

ANNUAL STATEMENT

OF THE

Cape Verity I, Inc.

TO THE

Insurance Department

OF THE

STATE OF

**FOR THE YEAR ENDED
DECEMBER 31, 2017**

LIFE AND ACCIDENT AND HEALTH

2017



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2017
OF THE CONDITION AND AFFAIRS OF THE

Cape Verity I, Inc.

NAIC Group Code 3891 4734 NAIC Company Code 15475 Employer's ID Number 46-3465867
(Current) (Prior)

Organized under the Laws of Iowa, State of Domicile or Part of Entry IA

Country of Domicile United States of America

Incorporated/Organized 08/21/2013 Commenced Business 08/23/2013

Statutory Home Office 215 10th Street Suite 1100, Des Moines, IA, US 50309
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 215 10th Street Suite 1100
(Street and Number)
Des Moines, IA, US 50309 855-887-4487
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 215 10th Street Suite 1100, Des Moines, IA, US 50309
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 215 10th Street Suite 1100
(Street and Number)
Des Moines, IA, US 50309 855-887-4487
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address NA

Statutory Statement Contact Tonya Rachelle Maxwell, 515-393-3725
(Name) (Area Code) (Telephone Number)
tonya.maxwell@gafg.com,
(E-mail Address) (FAX Number)

OFFICERS

Chief Executive Officer Robert Michael Arena Jr. # Vice President, Chief Actuary, Appointed Actuary, and Valuation Actuary David Eberhart Neve
President David Paul Wilken # Chief Financial Officer and Treasurer John Joseph Fowler

OTHER

Philip William Sherrill, Senior Vice President Gary Phillip Silber, Senior Vice President and Secretary Maureen Helen Henderson, Senior Vice President and Assistant Secretary
Deva Rishi Mishra, Senior Vice President Kurt William Bernlohr #, Vice President and Assistant Secretary Tonya Rachelle Maxwell #, Vice President

DIRECTORS OR TRUSTEES

Robert Michael Arena Jr. # Hanben Kim Lee Gilles Maurice Dellaert
David Paul Wilken #

State of Iowa SS:
County of Polk

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David Paul Wilken

David Paul Wilken
President

Gary Phillip Silber

Gary Phillip Silber
Senior Vice President and Secretary

John Joseph Fowler

John Joseph Fowler
Chief Financial Officer and Treasurer

Subscribed and sworn to before me this 19th day of February, 2018
Cynthia G. Hammack

- a. Is this an original filing? Yes No []
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	764,249,233		764,249,233	718,772,659
2. Stocks (Schedule D):				
2.1 Preferred stocks				
2.2 Common stocks				
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	6,141,300		6,141,300	9,347,051
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$				
encumbrances)				
4.2 Properties held for the production of income (less				
\$				
encumbrances)				
4.3 Properties held for sale (less \$				
encumbrances)				
5. Cash (\$7,264 , Schedule E - Part 1), cash equivalents				
(\$9,585,362 , Schedule E - Part 2) and short-term				
investments (\$4,767,838 , Schedule DA)	14,360,464		14,360,464	6,990,736
6. Contract loans (including \$ premium notes)	11,677,482		11,677,482	10,664,531
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)				
9. Receivables for securities				
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	796,428,479		796,428,479	745,774,977
13. Title plants less \$ charged off (for Title insurers				
only)				
14. Investment income due and accrued	7,936,940		7,936,940	7,514,418
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums and agents' balances and installments booked but				
deferred and not yet due (including \$				
earned but unbilled premiums)				
15.3 Accrued retrospective premiums (\$) and				
contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies	23,168,988		23,168,988	22,320,696
16.3 Other amounts receivable under reinsurance contracts	15,010,751		15,010,751	7,630,976
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	117,693,159	117,693,159		
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets				
(\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	504,983,773		504,983,773	499,356,044
26. Total assets excluding Separate Accounts, Segregated Accounts and				
Protected Cell Accounts (Lines 12 to 25)	1,465,222,090	117,693,159	1,347,528,931	1,282,597,111
27. From Separate Accounts, Segregated Accounts and Protected Cell				
Accounts				
28. Total (Lines 26 and 27)	1,465,222,090	117,693,159	1,347,528,931	1,282,597,111
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501. Contingent Note	504,983,773		504,983,773	499,356,044
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	504,983,773		504,983,773	499,356,044

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 1,263,535,744 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve)	1,263,535,744	1,208,900,683
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)		
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)		
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)		
5. Policyholders' dividends \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)		
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 6,815,679 assumed and \$ ceded	6,815,679	7,863,237
9.4 Interest maintenance reserve (IMR, Line 6)	19,300,532	18,815,982
10. Commissions to agents due or accrued-life and annuity contracts \$ accident and health \$ and deposit-type contract funds \$		
11. Commissions and expense allowances payable on reinsurance assumed	668,458	685,707
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)		
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)		
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	964,363	988,480
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	3,282,462	2,648,657
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	300	
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	951	
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	1,294,568,489	1,239,902,746
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	1,294,568,489	1,239,902,746
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	504,983,773	499,356,044
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	66,500,000	66,500,000
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(521,023,331)	(525,661,679)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	50,460,442	40,194,365
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	52,960,442	42,694,365
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,347,528,931	1,282,597,111
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)		
3101. Contingent Note Surplus	504,983,773	499,356,044
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)	504,983,773	499,356,044
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	18,163,540	20,537,552
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	36,277,053	35,004,221
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	935,685	979,497
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)		
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	24,915,463	
9. Total (Lines 1 to 8.3)	80,291,741	56,521,270
10. Death benefits	11,185,266	6,902,316
11. Matured endowments (excluding guaranteed annual pure endowments)		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)		
13. Disability benefits and benefits under accident and health contracts		
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	9,034,562	9,102,856
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds		
18. Payments on supplementary contracts with life contingencies		
19. Increase in aggregate reserves for life and accident and health contracts	56,163,370	66,506,746
20. Totals (Lines 10 to 19)	76,383,198	82,511,918
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)		
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	2,363,159	2,645,041
23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4)		14,349
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	300	
25. Increase in loading on deferred and uncollected premiums		
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions		4,775,472
28. Totals (Lines 20 to 27)	78,746,657	89,946,780
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,545,084	(33,425,510)
30. Dividends to policyholders		
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,545,084	(33,425,510)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(1,744,751)	(13,347,350)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	3,289,835	(20,078,160)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$580,296 (excluding taxes of \$764,742 transferred to the IMR)	(780,975)	(824,406)
35. Net income (Line 33 plus Line 34)	2,508,860	(20,902,566)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	42,694,365	41,114,627
37. Net income (Line 35)	2,508,860	(20,902,566)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$		
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	(79,004,241)	(1,029,955)
41. Change in nonadmitted assets	79,004,241	1,206,248
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	(633,805)	(343,940)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus	8,391,022	22,649,951
54. Net change in capital and surplus for the year (Lines 37 through 53)	10,266,077	1,579,738
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	52,960,442	42,694,365
DETAILS OF WRITE-INS		
08.301. Funds Withheld Miscellaneous Income	24,915,463	
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	24,915,463	
2701. Funds Withheld Miscellaneous Expense		4,775,472
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)		4,775,472
5301. Tax Sharing Agreement	1,487,475	(9,414,854)
5302. Contingent Note Surplus	5,627,727	32,064,805
5303. Prior Year Surplus Adj	1,275,820	
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	8,391,022	22,649,951

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	5,056,593	
2. Net investment income	34,637,956	32,773,879
3. Miscellaneous income	18,614,210	
4. Total (Lines 1 through 3)	58,308,759	32,773,879
5. Benefit and loss related payments	18,533,692	
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	2,380,709	
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)		
10. Total (Lines 5 through 9)	20,914,401	
11. Net cash from operations (Line 4 minus Line 10)	37,394,358	32,773,879
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	149,526,481	245,615,561
12.2 Stocks		
12.3 Mortgage loans	3,079,060	5,817,854
12.4 Real estate		
12.5 Other invested assets		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments		
12.7 Miscellaneous proceeds		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	152,605,541	251,433,415
13. Cost of investments acquired (long-term only):		
13.1 Bonds	180,671,452	290,759,820
13.2 Stocks		
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets		
13.6 Miscellaneous applications		(301,642)
13.7 Total investments acquired (Lines 13.1 to 13.6)	180,671,452	290,458,178
14. Net increase (decrease) in contract loans and premium notes	1,733,923	
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(29,799,834)	(39,024,763)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock		
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities		
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	(224,795)	1,164,746
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(224,796)	1,164,746
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	7,369,728	(5,086,138)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	6,990,736	12,076,874
19.2 End of year (Line 18 plus Line 19.1)	14,360,464	6,990,736
Note: Supplemental disclosures of cash flow information for non-cash transactions:		
20.0001. Settled Assumed Reinsurance Obligation	12,400,901	(3,630,364)
20.0002. Settled Ceded Reinsurance Obligation	(903,539)	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health			12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	
1. Premiums and annuity considerations for life and accident and health contracts	18,163,540		18,163,540									
2. Considerations for supplementary contracts with life contingencies												
3. Net investment income	36,277,053		36,277,053									
4. Amortization of Interest Maintenance Reserve (IMR)	935,685		935,685									
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded												
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income	24,915,463		24,915,463									
9. Totals (Lines 1 to 8.3)	80,291,741		80,291,741									
10. Death benefits	11,185,266		11,185,266									
11. Matured endowments (excluding guaranteed annual pure endowments)												
12. Annuity benefits												
13. Disability benefits and benefits under accident and health contracts												
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	9,034,562		9,034,562									
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds												
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts	56,163,370		56,163,370									
20. Totals (Lines 10 to 19)	76,383,198		76,383,198									
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)												
22. Commissions and expense allowances on reinsurance assumed	2,363,159		2,363,159									
23. General insurance expenses												
24. Insurance taxes, licenses and fees, excluding federal income taxes	300		300									
25. Increase in loading on deferred and uncollected premiums												
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions												
28. Totals (Lines 20 to 27)	78,746,657		78,746,657									
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,545,084		1,545,084									
30. Dividends to policyholders												
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,545,084		1,545,084									
32. Federal income taxes incurred (excluding tax on capital gains)	(1,744,751)		(1,744,751)									
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	3,289,835		3,289,835									
DETAILS OF WRITE-INS												
08.301. Funds Withheld Miscellaneous Income	24,915,463		24,915,463									
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	24,915,463		24,915,463									
2701.												
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)												

(a) Includes the following amounts for FEGLI/SGLI: Line 1 _____, Line 10 _____, Line 16 _____, Line 23 _____, Line 24 _____

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	1,208,900,683		1,208,900,683					
2. Tabular net premiums or considerations	18,163,540		18,163,540					
3. Present value of disability claims incurred					XXX			
4. Tabular interest	48,309,779		48,309,779					
5. Tabular less actual reserve released								
6. Increase in reserve on account of change in valuation basis								
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve		XXX		XXX	XXX	XXX	XXX	XXX
7. Other increases (net)	41,186,692		41,186,692					
8. Totals (Lines 1 to 7)	1,316,560,694		1,316,560,694					
9. Tabular cost	32,805,121		32,805,121		XXX			
10. Reserves released by death	11,185,266		11,185,266	XXX	XXX			XXX
11. Reserves released by other terminations (net)	9,034,562		9,034,562					
12. Annuity, supplementary contract and disability payments involving life contingencies								
13. Net transfers to or (from) Separate Accounts								
14. Total Deductions (Lines 9 to 13)	53,024,949		53,024,949					
15. Reserve December 31, current year	1,263,535,745		1,263,535,745					

EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds	(a)	
1.1 Bonds exempt from U.S. tax	(a)	
1.2 Other bonds (unaffiliated)	(a) 34,701,261	35,146,512
1.3 Bonds of affiliates	(a)	
2.1 Preferred stocks (unaffiliated)	(b)	
2.11 Preferred stocks of affiliates	(b)	
2.2 Common stocks (unaffiliated)		
2.21 Common stocks of affiliates		
3. Mortgage loans	(c) 380,194	364,594
4. Real estate	(d)	
5. Contract loans	645,724	645,724
6. Cash, cash equivalents and short-term investments	(e) 121,202	121,202
7. Derivative instruments	(f)	
8. Other invested assets		
9. Aggregate write-ins for investment income		
10. Total gross investment income	35,848,381	36,278,032
11. Investment expenses		(g)
12. Investment taxes, licenses and fees, excluding federal income taxes		(g)
13. Interest expense		(h)
14. Depreciation on real estate and other invested assets		(i)
15. Aggregate write-ins for deductions from investment income		979
16. Total deductions (Lines 11 through 15)		979
17. Net investment income (Line 10 minus Line 16)		36,277,053
DETAILS OF WRITE-INS		
0901.		
0902.		
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page		
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)		
1501. Miscellaneous Investment Expense		979
1502.		
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		979

- (a) Includes \$ 2,360,232 accrual of discount less \$ 1,711,919 amortization of premium and less \$ 1,375,342 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ 126,691 amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds					
1.1 Bonds exempt from U.S. tax					
1.2 Other bonds (unaffiliated)	1,984,305		1,984,305		
1.3 Bonds of affiliates					
2.1 Preferred stocks (unaffiliated)					
2.11 Preferred stocks of affiliates					
2.2 Common stocks (unaffiliated)					
2.21 Common stocks of affiliates					
3. Mortgage loans					
4. Real estate					
5. Contract loans					
6. Cash, cash equivalents and short-term investments					
7. Derivative instruments					
8. Other invested assets					
9. Aggregate write-ins for capital gains (losses)					
10. Total capital gains (losses)	1,984,305		1,984,305		
DETAILS OF WRITE-INS					
0901.					
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page					
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)					

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)	10 Other	
FIRST YEAR (other than single)											
1. Uncollected											
2. Deferred and accrued											
3. Deferred, accrued and uncollected:											
3.1 Direct											
3.2 Reinsurance assumed											
3.3 Reinsurance ceded											
3.4 Net (Line 1 + Line 2)											
4. Advance											
5. Line 3.4 - Line 4											
6. Collected during year:											
6.1 Direct											
6.2 Reinsurance assumed											
6.3 Reinsurance ceded											
6.4 Net											
7. Line 5 + Line 6.4											
8. Prior year (uncollected + deferred and accrued - advance)											
9. First year premiums and considerations:											
9.1 Direct											
9.2 Reinsurance assumed											
9.3 Reinsurance ceded											
9.4 Net (Line 7 - Line 8)											
SINGLE											
10. Single premiums and considerations:											
10.1 Direct											
10.2 Reinsurance assumed											
10.3 Reinsurance ceded											
10.4 Net											
RENEWAL											
11. Uncollected											
12. Deferred and accrued											
13. Deferred, accrued and uncollected:											
13.1 Direct											
13.2 Reinsurance assumed											
13.3 Reinsurance ceded											
13.4 Net (Line 11 + Line 12)											
14. Advance											
15. Line 13.4 - Line 14											
16. Collected during year:											
16.1 Direct											
16.2 Reinsurance assumed	18,163,540		18,163,540								
16.3 Reinsurance ceded											
16.4 Net	18,163,540		18,163,540								
17. Line 15 + Line 16.4	18,163,540		18,163,540								
18. Prior year (uncollected + deferred and accrued - advance)											
19. Renewal premiums and considerations:											
19.1 Direct											
19.2 Reinsurance assumed	18,163,540		18,163,540								
19.3 Reinsurance ceded											
19.4 Net (Line 17 - Line 18)	18,163,540		18,163,540								
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct											
20.2 Reinsurance assumed	18,163,540		18,163,540								
20.3 Reinsurance ceded											
20.4 Net (Lines 9.4 + 10.4 + 19.4)	18,163,540		18,163,540								

EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)	10 Other	
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums											
22. All other											
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded											
23.2 Reinsurance assumed											
23.3 Net ceded less assumed											
24. Single:											
24.1 Reinsurance ceded											
24.2 Reinsurance assumed											
24.3 Net ceded less assumed											
25. Renewal:											
25.1 Reinsurance ceded											
25.2 Reinsurance assumed	2,363,159		2,363,159								
25.3 Net ceded less assumed	(2,363,159)		(2,363,159)								
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)											
26.2 Reinsurance assumed (Page 6, Line 22)	2,363,159		2,363,159								
26.3 Net ceded less assumed	(2,363,159)		(2,363,159)								
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)											
28. Single											
29. Renewal											
30. Deposit-type contract funds											
31. Totals (to agree with Page 6, Line 21)											

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business		
		2 Cost Containment	3 All Other			
1. Rent						
2. Salaries and wages						
3.11 Contributions for benefit plans for employees						
3.12 Contributions for benefit plans for agents						
3.21 Payments to employees under non-funded benefit plans						
3.22 Payments to agents under non-funded benefit plans						
3.31 Other employee welfare						
3.32 Other agent welfare						
4.1 Legal fees and expenses						
4.2 Medical examination fees						
4.3 Inspection report fees						
4.4 Fees of public accountants and consulting actuaries						
4.5 Expense of investigation and settlement of policy claims						
5.1 Traveling expenses						
5.2 Advertising						
5.3 Postage, express, telegraph and telephone						
5.4 Printing and stationery						
5.5 Cost or depreciation of furniture and equipment						
5.6 Rental of equipment						
5.7 Cost or depreciation of EDP equipment and software						
6.1 Books and periodicals						
6.2 Bureau and association fees						
6.3 Insurance, except on real estate						
6.4 Miscellaneous losses						
6.5 Collection and bank service charges						
6.6 Sundry general expenses						
6.7 Group service and administration fees						
6.8 Reimbursements by uninsured plans						
7.1 Agency expense allowance						
7.2 Agents' balances charged off (less \$ recovered)						
7.3 Agency conferences other than local meetings						
9.1 Real estate expenses						
9.2 Investment expenses not included elsewhere						
9.3 Aggregate write-ins for expenses						
10. General expenses incurred						(a)
11. General expenses unpaid December 31, prior year						
12. General expenses unpaid December 31, current year						
13. Amounts receivable relating to uninsured plans, prior year						
14. Amounts receivable relating to uninsured plans, current year						
15. General expenses paid during year (Lines 10+11-12-13+14)						
DETAILS OF WRITE-INS						
09.301.						
09.302.						
09.303.						
09.398. Summary of remaining write-ins for Line 9.3 from overflow page						
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)						

NONE

(a) Includes management fees of \$ _____ to affiliates and \$ _____ to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business		
1. Real estate taxes					
2. State insurance department licenses and fees					
3. State taxes on premiums					
4. Other state taxes, including \$ _____ for employee benefits					
5. U.S. Social Security taxes					
6. All other taxes	300				300
7. Taxes, licenses and fees incurred	300				300
8. Taxes, licenses and fees unpaid December 31, prior year					
9. Taxes, licenses and fees unpaid December 31, current year					
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	300				300

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
	1. Applied to pay renewal premiums	
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts included on Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

NONE

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0100001. 1980 CSO ANB 4.00% CRVM 2006-2008	824,402,400	824,402,400			
0100002. 1980 CSO ANB 4.50% CRVM 2005	101,750,133	101,750,133			
0100003. 2001 CSO ANB 4.00% CRVM 2008	76,017,024	76,017,024			
0100004. 2001 CSO Pref ANB 4.00% CRVM 2008	216,421,036	216,421,036			
0199997. Totals (Gross)	1,218,590,593	1,218,590,593			
0199998. Reinsurance ceded					
0199999. Life Insurance: Totals (Net)	1,218,590,593	1,218,590,593			
0299998. Reinsurance ceded		XXX		XXX	
0299999. Annuities: Totals (Net)		XXX		XXX	
0399998. Reinsurance ceded					
0399999. SCWLC: Totals (Net)					
0499998. Reinsurance ceded					
0499999. Accidental Death Benefits: Totals (Net)					
0599998. Reinsurance ceded					
0599999. Disability-Active Lives: Totals (Net)					
0699998. Reinsurance ceded					
0699999. Disability-Disabled Lives: Totals (Net)					
0700001. For excess of valuation net premiums over corresponding gross premiums on respective policies, computed according to the standard of valuation required by this state	44,945,151	44,945,151			
0799997. Totals (Gross)	44,945,151	44,945,151			
0799998. Reinsurance ceded					
0799999. Miscellaneous Reserves: Totals (Net)	44,945,151	44,945,151			
9999999. Totals (Net) - Page 3, Line 1	1,263,535,744	1,263,535,744			

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [] No [X]
- 1.2 If not, state which kind is issued.
Assumed Business Only
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [] No [X]
- 2.2 If not, state which kind is issued.
Assumed Business Only
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [X] No []
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [] No [X]
If so, state:
4.1 Amount of insurance? \$
4.2 Amount of reserve? \$
4.3 Basis of reserve:
- 4.4 Basis of regular assessments:
- 4.5 Basis of special assessments:
- 4.6 Assessments collected during the year \$
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No [X]
6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$
Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements \$
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
- 7.3 State the amount of reserves established for this business: \$
7.4 Identify where the reserves are reported in the blank:
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$
8.2 State the amount of reserves established for this business: \$
8.3 Identify where the reserves are reported in the blank:
- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [] No [X]
9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$
9.2 State the amount of reserves established for this business: \$
9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
NONE			
9999999 - Total (Column 4, only)			

Exhibit 6 - Aggregate Reserves for Accident and Health Contracts

N O N E

Exhibit 7 - Deposit-Type Contracts

N O N E

Exhibit 8 - Contract Claims - Part 1 - Liability End of Current Year

N O N E

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct											
1.2 Reinsurance assumed	11,185,266		11,185,266								
1.3 Reinsurance ceded											
1.4 Net	(d) 11,185,266		11,185,266								
2. Liability December 31, current year from Part 1:											
2.1 Direct											
2.2 Reinsurance assumed											
2.3 Reinsurance ceded											
2.4 Net											
3. Amounts recoverable from reinsurers December 31, current year											
4. Liability December 31, prior year:											
4.1 Direct											
4.2 Reinsurance assumed											
4.3 Reinsurance ceded											
4.4 Net											
5. Amounts recoverable from reinsurers December 31, prior year											
6. Incurred Benefits											
6.1 Direct											
6.2 Reinsurance assumed	11,185,266		11,185,266								
6.3 Reinsurance ceded											
6.4 Net	11,185,266		11,185,266								

- (a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.
- (b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.
- (c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.
- (d) Includes \$ premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)			
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection			
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due ..			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	117,693,159	196,697,400	79,004,241
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets			
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable			
25. Aggregate write-ins for other than invested assets			
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	117,693,159	196,697,400	79,004,241
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	117,693,159	196,697,400	79,004,241
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501. Accounts Receivable - Miscellaneous			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)			

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

Cape Verity I, Inc. ("Cape Verity I" or "the Company") is a special purpose captive organized under the laws of the State of Iowa, and is a wholly-owned subsidiary of Accordia Life and Annuity Company ("Accordia"). The accompanying financial statements of Cape Verity I, Inc. are presented on the basis of accounting practices prescribed or permitted by the Insurance Division, Department of Commerce, of the State of Iowa (Iowa Department). The National Association of Insurance Commissioners ("NAIC") Accounting Practices & Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the Iowa Department.

Pursuant to Iowa Administrative Code ("IAC") Section 191-99.11(3), *Limited Purpose Subsidiary Life Insurance Company*, the Company has included as an admitted asset the outstanding principal amount of a Variable Funding Puttable Note (contingent note) serving as collateral for reinsurance credit taken by an affiliated cedant in connection with a reinsurance agreement entered into between the Company and the affiliated cedant. The contingent note was issued by CVI Issuer LLC, and is held for the benefit of the affiliated cedant. The contingent note is not included as a risk-based asset in the Company's risk-based capital calculation.

A reconciliation of the Company's net income (loss) and statutory surplus between practices prescribed and permitted by the State of Iowa and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2017	2016
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 2,508,860	\$ (20,902,566)
(2) State prescribed practices that are an increase/(decrease) from NAIC SAP:					
(3) State permitted practices that are an increase/(decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ 2,508,860	\$ (20,902,566)
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 52,960,442	\$ 42,694,365
(6) State prescribed practices that are an increase/(decrease) from NAIC SAP:					
	SSAP 4	3	31	504,983,773	499,356,044
(7) State permitted practices that are an increase/(decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ (452,023,331)	\$ (456,661,679)

If the Company had not been permitted to include the contingent note in surplus, the Company's risk-based capital would have been below Mandatory Control Level.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities as of the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Reinsurance treaties that do not meet the definition of risk transfer are recorded under the rules of deposit accounting as prescribed in Statement of Statutory Accounting Principles ("SSAP") No. 61R – *Life, Deposit-Type and Accident and Health Reinsurance* and are carried as a deposit liability, net income and expenses are shown in the aggregate write in line on the summary of operations. Expenses incurred in connection with acquiring new insurance business, including the acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company uses the following accounting policies, as applicable:

- (1) Short-term investments that have original maturities of greater than three months and less than twelve months at date of purchase are carried at amortized cost, which approximates fair value.
- (2) Bonds not backed by other loans are stated at amortized cost or fair value, using the modified scientific method, in accordance with the NAIC *Purposes and Procedures* Manual of the Capital Markets and Investment Analysis Office.
- (3) The Company does not have any common stock.
- (4) The Company does not have any preferred stock.
- (5) Mortgage loans are stated at amortized cost or fair value, in accordance with the NAIC *Purposes and Procedures* Manual of the Capital Markets and Investment Analysis Office.
- (6) Loan-backed bonds and structured securities are stated at amortized cost using the interest method including anticipated prepayments at the date of purchase in accordance with SSAP 43-R - *Loan-backed and Structured Securities*. Changes in prepayment speeds and estimated cash flows from the original purchase assumptions are evaluated quarterly and are accounted for on the prospective basis.
- (7) The Company does not have any investments in affiliates.
- (8) The Company does not have any investments in joint ventures.
- (9) The Company does not have any derivative instruments.
- (10) The Company has no accident and health business and therefore no premium deficiency calculation.
- (11) The Company has no accident and health business and therefore no unpaid losses or loss adjustment expenses.
- (12) The Company does not carry any fixed assets.
- (13) The Company does not have any pharmaceutical rebate receivables.

D. Going Concern

There is no substantial doubt about the Company's ability to continue as a going concern.

Notes to the Financial Statements

2. Accounting Changes and Corrections of Errors

The Company discovered reporting errors for prior years. The impact of these errors has been reclassified to opening surplus per SSAP No. 3 *Accounting Changes and Corrections of Errors*, paragraph 10, which states: "Correction of errors in previously issued financial statements shall be reported as adjustments to unassigned funds (surplus) in the period an error is detected." Subsequent to the filing of the 2016 annual statement, the Company discovered premiums were understated by \$587,619, surrenders were overstated by \$1,047,078, reserves were overstated by \$1,528,311, taxes understated by \$1,887,188 for a net effect of \$100,582.

3. Business Combinations and Goodwill

- A. Statutory Purchase Method - Not Applicable
- B. Statutory Merger - Not Applicable
- C. Assumption Reinsurance - Not Applicable
- D. Impairment Loss - Not Applicable

4. Discontinued Operations - Not Applicable

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

- (1) There were no new mortgage loans as of December 31, 2017
- (2) The maximum percentage of any one loan to the value of the security at the time of the loan, exclusive for insured or guaranteed or purchase money mortgages was: 62.04%
- (3) Taxes, assessments and any amounts advanced and not included in mortgage loan total - None
- (4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement

As of December 31, 2017 and December 31, 2016 mortgage loans totaled \$6,141,300 and \$9,347,051, respectively, with all non-insured commercial mortgages under 30 days past due.

