge for the year. Reserves for life insurance policies are calculated using the Commissioner's Reserve Valuation Method and recognize any substandard ratings.
- (3) As of December 31, 2017, the Company had \$39,437,578,906 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Iowa. Reserves to cover the above insurance totaled \$0 at year-end.
- (4) The Tabular Interest (Page 7, Line 4), Tabular less Actual Reserve Released (Page 7, Line 5), and Tabular Cost (Page 7, Line 9), have been determined by formula as described in the instructions for Page 7 or from the basic data and accounting records, as we deemed appropriate.
- (5) The Company does not have any amounts in Exhibit 7, Line 4.

## NOTES TO FINANCIAL STATEMENTS

(6) The details of "Other Increases (net)" on Page 7, Line 7 are (in dollars):

| ITEM                         | 1<br>Total      | ORDINARY            |                           |                                 | 6<br>Credit Life | GROUP               |                |
|------------------------------|-----------------|---------------------|---------------------------|---------------------------------|------------------|---------------------|----------------|
|                              |                 | 3<br>Life Insurance | 4<br>Individual Annuities | 5<br>Supplementary<br>Contracts |                  | 7<br>Life Insurance | 8<br>Annuities |
| Change in deficiency reserve | \$ (30,329,499) | \$ (30,329,499)     | \$ -                      | \$ -                            | \$ -             | \$ -                | \$ -           |
| Total                        | \$ (30,329,499) | \$ (30,329,499)     | \$ -                      | \$ -                            | \$ -             | \$ -                | \$ -           |

32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics - Not applicable.

33. Premium and Annuity Considerations Deferred and Uncollected

Deferred and uncollected life insurance premiums as of December 31, 2017 were as follows:

| Type                  | Gross        | Net of Loading |
|-----------------------|--------------|----------------|
| Ordinary new business | \$ 338,664   | \$ 80,569      |
| Ordinary renewal      | 2,110,735    | 2,848,386      |
| Total                 | \$ 2,449,398 | \$ 2,928,955   |

34. Separate Accounts - None.

35. Loss/Claim Adjustment Expenses - Not applicable.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes  No   
 If yes, complete Schedule Y, Parts 1, 1A and 2.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes  No  N/A
- 1.3 State regulating? Iowa
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes  No
- 2.2 If yes, date of change: \_\_\_\_\_
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. \_\_\_\_\_
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. \_\_\_\_\_
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). \_\_\_\_\_
- 3.4 By what department or departments?  
Iowa
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes  No  N/A
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes  No  N/A
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.11 sales of new business? Yes  No
- 4.12 renewals? Yes  No
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.21 sales of new business? Yes  No
- 4.22 renewals? Yes  No
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes  No
- 5.2 If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1<br>Name of Entity | 2<br>NAIC<br>Company<br>Code | 3<br>State of<br>Domicile |
|---------------------|------------------------------|---------------------------|
|                     | 0                            |                           |

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes  No
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes  No
- 7.2 If yes,
- 7.21 State the percentage of foreign control 100.0%
- 7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

| 1<br>Nationality | 2<br>Type of Entity |
|------------------|---------------------|
| Dutch            | Corporation         |

- 8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes  No
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes  No
- 8.4 If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1<br>Affiliate Name | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>FDIC | 6<br>SEC |
|---------------------|-----------------------------|----------|----------|-----------|----------|
|                     |                             |          |          |           |          |

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
PricewaterhouseCoopers LLP One North Wacker Drive, Chicago, IL 60606
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes  No
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
- 10.3 Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes  No
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes  No  N/A
- 10.6 If the response to 10.5 is no or n/a, please explain:

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
Nik Godon, an officer of the Company
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [ ] No [ X ]
- 12.11 Name of real estate holding company
- 12.12 Number of parcels involved 0
- 12.13 Total book/adjusted carrying value \$ 0
- 12.2 If yes, provide explanation
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [ ] No [ ]
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [ ] No [ ]
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [ ] No [ ] N/A [ ]
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [ X ] No [ ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is no, please explain:
- 14.2 Has the code of ethics for senior managers been amended? Yes [ ] No [ X ]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [ X ]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [ ] No [ ]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

| 1<br>American Bankers Association (ABA)<br>Routing Number | 2<br>Issuing or Confirming Bank Name | 3<br>Circumstances That Can Trigger<br>the Letter of Credit | 4<br>Amount |
|---|--------------------------------------|---|-------------|
| 0   |                                      |   | \$ 0        |

### BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof? Yes [ X ] No [ ]
17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes [ X ] No [ ]
18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [ X ] No [ ]

### FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [ ] No [ X ]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers \$ 0
- 20.12 To stockholders not officers \$ 0
- 20.13 Trustees, supreme or grand (Fraternal only) \$ 0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers \$ 0
- 20.22 To stockholders not officers 0
- 20.23 Trustees, supreme or grand (Fraternal only) 0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement? Yes [ ] No [ X ]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others \$ 0
- 21.22 Borrowed from others \$ 0
- 21.23 Leased from others \$ 0
- 21.24 Other \$ 0
- 22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes [ ] No [ X ]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$ 0
- 22.22 Amount paid as expenses \$ 0
- 22.23 Other amounts paid \$ 0
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [ X ]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

### INVESTMENT

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)? Yes  No

24.02 If no, give full and complete information, relating thereto:

24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).

24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the *Risk-Based Capital Instructions*? Yes  No  N/A

24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. \$ 0

24.06 If answer to 24.04 is no, report amount of collateral for other programs \$ 0

24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes  No  N/A

24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes  No  N/A

24.09 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes  No  N/A

24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:

24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

24.103 Total payable for securities lending reported on the liability page: \$ 0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.) Yes  No

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements \$ 0

25.22 Subject to reverse repurchase agreements \$ 0

25.23 Subject to dollar repurchase agreements \$ 0

25.24 Subject to reverse dollar repurchase agreements \$ 0

25.25 Placed under option agreements \$ 0

25.26 Letter stock or securities restricted as sale – excluding FHLB Capital Stock \$ 0

25.27 FHLB Capital Stock \$ 0

25.28 On deposit with states \$ 0

25.29 On deposit with other regulatory bodies \$ 0

25.30 Pledged as collateral – excluding collateral pledged to an FHLB \$ 0

25.31 Pledged as collateral to FHLB – including assets backing funding agreements \$ 0

25.32 Other \$ 0

25.3 For category (25.26) provide the following:

| 1<br>Nature of Restriction | 2<br>Description | 3<br>Amount |
|----------------------------|------------------|-------------|
|                            |                  | \$ <u>0</u> |

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes  No

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes  No  N/A   
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes  No

27.2 If yes, state the amount thereof at December 31 of the current year: \$ 0

28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes  No

28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

| 1<br>Name of Custodian(s) | 2<br>Custodian's Address |
|---------------------------|--------------------------|
| Citibank                  | New York, NY             |

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes  No

28.04 If yes, give full and complete information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
|                    |                    |                     |             |

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts", "... handle securities"].

| 1<br>Name of Firm or Individual      | 2<br>Affiliation |
|--------------------------------------|------------------|
| AEGON USA Investment Management, LLC | A                |

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes  No

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [ ] No [ ]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1<br>Central Registration Depository Number | 2<br>Name of Firm or Individual      | 3<br>Legal Entity Identifier (LEI) | 4<br>Registered With | 5<br>Investment Management Agreement (IMA) Filed |
|---|--------------------------------------|------------------------------------|----------------------|--|
| 114537                                      | AEGON USA Investment Management, LLC | 4DJIF67XTB552L0E3L78               | SEC                  | DS   |

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [ ] No [ ]

29.2 If yes, complete the following schedule:

| 1<br>CUSIP    | 2<br>Name of Mutual Fund | 3<br>Book/Adjusted Carrying Value |
|---------------|--------------------------|-----------------------------------|
|               |                          | \$ 0                              |
| 29.2999 TOTAL |                          | \$ 0                              |

29.3 For each mutual fund listed in the table above, complete the following schedule:

| 1<br>Name of Mutual Fund<br>(from above table) | 2<br>Name of Significant Holding<br>of the Mutual Fund | 3<br>Amount of Mutual Fund's<br>Book/Adjusted Carrying<br>Value Attributable to the<br>Holding | 4<br>Date of Valuation |
|--|--|--|------------------------|
|  |  | \$ 0   |                        |

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

|      |                  | 1<br>Statement (Admitted) Value | 2<br>Fair Value | 3<br>Excess of Statement over Fair Value (-), or Fair Value over Statement (+) |
|------|------------------|---------------------------------|-----------------|--|
| 30.1 | Bonds            | \$ 314,436,632                  | \$ 310,638,768  | \$ (3,797,864)   |
| 30.2 | Preferred Stocks | \$ 0                            | \$ 0            | \$ 0   |
| 30.3 | Totals           | \$ 314,436,632                  | \$ 310,638,768  | \$ (3,797,864)   |

30.4 Describe the sources or methods utilized in determining the fair values:

In calculating the fair value, the following pricing sources are used: indices, third party pricing services, external money managers, brokers, and internally modeled.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [X] No [ ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [X] No [ ]

32.2 If no, list exceptions:

33. By self-designating 5\*GI securities, the reporting entity is certifying the following elements for each self-designation 5\*GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5\*GI securities? Yes [ ] No [X]

### OTHER

34.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ 0

34.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

| 1<br>Name | 2<br>Amount Paid |
|-----------|------------------|
|           | \$ 0             |

35.1 Amount of payments for legal expenses, if any? \$ 0

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

| 1<br>Name | 2<br>Amount Paid |
|-----------|------------------|
|           | \$ 0             |

36.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$ 0

36.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

| 1<br>Name | 2<br>Amount Paid |
|-----------|------------------|
|           | \$ 0             |

**GENERAL INTERROGATORIES****PART 2 – LIFE INTERROGATORIES**

|      |  |                |                |           |             |           |
|------|--|----------------|----------------|-----------|-------------|-----------|
| 1.1  | Does the reporting entity have any direct Medicare Supplement Insurance in force?  |                |                | Yes [ ]   | No [ X ]    |           |
| 1.2  | If yes, indicate premium earned on U.S. business only.   |                | \$             |           | 0           |           |
| 1.3  | What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?  |                | \$             |           | 0           |           |
| 1.3  | Reason for excluding:  |                |                |           |             |           |
| 1.4  | Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.  |                | \$             |           | 0           |           |
| 1.5  | Indicate total incurred claims on all Medicare Supplement insurance.   |                | \$             |           | 0           |           |
| 1.6  | Individual policies:   |                |                |           |             |           |
|      | Most current three years:  |                |                |           |             |           |
| 1.61 | Total premium earned   |                | \$             |           | 0           |           |
| 1.62 | Total incurred claims  |                | \$             |           | 0           |           |
| 1.63 | Number of covered lives  |                | \$             |           | 0           |           |
|      | All years prior to most current three years:   |                |                |           |             |           |
| 1.64 | Total premium earned   |                | \$             |           | 0           |           |
| 1.65 | Total incurred claims  |                | \$             |           | 0           |           |
| 1.66 | Number of covered lives  |                | \$             |           | 0           |           |
| 1.7  | Group policies:  |                |                |           |             |           |
|      | Most current three years:  |                |                |           |             |           |
| 1.71 | Total premium earned   |                | \$             |           | 0           |           |
| 1.72 | Total incurred claims  |                | \$             |           | 0           |           |
| 1.73 | Number of covered lives  |                | \$             |           | 0           |           |
|      | All years prior to most current three years:   |                |                |           |             |           |
| 1.74 | Total premium earned   |                | \$             |           | 0           |           |
| 1.75 | Total incurred claims  |                | \$             |           | 0           |           |
| 1.76 | Number of covered lives  |                | \$             |           | 0           |           |
| 2.   | Health Test:   |                |                |           |             |           |
|      |  | 1              | 2              |           |             |           |
|      |  | Current Year   | Prior Year     |           |             |           |
| 2.1  | Premium Numerator  | \$ 0           | \$ 0           |           |             |           |
| 2.2  | Premium Denominator  | \$ 218,893,200 | \$ 96,666,857  |           |             |           |
| 2.3  | Premium Ratio (2.1/2.2)  | 0.0%           | 0.0%           |           |             |           |
| 2.4  | Reserve Numerator  | \$ 0           | \$ 0           |           |             |           |
| 2.5  | Reserve Denominator  | \$ 368,823,820 | \$ 144,807,179 |           |             |           |
| 2.6  | Reserve Ratio (2.4/2.5)  | 0.0%           | 0.0%           |           |             |           |
| 3.1  | Does the reporting entity have Separate Accounts?  |                |                | Yes [ ]   | No [ X ]    |           |
| 3.2  | If yes, has a Separate Accounts statement been filed with this Department  |                |                | Yes [ ]   | No [ ]      | N/A [ X ] |
| 3.3  | What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?   |                | \$ \$          |           | 0           |           |
| 3.4  | State the authority under which Separate Accounts are maintained:  |                |                |           |             |           |
| 3.5  | Was any of the reporting entity's Separate Accounts business reinsured as of December 31?  |                |                | Yes [ ]   | No [ ]      |           |
| 3.6  | Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?  |                |                | Yes [ ]   | No [ ]      |           |
| 3.7  | If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"                        |                | \$             |           | 0           |           |
| 4.1  | Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?" |                |                | Yes [ X ] | No [ ]      |           |
| 4.2  | Net reimbursement of such expenses between reporting entities:   |                |                |           |             |           |
| 4.21 | Paid   |                | \$             |           | 209,872     |           |
| 4.22 | Received   |                | \$             |           | 168,243     |           |
| 5.1  | Does the reporting entity write any guaranteed interest contracts?   |                |                | Yes [ ]   | No [ X ]    |           |
| 5.2  | If yes, what amount pertaining to these items is included in:  |                |                |           |             |           |
| 5.21 | Page 3, Line 1   |                | \$             |           | 0           |           |
| 5.22 | Page 4, Line 1   |                | \$             |           | 0           |           |
| 6.   | For stock reporting entities only:   |                |                |           |             |           |
| 6.1  | Total amount paid in by stockholders as surplus funds since organization of the reporting entity:  |                | \$             |           | 122,500,000 |           |
| 7.   | Total dividends paid stockholders since organization of the reporting entity:  |                |                |           |             |           |
| 7.11 | Cash   |                | \$             |           | 0           |           |

## GENERAL INTERROGATORIES

### PART 2 – LIFE INTERROGATORIES

7.12 Stock \$ 0

8.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [ ] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement? Yes [ ] No [X]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

|  | 1<br>Reinsurance<br>Assumed | 2<br>Reinsurance<br>Ceded | 3<br>Net<br>Retained |
|--|-----------------------------|---------------------------|----------------------|
| 8.31 Earned premium                                  | \$ 0                        | \$ 0                      | \$ 0                 |
| 8.32 Paid claims                                     | \$ 0                        | \$ 0                      | \$ 0                 |
| 8.33 Claim liability and reserve (beginning of year) | \$ 0                        | \$ 0                      | \$ 0                 |
| 8.34 Claim liability and reserve (end of year)       | \$ 0                        | \$ 0                      | \$ 0                 |
| 8.35 Incurred claims                                 | \$ 0                        | \$ 0                      | \$ 0                 |

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

|                          | 1<br>Earned<br>Premium | 2<br>Claim Liability<br>and Reserve |
|--------------------------|------------------------|-------------------------------------|
| 8.41 <\$25,000           | \$ 0                   | \$ 0                                |
| 8.42 \$25,000 — 99,999   | \$ 0                   | \$ 0                                |
| 8.43 \$100,000 — 249,999 | \$ 0                   | \$ 0                                |
| 8.44 \$250,000 — 999,999 | \$ 0                   | \$ 0                                |
| 8.45 \$1,000,000 or more | \$ 0                   | \$ 0                                |

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? \$ 0

9. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

9.1 Amount of loss reserves established by these annuities during the current year: \$ 0

9.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

| 1<br>P&C Insurance Company<br>and<br>Location | 2<br>Statement Value on<br>Purchase Date of Annuities<br>(i.e., Present Value) |
|---|--|
|   | 0  |

10.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]

10.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$ 0

10.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

10.4 If yes, please provide the balance of the funds administered as of the reporting date. \$ 0

11.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [ ] No [X] N/A [ ]

11.2 If the answer to 11.1 is yes, please provide the following:

| 1<br>Company<br>Name | 2<br>NAIC<br>Company<br>Code | 3<br>Domiciliary<br>Jurisdiction | 4<br>Reserve<br>Credit | Assets Supporting Reserve Credit |                          |            |
|----------------------|------------------------------|----------------------------------|------------------------|----------------------------------|--------------------------|------------|
|                      |                              |                                  |                        | 5<br>Letters of<br>Credit        | 6<br>Trust<br>Agreements | 7<br>Other |
|                      | 0                            |                                  | \$ 0                   | \$ 0                             | \$ 0                     | \$ 0       |

12. Provide the following for individual ordinary life insurance\* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

12.1 Direct premiums written \$ 0

12.2 Total incurred claims \$ 0

12.3 Number of covered lives 0

| *Ordinary Life Insurance Includes   |
|---|
| Term (whether full underwriting, limited underwriting, jet issue, "short form app")       |
| Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app") |
| Variable Life (with or without secondary guarantee)                                       |
| Universal Life (with or without secondary guarantee)                                      |
| Variable Universal Life (with or without secondary guarantee)                             |



**FIVE-YEAR HISTORICAL DATA**

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

\$000 omitted for amounts of life insurance

|   | 1<br>2017   | 2<br>2016   | 3<br>2015 | 4<br>2014 | 5<br>2013 |
|---|-------------|-------------|-----------|-----------|-----------|
| <b>Life Insurance in Force (Exhibit of Life Insurance)</b>  |             |             |           |           |           |
| 1. Ordinary - whole life and endowment (Line 34, Col. 4).....   | 0           | 0           | 0         | 0         | 0         |
| 2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4).....   | 83,611,732  | 73,555,531  | 0         | 0         | 0         |
| 3. Credit life (Line 21, Col. 6).....   | 0           | 0           | 0         | 0         | 0         |
| 4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4).....  | 0           | 0           | 0         | 0         | 0         |
| 5. Industrial (Line 21, Col. 2).....  | 0           | 0           | 0         | 0         | 0         |
| 6. FEGLI/SGLI (Lines 43 & 44, Col. 4).....  | 0           | 0           | 0         | 0         | 0         |
| 7. Total (Line 21, Col. 10).....  | 83,611,732  | 73,555,531  | 0         | 0         | 0         |
| 7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated.....  | 0           | XXX         | XXX       | XXX       | XXX       |
| <b>New Business Issued (Exhibit of Life Insurance)</b>  |             |             |           |           |           |
| 8. Ordinary - whole life and endowment (Line 34, Col. 2).....   | 0           | 0           | 0         | 0         | 0         |
| 9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2).....  | 15,436,048  | 8,839,171   | 0         | 0         | 0         |
| 10. Credit life (Line 2, Col. 6).....   | 0           | 0           | 0         | 0         | 0         |
| 11. Group (Line 2, Col. 9).....   | 0           | 0           | 0         | 0         | 0         |
| 12. Industrial (Line 2, Col. 2).....  | 0           | 0           | 0         | 0         | 0         |
| 13. Total (Line 2, Col. 10).....  | 15,436,048  | 8,839,171   | 0         | 0         | 0         |
| <b>Premium Income - Lines of Business (Exhibit 1-Part 1)</b>  |             |             |           |           |           |
| 14. Industrial life (Line 20.4, Col. 2).....  | 0           | 0           | 0         | 0         | 0         |
| 15.1 Ordinary life insurance (Line 20.4, Col. 3).....   | 213,867,836 | 96,666,857  | 0         | 0         | 0         |
| 15.2 Ordinary individual annuities (Line 20.4, Col. 4).....   | 0           | 0           | 0         | 0         | 0         |
| 16. Credit life (group and individual) (Line 20.4, Col. 5).....   | 0           | 0           | 0         | 0         | 0         |
| 17.1 Group life insurance (Line 20.4, Col. 6).....  | 0           | 0           | 0         | 0         | 0         |
| 17.2 Group annuities (Line 20.4, Col. 7).....   | 0           | 0           | 0         | 0         | 0         |
| 18.1 A&H - group (Line 20.4, Col. 8).....   | 0           | 0           | 0         | 0         | 0         |
| 18.2 A&H - credit (group and individual) (Line 20.4, Col. 9).....   | 0           | 0           | 0         | 0         | 0         |
| 18.3 A&H - other (Line 20.4, Col. 10).....  | 0           | 0           | 0         | 0         | 0         |
| 19. Aggregate of all other lines of business (Line 20.4, Col. 11).....  | 0           | 0           | 0         | 0         | 0         |
| 20. Total.....  | 213,867,836 | 96,666,857  | 0         | 0         | 0         |
| <b>Balance Sheet (Pages 2 and 3)</b>  |             |             |           |           |           |
| 21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)....  | 984,545,020 | 635,447,882 | 0         | 0         | 0         |
| 22. Total liabilities excluding Separate Accounts business (Page 3, Line 26).....   | 631,796,297 | 447,134,593 | 0         | 0         | 0         |
| 23. Aggregate life reserves (Page 3, Line 1).....   | 608,237,529 | 412,621,984 | 0         | 0         | 0         |
| 23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1.....  | 0           | XXX         | XXX       | XXX       | XXX       |
| 24. Aggregate A&H reserves (Page 3, Line 2).....  | 0           | 0           | 0         | 0         | 0         |
| 25. Deposit-type contract funds (Page 3, Line 3).....   | 0           | 0           | 0         | 0         | 0         |
| 26. Asset valuation reserve (Page 3, Line 24.01).....   | 127,488     | 25,573      | 0         | 0         | 0         |
| 27. Capital (Page 3, Lines 29 & 30).....  | 2,500,000   | 2,500,000   | 0         | 0         | 0         |
| 28. Surplus (Page 3, Line 37).....  | 350,248,723 | 185,813,289 | 0         | 0         | 0         |
| <b>Cash Flow (Page 5)</b>   |             |             |           |           |           |
| 29. Net cash from operations (Line 11).....   | 154,295,930 | 72,974,853  | 0         | 0         | 0         |
| <b>Risk-Based Capital Analysis</b>  |             |             |           |           |           |
| 30. Total adjusted capital.....   | 352,876,211 | 188,338,862 | 0         | 0         | 0         |
| 31. Authorized control level risk-based capital.....  | 27,489,739  | 24,569,079  | 0         | 0         | 0         |
| <b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets<br/>(Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0</b> |             |             |           |           |           |
| 32. Bonds (Line 1).....   | 89.2        | 64.5        | 0.0       | 0.0       | 0.0       |
| 33. Stocks (Lines 2.1 and 2.2).....   | 0.0         | 0.0         | 0.0       | 0.0       | 0.0       |
| 34. Mortgage loans on real estate (Lines 3.1 and 3.2).....  | 0.0         | 0.0         | 0.0       | 0.0       | 0.0       |
| 35. Real estate (Line 4.1, 4.2 and 4.3).....  | 0.0         | 0.0         | 0.0       | 0.0       | 0.0       |
| 36. Cash, cash equivalents and short-term investments (Line 5).....   | 10.8        | 35.5        | 0.0       | 0.0       | 0.0       |
| 37. Contract loans (Line 6).....  | 0.0         | 0.0         | 0.0       | 0.0       | 0.0       |
| 38. Derivatives (Line 7).....   | 0.0         | 0.0         | 0.0       | 0.0       | 0.0       |
| 39. Other invested assets (Line 8).....   | 0.0         | 0.0         | 0.0       | 0.0       | 0.0       |
| 40. Receivables for securities (Line 9).....  | 0.0         | 0.0         | 0.0       | 0.0       | 0.0       |
| 41. Securities lending reinvested collateral assets (Line 10).....  | 0.0         | 0.0         | 0.0       | 0.0       | 0.0       |
| 42. Aggregate write-ins for invested assets (Line 11).....  | 0.0         | 0.0         | 0.0       | 0.0       | 0.0       |
| 43. Cash, cash equivalents and invested assets (Line 12).....   | 100.0       | 100.0       | 0.0       | 0.0       | 0.0       |

## FIVE-YEAR HISTORICAL DATA

(continued)

|   | 1<br>2017    | 2<br>2016     | 3<br>2015 | 4<br>2014 | 5<br>2013 |
|---|--------------|---------------|-----------|-----------|-----------|
| <b>Investments in Parent, Subsidiaries and Affiliates</b>   |              |               |           |           |           |
| 44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1).....   | 0            | 0             | 0         | 0         | 0         |
| 45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1).....  | 0            | 0             | 0         | 0         | 0         |
| 46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1).....   | 0            | 0             | 0         | 0         | 0         |
| 47. Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10).....  | 0            | 0             | 0         | 0         | 0         |
| 48. Affiliated mortgage loans on real estate .....  | 0            | 0             | 0         | 0         | 0         |
| 49. All other affiliated.....   | 0            | 0             | 0         | 0         | 0         |
| 50. Total of above Lines 44 to 49.....  | 0            | 0             | 0         | 0         | 0         |
| 51. Total investment in parent included in Lines 44 to 49 above.....  | 0            | 0             | 0         | 0         | 0         |
| <b>Total Nonadmitted and Admitted Assets</b>  |              |               |           |           |           |
| 52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....   | 60,523,161   | 101,681,522   | 0         | 0         | 0         |
| 53. Total admitted assets (Page 2, Line 28, Col. 3).....  | 984,545,020  | 635,447,882   | 0         | 0         | 0         |
| <b>Investment Data</b>  |              |               |           |           |           |
| 54. Net investment income (Exhibit of Net Investment Income).....   | 4,519,702    | 344,287       | 0         | 0         | 0         |
| 55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....  | 9,480        | 0             | 0         | 0         | 0         |
| 56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....  | 0            | 0             | 0         | 0         | 0         |
| 57. Total of above Lines 54, 55 and 56.....   | 4,529,182    | 344,287       | 0         | 0         | 0         |
| <b>Benefits and Reserve Increase (Page 6)</b>   |              |               |           |           |           |
| 58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1<br>minus Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 & 11).....                    | 34,853,027   | 23,969,419    | 0         | 0         | 0         |
| 59. Total contract benefits - A&H (Lines 13 & 14, Cols. 9, 10 & 11).....  | 0            | 0             | 0         | 0         | 0         |
| 60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3).....  | 195,615,545  | 412,621,984   | 0         | 0         | 0         |
| 61. Increase in A&H reserves (Line 19, Cols. 9, 10 & 11).....   | 0            | 0             | 0         | 0         | 0         |
| 62. Dividends to policyholders (Line 30, Col. 1).....   | 0            | 0             | 0         | 0         | 0         |
| <b>Operating Percentages</b>  |              |               |           |           |           |
| 63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6)<br>/ (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00.....      | 10.6         | 5.2           | 0.0       | 0.0       | 0.0       |
| 64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15)<br>/ 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00..... | 6.8          | 3.9           | 0.0       | 0.0       | 0.0       |
| 65. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2).....   | 0.0          | 0.0           | 0.0       | 0.0       | 0.0       |
| 66. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2).....  | 0.0          | 0.0           | 0.0       | 0.0       | 0.0       |
| 67. A&H expense percent excluding cost containment expenses<br>(Schedule H, Part 1, Line 10, Col. 2).....   | 0.0          | 0.0           | 0.0       | 0.0       | 0.0       |
| <b>A&amp;H Claim Reserve Adequacy</b>   |              |               |           |           |           |
| 68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2).....   | 0            | 0             | 0         | 0         | 0         |
| 69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2).....   | 0            | 0             | 0         | 0         | 0         |
| 70. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3,<br>Line 3.1, Col. 1 less Col. 2).....                                     | 0            | 0             | 0         | 0         | 0         |
| 71. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3,<br>Line 3.2, Col. 1 less Col. 2).....                                   | 0            | 0             | 0         | 0         | 0         |
| <b>Net Gains From Operations After Federal Income Taxes by Lines of Business<br/>(Page 6, Line 33)</b>  |              |               |           |           |           |
| 72. Industrial life (Col. 2).....   | 0            | 0             | 0         | 0         | 0         |
| 73. Ordinary - life (Col. 3).....   | (15,051,283) | (327,839,850) | 0         | 0         | 0         |
| 74. Ordinary - individual annuities (Col. 4).....   | 0            | 0             | 0         | 0         | 0         |
| 75. Ordinary - supplementary contracts (Col. 5).....  | 0            | 0             | 0         | 0         | 0         |
| 76. Credit life (Col. 6).....   | 0            | 0             | 0         | 0         | 0         |
| 77. Group life (Col. 7).....  | 0            | 0             | 0         | 0         | 0         |
| 78. Group annuities (Col. 8).....   | 0            | 0             | 0         | 0         | 0         |
| 79. A&H - group (Col. 9).....   | 0            | 0             | 0         | 0         | 0         |
| 80. A&H - credit (Col. 10).....   | 0            | 0             | 0         | 0         | 0         |
| 81. A&H - other (Col. 11).....  | 0            | 0             | 0         | 0         | 0         |
| 82. Aggregate of all other lines of business (Col. 12).....   | 64,169       | 324,223       | 0         | 0         | 0         |
| 83. Total (Col. 1).....   | (14,987,114) | (327,515,627) | 0         | 0         | 0         |

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [ ] No [ ]

If no, please explain:



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR  
 NAIC Group Code....0468 NAIC Company Code....16032

**LIFE INSURANCE**

|   | 1<br>Ordinary | 2<br>Credit Life<br>(Group and Individual) | 3<br>Group | 4<br>Industrial | 5<br>Total |
|---|---------------|--|------------|-----------------|------------|
| <b>DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS</b>   |               |  |            |                 |            |
| 1. Life insurance.....  | 0             | 0  | 0          | 0               | 0          |
| 2. Annuity considerations.....  | 0             | 0  | 0          | 0               | 0          |
| 3. Deposit-type contract funds.....   | 0             | XXX  | 0          | XXX             | 0          |
| 4. Other considerations.....  | 0             | 0  | 0          | 0               | 0          |
| 5. Totals (Sum of Lines 1 to 4).....  | 0             | 0  | 0          | 0               | 0          |
| <b>DIRECT DIVIDENDS TO POLICYHOLDERS</b>  |               |  |            |                 |            |
| <b>Life insurance:</b>  |               |  |            |                 |            |
| 6.1 Paid in cash or left on deposit.....  | 0             | 0  | 0          | 0               | 0          |
| 6.2 Applied to pay renewal premiums.....  | 0             | 0  | 0          | 0               | 0          |
| 6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period..... | 0             | 0  | 0          | 0               | 0          |
| 6.4 Other.....  | 0             | 0  | 0          | 0               | 0          |
| 6.5 Totals (Sum of Lines 6.1 to 6.4).....   | 0             | 0  | 0          | 0               | 0          |
| <b>Annuities:</b>   |               |  |            |                 |            |
| 7.1 Paid in cash or left on deposit.....  | 0             | 0  | 0          | 0               | 0          |
| 7.2 Applied to provide paid-up annuities.....   | 0             | 0  | 0          | 0               | 0          |
| 7.3 Other.....  | 0             | 0  | 0          | 0               | 0          |
| 7.4 Totals (Sum of Lines 7.1 to 7.3).....   | 0             | 0  | 0          | 0               | 0          |
| 8. Grand Totals (Lines 6.5 + 7.4).....  | 0             | 0  | 0          | 0               | 0          |
| <b>DIRECT CLAIMS AND BENEFITS PAID</b>  |               |  |            |                 |            |
| 9. Death benefits.....  | 0             | 0  | 0          | 0               | 0          |
| 10. Matured endowments.....   | 0             | 0  | 0          | 0               | 0          |
| 11. Annuity benefits.....   | 0             | 0  | 0          | 0               | 0          |
| 12. Surrender values and withdrawals for life contracts.....                                    | 0             | 0  | 0          | 0               | 0          |
| 13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....                  | 0             | 0  | 0          | 0               | 0          |
| 14. All other benefits, except accident and health.....   | 0             | 0  | 0          | 0               | 0          |
| 15. Totals.....   | 0             | 0  | 0          | 0               | 0          |

**NONE**

**DETAILS OF WRITE-INS**

|  | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|--|---|---|---|---|---|---|---|---|---|----|
| 1301. ....   | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0  |
| 1302. ....   | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0  |
| 1303. ....   | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0  |
| 1398. Summary of remaining write-ins for Line 13 from overflow page..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0  |
| 1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....      | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0  |

|  | Ordinary |             | Credit Life<br>(Group and Individual) |             | Group                |             | Industrial |             | Total    |              |
|--|----------|-------------|---------------------------------------|-------------|----------------------|-------------|------------|-------------|----------|--------------|
|  | 1<br>No. | 2<br>Amount | 3<br>No. of Ind. Pols. & Gr. Certifs. | 4<br>Amount | 5<br>No. of Certifs. | 6<br>Amount | 7<br>No.   | 8<br>Amount | 9<br>No. | 10<br>Amount |
| <b>DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED</b> |          |             |                                       |             |                      |             |            |             |          |              |
| 16. Unpaid December 31, prior year.....                      | 0        | 0           | 0                                     | 0           | 0                    | 0           | 0          | 0           | 0        | 0            |
| 17. Incurred during current year.....                        | 0        | 0           | 0                                     | 0           | 0                    | 0           | 0          | 0           | 0        | 0            |
| <b>Settled during current year:</b>                          |          |             |                                       |             |                      |             |            |             |          |              |
| 18.1 By payment in full.....                                 | 0        | 0           | 0                                     | 0           | 0                    | 0           | 0          | 0           | 0        | 0            |
| 18.2 By payment on compromised claims.....                   | 0        | 0           | 0                                     | 0           | 0                    | 0           | 0          | 0           | 0        | 0            |
| 18.3 Totals paid.....  | 0        | 0           | 0                                     | 0           | 0                    | 0           | 0          | 0           | 0        | 0            |
| 18.4 Reduction by compromise.....                            | 0        | 0           | 0                                     | 0           | 0                    | 0           | 0          | 0           | 0        | 0            |
| 18.5 Amount rejected.....                                    | 0        | 0           | 0                                     | 0           | 0                    | 0           | 0          | 0           | 0        | 0            |
| 18.6 Total settlements.....                                  | 0        | 0           | 0                                     | 0           | 0                    | 0           | 0          | 0           | 0        | 0            |
| 19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)..... | 0        | 0           | 0                                     | 0           | 0                    | 0           | 0          | 0           | 0        | 0            |
| <b>POLICY EXHIBIT</b>  |          |             |                                       |             |                      |             |            |             |          |              |
| 20. In force December 31, prior year.....                    | 0        | 0           | 0                                     | (a).....0   | 0                    | 0           | 0          | 0           | 0        | 0            |
| 21. Issued during year.....                                  | 0        | 0           | 0                                     | 0           | 0                    | 0           | 0          | 0           | 0        | 0            |
| 22. Other changes to in force (Net).....                     | 0        | 0           | 0                                     | 0           | 0                    | 0           | 0          | 0           | 0        | 0            |
| 23. In force December 31 of current year.....                | 0        | 0           | 0                                     | (a).....0   | 0                    | 0           | 0          | 0           | 0        | 0            |

**NONE**

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

**ACCIDENT AND HEALTH INSURANCE**

|  | 1<br>Direct Premiums | 2<br>Direct Premiums Earned | 3<br>Dividends Paid Or Credited on Direct Business | 4<br>Direct Losses Paid | 5<br>Direct Losses Incurred |
|--|----------------------|-----------------------------|--|-------------------------|-----------------------------|
| 24. Group policies (b).....                                    | 0                    | 0                           | 0  | 0                       | 0                           |
| 24.1 Federal Employee Health Benefits Plan premium (b).....    | 0                    | 0                           | 0  | 0                       | 0                           |
| 24.2 Credit (group and individual).....                        | 0                    | 0                           | 0  | 0                       | 0                           |
| 24.3 Collectively renewable policies (b).....                  | 0                    | 0                           | 0  | 0                       | 0                           |
| 24.4 Medicare Title XVIII exempt from state taxes or fees..... | 0                    | 0                           | 0  | 0                       | 0                           |
| <b>Other Individual Policies:</b>                              |                      |                             |  |                         |                             |
| 25.1 Non-cancelable (b).....                                   | 0                    | 0                           | 0  | 0                       | 0                           |
| 25.2 Guaranteed renewable (b).....                             | 0                    | 0                           | 0  | 0                       | 0                           |
| 25.3 Non-renewable for stated reasons only (b).....            | 0                    | 0                           | 0  | 0                       | 0                           |
| 25.4 Other accident only.....                                  | 0                    | 0                           | 0  | 0                       | 0                           |
| 25.5 All other (b).....  | 0                    | 0                           | 0  | 0                       | 0                           |
| 25.6 Totals (Sum of Lines 25.1 to 25.5).....                   | 0                    | 0                           | 0  | 0                       | 0                           |
| 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....  | 0                    | 0                           | 0  | 0                       | 0                           |

**NONE**

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

## EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

|  | Industrial                    |                                | Ordinary                      |                                | Credit Life (Group and Individual)                              |                                | Group          |                   |                                | 10<br>Total<br>Amount<br>of<br>Insurance |
|--|-------------------------------|--------------------------------|-------------------------------|--------------------------------|---|--------------------------------|----------------|-------------------|--------------------------------|--|
|  | 1<br>Number<br>of<br>Policies | 2<br>Amount<br>of<br>Insurance | 3<br>Number<br>of<br>Policies | 4<br>Amount<br>of<br>Insurance | 5<br>Number of<br>Individual Policies and<br>Group Certificates | 6<br>Amount<br>of<br>Insurance | 7<br>Number of |                   | 9<br>Amount<br>of<br>Insurance |  |
|  |                               |                                |                               |                                |   |                                | 7<br>Policies  | 8<br>Certificates |                                |  |
| 1. In force end of prior year.....                   | 0                             | 0                              | 205,301                       | 73,555,531                     | 0   | 0                              | 0              | 0                 | 0                              | 73,555,531                               |
| 2. Issued during year.....                           | 0                             | 0                              | 42,535                        | 15,436,048                     | 0   | 0                              | 0              | 0                 | 0                              | 15,436,048                               |
| 3. Reinsurance assumed.....                          | 0                             | 0                              | 0                             | 0                              | 0   | 0                              | 0              | 0                 | 0                              | 0  |
| 4. Revived during year.....                          | 0                             | 0                              | 193                           | 87,821                         | 0   | 0                              | 0              | 0                 | 0                              | 87,821                                   |
| 5. Increased during year (net).....                  | 0                             | 0                              | 0                             | 31,887                         | 0   | 0                              | 0              | 0                 | 0                              | 31,887                                   |
| 6. Subtotals, Lines 2 to 5.....                      | 0                             | 0                              | 42,728                        | 15,555,756                     | 0   | 0                              | 0              | 0                 | 0                              | 15,555,756                               |
| 7. Additions by dividends during year.....           | XXX                           | 0                              | XXX                           | 0                              | XXX   | 0                              | XXX            | XXX               | 0                              | 0  |
| 8. Aggregate write-ins for increases.....            | 0                             | 0                              | 0                             | 0                              | 0   | 0                              | 0              | 0                 | 0                              | 0  |
| 9. Totals (Lines 1 and 6 to 8).....                  | 0                             | 0                              | 248,029                       | 89,111,287                     | 0   | 0                              | 0              | 0                 | 0                              | 89,111,287                               |
| <b>Deductions during year:</b>                       |                               |                                |                               |                                |   |                                |                |                   |                                |  |
| 10. Death.....                                       | 0                             | 0                              | 220                           | 46,104                         | 0   | 0                              | XXX            | 0                 | 0                              | 46,104                                   |
| 11. Maturity.....                                    | 0                             | 0                              | 0                             | 0                              | 0   | 0                              | XXX            | 0                 | 0                              | 0  |
| 12. Disability.....                                  | 0                             | 0                              | 0                             | 0                              | 0   | 0                              | XXX            | 0                 | 0                              | 0  |
| 13. Expiry.....                                      | 0                             | 0                              | 0                             | 0                              | 0   | 0                              | 0              | 0                 | 0                              | 0  |
| 14. Surrender.....                                   | 0                             | 0                              | 3,041                         | 957,294                        | 0   | 0                              | 0              | 0                 | 0                              | 957,294                                  |
| 15. Lapse.....                                       | 0                             | 0                              | 14,901                        | 4,412,573                      | 0   | 0                              | 0              | 0                 | 0                              | 4,412,573                                |
| 16. Conversion.....                                  | 0                             | 0                              | 0                             | 0                              | 0   | 0                              | XXX            | XXX               | XXX                            | 0  |
| 17. Decreased (net).....                             | 0                             | 0                              | 0                             | 83,584                         | 0   | 0                              | 0              | 0                 | 0                              | 83,584                                   |
| 18. Reinsurance.....                                 | 0                             | 0                              | 0                             | 0                              | 0   | 0                              | 0              | 0                 | 0                              | 0  |
| 19. Aggregate write-ins for decreases.....           | 0                             | 0                              | 0                             | 0                              | 0   | 0                              | 0              | 0                 | 0                              | 0  |
| 20. Totals (Lines 10 to 19).....                     | 0                             | 0                              | 18,162                        | 5,499,555                      | 0   | 0                              | 0              | 0                 | 0                              | 5,499,555                                |
| 21. In force end of year (Line 9 minus Line 20)..... | 0                             | 0                              | 229,867                       | 83,611,732                     | 0   | 0                              | 0              | 0                 | 0                              | 83,611,732                               |
| 22. Reinsurance ceded end of year.....               | XXX                           | 0                              | XXX                           | 0                              | XXX   | 0                              | XXX            | XXX               | 0                              | 0  |
| 23. Line 21 minus Line 22.....                       | XXX                           | 0                              | XXX                           | 83,611,732                     | XXX   | (a)                            | XXX            | XXX               | 0                              | 83,611,732                               |

**DETAILS OF WRITE-INS**

|   |   |   |   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|---|---|---|
| 0801. ....  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0802. ....  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0803. ....  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0898. Summary of remaining write-ins for Line 8 from overflow page    | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above).....  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1901. ....  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1902. ....  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1903. ....  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1998. Summary of remaining write-ins for Line 19 from overflow page   | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above)..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(a) Group \$.....0; Individual \$.....0.

## EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)  
**ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR**

|                                   | Industrial              |                          | Ordinary                |                          |
|-----------------------------------|-------------------------|--------------------------|-------------------------|--------------------------|
|                                   | 1<br>Number of Policies | 2<br>Amount of Insurance | 3<br>Number of Policies | 4<br>Amount of Insurance |
| 24. Additions by dividends.....   | XXX                     | .0                       | XXX                     | .0                       |
| 25. Other paid-up insurance.....  | .0                      | .0                       | .0                      | .0                       |
| 26. Debit ordinary insurance..... | XXX                     | XXX                      | .0                      | .0                       |

### ADDITIONAL INFORMATION ON ORDINARY INSURANCE

| Term Insurance Excluding Extended Term Insurance | Issued During Year (Included in Line 2) |                          | In Force End of Year (Included in Line 21) |                          |
|--|---|--------------------------|--|--------------------------|
|  | 1<br>Number of Policies                 | 2<br>Amount of Insurance | 3<br>Number of Policies                    | 4<br>Amount of Insurance |
| 27. Term policies-decreasing.....                | .0                                      | .0                       | .0   | .0                       |
| 28. Term policies-other.....                     | 42,535                                  | 15,436,048               | 229,867                                    | 83,611,732               |
| 29. Other term insurance-decreasing.....         | XXX                                     | .0                       | XXX  | .0                       |
| 30. Other term insurance.....                    | XXX                                     | .0                       | XXX  | .0                       |
| 31. Totals (Lines 27 to 30).....                 | 42,535                                  | 15,436,048               | 229,867                                    | 83,611,732               |
| Reconciliation to Lines 2 and 21:                |   |                          |  |                          |
| 32. Term additions.....                          | XXX                                     | .0                       | XXX  | .0                       |
| 33. Totals, extended term insurance.....         | XXX                                     | XXX                      | .0   | .0                       |
| 34. Totals, whole life and endowment.....        | .0                                      | .0                       | .0   | .0                       |
| 35. Totals (Lines 31 to 34).....                 | 42,535                                  | 15,436,048               | 229,867                                    | 83,611,732               |

### CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

|   | Issued During Year (Included in Line 2) |                    | In Force End of Year (Included in Line 21) |                    |
|---|---|--------------------|--|--------------------|
|   | 1<br>Non-Participating                  | 2<br>Participating | 3<br>Non-Participating                     | 4<br>Participating |
| 36. Industrial.....                         | .0                                      | .0                 | .0   | .0                 |
| 37. Ordinary.....                           | 15,436,048                              | .0                 | 83,611,732                                 | .0                 |
| 38. Credit Life (Group and Individual)..... | .0                                      | .0                 | .0   | .0                 |
| 39. Group.....                              | .0                                      | .0                 | .0   | .0                 |
| 40. Totals (Lines 36 to 39).....            | 15,436,048                              | .0                 | 83,611,732                                 | .0                 |

### ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

|   | Credit Life   |                          | Group                       |                          |
|---|---|--------------------------|-----------------------------|--------------------------|
|   | 1<br>Number of Individual Policies and Group Certificates | 2<br>Amount of Insurance | 3<br>Number of Certificates | 4<br>Amount of Insurance |
| 41. Amount of insurance included in Line 2 ceded to other companies.....                              | XXX   | .0                       | XXX                         | .0                       |
| 42. Number in force end of year if the number under shared groups is counted on a pro-rata basis..... | .0  | XXX                      | .0                          | XXX                      |
| 43. Federal Employees' Group Life Insurance included in Line 21.....                                  | .0  | .0                       | .0                          | .0                       |
| 44. Servicemen's Group Life Insurance included in Line 21.....  | .0  | .0                       | .0                          | .0                       |
| 45. Group Permanent Insurance included in Line 21.....  | .0  | .0                       | .0                          | .0                       |

### ADDITIONAL ACCIDENTAL DEATH BENEFITS

|  |    |
|--|----|
| 46. Amount of additional accidental death benefits in force end of year under ordinary policies..... | .0 |
|--|----|

### BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

|  |
|--|
| 47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above. |
| 47.1   |
| 47.2   |

### POLICIES WITH DISABILITY PROVISIONS

| Disability Provision       | Industrial              |                          | Ordinary                |                          | Credit                  |                          | Group                       |                           |
|----------------------------|-------------------------|--------------------------|-------------------------|--------------------------|-------------------------|--------------------------|-----------------------------|---------------------------|
|                            | 1<br>Number of Policies | 2<br>Amount of Insurance | 3<br>Number of Policies | 4<br>Amount of Insurance | 5<br>Number of Policies | 6<br>Amount of Insurance | 7<br>Number of Certificates | 8<br>Amount of Insurance\ |
| 48. Waiver of Premium..... | .0                      | .0                       | .0                      | .0                       | .0                      | .0                       | .0                          | .0                        |
| 49. Disability Income..... | .0                      | .0                       | .0                      | .0                       | .0                      | .0                       | .0                          | .0                        |
| 50. Extended Benefits..... | .0                      | .0                       | XXX                     | XXX                      | .0                      | .0                       | .0                          | .0                        |
| 51. Other.....             | .0                      | .0                       | .0                      | .0                       | .0                      | .0                       | .0                          | .0                        |
| 52. Total.....             | .0                      | (a)                      | .0                      | (a)                      | .0                      | (a)                      | .0                          | (a)                       |

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

## EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

### SUPPLEMENTARY CONTRACTS

|                                     | Ordinary                             |  | Group                                |  |
|-------------------------------------|--------------------------------------|--|--------------------------------------|--|
|                                     | 1<br>Involving Life<br>Contingencies | 2<br>Not Involving Life<br>Contingencies | 3<br>Involving Life<br>Contingencies | 4<br>Not Involving Life<br>Contingencies |
| 1. In force end of prior year.....  | .0                                   | .0                                       | .0                                   | .0                                       |
| 2. Issued during year.....          | .0                                   | .0                                       | .0                                   | .0                                       |
| 3. Reinsurance assumed.....         | .0                                   | .0                                       | .0                                   | .0                                       |
| 4. Increased during year (net)..... | .0                                   | .0                                       | .0                                   | .0                                       |
| 5. Total (Lines 1 to 4).....        | .0                                   | .0                                       | .0                                   | .0                                       |
| Deductions during year:             |                                      |  |                                      |  |
| 6. Decreased (net).....             | .0                                   | .0                                       | .0                                   | .0                                       |
| 7. Reinsurance ceded.....           | .0                                   | .0                                       | .0                                   | .0                                       |
| 8. Totals (Lines 6 and 7).....      | .0                                   | .0                                       | .0                                   | .0                                       |
| 9. In force end of year.....        | .0                                   | .0                                       | .0                                   | .0                                       |
| 10. Amount on deposit.....          | .0                                   | (a).....0                                | .0                                   | (a).....0                                |
| 11. Income now payable.....         | .0                                   | .0                                       | .0                                   | .0                                       |
| 12. Amount of income payable.....   | (a).....0                            | (a).....0                                | (a).....0                            | (a).....0                                |

### ANNUITIES

|                                     | Ordinary       |               | Group          |                   |
|-------------------------------------|----------------|---------------|----------------|-------------------|
|                                     | 1<br>Immediate | 2<br>Deferred | 3<br>Contracts | 4<br>Certificates |
| 1. In force end of prior year.....  | .0             | .0            | .0             | .0                |
| 2. Issued during year.....          | .0             | .0            | .0             | .0                |
| 3. Reinsurance assumed.....         | .0             | .0            | .0             | .0                |
| 4. Increased during year (net)..... | .0             | .0            | .0             | .0                |
| 5. Total (Lines 1 to 4).....        | .0             | .0            | .0             | .0                |
| Deductions during year:             |                |               |                |                   |
| 6. Decreased (net).....             | .0             | .0            | .0             | .0                |
| 7. Reinsurance ceded.....           | .0             | .0            | .0             | .0                |
| 8. Totals (Lines 6 and 7).....      | .0             | .0            | .0             | .0                |
| 9. In force end of year.....        | .0             | .0            | .0             | .0                |
| Income now payable:                 |                |               |                |                   |
| 10. Amount of income payable.....   | (a).....0      | <b>NONE</b>   | .XXX           | (a).....0         |
| Deferred fully paid:                |                |               |                |                   |
| 11. Account balance.....            | .XXX           | (a).....0     | .XXX           | (a).....0         |
| Deferred not fully paid:            |                |               |                |                   |
| 12. Account balance.....            | .XXX           | (a).....0     | .XXX           | (a).....0         |

### ACCIDENT AND HEALTH INSURANCE

|                                     | Group             |                        | Credit        |                        | Other         |                        |
|-------------------------------------|-------------------|------------------------|---------------|------------------------|---------------|------------------------|
|                                     | 1<br>Certificates | 2<br>Premiums in force | 3<br>Policies | 4<br>Premiums in force | 5<br>Policies | 6<br>Premiums in force |
| 1. In force end of prior year.....  | .0                | .0                     | .0            | .0                     | .0            | .0                     |
| 2. Issued during year.....          | .0                | .0                     | .0            | .0                     | .0            | .0                     |
| 3. Reinsurance assumed.....         | .0                | .0                     | .0            | .0                     | .0            | .0                     |
| 4. Increased during year (net)..... | .0                | .XXX                   | .0            | .XXX                   | .0            | .XXX                   |
| 5. Total (Lines 1 to 4).....        | .0                | .XXX                   | .0            | .XXX                   | .0            | .XXX                   |
| Deductions during year:             |                   |                        |               |                        |               |                        |
| 6. Conversions.....                 | .0                | .XXX                   | .XXX          | .XXX                   | .XXX          | .XXX                   |
| 7. Decreased (net).....             | .0                | .XXX                   | .0            | .XXX                   | .0            | .XXX                   |
| 8. Reinsurance ceded.....           | .0                | .XXX                   | .0            | .XXX                   | .0            | .XXX                   |
| 9. Totals (Lines 6 to 8).....       | .0                | .XXX                   | .0            | .XXX                   | .0            | .XXX                   |
| 10. In force end of year.....       | .0                | (a).....0              | .0            | (a).....0              | .0            | (a).....0              |

### DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

|                                     | 1                          | 2                                   |
|-------------------------------------|----------------------------|-------------------------------------|
|                                     | Deposit Funds<br>Contracts | Dividend Accumulations<br>Contracts |
| 1. In force end of prior year.....  | .0                         | .0                                  |
| 2. Issued during year.....          | .0                         | .0                                  |
| 3. Reinsurance assumed.....         | .0                         | .0                                  |
| 4. Increased during year (net)..... | .0                         | .0                                  |
| 5. Total (Lines 1 to 4).....        | .0                         | .0                                  |
| Deductions during year:             |                            |                                     |
| 6. Decreased (net).....             | .0                         | .0                                  |
| 7. Reinsurance ceded.....           | .0                         | .0                                  |
| 8. Totals (Lines 6 and 7).....      | .0                         | .0                                  |
| 9. In force end of year.....        | .0                         | .0                                  |
| 10. Amount of account balance.....  | (a).....0                  | (a).....0                           |

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

## FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

### Interest Maintenance Reserve

|  | 1<br>Amount |
|--|-------------|
| 1. Reserve as of December 31, prior year.....  | 0           |
| 2. Current year's realized pre-tax capital gains/(losses) of \$.....(37,486) transferred into the reserve net of taxes of \$.....(13,120)..... | (24,366)    |
| 3. Adjustment for current year's liability gains/(losses) released from the reserve.....   | 0           |
| 4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....                                    | (24,366)    |
| 5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....   | (1,322)     |
| 6. Reserve as of December 31, current year (Line 4 minus Line 5).....  | (23,044)    |

### Amortization

| Year of Amortization           | 1<br>Reserve as of December 31, Prior Year | 2<br>Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes | 3<br>Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve | 4<br>Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3) |
|--------------------------------|--|---|---|---|
| 1. 2017.....                   | 0  | (1,322)   | 0   | (1,322)   |
| 2. 2018.....                   | 0  | (2,717)   | 0   | (2,717)   |
| 3. 2019.....                   | 0  | (2,837)   | 0   | (2,837)   |
| 4. 2020.....                   | 0  | (2,929)   | 0   | (2,929)   |
| 5. 2021.....                   | 0  | (3,045)   | 0   | (3,045)   |
| 6. 2022.....                   | 0  | (3,185)   | 0   | (3,185)   |
| 7. 2023.....                   | 0  | (2,915)   | 0   | (2,915)   |
| 8. 2024.....                   | 0  | (2,332)   | 0   | (2,332)   |
| 9. 2025.....                   | 0  | (1,700)   | 0   | (1,700)   |
| 10. 2026.....                  | 0  | (1,044)   | 0   | (1,044)   |
| 11. 2027.....                  | 0  | (340)   | 0   | (340)   |
| 12. 2028.....                  | 0  | 0   | 0   | 0   |
| 13. 2029.....                  | 0  | 0   | 0   | 0   |
| 14. 2030.....                  | 0  | 0   | 0   | 0   |
| 15. 2031.....                  | 0  | 0   | 0   | 0   |
| 16. 2032.....                  | 0  | 0   | 0   | 0   |
| 17. 2033.....                  | 0  | 0   | 0   | 0   |
| 18. 2034.....                  | 0  | 0   | 0   | 0   |
| 19. 2035.....                  | 0  | 0   | 0   | 0   |
| 20. 2036.....                  | 0  | 0   | 0   | 0   |
| 21. 2037.....                  | 0  | 0   | 0   | 0   |
| 22. 2038.....                  | 0  | 0   | 0   | 0   |
| 23. 2039.....                  | 0  | 0   | 0   | 0   |
| 24. 2040.....                  | 0  | 0   | 0   | 0   |
| 25. 2041.....                  | 0  | 0   | 0   | 0   |
| 26. 2042.....                  | 0  | 0   | 0   | 0   |
| 27. 2043.....                  | 0  | 0   | 0   | 0   |
| 28. 2044.....                  | 0  | 0   | 0   | 0   |
| 29. 2045.....                  | 0  | 0   | 0   | 0   |
| 30. 2046.....                  | 0  | 0   | 0   | 0   |
| 31. 2047 and Later.....        | 0  | 0   | 0   | 0   |
| 32. Total (Lines 1 to 31)..... | 0  | (24,366)  | 0   | (24,366)  |

### ASSET VALUATION RESERVE

|  | Default Component                    |                        |                             | Equity Component     |  |                             | 7<br>Total<br>Amount<br>(Cols. 3 + 6) |
|--|--------------------------------------|------------------------|-----------------------------|----------------------|--|-----------------------------|---------------------------------------|
|  | 1<br>Other Than<br>Mortgage<br>Loans | 2<br>Mortgage<br>Loans | 3<br>Total<br>(Cols. 1 + 2) | 4<br>Common<br>Stock | 5<br>Real Estate<br>and Other<br>Invested Assets | 6<br>Total<br>(Cols. 4 + 5) |                                       |
| 1. Reserve as of December 31, prior year.....  | 25,573                               | 0                      | 25,573                      | 0                    | 0  | 0                           | 25,573                                |
| 2. Realized capital gains/(losses) net of taxes - General Account.....                     | 0                                    | 0                      | 0                           | 0                    | 0  | 0                           | 0                                     |
| 3. Realized capital gains/(losses) net of taxes - Separate Accounts.....                   | 0                                    | 0                      | 0                           | 0                    | 0  | 0                           | 0                                     |
| 4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....        | 0                                    | 0                      | 0                           | 0                    | 0  | 0                           | 0                                     |
| 5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....      | 0                                    | 0                      | 0                           | 0                    | 0  | 0                           | 0                                     |
| 6. Capital gains credited/(losses charged) to contract benefits, payments or reserves..... | 0                                    | 0                      | 0                           | 0                    | 0  | 0                           | 0                                     |
| 7. Basic contribution.....   | 54,887                               | 0                      | 54,887                      | 0                    | 0  | 0                           | 54,887                                |
| 8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....                           | 80,460                               | 0                      | 80,460                      | 0                    | 0  | 0                           | 80,460                                |
| 9. Maximum reserve.....  | 411,651                              | 0                      | 411,651                     | 0                    | 0  | 0                           | 411,651                               |
| 10. Reserve objective.....   | 315,599                              | 0                      | 315,599                     | 0                    | 0  | 0                           | 315,599                               |
| 11. 20% of (Line 10 minus Line 8).....   | 47,028                               | 0                      | 47,028                      | 0                    | 0  | 0                           | 47,028                                |
| 12. Balance before transfers (Lines 8 + 11).....   | 127,487                              | 0                      | 127,487                     | 0                    | 0  | 0                           | 127,487                               |
| 13. Transfers.....   | 0                                    | 0                      | 0                           | 0                    | 0  | 0                           | 0                                     |
| 14. Voluntary contribution.....  | 0                                    | 0                      | 0                           | 0                    | 0  | 0                           | 0                                     |
| 15. Adjustment down to maximum/up to zero.....   | 0                                    | 0                      | 0                           | 0                    | 0  | 0                           | 0                                     |
| 16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....                 | 127,487                              | 0                      | 127,487                     | 0                    | 0  | 0                           | 127,487                               |



## ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations  
Default Component

| Line Number                   | NAIC Designation | Description  | 1                            | 2                                     | 3                            | 4  | Basic Contribution |                           | Reserve Objective |                           | Maximum Reserve |                            |
|-------------------------------|------------------|--|------------------------------|---------------------------------------|------------------------------|--|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
|                               |                  |  | Book/Adjusted Carrying Value | Reclassify Related Party Encumbrances | Add Third Party Encumbrances | Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | 5<br>Factor        | 6<br>Amount (Cols. 4 x 5) | 7<br>Factor       | 8<br>Amount (Cols. 4 x 7) | 9<br>Factor     | 10<br>Amount (Cols. 4 x 9) |
| <b>LONG-TERM BONDS</b>        |                  |  |                              |                                       |                              |  |                    |                           |                   |                           |                 |                            |
| 1                             |                  | Exempt obligations.....  | 177,219,506                  | XXX                                   | XXX                          | 177,219,506  | 0.0000             | 0                         | 0.0000            | 0                         | 0.0000          | 0                          |
| 2                             | 1                | Highest quality.....   | 137,217,126                  | XXX                                   | XXX                          | 137,217,126  | 0.0004             | 54,887                    | 0.0023            | 315,599                   | 0.0030          | 411,651                    |
| 3                             | 2                | High quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0019             | 0                         | 0.0058            | 0                         | 0.0090          | 0                          |
| 4                             | 3                | Medium quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0093             | 0                         | 0.0230            | 0                         | 0.0340          | 0                          |
| 5                             | 4                | Low quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0213             | 0                         | 0.0530            | 0                         | 0.0750          | 0                          |
| 6                             | 5                | Lower quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0432             | 0                         | 0.1100            | 0                         | 0.1700          | 0                          |
| 7                             | 6                | In or near default.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0000             | 0                         | 0.2000            | 0                         | 0.2000          | 0                          |
| 8                             |                  | Total unrated multi-class securities acquired by conversion..... | 0                            | XXX                                   | XXX                          | 0  | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |
| 9                             |                  | Total long-term bonds (sum of Lines 1 through 8).....            | 314,436,632                  | XXX                                   | XXX                          | 314,436,632  | XXX                | 54,887                    | XXX               | 315,599                   | XXX             | 411,651                    |
| <b>PREFERRED STOCKS</b>       |                  |  |                              |                                       |                              |  |                    |                           |                   |                           |                 |                            |
| 10                            | 1                | Highest quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0004             | 0                         | 0.0023            | 0                         | 0.0030          | 0                          |
| 11                            | 2                | High quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0019             | 0                         | 0.0058            | 0                         | 0.0090          | 0                          |
| 12                            | 3                | Medium quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0093             | 0                         | 0.0230            | 0                         | 0.0340          | 0                          |
| 13                            | 4                | Low quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0213             | 0                         | 0.0530            | 0                         | 0.0750          | 0                          |
| 14                            | 5                | Lower quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0432             | 0                         | 0.1100            | 0                         | 0.1700          | 0                          |
| 15                            | 6                | In or near default.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0000             | 0                         | 0.2000            | 0                         | 0.2000          | 0                          |
| 16                            |                  | Affiliated life with AVR.....                                    | 0                            | XXX                                   | XXX                          | 0  | 0.0000             | 0                         | 0.0000            | 0                         | 0.0000          | 0                          |
| 17                            |                  | Total preferred stocks (sum of Lines 10 through 16).....         | 0                            | XXX                                   | XXX                          | 0  | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |
| <b>SHORT-TERM BONDS</b>       |                  |  |                              |                                       |                              |  |                    |                           |                   |                           |                 |                            |
| 18                            |                  | Exempt obligations.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0000             | 0                         | 0.0000            | 0                         | 0.0000          | 0                          |
| 19                            | 1                | Highest quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0004             | 0                         | 0.0023            | 0                         | 0.0030          | 0                          |
| 20                            | 2                | High quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0019             | 0                         | 0.0058            | 0                         | 0.0090          | 0                          |
| 21                            | 3                | Medium quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0093             | 0                         | 0.0230            | 0                         | 0.0340          | 0                          |
| 22                            | 4                | Low quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0213             | 0                         | 0.0530            | 0                         | 0.0750          | 0                          |
| 23                            | 5                | Lower quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0432             | 0                         | 0.1100            | 0                         | 0.1700          | 0                          |
| 24                            | 6                | In or near default.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0000             | 0                         | 0.2000            | 0                         | 0.2000          | 0                          |
| 25                            |                  | Total short-term bonds (sum of Lines 18 through 24).....         | 0                            | XXX                                   | XXX                          | 0  | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |
| <b>DERIVATIVE INSTRUMENTS</b> |                  |  |                              |                                       |                              |  |                    |                           |                   |                           |                 |                            |
| 26                            |                  | Exchange traded.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0004             | 0                         | 0.0023            | 0                         | 0.0030          | 0                          |
| 27                            | 1                | Highest quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0004             | 0                         | 0.0023            | 0                         | 0.0030          | 0                          |
| 28                            | 2                | High quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0019             | 0                         | 0.0058            | 0                         | 0.0090          | 0                          |
| 29                            | 3                | Medium quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0093             | 0                         | 0.0230            | 0                         | 0.0340          | 0                          |
| 30                            | 4                | Low quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0213             | 0                         | 0.0530            | 0                         | 0.0750          | 0                          |
| 31                            | 5                | Lower quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0432             | 0                         | 0.1100            | 0                         | 0.1700          | 0                          |
| 32                            | 6                | In or near default.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0000             | 0                         | 0.2000            | 0                         | 0.2000          | 0                          |
| 33                            |                  | Total derivative instruments.....                                | 0                            | XXX                                   | XXX                          | 0  | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |
| 34                            |                  | Total (Lines 9 + 17 + 25 + 33).....                              | 314,436,632                  | XXX                                   | XXX                          | 314,436,632  | XXX                | 54,887                    | XXX               | 315,599                   | XXX             | 411,651                    |

## ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

### Default Component

| Line Number                | NAIC Designation | Description  | Default Component                 |  |                                   |   | Basic Contribution |                           | Reserve Objective |                           | Maximum Reserve |                            |
|----------------------------|------------------|--|-----------------------------------|--|-----------------------------------|---|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
|                            |                  |  | 1<br>Book/Adjusted Carrying Value | 2<br>Reclassify Related Party Encumbrances | 3<br>Add Third Party Encumbrances | 4<br>Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | 5<br>Factor        | 6<br>Amount (Cols. 4 x 5) | 7<br>Factor       | 8<br>Amount (Cols. 4 x 7) | 9<br>Factor     | 10<br>Amount (Cols. 4 x 9) |
| <b>MORTGAGE LOANS</b>      |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| In good standing:          |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 35                         |                  | Farm mortgages - CM1 - highest quality.....                    | 0                                 | 0  | XXX                               | 0   | 0.0010             | 0                         | 0.0050            | 0                         | 0.0065          | 0                          |
| 36                         |                  | Farm mortgages - CM2 - high quality.....                       | 0                                 | 0  | XXX                               | 0   | 0.0035             | 0                         | 0.0100            | 0                         | 0.0130          | 0                          |
| 37                         |                  | Farm mortgages - CM3 - medium quality.....                     | 0                                 | 0  | XXX                               | 0   | 0.0060             | 0                         | 0.0175            | 0                         | 0.0225          | 0                          |
| 38                         |                  | Farm mortgages - CM4 - low medium quality.....                 | 0                                 | 0  | XXX                               | 0   | 0.0105             | 0                         | 0.0300            | 0                         | 0.0375          | 0                          |
| 39                         |                  | Farm mortgages - CM5 - low quality.....                        | 0                                 | 0  | XXX                               | 0   | 0.0160             | 0                         | 0.0425            | 0                         | 0.0550          | 0                          |
| 40                         |                  | Residential mortgages-insured or guaranteed.....               | 0                                 | 0  | XXX                               | 0   | 0.0003             | 0                         | 0.0006            | 0                         | 0.0010          | 0                          |
| 41                         |                  | Residential mortgages-all other.....                           | 0                                 | 0  | XXX                               | 0   | 0.0013             | 0                         | 0.0030            | 0                         | 0.0040          | 0                          |
| 42                         |                  | Commercial mortgages-insured or guaranteed.....                | 0                                 | 0  | XXX                               | 0   | 0.0003             | 0                         | 0.0006            | 0                         | 0.0010          | 0                          |
| 43                         |                  | Commercial mortgages-all other - CM1 - highest quality.....    | 0                                 | 0  | XXX                               | 0   | 0.0010             | 0                         | 0.0050            | 0                         | 0.0065          | 0                          |
| 44                         |                  | Commercial mortgages-all other - CM2 - high quality.....       | 0                                 | 0  | XXX                               | 0   | 0.0035             | 0                         | 0.0100            | 0                         | 0.0130          | 0                          |
| 45                         |                  | Commercial mortgages-all other - CM3 - medium quality.....     | 0                                 | 0  | XXX                               | 0   | 0.0060             | 0                         | 0.0175            | 0                         | 0.0225          | 0                          |
| 46                         |                  | Commercial mortgages-all other - CM4 - low medium quality..... | 0                                 | 0  | XXX                               | 0   | 0.0105             | 0                         | 0.0300            | 0                         | 0.0375          | 0                          |
| 47                         |                  | Commercial mortgages-all other - CM5 - low quality.....        | 0                                 | 0  | XXX                               | 0   | 0.0160             | 0                         | 0.0425            | 0                         | 0.0550          | 0                          |
| Overdue, not in process:   |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 48                         |                  | Farm mortgages.....  | 0                                 | 0  | XXX                               | 0   | 0.0420             | 0                         | 0.0760            | 0                         | 0.1200          | 0                          |
| 49                         |                  | Residential mortgages-insured or guaranteed.....               | 0                                 | 0  | XXX                               | 0   | 0.0005             | 0                         | 0.0012            | 0                         | 0.0020          | 0                          |
| 50                         |                  | Residential mortgages-all other.....                           | 0                                 | 0  | XXX                               | 0   | 0.0025             | 0                         | 0.0058            | 0                         | 0.0090          | 0                          |
| 51                         |                  | Commercial mortgages-insured or guaranteed.....                | 0                                 | 0  | XXX                               | 0   | 0.0005             | 0                         | 0.0012            | 0                         | 0.0020          | 0                          |
| 52                         |                  | Commercial mortgages-all other.....                            | 0                                 | 0  | XXX                               | 0   | 0.0420             | 0                         | 0.0760            | 0                         | 0.1200          | 0                          |
| In process of foreclosure: |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 53                         |                  | Farm mortgages.....  | 0                                 | 0  | XXX                               | 0   | 0.0000             | 0                         | 0.1700            | 0                         | 0.1700          | 0                          |
| 54                         |                  | Residential mortgages-insured or guaranteed.....               | 0                                 | 0  | XXX                               | 0   | 0.0000             | 0                         | 0.0040            | 0                         | 0.0040          | 0                          |
| 55                         |                  | Residential mortgages-all other.....                           | 0                                 | 0  | XXX                               | 0   | 0.0000             | 0                         | 0.0130            | 0                         | 0.0130          | 0                          |
| 56                         |                  | Commercial mortgages-insured or guaranteed.....                | 0                                 | 0  | XXX                               | 0   | 0.0000             | 0                         | 0.0040            | 0                         | 0.0040          | 0                          |
| 57                         |                  | Commercial mortgages-all other.....                            | 0                                 | 0  | XXX                               | 0   | 0.0000             | 0                         | 0.1700            | 0                         | 0.1700          | 0                          |
| 58                         |                  | Total Schedule B mortgages (sum of Lines 35 through 57).....   | 0                                 | 0  | XXX                               | 0   | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |
| 59                         |                  | Schedule DA mortgages.....                                     | 0                                 | 0  | XXX                               | 0   | 0.0030             | 0                         | 0.0100            | 0                         | 0.0130          | 0                          |
| 60                         |                  | Total mortgage loans on real estate (Lines 58 + 59).....       | 0                                 | 0  | XXX                               | 0   | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |

NONE

**ASSET VALUATION RESERVE**  
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations  
 Equity and Other Invested Asset Component

| Line Number   | NAIC Designation | Description  | 1<br>Book/Adjusted Carrying Value | 2<br>Reclassify Related Party Encumbrances | 3<br>Add Third Party Encumbrances | 4<br>Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution |                           | Reserve Objective |                           | Maximum Reserve |                            |
|---|------------------|--|-----------------------------------|--|-----------------------------------|---|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
|   |                  |  |                                   |  |                                   |   | 5<br>Factor        | 6<br>Amount (Cols. 4 x 5) | 7<br>Factor       | 8<br>Amount (Cols. 4 x 7) | 9<br>Factor     | 10<br>Amount (Cols. 4 x 9) |
| <b>COMMON STOCK</b>   |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 1   |                  | Unaffiliated public.....   | .0                                | XXX  | XXX                               | .0  | 0.0000             | .0                        | (a).....0.0000    | .0                        | (a).....0.2000  | .0                         |
| 2   |                  | Unaffiliated private.....  | .0                                | XXX  | XXX                               | .0  | 0.0000             | .0                        | .0.1600           | .0                        | .0.1600         | .0                         |
| 3   |                  | Federal Home Loan Bank.....  | .0                                | XXX  | XXX                               | .0  | 0.0000             | .0                        | .0.0050           | .0                        | .0.0080         | .0                         |
| 4   |                  | Affiliated life with AVR.....  | .0                                | XXX  | XXX                               | .0  | 0.0000             | .0                        | .0.0000           | .0                        | .0.0000         | .0                         |
| Affiliated Investment Subsidiary:                               |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 5   |                  | Fixed income exempt obligations.....                                     | .0                                | .0   | .0                                | .0  | XXX                | .0                        | XXX               | .0                        | XXX             | .0                         |
| 6   |                  | Fixed income highest quality.....  | .0                                | .0   | .0                                | .0  | XXX                | .0                        | XXX               | .0                        | XXX             | .0                         |
| 7   |                  | Fixed income high quality.....   | .0                                | .0   | .0                                | .0  | XXX                | .0                        | XXX               | .0                        | XXX             | .0                         |
| 8   |                  | Fixed income medium quality.....   | .0                                | .0   | .0                                | .0  | XXX                | .0                        | XXX               | .0                        | XXX             | .0                         |
| 9   |                  | Fixed income low quality.....  | .0                                | .0   | .0                                | .0  | XXX                | .0                        | XXX               | .0                        | XXX             | .0                         |
| 10  |                  | Fixed income lower quality.....  | .0                                | .0   | .0                                | .0  | XXX                | .0                        | XXX               | .0                        | XXX             | .0                         |
| 11  |                  | Fixed income in or near default.....                                     | .0                                | .0   | .0                                | .0  | XXX                | .0                        | XXX               | .0                        | XXX             | .0                         |
| 12  |                  | Unaffiliated common stock public.....                                    | .0                                | .0   | .0                                | .0  | 0.0000             | .0                        | (a).....0.0000    | .0                        | (a).....0.2000  | .0                         |
| 13  |                  | Unaffiliated common stock private.....                                   | .0                                | .0   | .0                                | .0  | 0.0000             | .0                        | .0.1600           | .0                        | .0.1600         | .0                         |
| 14  |                  | Real estate.....   | .0                                | .0   | .0                                | .0  | (b).....0.0000     | .0                        | (b).....0.0750    | .0                        | (b).....0.0750  | .0                         |
| 15  |                  | Affiliated - certain other (see SVO Purposes and Procedures Manual)..... | .0                                | XXX  | XXX                               | .0  | 0.0000             | .0                        | .0.1300           | .0                        | .0.1300         | .0                         |
| 16  |                  | Affiliated - all other.....  | .0                                | XXX  | XXX                               | .0  | 0.0000             | .0                        | .0.1600           | .0                        | .0.1600         | .0                         |
| 17  |                  | Total common stock (sum of Lines 1 through 16).....                      | .0                                | .0   | .0                                | .0  | XXX                | .0                        | XXX               | .0                        | XXX             | .0                         |
| <b>REAL ESTATE</b>  |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 18  |                  | Home office property (General Account only).....                         | .0                                | .0   | .0                                | .0  | 0.0000             | .0                        | .0.0750           | .0                        | .0.0750         | .0                         |
| 19  |                  | Investment properties.....   | .0                                | .0   | .0                                | .0  | 0.0000             | .0                        | .0.0750           | .0                        | .0.0750         | .0                         |
| 20  |                  | Properties acquired in satisfaction of debt.....                         | .0                                | .0   | .0                                | .0  | 0.0000             | .0                        | .0.1100           | .0                        | .0.1100         | .0                         |
| 21  |                  | Total real estate (sum of Lines 18 through 20).....                      | .0                                | .0   | .0                                | .0  | XXX                | .0                        | XXX               | .0                        | XXX             | .0                         |
| <b>OTHER INVESTED ASSETS</b>                                    |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| <b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS</b> |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 22  |                  | Exempt obligations.....  | .0                                | XXX  | XXX                               | .0  | 0.0000             | .0                        | .0.0000           | .0                        | .0.0000         | .0                         |
| 23  | 1                | Highest quality.....   | .0                                | XXX  | XXX                               | .0  | 0.0004             | .0                        | .0.0023           | .0                        | .0.0030         | .0                         |
| 24  | 2                | High quality.....  | .0                                | XXX  | XXX                               | .0  | 0.0019             | .0                        | .0.0058           | .0                        | .0.0090         | .0                         |
| 25  | 3                | Medium quality.....  | .0                                | XXX  | XXX                               | .0  | 0.0093             | .0                        | .0.0230           | .0                        | .0.0340         | .0                         |
| 26  | 4                | Low quality.....   | .0                                | XXX  | XXX                               | .0  | 0.0213             | .0                        | .0.0530           | .0                        | .0.0750         | .0                         |
| 27  | 5                | Lower quality.....   | .0                                | XXX  | XXX                               | .0  | 0.0432             | .0                        | .0.1100           | .0                        | .0.1700         | .0                         |
| 28  | 6                | In or near default.....  | .0                                | XXX  | XXX                               | .0  | 0.0000             | .0                        | .0.2000           | .0                        | .0.2000         | .0                         |
| 29  |                  | Total with bond characteristics (sum of Lines 22 through 28).....        | .0                                | XXX  | XXX                               | .0  | XXX                | .0                        | XXX               | .0                        | XXX             | .0                         |

