

**ANNUAL STATEMENT**  
**OF THE**  
**TLIC Watertree Reinsurance Inc.**  
**Of**  
**Cedar Rapids**  
**in the state of IA**

**to the Insurance Department**  
**of the state of**

For the Year Ended  
December 31, 2018

**2018**



# ANNUAL STATEMENT

For the Year Ended December 31, 2018  
of the Condition and Affairs of the

## TLIC Watertree Reinsurance Inc.

NAIC Group Code.....	0468, 0468 (Current Period) (Prior Period)	NAIC Company Code.....	16032	Employer's ID Number.....	81-3715574
Organized under the Laws of IA		State of Domicile or Port of Entry IA		Country of Domicile	US
Incorporated/Organized.....	August 30, 2016	Commenced Business.....	September 30, 2016		
Statutory Home Office	4333 Edgewood Rd NE .. Cedar Rapids .. IA .. US .. 52499 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>				
Main Administrative Office	4333 Edgewood Rd NE .. Cedar Rapids .. IA .. US .. 52499 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>				319-355-8511 <i>(Area Code) (Telephone Number)</i>
Mail Address	4333 Edgewood Rd NE .. Cedar Rapids .. IA .. US .. 52499 <i>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</i>				
Primary Location of Books and Records	4333 Edgewood Rd NE .. Cedar Rapids .. IA .. US .. 52499 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>				319-355-8511 <i>(Area Code) (Telephone Number)</i>
Internet Web Site Address					
Statutory Statement Contact	Brenda Kay Kraemer <i>(Name)</i>  brenda.kraemer@transamerica.com <i>(E-Mail Address)</i>				319-355-8549 <i>(Area Code) (Telephone Number)</i> <i>(Extension)</i> 800-235-4782 <i>(Fax Number)</i>

### OFFICERS

Name	Title	Name	Title
1. Bonnie T. Gerst #	President & Chairman of the Board	2. Jason Orlandi	General Counsel
3. Eric J. Martin	Controller & Assistant Treasurer	4.	

### OTHER

### DIRECTORS OR TRUSTEES

Nik Godon #	Bonnie T. Gerst	Eric J. Martin	Gregory E. Miller-Breetz
James A. Beardsworth			

State of..... Iowa  
County of..... Linn

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Bonnie T. Gerst	Jason Orlandi	Eric J. Martin
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President & Chairman of the Board	General Counsel	Controller & Assistant Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me  
This 26th day of February 2019

a. Is this an original filing? Yes [X] No [ ]  
b. If no 1. State the amendment number \_\_\_\_\_  
2. Date filed \_\_\_\_\_  
3. Number of pages attached \_\_\_\_\_



## ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D).....	444,055,001	0	444,055,001	314,436,632
2. Stocks (Schedule D):				
2.1 Preferred stocks.....	0	0	0	0
2.2 Common stocks.....	0	0	0	0
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....0, Schedule E-Part 1), cash equivalents (\$.....26,498,852, Schedule E-Part 2) and short-term investments (\$.....0, Schedule DA).....	26,498,852	0	26,498,852	37,942,650
6. Contract loans (including \$.....0 premium notes).....	0	0	0	0
7. Derivatives (Schedule DB).....	0	0	0	0
8. Other invested assets (Schedule BA).....	0	0	0	0
9. Receivables for securities.....	0	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL).....	0	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	470,553,853	0	470,553,853	352,379,282
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	1,912,643	0	1,912,643	1,394,923
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	2,931,682	0	2,931,682	2,928,955
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	0	0	0	0
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	0	0	0	0
16.2 Funds held by or deposited with reinsured companies.....	76,909,800	0	76,909,800	53,582,818
16.3 Other amounts receivable under reinsurance contracts.....	20,959,669	0	20,959,669	0
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	688,395	0	688,395	1,120,350
18.2 Net deferred tax asset.....	45,798,161	45,798,161	0	0
19. Guaranty funds receivable or on deposit.....	0	0	0	0
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	0	0	0	0
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other-than-invested assets.....	745,522,829	0	745,522,829	573,138,692
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	1,365,277,032	45,798,161	1,319,478,871	984,545,020
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0	0
28. TOTAL (Lines 26 and 27).....	1,365,277,032	45,798,161	1,319,478,871	984,545,020

### DETAILS OF WRITE-INS

1101.....	0	0	0	0
1102.....	0	0	0	0
1103.....	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Excess of loss reinsurance asset.....	745,522,829	0	745,522,829	573,138,692
2502.....	0	0	0	0
2503.....	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	745,522,829	0	745,522,829	573,138,692

## LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$.....799,597,498 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	799,597,498	608,237,529
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	0	0
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve).....	0	0
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....	24,079,640	19,856,947
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....	0	0
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid (Exhibit 4, Line 10).....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	0	0
6.2 Dividends not yet apportioned (including \$.....0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	1,687,173	1,555,989
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....	0	1,340,887
9.4 Interest Maintenance Reserve (IMR, Line 6).....	32,683	0
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	0	0
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6).....	465,952	658,999
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5).....	9,455	4,727
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	0	0
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	0	0
17. Amounts withheld or retained by company as agent or trustee.....	0	0
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....	0	0
19. Remittances and items not allocated.....	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR Line 16, Col. 7).....	276,147	127,488
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	0	0
24.04 Payable to parent, subsidiaries and affiliates.....	52,418	13,731
24.05 Drafts outstanding.....	0	0
24.06 Liability for amounts held under uninsured plans.....	0	0
24.07 Funds held under coinsurance.....	0	0
24.08 Derivatives.....	0	0
24.09 Payable for securities.....	0	0
24.10 Payable for securities lending.....	0	0
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	826,200,966	631,796,297
27. From Separate Accounts Statement.....	0	0
28. Total liabilities (Line 26 and 27).....	826,200,966	631,796,297
29. Common capital stock.....	2,500,000	2,500,000
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other-than-special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	122,500,000	122,500,000
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	368,277,905	227,748,723
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	490,777,905	350,248,723
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	493,277,905	352,748,723
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	1,319,478,871	984,545,020

### DETAILS OF WRITE-INS

2501. ....	0	0
2502. ....	0	0
2503. ....	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	0	0
3101. ....	0	0
3102. ....	0	0
3103. ....	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....	0	0
3401. ....	0	0
3402. ....	0	0
3403. ....	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....	0	0

Annual Statement for the year 2018 of the **TLIC Watertree Reinsurance Inc.**  
**SUMMARY OF OPERATIONS**

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	206,167,412	218,893,200
2. Considerations for supplementary contracts with life contingencies	0	0
3. Net investment income (Exhibit of Net Investment Income, Line 17)	9,598,369	4,519,703
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	(357)	(1,322)
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	0	0
7. Reserve adjustments on reinsurance ceded	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	2,465,954	3,022,003
9. Totals (Lines 1 to 8.3)	218,231,378	226,433,584
10. Death benefits	64,112,056	34,853,027
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	0	0
13. Disability benefits and benefits under accident and health contracts	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	0	0
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	0	0
18. Payments on supplementary contracts with life contingencies	0	0
19. Increase in aggregate reserves for life and accident and health contracts	191,359,969	195,615,545
20. Totals (Lines 10 to 19)	255,472,025	230,468,572
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	0	0
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	20,640,970	21,600,056
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	1,493,669	1,528,926
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	6,552	5,249
25. Increase in loading on deferred and uncollected premiums	(565,841)	(1,439,005)
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0
27. Aggregate write-ins for deductions	0	0
28. Totals (Lines 20 to 27)	277,047,375	252,163,798
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(58,815,997)	(25,730,214)
30. Dividends to policyholders	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(58,815,997)	(25,730,214)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(27,086,569)	(10,743,100)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(31,729,428)	(14,987,114)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$....(88) (excluding taxes of \$....14,719 transferred to the IMR)	88	9,480
35. Net income (Line 33 plus Line 34)	(31,729,340)	(14,977,634)
<b>CAPITAL AND SURPLUS ACCOUNT</b>		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	352,748,723	188,313,289
37. Net income (Line 35)	(31,729,340)	(14,977,634)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0	0	0
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	(14,701,956)	(41,271,366)
41. Change in nonadmitted assets	14,725,000	41,158,361
42. Change in liability for reinsurance in unauthorized and certified companies	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0
44. Change in asset valuation reserve	(148,659)	(101,915)
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	0	0
53. Aggregate write-ins for gains and losses in surplus	172,384,137	179,627,988
54. Net change in capital and surplus for the year (Lines 37 through 53)	140,529,182	164,435,434
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	493,277,905	352,748,723
<b>DETAILS OF WRITE-INS</b>		
08.301. Funds withheld assumed investment income	2,465,954	3,022,003
08.302. ....	0	0
08.303. ....	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	2,465,954	3,022,003
2701. ....	0	0
2702. ....	0	0
2703. ....	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0
5301. Excess of loss reinsurance asset	172,384,137	182,374,164
5302. Correction of error	0	(2,746,176)
5303. ....	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	172,384,137	179,627,988

## CASH FLOW

	1 Current Year	2 Prior Year
<b>CASH FROM OPERATIONS</b>		
1. Premiums collected net of reinsurance.....	206,861,709	217,914,203
2. Net investment income.....	9,148,582	3,462,668
3. Miscellaneous income.....	2,465,954	3,022,003
4. Total (Lines 1 through 3).....	218,476,245	224,398,874
5. Benefit and loss related payments.....	105,516,900	46,327,767
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	22,329,512	22,695,195
8. Dividends paid to policyholders.....	0	0
9. Federal and foreign income taxes paid (recovered) net of \$.....14,631 tax on capital gains (losses).....	(27,503,893)	1,079,982
10. Total (Lines 5 through 9).....	100,342,519	70,102,944
11. Net cash from operations (Line 4 minus Line 10).....	118,133,726	154,295,930
<b>CASH FROM INVESTMENTS</b>		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	13,269,954	3,129,087
12.2 Stocks.....	0	0
12.3 Mortgage loans.....	0	0
12.4 Real estate.....	0	0
12.5 Other invested assets.....	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0
12.7 Miscellaneous proceeds.....	0	7,923
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	13,269,954	3,137,010
13. Cost of investments acquired (long-term only):		
13.1 Bonds.....	142,886,166	216,870,969
13.2 Stocks.....	0	0
13.3 Mortgage loans.....	0	0
13.4 Real estate.....	0	0
13.5 Other invested assets.....	0	0
13.6 Miscellaneous applications.....	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	142,886,166	216,870,969
14. Net increase (decrease) in contract loans and premium notes.....	0	0
15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....	(129,616,212)	(213,733,959)
<b>CASH FROM FINANCING AND MISCELLANEOUS SOURCES</b>		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0
16.3 Borrowed funds.....	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0
16.5 Dividends to stockholders.....	0	0
16.6 Other cash provided (applied).....	38,688	42,015,408
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	38,688	42,015,408
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(11,443,798)	(17,422,621)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	37,942,650	55,365,271
19.2 End of year (Line 18 plus Line 19.1).....	26,498,852	37,942,650
<b>Note: Supplemental disclosures of cash flow information for non-cash transactions:</b>		
20.0001 .....	0	0

## ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health			12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance(a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	
1. Premiums and annuity considerations for life and accident and health contracts.....	206,167,412	0	206,167,412	0	0	0	0	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies.....	0	0	0	0	0	0	0	0	0	0	0	0
3. Net investment income.....	9,598,369	0	9,463,504	0	0	0	0	0	0	0	0	134,865
4. Amortization of Interest Maintenance Reserve (IMR).....	(357)	0	0	0	0	0	0	0	0	0	0	(357)
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0	0	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from S/A.....	0	0	0	0	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts.....	0	0	0	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	2,465,954	0	2,465,954	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3).....	218,231,378	0	218,096,870	0	0	0	0	0	0	0	0	134,508
10. Death benefits.....	64,112,056	0	64,112,056	0	0	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments).....	0	0	0	0	0	0	0	0	0	0	0	0
12. Annuity benefits.....	0	0	0	0	0	0	0	0	0	0	0	0
13. Disability benefits and benefits under accident and health contracts.....	0	0	0	0	0	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	0	0	0	0	0	0	0	0	0	0	0	0
16. Group conversions.....	0	0	0	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	0	0	0	0	0	0	0	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies.....	0	0	0	0	0	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts.....	191,359,969	0	191,359,969	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19).....	255,472,025	0	255,472,025	0	0	0	0	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	0	0	0	0	0	0	0	0	0	0	0	0
22. Commissions and expense allowances on reinsurance assumed.....	20,640,970	0	20,640,970	0	0	0	0	0	0	0	0	0
23. General insurance expenses.....	1,493,669	0	1,493,669	0	0	0	0	0	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	6,552	0	6,552	0	0	0	0	0	0	0	0	0
25. Increase in loading on deferred and uncollected premiums.....	(565,841)	0	(565,841)	0	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0	0	0	0	0	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions.....	0	0	0	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27).....	277,047,375	0	277,047,375	0	0	0	0	0	0	0	0	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	(58,815,997)	0	(58,950,505)	0	0	0	0	0	0	0	0	134,508
30. Dividends to policyholders.....	0	0	0	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	(58,815,997)	0	(58,950,505)	0	0	0	0	0	0	0	0	134,508
32. Federal income taxes incurred (excluding tax on capital gains).....	(27,086,569)	0	(27,148,514)	0	0	0	0	0	0	0	0	61,945
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	(31,729,428)	0	(31,801,991)	0	0	0	0	0	0	0	0	72,563

### DETAILS OF WRITE-INS

08.301. Funds withheld assumed investment income.....	2,465,954	0	2,465,954	0	0	0	0	0	0	0	0	0
08.302. ....	0	0	0	0	0	0	0	0	0	0	0	0
08.303. ....	0	0	0	0	0	0	0	0	0	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	2,465,954	0	2,465,954	0	0	0	0	0	0	0	0	0
2701. ....	0	0	0	0	0	0	0	0	0	0	0	0
2702. ....	0	0	0	0	0	0	0	0	0	0	0	0
2703. ....	0	0	0	0	0	0	0	0	0	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	0	0	0	0	0	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1.....0 Line 10.....0 Line 16.....0 Line 23.....0 Line 24.....0.

## ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
<b>Involving Life or Disability Contingencies (Reserves)</b>								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year.....	608,237,528	0	608,237,528	0	0	0	0	0
2. Tabular net premiums or considerations.....	431,892,697	0	431,892,697	0	0	0	0	0
3. Present value of disability claims incurred.....	0	0	0	0	XXX	0	0	0
4. Tabular interest.....	24,213,379	0	24,213,379	0	0	0	0	0
5. Tabular less actual reserve released.....	0	0	0	0	0	0	0	0
6. Increase in reserve on account of change in valuation basis.....	0	0	0	0	0	0	0	0
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....	0	XXX	0	XXX	XXX	XXX	XXX	XXX
7. Other increases (net).....	(99,833,559)	0	(99,833,559)	0	0	0	0	0
8. Totals (Lines 1 to 7).....	964,510,045	0	964,510,045	0	0	0	0	0
9. Tabular cost.....	129,316,317	0	129,316,317	0	XXX	0	0	0
10. Reserves released by death.....	849,926	0	849,926	XXX	XXX	0	0	XXX
11. Reserves released by other terminations (net).....	34,745,172	0	34,745,172	0	0	0	0	0
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	1,133	0	1,133	0	0	0	0	0
13. Net transfers to or (from) Separate Accounts.....	0	0	0	0	0	0	0	0
14. Total deductions (Lines 9 to 13).....	164,912,548	0	164,912,548	0	0	0	0	0
15. Reserve December 31, current year.....	799,597,497	0	799,597,497	0	0	0	0	0

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## EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. government bonds.....	(a).....4,377,815	.....4,663,297
1.1 Bonds exempt from U.S. tax.....	(a).....0	.....0
1.2 Other bonds (unaffiliated).....	(a).....4,467,167	.....4,929,869
1.3 Bonds of affiliates.....	(a).....0	.....0
2.1 Preferred stocks (unaffiliated).....	(b).....0	.....0
2.11 Preferred stocks of affiliates.....	(b).....0	.....0
2.2 Common stocks (unaffiliated).....	.....0	.....0
2.21 Common stocks of affiliates.....	.....0	.....0
3. Mortgage loans.....	(c).....0	.....0
4. Real estate.....	(d).....0	.....0
5. Contract loans.....	.....0	.....0
6. Cash, cash equivalents and short-term investments.....	(e).....311,884	.....311,884
7. Derivative instruments.....	(f).....0	.....0
8. Other invested assets.....	.....0	.....0
9. Aggregate write-ins for investment income.....	.....86,082	.....86,082
10. Total gross investment income.....	.....9,242,949	.....9,991,132
11. Investment expenses.....		(g).....370,416
12. Investment taxes, licenses and fees, excluding federal income taxes.....		(g).....22,347
13. Interest expense.....		(h).....0
14. Depreciation on real estate and other invested assets.....		(i).....0
15. Aggregate write-ins for deductions from investment income.....		.....0
16. Total deductions (Lines 11 through 15).....		.....392,763
17. Net investment income (Line 10 minus Line 16).....		.....9,598,369

### DETAILS OF WRITE-INS

0901. Miscellaneous investment income.....	.....5	.....5
0902. Intercompany interest income.....	.....86,077	.....86,077
0903. ....	.....0	.....0
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....86,082	.....86,082
1501. ....		.....0
1502. ....		.....0
1503. ....		.....0
1598. Summary of remaining write-ins for Line 15 from overflow page.....		.....0
1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above).....		.....0

- (a) Includes \$.....450,896 accrual of discount less \$.....518,829 amortization of premium and less \$.....382,481 paid for accrued interest on purchases.
- (b) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued dividends on purchases.
- (c) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (d) Includes \$.....0 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances.
- (e) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (f) Includes \$.....0 accrual of discount less \$.....0 amortization of premium.
- (g) Includes \$.....0 investment expenses and \$.....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$.....0 interest on surplus notes and \$.....0 interest on capital notes.
- (i) Includes \$.....0 depreciation on real estate and \$.....0 depreciation on other invested assets.

## EXHIBIT OF CAPITAL GAINS (LOSSES)

	1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. government bonds.....	79,929	.....0	79,929	.....0	.....0
1.1 Bonds exempt from U.S. tax.....	.....0	.....0	.....0	.....0	.....0
1.2 Other bonds (unaffiliated).....	(9,841)	.....0	(9,841)	.....0	.....0
1.3 Bonds of affiliates.....	.....0	.....0	.....0	.....0	.....0
2.1 Preferred stocks (unaffiliated).....	.....0	.....0	.....0	.....0	.....0
2.11 Preferred stocks of affiliates.....	.....0	.....0	.....0	.....0	.....0
2.2 Common stocks (unaffiliated).....	.....0	.....0	.....0	.....0	.....0
2.21 Common stocks of affiliates.....	.....0	.....0	.....0	.....0	.....0
3. Mortgage loans.....	.....0	.....0	.....0	.....0	.....0
4. Real estate.....	.....0	.....0	.....0	.....0	.....0
5. Contract loans.....	.....0	.....0	.....0	.....0	.....0
6. Cash, cash equivalents and short-term investments.....	.....0	.....0	.....0	.....0	.....0
7. Derivative instruments.....	.....0	.....0	.....0	.....0	.....0
8. Other invested assets.....	.....0	.....0	.....0	.....0	.....0
9. Aggregate write-ins for capital gains (losses).....	.....0	.....0	.....0	.....0	.....0
10. Total capital gains (losses).....	70,089	.....0	70,089	.....0	.....0

### DETAILS OF WRITE-INS

0901. ....	.....0	.....0	.....0	.....0	.....0
0902. ....	.....0	.....0	.....0	.....0	.....0
0903. ....	.....0	.....0	.....0	.....0	.....0
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....0	.....0

**EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

	1		2		3 Ordinary		4	5	6 Group		7 Accident and Health		8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group & Individual)	Other	Aggregate of All Other Lines of Business					
<b>FIRST YEAR (other than single)</b>																
1. Uncollected.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2. Deferred and accrued.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Deferred, accrued and uncollected:																
3.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2).....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4. Advance.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:																
6.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed.....	6,838,617	0	6,838,617	0	0	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded.....	560,729	0	560,729	0	0	0	0	0	0	0	0	0	0	0	0	0
6.4 Net.....	6,277,888	0	6,277,888	0	0	0	0	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4.....	6,277,888	0	6,277,888	0	0	0	0	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance).....	53,804	0	53,804	0	0	0	0	0	0	0	0	0	0	0	0	0
9. First year premiums and considerations:																
9.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed.....	6,784,813	0	6,784,813	0	0	0	0	0	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded.....	560,729	0	560,729	0	0	0	0	0	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8).....	6,224,084	0	6,224,084	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>SINGLE</b>																
10. Single premiums and considerations:																
10.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10.4 Net.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>RENEWAL</b>																
11. Uncollected.....	1,886,285	0	1,886,285	0	0	0	0	0	0	0	0	0	0	0	0	0
12. Deferred and accrued.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:																
13.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13.2 Reinsurance assumed.....	1,886,285	0	1,886,285	0	0	0	0	0	0	0	0	0	0	0	0	0
13.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12).....	1,886,285	0	1,886,285	0	0	0	0	0	0	0	0	0	0	0	0	0
14. Advance.....	1,687,173	0	1,687,173	0	0	0	0	0	0	0	0	0	0	0	0	0
15. Line 13.4 - Line 14.....	199,112	0	199,112	0	0	0	0	0	0	0	0	0	0	0	0	0
16. Collected during year:																
16.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16.2 Reinsurance assumed.....	212,184,854	0	212,184,854	0	0	0	0	0	0	0	0	0	0	0	0	0
16.3 Reinsurance ceded.....	11,601,032	0	11,601,032	0	0	0	0	0	0	0	0	0	0	0	0	0
16.4 Net.....	200,583,822	0	200,583,822	0	0	0	0	0	0	0	0	0	0	0	0	0
17. Line 15 + Line 16.4.....	200,782,934	0	200,782,934	0	0	0	0	0	0	0	0	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance).....	839,606	0	839,606	0	0	0	0	0	0	0	0	0	0	0	0	0
19. Renewal premiums and considerations:																
19.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19.2 Reinsurance assumed.....	211,544,360	0	211,544,360	0	0	0	0	0	0	0	0	0	0	0	0	0
19.3 Reinsurance ceded.....	11,601,032	0	11,601,032	0	0	0	0	0	0	0	0	0	0	0	0	0
19.4 Net (Line 17 - Line 18).....	199,943,328	0	199,943,328	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>TOTAL</b>																
20. Total premiums and annuity considerations:																
20.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20.2 Reinsurance assumed.....	218,329,173	0	218,329,173	0	0	0	0	0	0	0	0	0	0	0	0	0
20.3 Reinsurance ceded.....	12,161,761	0	12,161,761	0	0	0	0	0	0	0	0	0	0	0	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4).....	206,167,412	0	206,167,412	0	0	0	0	0	0	0	0	0	0	0	0	0

**EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND  
EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)**

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other	
<b>DIVIDENDS AND COUPONS APPLIED (included in Part 1)</b>											
21. To pay renewal premiums.....	0	0	0	0	0	0	0	0	0	0	0
22. All other.....	0	0	0	0	0	0	0	0	0	0	0
<b>REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED</b>											
23. First year (other than single):											
23.1 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
23.2 Reinsurance assumed.....	307,787	0	307,787	0	0	0	0	0	0	0	0
23.3 Net ceded less assumed.....	(307,787)	0	(307,787)	0	0	0	0	0	0	0	0
24. Single:											
24.1 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
24.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
24.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:											
25.1 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
25.2 Reinsurance assumed.....	20,333,183	0	20,333,183	0	0	0	0	0	0	0	0
25.3 Net ceded less assumed.....	(20,333,183)	0	(20,333,183)	0	0	0	0	0	0	0	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6).....	0	0	0	0	0	0	0	0	0	0	0
26.2 Reinsurance assumed (Page 6, Line 22).....	20,640,970	0	20,640,970	0	0	0	0	0	0	0	0
26.3 Net ceded less assumed.....	(20,640,970)	0	(20,640,970)	0	0	0	0	0	0	0	0
<b>COMMISSIONS INCURRED (direct business only)</b>											
27. First year (other than single).....	0	0	0	0	0	0	0	0	0	0	0
28. Single.....	0	0	0	0	0	0	0	0	0	0	0
29. Renewal.....	0	0	0	0	0	0	0	0	0	0	0
30. Deposit-type contract funds.....	0	0	0	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21).....	0	0	0	0	0	0	0	0	0	0	0

**EXHIBIT 2 - GENERAL EXPENSES**

	Insurance				5	6
	1	Accident and Health		4		
	Life	2	3	All Other Lines of Business	Investment	Total
1. Rent.....	0	0	0	0	6,463	6,463
2. Salaries and wages.....	0	0	0	0	176,530	176,530
3.11 Contributions for benefit plans for employees.....	0	0	0	0	32,444	32,444
3.12 Contributions for benefit plans for agents.....	0	0	0	0	0	0
3.21 Payments to employees under non-funded benefit plans.....	0	0	0	0	0	0
3.22 Payments to agents under non-funded benefit plans.....	0	0	0	0	0	0
3.31 Other employee welfare.....	0	0	0	0	2,895	2,895
3.32 Other agent welfare.....	0	0	0	0	0	0
4.1 Legal fees and expenses.....	0	0	0	0	13,941	13,941
4.2 Medical examination fees.....	0	0	0	0	0	0
4.3 Inspection report fees.....	0	0	0	0	0	0
4.4 Fees of public accountants and consulting actuaries.....	0	0	0	0	10,424	10,424
4.5 Expense of investigation and settlement of policy claims.....	0	0	0	0	0	0
5.1 Traveling expenses.....	0	0	0	0	5,308	5,308
5.2 Advertising.....	0	0	0	0	0	0
5.3 Postage, express, telegraph and telephone.....	0	0	0	0	563	563
5.4 Printing and stationery.....	0	0	0	0	2,812	2,812
5.5 Cost or depreciation of furniture and equipment.....	0	0	0	0	14,982	14,982
5.6 Rental of equipment.....	0	0	0	0	0	0
5.7 Cost or depreciation of EDP equipment and software.....	0	0	0	0	0	0
6.1 Books and periodicals.....	0	0	0	0	143	143
6.2 Bureau and association fees.....	0	0	0	0	380	380
6.3 Insurance, except on real estate.....	0	0	0	0	2,072	2,072
6.4 Miscellaneous losses.....	0	0	0	0	0	0
6.5 Collection and bank service charges.....	0	0	0	0	207	207
6.6 Sundry general expenses.....	201,425	0	0	0	1,247	202,672
6.7 Group service and administration fees.....	0	0	0	0	0	0
6.8 Reimbursements by uninsured plans.....	0	0	0	0	0	0
7.1 Agency expense allowance.....	0	0	0	0	0	0
7.2 Agents' balances charged off (less \$.....0 recovered).....	0	0	0	0	0	0
7.3 Agency conferences other than local meetings.....	0	0	0	0	0	0
9.1 Real estate expenses.....	0	0	0	0	0	0
9.2 Investment expenses not included elsewhere.....	0	0	0	0	28,732	28,732
9.3 Aggregate write-ins for expenses.....	1,292,244	0	0	0	71,274	1,363,518
10. General expenses Incurred.....	1,493,669	0	0	0	370,417	(a).....1,864,086
11. General expenses unpaid December 31, prior year.....	658,999	0	0	0	0	658,999
12. General expenses unpaid December 31, current year.....	465,952	0	0	0	0	465,952
13. Amounts receivable relating to uninsured plans, prior year.....	0	0	0	0	0	0
14. Amounts receivable relating to uninsured plans, current year.....	0	0	0	0	0	0
15. General expenses paid during year (Lines 10+11-12-13+14).....	1,686,716	0	0	0	370,417	2,057,133

**DETAILS OF WRITE-INS**

09.301. Other professional fees.....	1,292,244	0	0	0	0	1,292,244
09.302. Investment service fees.....	0	0	0	0	71,274	71,274
09.303. ....	0	0	0	0	0	0
09.398. Summary of remaining write-ins for Line 9.3 from overflow page.....	0	0	0	0	0	0
09.399. Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above).....	1,292,244	0	0	0	71,274	1,363,518

(a) Includes management fees of \$.....0 to affiliates and \$.....0 to non-affiliates.

**EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)**

	Insurance			4	5
	1	2	3		
	Life	Accident and Health	All Other Lines of Business	Investment	Total
1. Real estate taxes.....	0	0	0	0	0
2. State insurance department licenses and fees.....	5,952	0	0	16,337	22,289
3. State taxes on premiums.....	0	0	0	0	0
4. Other state taxes, including \$.....0 for employee benefits.....	0	0	0	0	0
5. U.S. Social Security taxes.....	0	0	0	5,947	5,947
6. All other taxes.....	600	0	0	63	663
7. Taxes, licenses and fees incurred.....	6,552	0	0	22,347	28,899
8. Taxes, licenses and fees unpaid December 31, prior year.....	4,727	0	0	0	4,727
9. Taxes, licenses and fees unpaid December 31, current year.....	9,455	0	0	0	9,455
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9).....	1,824	0	0	22,347	24,171

**EXHIBIT 4 - DIVIDENDS OR REFUNDS**

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums.....	0	0
2. Applied to shorten the endowment or premium-paying period.....	0	0
3. Applied to provide paid-up additions.....	0	0
4. Applied to provide paid-up annuities.....	0	0
5. Total Lines 1 through 4.....	0	0
6. Paid-in cash.....	0	0
7. Left on deposit.....	0	0
8. Aggregate write-ins for dividend or refund options.....	0	0
9. Total Lines 5 through 8.....	0	0
10. Amount due and unpaid.....	0	0
11. Provision for dividends or refunds payable in the following calendar year.....	0	0
12. Terminal dividends.....	0	0
13. Provision for deferred dividend contracts.....	0	0
14. Amount provisionally held for deferred dividend contracts not included in Line 13.....	0	0
15. Total Lines 10 through 14.....	0	0
16. Total from prior year.....	0	0
17. Total dividends or refunds (Lines 9 + 15 - 16).....	0	0

**NONE**

**DETAILS OF WRITE-INS**

0801. ....	0	0
0802. ....	0	0
0803. ....	0	0
0898. Summary of remaining write-ins for Line 8 from overflow page.....	0	0
0899. Totals (Line 0801 through 0803 plus 0898) (Line 8 above).....	0	0

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
<b>Life Insurance:</b>					
0100001. 2001 CSO ALB 3.50% CRVM IDB (15-NB).....	217,180,601	0	217,180,601	0	0
0100002. 2001 CSO ANB 3.50% CRVM IDB (15-NB).....	420,978,755	0	420,978,755	0	0
0100003. 50% OF GROSS PREMIUM (15-NB).....	473,588	0	473,588	0	0
0199997. Totals (Gross).....	638,632,943	0	638,632,943	0	0
0199999. Totals (Net).....	638,632,943	0	638,632,943	0	0
<b>Accidental Death Benefits:</b>					
0400001. 1980 CSO ANB 3.50% FPT (15-NB).....	68,353	0	68,353	0	0
0499997. Totals (Gross).....	68,353	0	68,353	0	0
0499999. Totals (Net).....	68,353	0	68,353	0	0
<b>Disability - Active Lives:</b>					
0500001. 1952 INTERCO DIS 3.50% (15-NB).....	1,501,003	0	1,501,003	0	0
0599997. Totals (Gross).....	1,501,003	0	1,501,003	0	0
0599999. Totals (Net).....	1,501,003	0	1,501,003	0	0
<b>Disability - Disabled Lives:</b>					
0600001. 1952 DISABLED LIVES 3.50% (16).....	12,723	0	12,723	0	0
0699997. Totals (Gross).....	12,723	0	12,723	0	0
0699999. Totals (Net).....	12,723	0	12,723	0	0
<b>Miscellaneous Reserves:</b>					
0700001. FOR EXCESS OF VALUATION NET PREMIUM OVER GROSS PREMIUMS .....	157,664,495	0	157,664,495	0	0
0700002. FOR NON-DEDUCTION OF DEFERRED FRACTIONAL PREMIUMS .....	559,429	0	559,429	0	0
0700003. SUBSTANDARD EXTRA .....	1,158,552	0	1,158,552	0	0
0799997. Totals (Gross).....	159,382,475	0	159,382,475	0	0
0799999. Totals (Net).....	159,382,475	0	159,382,475	0	0
9999999. Totals (Net) - Page 3, Line 1.....	799,597,498	0	799,597,498	0	0

## EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [ ] No [X]
- 1.2 If not, state which kind is issued  
Non-Participating
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [ ] No [X]
- 2.2 If not, state which kind is issued  
Non-Participating
3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?  
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions. Yes [ ] No [X]
- \* 1 6 0 3 2 2 0 1 8 3 7 0 0 0 0 0 \*
4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes [ ] No [X]
- 4.1 Amount of insurance: \$.....0
- 4.2 Amount of reserve: \$.....0
- 4.3 Basis of reserve:
- 4.4 Basis of regular assessments:
- 4.5 Basis of special assessments:
- 4.6 Assessments collected during year: \$.....0
5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [ ] No [X]
- 6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$.....0
- 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:  
Attach statement of methods employed in their valuation. \$.....0
7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [ ] No [X]
- 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: \$.....0
- 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
- 7.3 State the amount of reserves established for this business: \$.....0
- 7.4 Identify where the reserves are reported in the blank.
8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year? Yes [ ] No [X]
- 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$.....0
- 8.2 State the amount of reserves established for this business: \$.....0
- 8.3 Identify where the reserves are reported in the blank:
9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [ ] No [X]
- 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$.....0
- 9.2 State the amount of reserves established for this business: \$.....0
- 9.3 Identify where the reserves are reported in the blank:

## EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due To Change
	2 Changed From	3 Changed To	

# NONE

**Ex. 6 - Aggregate Reserves for A&H Contracts**  
**NONE**

**Ex. 7 - Deposit-Type Contracts**  
**NONE**

## EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

### PART 1 - Liability End of Current Year

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
1.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
1.4 Net.....	0	0	0	0	0	0	0	0	0	0	0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct.....	0	0	0	0	0	0	0	0	0	0	0
2.12 Reinsurance assumed.....	1,000,000	0	1,000,000	0	0	0	0	0	0	0	0
2.13 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.14 Net.....	1,000,000	0	(b) 1,000,000	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other:											
2.21 Direct.....	0	0	0	0	0	0	0	0	0	0	0
2.22 Reinsurance assumed.....	21,397,393	0	21,397,393	0	0	0	0	0	0	0	0
2.23 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.24 Net.....	21,397,393	0	(b) 21,397,393	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
3. Incurred but unreported:											
3.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed.....	1,682,247	0	1,682,247	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
3.4 Net.....	1,682,247	0	(b) 1,682,247	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
4. Totals:											
4.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed.....	24,079,640	0	24,079,640	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
4.4 Net.....	24,079,640	(a) 0	(a) 24,079,640	0	0	0	(a) 0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$.....0 in Column 2, \$.....0 in Column 3 and \$.....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$.....12,723, Individual Annuities \$.....0, Credit Life (Group and Individual) \$.....0, and Group Life \$.....0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$.....0, Credit (Group and Individual) Accident and Health \$.....0 and Other Accident and Health \$.....0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).



## EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

### PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements during the year:											
1.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
1.2 Reinsurance assumed.....	66,448,141	0	66,448,141	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded.....	6,558,778	0	6,558,778	0	0	0	0	0	0	0	0
1.4 Net.....	(d) 59,889,363	0	59,889,363	0	0	0	0	0	0	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
2.2 Reinsurance assumed.....	24,079,640	0	24,079,640	0	0	0	0	0	0	0	0
2.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.4 Net.....	24,079,640	0	24,079,640	0	0	0	0	0	0	0	0
3. Amounts recoverable from reinsurers Dec. 31, current year.....	0	0	0	0	0	0	0	0	0	0	0
4. Liability December 31, prior year:											
4.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed.....	19,856,947	0	19,856,947	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
4.4 Net.....	19,856,947	0	19,856,947	0	0	0	0	0	0	0	0
5. Amounts recoverable from reinsurers Dec. 31, prior year.....	0	0	0	0	0	0	0	0	0	0	0
6. Incurred benefits:											
6.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed.....	70,670,834	0	70,670,834	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded.....	6,558,778	0	6,558,778	0	0	0	0	0	0	0	0
6.4 Net.....	64,112,056	0	64,112,056	0	0	0	0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(d) Includes \$.....3,576 premiums waived under total and permanent disability benefits.

**EXHIBIT OF NONADMITTED ASSETS**

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....	.0	.0	.0
2. Stocks (Schedule D):			
2.1 Preferred stocks.....	.0	.0	.0
2.2 Common stocks.....	.0	.0	.0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens.....	.0	.0	.0
3.2 Other than first liens.....	.0	.0	.0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company.....	.0	.0	.0
4.2 Properties held for the production of income.....	.0	.0	.0
4.3 Properties held for sale.....	.0	.0	.0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....	.0	.0	.0
6. Contract loans.....	.0	.0	.0
7. Derivatives (Schedule DB).....	.0	.0	.0
8. Other invested assets (Schedule BA).....	.0	.0	.0
9. Receivables for securities.....	.0	.0	.0
10. Securities lending reinvested collateral assets (Schedule DL).....	.0	.0	.0
11. Aggregate write-ins for invested assets.....	.0	.0	.0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	.0	.0	.0
13. Title plants (for Title insurers only).....	.0	.0	.0
14. Investment income due and accrued.....	.0	.0	.0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	.0	.0	.0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....	.0	.0	.0
15.3 Accrued retrospective premiums and contracts subject to redetermination.....	.0	.0	.0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers.....	.0	.0	.0
16.2 Funds held by or deposited with reinsured companies.....	.0	.0	.0
16.3 Other amounts receivable under reinsurance contracts.....	.0	.0	.0
17. Amounts receivable relating to uninsured plans.....	.0	.0	.0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	.0	.0	.0
18.2 Net deferred tax asset.....	45,798,161	60,500,117	14,701,956
19. Guaranty funds receivable or on deposit.....	.0	.0	.0
20. Electronic data processing equipment and software.....	.0	.0	.0
21. Furniture and equipment, including health care delivery assets.....	.0	.0	.0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	.0	.0	.0
23. Receivables from parent, subsidiaries and affiliates.....	.0	.0	.0
24. Health care and other amounts receivable.....	.0	.0	.0
25. Aggregate write-ins for other-than-invested assets.....	.0	23,044	23,044
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	45,798,161	60,523,161	14,725,000
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	.0	.0	.0
28. TOTALS (Lines 26 and 27).....	45,798,161	60,523,161	14,725,000

**DETAILS OF WRITE-INS**

1101. ....	.0	.0	.0
1102. ....	.0	.0	.0
1103. ....	.0	.0	.0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	.0	.0	.0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	.0	.0	.0
2501. Disallowed IMR.....	.0	23,044	23,044
2502. ....	.0	.0	.0
2503. ....	.0	.0	.0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	.0	.0	.0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	.0	23,044	23,044

## NOTES TO FINANCIAL STATEMENTS

### 1. Summary of Significant Accounting Policies and Going Concern

#### A. Accounting Practices

The financial statements of TLIC Watertree Reinsurance Inc. (TWRI or the Company) are presented on the basis of accounting practices prescribed or permitted by the Iowa Insurance Division. The Iowa Insurance Division recognizes only statutory accounting practices prescribed or permitted by the State of Iowa, and for determining and reporting the financial condition and results of operations of an insurance company, and for determining its solvency under Iowa Insurance Law. The National Association of Insurance Commissioners (NAIC) Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Iowa.

The State of Iowa has adopted a prescribed accounting practice that differs from that found in the NAIC SAP related to the admission of an excess of loss asset as an admitted asset. As prescribed by IAC 191-99.11(3), the Company has included an excess of loss asset as an admitted asset valued at the excess of net assumed statutory reserves of the Company over the funds withheld account balance maintained by its parent, Transamerica Life Insurance Company (TLIC). The NAIC SAP would not allow the admissibility the reinsurance asset. Risk charges are not assessed against the excess of loss asset in the Company's risk-based capital (RBC) calculation.

A reconciliation of the Company's net loss and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Iowa is shown below:

	SSAP #	F/S Page	F/S Line #	2018	2017
<b>NET LOSS</b>					
(1) TWRI state basis (Page 4, Line 35, Column 1 & 2)	XXX	XXX	XXX	\$ (31,729,340)	\$ (14,977,634)
(2) State Prescribed Practices that are an increase(decrease) from NAIC SAP: None				-	-
(3) State Permitted Practices that are an increase(decrease) from NAIC SAP: None				-	-
(4) NAIC SAP	XXX	XXX	XXX	<u>\$ (31,729,340)</u>	<u>\$ (14,977,634)</u>
<b>SURPLUS</b>					
(5) TWRI state basis (Page 3, Line 38, Column 1 & 2)	XXX	XXX	XXX	\$ 493,277,905	\$ 352,748,723
(6) State Prescribed Practices that are an increase(decrease) from NAIC SAP: Excess of loss reinsurance asset	4	2	2501	(745,522,829)	(573,138,692)
(7) State Permitted Practices that are an increase(decrease) from NAIC SAP: None				-	-
(8) NAIC SAP	XXX	XXX	XXX	<u>\$ (252,244,924)</u>	<u>\$ (220,389,969)</u>

If the Company had not been entitled to include the excess of loss reinsurance asset in surplus, the Company's RBC would have been below the mandatory control level of \$21,980,960 and \$19,242,817 at December 31, 2018 and 2017, respectively.