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$	\$	\$	\$	\$	6,141,300	\$ 6,141,300
(b) 30 - 59 days past due							
(c) 60 - 89 days past due							
(d) 90 - 179 days past due							
(e) 180+ days past due							
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
(b) Number of loans							
(c) Percent reduced	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$
b. Prior Year							
1. Recorded Investment							
(a) Current	\$	— \$	— \$	— \$	— \$	9,347,051	\$ 9,347,051
(b) 30 - 59 days past due							
(c) 60 - 89 days past due							
(d) 90 - 179 days past due							
(e) 180+ days past due							
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$	— \$	— \$	— \$	— \$	— \$	— \$
(b) Interest accrued							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$	— \$	— \$	— \$	— \$	— \$	— \$
(b) Interest accrued							
4. Interest Reduced							
(a) Recorded investment	\$	— \$	— \$	— \$	— \$	— \$	— \$
(b) Number of loans							
(c) Percent reduced	—%	—%	—%	—%	—%	—%	—%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment	\$	\$	\$	\$	\$	\$	\$

- (5) Investment in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan - Not Applicable

Annual Statement for the Year 2017 of the Cape Verity I, Inc.
Notes to the Financial Statements

5. Investments (Continued)

- (6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting - None
- (7) Allowance for credit losses - Not Applicable
- (8) Mortgage loans derecognized as a result of foreclosure - Not Applicable
- (9) Policy for recognizing interest income and impaired loans - Not Applicable

B. Debt Restructuring - Not Applicable

C. Reverse Mortgages - Not Applicable

D. Loan-Backed Securities

- (1) Loan-backed and structured securities ("LBASS") are valued and reported in accordance with Statement of Statutory Accounting Principles ("SSAP") 43R – *Loan-Backed and Structured Securities*. Prepayment assumptions are primarily obtained from external sources or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The prospective adjustment method is used on most non-agency LBASS. Fair values are based on independent pricing sources. The Company reviews securities at least quarterly for other-than-temporary impairments ("OTTI") using current cash flow assumptions. The Company did not recognize any OTTI charges on loan-backed securities as of December 31, 2017.
- (2) Loan-backed and structured securities with a recognized other-than-temporary impairment - None
- (3) Securities held that were other-than-temporary because the present value of cash flows expected to be collected was less than the amortized cost of securities - None
- (4) All impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss

a. The aggregate amount of unrealized losses:	
1 Less than 12 Months	(61,099)
2 12 Months or Longer	(853,175)
b. The aggregate related fair value of securities with unrealized losses:	
1 Less than 12 Months	18,693,194
2 12 Months or Longer	18,347,454

- (5) The Company evaluates whether credit impairment exists by considering primarily the following factors: a) changes in the financial condition, credit rating, and near term prospects of the issuer, b) whether the issuer is current on contractually obligated interest and principal payments, c) changes in the financial condition of the security's underlying collateral, d) the payment structure of the security and 3) the length of time and extent to which the fair value has been less than amortized cost of the security.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions - Not Applicable

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - Not Applicable

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - Not Applicable

H. Repurchase Agreements Transactions Accounted for as a Sale - Not Applicable

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - Not Applicable

J. Real Estate - Not Applicable

K. Low-Income Housing Tax Credits (LIHTC) - Not Applicable

L. Restricted Assets - Not Applicable

M. Working Capital Finance Investments - Not Applicable

N. Offsetting and Netting of Assets and Liabilities - Not Applicable

O. Structured Notes - Not Applicable

P. 5* Securities - Not Applicable

Q. Short Sales - Not Applicable

R. Prepayment Penalty and Acceleration Fees - Not Applicable

6. Joint Ventures, Partnerships and Limited Liability Companies

A. Investments in Joint Ventures, Partnerships or Limited Liability Companies that Exceed 10% of Admitted Assets

The Company has no investments in joint venture, partnerships or limited liability companies that exceed 10% of its admitted assets as of December 31, 2017.

B. Impaired Investments in Joint Ventures, Partnerships and Limited Liability Companies

The Company recognizes impairments when it is probable that it will be unable to recover the carrying amount of the investment or there is evidence indicating inability of the investee to sustain earnings that would justify the carrying value of the investment. The Company did not have any impairment in joint ventures, partnerships, or limited liability companies as of December 31, 2017.

7. Investment Income

The Company did not have any due and accrued income over 90 days past due that was excluded from surplus as of December 31, 2017.

8. Derivative Instruments - Not Applicable

Annual Statement for the Year 2017 of the Cape Verity I, Inc.
Notes to the Financial Statements

9. Income Taxes

A. Components of the Net Deferred Tax Asset/(Liability)

The net deferred tax asset/(liability) at December 31, 2017, and the change from the prior year-end are comprised of the following components:

(1) Change between years by tax character

	2017			2016			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Gross deferred tax assets	\$ 134,826,591	\$ —	\$ 134,826,591	\$ 198,146,968	\$ —	\$ 198,146,968	\$ (63,320,377)	\$ —	\$ (63,320,377)
(b) Statutory valuation allowance adjustments	—	—	—	—	—	—	—	—	—
(c) Adjusted gross deferred tax assets (1a - 1b)	134,826,591	—	134,826,591	198,146,968	—	198,146,968	(63,320,377)	—	(63,320,377)
(d) Deferred tax assets nonadmitted	117,693,159	—	117,693,159	196,697,400	—	196,697,400	(79,004,241)	—	(79,004,241)
(e) Subtotal net admitted deferred tax asset (1c - 1d)	\$ 17,133,432	\$ —	\$ 17,133,432	\$ 1,449,568	\$ —	\$ 1,449,568	\$ 15,683,864	\$ —	\$ 15,683,864
(f) Deferred tax liabilities	17,056,509	76,923	17,133,432	1,304,758	144,810	1,449,568	15,751,751	(67,887)	15,683,864
(g) Net admitted deferred tax asset/(net deferred tax liability) (1e - 1f)	\$ 76,923	\$ (76,923)	\$ —	\$ 144,810	\$ (144,810)	\$ —	\$ (67,887)	\$ 67,887	\$ —

The ultimate realization of deferred tax assets depends on the generation of future taxable income during the periods in which the temporary differences are deductible and prior to the expiration of capital loss, net operating loss and tax credit carry-forwards. Management considers the scheduled reversal of deferred tax liabilities (including the impact of available carry-back and carry-forward periods), projected taxable income, and tax planning strategies in making this assessment. Management believes it is more likely than not that all deferred tax assets will be realized based on projected taxable income and available tax planning strategies. There were no tax planning strategies used related to reinsurance.

(2) Admission calculation components SSAP No. 101

	2017			2016			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (lesser of 2(b)1 and 2(b)2 below)	—	—	—	—	—	—	—	—	—
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	—	—	—	—	—	—	—	—	—
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	7,944,066	XXX	XXX	6,404,155	XXX	XXX	1,539,911
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	17,056,509	76,923	17,133,432	1,304,758	144,810	1,449,568	15,751,751	(67,887)	15,683,864
(d) Deferred tax assets admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))	\$ 17,056,509	\$ 76,923	\$ 17,133,432	\$ 1,304,758	\$ 144,810	\$ 1,449,568	\$ 15,751,751	\$ (67,887)	\$ 15,683,864

(3) Amount of adjusted gross DTAs that can be offset against existing gross DTLs

	2017	2016
(a) Ratio percentage used to determine recovery period and threshold limitation amount	808.304%	680.190%
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above.	\$ 52,960,441	\$ 42,694,365

(4) Impact of tax-planning strategies

(a)

	2017		2016		Change	
	(1)	(2)	(3)	(4)	(5)	(6)
	Ordinary	Capital	Ordinary	Capital	Ordinary (Col. 1-3)	Capital (Col. 2-4)
Impact of Tax-Planning Strategies						
(a) Determination of Adjusted Gross Deferred Tax Assets and Net Admitted Deferred Tax Assets, by Tax Character as a Percentage.						
1. Adjusted gross DTAs amount from Note 9A1(c)	\$ 134,826,591	\$ —	\$ 198,146,968	\$ —	\$ (63,320,377)	\$ —
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	—%	%	—%	%	%	%
3. Net admitted adjusted gross DTAs amount from Note 9A1(e)	\$ 17,133,432	\$ —	\$ 1,449,568	\$ —	\$ 15,683,864	\$ —
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	%	—%	—%	—%	—%	—%

(b) Use of reinsurance-related tax-planning strategies

Does the company's tax-planning strategies include the use of reinsurance? NO

B. Regarding Deferred Tax Liabilities That Are Not Recognized

There are no temporary differences for which deferred tax liabilities are not recognized.

Annual Statement for the Year 2017 of the Cape Verity I, Inc.
Notes to the Financial Statements

9. Income Taxes (Continued)

C. Major Components of Current Income Taxes Incurred

	(1) 2017	(2) 2016	(3) Change (1-2)
Current income taxes incurred consist of the following major components:			
1. Current Income Tax			
(a) Federal	\$ (1,744,751)	\$ (13,347,350)	\$ 11,602,599
(b) Foreign	—	—	—
(c) Subtotal	<u>\$ (1,744,751)</u>	<u>\$ (13,347,350)</u>	<u>\$ 11,602,599</u>
(d) Federal income tax on net capital gains	1,345,038	3,932,496	(2,587,458)
(e) Utilization of capital loss carry-forwards	—	—	—
(f) Other	—	—	—
(g) Federal and foreign income taxes incurred	<u>\$ (399,713)</u>	<u>\$ (9,414,854)</u>	<u>\$ 9,015,141</u>
2. Deferred Tax Assets			
(a) Ordinary			
(1) Discounting of unpaid losses	\$ —	\$ —	\$ —
(2) Unearned premium reserve	—	—	—
(3) Policyholder reserves	23,874,100	12,247,500	11,626,600
(4) Investments	—	—	—
(5) Deferred acquisition costs	5,745,189	10,553,965	(4,808,776)
(6) Policyholder dividends accrual	—	—	—
(7) Fixed assets	—	—	—
(8) Compensation and benefits accrual	—	—	—
(9) Pension accrual	—	—	—
(10) Receivables - nonadmitted	—	—	—
(11) Net operating loss carry-forward	—	—	—
(12) Tax credit carry-forward	—	—	—
(13) Other (including items less than 5% of total ordinary tax assets)	105,207,302	175,345,503	(70,138,201)
(99) Subtotal	<u>\$ 134,826,591</u>	<u>\$ 198,146,968</u>	<u>\$ (63,320,377)</u>
(b) Statutory valuation allowance adjustment	—	—	—
(c) Nonadmitted	117,693,159	196,697,400	(79,004,241)
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	<u>\$ 17,133,432</u>	<u>\$ 1,449,568</u>	<u>\$ 15,683,864</u>
(e) Capital			
(1) Investments	\$ —	\$ —	\$ —
(2) Net capital loss carry-forward	—	—	—
(3) Real estate	—	—	—
(4) Other (including items <5% of total capital tax assets)	—	—	—
(99) Subtotal	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>
(f) Statutory valuation allowance adjustment	—	—	—
(g) Nonadmitted	—	—	—
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	—	—	—
(i) Admitted deferred tax assets (2d + 2h)	<u>\$ 17,133,432</u>	<u>\$ 1,449,568</u>	<u>\$ 15,683,864</u>
3. Deferred Tax Liabilities			
(a) Ordinary			
(1) Investments	\$ (769,299)	\$ (1,304,758)	\$ 535,459
(2) Fixed assets	—	—	—
(3) Deferred and uncollected premium	—	—	—
(4) Policyholder reserves	—	—	—
(5) Other (including items <5% of total ordinary tax liabilities)	(16,287,210)	—	(16,287,210)
(99) Subtotal	<u>\$ (17,056,509)</u>	<u>\$ (1,304,758)</u>	<u>\$ (15,751,751)</u>
(b) Capital			
(1) Investments	\$ (76,923)	\$ (144,810)	\$ 67,887
(2) Real estate	—	—	—
(3) Other (including items <5% of total capital tax liabilities)	—	—	—
(99) Subtotal	<u>\$ (76,923)</u>	<u>\$ (144,810)</u>	<u>\$ 67,887</u>
(c) Deferred tax liabilities (3a99 + 3b99)	<u>\$ (17,133,432)</u>	<u>\$ (1,449,568)</u>	<u>\$ (15,683,864)</u>
4. Net deferred tax assets/liabilities (2i - 3c)	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

The Company records the effect of changes in tax laws or rates at the date of enactment. In the U.S., the enactment date is considered to be the date that the President signs the legislation. The Tax Cuts and Jobs Act ("TCJA") reduces the corporate tax rate to 21%, effective January 1, 2018. Consequently, the Company has recorded a decrease related to gross deferred tax assets of \$89 million and gross deferred tax liabilities of \$11 million for the year ended December 31, 2017. The impact of the TCJA on reserves has resulted in a deferred tax asset and liability of \$16 million being recorded related to the reserves transition adjustment.

The change in deferred income taxes reported in surplus before consideration of nonadmitted assets is comprised of the following components:

	12/31/2017			12/31/2016			Change
	Ordinary	Capital	Total	Ordinary	Capital	Total	
Total deferred tax assets (admitted and nonadmitted)	134,826,591	—	134,826,591	198,146,968	—	198,146,968	(63,320,377)
Total deferred tax liabilities	17,056,509	76,923	17,133,432	1,304,758	144,810	1,449,568	15,683,864
Net deferred tax asset	<u>117,770,082</u>	<u>(76,923)</u>	<u>117,693,159</u>	<u>196,842,210</u>	<u>(144,810)</u>	<u>196,697,400</u>	<u>(79,004,241)</u>
Tax effect of unrealized (gains) / losses							—
Change in net deferred income tax							<u>(79,004,241)</u>

D. Among the More Significant Book to Tax Adjustments

The significant items causing a difference between the statutory federal income tax rate and the Company's effective income tax rate are as follows:

Annual Statement for the Year 2017 of the Cape Verity I, Inc.
Notes to the Financial Statements

9. Income Taxes (Continued)

	December 31, 2017	Effective Tax Rate
Provision computed at statutory rate	\$ 738,201	35.000%
IMR	169,593	8.040
Return to Provision True Up	(765,371)	-36.290
Change in statutory deferred tax rate adjustment	78,462,105	3,720.090
Tax on non-admitted assets	—	—
Total	78,604,528	3,726.840
Federal income taxes incurred	(399,713)	-18.950
Change in net deferred income taxes	79,004,241	3,745.790
Total statutory income taxes	<u>\$ 78,604,528</u>	<u>3,726.840%</u>

E. Operating Loss and Tax Credit Carryforwards

- (1) At December 31, 2017, the Company does not have any net operating loss carry-forwards, capital loss carry-forwards or foreign tax credits.
- (2) Income tax expense available for recoupment
As a result of recent tax reform (TCJA), the Company can no longer carry back future losses, therefore there are no available taxes for recoupment.
- (3) Deposits admitted under IRC Section 6603 - Not Applicable

F. Consolidated Federal Income Tax Return

- (1) The Company will file a consolidated Federal income tax return with Commonwealth Annuity and Life Insurance Company ("CwA"), Accordia Life and Annuity Company ("Accordia"), Cape Verity II, Inc., Cape Verity III, Inc., Gotham Re, Inc., Forethought National Life Insurance Company, Forethought Life Insurance Company and First Allmerica Financial Life Insurance Company for the period ending December 31, 2017. The Company is a party to a written agreement, which sets forth the manner in which the total combined Federal income tax is allocated to each entity within the consolidated group. Pursuant to this agreement, Accordia is obligated to perform all of the Company's tax sharing obligations and is entitled to accept all of the Company's tax sharing benefits. Accordingly, any current taxes payable or receivable of the Company are reflected by Accordia.
- (2) The IRS routinely audits the Company's federal income tax returns, and when appropriate, provisions are made in the financial statements in anticipation of the results of these audits. The Company believes that its income tax filing positions and deductions will be sustained on audit, and does not anticipate any adjustments that will result in a material, adverse effect on the Company's financial condition, results of operations, or cash flow. Therefore, no reasonable estimate can be made for tax loss contingencies and none has been recorded.

G. Federal or Foreign Income Tax Loss Contingencies - Not Applicable

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Nature of Relationships

Cape Verity I, Inc. was formed on August 15, 2013 and commenced business as a limited purpose subsidiary life insurance company domiciled and licensed in the state of Iowa. All outstanding shares of the Company's common stock are directly owned by Accordia, a stock life insurance company domiciled in the state of Iowa. All outstanding shares of Accordia are owned by Commonwealth, an insurance company incorporated in the state of Massachusetts. Accordia carries the Company at its statutory net worth, as prescribed in the Securities Valuations Office Purposes and Procedures manual. Accordia is an indirect wholly owned subsidiary of Global Atlantic Financial Group ("GAFG").

The Company owns market traded bonds of Goldman Sachs, with a NAIC rating of 1, a carrying value of \$2.2 million, and a market value of \$2.5 million, as of December 31, 2017. The purchase of these securities constituted arms-length transactions.

B. Detail of Transactions Greater than 1/2 of 1% of total admitted assets

As of December 31, 2017 bonds and cash with an aggregate value of \$10.2 million were transferred between the company and Forethought. The sales and consideration of securities between Cape Verity I and Forethought was at its fair value on the transaction date.

C. Amount of Transactions & Effects of Change in Terms of Intercompany Arrangements - Not Applicable

D. Amounts Due to or From Related Parties

As of December 31, 2017, the Company reported \$0 receivable from affiliates and \$300 due to affiliates. All intercompany balances to or from parent, subsidiaries, and affiliates are settled within 30 days of their incurrence under the terms of the intercompany expense sharing agreements.

E. Guarantees of Contingencies - Not Applicable

F. Management, Service Contracts, Cost Sharing Arrangement

The Company has entered into administration, shared services, management services, and investment management services agreements with related parties. These affiliates provide legal, compliance, technology, operations, financial reporting, human resources, and risk management services. The Company did not record expenses for these agreements at December 31, 2017.

G. Nature of Relationships that Could Affect Operations

The Company's various affiliated relationships and agreement/transactions are discussed above in Note 10. The operating results and financial position of the Company as reported in these financial statements would not be significantly different from those that would have been obtained if the Company were autonomous.

H. Amount Deducted for Investment in Upstream Company - Not Applicable

I. Debt of Investments in Affiliates Greater Than 10% of Admitted Assets - Not Applicable

J. Write-Down for Impairments of Investments in Subsidiary Controlled or Affiliated Companies - Not Applicable

K. Foreign Subsidiary Value Using CARVM - Not Applicable

Notes to the Financial Statements

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (Continued)

- L. Downstream Holding Company Value Using Look-Through Method - Not Applicable
- M. All SCA Investments - Not Applicable
- N. Investment in Insurance SCAs - Not Applicable

11. Debt

- A. Debt, Including Capital Notes - Not Applicable
- B. FHLB (Federal Home Loan Bank) Agreements - Not Applicable

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans - Not Applicable

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

- 1. The Company has 25,000 shares authorized, issued and outstanding. All shares are common stock.
- 2. The Company has no preferred stock authorized.
- 3. The payment of dividends by the Company to its parent is regulated under Iowa law. Under Iowa law, the Company may pay dividends only from the earned surplus arising from its business and must receive the prior approval (or non-disapproval) of the Iowa Insurance Commissioner to pay any dividend that would exceed certain statutory limitations.
- 4. As of December 31, 2017 and December 31, 2016, no dividends were paid to Accordia.
- 5. Iowa law provides that a Limited Purpose Subsidiary Life Insurance Company ("LPS") may pay dividends that do not decrease the capital of the LPS below the minimum capital and surplus requirements designated by the commissioner of the Iowa Department, provided that payment of such dividend would not jeopardize the ability of the LPS to fulfill its obligations.
- 6. The unassigned surplus is held for the benefit of the Company's shareholder.
- 7. There were no unpaid advances to surplus.
- 8. No shares of stock are held by the Company, including stock of affiliated companies, for special purposes.
- 9. There were no changes in balances of special surplus.
- 10. Unassigned funds (surplus)
The portion of unassigned funds (surplus) represented or reduced by unrealized gains and (losses), net of capital gains tax, was \$0 at December 31, 2017, and December 31, 2016, respectively.
- 11. Company-Issued Surplus Debentures or Similar Obligations - Not Applicable
- 12. Impact of Any Restatement Due to Prior Quasi-Reorganizations - Not Applicable
- 13. Effective Date(s) of Quasi-Reorganizations in the Prior 10 Years - Not Applicable

14. Liabilities, Contingencies and Assessments

- A. Contingent Commitments - Not Applicable
- B. Assessments
 - (1) Unfavorable economic conditions may contribute to an increase in the number of insurance companies that are under regulatory supervision. This may result in an increase in mandatory assessments by state guaranty funds, or voluntary payments by solvent insurance companies to cover losses to policyholders of insolvent or rehabilitated companies. Mandatory assessments, which are subject to statutory limits, can be partially recovered through a reduction in future premium taxes in some states. The Company is not able to reasonably estimate the potential impact of any such future assessments or voluntary payments.
 - (2) None
 - (3) Guaranty fund liabilities and assets related to long-term care insolvencies - Not Applicable
- C. Gain Contingencies - Not Applicable
- D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits - Not Applicable
- E. Joint and Several Liabilities - Not Applicable
- F. All Other Contingencies - Not Applicable

15. Leases

- A. Lessee Operating Lease - Not Applicable
- B. Lessor Leases - Not Applicable

16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk - Not Applicable

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. Transfers of Receivables Reported as Sales - Not Applicable
- B. Transfers and Servicing of Financial Assets - Not Applicable
- C. Wash Sales - Not Applicable

Notes to the Financial Statements

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - Not Applicable

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - Not Applicable

20. Fair Value Measurements

A. Fair Value Measurement - Not Applicable

B. Other Fair Value Disclosures

No additional disclosures are required pertaining to fair value measurement.

C. Fair Values for All Financial Instruments by Level 1, 2 and 3

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Bonds	\$ 831,608,691	\$ 764,249,233	\$	\$ 819,759,852	\$ 11,848,839	\$
CML	6,528,375	6,141,300		6,528,375		
Short-term Investments	4,767,263	4,767,838	3,967,139	800,124		
Cash and equivalents	9,592,626	9,592,626	9,592,626			

D. Not Practicable to Estimate Fair Value - Not Applicable

21. Other Items

A. Unusual or Infrequent Items - Not Applicable

B. Troubled Debt Restructuring - Not Applicable

C. Other Disclosures

The Company is the holder of a contingent note security utilized to enable the Company to secure statutory reserve credit for the reinsurance ceded to the Company under its reinsurance agreement. Total outstanding principal of the contingent note as of December 31, 2017 was \$504,983,773.

The Company's parent is currently undergoing a conversion to a new life insurance administration system, which impacts the business assumed. As part of this conversion certain life insurance policies have been temporarily restricted at December 31, 2017, resulting in a delay of the billing of premiums and other related policy transactions. In limited cases, estimates were used for restricted policy balances within the financial statements. Any variances to the estimates will be recorded as policies are released from the restricted status in future periods.

The Company's largest single life insurance policy face value as of December 31, 2017 is \$10,390,138.

D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries as of December 31, 2017 or December 31, 2016.

E. State Transferable and Non-Transferable Tax Credits - Not Applicable

F. Subprime-Mortgage-Related Risk Exposure

(1) While the Company holds no direct investments in subprime mortgage loans, the Company may have limited exposure to subprime borrowers through direct investments in primarily investment grade subprime residential mortgage-backed securities. The Company's definition of subprime is predominantly based on borrower statistics from a residential pool of mortgages. Included in the statistics evaluated is the average credit score of the borrower, the loan-to-value ratio, the debt-to-income statistics, and the diversity of all these statistics across the borrower profile. As is true for all securities in the Company's portfolio, the entire mortgage-backed asset portfolio is reviewed for impairments at least quarterly. Additionally, reviews of specific mortgage-backed securities are made on a periodic basis by reviewing both the unrealized gain/loss as well as changes to the underlying statistics. Included in the analysis are current delinquency and default statistics, as well as the current and original levels of subordination on the security.

(2) Direct exposure through investments in subprime mortgage loans - Not Applicable

(3) Direct exposure through other investments - Not Applicable

(4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage - Not Applicable

G. Retained Assets - Not Applicable

H. Insurance-Linked Securities (ILS) Contracts

The Company owns a security with a book value of \$7.1 million as of December 31, 2017, with cash flows based upon the ownership of life settlement assets and single premium immediate annuity assets. This position is held in the Company's investment portfolio and not for risk management of direct or assumed insurance risks. The total death benefit payout on the security would be approximately \$7.8 million of December 31, 2017.

22. Events Subsequent

Type I – Recognized Subsequent Events – No Type I subsequent events to report.

Type II – Non-recognized Subsequent Events – No Type II subsequent events to report.