**ASSET VALUATION RESERVE (continued)**  
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations  
 Equity and Other Invested Asset Component

| Line Number  | NAIC Designation | Description  | 1<br>Book/Adjusted Carrying Value | 2<br>Reclassify Related Party Encumbrances | 3<br>Add Third Party Encumbrances | 4<br>Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution |                           | Reserve Objective |                           | Maximum Reserve |                            |
|--|------------------|--|-----------------------------------|--|-----------------------------------|---|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
|  |                  |  |                                   |  |                                   |   | 5<br>Factor        | 6<br>Amount (Cols. 4 x 5) | 7<br>Factor       | 8<br>Amount (Cols. 4 x 7) | 9<br>Factor     | 10<br>Amount (Cols. 4 x 9) |
| <b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS</b> |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 30   | 1                | Highest quality.....   | 0                                 | XXX  | XXX                               | 0   | 0.0004             | 0                         | 0.0023            | 0                         | 0.0030          | 0                          |
| 31   | 2                | High quality.....  | 0                                 | XXX  | XXX                               | 0   | 0.0019             | 0                         | 0.0058            | 0                         | 0.0090          | 0                          |
| 32   | 3                | Medium quality.....  | 0                                 | XXX  | XXX                               | 0   | 0.0093             | 0                         | 0.0230            | 0                         | 0.0340          | 0                          |
| 33   | 4                | Low quality.....   | 0                                 | XXX  | XXX                               | 0   | 0.0213             | 0                         | 0.0530            | 0                         | 0.0750          | 0                          |
| 34   | 5                | Lower quality.....   | 0                                 | XXX  | XXX                               | 0   | 0.0432             | 0                         | 0.1100            | 0                         | 0.1700          | 0                          |
| 35   | 6                | In or near default.....  | 0                                 | XXX  | XXX                               | 0   | 0.0000             | 0                         | 0.2000            | 0                         | 0.2000          | 0                          |
| 36   |                  | Affiliated life with AVR.....  | 0                                 | XXX  | XXX                               | 0   | 0.0000             | 0                         | 0.0000            | 0                         | 0.0000          | 0                          |
| 37   |                  | Total with preferred stock characteristics (sum of Lines 30 through 36)..... | 0                                 | XXX  | XXX                               | 0   | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |
| <b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS</b>   |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| In Good Standing Affiliated:   |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 38   |                  | Mortgages - CM1 - highest quality.....                                       | 0                                 | 0  | XXX                               | 0   | 0.0010             | 0                         | 0.0050            | 0                         | 0.0065          | 0                          |
| 39   |                  | Mortgages - CM2 - high quality.....  | 0                                 | 0  | XXX                               | 0   | 0.0035             | 0                         | 0.0100            | 0                         | 0.0130          | 0                          |
| 40   |                  | Mortgages - CM3 - medium quality.....  | 0                                 | 0  | XXX                               | 0   | 0.0060             | 0                         | 0.0175            | 0                         | 0.0225          | 0                          |
| 41   |                  | Mortgages - CM4 - low medium quality.....                                    | 0                                 | 0  | XXX                               | 0   | 0.0105             | 0                         | 0.0300            | 0                         | 0.0375          | 0                          |
| 42   |                  | Mortgages - CM5 - low quality.....   | 0                                 | 0  | XXX                               | 0   | 0.0160             | 0                         | 0.0425            | 0                         | 0.0550          | 0                          |
| 43   |                  | Residential mortgages-insured or guaranteed.....                             | 0                                 | 0  | XXX                               | 0   | 0.0003             | 0                         | 0.0006            | 0                         | 0.0010          | 0                          |
| 44   |                  | Residential mortgages-all other.....   | 0                                 | XXX  | XXX                               | 0   | 0.0013             | 0                         | 0.0030            | 0                         | 0.0040          | 0                          |
| 45   |                  | Commercial mortgages-insured or guaranteed.....                              | 0                                 | 0  | XXX                               | 0   | 0.0003             | 0                         | 0.0006            | 0                         | 0.0010          | 0                          |
| Overdue, Not in Process Affiliated:  |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 46   |                  | Farm mortgages.....  | 0                                 | 0  | XXX                               | 0   | 0.0420             | 0                         | 0.0760            | 0                         | 0.1200          | 0                          |
| 47   |                  | Residential mortgages-insured or guaranteed.....                             | 0                                 | 0  | XXX                               | 0   | 0.0005             | 0                         | 0.0012            | 0                         | 0.0020          | 0                          |
| 48   |                  | Residential mortgages-all other.....   | 0                                 | 0  | XXX                               | 0   | 0.0025             | 0                         | 0.0058            | 0                         | 0.0090          | 0                          |
| 49   |                  | Commercial mortgages-insured or guaranteed.....                              | 0                                 | 0  | XXX                               | 0   | 0.0005             | 0                         | 0.0012            | 0                         | 0.0020          | 0                          |
| 50   |                  | Commercial mortgages-all other.....  | 0                                 | 0  | XXX                               | 0   | 0.0420             | 0                         | 0.0760            | 0                         | 0.1200          | 0                          |
| In Process of foreclosure Affiliated:                                      |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 51   |                  | Farm mortgages.....  | 0                                 | 0  | XXX                               | 0   | 0.0000             | 0                         | 0.1700            | 0                         | 0.1700          | 0                          |
| 52   |                  | Residential mortgages-insured or guaranteed.....                             | 0                                 | 0  | XXX                               | 0   | 0.0000             | 0                         | 0.0040            | 0                         | 0.0040          | 0                          |
| 53   |                  | Residential mortgages-all other.....   | 0                                 | 0  | XXX                               | 0   | 0.0000             | 0                         | 0.0130            | 0                         | 0.0130          | 0                          |
| 54   |                  | Commercial mortgages-insured or guaranteed.....                              | 0                                 | 0  | XXX                               | 0   | 0.0000             | 0                         | 0.0040            | 0                         | 0.0040          | 0                          |
| 55   |                  | Commercial mortgages-all other.....  | 0                                 | 0  | XXX                               | 0   | 0.0000             | 0                         | 0.1700            | 0                         | 0.1700          | 0                          |
| 56   |                  | Total Affiliated (Sum of Lines 38 through 55).....                           | 0                                 | 0  | XXX                               | 0   | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |
| 57   |                  | Unaffiliated - In Good Standing with Covenants.....                          | 0                                 | 0  | XXX                               | 0   | (c) 0.0000         | 0                         | (c) 0.0000        | 0                         | (c) 0.0000      | 0                          |
| 58   |                  | Unaffiliated - In Good Standing Defeased with Government Securities.....     | 0                                 | 0  | XXX                               | 0   | 0.0010             | 0                         | 0.0050            | 0                         | 0.0065          | 0                          |
| 59   |                  | Unaffiliated - In Good Standing Primarily Senior.....                        | 0                                 | 0  | XXX                               | 0   | 0.0035             | 0                         | 0.0100            | 0                         | 0.0130          | 0                          |
| 60   |                  | Unaffiliated - In Good Standing All Other.....                               | 0                                 | 0  | XXX                               | 0   | 0.0060             | 0                         | 0.0175            | 0                         | 0.0225          | 0                          |
| 61   |                  | Unaffiliated - Overdue, Not in Process.....                                  | 0                                 | 0  | XXX                               | 0   | 0.0420             | 0                         | 0.0760            | 0                         | 0.1200          | 0                          |
| 62   |                  | Unaffiliated - In Process of Foreclosure.....                                | 0                                 | 0  | XXX                               | 0   | 0.0000             | 0                         | 0.1700            | 0                         | 0.1700          | 0                          |
| 63   |                  | Total Unaffiliated (Sum of Lines 57 through 62).....                         | 0                                 | 0  | XXX                               | 0   | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |
| 64   |                  | Total with Mortgage Loan Characteristics (Lines 56 + 63).....                | 0                                 | 0  | XXX                               | 0   | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |

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**NONE**

**ASSET VALUATION RESERVE (continued)**  
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations  
 Equity and Other Invested Asset Component

| Line Number  | NAIC Designation | Description  | 1<br>Book/Adjusted Carrying Value | 2<br>Reclassify Related Party Encumbrances | 3<br>Add Third Party Encumbrances | 4<br>Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution |                           | Reserve Objective |                           | Maximum Reserve |                            |
|--|------------------|--|-----------------------------------|--|-----------------------------------|---|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
|  |                  |  |                                   |  |                                   |   | 5<br>Factor        | 6<br>Amount (Cols. 4 x 5) | 7<br>Factor       | 8<br>Amount (Cols. 4 x 7) | 9<br>Factor     | 10<br>Amount (Cols. 4 x 9) |
| <b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK</b> |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 65   |                  | Unaffiliated public.....   | 0                                 | XXX  | XXX                               | 0   | 0.0000             | 0                         | (a).....0.0000    | 0                         | (a).....0.2000  | 0                          |
| 66   |                  | Unaffiliated private.....  | 0                                 | XXX  | XXX                               | 0   | 0.0000             | 0                         | .....0.1600       | 0                         | .....0.1600     | 0                          |
| 67   |                  | Affiliated life with AVR.....  | 0                                 | XXX  | XXX                               | 0   | 0.0000             | 0                         | .....0.0000       | 0                         | .....0.0000     | 0                          |
| 68   |                  | Affiliated certain other (see SVO Purposes and Procedures Manual).....                           | 0                                 | XXX  | XXX                               | 0   | 0.0000             | 0                         | .....0.1300       | 0                         | .....0.1300     | 0                          |
| 69   |                  | Affiliated other - all other.....  | 0                                 | XXX  | XXX                               | 0   | 0.0000             | 0                         | .....0.1600       | 0                         | .....0.1600     | 0                          |
| 70   |                  | Total with Common Stock Characteristics (Sum of Lines 65 through 69).....                        | 0                                 | XXX  | XXX                               | 0   | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |
| <b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE</b>  |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 71   |                  | Home office property (general account only).....   | 0                                 | 0  | 0                                 | 0   | 0.0000             | 0                         | .....0.0750       | 0                         | .....0.0750     | 0                          |
| 72   |                  | Investment properties.....   | 0                                 | 0  | 0                                 | 0   | 0.0000             | 0                         | .....0.0750       | 0                         | .....0.0750     | 0                          |
| 73   |                  | Properties acquired in satisfaction of debt.....   | 0                                 | 0  | 0                                 | 0   | 0.0000             | 0                         | .....0.1100       | 0                         | .....0.1100     | 0                          |
| 74   |                  | Total with Real Estate Characteristics (Sum of Lines 71 through 73).....                         | 0                                 | 0  | 0                                 | 0   | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |
| <b>LOW INCOME HOUSING TAX CREDIT INVESTMENTS</b>                       |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 75   |                  | Guaranteed federal low income housing tax credit.....  | 0                                 | 0  | 0                                 | 0   | 0.0003             | 0                         | .....0.0006       | 0                         | .....0.0010     | 0                          |
| 76   |                  | Non-guaranteed federal low income housing tax credit.....  | 0                                 | 0  | 0                                 | 0   | 0.0063             | 0                         | .....0.0120       | 0                         | .....0.0190     | 0                          |
| 77   |                  | Guaranteed state low income housing tax credit.....  | 0                                 | 0  | 0                                 | 0   | 0.0003             | 0                         | .....0.0006       | 0                         | .....0.0010     | 0                          |
| 78   |                  | Non-guaranteed state low income housing tax credit.....  | 0                                 | 0  | 0                                 | 0   | 0.0063             | 0                         | .....0.0120       | 0                         | .....0.0190     | 0                          |
| 79   |                  | All other low income housing tax credit.....   | 0                                 | 0  | 0                                 | 0   | 0.0273             | 0                         | .....0.0600       | 0                         | .....0.0975     | 0                          |
| 80   |                  | Total LIHTC (Sum of Lines 75 through 79).....  | 0                                 | 0  | 0                                 | 0   | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |
| <b>ALL OTHER INVESTMENTS</b>   |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 81   |                  | NAIC 1 working capital finance investments.....  | 0                                 | XXX  | 0                                 | 0   | 0.0000             | 0                         | .....0.0037       | 0                         | .....0.0037     | 0                          |
| 82   |                  | NAIC 2 working capital finance investments.....  | 0                                 | XXX  | 0                                 | 0   | 0.0000             | 0                         | .....0.0120       | 0                         | .....0.0120     | 0                          |
| 83   |                  | Other invested assets - Schedule BA.....   | 0                                 | XXX  | 0                                 | 0   | 0.0000             | 0                         | .....0.1300       | 0                         | .....0.1300     | 0                          |
| 84   |                  | Other short-term invested assets - Schedule DA.....  | 0                                 | XXX  | 0                                 | 0   | 0.0000             | 0                         | .....0.1300       | 0                         | .....0.1300     | 0                          |
| 85   |                  | Total All Other (sum of Lines 81, 82, 83 and 84).....  | 0                                 | XXX  | 0                                 | 0   | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |
| 86   |                  | Total Other Invested Assets - Schedule BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)..... | 0                                 | 0  | 0                                 | 0   | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |

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(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).  
 (b) Determined using same factors and breakdowns used for directly owned real estate.  
 (c) This will be the factor associated with the risk category determined in the company generated worksheet.

**Asset Valuation Reserve - Replications (Synthetic) Assets  
NONE**

**Sch. F - Claims  
NONE**

**Sch. H - Pt. 1  
NONE**

**Sch. H - Pt. 2  
NONE**

**Sch. H - Pt. 3  
NONE**

**Sch. H - Pt. 4  
NONE**

**Sch. H - Pt. 5  
NONE**

## SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code                       | 2<br>ID<br>Number   | 3<br>Effective<br>Date | 4<br>Name of Reinsured        | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Assumed | 7<br>Amount of<br>In Force at<br>End of Year | 8<br>Reserve | 9<br>Premiums | 10<br>Reinsurance<br>Payable on<br>Paid and Unpaid<br>Losses | 11<br>Modified<br>Coinsurance<br>Reserve | 12<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|--|---|------------------------|-------------------------------|----------------------------------|--|--|--------------|---------------|--|--|---|
| <b>General Account - Affiliates - U.S. - Other</b> |   |                        |                               |                                  |  |  |              |               |  |  |   |
| 86231.....   | 39-0989781....  | 09/30/2016             | TRANSAMERICA LIFE INS CO..... | IA.....                          | COFW/I.....                            | 83,611,731,952                               | 608,237,529  | 231,864,945   | 19,856,947   | 0  | 53,582,818                                      |
| 0299999.   | Total - General Account - Affiliates - U.S. - Other.....  |                        |                               |                                  |  | 83,611,731,952                               | 608,237,529  | 231,864,945   | 19,856,947   | 0  | 53,582,818                                      |
| 0399999.   | Total - General Account - Affiliates - U.S. - Totals..... |                        |                               |                                  |  | 83,611,731,952                               | 608,237,529  | 231,864,945   | 19,856,947   | 0  | 53,582,818                                      |
| 0799999.   | Total - General Account - Affiliates.....                 |                        |                               |                                  |  | 83,611,731,952                               | 608,237,529  | 231,864,945   | 19,856,947   | 0  | 53,582,818                                      |
| 1199999.   | Total - General Account.....                              |                        |                               |                                  |  | 83,611,731,952                               | 608,237,529  | 231,864,945   | 19,856,947   | 0  | 53,582,818                                      |
| 2399999.   | Total U.S.....  |                        |                               |                                  |  | 83,611,731,952                               | 608,237,529  | 231,864,945   | 19,856,947   | 0  | 53,582,818                                      |
| 9999999.   | Total.....  |                        |                               |                                  |  | 83,611,731,952                               | 608,237,529  | 231,864,945   | 19,856,947   | 0  | 53,582,818                                      |

**Sch. S - Pt. 1 - Sn. 2**  
**NONE**

**Sch. S - Pt. 2**  
**NONE**



## SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code                                    | 2<br>ID<br>Number  | 3<br>Effective<br>Date | 4<br>Name of Company             | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|---|--|------------------------|----------------------------------|----------------------------------|--------------------------------------|-----------------------------------|---|----------------------|---------------------|----------------|----------------------------|---------------------|--|---|
|   |  |                        |                                  |                                  |                                      |                                   |   | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |  |   |
| <b>General Account - Authorized - Affiliates - U.S. - Other</b> |  |                        |                                  |                                  |                                      |                                   |   |                      |                     |                |                            |                     |  |   |
| 66821   | 52-0419790   | 01/01/2017             | TRANSAMERICA PREMIER LIFE INS CO | IA                               | CO/I                                 | OL                                | .0  | .0                   | .0                  | 12,971,745     | .0                         | .0                  | .0                                       | .0  |
| 0299999   | Total - General Account - Authorized - Affiliates - U.S. - Other |                        |                                  |                                  |                                      |                                   | .0  | .0                   | .0                  | 12,971,745     | .0                         | .0                  | .0                                       | .0  |
| 0399999   | Total - General Account - Authorized - Affiliates - U.S. - Total |                        |                                  |                                  |                                      |                                   | .0  | .0                   | .0                  | 12,971,745     | .0                         | .0                  | .0                                       | .0  |
| 0799999   | Total - General Account - Authorized - Affiliates                |                        |                                  |                                  |                                      |                                   | .0  | .0                   | .0                  | 12,971,745     | .0                         | .0                  | .0                                       | .0  |
| 1199999   | Total - General Account - Authorized                             |                        |                                  |                                  |                                      |                                   | .0  | .0                   | .0                  | 12,971,745     | .0                         | .0                  | .0                                       | .0  |
| 3499999   | Total - General Account - Authorized, Unauthorized and Certified |                        |                                  |                                  |                                      |                                   | .0  | .0                   | .0                  | 12,971,745     | .0                         | .0                  | .0                                       | .0  |
| 6999999   | Total U.S.   |                        |                                  |                                  |                                      |                                   | .0  | .0                   | .0                  | 12,971,745     | .0                         | .0                  | .0                                       | .0  |
| 9999999   | Total  |                        |                                  |                                  |                                      |                                   | .0  | .0                   | .0                  | 12,971,745     | .0                         | .0                  | .0                                       | .0  |

**Sch. S - Pt. 3 - Sn. 2**  
**NONE**

**Sch. S - Pt. 4**  
**NONE**

**Sch. S - Pt. 5**  
**NONE**

**SCHEDULE S - PART 6**Five-Year Exhibit of Reinsurance Ceded Business  
(\$000 Omitted)

|   | 1<br>2017 | 2<br>2016 | 3<br>2015 | 4<br>2014 | 5<br>2013 |
|---|-----------|-----------|-----------|-----------|-----------|
| <b>A. OPERATIONS ITEMS</b>  |           |           |           |           |           |
| 1. Premiums and annuity considerations for life and accident and health contracts.....                          | 12,972    | 0         | 0         | 0         | 0         |
| 2. Commissions and reinsurance expense allowances.....  | 0         | 0         | 0         | 0         | 0         |
| 3. Contract claims.....   | 10,265    | 0         | 0         | 0         | 0         |
| 4. Surrender benefits and withdrawals for life contracts.....   | 0         | 0         | 0         | 0         | 0         |
| 5. Dividends to policyholders.....  | 0         | 0         | 0         | 0         | 0         |
| 6. Reserve adjustments on reinsurance ceded.....  | 0         | 0         | 0         | 0         | 0         |
| 7. Increase in aggregate reserves for life and accident and health contracts.....                               | 0         | 0         | 0         | 0         | 0         |
| <b>B. BALANCE SHEET ITEMS</b>   |           |           |           |           |           |
| 8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected..... | 0         | 0         | 0         | 0         | 0         |
| 9. Aggregate reserves for life and accident and health contracts.....   | 0         | 0         | 0         | 0         | 0         |
| 10. Liability for deposit-type contracts.....   | 0         | 0         | 0         | 0         | 0         |
| 11. Contract claims unpaid.....   | 0         | 0         | 0         | 0         | 0         |
| 12. Amounts recoverable on reinsurance.....   | 0         | 0         | 0         | 0         | 0         |
| 13. Experience rating refunds due or unpaid.....  | 0         | 0         | 0         | 0         | 0         |
| 14. Policyholders' dividends (not included in Line 10).....   | 0         | 0         | 0         | 0         | 0         |
| 15. Commissions and reinsurance expense allowances due.....   | 0         | 0         | 0         | 0         | 0         |
| 16. Unauthorized reinsurance offset.....  | 0         | 0         | 0         | 0         | 0         |
| 17. Offset for reinsurance with certified reinsurers.....   | 0         | 0         | 0         | 0         | 0         |
| <b>C. UNAUTHORIZED REINSURANCE<br/>(DEPOSITS BY AND FUNDS WITHHELD FROM)</b>                                    |           |           |           |           |           |
| 18. Funds deposited by and withheld from (F).....   | 0         | 0         | 0         | 0         | 0         |
| 19. Letters of credit (L).....  | 0         | 0         | 0         | 0         | 0         |
| 20. Trust agreements (T).....   | 0         | 0         | 0         | 0         | 0         |
| 21. Other (O).....  | 0         | 0         | 0         | 0         | 0         |
| <b>D. REINSURANCE WITH CERTIFIED REINSURERS<br/>(DEPOSITS BY AND FUNDS WITHHELD FROM)</b>                       |           |           |           |           |           |
| 22. Multiple beneficiary trust.....   | 0         | 0         | 0         | 0         | 0         |
| 23. Funds deposited by and withheld from (F).....   | 0         | 0         | 0         | 0         | 0         |
| 24. Letters of credit (L).....  | 0         | 0         | 0         | 0         | 0         |
| 25. Trust agreements (T).....   | 0         | 0         | 0         | 0         | 0         |
| 26. Other (O).....  | 0         | 0         | 0         | 0         | 0         |

**SCHEDULE S - PART 7**

## Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

|  | 1<br>As Reported<br>(Net of Ceded) | 2<br>Restatement<br>Adjustments | 3<br>Restated<br>(Gross of Ceded) |
|--|------------------------------------|---------------------------------|-----------------------------------|
| <b>ASSETS (Page 2, Col. 3)</b>   |                                    |                                 |                                   |
| 1. Cash and invested assets (Line 12).....   | 352,379,282                        | 0                               | 352,379,282                       |
| 2. Reinsurance (Line 16).....  | 53,582,818                         | (53,582,818)                    | 0                                 |
| 3. Premiums and considerations (Line 15).....  | 2,928,955                          | 0                               | 2,928,955                         |
| 4. Net credit for ceded reinsurance.....   | XXX                                | 53,582,818                      | 53,582,818                        |
| 5. All other admitted assets (balance).....  | 575,653,965                        | 0                               | 575,653,965                       |
| 6. Total assets excluding Separate Accounts (Line 26).....   | 984,545,020                        | 0                               | 984,545,020                       |
| 7. Separate Account assets (Line 27).....  | 0                                  | 0                               | 0                                 |
| 8. Total assets (Line 28).....   | 984,545,020                        | 0                               | 984,545,020                       |
| <b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>   |                                    |                                 |                                   |
| 9. Contract reserves (Lines 1 and 2).....  | 608,237,529                        | 0                               | 608,237,529                       |
| 10. Liability for deposit-type contracts (Line 3).....   | 0                                  | 0                               | 0                                 |
| 11. Claim reserves (Line 4).....   | 19,856,947                         | 0                               | 19,856,947                        |
| 12. Policyholder dividends/reserves (Lines 5 through 7).....   | 0                                  | 0                               | 0                                 |
| 13. Premium & annuity considerations received in advance (Line 8).....   | 1,555,989                          | 0                               | 1,555,989                         |
| 14. Other contract liabilities (Line 9).....   | 1,340,887                          | 0                               | 1,340,887                         |
| 15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....                                 | 0                                  | 0                               | 0                                 |
| 16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03<br>minus inset amount)..... | 0                                  | 0                               | 0                                 |
| 17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....                                       | 0                                  | 0                               | 0                                 |
| 18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....             | 0                                  | 0                               | 0                                 |
| 19. All other liabilities (balance).....   | 804,945                            | 0                               | 804,945                           |
| 20. Total liabilities excluding Separate Accounts (Line 26).....   | 631,796,297                        | 0                               | 631,796,297                       |
| 21. Separate Account liabilities (Line 27).....  | 0                                  | 0                               | 0                                 |
| 22. Total liabilities (Line 28).....   | 631,796,297                        | 0                               | 631,796,297                       |
| 23. Capital & surplus (Line 38).....   | 352,748,723                        | XXX                             | 352,748,723                       |
| 24. Total liabilities, capital & surplus (Line 39).....  | 984,545,020                        | 0                               | 984,545,020                       |
| <b>NET CREDIT FOR CEDED REINSURANCE</b>  |                                    |                                 |                                   |
| 25. Contract reserves.....   | 0                                  |                                 |                                   |
| 26. Claim reserves.....  | 0                                  |                                 |                                   |
| 27. Policyholder dividends/reserves.....   | 0                                  |                                 |                                   |
| 28. Premium & annuity considerations received in advance.....  | 0                                  |                                 |                                   |
| 29. Liability for deposit-type contracts.....  | 0                                  |                                 |                                   |
| 30. Other contract liabilities.....  | 0                                  |                                 |                                   |
| 31. Reinsurance ceded assets.....  | 53,582,818                         |                                 |                                   |
| 32. Other ceded reinsurance recoverables.....  | 0                                  |                                 |                                   |
| 33. Total ceded reinsurance recoverables.....  | 53,582,818                         |                                 |                                   |
| 34. Premiums and considerations.....   | 0                                  |                                 |                                   |
| 35. Reinsurance in unauthorized companies.....   | 0                                  |                                 |                                   |
| 36. Funds held under reinsurance treaties with unauthorized reinsurers.....                                    | 0                                  |                                 |                                   |
| 37. Reinsurance with certified reinsurers.....   | 0                                  |                                 |                                   |
| 38. Funds held under reinsurance treaties with certified reinsurers.....                                       | 0                                  |                                 |                                   |
| 39. Other ceded reinsurance payables/offsets.....  | 0                                  |                                 |                                   |
| 40. Total ceded reinsurance payables/offsets.....  | 0                                  |                                 |                                   |
| 41. Total net credit for ceded reinsurance.....  | 53,582,818                         |                                 |                                   |

# SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

|   |                  |     | Direct Business Only            |                                |   |                              |                                      |                                |
|---|------------------|-----|---------------------------------|--------------------------------|---|------------------------------|--------------------------------------|--------------------------------|
|   |                  |     | Life Contracts                  |                                | 4<br>Accident and Health<br>Insurance Premiums,<br>Including Policy, Mem-<br>bership and Other Fees | 5<br>Other<br>Considerations | 6<br>Total<br>Columns<br>2 through 5 | 7<br>Deposit-Type<br>Contracts |
|   |                  |     | 2<br>Life Insurance<br>Premiums | 3<br>Annuity<br>Considerations |   |                              |                                      |                                |
| States, Etc.  | Active<br>Status | 1   | 2                               | 3                              | 4   | 5                            | 6                                    | 7                              |
| 1. Alabama.....   | AL               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 2. Alaska.....  | AK               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 3. Arizona.....   | AZ               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 4. Arkansas.....  | AR               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 5. California.....  | CA               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 6. Colorado.....  | CO               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 7. Connecticut.....   | CT               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 8. Delaware.....  | DE               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 9. District of Columbia.....  | DC               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 10. Florida.....  | FL               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 11. Georgia.....  | GA               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 12. Hawaii.....   | HI               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 13. Idaho.....  | ID               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 14. Illinois.....   | IL               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 15. Indiana.....  | IN               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 16. Iowa.....   | IA               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 17. Kansas.....   | KS               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 18. Kentucky.....   | KY               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 19. Louisiana.....  | LA               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 20. Maine.....  | ME               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 21. Maryland.....   | MD               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 22. Massachusetts.....  | MA               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 23. Michigan.....   | MI               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 24. Minnesota.....  | MN               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 25. Mississippi.....  | MS               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 26. Missouri.....   | MO               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 27. Montana.....  | MT               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 28. Nebraska.....   | NE               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 29. Nevada.....   | NV               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 30. New Hampshire.....  | NH               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 31. New Jersey.....   | NJ               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 32. New Mexico.....   | NM               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 33. New York.....   | NY               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 34. North Carolina.....   | NC               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 35. North Dakota.....   | ND               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 36. Ohio.....   | OH               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 37. Oklahoma.....   | OK               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 38. Oregon.....   | OR               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 39. Pennsylvania.....   | PA               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 40. Rhode Island.....   | RI               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 41. South Carolina.....   | SC               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 42. South Dakota.....   | SD               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 43. Tennessee.....  | TN               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 44. Texas.....  | TX               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 45. Utah.....   | UT               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 46. Vermont.....  | VT               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 47. Virginia.....   | VA               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 48. Washington.....   | WA               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 49. West Virginia.....  | WV               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 50. Wisconsin.....  | WI               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 51. Wyoming.....  | WY               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 52. American Samoa.....   | AS               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 53. Guam.....   | GU               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 54. Puerto Rico.....  | PR               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 55. US Virgin Islands.....  | VI               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 56. Northern Mariana Islands.....   | MP               | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 57. Canada.....   | CAN              | N   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 58. Aggregate Other Alien.....  | OT               | XXX | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 59. Subtotal.....   | (a)              | 1   | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 90. Reporting entity contributions for employee benefit plans.....                              | XXX              |     | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 91. Dividends or refunds applied to purchase paid-up additions and annuities.....               | XXX              |     | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 92. Dividends or refunds applied to shorten endowment or premium paying period.....             | XXX              |     | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 93. Premium or annuity considerations waived under disability or other contract provisions..... | XXX              |     | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 94. Aggregate other amounts not allocable by State.....   | XXX              |     | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 95. Totals (Direct Business).....   | XXX              |     | 0                               | 0                              | 0   | 0                            | 0                                    | 0                              |
| 96. Plus reinsurance assumed.....   | XXX              |     | 231,552,530                     | 0                              | 0   | 0                            | 231,552,530                          | 0                              |
| 97. Totals (All Business).....  | XXX              |     | 231,552,530                     | 0                              | 0   | 0                            | 231,552,530                          | 0                              |
| 98. Less reinsurance ceded.....   | XXX              |     | 12,971,745                      | 0                              | 0   | 0                            | 12,971,745                           | 0                              |
| 99. Totals (All Business) less reinsurance ceded.....   | XXX              |     | 218,580,785                     | 0                              | (b)   | 0                            | 218,580,785                          | 0                              |

**DETAILS OF WRITE-INS**

|   |     |  |   |   |   |   |   |   |
|---|-----|--|---|---|---|---|---|---|
| 58001.....  | XXX |  | 0 | 0 | 0 | 0 | 0 | 0 |
| 58002.....  | XXX |  | 0 | 0 | 0 | 0 | 0 | 0 |
| 58003.....  | XXX |  | 0 | 0 | 0 | 0 | 0 | 0 |
| 58998. Summ. of remaining write-ins for line 58 from overflow page..... | XXX |  | 0 | 0 | 0 | 0 | 0 | 0 |
| 58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....   | XXX |  | 0 | 0 | 0 | 0 | 0 | 0 |
| 9401.....   | XXX |  | 0 | 0 | 0 | 0 | 0 | 0 |
| 9402.....   | XXX |  | 0 | 0 | 0 | 0 | 0 | 0 |
| 9403.....   | XXX |  | 0 | 0 | 0 | 0 | 0 | 0 |
| 9498. Summ. of remaining write-ins for line 94 from overflow page.....  | XXX |  | 0 | 0 | 0 | 0 | 0 | 0 |
| 9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....       | XXX |  | 0 | 0 | 0 | 0 | 0 | 0 |

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer; (E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

**Explanation of basis of allocation by states, etc., of premiums and annuity considerations.**

(a) Insert the number of "L" responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

**SCHEDULE T - PART 2**  
**INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**  
 Allocated by States and Territories

| States, Etc.                        | Direct Business Only                |  |  |   |                                |             |
|-------------------------------------|-------------------------------------|--|--|---|--------------------------------|-------------|
|                                     | 1<br>Life<br>(Group and Individual) | 2<br>Annuities<br>(Group and Individual) | 3<br>Disability Income<br>(Group and Individual) | 4<br>Long-Term Care<br>(Group and Individual) | 5<br>Deposit-Type<br>Contracts | 6<br>Totals |
| 1. Alabama.....AL                   | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 2. Alaska.....AK                    | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 3. Arizona.....AZ                   | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 4. Arkansas.....AR                  | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 5. California.....CA                | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 6. Colorado.....CO                  | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 7. Connecticut.....CT               | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 8. Delaware.....DE                  | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 9. District of Columbia.....DC      | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 10. Florida.....FL                  | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 11. Georgia.....GA                  | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 12. Hawaii.....HI                   | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 13. Idaho.....ID                    | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 14. Illinois.....IL                 | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 15. Indiana.....IN                  | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 16. Iowa.....IA                     | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 17. Kansas.....KS                   | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 18. Kentucky.....KY                 | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 19. Louisiana.....LA                | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 20. Maine.....ME                    | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 21. Maryland.....MD                 | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 22. Massachusetts.....MA            | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 23. Michigan.....MI                 | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 24. Minnesota.....MN                | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 25. Mississippi.....MS              | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 26. Missouri.....MO                 | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 27. Montana.....MT                  | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 28. Nebraska.....NE                 | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 29. Nevada.....NV                   | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 30. New Hampshire.....NH            | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 31. New Jersey.....NJ               | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 32. New Mexico.....NM               | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 33. New York.....NY                 | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 34. North Carolina.....NC           | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 35. North Dakota.....ND             | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 36. Ohio.....OH                     | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 37. Oklahoma.....OK                 | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 38. Oregon.....OR                   | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 39. Pennsylvania.....PA             | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 40. Rhode Island.....RI             | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 41. South Carolina.....SC           | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 42. South Dakota.....SD             | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 43. Tennessee.....TN                | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 44. Texas.....TX                    | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 45. Utah.....UT                     | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 46. Vermont.....VT                  | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 47. Virginia.....VA                 | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 48. Washington.....WA               | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 49. West Virginia.....WV            | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 50. Wisconsin.....WI                | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 51. Wyoming.....WY                  | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 52. American Samoa.....AS           | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 53. Guam.....GU                     | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 54. Puerto Rico.....PR              | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 55. US Virgin Islands.....VI        | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 56. Northern Mariana Islands.....MP | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 57. Canada.....CAN                  | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 58. Aggregate Other Alien.....OT    | 0                                   | 0  | 0  | 0   | 0                              | 0           |
| 59. Totals.....                     | 0                                   | 0  | 0  | 0   | 0                              | 0           |