#### B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

#### C. Accounting Policy

The Company is subject to Actuarial Guideline 48, as the business ceded to the Company was issued after January 1, 2015, and the Company was established after that date. The purpose and intent of this actuarial guideline was to establish uniform, national standards governing term and secondary guarantee reserve financing arrangements and, in connection with such arrangements, to ensure that Primary Security, in an amount at least equal to the Required Level of Primary Security, is held by or on behalf of the ceding insurer. The Company meets the primary security requirements for the business it assumed from an affiliate.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are accounted for in the same manner as similar long-term investments. Investments in money market mutual funds are reported as cash equivalents and primarily held at fair value.
- (2) Investments in bonds not backed by other loans are stated at amortized cost using the scientific interest method, except those with a NAIC designation of 6, which are stated at the lower of amortized cost or fair value.
- (3) The Company had no investments in common stock during 2018 or 2017.
- (4) The Company had no investments in preferred stock during 2018 or 2017.
- (5) The Company had no investments in mortgage loans during 2018 or 2017.
- (6) Investments in loan-backed securities are stated at amortized cost, except those with an initial NAIC designation of 6, which are stated at the lower of amortized cost or fair value. The retrospective adjustment method is used to value all loan-backed securities unless the security has been impaired.
- (7) The Company had no investments in subsidiaries, controlled or affiliated companies during 2018 or 2017.
- (8) The Company had no investments in joint ventures, partnerships or limited liability companies during 2018 or 2017.
- (9) The Company has not invested in derivatives during 2018 or 2017.
- (10) Not applicable as the Company does not write accident and health business.
- (11) Not applicable as the Company does not write accident and health business.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) Method used to estimate pharmaceutical rebate receivables - Not applicable.

#### D. Going Concern

Management has evaluated the ability of the Company to continue as a going concern and has determined that no substantial doubt exists with regard to the Company's ability to meet its obligations as they become due within one year after the issuance of the financial statements.

## NOTES TO FINANCIAL STATEMENTS

### 2. Accounting Changes and Corrections of Errors

Effective December 31, 2018, the NAIC adopted revisions to Statement of Statutory Accounting Principles (SSAP) No. 21, *Other Admitted Assets*. Revisions incorporated accounting guidance for structured settlement income streams acquired by insurers as investments. Periodic-certain structured settlements acquired in accordance with all state and federal laws are to be reported as admitted assets. The adoption of this guidance did not impact the financial position or results of operations of the Company.

Effective January 1, 2018, the NAIC adopted revisions to SSAP No. 100, *Fair Value*, which allow net asset value (NAV) per share as a practical expedient to fair value, either when specifically named in a SSAP or when specific conditions exist. These revisions are considered substantive changes as the use of NAV is a new concept being reflected within SSAP No. 100R. The revisions adopt *ASU 2009-12: Investments in Certain Entities that Calculate Net Asset Value Per Share (or Its Equivalent)* and *ASU 2015-07: Disclosures for Investments in Certain Entities that Calculate Net Asset Value Per Share (or Its Equivalent)*. The adoption of this guidance did not impact the financial position or results of operations of the Company.

During 2017, the validation process following a model conversion discovered an error in the coding of the original model. Deferred premium assets were incorrectly held on certain rider coverages, resulting in an understatement of net statutory reserves of \$2,312,895 relating to prior years. This was corrected in 2017 and is reflected as a correction of an error in the Statement of Changes in Capital and Surplus. There was an offsetting adjustment to the excess of loss reinsurance asset resulting from this correction. As changes in the excess of loss reinsurance asset are recorded in equity, there was no overall impact to total capital and surplus as a result of this error.

During 2017, errors in the calculation of premium assumed under an affiliated reinsurance agreement were discovered. Assumed premiums in 2016 were overstated by \$666,586 (\$433,281 net of tax). This was corrected in 2017 and is reflected as a correction of an error in the Statement of Changes in Capital and Surplus.

### 3. Business Combinations and Goodwill - None.

### 4. Discontinued Operations - None.

### 5. Investments

#### A. Mortgage Loans, including Mezzanine Real Estate Loans - None.

#### B. Debt Restructuring - None.

#### C. Reverse Mortgages - None.

#### D. Loan-Backed Securities

- (1) Prepayment assumptions were obtained from BlackRock or Bloomberg prepayment models. If assumptions were not available from these sources, internal estimates were used.
- (2) There were no loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI) due to intent to sell or lack of intent and ability to hold during the current reporting period.
- (3) There were no loan-backed and structured securities held at December 31, 2018, for which an OTTI had been recognized during the current reporting period.
- (4) The unrealized losses of loan-backed and structured securities where fair value is less than cost or amortized cost for which an OTTI has not been recognized in earnings as of December 31, 2018 are as follows:

a. The aggregate amount of unrealized losses:			
1.	Less than 12 months	\$	700,701
2.	12 months or longer	\$	3,164,390
b. The aggregate related fair value of securities with unrealized losses:			
1.	Less than 12 months	\$	43,088,842
2.	12 months or longer	\$	95,270,712

#### E. Dollar Repurchase Agreements and/or Securities Lending Transactions - None.

#### F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - None.

#### G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - None.

#### H. Repurchase Agreements Transactions Accounted for as a Sale - None.

#### I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - None.

#### J. Real Estate - None.

#### K. Low-Income Housing Tax Credits (LIHTC) - None.

#### L. Restricted Assets - None.

#### M. Working Capital Finance Investments - None.

#### N. Offsetting and Netting of Assets and Liabilities - None.

#### O. Structured Notes - None.

#### P. 5Gf Securities - None.

#### Q. Short Sales - None.

#### R. Prepayment Penalty and Acceleration Fees – None.

### 6. Joint Ventures, Partnerships and Limited Liability Companies - None.

### 7. Investment Income

A. Due and accrued interest income is excluded when collection seems uncertain or if payment exceeds 90 days in arrears.

B. The Company did not exclude any investment income due and accrued as of December 31, 2018 or 2017.

### 8. Derivative Instruments - None.

**NOTES TO FINANCIAL STATEMENTS**

## 9. Income Taxes

A. The components of the net deferred tax asset/(liability) at December 31 are as follows:

1.

	12/31/2018		
	(1) Ordinary	(2) Capital	(3) (Col 1+2) Total
(a) Gross Deferred Tax Assets	\$ 49,106,966	\$ 2	\$ 49,106,968
(b) Statutory Valuation Allowance Adjustments	-	-	-
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	49,106,966	2	49,106,968
(d) Deferred Tax Assets Nonadmitted	45,798,161	-	45,798,161
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	3,308,805	2	3,308,807
(f) Deferred Tax Liabilities	3,136,413	172,394	3,308,807
(g) Net Admitted Deferred Tax Assets / (Net Deferred Tax Liabilities) (1e-1f)	\$ 172,392	\$ (172,392)	\$ -

	12/31/2017		
	(4) Ordinary	(5) Capital	(6) (Col 4+5) Total
(a) Gross Deferred Tax Assets	\$ 63,493,164	\$ 1	\$ 63,493,165
(b) Statutory Valuation Allowance Adjustments	-	-	-
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	63,493,164	1	63,493,165
(d) Deferred Tax Assets Nonadmitted	60,500,117	-	60,500,117
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	2,993,047	1	2,993,048
(f) Deferred Tax Liabilities	2,915,049	77,999	2,993,048
(g) Net Admitted Deferred Tax Assets / (Net Deferred Tax Liabilities) (1e-1f)	\$ 77,998	\$ (77,998)	\$ -

	Change		
	(7) (Col 1-4) Ordinary	(8) (Col 2-5) Capital	(9) (Col 7+8) Total
(a) Gross Deferred Tax Assets	\$ (14,386,198)	\$ 1	\$ (14,386,197)
(b) Statutory Valuation Allowance Adjustments	-	-	-
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	(14,386,198)	1	(14,386,197)
(d) Deferred Tax Assets Nonadmitted	(14,701,956)	-	(14,701,956)
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	315,758	1	315,759
(f) Deferred Tax Liabilities	221,364	94,395	315,759
(g) Net Admitted Deferred Tax Assets / (Net Deferred Tax Liabilities) (1e-1f)	\$ 94,394	\$ (94,394)	\$ -

2.

	12/31/2018		
	(1) Ordinary	(2) Capital	(3) (Col 1+2) Total
Admission Calculation Components SSAP No. 101			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ -	\$ -	\$ -
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation (the Lesser of 2(b)1 and 2(b)2 below)	\$ -	\$ -	\$ -
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	\$ -	\$ -	\$ -
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	XXX	XXX	73,991,686
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	\$ 3,308,805	\$ 2	\$ 3,308,807
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101, Total (2(a) + 2(b) + 2(c))	\$ 3,308,805	\$ 2	\$ 3,308,807

## NOTES TO FINANCIAL STATEMENTS

	12/31/2017		
	(4)	(5)	(6)
	Ordinary	Capital	(Col 4+5) Total
Admission Calculation Components SSAP No. 101			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ -	\$ -	\$ -
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation (the Lesser of 2(b)1 and 2(b)2 below)	\$ -	\$ -	\$ -
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	\$ -	\$ -	\$ -
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	XXX	XXX	52,877,313
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	\$ 2,993,047	\$ 1	\$ 2,993,048
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101, Total (2(a) + 2(b) + 2(c))	\$ 2,993,047	\$ 1	\$ 2,993,048

	Change		
	(7)	(8)	(9)
	Ordinary	Capital	(Col 7+8) Total
Admission Calculation Components SSAP No. 101			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ -	\$ -	\$ -
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation (the Lesser of 2(b)1 and 2(b)2 below)	\$ -	\$ -	\$ -
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	\$ -	\$ -	\$ -
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	XXX	XXX	\$ 21,114,373
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	\$ 315,758	\$ 1	\$ 315,759
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101, Total (2(a) + 2(b) + 2(c))	\$ 315,758	\$ 1	\$ 315,759

	12/31/2018	12/31/2017
	(a) Ratio Percentage Used To Determine Recovery Period and Threshold Limitation Amount	1572%
(b) Amount of Adjusted Capital and Surplus Used To Determine Recovery Period and Threshold Limitation in 2(b)2 above	\$ 493,277,905	\$ 352,748,723

	12/31/2018		
	(1)	(2)	(3)
	Ordinary	Capital	(Col 1+2) Total
Impact of Tax Planning Strategies			
(a) Determination of Adjusted Gross Deferred Tax Assets and Net Admitted Deferred Tax Assets, By Tax Character As A Percentage.			
1. Adjusted Gross DTAs Amount From Note 9A1(c)	\$ 49,106,966	\$ 2	\$ 49,106,968
2. Percentage of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies	0%	0%	0%
3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)	\$ 3,308,805	\$ 2	\$ 3,308,807
4. Percentage of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies	0%	0%	0%
(b) Does the Company's tax-planning strategies include the use of reinsurance?	Yes _____	No _____	X _____

**NOTES TO FINANCIAL STATEMENTS**

		12/31/2017		
		(4)	(5)	(6)
		Ordinary	Capital	(Col 4+5) Total
Impact of Tax Planning Strategies				
(a)	Determination of Adjusted Gross Deferred Tax Assets and Net Admitted Deferred Tax Assets, By Tax Character As A Percentage.			
1.	Adjusted Gross DTAs Amount From Note 9A1(c)	\$ 63,493,164	\$ 1	\$ 63,493,165
2.	Percentage of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies	0%	0%	0%
3.	Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)	\$ 2,993,047	\$ 1	\$ 2,993,048
4.	Percentage of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies	0%	0%	0%
(b)	Does the Company's tax-planning strategies include the use of reinsurance?	Yes _____	No <u>X</u> _____	

		Change		
		(7)	(8)	(9)
		Ordinary	Capital	(Col 7+8) Total
Impact of Tax Planning Strategies				
(a)	Determination of Adjusted Gross Deferred Tax Assets and Net Admitted Deferred Tax Assets, By Tax Character As A Percentage.			
1.	Adjusted Gross DTAs Amount From Note 9A1(c)	\$ (14,386,198)	\$ 1	\$ (14,386,197)
2.	Percentage of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies	0%	0%	0%
3.	Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)	\$ 315,758	\$ 1	\$ 315,759
4.	Percentage of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies	0%	0%	0%

B. There are no temporary differences for which deferred tax liabilities are not recognized.

C. Current income taxes incurred consist of the following major components:

		(1)	(2)	(3)
		12/31/2018	12/31/2017	(Col 1-2) Change
1.	Current Income Tax			
(a)	Federal	\$ (27,086,569)	\$ (10,743,100)	\$ (16,343,469)
(b)	Foreign	-	-	-
(c)	Subtotal	(27,086,569)	(10,743,100)	(16,343,469)
(d)	Federal income tax on net capital gains	14,631	(22,600)	37,231
(e)	Utilization of capital loss carry-forwards	-	-	-
(f)	Other	-	-	-
(g)	Federal and foreign income taxes incurred	\$ (27,071,938)	\$ (10,765,700)	\$ (16,306,238)
2.	Deferred Tax Assets:			
(a)	Ordinary			
(1)	Policyholder reserves	\$ 42,757,823	\$ 59,230,352	\$ (16,472,529)
(2)	Deferred acquisition costs	4,702,520	2,966,289	1,736,231
(3)	Policyholder Reserve Transitional Amount	1,478,763	1,119,159	359,604
(4)	Other (including items <5% of total ordinary tax assets)	167,860	177,364	(9,504)
(99)	Subtotal	\$ 49,106,966	63,493,164	\$ (14,386,198)
(b)	Statutory valuation allowance adjustment	-	-	-
(c)	Nonadmitted	45,798,161	60,500,117	(14,701,956)
(d)	Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 3,308,805	2,993,047	\$ 315,758
(e)	Capital:			
(1)	Investments	\$ 2	\$ 1	\$ 1
(2)	Other (including items <5% of total capital tax assets)	-	-	-
(99)	Subtotal	\$ 2	1	\$ 1
(f)	Statutory valuation allowance adjustment	-	-	-
(g)	Nonadmitted	-	-	-
(h)	Admitted capital deferred tax assets (2e99 - 2f - 2g)	\$ 2	1	\$ 1
(i)	Admitted deferred tax assets (2d + 2h)	\$ 3,308,807	2,993,048	\$ 315,759

## NOTES TO FINANCIAL STATEMENTS

### 3. Deferred Tax Liabilities

#### (a) Ordinary

(1) Policyholder Reserve Transitional Amount	\$ 3,050,167	\$ 2,915,049	\$ 135,118
(2) Other (including items <5% of total ordinary tax liabilities)	86,246	-	86,246
(99) Subtotal	<u>\$ 3,136,413</u>	<u>\$ 2,915,049</u>	<u>\$ 221,364</u>

#### (b) Capital

(1) Investments	\$ 172,394	\$ 77,999	\$ 94,395
(2) Other (including items <5% of total capital tax liabilities)	-	-	-
(99) Subtotal	<u>\$ 172,394</u>	<u>\$ 77,999</u>	<u>\$ 94,395</u>

#### (c) Deferred tax liabilities (3a99 + 3b99)

	<u>\$ 3,308,807</u>	<u>\$ 2,993,048</u>	<u>\$ 315,759</u>
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### 4. Net deferred tax assets/liabilities (2i - 3c)

	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
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5. On December 22, 2017, the Tax Cuts and Jobs Act ("TCJA") (HR 1, Pub. L. 115-97) became law. As a result of the TCJA, the Company's tax reserve deductible temporary difference increased by \$8,551,860. This change results in an offsetting (\$8,551,860) taxable temporary difference that will be amortized into taxable income evenly over the eight years subsequent to 2017.

The effects of the U.S. tax reform were reflected in the 2017 financial statements as determined or as reasonably estimated provisional amounts based on available information subject to interpretation in accordance with the SEC's Staff Accounting Bulletin No. 118 (SAB 118), as adopted by NAIC SAPWG INT 18-01. SAB 118 provides guidance on accounting for the effects of U.S. tax reform where the Company's determinations are incomplete but the Company can determine a reasonable estimate. The TCJA related disclosures and figures in the 2018 financials represent final impacts with no estimated figures remaining.

- D. The Company's current income tax incurred and change in deferred income tax differs from the amount obtained by applying the federal statutory rate to income before tax as follows:

	12/31/2018	12/31/2017
Current income taxes incurred	\$ (27,071,938)	\$ (10,765,700)
Change in deferred income taxes (without tax on unrealized gains and losses)	14,701,956	41,271,366
Total income tax reported	<u>\$ (12,369,982)</u>	<u>\$ 30,505,666</u>
Income before taxes	(58,745,908)	(25,767,699)
	21.00%	35.00%
Expected income tax expense (benefit) at statutory rate	<u>\$ (12,336,641)</u>	<u>\$ (9,018,695)</u>
Increase (decrease) in actual tax reported resulting from:		
Tax adjustment for IMR	\$ 75	\$ 463
Deferred tax benefit on other items in surplus	-	(809,513)
Change in tax rates	-	40,333,411
Other	(33,416)	-
Total income tax reported	<u>\$ (12,369,982)</u>	<u>\$ 30,505,666</u>

On December 22, 2017, the Tax Cuts and Jobs Act ("TCJA") (HR 1, Pub. L. 115-97) became law reducing the federal tax rate to 21%. As a result, the Company reduced its net deferred tax asset balance by \$40,333,411 in the 2017 financial statements.

### E. Loss and Credit Carry Forwards

- As of December 31, 2018 and 2017, the Company had no operating loss, capital loss, or tax credit carryforwards available for tax purposes.
- The Company did not incur any income taxes during 2018, 2017, or 2016 that will be available for recoupment in the event of future net capital losses.
- The Company does not have any deposits admitted under Section 6603 of the Internal Revenue Code.

### F. Consolidated Federal Income Tax Return

- The Company's federal income tax return is consolidated with other includible affiliated companies. Please see attached listing of companies.
- The method of allocation between the companies is subject to a written tax allocation agreement. Under the terms of the tax allocation agreement, the Company is entitled to a benefit for losses equal to highest federal tax rate regardless if the losses and credits reduce the consolidated group's income tax liability. Similarly, in years where the Company has a positive taxable income it is required to pay its separate company tax liability under the agreement. Intercompany income tax balances are settled within thirty days of payment to or filing with the Internal Revenue Service.

### G. Federal or Foreign Income Tax Loss Contingencies

The total amount of unrecognized tax benefits that, if recognized, would affect the effective income tax rate for years ending in December 31, 2018 and 2017 is \$0 and \$0, respectively. The Company does not expect that the total amount of unrecognized tax benefits will significantly increase or decrease within twelve months of the reporting date.

### H. Repatriation Transition Tax - None.

### I. Alternative Minimum Tax (AMT) Credit - None.

## 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A-C. The Company assumes level term life business from TLIC on a coinsurance funds withheld basis.

- D. At December 31, 2018 and 2017, the Company reported a net amount of (\$52,418) and (\$13,731) as (payable to)/receivable from parent, subsidiary, and affiliated companies. Terms of settlement require that these amounts are settled within 90 days.

- E. The Company has made no guarantees or commitments with regard to affiliated or related parties.



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## NOTES TO FINANCIAL STATEMENTS

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- F. The Company is party to a Consulting Services and Administration agreement with TLIC, whereby TLIC provides certain professional and administrative services to the Company. AEGON USA Investment Management, LLC acts as a discretionary investment manager under an Investment Management Agreement with the Company.
- G. TLIC, an insurance company domiciled in Iowa, owns 100% of the Company's outstanding stock.
- H. The Company does not own any shares of stock of its parent company.
- I-J. The Company has no investments in subsidiary, controlled or affiliated companies.
- K. The Company has no investments in foreign insurance subsidiaries.
- L. The Company does not hold any investments in a downstream noninsurance holding company.
- M. Aggregate Balance Sheet Value for All SCA Investments Except SCA Insurance Entities - None.
- N. Investments in SCA Insurance Entities with Prescribed or Permitted Practices - None.
- O. SCA Loss Tracking – None.
11. Debt - None.
12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans
- The Company has no employees. Services are provided by employees of an affiliated company as part of a consulting services and administration agreement. This agreement has been approved by the domiciliary regulator of the insurance companies involved.
13. Capital and Surplus, Shareholder's Dividend Restrictions and Quasi-Reorganizations
1. The Company has 25,000 common shares authorized, issued and outstanding. Par value is \$100 per share.
  2. The Company has no preferred shares authorized.
  3. The Company has established a plan with the Iowa Insurance Division for the declaration and payment of dividends or distributions to its shareholder. The Company may not declare or pay any dividend or distribution without the prior written consent of the Division and must meet Dividend and Distribution Policies as laid out in the Plan of Operations filed with Iowa.
  4. The Company did not pay a common stock dividend in 2018.
  5. Within the limitation of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
  6. There were no restrictions placed on the Company's unassigned surplus, including for whom the surplus is being held.
  7. The total amount of advances to surplus not repaid is \$0.
  8. The amounts of stock held by the Company, including stock of affiliated companies, for special purposes is:
 

(a) For conversion of preferred stock	0 Shares
(b) For employee stock options	0 Shares
(c) For stock purchase warrants	0 Shares
  9. The Company has no special surplus funds.
  10. The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains (losses) was \$0 as of December 31, 2018.
  11. The Company issued the following surplus debentures or similar obligations: Not applicable.
  12. The impact of any restatement due to prior quasi-reorganization is as follows: Not applicable.
  13. The effective date(s) of all quasi-reorganization in the prior 10 years is/are: Not applicable.
14. Liabilities, Contingencies and Assessments - None.
15. Leases - None.
16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk - None.
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities - None.
18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - None.
19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - None.