Subsequent events have been considered through February 16, 2018.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

1. Are any of the reinsurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee or director of the Company? Yes () No (X)

2. Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business? Yes () No (X)

Section 2 - Ceded Reinsurance Report - Part A

Notes to the Financial Statements

Reinsurance (Continued)

1. Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes () No (X)
2. Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes () No (X)

Section 3 - Ceded Reinsurance Report - Part B

1. What is the estimated amount of the aggregate reduction in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0
2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in force or which had existing reserves established by the Company as of the effective date of the agreement? Yes () No (X)

- B. Uncollectible Reinsurance - Not Applicable
- C. Commutation of Reinsurance Reflected in Income and Expenses - Not Applicable
- D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation - Not Applicable
- E. Commutation of Ceded Reinsurance - Not Applicable
- F. Retroactive Reinsurance - Not Applicable
- G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework - Not Applicable

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination - Not Applicable

25. Change in Incurred Losses and Loss Adjustment Expenses

- A. Reasons for Changes in the Provision for Incurred Loss and Loss Adjustment Expenses Attributable to Insured Events of Prior Years
The Company does not have any change in incurred loss adjustment expenses attributable to insured events of prior years.
- B. Significant Changes in Methodologies and Assumptions Used in Calculating the Liability for Unpaid Losses and Loss Adjustment Expenses

26. Intercompany Pooling Arrangements - Not Applicable

27. Structured Settlements - Not Applicable

28. Health Care Receivables - Not Applicable

29. Participating Policies - Not Applicable

30. Premium Deficiency Reserves - Not Applicable

31. Reserves for Life Contracts and Annuity Contracts

1. The Company has no product types for which the waiver of deferred fractional premiums is applicable and no product types in which the return of any portion of the final premium beyond the date of death is applicable.
2. Extra premium are not charged on substandard lives for Universal Life (UL) product types. UL Commissioners Annuity Reserve Valuation Method (CARVM) reserves are based on appropriate multiples of standard rates of mortality.
3. As of December 31, 2017, the Company had \$468,319,179 of insurance in force for which the gross premiums were less than the net premiums according to the standard of valuation set by the State of Iowa. Reserves to cover the above shortfall in premium totaled \$44,945,150 at December 31, 2017, are calculated annually, and were included in reserves on Page 3, line 1 (Exhibit 5, Section G).
4. The tabular interest at December 31, 2017, (Page 7, Line 4), tabular less actual reserve released (Page 7, Line 5) and tabular cost (Page 7, Line 9) have been determined by formula as described in the NAIC instructions for Page 7.
5. The tabular interest on funds not involving life contingencies is calculated as the product of the mean fund balance and the average valuation interest rate.
6. Details for Other Changes - Not Applicable

32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics - Not Applicable

33. Premiums and Annuity Considerations Deferred and Uncollected - Not Applicable

34. Separate Accounts - Not Applicable

35. Loss/Claim Adjustment Expenses - Not Applicable

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1, 1A and 2
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [] N/A []
- 1.3 State Regulating? Iowa
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2014
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2014
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 04/29/2016
- 3.4 By what department or departments?
Iowa Insurance Department
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? Yes [] No [X]
4.12 renewals? Yes [] No [X]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? Yes [] No [X]
4.22 renewals? Yes [] No [X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | 1
Name of Entity | 2
NAIC Company Code | 3
State of Domicile |
|---------------------|------------------------|------------------------|
| | | |
- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [X] No []
- 7.2 If yes,
7.21 State the percentage of foreign control; 100.0 %
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1 Nationality	2 Type of Entity
Bermuda	Corporation

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [X] No []
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
The Goldman Sachs Group, Inc.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
The Goldman Sachs Group, Inc	New York, NY	YES	NO	NO	YES
Goldman Sachs & Co.	New York, NY	NO	YES	NO	YES
Goldman Sachs Execution & Clearing, L.P.	Jersey City, NJ	NO	YES	NO	YES
Goldman Sachs Financial Markets, L.P.	New York, NY	NO	NO	NO	YES
REDI Global Technologies LLC	New York, NY	NO	NO	NO	YES
Epoch Securities, Inc.	New York, NY	NO	NO	NO	YES
The Goldman Sachs Trust Company, N.A.	New York, NY	NO	YES	YES	NO
Goldman Sachs Bank USA	Salt Lake City, UT	YES	NO	YES	NO
Goldman Sachs Asset Management, L.P.	New York, NY	NO	NO	NO	YES
Mercer Allied Company, L.P.	Saratoga Springs, NY	NO	NO	NO	YES
Forethought Investment Advisors, LLC	Indianapolis, IN	NO	NO	NO	YES
Forethought Distributors, LLC.	Simsbury, CT	NO	NO	NO	YES

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
PricewaterhouseCoopers, 699 Walnut Street, Des Moines, IA 50310
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
David Neve, 215 10th Street, Suite 1100, Des Moines, IA 50309, Vice President, Chief Actuary, and Appointed Actuary
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
- 12.11 Name of real estate holding company
- 12.12 Number of parcels involved
- 12.13 Total book/adjusted carrying value \$
- 12.2 If, yes provide explanation:
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A [X]
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers.....\$
 - 20.12 To stockholders not officers.....\$
 - 20.13 Trustees, supreme or grand (Fraternal Only).....\$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers.....\$
 - 20.22 To stockholders not officers.....\$
 - 20.23 Trustees, supreme or grand (Fraternal Only).....\$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others.....\$
 - 21.22 Borrowed from others.....\$
 - 21.23 Leased from others.....\$
 - 21.24 Other.....\$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$
 - 22.22 Amount paid as expenses.....\$
 - 22.23 Other amounts paid.....\$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03) Yes [X] No []
- 24.02 If no, give full and complete information relating thereto
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
- 24.04 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [] No [] N/A [X]
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. \$
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs. \$
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 24.09 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

GENERAL INTERROGATORIES

24.10 For the reporting entity's security lending program state the amount of the following as December 31 of the current year:

- 24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2\$
- 24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2\$
- 24.103 Total payable for securities lending reported on the liability page\$

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03). Yes [] No [X]

- 25.2 If yes, state the amount thereof at December 31 of the current year:
- 25.21 Subject to repurchase agreements\$
 - 25.22 Subject to reverse repurchase agreements\$
 - 25.23 Subject to dollar repurchase agreements\$
 - 25.24 Subject to reverse dollar repurchase agreements\$
 - 25.25 Placed under option agreements\$
 - 25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock\$
 - 25.27 FHLB Capital Stock\$
 - 25.28 On deposit with states\$
 - 25.29 On deposit with other regulatory bodies\$
 - 25.30 Pledged as collateral - excluding collateral pledged to an FHLB\$
 - 25.31 Pledged as collateral to FHLB - including assets backing funding agreements\$
 - 25.32 Other\$

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year.\$

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
US Bank N.A.	1025 Connecticut Avenue, NW Suite 517, Washington, DC 20036

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

GENERAL INTERROGATORIES

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Internal Global Atlantic Investment Team	I.....
Goldman Sachs Asset Management CLO, Corp.	A.....
.....

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?..... Yes [] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets?..... Yes [] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
.....	Goldman Sachs Asset Management CLO, Corp.	5493000C7DKPYVEOMA87 .....	.....	0S.....
.....

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 - Total		

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
.....

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	769,017,071	835,217,670	66,200,599
30.2 Preferred stocks			
30.3 Totals	769,017,071	835,217,670	66,200,599

30.4 Describe the sources or methods utilized in determining the fair values:

Fair values are generally derived using external independent pricing vendors and validated by comparing to broker quotes, recent open market trades and/or internally developed pricing models.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No [X]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
.....

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

32.2 If no, list exceptions:
.....

GENERAL INTERROGATORIES

33. By self-designating 5*GI securities, the reporting entity is certifying the following elements of each self-designated 5*GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist.
 - b. Issuer or obligor is current on all contracted interest and principal payments.
 - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5*GI securities? Yes [] No [X]

OTHER

34.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$

34.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid

35.1 Amount of payments for legal expenses, if any?\$

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid

36.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$

36.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [] No [X]

1.2 If yes, indicate premium earned on U.S. business only \$

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$

1.31 Reason for excluding:
.....

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. \$

1.5 Indicate total incurred claims on all Medicare Supplement insurance. \$

1.6 Individual policies:

Most current three years:

1.61 Total premium earned \$

1.62 Total incurred claims \$

1.63 Number of covered lives

All years prior to most current three years

1.64 Total premium earned \$

1.65 Total incurred claims \$

1.66 Number of covered lives

1.7 Group policies:

Most current three years:

1.71 Total premium earned \$

1.72 Total incurred claims \$

1.73 Number of covered lives

All years prior to most current three years

1.74 Total premium earned \$

1.75 Total incurred claims \$

1.76 Number of covered lives

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator		
2.2 Premium Denominator	18,163,540	20,537,552
2.3 Premium Ratio (2.1/2.2)	0.000	0.000
2.4 Reserve Numerator		
2.5 Reserve Denominator	1,218,590,593	1,164,319,414
2.6 Reserve Ratio (2.4/2.5)	0.000	0.000

3.1 Does this reporting entity have Separate Accounts? Yes [] No [X]

3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes [] No [] N/A [X]

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? \$

3.4 State the authority under which Separate Accounts are maintained:
.....

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [] No [X]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [] No [X]

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?

4.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [] No [X]

4.2 Net reimbursement of such expenses between reporting entities:

4.21 Paid \$

4.22 Received \$

5.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]

5.2 If yes, what amount pertaining to these lines is included in:

5.21 Page 3, Line 1 \$

5.22 Page 4, Line 1 \$

6. FOR STOCK REPORTING ENTITIES ONLY:

6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$

7. Total dividends paid stockholders since organization of the reporting entity:

7.11 Cash \$

7.12 Stock \$

GENERAL INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium
8.32 Paid claims
8.33 Claim liability and reserve (beginning of year)
8.34 Claim liability and reserve (end of year)
8.35 Incurred claims

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<\$25,000	.....	.....
8.42	\$25,000 - 99,999	.....	.....
8.43	\$100,000 - 249,999	.....	.....
8.44	\$250,000 - 999,999	.....	.....
8.45	\$1,000,000 or more	.....	.....

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools?\$

9. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

9.1 Amount of loss reserves established by these annuities during the current year:\$

9.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	

10.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

10.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$

10.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

10.4 If yes, please provide the balance of funds administered as of the reporting date.\$

GENERAL INTERROGATORIES

11.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A []

11.2 If the answer to 11.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other

12. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):

12.1 Direct Premium Written\$

12.2 Total Incurred Claims\$

12.3 Number of Covered Lives

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

\$000 omitted for amounts of life insurance

	1 2017	2 2016	3 2015	4 2014	5 2013
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	1,922,043	1,952,268	2,024,250	4,169,110	4,150,026
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)					
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)					
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	1,922,043	1,952,268	2,024,250	4,169,110	4,150,026
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated		XXX	XXX	XXX	XXX
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)					
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)					
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)					
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)					
15.1 Ordinary-life insurance (Line 20.4, Col. 3)	18,163,540	20,537,552	23,372,991	33,925,306	534,812,624
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)					
16. Credit life (group and individual) (Line 20.4, Col. 5)					
17.1 Group life insurance (Line 20.4, Col. 6)					
17.2 Group annuities (Line 20.4, Col. 7)					
18.1 A & H-group (Line 20.4, Col. 8)					
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)					
18.3 A & H-other (Line 20.4, Col. 10)					
19. Aggregate of all other lines of business (Line 20.4, Col. 11)					
20. Total	18,163,540	20,537,552	23,372,991	33,925,306	534,812,624
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	1,347,528,931	1,282,597,111	1,202,407,606	1,126,088,758	1,082,070,546
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	1,294,568,489	1,239,902,746	1,161,292,979	1,098,675,262	1,032,084,072
23. Aggregate life reserves (Page 3, Line 1)	1,263,535,744	1,208,900,683	1,142,393,936	1,075,882,096	1,018,762,742
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1		XXX	XXX	XXX	XXX
24. Aggregate A & H reserves (Page 3, Line 2)					
25. Deposit-type contract funds (Page 3, Line 3)					
26. Asset valuation reserve (Page 3, Line 24.01)	3,282,462	2,648,657	2,304,717	1,644,589	956,044
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	50,460,442	40,194,365	38,614,627	24,913,496	47,486,474
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	37,394,358	32,773,879	56,543,478	55,550,329	506,405,508
Risk-Based Capital Analysis					
30. Total adjusted capital	56,242,904	45,343,022	43,419,343	29,058,088	50,942,518
31. Authorized control level risk - based capital	6,958,137	6,666,196	6,002,620	5,753,172	5,569,087
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	96.0	96.4	94.7	92.2	92.2
33. Stocks (Lines 2.1 and 2.2)					
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	0.8	1.3	2.3	3.9	4.6
35. Real estate (Lines 4.1, 4.2 and 4.3)					
36. Cash, cash equivalents and short-term investments (Line 5)	1.8	0.9	1.8	2.5	1.7
37. Contract loans (Line 6)	1.5	1.4	1.3	1.4	1.5
38. Derivatives (Page 2, Line 7)					
39. Other invested assets (Line 8)					
40. Receivables for securities (Line 9)				0.0	0.0
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2017	2 2016	3 2015	4 2014	5 2013
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)	2,201,844	2,210,486			
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated					
50. Total of above Lines 44 to 49	2,201,844	2,210,486			
51. Total Investment in Parent included in Lines 44 to 49 above					
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	117,693,159	196,697,400	197,903,648	204,375,250	194,730,920
53. Total admitted assets (Page 2, Line 28, Col. 3)	1,347,528,931	1,282,597,111	1,202,407,606	1,126,088,758	1,082,070,546
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	36,277,053	35,004,221	31,944,538	28,222,755	6,597,557
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	(780,975)	(824,406)	(25,161)	124,346	22,923
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)					
57. Total of above Lines 54, 55 and 56	35,496,078	34,179,815	31,919,377	28,347,101	6,620,480
Benefits and Reserve Increases (Page 6)					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11, 12, 13, 14 and 15 Cols. 9, 10 and 11)	20,219,828	16,005,172	12,641,679	23,070,446	3,583,787
59. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11)					
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3)	56,163,370	66,506,746	66,511,840	57,119,356	1,018,762,741
61. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11)					
62. Dividends to policyholders (Line 30, Col. 1)					
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	13.0	12.9	12.5	10.0	0.2
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	2.4	3.1	2.7	2.4	1.0
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)					
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)					
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)					
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2)					
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2)					
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2)					
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2)					
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72. Industrial life (Col. 2)					
73. Ordinary - life (Col. 3)	3,289,835	(20,078,160)	(8,176,138)	(3,810,816)	(485,137,004)
74. Ordinary - individual annuities (Col. 4)					
75. Ordinary-supplementary contracts (Col. 5)					
76. Credit life (Col. 6)					
77. Group life (Col. 7)					
78. Group annuities (Col. 8)					
79. A & H-group (Col. 9)					
80. A & H-credit (Col. 10)					
81. A & H-other (Col. 11)					
82. Aggregate of all other lines of business (Col. 12)					
83. Total (Col. 1)	3,289,835	(20,078,160)	(8,176,138)	(3,810,816)	(485,137,004)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []
 If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Alabama

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pol. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Alaska

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

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ACCIDENT AND HEALTH INSURANCE

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(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Arizona

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Arkansas

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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ACCIDENT AND HEALTH INSURANCE

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(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF California

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

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ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Colorado

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pol. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

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ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Connecticut

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pol. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Delaware

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF District of Columbia

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Florida

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Georgia

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Hawaii

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Idaho

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Illinois

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Indiana

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Iowa

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Kansas

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Kentucky

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Louisiana

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Maine

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Maryland

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Massachusetts

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Michigan

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Minnesota

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders, and Direct Claims and Benefits Paid. A large 'NONE' watermark is present across the table.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit. A large 'NONE' watermark is present across the table.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various policy types. A large 'NONE' watermark is present across the table.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Mississippi

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders, and Direct Claims and Benefits Paid. A large 'NONE' watermark is present across the table.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit. A large 'NONE' watermark is present across the table.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various policy types. A large 'NONE' watermark is present across the table.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Missouri

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Montana

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Nebraska

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Nevada

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF New Hampshire

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF New Jersey

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pol. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF New Mexico

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF New York

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF North Carolina

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF North Dakota

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pol. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Ohio

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Oklahoma

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Oregon

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Pennsylvania

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Rhode Island

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF South Carolina

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF South Dakota

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Tennessee

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pol. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Texas

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Utah

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Vermont

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pol. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Virginia

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Washington

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF West Virginia

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Wisconsin

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Wyoming

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF American Samoa

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Guam

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Puerto Rico

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

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ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF U.S. Virgin Islands

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Northern Mariana Islands

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, and DETAILS OF WRITE-INS. A large 'NONE' watermark is present across the table.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED and POLICY EXHIBIT. A large 'NONE' watermark is present across the table.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include 24. Group Policies (b) and 25.1-25.6. A large 'NONE' watermark is present across the table.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Canada

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Other Alien

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, and DETAILS OF WRITE-INS. A large 'NONE' watermark is present across the table.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pol. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED and POLICY EXHIBIT. A large 'NONE' watermark is present across the table.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include 24. Group Policies (b) and 25. Non-cancelable, Guaranteed, and Non-renewable policies. A large 'NONE' watermark is present across the table.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Other Aliens

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2017

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	7 Policies	8 Certificates	Amount of Insurance	
1. In force end of prior year			17,614	1,952,268						1,952,268
2. Issued during year										
3. Reinsurance assumed										
4. Revived during year			13	460						460
5. Increased during year (net)				37,708						37,708
6. Subtotals, Lines 2 to 5			13	38,168						38,168
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)			17,627	1,990,436						1,990,436
Deductions during year:										
10. Death			84	10,959			XXX			10,959
11. Maturity							XXX			
12. Disability							XXX			
13. Expiry										
14. Surrender			393	39,132						39,132
15. Lapse			79	6,650						6,650
16. Conversion							XXX	XXX	XXX	
17. Decreased (net)				11,652						11,652
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)			556	68,393						68,393
21. In force end of year (Line 9 minus Line 20)			17,071	1,922,043						1,922,043
22. Reinsurance ceded end of year	XXX		XXX		XXX		XXX	XXX		
23. Line 21 minus Line 22	XXX		XXX	1,922,043	XXX	(a)	XXX	XXX		1,922,043
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)										

(a) Group \$; Individual \$

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX		XXX	
25. Other paid-up insurance				
26. Debit ordinary insurance		XXX		

NONE

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing				
28. Term policies - other				
29. Other term insurance - decreasing	XXX		XXX	
30. Other term insurance	XXX		XXX	
31. Totals (Lines 27 to 30)				
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	
33. Totals, extended term insurance	XXX	XXX		
34. Totals, whole life and endowment			17,071	1,922,043
35. Totals (Lines 31 to 34)			17,071	1,922,043

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary			1,922,043	
38. Credit Life (Group and Individual)				
39. Group				
40. Totals (Lines 36 to 39)			1,922,043	

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to reinsurers			XXX	
42. Number in force end of year if the number under credit life is counted on a pro-rata basis		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

NONE

ADDITIONAL INFORMATION ON ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force at year end under ordinary policies	
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NONE

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contracts containing Family Income, Mortgage Repayment, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Child, etc., policies and riders	
47.1	
47.2	

NONE

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium			1,110	95,727				
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total		(a)	1,110	(a) 95,727		(a)		(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions

Exhibit of Number of Policies, Contracts, ...Supplementary Contracts

NONE

Exhibit of Number of Policies, Contracts, ...Annuities

NONE

Exhibit of Number of Policies, Contracts, ...Accident and Health Insurance

NONE

Exhibit of Number of Policies, Contracts, ...Deposit Funds

NONE

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

	1 Amount
1. Reserve as of December 31, Prior Year	18,815,982
2. Current year's realized pre-tax capital gains/(losses) of \$2,184,978 transferred into the reserve net of taxes of \$764,742	1,420,236
3. Adjustment for current year's liability gains/(losses) released from the reserve	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	20,236,217
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	935,685
6. Reserve as of December 31, current year (Line 4 minus Line 5)	19,300,532

AMORTIZATION

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2017	929,750	5,935		935,685
2. 2018	838,645	11,912		850,557
3. 2019	806,531	18,766		825,297
4. 2020	858,879	32,813		891,692
5. 2021	898,920	47,060		945,980
6. 2022	931,765	61,878		993,643
7. 2023	976,144	69,932		1,046,076
8. 2024	965,287	72,265		1,037,552
9. 2025	924,230	73,591		997,822
10. 2026	906,435	75,193		981,628
11. 2027	885,649	77,323		962,972
12. 2028	856,289	78,374		934,662
13. 2029	850,889	74,682		925,571
14. 2030	832,496	72,744		905,240
15. 2031	824,404	69,257		893,661
16. 2032	805,802	67,334		873,136
17. 2033	767,579	62,764		830,343
18. 2034	721,148	56,775		777,923
19. 2035	647,632	51,003		698,635
20. 2036	563,944	44,588		608,533
21. 2037	465,299	38,072		503,372
22. 2038	354,374	34,534		388,908
23. 2039	271,352	34,631		305,983
24. 2040	240,340	33,752		274,092
25. 2041	204,582	34,245		238,827
26. 2042	170,230	33,482		203,712
27. 2043	138,308	30,785		169,093
28. 2044	100,277	24,502		124,779
29. 2045	58,663	17,592		76,255
30. 2046	20,139	10,681		30,820
31. 2047 and Later		3,770		3,770
32. Total (Lines 1 to 31)	18,815,982	1,420,236		20,236,217

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	2,587,901	60,756	2,648,657				2,648,657
2. Realized capital gains/(losses) net of taxes - General Account	(130,442)		(130,442)				(130,442)
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account							
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	827,149	6,141	833,290				833,290
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	3,284,608	66,897	3,351,505				3,351,505
9. Maximum reserve	4,379,666	39,918	4,419,585				4,419,585
10. Reserve objective	2,975,583	30,707	3,006,289				3,006,289
11. 20% of (Line 10 - Line 8)	(61,805)	(7,238)	(69,043)				(69,043)
12. Balance before transfers (Lines 8 + 11)	3,222,803	59,659	3,282,462				3,282,462
13. Transfers	19,741	(19,741)					
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	3,242,544	39,918	3,282,462				3,282,462

**ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
2.	1	Highest Quality	416,829,789	XXX	XXX	416,829,789	0.0004	166,732	0.0023	958,709	0.0030	1,250,489
3.	2	High Quality	347,419,444	XXX	XXX	347,419,444	0.0019	660,097	0.0058	2,015,033	0.0090	3,126,775
4.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
5.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
6.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
7.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (Sum of Lines 1 through 8)	764,249,233	XXX	XXX	764,249,233	XXX	826,829	XXX	2,973,741	XXX	4,377,264
PREFERRED STOCK												
10.	1	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
11.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
12.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
13.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
14.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
15.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)		XXX	XXX		XXX		XXX		XXX	
SHORT - TERM BONDS												
18.		Exempt Obligations	3,967,139	XXX	XXX	3,967,139	0.0000		0.0000		0.0000	
19.	1	Highest Quality	800,700	XXX	XXX	800,700	0.0004	320	0.0023	1,842	0.0030	2,402
20.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
21.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
22.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
23.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
24.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	4,767,839	XXX	XXX	4,767,839	XXX	320	XXX	1,842	XXX	2,402
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded		XXX	XXX		0.0004		0.0023		0.0030	
27.	1	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
28.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
29.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
30.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
31.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	769,017,072	XXX	XXX	769,017,072	XXX	827,149	XXX	2,975,583	XXX	4,379,666

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In Good Standing:												
35.		Farm Mortgages - CM1 - Highest Quality			XXX		0.0010		0.0050		0.0065	
36.		Farm Mortgages - CM2 - High Quality			XXX		0.0035		0.0100		0.0130	
37.		Farm Mortgages - CM3 - Medium Quality			XXX		0.0060		0.0175		0.0225	
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX		0.0105		0.0300		0.0375	
39.		Farm Mortgages - CM5 - Low Quality			XXX		0.0160		0.0425		0.0550	
40.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
41.		Residential Mortgages - All Other			XXX		0.0013		0.0030		0.0040	
42.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	6,141,300		XXX	6,141,300	0.0010	6,141	0.0050	30,707	0.0065	39,918
44.		Commercial Mortgages - All Other - CM2 - High Quality			XXX		0.0035		0.0100		0.0130	
45.		Commercial Mortgages - All Other - CM3 - Medium Quality			XXX		0.0060		0.0175		0.0225	
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality			XXX		0.0105		0.0300		0.0375	
47.		Commercial Mortgages - All Other - CM5 - Low Quality			XXX		0.0160		0.0425		0.0550	
Overdue, Not in Process:												
48.		Farm Mortgages			XXX		0.0420		0.0760		0.1200	
49.		Residential Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
50.		Residential Mortgages - All Other			XXX		0.0025		0.0058		0.0090	
51.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
52.		Commercial Mortgages - All Other			XXX		0.0420		0.0760		0.1200	
In Process of Foreclosure:												
53.		Farm Mortgages			XXX		0.0000		0.1700		0.1700	
54.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
55.		Residential Mortgages - All Other			XXX		0.0000		0.0130		0.0130	
56.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
57.		Commercial Mortgages - All Other			XXX		0.0000		0.1700		0.1700	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	6,141,300		XXX	6,141,300	XXX	6,141	XXX	30,707	XXX	39,918
59.		Schedule DA Mortgages			XXX		0.0030		0.0100		0.0130	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	6,141,300		XXX	6,141,300	XXX	6,141	XXX	30,707	XXX	39,918

Asset Valuation Reserve - Equity Component

NONE

Asset Valuation Reserve Replications (Synthetic) Assets

NONE

Schedule F - Claims

NONE

Schedule H - Part 1 - Analysis of Underwriting Operations

NONE

Schedule H - Part 2 - Reserves and Liabilities

NONE

Schedule H - Part 3 - Test of Prior Year's Claim Reserves and Liabilities

NONE

Schedule H - Part 4 - Reinsurance

NONE

Schedule H - Part 5 - Health Claims

NONE

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
62200	95-2496321	10/01/2013	Accordia Life and Annuity Company	IA	AMCOFI/1	1,922,043	1,263,535,744	18,163,540			23,168,988
0299999. General Account - U.S. Affiliates - Other						1,922,043	1,263,535,744	18,163,540			23,168,988
0399999. Total General Account - U.S. Affiliates						1,922,043	1,263,535,744	18,163,540			23,168,988
0699999. Total General Account - Non-U.S. Affiliates											
0799999. Total General Account - Affiliates						1,922,043	1,263,535,744	18,163,540			23,168,988
1099999. Total General Account - Non-Affiliates											
1199999. Total General Account						1,922,043	1,263,535,744	18,163,540			23,168,988
1499999. Total Separate Accounts - U.S. Affiliates											
1799999. Total Separate Accounts - Non-U.S. Affiliates											
1899999. Total Separate Accounts - Affiliates											
2199999. Total Separate Accounts - Non-Affiliates											
2299999. Total Separate Accounts											
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)						1,922,043	1,263,535,744	18,163,540			23,168,988
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)											
9999999 - Totals						1,922,043	1,263,535,744	18,163,540			23,168,988

Schedule S - Part 1 - Section 2

NONE

Schedule S - Part 2

NONE

Schedule S - Part 3 - Section 1

NONE

Schedule S - Part 3 - Section 2

NONE

Schedule S - Part 4

NONE

Schedule S - Part 4 - Bank Footnote

NONE

Schedule S - Part 5

NONE

Schedule S - Part 5 - Bank Footnote

NONE

Schedule S - Part 6

NONE

Schedule S - Part 7

NONE

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			
		2	3	4	5	6	7
	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1. Alabama	AL	N					
2. Alaska	AK	N					
3. Arizona	AZ	N					
4. Arkansas	AR	N					
5. California	CA	N					
6. Colorado	CO	N					
7. Connecticut	CT	N					
8. Delaware	DE	N					
9. District of Columbia	DC	N					
10. Florida	FL	N					
11. Georgia	GA	N					
12. Hawaii	HI	N					
13. Idaho	ID	N					
14. Illinois	IL	N					
15. Indiana	IN	N					
16. Iowa	IA	N					
17. Kansas	KS	N					
18. Kentucky	KY	N					
19. Louisiana	LA	N					
20. Maine	ME	N					
21. Maryland	MD	N					
22. Massachusetts	MA	N					
23. Michigan	MI	N					
24. Minnesota	MN	N					
25. Mississippi	MS	N					
26. Missouri	MO	N					
27. Montana	MT	N					
28. Nebraska	NE	N					
29. Nevada	NV	N					
30. New Hampshire	NH	N					
31. New Jersey	NJ	N					
32. New Mexico	NM	N					
33. New York	NY	N					
34. North Carolina	NC	N					
35. North Dakota	ND	N					
36. Ohio	OH	N					
37. Oklahoma	OK	N					
38. Oregon	OR	N					
39. Pennsylvania	PA	N					
40. Rhode Island	RI	N					
41. South Carolina	SC	N					
42. South Dakota	SD	N					
43. Tennessee	TN	N					
44. Texas	TX	N					
45. Utah	UT	N					
46. Vermont	VT	N					
47. Virginia	VA	N					
48. Washington	WA	N					
49. West Virginia	WV	N					
50. Wisconsin	WI	N					
51. Wyoming	WY	N					
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Alien	OT	XXX					
59. Subtotal	(a) 1	XXX					
90. Reporting entity contributions for employee benefits plans		XXX					
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					
94. Aggregate or other amounts not allocable by State		XXX					
95. Totals (Direct Business)		XXX					
96. Plus reinsurance assumed		XXX	18,163,540			18,163,540	
97. Totals (All Business)		XXX	18,163,540			18,163,540	
98. Less reinsurance ceded		XXX					
99. Totals (All Business) less Reinsurance Ceded		XXX	18,163,540	(b)		18,163,540	
DETAILS OF WRITE-INS							
58001.		XXX					
58002.		XXX					
58003.		XXX					
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX					
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX					
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX					
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX					

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Premium and annuity considerations were allocated to state according to the mailing address of the policyholder.