**NONE**

# TLIC Watertree Reinsurance Inc.

## SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 – ORGANIZATIONAL CHART

| NAME   | FEDERAL<br>ID NUMBER | NAIC CO.<br>CODE | DOMICILE | Note |
|--|----------------------|------------------|----------|------|
| VERENIGING AEGON, NETHERLANDS MEMBERSHIP ASSOCIATION |                      |                  |          |      |
| AEGON N.V.   | Foreign              |                  | NLD      | 1    |
| -AEGON DERIVATIVES N.V.                              | Foreign              |                  | NLD      |      |
| -AEGON EUROPE HOLDING B.V.                           | Foreign              |                  | NLD      |      |
| └AEGON NEDERLAND N.V.                                | Foreign              |                  | NLD      |      |
| └AEGON LEVENSVZERZEKERING N.V.                       | Foreign              |                  | NLD      |      |
| └US PENG, INC.                                       |                      |                  | DE       |      |
| -AEGON NEVAK HOLDING B.V.                            | Foreign              |                  | NLD      |      |
| -BLUE SQUARE RE N.V.                                 | Foreign              |                  | NLD      |      |
| -AEGON INTERNATIONAL B.V.                            | Foreign              |                  | NLD      |      |
| └THE AEGON TRUST                                     | 51-6513848           |                  | DE       |      |
| └TRANSAMERICA CORPORATION                            | 42-1484983           |                  | DE       |      |
| └AEGON FUNDING COMPANY LLC                           | 42-1489646           |                  | DE       |      |
| └AEGON MANAGEMENT COMPANY                            | 35-1113520           |                  | IN       |      |
| └RIVER RIDGE INSURANCE COMPANY                       | 20-0877184           |                  | VT       |      |
| └SHORT HILLS MANAGEMENT COMPANY                      | 42-1338496           |                  | NJ       |      |
| └AUSA HOLDING, LLC                                   | 52-1549874           |                  | MD       |      |
| └AEGON ASSET MANAGEMENT SERVICES, INC.               | 39-1884868           |                  | DE       |      |
| └WORLD FINANCIAL GROUP, INC.                         | 42-1518386           |                  | DE       |      |
| └WFG CHINA HOLDINGS, INC.                            | 20-2541057           |                  | DE       |      |
| └WFG PROPERTIES HOLDINGS, LLC                        | 20-2133638           |                  | GA       |      |
| └WFG REINSURANCE LIMITED                             |                      |                  | HI       | 2    |
| └AEGON DIRECT MARKETING SERVICES INTERNATIONAL, LLC  | 52-1291367           |                  | MD       |      |
| └AEGON USA ASSET MANAGEMENT HOLDING, LLC             | 52-1549874           |                  | IA       |      |
| └AEGON USA INVESTMENT MANAGEMENT, LLC                | 52-1549874           |                  | IA       |      |
| └AEGON AM FUNDS, LLC                                 | 82-1985561           |                  | DE       | 3    |
| └AUM CREDIT OPPORTUNITIES FUND, LLC                  | 47-1181499           |                  | DE       | 4    |
| └AEGON USA REALTY ADVISORS, LLC                      | 42-1205796           |                  | IA       |      |
| └AHDF MANAGER I, LLC                                 | 42-1205796           |                  | DE       |      |
| └AEGON AFFORDABLE HOUSING DEBT FUND I, LLC           | 39-0989781           |                  | DE       | 5    |
| └AHDF MANAGER II, LLC                                |                      |                  | DE       |      |
| └AEGON AFFORDABLE HOUSING DEBT FUND II, LLC          |                      |                  | DE       | 6    |
| └AMFETF MANAGER, LLC                                 | 42-1205796           |                  | DE       |      |
| └AUSA PROPERTIES, INC.                               | 27-1275705           |                  | IA       |      |
| └AXA EQUITABLE AGRIFINANCE, LLC                      | 32-0342677           |                  | DE       | 7    |
| └AEGON USA REAL ESTATE SERVICES, INC.                | 61-1098396           |                  | DE       |      |
| └AEGON USA REALTY ADVISORS OF CALIFORNIA, INC.       | 20-5023693           |                  | IA       |      |
| └PEARL HOLDINGS, INC. I                              | 20-1063558           |                  | DE       |      |
| └PEARL HOLDINGS, INC. II                             | 20-1063571           |                  | DE       |      |
| └TRANSAMERICA INVESTMENT MANAGEMENT, LLC             | 06-1564377           |                  | DE       |      |
| └CREDITOR RESOURCES, INC.                            | 42-1079584           |                  | MI       |      |
| └CRI SOLUTIONS, INC.                                 | 52-1363611           |                  | MD       |      |
| └MASSACHUSETTS FIDELITY TRUST COMPANY                | 42-0947998           |                  | IA       |      |
| └MONEY SERVICES, INC.                                | 42-1079580           |                  | DE       |      |
| └TRANSAMERICA TRAVEL AND CONFERENCE SERVICES, LLC    | 42-1079580           |                  | IA       |      |
| └MONUMENTAL GENERAL ADMINISTRATORS, INC.             | 52-1243288           |                  | MD       |      |
| └TRANSAMERICA RESOURCES, INC.                        | 52-1525601           |                  | MD       |      |
| └TABR REALTY SERVICES, LLC                           | 94-3026780           |                  | DE       |      |
| └TRANSAMERICA AFFORDABLE HOUSING, INC.               | 94-3252196           |                  | CA       |      |
| └TRANSAMERICA AGENCY NETWORK, INC.                   | 61-1513662           |                  | IA       |      |
| └ONCOR INSURANCE SERVICES, LLC                       | 26-2311888           |                  | IA       |      |
| └TRANSAMERICA CAPITAL, INC.                          | 95-3141953           |                  | CA       |      |
| └TRANSAMERICA FINANCIAL ADVISORS, INC.               | 59-2476008           |                  | DE       | 8    |
| └TRANSAMERICA FUND SERVICES, INC.                    | 59-3403587           |                  | FL       | 9    |
| └TRANSAMERICA RETIREMENT SOLUTIONS, LLC              | 13-3689044           |                  | DE       |      |
| └TRANSAMERICA INVESTORS SECURITIES CORPORATION       | 13-3696753           |                  | DE       |      |
| └TRANSAMERICA RETIREMENT ADVISORS, LLC               | 13-3689044           |                  | DE       |      |
| └TRANSAMERICA RETIREMENT INSURANCE AGENCY, LLC       | 46-2720367           |                  | DE       |      |
| └TRANSAMERICA VENTURES, LLC                          |                      |                  | DE       |      |
| └TRANSAMERICA VENTURES FUND, LLC                     |                      |                  | DE       |      |
| └UNIVERSAL BENEFITS, LLC                             | 42-1334744           |                  | IA       |      |
| └ZAHORIK COMPANY, INC.                               | 95-2775959           |                  | CA       |      |
| └COMMONWEALTH GENERAL CORPORATION                    | 51-0108922           |                  | DE       |      |
| └AEGON GLOBAL SERVICES, LLC.                         | 81-4266921           |                  | IA       |      |
| └AEGON INSTITUTIONAL MARKETS, INC.                   | 61-1085329           |                  | DE       |      |
| └NEW MARKETS COMMUNITY INVESTMENT FUND, LLC          | 20-3318246           |                  | IA       | 10   |
| └AFSG SECURITIES CORPORATION                         | 23-2421076           |                  | PA       |      |
| └FINANCIAL PLANNING SERVICES, INC.                   | 23-2130174           |                  | DC       |      |
| └GARNET ASSURANCE CORPORATION II                     | 14-1893533           |                  | IA       |      |
| └HARBOR VIEW RE CORP.                                | 46-4393942           | 15632            | HI       |      |
| └STONEBRIDGE BENEFIT SERVICES, INC.                  | 75-2548428           |                  | DE       |      |
| └TRANSAMERICA LIFE INSURANCE COMPANY                 | 39-0989781           | 86231            | IA       | 11   |
| └AEGON COMMUNITY INVESTMENTS 50, LLC                 | 39-0989781           |                  | DE       |      |
| └AEGON COMMUNITY INVESTMENTS 51, LLC                 | 39-0989781           |                  | DE       |      |
| └AEGON COMMUNITY INVESTMENTS 52, LLC                 | 39-0989781           |                  | DE       |      |
| └AEGON COMMUNITY INVESTMENTS 53, LLC                 | 39-0989781           |                  | DE       |      |
| └AEGON COMMUNITY INVESTMENTS 54, LLC                 | 39-0989781           |                  | DE       |      |
| └AEGON COMMUNITY INVESTMENTS 55, LLC                 | 39-0989781           |                  | DE       |      |
| └AEGON FINANCIAL SERVICES GROUP, INC.                | 41-1479568           |                  | MN       |      |
| └AEGON MANAGED ENHANCED CASH, LLC                    | 30-0445264           |                  | DE       | 12   |
| └AEGON MULTI-FAMILY EQUITY FUND, LLC                 | 82-1845617           |                  | DE       | 13   |
| └BAY AREA COMMUNITY INVESTMENTS I LP                 | 94-3392750           |                  | CA       | 14   |
| └CEDAR FUNDING, LTD.                                 | 98-1055613           |                  | CYM      | 15   |
| └CUPPLES STATE LIHTC INVESTORS, LLC                  | 20-4498171           |                  | DE       |      |
| └FD TLIC, LIMITED LIABILITY COMPANY                  | 01-0969916           |                  | NY       |      |
| └LIICA HOLDINGS, LLC                                 | 42-0191090           |                  | DE       |      |
| └LIICA RE II, INC                                    | 20-5927773           | 12864            | VT       |      |
| └LIFE INVESTORS ALLIANCE LLC                         | 42-1483973           |                  | DE       |      |
| └MLIC RE I, INC.                                     | 01-0930908           | 13712            | VT       |      |
| └NATURAL RESOURCES ALTERNATIVES PORTFOLIO I , LLC    |                      |                  | DE       | 16   |
| └PEOPLES BENEFIT SERVICES, LLC                       | 23-1705984           |                  | PA       |      |
| └PINE FALLS RE, INC.                                 | 26-1552330           | 13096            | VT       |      |
| └PRIMUS GUARANTY, LTD.                               | Foreign              |                  | BMU      | 17   |
| └REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC           | 02-0685017           |                  | DE       | 18   |
| └REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC           | 20-1378364           |                  | DE       | 19   |
| └REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC          | 20-1627078           |                  | DE       | 20   |
| └REAL ESTATE ALTERNATIVES PORTFOLIO 4 HR, LLC        | 20-3878375           |                  | DE       | 21   |
| └REAL ESTATE ALTERNATIVES PORTFOLIO 4 MR, LLC        | 20-3878417           |                  | DE       | 21   |
| └YARRA RAPIDS, LLC                                   | 42-1205796           |                  | DE       | 22   |
| └THH ACQUISITIONS, LLC                               | 42-1154276           |                  | IA       |      |
| └SB FRAZER OWNER, LLC                                | 03-0164230           |                  | DE       |      |
| └STONEBRIDGE REINSURANCE COMPANY                     | 61-1497252           | 12705            | VT       |      |
| └TLIC OAKBROOK REINSURANCE, INC.                     | 47-1026613           | 15549            | IA       |      |
| └TLIC RIVERWOOD REINSURANCE, INC.                    | 45-3193055           | 14146            | IA       |      |
| └TLIC WATERTREE REINSURANCE, INC.                    | 81-3715574           | 16032            | IA       |      |
| └TRANSAMERICA LIFE (BERMUDA) LTD.                    | 98-0481010           |                  | BMU      | 23   |
| └ZERO BETA FUND, LLC                                 | 26-1298094           |                  | DE       | 24   |

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

**PART 1 – ORGANIZATIONAL CHART**

| NAME  | FEDERAL | NAIC CO. | ID NUMBER  | CODE  | DOMICILE | Note |
|---|---------|----------|------------|-------|----------|------|
| AEGON N.V.  |         |          | Foreign    |       | NLD      |      |
| └ AEGON INTERNATIONAL B.V.  |         |          | Foreign    |       | NLD      |      |
| └ THE AEGON TRUST   |         |          | 51-6513848 |       | DE       |      |
| └ TRANSAMERICA CORPORATION  |         |          | 42-1484983 |       | DE       |      |
| └ COMMONWEALTH GENERAL CORPORATION                                |         |          | 51-0108922 |       | DE       |      |
| └ TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD.                    |         |          | 94-3304740 | 12134 | HI       |      |
| └ TRANSAMERICA PREMIER LIFE INSURANCE COMPANY                     |         |          | 52-0419790 | 66281 | IA       | 25   |
| └ AEGON DIRECT MARKETING SERVICES, INC.                           |         |          | 42-1470697 |       | MD       | 26   |
| └ TRANSAMERICA AFFINITY SERVICES, INC.                            |         |          | 42-1523438 |       | MD       |      |
| └ TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC    |         |          | 42-1470697 |       | MD       | 27   |
| └ AEGON INSIGHTS (THAILAND) LIMITED                               |         |          | Foreign    |       | THA      |      |
| └ BAY STATE COMMUNITY INVESTMENTS I, LLC                          |         |          | 52-0419790 |       | DE       |      |
| └ BAY STATE COMMUNITY INVESTMENTS II, LLC                         |         |          | 52-0419790 |       | DE       |      |
| └ INTERSECURITIES INSURANCE AGENCY, INC                           |         |          | 42-1517005 |       | CA       |      |
| └ TRANSAMERICA ASSET MANAGEMENT, INC.                             |         |          | 59-3403585 |       | FL       | 28   |
| └ TRANSAMERICA PYRAMID PROPERTIES, LLC                            |         |          | 52-0419790 |       | IA       |      |
| └ TRANSAMERICA REALTY INVESTMENT PROPERTIES, LLC                  |         |          | 52-0419790 |       | DE       |      |
| └ WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.                    |         |          | 95-3809372 |       | CA       |      |
| └ WFG INSURANCE AGENCY OF PUERTO RICO, INC.                       |         |          | 66-0621281 |       | PR       |      |
| └ WORLD FINANCIAL GROUP INSURANCE AGENCY OF HAWAII, INC.          |         |          | 99-0277127 |       | HI       |      |
| └ WORLD FINANCIAL GROUP INSURANCE AGENCY OF MASSACHUSETTS, INC.   |         |          | 04-3182849 |       | MA       |      |
| └ WORLD FINANCIAL GROUP INSURANCE AGENCY OF WYOMING, INC          |         |          | 42-1519076 |       | WY       |      |
| └ TRANSAMERICA STABLE VALUE SOLUTIONS INC.                        |         |          | 27-0648897 |       | DE       |      |
| └ WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA INC.            |         |          | Foreign    |       | CAN      |      |
| └ WFG SECURITIES INC.   |         |          | Foreign    |       | CAN      |      |
| └ WORLD FINANCIAL GROUP CANADA INC.                               |         |          | Foreign    |       | CAN      |      |
| └ WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA INC.         |         |          | Foreign    |       | CAN      |      |
| └ WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA INC            |         |          | Foreign    |       | CAN      | 29   |
| └ FIREBIRD RE CORP.   |         |          | 47-3331975 | 15694 | AZ       |      |
| └ IRONWOOD RE CORP.   |         |          | 47-1703149 | 15633 | HI       |      |
| └ RCC NORTH AMERICA LLC   |         |          | 13-3256226 |       | DE       |      |
| └ FGH USA, LLC  |         |          | 13-3256227 |       | DE       | 30   |
| └ INVESTORS WARRANTY OF AMERICA, LLC                              |         |          | 42-1154276 |       | IA       |      |
| └ INTERSTATE NORTH OFFICE PARK OWNER, LLC                         |         |          | 42-1154276 |       | DE       | 31   |
| └ ROCK SPRINGS DRIVE, LLC   |         |          |            |       | MD       | 32   |
| └ LCS ASSOCIATES, LLC   |         |          | 20-8687142 |       | DE       |      |
| └ MITIGATION MANAGER, LLC   |         |          | 20-8736609 |       | DE       |      |
| └ BARFIELD RANCH ASSOCIATES, LLC                                  |         |          |            |       | FL       | 33   |
| └ OSCEOLA MITIGATION PARTNERS, LLC                                |         |          |            |       | FL       | 33   |
| └ PLACER 400 INVESTORS, LLC                                       |         |          | 45-3601940 |       | CA       | 34   |
| └ PSL ACQUISITIONS OPERATING, LLC                                 |         |          |            |       | IA       | 35   |
| └ TRADITION LAND COMPANY, LLC                                     |         |          |            |       | IA       |      |
| └ SOUTHWEST EQUITY GENERAL COMPANY                                |         |          | 86-0455577 |       | AZ       | 36   |
| └ TRANSAMERICA ADVISORS LIFE INSURANCE COMPANY                    |         |          | 91-1325756 | 79022 | AR       |      |
| └ TRANSAMERICA CASUALTY INSURANCE COMPANY                         |         |          | 31-4423946 | 10952 | OH       |      |
| └ TRANSAMERICA CORPORATION (OR)                                   |         |          | 98-6021219 |       | OR       |      |
| └ TRANSAMERICA FINANCE CORPORATION                                |         |          | 95-1077235 |       | DE       |      |
| └ TRANSAMERICA LEASING HOLDINGS INC.                              |         |          | 13-3452993 |       | DE       |      |
| └ TRANSAMERICA FUNDING LP   |         |          | Foreign    |       | GBR      | 37   |
| └ TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I                  |         |          | 94-3054228 |       | DE       |      |
| └ TCFC AIR HOLDINGS, INC.   |         |          | 32-0092333 |       | DE       |      |
| └ TRANSAMERICA AVIATION LLC                                       |         |          |            |       | DE       |      |
| └ TCFC ASSET HOLDINGS, INC.                                       |         |          | 32-0092334 |       | DE       |      |
| └ TCF ASSET MANAGEMENT CORPORATION                                |         |          | 84-0642550 |       | CO       |      |
| └ TRANSAMERICA ACCOUNTS HOLDING CORPORATION                       |         |          | 36-4162154 |       | DE       |      |
| └ TRANSAMERICA CONSUMER FINANCE HOLDING COMPANY                   |         |          | 95-4631538 |       | DE       |      |
| └ TRANSAMERICA HOME LOAN  |         |          | 95-4390993 |       | CA       |      |
| └ TRANSAMERICA DISTRIBUTION FINANCE - OVERSEAS, INC.              |         |          | 36-4254366 |       | DE       |      |
| └ TRANSAMERICA SMALL BUSINESS CAPITAL, INC.                       |         |          | 36-4251204 |       | DE       |      |
| └ TRANSAMERICA VENDOR FINANCIAL SERVICES CORPORATION              |         |          | 36-4134790 |       | DE       |      |
| └ TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY                   |         |          | 36-6071399 | 70688 | NY       | 38   |
| └ CARLE PLACE LEASEHOLD SPE, LLC.                                 |         |          |            |       | DE       |      |
| └ TRANSAMERICA INTERNATIONAL RE (BERMUDA) LTD.                    |         |          | 98-0199561 |       | BMU      |      |
| └ TRANSAMERICA INT'L RE ESCRITORIO DE REPRESENTACAO NO BRASIL LTD |         |          | Foreign    |       | BRA      | 39   |
| └ UNITED FINANCIAL SERVICES, INC.                                 |         |          | 52-1263786 |       | MD       | 40   |
| └ AEGON BRAZIL HOLDING B.V.                                       |         |          | Foreign    |       | NLD      |      |
| └ MONGERAL AEGON SEGUROS E PREVIDENCIA SA                         |         |          | Foreign    |       | BRA      | 41   |
| └ SENIOR SERVICES DO BRASIL ADMINISTRACAO DE BENEFICIOS LTDA      |         |          | Foreign    |       | BRA      | 42   |
| └ AEGON BRAZIL HOLDING II B.V.                                    |         |          | Foreign    |       | NLD      |      |
| └ MONGERAL AEGON HOLDING LTDA                                     |         |          | Foreign    |       | BRA      | 43   |
| └ MONGERAL AEGON ADMINISTRACAO E BENEFICIA LTDA                   |         |          | Foreign    |       |          |      |
| └ MONGERAL AEGON INVESTIMENTOS LTDA                               |         |          | Foreign    |       | BRA      | 44   |
| └ MONGERAL AEGON TECNOLOGIA LTDA                                  |         |          | Foreign    |       | BRA      | 45   |
| └ MT ADMINISTRADORA E CORRETORA DE SEUGORES LTDA                  |         |          | Foreign    |       | BRA      | 46   |
| └ AEGON DMS HOLDING B.V.  |         |          | Foreign    |       | NLD      |      |
| └ AEGON INSIGHTS LIMITED  |         |          | Foreign    |       | HKG      |      |
| └ AEGON DIRECT MARKETING SERVICES INSURANCE BROKER (HK) LIMITED   |         |          | Foreign    |       | HKG      |      |
| └ CORNERSTONE INTERNATIONAL HOLDINGS LTD                          |         |          | Foreign    |       | GBR      |      |
| └ AEGON DIRECT MARKETING SERVICES EUROPE LTD.                     |         |          | Foreign    |       | GBR      |      |
| └ STONEBRIDGE INTERNATIONAL INSURANCE LTD                         |         |          | Foreign    |       | GBR      |      |
| └ AEGON DIRECT MARKETING SERVICES KOREA CO., LTD.                 |         |          | Foreign    |       | KOR      |      |
| └ TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY LTD              |         |          | Foreign    |       | AUS      |      |
| └ AEGON INSIGHTS AUSTRALIA PTY., LIMITED                          |         |          | Foreign    |       | AUS      |      |
| └ TRANSAMERICA INSURANCE MARKETING ASIA PACIFIC PTY LTD           |         |          | Foreign    |       | AUS      |      |
| └ AEGON DIRECT MARKETING SERVICES MEXICO S.A. DE C.V.             |         |          | Foreign    |       | MEX      | 47   |
| └ AEGON DIRECT MARKETING SERVICES MEXICO SERVICIOS S.A. DE C.V.   |         |          | Foreign    |       | MEX      | 47   |
| └ AEGON DIRECT MARKETING SERVICES, INC.                           |         |          | Foreign    |       | TWN      |      |
| └ AEGON LIFE INSURANCE AGENCY, INC.                               |         |          | Foreign    |       | TWN      |      |
| └ AEGON INSIGHTS JAPAN CO., LTD                                   |         |          | Foreign    |       | JPN      |      |
| └ TRANSAMERICA AFFINITY MARKETING CORRECTORA DE SEGUROS LTDA      |         |          | Foreign    |       | BRA      | 48   |
| └ TRANSAMERICA DIRECT MARKETING CONSULTANTS PRIVATE LIMITED       |         |          | Foreign    |       | IND      | 49   |
| └ AEGON MEXICO HOLDING II B.V.                                    |         |          | Foreign    |       | NLD      |      |
| └ AEGON MEXICO HOLDING IV B.V.                                    |         |          | Foreign    |       | NLD      |      |
| └ AKAAN-AEGON, S.A.P.I DE C.V.                                    |         |          | Foreign    |       | MEX      | 50   |
| └ TRANSAMERICA (BERMUDA) SERVICES CENTER, LTD.                    |         |          | Foreign    |       | BMU      |      |
| └ TRANSAMERICA LIFE INTERNATIONAL (BERMUDA), LTD.                 |         |          | Foreign    |       | BMU      |      |



**TLIC Watertree Reinsurance Inc.**  
**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**

**Organizational Chart Footnotes:**

Ownership is 100% unless otherwise noted. Inclusion of an entity does not necessarily signify control.

- 1) Vereniging AEGON holds voting power in the common, preferred A and preferred B stock of Aegon N.V. totaling 31.6679%.
- 2) 51% owned by World Financial Group, Inc.; remaining 49% is annually offered to independent contractors associated with WFG Reinsurance Ltd
- 3) AEGON USA Investment Management, LLC is the Manager; equity will be owned by clients/investors of AEGON USA Investment Management, LLC
- 4) AEGON USA Investment Management, LLC is the investment manager Manager; equity will be owned by clients/investors of AEGON USA Investment Management, LLC
- 5) Members: Managing Member - AHDF I, LLC (.01%); Transamerica Life Insurance Company (5.0%); non-affiliates of Aegon (94.99%)
- 6) Members: Managing Member - AHDF II, LLC (.01%); Transamerica Life Insurance Company (99.99%)
- 7) Members: AEGON USA Realty Advisors, LLC (50%); non-affiliate of Aegon (50%)
- 8) AUSA Holding, LLC owns 51.60%; AEGON Asset Management Services, Inc. owns 37.62%; Commonwealth General Corporation owns 10.78%
- 9) AUSA Holding, LLC owns 56%; Transamerica Premier Life Insurance Company owns 44%
- 10) Ownership: 50% AEGON Institutional Markets, Inc.; 50% AEGON USA Realty Advisors, LLC
- 11) Gamet Subsidiaries: Gamet Assurance Corporation, Gamet Assurance Corporation III, Gamet Community Investments III, LLC, Gamet Community Investments XVIII, LLC, Gamet Community Investments XX, LLC, Gamet Community Investments XXIV, LLC, Gamet Community Investments XXV, LLC, Gamet Community Investments XXVI, LLC, Gamet Community Investments XXVII, LLC, Gamet Community Investments XXVIII, LLC, Gamet Community Investments XXIX, LLC, Gamet Community Investments XXX, LLC, Gamet Community Investments XXXI, LLC, Gamet Community Investments XXXII, LLC, Gamet Community Investments XXXIII, LLC, Gamet Community Investments XXXIV, LLC, Gamet Community Investments XXXV, LLC, Gamet Community Investments XXXVI, LLC, Gamet Community Investments XXXVII, LLC, Gamet Community Investments XXXVIII, LLC, Gamet Community Investments XXXIX, LLC, Gamet Community Investments XL, LLC, Gamet Community Investments XLI, LLC, Gamet Community Investments XLII, LLC, Gamet Community Investments XLIII, LLC, Gamet Community Investments XLIV, LLC, Gamet Community Investments XLIX, LLC, Gamet Community Investments XLV, LLC, Gamet Community Investments XLVI, LLC, Gamet Community Investments XLVII, LLC, Gamet Community Investments XLVIII, LLC
- 12) Members: Transamerica Life Insurance Company (85.18%); Transamerica Premier Life Insurance Company (14.82%)
- 13) Members: Transamerica Life Insurance Company (63%); Transamerica Financial Life Insurance Company (20%); Transamerica Premier Life Insurance Company (17%)
- 14) Partners: Transamerica Life Insurance Company (70%); Transamerica Premier Life Insurance Company (30%)
- 15) Consolidated special purpose vehicle.
- 16) Members: Transamerica Life Insurance Company (64%); Transamerica Premier Life Insurance Company (32%); Transamerica Financial Life Insurance Company (4%). Manager: AEGON USA Realty Advisors, LLC
- 17) Members: Transamerica Life Insurance Company (20%); non-affiliates of Aegon (80%)
- 18) Members: Transamerica Life Insurance Company (92.5%); Transamerica Financial Life Insurance Company (7.5%); Manager: AEGON USA Realty Advisors, LLC
- 19) Members: Transamerica Life Insurance Company (74.4%); Transamerica Premier Life Insurance Company (25.6%); Manager: AEGON USA Realty Advisors, LLC
- 20) Members: Transamerica Life Insurance Company (53.6%); Transamerica Premier Life Insurance Company (37.0%); Transamerica Financial Life Insurance Company (9.4%)
- 21) Members: Transamerica Life Insurance Company (64%); Transamerica Premier Life Insurance Company (32%); Transamerica Financial Life Insurance Company (4%). Manager: AEGON USA Realty Advisors, LLC
- 22) Members: Real Estate Alternatives Portfolio 4MR, LLC (49%); non-affiliate of Aegon (51%)
- 23) Transamerica Life Insurance Company owns 94.07%; AEGON International B.V. owns 5.9%
- 24) Members: Transamerica Life Insurance Company (44.17%); Transamerica Premier Life Insurance Company (36.4%); Transamerica Financial Life Insurance Company (18.13%); Firebird Re Corp. (1.30%); Manager: AEGON USA Investment Management, LLC
- 25) Gamet Subsidiaries: Gamet Community Investments, LLC, Gamet Community Investments IV, LLC, Gamet Community Investments V, LLC, Gamet Community Investments VI, LLC, Gamet Community Investments VII, LLC, Gamet Community Investments VIII, LLC, Gamet Community Investments IX, LLC, Gamet Community Investments X, LLC, Gamet Community Investments XI, LLC, Gamet Community Investments XII, LLC.
- 26) Transamerica Premier Life Insurance Company owns 103,324 shares; Commonwealth General Corporation owns 37,161 shares
- 27) Members: ADMS representative (51%); AEGON Direct Marketing Services, Inc. (49%)
- 28) Transamerica Premier Life Insurance Company owns 77%; AUSA Holding, LLC owns 23%
- 29) 50% owned by World Financial Group Holding Company of Canada Inc.; 50% World Financial Group Subholding Company of Canada Inc.
- 30) FGH USA, LLC: ALH Properties Eight, LLC; ALH Properties Eleven, LLC; ALH Properties Four, LLC; ALH Properties Nine, LLC; ALH Properties Seven, LLC; ALH Properties Seventeen, LLC; ALH Properties Sixteen, LLC; ALH Properties Ten, LLC; ALH Properties Twelve, LLC; ALH Properties Two, LLC; FGH Realty Credit, LLC; FGP 90 West Street, LLC; FGP West Street, LLC; Fifth FGP, LLC; First FGP, LLC; Fourth FGP, LLC; Second FGP, LLC; Seventh FGP, LLC
- 31) Interstate North Office Park Owners, LLC subsidiaries: Interstate North Office Park GP, LLC; Interstate North Office Park LP Interstate Office Park (Land) GP, LLC; Interstate Office Park (Land) LP
- 32) Members: Investors Warranty of America, LLC (98%); non-affiliates of Aegon (2%)
- 33) Members: Mitigation Manager, LLC (50%); non-affiliate of Aegon (50%)
- 34) Members: RCC North America, LLC (50%); non-affiliates of Aegon (50%)
- 35) PSL Acquisitions Operating subsidiaries: Horizons Acquisition 5, LLC; Horizons St. Lucie Development, LLC; St. Lucie West Development Company, LLC; Tradition Development Company, LLC; Tradition Irrigation Company, LLC
- 36) 100% of the voting common stock owned by Transamerica Corporation is allocated 75% of total cumulative vote. Participating common stock (100% owned by Aegon Direct Marketing Services International, LLC) is allocated 25% of the total cumulative vote.
- 37) 99% owned by Transamerica Leasing Holdings Inc.; 1% owned by Transamerica Commercial Finance Corporation, I
- 38) Ownership: 87.9% Transamerica Corporation (15,067 shares of common stock and 40,415 shares of preferred stock); 12.1% Transamerica Life Insurance Company (2,075 shares of common stock and 5,566 shares of preferred stock)
- 39) Quotaholders: Transamerica International Re (Bermuda) Ltd. (95%) and Commonwealth General Corporation (5%)
- 40) United Financial Services, Inc. is using two different DBA's in various states: Monumental Financial Services, Inc. and Transamerica Agency Network-Outbrokerage Services.
- 41) AEGON Brazil Holding B.V. owns 50%; non-affiliate of Aegon owns 50%
- 42) Mongeral AEGON Holding Ltda. owns 99%; non-affiliate of Aegon owns 1%
- 43) AEGON Brazil Holding II B.V. owns 50%; non-affiliate of Aegon owns 50%
- 44) Mongeral AEGON Holding Ltda owns 99%; non-affiliate of Aegon owns 1%
- 45) Mongeral AEGON Holding Ltda owns 9,999 quota shares; non-affiliate of Aegon owns 1 quota share
- 46) Mongeral AEGON Holding Ltda. owns 900 quota shares; non-affiliates of AEGON owns 100 quota shares
- 47) AEGON Mexico Holding B.V. owns 49,999 shares; AEGON DMS Holding B.V. owns 1 share
- 48) AEGON DMS Holding B.V. owns 749,000 quota shares; AEGON International B.V. owns 1 quota share
- 49) AEGON DMS Holding B.V. owns 99.95%; ADMS representative owns .05%
- 50) AEGON Mexico Holding IV B.V. owns 6,750,500 shares; non-affiliate of Aegon owns 501 shares

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1              | 2          | 3                 | 4          | 5            | 6   | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|----------------|------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code     | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates                 | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)     | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| <b>Members</b> |            |                   |            |              |     |  |   |                      |                                  |  |   |  |  |                                  |    |
| 0000           |            | 00000             | 39-0989781 | 0            | 0   |  | AEGON AFFORDABLE HOUSING DEBT FUND I, LLC                   | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY                | OWNERSHIP BOARD   | 5.000                                      | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             | 39-0989781 | 0            | 0   |  | AEGON AFFORDABLE HOUSING DEBT FUND I, LLC                   | DE                   | NIA                              | AHDF I, LLC  | OWNERSHIP BOARD   | 0.010                                      | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON AFFORDABLE HOUSING DEBT FUND II, LLC                  | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY                | OWNERSHIP BOARD   | 99.990                                     | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON AFFORDABLE HOUSING DEBT FUND II, LLC                  | DE                   | NIA                              | AHDF II, LLC                                       | OWNERSHIP BOARD   | 0.010                                      | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             | 39-1884868 | 0            | 0   |  | AEGON ASSET MANAGEMENT SERVICES, INC.                       | DE                   | NIA                              | AUSA HOLDING, LLC                                  | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON BRAZIL HOLDING B.V.                                   | NLD                  | NIA                              | AEGON INTERNATIONAL B.V.                           | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON BRAZIL HOLDING II B.V.                                | NLD                  | NIA                              | AEGON INTERNATIONAL B.V.                           | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON AM FUNDS, LLC   | DE                   | NIA                              | AEGON USA INVESTMENT MANAGEMENT, LLC               | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON COMMUNITY INVESTMENTS 50, LLC                         | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY                | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON COMMUNITY INVESTMENTS 51, LLC                         | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY                | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON COMMUNITY INVESTMENTS 52, LLC                         | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY                | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON COMMUNITY INVESTMENTS 53, LLC                         | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY                | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON COMMUNITY INVESTMENTS 54, LLC                         | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY                | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON COMMUNITY INVESTMENTS 55, LLC                         | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY                | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON DERIVATIVES N.V.                                      | NLD                  | NIA                              | AEGON N.V.   | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON DIRECT MARKETING SERVICES EUROPE, LTD.                | GBR                  | NIA                              | CORNERSTONE INTERNATIONAL HOLDINGS, LTD.           | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON DIRECT MARKETING SERVICES INSURANCE BROKER (HK), LTD. | HKG                  | NIA                              | AEGON DIRECT & AFFINITY MARKETING SERVICES LIMITED | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             | 52-1291367 | 0            | 0   |  | AEGON DIRECT MARKETING SERVICES INTERNATIONAL, LLC.         | MD                   | NIA                              | AUSA HOLDING, LLC                                  | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000           |            | 00000             |            | 0            | 0   |  | AEGON DIRECT MARKETING SERVICES KOREA CO., LTD.             | KOR                  | NIA                              | AEGON DMS HOLDING B.V.                             | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2          | 3                 | 4          | 5            | 6       | 7  | 8  | 9                    | 10                               | 11  | 12  | 13   | 14   | 15                               | 16 |
|------------|------------|-------------------|------------|--------------|---------|--|--|----------------------|----------------------------------|---|---|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK     | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates                    | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)                | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON DIRECT MARKETING SERVICES MEXICO SERVICIOS, S.A. DE C.V. | MEX                  | NIA                              | AEGON DMS HOLDING B.V.  | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON DIRECT MARKETING SERVICES MEXICO, S.A. DE C.V.           | MEX                  | NIA                              | AEGON DMS HOLDING B.V.  | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON DIRECT MARKETING SERVICES, INC.                          | TWN                  | NIA                              | AEGON DMS HOLDING B.V.  | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | Y                                | 0  |
| 0000       |            | 00000             | 42-1470697 | 0            | 0       |  | AEGON DIRECT MARKETING SERVICES, INC.                          | MD                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY                   | OWNERSHIP BOARD   | 73.500                                     | AEGON N.V.                                 | Y                                | 0  |
| 0000       |            | 00000             | 42-1470697 | 0            | 0       |  | AEGON DIRECT MARKETING SERVICES, INC.                          | MD                   | NIA                              | COMMONWEALTH GENERAL CORPORARION                              | OWNERSHIP BOARD   | 26.500                                     | AEGON N.V.                                 | Y                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON DMS HOLDING B.V.   | NLD                  | NIA                              | AEGON INTERNATIONAL B.V.                                      | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON EUROPE HOLDING B.V.                                      | NLD                  | NIA                              | AEGON N.V.  | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 41-1479568 | 0            | 0       |  | AEGON FINANCIAL SERVICES GROUP, INC.                           | MN                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY                           | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | Y                                | 0  |
| 0000       |            | 00000             | 42-1489646 | 0            | 1160709 |  | AEGON FUNDING COMPANY, LLC                                     | DE                   | NIA                              | TRANSAMERICA CORPORATION                                      | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON GLOBAL SERVICES, LLC                                     | IA                   | NIA                              | COMMONWEALTH GENERAL CORPORATION                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 08-2524785 | 0            | 0       |  | AEGON INSIGHTS AUSTRALIA PTY LIMITED                           | AUS                  | NIA                              | TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.          | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON INSIGHTS JAPAN CO., LTD                                  | JPN                  | NIA                              | AEGON DMS HOLDING B.V.  | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON INSIGHTS LIMITED   | HKG                  | NIA                              | AEGON DMS HOLDING B.V.  | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON INSIGHTS (THAILAND) LIMITED                              | THA                  | NIA                              | TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC. | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 61-1085329 | 0            | 0       |  | AEGON INSTITUTIONAL MARKETS, INC.                              | DE                   | NIA                              | COMMONWEALTH GENERAL CORPORATION                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON INTERNATIONAL B.V.                                       | NLD                  | UIP                              | AEGON N.V.  | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON LEVENSVERZEKERING N.V.                                   | NLD                  | NIA                              | AEGON N.V.  | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON LIFE INSURANCE AGENCY, INC.                              | TWN                  | NIA                              | AEGON DIRECT MARKETING SERVICES INC.                          | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |

52.1

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2          | 3                 | 4          | 5            | 6       | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|------------|-------------------|------------|--------------|---------|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK     | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates   | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0000       |            | 00000             | 30-0445264 | 0            | 0       |  | AEGON MANAGED ENHANCED CASH, LLC              | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 85.180                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 30-0445264 | 0            | 0       |  | AEGON MANAGED ENHANCED CASH, LLC              | DE                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 14.820                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 35-1113520 | 0            | 0       |  | AEGON MANAGEMENT COMPANY                      | IN                   | NIA                              | TRANSAMERICA CORPORATION HOLDING CORPORATION   | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON MEXICO HOLDING II B.V.                  | NLD                  | NIA                              | AEGON INTERNATIONAL B.V.                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON MEXICO HOLDING IV B.V.                  | NLD                  | NIA                              | AEGON INTERNATIONAL B.V.                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON MUTLI-FAMILY EQUITY FUND, LLC           | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 63.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON MUTLI-FAMILY EQUITY FUND, LLC           | DE                   | NIA                              | TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY  | OWNERSHIP BOARD   | 20.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON MUTLI-FAMILY EQUITY FUND, LLC           | DE                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 17.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 769218  | NYSE   | AEGON N.V.                                    | NLD                  | UIP                              |  | OWNERSHIP BOARD   | 32.155                                     |  | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON NEDERLAND N.V.                          | NLD                  | NIA                              | AEGON N.V.                                     | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AEGON NEVAK HOLDING B.V.                      | NLD                  | NIA                              | AEGON N.V.                                     | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 52-1549874 | 0            | 0       |  | AEGON USA ASSET MANAGEMENT HOLDING, LLC.      | IA                   | NIA                              | AUSA HOLDING, LLC.                             | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 52-1549874 | 0            | 1454937 |  | AEGON USA INVESTMENT MANAGEMENT, LLC.         | IA                   | NIA                              | AEGON USA ASSET MANAGEMENT HOLDING, LLC        | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 61-1098396 | 0            | 0       |  | AEGON USA REAL ESTATE SERVICES, INC.          | DE                   | NIA                              | AEGON USA REALTY ADVISORS, LLC                 | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-5023693 | 0            | 0       |  | AEGON USA REALTY ADVISORS OF CALIFORNIA, INC. | IA                   | NIA                              | AEGON USA REALTY ADVISORS, LLC                 | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 42-1205796 | 0            | 0       |  | AEGON USA REALTY ADVISORS, LLC                | IA                   | NIA                              | AEGON USA ASSET MANAGEMENT HOLDING, LLC.       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 23-2421076 | 0            | 799183  |  | AFSG SECURITIES CORPORATION                   | PA                   | NIA                              | COMMONWEALTH GENERAL CORPORATION               | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 42-1205796 | 0            | 0       |  | AHDF MANAGER I, LLC                           | DE                   | NIA                              | AEGON USA REALTY ADVISORS, LLC                 | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | AHDF MANAGER II, LLC                          | DE                   | NIA                              | AEGON USA REALTY ADVISORS, LLC                 | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |

52.2

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2          | 3                 | 4          | 5            | 6   | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0000       |            | 00000             |            | 0            | 0   |  | AKAAN-AEGON, S.A.P.I. DE C.V.               | MEX                  | NIA                              | AEGON MEXICO HOLDING IV B.V.                   | OWNERSHIP BOARD   | 99.990                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 42-1205796 | 0            | 0   |  | AMFETF MANAGER, LLC                         | DE                   | NIA                              | AEGON USA REALTY ADVISORS, LLC                 | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 47-1181499 | 0            | 0   |  | AUIM CREDIT OPPORTUNITIES FUND, LLC         | DE                   | NIA                              | AEGON USA INVESTMENT MANAGEMENT, LLC           | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 52-1549874 | 0            | 0   |  | AUSA HOLDING, LLC                           | MD                   | NIA                              | TRANSAMERICA CORPORATION                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 27-1275705 | 0            | 0   |  | AUSA PROPERTIES, INC                        | IA                   | NIA                              | AEGON USA REALTY ADVISORS, LLC                 | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 32-0342677 | 0            | 0   |  | AXA EQUITABLE AGRIFINANCE, LLC              | DE                   | NIA                              | AEGON USA REALTY ADVISORS, LLC                 | OWNERSHIP BOARD   | 50.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0   |  | BARFIELD RANCH ASSOCIATES, LLC              | FL                   | NIA                              | MITIGATION MANAGER, LLC                        | OWNERSHIP BOARD   | 50.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 94-3392750 | 0            | 0   |  | BAY AREA COMMUNITY INVESTMENTS I, LP        | CA                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 70.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 94-3392750 | 0            | 0   |  | BAY AREA COMMUNITY INVESTMENTS I, LP        | CA                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 30.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 52-0419790 | 0            | 0   |  | BAY STATE COMMUNITY INVESTMENTS I, LLC      | DE                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 52-0419790 | 0            | 0   |  | BAY STATE COMMUNITY INVESTMENTS II, LLC     | DE                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | AA-1380027 | 0            | 0   |  | BLUE SQUARE RE N.V.                         | NLD                  | NIA                              | AEGON N.V.                                     | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0   |  | CARLE PLACE LEASHOLD SPE, LLC               | DE                   | NIA                              | TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY  | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 98-1055613 | 0            | 0   |  | CEDAR FUNDING, LTD                          | CYM                  | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 51-0108922 | 0            | 0   |  | COMMONWEALTH GENERAL CORPORATION            | DE                   | UIP                              | TRANSAMERICA CORPORATION                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0   |  | CORNERSTONE INTERNATIONAL HOLDINGS, LTD.    | GBR                  | NIA                              | AEGON DMS HOLDING B.V.                         | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 42-1079584 | 0            | 0   |  | CREDITOR RESOURCES, INC                     | MI                   | NIA                              | AUSA HOLDING, LLC                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 52-1363611 | 0            | 0   |  | CRI SOLUTIONS, INC                          | MD                   | NIA                              | CREDITOR RESOURCES, INC                        | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |

52.3

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2                    | 3                 | 4          | 5            | 6       | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|----------------------|-------------------|------------|--------------|---------|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name           | NAIC Company Code | ID Number  | Federal RSSD | CIK     | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates   | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0000       |                      | 00000             | 20-4498171 | 0            | 0       |  | CUPPLES STATE LIHTC INVESTORS, LLC            | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 01-0969916 | 0            | 1494550 |  | FD TLIC, LIMITED LIABILITY COMPANY            | NY                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 23-2130174 | 0            | 0       |  | FINANCIAL PLANNING SERVICES, INC              | DC                   | NIA                              | COMMONWEALTH GENERAL CORPORATION               | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0468       | AEGON US HOLDING GRP | 15694             | 47-3331975 | 0            | 0       |  | FIREBIRD RE CORP                              | AZ                   | IA                               | TRANSAMERICA CORPORATION                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 14-1893533 | 0            | 0       |  | GARNET ASSURANCE CORPORATION II               | IA                   | NIA                              | COMMONWEALTH GENERAL CORPORATION               | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | Y                                | 0  |
| 0468       | AEGON US HOLDING GRP | 15632             | 46-4393942 | 0            | 0       |  | HARBOR VIEW RE CORP                           | HI                   | IA                               | COMMONWEALTH GENERAL CORPORATION               | OWNERSHIP BOARD   | 100.000                                    | AEGON N.N.                                 | N                                | 0  |
| 0000       |                      | 00000             | 42-1517005 | 0            | 0       |  | INTERSECURITIES INSURANCE AGENCY, INC.        | CA                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | Y                                | 0  |
| 0000       |                      | 00000             | 42-1154276 | 0            | 0       |  | INTERSTATE NORTH OFFICE PARK OWNER, LLC       | DE                   | NIA                              | INVESTORS WARRANTY OF AMERICA, LLC             | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 42-1154276 | 0            | 0       |  | INVESTORS WARRANTY OF AMERICA, LLC            | IA                   | NIA                              | RCC NORTH AMERICA, LLC                         | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0468       | AEGON US HOLDING GRP | 15633             | 47-1703149 | 0            | 0       |  | IRONWOOD RE CORP                              | HI                   | IA                               | TRANSAMERICA CORPORATION                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 20-8687142 | 0            | 0       |  | LCS ASSOCIATES, LLC                           | DE                   | NIA                              | RCC NORTH AMERICA, LLC                         | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 42-1483973 | 0            | 0       |  | LIFE INVESTORS ALLIANCE, LLC                  | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | Y                                | 0  |
| 0000       |                      | 00000             | 39-0989781 | 0            | 0       |  | LIICA HOLDINGS, LLC                           | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 20-5927773 | 0            | 0       |  | LIICA RE II, INC                              | VT                   | IA                               | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 42-0947998 | 0            | 0       |  | MASSACHUSETTS FIDELITY TRUST COMPANY          | IA                   | NIA                              | AUSA HOLDING, LLC                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 20-8736609 | 0            | 0       |  | MITIGATION MANAGER, LLC                       | DE                   | NIA                              | RCC NORTH AMERICA, LLC                         | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 01-0930908 | 0            | 0       |  | MLIC RE I, INC                                | VT                   | IA                               | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             |            | 0            | 0       |  | MONGERAL AEGON ADMINISTRACÃO E BENEFÍCIA LTDA | BRA                  | NIA                              | MONGERAL AEGON SEGUROS E PREVIDENCIA SA        | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             |            | 0            | 0       |  | MONGERAL AEGON HOLDING LTDA                   | BRA                  | NIA                              | AEGON BRAZIL HOLDING II B.V.                   | OWNERSHIP BOARD   | 50.000                                     | AEGON N.V.                                 | N                                | 0  |

52.4

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2          | 3                 | 4          | 5            | 6       | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|------------|-------------------|------------|--------------|---------|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK     | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates     | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0000       |            | 00000             |            | 0            | 0       |  | MONGERAL AEGON INVESTIMENTOS LTDA               | BRA                  | NIA                              | MONGERAL AEGON HOLDING LTDA                    | OWNERSHIP BOARD   | 99.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | MONGERAL AEGON SEGUROS E PREVIDENCIA SA         | BRA                  | NIA                              | AEGON BRAZIL HOLDING B.V.                      | OWNERSHIP BOARD   | 50.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | MONGERAL AEGON TECNOLOGIA LTDA                  | BRA                  | NIA                              | MONGERAL AEGON HOLDING LTDA                    | OWNERSHIP BOARD   | 50.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 42-1079580 | 0            | 0       |  | MONEY SERVICES, INC.                            | DE                   | NIA                              | AUSA HOLDING, LLC                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 52-1243288 | 0            | 0       |  | MONUMENTAL GENERAL ADMINISTRATORS, INC.         | MD                   | NIA                              | AUSA HOLDING, LLC                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | MT ADMINISTRADORA E CORRETORA DE SEUGORES LTDA  | BRA                  | NIA                              | AEGON BRAZIL HOLDING II B.V.                   | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | NATURAL RESOURCES ALTERNATIVES PORTFOLIO I, LLC | MD                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 64.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | NATURAL RESOURCES ALTERNATIVES PORTFOLIO I, LLC | MD                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 32.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | NATURAL RESOURCES ALTERNATIVES PORTFOLIO I, LLC | MD                   | NIA                              | TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY  | OWNERSHIP BOARD   | 4.000                                      | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-3318246 | 0            | 0       |  | NEW MARKETS COMMUNITY INVESTMENT FUND, LLC.     | IA                   | NIA                              | AEGON INSTITUTIONAL MARKETS, INC.              | OWNERSHIP BOARD   | 50.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-3318246 | 0            | 0       |  | NEW MARKETS COMMUNITY INVESTMENT FUND, LLC.     | IA                   | NIA                              | AEGON USA REALTY ADVISORS, LLC.                | OWNERSHIP BOARD   | 50.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 26-2311888 | 0            | 0       |  | ONCOR INSURANCE SERVICES, LLC                   | IA                   | NIA                              | TRANSAMERICA AGENCY NETWORK, INC.              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0       |  | OSCEOLA MITIGATION PARTNERS, LLC                | FL                   | NIA                              | MITIGATION MANAGER, LLC                        | OWNERSHIP BOARD   | 50.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-1063558 | 0            | 0       |  | PEARL HOLDINGS, INC. I                          | DE                   | NIA                              | AEGON USA ASSET MANAGEMENT HOLDING, LLC        | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-1063571 | 0            | 0       |  | PEARL HOLDINGS, INC. II                         | DE                   | NIA                              | AEGON USA ASSET MANAGEMENT HOLDING, LLC        | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 23-1705984 | 0            | 0       |  | PEOPLES BENEFIT SERVICES, LLC                   | PA                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 26-1552330 | 0            | 0       |  | PINE FALLS RE, INC.                             | VT                   | IA                               | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 45-3601940 | 0            | 0       |  | PLACER 400 INVESTORS, LLC                       | CA                   | NIA                              | RCC NORTH AMERICA, LLC                         | OWNERSHIP BOARD   | 50.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 1170593 |  | PRIMUS GUARANTY, LTD.                           | BMU                  | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 20.000                                     | AEGON N.V.                                 | N                                | 0  |

52.5

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2          | 3                 | 4          | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates  | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0000       |            | 00000             | 42-1154276 | 0            | 0   |  | PSL ACQUISITIONS OPERATING, LLC              | IA                   | NIA                              | RCC NORTH AMERICA, LLC                         | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 13-3256226 | 0            | 0   |  | RCC NORTH AMERICA, LLC                       | DE                   | NIA                              | TRANSAMERICA CORPORATION                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 02-0685017 | 0            | 0   |  | REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC.   | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 92.500                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 02-0685017 | 0            | 0   |  | REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC.   | DE                   | NIA                              | TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY  | OWNERSHIP BOARD   | 7.500                                      | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-1378364 | 0            | 0   |  | REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC.   | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 74.400                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-1378364 | 0            | 0   |  | REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC.   | DE                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 25.600                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-1627078 | 0            | 0   |  | REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.  | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 53.600                                     | AEGON N.V.                                 | Y                                | 0  |
| 0000       |            | 00000             | 20-1627078 | 0            | 0   |  | REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.  | DE                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 37.000                                     | AEGON N.V.                                 | Y                                | 0  |
| 0000       |            | 00000             | 20-1627078 | 0            | 0   |  | REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.  | DE                   | NIA                              | TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY  | OWNERSHIP BOARD   | 9.400                                      | AEGON N.V.                                 | Y                                | 0  |
| 0000       |            | 00000             | 20-3878375 | 0            | 0   |  | REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC. | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 64.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-3878375 | 0            | 0   |  | REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC. | DE                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 32.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-3878375 | 0            | 0   |  | REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC. | DE                   | NIA                              | TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY  | OWNERSHIP BOARD   | 4.000                                      | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-3878417 | 0            | 0   |  | REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC. | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 64.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-3878417 | 0            | 0   |  | REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC. | DE                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 32.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-3878417 | 0            | 0   |  | REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC. | DE                   | NIA                              | TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY  | OWNERSHIP BOARD   | 4.000                                      | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-0877184 | 0            | 0   |  | RIVER RIDGE INSURANCE COMPANY                | VT                   | IA                               | AEGON MANAGEMENT COMPANY                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0   |  | ROCK SPRING DRIVE, LLC                       | MD                   | NIA                              | INVESTORS WARRANTY OF AMERICA, LLC             | OWNERSHIP BOARD   | 98.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 03-0164230 | 0            | 0   |  | SB FRAZER OWNER, LLC                         | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |

52.6



## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2                    | 3                 | 4          | 5            | 6      | 7  | 8  | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|----------------------|-------------------|------------|--------------|--------|--|--|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name           | NAIC Company Code | ID Number  | Federal RSSD | CIK    | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates                | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0000       |                      | 00000             |            | 0            | 0      |  | SENIOR SERVIÇOS DO BRASIL ADMINISTRACÃO DE BENEFÍCIOS LTDA | BRA                  | NIA                              | MONGERAL AEGON SEGUROS E PREVIDENCIA SA        | OWNERSHIP BOARD   | 99.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 42-1338496 | 0            | 0      |  | SHORT HILLS MANAGEMENT COMPANY                             | NJ                   | NIA                              | TRANSAMERICA CORPORATION HOLDING CORPORATION   | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 86-0455577 | 0            | 0      |  | SOUTHWEST EQUITY GENERAL COMPANY                           | AZ                   | NIA                              | TRANSAMERICA CORPORATION                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 75-2548428 | 0            | 0      |  | STONEBRIDGE BENEFIT SERVICES, INC                          | DE                   | NIA                              | COMMONWEALTH GENERAL CORPORATION               | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             |            | 0            | 0      |  | STONEBRIDGE INTERNATIONAL INSURANCE, LTD.                  | GBR                  | NIA                              | CORNERSTONE INTERNATIONAL HOLDINGS, LTD.       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 61-1497252 | 0            | 0      |  | STONEBRIDGE REINSURANCE COMPANY                            | VT                   | IA                               | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 94-3026780 | 0            | 0      |  | TABR REALTY SERVICES, LLC                                  | DE                   | NIA                              | AUSA HOLDING, LLC                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 84-0642550 | 0            | 0      |  | TCF ASSET MANAGEMENT CORPORATION                           | CO                   | NIA                              | TCFC ASSET HOLDINGS, INC                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 32-0092333 | 0            | 0      |  | TCFC AIR HOLDINGS, INC                                     | DE                   | NIA                              | TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 32-0092334 | 0            | 0      |  | TCFC ASSET HOLDINGS, INC                                   | DE                   | NIA                              | TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 51-6513848 | 0            | 0      |  | THE AEGON TRUST  | DE                   | UIP                              | AEGON INTERNATIONAL B.V                        | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 42-1154276 | 0            | 0      |  | THH ACQUISITIONS, LLC                                      | IA                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0468       | AEGON US HOLDING GRP | 15549             | 47-1026613 | 0            | 0      |  | TLIC OAKBROOK REINSURANCE, INC                             | IA                   | IA                               | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0468       | AEGON US HOLDING GRP | 14146             | 45-3193055 | 0            | 0      |  | TLIC RIVERWOOD REINSURANCE, INC                            | IA                   | IA                               | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0468       | AEGON US HOLDING GRP | 16032             | 81-3715574 | 0            | 0      |  | TLIC WATERTREE REINSURANCE, INC                            | IA                   | RE                               | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 42-1154276 | 0            | 0      |  | TRADITION LAND COMPANY, LLC                                | IA                   | NIA                              | RCC NORTH AMERICA, LLC                         | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 36-4162154 | 0            | 0      |  | TRANSAMERICA ACCOUNTS HOLDING CORPORATION                  | DE                   | NIA                              | TCFC ASSET HOLDINGS, INC                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0468       | AEGON US HOLDING GRP | 79022             | 91-1325756 | 0            | 845091 |  | TRANSAMERICA ADVISORS LIFE INSURANCE COMPANY               | AR                   | IA                               | TRANSAMERICA CORPORATION                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             |            | 0            | 0      |  | TRANSAMERICA AFFINITY MARKETING CORRETORA DE SEGUROS LTDA  | BRA                  | NIA                              | AEGON DMS HOLDING B.V                          | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |

52.7

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2                     | 3                 | 4          | 5            | 6       | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|-----------------------|-------------------|------------|--------------|---------|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name            | NAIC Company Code | ID Number  | Federal RSSD | CIK     | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates               | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0000       |                       | 00000             | 42-1523438 | 0            | 0       |  | TRANSAMERICA AFFINITY SERVICES, INC.                      | MD                   | NIA                              | AEGON DIRECT MARKETING SERVICES, INC.          | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 94-3252196 | 0            | 0       |  | TRANSAMERICA AFFORDABLE HOUSING, INC.                     | CA                   | NIA                              | TABR REALTY SERVICES, LLC                      | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 61-1513662 | 0            | 0       |  | TRANSAMERICA AGENCY NETWORK, INC.                         | IA                   | NIA                              | AUSA HOLDING, LLC                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 59-3403585 | 0            | 1191808 |  | TRANSAMERICA ASSET MANAGEMENT, INC.                       | FL                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 77.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 59-3403585 | 0            | 1191808 |  | TRANSAMERICA ASSET MANAGEMENT, INC.                       | FL                   | NIA                              | AUSA HOLDING, LLC                              | OWNERSHIP BOARD   | 23.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             |            | 0            | 0       |  | TRANSAMERICA AVIATION LLC                                 | DE                   | NIA                              | TCFC AIR HOLDINGS, INC.                        | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             |            | 0            | 0       |  | TRANSAMERICA (BERMUDA) SERVICES CENTER, LTD.              | BMU                  | NIA                              | AEGON INTERNATIONAL B.V.                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 95-3141953 | 0            | 316561  |  | TRANSAMERICA CAPITAL, INC.                                | CA                   | NIA                              | AUSA HOLDING, LLC                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0468       | AEGON US HOLDING GRP. | 10952             | 31-4423946 | 0            | 0       |  | TRANSAMERICA CASUALTY INSURANCE COMPANY                   | OH                   | IA                               | TRANSAMERICA CORPORATION                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 94-3054228 | 0            | 0       |  | TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I.           | DE                   | NIA                              | TRANSAMERICA FINANCE CORPORATION               | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 95-4631538 | 0            | 0       |  | TRANSAMERICA CONSUMER FINANCE HOLDING COMPANY             | DE                   | NIA                              | TCFC ASSET HOLDINGS, INC.                      | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 98-6021219 | 0            | 0       |  | TRANSAMERICA CORPORATION (OR)                             | OR                   | NIA                              | TRANSAMERICA CORPORATION                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 42-1484983 | 0            | 99189   |  | TRANSAMERICA CORPORATION                                  | DE                   | UIP                              | THE AEGON TRUST                                | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 08-2507515 | 0            | 0       |  | TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.      | AUS                  | NIA                              | AEGON DMS HOLDING B.V.                         | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             |            | 0            | 0       |  | TRANSAMERICA DIRECT MARKETING CONSULTANTS PRIVATE LIMITED | IND                  | NIA                              | AEGON DMS HOLDING B.V.                         | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 36-4254366 | 0            | 0       |  | TRANSAMERICA DISTRIBUTION FINANCE-OVERSEAS, INC.          | DE                   | NIA                              | TCFC ASSET HOLDINGS, INC.                      | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 95-1077235 | 0            | 99193   |  | TRANSAMERICA FINANCE CORPORATION                          | DE                   | NIA                              | TRANSAMERICA CORPORATION                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 59-2476008 | 0            | 0       |  | TRANSAMERICA FINANCIAL ADVISORS, INC.                     | DE                   | NIA                              | AUSA HOLDING, LLC                              | OWNERSHIP BOARD   | 51.600                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 59-2476008 | 0            | 0       |  | TRANSAMERICA FINANCIAL ADVISORS, INC.                     | DE                   | NIA                              | AEGON ASSET MANAGEMENT SERVICES, INC.          | OWNERSHIP BOARD   | 37.620                                     | AEGON N.V.                                 | N                                | 0  |

52.8

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2                    | 3                 | 4          | 5            | 6       | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|----------------------|-------------------|------------|--------------|---------|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name           | NAIC Company Code | ID Number  | Federal RSSD | CIK     | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates                               | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)       | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0000       |                      | 00000             | 59-2476008 | 0            | 0       |  | TRANSAMERICA FINANCIAL ADVISORS, INC.                                     | DE                   | NIA                              | COMMONWEALTH GENERAL CORPORATION                     | OWNERSHIP BOARD   | 10.780                                     | AEGON N.V.                                 | N                                | 0  |
| 0468       | AEGON US HOLDING GRP | 70688             | 36-6071399 | 0            | 0       |  | TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY                             | NY                   | IA                               | TRANSAMERICA CORPORATION                             | OWNERSHIP BOARD   | 87.900                                     | AEGON N.V.                                 | N                                | 0  |
| 0468       | AEGON US HOLDING GRP | 70688             | 36-6071399 | 0            | 0       |  | TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY                             | NY                   | IA                               | TRANSAMERICA LIFE INSURANCE COMPANY                  | OWNERSHIP BOARD   | 12.100                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 59-3403587 | 0            | 1308973 |  | TRANSAMERICA FUND SERVICES, INC.  | FL                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY          | OWNERSHIP BOARD   | 44.000                                     | AEGON N.V.                                 | Y                                | 0  |
| 0000       |                      | 00000             | 59-3403587 | 0            | 1308973 |  | TRANSAMERICA FUND SERVICES, INC.  | FL                   | NIA                              | AUSA HOLDING, LLC                                    | OWNERSHIP BOARD   | 56.000                                     | AEGON N.V.                                 | Y                                | 0  |
| 0000       |                      | 00000             |            | 0            | 0       |  | TRANSAMERICA FUNDING LP   | GBR                  | NIA                              | TRANSAMERICA LEASING HOLDINGS, INC.                  | OWNERSHIP BOARD   | 99.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             |            | 0            | 0       |  | TRANSAMERICA FUNDING LP   | GBR                  | NIA                              | TRANSAMERICA COMMERCIAL FINANCE CORPORATION          | OWNERSHIP BOARD   | 1.000                                      | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 95-4390993 | 0            | 0       |  | TRANSAMERICA HOME LOAN  | CA                   | NIA                              | TRANSAMERICA CONSUMER FINANCE HOLDING COMPANY        | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             |            | 0            | 0       |  | TRANSAMERICA INSURANCE MARKETING ASIA PACIFIC PTY, LTD.                   | AUS                  | NIA                              | TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD. | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 42-1470697 | 0            | 0       |  | TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC.             | MD                   | NIA                              | AEGON DIRECT MARKETING SERVICES, INC.                | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | AA-3190773 | 0            | 0       |  | TRANSAMERICA INTERNATIONAL RE (BERMUDA), LTD.                             | BMU                  | IA                               | TRANSAMERICA CORPORATION                             | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             |            | 0            | 0       |  | TRANSAMERICA INTERNATIONAL RE ESCRITORIO DE REPRESENTACAO NO BRASIL, LTD. | BRA                  | NIA                              | TRANSAMERICA INTERNATIONAL RE(BERMUDA), LTD.         | OWNERSHIP BOARD   | 95.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             |            | 0            | 0       |  | TRANSAMERICA INTERNATIONAL RE ESCRITORIO DE REPRESENTACAO NO BRASIL, LTD. | BRA                  | NIA                              | COMMONWEALTH GENERAL CORPORATION                     | OWNERSHIP BOARD   | 5.000                                      | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 06-1564377 | 0            | 99201   |  | TRANSAMERICA INVESTMENT MANAGEMENT, LLC.                                  | DE                   | NIA                              | AEGON USA ASSET MANAGEMENT HOLDING, LLC.             | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 13-3696753 | 0            | 0       |  | TRANSAMERICA INVESTORS SECURITIES CORPORATION                             | DE                   | NIA                              | TRANSAMERICA RETIREMENT SOLUTIONS, LLC               | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | 13-3452993 | 0            | 0       |  | TRANSAMERICA LEASING HOLDINGS INC.  | DE                   | NIA                              | TRANSAMERICA FINANCE CORPORATION                     | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                      | 00000             | AA-3190868 | 0            | 0       |  | TRANSAMERICA LIFE (BERMUDA), LTD.   | BMU                  | IA                               | TRANSAMERICA LIFE INSURANCE COMPANY                  | OWNERSHIP BOARD   | 94.070                                     | AEGON N.V.                                 | Y                                | 0  |

52.9

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2                     | 3                 | 4          | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|-----------------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name            | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates        | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0000       |                       | 00000             | AA-3190868 | 0            | 0   |  | TRANSAMERICA LIFE (BERMUDA), LTD.                  | BMU                  | IA                               | AEGON INTERNATIONAL B.V.                       | OWNERSHIP BOARD   | 5.900                                      | AEGON N.V.                                 | Y                                | 0  |
| 0468       | AEGON US HOLDING GRP. | 86231             | 39-0989781 | 0            | 0   |  | TRANSAMERICA LIFE INSURANCE COMPANY                | IA                   | UDP                              | COMMONWEALTH GENERAL CORPORATION               | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | AA-3190837 | 0            | 0   |  | TRANSAMERICA LIFE INTERNATIONAL (BERMUDA), LTD.    | BMU                  | IA                               | AEGON INTERNATIONAL B.V.                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 12134             | 94-3304740 | 0            | 0   |  | TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD.       | HI                   | IA                               | COMMONWEALTH GENERAL CORPORATION               | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0468       | AEGON US HOLDING GRP. | 66281             | 52-0419790 | 0            | 0   |  | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY        | IA                   | IA                               | COMMONWEALTH GENERAL CORPORATION               | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 52-0419790 | 0            | 0   |  | TRANSAMERICA PYRAMID PROPERTIES, LLC.              | IA                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 52-0419790 | 0            | 0   |  | TRANSAMERICA REALTY INVESTMENT PROPERTIES, LLC.    | DE                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 52-1525601 | 0            | 0   |  | TRANSAMERICA RESOURCES, INC.                       | MD                   | NIA                              | MONUMENTAL GENERAL ADMINISTRATORS, INC.        | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 42-2892702 | 0            | 0   |  | TRANSAMERICA RETIREMENT ADVISORS, LLC              | DE                   | NIA                              | TRANSAMERICA RETIREMENT SOLUTIONS, LLC         | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 46-2720367 | 0            | 0   |  | TRANSAMERICA RETIREMENT INSURANCE AGENCY, LLC      | DE                   | NIA                              | TRANSAMERICA RETIREMENT SOLUTIONS, LLC         | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 13-3689044 | 0            | 0   |  | TRANSAMERICA RETIREMENT SOLUTIONS, LLC             | DE                   | NIA                              | AUSA HOLDING, LLC                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 36-4251204 | 0            | 0   |  | TRANSAMERICA SMALL BUSINESS CAPITAL, INC.          | DE                   | NIA                              | TCFC ASSET HOLDINGS, INC.                      | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 27-0648897 | 0            | 0   |  | TRANSAMERICA STABLE VALUE SOLUTIONS, INC.          | DE                   | NIA                              | COMMONWEALTH GENERAL CORPORATION               | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 42-1079580 | 0            | 0   |  | TRANSAMERICA TRAVEL AND CONFERENCE SERVICES, LLC   | IA                   | NIA                              | MONEY SERVICES, INC.                           | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 36-4134790 | 0            | 0   |  | TRANSAMERICA VENDOR FINANCIAL SERVICES CORPORATION | DE                   | NIA                              | TCFC ASSET HOLDINGS, INC.                      | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             |            | 0            | 0   |  | TRANSAMERICA VENTURES, LLC                         | DE                   | NIA                              | AUSA HOLDING, LLC                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             |            | 0            | 0   |  | TRANSAMERICA VENTURES FUND, LLC                    | DE                   | NIA                              | AUSA HOLDING, LLC                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 52-1263786 | 0            | 0   |  | UNITED FINANCIAL SERVICES, INC.                    | MD                   | NIA                              | TRANSAMERICA CORPORATION                       | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |                       | 00000             | 42-1334744 | 0            | 0   |  | UNIVERSAL BENEFITS, LLC                            | IA                   | NIA                              | AUSA HOLDING, LLC                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |

52.10

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2          | 3                 | 4          | 5            | 6      | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|------------|-------------------|------------|--------------|--------|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK    | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates                   | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)           | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0000       |            | 00000             |            | 0            | 0      |  | US PENG, INC.   | DE                   | NIA                              | AEGON LEVENSVERZEKERING N.V.                             | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0      |  | VERENIGING AEGON NETHERLANDS MEMBERSHIP ASSOCIATION           | NLD                  | NIA                              |  | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-2541057 | 0            | 0      |  | WFG CHINA HOLDINGS, INC.                                      | DE                   | NIA                              | WORLD FINANCIAL GROUP, INC.                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 66-0621281 | 0            | 0      |  | WFG INSURANCE AGENCY OF PUERTO RICO, INC.                     | PR                   | NIA                              | WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.             | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 20-2133638 | 0            | 0      |  | WFG PROPERTIES HOLDINGS, LLC                                  | GA                   | NIA                              | WORLD FINANCIAL GROUP, INC.                              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0      |  | WFG REINSURANCE LIMITED                                       | HI                   | IA                               | WORLD FINANCIAL GROUP, INC.                              | OWNERSHIP BOARD   | 51.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0      |  | WFG SECURITIES INC.   | CAN                  | NIA                              | WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.    | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0      |  | WORLD FINANCIAL GROUP CANADA, INC.                            | CAN                  | NIA                              | WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.    | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0      |  | WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.         | CAN                  | NIA                              | COMMONWEALTH GENERAL CORPORATION                         | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0      |  | WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA, INC.        | CAN                  | NIA                              | WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.    | OWNERSHIP BOARD   | 50.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             |            | 0            | 0      |  | WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA, INC.        | CAN                  | NIA                              | WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA, INC. | OWNERSHIP BOARD   | 50.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 99-0277127 | 0            | 0      |  | WORLD FINANCIAL GROUP INSURANCE AGENCY OF HAWAII, INC.        | HI                   | NIA                              | WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.             | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 04-3182849 | 0            | 0      |  | WORLD FINANCIAL GROUP INSURANCE AGENCY OF MASSACHUSETTS, INC. | MA                   | NIA                              | WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.             | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 42-1519076 | 0            | 0      |  | WORLD FINANCIAL GROUP INSURANCE AGENCY OF WYOMING, INC.       | WY                   | NIA                              | WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.             | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 95-3809372 | 0            | 0      |  | WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.                  | CA                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY              | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | Y                                | 0  |
| 0000       |            | 00000             |            | 0            | 0      |  | WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA, INC.      | CAN                  | NIA                              | WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.    | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 42-1518386 | 0            | 0      |  | WORLD FINANCIAL GROUP, INC.                                   | DE                   | NIA                              | AEGON ASSET MANAGEMENT SERVICES, INC.                    | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 27-5278588 | 0            | 0      |  | YARRA RAPIDS, LLC   | DE                   | NIA                              | REAL ESTATE ALTERNATIVES PORTFOLIO 4 MR, LLC             | OWNERSHIP BOARD   | 49.000                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 95-2775959 | 0            | 109152 |  | ZAHORIK COMPANY, INC.   | CA                   | NIA                              | AUSA HOLDING, LLC  | OWNERSHIP BOARD   | 100.000                                    | AEGON N.V.                                 | N                                | 0  |

52.11

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2          | 3                 | 4          | 5            | 6   | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0000       |            | 00000             | 26-1298094 | 0            | 0   |  | ZERO BETA FUND, LLC                         | DE                   | NIA                              | TRANSAMERICA LIFE INSURANCE COMPANY            | OWNERSHIP BOARD   | 44.170                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 26-1298094 | 0            | 0   |  | ZERO BETA FUND, LLC                         | DE                   | NIA                              | TRANSAMERICA PREMIER LIFE INSURANCE COMPANY    | OWNERSHIP BOARD   | 36.400                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 26-1298094 | 0            | 0   |  | ZERO BETA FUND, LLC                         | DE                   | NIA                              | TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY  | OWNERSHIP BOARD   | 18.130                                     | AEGON N.V.                                 | N                                | 0  |
| 0000       |            | 00000             | 26-1298094 | 0            | 0   |  | ZERO BETA FUND, LLC                         | DE                   | NIA                              | FIREBIRD RE CORP                               | OWNERSHIP BOARD   | 1.300                                      | AEGON N.V.                                 | N                                | 0  |

