



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

# ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2018  
OF THE CONDITION AND AFFAIRS OF THE

## Cape Verity I, Inc.

NAIC Group Code 3891 4734 NAIC Company Code 15475 Employer's ID Number 46-3465867  
 (Current) (Prior)

Organized under the Laws of Iowa, State of Domicile or Port of Entry IA

Country of Domicile United States of America

Incorporated/Organized 08/21/2013 Commenced Business 08/23/2013

Statutory Home Office 215 10th Street Suite 1100, Des Moines, IA, US 50309  
 (Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 215 10th Street Suite 1100  
 (Street and Number)  
Des Moines, IA, US 50309 855-887-4487  
 (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 215 10th Street Suite 1100, Des Moines, IA, US 50309  
 (Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 215 10th Street Suite 1100  
 (Street and Number)  
Des Moines, IA, US 50309 855-887-4487  
 (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address N/A

Statutory Statement Contact Tonya Rachele Maxwell, 515-393-3725  
 (Name) (Area Code) (Telephone Number)  
tonya.maxwell@gafg.com, \_\_\_\_\_  
 (E-mail Address) (FAX Number)

### OFFICERS

Chief Executive Officer Robert Michael Arena Jr. Vice President, Chief Actuary, Appointed Actuary, and Valuation Actuary David Eberhart Neve

President David Paul Wilken Chief Financial Officer and Treasurer John Joseph Fowler

### OTHER

Philip William Sherrill, Senior Vice President Gary Phillip Silber, Senior Vice President and Secretary Maureen Helen Henderson, Senior Vice President  
Kurt William Bernlohr, Vice President and Assistant Secretary Tonya Rachele Maxwell, Vice President

### DIRECTORS OR TRUSTEES

Robert Michael Arena Jr. Hanben Kim Lee Gilles Maurice Dellaert  
David Paul Wilken

State of Iowa SS:  
 County of Polk

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David Paul Wilken  
 David Paul Wilken  
 President

Gary Phillip Silber  
 Gary Phillip Silber  
 Senior Vice President and Secretary

John Joseph Fowler  
 John Joseph Fowler  
 Chief Financial Officer and Treasurer

Subscribed and sworn to before me this 20th day of February, 2019  
Cynthia S. Griglione

- a. Is this an original filing? ..... Yes [ X ] No [ ]  
 b. If no,  
 1. State the amendment number.....  
 2. Date filed.....  
 3. Number of pages attached.....



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**ASSETS**

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D) .....	832,648,232		832,648,232	764,249,233
2. Stocks (Schedule D):				
2.1 Preferred stocks .....				
2.2 Common stocks .....				
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens .....	5,534,282		5,534,282	6,141,300
3.2 Other than first liens .....				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ .....				
encumbrances) .....				
4.2 Properties held for the production of income (less				
\$ .....				
encumbrances) .....				
4.3 Properties held for sale (less \$ .....				
encumbrances) .....				
5. Cash (\$ ....., Schedule E - Part 1), cash equivalents				
(\$ ....., 3,708,507, Schedule E - Part 2) and short-term				
investments (\$ ....., 1,990,261, Schedule DA) .....	5,698,768		5,698,768	14,360,464
6. Contract loans (including \$ ....., premium notes) .....	12,864,534		12,864,534	11,677,482
7. Derivatives (Schedule DB) .....				
8. Other invested assets (Schedule BA) .....				
9. Receivables for securities .....				
10. Securities lending reinvested collateral assets (Schedule DL) .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	856,745,816		856,745,816	796,428,479
13. Title plants less \$ ....., charged off (for Title insurers				
only) .....				
14. Investment income due and accrued .....	8,129,570		8,129,570	7,936,940
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....				
15.2 Deferred premiums and agents' balances and installments booked but				
deferred and not yet due (including \$ .....				
earned but unbilled premiums) .....				
15.3 Accrued retrospective premiums (\$ .....) and				
contracts subject to redetermination (\$ .....) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....				
16.2 Funds held by or deposited with reinsured companies .....	24,067,981		24,067,981	23,168,988
16.3 Other amounts receivable under reinsurance contracts .....	3,493,673		3,493,673	15,010,751
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....				
18.2 Net deferred tax asset .....	122,270,030	122,270,030		
19. Guaranty funds receivable or on deposit .....				
20. Electronic data processing equipment and software .....				
21. Furniture and equipment, including health care delivery assets				
(\$ .....) .....				
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....				
24. Health care (\$ .....) and other amounts receivable .....				
25. Aggregate write-ins for other than invested assets .....	531,828,546		531,828,546	504,983,773
26. Total assets excluding Separate Accounts, Segregated Accounts and				
Protected Cell Accounts (Lines 12 to 25) .....	1,546,535,616	122,270,030	1,424,265,586	1,347,528,931
27. From Separate Accounts, Segregated Accounts and Protected Cell				
Accounts .....				
28. Total (Lines 26 and 27) .....	1,546,535,616	122,270,030	1,424,265,586	1,347,528,931
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....				
2501. Contingent Note .....	531,828,546		531,828,546	504,983,773
2502. ....				
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	531,828,546		531,828,546	504,983,773

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ ..... 1,318,757,706 (Exh. 5, Line 9999999) less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	1,318,757,706	1,263,535,744
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....		
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ ..... Modco Reserve) .....		
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11) .....		
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11) .....		
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid (Exhibit 4, Line 10) .....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco) .....		
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14) .....		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... 5,405,118 assumed and \$ ..... ceded .....	5,405,118	6,815,679
9.4 Interest maintenance reserve (IMR, Line 6) .....	19,470,114	19,300,532
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... accident and health \$ ..... and deposit-type contract funds \$ .....		
11. Commissions and expense allowances payable on reinsurance assumed .....	579,983	668,458
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6) .....		
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5) .....		
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....		
15.2 Net deferred tax liability .....		
16. Unearned investment income .....		
17. Amounts withheld or retained by company as agent or trustee .....		
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....		964,363
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7) .....	4,425,796	3,282,462
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	300	300
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....		
24.09 Payable for securities .....		951
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	1,348,639,017	1,294,568,489
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	1,348,639,017	1,294,568,489
29. Common capital stock .....	2,500,000	2,500,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....	531,828,545	504,983,773
32. Surplus notes .....		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1) .....	66,500,000	66,500,000
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	(525,201,976)	(521,023,331)
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	73,126,569	50,460,442
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55) .....	75,626,569	52,960,442
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	1,424,265,586	1,347,528,931
<b>DETAILS OF WRITE-INS</b>		
2501. ....		
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....		
3101. Contingent Note Surplus .....	531,828,545	504,983,773
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....	531,828,545	504,983,773
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....		

**SUMMARY OF OPERATIONS**

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) .....	15,851,694	18,163,540
2. Considerations for supplementary contracts with life contingencies .....		
3. Net investment income (Exhibit of Net Investment Income, Line 17) .....	38,341,325	36,277,053
4. Amortization of Interest Maintenance Reserve (IMR, Line 5) .....	887,800	935,685
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) .....		
7. Reserve adjustments on reinsurance ceded .....		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....		
8.2 Charges and fees for deposit-type contracts .....		
8.3 Aggregate write-ins for miscellaneous income .....	17,087,169	24,915,463
9. Total (Lines 1 to 8.3) .....	72,167,988	80,291,741
10. Death benefits .....	9,023,412	11,185,266
11. Matured endowments (excluding guaranteed annual pure endowments) .....		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) .....		
13. Disability benefits and benefits under accident and health contracts .....		
14. Coupons, guaranteed annual pure endowments and similar benefits .....		
15. Surrender benefits and withdrawals for life contracts .....	9,710,118	9,034,562
16. Group conversions .....		
17. Interest and adjustments on contract or deposit-type contract funds .....		
18. Payments on supplementary contracts with life contingencies .....		
19. Increase in aggregate reserves for life and accident and health contracts .....	55,221,962	56,163,370
20. Totals (Lines 10 to 19) .....	73,955,492	76,383,198
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) .....		
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) .....	2,147,212	2,363,159
23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4) .....		
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3) .....	300	300
25. Increase in loading on deferred and uncollected premiums .....		
26. Net transfers to or (from) Separate Accounts net of reinsurance .....		
27. Aggregate write-ins for deductions .....		
28. Totals (Lines 20 to 27) .....	76,103,004	78,746,657
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	(3,935,016)	1,545,084
30. Dividends to policyholders .....		
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	(3,935,016)	1,545,084
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	3,260,878	(1,744,751)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(7,195,894)	3,289,835
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....401,138 (excluding taxes of \$ .....281,076 transferred to the IMR) .....	217,492	(780,975)
35. Net income (Line 33 plus Line 34) .....	(6,978,402)	2,508,860
<b>CAPITAL AND SURPLUS ACCOUNT</b>		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) .....	52,960,442	42,694,365
37. Net income (Line 35) .....	(6,978,402)	2,508,860
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....		
39. Change in net unrealized foreign exchange capital gain (loss) .....		
40. Change in net deferred income tax .....	4,576,871	(79,004,241)
41. Change in nonadmitted assets .....	(4,576,871)	79,004,241
42. Change in liability for reinsurance in unauthorized and certified companies .....		
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....		
44. Change in asset valuation reserve .....	(1,143,333)	(633,805)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1) .....		
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....		
47. Other changes in surplus in Separate Accounts Statement .....		
48. Change in surplus notes .....		
49. Cumulative effect of changes in accounting principles .....		
50. Capital changes:		
50.1 Paid in .....		
50.2 Transferred from surplus (Stock Dividend) .....		
50.3 Transferred to surplus .....		
51. Surplus adjustment:		
51.1 Paid in .....		
51.2 Transferred to capital (Stock Dividend) .....		
51.3 Transferred from capital .....		
51.4 Change in surplus as a result of reinsurance .....		
52. Dividends to stockholders .....		
53. Aggregate write-ins for gains and losses in surplus .....	30,787,863	8,391,022
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	22,666,128	10,266,077
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) .....	75,626,569	52,960,442
<b>DETAILS OF WRITE-INS</b>		
08.301. Funds Withheld Miscellaneous Income .....	17,087,169	24,915,463
08.302. ....		
08.303. ....		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) .....	17,087,169	24,915,463
2701. ....		
2702. ....		
2703. ....		
2798. Summary of remaining write-ins for Line 27 from overflow page .....		
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....		
5301. Tax Sharing Agreement .....	3,943,091	1,487,475
5302. Contingent Note Surplus .....	26,844,772	5,627,727
5303. Prior Year Surplus Adj .....		1,275,820
5398. Summary of remaining write-ins for Line 53 from overflow page .....		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....	30,787,863	8,391,022

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**CASH FLOW**

	1	2
	Current Year	Prior Year
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance .....	1,077,620	5,056,593
2. Net investment income .....	38,454,809	34,637,956
3. Miscellaneous income .....	23,766,337	18,614,210
4. Total (Lines 1 through 3) .....	63,298,766	58,308,759
5. Benefit and loss related payments .....	19,067,156	18,533,692
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....		
7. Commissions, expenses paid and aggregate write-ins for deductions .....	2,235,987	2,380,709
8. Dividends paid to policyholders .....		
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....		
10. Total (Lines 5 through 9) .....	21,303,143	20,914,401
11. Net cash from operations (Line 4 minus Line 10) .....	41,995,623	37,394,358
<b>Cash from Investments</b>		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds .....	76,201,146	149,526,481
12.2 Stocks .....		
12.3 Mortgage loans .....	533,159	3,079,060
12.4 Real estate .....		
12.5 Other invested assets .....		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....		
12.7 Miscellaneous proceeds .....		
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	76,734,305	152,605,541
13. Cost of investments acquired (long-term only):		
13.1 Bonds .....	123,230,648	180,671,452
13.2 Stocks .....		
13.3 Mortgage loans .....		
13.4 Real estate .....		
13.5 Other invested assets .....		
13.6 Miscellaneous applications .....		
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	123,230,648	180,671,452
14. Net increase (decrease) in contract loans and premium notes .....	1,022,172	1,733,923
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) .....	(47,518,515)	(29,799,834)
<b>Cash from Financing and Miscellaneous Sources</b>		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes .....		
16.2 Capital and paid in surplus, less treasury stock .....		
16.3 Borrowed funds .....		
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....		
16.5 Dividends to stockholders .....		
16.6 Other cash provided (applied) .....	(3,138,804)	(224,795)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) .....	(3,138,804)	(224,795)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(8,661,696)	7,369,729
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year .....	14,360,464	6,990,736
19.2 End of year (Line 18 plus Line 19.1) .....	5,698,768	14,360,465
<b>Note: Supplemental disclosures of cash flow information for non-cash transactions:</b>		
20.0001. Settled receivable assumed reinsurance obligation .....	20,838,390	12,400,901
20.0002. Settled payable assumed reinsurance obligation .....	(1,724,112)	(903,539)

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.  
**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS**

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health			12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	
1. Premiums and annuity considerations for life and accident and health contracts	15,851,694		15,851,694									
2. Considerations for supplementary contracts with life contingencies												
3. Net investment income	38,341,325		38,341,325									
4. Amortization of Interest Maintenance Reserve (IMR)	887,800		887,800									
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded												
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income	17,087,169		17,087,169									
9. Totals (Lines 1 to 8.3)	72,167,988		72,167,988									
10. Death benefits	9,023,412		9,023,412									
11. Matured endowments (excluding guaranteed annual pure endowments)												
12. Annuity benefits												
13. Disability benefits and benefits under accident and health contracts												
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	9,710,118		9,710,118									
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds												
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts	55,221,962		55,221,962									
20. Totals (Lines 10 to 19)	73,955,492		73,955,492									
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)												
22. Commissions and expense allowances on reinsurance assumed	2,147,212		2,147,212									
23. General insurance expenses												
24. Insurance taxes, licenses and fees, excluding federal income taxes	300		300									
25. Increase in loading on deferred and uncollected premiums												
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions												
28. Totals (Lines 20 to 27)	76,103,004		76,103,004									
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(3,935,016)		(3,935,016)									
30. Dividends to policyholders												
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(3,935,016)		(3,935,016)									
32. Federal income taxes incurred (excluding tax on capital gains)	3,260,878		3,260,878									
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(7,195,894)		(7,195,894)									
<b>DETAILS OF WRITE-INS</b>												
08.301. Funds Withheld Miscellaneous Income	17,087,169		17,087,169									
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	17,087,169		17,087,169									
2701.												
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)												

(a) Includes the following amounts for FEGLI/SGLI: Line 1 \_\_\_\_\_, Line 10 \_\_\_\_\_, Line 16 \_\_\_\_\_, Line 23 \_\_\_\_\_, Line 24 \_\_\_\_\_

**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR**

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year .....	1,263,535,745		1,263,535,745					
2. Tabular net premiums or considerations .....	15,851,694		15,851,694					
3. Present value of disability claims incurred .....					XXX			
4. Tabular interest .....	50,239,322		50,239,322					
5. Tabular less actual reserve released .....								
6. Increase in reserve on account of change in valuation basis .....								
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve .....		XXX		XXX	XXX	XXX	XXX	XXX
7. Other increases (net) .....	32,758,650		32,758,650					
8. Totals (Lines 1 to 7) .....	1,362,385,411		1,362,385,411					
9. Tabular cost .....	24,894,175		24,894,175		XXX			
10. Reserves released by death .....	9,023,412		9,023,412	XXX	XXX			XXX
11. Reserves released by other terminations (net) .....	9,710,118		9,710,118					
12. Annuity, supplementary contract and disability payments involving life contingencies .....								
13. Net transfers to or (from) Separate Accounts .....								
14. Total Deductions (Lines 9 to 13) .....	43,627,705		43,627,705					
15. Reserve December 31, current year .....	1,318,757,706		1,318,757,706					

**EXHIBIT OF NET INVESTMENT INCOME**

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds .....	(a) 3,903	3,903
1.1 Bonds exempt from U.S. tax .....	(a)	
1.2 Other bonds (unaffiliated) .....	(a) 37,134,189	37,334,904
1.3 Bonds of affiliates .....	(a)	
2.1 Preferred stocks (unaffiliated) .....	(b)	
2.11 Preferred stocks of affiliates .....	(b)	
2.2 Common stocks (unaffiliated) .....		
2.21 Common stocks of affiliates .....		
3. Mortgage loans .....	(c) 268,050	264,903
4. Real estate .....	(d)	
5. Contract loans .....	766,459	766,459
6. Cash, cash equivalents and short-term investments .....	(e) 264,693	264,693
7. Derivative instruments .....	(f)	
8. Other invested assets .....		
9. Aggregate write-ins for investment income .....		
10. Total gross investment income .....	38,437,294	38,634,862
11. Investment expenses .....		(g)
12. Investment taxes, licenses and fees, excluding federal income taxes .....		(g)
13. Interest expense .....		(h)
14. Depreciation on real estate and other invested assets .....		(i)
15. Aggregate write-ins for deductions from investment income .....		293,537
16. Total deductions (Lines 11 through 15) .....		293,537
17. Net investment income (Line 10 minus Line 16) .....		38,341,325
<b>DETAILS OF WRITE-INS</b>		
0901. ....		
0902. ....		
0903. ....		
0998. Summary of remaining write-ins for Line 9 from overflow page .....		
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....		
1501. Misc Investment Expense .....		293,537
1502. ....		
1503. ....		
1598. Summary of remaining write-ins for Line 15 from overflow page .....		
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above) .....		293,537

- (a) Includes \$ 2,327,659 accrual of discount less \$ 2,028,578 amortization of premium and less \$ 1,294,946 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ 73,859 amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

**EXHIBIT OF CAPITAL GAINS (LOSSES)**

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds .....					
1.1 Bonds exempt from U.S. tax .....					
1.2 Other bonds (unaffiliated) .....	1,957,088		1,957,088		
1.3 Bonds of affiliates .....					
2.1 Preferred stocks (unaffiliated) .....					
2.11 Preferred stocks of affiliates .....					
2.2 Common stocks (unaffiliated) .....					
2.21 Common stocks of affiliates .....					
3. Mortgage loans .....					
4. Real estate .....					
5. Contract loans .....					
6. Cash, cash equivalents and short-term investments .....					
7. Derivative instruments .....					
8. Other invested assets .....					
9. Aggregate write-ins for capital gains (losses) .....					
10. Total capital gains (losses) .....	1,957,088		1,957,088		
<b>DETAILS OF WRITE-INS</b>					
0901. ....					
0902. ....					
0903. ....					
0998. Summary of remaining write-ins for Line 9 from overflow page .....					
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....					



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)	10 Other	
<b>FIRST YEAR (other than single)</b>											
1. Uncollected											
2. Deferred and accrued											
3. Deferred, accrued and uncollected:											
3.1 Direct											
3.2 Reinsurance assumed											
3.3 Reinsurance ceded											
3.4 Net (Line 1 + Line 2)											
4. Advance											
5. Line 3.4 - Line 4											
6. Collected during year:											
6.1 Direct											
6.2 Reinsurance assumed											
6.3 Reinsurance ceded											
6.4 Net											
7. Line 5 + Line 6.4											
8. Prior year (uncollected + deferred and accrued - advance)											
9. First year premiums and considerations:											
9.1 Direct											
9.2 Reinsurance assumed											
9.3 Reinsurance ceded											
9.4 Net (Line 7 - Line 8)											
<b>SINGLE</b>											
10. Single premiums and considerations:											
10.1 Direct											
10.2 Reinsurance assumed											
10.3 Reinsurance ceded											
10.4 Net											
<b>RENEWAL</b>											
11. Uncollected											
12. Deferred and accrued											
13. Deferred, accrued and uncollected:											
13.1 Direct											
13.2 Reinsurance assumed											
13.3 Reinsurance ceded											
13.4 Net (Line 11 + Line 12)											
14. Advance											
15. Line 13.4 - Line 14											
16. Collected during year:											
16.1 Direct											
16.2 Reinsurance assumed	15,851,694		15,851,694								
16.3 Reinsurance ceded											
16.4 Net	15,851,694		15,851,694								
17. Line 15 + Line 16.4	15,851,694		15,851,694								
18. Prior year (uncollected + deferred and accrued - advance)											
19. Renewal premiums and considerations:											
19.1 Direct											
19.2 Reinsurance assumed	15,851,694		15,851,694								
19.3 Reinsurance ceded											
19.4 Net (Line 17 - Line 18)	15,851,694		15,851,694								
<b>TOTAL</b>											
20. Total premiums and annuity considerations:											
20.1 Direct											
20.2 Reinsurance assumed	15,851,694		15,851,694								
20.3 Reinsurance ceded											
20.4 Net (Lines 9.4 + 10.4 + 19.4)	15,851,694		15,851,694								

**EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)**

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)	10 Other	
<b>DIVIDENDS AND COUPONS APPLIED (included in Part 1)</b>											
21. To pay renewal premiums .....											
22. All other .....											
<b>REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED</b>											
23. First year (other than single):											
23.1 Reinsurance ceded .....											
23.2 Reinsurance assumed .....											
23.3 Net ceded less assumed .....											
24. Single:											
24.1 Reinsurance ceded .....											
24.2 Reinsurance assumed .....											
24.3 Net ceded less assumed .....											
25. Renewal:											
25.1 Reinsurance ceded .....											
25.2 Reinsurance assumed .....	2,147,212		2,147,212								
25.3 Net ceded less assumed .....	(2,147,212)		(2,147,212)								
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6) .....											
26.2 Reinsurance assumed (Page 6, Line 22) .....	2,147,212		2,147,212								
26.3 Net ceded less assumed .....	(2,147,212)		(2,147,212)								
<b>COMMISSIONS INCURRED (direct business only)</b>											
27. First year (other than single) .....											
28. Single .....											
29. Renewal .....											
30. Deposit-type contract funds .....											
31. Totals (to agree with Page 6, Line 21)											

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**EXHIBIT 2 - GENERAL EXPENSES**

	Insurance				5 Investment	6 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business		
		3 Cost Containment	3 All Other			
1. Rent						
2. Salaries and wages						
3.11 Contributions for benefit plans for employees						
3.12 Contributions for benefit plans for agents						
3.21 Payments to employees under non-funded benefit plans						
3.22 Payments to agents under non-funded benefit plans						
3.31 Other employee welfare						
3.32 Other agent welfare						
4.1 Legal fees and expenses						
4.2 Medical examination fees						
4.3 Inspection report fees						
4.4 Fees of public accountants and consulting actuaries						
4.5 Expense of investigation and settlement of policy claims						
5.1 Traveling expenses						
5.2 Advertising						
5.3 Postage, express, telegraph and telephone						
5.4 Printing and stationery						
5.5 Cost or depreciation of furniture and equipment						
5.6 Rental of equipment						
5.7 Cost or depreciation of EDP equipment and software						
6.1 Books and periodicals						
6.2 Bureau and association fees						
6.3 Insurance, except on real estate						
6.4 Miscellaneous losses						
6.5 Collection and bank service charges						
6.6 Sundry general expenses						
6.7 Group service and administration fees						
6.8 Reimbursements by uninsured plans						
7.1 Agency expense allowance						
7.2 Agents' balances charged off (less \$ recovered)						
7.3 Agency conferences other than local meetings						
9.1 Real estate expenses						
9.2 Investment expenses not included elsewhere						
9.3 Aggregate write-ins for expenses						
10. General expenses incurred						(a)
11. General expenses unpaid December 31, prior year						
12. General expenses unpaid December 31, current year						
13. Amounts receivable relating to uninsured plans, prior year						
14. Amounts receivable relating to uninsured plans, current year						
15. General expenses paid during year (Lines 10+11-12-13+14)						
<b>DETAILS OF WRITE-INS</b>						
09.301.						
09.302.						
09.303.						
09.398. Summary of remaining write-ins for Line 9.3 from overflow page						
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)						

**NONE**

(a) Includes management fees of \$ \_\_\_\_\_ to affiliates and \$ \_\_\_\_\_ to non-affiliates.

**EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)**

	Insurance			4 Investment	5 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business		
1. Real estate taxes					
2. State insurance department licenses and fees					
3. State taxes on premiums					
4. Other state taxes, including \$ for employee benefits					
5. U.S. Social Security taxes					
6. All other taxes	300				300
7. Taxes, licenses and fees incurred	300				300
8. Taxes, licenses and fees unpaid December 31, prior year					
9. Taxes, licenses and fees unpaid December 31, current year					
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	300				300

**EXHIBIT 4 - DIVIDENDS OR REFUNDS**

	1 Life	2 Accident and Health
	1. Applied to pay renewal premiums	
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts included on Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
<b>DETAILS OF WRITE-INS</b>		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

**NONE**



**EXHIBIT 5 - INTERROGATORIES**

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [ ] No [ X ]
- 1.2 If not, state which kind is issued.  
Assumed Business Only .....
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [ ] No [ X ]
- 2.2 If not, state which kind is issued.  
Assumed Business Only .....
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [ X ] No [ ]  
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? ..... Yes [ ] No [ X ]  
If so, state:  
4.1 Amount of insurance? ..... \$ .....  
4.2 Amount of reserve? ..... \$ .....  
4.3 Basis of reserve: .....
- 4.4 Basis of regular assessments: .....
- 4.5 Basis of special assessments: .....
- 4.6 Assessments collected during the year ..... \$ .....
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts. ....
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? ..... Yes [ ] No [ X ]  
6.1 If so, state the amount of reserve on such contracts on the basis actually held: ..... \$ .....  
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: ..... \$ .....  
Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements ..... \$ .....  
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount: .....
- 7.3 State the amount of reserves established for this business: ..... \$ .....  
7.4 Identify where the reserves are reported in the blank: .....
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: ..... \$ .....  
8.2 State the amount of reserves established for this business: ..... \$ .....  
8.3 Identify where the reserves are reported in the blank: .....
- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: ..... \$ .....  
9.2 State the amount of reserves established for this business: ..... \$ .....  
9.3 Identify where the reserves are reported in the blank: .....

**EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR**

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
<b>NONE</b>			
9999999 - Total (Column 4, only)			

Exhibit 6 - Aggregate Reserves for Accident and Health Contracts

**N O N E**

Exhibit 7 - Deposit-Type Contracts

**N O N E**

Exhibit 8 - Contract Claims - Part 1 - Liability End of Current Year

**N O N E**

**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 2 - Incurred During the Year**

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct .....											
1.2 Reinsurance assumed .....	9,023,412		9,023,412								
1.3 Reinsurance ceded .....											
1.4 Net .....	(d) 9,023,412		9,023,412								
2. Liability December 31, current year from Part 1:											
2.1 Direct .....											
2.2 Reinsurance assumed .....											
2.3 Reinsurance ceded .....											
2.4 Net .....											
3. Amounts recoverable from reinsurers December 31, current year .....											
4. Liability December 31, prior year:											
4.1 Direct .....											
4.2 Reinsurance assumed .....											
4.3 Reinsurance ceded .....											
4.4 Net .....											
5. Amounts recoverable from reinsurers December 31, prior year .....											
6. Incurred Benefits											
6.1 Direct .....											
6.2 Reinsurance assumed .....	9,023,412		9,023,412								
6.3 Reinsurance ceded .....											
6.4 Net .....	9,023,412		9,023,412								

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ ..... in Line 1.1, \$ ..... in Line 1.4.  
 \$ ..... in Line 6.1, and \$ ..... in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ ..... in Line 1.1, \$ ..... in Line 1.4.  
 \$ ..... in Line 6.1, and \$ ..... in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ ..... in Line 1.1, \$ ..... in Line 1.4.  
 \$ ..... in Line 6.1, and \$ ..... in Line 6.4.

(d) Includes \$ ..... premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**EXHIBIT OF NON-ADMITTED ASSETS**

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D) .....			
2. Stocks (Schedule D):			
2.1 Preferred stocks .....			
2.2 Common stocks .....			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens .....			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company .....			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale .....			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA) .....			
6. Contract loans .....			
7. Derivatives (Schedule DB) .....			
8. Other invested assets (Schedule BA) .....			
9. Receivables for securities .....			
10. Securities lending reinvested collateral assets (Schedule DL) .....			
11. Aggregate write-ins for invested assets .....			
12. Subtotals, cash and invested assets (Lines 1 to 11) .....			
13. Title plants (for Title insurers only) .....			
14. Investment income due and accrued .....			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection .....			
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due ..			
15.3 Accrued retrospective premiums and contracts subject to redetermination .....			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers .....			
16.2 Funds held by or deposited with reinsured companies .....			
16.3 Other amounts receivable under reinsurance contracts .....			
17. Amounts receivable relating to uninsured plans .....			
18.1 Current federal and foreign income tax recoverable and interest thereon .....			
18.2 Net deferred tax asset .....	122,270,030	117,693,159	(4,576,871)
19. Guaranty funds receivable or on deposit .....			
20. Electronic data processing equipment and software .....			
21. Furniture and equipment, including health care delivery assets .....			
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			
23. Receivables from parent, subsidiaries and affiliates .....			
24. Health care and other amounts receivable .....			
25. Aggregate write-ins for other than invested assets .....			
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	122,270,030	117,693,159	(4,576,871)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
28. Total (Lines 26 and 27) .....	122,270,030	117,693,159	(4,576,871)
<b>DETAILS OF WRITE-INS</b>			
1101. ....			
1102. ....			
1103. ....			
1198. Summary of remaining write-ins for Line 11 from overflow page .....			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501. Accounts Receivable - Miscellaneous .....			
2502. ....			
2503. ....			
2598. Summary of remaining write-ins for Line 25 from overflow page .....			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)			



## Notes to the Financial Statements

### 1. Summary of Significant Accounting Policies and Going Concern

#### A. Accounting Practices

Cape Verity I, Inc. ("Cape Verity I" or "the Company") is a special purpose captive organized under the laws of the State of Iowa, and is a wholly-owned subsidiary of Accordia Life and Annuity Company ("Accordia"). The accompanying financial statements of Cape Verity I, Inc. are presented on the basis of accounting practices prescribed or permitted by the Insurance Division, Department of Commerce, of the State of Iowa (Iowa Department). The National Association of Insurance Commissioners ("NAIC") Accounting Practices & Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the Iowa Department.