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

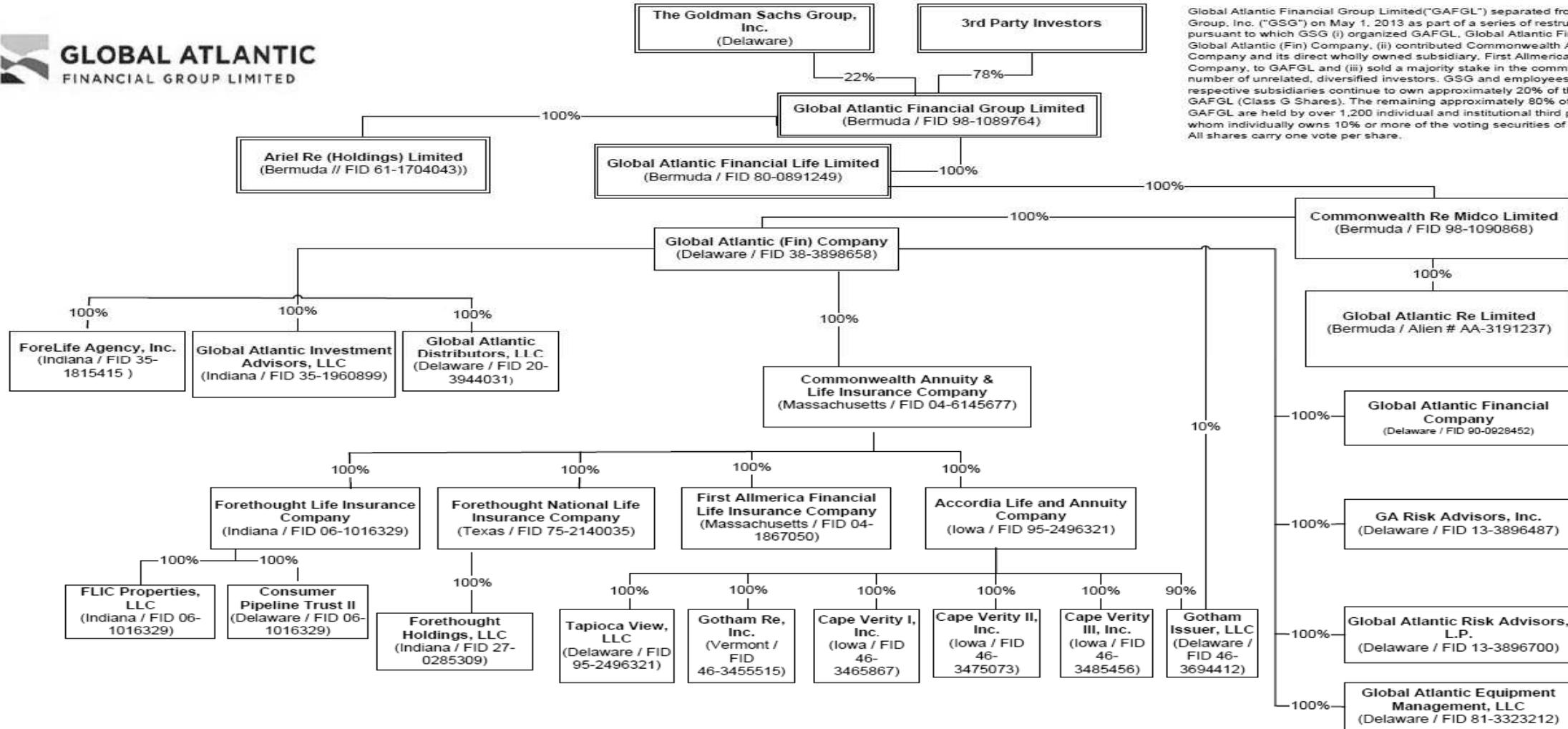
SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	Direct Business Only					Totals
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Other Alien	OT					
59. Total						

NONE

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART



Global Atlantic Financial Group Limited ("GAFGL") separated from The Goldman Sachs Group, Inc. ("GSG") on May 1, 2013 as part of a series of restructuring transactions pursuant to which GSG (i) organized GAFGL, Global Atlantic Financial Life Limited and Global Atlantic (Fin) Company, (ii) contributed Commonwealth Annuity and Life Insurance Company and its direct wholly owned subsidiary, First Allmerica Financial Life Insurance Company, to GAFGL and (iii) sold a majority stake in the common shares of GAFGL to a number of unrelated, diversified investors. GSG and employees of GSG, GAFGL, and their respective subsidiaries continue to own approximately 20% of the voting securities of GAFGL (Class G Shares). The remaining approximately 80% of the voting securities of GAFGL are held by over 1,200 individual and institutional third party investors, none of whom individually owns 10% or more of the voting securities of GAFGL (Class A Shares). All shares carry one vote per share.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			80-0891249				Global Atlantic Financial Life Limited	BMJ	NIA	Global Atlantic Financial Group Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			90-0928452				Global Atlantic Financial Company	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			38-3898658				Global Atlantic (Fin) Company	DE	NIA	Commonwealth Re Midco Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			98-1090868				Commonwealth Re Midco Limited	BMJ	NIA	Global Atlantic Financial Life Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			AA-3191237				Global Atlantic Re Limited	BMJ	IA	Commonwealth Re Midco Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			61-1704043				Ariel Re (Holdings) Limited	BMJ	NIA	Global Atlantic Financial Group Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			13-3896700				Global Atlantic Risk Advisors, L.P.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			13-3896487				GA Risk Advisors, Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			98-1089764	4520225			Global Atlantic Financial Group Limited	BMJ	NIA	The Goldman Sachs Group, Inc.	Ownership	22.000	The Goldman Sachs Group, Inc.		
			98-1089764	4520225			Global Atlantic Financial Group Limited	BMJ	NIA	Third Party Investors	Ownership	78.000	Third Party Investors		
3891	Goldman Sachs Grp	69140	04-1867050	2578101	793699		First Allmerica Financial Life Insurance Company	MA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	84824	04-6145677	3958278	1086664		Commonwealth Annuity and Life Insurance Company	MA	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	62200	95-2496321				Accordia Life and Annuity Company	IA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			46-3694412				Gotham Issuer, LLC	DE	IA	Global Atlantic (Fin) Company	Ownership	10.000	Global Atlantic Financial Group Limited		
			46-3694412				Gotham Issuer, LLC	DE	IA	Accordia Life and Annuity Company	Ownership	90.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15333	46-3455515				Gotham Re, Inc.	VT	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			95-2496321				Tapioca View, LLC	DE	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15475	46-3465867				Cape Verity I, Inc.	IA	RE	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15472	46-3475073				Cape Verity II, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15473	46-3485456				Cape Verity III, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			35-1960899				Global Atlantic Investment Advisors, LLC	IN	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			20-3944031				Global Atlantic Distributors, LLC	DE	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			35-1815415				ForeLife Agency, Inc	IN	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	91642	06-1016329				Forethought Life Insurance Company	IN	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	77127	75-2140035				Forethought National Life Insurance Company	TX	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			00-0000000				FLIC Properties, LLC	IN	IA	Forethought Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			27-0285309				Forethought Holdings, LLC	IN	IA	Forethought National Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			81-3323212				Global Atlantic Equipment Management, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			80-0891249				Global Atlantic Financial Life Limited	BMJ	NIA	Global Atlantic Financial Group Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			90-0928452				Global Atlantic Financial Company	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			38-3898658				Global Atlantic (Fin) Company	DE	NIA	Commonwealth Re Midco Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			98-1090868				Commonwealth Re Midco Limited	BMJ	NIA	Global Atlantic Financial Life Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			AA-3191237				Global Atlantic Re Limited	BMJ	IA	Commonwealth Re Midco Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			61-1704043				Ariel Re (Holdings) Limited	BMJ	NIA	Global Atlantic Financial Group Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			13-3896700				Global Atlantic Risk Advisors, L.P.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			13-3896487				GA Risk Advisors, Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			98-1089764	4520225			Global Atlantic Financial Group Limited	BMJ	NIA	The Goldman Sachs Group, Inc.	Ownership	22.000	The Goldman Sachs Group, Inc.		
			98-1089764	4520225			Global Atlantic Financial Group Limited	BMJ	NIA	Third Party Investors	Ownership	78.000	Third Party Investors		
3891	Goldman Sachs Grp	69140	04-1867050	2578101	793699		First Allmerica Financial Life Insurance Company	MA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	84824	04-6145677	3958278	1086664		Commonwealth Annuity and Life Insurance Company	MA	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	62200	95-2496321				Accordia Life and Annuity Company	IA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			46-3694412				Gotham Issuer, LLC	DE	IA	Global Atlantic (Fin) Company	Ownership	10.000	Global Atlantic Financial Group Limited		
			46-3694412				Gotham Issuer, LLC	DE	IA	Accordia Life and Annuity Company	Ownership	90.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15333	46-3455515				Gotham Re, Inc.	VT	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			95-2496321				Tapioca View, LLC	DE	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15475	46-3465867				Cape Verity I, Inc.	IA	RE	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15472	46-3475073				Cape Verity II, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15473	46-3485456				Cape Verity III, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			35-1960899				Global Atlantic Investment Advisors, LLC	IN	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			20-3944031				Global Atlantic Distributors, LLC	DE	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			35-1815415				ForeLife Agency, Inc	IN	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	91642	06-1016329				Forethought Life Insurance Company	IN	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	77127	75-2140035				Forethought National Life Insurance Company	TX	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			06-1016329				FLIC Properties, LLC	IN	IA	Forethought Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			27-0285309				Forethought Holdings, LLC	IN	IA	Forethought National Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			81-3323212				Global Atlantic Equipment Management, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			06-1016329				Consumer Pipeline Trust II	DE	NIA	Forethought Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		

Asterisk	Explanation

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
	98-1089764	Global Atlantic Financial Group Limited		(14,698,043)					-		(14,698,043)	
	80-0891249	Global Atlantic Financial Life Limited		5,495,154			(4,010,162)		-		1,484,992	
	38-3898658	Global Atlantic (Fin) Company	223,500,000	(120,402,829)					-	50,107,570	153,204,741	
	98-1090868	Commonwealth Re Midco Limited	450,000,000	(191,797,111)					-	(25,341,840)	232,861,049	
84824	04-6145677	Commonwealth Annuity & Life Ins. Co	100,000,000	(72,636,768)	15,133,678		4,031,058	(780,079)	-	(12,280,730)	33,467,159	4,018,581,840
	AA-3191237	Global Atlantic Re Limited	(450,000,000)	190,000,000			(29,578,055)	191,878,765	-		(97,699,290)	(14,835,706,384)
69140	04-1867050	First Allmerica Financial Life Insurance Co.		50,000,000	(65,311,282)		(6,113,102)	1,308,391	-		(20,115,993)	1,381,826,849
62200	95-2496321	Accordia Life and Annuity Company		130,000,000	64,813,317		(91,948,098)	(24,203,634)	-		78,661,585	4,470,130,850
	61-1704043	Ariel Re (Holdings) Limited							-			
	46-2625485	Global Atlantic Risk Services, LLC		(210,403)					-		(210,403)	
	13-3896700	Global Atlantic Risk Advisors, L.P.					(175)		-		(175)	
	13-3896487	GA Risk Advisors, Inc.					(2)		-		(2)	
	90-0928452	Global Atlantic Financial Company					341,874,499		-		341,874,499	
	46-3694412	Gotham Issuer, LLC							-			
15333	46-3455515	Gotham Re, Inc.		10,000,000	(10,607,345)		(146,353)	(4,788,163)	-		(5,541,861)	(401,698,128)
	95-2496321	Tapioca View, LLC					51,577		-		51,577	
15475	46-3465867	Cape Verity I, Inc.			11,483,512			20,915,203	-		32,398,715	(1,263,535,744)
15472	46-3475073	Cape Verity II, Inc.							-			(2,824,646,688)
15473	46-3485456	Cape Verity III, Inc.			(502,310)			3,288,431	-		2,786,121	(783,646,546)
	20-0628947	Forethought Financial Group, Inc	9,500,000	8,750,000					-		18,250,000	
	26-1505996	Forethought Capital Funding, Inc	(6,000,000)						-		(6,000,000)	
	35-1960899	Global Atlantic Investment Advisors, LLC		2,000,000			(3,235,488)		-		(1,235,488)	
	20-3944031	Global Atlantic Distributors, LLC					(38,231,921)		-		(38,231,921)	
	35-1642997	Forethought Services, LLC	(12,000,000)	3,500,000					-		(8,500,000)	
	35-1815415	ForeLife Agency, Inc							-			
91642	06-1016329	Forethought Life Insurance Company	(315,000,000)		(15,009,570)		(174,422,448)	(187,618,914)	-	(23,725,000)	(715,775,932)	10,400,807,772
77127	75-2140035	Forethought National Life Insurance Company					(3,112,834)		-		(3,112,834)	(162,113,821)
	00-0000000	FLIC Properties, LLC					(70,430)		-		(70,430)	
	27-0285309	Forethought Holdings, LLC					564,298		-		564,298	
	13-3575636	Goldman Sachs Asset Management, L.P. (GSAM fees)					17,009,028		-	11,240,000	28,249,028	
	81-3323212	Global Atlantic Equipment Management, LLC					(12,661,392)		-		(12,661,392)	
9999999 Control Totals									XXX			

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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	<u>Responses</u>
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	SEE EXPLANATION
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	WAIVED
7. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	WAIVED
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
9. Will an audited financial report be filed by June 1?	YES
10. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	SEE EXPLANATION
AUGUST FILING	
11. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	<u>Responses</u>
MARCH FILING	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	YES
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

- 27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? YES
- 34. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? NO
- 35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? NO
- 36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? NO
- 37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? NO
- 38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? NO
- 39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? NO
- 40. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? YES

APRIL FILING

- 41. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? YES
- 42. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? NO
- 43. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1? YES
- 44. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? NO
- 45. Will the Accident and Health Policy Experience Exhibit be filed by April 1? NO
- 46. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1? NO
- 47. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1? NO
- 48. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? NO
- 49. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? NO
- 50. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? NO
- 51. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? YES
- 52. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? YES

AUGUST FILING

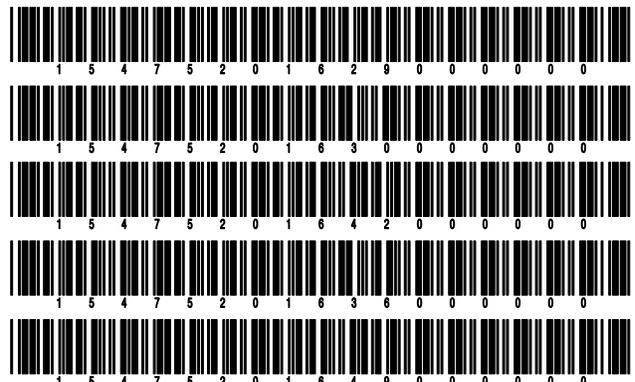
- 53. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? YES

Explanations:

- 2. The Company is not required to file with the NAIC
- 10. The Company is not required to file with the NAIC
- 12. The Company only has one shareholder
- 13. The Company has no Medicare Supplement Insurance Business
- 14. The Company has no trustee surplus
- 15. The Company has no participating business
- 18. The Company has no Separate Accounts Funding Guaranteed Minimum Benefit
- 19. The Company has no Synthetic GIC Contracts
- 20. The Reasonableness and Consistency of Assumption Certificate (updated Market Value) will be filed
- 21. The Company has no indexed annuity contracts
- 22. The Reasonableness and Consistency of Assumption Certificate (updated Market Value) will be filed
- 23. The Reasonableness and Consistency of Assumption Certificate (updated Market Value) will be filed
- 25. The Company is not required to file this form
- 26. The Company is not required to file this form
- 27. The Company has no annuity contracts
- 28. The Company has no Modified Guarantee Annuities
- 29. Not applicable to variable business in force
- 30. Not applicable to variable business in force
- 31. The Company has no variable contracts
- 32. The Company has no variable contracts
- 34. The Company has no Workers Compensation business
- 35. The Company has no Accident and Health Business
- 36. The Company has no Medicare Part D coverage business
- 37. Audit partner has not exceeded five years
- 38. There are no employees currently in cooling off periods
- 39. The Company is not seeking relief from these requirements
- 42. The Company has no long-term business
- 44. The Company has no credit insurance business
- 45. The Company has no Accident and Health Business
- 46. The Company has no annuity business
- 47. The Company has no annuity business
- 48. The Company has no health business
- 49. The Company has no health business
- 50. The Company is exempt from the requirements of section 8D of AG38

Bar Codes:

- 6. Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit [Document Identifier 290]
- 7. Adjustment Form [Document Identifier 300]
- 12. SIS Stockholder Information Supplement [Document Identifier 420]
- 13. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]
- 14. Trustee Surplus Statement [Document Identifier 490]



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

15. Participating Opinion for Exhibit 5 [Document Identifier 371]	
18. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]	
19. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]	
20. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	
21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	
22. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	
23. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	
25. C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]	
26. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	
27. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	
28. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	
29. Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]	
30. Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]	
31. Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438]	
32. Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439]	
34. Workers' Compensation Carve-Out Supplement [Document Identifier 495]	
35. Supplemental Schedule O [Document Identifier 465]	
36. Medicare Part D Coverage Supplement [Document Identifier 365]	
37. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	
38. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	
39. Relief from the Requirements for Audit Committees [Document Identifier 226]	
42. Long-Term Care Experience Reporting Forms [Document Identifier 306]	
44. Credit Insurance Experience Exhibit [Document Identifier 230]	
45. Accident and Health Policy Experience Exhibit [Document Identifier 210]	
46. Analysis of Annuity Operations by Lines of Business [Document Identifier 510]	
47. Analysis of Increase in Annuity Reserves During the Year [Document Identifier 515]	
48. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]	
49. Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]	
50. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	

OVERFLOW PAGE FOR WRITE-INS

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities		0.000				0.000
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000				0.000
1.22 Issued by U.S. government sponsored agencies		0.000				0.000
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)	2,629,565	0.335	2,629,565		2,629,565	0.330
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	9,963,331	1.270	9,963,331		9,963,331	1.251
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	13,055,128	1.664	13,055,128		13,055,128	1.639
1.43 Revenue and assessment obligations	42,702,168	5.441	42,702,168		42,702,168	5.362
1.44 Industrial development and similar obligations		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA		0.000				0.000
1.512 Issued or guaranteed by FNMA and FHLMC		0.000				0.000
1.513 All other		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	16,104,428	2.052	16,104,428		16,104,428	2.022
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000				0.000
1.523 All other	46,345,446	5.906	46,345,446		46,345,446	5.819
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	578,701,352	73.743	578,701,352		578,701,352	72.662
2.2 Unaffiliated non-U.S. securities (including Canada)	54,747,814	6.976	54,747,814		54,747,814	6.874
2.3 Affiliated securities		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000				0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000				0.000
3.22 Unaffiliated		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000				0.000
3.32 Unaffiliated		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated		0.000				0.000
3.42 Unaffiliated		0.000				0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000				0.000
3.52 Unaffiliated		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000				0.000
4.2 Agricultural		0.000				0.000
4.3 Single family residential properties		0.000				0.000
4.4 Multifamily residential properties		0.000				0.000
4.5 Commercial loans	6,141,300	0.783	6,141,300		6,141,300	0.771
4.6 Mezzanine real estate loans		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000				0.000
5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt)		0.000				0.000
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)		0.000				0.000
6. Contract loans		0.000	11,677,482		11,677,482	1.466
7. Derivatives		0.000				0.000
8. Receivables for securities		0.000				0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	14,360,464	1.830	14,360,464		14,360,464	1.803
11. Other invested assets		0.000				0.000
12. Total invested assets	784,750,997	100.000	796,428,479		796,428,479	100.000

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.
SCHEDULE A - VERIFICATION BETWEEN YEARS
 Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 6)	
2.2	Additional investment made after acquisition (Part 2, Column 9)	
3.	Current year change in encumbrances:	
3.1	Totals, Part 1, Column 13	
3.2	Totals, Part 3, Column 11	
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	
6.	Total foreign exchange change in book/adjusted carrying value:	
6.1	Totals, Part 1, Column 15	
6.2	Totals, Part 3, Column 13	
7.	Deduct current year's other than temporary impairment recognized:	
7.1	Totals, Part 1, Column 12	
7.2	Totals, Part 3, Column 10	
8.	Deduct current year's depreciation:	
8.1	Totals, Part 1, Column 11	
8.2	Totals, Part 3, Column 9	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS
 Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	9,347,051
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 7)	
2.2	Additional investment made after acquisition (Part 2, Column 8)	
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 12	
3.2	Totals, Part 3, Column 11	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 9	
5.2	Totals, Part 3, Column 8	
6.	Total gain (loss) on disposals, Part 3, Column 18	
7.	Deduct amounts received on disposals, Part 3, Column 15	3,079,060
8.	Deduct amortization of premium and mortgage interest points and commitment fees	126,691
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1	Totals, Part 1, Column 13	
9.2	Totals, Part 3, Column 13	
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 11	
10.2	Totals, Part 3, Column 10	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	6,141,300
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	6,141,300
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	6,141,300

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.
SCHEDULE BA - VERIFICATION BETWEEN YEARS
 Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	
	5.2 Totals, Part 3, Column 9	
6.	Total gain (loss) on disposals, Part 3, Column 19	
7.	Deduct amounts received on disposals, Part 3, Column 18	
8.	Deduct amortization of premium and depreciation	
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	
	10.2 Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS
 Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	718,772,659
2.	Cost of bonds and stocks acquired, Part 3, Column 7	193,073,303
3.	Accrual of discount	2,360,232
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	
	4.2. Part 2, Section 1, Column 15	
	4.3. Part 2, Section 2, Column 13	
	4.4. Part 4, Column 11	
5.	Total gain (loss) on disposals, Part 4, Column 19	1,984,305
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	150,229,348
7.	Deduct amortization of premium	1,711,919
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	764,249,232
11.	Deduct total nonadmitted amounts	
12.	Statement value at end of current period (Line 10 minus Line 11)	764,249,232

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States				
	2. Canada				
	3. Other Countries				
	4. Totals				
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	9,963,331	10,342,006	10,094,189	7,425,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	22,362,045	27,247,423	22,498,846	18,767,825
U.S. Special Revenue and Special Assessment Obligations and all Non- Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	60,173,312	68,270,135	60,152,865	56,142,000
Industrial and Miscellaneous, SVO Identified Funds and Hybrid Securities (unaffiliated)	8. United States	606,185,520	652,989,594	606,305,452	578,670,232
	9. Canada	17,456,696	19,704,815	17,521,576	16,850,000
	10. Other Countries	45,906,485	50,505,608	45,902,317	44,825,000
	11. Totals	669,548,701	723,200,017	669,729,345	640,345,232
Parent, Subsidiaries and Affiliates	12. Totals	2,201,844	2,549,120	2,234,961	2,000,000
	13. Total Bonds	764,249,233	831,608,701	764,710,206	724,680,057
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States				
	21. Canada				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks				
	26. Total Stocks				
	27. Total Bonds and Stocks	764,249,233	831,608,701	764,710,206	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	3,967,139					XXX	3,967,139	0.5	6,990,736	1.0	3,967,139	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	3,967,139					XXX	3,967,139	0.5	6,990,736	1.0	3,967,139	
2. All Other Governments												
2.1 NAIC 1						XXX			2,632,128	0.4		
2.2 NAIC 2						XXX						
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals						XXX			2,632,128	0.4		
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1					8,321,545	XXX	8,321,545	1.1	8,399,245	1.2	8,321,545	
3.2 NAIC 2			466,782	1,175,004		XXX	1,641,786	0.2	1,632,575	0.2	1,641,786	
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals			466,782	1,175,004	8,321,545	XXX	9,963,331	1.3	10,031,820	1.4	9,963,331	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1					22,362,044	XXX	22,362,044	2.9	22,397,323	3.1	22,362,044	
4.2 NAIC 2						XXX						
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals					22,362,044	XXX	22,362,044	2.9	22,397,323	3.1	22,362,044	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1		1,635,270	17,801,979	3,458,883	25,564,713	XXX	48,460,845	6.3	50,063,326	6.9	47,094,131	1,366,714
5.2 NAIC 2					11,712,465	XXX	11,712,465	1.5	4,549,597	0.6	11,712,465	
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals		1,635,270	17,801,979	3,458,883	37,277,178	XXX	60,173,310	7.8	54,612,923	7.5	58,806,596	1,366,714

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	4,938,213	17,216,359	40,672,354	87,430,062	186,027,221	XXX	336,284,209	43.7	320,611,545	44.2	247,065,192	89,219,017
6.2 NAIC 2		433,419	31,340,748	42,307,810	257,706,424	XXX	331,788,401	43.1	304,276,433	41.9	301,879,593	29,908,808
6.3 NAIC 3						XXX			2,000,000	0.3		
6.4 NAIC 4						XXX						
6.5 NAIC 5						XXX						
6.6 NAIC 6						XXX						
6.7 Totals	4,938,213	17,649,778	72,013,102	129,737,872	443,733,645	XXX	668,072,610	86.9	626,887,978	86.4	548,944,785	119,127,825
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2				2,276,792		XXX	2,276,792	0.3			2,276,792	
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals				2,276,792		XXX	2,276,792	0.3			2,276,792	
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1				2,201,844		XXX	2,201,844	0.3	2,210,486	0.3	2,201,844	
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals				2,201,844		XXX	2,201,844	0.3	2,210,486	0.3	2,201,844	
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX							