## NOTES TO FINANCIAL STATEMENTS

### 20. Fair Value Measurements

#### A. (1) Fair Value Measurements at Reporting Date.

The following table provides information about the Company's financial assets and liabilities measured at fair value as of December 31, 2018:

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Net Asset Value (NAV)	(6) Total
a. Assets at fair value					
Cash equivalents and short-term					
Mutual funds	\$ 26,498,852	\$ -	\$ -	\$ -	\$ 26,498,852
Total cash equivalents and short-term	\$ 26,498,852	\$ -	\$ -	\$ -	\$ 26,498,852
Total assets at fair value	<u>\$ 26,498,852</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 26,498,852</u>

(2) The Company reviews the fair value hierarchy classifications at each reporting period. Overall, reclassifications between levels occur when there are changes in the observability of inputs and market activity used in the valuation of a financial asset or liability. Given the types of assets classified as Level 1 (primarily equity securities including mutual fund investments), transfers between Level 1 and Level 2 measurement categories are expected to be infrequent. Transfers into and out of level 3 are summarized in the schedule of changes in level 3 asset and liabilities. There were no material asset transfers between level 1 and level 2 or between level 2 and level 3 during the years ended December 31, 2018 and 2017.

(3) Transfers between fair value hierarchy levels are recognized at the beginning of the reporting period.

(4) Cash equivalents and short-term investments classified in in Level 1 are primarily money market mutual funds and are measured at fair value. For those securities with a pricing source of 'amortized cost'; amortized cost is a proxy for fair value.

#### B. Other Fair Value Disclosures - None.

#### C. Fair Value Hierarchy by Type of Financial Instrument

The following table sets forth a comparison of the estimated fair values and carrying amounts of the Company's financial instruments, including those not measured at fair value in the balance sheets, as of December 31, 2018:

(1) Type of Financial Instrument	(2) Aggregate Fair Value	(3) Admitted Value	(4) (Level 1)	(5) (Level 2)	(6) (Level 3)	(7) Net Asset Value (NAV)	(8) Not Practicable (Carrying Value)
Admitted assets:							
Cash equivalents and short-term	\$ 26,498,852	\$ 26,498,852	\$ 26,498,852	\$ -	\$ -	\$ -	\$ -
Bonds	435,397,105	444,055,001	216,173,335	204,701,522	14,522,248	-	-
Liabilities:							
Payable to parent, subsidiaries and affiliates	\$ 52,418	\$ 52,418	\$ -	\$ 52,418	\$ -	\$ -	\$ -

#### D. Not Practicable to Estimate Fair Value - Not applicable.

#### E. NAV Practical Expedient Investments - Not applicable.

### 21. Other Items

#### A. Unusual or Infrequent Items - None.

#### B. Troubled Debt Restructuring: Debtors - None.

#### C. Other Disclosures

In connection with the transformation of the Company's and its Parent's U.S. business and long-term strategy, in January 2018, a Company affiliate entered into a multi-year third party administration arrangement for the administration of certain U.S. based in-force policies. As part of this arrangement, the Company and its affiliates will modernize the systems upon which they administer insurance business whereby certain existing systems will be consolidated into a new policy administration system hosted by the third party administrator.

#### D. Business Interruption Insurance Recoveries - None.

#### E. State Transferable and Non-transferable Tax Credits - None.

#### F. Subprime Mortgage Related Risk Exposure - None.

#### G. Retained Assets - None.

#### H. Insurance Linked Securities - None.

### 22. Events Subsequent

The financial statements are adjusted to reflect events that occurred between the balance sheet date and the date when the financial statements are available to be issued, provided they give evidence of conditions that existed at the balance sheet date (Type I). Events that are indicative of conditions that arose after the balance sheet date are disclosed, but do not result in an adjustment of the financial statements themselves (Type II). With the exception of the matter described below, the Company has not identified any Type I or Type II subsequent events for the year ended December 31, 2018 through February 26, 2019.

The Company is not subject to the annual fee imposed under section 9010 of the Affordable Care Act, as the Company has no health business.

### 23. Reinsurance - Not applicable.

### 24. Retrospectively Rated Contracts & Contracts Subject to Redetermination - None.

### 25. Change in Incurred Losses and Loss Adjustment Expenses - Not applicable.

### 26. Intercompany Pooling Arrangements - None.

### 27. Structured Settlements - None.

### 28. Health Care Receivables - None.

### 29. Participating Policies - None.

## NOTES TO FINANCIAL STATEMENTS

30. Premium Deficiency Reserves - Not applicable.

31. Reserves for Life Contracts and Annuity Contracts

- (1) For fixed premium life insurance benefits, the Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premium for periods beyond the date of death. The reserve for these benefits is computed using aggregate methods and is held in Exhibit 5.
- (2) Additional premiums are charged or additional mortality charges are assessed for policies issued on substandard lives according to underwriting classification. Generally, mean reserves are determined by computing the regular mean reserve for the plan at the true age and holding, in addition, one-half (1/2) of the extra premium charge for the year. Reserves for life insurance policies are calculated using the Commissioner's Reserve Valuation Method and recognize any substandard ratings.
- (3) As of December 31, 2018, the Company had \$24,929,921,325 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Iowa. Reserves to cover the above insurance totaled \$157,664,495 at year-end.
- (4) The Tabular Interest (Page 7, Line 4), Tabular less Actual Reserve Released (Page 7, Line 5), and Tabular Cost (Page 7, Line 9), have been determined by formula as described in the instructions for Page 7 or from the basic data and accounting records, as we deemed appropriate.
- (5) The Company does not have any amounts in Exhibit 7, Line 4.
- (6) The details of "Other Increases (net)" on Page 7, Line 7 are (in dollars):

ITEM	1 Total	ORDINARY			6 Credit Life	GROUP	
		3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Change in deficiency reserve	\$ (99,833,559)	\$ (99,833,559)	\$ -	\$ -	\$ -	\$ -	\$ -
Total	\$ (99,833,559)	\$ (99,833,559)	\$ -	\$ -	\$ -	\$ -	\$ -

32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics - Not applicable.

33. Premium and Annuity Considerations Deferred and Uncollected

Deferred and uncollected life insurance premiums as of December 31, 2018 were as follows:

Type	Gross	Net of Loading
Ordinary renewal	\$ 1,886,285	\$ 2,931,682
Total	\$ 1,886,285	\$ 2,931,682

34. Separate Accounts - None.

35. Loss/Claim Adjustment Expenses - Not applicable.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes  No   
 If yes, complete Schedule Y, Parts 1, 1A and 2.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes  No  N/A
- 1.3 State regulating? Iowa
- 1.4 Is the reporting entity publicly traded or a member of publicly traded group? Yes  No
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 769218
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes  No
- 2.2 If yes, date of change: \_\_\_\_\_
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. \_\_\_\_\_
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. \_\_\_\_\_
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). \_\_\_\_\_
- 3.4 By what department or departments? Iowa
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes  No  N/A
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes  No  N/A
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.11 sales of new business? Yes  No
- 4.12 renewals? Yes  No
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.21 sales of new business? Yes  No
- 4.22 renewals? Yes  No
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes  No   
 If the answer is YES, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|---------------------|------------------------|------------------------|
| 0                   |                        |                        |
- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes  No
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes  No
- 7.2 If yes,
- 7.21 State the percentage of foreign control 100.0%
- 7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).
- | 1<br>Nationality | 2<br>Type of Entity |
|------------------|---------------------|
| Dutch            | Corporation         |
- 8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes  No
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes  No
- 8.4 If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.
- | 1<br>Affiliate Name | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>FDIC | 6<br>SEC |
|---------------------|-----------------------------|----------|----------|-----------|----------|
|                     |                             |          |          |           |          |
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
PricewaterhouseCoopers LLP One North Wacker Drive, Chicago, IL 60606
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes  No
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
- 10.3 Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes  No
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes  No  N/A

**GENERAL INTERROGATORIES****PART 1 - COMMON INTERROGATORIES**

- 10.6 If the response to 10.5 is no or n/a, please explain:
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
Mark Shickler, Appointed Actuary
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [ ] No [X]
- 12.11 Name of real estate holding company
- 12.12 Number of parcels involved 0
- 12.13 Total book/adjusted carrying value \$ 0
- 12.2 If yes, provide explanation
- 13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [ ] No [ ]
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [ ] No [ ]
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [ ] No [ ] N/A [ ]
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is no, please explain:
- 14.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [ ] No [ ]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.
- | 1<br>American Bankers Association (ABA)<br>Routing Number | 2<br>Issuing or Confirming Bank Name | 3<br>Circumstances That Can Trigger<br>the Letter of Credit | 4<br>Amount |
|---|--------------------------------------|---|-------------|
| 0   |                                      |   | \$ 0        |
- BOARD OF DIRECTORS**
16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof? Yes [X] No [ ]
17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes [X] No [ ]
18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No [ ]
- FINANCIAL**
19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [ ] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers \$ 0
- 20.12 To stockholders not officers \$ 0
- 20.13 Trustees, supreme or grand (Fraternal only) \$ 0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers \$ 0
- 20.22 To stockholders not officers 0
- 20.23 Trustees, supreme or grand (Fraternal only) 0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement? Yes [ ] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others \$ 0
- 21.22 Borrowed from others \$ 0
- 21.23 Leased from others \$ 0
- 21.24 Other \$ 0
- 22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes [ ] No [X]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$ 0
- 22.22 Amount paid as expenses \$ 0
- 22.23 Other amounts paid \$ 0
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [X]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### INVESTMENT

24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)? Yes  No

24.02 If no, give full and complete information, relating thereto:

24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).

24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the *Risk-Based Capital Instructions*? Yes  No  N/A

24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. \$ 0

24.06 If answer to 24.04 is no, report amount of collateral for other programs \$ 0

24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes  No  N/A

24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes  No  N/A

24.09 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes  No  N/A

24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:

24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

24.103 Total payable for securities lending reported on the liability page: \$ 0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.) Yes  No

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements \$ 0

25.22 Subject to reverse repurchase agreements \$ 0

25.23 Subject to dollar repurchase agreements \$ 0

25.24 Subject to reverse dollar repurchase agreements \$ 0

25.25 Placed under option agreements \$ 0

25.26 Letter stock or securities restricted as sale – excluding FHLB Capital Stock \$ 0

25.27 FHLB Capital Stock \$ 0

25.28 On deposit with states \$ 0

25.29 On deposit with other regulatory bodies \$ 0

25.30 Pledged as collateral – excluding collateral pledged to an FHLB \$ 0

25.31 Pledged as collateral to FHLB – including assets backing funding agreements \$ 0

25.32 Other \$ 0

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		\$ 0

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes  No

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes  No  N/A   
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes  No

27.2 If yes, state the amount thereof at December 31 of the current year: \$ 0

28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes  No

28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
Citibank	New York, NY

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes  No

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts", "... handle securities"].

1 Name of Firm or Individual	2 Affiliation
AEGON USA Investment Management, LLC	A

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes [ ] No [ ]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [ ] No [ ]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
114537	AEGON USA Investment Management, LLC	4DJIF67XTB552L0E3L78	SEC	DS

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [ ] No [ ]

29.2 If yes, complete the following schedule:

1 CUSIP	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
		\$ 0
29.2999 TOTAL		\$ 0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
		\$ 0	

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

		1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1	Bonds	\$ 444,055,001	\$ 435,397,106	\$ (8,657,895)
30.2	Preferred Stocks	\$ 0	\$ 0	\$ 0
30.3	Totals	\$ 444,055,001	\$ 435,397,106	\$ (8,657,895)

30.4 Describe the sources or methods utilized in determining the fair values:

In calculating the fair value, the following pricing sources are used: indices, third party pricing services, external money managers, brokers, and internally modeled.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [X] No [ ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [X] No [ ]

32.2 If no, list exceptions:

33. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designation 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [ ] No [X]

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [ ] No [X]

### OTHER

35.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ 0

35.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
	\$ 0

36.1 Amount of payments for legal expenses, if any? \$ 0

36.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
	\$ 0

## GENERAL INTERROGATORIES

### PART 1 - COMMON INTERROGATORIES

37.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$ 0

37.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
	\$ 0



**GENERAL INTERROGATORIES****PART 2 – LIFE INTERROGATORIES**

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force?			Yes [ ]	No [ X ]	
1.2	If yes, indicate premium earned on U.S. business only.		\$		0	
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?		\$		0	
1.3	Reason for excluding:					
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.		\$		0	
1.5	Indicate total incurred claims on all Medicare Supplement insurance.		\$		0	
1.6	Individual policies:					
	Most current three years:					
1.61	Total premium earned		\$		0	
1.62	Total incurred claims		\$		0	
1.63	Number of covered lives		\$		0	
	All years prior to most current three years:					
1.64	Total premium earned		\$		0	
1.65	Total incurred claims		\$		0	
1.66	Number of covered lives		\$		0	
1.7	Group policies:					
	Most current three years:					
1.71	Total premium earned		\$		0	
1.72	Total incurred claims		\$		0	
1.73	Number of covered lives		\$		0	
	All years prior to most current three years:					
1.74	Total premium earned		\$		0	
1.75	Total incurred claims		\$		0	
1.76	Number of covered lives		\$		0	
2.	Health Test:					
		1		2		
		Current Year		Prior Year		
2.1	Premium Numerator	\$	0	\$	0	
2.2	Premium Denominator	\$	206,167,412	\$	218,893,200	
2.3	Premium Ratio (2.1/2.2)		0.0%		0.0%	
2.4	Reserve Numerator	\$	0	\$	0	
2.5	Reserve Denominator	\$	664,294,663	\$	368,823,820	
2.6	Reserve Ratio (2.4/2.5)		0.0%		0.0%	
3.1	Does the reporting entity have Separate Accounts?			Yes [ ]	No [ X ]	
3.2	If yes, has a Separate Accounts statement been filed with this Department			Yes [ ]	No [ ]	N/A [ X ]
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?		\$		0	
3.4	State the authority under which Separate Accounts are maintained:					
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31?			Yes [ ]	No [ ]	
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?			Yes [ ]	No [ ]	
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"		\$		0	
4.1	Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?"			Yes [ X ]	No [ ]	
4.2	Net reimbursement of such expenses between reporting entities:					
4.21	Paid		\$		465,854	
4.22	Received		\$		0	
5.1	Does the reporting entity write any guaranteed interest contracts?			Yes [ ]	No [ X ]	
5.2	If yes, what amount pertaining to these items is included in:					
5.21	Page 3, Line 1		\$		0	
5.22	Page 4, Line 1		\$		0	
6.	For stock reporting entities only:					
6.1	Total amount paid in by stockholders as surplus funds since organization of the reporting entity:		\$		0	
7.	Total dividends paid stockholders since organization of the reporting entity:					
7.11	Cash		\$		0	

# GENERAL INTERROGATORIES

## PART 2 – LIFE INTERROGATORIES

7.12 Stock \$ 0

8.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [ ] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement? Yes [ ] No [X]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium	\$ 0	\$ 0	\$ 0
8.32 Paid claims	\$ 0	\$ 0	\$ 0
8.33 Claim liability and reserve (beginning of year)	\$ 0	\$ 0	\$ 0
8.34 Claim liability and reserve (end of year)	\$ 0	\$ 0	\$ 0
8.35 Incurred claims	\$ 0	\$ 0	\$ 0

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41 <\$25,000	\$ 0	\$ 0
8.42 \$25,000 — 99,999	\$ 0	\$ 0
8.43 \$100,000 — 249,999	\$ 0	\$ 0
8.44 \$250,000 — 999,999	\$ 0	\$ 0
8.45 \$1,000,000 or more	\$ 0	\$ 0

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? \$ 0

9. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

9.1 Amount of loss reserves established by these annuities during the current year: \$ 0

9.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
	0

10.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]

10.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$ 0

10.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

10.4 If yes, please provide the balance of the funds administered as of the reporting date. \$ 0

11.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [ ] No [X] N/A [ ]

11.2 If the answer to 11.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
	0		\$ 0	\$ 0	\$ 0	\$ 0

12. Provide the following for individual ordinary life insurance\* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

12.1 Direct premiums written \$ 0

12.2 Total incurred claims \$ 0

12.3 Number of covered lives 0

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

13. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [ ] No [X]

13.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [ ] No [X]

**FIVE-YEAR HISTORICAL DATA**

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

\$000 omitted for amounts of life insurance

	1 2018	2 2017	3 2016	4 2015	5 2014
<b>Life Insurance in Force (Exhibit of Life Insurance)</b>					
1. Ordinary - whole life and endowment (Line 34, Col. 4).....	0	0	0	0	0
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4).....	78,428,951	83,611,732	73,555,531	0	0
3. Credit life (Line 21, Col. 6).....	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4).....	0	0	0	0	0
5. Industrial (Line 21, Col. 2).....	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4).....	0	0	0	0	0
7. Total (Line 21, Col. 10).....	78,428,951	83,611,732	73,555,531	0	0
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated.....	0	0	XXX	XXX	XXX
<b>New Business Issued (Exhibit of Life Insurance)</b>					
8. Ordinary - whole life and endowment (Line 34, Col. 2).....	0	0	0	0	0
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2).....	0	15,436,048	8,839,171	0	0
10. Credit life (Line 2, Col. 6).....	0	0	0	0	0
11. Group (Line 2, Col. 9).....	0	0	0	0	0
12. Industrial (Line 2, Col. 2).....	0	0	0	0	0
13. Total (Line 2, Col. 10).....	0	15,436,048	8,839,171	0	0
<b>Premium Income - Lines of Business (Exhibit 1-Part 1)</b>					
14. Industrial life (Line 20.4, Col. 2).....	0	0	0	0	0
15.1 Ordinary life insurance (Line 20.4, Col. 3).....	206,167,412	213,867,836	96,666,857	0	0
15.2 Ordinary individual annuities (Line 20.4, Col. 4).....	0	0	0	0	0
16. Credit life (group and individual) (Line 20.4, Col. 5).....	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6).....	0	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7).....	0	0	0	0	0
18.1 A&H - group (Line 20.4, Col. 8).....	0	0	0	0	0
18.2 A&H - credit (group and individual) (Line 20.4, Col. 9).....	0	0	0	0	0
18.3 A&H - other (Line 20.4, Col. 10).....	0	0	0	0	0
19. Aggregate of all other lines of business (Line 20.4, Col. 11).....	0	0	0	0	0
20. Total.....	206,167,412	213,867,836	96,666,857	0	0
<b>Balance Sheet (Pages 2 and 3)</b>					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)....	1,319,478,871	984,545,020	635,447,882	0	0
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26).....	826,200,966	631,796,297	447,134,593	0	0
23. Aggregate life reserves (Page 3, Line 1).....	799,597,498	608,237,529	412,621,984	0	0
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1.....	0	0	XXX	XXX	XXX
24. Aggregate A&H reserves (Page 3, Line 2).....	0	0	0	0	0
25. Deposit-type contract funds (Page 3, Line 3).....	0	0	0	0	0
26. Asset valuation reserve (Page 3, Line 24.01).....	276,147	127,488	25,573	0	0
27. Capital (Page 3, Lines 29 & 30).....	2,500,000	2,500,000	2,500,000	0	0
28. Surplus (Page 3, Line 37).....	490,777,905	350,248,723	185,813,289	0	0
<b>Cash Flow (Page 5)</b>					
29. Net cash from operations (Line 11).....	118,133,726	154,295,930	72,974,853	0	0
<b>Risk-Based Capital Analysis</b>					
30. Total adjusted capital.....	493,554,052	352,876,211	188,338,862	0	0
31. Authorized control level risk-based capital.....	31,401,372	27,489,739	24,569,079	0	0
<b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0</b>					
32. Bonds (Line 1).....	94.4	89.2	64.5	0.0	0.0
33. Stocks (Lines 2.1 and 2.2).....	0.0	0.0	0.0	0.0	0.0
34. Mortgage loans on real estate (Lines 3.1 and 3.2).....	0.0	0.0	0.0	0.0	0.0
35. Real estate (Line 4.1, 4.2 and 4.3).....	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5).....	5.6	10.8	35.5	0.0	0.0
37. Contract loans (Line 6).....	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Line 7).....	0.0	0.0	0.0	0.0	0.0
39. Other invested assets (Line 8).....	0.0	0.0	0.0	0.0	0.0
40. Receivables for securities (Line 9).....	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10).....	0.0	0.0	0.0	0.0	0.0
42. Aggregate write-ins for invested assets (Line 11).....	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12).....	100.0	100.0	100.0	0.0	0.0

## FIVE-YEAR HISTORICAL DATA

(continued)