Pursuant to Iowa Administrative Code ("IAC") Section 191-99.11(3), *Limited Purpose Subsidiary Life Insurance Company*, the Company has included as an admitted asset the outstanding principal amount of a Variable Funding Puttable Note (contingent note) serving as collateral for reinsurance credit taken by an affiliated cedant in connection with a reinsurance agreement entered into between the Company and the affiliated cedant. The contingent note was issued by CVI Issuer LLC, and is held for the benefit of the affiliated cedant. The contingent note is not included as a risk-based asset in the Company's risk-based capital calculation.

A reconciliation of the Company's net income (loss) and statutory surplus between practices prescribed and permitted by the State of Iowa and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2018	2017
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ (6,978,402)	\$ 2,508,860
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ (6,978,402)	\$ 2,508,860
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 75,626,569	\$ 52,960,442
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
	SSAP 4	3	31	531,828,545	504,983,773
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ (456,201,976)	\$ (452,023,331)

If the Company had not been permitted to include the contingent note in surplus, the Company's risk-based capital would have been below Mandatory Control Level.

#### B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities as of the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

#### C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Reinsurance treaties that do not meet the definition of risk transfer are recorded under the rules of deposit accounting as prescribed in Statement of Statutory Accounting Principles ("SSAP") No. 61R – *Life, Deposit-Type and Accident and Health Reinsurance* and are carried as a deposit liability, net income and expenses are shown in the aggregate write in line on the summary of operations. Expenses incurred in connection with acquiring new insurance business, including the acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company uses the following accounting policies, as applicable:

- (1) Short-term investments that have original maturities of greater than three months and less than twelve months at date of purchase are carried at amortized cost, which approximates fair value.
- (2) Bonds not backed by other loans are stated at amortized cost or fair value, using the modified scientific method, in accordance with the NAIC *Purposes and Procedures Manual* of the Capital Markets and Investment Analysis Office.
- (3) The Company does not have any common stock.
- (4) The Company does not have any preferred stock.
- (5) Mortgage loans are stated at amortized cost or fair value, in accordance with the NAIC *Purposes and Procedures Manual* of the Capital Markets and Investment Analysis Office.
- (6) Loan-backed bonds and structured securities are stated at amortized cost using the interest method including anticipated prepayments at the date of purchase in accordance with SSAP 43-R - *Loan-backed and Structured Securities*. Changes in prepayment speeds and estimated cash flows from the original purchase assumptions are evaluated quarterly and are accounted for on the prospective basis.
- (7) The Company does not have any investments in affiliates.
- (8) The Company does not have any investments in joint ventures.
- (9) The Company does not have any derivative instruments.
- (10) The Company has no accident and health business and therefore no premium deficiency calculation.
- (11) The Company has no accident and health business and therefore no unpaid losses or loss adjustment expenses.
- (12) The Company does not carry any fixed assets.

## Notes to the Financial Statements

### 1. Summary of Significant Accounting Policies and Going Concern (Continued)

(13) The Company does not have any pharmaceutical rebate receivables.

#### D. Going Concern

There is no substantial doubt about the Company's ability to continue as a going concern.

### 2. Accounting Changes and Corrections of Errors

The Company discovered reporting errors for prior years. The impact of these errors has been reclassified to opening surplus per *SSAP No. 3 Accounting Changes and Corrections of Errors*, paragraph 10, which states: "Correction of errors in previously issued financial statements shall be reported as adjustments to unassigned funds (surplus) in the period an error is detected." Subsequent to the filing of the 2017 annual statement, the Company discovered policy reserves were understated by \$1,796,271 for a net effect of \$1,796,271.

### 3. Business Combinations and Goodwill

A. Statutory Purchase Method - Not Applicable

B. Statutory Merger - Not Applicable

C. Assumption Reinsurance - Not Applicable

D. Impairment Loss - Not Applicable

### 4. Discontinued Operations - Not Applicable

### 5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

(1) There were no new mortgage loans as of December 31, 2018

(2) The maximum percentage of any one loan to the value of the security at the time of the loan, exclusive for insured or guaranteed or purchase money mortgages was: 62.04%

(3) Taxes, assessments and any amounts advanced and not included in mortgage loan total - None

(4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement

As of December 31, 2018 and December 31, 2017 mortgage loans totaled \$5,534,282 and \$6,141,300, respectively, with all non-insured commercial mortgages under 30 days past due.

**Notes to the Financial Statements**

**5. Investments (Continued)**

	Farm	Residential		Commerical		Mezzanine	Total
		Insured	All Other	Insured	All Other		
<b>a. Current Year</b>							
1. Recorded Investment (All)							
(a) Current .....	\$	\$	\$	\$	\$ 5,534,282	\$	\$ 5,534,282
(b) 30 - 59 days past due .....							
(c) 60 - 89 days past due .....							
(d) 90 - 179 days past due .....							
(e) 180+ days past due .....							
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment ...	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued .....							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment ...	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued .....							
4. Interest Reduced							
(a) Recorded investment ...	\$	\$	\$	\$	\$	\$	\$
(b) Number of loans .....							
(c) Percent reduced .....	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment ...	\$	\$	\$	\$	\$	\$	\$
<b>b. Prior Year</b>							
1. Recorded Investment							
(a) Current .....	\$	\$	\$	\$	\$ 6,141,300	\$	\$ 6,141,300
(b) 30 - 59 days past due .....							
(c) 60 - 89 days past due .....							
(d) 90 - 179 days past due .....							
(e) 180+ days past due .....							
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment ...	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued .....							
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment ...	\$	\$	\$	\$	\$	\$	\$
(b) Interest accrued .....							
4. Interest Reduced							
(a) Recorded investment ...	\$	\$	\$	\$	\$	\$	\$
(b) Number of loans .....							
(c) Percent reduced .....	%	%	%	%	%	%	%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded investment ...	\$	\$	\$	\$	\$	\$	\$

(5) Investment in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan - Not Applicable

(6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting - None

(7) Allowance for credit losses - Not Applicable

(8) Mortgage loans derecognized as a result of foreclosure - Not Applicable

(9) Policy for recognizing interest income and impaired loans - Not Applicable

B. Debt Restructuring - Not Applicable

C. Reverse Mortgages - Not Applicable

D. Loan-Backed Securities

(1) Loan-backed and structured securities ("LBASS") are valued and reported in accordance with Statement of Statutory Accounting Principles ("SSAP") 43R – Loan-Backed and Structured Securities. Prepayment assumptions are primarily obtained from external sources or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The prospective adjustment method is used on most non-agency LBASS. Fair values are based on independent pricing sources. The Company reviews securities at least quarterly for other-than-temporary impairments ("OTTI") using current cash flow assumptions. The Company has not recognized an OTTI charge on loan-backed securities as of December 31, 2018, and December 31, 2017, respectively.

(2) Loan-backed and structured securities with a recognized other-than-temporary impairment - None

## Notes to the Financial Statements

### 5. Investments (Continued)

- (3) Securities held that were other-than-temporary because the present value of cash flows expected to be collected was less than the amortized cost of securities - None
- (4) All impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss

	Amount
a. The aggregate amount of unrealized losses:	
1. Less than 12 months .....	\$ (821,124)
2. 12 months or longer .....	\$ (1,436,189)
b. The aggregate related fair value of securities with unrealized losses:	
1. Less than 12 months .....	\$ 34,406,124
2. 12 months or longer .....	\$ 38,007,639

- (5) The Company evaluates whether credit impairment exists by considering primarily the following factors: a) changes in the financial condition, credit rating, and near term prospects of the issuer, b) whether the issuer is current on contractually obligated interest and principal payments, c) changes in the financial condition of the security's underlying collateral, d) the payment structure of the security and 3) the length of time and extent to which the fair value has been less than amortized cost of the security.

- E. Dollar Repurchase Agreements and/or Securities Lending Transactions - Not Applicable
- F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - Not Applicable
- G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - Not Applicable
- H. Repurchase Agreements Transactions Accounted for as a Sale - Not Applicable
- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - Not Applicable
- J. Real Estate - Not Applicable
- K. Low-Income Housing Tax Credits (LIHTC) - Not Applicable
- L. Restricted Assets - Not Applicable
- M. Working Capital Finance Investments - Not Applicable
- N. Offsetting and Netting of Assets and Liabilities - Not Applicable
- O. Structured Notes - Not Applicable
- P. 5GI Securities - Not Applicable
- Q. Short Sales - Not Applicable
- R. Prepayment Penalty and Acceleration Fees - Not Applicable

### 6. Joint Ventures, Partnerships and Limited Liability Companies

- A. Investments in Joint Ventures, Partnerships or Limited Liability Companies that Exceed 10% of Admitted Assets

The Company has no investments in joint venture, partnerships or limited liability companies that exceeded 10% of total admitted assets as of December 31, 2018, and December 31, 2017, respectively.

- B. Impaired Investments in Joint Ventures, Partnerships and Limited Liability Companies

The Company recognizes impairments when it is probable that it will be unable to recover the carrying amount of the investment or there is evidence indicating inability of the investee to sustain earnings that would justify the carrying value of the investment. The Company did not have any impairments in joint ventures, partnerships, or limited liability companies as of December 31, 2018, and December 31, 2017, respectively.

### 7. Investment Income

The Company did not have due and accrued income over 90 days past due that was excluded from surplus as of December 31, 2018, and December 31, 2017, respectively.

### 8. Derivative Instruments - Not Applicable

### 9. Income Taxes

- A. Components of the Net Deferred Tax Asset/(Liability)

The net deferred tax asset/(liability) at December 31, 2018, and the change from the prior year-end are comprised of the following components:

Annual Statement for the Year 2018 of the Cape Verity I, Inc.  
**Notes to the Financial Statements**

**9. Income Taxes (Continued)**

(1) Change between years by tax character

	2018			2017			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Gross deferred tax assets	\$ 138,556,969	\$	\$ 138,556,969	\$ 134,826,591	\$	\$ 134,826,591	\$ 3,730,378	\$	\$ 3,730,378
(b) Statutory valuation allowance adjustments									
(c) Adjusted gross deferred tax assets (1a - 1b)	138,556,969		138,556,969	134,826,591		134,826,591	3,730,378		3,730,378
(d) Deferred tax assets nonadmitted	122,270,030		122,270,030	117,693,159		117,693,159	4,576,871		4,576,871
(e) Subtotal net admitted deferred tax asset (1c - 1d)	\$ 16,286,939	\$	\$ 16,286,939	\$ 17,133,432	\$	\$ 17,133,432	\$ (846,493)	\$	\$ (846,493)
(f) Deferred tax liabilities	16,224,975	61,964	16,286,939	17,056,509	76,923	17,133,432	(831,534)	(14,959)	(846,493)
(g) Net admitted deferred tax asset/(net deferred tax liability) (1e - 1f)	\$ 61,964	\$ (61,964)	\$	\$ 76,923	\$ (76,923)	\$	\$ (14,959)	\$ 14,959	\$

The ultimate realization of deferred tax assets depends on the generation of future taxable income during the periods in which the temporary differences are deductible and prior to the expiration of capital loss, net operating loss and tax credit carry-forwards. Management considers the scheduled reversal of deferred tax liabilities (including the impact of available carry-back and carry-forward periods), projected taxable income, and tax planning strategies in making this assessment. Management believes it is more likely than not that all deferred tax assets will be realized based on projected taxable income and available tax planning strategies. There were no tax planning strategies used related to reinsurance.

(2) Admission calculation components SSAP No. 101

	2018			2017			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$	\$	\$	\$	\$	\$	\$	\$	\$
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (lesser of 2(b)1 and 2(b)2 below)									
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date									
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	11,343,985	XXX	XXX	7,944,066	XXX	XXX	3,399,919
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	16,224,975	61,964	16,286,939	17,056,509	76,923	17,133,432	(831,534)	(14,959)	(846,493)
(d) Deferred tax assets admitted as the result of application of SSAP No. 101									
Total 2(a) + 2(b) + 2(c)	\$ 16,224,975	\$ 61,964	\$ 16,286,939	\$ 17,056,509	\$ 76,923	\$ 17,133,432	\$ (831,534)	\$ (14,959)	\$ (846,493)

(3) Other admissibility criteria

	2018	2017
(a) Ratio percentage used to determine recovery period and threshold limitation amount	997.569%	808.304%
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	\$ 75,626,569	\$ 52,960,441

(4) Impact of tax-planning strategies

(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character

	2018		2017		Change	
	(1)	(2)	(3)	(4)	(5)	(6)
	Ordinary	Capital	Ordinary	Capital	Ordinary (Col. 1-3)	Capital (Col. 2-4)
1. Adjusted gross DTAs amount from Note 9A1(c)	\$ 138,556,969	\$	\$ 134,826,591	\$	\$ 3,730,378	\$
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	%	%	-%	%	-%	%
3. Net admitted adjusted gross DTAs amount from Note 9A1(e)	\$ 16,286,939	\$	\$ 17,133,432	\$	\$ (846,493)	\$
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	%	%	%	-%	%	%

## Notes to the Financial Statements

### 9. Income Taxes (Continued)

- (b) Use of reinsurance-related tax-planning strategies

Does the company's tax-planning strategies include the use of reinsurance? NO

#### B. Regarding Deferred Tax Liabilities That Are Not Recognized

There are no temporary differences for which deferred tax liabilities are not recognized.

#### C. Major Components of Current Income Taxes Incurred

	(1) 2018	(2) 2017	(3) Change (1-2)
Current income taxes incurred consist of the following major components:			
1. Current Income Tax			
(a) Federal	\$ 3,260,878	\$ (1,744,751)	\$ 5,005,629
(b) Foreign			
(c) Subtotal	\$ 3,260,878	\$ (1,744,751)	\$ 5,005,629
(d) Federal income tax on net capital gains	682,213	1,345,038	(662,825)
(e) Utilization of capital loss carry-forwards		-	-
(f) Other		-	-
(g) Federal and foreign income taxes incurred	<u>\$ 3,943,091</u>	<u>\$ (399,713)</u>	<u>\$ 4,342,804</u>
2. Deferred Tax Assets			
(a) Ordinary			
(1) Discounting of unpaid losses	\$	\$	\$
(2) Unearned premium reserve		-	-
(3) Policyholder reserves	28,368,943	23,874,100	4,494,843
(4) Investments		-	-
(5) Deferred acquisition costs	4,980,724	5,745,189	(764,465)
(6) Policyholder dividends accrual			
(7) Fixed assets		-	-
(8) Compensation and benefits accrual		-	-
(9) Pension accrual		-	-
(10) Receivables - nonadmitted		-	-
(11) Net operating loss carry-forward			
(12) Tax credit carry-forward		-	-
(13) Other (including items less than 5% of total ordinary tax assets)	105,207,302	105,207,302	-
(99) Subtotal	<u>\$ 138,556,969</u>	<u>\$ 134,826,591</u>	<u>\$ 3,730,378</u>
(b) Statutory valuation allowance adjustment			
(c) Nonadmitted	122,270,030	117,693,159	4,576,871
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	<u>\$ 16,286,939</u>	<u>\$ 17,133,432</u>	<u>\$ (846,493)</u>
(e) Capital			
(1) Investments	\$	\$	\$
(2) Net capital loss carry-forward			
(3) Real estate			
(4) Other (including items <5% of total capital tax assets)			
(99) Subtotal	<u>\$</u>	<u>\$</u>	<u>\$</u>
(f) Statutory valuation allowance adjustment			
(g) Nonadmitted			
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)			
(i) Admitted deferred tax assets (2d + 2h)	<u>\$ 16,286,939</u>	<u>\$ 17,133,432</u>	<u>\$ (846,493)</u>
3. Deferred Tax Liabilities			
(a) Ordinary			
(1) Investments	\$ 881,988	\$ 769,299	\$ 112,689
(2) Fixed assets			
(3) Deferred and uncollected premium			
(4) Policyholder reserves		-	-
(5) Other (including items <5% of total ordinary tax liabilities)	15,342,987	16,287,210	(944,223)
(99) Subtotal	<u>\$ 16,224,975</u>	<u>\$ 17,056,509</u>	<u>\$ (831,534)</u>
(b) Capital			
(1) Investments	\$ 61,964	\$ 76,923	\$ (14,959)
(2) Real estate			
(3) Other (including items <5% of total capital tax liabilities)			
(99) Subtotal	<u>\$ 61,964</u>	<u>\$ 76,923</u>	<u>\$ (14,959)</u>
(c) Deferred tax liabilities (3a99 + 3b99)	<u>\$ 16,286,939</u>	<u>\$ 17,133,432</u>	<u>\$ (846,493)</u>
4. Net deferred tax assets/liabilities (2i - 3c)	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

## Notes to the Financial Statements

### 9. Income Taxes (Continued)

The Tax Cuts and Jobs Act ("TCJA") reduces the corporate tax rate to 21%, effective January 1, 2018. In addition, the TCJA resulted in the Company recording a deferred tax asset and liability of \$16 million related to the reserves transition adjustment for the year ended December 31, 2017. The Company booked an additional \$1 million related to the reserves transition adjustment for the year ended December 31, 2018 to true up the estimate booked as of December 31, 2017.

The change in deferred income taxes reported in surplus before consideration of nonadmitted assets is comprised of the following components:

	12/31/2018			12/31/2017			Change
	Ordinary	Capital	Total	Ordinary	Capital	Total	
Total deferred tax assets (admitted and nonadmitted)	138,556,969	-	138,556,969	134,826,591		134,826,591	3,730,378
Total deferred tax liabilities	16,224,975	61,964	16,286,939	17,056,509	76,923	17,133,432	(846,493)
Net deferred tax asset	122,331,994	(61,964)	122,270,030	117,770,082	(76,923)	117,693,159	4,576,871
Tax effect of unrealized (gains) / losses							-
Change in net deferred income tax							4,576,871

#### D. Among the More Significant Book to Tax Adjustments

The significant items causing a difference between the statutory federal income tax rate and the Company's effective income tax rate are as follows:

	December 31, 2018	Effective Tax Rate
Provision computed at statutory rate	\$ (637,416)	21.000%
IMR	35,612	-1.170
Return to Provision True Up	(31,976)	1.050
Total	\$ (633,780)	20.880%
Federal and foreign income taxes incurred	\$ 3,943,091	-129.910%
Change in net deferred income taxes	(4,576,871)	150.790
Total statutory income taxes	\$ (633,780)	20.880%

#### E. Operating Loss and Tax Credit Carryforwards

(1) At December 31, 2018, the Company does not have any net operating loss carry-forwards, capital loss carry-forwards or foreign tax credits.

(2) Income tax expense available for recoupment

As a result of recent tax reform (TCJA), the Company can no longer carry back future losses, therefore there are no available taxes for recoupment.

(3) Deposits admitted under IRC Section 6603 - Not Applicable

#### F. Consolidated Federal Income Tax Return

(1) The Company will file a consolidated Federal income tax return with Commonwealth Annuity and Life Insurance Company ("CwA"), Accordia Life and Annuity Company ("Accordia"), Cape Verity II, Inc., Cape Verity III, Inc., Gotham Re, Inc., Forethought National Life Insurance Company, Forethought Life Insurance Company and First Allmerica Financial Life Insurance Company for the period ending December 31, 2018. The Company is a party to a written agreement, which sets forth the manner in which the total combined Federal income tax is allocated to each entity within the consolidated group. Pursuant to this agreement, Accordia is obligated to perform all of the Company's tax sharing obligations and is entitled to accept all of the Company's tax sharing benefits. Accordingly, any current taxes payable or receivable of the Company are reflected by Accordia.

(2) The IRS routinely audits the Company's federal income tax returns, and when appropriate, provisions are made in the financial statements in anticipation of the results of these audits. The Company believes that its income tax filing positions and deductions will be sustained on audit, and does not anticipate any adjustments that will result in a material, adverse effect on the Company's financial condition, results of operations, or cash flow. Therefore, no reasonable estimate can be made for tax loss contingencies and none has been recorded.

G. Federal or Foreign Income Tax Loss Contingencies - Not Applicable

H. Repatriation Transition Tax (RTT) - Not Applicable

I. Alternative Minimum Tax (AMT) Credit - Not Applicable

### 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

#### A. Nature of Relationships

Cape Verity I, Inc. was formed on August 15, 2013 and commenced business as a limited purpose subsidiary life insurance company domiciled and licensed in the state of Iowa. All outstanding shares of the Company's common stock are directly owned by Accordia, a stock life insurance company domiciled in the state of Iowa. All outstanding shares of Accordia are owned by Commonwealth, an insurance company incorporated in the state of Massachusetts. Accordia carries the Company at its statutory net worth, as prescribed in the Securities Valuations Office Purposes and Procedures manual. Accordia is an indirect wholly owned subsidiary of Global Atlantic Financial Group ("GAFG").

The Company owns market traded bonds of Goldman Sachs, with a NAIC rating of 1, a carrying value of \$1,815, and a market value of \$1,815, as of December 31, 2018. The purchase of these securities constituted arms-length transactions.

#### B. Detail of Transactions Greater than ½ of 1% of total admitted assets

The Company did not have any asset transfers greater than 1/2 of 1% during the period ending December 31, 2018.

#### C. Amount of Transactions & Effects of Change in Terms of Intercompany Arrangements - Not Applicable

#### D. Amounts Due to or From Related Parties

## Notes to the Financial Statements

### 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (Continued)

As of December 31, 2018, the Company reported \$0 receivable from affiliates and \$300 due to affiliates. All intercompany balances to or from parent, subsidiaries, and affiliates are settled within 30 days of their incurrence under the terms of the intercompany expense sharing agreements.

- E. Guarantees or Contingencies - Not Applicable
- F. Management, Service Contracts, Cost Sharing Arrangement

The Company has entered into administration, shared services, management services, and investment management services agreements with related parties. These affiliates provide legal, compliance, technology, operations, financial reporting, human resources, and risk management services. The Company did not record expenses for these agreements at December 31, 2018.

- G. Nature of Relationships that Could Affect Operations

The Company's various affiliated relationships and agreement/transactions are discussed above in Note 10. The operating results and financial position of the Company as reported in these financial statements would not be significantly different from those that would have been obtained if the Company were autonomous.

- H. Amount Deducted for Investment in Upstream Company - Not Applicable
- I. Detail of Investments in Affiliates Greater Than 10% of Admitted Assets - Not Applicable
- J. Write-Down for Impairments of Investments in Subsidiary Controlled or Affiliated Companies - Not Applicable
- K. Foreign Subsidiary Value Using CARVM - Not Applicable
- L. Downstream Holding Company Value Using Look-Through Method - Not Applicable
- M. All SCA Investments - Not Applicable
- N. Investment in Insurance SCAs - Not Applicable
- O. SCA Loss Tracking - Not Applicable

### 11. Debt

- A. Debt, Including Capital Notes - Not Applicable
- B. FHLB (Federal Home Loan Bank) Agreements - Not Applicable

### 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans - Not Applicable

### 13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

1. The Company has 25,000 shares authorized, issued and outstanding. All shares are common stock.
2. The Company has no preferred stock authorized.
3. The payment of dividends by the Company to its parent is regulated under Iowa law. Under Iowa law, the Company may pay dividends only from the earned surplus arising from its business and must receive the prior approval (or non-disapproval) of the Iowa Insurance Commissioner to pay any dividend that would exceed certain statutory limitations.
4. As of December 31, 2018 and December 31, 2017, no dividends were paid to Accordia.
5. Iowa law provides that a Limited Purpose Subsidiary Life Insurance Company ("LPS") may pay dividends that do not decrease the capital of the LPS below the minimum capital and surplus requirements designated by the commissioner of the Iowa Department, provided that payment of such dividend would not jeopardize the ability of the LPS to fulfill its obligations.
6. The unassigned surplus is held for the benefit of the Company's shareholder.
7. There were no unpaid advances to surplus.
8. Stock Held for Special Purposes  
No shares of stock are held by the Company, including stock of affiliated companies, for special purposes.
9. There were no changes in balances of special surplus.
10. Unassigned funds (surplus)  
The portion of unassigned funds (surplus) represented or reduced by unrealized gains and (losses), net of capital gains tax, was \$0 at December 31, 2018, and December 31, 2017, respectively.
11. Company-Issued Surplus Debentures or Similar Obligations - Not Applicable
12. Impact of Any Restatement Due to Prior Quasi-Reorganizations - Not Applicable
13. Effective Date(s) of Quasi-Reorganizations in the Prior 10 Years - Not Applicable

### 14. Liabilities, Contingencies and Assessments

- A. Contingent Commitments - Not Applicable



## Notes to the Financial Statements

### 14. Liabilities, Contingencies and Assessments (Continued)

#### B. Assessments

Unfavorable economic conditions may contribute to an increase in the number of insurance companies that are under regulatory supervision. This may result in an increase in mandatory assessments by state guaranty funds, or voluntary payments by solvent insurance companies to cover losses to policyholders of insolvent or rehabilitated companies. Mandatory assessments, which are subject to statutory limits, can be partially recovered through a reduction in future premium taxes in some states. The Company is not able to reasonably estimate the potential impact of any such future assessments or voluntary payments.

(2) Assets (Liabilities) recognized from paid and accrued premium tax offsets and policy surcharges - None

(3) Guaranty fund liabilities and assets related to long-term care insolvencies - Not Applicable

#### C. Gain Contingencies - Not Applicable

#### D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits - Not Applicable

#### E. Joint and Several Liabilities - Not Applicable

#### F. All Other Contingencies - Not Applicable

### 15. Leases

#### A. Lessee Operating Lease - Not Applicable

#### B. Lessor Leases - Not Applicable

### 16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk - Not Applicable

### 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

#### A. Transfers of Receivables Reported as Sales - Not Applicable

#### B. Transfers and Servicing of Financial Assets - Not Applicable

#### C. Wash Sales - Not Applicable

### 18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - Not Applicable

### 19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - Not Applicable

### 20. Fair Value Measurements

#### A. Fair Value Measurement - Not Applicable

#### B. Other Fair Value Disclosures

No additional disclosures are required pertaining to fair value measurement.

#### C. Fair Values for All Financial Instruments by Level 1, 2 and 3

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds .....	\$ 814,061,660	\$ 832,648,232	\$ 977,173	\$ 802,786,940	\$ 10,297,547	\$	\$
CML .....	5,781,497	5,534,282		5,781,497			
Short-term Investments .....	1,990,261	1,990,261	1,990,261				
Cash and equivalents .....	3,708,507	3,708,507	3,708,507				

#### D. Not Practicable to Estimate Fair Value - Not Applicable

#### E. Nature and Risk of Investments Reported at NAV

### 21. Other Items

#### A. Unusual or Infrequent Items - Not Applicable

#### B. Troubled Debt Restructuring - Not Applicable

#### C. Other Disclosures

The Company is the holder of a contingent note security utilized to enable the Company to secure statutory reserve credit for the reinsurance ceded to the Company under its reinsurance agreement. Total outstanding principal of the contingent note as of December 31, 2018 was \$531,828,545.

The Company's parent is currently undergoing a conversion to a new life insurance administration system, which impacts the business assumed. As part of this conversion certain life insurance policies have been temporarily restricted at December 31, 2018, resulting in a delay of the billing of premiums and other related policy transactions. In limited cases, estimates were used for restricted policy balances within the financial statements. Any variances to the estimates will be recorded as policies are released from the restricted status in future periods.

The Company's largest single life insurance policy face value as of December 31, 2018 is \$10,345,536.

#### D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries as of December 31, 2018 or December 31, 2017.

#### E. State Transferable and Non-Transferable Tax Credits - Not Applicable

## Notes to the Financial Statements

### 21. Other Items (Continued)

#### F. Subprime-Mortgage-Related Risk Exposure

- (1) While the Company holds no direct investments in subprime mortgage loans, the Company may have limited exposure to subprime borrowers through direct investments in primarily investment grade subprime residential mortgage-backed securities. The Company's definition of subprime is predominantly based on borrower statistics from a residential pool of mortgages. Included in the statistics evaluated is the average credit score of the borrower, the loan-to-value ratio, the debt-to-income statistics, and the diversity of all these statistics across the borrower profile. As is true for all securities in the Company's portfolio, the entire mortgage-backed asset portfolio is reviewed for impairments at least quarterly. Additionally, reviews of specific mortgage-backed securities are made on a periodic basis by reviewing both the unrealized gain/loss as well as changes to the underlying statistics. Included in the analysis are current delinquency and default statistics, as well as the current and original levels of subordination on the security.
- (2) Direct exposure through investments in subprime mortgage loans - Not Applicable
- (3) Direct exposure through other investments - Not Applicable
- (4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage - Not Applicable

#### G. Retained Assets - Not Applicable

#### H. Insurance-Linked Securities (ILS) Contracts

The Company owns a security with a book value of \$6,417,916 and \$7,118,712 as of December 31, 2018, and December 31, 2017 respectively, with cash flows based upon the ownership of life settlement assets and single premium immediate annuity assets. This position is held in the Company's investment portfolio and not for risk management of direct or assumed insurance risks. The total death benefit payout on the security would be approximately \$8,489,726 and \$8,038,154 as of December 31, 2018 and December 31, 2017 respectively.