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
10. Total Bonds Current Year												
10.1 NAIC 1	(d) 8,905,352	18,851,629	58,474,333	93,090,789	242,275,523		421,597,626	54.8	XXX	XXX	331,011,895	90,585,731
10.2 NAIC 2	(d)	433,419	31,807,530	45,759,606	269,418,889		347,419,444	45.2	XXX	XXX	317,510,636	29,908,808
10.3 NAIC 3	(d)								XXX	XXX		
10.4 NAIC 4	(d)								XXX	XXX		
10.5 NAIC 5	(d)								XXX	XXX		
10.6 NAIC 6	(d)						(c)		XXX	XXX		
10.7 Totals	8,905,352	19,285,048	90,281,863	138,850,395	511,694,412		(b) 769,017,070	100.0	XXX	XXX	648,522,531	120,494,539
10.8 Line 10.7 as a % of Col. 7	1.2	2.5	11.7	18.1	66.5		100.0	XXX	XXX	XXX	84.3	15.7
11. Total Bonds Prior Year												
11.1 NAIC 1	11,669,007	32,313,578	56,744,403	69,143,981	243,433,820		XXX	XXX	413,304,789	56.9	324,829,931	88,474,858
11.2 NAIC 2		1,113,448	25,884,664	35,194,710	248,265,783		XXX	XXX	310,458,605	42.8	273,566,349	36,892,256
11.3 NAIC 3					2,000,000		XXX	XXX	2,000,000	0.3	2,000,000	
11.4 NAIC 4							XXX	XXX				
11.5 NAIC 5							XXX	XXX	(c)			
11.6 NAIC 6							XXX	XXX	(c)			
11.7 Totals	11,669,007	33,427,026	82,629,067	104,338,691	493,699,603		XXX	XXX	(b) 725,763,394	100.0	600,396,280	125,367,114
11.8 Line 11.7 as a % of Col. 9	1.6	4.6	11.4	14.4	68.0		XXX	XXX	100.0	XXX	82.7	17.3
12. Total Publicly Traded Bonds												
12.1 NAIC 1	6,751,271	10,081,197	28,369,842	69,369,668	216,439,916		331,011,894	43.0	324,829,931	44.8	331,011,894	XXX
12.2 NAIC 2			21,644,744	40,396,003	255,469,889		317,510,636	41.3	273,566,349	37.7	317,510,636	XXX
12.3 NAIC 3									2,000,000	0.3		XXX
12.4 NAIC 4												XXX
12.5 NAIC 5												XXX
12.6 NAIC 6												XXX
12.7 Totals	6,751,271	10,081,197	50,014,586	109,765,671	471,909,805		648,522,530	84.3	600,396,280	82.7	648,522,530	XXX
12.8 Line 12.7 as a % of Col. 7	1.0	1.6	7.7	16.9	72.8		100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10	0.9	1.3	6.5	14.3	61.4		84.3	XXX	XXX	XXX	84.3	XXX
13. Total Privately Placed Bonds												
13.1 NAIC 1	2,154,081	8,770,432	30,104,491	23,721,121	25,835,607		90,585,732	11.8	88,474,858	12.2	XXX	90,585,732
13.2 NAIC 2		433,419	10,162,786	5,363,603	13,949,000		29,908,808	3.9	36,892,256	5.1	XXX	29,908,808
13.3 NAIC 3											XXX	
13.4 NAIC 4											XXX	
13.5 NAIC 5											XXX	
13.6 NAIC 6											XXX	
13.7 Totals	2,154,081	9,203,851	40,267,277	29,084,724	39,784,607		120,494,540	15.7	125,367,114	17.3	XXX	120,494,540
13.8 Line 13.7 as a % of Col. 7	1.8	7.6	33.4	24.1	33.0		100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10	0.3	1.2	5.2	3.8	5.2		15.7	XXX	XXX	XXX	XXX	15.7

(a) Includes \$ 113,376,827 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year, \$ prior year of bonds with Z designations and \$, current year \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$, current year \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 4,767,838 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.6	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations	3,967,139					XXX	3,967,139	0.5	6,990,736	1.0	3,967,139	
1.2 Residential Mortgage-Backed Securities						XXX						
1.3 Commercial Mortgage-Backed Securities						XXX						
1.4 Other Loan-Backed and Structured Securities						XXX						
1.5 Totals	3,967,139					XXX	3,967,139	0.5	6,990,736	1.0	3,967,139	
2. All Other Governments												
2.1 Issuer Obligations						XXX			2,632,128	0.4		
2.2 Residential Mortgage-Backed Securities						XXX						
2.3 Commercial Mortgage-Backed Securities						XXX						
2.4 Other Loan-Backed and Structured Securities						XXX						
2.5 Totals						XXX			2,632,128	0.4		
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations			466,782	1,175,004	8,321,545	XXX	9,963,331	1.3	10,031,820	1.4	9,963,331	
3.2 Residential Mortgage-Backed Securities						XXX						
3.3 Commercial Mortgage-Backed Securities						XXX						
3.4 Other Loan-Backed and Structured Securities						XXX						
3.5 Totals			466,782	1,175,004	8,321,545	XXX	9,963,331	1.3	10,031,820	1.4	9,963,331	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations					22,362,044	XXX	22,362,044	2.9	22,397,323	3.1	22,362,044	
4.2 Residential Mortgage-Backed Securities						XXX						
4.3 Commercial Mortgage-Backed Securities						XXX						
4.4 Other Loan-Backed and Structured Securities						XXX						
4.5 Totals					22,362,044	XXX	22,362,044	2.9	22,397,323	3.1	22,362,044	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.1 Issuer Obligations		1,106,129	330,837	3,458,883	37,277,178	XXX	42,173,027	5.5	36,766,238	5.1	42,173,027	
5.2 Residential Mortgage-Backed Securities						XXX						
5.3 Commercial Mortgage-Backed Securities			17,471,142			XXX	17,471,142	2.3	17,299,499	2.4	16,104,428	1,366,714
5.4 Other Loan-Backed and Structured Securities		529,142				XXX	529,142	0.1	547,187	0.1	529,142	
5.5 Totals		1,635,271	17,801,979	3,458,883	37,277,178	XXX	60,173,311	7.8	54,612,924	7.5	58,806,597	1,366,714
6. Industrial and Miscellaneous												
6.1 Issuer Obligations	800,700	433,419	31,340,748	104,566,892	430,438,136	XXX	567,579,895	73.8	522,031,223	71.9	522,088,622	45,491,273
6.2 Residential Mortgage-Backed Securities	1,972,634	6,428,587	5,230,117	6,411,113	8,949,532	XXX	28,991,983	3.8	14,111,107	1.9	12,151,845	16,840,138
6.3 Commercial Mortgage-Backed Securities	615,689	5,750,874	3,105,824	8,420,928	80,284	XXX	17,973,599	2.3	20,663,629	2.8	1,824,165	16,149,434
6.4 Other Loan-Backed and Structured Securities	1,549,190	5,036,898	32,336,413	10,338,939	4,265,693	XXX	53,527,133	7.0	70,082,021	9.7	12,880,153	40,646,980
6.5 Totals	4,938,213	17,649,778	72,013,102	129,737,872	443,733,645	XXX	668,072,610	86.9	626,887,980	86.4	548,944,785	119,127,825
7. Hybrid Securities												
7.1 Issuer Obligations				2,276,792		XXX	2,276,792	0.3			2,276,792	
7.2 Residential Mortgage-Backed Securities						XXX						
7.3 Commercial Mortgage-Backed Securities						XXX						
7.4 Other Loan-Backed and Structured Securities						XXX						
7.5 Totals				2,276,792		XXX	2,276,792	0.3			2,276,792	
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations				2,201,844		XXX	2,201,844	0.3	2,210,486	0.3	2,201,844	
8.2 Residential Mortgage-Backed Securities						XXX						
8.3 Commercial Mortgage-Backed Securities						XXX						
8.4 Other Loan-Backed and Structured Securities						XXX						
8.5 Totals				2,201,844		XXX	2,201,844	0.3	2,210,486	0.3	2,201,844	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.6	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.1 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
9.2 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
9.3 Totals	XXX	XXX	XXX	XXX	XXX							
10. Total Bonds Current Year												
10.1 Issuer Obligations	4,767,839	1,539,548	32,138,367	113,679,415	498,398,903	XXX	650,524,072	84.6	XXX	XXX	605,032,799	45,491,273
10.2 Residential Mortgage-Backed Securities	1,972,634	6,428,587	5,230,117	6,411,113	8,949,532	XXX	28,991,983	3.8	XXX	XXX	12,151,845	16,840,138
10.3 Commercial Mortgage-Backed Securities	615,689	5,750,874	20,576,966	8,420,928	80,284	XXX	35,444,741	4.6	XXX	XXX	17,928,593	17,516,148
10.4 Other Loan-Backed and Structured Securities	1,549,190	5,566,040	32,336,413	10,338,939	4,265,693	XXX	54,056,275	7.0	XXX	XXX	13,409,295	40,646,980
10.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
10.6 Totals	8,905,352	19,285,049	90,281,863	138,850,395	511,694,412		769,017,071	100.0	XXX	XXX	648,522,532	120,494,539
10.7 Line 10.6 as a % of Col. 7	1.2	2.5	11.7	18.1	66.5		100.0	XXX	XXX	XXX	84.3	15.7
11. Total Bonds Prior Year												
11.1 Issuer Obligations	6,990,736	2,203,390	27,307,607	77,638,480	488,919,741	XXX	XXX	XXX	603,059,954	83.1	558,315,749	44,744,205
11.2 Residential Mortgage-Backed Securities	1,889,375	5,348,303	3,446,505	2,491,689	935,235	XXX	XXX	XXX	14,111,107	1.9	14,111,107	
11.3 Commercial Mortgage-Backed Securities	770,784	5,919,472	22,708,133	8,476,866	87,873	XXX	XXX	XXX	37,963,128	5.2	17,994,889	19,968,239
11.4 Other Loan-Backed and Structured Securities	2,018,112	19,955,862	29,166,823	15,731,657	3,756,754	XXX	XXX	XXX	70,629,208	9.7	9,974,536	60,654,672
11.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
11.6 Totals	11,669,007	33,427,027	82,629,068	104,338,692	493,699,603		XXX	XXX	725,763,397	100.0	600,396,281	125,367,116
11.7 Line 11.6 as a % of Col. 9	1.6	4.6	11.4	14.4	68.0		XXX	XXX	100.0	XXX	82.7	17.3
12. Total Publicly Traded Bonds												
12.1 Issuer Obligations	3,967,139	1,106,129	21,975,581	107,024,712	470,959,237	XXX	605,032,798	78.7	558,315,749	76.9	605,032,798	XXX
12.2 Residential Mortgage-Backed Securities	1,533,408	4,671,639	3,033,834	2,018,216	894,748	XXX	12,151,845	1.6	14,111,107	1.9	12,151,845	XXX
12.3 Commercial Mortgage-Backed Securities			17,928,593			XXX	17,928,593	2.3	17,994,889	2.5	17,928,593	XXX
12.4 Other Loan-Backed and Structured Securities	1,250,725	4,303,429	7,076,579	722,742	55,820	XXX	13,409,295	1.7	9,974,536	1.4	13,409,295	XXX
12.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
12.6 Totals	6,751,272	10,081,197	50,014,587	109,765,670	471,909,805		648,522,531	84.3	600,396,281	82.7	648,522,531	XXX
12.7 Line 12.6 as a % of Col. 7	1.0	1.6	7.7	16.9	72.8		100.0	XXX	XXX	XXX	100.0	XXX
12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10	0.9	1.3	6.5	14.3	61.4		84.3	XXX	XXX	XXX	84.3	XXX
13. Total Privately Placed Bonds												
13.1 Issuer Obligations	800,700	433,419	10,162,786	6,654,703	27,439,666	XXX	45,491,274	5.9	44,744,205	6.2	XXX	45,491,274
13.2 Residential Mortgage-Backed Securities	439,226	1,756,948	2,196,283	4,392,897	8,054,784	XXX	16,840,138	2.2			XXX	16,840,138
13.3 Commercial Mortgage-Backed Securities	615,689	5,750,874	2,648,373	8,420,928	80,284	XXX	17,516,148	2.3	19,968,239	2.8	XXX	17,516,148
13.4 Other Loan-Backed and Structured Securities	298,465	1,262,611	25,259,834	9,616,197	4,209,873	XXX	40,646,980	5.3	60,654,672	8.4	XXX	40,646,980
13.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
13.6 Totals	2,154,080	9,203,852	40,267,276	29,084,725	39,784,607		120,494,540	15.7	125,367,116	17.3	XXX	120,494,540
13.7 Line 13.6 as a % of Col. 7	1.8	7.6	33.4	24.1	33.0		100.0	XXX	XXX	XXX	XXX	100.0
13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10	0.3	1.2	5.2	3.8	5.2		15.7	XXX	XXX	XXX	XXX	15.7

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.
SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	6,990,736	6,990,736			
2. Cost of short-term investments acquired	6,742,363	6,742,363			
3. Accrual of discount	26,383	26,383			
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals	(6)	(6)			
6. Deduct consideration received on disposals	8,990,750	8,990,750			
7. Deduct amortization of premium	888	888			
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	4,767,838	4,767,838			
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	4,767,838	4,767,838			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year				
2. Cost of cash equivalents acquired	219,852,711		219,852,711	
3. Accrual of discount				
4. Unrealized valuation increase (decrease)				
5. Total gain (loss) on disposals				
6. Deduct consideration received on disposals	210,267,349		210,267,349	
7. Deduct amortization of premium				
8. Total foreign exchange change in book/adjusted carrying value				
9. Deduct current year's other than temporary impairment recognized				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	9,585,362		9,585,362	
11. Deduct total nonadmitted amounts				
12. Statement value at end of current period (Line 10 minus Line 11)	9,585,362		9,585,362	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

NONE

Schedule A - Part 2 - Real Estate Acquired and Additions Made

NONE

Schedule A - Part 3 - Real Estate Disposed

NONE

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
80514301		Louisville	KY		10/01/2013	7.900	1,397,876		(60,380)				13,600,000	12/17/2017
80514318		Roanoke	VA		10/01/2013	5.720	4,743,424		(25,804)				13,300,000	11/28/2017
0599999. Mortgages in good standing - Commercial mortgages-all other							6,141,300		(86,184)				26,900,000	XXX
0899999. Total Mortgages in good standing							6,141,300		(86,184)				26,900,000	XXX
1699999. Total - Restructured Mortgages														XXX
2499999. Total - Mortgages with overdue interest over 90 days														XXX
3299999. Total - Mortgages in the process of foreclosure														XXX
3399999 - Totals							6,141,300		(86,184)				26,900,000	XXX

General Interrogatory:

- Mortgages in good standing \$ unpaid taxes \$ interest due and unpaid.
- Restructured mortgages \$ unpaid taxes \$ interest due and unpaid.
- Mortgages with overdue interest over 90 days not in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.
- Mortgages in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
NONE								
3399999 - Totals								

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
80514320	Riverside	CA		10/01/2013	08/04/2017	2,622,732		(40,508)			(40,508)	2,545,422	2,545,422			
0199999. Mortgages closed by repayment						2,622,732		(40,508)			(40,508)	2,545,422	2,545,422			
80514301	Louisville	KY		10/01/2013		1,766,338							308,082			
80514318	Roanoke	VA		10/01/2013		4,957,982							188,754			
80514320	Riverside	CA		10/01/2013		2,622,732							36,802			
0299999. Mortgages with partial repayments						9,347,052							533,638			
0599999 - Totals						11,969,784		(40,508)			(40,508)	2,545,422	3,079,060			

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

NONE

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

NONE

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

NONE

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates				
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22		
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date		
0599999. Total - U.S. Government Bonds							XXX								XXX	XXX	XXX				XXX	XXX	
1099999. Total - All Other Government Bonds							XXX									XXX	XXX	XXX				XXX	XXX
13063A-5G-5	CALIFORNIA STATE OF MUNI BND GO				1FE	2,991,300	157.3610	2,950,519	1,875,000	2,902,258		(31,061)			7.550	3.777	AO	35,391	141,563	01/06/2015	04/01/2039		
13063A-7D-0	CALIFORNIA ST MUNI BND GO			4	1FE	5,496,425	149.1860	5,594,475	3,750,000	5,419,287		(46,640)			7.300	4.164	AO	68,438	273,750	08/19/2016	10/01/2039		
California Total							8,487,725	XXX	8,544,994	5,625,000	8,321,545		(77,701)			XXX	XXX	XXX	103,828	415,313	XXX	XXX	
482151-LF-8	ILLINOIS STATE OF MUNITAX BND GO			4	2FE	1,606,464	99.8340	1,797,012	1,800,000	1,641,786		9,211			5.100	6.178	JD	7,650	91,800	10/09/2013	06/01/2033		
Illinois Total							1,606,464	XXX	1,797,012	1,800,000	1,641,786		9,211			XXX	XXX	XXX	7,650	91,800	XXX	XXX	
United States Total							10,094,189	XXX	10,342,006	7,425,000	9,963,331		(68,490)			XXX	XXX	XXX	111,479	507,113	XXX	XXX	
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations							10,094,189	XXX	10,342,006	7,425,000	9,963,331		(68,490)			XXX	XXX	XXX	111,479	507,113	XXX	XXX	
1799999. Total - U.S. States, Territories and Possessions Bonds							10,094,189	XXX	10,342,006	7,425,000	9,963,331		(68,490)			XXX	XXX	XXX	111,479	507,113	XXX	XXX	
54438C-AZ-1	LOS ANGELES CALIF CMNTY COLLEG MUNI BND			4	1FE	4,669,977	147.1020	5,736,978	3,900,000	4,609,643		(15,458)			6.600	5.235	FA	107,250	257,400	09/30/2013	08/01/2042		
54438C-PA-4	LOS ANGELES CALIF CMNTY COLLEG LOS ANGEL				1FE	8,519,435	155.2170	10,678,930	6,880,000	8,445,486		(19,051)			6.750	5.264	FA	193,500	464,400	09/30/2013	08/01/2049		
914886-AA-4	UNIVERSITY OF SOUTHERN CALIFOR UNIVERSIT				1FE	1,788,244	125.9360	2,052,757	1,630,000	1,737,900		(88)			5.250	4.781	AO	21,394	85,575	09/30/2013	10/01/2111		
California Total							14,977,656	XXX	18,468,665	12,410,000	14,843,029		(34,597)			XXX	XXX	XXX	322,144	807,375	XXX	XXX	
575718-AA-9	MA INSTITUTE OF TECH MASSACHUSETTS INSTI				1FE	7,521,190	138.0780	8,778,758	6,357,825	7,519,016		(681)			5.600	4.726	JJ	178,019	356,038	10/30/2013	07/01/2111		
Massachusetts Total							7,521,190	XXX	8,778,758	6,357,825	7,519,016		(681)			XXX	XXX	XXX	178,019	356,038	XXX	XXX	
United States Total							22,498,846	XXX	27,247,423	18,767,825	22,362,045		(35,278)			XXX	XXX	XXX	500,163	1,163,413	XXX	XXX	
1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations							22,498,846	XXX	27,247,423	18,767,825	22,362,045		(35,278)			XXX	XXX	XXX	500,163	1,163,413	XXX	XXX	
2499999. Total - U.S. Political Subdivisions Bonds							22,498,846	XXX	27,247,423	18,767,825	22,362,045		(35,278)			XXX	XXX	XXX	500,163	1,163,413	XXX	XXX	
010869-AS-4	ALAMEDA CORRIDOR TRANSN AUTH C ALAMEDA C				1FE	1,592,025	63.5990	1,589,975	2,500,000	1,646,170		36,623			0.000	3.771	MAT			08/19/2016	10/01/2031		
072024-NV-0	BAY AREA TOLL AUTH CALIF MUNITAX BND REV			4	1FE	3,684,278	157.9820	4,107,532	2,600,000	3,671,329		(12,949)			7.043	4.584	AO	45,780	183,118	01/27/2017	04/01/2050		
072024-PY-2	BAY AREA TOLL AUTH CALIF MUNITAX BND REV			4	1FE	4,932,352	157.9440	5,812,339	3,680,000	4,897,647		(15,112)			6.907	4.868	AO	63,544	254,178	01/26/2017	10/01/2050		
797400-FN-3	SAN DIEGO CNTY CALIF REGI TRAN SAN DIEGO				1FE	3,186,336	136.8910	3,871,277	2,828,000	3,168,147		(4,635)			5.911	5.124	AO	41,791	167,163	09/30/2013	04/01/2048		
913366-EP-1	UNIVERSITY CALIF REGIS MED CTR MUNITAX B			4	1FE	2,455,347	141.7790	2,975,941	2,099,000	2,366,394		(7,412)			6.548	5.346	MN	17,562	137,443	09/30/2013	05/15/2048		
California Total							15,850,338	XXX	18,357,064	13,707,000	15,809,687		(3,485)			XXX	XXX	XXX	168,677	741,902	XXX	XXX	
592643-AA-8	METROPOLITAN WASH D C APTS AU METROPOLI				2FE	4,587,424	153.4290	4,909,728	3,200,000	4,528,408		(21,189)			7.462	4.788	AO	59,696	238,784	01/22/2015	10/01/2046		
District of Columbia Total							4,587,424	XXX	4,909,728	3,200,000	4,528,408		(21,189)			XXX	XXX	XXX	59,696	238,784	XXX	XXX	
836753-JG-9	SOUTH BROWARD HOSP DIST FLA SOUTH BROWAR			2	1FE	1,103,440	106.7550	1,067,550	1,000,000	1,052,206		(37,737)			7.278	3.243	MN	12,130	72,780	08/19/2016	05/01/2044		
Florida Total							1,103,440	XXX	1,067,550	1,000,000	1,052,206		(37,737)			XXX	XXX	XXX	12,130	72,780	XXX	XXX	
167725-AC-4	CHICAGO IL TRAN AUTH SALES TAX MUNI BND			4	1FE	2,025,432	135.5890	2,440,602	1,800,000	1,994,868		(7,956)			6.899	5.808	JD	10,349	124,182	10/09/2013	12/01/2040		
Illinois Total							2,025,432	XXX	2,440,602	1,800,000	1,994,868		(7,956)			XXX	XXX	XXX	10,349	124,182	XXX	XXX	
646136-XR-7	NEW JERSEY ST TRANSN TR FD AUT MUNI BND				2FE	7,258,220	132.5110	8,334,942	6,290,000	7,184,057		(19,169)			6.561	5.467	JD	18,342	412,687	09/30/2013	12/15/2040		
646139-W3-5	NJ ST TPK AUTH TPK REV MUNI BND REV			4	1FE	1,301,710	154.3520	1,543,520	1,000,000	1,570,244		(6,536)			7.414	5.277	JJ	37,070	74,140	09/30/2013	01/01/2040		
New Jersey Total							8,559,930	XXX	9,878,462	7,290,000	8,460,301		(25,705)			XXX	XXX	XXX	55,412	486,827	XXX	XXX	
73359W-EK-6	PORT AUTH NY & NJ MUNITAX BND REV			4	1FE	1,030,367	123.5620	1,142,949	925,000	1,029,173		(1,194)			4.926	4.291	AO	11,391	45,566	01/26/2017	10/01/2051		
73359W-JA-3	PORT AUTH NY & NJ MUNITAX BND REV			4	1FE	1,511,840	115.4730	1,732,095	1,500,000	1,511,871		(52)			4.458	4.417	AO	16,718	66,870	02/17/2017	10/01/2062		
New York Total							2,542,207	XXX	2,875,044	2,425,000	2,541,044		(1,246)			XXX	XXX	XXX	28,109	112,436	XXX	XXX	
02765U-CR-3	AMERICAN MUN PIIR-OHIO INC AMERICAN MUN P			4	1FE	1,786,994	134.7580	2,317,838	1,720,000	1,782,879		(1,094)			6.053	5.775	FA	39,331	104,112	09/30/2013	02/15/2043		
677704-A6-5	OHIO UNIVERSITY MUNITAX BND REV				1FE	6,003,635	119.6240	6,579,320	5,500,000	6,003,635					5.590	5.118	JD	25,621	307,450	02/23/2016	12/01/2114		
Ohio Total							7,790,629	XXX	8,897,158	7,220,000	7,786,514		(1,094)			XXX	XXX	XXX	64,952	411,562	XXX	XXX	
United States Total							42,459,400	XXX	48,425,608	36,642,000	42,173,028		(98,412)			XXX	XXX	XXX	399,325	2,188,473	XXX	XXX	
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations							42,459,400	XXX	48,425,608	36,642,000	42,173,028		(98,412)			XXX	XXX	XXX	399,325	2,188,473	XXX	XXX	
30293A-AN-0	FREMF 2015-K47 B SUB CMBS 15-K47 B			4	1FIM	6,367,969	100.8030	7,560,253	7,500,000	6,551,707		105,112			3.586	5.891	MON	22,414	273,633	03/11/2016	06/25/2048		
30293X-AJ-9	FREMF 2015-K51 SUB CMBS 15-K51 B 144A			4	1FIM	9,481,813	102.4780	10,247,797	10,000,000	9,552,721		46,115			3.953	4.725	MON	32,941	400,930	06/08/2016	10/25/2048		
30265A-AN-4	FHLMC SUB CMBS 13-K33-B 144A			4	1FIM	1,289,948	100.7710	1,511,562	1,500,000	1,366,714		20,417			3.501	5.481	MON	4,376	53,245	10/04/2013	08/25/2046		
United States Total							1,289,948	XXX	1,511,562	1,500,000	1,366,714		20,417			XXX	XXX	XXX	4,376	53,245	XXX	XXX	
2799999. Subtotal - Bonds - U.S. Special Revenues - Commercial Mortgage-Backed Securities							17,139,730	XXX	19,319,612	19,000,000	17,471,142		171,644			XXX	XXX	XXX	59,731	727,808	XXX	XXX	