	1 2018	2 2017	3 2016	4 2015	5 2014
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1).....	0	0	0	0	0
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1).....	0	0	0	0	0
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1).....	0	0	0	0	0
47. Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10).....	0	0	0	0	0
48. Affiliated mortgage loans on real estate.....	0	0	0	0	0
49. All other affiliated.....	0	0	0	0	0
50. Total of above Lines 44 to 49.....	0	0	0	0	0
51. Total investment in parent included in Lines 44 to 49 above.....	0	0	0	0	0
<b>Total Nonadmitted and Admitted Assets</b>					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	45,798,161	60,523,161	101,681,522	0	0
53. Total admitted assets (Page 2, Line 28, Col. 3).....	1,319,478,871	984,545,020	635,447,882	0	0
<b>Investment Data</b>					
54. Net investment income (Exhibit of Net Investment Income).....	9,598,369	4,519,702	344,287	0	0
55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....	88	9,480	0	0	0
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....	0	0	0	0	0
57. Total of above Lines 54, 55 and 56.....	9,598,457	4,529,182	344,287	0	0
<b>Benefits and Reserve Increase (Page 6)</b>					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 & 11).....	64,112,056	34,853,027	23,969,419	0	0
59. Total contract benefits - A&H (Lines 13 & 14, Cols. 9, 10 & 11).....	0	0	0	0	0
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3).....	191,359,969	195,615,545	412,621,984	0	0
61. Increase in A&H reserves (Line 19, Cols. 9, 10 & 11).....	0	0	0	0	0
62. Dividends to policyholders (Line 30, Col. 1).....	0	0	0	0	0
<b>Operating Percentages</b>					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6) / (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00.....	10.7	10.6	5.2	0.0	0.0
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00.....	6.4	6.8	3.9	0.0	0.0
65. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2).....	0.0	0.0	0.0	0.0	0.0
66. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2).....	0.0	0.0	0.0	0.0	0.0
67. A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2).....	0.0	0.0	0.0	0.0	0.0
<b>A&amp;H Claim Reserve Adequacy</b>					
68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2).....	0	0	0	0	0
69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2).....	0	0	0	0	0
70. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2).....	0	0	0	0	0
71. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2).....	0	0	0	0	0
<b>Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)</b>					
72. Industrial life (Col. 2).....	0	0	0	0	0
73. Ordinary - life (Col. 3).....	(31,801,991)	(15,051,283)	(327,839,850)	0	0
74. Ordinary - individual annuities (Col. 4).....	0	0	0	0	0
75. Ordinary - supplementary contracts (Col. 5).....	0	0	0	0	0
76. Credit life (Col. 6).....	0	0	0	0	0
77. Group life (Col. 7).....	0	0	0	0	0
78. Group annuities (Col. 8).....	0	0	0	0	0
79. A&H - group (Col. 9).....	0	0	0	0	0
80. A&H - credit (Col. 10).....	0	0	0	0	0
81. A&H - other (Col. 11).....	0	0	0	0	0
82. Aggregate of all other lines of business (Col. 12).....	72,563	64,169	324,223	0	0
83. Total (Col. 1).....	(31,729,428)	(14,987,114)	(327,515,627)	0	0

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [ ] No [ ]

If no, please explain:



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR  
 NAIC Group Code....0468 NAIC Company Code....16032

**LIFE INSURANCE**

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
<b>DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS</b>					
1. Life insurance.....	0	0	0	0	0
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	0	0	0	0	0
<b>DIRECT DIVIDENDS TO POLICYHOLDERS</b>					
<b>Life insurance:</b>					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
<b>Annuities:</b>					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
<b>DIRECT CLAIMS AND BENEFITS PAID</b>					
9. Death benefits.....	0	0	0	0	0
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	0	0	0	0	0

**NONE**

**DETAILS OF WRITE-INS**

1301. ....	0	0	0	0	0
1302. ....	0	0	0	0	0
1303. ....	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
<b>DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED</b>										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
<b>Settled during current year:</b>										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
<b>POLICY EXHIBIT</b>										
20. In force December 31, prior year.....	0	0	0	(a).....0	0	0	0	0	0	0
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year.....	0	0	0	(a).....0	0	0	0	0	0	0

**NONE**

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Plan premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
<b>Other Individual Policies:</b>					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

**NONE**

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

**EXHIBIT OF LIFE INSURANCE**  
(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	Number of		9 Amount of Insurance	
							7 Policies	8 Certificates		
1. In force end of prior year.....	0	0	229,867	83,611,732	0	0	0	0	0	83,611,732
2. Issued during year.....	0	0	0	0	0	0	0	0	0	0
3. Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0
4. Revived during year.....	0	0	227	103,500	0	0	0	0	0	103,500
5. Increased during year (net).....	0	0	0	6,422	0	0	0	0	0	6,422
6. Subtotals, Lines 2 to 5.....	0	0	227	109,922	0	0	0	0	0	109,922
7. Additions by dividends during year.....	XXX	0	XXX	0	XXX	0	XXX	XXX	0	0
8. Aggregate write-ins for increases.....	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8).....	0	0	230,094	83,721,654	0	0	0	0	0	83,721,654
<b>Deductions during year:</b>										
10. Death.....	0	0	209	47,349	0	0	XXX	0	0	47,349
11. Maturity.....	0	0	0	0	0	0	XXX	0	0	0
12. Disability.....	0	0	0	0	0	0	XXX	0	0	0
13. Expiry.....	0	0	0	0	0	0	0	0	0	0
14. Surrender.....	0	0	2,989	991,326	0	0	0	0	0	991,326
15. Lapse.....	0	0	13,155	4,167,675	0	0	0	0	0	4,167,675
16. Conversion.....	0	0	3	1,612	0	0	XXX	XXX	XXX	1,612
17. Decreased (net).....	0	0	0	84,741	0	0	0	0	0	84,741
18. Reinsurance.....	0	0	0	0	0	0	0	0	0	0
19. Aggregate write-ins for decreases.....	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19).....	0	0	16,356	5,292,703	0	0	0	0	0	5,292,703
21. In force end of year (Line 9 minus Line 20).....	0	0	213,738	78,428,951	0	0	0	0	0	78,428,951
22. Reinsurance ceded end of year.....	XXX	0	XXX	0	XXX	0	XXX	XXX	0	0
23. Line 21 minus Line 22.....	XXX	0	XXX	78,428,951	XXX	(a)	XXX	XXX	0	78,428,951

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**DETAILS OF WRITE-INS**

0801. ....	0	0	0	0	0	0	0	0	0	0
0802. ....	0	0	0	0	0	0	0	0	0	0
0803. ....	0	0	0	0	0	0	0	0	0	0
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)	0	0	0	0	0	0	0	0	0	0
1901. ....	0	0	0	0	0	0	0	0	0	0
1902. ....	0	0	0	0	0	0	0	0	0	0
1903. ....	0	0	0	0	0	0	0	0	0	0
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above)	0	0	0	0	0	0	0	0	0	0

(a) Group \$.....0; Individual \$.....0.

## EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)

### ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends.....	XXX	.0	XXX	.0
25. Other paid-up insurance.....	.0	.0	.0	.0
26. Debit ordinary insurance.....	XXX	XXX	.0	.0

### ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies-decreasing.....	.0	.0	.0	.0
28. Term policies-other.....	.0	.0	213,738	78,428,951
29. Other term insurance-decreasing.....	XXX	.0	XXX	.0
30. Other term insurance.....	XXX	.0	XXX	.0
31. Totals (Lines 27 to 30).....	.0	.0	213,738	78,428,951
Reconciliation to Lines 2 and 21:				
32. Term additions.....	XXX	.0	XXX	.0
33. Totals, extended term insurance.....	XXX	XXX	.0	.0
34. Totals, whole life and endowment.....	.0	.0	.0	.0
35. Totals (Lines 31 to 34).....	.0	.0	213,738	78,428,951

### CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial.....	.0	.0	.0	.0
37. Ordinary.....	.0	.0	78,428,951	.0
38. Credit Life (Group and Individual).....	.0	.0	.0	.0
39. Group.....	.0	.0	.0	.0
40. Totals (Lines 36 to 39).....	.0	.0	78,428,951	.0

### ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies.....	XXX	.0	XXX	.0
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis.....	.0	XXX	.0	XXX
43. Federal Employees' Group Life Insurance included in Line 21.....	.0	.0	.0	.0
44. Servicemen's Group Life Insurance included in Line 21.....	.0	.0	.0	.0
45. Group Permanent Insurance included in Line 21.....	.0	.0	.0	.0

### ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies.....	257,824
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### BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.	
47.1	
47.2	

### POLICIES WITH DISABILITY PROVISIONS

Disability Provision	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium.....	.0	.0	.0	.0	.0	.0	.0	.0
49. Disability Income.....	.0	.0	.0	.0	.0	.0	.0	.0
50. Extended Benefits.....	.0	.0	XXX	XXX	.0	.0	.0	.0
51. Other.....	.0	.0	.0	.0	.0	.0	.0	.0
52. Total.....	.0	(a).....0	.0	(a).....0	.0	(a).....0	.0	(a).....0

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

## EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

### SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year.....	.0	.0	.0	.0
2. Issued during year.....	.0	.0	.0	.0
3. Reinsurance assumed.....	.0	.0	.0	.0
4. Increased during year (net).....	.0	.0	.0	.0
5. Total (Lines 1 to 4).....	.0	.0	.0	.0
Deductions during year:				
6. Decreased (net).....	.0	.0	.0	.0
7. Reinsurance ceded.....	.0	.0	.0	.0
8. Totals (Lines 6 and 7).....	.0	.0	.0	.0
9. In force end of year.....	.0	.0	.0	.0
10. Amount on deposit.....	.0	(a).....0	.0	(a).....0
11. Income now payable.....	.0	.0	.0	.0
12. Amount of income payable.....	(a).....0	(a).....0	(a).....0	(a).....0

### ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year.....	.0	.0	.0	.0
2. Issued during year.....	.0	.0	.0	.0
3. Reinsurance assumed.....	.0	.0	.0	.0
4. Increased during year (net).....	.0	.0	.0	.0
5. Total (Lines 1 to 4).....	.0	.0	.0	.0
Deductions during year:				
6. Decreased (net).....	.0	.0	.0	.0
7. Reinsurance ceded.....	.0	.0	.0	.0
8. Totals (Lines 6 and 7).....	.0	.0	.0	.0
9. In force end of year.....	.0	.0	.0	.0
Income now payable:				
10. Amount of income payable.....	(a).....0	XXX	XXX	(a).....0
Deferred fully paid:				
11. Account balance.....	XXX	(a).....0	XXX	(a).....0
Deferred not fully paid:				
12. Account balance.....	XXX	(a).....0	XXX	(a).....0

NONE

### ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year.....	.0	.0	.0	.0	.0	.0
2. Issued during year.....	.0	.0	.0	.0	.0	.0
3. Reinsurance assumed.....	.0	.0	.0	.0	.0	.0
4. Increased during year (net).....	.0	XXX	.0	XXX	.0	XXX
5. Total (Lines 1 to 4).....	.0	XXX	.0	XXX	.0	XXX
Deductions during year:						
6. Conversions.....	.0	XXX	XXX	XXX	XXX	XXX
7. Decreased (net).....	.0	XXX	.0	XXX	.0	XXX
8. Reinsurance ceded.....	.0	XXX	.0	XXX	.0	XXX
9. Totals (Lines 6 to 8).....	.0	XXX	.0	XXX	.0	XXX
10. In force end of year.....	.0	(a).....0	.0	(a).....0	.0	(a).....0

### DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year.....	.0	.0
2. Issued during year.....	.0	.0
3. Reinsurance assumed.....	.0	.0
4. Increased during year (net).....	.0	.0
5. Total (Lines 1 to 4).....	.0	.0
Deductions during year:		
6. Decreased (net).....	.0	.0
7. Reinsurance ceded.....	.0	.0
8. Totals (Lines 6 and 7).....	.0	.0
9. In force end of year.....	.0	.0
10. Amount of account balance.....	(a).....0	(a).....0

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.



# FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

## Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year.....	(23,044)
2. Current year's realized pre-tax capital gains/(losses) of \$.....70,089 transferred into the reserve net of taxes of \$.....14,719.....	55,370
3. Adjustment for current year's liability gains/(losses) released from the reserve.....	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	32,326
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	(357)
6. Reserve as of December 31, current year (Line 4 minus Line 5).....	32,683

### Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2018.....	(2,717)	2,360	0	(357)
2. 2019.....	(2,837)	4,832	0	1,996
3. 2020.....	(2,929)	5,366	0	2,437
4. 2021.....	(3,045)	6,155	0	3,110
5. 2022.....	(3,185)	7,022	0	3,837
6. 2023.....	(2,915)	7,976	0	5,062
7. 2024.....	(2,332)	7,577	0	5,245
8. 2025.....	(1,700)	6,062	0	4,361
9. 2026.....	(1,045)	4,420	0	3,376
10. 2027.....	(340)	2,715	0	2,375
11. 2028.....	0	884	0	884
12. 2029.....	0	0	0	0
13. 2030.....	0	0	0	0
14. 2031.....	0	0	0	0
15. 2032.....	0	0	0	0
16. 2033.....	0	0	0	0
17. 2034.....	0	0	0	0
18. 2035.....	0	0	0	0
19. 2036.....	0	0	0	0
20. 2037.....	0	0	0	0
21. 2038.....	0	0	0	0
22. 2039.....	0	0	0	0
23. 2040.....	0	0	0	0
24. 2041.....	0	0	0	0
25. 2042.....	0	0	0	0
26. 2043.....	0	0	0	0
27. 2044.....	0	0	0	0
28. 2045.....	0	0	0	0
29. 2046.....	0	0	0	0
30. 2047.....	0	0	0	0
31. 2048 and Later.....	0	0	0	0
32. Total (Lines 1 to 31).....	(23,044)	55,370	0	32,326

### ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	127,488	0	127,488	0	0	0	127,488
2. Realized capital gains/(losses) net of taxes - General Account.....	0	0	0	0	0	0	0
3. Realized capital gains/(losses) net of taxes - Separate Accounts.....	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....	0	0	0	0	0	0	0
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....	0	0	0	0	0	0	0
7. Basic contribution.....	89,311	0	89,311	0	0	0	89,311
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....	216,799	0	216,799	0	0	0	216,799
9. Maximum reserve.....	669,836	0	669,836	0	0	0	669,836
10. Reserve objective.....	513,541	0	513,541	0	0	0	513,541
11. 20% of (Line 10 minus Line 8).....	59,348	0	59,348	0	0	0	59,348
12. Balance before transfers (Lines 8 + 11).....	276,147	0	276,147	0	0	0	276,147
13. Transfers.....	0	0	0	0	0	0	0
14. Voluntary contribution.....	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero.....	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	276,147	0	276,147	0	0	0	276,147

## ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations  
Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>LONG-TERM BONDS</b>												
1		Exempt obligations.....	220,776,481	.XXX	XXX	220,776,481	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality.....	223,278,519	.XXX	XXX	223,278,519	0.0004	89,311	0.0023	513,541	0.0030	669,836
3	2	High quality.....	0	.XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
4	3	Medium quality.....	0	.XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
5	4	Low quality.....	0	.XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
6	5	Lower quality.....	0	.XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
7	6	In or near default.....	0	.XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
8		Total unrated multi-class securities acquired by conversion.....	0	.XXX	XXX	0	.XXX	0	.XXX	0	.XXX	0
9		Total long-term bonds (sum of Lines 1 through 8).....	444,055,001	.XXX	XXX	444,055,001	.XXX	89,311	.XXX	513,541	.XXX	669,836
<b>PREFERRED STOCKS</b>												
10	1	Highest quality.....	0	.XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
11	2	High quality.....	0	.XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
12	3	Medium quality.....	0	.XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13	4	Low quality.....	0	.XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14	5	Lower quality.....	0	.XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15	6	In or near default.....	0	.XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16		Affiliated life with AVR.....	0	.XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16).....	0	.XXX	XXX	0	.XXX	0	.XXX	0	.XXX	0
<b>SHORT-TERM BONDS</b>												
18		Exempt obligations.....	0	.XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality.....	0	.XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
20	2	High quality.....	0	.XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21	3	Medium quality.....	0	.XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22	4	Low quality.....	0	.XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23	5	Lower quality.....	0	.XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24	6	In or near default.....	0	.XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25		Total short-term bonds (sum of Lines 18 through 24).....	0	.XXX	XXX	0	.XXX	0	.XXX	0	.XXX	0
<b>DERIVATIVE INSTRUMENTS</b>												
26		Exchange traded.....	0	.XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
27	1	Highest quality.....	0	.XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
28	2	High quality.....	0	.XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29	3	Medium quality.....	0	.XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30	4	Low quality.....	0	.XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31	5	Lower quality.....	0	.XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32	6	In or near default.....	0	.XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33		Total derivative instruments.....	0	.XXX	XXX	0	.XXX	0	.XXX	0	.XXX	0
34		Total (Lines 9 + 17 + 25 + 33).....	444,055,001	.XXX	XXX	444,055,001	.XXX	89,311	.XXX	513,541	.XXX	669,836

## ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

### Default Component

Line Number	NAIC Designation	Description	Default Component				Basic Contribution		Reserve Objective		Maximum Reserve	
			1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>MORTGAGE LOANS</b>												
In good standing:												
35		Farm mortgages - CM1 - highest quality.....	0	0	XXX	0	0.0010	0	0.0050	0	0.0065	0
36		Farm mortgages - CM2 - high quality.....	0	0	XXX	0	0.0035	0	0.0100	0	0.0130	0
37		Farm mortgages - CM3 - medium quality.....	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
38		Farm mortgages - CM4 - low medium quality.....	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0
39		Farm mortgages - CM5 - low quality.....	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
40		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
41		Residential mortgages-all other.....	0	0	XXX	0	0.0013	0	0.0030	0	0.0040	0
42		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
43		Commercial mortgages-all other - CM1 - highest quality.....	0	0	XXX	0	0.0010	0	0.0050	0	0.0065	0
44		Commercial mortgages-all other - CM2 - high quality.....	0	0	XXX	0	0.0035	0	0.0100	0	0.0130	0
45		Commercial mortgages-all other - CM3 - medium quality.....	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
46		Commercial mortgages-all other - CM4 - low medium quality.....	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0
47		Commercial mortgages-all other - CM5 - low quality.....	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
Overdue, not in process:												
48		Farm mortgages.....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
49		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
50		Residential mortgages-all other.....	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
51		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
52		Commercial mortgages-all other.....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
In process of foreclosure:												
53		Farm mortgages.....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
54		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
55		Residential mortgages-all other.....	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
56		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
57		Commercial mortgages-all other.....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
58		Total Schedule B mortgages (sum of Lines 35 through 57).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
59		Schedule DA mortgages.....	0	0	XXX	0	0.0030	0	0.0100	0	0.0130	0
60		Total mortgage loans on real estate (Lines 58 + 59).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0

NONE

## ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations  
Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>COMMON STOCK</b>												
1		Unaffiliated public.....	.0	XXX	XXX	.0	0.0000	.0	(a).....0.0000	.0	(a).....0.0000	.0
2		Unaffiliated private.....	.0	XXX	XXX	.0	0.0000	.0	.....0.1600	.0	.....0.1600	.0
3		Federal Home Loan Bank.....	.0	XXX	XXX	.0	0.0000	.0	.....0.0050	.0	.....0.0080	.0
4		Affiliated life with AVR.....	.0	XXX	XXX	.0	0.0000	.0	.....0.0000	.0	.....0.0000	.0
Affiliated Investment Subsidiary:												
5		Fixed income exempt obligations.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
6		Fixed income highest quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
7		Fixed income high quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
8		Fixed income medium quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
9		Fixed income low quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
10		Fixed income lower quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
11		Fixed income in or near default.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
12		Unaffiliated common stock public.....	.0	.0	.0	.0	0.0000	.0	(a).....0.0000	.0	(a).....0.0000	.0
13		Unaffiliated common stock private.....	.0	.0	.0	.0	0.0000	.0	.....0.1600	.0	.....0.1600	.0
14		Real estate.....	.0	.0	.0	.0	(b).....0.0000	.0	(b).....0.0750	.0	(b).....0.0750	.0
15		Affiliated - certain other (see SVO Purposes and Procedures Manual).....	.0	XXX	XXX	.0	0.0000	.0	.....0.1300	.0	.....0.1300	.0
16		Affiliated - all other.....	.0	XXX	XXX	.0	0.0000	.0	.....0.1600	.0	.....0.1600	.0
17		Total common stock (sum of Lines 1 through 16).....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
<b>REAL ESTATE</b>												
18		Home office property (General Account only).....	.0	.0	.0	.0	0.0000	.0	.....0.0750	.0	.....0.0750	.0
19		Investment properties.....	.0	.0	.0	.0	0.0000	.0	.....0.0750	.0	.....0.0750	.0
20		Properties acquired in satisfaction of debt.....	.0	.0	.0	.0	0.0000	.0	.....0.1100	.0	.....0.1100	.0
21		Total real estate (sum of Lines 18 through 20).....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
<b>OTHER INVESTED ASSETS</b>												
<b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS</b>												
22		Exempt obligations.....	.0	XXX	XXX	.0	0.0000	.0	.....0.0000	.0	.....0.0000	.0
23	1	Highest quality.....	.0	XXX	XXX	.0	0.0004	.0	.....0.0023	.0	.....0.0030	.0
24	2	High quality.....	.0	XXX	XXX	.0	0.0019	.0	.....0.0058	.0	.....0.0090	.0
25	3	Medium quality.....	.0	XXX	XXX	.0	0.0093	.0	.....0.0230	.0	.....0.0340	.0
26	4	Low quality.....	.0	XXX	XXX	.0	0.0213	.0	.....0.0530	.0	.....0.0750	.0
27	5	Lower quality.....	.0	XXX	XXX	.0	0.0432	.0	.....0.1100	.0	.....0.1700	.0
28	6	In or near default.....	.0	XXX	XXX	.0	0.0000	.0	.....0.2000	.0	.....0.2000	.0
29		Total with bond characteristics (sum of Lines 22 through 28).....	.0	XXX	XXX	.0	XXX	.0	XXX	.0	XXX	.0

**Asset Valuation Reserve - Equity**  
**NONE**

**Asset Valuation Reserve - Equity**  
**NONE**

**Asset Valuation Reserve - Replications (Synthetic) Assets**  
**NONE**

**Sch. F - Claims**  
**NONE**

**Sch. H - Pt. 1**  
**NONE**

**Sch. H - Pt. 2**  
**NONE**

**Sch. H - Pt. 3**  
**NONE**

**Sch. H - Pt. 4**  
**NONE**

**Sch. H - Pt. 5**  
**NONE**

## SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
<b>General Account - Affiliates - U.S. - Other</b>												
86231	39-0989781	09/30/2016	TRANSAMERICA LIFE INS CO	IA	COFW/I	XXXL	78,428,951,225	799,597,498	218,329,173	24,079,640	0	76,909,800
0299999	Total - General Account - Affiliates - U.S. - Other						78,428,951,225	799,597,498	218,329,173	24,079,640	0	76,909,800
0399999	Total - General Account - Affiliates - U.S. - Totals						78,428,951,225	799,597,498	218,329,173	24,079,640	0	76,909,800
0799999	Total - General Account - Affiliates						78,428,951,225	799,597,498	218,329,173	24,079,640	0	76,909,800
1199999	Total - General Account						78,428,951,225	799,597,498	218,329,173	24,079,640	0	76,909,800
2399999	Total U.S.						78,428,951,225	799,597,498	218,329,173	24,079,640	0	76,909,800
9999999	Total						78,428,951,225	799,597,498	218,329,173	24,079,640	0	76,909,800

**Sch. S - Pt. 1 - Sn. 2**  
**NONE**

**Sch. S - Pt. 2**  
**NONE**



### SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
 Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
<b>General Account - Authorized - Affiliates - U.S. - Other</b>														
66281.....	52-0419790....	01/01/2017	TRANSAMERICA PREMIER LIFE INS CO.....	IA.....	CO/I.....	OL.....	.....0	.....0	.....0	.....12,161,761	.....0	.....0	.....0	.....0
0299999.	Total - General Account - Authorized - Affiliates - U.S. - Other.....													
0399999.	Total - General Account - Authorized - Affiliates - U.S. - Total.....													
0799999.	Total - General Account - Authorized - Affiliates.....													
1199999.	Total - General Account - Authorized.....													
3499999.	Total - General Account - Authorized, Unauthorized and Certified.....													
6999999.	Total U.S.....													
9999999.	Total.....													