**SCHEDULE Y**

**PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES**

| 1                              | 2          | 3  | 4                     | 5                     | 6  | 7  | 8   | 9   | 10 | 11   | 12              | 13  |
|--------------------------------|------------|--|-----------------------|-----------------------|--|--|---|---|----|--|-----------------|---|
| NAIC Company Code              | ID Number  | Names of Insurers and Parent, Subsidiaries or Affiliates | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred under Reinsurance Agreements | *  | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals          | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability) |
| <b>Affiliated Transactions</b> |            |  |                       |                       |  |  |   |   |    |  |                 |   |
| 00000                          | 42-1470697 | AEGON Direct Marketing Services                          | 0                     | 1,509,672             | 0  | 0  | (716,063)                                   | 0   |    | 0  | 793,609         | 0   |
| 00000                          |            | AEGON GLOBAL SERVICES, LLC                               | 0                     | 0                     | 0  | 0  | (1,807,785)                                 | 0   |    | 0  | (1,807,785)     | 0   |
| 00000                          |            | AEGON International B.V.                                 | 106,709,200           | 55,160,000            | 0  | 0  | 0   | 0   |    | 0  | 161,869,200     | 0   |
| 00000                          | 35-1113520 | AEGON Management Company                                 | 8,000,000             | 0                     | 0  | 0  | 0   | 0   |    | 0  | 8,000,000       | 0   |
| 00000                          | 42-1310237 | AEGON USA Investment Management, LLC                     | 0                     | 0                     | 0  | 0  | 94,356,917                                  | 0   |    | 0  | 94,356,917      | 0   |
| 00000                          | 42-1205796 | AEGON USA Realty Advisors, Inc.                          | 0                     | 0                     | 0  | 0  | 29,049,838                                  | 0   |    | 0  | 29,049,838      | 0   |
| 00000                          | AA-1380027 | Blue Square Re NV  | 0                     | 0                     | 0  | 0  | 0   | 9,796   |    | 0  | 9,796           | 0   |
| 00000                          | 51-0108922 | Commonwealth General Corp                                | 830,523,326           | (52,130,000)          | 0  | 0  | 0   | 0   |    | 0  | 778,393,326     | 0   |
| 00000                          | 52-1363611 | CRI Solutions, Inc                                       | 0                     | 0                     | 0  | 0  | 1,986,927                                   | 0   |    | 0  | 1,986,927       | 0   |
| 15694                          | 47-3331975 | Firebird Re Corp   | 0                     | (125,000,000)         | 0  | 0  | (175,254,420)                               | 41,285,734  |    | 0  | (258,968,686)   | (870,191,828)   |
| 15632                          | 46-4393942 | Harbor View Re Corp                                      | 0                     | 0                     | 0  | 0  | (524)                                       | 2,208,483   |    | 0  | 2,207,959       | (10,247,910)  |
| 00000                          | 42-1154276 | Investors Warranty of America, LLC                       | 0                     | (27,000,000)          | 0  | 0  | 0   | 0   |    | 0  | (27,000,000)    | 0   |
| 15633                          | 47-1703149 | Ironwood RE Corp   | 0                     | 0                     | 0  | 0  | (135,929)                                   | 147,878,759   |    | 0  | 147,742,830     | (2,019,403,457)   |
| 00000                          | 20-5927773 | LIICA RE II  | 0                     | 0                     | 0  | 0  | (13,028,949)                                | 17,625,236  |    | 0  | 4,596,287       | 2,444,926,447   |
| 00000                          | 01-0930908 | MLIC RE I, Inc.  | 0                     | 0                     | 0  | 0  | (494,271)                                   | 236,697,260   |    | 0  | 236,202,989     | (910,000,000)   |
| 00000                          | 26-2311888 | ONCOR Insurance Services                                 | 0                     | 0                     | 0  | 0  | (1,349,783)                                 | 0   |    | 0  | (1,349,783)     | 0   |
| 00000                          | 26-1552330 | Pine Falls Re, Inc                                       | 0                     | 0                     | 0  | 0  | (1,811,726)                                 | 45,576,462  |    | 0  | 43,764,736      | (1,232,971,488)   |
| 00000                          | 20-0877184 | River Ridge Insurance Company                            | (8,000,000)           | 0                     | 0  | 0  | (794,676)                                   | 0   |    | 0  | (8,794,676)     | 0   |
| 00000                          | 75-2548428 | Stonebridge Benefit Services Inc                         | 0                     | 0                     | 0  | 0  | 193,410                                     | 0   |    | 0  | 193,410         | 0   |
| 00000                          | 61-1497252 | Stonebridge Reinsurance Company                          | 0                     | 0                     | 0  | 0  | (16,836,359)                                | 53,097,312  |    | 0  | 36,260,953      | (1,582,614,294)   |
| 15549                          | 47-1026613 | TLIC Oakbrook Reinsurance, Inc                           | 0                     | 0                     | 0  | 0  | (142,432)                                   | 293,082,481   |    | 0  | 292,940,049     | 1,982,687,772   |
| 14146                          | 45-3193055 | TLIC Riverwood Reinsurance, Inc                          | 0                     | 0                     | 0  | 0  | (5,050,034)                                 | 276,679,301   |    | 0  | 271,629,267     | 3,147,996,763   |
| 16032                          | 81-3715574 | TLIC Watertree Reinsurance, Inc                          | 0                     | 0                     | 0  | 0  | (1,133,158)                                 | 231,864,945   |    | 0  | 230,731,787     | 628,094,476   |
| 79022                          | 91-1325756 | Transamerica Advisors Life Insurance Company             | (140,000,000)         | 0                     | 121,477,801  | 0  | (54,085,288)                                | (8,130)   |    | 0  | (72,615,617)    | 6,838   |
| 00000                          | 61-1513662 | Transamerica Agency Network, Inc                         | 0                     | 0                     | 0  | 0  | (7,896)                                     | 0   |    | 0  | (7,896)         | 0   |
| 00000                          | 95-3141953 | Transamerica Capital, Inc                                | 0                     | 0                     | 0  | 0  | 39,233,412                                  | 0   |    | 0  | 39,233,412      | 0   |
| 10952                          | 31-4423946 | Transamerica Casualty Insurance Company                  | 0                     | 80,000,000            | 0  | 0  | (18,455,490)                                | 0   |    | 0  | 61,544,510      | 0   |
| 00000                          | 42-1484983 | Transamerica Corporation                                 | 280,632,365           | 55,000,000            | 0  | 0  | (353,307,635)                               | 0   |    | (426,800,000)  | (444,475,270)   | 0   |
| 00000                          | 59-2476008 | Transamerica Financial Advisors                          | 0                     | 0                     | 0  | 0  | (554,086)                                   | 0   |    | 0  | (554,086)       | 0   |
| 70688                          | 36-6071399 | Transamerica Financial Life Insurance Company            | (160,000,000)         | 0                     | (2,949,078)  | 0  | (19,699,258)                                | (198,380,103)   |    | 104,300,000  | (276,728,439)   | 1,598,486,678   |
| 00000                          | 59-3403587 | Transamerica Fund Services, Inc                          | 0                     | 0                     | 0  | 0  | 0   | 0   |    | 0  | 0               | 0   |
| 00000                          | 98-0199561 | Transamerica International Re (Bermuda)                  | 0                     | (10,000,000)          | 0  | 0  | (24,360,226)                                | 250,781,391   |    | 0  | 216,421,165     | (1,857,008,373)   |
| 00000                          | 98-0481010 | Transamerica Life (Bermuda) LTD                          | (200,269,200)         | 0                     | 0  | 0  | (8,626,738)                                 | 0   |    | 0  | (208,895,938)   | 0   |
| 86231                          | 39-0989781 | Transamerica Life Insurance Company                      | (272,755,691)         | (270,870,000)         | 424,514,496  | 0  | 822,335,268                                 | (3,139,269,588)   |    | 168,300,000  | (2,267,745,515) | 1,423,735,325   |
| 00000                          | AA-3190837 | Transamerica Life International (Bermuda) Ltd            | (94,840,000)          | (55,160,000)          | 0  | 0  | (90,215)                                    | (9,796)   |    | 0  | (150,100,011)   | 0   |
| 00000                          | 94-3304740 | Transamerica Pacific Insurance Company                   | 0                     | 0                     | 0  | 0  | (519,431)                                   | 3,137,504   |    | 0  | 2,618,073       | 0   |
| 66281                          | 52-0419790 | Transamerica Premier Life Insurance Company              | (250,000,000)         | 348,490,328           | (543,043,219)  | 0  | (283,528,718)                               | 1,694,914,669   |    | 154,200,000  | 1,121,033,060   | (2,741,449,395)   |
| 00000                          | 42-1334744 | Universal Benefits LLC                                   | 0                     | 0                     | 0  | 0  | (38,009)                                    | 0   |    | 0  | (38,009)        | 0   |
| 00000                          | 95-3809372 | World Financial Group Insurance Agency, Inc              | (100,000,000)         | 0                     | 0  | 0  | 0   | 0   |    | 0  | (100,000,000)   | 0   |
| 00000                          | 42-1518386 | World Financial Group, Inc                               | 0                     | 0                     | 0  | 0  | (5,326,673)                                 | 0   |    | 0  | (5,326,673)     | 0   |
| 00000                          | 20-8364153 | WFG Reinsurance  | 0                     | 0                     | 0  | 0  | 0   | 42,828,284  |    | 0  | 42,828,284      | (2,047,554)   |

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## SCHEDULE Y

### PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1                       | 2                   | 3  | 4                        | 5                        | 6   | 7   | 8   | 9   | 10  | 11   | 12     | 13  |
|-------------------------|---------------------|--|--------------------------|--------------------------|---|---|---|---|-----|--|--------|---|
| NAIC<br>Company<br>Code | ID<br>Number        | Names of Insurers<br>and Parent, Subsidiaries<br>or Affiliates | Shareholder<br>Dividends | Capital<br>Contributions | Purchases, Sales<br>or Exchanges of<br>Loans, Securities,<br>Real Estate,<br>Mortgage Loans or<br>Other Investments | Income/<br>(Disbursements)<br>Incurred in<br>Connection with<br>Guarantees or<br>Undertakings<br>for the Benefit<br>of any Affiliate(s) | Management<br>Agreements<br>and<br>Service<br>Contracts | Income/<br>(Disbursements)<br>Incurred under<br>Reinsurance<br>Agreements | *   | Any Other<br>Material Activity<br>Not in the<br>Ordinary<br>Course of the<br>Insurer's<br>Business | Totals | Reinsurance<br>Recoverable/<br>(Payable) on<br>Losses and/or<br>Reserve Credit<br>Taken/<br>(Liability) |
| 9999999                 | Control Totals..... |  | 0                        | 0                        | 0   | 0   | 0   | 0   | XXX | 0  | 0      | 0   |



**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

|   | <b>Responses</b> |
|---|------------------|
| <b>MARCH FILING</b>   |                  |
| 1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?   | NO               |
| 2. Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?   | NO               |
| 3. Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?  | YES              |
| 4. Will an actuarial opinion be filed by March 1?   | YES              |
| <b>APRIL FILING</b>   |                  |
| 5. Will Management's Discussion and Analysis be filed by April 1?   | NO               |
| 6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?   | NO               |
| 7. Will the Adjustment Form (if required) be filed with state of domicile and the NAIC by April 1?  | NO               |
| 8. Will the Supplemental Investment Risk Interrogatories be filed by April 1?   | NO               |
| <b>JUNE FILING</b>  |                  |
| 9. Will an audited financial report be filed by June 1?   | YES              |
| 10. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?   | YES              |
| <b>AUGUST FILING</b>  |                  |
| 11. Will regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? | YES              |

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

|   |     |
|---|-----|
| <b>MARCH FILING</b>   |     |
| 12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?  | NO  |
| 13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?  | NO  |
| 14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?  | NO  |
| 15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?   | NO  |
| 16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?   | NO  |
| 17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?  | YES |
| 18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?   | NO  |
| 19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?  | NO  |
| 20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?  | NO  |
| 21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?  | NO  |
| 22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?  | NO  |
| 23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?  | NO  |
| 24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?  | NO  |
| 25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?   | NO  |
| 26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?  | NO  |
| 27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?   | NO  |
| 28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?  | NO  |
| 29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?   | NO  |
| 30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?   | NO  |
| 31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?  | NO  |
| 32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?   | NO  |
| 33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? | NO  |
| 34. Will the Workers' Compensation Carve-Out Supplement be filed by March 1?  | NO  |
| 35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?   | NO  |
| 36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?   | NO  |
| 37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?  | NO  |
| 38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?  | NO  |
| 39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?  | NO  |
| 40. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?   | NO  |
| <b>APRIL FILING</b>   |     |
| 41. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?   | NO  |
| 42. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?   | NO  |
| 43. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?   | NO  |
| 44. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?   | NO  |
| 45. Will the Accident and Health Policy Experience Exhibit be filed by April 1?   | NO  |
| 46. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?   | NO  |
| 47. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?  | NO  |
| 48. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?   | NO  |
| 49. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?  | NO  |
| 50. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?  | NO  |
| 51. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?  | NO  |
| 52. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?   | NO  |
| <b>AUGUST FILING</b>  |     |
| 53. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?  | NO  |

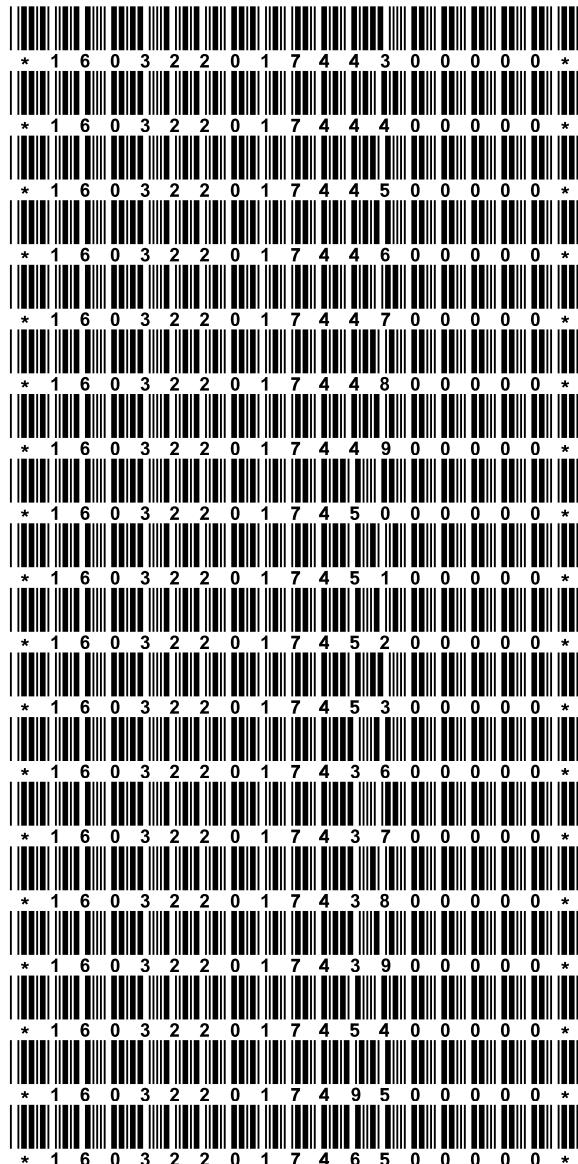
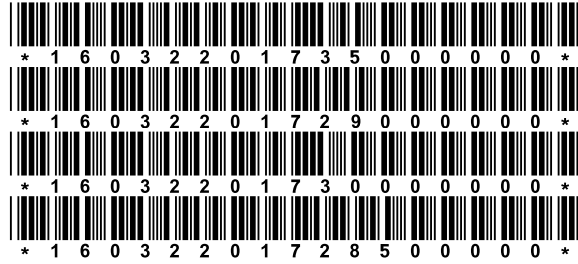
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**EXPLANATIONS:**

- 1. The data for this supplement is not required to be filed.
- 2. The data for this supplement is not required to be filed.
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- 5. The data for this supplement is not required to be filed.
- 6. The data for this supplement is not required to be filed.
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- 12. The data for this supplement is not required to be filed.
- 13. The data for this supplement is not required to be filed.
- 14. The data for this supplement is not required to be filed.
- 15. The data for this supplement is not required to be filed.
- 16. The data for this supplement is not required to be filed.
- 17.
- 18. The data for this supplement is not required to be filed.
- 19. The data for this supplement is not required to be filed.
- 20. The data for this supplement is not required to be filed.
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- 29. The data for this supplement is not required to be filed.
- 30. The data for this supplement is not required to be filed.
- 31. The data for this supplement is not required to be filed.
- 32. The data for this supplement is not required to be filed.
- 33. The data for this supplement is not required to be filed.
- 34. The data for this supplement is not required to be filed.
- 35. The data for this supplement is not required to be filed.

**BAR CODE:**



# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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36. The data for this supplement is not required to be filed.



37. The data for this supplement is not required to be filed.



38. The data for this supplement is not required to be filed.



39. The data for this supplement is not required to be filed.



40. The data for this supplement is not required to be filed.



41. The data for this supplement is not required to be filed.



42. The data for this supplement is not required to be filed.



43. The data for this supplement is not required to be filed.



44. The data for this supplement is not required to be filed.



45. The data for this supplement is not required to be filed.



46. The data for this supplement is not required to be filed.



47. The data for this supplement is not required to be filed.



48. The data for this supplement is not required to be filed.



49. The data for this supplement is not required to be filed.



50. The data for this supplement is not required to be filed.



51. The data for this supplement is not required to be filed.



52. The data for this supplement is not required to be filed.



53. The data for this supplement is not required to be filed.



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NONE**

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NONE**

**SUMMARY INVESTMENT SCHEDULE**

| Investment Categories   | Gross Investment Holdings |                 | Admitted Assets as Reported in the Annual Statement |  |                                   |                 |
|---|---------------------------|-----------------|---|--|-----------------------------------|-----------------|
|   | 1<br>Amount               | 2<br>Percentage | 3<br>Amount   | 4<br>Securities Lending Reinvested Collateral Amount | 5<br>Total (Col. 3 + 4)<br>Amount | 6<br>Percentage |
| 1. Bonds:   |                           |                 |   |  |                                   |                 |
| 1.1 U.S. treasury securities.....   | 177,219,506               | 50.3            | 177,219,506   | 0  | 177,219,506                       | 50.3            |
| 1.2 U.S. government agency obligations (excluding mortgage-backed securities):  |                           |                 |   |  |                                   |                 |
| 1.21 Issued by U.S. government agencies.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 1.22 Issued by U.S. government sponsored agencies.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....   | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:  |                           |                 |   |  |                                   |                 |
| 1.41 States, territories and possessions general obligations.....   | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations.....                                | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 1.43 Revenue and assessment obligations.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 1.44 Industrial development and similar obligations.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 1.5 Mortgage-backed securities (includes residential and commercial MBS):   |                           |                 |   |  |                                   |                 |
| 1.51 Pass-through securities:   |                           |                 |   |  |                                   |                 |
| 1.511 Issued or guaranteed by GNMA.....   | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 1.512 Issued or guaranteed by FNMA and FHLMC.....   | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 1.513 All other.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 1.52 CMOs and REMICs:   |                           |                 |   |  |                                   |                 |
| 1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....  | 41,167,788                | 11.7            | 41,167,788  | 0  | 41,167,788                        | 11.7            |
| 1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521..... | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 1.523 All other.....  | 46,528,431                | 13.2            | 46,528,431  | 0  | 46,528,431                        | 13.2            |
| 2. Other debt and other fixed income securities (excluding short-term):   |                           |                 |   |  |                                   |                 |
| 2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....  | 40,659,595                | 11.5            | 40,659,595  | 0  | 40,659,595                        | 11.5            |
| 2.2 Unaffiliated non-U.S. securities (including Canada).....  | 8,861,312                 | 2.5             | 8,861,312   | 0  | 8,861,312                         | 2.5             |
| 2.3 Affiliated securities.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 3. Equity interests:  |                           |                 |   |  |                                   |                 |
| 3.1 Investments in mutual funds.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 3.2 Preferred stocks:   |                           |                 |   |  |                                   |                 |
| 3.21 Affiliated.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 3.22 Unaffiliated.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 3.3 Publicly traded equity securities (excluding preferred stocks):   |                           |                 |   |  |                                   |                 |
| 3.31 Affiliated.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 3.32 Unaffiliated.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 3.4 Other equity securities:  |                           |                 |   |  |                                   |                 |
| 3.41 Affiliated.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 3.42 Unaffiliated.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 3.5 Other equity interests including tangible personal property under lease:  |                           |                 |   |  |                                   |                 |
| 3.51 Affiliated.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 3.52 Unaffiliated.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 4. Mortgage loans:  |                           |                 |   |  |                                   |                 |
| 4.1 Construction and land development.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 4.2 Agricultural.....   | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 4.3 Single family residential properties.....   | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 4.4 Multifamily residential properties.....   | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 4.5 Commercial loans.....   | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 4.6 Mezzanine real estate loans.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 5. Real estate investments:   |                           |                 |   |  |                                   |                 |
| 5.1 Property occupied by company.....   | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....                                     | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 6. Contract loans.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 7. Derivatives.....   | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 8. Receivables for securities.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 9. Securities lending (Line 10, Asset Page reinvested collateral).....  | 0                         | 0.0             | 0   | XXX  | XXX                               | XXX             |
| 10. Cash, cash equivalents and short-term investments.....  | 37,942,650                | 10.8            | 37,942,650  | 0  | 37,942,650                        | 10.8            |
| 11. Other invested assets.....  | 0                         | 0.0             | 0   | 0  | 0                                 | 0.0             |
| 12. Total invested assets.....  | 352,379,282               | 100.0           | 352,379,282   | 0  | 352,379,282                       | 100.0           |

## SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

|     |  |   |   |
|-----|--|---|---|
| 1.  | Book/adjusted carrying value, December 31 of prior year.....                       | 0 |   |
| 2.  | Cost of acquired:  |   |   |
| 2.1 | Actual cost at time of acquisition (Part 2, Column 6).....                         | 0 |   |
| 2.2 | Additional investment made after acquisition (Part 2, Column 9).....               | 0 | 0 |
| 3.  | Current year change in encumbrances:   |   |   |
| 3.1 | Totals, Part 1, Column 13.....   | 0 |   |
| 3.2 | Totals, Part 3, Column 11.....   | 0 | 0 |
| 4.  | Total gain (loss) on disposals, Part 3, Column 18.....                             |   | 0 |
| 5.  | Deduct amounts received on disposals, Part 3, Column 15.....                       |   | 0 |
| 6.  | Total foreign exchange change in book/adjusted carrying value:                     |   |   |
| 6.1 | Totals, Part 1, Column 15.....   | 0 |   |
| 6.2 | Totals, Part 3, Column 13.....   | 0 | 0 |
| 7.  | Deduct current year's other-than-temporary impairment recognized:                  |   |   |
| 7.1 | Totals, Part 1, Column 12.....   | 0 |   |
| 7.2 | Totals, Part 3, Column 10.....   | 0 | 0 |
| 8.  | Deduct current year's depreciation:  |   |   |
| 8.1 | Totals, Part 1, Column 11.....   | 0 |   |
| 8.2 | Totals, Part 3, Column 9.....  | 0 | 0 |
| 9.  | Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)..... |   | 0 |
| 10. | Deduct total nonadmitted amounts.....  |   | 0 |
| 11. | Statement value at end of current period (Line 9 minus Line 10).....               |   | 0 |

NONE

## SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

|      |  |   |   |
|------|--|---|---|
| 1.   | Book value/recorded investment excluding accrued interest, December 31 of prior year.....                            | 0 |   |
| 2.   | Cost of acquired:  |   |   |
| 2.1  | Actual cost at time of acquisition (Part 2, Column 7).....   | 0 |   |
| 2.2  | Additional investment made after acquisition (Part 2, Column 8).....   | 0 | 0 |
| 3.   | Capitalized deferred interest and other:   |   |   |
| 3.1  | Totals, Part 1, Column 12.....   | 0 |   |
| 3.2  | Totals, Part 3, Column 11.....   | 0 | 0 |
| 4.   | Accrual of discount.....   |   | 0 |
| 5.   | Unrealized valuation increase (decrease):  |   |   |
| 5.1  | Totals, Part 1, Column 9.....  | 0 |   |
| 5.2  | Totals, Part 3, Column 8.....  | 0 | 0 |
| 6.   | Total gain (loss) on disposals, Part 3, Column 18.....   |   | 0 |
| 7.   | Deduct amounts received on disposals, Part 3, Column 15.....   |   | 0 |
| 8.   | Deduct amortization of premium and mortgage interest points and commitment fees.....                                 |   | 0 |
| 9.   | Total foreign exchange change in book value/recorded investment excluding accrued interest:                          |   |   |
| 9.1  | Totals, Part 1, Column 13.....   | 0 |   |
| 9.2  | Totals, Part 3, Column 13.....   | 0 | 0 |
| 10.  | Deduct current year's other-than-temporary impairment recognized:  |   |   |
| 10.1 | Totals, Part 1, Column 11.....   | 0 |   |
| 10.2 | Totals, Part 3, Column 10.....   | 0 | 0 |
| 11.  | Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... |   | 0 |
| 12.  | Total valuation allowance.....   |   | 0 |
| 13.  | Subtotal (Line 11 plus Line 12).....   |   | 0 |
| 14.  | Deduct total nonadmitted amounts.....  |   | 0 |
| 15.  | Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....                             |   | 0 |

NONE

## SCHEDULE BA - VERIFICATION BETWEEN YEARS

### Other Long-Term Invested Assets

|      |   |   |   |
|------|---|---|---|
| 1.   | Book/adjusted carrying value, December 31 of prior year.....                            | 0 |   |
| 2.   | Cost of acquired:   |   |   |
| 2.1  | Actual cost at time of acquisition (Part 2, Column 8).....                              | 0 |   |
| 2.2  | Additional investment made after acquisition (Part 2, Column 9).....                    | 0 | 0 |
| 3.   | Capitalized deferred interest and other:  |   |   |
| 3.1  | Totals, Part 1, Column 16.....  | 0 |   |
| 3.2  | Totals, Part 3, Column 12.....  | 0 | 0 |
| 4.   | Accrual of discount.....  |   | 0 |
| 5.   | Unrealized valuation increase (decrease):   |   |   |
| 5.1  | Totals, Part 1, Column 13.....  | 0 |   |
| 5.2  | Totals, Part 3, Column 9.....   | 0 | 0 |
| 6.   | Total gain (loss) on disposals, Part 3, Column 19.....                                  |   | 0 |
| 7.   | Deduct amounts received on disposals, Part 3, Column 16.....                            |   | 0 |
| 8.   | Deduct amortization of premium and depreciation.....                                    |   | 0 |
| 9.   | Total foreign exchange change in book/adjusted carrying value:                          |   |   |
| 9.1  | Totals, Part 1, Column 17.....  | 0 |   |
| 9.2  | Totals, Part 3, Column 14.....  | 0 | 0 |
| 10.  | Deduct current year's other-than-temporary impairment recognized:                       |   |   |
| 10.1 | Totals, Part 1, Column 15.....  | 0 |   |
| 10.2 | Totals, Part 3, Column 11.....  | 0 | 0 |
| 11.  | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... |   | 0 |
| 12.  | Deduct total nonadmitted amounts.....   |   | 0 |
| 13.  | Statement value at end of current period (Line 11 minus Line 12).....                   |   | 0 |

NONE

## SCHEDULE D - VERIFICATION BETWEEN YEARS

### Bonds and Stocks

|     |  |             |   |
|-----|--|-------------|---|
| 1.  | Book/adjusted carrying value, December 31 of prior year.....                         | 100,604,949 |   |
| 2.  | Cost of bonds and stocks acquired, Part 3, Column 7.....                             | 216,870,969 |   |
| 3.  | Accrual of discount.....   | 344,663     |   |
| 4.  | Unrealized valuation increase (decrease):  |             |   |
| 4.1 | Part 1, Column 12.....   | 0           |   |
| 4.2 | Part 2, Section 1, Column 15.....  | 0           |   |
| 4.3 | Part 2, Section 2, Column 13.....  | 0           |   |
| 4.4 | Part 4, Column 11.....   | 0           | 0 |
| 5.  | Total gain (loss) on disposals, Part 4, Column 19.....                               | (37,486)    |   |
| 6.  | Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....         | 3,129,087   |   |
| 7.  | Deduct amortization of premium.....  | 217,376     |   |
| 8.  | Total foreign exchange change in book/adjusted carrying value:                       |             |   |
| 8.1 | Part 1, Column 15.....   | 0           |   |
| 8.2 | Part 2, Section 1, Column 19.....  | 0           |   |
| 8.3 | Part 2, Section 2, Column 16.....  | 0           |   |
| 8.4 | Part 4, Column 15.....   | 0           | 0 |
| 9.  | Deduct current year's other-than-temporary impairment recognized:                    |             |   |
| 9.1 | Part 1, Column 14.....   | 0           |   |
| 9.2 | Part 2, Section 1, Column 17.....  | 0           |   |
| 9.3 | Part 2, Section 2, Column 14.....  | 0           |   |
| 9.4 | Part 4, Column 13.....   | 0           | 0 |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 314,436,632 |   |
| 11. | Deduct total nonadmitted amounts.....  | 0           |   |
| 12. | Statement value at end of current period (Line 10 minus Line 11).....                | 314,436,632 |   |

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description   |  | 1<br>Book/Adjusted<br>Carrying Value | 2<br>Fair Value    | 3<br>Actual Cost   | 4<br>Par Value<br>of Bonds |
|---|--|--------------------------------------|--------------------|--------------------|----------------------------|
| <b>BONDS</b><br>Governments (Including all obligations<br>guaranteed by governments)  | 1. United States.....                  | 177,219,506                          | 174,386,503        | 176,889,764        | 180,000,000                |
|   | 2. Canada.....                         | 0                                    | 0                  | 0                  | 0                          |
|   | 3. Other Countries.....                | 0                                    | 0                  | 0                  | 0                          |
|   | 4. Totals.....                         | 177,219,506                          | 174,386,503        | 176,889,764        | 180,000,000                |
| U.S. States, Territories and Possessions<br>(Direct and guaranteed)   | 5. Totals.....                         | 0                                    | 0                  | 0                  | 0                          |
| U.S. Political Subdivisions of States, Territories<br>and Possessions (Direct and guaranteed)   | 6. Totals.....                         | 0                                    | 0                  | 0                  | 0                          |
| U.S. Special Revenue and Special Assessment<br>Obligations and All Non-Guaranteed Obligations<br>of Agencies and Authorities of Governments<br>and Their Political Subdivisions | 7. Totals.....                         | 41,167,788                           | 41,014,301         | 41,198,180         | 40,000,000                 |
| Industrial and Miscellaneous, SVO Identified<br>Funds and Hybrid Securities (Unaffiliated)  | 8. United States.....                  | 88,305,058                           | 87,508,062         | 88,453,347         | 86,402,000                 |
|   | 9. Canada.....                         | 0                                    | 0                  | 0                  | 0                          |
|   | 10. Other Countries.....               | 7,744,280                            | 7,729,898          | 7,750,623          | 7,705,000                  |
|   | 11. Totals.....                        | 96,049,338                           | 95,237,960         | 96,203,970         | 94,107,000                 |
| Parent, Subsidiaries and Affiliates   | 12. Totals.....                        | 0                                    | 0                  | 0                  | 0                          |
|   | <b>13. Total Bonds.....</b>            | <b>314,436,632</b>                   | <b>310,638,764</b> | <b>314,291,914</b> | <b>314,107,000</b>         |
| <b>PREFERRED STOCKS</b><br>Industrial and Miscellaneous (Unaffiliated)  | 14. United States.....                 | 0                                    | 0                  | 0                  | 0                          |
|   | 15. Canada.....                        | 0                                    | 0                  | 0                  | 0                          |
|   | 16. Other Countries.....               | 0                                    | 0                  | 0                  | 0                          |
|   | 17. Totals.....                        | 0                                    | 0                  | 0                  | 0                          |
| Parent, Subsidiaries and Affiliates   | 18. Totals.....                        | 0                                    | 0                  | 0                  | 0                          |
|   | <b>19. Total Preferred Stocks.....</b> | <b>0</b>                             | <b>0</b>           | <b>0</b>           | <b>0</b>                   |
| <b>COMMON STOCKS</b><br>Industrial and Miscellaneous (Unaffiliated)   | 20. United States.....                 | 0                                    | 0                  | 0                  | 0                          |
|   | 21. Canada.....                        | 0                                    | 0                  | 0                  | 0                          |
|   | 22. Other Countries.....               | 0                                    | 0                  | 0                  | 0                          |
|   | 23. Totals.....                        | 0                                    | 0                  | 0                  | 0                          |
| Parent, Subsidiaries and Affiliates   | 24. Totals.....                        | 0                                    | 0                  | 0                  | 0                          |
|   | <b>25. Total Common Stocks.....</b>    | <b>0</b>                             | <b>0</b>           | <b>0</b>           | <b>0</b>                   |
|   | <b>26. Total Stocks.....</b>           | <b>0</b>                             | <b>0</b>           | <b>0</b>           | <b>0</b>                   |
|   | <b>27. Total Bonds and Stocks.....</b> | <b>314,436,632</b>                   | <b>310,638,764</b> | <b>314,291,914</b> |                            |



### SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

| NAIC Designation  | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>No Maturity<br>Date | 7<br>Total<br>Current Year | 8<br>Column 7 as a<br>% of Line 10.7 | 9<br>Total from Column<br>7 Prior Year | 10<br>% from Col. 8<br>Prior Year | 11<br>Total<br>Publicly Traded | 12<br>Total<br>Privately Placed (a) |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|--------------------------|----------------------------|--------------------------------------|--|-----------------------------------|--------------------------------|-------------------------------------|
| <b>1. U.S. Governments</b>  |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 1.1 NAIC 1.....   | 0                      | 29,826,491                          | 147,393,015                           | 0                                      | 0                     | XXX                      | 177,219,506                | 56.4                                 | 123,184,720                            | 79.0                              | 177,219,506                    | 0                                   |
| 1.2 NAIC 2.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 1.3 NAIC 3.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 1.4 NAIC 4.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 1.5 NAIC 5.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 1.6 NAIC 6.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 1.7 Totals.....   | 0                      | 29,826,491                          | 147,393,015                           | 0                                      | 0                     | XXX                      | 177,219,506                | 56.4                                 | 123,184,720                            | 79.0                              | 177,219,506                    | 0                                   |
| <b>2. All Other Governments</b>   |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 2.1 NAIC 1.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 2.2 NAIC 2.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 2.3 NAIC 3.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 2.4 NAIC 4.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 2.5 NAIC 5.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 2.6 NAIC 6.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 2.7 Totals.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| <b>3. U.S. States, Territories and Possessions, etc., Guaranteed</b>                      |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 3.1 NAIC 1.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 3.2 NAIC 2.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 3.3 NAIC 3.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 3.4 NAIC 4.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 3.5 NAIC 5.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 3.6 NAIC 6.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 3.7 Totals.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| <b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>  |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 4.1 NAIC 1.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 4.2 NAIC 2.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 4.3 NAIC 3.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 4.4 NAIC 4.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 4.5 NAIC 5.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 4.6 NAIC 6.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 4.7 Totals.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| <b>5. U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b> |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 5.1 NAIC 1.....   | 0                      | 0                                   | 41,167,788                            | 0                                      | 0                     | XXX                      | 41,167,788                 | 13.1                                 | 0                                      | 0.0                               | 41,167,788                     | 0                                   |
| 5.2 NAIC 2.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 5.3 NAIC 3.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 5.4 NAIC 4.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 5.5 NAIC 5.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 5.6 NAIC 6.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 5.7 Totals.....   | 0                      | 0                                   | 41,167,788                            | 0                                      | 0                     | XXX                      | 41,167,788                 | 13.1                                 | 0                                      | 0.0                               | 41,167,788                     | 0                                   |

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**SCHEDULE D - PART 1A - SECTION 1 (continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

| NAIC Designation                                      | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>No Maturity<br>Date | 7<br>Total<br>Current Year | 8<br>Column 7 as a<br>% of Line 10.7 | 9<br>Total from Column<br>7 Prior Year | 10<br>% from Col. 8<br>Prior Year | 11<br>Total<br>Publicly Traded | 12<br>Total<br>Privately Placed (a) |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|--------------------------|----------------------------|--------------------------------------|--|-----------------------------------|--------------------------------|-------------------------------------|
| <b>6. Industrial and Miscellaneous (unaffiliated)</b> |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 6.1 NAIC 1.....                                       | 1,977,584              | 25,002,320                          | 64,186,711                            | 4,882,723                              | 0                     | XXX                      | 96,049,338                 | 30.5                                 | 32,785,500                             | 21.0                              | 75,859,565                     | 20,189,773                          |
| 6.2 NAIC 2.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 6.3 NAIC 3.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 6.4 NAIC 4.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 6.5 NAIC 5.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 6.6 NAIC 6.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 6.7 Totals.....                                       | 1,977,584              | 25,002,320                          | 64,186,711                            | 4,882,723                              | 0                     | XXX                      | 96,049,338                 | 30.5                                 | 32,785,500                             | 21.0                              | 75,859,565                     | 20,189,773                          |
| <b>7. Hybrid Securities</b>                           |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 7.1 NAIC 1.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 7.2 NAIC 2.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 7.3 NAIC 3.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 7.4 NAIC 4.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 7.5 NAIC 5.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 7.6 NAIC 6.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 7.7 Totals.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| <b>8. Parent, Subsidiaries and Affiliates</b>         |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 8.1 NAIC 1.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 8.2 NAIC 2.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 8.3 NAIC 3.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 8.4 NAIC 4.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 8.5 NAIC 5.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 8.6 NAIC 6.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 8.7 Totals.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| <b>9. SVO Identified Funds</b>                        |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 9.1 NAIC 1.....                                       | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 0                        | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 9.2 NAIC 2.....                                       | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 0                        | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 9.3 NAIC 3.....                                       | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 0                        | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 9.4 NAIC 4.....                                       | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 0                        | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 9.5 NAIC 5.....                                       | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 0                        | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 9.6 NAIC 6.....                                       | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 0                        | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| 9.7 Totals.....                                       | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 0                        | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |