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ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
34160P-DA-4	FLORIDA ST DEPT MGMT SVCS FLORIDA ST DEP				1FE	553,735	104.9830	524,915	500,000	529,142	(18,045)				5.286	1.545	FA	11,013	26,430	08/19/2016	08/01/2019
Florida Total						553,735	XXX	524,915	500,000	529,142	(18,045)				XXX	XXX	XXX	11,013	26,430	XXX	XXX
United States Total						553,735	XXX	524,915	500,000	529,142	(18,045)				XXX	XXX	XXX	11,013	26,430	XXX	XXX
2899999. Subtotal - Bonds - U.S. Special Revenues - Other Loan-Backed and Structured Securities						553,735	XXX	524,915	500,000	529,142	(18,045)				XXX	XXX	XXX	11,013	26,430	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						60,152,865	XXX	68,270,135	56,142,000	60,173,312	55,187				XXX	XXX	XXX	470,069	2,942,711	XXX	XXX
00206R-CJ-4	AT&T INC SENIOR CORP BND				2FE	3,507,728	109.4420	3,502,144	3,200,000	3,500,044	(4,626)				5.650	5.028	FA	68,302	180,800	03/29/2016	02/15/2047
002824-BH-2	ABBOTT LABORATORIES SENIOR CORP BND				2FE	3,221,888	114.6500	3,668,800	3,200,000	3,221,641	(241)				4.900	4.856	MN	13,502	160,284	12/09/2016	11/30/2046
00287Y-AS-8	ABBVIE INC SENIOR CORP BND				2FE	624,700	112.1280	700,800	625,000	624,713	5				4.700	4.703	MN	3,835	29,375	05/05/2015	05/14/2045
00287Y-AW-9	ABBVIE INC SENIOR CORP BND				2FE	1,390,592	108.7000	1,521,800	1,400,000	1,390,850	157				4.450	4.491	MN	8,134	62,300	05/09/2016	05/14/2046
00817Y-AF-5	AETNA INC CORP BND				2FE	8,100,827	133.0210	9,045,428	6,800,000	7,957,416	(36,754)				6.625	5.181	JD	20,022	450,500	09/30/2013	06/15/2036
011272S-AD-9	ALBEMARLE CORP SENIOR CORP BND				2FE	2,658,744	117.9980	2,831,952	2,400,000	2,655,273	(3,471)				5.450	4.740	JD	10,900	130,800	03/28/2017	12/01/2044
02209S-AR-4	ALTRIA GROUP INC SENIOR CORP BND				1FE	2,166,000	121.6470	2,432,940	2,000,000	2,160,365	(3,023)				5.375	4.831	JJ	45,090	107,500	02/01/2016	01/31/2044
02209S-AV-5	ALTRIA GROUP INC SENIOR CORP BND				2	2,458,500	99.2310	2,431,160	2,450,000	2,458,043	(374)				3.875	3.854	MS	27,690	86,219	08/21/2017	09/16/2046
02313S-BG-0	AMAZON.COM INC SENIOR CORP BND 144A				2	6,948,270	107.7720	7,544,040	7,000,000	6,948,590	320				4.050	4.093	FA	101,588	217,580	08/15/2017	08/22/2047
03073E-AN-5	AMERISOURCEBERGEN CORPORATION SENIOR CORP				2	1,042,350	99.9410	999,410	1,000,000	1,041,097	(851)				4.250	3.998	MS	14,167	42,500	06/09/2016	03/01/2045
031162-BA-7	AMGEN INC CORP BND				2FE	4,803,615	133.0340	4,988,775	3,750,000	4,746,810	(28,102)				6.400	4.444	FA	100,000	240,000	04/11/2016	02/01/2039
031162-BE-9	AMGEN INC SENIOR CORP BND				2FE	1,097,030	115.9040	1,159,040	1,000,000	1,093,298	(2,219)				4.950	4.318	AO	12,375	49,500	04/11/2016	10/01/2041
031162-BZ-2	AMGEN INC SENIOR CORP BND				2	470,600	108.8040	544,020	500,000	471,616	497				4.400	4.774	MN	3,667	22,000	12/11/2015	05/01/2045
03349M-AB-1	ANDEAVOR				2	763,949	101.1330	783,781	775,000	763,949					4.500	4.588	AO	969		12/14/2017	04/01/2048
03523T-BT-4	ANHEUSER-BUSCH INBEV WORLDWIDE SENIOR CO				2	7,092,000	108.9390	7,725,954	7,092,000	7,092,000					4.439	4.439	AO	74,331	157,407	08/21/2017	10/06/2048
035240-AG-5	ANHEUSER-BUSCH INBEV WORLDWIDE SENIOR CO				2FE	1,498,182	115.7520	1,620,528	1,400,000	1,496,687	(1,471)				4.950	4.476	JJ	31,955	49,500	08/21/2017	01/15/2042
035242-AN-6	ANHEUSER-BUSCH INBEV FINANCE I SENIOR CO				2	2,878,833	115.8990	3,303,122	2,850,000	2,877,953	(493)				4.900	4.835	FA	58,188	139,650	02/01/2016	02/01/2046
036752-AD-5	ANTHEM INC SENIORCORPBND				1	624,994	106.3240	664,525	625,000	624,995	1				4.375	4.375	JD	3,038		11/14/2017	12/01/2047
037735-OM-7	APPALACHIAN POWER CO CORP BND				2FE	2,208,608	142.3630	2,277,808	1,600,000	2,183,607	(17,815)				7.000	4.287	AO	28,000	112,000	07/26/2016	04/01/2038
037833-BX-7	APPLE INC SENIOR CORP BND				2	3,424,304	117.1040	3,513,120	3,000,000	3,420,803	(3,500)				4.650	3.824	FA	49,600	69,750	07/31/2017	02/23/2046
037833-CD-0	APPLE INC SENIOR CORP BND				2	797,880	104.2170	833,736	800,000	797,935	39				3.850	3.865	FA	30,800	30,800	07/28/2016	08/04/2046
039483-BC-5	ARCHER-DANIELS-MIDLAND COMPANY CORP BND				1FE	1,280,128	130.9320	1,492,625	1,140,000	1,268,681	(2,926)				5.765	4.941	MS	21,907	65,721	09/30/2013	03/01/2041
039483-BM-3	ARCHER-DANIELS-MIDLAND COMPANY SENIOR CO				2	2,497,149	101.9570	2,574,414	2,525,000	2,497,299	150				3.750	3.812	MS	28,143		09/22/2017	09/15/2047
040555-OM-4	ARIZONA PUBLIC SERVICE CO SENIOR CORP BN				2	4,440,799	119.1120	4,401,188	3,695,000	4,412,462	(19,086)				5.050	3.784	MS	62,199	186,598	06/23/2016	09/01/2041
057224-AZ-0	BAKER HUGHES INC CORP BND				1FE	4,993,911	117.5600	5,507,686	4,685,000	4,966,961	(6,848)				5.125	4.691	MS	70,698	240,106	09/30/2013	09/15/2040
060516-FQ-7	BANK OF AMERICA CORP SUB CORP BND				2FE	7,677,308	113.3990	9,185,319	8,100,000	7,693,630	6,722				4.750	5.092	AO	74,812	384,750	01/14/2016	04/21/2045
075887-BG-3	BECTON DICKINSON AND COMPANY SENIOR CORP				2FE	5,117,650	109.3500	5,467,500	5,000,000	5,113,959	(2,196)				4.685	4.536	JD	10,411	234,250	02/23/2016	12/15/2044
075887-CD-9	BECTON DICKINSON AND COMPANY BOND CORP				2FE	1,134,743	122.9600	1,158,283	942,000	1,057,646	(77,097)				0.000	4.520	JD			12/29/2017	12/01/2026
09062X-AD-5	BIOGEN IDEC INC SENIOR CORP BND				2	5,202,950	118.7080	5,935,400	5,000,000	5,196,991	(3,567)				5.200	4.932	MS	76,556	260,000	04/11/2016	09/15/2045
092113-AN-9	BLACK HILLS CORP SENIOR CORP BND				2FE	198,910	102.0750	204,150	200,000	198,942	22				4.200	4.232	MS	2,473	9,007	08/10/2016	09/15/2046
097023-BS-3	BOEING CO SENIOR CORP BND				2	1,233,244	97.1790	1,239,032	1,275,000	1,234,576	811				3.375	3.553	JD	1,913	43,031	05/16/2016	06/15/2046
11041R-AL-2	BAE SYSTEMS FINANCE INC BAE SYSTEMS FINA				2FE	343,980	130.2720	364,762	280,000	328,756	(3,890)				7.500	5.158	JJ	10,500	21,000	09/30/2013	07/01/2027
115637-AP-5	BROWN-FORMAN CORPORATION SENIOR CORP BND				2	1,672,815	113.2000	1,678,000	1,500,000	1,672,248	(3,477)				4.500	3.834	JJ	31,125	67,500	05/05/2016	07/15/2045
12189L-AW-1	BURLINGTON NORTHERN SANTA FE R SENIOR CO				2	1,032,620	108.6690	1,086,690	1,000,000	1,031,506	(654)				4.150	3.958	AO	10,375	41,500	04/01/2016	04/01/2045
12189L-AX-9	BURLINGTON NORTHERN SANTA FE R SENIOR CO				2	449,496	117.1580	468,632	400,000	449,136	(380)				4.700	3.958	MS	6,267	9,400	08/21/2017	09/01/2045
12189T-AZ-7	BURLINGTON NORTHERN SANTA FE R CORP BND				1FE	7,341,572	134.0470	8,713,055	6,500,000	7,254,635	(22,265)				6.150	5.191	MN	66,625	399,750	09/30/2013	05/01/2037
125509-BH-1	CIGNA CORP CORP BND				2FE	5,721,623	126.4670	6,323,350	5,000,000	5,643,580	(323,963)				6.150	5.081	MN	39,292	307,500	09/30/2013	11/15/2036
125896-BL-3	CMS ENERGY CO SENIOR CORP BND				2	9,581,230	112.4110	11,241,100	10,000,000	9,610,963	7,638				4.700	4.972	MS	118,806	470,000	10/30/2013	03/31/2043
12626P-AN-3	CRH AMERICA INC. SENIOR CORP BND 144A				2FE	2,496,588	116.5890	2,943,872	2,525,000	2,497,599	445				5.125	5.200	MN	15,457	129,406	04/12/2016	05/18/2045
126408-HF-3	CSX CORPORATION SENIOR CORP BND				2	994,310	99.4290	994,290	1,000,000	994,449	116				3.800	3.832	MN	5,333	39,372	10/13/2016	11/01/2046
126650-ON-8	CVS HEALTH CORP SENIOR CORP BND				2	3,835,719	114.6090	3,782,097	3,300,000	3,831,317	(4,402)				5.125	4.131	JJ	75,636		07/31/2017	07/20/2045
134429-AZ-2	CAMPBELL SOUP COMPANY SENIOR CORP BND				2FE	9,193,338	95.4440	10,737,450	11,250,000	9,343,729	38,766				3.800	5.006	FA	176,938	427,500	07/30/2013	08/02/2042
149123-BE-0	CATERPILLAR INC CATERPILLAR INC				2	4,687,130	142.4150	4,984,525	3,500,000	4,637,888	(14,706)				7.375	5.236	MS	86,042	258,125	05/20/2014	03/01/2097
151020-AU-8	CELGENE CORPORATION SENIOR CORP BND				1	253,253	113.4590	283,648	250,000	253,092	(89)				5.000	4.864	FA	4,722	12,500		

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
20030N-BU-4	COMCAST CORPORATION SENIOR CORP BND			2	1FE	2,788,338		94,6160	2,838,480	3,000,000		2,790,070		1,731	3.400	3.804	JJ		47,033		07/31/2017	07/15/2046
205887-AX-0	CONAGRA FOODS INC SENIOR CORP BND				2FE	2,194,225		138,2000	2,377,040	1,720,000		2,113,872		(20,666)	8.250	5.693	MS		41,782	141,900	09/30/2013	09/15/2030
209111-FA-6	CONSOLIDATED EDISON INC CORP BND				1FE	4,045,882		130,1460	4,555,110	3,500,000		3,997,438		(12,331)	5.700	4.671	JD		8,867	199,500	09/30/2013	06/15/2040
21036P-AT-5	CONSTELLATION BRANDS INC SENIOR CORP BND			2	2FE	1,144,929		109,6880	1,261,412	1,150,000		1,144,981		53	4.500	4.527	MN		7,457	25,875	05/02/2017	05/09/2047
224044-BY-2	COX COMMUNICATIONS INC SENIOR CORP BND 1				2FE	1,034,820		96,5980	965,980	1,000,000		1,032,849		(704)	4.700	4.480	JD		2,089	47,000	01/07/2015	12/15/2042
23204H-BM-9	CUSTOMERS BANK CUSTOMERS BANK				2FE	9,000,000		105,2500	9,472,500	9,000,000		9,000,000			6.125	6.123	JD		7,656	551,250	06/25/2014	06/26/2029
244199-AZ-8	DEERE & CO DEERE & CO				1FE	2,389,142		143,8830	2,474,788	1,720,000		2,265,421		(31,898)	8.100	4.692	MN		17,802	139,320	10/30/2013	05/15/2030
260003-AG-3	DOVER CORP CORP BND				2FE	5,376,946		136,2330	5,858,019	4,300,000		5,267,677		(27,752)	6.600	4.842	MS		83,563	283,800	09/30/2013	03/15/2038
26138E-AY-5	DR PEPPER SNAPPLE GROUP INC SENIOR CORP				2FE	2,123,236		105,0780	2,232,908	2,125,000		2,123,269		32	4.420	4.425	JD		4,174	94,186	12/05/2016	12/15/2046
263534-BG-3	EI DU PONT DE NEMOURS & CO CORP BND				1FE	5,847,004		126,2080	6,174,095	4,892,000		5,624,949		(56,262)	6.500	4.618	JJ		146,624	317,980	09/30/2013	01/15/2028
263901-AF-7	DUKE ENERGY INDIANA INC SECURED CORP BND			2	1FE	1,830,416		120,3290	1,800,122	1,496,000		1,819,328		(7,867)	4.900	3.585	JJ		33,801	73,304	07/26/2016	07/15/2043
26441C-AT-2	DUKE ENERGY CORP SENIOR CORP BND			2	2FE	1,165,676		98,8910	1,137,247	1,150,000		1,165,300		(1,294)	3.750	3.674	MS		14,375	45,401	08/23/2016	09/01/2046
26442C-AB-0	DUKE ENERGY CORP SECURED CORP BND				1FE	2,725,748		134,5430	2,825,403	2,100,000		2,714,385		(11,962)	6.000	3.885	JJ		58,100	63,000	06/06/2017	01/15/2038
278865-AM-2	ECOLAB INC SENIOR CORP BND				2FE	125,1960		212,9330	212,833	170,000		211,677		(1,037)	5.500	3.913	JD		597	4,675	10/14/2016	12/08/2041
278865-AZ-3	ECOLAB INC SENIORCORPND144A			2	2FE	2,088,512		102,2210	2,107,797	2,062,000		2,088,482		(30)	3.950	3.876	JD		7,692	4,675	12/06/2017	12/01/2047
28370T-AF-6	EL PASO PIPELINE PARTNERS OPERATIN				2FE	438,962		96,8080	459,838	475,000		441,157		655	4.700	5.215	MN		3,721	22,325	06/19/2014	11/01/2042
29273R-AZ-2	ENERGY TRANSFER PARTNERS LP SENIOR CORP				2FE	3,253,095		106,3230	3,189,690	3,000,000		3,250,697		(2,398)	5.950	5.343	AO		44,625	89,250	06/06/2017	10/01/2043
29336U-AC-1	ENLINK MIDSTREAM PARTNERS LP SENIOR CORP				2FE	2,040,000		104,9930	2,099,860	2,000,000		2,039,772		(228)	5.600	5.455	AO		28,000	56,000	06/06/2017	04/01/2044
29379V-AV-5	ENTERPRISE PRODUCTS OPERATING SENIOR COR				2FE	438,156		120,9330	483,732	400,000		436,319		(759)	5.700	5.045	FA		8,613	22,800	06/05/2015	02/15/2042
294429-AG-0	EQUIFAX INC CORP BND				2FE	5,234,206		127,0050	5,842,230	4,600,000		5,175,101		(15,393)	7.000	5.911	JJ		161,000	322,000	09/30/2013	07/01/2037
30161N-AS-0	EXELON CORPORATION SENIOR CORP BND			2	2FE	553,975		118,0330	550,165	500,000		552,405		(995)	5.100	4.430	JD		1,133	25,500	05/19/2016	06/15/2045
30161N-AV-3	EXELON CORPORATION SENIOR CORP BND				2FE	2,163,908		108,6720	2,363,616	2,175,000		2,164,250		186	4.450	4.481	AO		20,433	96,788	04/04/2016	04/15/2046
313747-AV-9	FEDERAL REALTY INVESTMENT TRUS SENIOR CO				1FE	61,489		109,3540	67,799	62,000		61,512		9	4.500	4.551	JD		233	2,790	05/20/2015	12/01/2044
31428X-AT-3	FEDERAL EXPRESS CORP SENIOR CORP BND				2FE	1,277,325		99,5600	1,493,400	1,500,000		1,294,046		4,296	3.875	4.836	FA		24,219	58,125	10/30/2013	08/01/2042
31428X-BE-5	FEDERAL EXPRESS CORP SENIOR CORP BND			2	2FE	2,475,743		111,9780	2,575,494	2,300,000		2,474,607		(1,136)	4.750	4.277	MN		13,960	54,625	08/09/2017	11/15/2045
316773-CH-1	FIFTH THIRD BANK CORP BND				2FE	3,138,588		152,7010	3,512,123	2,300,000		3,075,270		(17,898)	8.250	5.463	MS		63,250	177,375	08/21/2017	03/01/2038
33616C-AB-6	FIRST REPUBLIC BANK SUB CORP BND			2	2FE	1,052,823		102,2320	1,098,994	1,075,000		1,053,338		367	4.375	4.501	FA		19,596	47,031	07/25/2016	08/01/2046
341081-EU-7	FLORIDA POWER AND LIGHT CO CORP BND				1FE	1,210,003		123,0170	1,303,980	1,060,000		1,191,219		(4,836)	5.400	4.386	MS		19,080	57,240	10/30/2013	09/01/2035
341081-EY-9	FLORIDA POWER AND LIGHT CO CORP BND				1FE	6,499,433		131,0720	7,208,960	5,500,000		6,388,504		(28,096)	5.850	4.581	MN		53,625	321,750	09/30/2013	05/01/2037
345370-CS-7	FORD MOTOR COMPANY SENIOR CORP BND				2FE	2,000,000		108,8210	2,176,420	2,000,000		2,000,000			5.291	5.291	JD		6,761	105,820	12/05/2016	12/08/2046
34959J-AH-1	FORTIVE CORP SENIOR CORP BND			1	2FE	5,419,720		106,7590	5,818,366	5,450,000		5,420,020		300	4.300	4.333	JD		10,416	117,175	06/20/2017	06/15/2046
361448-AU-7	GATX CORP SENIOR CORP BND				2FE	514,700		115,2190	576,095	500,000		514,087		(285)	5.200	5.004	MS		7,656	26,000	06/05/2015	03/15/2044
375558-BA-0	GILEAD SCIENCES INC SENIOR CORP BND			2	1FE	1,848,342		111,1430	1,889,431	1,700,000		1,847,761		(581)	4.500	3.968	FA		31,875		10/17/2017	02/01/2045
375558-BD-4	GILEAD SCIENCES INC SENIOR CORP BND				2FE	2,458,028		115,6740	2,660,502	2,300,000		2,453,095		(2,882)	4.750	4.332	MS		36,417	109,250	04/08/2016	03/01/2046
384802-AC-8	GRAINGER W.W. INC SENIOR CORP BND				1FE	1,489,830		96,3750	1,445,625	1,500,000		1,490,136		191	3.750	3.788	MN		7,188	56,250	05/09/2016	05/15/2046
402740-AB-0	GULFSTREAM NATURAL GAS SYSTEM CORP BND 1				2FE	868,794		118,5270	888,953	750,000		834,030		(8,780)	6.190	4.478	MN		7,738	46,425	09/30/2013	11/01/2025
406216-AY-7	HALLIBURTON COMPANY CORP BND				2FE	3,205,225		142,9980	3,288,954	2,300,000		3,191,898		(13,327)	7.450	4.605	MS		50,453	85,675	06/06/2017	09/15/2039
413875-AT-2	HARRIS CORPORATION SENIOR CORP BND			2	2FE	1,114,270		117,6130	1,176,130	1,000,000		1,110,805		(2,149)	5.054	4.350	AO		8,985	50,540	05/05/2016	04/27/2045
416515-AP-9	HARTFORD FINANCIAL SERVICES GR CORP BND				2FE	2,422,524		132,6650	2,779,332	2,095,000		2,397,198		(6,497)	6.100	5.050	AO		31,949	127,795	10/30/2013	10/01/2041
416515-AS-3	HARTFORD FINANCIAL SERVICES GR CORP BND				2FE	440,797		127,3640	445,774	350,000		439,662		(1,135)	5.950	3.998	AO		4,396	10,413	08/21/2017	10/15/2036
418056-AU-1	HASBRO INC SENIOR CORP BND			2	2FE	3,913,866		104,9520	3,778,272	3,600,000		3,900,509		(6,004)	5.100	4.553	MN		23,460	183,600	01/30/2015	05/15/2044
437076-BF-8	HOME DEPOT INC SENIOR CORP BND			2	1FE	2,507,300		113,2460	2,576,347	2,275,000		2,506,006		(1,294)	4.400	3.792	MS		29,474		09/22/2017	03/15/2045
437076-BP-6	HOME DEPOT INC SENIOR CORP BND				2FE	416,520		96,1990	432,896	450,000		416,664		144	3.500	3.871	MS		4,638	7,875	08/21/2017	09/15/2056
455434-BL-3	INDIANAPOLIS POWER AND LIGHT C INDIANAPO				1FE	2,365,680		128,7650	2,575,300	2,000,000		2,328,391		(9,567)	6.600	5.242	JD		11,000	132,000	09/30/2013	06/01/2037
458140-AY-6	INTEL CORPORATION SENIORCORPND				1FE	3,327,300		110,1800	3,305,400	3,000,000		3,327,086		(214)	4.100	3.477	MN		17,083		12/15/2017	05/11/2047
459200-GS-4	INTERNATIONAL BUSINESS MACHINE CORP BND				1FE	9,071,267		130,6620	10,463,413	8,008,000		8,974,018		(24,771)	5.600	4.711	MN		38,616	448,448	09/30/2013	11/30/2039
460146-CN-1	INTERNATIONAL PAPER CO SENIOR CORP BND			2	2FE	671,178		115,8020	781,664	675,000		671,317		56	5.150	5.187	MN					

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
494550-AW-6	KINDER MORGAN ENERGY PARTNERS CORP BND				2FE	4,957,895		124,3350	4,125,000	4,945,247			(12,648)		6.950	5.324	JJ	132,195	143,344	06/06/2017	01/15/2038
500760-AR-7	KRAFT FOODS GROUP INC SENIOR CORP BND				2FE	1,150,976		131,6390	950,000	1,139,211			(4,800)		6.875	5.295	JJ	28,121	65,313	06/05/2015	01/26/2039
50077L-AB-2	KRAFT HEINZ FOODS CO SENIOR CORP BND	2			2FE	2,691,512		99,0550	2,700,000	2,691,889			141		4.375	4.394	JD	9,844	118,125	08/22/2016	06/01/2046
50077L-AM-8	HEINZ H. J. COMPANY SENIOR CORP BND	2			2FE	1,149,292		110,0020	1,000,000	1,145,542			(2,810)		5.200	4.286	JJ	23,978	52,000	08/22/2016	07/15/2045
50540R-AS-1	LABORATORY CORP OF AMER HLDGS LABORATORY	2			2FE	5,088,000		108,1760	5,000,000	5,088,417			417		4.700	4.581	FA	97,917	47,000	10/17/2017	02/01/2045
532457-BJ-6	ELI LILLY AND COMPANY SENIOR CORP BND	2			1FE	1,990,300		103,3790	2,000,000	1,990,819			193		3.700	3.727	MS	24,667	74,000	02/24/2015	03/01/2045
539830-BL-2	LOCKHEED MARTIN CORPORATION SENIOR CORP	2			2FE	1,576,080		116,6710	1,604,226	1,575,981			(99)		4.700	3.841	MN	8,258		12/20/2017	05/15/2046
546676-AU-1	LOUISVILLE GAS & ELEC CO CORP BOND	2			1FE	4,928,790		121,4110	4,500,000	4,890,099			(9,982)		5.125	4.505	MN	29,469	230,625	10/30/2013	11/15/2040
548661-DQ-7	LOWES COMPANIES INC SENIOR CORP BND	1			1FE	407,012		106,4520	400,000	406,984			(28)		4.050	3.948	MN	2,610	8,100	08/21/2017	05/03/2047
55336V-AL-4	MPLX LP SENIOR CORP BND	2			2FE	2,626,025		109,7430	2,500,000	2,625,851			(174)		5.200	4.872	MS	43,333		11/14/2017	03/01/2047
571903-AS-2	MARRIOTT INTERNATIONAL INC SENIOR CORP B	2			2FE	6,976,690		98,3650	7,000,000	6,979,875			2,046		3.125	3.164	JD	9,722	218,750	06/07/2016	06/15/2026
579790-AN-7	MCCORMICK & COMPANY INCORPORAT SENIOR CO	2			2FE	350,496		101,3100	350,000	350,480			(16)		3.400	3.381	JD	4,628		08/11/2017	08/15/2027
58013M-FA-7	MCDONALDS CORP SENIOR CORP BND	2			2FE	5,674,396		115,8450	6,023,940	5,660,642			(8,863)		4.875	4.317	JD	15,492	253,500	07/27/2016	12/09/2045
581557-BC-8	MCKESSON CORP SENIOR CORP BND	2			2FE	820,968		108,8240	800,000	820,264			(399)		4.883	4.712	MS	11,502	39,064	02/09/2016	03/15/2044
581550-AE-3	MCKESSON CORP SENIOR CORP BND	2			2FE	438,820		122,1550	472,740	436,765			(1,156)		6.000	5.042	MS	7,740	23,220	03/02/2016	03/01/2041
585055-BD-7	MEDTRONIC INC SENIOR CORP BND	2			1FE	570,295		114,5370	500,000	568,016			(1,542)		4.625	3.792	MS	6,809	23,125	06/23/2016	03/15/2044
584918-BM-5	MICROSOFT CORP SENIOR CORP BND	2			1FE	2,711,148		123,7720	2,400,000	2,705,454			(3,460)		4.750	4.082	MN	18,367	114,000	04/28/2016	11/03/2055
584918-BT-0	MICROSOFT CORP SENIOR CORP BND	2			1FE	2,985,450		104,2510	3,000,000	2,985,830			274		3.700	3.727	FA	44,092	111,000	08/01/2016	08/08/2046
584918-CB-8	MICROSOFT CORP SENIOR CORP BOND	2			1FE	3,988,200		118,4120	4,000,000	3,988,298			98		4.500	4.516	FA	72,500	90,000	01/30/2017	02/06/2057
60871R-AD-2	MOLSON COORS BREWING CO SENIOR CORP BND	2			2FE	318,624		113,4040	325,000	318,943			123		5.000	5.135	MN	2,708	16,250	05/20/2015	05/01/2042
60871R-AH-3	MOLSON COORS BREWING CO SENIOR CORP BND	2			2FE	745,178		101,9020	750,000	745,308			84		4.200	4.238	JJ	14,525	32,200	06/28/2016	07/15/2046
61746B-EG-7	MORGAN STANLEY SENIOR CORP BND	2			1FE	1,035,080		109,6180	1,000,000	1,034,859			(221)		4.375	4.167	JJ	19,323		08/08/2017	01/22/2047
61747Y-DY-8	MORGAN STANLEY SENIOR CORP BND	2			1FE	6,231,696		107,8580	6,068,000	6,230,125			(1,572)		4.300	4.135	JJ	111,617	130,462	06/06/2017	01/27/2045
64128X-AE-0	NEUBERGER BERMAN GROUP LLC/NEU SENIOR CO	2			2FE	4,450,511		101,9720	5,075,000	4,462,827			8,779		4.875	5.749	AO	52,230	247,406	08/19/2016	04/15/2045
654730-BG-7	NISOURCE FINANCE CORPORATION SENIORCORPB	2			2FE	1,204,740		102,4400	1,200,000	1,204,740					3.950	3.927	MS	14,088	10,200	12/20/2017	03/30/2048
666807-BH-4	NORTHROP GRUMMAN CORP SENIORCORPBND	2			2FE	2,987,880		115,4940	2,600,000	2,987,616			(264)		4.750	3.827	JD	10,292		12/20/2017	06/01/2043
667274-AC-8	NORTHWELL HEALTHCARE INC SECURED CORP BN	2			1FE	3,000,000		102,2630	3,000,000	3,000,000					4.260	4.260	MN	21,300	12,425	09/19/2017	11/01/2047
677050-AG-1	OGLETHORPE POWER CORP BND	2			1FE	4,604,880		126,2790	4,000,000	4,577,208			(14,587)		5.950	4.869	MN	39,667	238,000	01/14/2016	11/01/2039
68389X-AM-7	ORACLE CORP CORP BND	2			1FE	2,732,548		126,4330	2,500,000	2,712,655			(5,181)		5.375	4.756	JJ	61,962	134,375	10/30/2013	07/15/2040
68389X-BF-1	ORACLE CORPORATION SENIOR CORP BND	2			1FE	4,048,030		107,8540	4,000,000	4,046,578			(953)		4.125	4.053	MN	21,083	165,000	03/30/2016	05/15/2045
71343P-AC-5	PEPSIAMERICAS, INC. CORP BND	2			1FE	5,011,848		125,9520	4,620,000	4,963,439			(12,357)		5.500	4.861	MN	32,468	254,100	09/30/2013	05/15/2035
71344B-BP-2	PEPSICO INC CORP BND	2			1FE	5,494,153		128,2380	4,140,000	5,439,402			(38,810)		5.500	3.454	JJ	104,995	227,700	07/26/2016	01/15/2040
718172-AC-3	PHILIP MORRIS INTERNATIONAL IN CORP BND	2			1FE	2,637,480		135,3260	2,000,000	2,626,391			(11,089)		6.375	4.094	MN	15,938	63,750	06/06/2017	05/16/2038
718172-BD-0	PHILIP MORRIS INTERNATIONAL IN SENIOR CO	2			1FE	975,042		114,2180	900,000	973,608			(1,003)		4.875	4.343	MN	5,606	31,688	06/06/2017	11/15/2043
718172-BL-2	PHILIP MORRIS INTERNATIONAL IN SENIOR CO	2			1FE	3,523,641		105,4060	3,300,000	3,516,290			(4,530)		4.250	3.856	MN	19,869	140,250	04/28/2016	11/10/2044
72650R-AM-4	PLAINS ALL AMERICAN PIPELINE L CORP BND	2			2FE	5,086,774		112,4650	4,300,000	5,000,561			(22,114)		6.700	5.301	MN	36,813	288,100	09/30/2013	05/15/2036
744320-AQ-8	PRUDENTIAL FINANCIAL INC CORP BND MTN	2			1FE	4,697,883		125,9050	4,300,000	4,664,254			(11,327)		5.700	5.003	JD	11,574	245,100	02/23/2016	12/14/2036
744320-BN-4	PRUDENTIAL FINANCIAL INC CORP BND	2			1FE	407,592		140,4310	300,000	406,583			(1,009)		6.625	4.173	JD	552	9,938	08/21/2017	06/21/2040
744538-AA-7	PUBLIC SERV CO OF NH CORP BND	2			1FE	2,435,210		119,8400	2,000,000	2,408,308			(15,549)		5.600	3.985	AO	28,000	112,000	03/29/2016	10/05/2035
744560-BB-1	PUBLIC SERVICE ELECTRIC AND GA SECURED C	2			1FE	1,053,570		104,8530	1,015,000	1,052,072			(934)		3.800	3.575	JJ	19,285	38,570	04/27/2016	01/01/2043
761713-BB-1	REYNOLDS AMERICAN INC SENIOR CORP BND	2			2FE	2,598,683		124,8780	2,300,000	2,589,832			(5,055)		5.850	4.993	FA	50,830	134,550	06/23/2016	08/15/2045
761713-BW-5	REYNOLDS AMERICAN INC SENIOR CORP BOND	2			2FE	1,698,615		135,3170	1,500,000	1,691,612			(3,635)		7.000	5.983	FA	42,875	105,000	12/23/2015	08/04/2041
773903-AE-9	ROCKWELL AUTOMATION INC ROCKWELL AUTOMAT	2			1FE	7,166,887		130,9470	6,000,000	7,046,861			(30,594)		6.250	4.871	JD	31,250	375,000	09/30/2013	12/01/2037
824348-AW-6	SHERWIN-WILLIAMS COMPANY (THE) SENIOR CO	2			2FE	1,572,783		101,6000	1,575,000	1,572,917			134		3.450	3.467	JD	4,528	29,433	05/03/2017	06/01/2027
824348-AX-4	SHERWIN-WILLIAMS COMPANY (THE) SENIOR CO	2			2FE	670,363		109,3340	675,000	670,424			61		4.500	4.542	JD	2,531	16,453	05/02/2017	06/01/2047
828807-CE-5	SIMON PROPERTY GROUP LP SENIOR CORP BND	2			1FE	939,225		139,4740	700,000	927,515			(6,098)		6.750	4.415	FA	19,688	47,250	01/14/2016	02/01/2040
842400-EV-1	SOUTHERN CALIFORNIA EDISON CO. SOUTHERN	2			1FE	4,320,148		127,7760	3,500,000	4,301,929			(18,219)		5.750	3.911	AO	50,313	100,625	06/06/2017	04/01/2035
842400-FC-2	SOUTHERN CALIFORNIA EDISON CO. SECURED C	2			1FE	2,280,382		126,2660	1,804,000	2,252,350			(17,118)		5.625	3.724	FA	42,281	101,475	04/27/2016	02/01/2036
843646-AJ-9	SOUTHERN POWER COMPANY SENIOR CORP BND	2			2FE	5,020,023		113,0620	4,935,000	5,014,686			(1,486)		5.250	5.136	JJ	119,468	259,088	10/30/2013	07/15/2043
863667-AJ-0																					