**Sch. S - Pt. 3 - Sn. 2**  
**NONE**

**Sch. S - Pt. 4**  
**NONE**

**Sch. S - Pt. 5**  
**NONE**

## SCHEDULE S - PART 6

Five-Year Exhibit of Reinsurance Ceded Business  
(\$000 Omitted)

	1 2018	2 2017	3 2016	4 2015	5 2014
<b>A. OPERATIONS ITEMS</b>					
1. Premiums and annuity considerations for life and accident and health contracts.....	12,162	12,972	.0	.0	.0
2. Commissions and reinsurance expense allowances.....	.0	.0	.0	.0	.0
3. Contract claims.....	6,559	10,265	.0	.0	.0
4. Surrender benefits and withdrawals for life contracts.....	.0	.0	.0	.0	.0
5. Dividends to policyholders.....	.0	.0	.0	.0	.0
6. Reserve adjustments on reinsurance ceded.....	.0	.0	.0	.0	.0
7. Increase in aggregate reserves for life and accident and health contracts.....	.0	.0	.0	.0	.0
<b>B. BALANCE SHEET ITEMS</b>					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....	.0	.0	.0	.0	.0
9. Aggregate reserves for life and accident and health contracts.....	.0	.0	.0	.0	.0
10. Liability for deposit-type contracts.....	.0	.0	.0	.0	.0
11. Contract claims unpaid.....	.0	.0	.0	.0	.0
12. Amounts recoverable on reinsurance.....	.0	.0	.0	.0	.0
13. Experience rating refunds due or unpaid.....	.0	.0	.0	.0	.0
14. Policyholders' dividends (not included in Line 10).....	.0	.0	.0	.0	.0
15. Commissions and reinsurance expense allowances due.....	.0	.0	.0	.0	.0
16. Unauthorized reinsurance offset.....	.0	.0	.0	.0	.0
17. Offset for reinsurance with certified reinsurers.....	.0	.0	.0	.0	.0
<b>C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
18. Funds deposited by and withheld from (F).....	.0	.0	.0	.0	.0
19. Letters of credit (L).....	.0	.0	.0	.0	.0
20. Trust agreements (T).....	.0	.0	.0	.0	.0
21. Other (O).....	.0	.0	.0	.0	.0
<b>D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
22. Multiple beneficiary trust.....	.0	.0	.0	.0	.0
23. Funds deposited by and withheld from (F).....	.0	.0	.0	.0	.0
24. Letters of credit (L).....	.0	.0	.0	.0	.0
25. Trust agreements (T).....	.0	.0	.0	.0	.0
26. Other (O).....	.0	.0	.0	.0	.0

**SCHEDULE S - PART 7**

## Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12).....	470,553,853	0	470,553,853
2. Reinsurance (Line 16).....	97,869,469	(164,782)	97,704,687
3. Premiums and considerations (Line 15).....	2,931,682	0	2,931,682
4. Net credit for ceded reinsurance.....	XXX	164,782	164,782
5. All other admitted assets (balance).....	748,123,867	0	748,123,867
6. Total assets excluding Separate Accounts (Line 26).....	1,319,478,871	0	1,319,478,871
7. Separate Account assets (Line 27).....	0	0	0
8. Total assets (Line 28).....	1,319,478,871	0	1,319,478,871
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2).....	799,597,498	0	799,597,498
10. Liability for deposit-type contracts (Line 3).....	0	0	0
11. Claim reserves (Line 4).....	24,079,640	0	24,079,640
12. Policyholder dividends/reserves (Lines 5 through 7).....	0	0	0
13. Premium & annuity considerations received in advance (Line 8).....	1,687,173	0	1,687,173
14. Other contract liabilities (Line 9).....	32,683	0	32,683
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount).....	0	0	0
17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....	0	0	0
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....	0	0	0
19. All other liabilities (balance).....	803,972	0	803,972
20. Total liabilities excluding Separate Accounts (Line 26).....	826,200,966	0	826,200,966
21. Separate Account liabilities (Line 27).....	0	0	0
22. Total liabilities (Line 28).....	826,200,966	0	826,200,966
23. Capital & surplus (Line 38).....	493,277,905	XXX	493,277,905
24. Total liabilities, capital & surplus (Line 39).....	1,319,478,871	0	1,319,478,871
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
25. Contract reserves.....	0		
26. Claim reserves.....	0		
27. Policyholder dividends/reserves.....	0		
28. Premium & annuity considerations received in advance.....	0		
29. Liability for deposit-type contracts.....	0		
30. Other contract liabilities.....	0		
31. Reinsurance ceded assets.....	164,782		
32. Other ceded reinsurance recoverables.....	0		
33. Total ceded reinsurance recoverables.....	164,782		
34. Premiums and considerations.....	0		
35. Reinsurance in unauthorized companies.....	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers.....	0		
37. Reinsurance with certified reinsurers.....	0		
38. Funds held under reinsurance treaties with certified reinsurers.....	0		
39. Other ceded reinsurance payables/offsets.....	0		
40. Total ceded reinsurance payables/offsets.....	0		
41. Total net credit for ceded reinsurance.....	164,782		

# SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

			Direct Business Only						
			1 Active Status (a)	Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
				2 Life Insurance Premiums	3 Annuity Considerations				
States, Etc.									
1. Alabama	AL	N	0	0	0	0	0	0	
2. Alaska	AK	N	0	0	0	0	0	0	
3. Arizona	AZ	N	0	0	0	0	0	0	
4. Arkansas	AR	N	0	0	0	0	0	0	
5. California	CA	N	0	0	0	0	0	0	
6. Colorado	CO	N	0	0	0	0	0	0	
7. Connecticut	CT	N	0	0	0	0	0	0	
8. Delaware	DE	N	0	0	0	0	0	0	
9. District of Columbia	DC	N	0	0	0	0	0	0	
10. Florida	FL	N	0	0	0	0	0	0	
11. Georgia	GA	N	0	0	0	0	0	0	
12. Hawaii	HI	N	0	0	0	0	0	0	
13. Idaho	ID	N	0	0	0	0	0	0	
14. Illinois	IL	N	0	0	0	0	0	0	
15. Indiana	IN	N	0	0	0	0	0	0	
16. Iowa	IA	L	0	0	0	0	0	0	
17. Kansas	KS	N	0	0	0	0	0	0	
18. Kentucky	KY	N	0	0	0	0	0	0	
19. Louisiana	LA	N	0	0	0	0	0	0	
20. Maine	ME	N	0	0	0	0	0	0	
21. Maryland	MD	N	0	0	0	0	0	0	
22. Massachusetts	MA	N	0	0	0	0	0	0	
23. Michigan	MI	N	0	0	0	0	0	0	
24. Minnesota	MN	N	0	0	0	0	0	0	
25. Mississippi	MS	N	0	0	0	0	0	0	
26. Missouri	MO	N	0	0	0	0	0	0	
27. Montana	MT	N	0	0	0	0	0	0	
28. Nebraska	NE	N	0	0	0	0	0	0	
29. Nevada	NV	N	0	0	0	0	0	0	
30. New Hampshire	NH	N	0	0	0	0	0	0	
31. New Jersey	NJ	N	0	0	0	0	0	0	
32. New Mexico	NM	N	0	0	0	0	0	0	
33. New York	NY	N	0	0	0	0	0	0	
34. North Carolina	NC	N	0	0	0	0	0	0	
35. North Dakota	ND	N	0	0	0	0	0	0	
36. Ohio	OH	N	0	0	0	0	0	0	
37. Oklahoma	OK	N	0	0	0	0	0	0	
38. Oregon	OR	N	0	0	0	0	0	0	
39. Pennsylvania	PA	N	0	0	0	0	0	0	
40. Rhode Island	RI	N	0	0	0	0	0	0	
41. South Carolina	SC	N	0	0	0	0	0	0	
42. South Dakota	SD	N	0	0	0	0	0	0	
43. Tennessee	TN	N	0	0	0	0	0	0	
44. Texas	TX	N	0	0	0	0	0	0	
45. Utah	UT	N	0	0	0	0	0	0	
46. Vermont	VT	N	0	0	0	0	0	0	
47. Virginia	VA	N	0	0	0	0	0	0	
48. Washington	WA	N	0	0	0	0	0	0	
49. West Virginia	WV	N	0	0	0	0	0	0	
50. Wisconsin	WI	N	0	0	0	0	0	0	
51. Wyoming	WY	N	0	0	0	0	0	0	
52. American Samoa	AS	N	0	0	0	0	0	0	
53. Guam	GU	N	0	0	0	0	0	0	
54. Puerto Rico	PR	N	0	0	0	0	0	0	
55. US Virgin Islands	VI	N	0	0	0	0	0	0	
56. Northern Mariana Islands	MP	N	0	0	0	0	0	0	
57. Canada	CAN	N	0	0	0	0	0	0	
58. Aggregate Other Alien	OT	XXX	0	0	0	0	0	0	
59. Subtotal	XXX		0	0	0	0	0	0	
90. Reporting entity contributions for employee benefit plans	XXX		0	0	0	0	0	0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		0	0	0	0	0	0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0	0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		0	0	0	0	0	0	
94. Aggregate other amounts not allocable by State	XXX		0	0	0	0	0	0	
95. Totals (Direct Business)	XXX		0	0	0	0	0	0	
96. Plus reinsurance assumed	XXX		219,023,471	0	0	0	219,023,471	0	
97. Totals (All Business)	XXX		219,023,471	0	0	0	219,023,471	0	
98. Less reinsurance ceded	XXX		12,161,761	0	0	0	12,161,761	0	
99. Totals (All Business) less reinsurance ceded	XXX		206,861,710	0	(c)	0	206,861,710	0	

**DETAILS OF WRITE-INS**

58001	XXX	0	0	0	0	0	0	0
58002	XXX	0	0	0	0	0	0	0
58003	XXX	0	0	0	0	0	0	0
58998	Summ. of remaining write-ins for line 58 from overflow page	XXX	0	0	0	0	0	0
58999	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above)	XXX	0	0	0	0	0	0
9401	XXX	0	0	0	0	0	0	0
9402	XXX	0	0	0	0	0	0	0
9403	XXX	0	0	0	0	0	0	0
9498	Summ. of remaining write-ins for line 94 from overflow page	XXX	0	0	0	0	0	0
9499	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above)	XXX	0	0	0	0	0	0

(a) Active Status Counts:

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....	1	R - Registered - Non-domiciled RRGs.....	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....	0	Q - Qualified - Qualified or accredited reinsurer.....	0
		N - None of the above - Not allowed to write business in the state.....	56

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

**SCHEDULE T - PART 2**  
**INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**  
 Allocated by States and Territories

States, Etc.	Direct Business Only					
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama.....AL	.0	.0	.0	.0	.0	.0
2. Alaska.....AK	.0	.0	.0	.0	.0	.0
3. Arizona.....AZ	.0	.0	.0	.0	.0	.0
4. Arkansas.....AR	.0	.0	.0	.0	.0	.0
5. California.....CA	.0	.0	.0	.0	.0	.0
6. Colorado.....CO	.0	.0	.0	.0	.0	.0
7. Connecticut.....CT	.0	.0	.0	.0	.0	.0
8. Delaware.....DE	.0	.0	.0	.0	.0	.0
9. District of Columbia.....DC	.0	.0	.0	.0	.0	.0
10. Florida.....FL	.0	.0	.0	.0	.0	.0
11. Georgia.....GA	.0	.0	.0	.0	.0	.0
12. Hawaii.....HI	.0	.0	.0	.0	.0	.0
13. Idaho.....ID	.0	.0	.0	.0	.0	.0
14. Illinois.....IL	.0	.0	.0	.0	.0	.0
15. Indiana.....IN	.0	.0	.0	.0	.0	.0
16. Iowa.....IA	.0	.0	.0	.0	.0	.0
17. Kansas.....KS	.0	.0	.0	.0	.0	.0
18. Kentucky.....KY	.0	.0	.0	.0	.0	.0
19. Louisiana.....LA	.0	.0	.0	.0	.0	.0
20. Maine.....ME	.0	.0	.0	.0	.0	.0
21. Maryland.....MD	.0	.0	.0	.0	.0	.0
22. Massachusetts.....MA	.0	.0	.0	.0	.0	.0
23. Michigan.....MI	.0	.0	.0	.0	.0	.0
24. Minnesota.....MN	.0	.0	.0	.0	.0	.0
25. Mississippi.....MS	.0	.0	.0	.0	.0	.0
26. Missouri.....MO	.0	.0	.0	.0	.0	.0
27. Montana.....MT	.0	.0	.0	.0	.0	.0
28. Nebraska.....NE	.0	.0	.0	.0	.0	.0
29. Nevada.....NV	.0	.0	.0	.0	.0	.0
30. New Hampshire.....NH	.0	.0	.0	.0	.0	.0
31. New Jersey.....NJ	.0	.0	.0	.0	.0	.0
32. New Mexico.....NM	.0	.0	.0	.0	.0	.0
33. New York.....NY	.0	.0	.0	.0	.0	.0
34. North Carolina.....NC	.0	.0	.0	.0	.0	.0
35. North Dakota.....ND	.0	.0	.0	.0	.0	.0
36. Ohio.....OH	.0	.0	.0	.0	.0	.0
37. Oklahoma.....OK	.0	.0	.0	.0	.0	.0
38. Oregon.....OR	.0	.0	.0	.0	.0	.0
39. Pennsylvania.....PA	.0	.0	.0	.0	.0	.0
40. Rhode Island.....RI	.0	.0	.0	.0	.0	.0
41. South Carolina.....SC	.0	.0	.0	.0	.0	.0
42. South Dakota.....SD	.0	.0	.0	.0	.0	.0
43. Tennessee.....TN	.0	.0	.0	.0	.0	.0
44. Texas.....TX	.0	.0	.0	.0	.0	.0
45. Utah.....UT	.0	.0	.0	.0	.0	.0
46. Vermont.....VT	.0	.0	.0	.0	.0	.0
47. Virginia.....VA	.0	.0	.0	.0	.0	.0
48. Washington.....WA	.0	.0	.0	.0	.0	.0
49. West Virginia.....WV	.0	.0	.0	.0	.0	.0
50. Wisconsin.....WI	.0	.0	.0	.0	.0	.0
51. Wyoming.....WY	.0	.0	.0	.0	.0	.0
52. American Samoa.....AS	.0	.0	.0	.0	.0	.0
53. Guam.....GU	.0	.0	.0	.0	.0	.0
54. Puerto Rico.....PR	.0	.0	.0	.0	.0	.0
55. US Virgin Islands.....VI	.0	.0	.0	.0	.0	.0
56. Northern Mariana Islands.....MP	.0	.0	.0	.0	.0	.0
57. Canada.....CAN	.0	.0	.0	.0	.0	.0
58. Aggregate Other Alien.....OT	.0	.0	.0	.0	.0	.0
59. Totals.....	.0	.0	.0	.0	.0	.0

**NONE**

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

**PART 1 – ORGANIZATIONAL CHART**

NAME	FEDERAL ID NUMBER	NARC CO. CODE	DOMICILE	Notes
VERENIGING AEGON, NETHERLANDS MEMBERSHIP ASSOCIATION				
AEGON N.V.	Foreign		NLD	1
-AEGON DERIVATIVES N.V.	Foreign		NLD	
-AEGON EUROPE HOLDING B.V.	Foreign		NLD	
-AEGON NEDERLAND N.V.	Foreign		NLD	
-AEGON LEVENSVERZEKERING N.V.	Foreign		NLD	
-US PENG, INC.			DE	
-AEGON NEVAK HOLDING B.V.	Foreign		NLD	
-BLUE SQUARE RE N.V.	Foreign		NLD	
-AEGON INTERNATIONAL B.V.	Foreign		NLD	
-THE AEGON TRUST	51-6513848		DE	
-TRANSAMERICA CORPORATION	42-1484983		DE	
-AEGON FUNDING COMPANY LLC	42-1489646		DE	
-AEGON MANAGEMENT COMPANY	35-1113520		IN	
-RIVER RIDGE INSURANCE COMPANY	20-0877184		VT	
-SHORT HILLS MANAGEMENT COMPANY	42-1338496		NJ	
-AUSA HOLDING, LLC	52-1549874		MD	
-AEGON ASSET MANAGEMENT SERVICES, INC.	39-1884868		DE	
-WORLD FINANCIAL GROUP, INC.	42-1518386		DE	
-WFG CHINA HOLDINGS, INC.	20-2541057		DE	
-WFG PROPERTIES HOLDINGS, LLC	20-2133638		GA	
-WFG REINSURANCE LIMITED			HI	2
-AEGON DIRECT MARKETING SERVICES INTERNATIONAL, LLC	52-1291367		MD	
-AEGON USA ASSET MANAGEMENT HOLDING, LLC	52-1549874		IA	
-AEGON USA INVESTMENT MANAGEMENT, LLC	52-1549874		IA	
-AEGON AM FUNDS, LLC	62-1985561		DE	3
-AEGON MARKET NEUTRAL INCOME FUND, LLC	62-5359093		DE	4
-AUM CREDIT OPPORTUNITIES FUND, LLC	47-1181499		DE	5
-AEGON USA REALTY ADVISORS, LLC	42-1205796		IA	
-AHDF MANAGER I, LLC	42-1205796		DE	
-AEGON AFFORDABLE HOUSING DEBT FUND I, LLC	39-0989781		DE	6
-AHDF MANAGER II, LLC			DE	
-AEGON AFFORDABLE HOUSING DEBT FUND II, LLC			DE	7
-AHDF MANAGER III, LLC			DE	
-AMFETF MANAGER, LLC	42-1205796		DE	
-AUSA PROPERTIES, INC.	27-1275705		IA	
-AXA EQUITABLE AGRIFINANCE, LLC	32-0342677		DE	8
-AEGON USA REAL ESTATE SERVICES, INC.	61-1098396		DE	
-AEGON USA REALTY ADVISORS OF CALIFORNIA, INC.	20-5023693		IA	
-PEARL HOLDINGS, INC. I	20-1063558		DE	
-PEARL HOLDINGS, INC. II	20-1063571		DE	
-TRANSAMERICA INVESTMENT MANAGEMENT, LLC	06-1564377		DE	
-CREDITOR RESOURCES, INC.	42-1079584		MI	
-CRI SOLUTIONS, INC.	52-1363611		MD	
-MASSACHUSETTS FIDELITY TRUST COMPANY	42-0947998		IA	
-MONEY SERVICES, INC.	42-1079580		DE	
-TRANSAMERICA TRAVEL AND CONFERENCE SERVICES, LLC	42-1079580		IA	
-MONUMENTAL GENERAL ADMINISTRATORS, INC.	52-1243288		MD	
-TRANSAMERICA RESOURCES, INC.	52-1525601		MD	
-TABR REALTY SERVICES, LLC	94-3026780		DE	
-TRANSAMERICA AFFORDABLE HOUSING, INC.	94-3252196		CA	
-TRANSAMERICA AGENCY NETWORK, INC.	61-1513662		IA	
-ONCOR INSURANCE SERVICES, LLC	26-2311888		IA	
-TRANSAMERICA CAPITAL, INC.	95-3141953		CA	
-TRANSAMERICA FINANCIAL ADVISORS, INC.	59-2476008		DE	9
-TRANSAMERICA FUND SERVICES, INC.	59-3403587		FL	10
-TRANSAMERICA RETIREMENT SOLUTIONS, LLC	13-3689044		DE	
-TRANSAMERICA INVESTORS SECURITIES CORPORATION	13-3696753		DE	
-TRANSAMERICA RETIREMENT ADVISORS, LLC	13-3689044		DE	
-TRANSAMERICA RETIREMENT INSURANCE AGENCY, LLC	46-2720367		DE	
-TRANSAMERICA VENTURES, LLC			DE	
-TRANSAMERICA VENTURES FUND, LLC			DE	
-UNIVERSAL BENEFITS, LLC	42-1334744		IA	
-ZAHORIK COMPANY, INC.	95-2775959		CA	
-COMMONWEALTH GENERAL CORPORATION	51-0108922		DE	
-AEGON GLOBAL SERVICES, LLC	81-4266921		IA	
-AEGON INSTITUTIONAL MARKETS, INC.	61-1085329		DE	
-AFSG SECURITIES CORPORATION	23-2421076		PA	
-FINANCIAL PLANNING SERVICES, INC.	23-2130174		DC	
-GARNET ASSURANCE CORPORATION II	14-1893533		IA	
-IRONWOOD RE CORP.	47-1703149	15633	HI	
-STONEBRIDGE BENEFIT SERVICES, INC.	75-2548428		DE	
-TRANSAMERICA LIFE INSURANCE COMPANY	39-0989781	86231	IA	11
-AEGON FINANCIAL SERVICES GROUP, INC.	41-1479568		MN	
-AEGON MANAGED ENHANCED CASH, LLC	30-0445264		DE	12
-AEGON MULTI-FAMILY EQUITY FUND, LLC	62-1845617		DE	13
-CEDAR FUNDING, LTD.	98-1055613		CYM	14
-CUPPLES STATE LIHTC INVESTORS, LLC	20-4498171		DE	
-FD TLIC, LIMITED LIABILITY COMPANY	01-0969916		NY	
-LIICA RE II, INC	20-5927773	12864	VT	
-LIFE INVESTORS ALLIANCE LLC	42-1483973		DE	
-MLIC RE I, INC.	01-0930908	13712	VT	
-NATURAL RESOURCES ALTERNATIVES PORTFOLIO I, LLC			DE	15
-PEOPLES BENEFIT SERVICES, LLC	23-1705984		PA	
-PINE FALLS RE, INC.	26-1552330	13096	VT	
-PRIMUS GUARANTY, LTD.	Foreign		BMU	16
-REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC	02-0685017		DE	17
-REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC	20-1378364		DE	18
-REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC	20-1627078		DE	19
-REAL ESTATE ALTERNATIVES PORTFOLIO 4 HR, LLC	20-3878375		DE	20
-REAL ESTATE ALTERNATIVES PORTFOLIO 4 MR, LLC	20-3878417		DE	20
-YARRA RAPIDS, LLC	42-1205796		DE	21
-THH ACQUISITIONS, LLC	42-1154276		IA	
-SB FRAZER OWNER, LLC	03-0164230		DE	
-STONEBRIDGE REINSURANCE COMPANY	61-1497252	12705	VT	
-TLIC OAKBROOK REINSURANCE, INC.	47-1026613	15549	IA	
-TLIC RIVERWOOD REINSURANCE, INC.	45-3193055	14146	IA	
-TLIC WATERTREE REINSURANCE, INC.	81-3715574	16032	IA	
-TRANSAMERICA LIFE (BERMUDA) LTD.	98-0481010		BMU	22
-ZERO BETA FUND, LLC	26-1298094		DE	23