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### SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

| NAIC Designation  | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>No Maturity<br>Date | 7<br>Total<br>Current Year | 8<br>Column 7 as a<br>% of Line 10.7 | 9<br>Total from Column<br>7 Prior Year | 10<br>% from Col. 8<br>Prior Year | 11<br>Total<br>Publicly Traded | 12<br>Total<br>Privately Placed (a) |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|--------------------------|----------------------------|--------------------------------------|--|-----------------------------------|--------------------------------|-------------------------------------|
| <b>10. Total Bonds Current Year</b>                         |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 10.1 NAIC 1.....  | (d).....1,977,584      | .....54,828,811                     | .....252,747,514                      | .....4,882,723                         | .....0                | .....0                   | .....314,436,632           | .....100.0                           | .....XXX                               | .....XXX                          | .....294,246,859               | .....20,189,773                     |
| 10.2 NAIC 2.....  | (d).....0              | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....0                     | .....0.0                             | .....XXX                               | .....XXX                          | .....0                         | .....0                              |
| 10.3 NAIC 3.....  | (d).....0              | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....0                     | .....0.0                             | .....XXX                               | .....XXX                          | .....0                         | .....0                              |
| 10.4 NAIC 4.....  | (d).....0              | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....0                     | .....0.0                             | .....XXX                               | .....XXX                          | .....0                         | .....0                              |
| 10.5 NAIC 5.....  | (d).....0              | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....0                     | .....0.0                             | .....XXX                               | .....XXX                          | .....0                         | .....0                              |
| 10.6 NAIC 6.....  | (d).....0              | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | (c).....0                  | .....0.0                             | .....XXX                               | .....XXX                          | .....0                         | .....0                              |
| 10.7 Totals.....  | .....1,977,584         | .....54,828,811                     | .....252,747,514                      | .....4,882,723                         | .....0                | .....0                   | (b).....314,436,632        | .....100.0                           | .....XXX                               | .....XXX                          | .....294,246,859               | .....20,189,773                     |
| 10.8 Line 10.7 as a % of Col. 7.....                        | .....0.6               | .....17.4                           | .....80.4                             | .....1.6                               | .....0.0              | .....0.0                 | .....100.0                 | .....XXX                             | .....XXX                               | .....XXX                          | .....93.6                      | .....6.4                            |
| <b>11. Total Bonds Prior Year</b>                           |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 11.1 NAIC 1.....  | .....56,365,271        | .....4,005,177                      | .....95,599,772                       | .....0                                 | .....0                | .....0                   | .....XXX                   | .....XXX                             | .....155,970,220                       | .....100.0                        | .....150,785,527               | .....5,184,693                      |
| 11.2 NAIC 2.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....XXX                   | .....XXX                             | .....0                                 | .....0.0                          | .....0                         | .....0                              |
| 11.3 NAIC 3.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....XXX                   | .....XXX                             | .....0                                 | .....0.0                          | .....0                         | .....0                              |
| 11.4 NAIC 4.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....XXX                   | .....XXX                             | .....0                                 | .....0.0                          | .....0                         | .....0                              |
| 11.5 NAIC 5.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....XXX                   | .....XXX                             | (c).....0                              | .....0.0                          | .....0                         | .....0                              |
| 11.6 NAIC 6.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....XXX                   | .....XXX                             | (c).....0                              | .....0.0                          | .....0                         | .....0                              |
| 11.7 Totals.....  | .....56,365,271        | .....4,005,177                      | .....95,599,772                       | .....0                                 | .....0                | .....0                   | .....XXX                   | .....XXX                             | (b).....155,970,220                    | .....100.0                        | .....150,785,527               | .....5,184,693                      |
| 11.8 Line 11.7 as a % of Col. 9.....                        | .....36.1              | .....2.6                            | .....61.3                             | .....0.0                               | .....0.0              | .....0.0                 | .....XXX                   | .....XXX                             | .....100.0                             | .....XXX                          | .....96.7                      | .....3.3                            |
| <b>12. Total Publicly Traded Bonds</b>                      |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 12.1 NAIC 1.....  | .....0                 | .....47,528,416                     | .....246,718,443                      | .....0                                 | .....0                | .....0                   | .....294,246,859           | .....93.6                            | .....150,785,527                       | .....96.7                         | .....294,246,859               | .....XXX                            |
| 12.2 NAIC 2.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....0                     | .....0.0                             | .....0                                 | .....0.0                          | .....0                         | .....XXX                            |
| 12.3 NAIC 3.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....0                     | .....0.0                             | .....0                                 | .....0.0                          | .....0                         | .....XXX                            |
| 12.4 NAIC 4.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....0                     | .....0.0                             | .....0                                 | .....0.0                          | .....0                         | .....XXX                            |
| 12.5 NAIC 5.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....0                     | .....0.0                             | .....0                                 | .....0.0                          | .....0                         | .....XXX                            |
| 12.6 NAIC 6.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....0                     | .....0.0                             | .....0                                 | .....0.0                          | .....0                         | .....XXX                            |
| 12.7 Totals.....  | .....0                 | .....47,528,416                     | .....246,718,443                      | .....0                                 | .....0                | .....0                   | .....294,246,859           | .....93.6                            | .....150,785,527                       | .....96.7                         | .....294,246,859               | .....XXX                            |
| 12.8 Line 12.7 as a % of Col. 7.....                        | .....0.0               | .....16.2                           | .....83.8                             | .....0.0                               | .....0.0              | .....0.0                 | .....100.0                 | .....XXX                             | .....XXX                               | .....XXX                          | .....100.0                     | .....XXX                            |
| 12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10..... | .....0.0               | .....15.1                           | .....78.5                             | .....0.0                               | .....0.0              | .....0.0                 | .....93.6                  | .....XXX                             | .....XXX                               | .....XXX                          | .....93.6                      | .....XXX                            |
| <b>13. Total Privately Placed Bonds</b>                     |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 13.1 NAIC 1.....  | .....1,977,584         | .....7,300,394                      | .....6,029,072                        | .....4,882,723                         | .....0                | .....0                   | .....20,189,773            | .....6.4                             | .....5,184,693                         | .....3.3                          | .....XXX                       | .....20,189,773                     |
| 13.2 NAIC 2.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....0                     | .....0.0                             | .....0                                 | .....0.0                          | .....XXX                       | .....0                              |
| 13.3 NAIC 3.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....0                     | .....0.0                             | .....0                                 | .....0.0                          | .....XXX                       | .....0                              |
| 13.4 NAIC 4.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....0                     | .....0.0                             | .....0                                 | .....0.0                          | .....XXX                       | .....0                              |
| 13.5 NAIC 5.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....0                     | .....0.0                             | .....0                                 | .....0.0                          | .....XXX                       | .....0                              |
| 13.6 NAIC 6.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....0                | .....0                   | .....0                     | .....0.0                             | .....0                                 | .....0.0                          | .....XXX                       | .....0                              |
| 13.7 Totals.....  | .....1,977,584         | .....7,300,394                      | .....6,029,072                        | .....4,882,723                         | .....0                | .....0                   | .....20,189,773            | .....6.4                             | .....5,184,693                         | .....3.3                          | .....XXX                       | .....20,189,773                     |
| 13.8 Line 13.7 as a % of Col. 7.....                        | .....9.8               | .....36.2                           | .....29.9                             | .....24.2                              | .....0.0              | .....0.0                 | .....100.0                 | .....XXX                             | .....XXX                               | .....XXX                          | .....XXX                       | .....100.0                          |
| 13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10..... | .....0.6               | .....2.3                            | .....1.9                              | .....1.6                               | .....0.0              | .....0.0                 | .....6.4                   | .....XXX                             | .....XXX                               | .....XXX                          | .....XXX                       | .....6.4                            |

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(a) Includes \$.....20,189,773 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.  
 (b) Includes \$.....0 current year, \$.....0 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.  
 (c) Includes \$.....0 current year, \$.....0 prior year of bonds with 5\* designations and \$.....0 current year, \$.....0 prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.  
 (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

### SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

| Distribution by Type  | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>No Maturity<br>Date | 7<br>Total<br>Current Year | 8<br>Column 7 as a<br>% of Line 10.6 | 9<br>Total from Column<br>7 Prior Year | 10<br>% from Col. 8<br>Prior Year | 11<br>Total<br>Publicly Traded | 12<br>Total<br>Privately Placed |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|--------------------------|----------------------------|--------------------------------------|--|-----------------------------------|--------------------------------|---------------------------------|
| <b>1. U.S. Governments</b>  |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 1.1 Issuer Obligations.....   | 0                      | 29,826,491                          | 147,393,015                           | 0                                      | 0                     | .XXX                     | 177,219,506                | 56.4                                 | 123,184,720                            | 79.0                              | 177,219,506                    | 0                               |
| 1.2 Residential Mortgage-Backed Securities.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 1.3 Commercial Mortgage-Backed Securities.....  | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 1.4 Other Loan-Backed and Structured Securities.....                                      | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 1.5 Totals.....   | 0                      | 29,826,491                          | 147,393,015                           | 0                                      | 0                     | .XXX                     | 177,219,506                | 56.4                                 | 123,184,720                            | 79.0                              | 177,219,506                    | 0                               |
| <b>2. All Other Governments</b>   |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 2.1 Issuer Obligations.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 2.2 Residential Mortgage-Backed Securities.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 2.3 Commercial Mortgage-Backed Securities.....  | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 2.4 Other Loan-Backed and Structured Securities.....                                      | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 2.5 Totals.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| <b>3. U.S. States, Territories and Possessions, Guaranteed</b>                            |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 3.1 Issuer Obligations.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 3.2 Residential Mortgage-Backed Securities.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 3.3 Commercial Mortgage-Backed Securities.....  | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 3.4 Other Loan-Backed and Structured Securities.....                                      | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 3.5 Totals.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| <b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>  |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 4.1 Issuer Obligations.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 4.2 Residential Mortgage-Backed Securities.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 4.3 Commercial Mortgage-Backed Securities.....  | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 4.4 Other Loan-Backed and Structured Securities.....                                      | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 4.5 Totals.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| <b>5. U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b> |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 5.1 Issuer Obligations.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 5.2 Residential Mortgage-Backed Securities.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 5.3 Commercial Mortgage-Backed Securities.....  | 0                      | 0                                   | 41,167,788                            | 0                                      | 0                     | .XXX                     | 41,167,788                 | 13.1                                 | 0                                      | 0.0                               | 41,167,788                     | 0                               |
| 5.4 Other Loan-Backed and Structured Securities.....                                      | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 5.5 Totals.....   | 0                      | 0                                   | 41,167,788                            | 0                                      | 0                     | .XXX                     | 41,167,788                 | 13.1                                 | 0                                      | 0.0                               | 41,167,788                     | 0                               |
| <b>6. Industrial and Miscellaneous (unaffiliated)</b>                                     |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 6.1 Issuer Obligations.....   | 0                      | 0                                   | 12,661,745                            | 0                                      | 0                     | .XXX                     | 12,661,745                 | 4.0                                  | 13,880,052                             | 8.9                               | 12,661,745                     | 0                               |
| 6.2 Residential Mortgage-Backed Securities.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 6.3 Commercial Mortgage-Backed Securities.....  | 0                      | 1,032,536                           | 45,495,894                            | 0                                      | 0                     | .XXX                     | 46,528,430                 | 14.8                                 | 10,538,178                             | 6.8                               | 46,528,431                     | 0                               |
| 6.4 Other Loan-Backed and Structured Securities.....                                      | 1,977,584              | 23,969,783                          | 6,029,072                             | 4,882,723                              | 0                     | .XXX                     | 36,859,162                 | 11.7                                 | 8,367,270                              | 5.4                               | 16,669,389                     | 20,189,773                      |
| 6.5 Totals.....   | 1,977,584              | 25,002,319                          | 64,186,711                            | 4,882,723                              | 0                     | .XXX                     | 96,049,337                 | 30.5                                 | 32,785,500                             | 21.0                              | 75,859,565                     | 20,189,773                      |
| <b>7. Hybrid Securities</b>   |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 7.1 Issuer Obligations.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 7.2 Residential Mortgage-Backed Securities.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 7.3 Commercial Mortgage-Backed Securities.....  | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 7.4 Other Loan-Backed and Structured Securities.....                                      | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 7.5 Totals.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| <b>8. Parent, Subsidiaries and Affiliates</b>   |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 8.1 Issuer Obligations.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 8.2 Residential Mortgage-Backed Securities.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 8.3 Commercial Mortgage-Backed Securities.....  | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 8.4 Other Loan-Backed and Structured Securities.....                                      | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 8.5 Totals.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | .XXX                     | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |

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### SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

| Distribution by Type  | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>No Maturity<br>Date | 7<br>Total<br>Current Year | 8<br>Column 7 as a<br>% of Line 10.6 | 9<br>Total from Column<br>7 Prior Year | 10<br>% from Col. 8<br>Prior Year | 11<br>Total<br>Publicly Traded | 12<br>Total<br>Privately Placed |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|--------------------------|----------------------------|--------------------------------------|--|-----------------------------------|--------------------------------|---------------------------------|
| <b>9. SVO Identified Funds</b>                              |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 9.1 Exchange Traded Funds Identified by the SVO.....        | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 0                        | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 9.2 Bond Mutual Funds Identified by the SVO.....            | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 0                        | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 9.3 Totals.....   | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 0                        | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |
| <b>10. Total Bonds Current Year</b>                         |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 10.1 Issuer Obligations.....                                | 0                      | 29,826,491                          | 160,054,760                           | 0                                      | 0                     | XXX                      | 189,881,251                | 60.4                                 | XXX                                    | XXX                               | 189,881,251                    | 0                               |
| 10.2 Residential Mortgage-Backed Securities.....            | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | XXX                                    | XXX                               | 0                              | 0                               |
| 10.3 Commercial Mortgage-Backed Securities.....             | 0                      | 1,032,536                           | 86,663,682                            | 0                                      | 0                     | XXX                      | 87,696,218                 | 27.9                                 | XXX                                    | XXX                               | 87,696,218                     | 0                               |
| 10.4 Other Loan-Backed and Structured Securities.....       | 1,977,584              | 23,969,783                          | 6,029,072                             | 4,882,723                              | 0                     | XXX                      | 36,859,162                 | 11.7                                 | XXX                                    | XXX                               | 16,669,389                     | 20,189,773                      |
| 10.5 SVO Identified Funds.....                              | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 0                        | 0                          | 0.0                                  | XXX                                    | XXX                               | 0                              | 0                               |
| 10.6 Totals.....  | 1,977,584              | 54,828,810                          | 252,747,514                           | 4,882,723                              | 0                     | 0                        | 314,436,631                | 100.0                                | XXX                                    | XXX                               | 294,246,859                    | 20,189,773                      |
| 10.7 Line 10.6 as a % of Col. 7.....                        | 0.6                    | 17.4                                | 80.4                                  | 1.6                                    | 0.0                   | 0.0                      | 100.0                      | XXX                                  | XXX                                    | XXX                               | 93.6                           | 6.4                             |
| <b>11. Total Bonds Prior Year</b>                           |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 11.1 Issuer Obligations.....                                | 55,365,271             | 0                                   | 81,699,501                            | 0                                      | 0                     | XXX                      | XXX                        | XXX                                  | 137,064,772                            | 87.9                              | 137,064,772                    | 0                               |
| 11.2 Residential Mortgage-Backed Securities.....            | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | XXX                        | XXX                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 11.3 Commercial Mortgage-Backed Securities.....             | 0                      | 0                                   | 10,538,178                            | 0                                      | 0                     | XXX                      | XXX                        | XXX                                  | 10,538,178                             | 6.8                               | 10,538,178                     | 0                               |
| 11.4 Other Loan-Backed and Structured Securities.....       | 1,000,000              | 4,005,177                           | 3,362,093                             | 0                                      | 0                     | XXX                      | XXX                        | XXX                                  | 8,367,270                              | 5.4                               | 3,182,577                      | 5,184,693                       |
| 11.5 SVO Identified Funds.....                              | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 0                        | XXX                        | XXX                                  | 0                                      | 0.0                               | 0                              | 0                               |
| 11.6 Totals.....  | 56,365,271             | 4,005,177                           | 95,599,772                            | 0                                      | 0                     | 0                        | XXX                        | XXX                                  | 155,970,220                            | 100.0                             | 150,785,527                    | 5,184,693                       |
| 11.7 Line 11.6 as a % of Col. 9.....                        | 36.1                   | 2.6                                 | 61.3                                  | 0.0                                    | 0.0                   | 0.0                      | XXX                        | XXX                                  | 100.0                                  | XXX                               | 96.7                           | 3.3                             |
| <b>12. Total Publicly Traded Bonds</b>                      |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 12.1 Issuer Obligations.....                                | 0                      | 29,826,491                          | 160,054,760                           | 0                                      | 0                     | XXX                      | 189,881,251                | 60.4                                 | 137,064,772                            | 87.9                              | 189,881,251                    | XXX                             |
| 12.2 Residential Mortgage-Backed Securities.....            | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | XXX                             |
| 12.3 Commercial Mortgage-Backed Securities.....             | 0                      | 1,032,536                           | 86,663,682                            | 0                                      | 0                     | XXX                      | 87,696,218                 | 27.9                                 | 10,538,178                             | 6.8                               | 87,696,218                     | XXX                             |
| 12.4 Other Loan-Backed and Structured Securities.....       | 0                      | 16,669,389                          | 0                                     | 0                                      | 0                     | XXX                      | 16,669,389                 | 5.3                                  | 3,182,577                              | 2.0                               | 16,669,389                     | XXX                             |
| 12.5 SVO Identified Funds.....                              | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 0                        | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | XXX                             |
| 12.6 Totals.....  | 0                      | 47,528,416                          | 246,718,442                           | 0                                      | 0                     | 0                        | 294,246,858                | 93.6                                 | 150,785,527                            | 96.7                              | 294,246,858                    | XXX                             |
| 12.7 Line 12.6 as a % of Col. 7.....                        | 0.0                    | 16.2                                | 83.8                                  | 0.0                                    | 0.0                   | 0.0                      | 100.0                      | XXX                                  | XXX                                    | XXX                               | 100.0                          | XXX                             |
| 12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10..... | 0.0                    | 15.1                                | 78.5                                  | 0.0                                    | 0.0                   | 0.0                      | 93.6                       | XXX                                  | XXX                                    | XXX                               | 93.6                           | XXX                             |
| <b>13. Total Privately Placed Bonds</b>                     |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 13.1 Issuer Obligations.....                                | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | XXX                            | 0                               |
| 13.2 Residential Mortgage-Backed Securities.....            | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | XXX                            | 0                               |
| 13.3 Commercial Mortgage-Backed Securities.....             | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | XXX                            | 0                               |
| 13.4 Other Loan-Backed and Structured Securities.....       | 1,977,584              | 7,300,394                           | 6,029,072                             | 4,882,723                              | 0                     | XXX                      | 20,189,773                 | 6.4                                  | 5,184,693                              | 3.3                               | XXX                            | 20,189,773                      |
| 13.5 SVO Identified Funds.....                              | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 0                        | 0                          | 0.0                                  | 0                                      | 0.0                               | XXX                            | 0                               |
| 13.6 Totals.....  | 1,977,584              | 7,300,394                           | 6,029,072                             | 4,882,723                              | 0                     | 0                        | 20,189,773                 | 6.4                                  | 5,184,693                              | 3.3                               | XXX                            | 20,189,773                      |
| 13.7 Line 13.6 as a % of Col. 7.....                        | 9.8                    | 36.2                                | 29.9                                  | 24.2                                   | 0.0                   | 0.0                      | 100.0                      | XXX                                  | XXX                                    | XXX                               | XXX                            | 100.0                           |
| 13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10..... | 0.6                    | 2.3                                 | 1.9                                   | 1.6                                    | 0.0                   | 0.0                      | 6.4                        | XXX                                  | XXX                                    | XXX                               | XXX                            | 6.4                             |

6018

## SCHEDULE DA - VERIFICATION BETWEEN YEARS

### Short-Term Investments

|  | 1          | 2     | 3                 | 4  | 5  |
|--|------------|-------|-------------------|--|--|
|  | Total      | Bonds | Mortgage<br>Loans | Other Short-term<br>Investment<br>Assets (a) | Investments in<br>Parent, Subsidiaries<br>and Affiliates |
| 1. Book/adjusted carrying value, December 31 of prior year.....                          | 55,365,271 | 0     | 0                 | 55,365,271                                   | 0  |
| 2. Cost of short-term investments acquired.....  | 0          | 0     | 0                 | 0  | 0  |
| 3. Accrual of discount.....  | 0          | 0     | 0                 | 0  | 0  |
| 4. Unrealized valuation increase (decrease).....   | 0          | 0     | 0                 | 0  | 0  |
| 5. Total gain (loss) on disposals.....   | 0          | 0     | 0                 | 0  | 0  |
| 6. Deduct consideration received on disposals.....                                       | 55,365,271 | 0     | 0                 | 55,365,271                                   | 0  |
| 7. Deduct amortization of premium.....   | 0          | 0     | 0                 | 0  | 0  |
| 8. Total foreign exchange change in book/adjusted carrying value.....                    | 0          | 0     | 0                 | 0  | 0  |
| 9. Deduct current year's other-than-temporary impairment recognized.....                 | 0          | 0     | 0                 | 0  | 0  |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 0          | 0     | 0                 | 0  | 0  |
| 11. Deduct total nonadmitted amounts.....  | 0          | 0     | 0                 | 0  | 0  |
| 12. Statement value at end of current period (Line 10 minus Line 11).....                | 0          | 0     | 0                 | 0  | 0  |

S110

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

**Sch. DB - Pt. A - Verification  
NONE**

**Sch. DB - Pt. B - Verification  
NONE**

**Sch. DB - Pt. C - Sn. 1  
NONE**

**Sch. DB - Pt. C - Sn. 2  
NONE**

**Sch. DB - Verification  
NONE**

## SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

### Cash Equivalents

S115

|  | 1<br>Total  | 2<br>Bonds | 3<br>Money Market Mutual Funds | 4<br>Other (a) |
|--|-------------|------------|--------------------------------|----------------|
| 1. Book/adjusted carrying value, December 31 of prior year.....                          | 0           | 0          | 0                              | 0              |
| 2. Cost of cash equivalents acquired.....  | 303,742,406 | 0          | 303,742,406                    | 0              |
| 3. Accrual of discount.....  | 0           | 0          | 0                              | 0              |
| 4. Unrealized valuation increase (decrease).....   | 0           | 0          | 0                              | 0              |
| 5. Total gain (loss) on disposals.....   | 0           | 0          | 0                              | 0              |
| 6. Deduct consideration received on disposals.....                                       | 265,799,756 | 0          | 265,799,756                    | 0              |
| 7. Deduct amortization of premium.....   | 0           | 0          | 0                              | 0              |
| 8. Total foreign exchange change in book/adjusted carrying value.....                    | 0           | 0          | 0                              | 0              |
| 9. Deduct current year's other-than-temporary impairment recognized.....                 | 0           | 0          | 0                              | 0              |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 37,942,650  | 0          | 37,942,650                     | 0              |
| 11. Deduct total nonadmitted amounts.....  | 0           | 0          | 0                              | 0              |
| 12. Statement value at end of current period (Line 10 minus Line 11).....                | 37,942,650  | 0          | 37,942,650                     | 0              |

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment.....



**Sch. A - Pt. 1**  
**NONE**

**Sch. A - Pt. 2**  
**NONE**

**Sch. A - Pt. 3**  
**NONE**

**Sch. B - Pt. 1**  
**NONE**

**Sch. B - Pt. 2**  
**NONE**

**Sch. B - Pt. 3**  
**NONE**

**Sch. BA - Pt. 1**  
**NONE**

**Sch. BA - Pt. 2**  
**NONE**

**Sch. BA - Pt. 3**  
**NONE**

# SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

| 1  | 2  |   |  |  |  | Codes |     | 6    | 7           | Fair Value                     |             | 10          | 11                           | Change in Book/Adjusted Carrying Value   |   |   |  | Interest |                   |           |                               | Dates                   |            |                           |
|--|--|---|--|--|--|-------|-----|------|-------------|--------------------------------|-------------|-------------|------------------------------|--|---|---|--|----------|-------------------|-----------|-------------------------------|-------------------------|------------|---------------------------|
|  |  |   |  |  |  | 3     | 4   |      |             | 5                              | 8           |             |                              | 9  | 12  | 13  | 14   | 15       | 16                | 17        | 18                            | 19                      | 20         | 21                        |
| CUSIP Identification   | Description  |   |  |  |  | Code  | For | NAIC | Actual Cost | Rate Used to Obtain Fair Value | Fair Value  | Par Value   | Book/Adjusted Carrying Value | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) / Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in B./A.C.V. | Rate of  | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired   | Contractual Maturity Date |
| <b>U.S. Government - Issuer Obligations</b>  |  |   |  |  |  |       |     |      |             |                                |             |             |                              |  |   |   |  |          |                   |           |                               |                         |            |                           |
| 912828   | 2A   | 7 |  |  |  |       |     | 1    | 38,554,066  | 93.030                         | 37,215,201  | 40,000,000  | 38,709,764                   | 0  | 136,377                                   | 0   | 0  | 1.500    | 1.900             | FA        | 226,630                       | 600,000                 | 11/09/2016 | 08/15/2026                |
| 912828   | 2R   | 0 |  |  |  |       |     | 1    | 20,004,768  | 98.600                         | 19,721,600  | 20,000,000  | 20,004,637                   | 0  | (130)                                     | 0   | 0  | 2.250    | 2.240             | FA        | 169,973                       | 0                       | 09/25/2017 | 08/15/2027                |
| 912828   | U2   | 4 |  |  |  |       |     | 1    | 57,993,209  | 96.780                         | 58,071,002  | 60,000,000  | 58,173,986                   | 0  | 173,116                                   | 0   | 0  | 2.000    | 2.380             | MN        | 155,801                       | 1,200,000               | 02/03/2017 | 11/15/2026                |
| 912828   | X8   | 8 |  |  |  |       |     | 1    | 30,529,417  | 99.720                         | 29,917,800  | 30,000,000  | 30,504,628                   | 0  | (24,789)                                  | 0   | 0  | 2.370    | 2.170             | MN        | 92,507                        | 356,250                 | 06/29/2017 | 05/15/2027                |
| 912828   | XW   | 5 |  |  |  |       |     | 1    | 29,808,304  | 98.200                         | 29,460,900  | 30,000,000  | 29,826,491                   | 0  | 18,187                                    | 0   | 0  | 1.750    | 1.880             | JD        | 1,450                         | 262,500                 | 07/06/2017 | 06/30/2022                |
| 0199999  | U.S. Government - Issuer Obligations                           |   |  |  |  |       |     |      | 176,889,764 | XXX                            | 174,386,503 | 180,000,000 | 177,219,506                  | 0  | 302,761                                   | 0   | 0  | XXX      | XXX               | XXX       | 646,361                       | 2,418,750               | XXX        | XXX                       |
| 0599999  | Total - U.S. Government  |   |  |  |  |       |     |      | 176,889,764 | XXX                            | 174,386,503 | 180,000,000 | 177,219,506                  | 0  | 302,761                                   | 0   | 0  | XXX      | XXX               | XXX       | 646,361                       | 2,418,750               | XXX        | XXX                       |
| <b>U.S. Special Revenue &amp; Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their U.S. Political Subdivisions - Commercial Mortgage-Backed Securities</b> |  |   |  |  |  |       |     |      |             |                                |             |             |                              |  |   |   |  |          |                   |           |                               |                         |            |                           |
| 3137F2   | LJ   | 3 |  |  |  |       |     | 4    | 10,299,510  | 101.970                        | 10,197,872  | 10,000,000  | 10,289,105                   | 0  | (10,405)                                  | 0   | 0  | 3.110    | 2.750             | MON       | 25,975                        | 103,900                 | 08/09/2017 | 06/01/2027                |
| 3137FA   | WS   | 3 |  |  |  |       |     | 4    | 20,599,000  | 102.610                        | 20,522,081  | 20,000,000  | 20,584,118                   | 0  | (14,882)                                  | 0   | 0  | 3.190    | 2.830             | MON       | 53,233                        | 159,700                 | 09/22/2017 | 07/01/2027                |
| 3137FB   | BX   | 3 |  |  |  |       |     | 4    | 10,299,670  | 102.940                        | 10,294,348  | 10,000,000  | 10,294,565                   | 0  | (5,105)                                   | 0   | 0  | 3.240    | 2.880             | MON       | 27,033                        | 54,067                  | 10/18/2017 | 08/01/2027                |
| 2799999  | U.S. Special Revenue - Commercial Mortgage-Backed Securities   |   |  |  |  |       |     |      | 41,198,180  | XXX                            | 41,014,301  | 40,000,000  | 41,167,788                   | 0  | (30,392)                                  | 0   | 0  | XXX      | XXX               | XXX       | 106,241                       | 317,667                 | XXX        | XXX                       |
| 3199999  | Total - U.S. Special Revenue & Special Assessment Obligations  |   |  |  |  |       |     |      | 41,198,180  | XXX                            | 41,014,301  | 40,000,000  | 41,167,788                   | 0  | (30,392)                                  | 0   | 0  | XXX      | XXX               | XXX       | 106,241                       | 317,667                 | XXX        | XXX                       |
| <b>Industrial &amp; Miscellaneous (Unaffiliated) - Issuer Obligations</b>  |  |   |  |  |  |       |     |      |             |                                |             |             |                              |  |   |   |  |          |                   |           |                               |                         |            |                           |
| 037833   | BZ   | 2 |  |  |  |       |     | 1    | 1,121,496   | 95.910                         | 1,080,014   | 1,126,000   | 1,122,003                    | 0  | 411                                       | 0   | 0  | 2.450    | 2.490             | FA        | 11,265                        | 27,587                  | 10/06/2016 | 08/04/2026                |
| 166764   | BL   | 3 |  |  |  |       |     | 1    | 1,115,165   | 99.920                         | 1,079,168   | 1,080,000   | 1,111,034                    | 0  | (3,394)                                   | 0   | 0  | 2.950    | 2.560             | MN        | 3,988                         | 31,903                  | 10/06/2016 | 05/16/2026                |
| 21688A   | AE   | 2 |  |  |  |       |     | D    | 1,223,595   | 102.890                        | 1,188,414   | 1,155,000   | 1,214,879                    | 0  | (7,264)                                   | 0   | 0  | 3.370    | 2.590             | MN        | 4,331                         | 38,981                  | 10/13/2016 | 05/21/2025                |
| 30231G   | AT   | 9 |  |  |  |       |     | 1    | 1,124,183   | 101.490                        | 1,092,118   | 1,076,000   | 1,118,361                    | 0  | (4,784)                                   | 0   | 0  | 3.040    | 2.490             | MS        | 10,914                        | 32,743                  | 10/06/2016 | 03/01/2026                |
| 478160   | BY   | 9 |  |  |  |       |     | 1    | 2,446,972   | 97.510                         | 2,335,580   | 2,395,000   | 2,440,689                    | 0  | (5,231)                                   | 0   | 0  | 2.450    | 2.180             | MS        | 19,559                        | 58,678                  | 10/13/2016 | 03/01/2026                |
| 594918   | BB   | 9 |  |  |  |       |     | 1    | 1,124,782   | 99.750                         | 1,089,325   | 1,092,000   | 1,120,219                    | 0  | (3,754)                                   | 0   | 0  | 2.700    | 2.290             | FA        | 11,384                        | 29,484                  | 10/06/2016 | 02/12/2025                |
| 822582   | BX   | 9 |  |  |  |       |     | D    | 1,131,278   | 96.780                         | 1,113,004   | 1,150,000   | 1,133,311                    | 0  | 1,680                                     | 0   | 0  | 2.500    | 2.680             | MS        | 8,705                         | 28,750                  | 10/06/2016 | 09/12/2026                |
| 89153U   | AF   | 8 |  |  |  |       |     | 1    | 1,122,737   | 100.510                        | 1,094,576   | 1,089,000   | 1,117,033                    | 0  | (4,702)                                   | 0   | 0  | 2.750    | 2.250             | JJ        | 13,809                        | 29,948                  | 10/06/2016 | 07/15/2023                |
| 90331H   | MS   | 9 |  |  |  |       |     | 2    | 1,190,740   | 99.200                         | 1,150,755   | 1,160,000   | 1,186,611                    | 0  | (3,452)                                   | 0   | 0  | 2.800    | 2.440             | JJ        | 13,894                        | 32,480                  | 10/13/2016 | 01/27/2025                |
| 931142   | DP   | 5 |  |  |  |       |     | 1    | 1,110,793   | 103.950                        | 1,067,638   | 1,027,000   | 1,097,607                    | 0  | (10,824)                                  | 0   | 0  | 3.300    | 2.080             | AO        | 6,496                         | 33,891                  | 10/06/2016 | 04/22/2024                |
| 3299999  | Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations |   |  |  |  |       |     |      | 12,711,741  | XXX                            | 12,290,592  | 12,350,000  | 12,661,747                   | 0  | (41,314)                                  | 0   | 0  | XXX      | XXX               | XXX       | 104,345                       | 344,445                 | XXX        | XXX                       |
| <b>Industrial &amp; Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities</b>   |  |   |  |  |  |       |     |      |             |                                |             |             |                              |  |   |   |  |          |                   |           |                               |                         |            |                           |
| 12591U   | AF   | 0 |  |  |  |       |     | 4    | 2,545,031   | 105.690                        | 2,536,775   | 2,400,000   | 2,540,715                    | 0  | (4,316)                                   | 0   | 0  | 3.960    | 2.900             | MON       | 7,922                         | 15,844                  | 10/17/2017 | 03/01/2047                |
| 12630D   | AY   | 0 |  |  |  |       |     | 4    | 1,337,708   | 106.960                        | 1,320,953   | 1,235,000   | 1,333,718                    | 0  | (3,989)                                   | 0   | 0  | 4.230    | 2.760             | MON       | 4,360                         | 13,079                  | 09/27/2017 | 02/01/2047                |
| 12634N   | AT   | 5 |  |  |  |       |     | 4    | 2,098,320   | 102.710                        | 2,054,335   | 2,000,000   | 2,088,840                    | 0  | (8,388)                                   | 0   | 0  | 3.500    | 2.810             | MON       | 5,840                         | 43,800                  | 09/27/2017 | 06/01/2057                |
| 17291C   | BR   | 5 |  |  |  |       |     | 4    | 2,950,273   | 98.070                         | 2,942,345   | 3,000,000   | 2,950,792                    | 0  | 475                                       | 0   | 0  | 2.830    | 3.050             | MON       | 7,080                         | 28,320                  | 12/19/2017 | 08/01/2049                |
| 17321R   | AD   | 8 |  |  |  |       |     | 4    | 1,114,063   | 106.610                        | 1,066,131   | 1,000,000   | 1,095,913                    | 0  | (15,478)                                  | 0   | 0  | 4.130    | 2.340             | MON       | 3,443                         | 41,310                  | 10/25/2016 | 11/01/2046                |
| 17322A   | AD   | 4 |  |  |  |       |     | 4    | 1,100,742   | 106.220                        | 1,062,211   | 1,000,000   | 1,085,622                    | 0  | (13,171)                                  | 0   | 0  | 4.020    | 2.480             | MON       | 3,353                         | 40,230                  | 11/02/2016 | 03/01/2047                |
| 36250H   | AE   | 3 |  |  |  |       |     | 4    | 1,566,754   | 103.700                        | 1,545,229   | 1,490,000   | 1,561,428                    | 0  | (4,788)                                   | 0   | 0  | 3.620    | 2.850             | MON       | 4,506                         | 23,044                  | 09/27/2017 | 11/01/2047                |
| 36251F   | AW   | 6 |  |  |  |       |     | 4    | 1,063,075   | 102.450                        | 1,065,502   | 1,040,000   | 1,062,990                    | 0  | (85)                                      | 0   | 0  | 3.390    | 3.050             | MON       | 2,943                         | 0                       | 12/19/2017 | 02/01/2048                |
| 36251X   | AR   | 8 |  |  |  |       |     | 4    | 1,029,998   | 102.800                        | 1,028,047   | 1,000,000   | 1,027,034                    | 0  | (2,733)                                   | 0   | 0  | 3.440    | 3.090             | MON       | 2,868                         | 34,420                  | 11/16/2016 | 11/01/2049                |
| 36253G   | AE   | 2 |  |  |  |       |     | 4    | 2,643,652   | 105.950                        | 2,648,973   | 2,500,000   | 2,643,099                    | 0  | (554)                                     | 0   | 0  | 3.930    | 2.970             | MON       | 8,190                         | 0                       | 12/19/2017 | 09/01/2047                |
| 36254K   | AL   | 6 |  |  |  |       |     | 4    | 2,471,840   | 102.410                        | 2,457,883   | 2,400,000   | 2,471,286                    | 0  | (555)                                     | 0   | 0  | 3.460    | 3.120             | MON       | 6,938                         | 6,938                   | 11/14/2017 | 11/01/2050                |
| 46590M   | AR   | 1 |  |  |  |       |     | 4    | 1,964,609   | 97.820                         | 1,956,523   | 2,000,000   | 1,965,461                    | 0  | 852                                       | 0   | 0  | 2.820    | 3.050             | MON       | 4,703                         | 14,109                  | 09/27/2017 | 08/01/2049                |
| 46643P   | BE   | 9 |  |  |  |       |     | 4    | 1,504,654   | 104.040                        | 1,497,215   | 1,439,000   | 1,502,760                    | 0  | (1,895)                                   | 0   | 0  | 3.670    | 2.940             | MON       | 4,403                         | 8,807                   | 10/11/2017 | 11/01/2047                |
| 46646R   | AJ   | 2 |  |  |  |       |     | 4    | 1,029,996   | 100.180                        | 1,001,883   | 1,000,000   | 1,026,898                    | 0  | (2,799)                                   | 0   | 0  | 3.140    | 2.790             | MON       | 2,618                         | 31,413                  | 10/31/2016 | 12/01/2049                |
| 46648K   | AU   | 0 |  |  |  |       |     | 4    | 2,677,987   | 102.560                        | 2,666,692   | 2,600,000   | 2,677,016                    | 0  | (971)                                     | 0   | 0  | 3.400    | 3.050             | MON       | 7,387                         | 14,773                  | 10/13/2017 | 10/01/2050                |
| 61690F   | AM   | 5 |  |  |  |       |     | 4    | 1,050,859   | 101.910                        | 1,019,177   | 1,000,000   | 1,044,341                    | 0  | (5,677)                                   | 0   | 0  | 3.300    | 2.620             | MON       | 2,755                         | 33,060                  | 11/02/2016 | 04/15/2048                |