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
90131H-CD-5	21ST CENTURY FOX AMERICA INC SENIOR CORP			2	2FE	4,983,738		115,7570	5,353,761	4,625,000		4,981,919	(1,820)		4.750	4.278	MN	28,071	109,844	09/22/2017	11/15/2046
907818-EG-9	UNION PACIFIC CORPORATION SENIOR CORP BN			2	1FE	1,142,400		1,310,460	1,200,000			1,143,070	321		4.375	4.622	MN	6,708	52,500	02/29/2016	11/15/2065
907818-EM-6	UNION PACIFIC CORP SENIOR CORP BND			2	1FE	1,618,272		1,019,950	1,623,697	1,592,500		1,618,272	4		3.799	3.713	AO	15,125	59,995	12/22/2016	10/01/2051
913017-BT-5	UNITED TECHNOLOGIES CORPORATN SENIOR COR			1	1FE	5,986,734		110,8370	6,096,035	5,500,000		5,971,329	(9,895)		4.500	3.750	JD	20,625	213,750	06/06/2017	06/01/2042
91324P-CR-1	UNITEDHEALTH GROUP INCORPORATE SENIOR CO			1	1FE	328,343		118,1200	354,360	300,000		325,850	(485)		4.750	4.218	JJ	6,571	14,250	12/20/2016	07/15/2045
91324P-DF-6	UNITEDHEALTH GROUP INCORPORATE SENIOR COR			2	1FE	2,047,420		102,0270	2,040,540	2,000,000		2,047,395	(25)		3.750	3.618	AO	13,750		12/15/2017	10/15/2047
92277G-AF-4	VENTAS REALTY LP VENTAS REALTY LP			2	2FE	1,761,500		103,0390	1,803,183	1,750,000		1,760,921	(222)		4.375	4.335	FA	31,901	76,563	01/14/2015	02/01/2045
92343V-OK-8	VERIZON COMMUNICATIONS INC SENIOR CORP B			2	2FE	189,442		104,1620	208,324	200,000		189,760	153		4.862	5.208	FA	3,511	9,724	12/14/2015	08/21/2046
92343V-OM-4	VERIZON COMMUNICATIONS INC SENIOR CORP B			2	2FE	5,151,722		102,3990	5,324,748	5,200,000		5,152,342	158		5.012	5.062	FA	94,114	260,624	04/06/2016	08/21/2054
92343V-CX-0	VERIZON COMMUNICATIONS INC SENIOR CORP B			2	2FE	1,030,420		98,4650	984,650	1,000,000		1,029,677	(455)		4.522	4.346	MS	13,315	45,220	04/06/2016	09/15/2048
92343V-CZ-5	VERIZON COMMUNICATIONS INC SENIOR CORP B			2	2FE	1,197,828		96,5440	1,158,528	1,200,000		1,197,899	21		4.672	4.682	MS	16,508	56,064	04/05/2016	03/15/2055
927804-FW-9	VIRGINIA ELECTRIC AND POWER CO SENIOR CO			2	1FE	247,616		107,0260	252,581	236,000		247,544	(72)		4.000	3.719	MN	1,206	4,720	08/21/2017	11/15/2046
931427-AC-2	WALGREENS BOOTS ALLIANCE INC SENIOR CORP			2	2FE	2,205,797		107,6650	2,153,300	2,000,000		2,194,772	(4,006)		4.800	4.186	MN	11,467	96,000	04/28/2015	11/18/2044
931427-AQ-1	WALGREENS BOOTS ALLIANCE INC SENIOR CORP			2	2FE	2,748,950		98,8860	2,719,365	2,750,000		2,749,070	75		3.450	3.454	JD	7,906	94,875	05/27/2016	06/01/2026
94973V-BB-2	WELLPOINT INC			2	2FE	273,483		109,6520	274,130	250,000		272,759	(516)		4.650	4.067	JJ	5,360	11,625	07/26/2016	01/15/2043
94974B-GQ-7	WELLS FARGO & COMPANY SUB CORP BND			1	1FE	200,210		113,1780	226,356	200,000		200,210			4.900	4.893	MN	1,198	9,800	12/14/2015	11/17/2045
94980V-AG-3	WELLS FARGO BANK NA CORP BND			1	1FE	5,712,050		128,1610	6,408,050	5,000,000		5,633,146	(20,385)		5.950	4.906	FA	103,299	297,500	10/16/2013	08/26/2036
963320-AV-8	WHIRLPOOL CORPORATION SENIOR CORP BND			2	2FE	1,091,211		105,9050	1,164,955	1,100,000		1,091,454	145		4.500	4.549	JD	4,125	49,500	05/18/2016	06/01/2046
96950F-AF-1	WILLIAMS PARTNERS LP CORP BND			2	2FE	5,272,448		122,9940	6,149,700	5,000,000		5,251,805	(5,385)		6.300	5.891	AO	66,500	315,000	09/30/2013	04/15/2040
96950F-AK-0	WILLIAMS PARTNERS LP SENIOR CORP BND			2	2FE	1,106,400		117,7880	1,177,880	1,000,000		1,101,275	(1,926)		5.800	5.085	MN	7,411	58,000	02/25/2015	11/15/2043
98978V-AH-6	ZOETIS INC SENIOR CORP BND			2	2FE	2,330,265		111,7950	2,340,875	2,500,000		2,342,140	3,033		4.700	5.151	FA	48,958	117,500	10/30/2013	02/01/2043
13645R-AF-1	CANADIAN PACIFIC RAILWAY CO CORP BND			A	2FE	5,526,785		130,1650	6,508,250	5,000,000		5,472,515	(13,928)		5.950	5.172	MN	38,014	297,500	09/30/2013	05/15/2037
29103D-AJ-5	EMERA US FINANCE LP SENIOR CORP BND			2	2FE	5,984,310		100,2870	6,017,220	6,000,000		5,985,801			3.550	3.583	JD	9,467	213,000	01/17/2017	06/15/2026
380956-AE-2	GOLDCORP INC SENIOR CORP BND			A	2FE	427,400		116,4060	494,726	425,000		426,940	(34)		5.450	5.417	JD	1,415	23,163	06/18/2014	06/09/2044
884903-BH-7	THOMSON REUTERS CORPORATION THOMSON REUT			A	2FE	2,102,458		120,8750	2,417,500	2,000,000		2,094,233	(2,122)		5.850	5.481	AO	24,700	117,000	09/30/2013	04/15/2040
98417E-AC-4	XSTRATA FINANCE (CANADA) LTD GLENGORE FI			A	2FE	3,038,031		126,5840	3,797,520	3,000,000		3,035,212	(821)		6.900	6.792	MN	26,450	207,000	09/30/2013	11/15/2037
98417E-AR-1	XSTRATA FINANCE (CANADA) LTD SENIOR COR			A	2FE	442,952		110,4940	469,600	425,000		441,994	(242)		6.050	5.261	AO	4,714	23,588	06/19/2014	10/25/2042
00185A-AB-0	AON PLC AON PLC			D	2FE	3,500,254		101,2200	4,048,800	4,000,000		3,535,598	9,111		4.250	5.076	JD	8,972	170,000	10/30/2013	12/12/2042
00507U-AH-4	ACTAVIS FUNDING SCS SENIOR CORP BND			D	2FE	743,234		107,0430	776,062	725,000		742,306	(336)		4.850	4.690	JD	1,563	35,163	01/08/2015	06/15/2044
05451J-AV-0	BHP BILLITON FINANCE (USA) LTD SENIOR CO			D	1FE	526,545		122,6050	613,025	500,000		525,340	(502)		5.000	4.660	MS	6,319	25,000	06/05/2015	09/16/2043
15639K-AB-8	CENTRICA PLC SENIOR CORP BND 144A			D	2FE	3,423,573		114,0830	3,935,864	3,450,000		3,425,250	433		5.375	5.427	AO	38,633	185,438	10/10/2013	10/16/2043
21684A-AD-8	COOPERATIVE CENTRALE RAIFEISEN-B			D	1FE	1,751,578		120,3520	2,045,984	1,700,000		1,749,804	(819)		5.250	5.052	FA	36,444	89,250	08/28/2015	08/04/2045
268317-AK-0	ELECTRICITE DE FRANCE SA SENIOR CORP BND			D	1FE	2,633,600		110,7740	2,769,350	2,500,000		2,629,565	(2,563)		4.875	4.534	JJ	53,828	121,875	04/27/2016	01/22/2044
35177P-AX-5	FRANCE TELECOM SA			D	2FE	310,050		120,6310	301,578	250,000		308,030	(1,440)		5.375	3.881	JJ	6,271	13,438	07/27/2016	01/13/2042
36164Q-NA-2	GE CAPITAL INTERNATIONAL FUNDI SENIOR CO			D	1FE	5,924,523		108,2260	6,412,391	5,925,000		5,924,828	5		4.418	4.418	MN	33,448	261,767	07/08/2016	11/15/2035
404280-AH-2	HSBC HOLDINGS PLC CORP BND			D	1FE	458,630		131,5080	460,278	350,000		457,377	(1,253)		6.500	4.196	MS	6,699	11,375	08/21/2017	09/15/2037
404280-AQ-2	HSBC HOLDINGS PLC SUB CORP BND			D	1FE	9,185,190		117,2630	10,231,197	8,725,000		9,160,651	(8,056)		5.250	4.909	MS	136,146	458,063	08/27/2015	03/14/2044
50247V-AB-5	LYB INTERNATIONAL FINANCE BV SENIOR CORP			D	2FE	6,863,472		116,3020	8,141,140	7,000,000		6,872,962	2,280		5.250	5.382	JJ	169,458	367,500	09/30/2013	07/15/2043
55608J-AB-4	MACQUARIE GROUP LTD SENIOR CORP BND 144A			D	2FE	440,724		107,8390	431,356	400,000		433,419	(7,305)		7.625	2.328	FA	11,692		08/21/2017	08/13/2019
685218-AB-5	ORANGE SA SENIOR CORP BND			D	2FE	4,843,980		122,7530	4,910,120	4,000,000		4,832,861	(10,110)		5.500	4.169	FA	88,611	55,000	08/09/2017	02/06/2044
76720A-AD-8	RIO TINTO FINANCE (USA) PLC SENIOR CORP			D	1FE	496,965		117,0530	585,265	500,000		497,151	61		4.750	4.790	MS	6,531	23,750	06/05/2015	03/22/2042
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						569,537,758	XXX	616,341,165	531,241,500	566,779,199		(1,012,276)			XXX	XXX	XXX	6,481,634	23,622,593	XXX	XXX
25151K-AC-3	DALT 07-3 SUPSEN ABS 07-3-2A1			4	1FIM	7,354,976		87,3280	8,216,692	9,408,981		7,418,222	(50,364)		2.302	6.342	MON	3,610	172,573	10/20/2015	10/25/2047
86359D-UP-0	LHXSTR 05-5N RMBS 05-5N 2A1			4	1FIM	4,739,116		90,8510	5,645,458	6,213,961		4,733,623	(12,040)		2.032	6.546	MON	10,521	112,903	04/12/2016	11/25/2035
89172Y-AE-0	TPMT 2016-3 SUBWHLECM2016-3144A			4	1AM	16,840,999		103,2920	16,839,770	16,303,000		16,840,138	(861)		4.206	3.969	MON	57,135		12/20/2017	04/25/2056
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						28,935,091	XXX	30,701,920	31,925,942	28,991,983		37,463			XXX	XXX	XXX	71,266	285,476	XXX	XXX
05524R-AA-4	BAMLL 13-FRR1 CMBS 13-FRR1-A1 144A			4	1AM	3,038,456		88,4400	4,202,882	4,752,229		3,966,969	245,552		0.000	6.477	N/A			09/30/2013	12/26/2020
05525M-AG-1	BAMLL 14-520M BAMLL 14-520M			4	1FIM	3,335,280		97,7770	3,422,197	3,500,000		3,353,576	6,097		4.						

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
3499999.	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities					16,716,013	XXX	18,446,330	19,983,774	17,973,600		297,852			XXX	XXX	XXX	30,273	471,931	XXX	XXX
00213V-AA-2	ARLFR 13-1 ARLFR 13-1			4	.1FE	7,118,712	.0000	7,118,712	5,762,969	7,118,712		267,569			.0000	1.520	JAJO			.01/01/2014	.06/08/2063
03879M-AA-1	ARC 13-1 ABS 13-1 A 144A			4	.1FE	4,730,127	.0000	4,730,127	4,730,127	4,730,127					3.000	3.018	MON	6,307	141,904	.01/14/2015	.07/01/2038
25151K-AA-7	DALT 07-3 SUPSEN ABS 07-3			4	.1FIM	8,082,618	.945020	8,884,076	9,400,920	8,068,810		108,918			3.061	6.541	MON	23,978	259,240	.12/15/2015	.10/25/2047
63939E-AE-3	NAVSL 15-AA ABS 15-AA B 144A			4	.1FE	4,769,155	.998160	4,990,818	5,000,000	4,835,538		13,897			3.500	3.945	MON	7,778	175,000	.01/13/2015	.12/15/2044
63939N-AD-5	NAVPEL 16-A SUB ABS 2016-AA B 144A			4	.1FE	6,598,274	.966710	7,733,691	8,000,000	6,799,273		90,691			3.500	5.606	MON	12,444	280,000	.01/28/2016	.12/16/2058
64032X-AB-1	NSLT 12-3A NSLT 12-3A			4	.1FE	1,765,000	.926710	1,853,424	2,000,000	1,914,155		30,947			2.552	3.729	MON	851	41,795	.04/08/2014	.08/25/2045
64033A-AB-0	NSLT 12-4A NSLT 12-4A			4	.1FE	4,495,313	.930610	4,653,028	5,000,000	4,861,162		69,981			2.552	3.514	MON	2,127	104,512	.04/22/2014	.07/26/2049
64033E-AB-2	NELNET STUDENT LOAN TRUST NSLT ABS 13-2			4	.1FE	7,955,469	.980340	8,332,921	8,500,000	8,498,266		94,982			3.052	3.634	MON	4,324	220,600	.04/08/2014	.08/26/2052
78448P-AF-7	SMB PVT ED TRUST 2015-A CLASS ABS 144A			4	.1FE	1,929,855	.1006840	2,013,685	2,000,000	1,949,749		4,179			4.500	4.885	MON	4,000	90,000	.04/15/2015	.10/15/2048
38175J-AG-2	GOCAP 13-17A ABS 2013-17A B 144A			4	.1FE	4,800,000	.1009000	4,843,200	4,800,000	4,811,335		11,342			4.212	4.941	JAJO	73,008		.08/07/2017	.10/25/2030
3599999.	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities					52,244,523	XXX	55,153,682	55,194,016	53,527,127		692,506			XXX	XXX	XXX	134,817	1,313,051	XXX	XXX
3899999.	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					667,433,385	XXX	720,643,097	638,345,232	667,271,909		15,545			XXX	XXX	XXX	6,717,990	25,693,056	XXX	XXX
59022C-AJ-2	MERRILL LYNCH & CO INC				.2FE	2,295,960	.1278460	2,556,920	2,000,000	2,276,792		(8,541)			6.110	4.978	JJ	51,596	122,200	.08/28/2015	.01/29/2037
4299999.	Subtotal - Bonds - Hybrid Securities - Issuer Obligations					2,295,960	XXX	2,556,920	2,000,000	2,276,792		(8,541)			XXX	XXX	XXX	51,596	122,200	XXX	XXX
4899999.	Total - Hybrid Securities					2,295,960	XXX	2,556,920	2,000,000	2,276,792		(8,541)			XXX	XXX	XXX	51,596	122,200	XXX	XXX
38141G-CJ-6	GOLDMAN SACHS GROUP INC CORP BND				.1FE	2,234,961	.1274560	2,549,120	2,000,000	2,201,844		(8,642)			6.125	5.156	FA	46,278	122,500	.10/30/2013	.02/15/2033
4999999.	Subtotal - Bonds - Parent, Subsidiaries and Affiliates - Issuer Obligations					2,234,961	XXX	2,549,120	2,000,000	2,201,844		(8,642)			XXX	XXX	XXX	46,278	122,500	XXX	XXX
5599999.	Total - Parent, Subsidiaries and Affiliates Bonds					2,234,961	XXX	2,549,120	2,000,000	2,201,844		(8,642)			XXX	XXX	XXX	46,278	122,500	XXX	XXX
6099999.	Subtotal - SVO Identified Funds						XXX								XXX	XXX	XXX			XXX	XXX
7799999.	Total - Issuer Obligations					649,121,114	XXX	707,462,242	598,076,325	645,756,239		(1,231,639)			XXX	XXX	XXX	7,590,475	27,726,297	XXX	XXX
7899999.	Total - Residential Mortgage-Backed Securities					28,935,091	XXX	30,701,920	31,925,942	28,991,983		37,463			XXX	XXX	XXX	71,266	285,476	XXX	XXX
7999999.	Total - Commercial Mortgage-Backed Securities					33,855,743	XXX	37,765,942	38,983,774	35,444,742		469,496			XXX	XXX	XXX	90,004	1,199,739	XXX	XXX
8099999.	Total - Other Loan-Backed and Structured Securities					52,798,258	XXX	55,678,597	55,694,016	54,056,269		674,461			XXX	XXX	XXX	145,830	1,339,481	XXX	XXX
8199999.	Total - SVO Identified Funds						XXX								XXX	XXX	XXX			XXX	XXX
8399999.	Total Bonds					764,710,206	XXX	831,608,701	724,680,057	764,249,233		(50,219)			XXX	XXX	XXX	7,897,575	30,550,993	XXX	XXX