### 22. Events Subsequent

Type I – Recognized Subsequent Events – No Type I subsequent events to report.

Type II – Non-recognized Subsequent Events – No Type II subsequent events to report.

Subsequent events have been considered through February 19, 2019.

### 23. Reinsurance

#### A. Ceded Reinsurance Report

##### Section 1 - General Interrogatories

1. Are any of the reinsurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee or director of the Company? Yes ( ) No (X).
2. Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business? Yes ( ) No (X).

##### Section 2 - Ceded Reinsurance Report - Part A

1. Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes ( ) No (X).
2. Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes ( ) No (X).

##### Section 3 - Ceded Reinsurance Report - Part B

1. What is the estimated amount of the aggregate reduction in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0
2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in force or which had existing reserves established by the Company as of the effective date of the agreement? Yes ( ) No (X).

## Notes to the Financial Statements

### 23. Reinsurance (Continued)

#### Section 1 – General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company?

Yes ( ) No (X)

If yes, give full details:

- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?

Yes ( ) No (X)

If yes, give full details:

#### Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes ( ) No (X)

a If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the reporting entity to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the reporting entity may consider the current or anticipated experience of the business reinsured in making this estimate. \$

b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$

- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes ( ) No (X)

If yes, give full details:

#### Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$

- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement?

Yes ( ) No (X)

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$

B. Uncollectible Reinsurance - Not Applicable

C. Commutation of Ceded Reinsurance - Not Applicable

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation - Not Applicable

E. Reinsurance of Variable Annuity Contracts with an Affiliated Captive Reinsurer - Not Applicable

F. Reinsurance Agreement with an Affiliated Captive Reinsurer - Not Applicable

G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework - Not Applicable

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination - Not Applicable

25. Change in Incurred Losses and Loss Adjustment Expenses - None

26. Intercompany Pooling Arrangements - Not Applicable

27. Structured Settlements - Not Applicable

28. Health Care Receivables - Not Applicable

29. Participating Policies - Not Applicable

30. Premium Deficiency Reserves - Not Applicable

## Notes to the Financial Statements

### 31. Reserves for Life Contracts and Annuity Contracts

1. The Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premium beyond the date of death. The reserve for surrender values promised in excess of the legally computed reserves is shown in Exhibit 5, Section G, line 2.
2. Mean reserves for substandard policies are determined by computing the regular mean reserve for the policy and holding in addition one half of the extra premium charge for the year.
3. As of December 31, 2018, the Company had \$484,973,015 of insurance in force for which the gross premiums were less than the net premiums according to the standard of valuation set by the State of Iowa. Reserves to cover the above shortfall in premium totaled \$45,191,423 at December 31, 2018, are calculated annually, and were included in reserves on Page 3, line 1 (Exhibit 5, Section G).
4. The tabular interest at December 31, 2018, (Page 7, Line 4), tabular less actual reserve released (Page 7, Line 5) and tabular cost (Page 7, Line 9) have been determined by formula as described in the NAIC instructions for Page 7.
5. The tabular interest on funds not involving life contingencies (Page 7, Part B, Line 3) has been determined in a manner consistent with that used for this item in Part A.
6. Details for Other Changes  
There is no significant change in reserves showing on Exhibit 7, Line 4, or the "Other Increases (net)" line on Page 7, Line 7, as of December 31, 2018.

32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics - Not Applicable

33. Premiums and Annuity Considerations Deferred and Uncollected - Not Applicable

34. Separate Accounts - Not Applicable

35. Loss/Claim Adjustment Expenses - Not Applicable

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1, 1A and 2
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? ..... Yes [ X ] No [ ] N/A [ ]
- 1.3 State Regulating? ..... Iowa
- 1.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ ] No [ X ]
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2014
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2014
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 04/29/2016
- 3.4 By what department or departments?  
Iowa Insurance Department .....
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.11 sales of new business? ..... Yes [ ] No [ X ]  
4.12 renewals? ..... Yes [ ] No [ X ]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.21 sales of new business? ..... Yes [ ] No [ X ]  
4.22 renewals? ..... Yes [ ] No [ X ]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]  
If yes, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 6.2 If yes, give full information: .....
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? ..... Yes [ X ] No [ ]
- 7.2 If yes,  
7.21 State the percentage of foreign control; ..... 100.0 %  
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1 Nationality	2 Type of Entity
Bermuda .....	Corporation .....

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**GENERAL INTERROGATORIES**

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ X ] No [ ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
The Goldman Sachs Group, Inc. ....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
The Goldman Sachs Group, Inc	New York, NY	YES	NO	NO	YES
Goldman Sachs & Co.	New York, NY	NO	YES	NO	YES
Goldman Sachs Execution & Clearing, L.P.	Jersey City, NJ	NO	YES	NO	YES
Goldman Sachs Financial Markets, L.P.	New York, NY	NO	NO	NO	YES
REDI Global Technologies LLC	New York, NY	NO	NO	NO	YES
Epoch Securities, Inc.	New York, NY	NO	NO	NO	YES
The Goldman Sachs Trust Company, N.A.	New York, NY	NO	YES	YES	NO
Goldman Sachs Bank USA	Salt Lake City, UT	YES	NO	YES	NO
Goldman Sachs Asset Management, L.P.	New York, NY	NO	NO	NO	YES
Mercer Allied Company, L.P.	Saratoga Springs, NY	NO	NO	NO	YES
Forethought Investment Advisors, LLC	Indianapolis, IN	NO	NO	NO	YES
Forethought Distributors, LLC.	Simsbury, CT	NO	NO	NO	YES

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
PricewaterhouseCoopers, 699 Walnut Street, Des Moines, IA 50310
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? ..... Yes [ ] No [ X ]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption: .....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? ..... Yes [ ] No [ X ]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption: .....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? ..... Yes [ X ] No [ ] N/A [ ]
- 10.6 If the response to 10.5 is no or n/a, please explain .....
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
David Neve, 215 10th Street, Suite 1100, Des Moines, IA 50309, Vice President, Chief Actuary, and Appointed Actuary .....
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? ..... Yes [ ] No [ X ]
- 12.11 Name of real estate holding company .....
- 12.12 Number of parcels involved .....
- 12.13 Total book/adjusted carrying value ..... \$ .....
- 12.2 If, yes provide explanation: .....
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity? .....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? ..... Yes [ ] No [ ]
- 13.3 Have there been any changes made to any of the trust indentures during the year? ..... Yes [ ] No [ ]
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? ..... Yes [ ] No [ ] N/A [ X ]
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain: .....
- 14.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s). .....
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s). .....

**GENERAL INTERROGATORIES**

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? ..... Yes [ ] No [ X ]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

**BOARD OF DIRECTORS**

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? ..... Yes [ X ] No [ ]
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? ..... Yes [ X ] No [ ]
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? ..... Yes [ X ] No [ ]

**FINANCIAL**

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? ..... Yes [ ] No [ X ]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers.....\$ .....
  - 20.12 To stockholders not officers.....\$ .....
  - 20.13 Trustees, supreme or grand (Fraternal Only) .....\$ .....
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers.....\$ .....
  - 20.22 To stockholders not officers.....\$ .....
  - 20.23 Trustees, supreme or grand (Fraternal Only) .....\$ .....
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? ..... Yes [ ] No [ X ]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others.....\$ .....
  - 21.22 Borrowed from others.....\$ .....
  - 21.23 Leased from others .....\$ .....
  - 21.24 Other .....\$ .....
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? ..... Yes [ ] No [ X ]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$ .....
  - 22.22 Amount paid as expenses .....\$ .....
  - 22.23 Other amounts paid .....\$ .....
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ ] No [ X ]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....\$ .....

**INVESTMENT**

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03)..... Yes [ X ] No [ ]
- 24.02 If no, give full and complete information relating thereto  
.....
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)  
.....
- 24.04 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? ..... Yes [ ] No [ ] N/A [ X ]
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. ....\$ .....
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs. ....\$ .....
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? ..... Yes [ ] No [ ] N/A [ X ]
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? ..... Yes [ ] No [ ] N/A [ X ]
- 24.09 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? ..... Yes [ ] No [ ] N/A [ X ]

**GENERAL INTERROGATORIES**

24.10 For the reporting entity's security lending program state the amount of the following as December 31 of the current year:

- 24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ .....
- 24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ .....
- 24.103 Total payable for securities lending reported on the liability page ..... \$ .....

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03) ..... Yes [ ] No [ X ]

- 25.2 If yes, state the amount thereof at December 31 of the current year:
- 25.21 Subject to repurchase agreements ..... \$ .....
  - 25.22 Subject to reverse repurchase agreements ..... \$ .....
  - 25.23 Subject to dollar repurchase agreements ..... \$ .....
  - 25.24 Subject to reverse dollar repurchase agreements ..... \$ .....
  - 25.25 Placed under option agreements ..... \$ .....
  - 25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock ..... \$ .....
  - 25.27 FHLB Capital Stock ..... \$ .....
  - 25.28 On deposit with states ..... \$ .....
  - 25.29 On deposit with other regulatory bodies ..... \$ .....
  - 25.30 Pledged as collateral - excluding collateral pledged to an FHLB ..... \$ .....
  - 25.31 Pledged as collateral to FHLB - including assets backing funding agreements ..... \$ .....
  - 25.32 Other ..... \$ .....

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
.....	.....	.....

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [ ] No [ X ]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ] N/A [ X ]  
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? ..... Yes [ ] No [ X ]

27.2 If yes, state the amount thereof at December 31 of the current year. .... \$ .....

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [ X ] No [ ]

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
US Bank N.A. ....	1025 Connecticut Avenue, NW Suite 517, Washington, DC 20036 .....

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....	.....	.....

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?..... Yes [ ] No [ X ]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....	.....	.....	.....



**GENERAL INTERROGATORIES**

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Internal Global Atlantic Investment Team .....	I.....
Goldman Sachs Asset Management CLO, Corp. ....	A.....
.....	.....

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?..... Yes [ ] No [ X ]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets?..... Yes [ ] No [ X ]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
.....	Goldman Sachs Asset Management CLO, Corp. ....	5493000C7DKPYVEOMA87 .....	.....	0S.....
.....	.....	.....	.....	.....

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? ..... Yes [ ] No [ X ]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
.....	.....	.....
29.2999 - Total	.....	.....

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
.....	.....	.....	.....
.....	.....	.....	.....

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds .....	836,583,849	817,997,277	(18,586,572)
30.2 Preferred stocks .....	.....	.....	.....
30.3 Totals	836,583,849	817,997,277	(18,586,572)

30.4 Describe the sources or methods utilized in determining the fair values:  
Fair values are generally derived using external independent pricing vendors and validated by comparing to broker quotes, recent open market trades and/or internally developed pricing models. ....

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? ..... Yes [ ] No [ X ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? ..... Yes [ ] No [ ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:  
.....

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]

32.2 If no, list exceptions:  
.....

**GENERAL INTERROGATORIES**

33. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:  
 a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.  
 b. Issuer or obligor is current on all contracted interest and principal payments.  
 c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.  
 Has the reporting entity self-designated 5GI securities? ..... Yes [ ] No [ X ]

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:  
 a. The security was purchased prior to January 1, 2018.  
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.  
 c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.  
 d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.  
 Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

**OTHER**

35.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? .....\$ .....

35.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
.....	.....

36.1 Amount of payments for legal expenses, if any? .....\$ .....

36.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
.....	.....

37.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? .....\$ .....

37.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....	.....

# GENERAL INTERROGATORIES

## PART 2 - LIFE INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? ..... Yes [ ] No [ X ]

1.2 If yes, indicate premium earned on U.S. business only ..... \$

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? ..... \$

1.31 Reason for excluding:  
.....

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. .... \$

1.5 Indicate total incurred claims on all Medicare Supplement insurance. .... \$

1.6 Individual policies:

Most current three years:

1.61 Total premium earned ..... \$

1.62 Total incurred claims ..... \$

1.63 Number of covered lives .....

All years prior to most current three years

1.64 Total premium earned ..... \$

1.65 Total incurred claims ..... \$

1.66 Number of covered lives .....

1.7 Group policies:

Most current three years:

1.71 Total premium earned ..... \$

1.72 Total incurred claims ..... \$

1.73 Number of covered lives .....

All years prior to most current three years

1.74 Total premium earned ..... \$

1.75 Total incurred claims ..... \$

1.76 Number of covered lives .....

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator .....		
2.2 Premium Denominator .....	15,851,694	18,163,540
2.3 Premium Ratio (2.1/2.2) .....	0.000	0.000
2.4 Reserve Numerator .....		
2.5 Reserve Denominator .....	1,273,566,283	1,218,590,593
2.6 Reserve Ratio (2.4/2.5) .....	0.000	0.000

3.1 Does this reporting entity have Separate Accounts? ..... Yes [ ] No [ X ]

3.2 If yes, has a Separate Accounts Statement been filed with this Department? ..... Yes [ ] No [ ] N/A [ X ]

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? ..... \$

3.4 State the authority under which Separate Accounts are maintained:  
.....

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? ..... Yes [ ] No [ X ]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? ..... Yes [ ] No [ X ]

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? ..... \$

4.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? ..... Yes [ ] No [ X ]

4.2 Net reimbursement of such expenses between reporting entities:

4.21 Paid ..... \$

4.22 Received ..... \$

5.1 Does the reporting entity write any guaranteed interest contracts? ..... Yes [ ] No [ X ]

5.2 If yes, what amount pertaining to these lines is included in:

5.21 Page 3, Line 1 ..... \$

5.22 Page 4, Line 1 ..... \$

6. FOR STOCK REPORTING ENTITIES ONLY:

6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: ..... \$

7. Total dividends paid stockholders since organization of the reporting entity:

7.11 Cash ..... \$

7.12 Stock ..... \$

**GENERAL INTERROGATORIES**

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: ..... Yes [ ] No [ X ]  
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? ..... Yes [ ] No [ ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium .....	.....	.....	.....
8.32 Paid claims .....	.....	.....	.....
8.33 Claim liability and reserve (beginning of year) .....	.....	.....	.....
8.34 Claim liability and reserve (end of year) .....	.....	.....	.....
8.35 Incurred claims .....	.....	.....	.....

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<\$25,000	.....	.....
8.42	\$25,000 - 99,999	.....	.....
8.43	\$100,000 - 249,999	.....	.....
8.44	\$250,000 - 999,999	.....	.....
8.45	\$1,000,000 or more	.....	.....

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? .....\$ .....

9. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

9.1 Amount of loss reserves established by these annuities during the current year: .....\$ .....

9.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	
.....	
.....	

10.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]

10.2 If yes, please provide the amount of custodial funds held as of the reporting date. ....\$ .....

10.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]

10.4 If yes, please provide the balance of funds administered as of the reporting date. ....\$ .....

**GENERAL INTERROGATORIES**

11.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? ..... Yes [ ] No [ X ] N/A [ ]  
 11.2 If the answer to 11.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....	.....	.....	.....	.....	.....	.....

12. Provide the following for individual ordinary life insurance\* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):

12.1 Direct Premium Written .....\$ .....  
 12.2 Total Incurred Claims .....\$ .....  
 12.3 Number of Covered Lives .....

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

13. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ ] No [ X ]

13.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ X ] No [ ]

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**FIVE-YEAR HISTORICAL DATA**

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.  
\$000 omitted for amounts of life insurance

	1 2018	2 2017	3 2016	4 2015	5 2014
<b>Life Insurance in Force</b> (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4) .....	1,894,557	1,922,043	1,952,268	2,024,250	4,169,110
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4) .....					
3. Credit life (Line 21, Col. 6) .....					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4) .....					
5. Industrial (Line 21, Col. 2) .....					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4) .....					
7. Total (Line 21, Col. 10) .....	1,894,557	1,922,043	1,952,268	2,024,250	4,169,110
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated .....			XXX	XXX	XXX
<b>New Business Issued</b> (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2) .....					
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2) .....					
10. Credit life (Line 2, Col. 6) .....					
11. Group (Line 2, Col. 9) .....					
12. Industrial (Line 2, Col. 2) .....					
13. Total (Line 2, Col. 10) .....					
<b>Premium Income - Lines of Business</b> (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2) .....					
15.1 Ordinary-life insurance (Line 20.4, Col. 3) .....	15,851,694	18,163,540	20,537,552	23,372,991	33,925,306
15.2 Ordinary-individual annuities (Line 20.4, Col. 4) .....					
16. Credit life (group and individual) (Line 20.4, Col. 5) .....					
17.1 Group life insurance (Line 20.4, Col. 6) .....					
17.2 Group annuities (Line 20.4, Col. 7) .....					
18.1 A & H-group (Line 20.4, Col. 8) .....					
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9) .....					
18.3 A & H-other (Line 20.4, Col. 10) .....					
19. Aggregate of all other lines of business (Line 20.4, Col. 11) .....					
20. Total .....	15,851,694	18,163,540	20,537,552	23,372,991	33,925,306
<b>Balance Sheet (Pages 2 &amp; 3)</b>					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3) .....	1,424,265,586	1,347,528,931	1,282,597,111	1,202,407,606	1,126,088,758
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26) .....	1,348,639,017	1,294,568,489	1,239,902,746	1,161,292,979	1,098,675,262
23. Aggregate life reserves (Page 3, Line 1) .....	1,318,757,706	1,263,535,744	1,208,900,683	1,142,393,936	1,075,882,096
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1 .....			XXX	XXX	XXX
24. Aggregate A & H reserves (Page 3, Line 2) .....					
25. Deposit-type contract funds (Page 3, Line 3) .....					
26. Asset valuation reserve (Page 3, Line 24.01) .....	4,425,796	3,282,462	2,648,657	2,304,717	1,644,589
27. Capital (Page 3, Lines 29 and 30) .....	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37) .....	73,126,569	50,460,442	40,194,365	38,614,627	24,913,496
<b>Cash Flow (Page 5)</b>					
29. Net Cash from Operations (Line 11) .....	41,995,623	37,394,358	32,773,879	56,543,478	55,550,329
<b>Risk-Based Capital Analysis</b>					
30. Total adjusted capital .....	80,052,365	56,242,904	45,343,022	43,419,343	29,058,088
31. Authorized control level risk - based capital .....	8,044,052	6,958,137	6,666,196	6,002,620	5,753,172
<b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets</b> (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1) .....	97.2	96.0	96.4	94.7	92.2
33. Stocks (Lines 2.1 and 2.2) .....					
34. Mortgage loans on real estate(Lines 3.1 and 3.2 ) .....	0.6	0.8	1.3	2.3	3.9
35. Real estate (Lines 4.1, 4.2 and 4.3) .....					
36. Cash, cash equivalents and short-term investments (Line 5) .....	0.7	1.8	0.9	1.8	2.5
37. Contract loans (Line 6) .....	1.5	1.5	1.4	1.3	1.4
38. Derivatives (Page 2, Line 7) .....					
39. Other invested assets (Line 8) .....					
40. Receivables for securities (Line 9) .....					0.0
41. Securities lending reinvested collateral assets (Line 10) .....					
42. Aggregate write-ins for invested assets (Line 11) .....					
43. Cash, cash equivalents and invested assets (Line 12) .....	100.0	100.0	100.0	100.0	100.0

**FIVE-YEAR HISTORICAL DATA**

(Continued)

	1 2018	2 2017	3 2016	4 2015	5 2014
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1) .....		2,201,844	2,210,486		
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1) .....					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), .....					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) .....					
48. Affiliated mortgage loans on real estate .....					
49. All other affiliated .....					
50. Total of above Lines 44 to 49 .....		2,201,844	2,210,486		
51. Total Investment in Parent included in Lines 44 to 49 above .....					
<b>Total Nonadmitted and Admitted Assets</b>					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2) .....	122,270,030	117,693,159	196,697,400	197,903,648	204,375,250
53. Total admitted assets (Page 2, Line 28, Col. 3) .....	1,424,265,586	1,347,528,931	1,282,597,111	1,202,407,606	1,126,088,758
<b>Investment Data</b>					
54. Net investment income (Exhibit of Net Investment Income) .....	38,341,325	36,277,053	35,004,221	31,944,538	28,222,755
55. Realized capital gains (losses) (Page 4, Line 34, Column 1) .....	217,492	(780,975)	(824,406)	(25,161)	124,346
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) .....					
57. Total of above Lines 54, 55 and 56 .....	38,558,817	35,496,078	34,179,815	31,919,377	28,347,101
<b>Benefits and Reserve Increases (Page 6)</b>					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11, 12, 13, 14 and 15 Cols. 9, 10 and 11) .....	18,733,530	20,219,828	16,005,172	12,641,679	23,070,446
59. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11) .....					
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3) .....	55,221,962	56,163,370	66,506,746	66,511,840	57,119,356
61. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11) .....					
62. Dividends to policyholders (Line 30, Col. 1) .....					
<b>Operating Percentages</b>					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0 .....	13.5	13.0	12.9	12.5	10.0
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0 .....	2.7	2.4	3.1	2.7	2.4
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2) .....					
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2) .....					
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2) .....					
<b>A &amp; H Claim Reserve Adequacy</b>					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2) .....					
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2) .....					
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2) .....					
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2) .....					
<b>Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)</b>					
72. Industrial life (Col. 2) .....					
73. Ordinary - life (Col. 3) .....	(7,195,894)	3,289,835	(20,078,160)	(8,176,138)	(3,810,816)
74. Ordinary - individual annuities (Col. 4) .....					
75. Ordinary-supplementary contracts (Col. 5) .....					
76. Credit life (Col. 6) .....					
77. Group life (Col. 7) .....					
78. Group annuities (Col. 8) .....					
79. A & H-group (Col. 9) .....					
80. A & H-credit (Col. 10) .....					
81. A & H-other (Col. 11) .....					
82. Aggregate of all other lines of business (Col. 12) ....					
83. Total (Col. 1) .....	(7,195,894)	3,289,835	(20,078,160)	(8,176,138)	(3,810,816)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]  
 If no, please explain: .....



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Alabama

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...





ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Alaska

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Arizona

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Arkansas

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF California

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Colorado

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Connecticut

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Delaware

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF District of Columbia

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...





ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Florida

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Georgia

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Hawaii

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Idaho

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Illinois

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Indiana

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Iowa

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Kansas

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...





ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Kentucky

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Includes rows for Life insurance, Annuity considerations, and Grand Totals. A large 'NONE' watermark is present across the table.

Table with 10 columns: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Includes rows for Unpaid December 31, Incurred during current year, and Policy Exhibit. A large 'NONE' watermark is present across the table.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Includes rows for Group Policies (b), Federal Employees Health Benefits Plan, Medicare Title XVIII, and Totals. A large 'NONE' watermark is present across the table.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Louisiana

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Maine

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders, and Direct Claims and Benefits Paid. A large 'NONE' watermark is present across the table.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit. A large 'NONE' watermark is present across the table.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various policy types. A large 'NONE' watermark is present across the table.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Maryland

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Massachusetts

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Michigan

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Minnesota

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Mississippi

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...





ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Missouri

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Montana

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Nebraska

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Nevada

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF New Hampshire

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF New Jersey

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF New Mexico

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders, and Direct Claims and Benefits Paid. A large 'NONE' watermark is present across the table.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit. A large 'NONE' watermark is present across the table.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various policy types. A large 'NONE' watermark is present across the table.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF New York

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...





ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF North Carolina

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF North Dakota

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Ohio

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Oklahoma

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Oregon

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Pennsylvania

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Rhode Island

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF South Carolina

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...





ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF South Dakota

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Tennessee

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Texas

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Includes rows for Life insurance, Annuity considerations, and Grand Totals. A large 'NONE' watermark is present across the table.

Table with 10 columns: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, 1-2 Ordinary (No., Amount), 3-4 Credit Life (No. of Ind.Pols. & Gr. Certifs., Amount), 5-6 Group (No. of Certifs., Amount), 7-8 Industrial (No., Amount), 9-10 Total (No., Amount). Includes rows for Unpaid December 31, Incurred during current year, and Policy Exhibit. A large 'NONE' watermark is present across the table.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Includes rows for Group Policies (b), Federal Employees Health Benefits Plan, Medicare Title XVIII, and Totals. A large 'NONE' watermark is present across the table.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Utah

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Vermont

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Virginia

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Washington

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF West Virginia

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...





ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Wisconsin

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Wyoming

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF American Samoa

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Guam

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, and DETAILS OF WRITE-INS. A large 'NONE' watermark is present across the table.

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(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include 24. Group Policies (b) and 25.1-25.6. A large 'NONE' watermark is present across the table.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Puerto Rico

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF U.S. Virgin Islands

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Northern Mariana Islands

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No., 2 Amount, 3 No. of Ind.Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No., 8 Amount, 9 No., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$ ..., current year \$ ... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..., current year \$ ... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ ..., current year \$ ...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Canada

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies, 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...





ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2018

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

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ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Dividends Paid Or Credited On Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24. Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies (b), 24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**EXHIBIT OF LIFE INSURANCE**

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	7 Policies	8 Certificates	Amount of Insurance	
1. In force end of prior year .....			17,071	1,922,043						1,922,043
2. Issued during year .....										
3. Reinsurance assumed .....										
4. Revived during year .....			33	2,079						2,079
5. Increased during year (net) .....				41,798						41,798
6. Subtotals, Lines 2 to 5 .....			33	43,877						43,877
7. Additions by dividends during year .....	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases .....										
9. Totals (Lines 1 and 6 to 8) .....			17,104	1,965,920						1,965,920
Deductions during year:										
10. Death .....			91	9,186			XXX			9,186
11. Maturity .....							XXX			
12. Disability .....							XXX			
13. Expiry .....										
14. Surrender .....			337	43,460						43,460
15. Lapse .....			75	7,731						7,731
16. Conversion .....							XXX	XXX	XXX	
17. Decreased (net) .....				10,986						10,986
18. Reinsurance .....										
19. Aggregate write-ins for decreases .....										
20. Totals (Lines 10 to 19) .....			503	71,363						71,363
21. In force end of year (Line 9 minus Line 20) .....			16,601	1,894,557						1,894,557
22. Reinsurance ceded end of year .....	XXX		XXX		XXX		XXX	XXX		
23. Line 21 minus Line 22 .....	XXX		XXX	1,894,557	XXX	(a)	XXX	XXX		1,894,557
<b>DETAILS OF WRITE-INS</b>										
0801. ....										
0802. ....										
0803. ....										
0898. Summary of remaining write-ins for Line 8 from overflow page .....										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above) .....										
1901. ....										
1902. ....										
1903. ....										
1998. Summary of remaining write-ins for Line 19 from overflow page .....										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above) .....										

(a) Group \$ ..... ; Individual \$ .....

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**EXHIBIT OF LIFE INSURANCE**

(\$000 Omitted for Amounts of Life Insurance) (Continued)

**ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR**

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends .....	XXX		XXX	
25. Other paid-up insurance .....				
26. Debit ordinary insurance .....		XXX		

**NONE**

**ADDITIONAL INFORMATION ON ORDINARY INSURANCE**

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing .....				
28. Term policies - other .....				
29. Other term insurance - decreasing .....	XXX		XXX	
30. Other term insurance .....	XXX		XXX	
31. Totals (Lines 27 to 30) .....				
Reconciliation to Lines 2 and 21:				
32. Term additions .....	XXX		XXX	
33. Totals, extended term insurance .....	XXX	XXX		
34. Totals, whole life and endowment .....			16,601	1,894,557
35. Totals (Lines 31 to 34) .....			16,601	1,894,557

**CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS**

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial .....				
37. Ordinary .....			1,894,557	
38. Credit Life (Group and Individual) .....				
39. Group .....				
40. Totals (Lines 36 to 39) .....			1,894,557	

**ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE**

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to reinsurers .....			XXX	
42. Number in force end of year if the number under credit life is counted on a pro-rata basis .....		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 21 .....				
44. Servicemen's Group Life Insurance included in Line 21 .....				
45. Group Permanent Insurance included in Line 21 .....				

**NONE**

**ADDITIONAL INFORMATION ON ACCIDENTAL DEATH BENEFITS**

46. Amount of additional accidental death benefits in force at year end under ordinary policies .....	
---	--

**NONE**

**BASIS OF CALCULATION OF ORDINARY TERM INSURANCE**

47. State basis of calculation of (47.1) decreasing term insurance contracts containing Family Income, Mortgage Repayment, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Child, etc., policies and riders, including above:	
47.1 .....	
47.2 .....	