E10

# SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

| 1  | 2  |   | Codes                                    |   |           | 6                | 7           | Fair Value                     |             | 10          | 11                           | Change in Book/Adjusted Carrying Value   |   |   |  | Interest |                   |           |                               |                         | Dates      |                           |
|--|--|---|--|---|-----------|------------------|-------------|--------------------------------|-------------|-------------|------------------------------|--|---|---|--|----------|-------------------|-----------|-------------------------------|-------------------------|------------|---------------------------|
|  |  |   | 3  | 4 | 5         |                  |             | 8                              | 9           |             |                              | 12                                       | 13  | 14  | 15   | 16       | 17                | 18        | 19                            | 20                      | 21         | 22                        |
| CUSIP Identification   | Description  |   | Code                                     | F | Bond CHAR | NAIC Designation | Actual Cost | Rate Used to Obtain Fair Value | Fair Value  | Par Value   | Book/Adjusted Carrying Value | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) / Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in B./A.C.V. | Rate of  | Effective Rate of | When Paid | Admitted Amount Due & Accrued | Amount Rec. During Year | Acquired   | Contractual Maturity Date |
| 61764R   | BF   | 4 | MORGAN STNLY TR 2015 C20 3.25% A4 2/1/20 |   |           | 1FM              | 1,048,828   | 101.550                        | 1,015,530   | 1,000,000   | 1,042,195                    | 0  | (6,658)                                   | 0   | 0  | 3.240    | 2.570             | MON...    | 2,708                         | 32,490                  | 10/25/2016 | 02/01/2048                |
| 61766L   | BS   | 7 | MORGAN STNLY BAML TR 2016-C28 3.54% A4 1 |   |           | 1FM              | 1,545,000   | 103.300                        | 1,549,510   | 1,500,000   | 1,544,855                    | 0  | (145)                                     | 0   | 0  | 3.540    | 3.120             | MON...    | 4,430                         | 0                       | 12/19/2017 | 01/01/2049                |
| 61767E   | AE   | 4 | MORGAN STAN BAML TRST 2017 C34 3.54% A4  |   |           | 1FM              | 3,094,727   | 103.330                        | 3,100,080   | 3,000,000   | 3,093,955                    | 0  | (771)                                     | 0   | 0  | 3.530    | 3.160             | MON...    | 8,840                         | 5,893                   | 12/19/2017 | 11/01/2052                |
| 90269C   | AD   | 2 | UBS BARCLAYS COMM MTG 2012-C2 3.52% A4 5 |   |           | 1FM              | 1,032,734   | 103.280                        | 1,032,825   | 1,000,000   | 1,032,536                    | 0  | (198)                                     | 0   | 0  | 3.520    | 2.730             | MON...    | 2,938                         | 0                       | 12/19/2017 | 05/01/2063                |
| 90276T   | AG   | 9 | UBS COMM MTGE TRUST 2017 C5 3.47% A5 11/ |   |           | 1FM              | 2,677,794   | 102.350                        | 2,661,149   | 2,600,000   | 2,676,911                    | 0  | (883)                                     | 0   | 0  | 3.470    | 3.120             | MON...    | 7,527                         | 7,527                   | 11/01/2017 | 11/01/2050                |
| 90349G   | BF   | 1 | UBS BARCLAYS COMM MTG 2013-C6 3.24% A4 4 |   |           | 1FM              | 1,180,960   | 102.090                        | 1,169,006   | 1,145,000   | 1,179,625                    | 0  | (1,335)                                   | 0   | 0  | 3.240    | 2.610             | MON...    | 3,096                         | 6,191                   | 10/12/2017 | 04/01/2046                |
| 92890K   | BA   | 2 | WF-RBS COMM MTGE TR 2014-C22 3.75% A5 9/ |   |           | 1FM              | 704,945     | 104.360                        | 678,392     | 650,000     | 697,229                      | 0  | (6,582)                                   | 0   | 0  | 3.750    | 2.550             | MON...    | 2,032                         | 24,388                  | 10/25/2016 | 09/01/2057                |
| 92939L   | AE   | 6 | WFRBS COMM MTG TR 2014 C25 3.63% A5 11/1 |   |           | 1FM              | 1,564,980   | 103.670                        | 1,555,054   | 1,500,000   | 1,562,809                    | 0  | (2,171)                                   | 0   | 0  | 3.630    | 2.950             | MON...    | 4,539                         | 13,616                  | 09/27/2017 | 11/01/2047                |
| 94989Y   | AZ   | 6 | WELLS FARGO COMM MTGE 2016 C32 3.56% A4  |   |           | 1FM              | 2,275,716   | 103.230                        | 2,250,405   | 2,180,000   | 2,272,958                    | 0  | (2,757)                                   | 0   | 0  | 3.560    | 2.950             | MON...    | 6,467                         | 19,402                  | 09/26/2017 | 01/01/2059                |
| 95000A   | AU   | 1 | WELLS FARGO COM MTG TR 2015 P2 3.81% A4  |   |           | 1FM              | 1,323,193   | 105.130                        | 1,314,221   | 1,250,000   | 1,321,411                    | 0  | (1,783)                                   | 0   | 0  | 3.800    | 2.990             | MON...    | 3,968                         | 7,935                   | 10/11/2017 | 12/01/2048                |
| 95000M   | BP   | 5 | WELLS FARGO COMM MTGE 2016 C36 3.06% A4  |   |           | 1FM              | 2,029,266   | 99.660                         | 1,993,316   | 2,000,000   | 2,026,031                    | 0  | (2,790)                                   | 0   | 0  | 3.060    | 2.890             | MON...    | 5,108                         | 38,313                  | 09/27/2017 | 11/01/2059                |
| 3499999  | Industrial & Miscellaneous - Commercial Mortgage-Backed Securities       |   |  |   |           |                  | 46,627,704  | XXX                            | 46,189,362  | 44,929,000  | 46,528,428                   | 0  | (89,145)                                  | 0   | 0  | XXX      | XXX               | XXX       | 130,962                       | 504,902                 | XXX        | XXX                       |
| <b>Industrial &amp; Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities</b> |  |   |  |   |           |                  |             |                                |             |             |                              |  |   |   |  |          |                   |           |                               |                         |            |                           |
| 02582J   | HJ   | 2 | AMERICAN EXPRESS CR MASTER TR 2.04% A 5/ |   |           | 1FE              | 2,499,623   | 99.510                         | 2,487,950   | 2,500,000   | 2,499,623                    | 0  | 0   | 0   | 0  | 2.040    | 2.050             | MON...    | 2,267                         | 6,375                   | 10/23/2017 | 05/15/2023                |
| 05522R   | CX   | 4 | BA CREDIT CARD TRUST 1.84% A2 1/15/2023  |   |           | 1FE              | 1,999,829   | 99.020                         | 1,980,460   | 2,000,000   | 1,999,851                    | 0  | 22  | 0   | 0  | 1.840    | 1.850             | MON...    | 1,636                         | 11,347                  | 08/17/2017 | 01/15/2023                |
| 09202V   | AC   | 2 | BLACK DIAMOND CLO 2017 1A FLT A1A 4/24/2 |   | C         | 1FE              | 1,695,750   | 100.760                        | 1,712,920   | 1,700,000   | 1,696,090                    | 0  | 340                                       | 0   | 0  | 2.650    | 2.700             | JAJO..    | 8,650                         | 18,384                  | 05/22/2017 | 04/24/2029                |
| 14041N   | FF   | 3 | CAP ONE MULTI-AST EXE TRUST 1.33% A4 6/1 |   |           | 1FE              | 2,447,484   | 98.750                         | 2,442,285   | 2,473,000   | 2,455,474                    | 0  | 7,937                                     | 0   | 0  | 1.330    | 1.780             | MON...    | 1,462                         | 21,338                  | 08/18/2017 | 06/15/2022                |
| 161571   | FQ   | 2 | CHASE ISSUANCE TRUST 2.16% A7 9/15/2024  |   |           | 1FE              | 1,006,445   | 98.720                         | 987,290     | 1,000,000   | 1,005,258                    | 0  | (1,054)                                   | 0   | 0  | 2.160    | 2.050             | MON...    | 960                           | 21,600                  | 11/09/2016 | 09/15/2024                |
| 161571   | HF   | 4 | CHASE ISSUANCE TRUST 1.27% A5 7/15/2021  |   |           | 1FE              | 1,669,598   | 98.820                         | 1,665,168   | 1,685,000   | 1,671,472                    | 0  | 1,874                                     | 0   | 0  | 1.270    | 1.800             | MON...    | 951                           | 5,350                   | 10/11/2017 | 07/15/2021                |
| 17305E   | FR   | 1 | CITIBANK CC ISSUANCE TRUST 2.68% A5 6/7/ |   |           | 1FE              | 1,023,906   | 101.090                        | 1,010,920   | 1,000,000   | 1,018,414                    | 0  | (5,119)                                   | 0   | 0  | 2.680    | 2.120             | JD....    | 1,787                         | 26,800                  | 11/30/2016 | 06/07/2023                |
| 17305E   | GB   | 5 | CITIBANK CC ISSUANCE TRUST 1.92% A3 4/7/ |   |           | 1FE              | 1,994,063   | 99.370                         | 1,987,520   | 2,000,000   | 1,994,264                    | 0  | 201                                       | 0   | 0  | 1.920    | 2.050             | AO....    | 8,960                         | 0                       | 11/29/2017 | 04/07/2022                |
| 254683   | BR   | 5 | DISCOVER CARD EXEC NOTE TRUST 2.19% A4 4 |   |           | 1FE              | 1,517,578   | 99.920                         | 1,498,860   | 1,500,000   | 1,514,545                    | 0  | (3,033)                                   | 0   | 0  | 2.190    | 1.840             | MON...    | 1,460                         | 19,163                  | 05/22/2017 | 04/15/2023                |
| 254683   | BX   | 2 | DISCOVER CARD EXEC NOTE TRUST 2.39% A2 7 |   |           | 1FE              | 1,016,836   | 99.980                         | 999,840     | 1,000,000   | 1,015,528                    | 0  | (1,308)                                   | 0   | 0  | 2.390    | 1.990             | MON...    | 1,062                         | 7,967                   | 08/18/2017 | 07/15/2024                |
| 34529S   | AA   | 7 | FORD CRDT AUTO OWNR TR 2017 2 2.36% A 3/ |   |           | 1FE              | 2,985,515   | 99.090                         | 2,972,790   | 3,000,000   | 2,986,403                    | 0  | 888                                       | 0   | 0  | 2.360    | 2.810             | MON...    | 3,147                         | 9,833                   | 11/29/2017 | 03/15/2029                |
| 34530W   | AA   | 5 | FORD CRDT AUTO OWNER TR 2015 2 2.44% A 1 |   |           | 1FE              | 2,029,063   | 100.380                        | 2,007,640   | 2,000,000   | 2,024,826                    | 0  | (4,236)                                   | 0   | 0  | 2.440    | 1.820             | MON...    | 2,169                         | 16,267                  | 08/18/2017 | 01/15/2027                |
| 34532E   | AE   | 5 | FORD CD AUTO OWNER TR 2016 B 1.52% A4 8/ |   |           | 1FE              | 1,493,438   | 98.880                         | 1,483,335   | 1,500,000   | 1,494,961                    | 0  | 1,523                                     | 0   | 0  | 1.520    | 1.700             | MON...    | 1,013                         | 13,300                  | 05/22/2017 | 08/15/2021                |
| 44928X   | AL   | 8 | ICG US CLO 2014 1A FLT A1R 1/20/2030     |   | D         | 1FE              | 1,400,000   | 100.500                        | 1,407,000   | 1,400,000   | 1,400,000                    | 0  | 0   | 0   | 0  | 2.580    | 2.580             | JAJO..    | 4,720                         | 0                       | 10/25/2017 | 01/20/2030                |
| 56576K   | AA   | 9 | MARANON LN FNDING 2016 1A FLT A1 1/15/20 |   | C         | 1FE              | 1,000,000   | 100.620                        | 1,006,220   | 1,000,000   | 1,000,000                    | 0  | 0   | 0   | 0  | 3.450    | 3.450             | JAJO..    | 7,495                         | 27,485                  | 12/02/2016 | 01/15/2027                |
| 57629W   | BR   | 0 | MASSMUTUAL GLOBAL FUNDING II 2.50% SR SE |   |           | 1FE              | 1,185,397   | 99.040                         | 1,158,838   | 1,170,000   | 1,182,454                    | 0  | (2,436)                                   | 0   | 0  | 2.500    | 2.260             | AO....    | 6,013                         | 29,250                  | 10/13/2016 | 10/17/2022                |
| 65251X   | AA   | 4 | NEWSTAR BERKELEY FD CLO LLC 20 FLT A 10/ |   |           | 1FE              | 1,000,000   | 100.690                        | 1,006,960   | 1,000,000   | 1,000,000                    | 0  | 0   | 0   | 0  | 3.460    | 3.480             | JAJO..    | 6,550                         | 29,254                  | 10/19/2016 | 10/25/2028                |
| 67107K   | AQ   | 9 | OCP CLO LTD 2014-7A FLT A1AR 10/22/2026  |   |           | 1FE              | 1,350,000   | 100.070                        | 1,350,945   | 1,350,000   | 1,350,000                    | 0  | 0   | 0   | 0  | 2.310    | 2.310             | JAJO..    | 6,327                         | 0                       | 09/15/2017 | 10/22/2026                |
| 67108F   | AN   | 6 | OZLM FUNDING LTD 2013-4A FLT A1R 10/22/2 |   |           | 1FE              | 2,500,000   | 100.550                        | 2,513,800   | 2,500,000   | 2,500,000                    | 0  | 0   | 0   | 0  | 2.610    | 1.420             | JAJO..    | 12,881                        | 6,762                   | 08/31/2017 | 10/22/2030                |
| 675711   | AA   | 3 | OCT33 17 1A FLT A1 1/20/2031             |   | C         | 1FE              | 1,300,000   | 100.180                        | 1,302,340   | 1,300,000   | 1,300,000                    | 0  | 0   | 0   | 0  | 2.550    | 2.560             | JAJO..    | 3,042                         | 0                       | 10/16/2017 | 01/20/2031                |
| 88433R   | AC   | 6 | WIND RIVER CLO LTD 2017 2A FLT A 7/20/20 |   |           | 1FE              | 1,750,000   | 100.510                        | 1,758,925   | 1,750,000   | 1,750,000                    | 0  | 0   | 0   | 0  | 2.590    | 2.600             | JAJO..    | 24,606                        | 0                       | 05/12/2017 | 07/20/2030                |
| 94951M   | AA   | 1 | WELLFLEET CLO LTD 2017 2A FLT A1 10/20/2 |   |           | 1FE              | 2,000,000   | 100.800                        | 2,016,000   | 2,000,000   | 2,000,000                    | 0  | 0   | 0   | 0  | 2.610    | 2.620             | JAJO..    | 14,005                        | 0                       | 08/14/2017 | 10/20/2029                |
| 3599999  | Industrial & Miscellaneous - Other Loan-Backed and Structured Securities |   |  |   |           |                  | 36,864,525  | XXX                            | 36,758,006  | 36,828,000  | 36,859,163                   | 0  | (4,401)                                   | 0   | 0  | XXX      | XXX               | XXX       | 121,163                       | 270,475                 | XXX        | XXX                       |
| 3899999  | Total - Industrial & Miscellaneous (Unaffiliated)                        |   |  |   |           |                  | 96,203,970  | XXX                            | 95,237,960  | 94,107,000  | 96,049,338                   | 0  | (134,860)                                 | 0   | 0  | XXX      | XXX               | XXX       | 356,470                       | 1,119,822               | XXX        | XXX                       |
| <b>Totals</b>  |  |   |  |   |           |                  |             |                                |             |             |                              |  |   |   |  |          |                   |           |                               |                         |            |                           |
| 7799999  | Total - Issuer Obligations   |   |  |   |           |                  | 189,601,505 | XXX                            | 186,677,095 | 192,350,000 | 189,881,253                  | 0  | 261,447                                   | 0   | 0  | XXX      | XXX               | XXX       | 750,706                       | 2,763,195               | XXX        | XXX                       |
| 7999999  | Total - Commercial Mortgage-Backed Securities                            |   |  |   |           |                  | 87,825,884  | XXX                            | 87,203,663  | 84,929,000  | 87,696,216                   | 0  | (119,537)                                 | 0   | 0  | XXX      | XXX               | XXX       | 237,203                       | 822,569                 | XXX        | XXX                       |
| 8099999  | Total - Other Loan-Backed and Structured Securities                      |   |  |   |           |                  | 36,864,525  | XXX                            | 36,758,006  | 36,828,000  | 36,859,163                   | 0  | (4,401)                                   | 0   | 0  | XXX      | XXX               | XXX       | 121,163                       | 270,475                 | XXX        | XXX                       |
| 8399999  | Grand Total - Bonds  |   |  |   |           |                  | 314,291,914 | XXX                            | 310,638,764 | 314,107,000 | 314,436,632                  | 0  | 137,509                                   | 0   | 0  | XXX      | XXX               | XXX       | 1,109,072                     | 3,856,239               | XXX        | XXX                       |

E10.1

**Sch. D - Pt. 2 - Sn. 1**  
**NONE**

**Sch. D - Pt. 2 - Sn. 2**  
**NONE**

### SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1  | 2   | 3       | 4               | 5                                   | 6                         | 7           | 8           | 9                                       |
|--|---|---------|-----------------|-------------------------------------|---------------------------|-------------|-------------|---|
| CUSIP Identification                                       | Description   | Foreign | Date Acquired   | Name of Vendor                      | Number of Shares of Stock | Actual Cost | Par Value   | Paid for Accrued Interest and Dividends |
| <b>Bonds - U.S. Government</b>                             |   |         |                 |                                     |                           |             |             |   |
| 000000 00 0  | UNITED STATES TREASURY 2.00% NOTE 11/15/.....                     |         | 02/03/2017..... | Various.....                        |                           | 28,754,808  | 30,000,000  | 128,177                                 |
| 000000 00 0  | UNITED STATES TREASURY 2.38% NOTE 5/15/2.....                     |         | 06/29/2017..... | Various.....                        |                           | 30,529,416  | 30,000,000  | 85,190                                  |
| 000000 00 0  | UNITED STATES TREASURY 1.75% NOTE 6/30/2.....                     |         | 07/06/2017..... | Various.....                        |                           | 29,808,304  | 30,000,000  | 3,329                                   |
| 912828 2R 0  | UNITED STATES TREASURY 2.25% NOTE 8/15/2.....                     |         | 09/25/2017..... | NOMURA SECURITIES INT'L INC.....    |                           | 20,004,768  | 20,000,000  | 51,359                                  |
| 0599999  | Total - Bonds - U.S. Government.....                              |         |                 |                                     |                           | 109,097,296 | 110,000,000 | 268,055                                 |
| <b>Bonds - U.S. Special Revenue and Special Assessment</b> |   |         |                 |                                     |                           |             |             |   |
| 3137F2 LJ 3  | FHLMC MF STRUCTURED PT K066 3.12% A2 6/1.....                     |         | 08/09/2017..... | BANK OF AMERICA.....                |                           | 10,299,510  | 10,000,000  | 18,183                                  |
| 3137FA WS 3  | FHLMC MF STRUCTURED PT K067 3.19% A2 7/1.....                     |         | 09/22/2017..... | GOLDMAN SACHS & CO.....             |                           | 20,599,000  | 20,000,000  | 47,910                                  |
| 3137FB BX 3  | FHLMC MF STRUCTURED PT K068 3.24% A2 8/1.....                     |         | 10/18/2017..... | WELLS FARGO BANK.....               |                           | 10,299,670  | 10,000,000  | 23,429                                  |
| 3199999  | Total - Bonds - U.S. Special Revenue and Special Assessments..... |         |                 |                                     |                           | 41,198,180  | 40,000,000  | 89,522                                  |
| <b>Bonds - Industrial and Miscellaneous</b>                |   |         |                 |                                     |                           |             |             |   |
| 000000 00 0  | FORD CRDT AUTO OWNR TR 2017 2 2.36% A 3/.....                     |         | 11/29/2017..... | Various.....                        |                           | 2,985,515   | 3,000,000   | 2,098                                   |
| 02582J HJ 2  | AMERICAN EXPRESS CR MASTER TR 2.04% A 5/.....                     |         | 10/23/2017..... | BARCLAYS.....                       |                           | 2,499,623   | 2,500,000   | 0                                       |
| 05522R CX 4  | BA CREDIT CARD TRUST 1.84% A2 1/15/2023.....                      |         | 08/17/2017..... | BANK OF AMERICA.....                |                           | 1,999,829   | 2,000,000   | 0                                       |
| 09202V AC 2  | BLACK DIAMOND CLO 2017 1A FLT A1A 4/24/2.....                     | C.....  | 05/22/2017..... | NATIXIS SECURITIES NORTH AMERI..... |                           | 1,695,750   | 1,700,000   | 0                                       |
| 12591U AF 0  | COMM MTGE TR 2014-UBS2 3.96% A5 3/1/2047.....                     |         | 10/17/2017..... | DEUTSCHE BANC ALEX BROWN.....       |                           | 2,545,031   | 2,400,000   | 4,753                                   |
| 12630D AY 0  | COMM MTGE TR 2014-CR14 4.24% A4 2/1/2047.....                     |         | 09/27/2017..... | CANTOR FITZGERALD & CO.....         |                           | 1,337,708   | 1,235,000   | 4,069                                   |
| 12634N AT 5  | CSAIL COMM MTGE TR 2015 C2 3.50% A4 6/1.....                      |         | 09/27/2017..... | CREDIT SUISSE/FIRST BOSTON.....     |                           | 1,031,719   | 1,000,000   | 2,725                                   |
| 14041N FF 3  | CAP ONE MULTI-AST EXE TRUST 1.33% A4 6/1.....                     |         | 08/18/2017..... | WELLS FARGO BANK.....               |                           | 1,294,805   | 1,303,000   | 385                                     |
| 161571 HF 4  | CHASE ISSUANCE TRUST 1.27% A5 7/15/2021.....                      |         | 10/11/2017..... | DEUTSCHE BANC ALEX BROWN.....       |                           | 1,669,598   | 1,685,000   | 1,664                                   |
| 17291C BR 5  | CITIGROUP CO MTGE TR 2016 C2 2.83% A4 8/.....                     |         | 12/19/2017..... | CITIGROUP.....                      |                           | 1,954,844   | 2,000,000   | 3,147                                   |
| 17305E GB 5  | CITIBANK CC ISSUANCE TRUST 1.92% A3 4/7/.....                     |         | 11/29/2017..... | BANK OF AMERICA.....                |                           | 1,994,063   | 2,000,000   | 5,760                                   |
| 254683 BR 5  | DISCOVER CARD EXEC NOTE TRUST 2.19% A4 4.....                     |         | 05/22/2017..... | BARCLAYS.....                       |                           | 1,517,578   | 1,500,000   | 913                                     |
| 254683 BX 2  | DISCOVER CARD EXEC NOTE TRUST 2.39% A2 7.....                     |         | 08/18/2017..... | WELLS FARGO BANK.....               |                           | 1,016,836   | 1,000,000   | 531                                     |
| 34530W AA 5  | FORD CRDT AUTO OWNER TR 2015 2 2.44% A 1.....                     |         | 08/18/2017..... | BANK OF AMERICA.....                |                           | 2,029,063   | 2,000,000   | 1,084                                   |
| 34532E AE 5  | FORD CD AUTO OWNER TR 2016 B 1.52% A4 8/.....                     |         | 05/22/2017..... | J.P. MORGAN SECURITIES INC.....     |                           | 1,493,438   | 1,500,000   | 633                                     |
| 36250H AE 3  | GS MTGE SEC TR 2014-GC26 3.63% A5 11/1/2.....                     |         | 09/27/2017..... | CITIGROUP.....                      |                           | 1,189,875   | 1,140,000   | 3,218                                   |
| 36251F AW 6  | GS MTGE SEC TR 2015 GC28 3.40% A5 2/1/20.....                     |         | 12/19/2017..... | CITIGROUP.....                      |                           | 1,063,075   | 1,040,000   | 1,962                                   |
| 36253G AE 2  | GS MTGE SEC TR 2014-GC24 3.93% A5 9/1/20.....                     |         | 12/19/2017..... | CITIGROUP.....                      |                           | 2,643,652   | 2,500,000   | 5,460                                   |
| 36254K AL 6  | GS MTG SECS II 2017 GS8 3.47% A4 11/1/20.....                     |         | 11/14/2017..... | GOLDMAN SACHS & CO.....             |                           | 2,471,840   | 2,400,000   | 6,707                                   |
| 44928X AL 8  | ICG US CLO 2014 1A FLT A1R 1/20/2030.....                         | D.....  | 10/25/2017..... | GREENSLEDGE CAPITAL.....            |                           | 1,400,000   | 1,400,000   | 0                                       |
| 46590M AR 1  | JP MORGAN CHASE COMM 2016 JP2 2.82% A4.....                       |         | 09/27/2017..... | SOCIETE GENERALE.....               |                           | 1,964,609   | 2,000,000   | 4,389                                   |
| 46643P BE 9  | JPMBB COMM MTGE SEC 2014-C25 3.67% A5 11.....                     |         | 10/11/2017..... | DEUTSCHE BANC ALEX BROWN.....       |                           | 1,504,654   | 1,439,000   | 1,761                                   |
| 46648K AU 0  | JPMBB CM MORT SEC TR 2017 C7 3.41% A5 10.....                     |         | 10/13/2017..... | J.P. MORGAN SECURITIES INC.....     |                           | 2,677,987   | 2,600,000   | 7,387                                   |
| 61766L BS 7  | MORGAN STNLY BAML TR 2016-C28 3.54% A4 1.....                     |         | 12/19/2017..... | BANK OF AMERICA.....                |                           | 1,545,000   | 1,500,000   | 2,953                                   |
| 61767E AE 4  | MORGAN STAN BAML TRST 2017 C34 3.54% A4.....                      |         | 12/19/2017..... | BANK OF AMERICA.....                |                           | 3,094,727   | 3,000,000   | 5,697                                   |
| 67107K AQ 9  | OCF CLO LTD 2014-7A FLT A1AR 10/22/2026.....                      |         | 09/15/2017..... | NATIXIS SECURITIES NORTH AMERI..... |                           | 1,350,000   | 1,350,000   | 0                                       |
| 67108F AN 6  | OZLM FUNDING LTD 2013-4A FLT A1R 10/22/2.....                     |         | 08/31/2017..... | CITIGROUP.....                      |                           | 2,500,000   | 2,500,000   | 0                                       |
| 675711 AA 3  | OCT33 17 1A FLT A1 1/20/2031.....                                 | C.....  | 10/16/2017..... | CITIGROUP.....                      |                           | 1,300,000   | 1,300,000   | 0                                       |
| 88433R AC 6  | WIND RIVER CLO LTD 2017 2A FLT A 7/20/20.....                     |         | 05/12/2017..... | BANK OF AMERICA.....                |                           | 1,750,000   | 1,750,000   | 0                                       |
| 90269C AD 2  | UBS BARCLAYS COMM MTG 2012-C2 3.52% A4 5.....                     |         | 12/19/2017..... | GOLDMAN SACHS & CO.....             |                           | 1,032,734   | 1,000,000   | 1,958                                   |
| 90276T AG 9  | UBS COMM MTGE TRUST 2017 C5 3.47% A5 11/.....                     |         | 11/01/2017..... | UBS WARBURG SECURITIES.....         |                           | 2,677,794   | 2,600,000   | 3,764                                   |
| 90349G BF 1  | UBS BARCLAYS COMM MTG 2013-C6 3.24% A4 4.....                     |         | 10/12/2017..... | GOLDMAN SACHS & CO.....             |                           | 1,180,960   | 1,145,000   | 1,548                                   |
| 92939L AE 6  | WFRBS COMM MTG TR 2014 C25 3.63% A5 11/1.....                     |         | 09/27/2017..... | WELLS FARGO BANK.....               |                           | 1,564,980   | 1,500,000   | 4,236                                   |
| 94951M AA 1  | WELLFLEET CLO LTD 2017 2A FLT A1 10/20/2.....                     |         | 08/14/2017..... | CITIGROUP.....                      |                           | 2,000,000   | 2,000,000   | 0                                       |
| 94989Y AZ 6  | WELLS FARGO COMM MTGE 2016 C32 3.56% A4.....                      |         | 09/26/2017..... | WELLS FARGO BANK.....               |                           | 2,275,716   | 2,180,000   | 5,821                                   |

E13

### SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                    | 2   | 3       | 4               | 5                     | 6                         | 7           | 8           | 9                                       |
|----------------------|---|---------|-----------------|-----------------------|---------------------------|-------------|-------------|---|
| CUSIP Identification | Description                                       | Foreign | Date Acquired   | Name of Vendor        | Number of Shares of Stock | Actual Cost | Par Value   | Paid for Accrued Interest and Dividends |
| 95000A AU 1          | WELLS FARGO COM MTG TR 2015 P2 3.81% A4.....      |         | 10/11/2017..... | SOCIETE GENERALE..... |                           | 1,323,193   | 1,250,000   | 1,587                                   |
| 95000M BP 5          | WELLS FARGO COMM MTGE 2016 C36 3.06% A4.....      |         | 09/27/2017..... | BARCLAYS.....         |                           | 999,297     | 1,000,000   | 2,384                                   |
| 38999999             | Total - Bonds - Industrial and Miscellaneous..... |         |                 |                       |                           | 66,575,493  | 65,417,000  | 88,594                                  |
| 8399997              | Total - Bonds - Part 3.....                       |         |                 |                       |                           | 216,870,969 | 215,417,000 | 446,171                                 |
| 83999999             | Total - Bonds.....                                |         |                 |                       |                           | 216,870,969 | 215,417,000 | 446,171                                 |
| 99999999             | Total - Bonds, Preferred and Common Stocks.....   |         |                 |                       |                           | 216,870,969 | XXX         | 446,171                                 |

### SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1   | 2   | 3                               | 4             | 5                  | 6                         | 7              | 8              | 9              | 10                                      | Change in Book/Adjusted Carrying Value   |   |   |                                      |  | 16  | 17                                       | 18                               | 19                            | 20   | 21                               |
|---|---|---------------------------------|---------------|--------------------|---------------------------|----------------|----------------|----------------|---|--|---|---|--------------------------------------|--|---|--|----------------------------------|-------------------------------|--|----------------------------------|
|   |   |                                 |               |                    |                           |                |                |                |   | 11                                       | 12  | 13  | 14                                   | 15   |   |  |                                  |                               |  |                                  |
| CUSIP Identification                        | Description                                       | F<br>o<br>r<br>e<br>i<br>g<br>n | Disposal Date | Name of Purchaser  | Number of Shares of Stock | Consideration  | Par Value      | Actual Cost    | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) / Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B./A.C.V. (11+12-13) | Total Foreign Exchange Change in B./A.C.V. | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest / Stock Dividends Received During Year | Stated Contractual Maturity Date |
| <b>Bonds - Industrial and Miscellaneous</b> |   |                                 |               |                    |                           |                |                |                |   |  |   |   |                                      |  |   |  |                                  |                               |  |                                  |
| 36962G 7K 4                                 | GENERAL ELECTRIC CO 3.45% SR UNSEC 5/15/          | ..                              | 11/30/2017.   | CITIGROUP.....     |                           | .....1,129,087 | .....1,090,000 | .....1,179,282 | .....1,176,993                          | .....0                                   | .....(10,535)                             | .....0  | .....(10,535)                        | .....0                                     | .....1,166,458                                | .....0                                   | .....(37,370)                    | .....(37,370)                 | .....39,590  | 05/15/2024.                      |
| 44928X AA 2                                 | ICG US CLO 2014 1A FLT A1 4/20/2026.....          | C                               | 11/15/2017.   | Call 100.0000..... |                           | .....1,000,000 | .....1,000,000 | .....997,000   | .....997,147                            | .....0                                   | .....779                                  | .....0  | .....779                             | .....0                                     | .....997,927                                  | .....0                                   | .....2,073                       | .....2,073                    | .....24,564  | 04/20/2026.                      |
| 67091R AA 7                                 | OCP CLO LTD 2015 8A FLT A1 4/17/2027.....         | C                               | 10/26/2017.   | Call 100.0000..... |                           | .....1,000,000 | .....1,000,000 | .....1,002,750 | .....1,002,655                          | .....0                                   | .....(466)                                | .....0  | .....(466)                           | .....0                                     | .....1,002,189                                | .....0                                   | .....(2,189)                     | .....(2,189)                  | .....27,296  | 04/17/2027.                      |
| 3899999.                                    | Total - Bonds - Industrial and Miscellaneous..... |                                 |               |                    |                           | .....3,129,087 | .....3,090,000 | .....3,179,032 | .....3,176,795                          | .....0                                   | .....(10,222)                             | .....0  | .....(10,222)                        | .....0                                     | .....3,166,574                                | .....0                                   | .....(37,486)                    | .....(37,486)                 | .....91,450  | XXX                              |
| 8399997.                                    | Total - Bonds - Part 4.....                       |                                 |               |                    |                           | .....3,129,087 | .....3,090,000 | .....3,179,032 | .....3,176,795                          | .....0                                   | .....(10,222)                             | .....0  | .....(10,222)                        | .....0                                     | .....3,166,574                                | .....0                                   | .....(37,486)                    | .....(37,486)                 | .....91,450  | XXX                              |
| 8399999.                                    | Total - Bonds.....                                |                                 |               |                    |                           | .....3,129,087 | .....3,090,000 | .....3,179,032 | .....3,176,795                          | .....0                                   | .....(10,222)                             | .....0  | .....(10,222)                        | .....0                                     | .....3,166,574                                | .....0                                   | .....(37,486)                    | .....(37,486)                 | .....91,450  | XXX                              |
| 9999999.                                    | Total - Bonds, Preferred and Common Stocks.....   |                                 |               |                    |                           | .....3,129,087 | XXX            | .....3,179,032 | .....3,176,795                          | .....0                                   | .....(10,222)                             | .....0  | .....(10,222)                        | .....0                                     | .....3,166,574                                | .....0                                   | .....(37,486)                    | .....(37,486)                 | .....91,450  | XXX                              |

**Sch. D - Pt. 5**

**NONE**

**Sch. D - Pt. 6 - Sn. 1**

**NONE**

**Sch. D - Pt. 6 - Sn. 2**

**NONE**

**Sch. DA - Pt. 1**

**NONE**

**Sch. DB - Pt. A - Sn. 1**

**NONE**

**Sch. DB - Pt. A - Sn. 2**

**NONE**

**Sch. DB - Pt. B - Sn. 1**

**NONE**

**Sch. DB - Pt. B - Sn. 2**

**NONE**

**Sch. DB - Pt. D - Sn. 1**

**NONE**

**Sch. DB - Pt. D - Sn. 2**

**NONE**

**Sch. DL - Pt. 1**

**NONE**

**Sch. DL - Pt. 2**

**NONE**

**Sch. E - Pt. 1**

**NONE**



## SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

| 1<br>CUSIP Identification   | 2<br>Description                    | 3<br>Code | 4<br>Date Acquired | 5<br>Rate of Interest | 6<br>Maturity Date | 7<br>Book/Adjusted Carrying Value | 8<br>Amount of Interest Due & Accrued | 9<br>Amount Received During Year |
|---|-------------------------------------|-----------|--------------------|-----------------------|--------------------|-----------------------------------|---------------------------------------|----------------------------------|
| <b>Exempt Money Market Mutual Funds as Identified by the SVO</b>                |                                     |           |                    |                       |                    |                                   |                                       |                                  |
| 31607A 70 3   | FIDELIT INVESTMENTS MONEY MARK..... |           | 12/26/2017.....    | 1.199                 |                    | 37,942,650                        | 0                                     | 22,112                           |
| 8599999. Total - Exempt Money Market Mutual Funds as Identified by the SVO..... |                                     |           |                    |                       |                    | 37,942,650                        | 0                                     | 22,112                           |
| 8899999. Total - Cash Equivalents.....  |                                     |           |                    |                       |                    | 37,942,650                        | 0                                     | 22,112                           |

**SCHEDULE E - PART 3 - SPECIAL DEPOSITS**

| States, Etc.                         | 1<br>Type of Deposit | 2<br>Purpose of Deposit | Deposits for the Benefit of All Policyholders |                 | All Other Special Deposits         |                 |
|--------------------------------------|----------------------|-------------------------|---|-----------------|------------------------------------|-----------------|
|                                      |                      |                         | 3<br>Book/Adjusting Carrying Value            | 4<br>Fair Value | 5<br>Book/Adjusting Carrying Value | 6<br>Fair Value |
| 1. Alabama.....AL                    |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 2. Alaska.....AK                     |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 3. Arizona.....AZ                    |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 4. Arkansas.....AR                   |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 5. California.....CA                 |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 6. Colorado.....CO                   |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 7. Connecticut.....CT                |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 8. Delaware.....DE                   |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 9. District of Columbia.....DC       |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 10. Florida.....FL                   |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 11. Georgia.....GA                   |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 12. Hawaii.....HI                    |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 13. Idaho.....ID                     |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 14. Illinois.....IL                  |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 15. Indiana.....IN                   |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 16. Iowa.....IA                      |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 17. Kansas.....KS                    |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 18. Kentucky.....KY                  |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 19. Louisiana.....LA                 |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 20. Maine.....ME                     |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 21. Maryland.....MD                  |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 22. Massachusetts.....MA             |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 23. Michigan.....MI                  |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 24. Minnesota.....MN                 |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 25. Mississippi.....MS               |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 26. Missouri.....MO                  |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 27. Montana.....MT                   |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 28. Nebraska.....NE                  |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 29. Nevada.....NV                    |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 30. New Hampshire.....NH             |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 31. New Jersey.....NJ                |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 32. New Mexico.....NM                |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 33. New York.....NY                  |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 34. North Carolina.....NC            |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 35. North Dakota.....ND              |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 36. Ohio.....OH                      |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 37. Oklahoma.....OK                  |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 38. Oregon.....OR                    |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 39. Pennsylvania.....PA              |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 40. Rhode Island.....RI              |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 41. South Carolina.....SC            |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 42. South Dakota.....SD              |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 43. Tennessee.....TN                 |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 44. Texas.....TX                     |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 45. Utah.....UT                      |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 46. Vermont.....VT                   |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 47. Virginia.....VA                  |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 48. Washington.....WA                |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 49. West Virginia.....WV             |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 50. Wisconsin.....WI                 |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 51. Wyoming.....WY                   |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 52. American Samoa.....AS            |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 53. Guam.....GU                      |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 54. Puerto Rico.....PR               |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 55. US Virgin Islands.....VI         |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 56. Northern Mariana Islands.....MP  |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 57. Canada.....CAN                   |                      |                         | .....0  | .....0          | .....0                             | .....0          |
| 58. Aggregate Alien and Other.....OT | XXX                  | XXX                     | .....0  | .....0          | .....0                             | .....0          |
| 59. Total.....                       | XXX                  | XXX                     | .....0  | .....0          | .....0                             | .....0          |

NONE

**DETAILS OF WRITE-INS**

|  |     |     |        |        |        |        |
|--|-----|-----|--------|--------|--------|--------|
| 5801. ....   |     |     | .....0 | .....0 | .....0 | .....0 |
| 5802. ....   |     |     | .....0 | .....0 | .....0 | .....0 |
| 5803. ....   |     |     | .....0 | .....0 | .....0 | .....0 |
| 5898. Summary of remaining write-ins for line 58 from overflow page..... | XXX | XXX | .....0 | .....0 | .....0 | .....0 |
| 5899. Total (Lines 5801 thru 5803+5898) (Line 58 above).....             | XXX | XXX | .....0 | .....0 | .....0 | .....0 |

**2017 ALPHABETICAL INDEX  
LIFE ANNUAL STATEMENT BLANK**

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