E10.5

Schedule D - Part 2 - Section 1 - Preferred Stocks Owned

N O N E

Schedule D - Part 2 - Section 2 - Common Stocks Owned

N O N E

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
072024-NV-0	BAY AREA TOLL AUTH CALIF MUNITAX BND REV		01/27/2017	MORGAN STANLEY & CO. INC		3,684,278	2,600,000	61,039
072024-PY-2	BAY AREA TOLL AUTH CALIF MUNITAX BND REV		01/26/2017	BARCLAYS CAPITAL		273,757	195,000	4,490
73358W-EK-6	PORT AUTH NY & NJ MUNITAX BND REV		01/26/2017	MORGAN STANLEY & CO. INC		1,030,367	925,000	15,189
73358W-JA-3	PORT AUTH NY & NJ MUNITAX BND REV		02/17/2017	CITICORP SECURITIES MARKETS		516,800	500,000	8,792
3199999. Subtotal - Bonds - U.S. Special Revenues						5,505,202	4,220,000	89,510
012725-AD-9	ALBEMARLE CORP SENIOR CORP BND		03/28/2017	ACCORDIA		2,658,744	2,400,000	42,510
02209S-AV-5	ALTRIA GROUP INC SENIOR CORP BND		08/21/2017	ACCORDIA		430,340	450,000	7,508
023135-BG-0	AMAZON.COM INC SENIOR CORP BND 144A		08/15/2017	J.P. MORGAN SECURITIES INC		6,948,270	7,000,000	
03349M-AB-1	ANDEAVOR		12/14/2017	MIZUHO INTERNATIONAL PLC		763,949	775,000	
03523T-BT-4	ANHEUSER-BUSCH INBEV WORLDWIDE SENIOR CO		08/21/2017	Tax Free Exchange		7,092,000	7,092,000	118,055
035240-AG-5	ANHEUSER-BUSCH INBEV WORLDWIDE SENIOR CO		08/21/2017	ACCORDIA		448,792	400,000	1,980
036752-AD-5	ANTHEM INC SENIORCORPBND		11/14/2017	MERRILL LYNCH & CO.		624,994		
037833-BX-7	APPLE INC SENIOR CORP BND		07/31/2017	Tax Free Exchange		3,424,304	3,000,000	61,225
039483-BM-3	ARCHER-DANIELS-MIDLAND COMPANY SENIOR CO		09/22/2017	CREDIT SUISSE FIRST BOSTON COR		2,497,149	2,525,000	3,419
075887-CD-9	BECTON DICKINSON AND COMPANY BOND CORP		12/29/2017	Taxable Exchange		1,134,743	942,000	2,355
12189L-AX-9	BURLINGTON NORTHERN SANTA FE R SENIOR CO		08/21/2017	ACCORDIA		449,496	400,000	8,878
126650-CN-8	CVS HEALTH CORP SENIOR CORP BND		07/31/2017	Tax Free Exchange		3,835,719	3,300,000	5,168
172967-HS-3	CITIGROUP INC SUB CORP BND		08/21/2017	ACCORDIA		461,456	400,000	6,183
20030N-BU-4	COMCAST CORPORATION SENIOR CORP BND		07/31/2017	Tax Free Exchange		2,788,338	3,000,000	4,533
21036P-AT-5	CONSTELLATION BRANDS INC SENIOR CORP BND		05/02/2017	MERRILL LYNCH & CO.		1,144,929	1,150,000	
26442C-AB-0	DUKE ENERGY CORP SECURED CORP BND		06/06/2017	ACCORDIA		2,725,748	2,100,000	48,300
278865-AZ-3	ECOLAB INC SENIORCORPBND144A		11/16/2017	CREDIT SUISSE FIRST BOSTON COR		671,470	675,000	
278865-AZ-3	ECOLAB INC SENIORCORPBND144A		12/06/2017	Taxable Exchange		1,417,042	1,387,000	1,065
29273R-AZ-2	ENERGY TRANSFER PARTNERS LP SENIOR CORP		06/06/2017	ACCORDIA		3,253,095	3,000,000	30,742
29336U-AC-1	ENLINK MIDSTREAM PARTNERS LP SENIOR CORP		06/06/2017	ACCORDIA		2,040,000	2,000,000	19,289
31428X-BE-5	FEDERAL EXPRESS CORP SENIOR CORP BND		08/09/2017	MORGAN STANLEY & CO. INC		2,475,743	2,300,000	27,009
316773-CH-1	FIFTH THIRD BANK CORP BND		08/21/2017	ACCORDIA		457,566	300,000	11,688
34959J-AH-1	FORTIVE CORP SENIOR CORP BND		06/20/2017	Tax Free Exchange		5,419,720	5,450,000	3,255
375558-BA-0	GILEAD SCIENCES INC SENIOR CORP BND		10/17/2017	ACCORDIA		1,848,342	1,700,000	16,150
406216-AY-7	HALLIBURTON COMPANY CORP BND		06/06/2017	ACCORDIA		3,205,225	2,300,000	37,126
416515-AS-3	HARTFORD FINANCIAL SERVICES GR CORP BND		08/21/2017	ACCORDIA		440,797	350,000	7,289
437076-BF-8	HOME DEPOT INC SENIOR CORP BND		09/22/2017	BARCLAYS CAPITAL		2,507,300	2,275,000	3,337
437076-BP-6	HOME DEPOT INC SENIOR CORP BND		08/21/2017	ACCORDIA		416,520	450,000	6,825
458140-AY-6	INTEL CORPORATION SENIORCORPBND		12/15/2017	MORGAN STANLEY & CO. INC		3,327,300	3,000,000	12,983
460146-CS-0	INTERNATIONAL PAPER CO SENIOR CORP BND		09/22/2017	J.P. MORGAN SECURITIES INC		2,524,500	2,475,000	14,056
487836-BG-0	KELLOGG COMPANY SENIOR CORP BND		06/06/2017	ACCORDIA		489,079	475,000	3,681
494550-AW-6	KINDER MORGAN ENERGY PARTNERS CORP BND		06/06/2017	ACCORDIA		4,957,895	4,125,000	109,897
50540R-AS-1	LABORATORY CORP OF AMER HLDGS LABORATORY		10/17/2017	ACCORDIA		5,088,000	5,000,000	44,650
539830-BL-2	LOCKHEED MARTIN CORPORATION SENIOR CORP		12/20/2017	J.P. MORGAN SECURITIES INC		1,576,080	1,375,000	6,642
548661-DO-7	LOWES COMPANIES INC SENIOR CORP BND		08/21/2017	ACCORDIA		407,012	400,000	4,860
55336V-AL-4	MPLX LP SENIOR CORP BND		11/14/2017	J.P. MORGAN SECURITIES INC		2,626,025	2,500,000	27,083
579780-AN-7	MCCORMICK & COMPANY INCORPORAT SENIOR CO		08/11/2017	Various		350,496	350,000	83
594918-CB-8	MICROSOFT CORP SENIOR CORP BOND		01/30/2017	HUTCHINSON SHOCKEY ERLEY & CO		3,988,200	4,000,000	
61746B-EG-7	MORGAN STANLEY SENIOR CORP BND		08/08/2017	MORGAN STANLEY & CO. INC		1,035,080	1,000,000	2,309
61747Y-DY-8	MORGAN STANLEY SENIOR CORP BND		06/06/2017	ACCORDIA		6,231,696	6,068,000	91,323
654730-BG-7	NISOURCE FINANCE CORPORATION SENIORCORPB		12/20/2017	BARCLAYS CAPITAL		1,204,740	1,200,000	12,903
666807-BH-4	NORTHROP GRUMMAN CORP SENIORCORPBND		12/20/2017	Various		2,987,880	2,600,000	6,729
667274-AC-8	NORTHWELL HEALTHCARE INC SECURED CORP BN		09/19/2017	CITICORP SECURITIES MARKETS		3,000,000	3,000,000	
718172-AC-3	PHILLIP MORRIS INTERNATIONAL IN CORP BND		06/06/2017	ACCORDIA		2,637,480	2,000,000	6,021
718172-BD-0	PHILLIP MORRIS INTERNATIONAL IN SENIOR CO		06/06/2017	ACCORDIA		559,130	500,000	1,219
744320-BN-4	PRUDENTIAL FINANCIAL INC CORP BND		08/21/2017	ACCORDIA		407,592	300,000	3,313
824348-AW-6	SHERWIN-WILLIAMS COMPANY (THE) SENIOR CO		05/03/2017	Various		1,572,783	1,575,000	
824348-AX-4	SHERWIN-WILLIAMS COMPANY (THE) SENIOR CO		05/02/2017	CITICORP SECURITIES MARKETS		670,363	675,000	
842400-EV-1	SOUTHERN CALIFORNIA EDISON CO. SOUTHERN		06/06/2017	ACCORDIA		4,320,148	3,500,000	34,660
871829-BD-8	SYSCO CORP SENIOR CORP BND		06/06/2017	ACCORDIA		418,206	400,000	3,100
883556-BX-9	THERMO FISHER SCIENTIFIC INC SENIOR CORP		08/10/2017	J.P. MORGAN SECURITIES INC		2,481,575	2,500,000	
89172Y-AE-0	TPMT_2016-3 SUBWHOLECMO2016-3144A		12/20/2017	AMHERST PIERPONT SECUI		16,840,999	16,303,000	37,837
90131H-CD-5	21ST CENTURY FOX AMERICA INC SENIOR CORP		09/22/2017	Various		4,983,738	4,625,000	67,196
907818-EM-6	UNION PACIFIC CORP SENIOR CORP BND		01/01/2017	Tax Free Exchange		508	500	4
913017-BT-5	UNITED TECHNOLOGIES CORPORATN SENIOR COR		06/06/2017	ACCORDIA		1,639,134	1,500,000	375
91324P-DF-6	UNITEDHEALTH GROUP INCORPORATE SENIORCOR		12/15/2017	MERRILL LYNCH & CO.		2,047,420	2,000,000	11,250
927804-FW-9	VIRGINIA ELECTRIC AND POWER CO SENIOR CO		08/21/2017	ACCORDIA		247,616	236,000	2,517
29103D-AJ-5	EMERA US FINANCE LP SENIOR CORP BND		01/17/2017	Tax Free Exchange		5,984,310	6,000,000	18,933
38175J-AG-2	GOCAP_13-17A ABS_2013-17A B 144A	C.	08/07/2017	GEN RE FINANCIAL PRODUCTS		4,800,000	4,800,000	
404280-AH-2	HSSC HOLDINGS PLC CORP BND	D.	08/21/2017	ACCORDIA		458,630	350,000	9,858

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ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
55608J-AB-4	MACQUARIE GROUP LTD SENIOR CORP BND 144A	D	08/21/2017	ACCORDIA		440,724	400,000	678
685218-AB-5	ORANGE SA SENIOR CORP BND	D	08/09/2017	RBC DOMINION SECURITIES INC.		3,600,480	3,000,000	3,667
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						155,486,610	145,978,500	1,011,716
8399997. Total - Bonds - Part 3							160,991,812	1,101,226
8399998. Total - Bonds - Part 5							32,081,491	274,116
8399999. Total - Bonds							193,073,303	1,375,342
8999997. Total - Preferred Stocks - Part 3							XXX	
8999998. Total - Preferred Stocks - Part 5							XXX	
8999999. Total - Preferred Stocks							XXX	
9799997. Total - Common Stocks - Part 3							XXX	
9799998. Total - Common Stocks - Part 5							XXX	
9799999. Total - Common Stocks							XXX	
9899999. Total - Preferred and Common Stocks							XXX	
9999999 - Totals							193,073,303	1,375,342

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	
00213V-AA-2	ARLFR 13-1 ARLFR 13-1 0.000% 06/08/63		10/03/2017	Paydown		300,327	300,327	362,520	357,035			(56,708)	(56,708)		300,327						06/08/2063
02361D-AQ-3	AMEREN ILLINOIS COMPANY SECURED CORP BND		06/12/2017	WELLS FARGO SECURITIES		371,028	350,000	355,009	354,911		(43)	(43)	(43)		354,868		16,160	16,160	10,894		03/15/2046
035229-DC-4	ANHEUSER-BUSCH COMPANIES LLC CORP BND		04/06/2017	Taxable Exchange		7,059,278	5,355,000	6,523,843	6,432,668		(8,054)	(8,054)	(8,054)		6,424,614		634,664	634,664	239,859		09/01/2037
037833-AL-4	APPLE INC SENIOR CORP BND		06/16/2017	MERRILL LYNCH & CO. CREDIT SUISSE FIRST BOSTON COR		151,148	150,000	137,253	137,646		120	120	120		137,766		13,380	13,380	3,641		05/04/2043
037833-BX-7	APPLE INC SENIOR CORP BND		04/21/2017	BOSTON COR		5,465,200	5,000,000	4,971,150	4,971,538		149	149	149		4,971,686		493,514	493,514	156,938		02/23/2046
03879M-AA-1	ARC 13-1 ABS 13-1 A 144A		12/15/2017	Paydown		1,389,480	1,389,480	1,389,480	1,389,480						1,389,480						07/01/2038
067383-AA-7	CR BARD INC C R BARD INC		12/29/2017	Taxable Exchange		1,139,453	942,000	1,153,715	1,112,225		(13,932)	(13,932)	(13,932)		1,098,293		41,160	41,160	68,023		12/01/2026
07325M-AA-2	BAYC 07-1 SENIOR/CIBS 07-1 144A		12/26/2017	Paydown		654,710	654,710	526,914	556,073		98,637	98,637	98,637		654,710				4,048		03/25/2037
07325Y-AA-6	BAYVIEW COMMERCIAL ASSET TRUST BAYC_07-3		12/26/2017	Paydown		479,139	479,139	371,437	390,120		89,019	89,019	89,019		479,139				2,802		07/25/2037
124857-AJ-2	CBS CORP SENIOR CORP BND		11/30/2017	J.P. MORGAN SECURITIES INC		8,195,920	8,000,000	8,076,448	8,073,782		(1,460)	(1,460)	(1,460)		8,072,323		123,597	123,597	552,900		07/01/2042
12592K-BH-6	COMM_14-UBS5 SUB SUB CIBS_14-UBS5-C		10/24/2017	CITIGROUP GLOBAL MKT INC		2,049,688	2,000,000	2,051,875	2,041,688		(3,799)	(3,799)	(3,799)		2,037,888		11,799	11,799	84,308		09/10/2047
126650-QN-8	CVS HEALTH CORP SENIOR CORP BND		06/09/2017	MARKETS		3,400,680	3,000,000	3,360,950	3,357,841		(3,063)	(3,063)	(3,063)		3,354,778		45,902	45,902	138,375		07/20/2045
17275R-AD-4	CISCO SYSTEMS INC CORP BND		01/25/2017	MERRILL LYNCH & CO.		2,252,606	1,771,000	2,034,570	2,015,995		(497)	(497)	(497)		2,015,498		237,108	237,108	47,891		02/15/2039
172967-JJ-6	CITIGROUP INC SENIOR CORP BND		04/21/2017	WELLS FARGO SECURITIES J.P. MORGAN SECURITIES		1,056,710	1,000,000	1,038,920	1,038,913		(189)	(189)	(189)		1,038,724		17,986	17,986	34,358		07/30/2045
172967-KR-1	CITIGROUP INC SUB CORP BND		04/21/2017	INC		851,845	850,000	841,330	841,342		60	60	60		841,402		10,443	10,443	17,720		05/18/2046
224044-BU-0	COX COMMUNICATIONS INC CORP BND 144A		09/06/2017	Call 100.0000		1,000,000	1,000,000	1,278,316	1,113,448		(37,002)	(37,002)	(37,002)		1,076,445		(76,445)	(76,445)	205,081		01/15/2019
25151K-AA-7	DALT 07-3 SUPSEN ABS 07-3		12/01/2017	Paydown		1,641,208	1,733,119	1,470,496	1,467,457		173,752	173,752	173,752		1,641,208				26,516		10/25/2047
25151K-AC-3	DALT 07-3 SUPSEN ABS 07-3-2A1		12/26/2017	Paydown		1,558,311	1,652,307	1,291,604	1,293,866		264,445	264,445	264,445		1,558,311				15,490		10/25/2047
278865-AM-2	ECOLAB INC SENIOR CORP BND		12/06/2017	Taxable Exchange		1,446,515	1,080,000	1,352,592	1,351,359		(6,116)	(6,116)	(6,116)		1,345,243		101,273	101,273	29,700		12/08/2041
34959J-AD-0	FORTIVE CORP SENIOR CORP BND 144A		06/20/2017	Tax Free Exchange		1,471,604	1,450,000	1,472,004	1,471,789		(186)	(186)	(186)		1,471,604				32,041		06/15/2046
437076-AV-4	HOME DEPOT INC SENIOR CORP BND		06/12/2017	JEFFRIES & CO. INC.		3,306,765	2,525,000	3,175,364	3,161,647		(7,178)	(7,178)	(7,178)		3,154,470		152,295	152,295	106,001		04/01/2041
501044-BZ-3	KROGER CO (THE) CORP BOND		11/10/2017	WELLS FARGO SECURITIES CITICORP SECURITIES		2,059,167	1,580,000	1,933,932	1,890,776		(12,871)	(12,871)	(12,871)		1,877,905		181,262	181,262	132,654		04/01/2031
501044-CT-6	KROGER CO (THE) SENIOR CORP BND		11/30/2017	MARKETS		2,101,760	2,000,000	2,460,220	2,455,715		(9,719)	(9,719)	(9,719)		2,445,996		(344,236)	(344,236)	138,192		08/01/2043
56585A-AF-9	MARATHON PETROLEUM CORP SENIOR CORP BND		01/25/2017	MORGAN STANLEY & CO. INC		375,134	350,000	386,337	384,343		(55)	(55)	(55)		384,287		(9,154)	(9,154)	9,416		03/01/2041
577081-AU-6	MATTEL INC CORP BND 6.200% 10/01/40		12/13/2017	Various		4,588,725	5,035,000	5,804,272	5,792,672		(16,069)	(16,069)	(16,069)		5,776,602		(1,187,877)	(1,187,877)	374,142		10/01/2040
577081-AW-2	MATTEL INC SENIOR CORP BND		12/19/2017	Various		1,723,368	2,000,000	2,356,013	2,345,632		(7,788)	(7,788)	(7,788)		2,337,843		(614,475)	(614,475)	120,902		11/01/2041
582839-AF-3	MEAD JOHNSON NUTRITION CO MEAD JOHNSON N		12/13/2017	Various		6,324,752	5,000,000	5,502,690	5,470,446		(10,607)	(10,607)	(10,607)		5,459,838		864,914	864,914	330,703		11/01/2039
594918-AM-6	MICROSOFT CORP SENIOR CORP BND		06/16/2017	MORGAN STANLEY & CO. INC		124,804	100,000	113,901	113,418		(150)	(150)	(150)		113,268		11,536	11,536	4,608		02/08/2041
61747Y-DY-8	MORGAN STANLEY SENIOR CORP BND		04/21/2017	MORGAN STANLEY & CO. INC		8,653,836	8,600,000	8,251,107	8,257,867		2,002	2,002	2,002		8,259,869		393,967	393,967	276,323		01/27/2045
61945C-AE-3	MOSAIC CO MOSAIC CO 5.625% 11/15/43		11/09/2017	MERRILL LYNCH & CO. MORGAN STANLEY & CO.		536,775	500,000	586,960	584,283		(1,477)	(1,477)	(1,477)		582,806		(46,031)	(46,031)	27,969		11/15/2043
63946B-AF-7	NBCUNIVERSAL MEDIA LLC NBCUNIVERSAL MEDI		04/21/2017	INC		2,986,091	2,310,000	2,747,592	2,719,991		(2,963)	(2,963)	(2,963)		2,717,028		269,063	269,063	72,277		04/30/2040
64128X-AE-0	NEUBERGER BERMAN GROUP LLC/NEU SENIOR CO		03/20/2017	ACCORDIA		882,820	1,000,000	921,025	921,516		238	238	238		921,755		(38,935)	(38,935)	20,990		04/15/2045
68389X-BF-1	ORACLE CORPORATION SENIOR CORP BND		06/16/2017	MORGAN STANLEY & CO. INC		516,975	500,000	480,015	480,346		168	168	168		480,514		36,461	36,461	12,375		05/15/2045
69362B-AJ-1	PSEG POWER LLC CORP BND		01/25/2017	J.P. MORGAN SECURITIES INC		1,177,987	970,000	1,309,403	1,268,196		(1,116)	(1,116)	(1,116)		1,267,080		(89,093)	(89,093)	24,402		04/15/2031
84861C-AB-1	SPMF 14-4A SPMF 14-4A 4.629% 01/20/45		07/31/2017	CREDIT SUISSE ZURICH		1,528,594	1,500,000	1,496,345	1,497,379		147	147	147		1,497,526		31,068	31,068	40,890		01/20/2045
86359D-UP-0	LHXSTR 05-SN RMBS 05-SN 2A1		12/01/2017	Paydown		921,450	921,450	702,749	703,720		217,730	217,730	217,730		921,450				8,547		11/25/2035
887317-AL-9	TIME WARNER INC SENIOR CORP BND		12/22/2017	TENDER OFFER		377,493	300,000	337,920	337,183		(758)	(758)	(758)		336,425		41,068	41,068	23,073		03/29/2041
907818-EL-8	UNION PACIFIC CORPORATION SENIOR CORP BN		01/01/2017	Tax Free Exchange		508	500	508	508						508				4		10/01/2051
91324P-BQ-4	UNITEDHEALTH GROUP INCORPORATE SENIOR CO		04/21/2017	WELLS FARGO SECURITIES MORGAN STANLEY & CO.		1,380,547	1,075,000	1,285,491	1,273,463		(1,502)	(1,502)	(1,502)		1,271,960		108,587	108,587	44,596		02/15/2041
91913Y-AE-0	VALERO ENERGY CORPORATION CORP BND		01/25/2017	J.P. MORGAN SECURITIES INC		3,645,389	2,880,000	3,362,309	3,311,026		(1,402)	(1,402)	(1,402)		3,309,624		335,765	335,765	63,000		04/15/2032
931427-AR-9	WALGREENS BOOTS ALLIANCE INC SENIOR CORP		06/13/2017	INC		1,057,329	1,025,000	1,029,660	1,029,615		(36)	(36)	(36)		1,029,579		27,750	27,750	25,817		06/01/2046
94973V-AH-0	ANTHEM INC CORP BND 5.950% 12/15/34		11/30/2017	DIRECT		1,263,390	1,000,000	1,099,483	1,090,363		(2,875)	(2,875)	(2,875)		1,087,487		175,903	175,903	57,021		12/15/2034
94974B-GK-0	WELLS FARGO & COMPANY SENIOR CORP BND		04/21/2017	WELLS FARGO SECURITIES		973,200	1,000,000	934,310	934,346		454	454	454		934,799		38,401	38,401	18,958		05/01/2045
94974B-GU-8	WELLS FARGO & COMPANY SUB CORP BND		04/21/2017	WELLS FARGO SECURITIES		2,536,877	2,450,000	2,452,528	2,452,525		(15)	(15)	(15)		2,452,510		84,368	84,368	44,610		12/07/2046

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ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
29103D-AG-1	EMERA US FINANCE LP SENIOR CORP BND 144A		01/17/2017	Tax Free Exchange		5,984,310	6,000,000	5,983,500	5,984,247		63		63		5,984,310				18,933	06/15/2026
89346D-AE-7	TRANSALTA CORP CORP BND	A	03/24/2017	Various		2,061,291	2,250,000	2,185,909	2,189,231		168		168		2,189,398		(128,108)	(128,108)	65,307	03/15/2040
539439-AN-9	LLOYDS BANKING GROUP PLC SENIOR CORP BND	D	06/12/2017	INC		1,925,876	1,725,000	1,709,268	1,709,350		105		105		1,709,455		216,421	216,421	49,268	12/01/2045
87159F-AD-4	SYMP_13-12A ABS 13-12A C 144A	D	04/17/2017	DIRECT		7,000,000	7,000,000	6,826,400	7,154,382		77,365		77,365		7,231,747		(231,747)	(231,747)	130,967	10/15/2025
92329N-AG-5	VENTR_13-13A VENTR_13-13A	D	09/11/2017	Call 100.0000		7,000,000	7,000,000	6,876,772	7,167,656		7,350		7,350		7,175,006		(175,006)	(175,006)	206,411	06/10/2025
92557G-AG-3	VIBRANT CLO LTD VIBR_13-2A ABS 13-2A B 1	D	07/24/2017	Paydown		3,000,000	3,000,000	2,854,500	3,014,005		(14,005)		(14,005)		3,000,000				74,819	07/24/2024
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						117,950,063	109,754,032	115,226,909	115,465,023		710,337		710,337		116,175,352		1,774,708	1,774,708	4,217,012	XXX
8399997. Total - Bonds - Part 4						117,950,063	109,754,032	115,226,909	115,465,023		710,337		710,337		116,175,352		1,774,708	1,774,708	4,217,012	XXX
8399998. Total - Bonds - Part 5						32,279,285	30,492,000	32,081,491			(11,804)		(11,804)		32,069,687		209,597	209,597	660,287	XXX
8399999. Total - Bonds						150,229,348	140,246,032	147,308,400	115,465,023		698,533		698,533		148,245,039		1,984,305	1,984,305	4,877,299	XXX
8999997. Total - Preferred Stocks - Part 4							XXX													XXX
8999998. Total - Preferred Stocks - Part 5							XXX													XXX
8999999. Total - Preferred Stocks							XXX													XXX
9799997. Total - Common Stocks - Part 4							XXX													XXX
9799998. Total - Common Stocks - Part 5							XXX													XXX
9799999. Total - Common Stocks							XXX													XXX
9899999. Total - Preferred and Common Stocks							XXX													XXX
9999999 - Totals						150,229,348	XXX	147,308,400	115,465,023		698,533		698,533		148,245,039		1,984,305	1,984,305	4,877,299	XXX

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21	
											12	13	14	15	16						
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
035240-AH-3	ANHEUSER-BUSCH COMPANIES LLC SENIOR CORP		04/06/2017	Taxable Exchange	08/21/2017	Tax Free Exchange	7,092,000	7,092,000	7,092,000	7,092,000										118,055	
037833-BX-7	APPLE INC SENIOR CORP BND		06/26/2017	FORETHOUGHT LIFE	07/31/2017	Tax Free Exchange	3,000,000	3,425,040	3,424,304	3,424,304		(736)		(736)						61,225	46,888
126650-CN-8	CVS HEALTH CORP SENIOR CORP BND		06/26/2017	FORETHOUGHT LIFE	07/31/2017	Tax Free Exchange	3,300,000	3,836,646	3,835,719	3,835,719		(927)		(927)						89,730	72,348
20030N-BU-4	COMCAST CORPORATION SENIOR CORP BND		06/26/2017	FORETHOUGHT LIFE	07/31/2017	Tax Free Exchange	3,000,000	2,787,900	2,788,338	2,788,338		438		438						55,533	45,050
26884T-AE-2	ERAC USA FINANCE LLC SENIOR CORP BND 144		02/14/2017	ACCORDIA	06/12/2017	STIFEL NICOLAUS & CO INC	1,000,000	1,109,910	1,115,313	1,109,189		(721)		(721)			6,123	6,123	42,188	23,281	
34959J-AD-0	FORTIVE CORP SENIOR CORP BND 144A		02/14/2017	ACCORDIA	06/20/2017	Tax Free Exchange	4,000,000	3,947,600	3,948,116	3,948,116		516		516					88,389	28,189	
391164-AK-6	GREAT PLAINS ENERGY INCORPORAT SENIOR CO		03/06/2017	J.P. MORGAN SECURITIES INC	07/19/2017	Call 101.0000	800,000	798,960	800,000	798,984		24		24			1,016	1,016	22,011		
501044-CR-0	KROGER CO (THE) SENIOR CORP BND		06/06/2017	ACCORDIA	06/16/2017	CITICORP SECURITIES	500,000	538,614	520,085	538,580		(34)		(34)			(18,495)	(18,495)	4,583	3,333	
84755T-AC-1	SPECTRA ENERGY CAPITAL CORP BND		06/06/2017	ACCORDIA	07/13/2017	TENDER OFFER	3,000,000	3,736,215	3,955,410	3,734,457		(1,758)		(1,758)			220,953	220,953	73,750	48,750	
09625Y-AG-6	BLUEM 12-1A BLUEM 12-1A	D	01/31/2017	ACCORDIA	07/20/2017	Paydown	4,800,000	4,808,606	4,800,000	4,800,000		(8,606)		(8,606)					104,823	6,277	
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							30,492,000	32,081,491	32,279,285	32,069,687		(11,804)		(11,804)			209,597	209,597	660,287	274,116
8399998	Total - Bonds							30,492,000	32,081,491	32,279,285	32,069,687		(11,804)		(11,804)			209,597	209,597	660,287	274,116
8999998	Total - Preferred Stocks																				
9799998	Total - Common Stocks																				
9899999	Total - Preferred and Common Stocks																				
9999999	Totals								32,081,491	32,279,285	32,069,687		(11,804)		(11,804)			209,597	209,597	660,287	274,116

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE Cape Verity I, Inc.

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	Codes		4	5	6	7	Change in Book/Adjusted Carrying Value				12	13	Interest					20	
	2	3					8	9	10	11			14	15	16	17	18		19
Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bond Not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
UNITED STATES TREASURY TBILL CASH			05/03/2017	NOMURA SECURITIES INTL. INC.	03/29/2018	1,995,047		13,691			2,000,000	1,981,357			1.020	1.041	JAT		
UNITED STATES TREASURY TBILL CASH			12/13/2017	CITICORP SECURITIES MARKETS	11/08/2018	1,972,091		1,591			2,000,000	1,970,500			0.000	1.638	JAT		
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						3,967,138		15,282			4,000,000	3,951,857			XXX	XXX	XXX		
0599999. Total - U.S. Government Bonds						3,967,138		15,282			4,000,000	3,951,857			XXX	XXX	XXX		
1099999. Total - All Other Government Bonds															XXX	XXX	XXX		
1799999. Total - U.S. States, Territories and Possessions Bonds															XXX	XXX	XXX		
2499999. Total - U.S. Political Subdivisions Bonds															XXX	XXX	XXX		
3199999. Total - U.S. Special Revenues Bonds															XXX	XXX	XXX		
BANK OF TOKYO-MITSUBISHI UFJ L SENIOR CO	D		08/21/2017	ACCORDIA	03/05/2018	400,045		(91)			400,000	400,136	2,191		1.700	1.636	MS	3,400	3,136
CREDIT AGRICOLE SA/LONDON SENIOR CORP BN	D		08/21/2017	ACCORDIA	04/17/2018	400,655		(797)			400,000	401,452	1,747		2.125	1.565	AO	4,250	2,928
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						800,700		(888)			800,000	801,588	3,938		XXX	XXX	XXX	7,650	6,064
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						800,700		(888)			800,000	801,588	3,938		XXX	XXX	XXX	7,650	6,064
4899999. Total - Hybrid Securities															XXX	XXX	XXX		
5599999. Total - Parent, Subsidiaries and Affiliates Bonds															XXX	XXX	XXX		
6099999. Subtotal - SVO Identified Funds															XXX	XXX	XXX		
7799999. Total - Issuer Obligations						4,767,838		14,394			4,800,000	4,753,445	3,938		XXX	XXX	XXX	7,650	6,064
7899999. Total - Residential Mortgage-Backed Securities															XXX	XXX	XXX		
7999999. Total - Commercial Mortgage-Backed Securities															XXX	XXX	XXX		
8099999. Total - Other Loan-Backed and Structured Securities															XXX	XXX	XXX		
8199999. Total - SVO Identified Funds															XXX	XXX	XXX		
8399999. Total Bonds						4,767,838		14,394			4,800,000	4,753,445	3,938		XXX	XXX	XXX	7,650	6,064
8699999. Total - Parent, Subsidiaries and Affiliates											XXX				XXX	XXX	XXX		
9199999 - Totals						4,767,838		14,394			XXX	4,753,445	3,938		XXX	XXX	XXX	7,650	6,064

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

NONE

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

NONE

Schedule DB - Part B - Section 1 - Futures Contracts Open

NONE

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

NONE

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

NONE

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

NONE

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

NONE

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

NONE

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal		XXX	XXX			
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

NONE