**NONE**

**POLICIES WITH DISABILITY PROVISIONS**

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium .....			1,025	87,992				
49. Disability Income .....								
50. Extended Benefits .....			XXX	XXX				
51. Other .....								
52. Total .....		(a)	1,025	(a) 87,992		(a)		(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions

Exhibit of Number of Policies, Contracts, ...Supplementary Contracts

**N O N E**

Exhibit of Number of Policies, Contracts, ...Annuities

**N O N E**

Exhibit of Number of Policies, Contracts, ...Accident and Health Insurance

**N O N E**

Exhibit of Number of Policies, Contracts, ...Deposit Funds

**N O N E**

**FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE**

**INTEREST MAINTENANCE RESERVE**

	1 Amount
1. Reserve as of December 31, Prior Year .....	19,300,532
2. Current year's realized pre-tax capital gains/(losses) of \$ .....1,338,459 transferred into the reserve net of taxes of \$ .....281,076 .....	1,057,382
3. Adjustment for current year's liability gains/(losses) released from the reserve .....	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) .....	20,357,914
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) .....	887,800
6. Reserve as of December 31, current year (Line 4 minus Line 5)	19,470,114

**AMORTIZATION**

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2018 .....	850,557	37,243		887,800
2. 2019 .....	825,297	83,524		908,820
3. 2020 .....	891,692	86,557		978,249
4. 2021 .....	945,980	90,066		1,036,046
5. 2022 .....	993,643	93,837		1,087,480
6. 2023 .....	1,046,076	98,703		1,144,779
7. 2024 .....	1,037,552	95,273		1,132,824
8. 2025 .....	997,822	87,996		1,085,818
9. 2026 .....	981,628	77,914		1,059,542
10. 2027 .....	962,972	69,777		1,032,749
11. 2028 .....	934,662	51,961		986,623
12. 2029 .....	925,571	53,511		979,082
13. 2030 .....	905,240	52,358		957,598
14. 2031 .....	893,661	52,043		945,704
15. 2032 .....	873,136	51,087		924,223
16. 2033 .....	830,343	52,096		882,438
17. 2034 .....	777,923	44,271		822,193
18. 2035 .....	698,635	31,434		730,069
19. 2036 .....	608,533	17,208		625,741
20. 2037 .....	503,372	2,063		505,435
21. 2038 .....	388,908	(11,725)		377,183
22. 2039 .....	305,983	(19,984)		285,999
23. 2040 .....	274,092	(20,471)		253,621
24. 2041 .....	238,827	(20,455)		218,372
25. 2042 .....	203,712	(21,281)		182,431
26. 2043 .....	169,093	(21,298)		147,796
27. 2044 .....	124,779	(19,855)		104,924
28. 2045 .....	76,255	(15,803)		60,452
29. 2046 .....	30,820	(11,346)		19,474
30. 2047 .....	3,770	(6,889)		(3,119)
31. 2048 and Later		(2,431)		(2,431)
32. Total (Lines 1 to 31)	19,300,532	1,057,382		20,357,914

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**ASSET VALUATION RESERVE**

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year .....	3,242,544	39,918	3,282,462				3,282,462
2. Realized capital gains/(losses) net of taxes - General Account .....	488,717		488,717				488,717
3. Realized capital gains/(losses) net of taxes - Separate Accounts .....							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account .....							
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts .....							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves .....							
7. Basic contribution .....	924,943	5,534	930,477				930,477
8. Accumulated balances (Lines 1 through 5 - 6 + 7) .....	4,656,204	45,452	4,701,656				4,701,656
9. Maximum reserve .....	4,854,731	35,973	4,890,704				4,890,704
10. Reserve objective .....	3,294,681	27,671	3,322,353				3,322,353
11. 20% of (Line 10 - Line 8) .....	(272,305)	(3,556)	(275,861)				(275,861)
12. Balance before transfers (Lines 8 + 11) .....	4,383,900	41,896	4,425,796				4,425,796
13. Transfers .....	5,924	(5,924)					
14. Voluntary contribution .....							
15. Adjustment down to maximum/up to zero .....							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	4,389,823	35,972	4,425,796				4,425,796

**ASSET VALUATION RESERVE  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>LONG-TERM BONDS</b>												
1.		Exempt Obligations	977,159	XXX	XXX	977,159	0.0000		0.0000		0.0000	
2.	1	Highest Quality	446,880,697	XXX	XXX	446,880,697	0.0004	178,752	0.0023	1,027,826	0.0030	1,340,642
3.	2	High Quality	382,751,337	XXX	XXX	382,751,337	0.0019	727,228	0.0058	2,219,958	0.0090	3,444,762
4.	3	Medium Quality	2,039,039	XXX	XXX	2,039,039	0.0093	18,963	0.0230	46,898	0.0340	69,327
5.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
6.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
7.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (Sum of Lines 1 through 8)	832,648,232	XXX	XXX	832,648,232	XXX	924,943	XXX	3,294,681	XXX	4,854,731
<b>PREFERRED STOCK</b>												
10.	1	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
11.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
12.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
13.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
14.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
15.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)		XXX	XXX		XXX		XXX		XXX	
<b>SHORT - TERM BONDS</b>												
18.		Exempt Obligations	1,990,261	XXX	XXX	1,990,261	0.0000		0.0000		0.0000	
19.	1	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
20.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
21.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
22.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
23.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
24.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	1,990,261	XXX	XXX	1,990,261	XXX		XXX		XXX	
<b>DERIVATIVE INSTRUMENTS</b>												
26.		Exchange Traded		XXX	XXX		0.0004		0.0023		0.0030	
27.	1	Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
28.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
29.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
30.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
31.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	834,638,493	XXX	XXX	834,638,493	XXX	924,943	XXX	3,294,681	XXX	4,854,731

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In Good Standing:												
35.		Farm Mortgages - CM1 - Highest Quality .....			XXX		0.0010		0.0050		0.0065	
36.		Farm Mortgages - CM2 - High Quality .....			XXX		0.0035		0.0100		0.0130	
37.		Farm Mortgages - CM3 - Medium Quality .....			XXX		0.0060		0.0175		0.0225	
38.		Farm Mortgages - CM4 - Low Medium Quality .....			XXX		0.0105		0.0300		0.0375	
39.		Farm Mortgages - CM5 - Low Quality .....			XXX		0.0160		0.0425		0.0550	
40.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0006		0.0010	
41.		Residential Mortgages - All Other .....			XXX		0.0013		0.0030		0.0040	
42.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0006		0.0010	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality .....	5,534,282		XXX	5,534,282	0.0010	5,534	0.0050	27,671	0.0065	35,973
44.		Commercial Mortgages - All Other - CM2 - High Quality .....			XXX		0.0035		0.0100		0.0130	
45.		Commercial Mortgages - All Other - CM3 - Medium Quality .....			XXX		0.0060		0.0175		0.0225	
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality .....			XXX		0.0105		0.0300		0.0375	
47.		Commercial Mortgages - All Other - CM5 - Low Quality .....			XXX		0.0160		0.0425		0.0550	
Overdue, Not in Process:												
48.		Farm Mortgages .....			XXX		0.0420		0.0760		0.1200	
49.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0005		0.0012		0.0020	
50.		Residential Mortgages - All Other .....			XXX		0.0025		0.0058		0.0090	
51.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0005		0.0012		0.0020	
52.		Commercial Mortgages - All Other .....			XXX		0.0420		0.0760		0.1200	
In Process of Foreclosure:												
53.		Farm Mortgages .....			XXX		0.0000		0.1700		0.1700	
54.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0040		0.0040	
55.		Residential Mortgages - All Other .....			XXX		0.0000		0.0130		0.0130	
56.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0040		0.0040	
57.		Commercial Mortgages - All Other .....			XXX		0.0000		0.1700		0.1700	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	5,534,282		XXX	5,534,282	XXX	5,534	XXX	27,671	XXX	35,973
59.		Schedule DA Mortgages			XXX		0.0030		0.0100		0.0130	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	5,534,282		XXX	5,534,282	XXX	5,534	XXX	27,671	XXX	35,973



Asset Valuation Reserve - Equity Component

**NONE**

Asset Valuation Reserve Replications (Synthetic) Assets

**NONE**

Schedule F - Claims

**NONE**

Schedule H - Part 1 - Analysis of Underwriting Operations

**NONE**

Schedule H - Part 2 - Reserves and Liabilities

**NONE**

Schedule H - Part 3 - Test of Prior Year's Claim Reserves and Liabilities

**NONE**

Schedule H - Part 4 - Reinsurance

**NONE**

Schedule H - Part 5 - Health Claims

**NONE**

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE S - PART 1 - SECTION 1**

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
62200	95-2496321	10/01/2013	Accordia Life and Annuity Company	IA	COFW/I	XXL	1,894,557	1,318,757,706	15,851,694			24,067,981
0299999. General Account - U.S. Affiliates - Other							1,894,557	1,318,757,706	15,851,694			24,067,981
0399999. Total General Account - U.S. Affiliates							1,894,557	1,318,757,706	15,851,694			24,067,981
0699999. Total General Account - Non-U.S. Affiliates												
0799999. Total General Account - Affiliates							1,894,557	1,318,757,706	15,851,694			24,067,981
1099999. Total General Account - Non-Affiliates												
1199999. Total General Account							1,894,557	1,318,757,706	15,851,694			24,067,981
1499999. Total Separate Accounts - U.S. Affiliates												
1799999. Total Separate Accounts - Non-U.S. Affiliates												
1899999. Total Separate Accounts - Affiliates												
2199999. Total Separate Accounts - Non-Affiliates												
2299999. Total Separate Accounts												
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)							1,894,557	1,318,757,706	15,851,694			24,067,981
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)												
9999999 - Totals							1,894,557	1,318,757,706	15,851,694			24,067,981

Schedule S - Part 1 - Section 2

**NONE**

Schedule S - Part 2

**NONE**

Schedule S - Part 3 - Section 1

**NONE**

Schedule S - Part 3 - Section 2

**NONE**

Schedule S - Part 4

**NONE**

Schedule S - Part 4 - Bank Footnote

**NONE**

Schedule S - Part 5

**NONE**

Schedule S - Part 5 - Bank Footnote

**NONE**

Schedule S - Part 6

**NONE**

Schedule S - Part 7

**NONE**

**ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.**  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)**

Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			7
		2	3	4	5	6	
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1. Alabama	AL	N					
2. Alaska	AK	N					
3. Arizona	AZ	N					
4. Arkansas	AR	N					
5. California	CA	N					
6. Colorado	CO	N					
7. Connecticut	CT	N					
8. Delaware	DE	N					
9. District of Columbia	DC	N					
10. Florida	FL	N					
11. Georgia	GA	N					
12. Hawaii	HI	N					
13. Idaho	ID	N					
14. Illinois	IL	N					
15. Indiana	IN	N					
16. Iowa	IA	L					
17. Kansas	KS	N					
18. Kentucky	KY	N					
19. Louisiana	LA	N					
20. Maine	ME	N					
21. Maryland	MD	N					
22. Massachusetts	MA	N					
23. Michigan	MI	N					
24. Minnesota	MN	N					
25. Mississippi	MS	N					
26. Missouri	MO	N					
27. Montana	MT	N					
28. Nebraska	NE	N					
29. Nevada	NV	N					
30. New Hampshire	NH	N					
31. New Jersey	NJ	N					
32. New Mexico	NM	N					
33. New York	NY	N					
34. North Carolina	NC	N					
35. North Dakota	ND	N					
36. Ohio	OH	N					
37. Oklahoma	OK	N					
38. Oregon	OR	N					
39. Pennsylvania	PA	N					
40. Rhode Island	RI	N					
41. South Carolina	SC	N					
42. South Dakota	SD	N					
43. Tennessee	TN	N					
44. Texas	TX	N					
45. Utah	UT	N					
46. Vermont	VT	N					
47. Virginia	VA	N					
48. Washington	WA	N					
49. West Virginia	WV	N					
50. Wisconsin	WI	N					
51. Wyoming	WY	N					
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Alien	OT	XXX					
59. Subtotal		XXX					
90. Reporting entity contributions for employee benefits plans		XXX					
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					
94. Aggregate or other amounts not allocable by State		XXX					
95. Totals (Direct Business)		XXX					
96. Plus reinsurance assumed		XXX	15,851,694			15,851,694	
97. Totals (All Business)		XXX	15,851,694			15,851,694	
98. Less reinsurance ceded		XXX					
99. Totals (All Business) less Reinsurance Ceded		XXX	15,851,694	(c)		15,851,694	
<b>DETAILS OF WRITE-INS</b>							
58001.		XXX					
58002.		XXX					
58003.		XXX					
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX					
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX					
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX					
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX					

(a) Active Status Counts:

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG .....1 R - Registered - Non-domiciled RRGs.....  
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... Q - Qualified - Qualified or accredited reinsurer.....  
N - None of the above - Not allowed to write business in the state.....56

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Premium and annuity considerations were allocated at state according to the mailing address of the policyholder.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

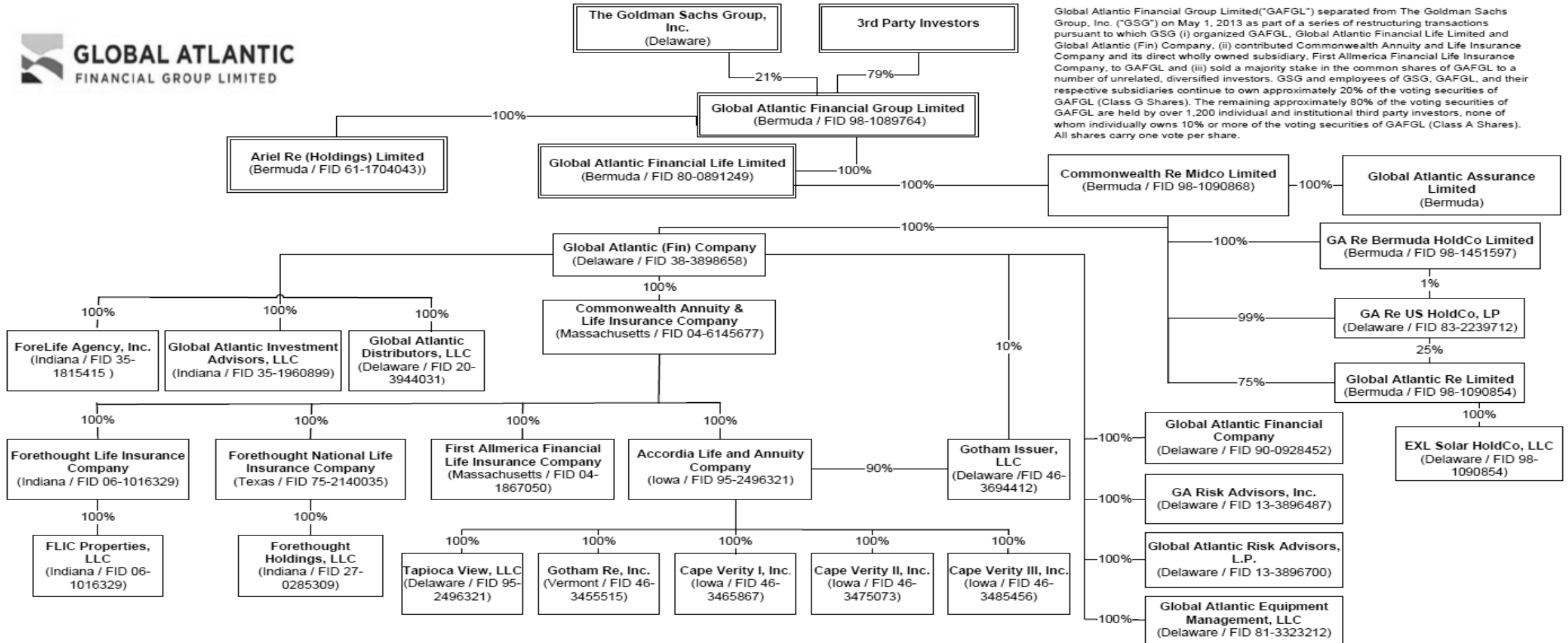
**SCHEDULE T - PART 2**  
**INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

States, Etc.	Direct Business Only					Totals
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Other Alien	OT					
59. Total						

**NONE**

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART



Global Atlantic Financial Group Limited ("GAFGL") separated from The Goldman Sachs Group, Inc. ("GSG") on May 1, 2013 as part of a series of restructuring transactions pursuant to which GSG (i) organized GAFGL, Global Atlantic Financial Life Limited and Global Atlantic (Fin) Company, (ii) contributed Commonwealth Annuity and Life Insurance Company and its direct wholly owned subsidiary, First Allmerica Financial Life Insurance Company, to GAFGL and (iii) sold a majority stake in the common shares of GAFGL to a number of unrelated, diversified investors. GSG and employees of GSG, GAFGL, and their respective subsidiaries continue to own approximately 20% of the voting securities of GAFGL (Class G Shares). The remaining approximately 80% of the voting securities of GAFGL are held by over 1,200 individual and institutional third party investors, none of whom individually owns 10% or more of the voting securities of GAFGL (Class A Shares). All shares carry one vote per share.

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			80-0891249				Global Atlantic Financial Life Limited	BMJ	NIA	Global Atlantic Financial Group Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			90-0928452				Global Atlantic Financial Company	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			38-3898658				Global Atlantic (Fin) Company	DE	NIA	Commonwealth Re Midco Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			98-1090868				Commonwealth Re Midco Limited	BMJ	NIA	Global Atlantic Financial Life Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			98-1090854				Global Atlantic Re Limited	BMJ	IA	Commonwealth Re Midco Limited	Ownership	75.000	Global Atlantic Financial Group Limited		
			98-1090854				Global Atlantic Re Limited	BMJ	IA	GA Re US HoldCo, LP	Ownership	25.000	Global Atlantic Financial Group Limited		
			61-1704043				Ariel Re (Holdings) Limited	BMJ	NIA	Global Atlantic Financial Group Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			13-3896700				Global Atlantic Risk Advisors, L.P.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			13-3896487				GA Risk Advisors, Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			98-1089764	4520225			Global Atlantic Financial Group Limited	BMJ	NIA	The Goldman Sachs Group, Inc.	Ownership	21.000	The Goldman Sachs Group, Inc.		
			98-1089764	4520225			Global Atlantic Financial Group Limited	BMJ	NIA	Third Party Investors	Ownership	79.000	Third Party Investors		
3891	Goldman Sachs Grp	69140	04-1867050	2578101	793699		First Allmerica Financial Life Insurance Company	MA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	84824	04-6145677	3958278	1086664		Commonwealth Annuity and Life Insurance Company	MA	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	62200	95-2496321				Accordia Life and Annuity Company	IA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			46-3694412				Gotham Issuer, LLC	DE	IA	Global Atlantic (Fin) Company	Ownership	10.000	Global Atlantic Financial Group Limited		
			46-3694412				Gotham Issuer, LLC	DE	IA	Accordia Life and Annuity Company	Ownership	90.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15333	46-3455515				Gotham Re, Inc.	VT	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			95-2496321				Tapioca View, LLC	DE	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15475	46-3465867				Cape Verity I, Inc.	IA	RE	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15472	46-3475073				Cape Verity II, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15473	46-3485456				Cape Verity III, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			35-1960899				Global Atlantic Investment Advisors, LLC	IN	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			20-3944031				Global Atlantic Distributors, LLC	DE	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			35-1815415				ForeLife Agency, Inc	IN	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	91642	06-1016329				Forethought Life Insurance Company	IN	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	77127	75-2140035				Forethought National Life Insurance Company	TX	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			06-1016329				FLIC Properties, LLC	IN	IA	Forethought Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			27-0285309				Forethought Holdings, LLC	IN	IA	Forethought National Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			81-3323212				Global Atlantic Equipment Management, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
							Global Atlantic Assurance Limited	BMJ	IA	Commonwealth Re Midco Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			98-1451597				GA Re Bermuda HoldCo Limited	BMJ	NIA	Commonwealth Re Midco Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			83-2239712				GA Re US HoldCo, LP	DE	NIA	Commonwealth Re Midco Limited	Ownership	99.000	Global Atlantic Financial Group Limited		
			83-2239712				GA Re US HoldCo, LP	DE	NIA	GA Re Bermuda HoldCo Limited	Ownership	1.000	Global Atlantic Financial Group Limited		
			98-1090854				EXL Solar HoldCo, LLC	DE	NIA	Global Atlantic Re Limited	Ownership	100.000	Global Atlantic Financial Group Limited		

Asterisk	Explanation



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE Y**

**PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES**

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
	98-1089764	Global Atlantic Financial Group Limited							-			
	80-0891249	Global Atlantic Financial Life Limited							-			
	38-3898658	Global Atlantic (Fin) Company	52,000,000	(131,800,000)			993,426		-	309,897,689	231,091,115	
	98-1090868	Commonwealth Re Midco Limited		(450,000,000)			(9,446,418)		-	(6,818,854)	(466,265,272)	
84824	04-6145677	Commonwealth Annuity & Life Ins. Co	(50,000,000)	100,000,000	233,622,535		(24,336,083)	(179,443,784)	-	(2,381,495)	77,461,173	9,647,105,721
	AA-3191237	Global Atlantic Re Limited					(20,144,622)	1,129,318,886	-	(285,000,001)	824,174,263	(23,083,219,287)
69140	04-1867050	First Allmerica Financial Life Insurance Co.			348,338		(13,898,627)	(14,840,147)	-		(28,390,436)	962,508,599
62200	95-2496321	Accordia Life and Annuity Company		30,000,000	(221,836,567)		(72,502,353)	(29,491,397)	-		(293,830,317)	5,184,232,505
	61-1704043	Ariel Re (Holdings) Limited							-			
	46-2625485	Global Atlantic Risk Services, LLC							-			
	13-3896700	Global Atlantic Risk Advisors, L.P.							-			
	13-3896487	GA Risk Advisors, Inc.							-			
	90-0928452	Global Atlantic Financial Company	(2,000,000)				409,613,929		-		407,613,929	
	46-3694412	Gotham Issuer, LLC							-			
15333	46-3455515	Gotham Re, Inc.			(6,075,873)		(154,273)	6,289,003	-		58,857	(427,319,724)
	95-2496321	Tapioca View, LLC			6,411,549		43,463		-		6,455,012	
15475	46-3465867	Cape Verity I, Inc.			48,089,671			9,748,912	-		57,838,583	(1,318,757,706)
15472	46-3475073	Cape Verity II, Inc.			19,207,616				-		19,207,616	(3,031,969,617)
15473	46-3485456	Cape Verity III, Inc.			3,663,262			19,742,485	-		23,405,747	(833,505,182)
	20-0628947	Forethought Financial Group, Inc							-			
	26-1505996	Forethought Capital Funding, Inc							-			
	35-1960899	Global Atlantic Investment Advisors, LLC		1,000,000			(2,252,248)		-		(1,252,248)	
	20-3944031	Global Atlantic Distributors, LLC		800,000			(44,045,092)		-		(43,245,092)	
	35-1642997	Forethought Services, LLC							-			
	35-1815415	ForeLife Agency, Inc							-			
91642	06-1016329	Forethought Life Insurance Company			(4,936,140,890)		(209,575,769)	(941,323,958)	-	(23,117,339)	(6,110,157,956)	13,021,048,818
77127	75-2140035	Forethought National Life Insurance Company					(2,664,253)		-		(2,664,253)	(120,124,127)
	00-0000000	FLIC Properties, LLC					(1,200)		-		(1,200)	
	27-0285309	Forethought Holdings, LLC					544,895		-		544,895	
	13-3575636	Goldman Sachs Asset Management, L.P. (GSAM fees)					11,209,635		-	7,420,000	18,629,635	
	81-3323212	Global Atlantic Equipment Management, LLC					(17,303,959)		-		(17,303,959)	
		Global Atlantic Assurance Limited		450,000,000	4,852,710,359		(6,080,451)		-		5,296,629,908	
9999999 Control Totals									XXX			

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## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
<b>MARCH FILING</b>	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? .....	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? .....	SEE EXPLANATION
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1? .....	YES
4. Will an actuarial opinion be filed by March 1? .....	YES
<b>APRIL FILING</b>	
5. Will Management's Discussion and Analysis be filed by April 1? .....	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? .....	WAIVED
7. Will the Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit (if required) be filed with the state of domicile and the NAIC by April 1? .....	WAIVED
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1? .....	YES
<b>JUNE FILING</b>	
9. Will an audited financial report be filed by June 1? .....	YES
10. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? .....	SEE EXPLANATION
<b>AUGUST FILING</b>	
11. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? .....	YES

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

<b>MARCH FILING</b>	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? .....	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? .....	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? .....	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

- 27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? ..... YES
- 34. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? ..... NO
- 35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? ..... NO
- 36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? ..... NO
- 37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? ..... NO
- 38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? ..... NO
- 39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? ..... NO
- 40. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? ..... YES

**APRIL FILING**

- 41. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? ..... YES
- 42. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? ..... NO
- 43. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1? ..... YES
- 44. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? ..... NO
- 45. Will the Accident and Health Policy Experience Exhibit be filed by April 1? ..... NO
- 46. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1? ..... NO
- 47. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1? ..... NO
- 48. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? ..... NO
- 49. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? ..... NO
- 50. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? ..... NO
- 51. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? ..... YES
- 52. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? ..... YES

**AUGUST FILING**

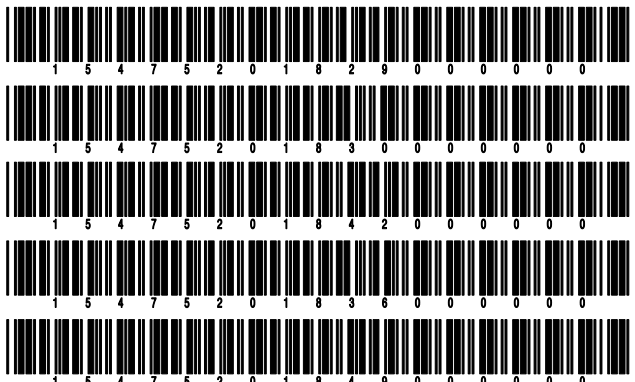
- 53. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? ..... YES

Explanations:






























- 2. The Company is not required to file with the NAIC
- 10. The Company is not required to file with the NAIC
- 12. The Company only has one shareholder
- 13. The Company has no Medicare Supplement Insurance Business
- 14. The Company has no trustee surplus
- 15. The Company has no participating business
- 18. The Company has no Separate Accounts Funding Guaranteed Minimum Benefit
- 19. The Company has no Synthetic GIC Contracts
- 20. The Reasonableness and Consistency of Assumption Certificate (updated Market Value) will be filed
- 21. The Company has no indexed annuity contracts
- 22. The Reasonableness and Consistency of Assumption Certificate (updated Market Value) will be filed
- 23. The Reasonableness and Consistency of Assumption Certificate (updated Market Value) will be filed
- 25. The Company is not required to file this form
- 26. The Company is not required to file this form
- 27. The Company has no annuity contracts
- 28. The Company has no Modified Guarantee Annuities
- 29. Not applicable to variable business in force
- 30. Not applicable to variable business in force
- 31. The Company has no variable contracts
- 32. The Company has no variable contracts
- 34. The Company has no Workers Compensation business
- 35. The Company has no Accident and Health Business
- 36. The Company has no Medicare Part D coverage business
- 37. Audit partner has not exceeded five years
- 38. There are no employees currently in cooling off periods
- 39. The Company is not seeking relief from these requirements
- 42. The Company has no long-term business
- 44. The Company has no credit insurance business
- 45. The Company has no Accident and Health Business
- 46. The Company has no annuity business
- 47. The Company has no annuity business
- 48. The Company has no health business
- 49. The Company has no health business
- 50. The Company is exempt from the requirements of section 8D of AG38

Bar Codes:

- 6. Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit [Document Identifier 290]
- 7. Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit [Document Identifier 300]
- 12. SIS Stockholder Information Supplement [Document Identifier 420]
- 13. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]
- 14. Trustee Surplus Statement [Document Identifier 490]



**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

- 15. Participating Opinion for Exhibit 5 [Document Identifier 371] 
- 18. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443] 
- 19. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444] 
- 20. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445] 
- 21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446] 
- 22. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447] 
- 23. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448] 
- 25. C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450] 
- 26. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451] 
- 27. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452] 
- 28. Modified Guaranteed Annuity Model Regulation [Document Identifier 453] 
- 29. Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436] 
- 30. Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437] 
- 31. Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438] 
- 32. Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439] 
- 34. Workers' Compensation Carve-Out Supplement [Document Identifier 495] 
- 35. Supplemental Schedule O [Document Identifier 465] 
- 36. Medicare Part D Coverage Supplement [Document Identifier 365] 
- 37. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224] 
- 38. Relief from the one-year cooling off period for independent CPA [Document Identifier 225] 
- 39. Relief from the Requirements for Audit Committees [Document Identifier 226] 
- 42. Long-Term Care Experience Reporting Forms [Document Identifier 306] 
- 44. Credit Insurance Experience Exhibit [Document Identifier 230] 
- 45. Accident and Health Policy Experience Exhibit [Document Identifier 210] 
- 46. Analysis of Annuity Operations by Lines of Business [Document Identifier 510] 
- 47. Analysis of Increase in Annuity Reserves During the Year [Document Identifier 515] 
- 48. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216] 
- 49. Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217] 
- 50. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435] 

**OVERFLOW PAGE FOR WRITE-INS**

**SUMMARY INVESTMENT SCHEDULE**

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities .....	977,159	0.114	977,159		977,159	0.114
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies .....		0.000				0.000
1.22 Issued by U.S. government sponsored agencies .....		0.000				0.000
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities) .....	2,626,885	0.307	2,626,885		2,626,885	0.307
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations .....	8,008,500	0.935	8,008,500		8,008,500	0.935
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations .....	13,018,783	1.520	13,018,783		13,018,783	1.520
1.43 Revenue and assessment obligations .....	42,582,698	4.970	42,582,698		42,582,698	4.970
1.44 Industrial development and similar obligations .....		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA .....		0.000				0.000
1.512 Issued or guaranteed by FNMA and FHLMC .....		0.000				0.000
1.513 All other .....		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA .....	16,260,539	1.898	16,260,539		16,260,539	1.898
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 .....		0.000				0.000
1.523 All other .....	68,721,210	8.021	68,721,210		68,721,210	8.021
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) .....	623,579,684	72.785	623,579,684		623,579,684	72.785
2.2 Unaffiliated non-U.S. securities (including Canada) .....	56,872,774	6.638	56,872,774		56,872,774	6.638
2.3 Affiliated securities .....		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds .....		0.000				0.000
3.2 Preferred stocks:						
3.21 Affiliated .....		0.000				0.000
3.22 Unaffiliated .....		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated .....		0.000				0.000
3.32 Unaffiliated .....		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated .....		0.000				0.000
3.42 Unaffiliated .....		0.000				0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated .....		0.000				0.000
3.52 Unaffiliated .....		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development .....		0.000				0.000
4.2 Agricultural .....		0.000				0.000
4.3 Single family residential properties .....		0.000				0.000
4.4 Multifamily residential properties .....		0.000				0.000
4.5 Commercial loans .....	5,534,282	0.646	5,534,282		5,534,282	0.646
4.6 Mezzanine real estate loans .....		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company .....		0.000				0.000
5.2 Property held for production of income (including \$ ..... of property acquired in satisfaction of debt) .....		0.000				0.000
5.3 Property held for sale (including \$ ..... property acquired in satisfaction of debt) .....		0.000				0.000
6. Contract loans .....	12,864,534	1.502	12,864,534		12,864,534	1.502
7. Derivatives .....		0.000				0.000
8. Receivables for securities .....		0.000				0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral) .....		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments .....	5,698,768	0.665	5,698,768		5,698,768	0.665
11. Other invested assets .....		0.000				0.000
12. Total invested assets	856,745,816	100.000	856,745,816		856,745,816	100.000

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.  
**SCHEDULE A - VERIFICATION BETWEEN YEARS**  
 Real Estate

1.	Book/adjusted carrying value, December 31 of prior year .....	
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 6) .....	
2.2	Additional investment made after acquisition (Part 2, Column 9) .....	
3.	Current year change in encumbrances:	
3.1	Totals, Part 1, Column 13 .....	
3.2	Totals, Part 3, Column 11 .....	
4.	Total gain (loss) on disposals, Part 3, Column 18 .....	
5.	Deduct amounts received on disposals, Part 3, Column 15 .....	
6.	Total foreign exchange change in book/adjusted carrying value:	
6.1	Totals, Part 1, Column 15 .....	
6.2	Totals, Part 3, Column 13 .....	
7.	Deduct current year's other than temporary impairment recognized:	
7.1	Totals, Part 1, Column 12 .....	
7.2	Totals, Part 3, Column 10 .....	
8.	Deduct current year's depreciation:	
8.1	Totals, Part 1, Column 11 .....	
8.2	Totals, Part 3, Column 9 .....	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	
10.	Deduct total nonadmitted amounts .....	
11.	Statement value at end of current period (Line 9 minus Line 10) .....	

NONE

**SCHEDULE B - VERIFICATION BETWEEN YEARS**  
 Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year .....	6,141,300
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 7) .....	
2.2	Additional investment made after acquisition (Part 2, Column 8) .....	
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 12 .....	
3.2	Totals, Part 3, Column 11 .....	
4.	Accrual of discount .....	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 9 .....	
5.2	Totals, Part 3, Column 8 .....	
6.	Total gain (loss) on disposals, Part 3, Column 18 .....	
7.	Deduct amounts received on disposals, Part 3, Column 15 .....	533,159
8.	Deduct amortization of premium and mortgage interest points and commitment fees .....	73,859
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1	Totals, Part 1, Column 13 .....	
9.2	Totals, Part 3, Column 13 .....	
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 11 .....	
10.2	Totals, Part 3, Column 10 .....	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	5,534,282
12.	Total valuation allowance .....	
13.	Subtotal (Line 11 plus 12) .....	5,534,282
14.	Deduct total nonadmitted amounts .....	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14) .....	5,534,282

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.  
**SCHEDULE BA - VERIFICATION BETWEEN YEARS**  
 Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year .....	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8) .....	
	2.2 Additional investment made after acquisition (Part 2, Column 9) .....	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16 .....	
	3.2 Totals, Part 3, Column 12 .....	
4.	Accrual of discount .....	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13 .....	
	5.2 Totals, Part 3, Column 9 .....	
6.	Total gain (loss) on disposals, Part 3, Column 19 .....	
7.	Deduct amounts received on disposals, Part 3, Column 18 .....	
8.	Deduct amortization of premium and depreciation .....	
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17 .....	
	9.2 Totals, Part 3, Column 14 .....	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15 .....	
	10.2 Totals, Part 3, Column 11 .....	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	
12.	Deduct total nonadmitted amounts .....	
13.	Statement value at end of current period (Line 11 minus Line 12) .....	

NONE

**SCHEDULE D - VERIFICATION BETWEEN YEARS**  
 Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year .....	764,249,232
2.	Cost of bonds and stocks acquired, Part 3, Column 7 .....	144,068,087
3.	Accrual of discount .....	2,327,659
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12 .....	
	4.2. Part 2, Section 1, Column 15 .....	
	4.3. Part 2, Section 2, Column 13 .....	
	4.4. Part 4, Column 11 .....	
5.	Total gain (loss) on disposals, Part 4, Column 19 .....	1,957,088
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....	77,925,258
7.	Deduct amortization of premium .....	2,028,578
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15 .....	
	8.2. Part 2, Section 1, Column 19 .....	
	8.3. Part 2, Section 2, Column 16 .....	
	8.4. Part 4, Column 15 .....	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14 .....	
	9.2. Part 2, Section 1, Column 17 .....	
	9.3. Part 2, Section 2, Column 14 .....	
	9.4. Part 4, Column 13 .....	
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Notes 5R, Line 5R(2) .....	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	832,648,230
12.	Deduct total nonadmitted amounts .....	
13.	Statement value at end of current period (Line 11 minus Line 12) .....	832,648,230



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b>					
Governments (Including all obligations guaranteed by governments)	1. United States .....	977,159	977,159	973,256	1,000,000
	2. Canada .....				
	3. Other Countries	2,626,885	2,248,200	2,633,600	2,500,000
	4. Totals	3,604,044	3,225,359	3,606,856	3,500,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	8,008,501	7,834,005	8,164,564	6,175,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	22,324,893	25,338,815	22,498,846	18,767,825
U.S. Special Revenue and Special Assessment Obligations and all Non- Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	60,231,279	64,216,466	60,152,865	56,142,000
Industrial and Miscellaneous, SVO Identified Funds, Bank Loans and Hybrid Securities (unaffiliated)	8. United States .....	679,918,642	657,819,050	680,550,203	656,317,998
	9. Canada .....	7,549,851	7,920,710	7,629,243	7,000,000
	10. Other Countries	51,011,022	47,707,255	51,055,072	49,420,000
	11. Totals	738,479,515	713,447,015	739,234,518	712,737,998
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	832,648,232	814,061,660	833,657,649	797,322,823
<b>PREFERRED STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	14. United States .....				
	15. Canada .....				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
<b>COMMON STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	20. United States .....				
	21. Canada .....				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks				
	26. Total Stocks				
	27. Total Bonds and Stocks	832,648,232	814,061,660	833,657,649	

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	4,912,776					XXX	4,912,776	0.6	3,967,139	0.5	4,912,776	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	4,912,776					XXX	4,912,776	0.6	3,967,139	0.5	4,912,776	
2. All Other Governments												
2.1 NAIC 1					2,626,885	XXX	2,626,885	0.3				2,626,885
2.2 NAIC 2						XXX						
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals					2,626,885	XXX	2,626,885	0.3				2,626,885
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1					6,356,909	XXX	6,356,909	0.8	8,321,545	1.1	6,356,909	
3.2 NAIC 2			620,696	1,030,895		XXX	1,651,591	0.2	1,641,786	0.2	1,651,591	
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals			620,696	1,030,895	6,356,909	XXX	8,008,500	1.0	9,963,331	1.3	8,008,500	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1					22,324,893	XXX	22,324,893	2.7	22,362,044	2.9	22,324,893	
4.2 NAIC 2						XXX						
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals					22,324,893	XXX	22,324,893	2.7	22,362,044	2.9	22,324,893	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	1,524,051	1,499,142	16,612,702	3,695,490	25,229,874	XXX	48,561,259	5.8	48,460,845	6.3	47,173,220	1,388,039
5.2 NAIC 2					11,670,018	XXX	11,670,018	1.4	11,712,465	1.5	11,670,018	
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals	1,524,051	1,499,142	16,612,702	3,695,490	36,899,892	XXX	60,231,277	7.2	60,173,310	7.8	58,843,238	1,388,039

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ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
<b>6. Industrial &amp; Miscellaneous (Unaffiliated)</b>												
6.1 NAIC 1	5,130,247	24,462,980	70,138,004	97,414,916	169,410,821	XXX	366,556,968	43.8	336,284,209	43.7	259,714,153	106,842,815
6.2 NAIC 2			34,623,273	58,062,624	274,476,011	XXX	367,161,908	43.9	331,788,401	43.1	343,607,956	23,553,952
6.3 NAIC 3					2,039,039	XXX	2,039,039	0.2			2,039,039	
6.4 NAIC 4						XXX						
6.5 NAIC 5						XXX						
6.6 NAIC 6						XXX						
<b>6.7 Totals</b>	<b>5,130,247</b>	<b>24,462,980</b>	<b>104,761,277</b>	<b>155,477,540</b>	<b>445,925,871</b>	<b>XXX</b>	<b>735,757,915</b>	<b>87.9</b>	<b>668,072,610</b>	<b>86.9</b>	<b>605,361,148</b>	<b>130,396,767</b>
<b>7. Hybrid Securities</b>												
7.1 NAIC 1				453,782		XXX	453,782	0.1			453,782	
7.2 NAIC 2				2,267,821		XXX	2,267,821	0.3	2,276,792	0.3	2,267,821	
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
<b>7.7 Totals</b>				<b>2,721,603</b>		<b>XXX</b>	<b>2,721,603</b>	<b>0.3</b>	<b>2,276,792</b>	<b>0.3</b>	<b>2,721,603</b>	
<b>8. Parent, Subsidiaries and Affiliates</b>												
8.1 NAIC 1						XXX			2,201,844	0.3		
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
<b>8.7 Totals</b>						<b>XXX</b>			<b>2,201,844</b>	<b>0.3</b>		
<b>9. SVO Identified Funds</b>												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
<b>9.7 Totals</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>							
<b>10. Bank Loans</b>												
10.1 NAIC 1						XXX			XXX	XXX		
10.2 NAIC 2						XXX			XXX	XXX		
10.3 NAIC 3						XXX			XXX	XXX		
10.4 NAIC 4						XXX			XXX	XXX		
10.5 NAIC 5						XXX			XXX	XXX		
10.6 NAIC 6						XXX			XXX	XXX		
<b>10.7 Totals</b>						<b>XXX</b>			<b>XXX</b>	<b>XXX</b>		

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ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
<b>11. Total Bonds Current Year</b>												
11.1 NAIC 1	(d) 11,567,074	25,962,122	86,750,706	101,564,188	225,949,382		451,793,472	54.0	XXX	XXX	340,935,733	110,857,739
11.2 NAIC 2	(d)		35,243,969	61,361,340	286,146,029		382,751,338	45.8	XXX	XXX	359,197,386	23,553,952
11.3 NAIC 3	(d)				2,039,039		2,039,039	0.2	XXX	XXX	2,039,039	
11.4 NAIC 4	(d)								XXX	XXX		
11.5 NAIC 5	(d)								XXX	XXX		
11.6 NAIC 6	(d)						(c)		XXX	XXX		
11.7 Totals	11,567,074	25,962,122	121,994,675	162,925,528	514,134,450		(b) 836,583,849	100.0	XXX	XXX	702,172,158	134,411,691
11.8 Line 11.7 as a % of Col. 7	1.4	3.1	14.6	19.5	61.5		100.0	XXX	XXX	XXX	83.9	16.1
<b>12. Total Bonds Prior Year</b>												
12.1 NAIC 1	8,905,352	18,851,629	58,474,333	93,090,789	242,275,523		XXX	XXX	421,597,626	54.8	331,011,894	90,585,732
12.2 NAIC 2		433,419	31,807,530	45,759,606	269,418,889		XXX	XXX	347,419,444	45.2	317,510,636	29,908,808
12.3 NAIC 3							XXX	XXX				
12.4 NAIC 4							XXX	XXX				
12.5 NAIC 5							XXX	XXX	(c)			
12.6 NAIC 6							XXX	XXX	(c)			
12.7 Totals	8,905,352	19,285,048	90,281,863	138,850,395	511,694,412		XXX	XXX	(b) 769,017,070	100.0	648,522,530	120,494,540
12.8 Line 12.7 as a % of Col. 9	1.2	2.5	11.7	18.1	66.5		XXX	XXX	100.0	XXX	84.3	15.7
<b>13. Total Publicly Traded Bonds</b>												
13.1 NAIC 1	10,401,472	17,725,011	34,844,603	66,501,679	211,462,968		340,935,733	40.8	331,011,894	43.0	340,935,733	XXX
13.2 NAIC 2			24,603,836	61,361,340	273,232,210		359,197,386	42.9	317,510,636	41.3	359,197,386	XXX
13.3 NAIC 3					2,039,039		2,039,039	0.2			2,039,039	XXX
13.4 NAIC 4												XXX
13.5 NAIC 5												XXX
13.6 NAIC 6												XXX
13.7 Totals	10,401,472	17,725,011	59,448,439	127,863,019	486,734,217		702,172,158	83.9	648,522,530	84.3	702,172,158	XXX
13.8 Line 13.7 as a % of Col. 7	1.5	2.5	8.5	18.2	69.3		100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11	1.2	2.1	7.1	15.3	58.2		83.9	XXX	XXX	XXX	83.9	XXX
<b>14. Total Privately Placed Bonds</b>												
14.1 NAIC 1	1,165,602	8,237,111	51,906,103	35,062,509	14,486,414		110,857,739	13.3	90,585,732	11.8	XXX	110,857,739
14.2 NAIC 2			10,640,133		12,913,819		23,553,952	2.8	29,908,808	3.9	XXX	23,553,952
14.3 NAIC 3											XXX	
14.4 NAIC 4											XXX	
14.5 NAIC 5											XXX	
14.6 NAIC 6											XXX	
14.7 Totals	1,165,602	8,237,111	62,546,236	35,062,509	27,400,233		134,411,691	16.1	120,494,540	15.7	XXX	134,411,691
14.8 Line 14.7 as a % of Col. 7	0.9	6.1	46.5	26.1	20.4		100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11	0.1	1.0	7.5	4.2	3.3		16.1	XXX	XXX	XXX	XXX	16.1

(a) Includes \$ 121,532,060 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year of bonds with Z designations, \$ prior year of bonds with Z designations and \$ prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year of bonds with 5GI designations, \$ prior year of bonds with 5\* or 5GI designations and \$ current year, \$ prior year of bonds with 6\* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 3,935,617 ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

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ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - PART 1A - SECTION 2**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
<b>1. U.S. Governments</b>												
1.1 Issuer Obligations .....	4,912,776					XXX	4,912,776	0.6	3,967,139	0.5	4,912,776	
1.2 Residential Mortgage-Backed Securities .....						XXX						
1.3 Commercial Mortgage-Backed Securities .....						XXX						
1.4 Other Loan-Backed and Structured Securities .....						XXX						
1.5 Totals	4,912,776					XXX	4,912,776	0.6	3,967,139	0.5	4,912,776	
<b>2. All Other Governments</b>												
2.1 Issuer Obligations .....					2,626,885	XXX	2,626,885	0.3				2,626,885
2.2 Residential Mortgage-Backed Securities .....						XXX						
2.3 Commercial Mortgage-Backed Securities .....						XXX						
2.4 Other Loan-Backed and Structured Securities .....						XXX						
2.5 Totals					2,626,885	XXX	2,626,885	0.3				2,626,885
<b>3. U.S. States, Territories and Possessions, Guaranteed</b>												
3.1 Issuer Obligations .....			620,696	1,030,895	6,356,909	XXX	8,008,500	1.0	9,963,331	1.3	8,008,500	
3.2 Residential Mortgage-Backed Securities .....						XXX						
3.3 Commercial Mortgage-Backed Securities .....						XXX						
3.4 Other Loan-Backed and Structured Securities .....						XXX						
3.5 Totals			620,696	1,030,895	6,356,909	XXX	8,008,500	1.0	9,963,331	1.3	8,008,500	
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>												
4.1 Issuer Obligations .....					22,324,893	XXX	22,324,893	2.7	22,362,044	2.9	22,324,893	
4.2 Residential Mortgage-Backed Securities .....						XXX						
4.3 Commercial Mortgage-Backed Securities .....						XXX						
4.4 Other Loan-Backed and Structured Securities .....						XXX						
4.5 Totals					22,324,893	XXX	22,324,893	2.7	22,362,044	2.9	22,324,893	
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations etc., Non-Guaranteed</b>												
5.1 Issuer Obligations .....	1,013,235	111,103	352,162	3,695,490	36,899,892	XXX	42,071,882	5.0	42,173,027	5.5	42,071,882	
5.2 Residential Mortgage-Backed Securities .....						XXX						
5.3 Commercial Mortgage-Backed Securities .....		1,388,040	16,260,539			XXX	17,648,579	2.1	17,471,142	2.3	16,260,539	1,388,040
5.4 Other Loan-Backed and Structured Securities .....	510,816					XXX	510,816	0.1	529,142	0.1	510,816	
5.5 Totals	1,524,051	1,499,143	16,612,701	3,695,490	36,899,892	XXX	60,231,277	7.2	60,173,311	7.8	58,843,237	1,388,040
<b>6. Industrial and Miscellaneous</b>												
6.1 Issuer Obligations .....	412,889		44,192,927	123,541,284	440,984,154	XXX	609,131,254	72.8	567,579,895	73.8	565,823,099	43,308,155
6.2 Residential Mortgage-Backed Securities .....	2,175,545	6,479,616	11,765,569	14,597,431	819,566	XXX	35,837,727	4.3	28,991,983	3.8	15,161,824	20,675,903
6.3 Commercial Mortgage-Backed Securities .....	482,918	5,709,075	12,131,063	8,343,539	68,078	XXX	26,734,673	3.2	17,973,599	2.3	4,614,890	22,119,783
6.4 Other Loan-Backed and Structured Securities .....	2,058,896	12,274,288	36,671,718	8,995,286	4,054,071	XXX	64,054,259	7.7	53,527,133	7.0	19,761,336	44,292,923
6.5 Totals	5,130,248	24,462,979	104,761,277	155,477,540	445,925,869	XXX	735,757,913	87.9	668,072,610	86.9	605,361,149	130,396,764
<b>7. Hybrid Securities</b>												
7.1 Issuer Obligations .....				2,721,603		XXX	2,721,603	0.3	2,276,792	0.3	2,721,603	
7.2 Residential Mortgage-Backed Securities .....						XXX						
7.3 Commercial Mortgage-Backed Securities .....						XXX						
7.4 Other Loan-Backed and Structured Securities .....						XXX						
7.5 Totals				2,721,603		XXX	2,721,603	0.3	2,276,792	0.3	2,721,603	
<b>8. Parent, Subsidiaries and Affiliates</b>												
8.1 Issuer Obligations .....						XXX			2,201,844	0.3		
8.2 Residential Mortgage-Backed Securities .....						XXX						
8.3 Commercial Mortgage-Backed Securities .....						XXX						
8.4 Other Loan-Backed and Structured Securities .....						XXX						
8.5 Totals						XXX			2,201,844	0.3		

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
<b>9. SVO Identified Funds</b>												
9.1 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
9.2 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
9.3 Totals	XXX	XXX	XXX	XXX	XXX							
<b>10. Bank Loans</b>												
10.1 Bank Loans - Issued						XXX			XXX	XXX		
10.2 Bank Loans - Acquired						XXX			XXX	XXX		
10.3 Totals						XXX			XXX	XXX		
<b>11. Total Bonds Current Year</b>												
11.1 Issuer Obligations	6,338,900	111,103	45,165,785	130,989,272	509,192,733	XXX	691,797,793	82.7	XXX	XXX	645,862,753	45,935,040
11.2 Residential Mortgage-Backed Securities	2,175,545	6,479,616	11,765,569	14,597,431	819,566	XXX	35,837,727	4.3	XXX	XXX	15,161,824	20,675,903
11.3 Commercial Mortgage-Backed Securities	482,918	7,097,115	28,391,602	8,343,539	68,078	XXX	44,383,252	5.3	XXX	XXX	20,875,429	23,507,823
11.4 Other Loan-Backed and Structured Securities	2,569,712	12,274,288	36,671,718	8,995,286	4,054,071	XXX	64,565,075	7.7	XXX	XXX	20,272,152	44,292,923
11.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
11.6 Bank Loans						XXX			XXX	XXX		
11.7 Totals	11,567,075	25,962,122	121,994,674	162,925,528	514,134,448		836,583,847	100.0	XXX	XXX	702,172,158	134,411,689
11.8 Line 11.7 as a % of Col. 7	1.4	3.1	14.6	19.5	61.5		100.0	XXX	XXX	XXX	83.9	16.1
<b>12. Total Bonds Prior Year</b>												
12.1 Issuer Obligations	4,767,839	1,539,548	32,138,367	113,679,415	498,398,903	XXX	XXX	XXX	650,524,072	84.6	605,032,798	45,491,274
12.2 Residential Mortgage-Backed Securities	1,972,634	6,428,587	5,230,117	6,411,113	8,949,532	XXX	XXX	XXX	28,991,983	3.8	12,151,845	16,840,138
12.3 Commercial Mortgage-Backed Securities	615,689	5,750,874	20,576,966	8,420,928	80,284	XXX	XXX	XXX	35,444,741	4.6	17,928,593	17,516,148
12.4 Other Loan-Backed and Structured Securities	1,549,190	5,566,040	32,336,413	10,338,939	4,265,693	XXX	XXX	XXX	54,056,275	7.0	13,409,295	40,646,980
12.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
12.6 Bank Loans	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12.7 Totals	8,905,352	19,285,049	90,281,863	138,850,395	511,694,412		XXX	XXX	769,017,071	100.0	648,522,531	120,494,540
12.8 Line 12.7 as a % of Col. 9	1.2	2.5	11.7	18.1	66.5		XXX	XXX	100.0	XXX	84.3	15.7
<b>13. Total Publicly Traded Bonds</b>												
13.1 Issuer Obligations	5,926,011	111,103	31,600,093	122,815,039	485,410,507	XXX	645,862,753	77.2	605,032,798	78.7	645,862,753	XXX
13.2 Residential Mortgage-Backed Securities	2,175,545	6,479,616	3,703,556	1,983,540	819,566	XXX	15,161,823	1.8	12,151,845	1.6	15,161,823	XXX
13.3 Commercial Mortgage-Backed Securities			20,875,430			XXX	20,875,430	2.5	17,928,593	2.3	20,875,430	XXX
13.4 Other Loan-Backed and Structured Securities	2,299,916	11,134,292	3,269,360	3,064,441	504,143	XXX	20,272,152	2.4	13,409,295	1.7	20,272,152	XXX
13.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
13.6 Bank Loans						XXX			XXX	XXX		XXX
13.7 Totals	10,401,472	17,725,011	59,448,439	127,863,020	486,734,216		702,172,158	83.9	648,522,531	84.3	702,172,158	XXX
13.8 Line 13.7 as a % of Col. 7	1.5	2.5	8.5	18.2	69.3		100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11	1.2	2.1	7.1	15.3	58.2		83.9	XXX	XXX	XXX	83.9	XXX
<b>14. Total Privately Placed Bonds</b>												
14.1 Issuer Obligations	412,889		13,565,692	8,174,233	23,782,226	XXX	45,935,040	5.5	45,491,274	5.9	XXX	45,935,040
14.2 Residential Mortgage-Backed Securities			8,062,013	12,613,891		XXX	20,675,904	2.5	16,840,138	2.2	XXX	20,675,904
14.3 Commercial Mortgage-Backed Securities			7,516,172	8,343,539	68,078	XXX	23,507,822	2.8	17,516,148	2.3	XXX	23,507,822
14.4 Other Loan-Backed and Structured Securities	269,796	1,139,996	33,402,358	5,930,845	3,549,928	XXX	44,292,923	5.3	40,646,980	5.3	XXX	44,292,923
14.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
14.6 Bank Loans						XXX			XXX	XXX	XXX	
14.7 Totals	1,165,603	8,237,111	62,546,235	35,062,508	27,400,232		134,411,689	16.1	120,494,540	15.7	XXX	134,411,689
14.8 Line 14.7 as a % of Col. 7	0.9	6.1	46.5	26.1	20.4		100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11	0.1	1.0	7.5	4.2	3.3		16.1	XXX	XXX	XXX	XXX	16.1

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ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.  
**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year .....	4,767,838	4,767,838			
2. Cost of short-term investments acquired .....	1,959,762	1,959,762			
3. Accrual of discount .....	63,361	63,361			
4. Unrealized valuation increase (decrease) .....					
5. Total gain (loss) on disposals .....					
6. Deduct consideration received on disposals .....	4,800,000	4,800,000			
7. Deduct amortization of premium .....	700	700			
8. Total foreign exchange change in book/adjusted carrying value .....					
9. Deduct current year's other than temporary impairment recognized .....					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	1,990,261	1,990,261			
11. Deduct total nonadmitted amounts .....					
12. Statement value at end of current period (Line 10 minus Line 11)	1,990,261	1,990,261			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**



**SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS**

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year .....	9,585,362		9,585,362	
2. Cost of cash equivalents acquired .....	148,843,760	1,939,239	146,904,521	
3. Accrual of discount .....	6,117	6,117		
4. Unrealized valuation increase (decrease) .....				
5. Total gain (loss) on disposals .....	(2)		(2)	
6. Deduct consideration received on disposals .....	154,726,730		154,726,730	
7. Deduct amortization of premium .....				
8. Total foreign exchange change in book/adjusted carrying value .....				
9. Deduct current year's other than temporary impairment recognized .....				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	3,708,507	1,945,356	1,763,151	
11. Deduct total nonadmitted amounts .....				
12. Statement value at end of current period (Line 10 minus Line 11)	3,708,507	1,945,356	1,763,151	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

**NONE**

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**NONE**

Schedule A - Part 3 - Real Estate Disposed

**NONE**

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE B - PART 1**

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
80514301		Louisville	KY		10/01/2013	7.900	1,016,212		(48,343)				14,000,000	12/12/2018
80514318		Roanoke	VA		10/01/2013	5.720	4,518,071		(25,515)				12,700,000	12/05/2018
0599999. Mortgages in good standing - Commercial mortgages-all other							5,534,283		(73,858)				26,700,000	XXX
0899999. Total Mortgages in good standing							5,534,283		(73,858)				26,700,000	XXX
1699999. Total - Restructured Mortgages														XXX
2499999. Total - Mortgages with overdue interest over 90 days														XXX
3299999. Total - Mortgages in the process of foreclosure														XXX
3399999 - Totals							5,534,283		(73,858)				26,700,000	XXX

General Interrogatory:

- Mortgages in good standing \$ ..... unpaid taxes \$ ..... interest due and unpaid.
- Restructured mortgages \$ ..... unpaid taxes \$ ..... interest due and unpaid.
- Mortgages with overdue interest over 90 days not in process of foreclosure \$ ..... unpaid taxes \$ ..... interest due and unpaid.
- Mortgages in process of foreclosure \$ ..... unpaid taxes \$ ..... interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE B - PART 2**

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
<b>NONE</b>								
3399999 - Totals								

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
80514301	Louisville	KY		10/01/2013		1,397,876						333,321	333,321			
80514318	Roanoke	VA		10/01/2013		4,743,424						199,838	199,838			
0299999. Mortgages with partial repayments						6,141,300						533,159	533,159			
0599999 - Totals						6,141,300						533,159	533,159			

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

**NONE**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**NONE**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**NONE**

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
912796-FM-3	UNITED STATES TREASURY TBILLCASH				1	973,256	97.7200	977,159	1,000,000	977,159		3,903			2,645	2,737	MAT				11/06/2018	11/07/2019
<b>0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations</b>						973,256	XXX	977,159	1,000,000	977,159		3,903			XXX	XXX	XXX				XXX	XXX
<b>0599999. Total - U.S. Government Bonds</b>						973,256	XXX	977,159	1,000,000	977,159		3,903			XXX	XXX	XXX				XXX	XXX
268317-AK-0	ELECTRICITE DE FRANCE SA SENIOR CORP BND	D			1FE	2,633,600	89.9280	2,248,200	2,500,000	2,626,885	(2,680)				4,875	4,534	JJ	53,828	121,875	04/27/2016	01/22/2044	
<b>0699999. Subtotal - Bonds - All Other Governments - Issuer Obligations</b>						2,633,600	XXX	2,248,200	2,500,000	2,626,885	(2,680)				XXX	XXX	XXX		53,828	121,875	XXX	XXX
<b>1099999. Total - All Other Government Bonds</b>						2,633,600	XXX	2,248,200	2,500,000	2,626,885	(2,680)				XXX	XXX	XXX		53,828	121,875	XXX	XXX
13063A-5G-5	CALIFORNIA ST MUNI BND GO		1		1FE	2,991,300	143.2550	2,686,031	1,875,000	2,870,013	(32,245)				7,550	3,777	AO	35,391	141,563	01/06/2015	04/01/2039	
13063A-7D-0	CALIFORNIA ST MUNI BND GO		1		1FE	3,566,800	137.2720	3,431,800	2,500,000	3,486,897	(28,707)				7,300	4,383	AO	45,625	182,500	02/02/2016	10/01/2039	
452151-LF-8	ILLINOIS STATE OF MUNITAX BND GO		4		2FE	1,606,464	95.3430	1,716,174	1,800,000	1,651,591	9,805				5,100	6,178	JD	7,650	91,800	10/09/2013	06/01/2033	
<b>1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations</b>						8,164,564	XXX	7,834,005	6,175,000	8,008,501	(51,147)				XXX	XXX	XXX		88,666	415,863	XXX	XXX
<b>1799999. Total - U.S. States, Territories and Possessions Bonds</b>						8,164,564	XXX	7,834,005	6,175,000	8,008,501	(51,147)				XXX	XXX	XXX		88,666	415,863	XXX	XXX
54438C-NZ-1	LOS ANGELES CALIF CMNTY COLLEGE MUNI BND		1		1FE	4,669,977	137.4020	5,358,678	3,900,000	4,593,365	(16,278)				6,600	5,235	FA	107,250	257,400	09/30/2013	08/01/2042	
54438C-PA-4	LOS ANGELES CALIF CMNTY COLLEGE LOS ANGEL		1		1FE	8,519,435	144.5870	9,947,586	6,880,000	8,425,418	(20,068)				6,750	5,264	FA	193,500	464,400	09/30/2013	08/01/2049	
575718-AA-9	MA INSTITUTE OF TECH MASSACHUSETTS INSTI		1		1FE	7,521,190	127.8780	8,130,259	6,357,825	7,518,303	(713)				5,600	4,726	JJ	178,019	356,038	10/30/2013	07/01/2111	
914886-AA-4	UNIVERSITY OF SOUTHERN CALIFOR UNIVERSIT		1		1FE	1,788,244	116.7050	1,902,292	1,630,000	1,787,807	(92)				5,250	4,781	AO	21,394	85,578	09/30/2013	10/01/2111	
<b>1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations</b>						22,498,846	XXX	25,338,815	18,767,825	22,324,893	(37,151)				XXX	XXX	XXX		500,163	1,163,413	XXX	XXX
<b>2499999. Total - U.S. Political Subdivisions Bonds</b>						22,498,846	XXX	25,338,815	18,767,825	22,324,893	(37,151)				XXX	XXX	XXX		500,163	1,163,413	XXX	XXX
010869-AS-4	ALAMEDA CORRIDOR TRANSN SUBV C ALAMEDA C		1		1FE	1,592,025	63.5420	1,588,550	2,500,000	1,688,081	41,911				0,000	3,771	MAT			08/19/2016	10/01/2031	
02765U-CR-3	AMERICAN MUN PIIR-OHIO INC AMERICAN MUN P		1		1FE	1,786,994	125.5460	2,159,391	1,720,000	1,781,721	(1,159)				6,053	5,775	FA	39,331	104,112	09/30/2013	02/15/2043	
072024-NV-0	BAY AREA TOLL AUTH CALIF MUNITAX BND REV		1		1FE	3,684,278	142.0790	3,694,054	2,600,000	3,656,335	(14,994)				7,043	4,584	AO	45,780	183,118	01/27/2017	04/01/2050	
072024-PY-2	BAY AREA TOLL AUTH CALIF MUNITAX BND REV		1		1FE	4,932,352	142.1460	5,230,973	3,680,000	4,881,703	(15,943)				6,907	4,868	AO	63,544	254,178	01/26/2017	10/01/2050	
167725-AC-4	CHICAGO IL TRAN AUTH SALES TAX MUNI BND		1		1FE	2,025,432	127.7490	2,299,482	1,800,000	1,986,464	(8,405)				6,899	5,808	JD	10,349	124,182	10/09/2013	12/01/2040	
592643-AA-8	METROPOLITAN WASH D C ARPTS AU METROPOLI		1		2FE	4,587,424	143.6390	4,596,448	3,200,000	4,506,193	(22,215)				7,462	4,788	AO	59,696	238,784	01/22/2015	10/01/2046	
646136-XR-7	NEW JERSEY ST TRANSN TR FD AUT MUNI BND		1		2FE	7,258,220	122.4130	7,699,778	6,290,000	7,163,825	(20,231)				6,561	5,467	JD	18,342	412,687	09/30/2013	12/15/2040	
646139-W3-5	NJ ST TPK AUTH TPK REV MUNI BND REV		1		1FE	1,301,710	140.9000	1,409,000	1,000,000	1,269,359	(6,885)				7,414	5,277	JJ	37,070	74,140	09/30/2013	01/01/2040	
677704-A6-5	OHIO UNIVERSITY MUNITAX BND REV		1		1FE	6,003,635	113.8360	6,260,980	5,500,000	6,003,581	(54)				5,590	5,118	JD	25,621	307,450	02/23/2016	12/01/2114	
73359H-EK-6	PORT AUTH NY & NJ MUNITAX BND REV		4		1FE	1,030,367	114.4600	1,058,755	925,000	1,027,757	(1,416)				4,926	4,291	AO	11,391	45,566	01/26/2017	10/01/2051	
73359H-JA-3	PORT AUTH NY & NJ MUNITAX BND REV		1		1FE	1,511,840	101.7410	1,526,115	1,500,000	1,511,778	(83)				4,458	4,417	AO	16,718	66,870	02/17/2017	10/01/2062	
797400-FN-3	SAN DIEGO QNTY CALIF REGL TRAN SAN DIEGO		1		1FE	3,186,336	132.7230	3,753,406	2,828,000	3,163,271	(4,876)				5,911	5,124	AO	41,791	167,163	09/30/2013	04/01/2048	
836753-JG-9	SOUTH BROWARD HOSP DIST FLA SOUTH BROWAR		2		1FE	1,103,440	101.4650	1,014,650	1,000,000	1,013,235	(38,970)				7,278	3,243	MN	12,130	72,780	08/19/2016	05/01/2044	
913386-EP-1	UNIVERSITY CALIF REGTS MED CTR MUNITAX B		1		1FE	2,455,347	131.8550	2,767,636	2,099,000	2,418,580	(7,814)				6,548	5,346	MN	17,562	137,443	09/30/2013	05/15/2048	
<b>2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations</b>						42,459,400	XXX	45,059,218	36,642,000	42,071,883	(101,144)				XXX	XXX	XXX		399,325	2,188,473	XXX	XXX
30265A-AN-4	FHLMC SUB CMBS '13-K33-B 144A		4		1FIM	1,289,948	99.3110	1,489,665	1,500,000	1,388,040	21,325				3,500	5,406	MCN	4,375	53,227	10/04/2013	08/25/2046	
30293A-AN-0	FREMF 2015-K47 B SUB CMBS '15-K47 B		4		1FIM	6,367,969	96.7560	7,256,669	7,500,000	6,659,761	108,054				3,586	5,798	MCN	22,415	272,814	03/11/2016	06/25/2048	
30293X-AJ-9	FREMF 2015-K51 SUB CMBS '15-K51 B 144A		4		1FIM	9,481,813	99.0370	9,903,749	10,000,000	9,600,779	48,058				3,953	4,715	MCN	32,939	400,908	06/08/2016	10/25/2048	
<b>2799999. Subtotal - Bonds - U.S. Special Revenues - Commercial Mortgage-Backed Securities</b>						17,139,730	XXX	18,650,083	19,000,000	17,648,580	177,437				XXX	XXX	XXX		59,729	726,949	XXX	XXX
34160P-DA-4	FLORIDA ST DEPT MGMT SVCS FLORIDA ST DEP		1		1FE	553,735	101.4330	507,165	500,000	510,816	(18,326)				5,286	1,545	FA	11,013	26,430	08/19/2016	08/01/2019	
<b>2899999. Subtotal - Bonds - U.S. Special Revenues - Other Loan-Backed and Structured Securities</b>						553,735	XXX	507,165	500,000	510,816	(18,326)				XXX	XXX	XXX		11,013	26,430	XXX	XXX
<b>3199999. Total - U.S. Special Revenues Bonds</b>						60,152,865	XXX	64,216,466	56,142,000	60,231,279	57,967				XXX	XXX	XXX		470,067	2,941,852	XXX	XXX
00206R-CU-4	AT&T INC SENIOR CORP BND		1		2FE	3,507,728	99.8640	3,195,648	3,200,000	3,495,183	(4,861)				5,650	5,028	FA	68,302	180,800	03/29/2016	02/15/2047	
002824-BH-2	ABBOTT LABORATORIES SENIOR CORP BND		1		2FE	3,221,888	104.9720	3,359,104	3,200,000	3,221,276	(366)				4,900	4,856	MN	13,502	156,800	12/09/2016	11/30/2046	
00287Y-AS-8	ABBVIE INC SENIOR CORP BND		1		2FE	624,700	90.9410	568,381	625,000	624,718	5				4,700	4,703	MN	3,835	29,375	05/05/2015	05/14/2045	
00287Y-AW-9	ABBVIE INC SENIOR CORP BND		1		2FE	1,390,592	87.4740	1,224,636	1,400,000	1,391,015	165				4,450	4,491	MN	8,134	62,300	05/09/2016	05/14/2046	
00817Y-AF-5	AETNA INC CORP BND		1		2FE	8,100,827	117.2820	7,975,176	6,800,000	7,918,033	(38,683)				6,625	5,181	JD	20,022	450,500	09/30/2013	06/15/2036	
012725-AD-9	ALBEMARLE CORP SENIOR CORP BND		1		2FE	3,204,919	99.9640	2,898,956	2,900,000	3,195,807	(5,642)				5,450	4,754	JD	13,171	158,050	04/03/2018	12/01/2044	
02209S-AR-4	ALTRIA GROUP INC SENIOR CORP BND		1		2FE	2,166,000	93.2470	1,864,940	2,000,000	2,157,194	(3,171)				5,375	4,831	JJ	45,090	107,500	02/01/2016	01/31/2044	
02209S-AV-5	ALTRIA GROUP INC SENIOR CORP BND		1		2FE	2,458,500	76.1720	1,866,214	2,450,000	2,457,848	(195)				3,875	3,855	MS	27,690	94,938	08/21/2017	09/16/2046	
023135-BJ-4	AMAZON.COM INC SENIOR CORP BND 144A		1		1FE	6,948,985	97.7100	6,839,700	7,000,000	6,949,850	866				4,050	4,093	FA	101,588	141,750	06/08/2018	08/22/2047	
025816-BF-5	AMERICAN EXPRESS COMPANY SENIOR CORP BND		1		1FE	3,874,458	94.2270	3,721,967	3,950,000	3,875,104	646				4,050	4,175	JD	12,443	79,988	11/16/2018	12/03/2042	

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
03073E-AN-5	AMERISOURCEBERGEN CORPORATION SENIOR COR	1		2FE		1,042,350	.85	857,230	1,000,000	1,040,212		(886)			4.250	3.998	MS	14,167	42,500	06/09/2016	03/01/2045
031162-BA-7	AMGEN INC CORP BND	1		2FE		4,803,615	.119	4,479,188	3,750,000	4,717,446	(29,363)				6.400	4.444	FA	100,000	240,000	04/11/2016	02/01/2039
031162-BE-9	AMGEN INC SENIOR CORP BND	1		2FE		1,097,030	.101	1,018,720	1,000,000	1,090,982	(2,316)				4.950	4.318	AO	12,375	49,500	04/11/2016	10/01/2041
031162-BZ-2	AMGEN INC SENIOR CORP BND	1		2FE		470,600	.93	519,000	500,000	472,137		521			4.400	4.774	MN	3,667	22,000	12/11/2015	05/01/2045
03522A-AF-7	ANHEUSER-BUSCH INBEV FINANCE I SENIOR CO	1		2FE		2,687,544	.92	2,643,062	2,850,000	2,688,043		499			4.900	5.297	FA	58,188	2,850	11/13/2018	02/01/2046
03523T-BT-4	ANHEUSER-BUSCH INBEV WORLDWIDE SENIOR CO	1		2FE		7,092,000	.86	6,124,368	7,092,000	7,092,000					4.439	4.439	AO	74,331	314,814	08/21/2017	10/06/2048
035240-AG-5	ANHEUSER-BUSCH INBEV WORLDWIDE SENIOR CO	1		2FE		1,498,182	.93	330,000	1,400,000	1,494,353	(2,334)				4.950	4.476	JJ	31,955	69,300	08/21/2017	01/15/2042
035240-AN-0	ANHEUSER-BUSCH INBEV WORLDWIDE SENIORCOR	1		2FE		298,302	.89	626,000	300,000	268,878		25			4.600	4.635	AO	2,913	7,322	03/20/2018	04/15/2048
036752-AD-5	ANTHEM INC SENIORCORPND	1		2FE		624,994	.93	93,000	625,000	625,002		7			4.375	4.375	JD	2,279	28,103	11/14/2017	12/01/2047
037735-CM-7	APPALACHIAN POWER CO CORP BND	1		2FE		2,208,608	.125	2,012,144	1,600,000	2,165,021	(18,586)				7.000	4.287	AO	28,000	112,000	07/26/2016	04/01/2038
037833-BX-7	APPLE INC SENIOR CORP BND	1		1FE		3,424,304	.105	854,000	3,000,000	3,412,019	(8,785)				4.650	3.824	FA	49,600	139,500	07/31/2017	02/23/2046
037833-CO-0	APPLE INC SENIOR CORP BND	1		1FE		797,880	.92	998,000	800,000	797,975		41			3.850	3.865	FA	12,577	30,800	07/28/2016	08/04/2046
039483-BC-5	ARCHER DANIELS MIDLAND CO CORP BND	1		1FE		1,280,128	.119	1,250,000	1,140,000	1,265,621	(3,059)				5.765	4.941	MS	21,907	65,721	09/30/2013	03/01/2041
039483-BM-3	ARCHER DANIELS MIDLAND CO SENIOR CORP BN	1		1FE		2,497,149	.90	302,000	2,525,000	2,497,828		529			3.750	3.750	MS	27,880	94,951	09/22/2017	09/15/2047
040555-CM-4	ARIZONA PUBLIC SERVICE CO SENIOR CORP BN	1		1FE		4,440,799	.108	2030,000	3,695,000	4,392,647	(19,815)				5.050	3.784	MS	62,199	186,598	06/23/2016	09/01/2041
057224-AZ-0	BAKER HUGHES A GE COMPANY LLC CORP BND	1		1FE		4,993,911	.95	280,000	4,685,000	4,959,788	(7,173)				5.125	4.681	MS	70,698	240,106	09/30/2013	09/15/2040
06051G-FQ-7	BANK OF AMERICA CORP SUB CORP BND	1		2FE		7,677,308	.98	6380,000	8,100,000	7,700,700		7,071			4.750	5.092	AO	74,812	384,750	01/14/2016	04/21/2045
075887-BG-3	BECTON DICKINSON AND COMPANY SENIOR CORP	1		2FE		5,117,650	.93	5960,000	5,000,000	5,111,662	(2,297)				4.685	4.536	JD	10,411	234,250	02/23/2016	12/15/2044
075887-BX-6	BECTON DICKINSON AND COMPANY SENIOR CORP	1		2FE		2,023,620	.94	1,056,000	2,000,000	2,023,435		76,912			4.669	4.594	JD	6,485	93,380	03/28/2018	06/06/2047
075887-CE-7	BECTON DICKINSON AND COMPANY BOND CORP	1		2FE		1,133,516	.112	1,380,000	942,000	1,120,829	(12,687)				6.700	3.891	JD	5,260	58,205	05/01/2018	12/01/2026
09062X-AD-5	BIODEN IDEC INC SENIOR CORP BND	1		1FE		5,202,950	.103	2520,000	5,000,000	5,193,257	(3,734)				5.200	4.932	MS	76,556	260,000	04/11/2016	09/15/2045
092113-AN-9	BLACK HILLS CORPORATION SENIOR CORP BND	1		2FE		198,910	.92	6710,000	200,000	198,962		19			4.200	4.232	MS	2,473	8,400	08/10/2016	09/15/2046
097023-BS-3	BOEING CO SENIOR CORP BND	1		1FE		1,233,244	.88	7750,000	1,275,000	1,235,416		840			3.375	3.553	JD	1,913	43,031	05/16/2016	06/15/2046
10373Q-AE-0	BP CAPITAL MARKETS AMERICA INC SENIOR CO	1		1FE		499,265	.102	8760,000	500,000	499,273		8			4.234	4.252	MN	3,234		11/20/2018	11/06/2028
11041R-AL-2	BAE SYSTEMS FINANCE INC BAE SYSTEMS FINA	1		2FE		343,980	.121	440,000	280,000	324,662	(4,094)				7.500	5.158	JJ	10,500	21,000	09/30/2013	07/01/2027
115637-AP-5	BROWN-FORMANCORPORATION SENIOR CORP BND	1		1FE		1,672,815	.105	1,420,000	1,500,000	1,663,635	(3,612)				4.500	3.834	JJ	31,125	67,500	05/05/2016	07/15/2045
12189L-AW-1	BURLINGTON NORTHERN SANTA FE L SENIOR CO	1		1FE		1,032,620	.96	9520,000	1,000,000	1,030,827		(680)			4.150	3.958	AO	10,375	41,500	04/01/2016	04/01/2045
12189L-AX-9	BURLINGTON NORTHERN SANTA FE L SENIOR CO	1		1FE		449,496	.104	5630,000	400,000	448,103	(1,034)				4.700	3.988	MS	5,267	18,800	08/21/2017	09/01/2045
12189T-AZ-7	BURLINGTON NORTHERN SANTA FE L CORP BND	1		1FE		7,341,572	.121	8150,000	6,500,000	7,231,200	(23,435)				6.150	5.191	MN	66,625	399,750	09/30/2013	05/01/2037
125509-BH-1	CIGNA CORPORATION CORP BND	1		2FE		5,721,623	.110	5890,000	5,000,000	5,622,590	(20,990)				6.150	5.081	MN	39,292	307,500	09/30/2013	11/15/2036
125896-BL-3	CMS ENERGY CO SENIOR CORP BND	1		2FE		9,581,230	.101	3180,000	10,000,000	9,618,969		8,006			4.700	4.972	MS	118,806	470,000	10/30/2013	03/31/2043
12626P-AN-3	CRH AMERICA INC SENIOR CORP BND 144A	1		2FE		2,496,588	.95	7460,000	2,525,000	2,498,068		469			5.125	5.200	MN	15,457	129,406	04/12/2016	05/18/2045
126408-HF-3	CSX CORP SENIOR CORP BND	1		2FE		994,310	.88	1,0780,000	1,000,000	994,557		108			3.800	3.832	MN	6,333	38,000	10/13/2016	11/01/2046
126408-HJ-5	CSX CORP SENIOR CORP BND	1		2FE		486,235	.98	1,110,000	500,000	486,384		149			3.800	4.160	MS	8,333		11/16/2018	03/01/2028
126650-ON-8	CVS HEALTH CORP SENIOR CORP BND	1		2FE		3,835,719	.97	3410,000	3,300,000	3,820,362	(10,955)				5.125	4.131	JJ	75,636	169,125	07/31/2017	07/20/2045
134429-AZ-2	CAMPBELL SOUP COMPANY SENIOR CORP BND	1		2FE		9,193,338	.74	7390,000	11,250,000	9,384,460	40,731				3.800	5.006	FA	176,938	427,500	10/30/2013	08/02/2042
149123-BE-0	CATERPILLAR INC CATERPILLAR INC	1		1FE		4,687,130	.133	5590,000	3,500,000	4,622,401	(15,486)				7.375	5.236	MS	86,042	258,125	05/20/2014	03/01/2097
151020-AM-6	CELGENE CORPORATION SENIOR CORP BND	1		2FE		5,108,800	.87	8440,000	5,000,000	5,107,441	(1,759)				4.625	4.481	MN	29,549	231,250	02/08/2018	05/15/2044
151020-AU-8	CELGENE CORPORATION SENIOR CORP BND	1		2FE		255,253	.92	4,680,000	250,000	254,999	(93)				5.000	4.864	FA	4,722	12,500	12/11/2015	08/15/2045
15361G-AU-9	CENTRAL HUDSON GAS & ELEC CORP CENTRAL H	1		1FE		308,872	.118	5310,000	280,000	305,662	(681)				5.800	5.082	MN	2,707	16,240	09/30/2013	11/01/2039
161175-BA-1	CHARTER COMMUNICATIONS HOLDING SENIOR C	1		2FE		2,000,000	.102	7940,000	2,000,000	2,000,000					6.484	6.484	AO	24,495	129,680	12/06/2016	10/23/2045
166754-AS-0	CHEVRON PHILLIPS CHEMICAL CO L SENIORCOR	1		1FE		2,925,300	.98	4950,000	3,000,000	2,925,559		259			3.700	4.019	JD	9,250		12/13/2018	06/01/2028
171340-AL-6	CHURCH & DWIGHT CO INC SENIORCORPND	1		2FE		2,256,000	.90	9640,000	2,500,000	2,256,195		195			3.950	4.564	FA	41,146		12/13/2018	08/01/2047
172967-HS-3	CITIGROUP INC SUB CORP BND	1		2FE		7,324,071	.99	6590,000	6,975,000	7,307,295	(6,558)				5.300	4.966	MN	56,478	369,675	08/21/2017	05/06/2044
195869-AG-7	COLONIAL PPLN CO COLONIAL PIPELINE CO	1		1FE		1,345,882	.134	1,010,000	1,000,000	1,276,505	(14,594)				7.630	4.793	MN	6,570	76,300	09/30/2013	04/15/2032
20030N-AY-7	COMCAST CORPORATION SENIOR CORP BND	1		1FE		631,410	.122	4,550,000	500,000	619,965	(3,416)				6.550	4.712	JJ	16,375	32,750	06/05/2015	07/01/2039
20030N-BU-4	COMCAST CORPORATION SENIOR CORP BND	1		1FE		2,788,338	.82	8580,000	3,000,000	2,794,246		4,177			3.400	3.804	JJ	47,033	102,000	07/31/2017	07/15/2046
205887-AX-0	CONAGRA BRANDS INC SENIOR CORP BND	1		2FE		2,194,225	.126	8180,000	1,720,000	2,092,012	(21,860)				8.250	5.693	MN	41,782	141,900	09/30/2013	09/15/2030
209111-FA-6	CONSOLIDATED EDISON CO OF NEW CORP BND	1		1FE		4,045,882	.116	7900,000													



ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
26138E-AT-6	DR PEPPER SNAPPLE GROUP INC SENIORCORPBN			1	2FE	1,702,552	.87 0900	1,654,710	1,900,000	1,703,188			636		4.500	5.221	MM	10,925	42,750	10/17/2018	11/15/2045
26138E-AY-5	DR PEPPER SNAPPLE GROUP INC SENIOR CORP			1	2FE	2,123,236	.88 2650	2,125,631	2,125,000	2,123,300			30		4.420	4.425	JD	93,925	93,925	12/05/2016	12/15/2046
263901-AF-7	DUKE ENERGY INDIANA INC SECURED CORP BND			1	1FE	1,830,416	.108 2390	1,619,255	1,496,000	1,811,175			(8,154)		4.900	3.585	JJ	33,801	73,304	07/26/2016	07/15/2043
26441C-AT-2	DUKE ENERGY CORP SENIOR CORP BND			1	2FE	1,165,676	.86 4550	994,233	1,150,000	1,164,982			(318)		3.750	3.674	MS	14,375	43,125	08/23/2016	09/01/2046
26442C-AB-0	DUKE ENERGY CORP SECURED CORP BND			1	1FE	2,725,748	.121 2930	2,547,153	2,100,000	2,693,645			(20,740)		6.000	3.885	JJ	58,100	126,000	06/06/2017	01/15/2038
278865-AM-2	ECOLAB INC SENIOR CORP BND			1	1FE	212,908	.115 2200	195,874	170,000	210,600			(1,078)		5.500	3.913	JD	597	9,350	10/14/2016	12/08/2041
278865-BA-7	ECOLAB INC SENIORCORPBND144A			1	1FE	1,998,429	.93 7000	1,932,094	2,062,000	1,999,295			866		3.950	4.131	JD	6,787	82,354	04/18/2018	12/01/2047
28370T-AF-6	KINDER MORGAN ENERGY PARTNERS SENIOR COR			1	2FE	438,962	.87 0350	413,416	475,000	441,847			690		4.700	5.215	MM	3,721	22,325	06/19/2014	11/01/2042
29273R-AZ-2	ENERGY TRANSFER PARTNERS LP SENIOR CORP			1	2FE	3,253,095	.95 0790	2,852,370	3,000,000	3,245,825			(4,872)		5.950	5.343	AO	44,625	178,500	06/06/2017	10/01/2043
29336U-AC-1	ENLINK MIDSTREAM PARTNERS LP SENIOR CORP			1	3FE	2,040,000	.82 1490	1,642,980	2,000,000	2,039,039			(734)		5.600	5.455	AO	28,000	112,000	06/06/2017	04/01/2044
29379V-AV-5	ENTERPRISE PRODUCTS OPERATING SENIOR COR			1	2FE	438,156	.106 3610	425,444	400,000	435,522			(798)		5.700	5.045	FA	8,613	22,800	06/05/2015	02/15/2042
294429-AG-0	EQUIFAX INC CORP BND			1	2FE	5,234,206	.114 4400	5,284,240	4,600,000	5,158,785			(16,317)		7.000	5.911	JJ	161,000	322,000	09/30/2013	07/01/2037
30161N-AS-0	EXELON CORPORATION SENIOR CORP BND			1	2FE	553,975	.102 9390	514,695	500,000	551,365			(1,040)		5.100	4.430	JD	1,133	25,500	05/19/2016	06/15/2045
30161N-AV-3	EXELON CORPORATION SENIOR CORP BND			1	2FE	2,163,908	.94 0610	2,045,827	2,175,000	2,164,444			195		4.450	4.481	AO	20,433	96,788	04/04/2016	04/15/2046
30250B-AQ-9	FMR CORP CORP BND 144A			1	1FE	4,628,171	.130 4570	4,631,224	3,550,000	4,579,412			(48,759)		7.570	4.127	JD	11,944	268,735	05/15/2018	06/15/2029
313747-AV-9	FEDERAL REALTY INVESTMENT TRUS SENIOR CO			1	1FE	61,489	.99 3280	61,583	62,000	61,521			10		4.500	4.551	JD	233	2,790	05/20/2015	12/01/2044
31428X-AT-3	FEDERAL EXPRESS CORP SENIOR CORP BND			1	2FE	1,277,325	.83 0320	1,245,480	1,500,000	1,298,552			4,506		3.875	4.836	FA	24,219	58,125	10/30/2013	08/01/2042
31428X-BE-5	FEDERAL EXPRESS CORP SENIOR CORP BND			1	2FE	2,475,743	.94 2840	2,168,532	2,300,000	2,471,152			(3,455)		4.750	4.277	MM	13,960	109,250	08/09/2017	11/15/2045
31428X-BS-4	FEDERAL EXPRESS CORP SENIORCORPBN			1	2FE	2,093,154	.96 6370	2,029,377	2,100,000	2,093,177			23		4.950	4.971	AO	21,368		10/17/2018	10/17/2048
316773-CH-1	FIFTH THIRD BANK CORP BND			1	2FE	3,138,588	.132 7280	3,052,744	2,300,000	3,053,224			(22,046)		8.250	5.464	MS	63,250	189,750	08/21/2017	03/01/2038
33616C-AB-6	FIRST REPUBLIC BANK SUB CORP BND			2	2FE	1,052,823	.92 4690	994,042	1,075,000	1,053,722			384		4.375	4.501	FA	19,596	47,031	07/25/2016	08/01/2046
33773B-AR-9	FISERV INC SENIORCORPBN			1	2FE	2,723,985	.99 8000	2,744,500	2,750,000	2,724,142			157		4.200	4.318	AO	30,800		12/14/2018	10/01/2028
341081-EU-7	FLORIDA POWER AND LIGHT CO CORP BND			1	1FE	1,210,003	.113 1510	1,199,401	1,060,000	1,186,168			(5,050)		5.400	4.386	MS	19,080	57,240	10/30/2013	09/01/2035
341081-EY-9	FLORIDA POWER AND LIGHT CO CORP BND			1	1FE	6,499,433	.120 4960	6,627,280	5,500,000	6,359,106			(29,398)		5.850	4.581	MM	53,625	321,750	09/30/2013	05/01/2037
34959J-AH-1	FORTIVE CORP SENIOR CORP BND			1	2FE	5,419,720	.93 3660	5,088,447	5,450,000	5,420,539			519		4.300	4.333	JD	10,416	234,350	06/20/2017	06/15/2046
361448-AU-7	GATXCORP SENIOR CORP BND			1	2FE	1,054,345	.101 7530	1,017,530	1,000,000	1,052,845			(886)		5.200	4.830	MS	15,311	39,000	04/03/2018	03/15/2044
370334-CJ-1	GENERAL MILLS INC SENIORCORPBN			1	2FE	2,137,770	.91 5190	1,990,538	2,175,000	2,138,149			379		4.700	4.808	AO	21,013	51,113	08/01/2018	04/17/2048
37045V-AF-7	GENERAL MOTORS CO SENIOR CORP BND			1	2FE	3,339,360	.93 7340	2,812,020	3,000,000	3,324,876			(5,416)		6.250	5.448	AO	46,354	187,500	06/21/2016	10/02/2043
37555B-BA-0	GILEAD SCIENCES INC SENIOR CORP BND			1	1FE	1,848,342	.96 1710	1,634,907	1,700,000	1,844,571			(3,190)		4.500	3.968	FA	31,875	76,500	10/17/2017	02/01/2045
37555B-BD-4	GILEAD SCIENCES INC SENIOR CORP BND			1	1FE	2,458,028	.99 2090	2,281,807	2,300,000	2,450,090			(3,005)		4.750	4.333	MS	36,417	109,250	04/08/2016	03/01/2046
384802-AC-8	GRAINGER W.W. INC SENIOR CORP BND			1	1FE	1,489,830	.90 4150	1,356,225	1,500,000	1,490,334			199		3.750	3.788	MM	7,188	56,250	05/09/2016	05/15/2046
402740-AB-0	GULFSTREAM NATURAL GAS SYSTEM CORP BND 1			1	2FE	868,794	.110 8130	838,598	750,000	824,853			(9,177)		6.190	4.478	MM	7,738	46,425	09/30/2013	11/01/2025
406216-AV-7	HALLIBURTON COMPANY CORP BND			1	2FE	3,205,225	.124 3010	2,858,923	2,300,000	3,167,261			(24,637)		7.450	4.605	MS	50,453	171,350	06/06/2017	09/15/2039
413875-AT-2	HARRIS CORPORATION SENIOR CORP BND			1	2FE	1,114,270	.102 8670	1,028,670	1,000,000	1,108,561			(2,244)		5.054	4.350	AO	8,985	50,540	05/05/2016	04/27/2045
416515-AP-9	HARTFORD FINANCIAL SERVICES GR CORP BND			1	2FE	2,422,524	.115 2210	2,413,880	2,095,000	2,390,371			(6,827)		6.100	5.050	AO	31,949	127,795	10/30/2013	10/01/2041
416515-AS-3	HARTFORD FINANCIAL SERVICES GR CORP BND			1	2FE	440,797	.113 3310	396,659	350,000	436,382			(3,280)		5.950	3.998	AO	4,396	20,825	08/21/2017	10/15/2036
418056-AU-1	HASBRO INC SENIOR CORP BND			1	2FE	3,913,866	.90 4570	3,256,452	3,600,000	3,894,228			(6,280)		5.100	4.553	MM	23,460	183,600	01/30/2015	05/15/2044
437076-BF-8	HOME DEPOT INC SENIOR CORP BND			1	1FE	2,507,300	.100 7170	2,291,312	2,275,000	2,500,897			(5,109)		4.400	3.792	MS	29,474	100,100	09/22/2017	03/15/2045
437076-BP-6	HOME DEPOT INC SENIOR CORP BND			1	1FE	416,520	.84 0830	378,374	450,000	417,046			382		3.500	3.871	MS	4,638	15,750	08/21/2017	09/15/2056
455434-BL-3	INDIANAPOLIS POWER AND LIGHT CO INDIANAPO			1	1FE	2,965,680	.125 9390	2,518,780	2,000,000	2,318,316			(10,075)		6.600	5.242	JD	11,000	132,000	09/30/2013	06/01/2037
458140-AY-6	INTEL CORPORATION SENIORCORPBN			1	1FE	3,327,300	.95 9830	2,879,490	3,000,000	3,320,452			(6,634)		4.100	3.497	MM	17,083	123,000	12/15/2017	05/11/2047
459200-GS-4	INTERNATIONAL BUSINESS MACHINE CORP BND			1	1FE	9,071,267	.110 8430	8,876,307	8,008,000	8,948,066			(25,952)		5.600	4.711	MM	38,616	448,448	09/30/2013	11/30/2039
460146-CN-1	INTERNATIONAL PAPER CO SENIOR CORP BND			1	2FE	671,178	.93 8840	633,717	675,000	671,376			59		5.150	5.187	MM	4,442	34,763	06/04/2015	05/15/2046
460146-CO-4	INTERNATIONAL PAPER CO SENIOR CORP BND			1	2FE	1,997,980	.84 1070	1,682,140	2,000,000	1,998,068			33		4.400	4.406	FA	33,244	88,000	08/02/2016	08/15/2047
460146-CS-0	INTERNATIONAL PAPER CO SENIOR CORP BND			1	2FE	2,524,500	.85 5570	2,117,536	2,475,000	2,523,577			(795)		4.350	4.232	FA	40,673	109,457	09/22/2017	08/15/2048
46625H-HF-0	JP MORGAN CHASE & CO CORP BND			1	1FE	8,409,990	.121 6060	8,512,420	7,000,000	8,235,358			(37,263)		6.400	4.971	MM	57,244	448,000	10/30/2013	05/15/2038
46625H-LL-2	JP MORGAN CHASE & CO SUB CORP BND			1	1FE	10,476,252	.101 4140	10,724,531	10,575,000	10,482,304			1,591		4.950	5.010	JD	43,622	523,463	01/14/2016	06/01/2045
478165-AH-6	SC JOHNSON & SON INC SENIOR CORP BND 144			1	1FE	1,772,3															

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
50077L-AM-8	HEINZ H. J. COMPANY SENIOR CORP BND	1		2FE		1,149,292	.913780	913,780	1,000,000	1,142,606	(2,936)				5.200	4.286	JJ	23,978	52,000	08/22/2016	07/15/2045
50540R-AS-1	LABORATORY CORP OF AMER HLDGS LABORATORY	1		2FE		3,898,292	.930950	3,514,336	3,775,000	3,895,659	(2,512)				4.700	4.486	FA	73,927	177,425	10/17/2017	02/01/2045
532457-BJ-6	ELI LILLY AND COMPANY SENIOR CORP BND	1		1FE		1,990,300	.939170	1,878,340	2,000,000	1,991,019	200				3.700	3.727	MS	24,667	74,000	02/24/2015	03/01/2045
539830-BL-2	LOCKHEED MARTIN CORPORATION SENIOR CORP	1		2FE		1,576,080	104.2030	1,432,791	1,375,000	1,571,895	(4,086)				4.700	3.841	MM	8,258	64,625	12/20/2017	05/15/2046
546676-AU-1	LOUISVILLE GAS & ELEC CO CORP BND	1		1FE		4,928,790	110.4590	4,970,655	4,500,000	4,879,785	(10,314)				5.125	4.506	MM	29,469	230,625	10/30/2013	11/15/2040
548661-DQ-7	LOWES COMPANIES INC SENIOR CORP BND	1		2FE		407,012	.862290	344,916	400,000	406,851	(133)				4.050	3.948	MM	2,610	16,200	08/21/2017	05/03/2047
55336V-AL-4	MPLX LP SENIOR CORP BND	1		2FE		8,003,564	.920500	7,179,900	7,800,000	8,001,070	(2,321)				5.200	5.026	MS	135,200	267,800	08/01/2018	03/01/2047
56585A-AT-9	MARATHON PETROLEUM CORP SENIORCORPBND 14	1		2FE		763,127	.839380	650,520	775,000	763,175	48				4.500	4.595	AO	8,719		10/02/2018	04/01/2048
571903-AS-2	MARRIOTT INTERNATIONAL INC SENIOR CORP B	1		2FE		6,976,690	.908050	6,356,350	7,000,000	6,981,987	2,111				3.125	3.164	JD	9,722	218,750	06/07/2016	06/15/2026
579780-AN-7	MCCORMICK & COMPANY INCORPORAT SENIOR CO	1		2FE		350,496	.944670	330,635	350,000	350,431	(49)				3.400	3.381	FA	4,496	12,032	08/11/2017	08/15/2027
58013M-FA-7	MCDONALDSCORP SENIOR CORP BND	1		2FE		5,674,396	100.6650	5,234,580	5,200,000	5,651,406	(9,236)				4.875	4.317	JD	15,492	253,500	07/27/2016	12/09/2045
585055-BD-7	MEDTRONIC INC SENIOR CORP BND	1		1FE		4,008,846	103.7590	3,735,324	3,600,000	3,998,134	(8,433)				4.625	3.922	MS	49,025	166,500	02/13/2018	03/15/2044
594918-BM-5	MICROSOFT CORP SENIOR CORP BND	1		1FE		2,711,148	111.9630	2,687,112	2,400,000	2,701,853	(3,601)				4.750	4.082	MM	18,367	114,000	04/28/2016	11/03/2055
594918-BT-0	MICROSOFT CORP SENIOR CORP BND	1		1FE		2,985,450	.957980	2,873,940	3,000,000	2,986,114	284				3.700	3.727	FA	44,992	111,000	08/01/2016	08/08/2046
594918-CB-8	MICROSOFT CORP SENIOR CORP BND	1		1FE		3,988,200	106.5460	4,261,840	4,000,000	3,988,411	113				4.500	4.516	FA	72,500	180,000	01/30/2017	02/06/2057
60871R-AH-3	MOLSON COORS BREWING CO SENIOR CORP BND	1		2FE		745,178	.830800	623,100	750,000	745,395	87				4.200	4.238	JJ	14,525	31,500	06/28/2016	07/15/2046
61746B-EG-7	MORGANSTANLEY SENIOR CORP BND	1		1FE		1,035,080	.946440	946,440	1,000,000	1,034,227	(631)				4.375	4.167	JJ	19,323	43,750	08/08/2017	01/22/2047
61747Y-DY-8	MORGANSTANLEY SENIOR CORP BND	1		1FE		6,231,696	.935350	5,675,704	6,088,000	6,226,785	(3,339)				4.300	4.135	JJ	111,617	260,924	06/06/2017	01/27/2045
641062-AN-4	NESTLE HLDGS INC SENIORCORPBND144A	1		1FE		521,263	.980720	539,396	550,000	521,325	63				4.000	4.313	MS	5,928		11/16/2018	09/24/2048
64128X-AE-0	NEUBERGER BERMAN GROUP LLC/NEU SENIOR CO	1		2FE		4,450,511	.891440	4,524,058	5,075,000	4,472,138	9,312				4.875	5.750	AO	52,230	247,406	08/19/2016	04/15/2045
65473Q-BG-7	NISOURCE FINANCE CORPORATION SENIORCORPB	1		2FE		1,204,740	.889220	1,067,064	1,200,000	1,204,729	(11)				3.950	3.927	MS	11,982	49,507	12/20/2017	03/30/2048
655844-BY-3	NORFOLK SOUTHERN CORPORATION SENIORCORPB	1		2FE		1,963,187	.933080	1,866,160	2,000,000	1,963,969	782				4.150	4.258	FA	28,358	41,500	07/30/2018	02/28/2048
666807-BH-4	NORTHROP GRUMMAN CORP SENIORCORPBND	1		2FE		2,987,880	101.0930	2,628,418	2,600,000	2,978,416	(9,200)				4.750	3.827	JD	10,292	123,500	12/20/2017	06/01/2043
666807-BN-1	NORTHROP GRUMMAN CORP SENIOR CORP BND	1		2FE		512,930	.933000	513,150	550,000	513,326	396				3.250	4.142	JJ	8,242		11/16/2018	01/15/2028
666807-BP-6	NORTHROP GRUMMAN CORP SENIOR CORP BND	1		2FE		1,430,730	.909510	1,364,265	1,500,000	1,431,642	912				4.030	4.308	AO	12,762	60,786	03/28/2018	10/15/2047
667274-AC-8	NORTHWELL HEALTHCARE INC SECURED CORP BN	1		1FE		3,000,000	.950380	2,851,140	3,000,000	3,000,000					4.260	4.260	MM	21,300	127,800	09/19/2017	11/01/2047
677050-AG-1	OGLETHORPE POWER CORP BND	1		2FE		4,604,880	111.5870	4,463,480	4,000,000	4,561,901	(15,306)				5.950	4.869	MM	39,667	238,000	01/14/2016	11/01/2039
68389X-AM-7	ORACLE CORP CORP BND	1		1FE		2,732,548	110.4960	2,762,400	2,500,000	2,707,225	(5,431)				5.375	4.756	JJ	61,962	134,375	10/30/2013	07/15/2040
68389X-BF-1	ORACLE CORPORATION SENIOR CORP BND	1		1FE		4,048,030	.946210	3,784,840	4,000,000	4,045,586	(992)				4.125	4.053	MM	21,083	165,000	03/30/2016	05/15/2045
68389X-BN-4	ORACLE CORPORATION SENIORCORPBND	1		1FE		5,645,212	.964480	5,671,142	5,880,000	5,645,968	757				3.250	3.782	MM	24,418		12/17/2018	11/15/2027
718172-AC-3	PHILIP MORRIS INTERNATIONAL INC CORP BND	1		1FE		2,637,480	115.8690	2,317,380	2,000,000	2,606,205	(20,186)				6.375	4.094	MM	15,938	127,500	06/06/2017	05/16/2038
718172-BD-0	PHILIP MORRIS INTL INC SENIOR CORP BND	1		1FE		975,042	.991460	892,314	900,000	971,998	(1,610)				4.875	4.343	MM	5,606	43,875	06/06/2017	11/15/2043
718172-BL-2	PHILIP MORRIS INTL INC SENIOR CORP BND	1		1FE		3,523,641	.911990	3,009,567	3,300,000	3,511,584	(4,706)				4.250	3.856	MM	19,869	140,250	04/28/2016	11/10/2044
72650R-AM-4	PLAINS ALL AMERICAN PIPELINE L CORP BND	1		2FE		5,086,774	105.9840	4,557,312	4,300,000	4,977,259	(23,302)				6.700	5.301	MM	36,813	288,100	09/30/2013	05/15/2036
74432Q-AQ-8	PRUDENTIAL FINANCIAL INC CORP BND MTN	1		1FE		4,697,883	113.1110	4,863,773	4,300,000	4,652,353	(11,901)				5.700	5.003	JD	11,574	245,100	02/23/2016	12/14/2036
74432Q-BN-4	PRUDENTIAL FINANCIAL INC CORP BND	1		1FE		407,929	122.1310	366,393	300,000	403,645	(2,938)				6.625	4.173	JD	552	19,875	08/21/2017	06/21/2040
744538-AA-7	PUBLIC SERV CO OF NH CORP BND	1		1FE		2,435,210	112.8420	2,256,840	2,000,000	2,392,121	(16,187)				5.600	3.985	AO	28,000	112,000	03/29/2016	10/05/2035
74456Q-BB-1	PUBLIC SERVICE ELECTRIC & GAS SECURED CO	1		1FE		1,053,570	.958270	972,644	1,015,000	1,051,105	(967)				3.800	3.575	JJ	19,285	38,570	04/27/2016	01/01/2043
761713-BB-1	REYNOLDS AMERICAN INC SENIOR CORP BND	1		2FE		2,598,683	.929030	2,136,769	2,300,000	2,584,527	(5,306)				5.850	4.993	FA	50,830	134,550	06/23/2016	08/15/2045
761713-BW-5	REYNOLDS AMERICAN INC SENIOR CORP BND	1		2FE		1,698,615	107.4360	1,611,540	1,500,000	1,687,756	(3,856)				7.000	5.983	FA	42,875	105,000	12/23/2015	08/04/2041
773903-AE-9	ROCKWELL AUTOMATION INC ROCKWELL AUTOMAT	1		1FE		7,166,887	122.9320	7,375,920	6,000,000	7,014,759	(32,102)				6.250	4.871	JD	31,250	375,000	09/30/2013	12/01/2037
797440-BW-3	SAN DIEGO GAS AND ELECTRIC CO SECUREDOR	1		1FE		1,982,920	.971150	1,942,300	2,000,000	1,983,140	220				4.150	4.200	MM	10,606	41,039	08/01/2018	05/15/2048
816851-BJ-7	SEMPRA ENERGY SENIORCORPBND	1		2FE		147,981	.858330	128,750	150,000	148,019	38				4.000	4.078	FA	2,500	3,317	01/09/2018	02/01/2048
824348-AW-6	SHERWIN-WILLIAMS COMPANY (THE) SENIOR CO	1		2FE		1,572,783	.932170	1,468,168	1,575,000	1,573,109	193				3.450	3.467	JD	4,528	54,338	05/03/2017	06/01/2027
824348-AX-4	SHERWIN-WILLIAMS COMPANY (THE) SENIOR CO	1		2FE		670,363	.901760	608,688	675,000	670,501	77				4.500	4.542	JD	2,531	30,375	05/02/2017	06/01/2047
828807-CE-5	SIMON PROPERTY GROUP LP SENIOR CORP BND	1		1FE		939,225	127.3460	891,422	700,000	921,145	(6,370)				6.750	4.415	FA	19,688	47,250	01/14/2016	02/01/2040
842400-EV-1	SOUTHERN CALIFORNIA EDISON CO. SOUTHERN	1		1FE		4,320,148	108.1880	3,786,580	3,500,000	4,288,611	(33,319)				5.750	3.911	AO	50,313	201,250	06/06/2017	04/01/2035
842400-FC-2	SOUTHERN CALIFORNIA EDISON CO. SECURED C	1		1FE		2,280,382															

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
90131H-CD-5	21ST CENTURY FOX AMERICA INC SENIOR CORP			1	2FE	4,983,738	108.4370	5,015,211	4,625,000	4,975,276		(6,643)			4.750	4.278	MM	28,071	219,688	09/22/2017	11/15/2046
90781B-EG-9	UNION PACIFIC CORPORATION SENIOR CORP BN			1	1FE	1,142,400	91.0180	1,092,216	1,200,000	1,143,407		336			4.375	4.622	MM	6,708	52,500	02/29/2016	11/15/2065
90781B-EM-6	UNION PACIFIC CORP SENIOR CORP BND			1	1FE	1,618,272	84.8160	1,350,695	1,592,500	1,618,066		(207)			3.799	3.713	AO	15,125	60,499	12/22/2016	10/01/2051
913017-BT-5	UNITED TECHNOLOGIES CORPORATN SENIOR COR			1	2FE	5,986,734	94.4740	5,196,070	5,500,000	5,959,568		(11,762)			4.500	3.950	JD	20,625	247,500	06/06/2017	06/01/2042
91324P-CR-1	UNITEDHEALTH GROUP INCORPORATE SENIOR CO			1	1FE	328,343	105.8000	317,400	300,000	325,339		(511)			4.750	4.218	JJ	6,571	14,250	12/20/2016	07/15/2045
91324P-DF-6	UNITEDHEALTH GROUP INCORPORATE SENIORCOR			1	1FE	2,047,420	91.5170	1,830,340	2,000,000	2,046,509		(885)			3.750	3.618	AO	15,833	72,917	12/15/2017	10/15/2047
92277G-AF-4	VENTAS REALTY LP VENTAS REALTY LP			1	2FE	1,761,500	90.8050	1,589,088	1,750,000	1,760,690		(231)			4.375	4.335	FA	31,901	76,563	01/14/2015	02/01/2045
92343V-OK-8	VERIZON COMMUNICATIONS INC SENIOR CORP B			1	2FE	189,442	98.2770	196,554	200,000	189,921		161			4.862	5.208	FA	3,511	9,724	12/14/2015	08/21/2046
92343V-CM-4	VERIZON COMMUNICATIONS INC SENIOR CORP B			1	2FE	5,151,722	96.6280	5,024,656	5,200,000	5,152,520		178			5.012	5.062	FA	94,114	260,624	04/06/2016	08/21/2054
92343V-CX-0	VERIZON COMMUNICATIONS INC SENIOR CORP B			1	2FE	1,030,420	93.7250	937,250	1,000,000	1,029,202		(475)			4.522	4.346	MS	13,315	45,220	04/06/2016	09/15/2048
92343V-CZ-5	VERIZON COMMUNICATIONS INC SENIOR CORP B			1	2FE	1,197,828	91.8300	1,101,960	1,200,000	1,197,921		22			4.672	4.682	MS	16,508	56,064	04/05/2016	03/15/2055
927804-FW-9	VIRGINIA ELECTRIC AND POWER CO SENIOR CO			1	1FE	247,616	94.5860	223,223	236,000	247,309		(235)			4.000	3.719	MM	1,206	9,440	08/21/2017	11/15/2046
927804-FY-5	VIRGINIA ELECTRIC AND POWER CO SENIORCOR			1	1FE	1,313,326	91.9410	1,287,174	1,400,000	1,313,935		609			3.800	4.169	MS	15,664	26,600	08/02/2018	09/15/2047
931427-AC-2	WALGREENS BOOTS ALLIANCE INC SENIOR CORP			1	2FE	2,205,797	91.0470	1,820,940	2,000,000	2,190,598		(4,174)			4.800	4.186	MM	11,467	96,000	04/28/2015	11/18/2044
931427-AQ-1	WALGREENS BOOTS ALLIANCE INC SENIOR CORP			1	2FE	2,748,950	94.0890	2,587,448	2,750,000	2,749,155		85			3.450	3.454	JD	7,906	94,875	05/27/2016	06/01/2026
94973V-BB-2	ANTHEM INC SENIOR CORP BND			1	2FE	273,483	97.1410	242,853	250,000	272,222		(537)			4.650	4.607	JJ	5,360	11,625	07/26/2016	01/15/2043
94974B-GQ-7	WELLSFARGO&COMPANY SUB CORP BND			1	1FE	200,210	97.5080	195,016	200,000	200,208		(2)			4.900	4.893	MM	1,198	9,800	12/14/2015	11/17/2045
94980V-AG-3	WELLS FARGO BANK NA CORP BND			1	1FE	5,712,050	115.0000	5,754,000	5,000,000	5,611,748		(21,398)			5.950	4.906	FA	103,299	297,500	10/16/2013	08/26/2036
958254-AD-6	WESTERN GAS PARTNERS LP WESTERN GAS PART			1	2FE	3,937,720	89.6180	3,584,720	4,000,000	3,942,266		913			5.450	5.557	AO	54,500	218,000	03/11/2014	04/01/2044
963320-AV-8	WHIRLPOOL CORPORATION SENIOR CORP BND			1	2FE	1,091,211	83.7010	920,711	1,100,000	1,091,605		152			4.500	4.549	JD	4,125	49,500	05/18/2016	06/01/2046
96950F-AF-1	WILLIAMS PARTNERS LP CORP BND			1	2FE	5,272,448	106.3780	5,318,900	5,000,000	5,246,119		(5,686)			6.500	5.891	AO	66,500	315,000	09/30/2013	04/15/2040
96950F-AK-0	WILLIAMS PARTNERS LP SENIOR CORP BND			1	2FE	1,106,400	100.4580	1,004,580	1,000,000	1,099,250		(2,025)			5.800	5.085	MM	7,411	58,000	02/25/2015	11/15/2043
98978V-AH-6	ZOETIS INC SENIOR CORP BND			1	2FE	2,330,265	101.3940	2,534,850	2,500,000	2,345,331		3,191			4.700	5.151	FA	48,958	117,500	10/30/2013	02/01/2043
13645R-AF-1	CANADIAN PACIFIC RAILWAY CO CORP BND			A	1	2FE	5,526,785	116.2830	5,814,150	5,457,858		(14,657)			5.950	5.172	MM	38,014	297,500	09/30/2013	05/15/2037
864903-BH-7	THOMSON REUTERS CORPORATION THOMSON REUT			A	1	2FE	2,102,458	105.3280	2,000,000	2,091,993		(2,240)			5.850	5.481	AO	24,700	117,000	09/30/2013	04/15/2040
00185A-AB-0	AON PLC AON PLC			D	1	2FE	3,500,254	88.6700	3,546,800	4,000,000		3,545,178			4.250	5.076	JD	8,972	170,000	10/30/2013	12/12/2042
00507U-AH-4	ALLERGAN FUNDING SCS SENIOR CORP BND			D	1	2FE	2,793,534	94.4180	2,572,891	2,725,000		2,788,724			4.850	4.690	JD	5,874	132,163	01/08/2015	06/15/2044
055451-AV-0	BHP BILLITON FINANCE (USA) LTD SENIOR CO			D	1	1FE	526,545	109.2490	506,245	500,000		524,814			5.000	4.660	MS	6,319	25,000	06/05/2015	09/30/2043
067316-AH-2	BACARDI LTD SENIORCORPBND144A			D	1	2FE	1,360,660	90.2770	1,263,878	1,400,000		1,360,953			5.300	5.492	MM	9,481	40,192	08/01/2018	05/15/2048
21684A-AD-8	COOPERATIVE CENTRALE RAIFFEISE SUB CORP			D	1	2FE	1,751,578	103.1120	1,752,904	1,700,000		1,748,944			5.250	5.052	FA	36,444	89,250	08/28/2015	08/04/2045
21685W-CJ-4	COOPERATIVE CENTRALE RAIFFEISE CORP BND			D	1	1FE	3,465,084	110.1510	3,199,887	2,905,000		3,454,008			5.250	3.969	MM	15,675	152,513	04/03/2018	05/24/2041
25156P-BB-8	DEUTSCHE TELEKOM INTERNATIONAL SENIORCOR			D	2	2FE	490,510	98.4620	500,000	490,618		108			4.375	4.622	JD	608	10,938	11/16/2016	06/21/2028
35177P-AX-5	ORANGE SA SENIOR CORP BND			D	1	2FE	310,050	104.7730	261,933	250,000		306,533			5.375	3.881	JJ	6,271	13,438	07/27/2016	01/13/2042
36164Q-NA-2	GE CAPITAL INTERNATIONAL FUNDI SENIOR CO			D	1	2FE	5,924,523	83.7570	4,962,602	5,925,000		5,924,835			4.418	4.418	MM	33,448	261,767	07/08/2016	11/15/2035
404280-AQ-2	HSBC HOLDINGS PLC SUB CORP BND			D	1	1FE	9,185,190	99.1180	8,648,046	8,725,000		9,152,196			5.250	4.909	MS	136,146	458,063	08/27/2015	03/14/2044
50247V-AB-5	LYB INTERNATIONAL FINANCE BV SENIOR CORP			D	1	2FE	6,863,472	95.3340	6,673,380	7,000,000		6,875,367			5.250	5.382	JJ	169,458	367,500	09/30/2013	07/15/2043
55608J-AB-4	MACQUARIE GROUP LTD SENIOR CORP BND 144A			D	1	1AM	440,724	102.5890	410,356	400,000		412,889			7.625	2.328	FA	11,692	30,500	08/21/2017	08/13/2019
68521B-AB-5	ORANGE SA SENIOR CORP BND			D	1	2FE	4,843,980	106.9310	4,277,240	4,000,000		4,814,140			5.500	4.169	FA	88,611	220,000	08/09/2017	02/06/2044
76720A-AD-8	RIO TINTO FINANCE (USA) PLC SENIOR CORP			D	1	1FE	496,965	103.8900	500,000	497,215		64			4.750	4.790	MS	6,531	23,750	06/05/2015	03/22/2042
82620K-AF-0	SIEMENS FINANCIERINGSMAATSCHAP SENIORCOR			D	1	1FE	2,040,909	101.9840	1,988,688	1,950,000		2,040,162			4.400	4.110	MM	8,103	42,900	08/01/2018	05/27/2045
853254-AN-0	STANDARD CHARTERED PLC SUB CORP BND 144A			D	2	2FE	99,464	100.0680	90,061	90,000		99,329			5.700	4.974	MS	1,354	2,565	04/03/2018	03/26/2044
<b>3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations</b>						612,483,906	XXX	583,629,977	577,102,500	609,131,258		(975,221)			XXX	XXX	XXX	6,629,544	27,220,630	XXX	XXX
05530V-AN-9	BCAP_07-AA3 WHOLE CMO 07-AA3			4	1FIM	1,266,126	92.5080	1,257,920	1,359,802	1,266,126		(1,200)			2.726	4.683	MM	5,896	5,896	10/24/2018	05/25/2047
05951F-BB-9	BAFC_07-1B SUPSENHOLECMO07-1B			4	1FIM	9,862,846	83.8460	9,616,532	11,469,242	9,862,846		81,540			3.156	4.788	MM	6,033	56,421	10/25/2018	01/25/2037
86359D-UP-0	LHXSTR_05-SN RMBS 05-SN 2A1			4	1FIM	4,071,295	86.2240	4,623,146	5,361,756	4,032,851		(51,586)			3.187	7.427	MM	14,238	140,771	04/12/2016	11/25/2035
89172P-AF-6	TOWD POINT MORTGAGE TRUST TPMT WHOLECMO1			4	1FIM	3,854,091	94.1820	3,767,281	4,000,000	3,859,757		14,757			3.497	4.096	MM	14,571	103,871	03/06/2018	08/25/2055
89172Y-AE-0	TPMT_2016-3 SUBWHOLECMO2016-3144A			4	1FIM	16,840,999	101.6580	16,573,291	16,303,000	16,816,147		(23,991)			4.151	3.824	MM	56,392	676,980	12/20/2017	04/25/2056
<b>3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities</b>						35,895,357	XXX	35,838,170	38,493,800	35,837,727		20,600									

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
23306N-AL-6	DBWF 2015-LCM D SUB CMBS			4	1FM	1,782,584	.87,1250	1,742,501	2,000,000	1,842,260					3.421	4.781	MON	5,702	69,374	06/17/2015	06/10/2034
78413M-AN-8	SFAVE COMMERCIAL MORTGAGE SECU SUB CMBS			4	1FM	4,018,872	.85,9150	3,436,609	4,000,000	4,016,487			(549)		4.388	4.458	MON	14,627	177,958	02/03/2015	01/05/2043
<b>3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities</b>						25,189,788	XXX	26,625,581	28,755,381	26,734,675					XXX	XXX	XXX	59,931	595,069	XXX	XXX
00213V-AA-2	ARCFI_13-1 ARLFR_13-1			4	1FE	6,417,916	.130,5180	6,417,916	6,417,266	6,417,916			343,858		0.000	(1.143)	JAJJ			01/01/2014	06/08/2063
03879M-AA-1	ARC_13-1 ABS_13-1 A 144A			4	1FE	3,879,631	.100,0000	3,879,631	3,879,631	3,879,631					3.000	3.018	MON	5,173	116,389	01/14/2015	07/01/2038
25151K-AC-3	DALT_07-3 SLPSEN ABS_07-3-2A1			4	1FM	6,304,968	.87,6110	7,066,512	8,065,740	6,471,848			112,663		3.256	7.081	MON	4,377	216,627	10/20/2015	10/25/2047
38175J-AG-2	GOCAP_13-17A ABS_2013-17A B 144A			4	1FE	4,800,000	.100,1250	4,805,990	4,800,000	4,833,239			21,896		5.390	5.772	JAJJ	48,868	270,561	08/07/2017	10/25/2030
525227-AK-0	LEHMANSTRUSTLXS_06-GP2 SLPSENABS06-GP2			4	1FM	6,947,765	.93,8970	6,923,677	7,373,680	6,948,397			44,790		2.510	3.960	MON	3,085	160,813	01/19/2018	06/25/2046
63939E-AE-3	NAVSL_15-AA ABS_15-AA B 144A			4	1FE	4,769,155	.97,5260	4,876,290	5,000,000	4,848,444			12,907		3.500	3.900	MON	7,778	175,000	01/13/2015	12/15/2044
63939N-AD-5	NAVPEL_16-A SUB ABS_2016-AA B 144A			4	1FE	6,598,274	.95,5320	7,642,573	8,000,000	6,835,119			95,846		3.500	5.606	MON	12,444	280,000	01/28/2016	12/16/2058
64032X-AB-1	NSLT_12-4A NSLT_12-3A			4	1FE	1,765,000	.96,5410	1,930,814	2,000,000	1,935,546			21,391		3.506	4.485	MON	1,169	60,018	04/08/2014	08/26/2045
64033A-AB-0	NSLT_12-4A NSLT_12-4A			4	1FE	4,495,313	.94,1730	4,708,638	5,000,000	4,908,647			47,485		3.506	4.301	MON	2,922	150,045	04/22/2014	07/26/2049
64033E-AB-2	NELNET STUDENT LOAN TRUST NSLT ABS_13-2			4	1FE	8,500,000	.98,4420	8,367,567	8,500,000	8,500,000			1,734		4.006	4.489	MON	5,676	298,190	04/08/2014	08/26/2052
78448P-AF-7	SMB PVT ED TRUST 2015-A CLASS ABS 144A			4	1FE	1,929,855	.101,7510	2,035,013	2,000,000	1,954,135			4,386		4.500	4.885	MON	4,000	90,000	04/15/2015	10/15/2048
36318W-AG-5	GALXY_13-15A ABS_13-15A_CR			4	1FE	1,503,000	.94,1630	1,412,450	1,500,000	1,507,852			4,852		4.436	4.933	JAJJ	14,418	46,893	03/28/2018	10/15/2030
42086P-AE-3	KING_18-8A SENIORABS2018-8A144A			4	1FE	5,000,000	.93,8290	4,691,460	5,000,000	5,013,478			20,986		3.949	4.489	JAJJ	38,942	109,536	03/09/2018	04/20/2031
<b>3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities</b>						62,910,877	XXX	64,758,531	66,036,317	64,054,252			732,794		XXX	XXX	XXX	148,852	1,974,072	XXX	XXX
<b>3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds</b>						736,479,928	XXX	710,852,259	710,387,998	735,757,912			99,969		XXX	XXX	XXX	6,927,264	30,773,010	XXX	XXX
59022C-AJ-2	BANK OF AMERICA CORP CORP BND			1	2FE	2,295,960	.109,9040	2,198,080	2,000,000	2,267,821			(8,972)		6.110	4.978	JJ	51,596	122,200	08/28/2015	01/29/2037
404280-AH-2	HSBCHOLDINGSPLC CORP BND			D	1FE	458,630	.113,3360	396,676	350,000	453,782			(3,595)		6.500	4.196	MS	6,699	22,750	08/21/2017	09/15/2037
<b>4299999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations</b>						2,754,590	XXX	2,594,756	2,350,000	2,721,603			(12,567)		XXX	XXX	XXX	58,295	144,950	XXX	XXX
<b>4899999. Total - Hybrid Securities</b>						2,754,590	XXX	2,594,756	2,350,000	2,721,603			(12,567)		XXX	XXX	XXX	58,295	144,950	XXX	XXX
<b>5599999. Total - Parent, Subsidiaries and Affiliates Bonds</b>							XXX								XXX	XXX	XXX			XXX	XXX
<b>6099999. Subtotal - SVO Identified Funds</b>							XXX								XXX	XXX	XXX			XXX	XXX
<b>6599999. Subtotal - Bank Loans</b>							XXX								XXX	XXX	XXX			XXX	XXX
<b>7799999. Total - Issuer Obligations</b>							XXX	667,682,130	644,537,325	687,862,182			(1,176,007)		XXX	XXX	XXX	7,729,821	31,255,204	XXX	XXX
<b>7899999. Total - Residential Mortgage-Backed Securities</b>						35,895,357	XXX	35,838,170	38,493,800	35,837,727			20,600		XXX	XXX	XXX	88,937	983,239	XXX	XXX
<b>7999999. Total - Commercial Mortgage-Backed Securities</b>						42,329,518	XXX	45,275,664	47,755,381	44,383,255			499,233		XXX	XXX	XXX	119,660	1,322,018	XXX	XXX
<b>8099999. Total - Other Loan-Backed and Structured Securities</b>						63,464,612	XXX	65,265,696	66,536,317	64,565,068			714,468		XXX	XXX	XXX	159,865	2,000,502	XXX	XXX
<b>8199999. Total - SVO Identified Funds</b>							XXX								XXX	XXX	XXX			XXX	XXX
<b>8299999. Total - Bank Loans</b>							XXX								XXX	XXX	XXX			XXX	XXX
<b>8399999 - Total Bonds</b>						833,657,649	XXX	814,061,660	797,322,823	832,648,232			58,294		XXX	XXX	XXX	8,098,283	35,560,963	XXX	XXX

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Schedule D - Part 2 - Section 1 - Preferred Stocks Owned

**N O N E**

Schedule D - Part 2 - Section 2 - Common Stocks Owned

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - PART 3**

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
912796-RM-3	UNITED STATES TREASURY TBILLCASH		11/06/2018	J.P. MORGAN SECURITIES INC		973,256	1,000,000	
<b>0599999</b>	<b>Subtotal - Bonds - U.S. Governments</b>					973,256	1,000,000	
012725-AD-9	ALBEMARLE CORP SENIOR CORP BND		04/03/2018	ACCORDIA		546,175	500,000	9,235
023135-BJ-4	AMAZON.COM INC SENIOR CORP BND 144A		06/08/2018	Tax Free Exchange		6,948,985	7,000,000	83,475
025816-BF-5	AMERICAN EXPRESS COMPANY SENIOR CORP BND		11/16/2018	Various		3,874,458	3,950,000	33,283
03040W-AT-2	AMERICAN WATER CAPITAL CORP SENIOR CORP		12/12/2018	MERRILL LYNCH & CO.		1,447,995	1,500,000	21,875
03522A-AF-7	ANHEUSER-BUSCH INBEV FINANCE I SENIOR CO		11/13/2018	Tax Free Exchange		2,687,544	2,850,000	39,588
035240-AN-0	ANHEUSER-BUSCH INBEV WORLDWIDE SENIORCOR		03/20/2018	MERRILL LYNCH & CO.		298,302	300,000	
05530V-AN-9	BCAP_07-AA3 WHOLE CMO 07-AA3		10/24/2018	ACCORDIA		1,266,246	1,359,802	94
05604F-AN-5	BIWAY_13-1515 CMB5 13-1515 D 144A		08/02/2018	ACCORDIA		6,360,955	6,630,000	1,338
05951F-BB-9	BAFC_07-1B SUPSENHOLECMO07-1B		10/25/2018	ACCORDIA		9,781,307	11,469,242	
075887-BX-6	BECTON DICKINSON AND COMPANY SENIOR CORP		03/28/2018	JEFFRIES & CO. INC.		2,023,620	2,000,000	30,089
075887-CD-9	BECTON DICKINSON AND COMPANY BOND CORP		01/01/2018	Taxable Exchange		(1,134,743)	(942,000)	(2,355)
075887-CE-7	BECTON DICKINSON AND COMPANY BOND CORP		05/01/2018	Tax Free Exchange		1,133,516	942,000	21,389
10373Q-AE-0	BP CAPITAL MARKETS AMERICA INC SENIOR CO		11/20/2018	JANNEY MONTGOMERY SCOTT		499,265	500,000	1,000
12595B-BD-2	CSAIL_2017-C8 CMB5 2017-C8_B5		11/02/2018	ACCORDIA		2,769,246	2,970,246	9,100
126408-HJ-5	CSX CORP SENIOR CORP BND		11/16/2018	JEFFRIES & CO. INC.		486,235	500,000	4,169
151020-AM-6	CELGENE CORPORATION SENIOR CORP BND		02/08/2018	ACCORDIA		5,108,800	5,000,000	53,316
166754-AS-0	CHEVRON PHILLIPS CHEMICAL CO L SENIORCOR		12/13/2018	MIZUHO INTERNATIONAL PLC		2,925,300	3,000,000	4,933
171340-AL-6	CHURCH & DWIGHT CO INC SENIORCORPBND		12/13/2018	WELLS FARGO SECURITIES		2,256,000	2,500,000	37,306
209111-FL-2	CONSOLIDATED EDISON CO OF NEW SENIORCORP		08/02/2018	SCOTIA CAPITAL		1,328,978	1,400,000	7,685
26078J-AD-2	DOWDUPONT INC SENIOR CORP BND		11/14/2018	CORESTATES CAPITAL MARKETS		5,000,000	5,000,000	
26078J-AF-7	DOWDUPONT INC SENIOR CORP BND		11/14/2018	CREDIT SUISSE FIRST BOSTON COR		5,000,000	5,000,000	
26138E-AT-6	DR PEPPER SNAPPLE GROUP INC SENIORCORPBN		10/17/2018	BARCLAYS CAPITAL		1,702,552	1,900,000	36,575
278865-BA-7	ECOLAB INC SENIORCORPBND144A		04/18/2018	Tax Free Exchange		1,998,429	2,062,000	31,901
302508-AD-9	FMR CORP CORP BND 144A		05/15/2018	ACCORDIA		4,628,171	3,550,000	111,973
31428X-BS-4	FEDERAL EXPRESS CORP SENIORCORPBND		10/17/2018	BARCLAYS CAPITAL		2,093,154	2,100,000	578
337738-AR-9	FISERV INC SENIORCORPBND		12/14/2018	Various		2,723,985	2,750,000	24,832
361448-AU-7	GATXCORP SENIOR CORP BND		04/03/2018	ACCORDIA		539,645	500,000	1,300
370334-CJ-1	GENERAL MILLS INC SENIORCORPBND		08/01/2018	Various		2,137,770	2,175,000	29,062
37045V-AF-7	GENERAL MOTORS CO SENIOR CORP BND		01/01/2018	ACCORDIA		3,330,292	3,000,000	68,229
478165-AH-6	SC JOHNSON & SON INC SENIOR CORP BND 144		02/08/2018	ACCORDIA		1,772,304	1,600,000	44,729
525227-AK-0	LEHMANKSTRUSTLXS_06-GP2 SUPSENBBS06-GP2		01/19/2018	SANDLER ONEIL & PARTNERS		6,903,608	7,373,680	10,020
55336V-AL-4	MPLX LP SENIOR CORP BND		08/01/2018	CREDIT SUISSE FIRST BOSTON COR		5,377,539	5,300,000	116,364
56585A-AT-9	MARATHON PETROLEUM CORP SENIORCORPBND 14		10/02/2018	Taxable Exchange		763,127	775,000	97
585055-BD-7	MEDTRONIC INC SENIOR CORP BND		02/13/2018	ACCORDIA		3,438,551	3,100,000	58,943
641062-AN-4	NESTLE HLDGS INC. SENIORCORPBND144A		11/16/2018	CORESTATES CAPITAL MARKETS		521,263	550,000	3,422
655844-BY-3	NORFOLK SOUTHERN CORPORATION SENIORCORPB		07/30/2018	Various		1,963,187	2,000,000	35,428
666807-BN-1	NORTHROP GRUMMAN CORP SENIOR CORP BND		11/16/2018	CORESTATES CAPITAL MARKETS		512,930	550,000	6,207
666807-BP-6	NORTHROP GRUMMAN CORP SENIOR CORP BND		03/28/2018	MORGAN STANLEY & CO. INC		1,430,730	1,500,000	28,378
68389X-BN-4	ORACLE CORPORATION SENIORCORPBND		12/17/2018	DEUTSCHE BANK AG		5,645,212	5,880,000	18,048
797440-BW-3	SAN DIEGO GAS AND ELECTRIC CO SECUREDOR		08/01/2018	JEFFRIES & CO. INC.		1,982,920	2,000,000	17,522
816851-BJ-7	SEMPRA ENERGY SENIORCORPBND		01/09/2018	TELKOM SOUTH AFRICA LTD		147,981	150,000	
88579Y-BC-4	3MCO SENIORCORPBND 3.625% 09/14/28		11/16/2018	WELLS FARGO SECURITIES		498,835	500,000	3,323
89172P-AF-6	TOWD POINT MORTGAGE TRUST TPMT WHOLECMO1		03/06/2018	J.P. MORGAN SECURITIES INC		3,845,000	4,000,000	2,640
927804-FY-5	VIRGINIA ELECTRIC AND POWER CO SENIORCOR		08/02/2018	SCOTIA CAPITAL		1,313,326	1,400,000	20,837
958254-AD-6	WESTERN GAS PARTNERS LP WESTERN GAS PART		01/01/2018	ACCORDIA		3,941,353	4,000,000	79,933
00507U-AH-4	ALLERGAN FUNDING SCS SENIOR CORP BND	D.	01/01/2018	ACCORDIA		2,047,630	2,000,000	15,628
067316-AH-2	BACARDI LTD SENIORCORPBND144A	D.	08/01/2018	BARCLAYS CAPITAL		1,360,660	1,400,000	19,168
21685W-CJ-4	COOPERATIVE CENTRALE RAIFFESE CORP BND	D.	04/03/2018	ACCORDIA		3,465,084	2,905,000	54,650
25156P-BB-8	DEUTSCHE TELEKOM INTERNATIONAL SENIORCOR	D.	11/16/2018	J.P. MORGAN SECURITIES INC		490,510	500,000	9,054
36318W-AG-5	GALXY_13-15A ABS_13-15A_CR	C.	03/28/2018	NOMURA SECURITIES INTL. INC.		1,503,000	1,500,000	11,785
42086P-AE-3	KING 18-8A SENIORABS2018-8A144A	C.	03/09/2018	CITIGROUP GLOBAL MKT INC		4,992,500	5,000,000	
82620K-AF-0	SIEMENS FINANCIERINGSMAATSCHAP SENIORCOR	D.	08/01/2018	CREDIT SUISSE FIRST BOSTON COR		2,040,909	1,950,000	15,730
853254-AN-0	STANDARD CHARTERED PLC SUB CORP BND 144A	D.	04/03/2018	ACCORDIA		99,464	90,000	100
<b>3899999</b>	<b>Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>					135,819,805	137,489,724	1,231,956
<b>8399997</b>	<b>Total - Bonds - Part 3</b>					136,793,061	138,489,724	1,231,956
<b>8399998</b>	<b>Total - Bonds - Part 5</b>					7,275,026	6,924,630	62,990
<b>8399999</b>	<b>Total - Bonds</b>					144,068,087	145,414,354	1,294,946
<b>8999997</b>	<b>Total - Preferred Stocks - Part 3</b>						XXX	
<b>8999998</b>	<b>Total - Preferred Stocks - Part 5</b>						XXX	
<b>8999999</b>	<b>Total - Preferred Stocks</b>						XXX	

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ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - PART 3**

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
9799997. Total - Common Stocks - Part 3								
9799998. Total - Common Stocks - Part 5								
9799999. Total - Common Stocks								
9899999. Total - Preferred and Common Stocks								
9999999 - Totals								
						144,068,087	XXX	1,294,946

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE D - PART 4**

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
13063A-7D-0	CALIFORNIA ST MUNI BND GO		10/26/2018	ACCORDIA		1,717,775	1,250,000	1,929,625	1,903,683		(16,221)		(16,221)		1,887,462		(169,687)	(169,687)	97,587	10/01/2039
1799999	Subtotal - Bonds - U.S. States, Territories and Possessions					1,717,775	1,250,000	1,929,625	1,903,683		(16,221)		(16,221)		1,887,462		(169,687)	(169,687)	97,587	XXX
00213V-AA-2	ARCFI 13-1 ARLFR 13-1 0.000% 06/08/63		10/03/2018	Paydown		845,702	845,702	1,064,359	1,044,654		(198,952)		(198,952)		845,702					06/08/2063
023135-BG-0	AMAZON.COM INC SENIOR CORP BND 144A		06/08/2018	Tax Free Exchange		6,948,985	7,000,000	6,948,270	6,948,590		395		395		6,948,985				225,225	08/22/2047
03349M-AB-1	ANDEAVOR SENIOR CORP BND		10/02/2018	Taxable Exchange		763,902	775,000	763,949	763,949		87		87		764,036			(134)	27,222	04/01/2048
035242-AN-6	ANHEUSER-BUSCH INBEV FINANCE I SENIOR CO		11/13/2018	Tax Free Exchange		2,687,544	2,850,000	2,878,833	2,877,953		(447)		(447)		2,877,506		(189,962)	(189,962)	179,218	02/01/2046
03879M-AA-1	ARC 13-1 ABS 13-1 A 144A		12/15/2018	Paydown		850,496	850,496	850,496	850,496						850,496				12,122	07/01/2038
067383-AA-7	CR BARD INC C R BARD INC		01/01/2018	Taxable Exchange																12/01/2026
07325M-AA-2	BAYC 07-1 SENIOR/CMS 07-1 144A		12/26/2018	Paydown		481,350	481,350	387,393	412,115		69,235		69,235		481,350				4,363	03/25/2037
07325V-AA-6	BAYVIEW COMMERCIAL ASSET TRUST BAYC_07-3		12/26/2018	Paydown		347,043	347,043	269,034	278,808		68,235		68,235		347,043				3,893	07/25/2037
25151K-AA-7	DALT_07-3 SUPSEN ABS 07-3		06/01/2018	MORGAN STANLEY & CO. INC		8,118,961	8,637,192	7,425,989	7,413,303		81,241		81,241		7,494,544		624,417	624,417	151,664	10/25/2047
25151K-AA-7	DALT_07-3 SUPSEN ABS 07-3		06/01/2018	Paydown		690,959	763,727	656,629	655,507		35,452		35,452		690,959				8,999	10/25/2047
25151K-AC-3	DALT_07-3 SUPSEN ABS 07-3-2A1		12/26/2018	Paydown		1,177,278	1,343,241	1,050,008	1,059,037		118,240		118,240		1,177,278				19,529	10/25/2047
263534-BG-3	EI DU PONT DE NEMOURS & CO CORP BND		11/29/2018	TENDER OFFER		6,165,339	4,892,000	5,847,004	5,624,949		(53,586)		(53,586)		5,571,363		593,976	593,976	436,339	01/15/2028
278865-AZ-3	ECOLAB INC SENIOR CORP BND 144A		04/18/2018	Tax Free Exchange		1,998,429	2,062,000	2,088,512	2,088,482		(134)		(134)		2,088,347		(89,919)	(89,919)	31,901	12/01/2047
345370-CS-7	FORD MOTOR COMPANY SENIOR CORP BND		12/14/2018	INC		1,660,500	2,000,000	2,000,000	2,000,000						2,000,000		(339,500)	(339,500)	108,759	12/08/2046
38141G-CU-6	GOLDMAN SACHS GROUP INC CORP BND		09/27/2018	TENDER OFFER		2,356,480	2,000,000	2,234,961	2,201,844		(6,674)		(6,674)		2,195,170		161,310	161,310	136,792	02/15/2033
50540R-AS-1	LABORATORY CORP OF AMER HLDGS LABORATORY		01/19/2018	WELLS FARGO SECURITIES		1,292,363	1,225,000	1,189,708	1,190,246		38		38		1,190,284		102,079	102,079	27,508	02/01/2045
581557-BC-8	MCKESSON CORP SENIOR CORP BND		01/19/2018	MERRILL LYNCH & CO.		853,184	800,000	820,968	820,264		(25)		(25)		820,239		32,945	32,945	13,889	03/15/2044
581550-AE-3	MCKESSON CORP SENIOR CORP BND		01/23/2018	Various		463,645	387,000	438,820	436,765		(76)		(76)		436,689		26,956	26,956	9,230	03/01/2041
60871R-AD-2	MOLSON COORS BREWING CO SENIOR CORP BND		10/17/2018	BARCLAYS CAPITAL		314,044	325,000	318,624	318,943		103		103		319,046		(5,002)	(5,002)	15,708	05/01/2042
71343P-AC-5	PEPSI AMERICAS INC. CORP BND		10/26/2018	TENDER OFFER		5,427,114	4,620,000	5,011,848	4,963,439		(10,570)		(10,570)		4,952,868		474,246	474,246	240,689	05/15/2035
71344B-BP-2	PEPSICO INC CORP BND 5.500% 01/15/40		10/26/2018	TENDER OFFER		4,961,169	4,140,000	5,494,153	5,439,402		(32,843)		(32,843)		5,406,559		(445,390)	(445,390)	291,583	01/15/2040
84861C-AB-1	SPMF 14-4A SPMF 14-4A 4.629% 01/20/45		06/01/2018	CREDIT SUISSE ZURICH							5,788		5,788		5,788		(5,788)	(5,788)		01/20/2045
86359D-UP-0	LHXSTR_05-SN RMBS 05-SN 2A1		12/01/2018	Paydown		847,614	852,205	647,853	649,186		198,428		198,428		847,614				11,788	11/25/2035
871829-AN-7	SYSCO CORP SENIOR CORP BND		03/23/2018	TENDER OFFER		5,549,596	4,100,000	5,251,075	5,195,543		(6,961)		(6,961)		5,188,582		361,014	361,014	140,340	03/17/2039
29103D-AJ-5	EMERA US FINANCE LP SENIOR CORP BND		01/19/2018	MARKETS		5,918,820	6,000,000	5,984,310	5,985,801		89		89		5,985,890		(67,070)	(67,070)	22,483	06/15/2026
380956-AE-2	GOLDCORP INC SENIOR CORP BND		01/24/2018	BARCLAYS CAPITAL		487,152	425,000	427,040	426,940		(2)		(2)		426,938		60,214	60,214	3,024	06/09/2044
98417E-AC-4	GLENORE FINANCE CANADA LTD GLENORE FIN		01/24/2018	BARCLAYS CAPITAL		3,765,090	3,000,000	3,038,031	3,035,212		(59)		(59)		3,035,153		729,938	729,938	40,825	11/15/2037
98417E-AR-1	XSTRATA FINANCE (CANADA) LTD SENIOR COR		01/24/2018	BARCLAYS CAPITAL		470,360	425,000	442,952	441,994		(22)		(22)		441,972		28,388	28,388	5,962	10/25/2042
15639K-AB-8	CENTRICA PLC SENIOR CORP BND 144A		03/12/2018	TENDER OFFER		3,916,302	3,450,000	3,423,573	3,425,250		88		88		3,425,338		490,962	490,962	75,205	10/16/2043
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					69,359,421	64,596,956	66,954,392	66,548,672		267,068		267,068		66,815,739		2,543,680	2,543,680	2,244,260	XXX
8399997	Total - Bonds - Part 4					71,077,196	65,846,956	68,884,017	68,452,355		250,847		250,847		68,703,201		2,373,993	2,373,993	2,341,847	XXX
8399998	Total - Bonds - Part 5					6,848,062	6,924,630	7,275,026			(10,060)		(10,060)		7,264,966		(416,905)	(416,905)	231,147	XXX
8399999	Total - Bonds					77,925,258	72,771,586	76,159,043	68,452,355		240,787		240,787		75,968,167		1,957,088	1,957,088	2,572,994	XXX
8999997	Total - Preferred Stocks - Part 4						XXX													XXX
8999998	Total - Preferred Stocks - Part 5						XXX													XXX
8999999	Total - Preferred Stocks						XXX													XXX
9799997	Total - Common Stocks - Part 4						XXX													XXX
9799998	Total - Common Stocks - Part 5						XXX													XXX
9799999	Total - Common Stocks						XXX													XXX
9899999	Total - Preferred and Common Stocks						XXX													XXX
9999999	Totals					77,925,258	XXX	76,159,043	68,452,355		240,787		240,787		75,968,167		1,957,088	1,957,088	2,572,994	XXX





Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

**N O N E**

Schedule D - Part 6 - Section 2

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2018 OF THE Cape Verity I, Inc.

**SCHEDULE DA - PART 1**

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	Codes		4	5	6	7	Change in Book/Adjusted Carrying Value				12	13	Interest					20	
	2	3					8	9	10	11			14	15	16	17	18		19
Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bond Not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
UNITED STATES TREASURY TBILLCASH			04/02/2018	J.P. MORGAN SECURITIES INC	03/28/2019	1,990,261		30,498			2,000,000	1,959,762			2.018	2.077	MAT		
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						1,990,261		30,498			2,000,000	1,959,762			XXX	XXX	XXX		
0599999. Total - U.S. Government Bonds						1,990,261		30,498			2,000,000	1,959,762			XXX	XXX	XXX		
1099999. Total - All Other Government Bonds															XXX	XXX	XXX		
1799999. Total - U.S. States, Territories and Possessions Bonds															XXX	XXX	XXX		
2499999. Total - U.S. Political Subdivisions Bonds															XXX	XXX	XXX		
3199999. Total - U.S. Special Revenues Bonds															XXX	XXX	XXX		
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds															XXX	XXX	XXX		
4899999. Total - Hybrid Securities															XXX	XXX	XXX		
5599999. Total - Parent, Subsidiaries and Affiliates Bonds															XXX	XXX	XXX		
6099999. Subtotal - SVO Identified Funds															XXX	XXX	XXX		
6599999. Subtotal - Bank Loans															XXX	XXX	XXX		
7799999. Total - Issuer Obligations						1,990,261		30,498			2,000,000	1,959,762			XXX	XXX	XXX		
7899999. Total - Residential Mortgage-Backed Securities															XXX	XXX	XXX		
7999999. Total - Commercial Mortgage-Backed Securities															XXX	XXX	XXX		
8099999. Total - Other Loan-Backed and Structured Securities															XXX	XXX	XXX		
8199999. Total - SVO Identified Funds															XXX	XXX	XXX		
8299999. Total - Bank Loans															XXX	XXX	XXX		
8399999. Total Bonds						1,990,261		30,498			2,000,000	1,959,762			XXX	XXX	XXX		
8699999. Total - Parent, Subsidiaries and Affiliates											XXX				XXX	XXX	XXX		
9199999 - Totals						1,990,261		30,498			XXX	1,959,762			XXX	XXX	XXX		

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**NONE**

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

**NONE**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**NONE**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**NONE**

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

**NONE**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**NONE**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**NONE**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**NONE**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**NONE**





**SCHEDULE E - PART 3 - SPECIAL DEPOSITS**

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal		XXX	XXX			
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

**NONE**