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

NAME	FEDERAL ID NUMBER	HASC CO. CODE	DOMICILE	Note
AEGON N.V.	Foreign		NLD	
└ AEGON INTERNATIONAL B.V.	Foreign		NLD	
└ THE AEGON TRUST	51-6513848		DE	
└└ TRANSAMERICA CORPORATION	42-1484983		DE	
└└└ COMMONWEALTH GENERAL CORPORATION	51-0108922		DE	
└└└└ TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD.	94-3304740	12134	HI	
└└└└ TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	52-0419790	66281	IA	24
└└└└└ AEGON DIRECT MARKETING SERVICES, INC.	42-1470697		MD	25
└└└└└└ TRANSAMERICA AFFINITY SERVICES, INC.	42-1523438		MD	
└└└└└└└ TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC	42-1470697		MD	26
└└└└└└└└ AEGON INSIGHTS (THAILAND) LIMITED	Foreign		THA	
└└└└└└└└ BAY STATE COMMUNITY INVESTMENTS I, LLC	52-0419790		DE	
└└└└└└└└ BAY STATE COMMUNITY INVESTMENTS II, LLC	52-0419790		DE	
└└└└└└└└ INTERSECURITIES INSURANCE AGENCY, INC.	42-1517005		CA	
└└└└└└└└ TRANSAMERICA ASSET MANAGEMENT, INC.	59-3403585		FL	27
└└└└└└└└ TRANSAMERICA PYRAMID PROPERTIES, LLC	52-0419790		DE	
└└└└└└└└ TRANSAMERICA REALTY INVESTMENT PROPERTIES, LLC	52-0419790		DE	
└└└└└└└└ WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	95-3809372		CA	
└└└└└└└└└ WFG INSURANCE AGENCY OF PUERTO RICO, INC.	66-0621281		PR	
└└└└└└└└└ WORLD FINANCIAL GROUP INSURANCE AGENCY OF HAWAII, INC.	99-0277127		HI	
└└└└└└└└└ WORLD FINANCIAL GROUP INSURANCE AGENCY OF MASSACHUSETTS, INC.	04-3182849		MA	
└└└└└└└└└ WORLD FINANCIAL GROUP INSURANCE AGENCY OF WYOMING, INC.	42-1519076		WY	
└└└└└└└└└ TRANSAMERICA STABLE VALUE SOLUTIONS INC.	27-0648897		DE	
└└└└└└└└└ WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA INC.	Foreign		CAN	
└└└└└└└└└└ WFG SECURITIES INC.	Foreign		CAN	
└└└└└└└└└└ WORLD FINANCIAL GROUP CANADA INC.	Foreign		CAN	
└└└└└└└└└└ WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA INC.	Foreign		CAN	
└└└└└└└└└└└ WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA INC.	Foreign		CAN	28
└└└└└└└└└ RCC NORTH AMERICA LLC	13-3256226		DE	
└└└└└└└└└└ FGH USA, LLC	13-3256227		DE	29
└└└└└└└└└└ INVESTORS WARRANTY OF AMERICA, LLC	42-1154276		IA	
└└└└└└└└└└ LCS ASSOCIATES, LLC	20-8687142		DE	
└└└└└└└└└└ MITIGATION MANAGER, LLC	20-8736609		DE	
└└└└└└└└└└└ BARFIELD RANCH ASSOCIATES, LLC			FL	30
└└└└└└└└└└└ OSCEOLA MITIGATION PARTNERS, LLC			FL	30
└└└└└└└└└└ PLACER 400 INVESTORS, LLC	45-3601840		CA	31
└└└└└└└└└└ PSL ACQUISITIONS OPERATING, LLC			IA	32
└└└└└└└└└└ TRADITION LAND COMPANY, LLC			IA	
└└└└└└└└└└ TRANSAMERICA ADVISORS LIFE INSURANCE COMPANY	91-1325756	79022	AF	
└└└└└└└└└└ TRANSAMERICA CASUALTY INSURANCE COMPANY	31-4423946	10952	IA	
└└└└└└└└└└ TRANSAMERICA CORPORATION (OR)	98-6021219		OR	
└└└└└└└└└└ TRANSAMERICA FINANCE CORPORATION	95-1077235		DE	
└└└└└└└└└└ TRANSAMERICA LEASING HOLDINGS INC.	13-3452993		DE	
└└└└└└└└└└ TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I	94-3054228		DE	
└└└└└└└└└└└ TCFC AIR HOLDINGS, INC.	32-0092333		DE	
└└└└└└└└└└└└ TRANSAMERICA AVIATION LLC			DE	
└└└└└└└└└└└└ TCFC ASSET HOLDINGS, INC.	32-0092334		DE	
└└└└└└└└└└└└└ TCF ASSET MANAGEMENT CORPORATION	84-0642550		CO	
└└└└└└└└└└└└└ TRANSAMERICA ACCOUNTS HOLDING CORPORATION	36-4162154		DE	
└└└└└└└└└└└└└ TRANSAMERICA CONSUMER FINANCE HOLDING COMPANY	95-4631538		DE	
└└└└└└└└└└└└└└ TRANSAMERICA HOME LOAN	95-4390993		CA	
└└└└└└└└└└└└└ TRANSAMERICA DISTRIBUTION FINANCE - OVERSEAS, INC.	36-4254366		DE	
└└└└└└└└└└└└└ TRANSAMERICA SMALL BUSINESS CAPITAL, INC.	36-4251204		DE	
└└└└└└└└└└└└└ TRANSAMERICA VENDOR FINANCIAL SERVICES CORPORATION	36-4134790		DE	
└└└└└└└└└└ TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	36-6071399	70688	NY	33
└└└└└└└└└└└ CARLE PLACE LEASEHOLD SPE, LLC.			DE	
└└└└└└└└└└ TRANSAMERICA INTERNATIONAL RE (BERMUDA) LTD.	98-0199561		BMU	
└└└└└└└└└└└└ TRANSAMERICA INT'L RE ESCRITORIO DE REPRESENTACAO NO BRASIL LTD	Foreign		BRA	34
└└└└└└└└└└ TRANSAMERICA REDWOOD PARK, LLC			DE	
└└└└└└└└└└ UNITED FINANCIAL SERVICES, INC.	52-1263786		MD	35
└ AEGON BRAZIL HOLDING B.V.	Foreign		NLD	
└└ MONGERAL AEGON SEGUROS E PREVIDENCIA SA	Foreign		BRA	36
└ AEGON BRAZIL HOLDING II B.V.	Foreign		NLD	
└└ MONGERAL AEGON HOLDING LTDA	Foreign		BRA	37
└└└ MONGERAL AEGON ADMINISTRACAO E BENEFICIA LTDA	Foreign			
└└└└ MONGERAL AEGON INVESTIMENTOS LTDA	Foreign		BRA	38
└└└└ MONGERAL AEGON TECNOLOGIA LTDA	Foreign		BRA	39
└└└└ MT ADMINISTRADORA E CORRETORA DE SEUGORES LTDA	Foreign		BRA	40
└└└└ SENIOR SERVICES DO BRASIL ADMINISTRACAO DE BENEFICIOS LTDA	Foreign		BRA	41
└ AEGON DMS HOLDING B.V.	Foreign		NLD	
└└ AEGON INSIGHTS LIMITED	Foreign		HKG	
└└└ AEGON DIRECT MARKETING SERVICES INSURANCE BROKER (HK) LIMITED	Foreign		HKG	
└└└└ CORNERSTONE INTERNATIONAL HOLDINGS LTD	Foreign		GBR	
└└└└└ AEGON DIRECT MARKETING SERVICES EUROPE LTD.	Foreign		GBR	
└└└└└└ STONEBRIDGE INTERNATIONAL INSURANCE LTD	Foreign		GBR	
└└└└└ AEGON DIRECT MARKETING SERVICES KOREA CO, LTD.	Foreign		KOR	
└└└└└ TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY LTD	Foreign		AUS	
└└└└└└ AEGON INSIGHTS AUSTRALIA PTY, LIMITED	Foreign		AUS	
└└└└└└└ TRANSAMERICA INSURANCE MARKETING ASIA PACIFIC PTY LTD	Foreign		AUS	
└└└└└ AEGON DIRECT MARKETING SERVICES MEXICO S.A. DE C.V.	Foreign		MEX	42
└└└└└ AEGON DIRECT MARKETING SERVICES MEXICO SERVICIOS S.A. DE C.V.	Foreign		MEX	43
└└└└└ AEGON INSIGHTS JAPAN CO., LTD	Foreign		JPN	
└└└└└ TRANSAMERICA AFFINITY MARKETING CORRECTORA DE SEGUROS LTDA	Foreign		BRA	44
└└└└└ TRANSAMERICA DIRECT MARKETING CONSULTANTS PRIVATE LIMITED	Foreign		IND	45
└ AEGON MEXICO HOLDING II B.V.	Foreign		NLD	
└ AEGON MEXICO HOLDING IV B.V.	Foreign		NLD	
└└ AKAAN-AEGON, S.A.P.I DE C.V.	Foreign		MEX	46
└ TRANSAMERICA (BERMUDA) SERVICES CENTER, LTD.	Foreign		BMU	
└ TRANSAMERICA LIFE INTERNATIONAL (BERMUDA), LTD.	Foreign		BMU	



# SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

## PART 1 – ORGANIZATIONAL CHART

### Organizational Chart Footnotes:

Ownership is 100% unless otherwise noted. Inclusion of an entity does not necessarily signify control.

- 1) Vereniging AEGON holds voting power in the common, preferred A and preferred B stock of Aegon N.V. totaling 31.7235%.
- 2) 51% owned by World Financial Group, Inc.; remaining 49% is annually offered to independent contractors associated with WFG Reinsurance Ltd.
- 3) AEGON USA Investment Management, LLC is the Manager; equity will be owned by clients/investors of AEGON USA Investment Management, LLC
- 4) AEGON USA Investment Management, LLC will be the sole Member until the first investment is made; then a 3-member Broad of Managers will assume management; equity will be owned by clients/investors of AEGON USA Investment Management, LLC
- 5) Members: AEGON USA Investment Management, LLC (98.36%); non-affiliate of Aegon (1.64%)
- 6) Members: Managing Member - AHDF I, LLC (.01%); Transamerica Life Insurance Company (5.0%); non-affiliates of Aegon (94.99%)
- 7) Members: Managing Member - AHDF II, LLC (.01%); Transamerica Life Insurance Company (99.99%)
- 8) Members: AEGON USA Realty Advisors, LLC (50%); non-affiliate of Aegon (50%)
- 9) AUSA Holding, LLC owns 51.60%; AEGON Asset Management Services, Inc. owns 37.62%; Commonwealth General Corporation owns 10.78%
- 10) AUSA Holding, LLC owns 56%; Transamerica Premier Life Insurance Company owns 44%
- 11) Gamet Subsidiaries: Gamet Assurance Corporation, Gamet Assurance Corporation III, Gamet Community Investments III, LLC, Gamet Community Investments XVIII, LLC, Gamet Community Investments XX, LLC, Gamet Community Investments XXIV, LLC, Gamet Community Investments XXV, LLC, Gamet Community Investments XXVI, LLC, Gamet Community Investments XXVII, LLC, Gamet Community Investments XXVIII, LLC, Gamet Community Investments XXIX, LLC, Gamet Community Investments XXXI, LLC, Gamet Community Investments XXXII, LLC, Gamet Community Investments XXXIII, LLC, Gamet Community Investments XXXIV, LLC, Gamet Community Investments XXXV, LLC, Gamet Community Investments XXXVI, LLC, Gamet Community Investments XXXVII, LLC, Gamet Community Investments XXXVIII, LLC, Gamet Community Investments XXXIX, LLC, Gamet Community Investments XL, LLC, Gamet Community Investments XLI, LLC, Gamet Community Investments XLII, LLC, Gamet Community Investments XLIII, LLC, Gamet Community Investments XLIV, LLC, Gamet Community Investments XLIX, LLC, Gamet Community Investments XLV, LLC, Gamet Community Investments XLVI, LLC, Gamet Community Investments XLVII, LLC, Gamet Community Investments XLVIII, LLC, Aegon Community Investments Subsidiaries: Aegon Community Investments 50, LLC, Aegon Community Investments 51, LLC, Aegon Community Investments 52, LLC, Aegon Community Investments 53, LLC, Aegon Community Investments 54, LLC, Aegon Community Investments 55, LLC, Aegon Community Investments 56, LLC, Aegon Community Investments 57, LLC, Aegon Community Investments 58, LLC  
Aegon Affordable Housing Debt Fund Subsidiaries: Aegon Affordable Housing Debt Fund III, LLC.
- 12) Members: Transamerica Life Insurance Company (74.22%); Transamerica Premier Life Insurance Company (25.78%)
- 13) Members: Transamerica Life Insurance Company (63%); Transamerica Financial Life Insurance Company (20%); Transamerica Premier Life Insurance Company (17%)
- 14) Consolidated special purpose vehicle.
- 15) Members: Transamerica Life Insurance Company (64%); Transamerica Premier Life Insurance Company (32%); Transamerica Financial Life Insurance Company (4%). Manager: AEGON USA Realty Advisors, LLC
- 16) Members: Transamerica Life Insurance Company (20%); non-affiliates of Aegon (80%)
- 17) Members: Transamerica Life Insurance Company (92.5%); Transamerica Financial Life Insurance Company (7.5%); Manager: AEGON USA Realty Advisors, LLC
- 18) Members: Transamerica Life Insurance Company (74.4%); Transamerica Premier Life Insurance Company (25.6%); Manager: AEGON USA Realty Advisors, LLC
- 19) Members: Transamerica Life Insurance Company (53.6%); Transamerica Premier Life Insurance Company (37.0%); Transamerica Financial Life Insurance Company (9.4%)
- 20) Members: Transamerica Life Insurance Company (64%); Transamerica Premier Life Insurance Company (32%); Transamerica Financial Life Insurance Company (4%). Manager: AEGON USA Realty Advisors, LLC
- 21) Members: Real Estate Alternatives Portfolio 4MR, LLC (49%); non-affiliate of Aegon (51%)
- 22) Transamerica Life Insurance Company owns 94.07%; AEGON International B.V. owns 5.9%
- 23) Members: Transamerica Life Insurance Company (33.06%); Transamerica Premier Life Insurance Company (36.4%); Transamerica Financial Life Insurance Company (18.13%); Transamerica Pacific Insurance Company, Ltd. (12.41%); Manager: AEGON USA Investment Management, LLC
- 24) Gamet Subsidiaries: Gamet Community Investments, LLC, Gamet Community Investments IV, LLC, Gamet Community Investments V, LLC, Gamet Community Investments VI, LLC, Gamet Community Investments VII, LLC, Gamet Community Investments VIII, LLC, Gamet Community Investments IX, LLC, Gamet Community Investments X, LLC, Gamet Community Investments XI, LLC, Gamet Community Investments XII, LLC.
- 25) Transamerica Premier Life Insurance Company owns 103,324 shares; Commonwealth General Corporation owns 37,161 shares
- 26) Members: ADMS representative (51%); AEGON Direct Marketing Services, Inc. (49%)
- 27) Transamerica Premier Life Insurance Company owns 77%; AUSA Holding, LLC owns 23%
- 28) 50% owned by World Financial Group Holding Company of Canada Inc.; 50% World Financial Group Subholding Company of Canada Inc.
- 29) FGH USA, LLC: ALH Properties Eight, LLC; ALH Properties Eleven, LLC; ALH Properties Four, LLC; ALH Properties Nine, LLC; ALH Properties Seven, LLC; ALH Properties Seventeen, LLC; ALH Properties Sixteen, LLC; ALH Properties Ten, LLC; ALH Properties Twelve, LLC; ALH Properties Two, LLC; FGH Realty Credit, LLC; FGP 90 West Street, LLC; FGP West Street, LLC; Fifth FGP, LLC; First FGP, LLC; Fourth FGP, LLC; Second FGP, LLC; Seventh FGP, LLC
- 30) Members: Mitigation Manager, LLC (50%); non-affiliate of Aegon (50%)
- 31) Members: RCC North America, LLC (50%); non-affiliates of Aegon (50%)
- 32) PSL Acquisitions Operating Subsidiaries: Horizons Acquisition 5, LLC; Horizons St. Lucie Development, LLC; St. Lucie West Development Company, LLC; Tradition Development Company, LLC; Tradition Irrigation Company, LLC
- 33) Ownership: 87.9% Transamerica Corporation (15,067 shares of common stock and 40,415 shares of preferred stock); 12.1% Transamerica Life Insurance Company (2,075 shares of common stock and 5,566 shares of preferred stock)
- 34) Quotaholders: Transamerica International Re (Bermuda) Ltd. (95%) and Commonwealth General Corporation (5%)
- 35) United Financial Services, Inc. is using two different DBA's in various states: Monumental Financial Services, Inc. and Transamerica Agency Network-Outbrokerage Services.
- 36) AEGON Brazil Holding B.V. owns 50%; non-affiliate of Aegon owns 50%
- 37) AEGON Brazil Holding II B.V. owns 50%; non-affiliate of Aegon owns 50%
- 38) Mongeral AEGON Holding Ltda owns 99%; non-affiliate of Aegon owns 1%
- 39) Mongeral AEGON Holding Ltda owns 9,999 quota shares; non-affiliate of Aegon owns 1 quota share
- 40) Mongeral AEGON Holding Ltda. owns 900 quota shares; non-affiliates of AEGON owns 100 quota shares
- 41) Mongeral AEGON Holding Ltda. owns 99%; non-affiliate of Aegon owns 1%
- 42) AEGON Mexico Holding B.V. owns 49,999 shares of class I stock and 369,020,000 shares of class II stock; AEGON DMS Holding B.V. owns 1 share class I stock and 23,100,000 shares of class II stock
- 43) AEGON Mexico Holding B.V. owns 49,999 shares of Class I stock and 366,000 of Class II stock; AEGON DMS Holding B.V. owns 1 share of Class I stock
- 44) AEGON DMS Holding B.V. owns 749,000 quota shares; AEGON International B.V. owns 1 quota share
- 45) AEGON DMS Holding B.V. owns 99.95%; ADMS representative owns .05%
- 46) AEGON Mexico Holding IV B.V. owns 99.995%; non-affiliate of Aegon owns .005%

# SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
<b>Members</b>															
0000		00000	39-0989781	0	0		AEGON AFFORDABLE HOUSING DEBT FUND I, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	5.000	AEGON N.V.	N	0
0000		00000	39-0989781	0	0		AEGON AFFORDABLE HOUSING DEBT FUND I, LLC	DE	NIA	AHDF I, LLC	OWNERSHIP BOARD	0.010	AEGON N.V.	N	0
0000		00000		0	0		AEGON AFFORDABLE HOUSING DEBT FUND II, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	99.990	AEGON N.V.	N	0
0000		00000		0	0		AEGON AFFORDABLE HOUSING DEBT FUND II, LLC	DE	NIA	AHDF II, LLC	OWNERSHIP BOARD	0.010	AEGON N.V.	N	0
0000		00000		0	0		AEGON AFFORDABLE HOUSING DEBT FUND III, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	39-1884868	0	0		AEGON ASSET MANAGEMENT SERVICES, INC.	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON BRAZIL HOLDING B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON BRAZIL HOLDING II B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON AM FUNDS, LLC	DE	NIA	AEGON USA INVESTMENT MANAGEMENT, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DERIVATIVES N.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES EUROPE, LTD.	GBR	NIA	CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES INSURANCE BROKER (HK), LTD.	HKG	NIA	AEGON DIRECT & AFFINITY MARKETING SERVICES LIMITED	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1291367	0	0		AEGON DIRECT MARKETING SERVICES INTERNATIONAL, LLC.	MD	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES KOREA CO., LTD.	KOR	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES MEXICO SERVICIOS, S.A. DE C.V.	MEX	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES MEXICO, S.A. DE C.V.	MEX	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1470697	0	0		AEGON DIRECT MARKETING SERVICES, INC.	MD	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	73.500	AEGON N.V.	Y	0
0000		00000	42-1470697	0	0		AEGON DIRECT MARKETING SERVICES, INC.	MD	NIA	COMMONWEALTH GENERAL CORPORARION	OWNERSHIP BOARD	26.500	AEGON N.V.	Y	0
0000		00000		0	0		AEGON DMS HOLDING B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		AEGON EUROPE HOLDING B.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	41-1479568	0	0		AEGON FINANCIAL SERVICES GROUP, INC.	MN	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	Y	0
0000		00000	42-1489646	0	0		AEGON FUNDING COMPANY, LLC	DE	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON GLOBAL SERVICES, LLC	IA	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	08-2524785	0	0		AEGON INSIGHTS AUSTRALIA PTY LIMITED	AUS	NIA	TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON INSIGHTS JAPAN CO., LTD.	JPN	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON INSIGHTS LIMITED	HKG	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON INSIGHTS (THAILAND) LIMITED	THA	NIA	TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	61-1085329	0	0		AEGON INSTITUTIONAL MARKETS, INC.	DE	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON INTERNATIONAL B.V.	NLD	UIP	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON LEVENSVERZEKERING N.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	30-0445264	0	0		AEGON MANAGED ENHANCED CASH, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	74.220	AEGON N.V.	N	0
0000		00000	30-0445264	0	0		AEGON MANAGED ENHANCED CASH, LLC.	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	25.780	AEGON N.V.	N	0
0000		00000	35-1113520	0	0		AEGON MANAGEMENT COMPANY	IN	NIA	TRANSAMERICA CORPORATION HOLDING CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	82-5359093	0	0		AEGON MARKET NEUTRAL INCOME FUND, LLC.	DE	NIA	AEGON USA INVESTMENT MANAGEMENT, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON MEXICO HOLDING II B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON MEXICO HOLDING IV B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON MUTLI-FAMILY EQUITY FUND, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	63.000	AEGON N.V.	N	0

52.1

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		AEGON MUTLI-FAMILY EQUITY FUND, LLC..	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	20.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON MUTLI-FAMILY EQUITY FUND, LLC..	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	17.000	AEGON N.V.	N	0
0000		00000		0	769218	NYSE	AEGON N.V.	NLD	UIP		OWNERSHIP BOARD	31.726		N	0
0000		00000		0	0		AEGON NEDERLAND N.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON NEVAK HOLDING B.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1549874	0	0		AEGON USA ASSET MANAGEMENT HOLDING, LLC.	IA	NIA	AUSA HOLDING, LLC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1549874	0	0		AEGON USA INVESTMENT MANAGEMENT, LLC.	IA	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	61-1098396	0	0		AEGON USA REAL ESTATE SERVICES, INC.	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	20-5023693	0	0		AEGON USA REALTY ADVISORS OF CALIFORNIA, INC.	IA	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1205796	0	0		AEGON USA REALTY ADVISORS, LLC	IA	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	23-2421076	0	0		AFSG SECURITIES CORPORATION	PA	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1205796	0	0		AHDF MANAGER I, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AHDF MANAGER II, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AHDF MANAGER III, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AKAAN-AEGON, S.A.P.I. DE C.V.	MEX	NIA	AEGON MEXICO HOLDING IV B.V.	OWNERSHIP BOARD	99.995	AEGON N.V.	N	0
0000		00000	42-1205796	0	0		AMFETF MANAGER, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	47-1181499	0	0		AUIM CREDIT OPPORTUNITIES FUND, LLC.	DE	NIA	AEGON USA INVESTMENT MANAGEMENT, LLC	OWNERSHIP BOARD	98.360	AEGON N.V.	N	0
0000		00000	52-1549874	0	0		AUSA HOLDING, LLC	MD	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	27-1275705	0	0		AUSA PROPERTIES, INC	IA	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

52.2

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	32-0342677	0	0		AXA EQUITABLE AGRIFINANCE, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000		0	0		BARFIELD RANCH ASSOCIATES, LLC	FL	NIA	MITIGATION MANAGER, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000	52-0419790	0	0		BAY STATE COMMUNITY INVESTMENTS I, LLC	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-0419790	0	0		BAY STATE COMMUNITY INVESTMENTS II, LLC	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	AA-1380027	0	0		BLUE SQUARE RE N.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		CARLE PLACE LEASHOLD SPE, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	98-1055613	0	0		CEDAR FUNDING, LTD	CYM	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	51-0108922	0	0		COMMONWEALTH GENERAL CORPORATION	DE	UIP	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	GBR	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1079584	0	0		CREDITOR RESOURCES, INC.	MI	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1363611	0	0		CRI SOLUTIONS, INC.	MD	NIA	CREDITOR RESOURCES, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	20-4498171	0	0		CUPPLES STATE LIHTC INVESTORS, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	01-0969916	0	0		FD TLIC, LIMITED LIABILITY COMPANY	NY	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	23-2130174	0	0		FINANCIAL PLANNING SERVICES, INC.	DC	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0468	AEGON US HOLDING GRP.	15694	47-3331975	0	0		FIREBIRD RE CORP.	AZ	IA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	14-1893533	0	0		GARNET ASSURANCE CORPORATION II	IA	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	Y	0
0000		00000	42-1517005	0	0		INTERSECURITIES INSURANCE AGENCY, INC.	CA	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	Y	0
0000		00000	42-1154276	0	0		INVESTORS WARRANTY OF AMERICA, LLC.	IA	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

52.3

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0468	AEGON US HOLDING GRP..	15633..	47-1703149..	.....0	.....0		IRONWOOD RE CORP.....	HI.....	IA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	20-8687142..	.....0	.....0		LCS ASSOCIATES, LLC.....	DE.....	NIA.....	RCC NORTH AMERICA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	42-1483973..	.....0	.....0		LIFE INVESTORS ALLIANCE, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...Y.....	0.....
0000		00000..	20-5927773..	.....0	.....0		LIICA RE II, INC.....	VT.....	IA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	42-0947998..	.....0	.....0		MASSACHUSETTS FIDELITY TRUST COMPANY	IA.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	20-8736609..	.....0	.....0		MITIGATION MANAGER, LLC.....	DE.....	NIA.....	RCC NORTH AMERICA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	01-0930908..	.....0	.....0		MLIC RE I, INC.....	VT.....	IA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		MONGERAL AEGON ADMINISTRAÇÃO E BENEFÍCIA LTDA	BRA.....	NIA.....	MONGERAL AEGON SEGUROS E PREVIDENCIA SA	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		MONGERAL AEGON HOLDING LTDA.....	BRA.....	NIA.....	AEGON BRAZIL HOLDING II B.V.....	OWNERSHIP BOARD	...50.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		MONGERAL AEGON INVESTIMENTOS LTDA	BRA.....	NIA.....	MONGERAL AEGON HOLDING LTDA.....	OWNERSHIP BOARD	...99.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		MONGERAL AEGON SEGUROS E PREVIDENCIA SA	BRA.....	NIA.....	AEGON BRAZIL HOLDING B.V.....	OWNERSHIP BOARD	...50.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		MONGERAL AEGON TECNOLOGIA LTDA.....	BRA.....	NIA.....	MONGERAL AEGON HOLDING LTDA.....	OWNERSHIP BOARD	...50.000	AEGON N.V.....	...N.....	0.....
0000		00000..	42-1079580..	.....0	.....0		MONEY SERVICES, INC.....	DE.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	52-1243288..	.....0	.....0		MONUMENTAL GENERAL ADMINISTRATORS, INC.	MD.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		MT ADMINISTRADORA E CORRETORA DE SEUGORES LTDA	BRA.....	NIA.....	AEGON BRAZIL HOLDING II B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO I , LLC	MD.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...64.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO I , LLC	MD.....	NIA.....	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...32.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO I , LLC	MD.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...4.000	AEGON N.V.....	...N.....	0.....
0000		00000..	26-2311888..	.....0	.....0		ONCOR INSURANCE SERVICES, LLC.....	IA.....	NIA.....	TRANSAMERICA AGENCY NETWORK, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....

52.4

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		OSCEOLA MITIGATION PARTNERS, LLC	FL	NIA	MITIGATION MANAGER, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000	20-1063558	0	0		PEARL HOLDINGS, INC. I	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	20-1063571	0	0		PEARL HOLDINGS, INC. II	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	23-1705984	0	0		PEOPLES BENEFIT SERVICES, LLC	PA	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	26-1552330	0	0		PINE FALLS RE, INC	VT	IA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	45-3601940	0	0		PLACER 400 INVESTORS, LLC	CA	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000		0	0		PRIMUS GUARANTY, LTD	BMU	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	20.000	AEGON N.V.	N	0
0000		00000	42-1154276	0	0		PSL ACQUISITIONS OPERATING, LLC	IA	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	13-3256226	0	0		RCC NORTH AMERICA, LLC	DE	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	02-0685017	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	92.500	AEGON N.V.	N	0
0000		00000	02-0685017	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	7.500	AEGON N.V.	N	0
0000		00000	20-1378364	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	74.400	AEGON N.V.	N	0
0000		00000	20-1378364	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	25.600	AEGON N.V.	N	0
0000		00000	20-1627078	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	53.600	AEGON N.V.	Y	0
0000		00000	20-1627078	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	37.000	AEGON N.V.	Y	0
0000		00000	20-1627078	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	9.400	AEGON N.V.	Y	0
0000		00000	20-3878375	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	64.000	AEGON N.V.	N	0
0000		00000	20-3878375	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	32.000	AEGON N.V.	N	0
0000		00000	20-3878375	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	4.000	AEGON N.V.	N	0

52.5

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	20-3878417	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	64.000	AEGON N.V.	N	0
0000		00000	20-3878417	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	32.000	AEGON N.V.	N	0
0000		00000	20-3878417	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	4.000	AEGON N.V.	N	0
0000		00000	20-0877184	0	0		RIVER RIDGE INSURANCE COMPANY	VT	IA	AEGON MANAGEMENT COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	03-0164230	0	0		SB FRAZER OWNER, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		SENIOR SERVICES DO BRASIL ADMINISTRACÃO DE BENEFÍCIOS LTDA	BRA	NIA	MONGERAL AEGON HOLDING LTDA	OWNERSHIP BOARD	99.000	AEGON N.V.	N	0
0000		00000	42-1338496	0	0		SHORT HILLS MANAGEMENT COMPANY	NJ	NIA	TRANSAMERICA CORPORATION HOLDING CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	75-2548428	0	0		STONEBRIDGE BENEFIT SERVICES, INC	DE	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		STONEBRIDGE INTERNATIONAL INSURANCE, LTD.	GBR	NIA	CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	61-1497252	0	0		STONEBRIDGE REINSURANCE COMPANY	VT	IA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	94-3026780	0	0		TABR REALTY SERVICES, LLC	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	84-0642550	0	0		TCF ASSET MANAGEMENT CORPORATION	CO	NIA	TCFC ASSET HOLDINGS, INC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	32-0092333	0	0		TCFC AIR HOLDINGS, INC	DE	NIA	TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	32-0092334	0	0		TCFC ASSET HOLDINGS, INC	DE	NIA	TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	51-6513848	0	0		THE AEGON TRUST	DE	UIP	AEGON INTERNATIONAL B.V	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1154276	0	0		THH ACQUISITIONS, LLC	IA	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0468	AEGON US HOLDING GRP	15549	47-1026613	0	0		TLIC OAKBROOK REINSURANCE, INC	IA	IA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0468	AEGON US HOLDING GRP	14146	45-3193055	0	0		TLIC RIVERWOOD REINSURANCE, INC	IA	IA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

52.6



## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0468	AEGON US HOLDING GRP..	16032..	81-3715574..	.....0	.....0		TLIC WATERTREE REINSURANCE, INC. ....	IA.....	RE.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0000		00000..	42-1154276..	.....0	.....0		TRADITION LAND COMPANY, LLC.....	IA.....	NIA.....	RCC NORTH AMERICA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0000		00000..	36-4162154..	.....0	.....0		TRANSAMERICA ACCOUNTS HOLDING CORPORATION	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0468	AEGON US HOLDING GRP..	79022..	91-1325756..	.....0	.....0		TRANSAMERICA ADVISORS LIFE INSURANCE COMPANY	AR.....	IA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0000		00000..		.....0	.....0		TRANSAMERICA AFFINITY MARKETING CORRETORA DE SEGUROS LTDA	BRA.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0000		00000..	42-1523438..	.....0	.....0		TRANSAMERICA AFFINITY SERVICES, INC..	MD.....	NIA.....	AEGON DIRECT MARKETING SERVICES, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0000		00000..	94-3252196..	.....0	.....0		TRANSAMERICA AFFORDABLE HOUSING, INC.	CA.....	NIA.....	TABR REALTY SERVICES, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0000		00000..	61-1513662..	.....0	.....0		TRANSAMERICA AGENCY NETWORK, INC....	IA.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0000		00000..	59-3403585..	.....0	.....0		TRANSAMERICA ASSET MANAGEMENT, INC.	FL.....	NIA.....	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...77.000	AEGON N.V.....	....Y....	0.....
0000		00000..	59-3403585..	.....0	.....0		TRANSAMERICA ASSET MANAGEMENT, INC.	FL.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...23.000	AEGON N.V.....	....Y....	0.....
0000		00000..		.....0	.....0		TRANSAMERICA AVIATION LLC.....	DE.....	NIA.....	TCFC AIR HOLDINGS, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0000		00000..		.....0	.....0		TRANSAMERICA (BERMUDA) SERVICES CENTER, LTD.	BMU.....	NIA.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0000		00000..	95-3141953..	.....0	.....0		TRANSAMERICA CAPITAL, INC.....	CA.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0468	AEGON US HOLDING GRP..	10952..	31-4423946..	.....0	.....0		TRANSAMERICA CASUALTY INSURANCE COMPANY	IA.....	IA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0000		00000..	94-3054228..	.....0	.....0		TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I.	DE.....	NIA.....	TRANSAMERICA FINANCE CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0000		00000..	95-4631538..	.....0	.....0		TRANSAMERICA CONSUMER FINANCE HOLDING COMPANY	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0000		00000..	98-6021219..	.....0	.....0		TRANSAMERICA CORPORATION (OR).....	OR.....	NIA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0000		00000..	42-1484983..	.....0	.....0		TRANSAMERICA CORPORATION.....	DE.....	UIP.....	THE AEGON TRUST.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....
0000		00000..	08-2507515..	.....0	.....0		TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	AUS.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	....N....	0.....

52.7

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		TRANSAMERICA DIRECT MARKETING CONSULTANTS PRIVATE LIMITED	IND	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	36-4254366	0	0		TRANSAMERICA DISTRIBUTION FINANCE-OVERSEAS, INC.	DE	NIA	TCFC ASSET HOLDINGS, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	95-1077235	0	0		TRANSAMERICA FINANCE CORPORATION.	DE	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	59-2476008	0	0		TRANSAMERICA FINANCIAL ADVISORS, INC.	DE	NIA	AUSA HOLDING, LLC.	OWNERSHIP BOARD	51.600	AEGON N.V.	N	0
0000		00000	59-2476008	0	0		TRANSAMERICA FINANCIAL ADVISORS, INC.	DE	NIA	AEGON ASSET MANAGEMENT SERVICES, INC.	OWNERSHIP BOARD	37.620	AEGON N.V.	N	0
0000		00000	59-2476008	0	0		TRANSAMERICA FINANCIAL ADVISORS, INC.	DE	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	10.780	AEGON N.V.	N	0
0468	AEGON US HOLDING GRP.	70688	36-6071399	0	0		TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	NY	IA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	87.900	AEGON N.V.	Y	0
0468	AEGON US HOLDING GRP.	70688	36-6071399	0	0		TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	NY	IA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	12.100	AEGON N.V.	Y	0
0000		00000	59-3403587	0	0		TRANSAMERICA FUND SERVICES, INC.	FL	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	44.000	AEGON N.V.	Y	0
0000		00000	59-3403587	0	0		TRANSAMERICA FUND SERVICES, INC.	FL	NIA	AUSA HOLDING, LLC.	OWNERSHIP BOARD	56.000	AEGON N.V.	Y	0
0000		00000	95-4390993	0	0		TRANSAMERICA HOME LOAN	CA	NIA	TRANSAMERICA CONSUMER FINANCE HOLDING COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA INSURANCE MARKETING ASIA PACIFIC PTY, LTD.	AUS	NIA	TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1470697	0	0		TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC.	MD	NIA	AEGON DIRECT MARKETING SERVICES, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	AA-3190773	0	0		TRANSAMERICA INTERNATIONAL RE (BERMUDA), LTD.	BMU	IA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA INTERNATIONAL RE ESCRITORIO DE REPRESENTACAO NO BRASIL, LTD.	BRA	NIA	TRANSAMERICA INTERNATIONAL RE(BERMUDA), LTD.	OWNERSHIP BOARD	95.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA INTERNATIONAL RE ESCRITORIO DE REPRESENTACAO NO BRASIL, LTD.	BRA	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	5.000	AEGON N.V.	N	0
0000		00000	06-1564377	0	0		TRANSAMERICA INVESTMENT MANAGEMENT, LLC.	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	13-3696753	0	0		TRANSAMERICA INVESTORS SECURITIES CORPORATION	DE	NIA	TRANSAMERICA RETIREMENT SOLUTIONS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

52.8

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	13-3452993	0	0		TRANSAMERICA LEASING HOLDINGS INC.	DE	NIA	TRANSAMERICA FINANCE CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	AA-3190868	0	0		TRANSAMERICA LIFE (BERMUDA), LTD.	BMU	IA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	94.070	AEGON N.V.	Y	0
0000		00000	AA-3190868	0	0		TRANSAMERICA LIFE (BERMUDA), LTD.	BMU	IA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	5.900	AEGON N.V.	Y	0
0468	AEGON US HOLDING GRP.	86231	39-0989781	0	0		TRANSAMERICA LIFE INSURANCE COMPANY	IA	UDP	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	AA-3190837	0	0		TRANSAMERICA LIFE INTERNATIONAL (BERMUDA), LTD.	BMU	IA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		12134	94-3304740	0	0		TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD.	HI	IA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0468	AEGON US HOLDING GRP.	66281	52-0419790	0	0		TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	IA	IA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-0419790	0	0		TRANSAMERICA PYRAMID PROPERTIES, LLC.	IA	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-0419790	0	0		TRANSAMERICA REALTY INVESTMENT PROPERTIES, LLC.	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA REDWOOD PARK, LLC.	DE	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1525601	0	0		TRANSAMERICA RESOURCES, INC.	MD	NIA	MONUMENTAL GENERAL ADMINISTRATORS, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-2892702	0	0		TRANSAMERICA RETIREMENT ADVISORS, LLC	DE	NIA	TRANSAMERICA RETIREMENT SOLUTIONS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	46-2720367	0	0		TRANSAMERICA RETIREMENT INSURANCE AGENCY, LLC	DE	NIA	TRANSAMERICA RETIREMENT SOLUTIONS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	13-3689044	0	0		TRANSAMERICA RETIREMENT SOLUTIONS, LLC	DE	NIA	AUSA HOLDING, LLC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	36-4251204	0	0		TRANSAMERICA SMALL BUSINESS CAPITAL, INC.	DE	NIA	TCFC ASSET HOLDINGS, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	27-0648897	0	0		TRANSAMERICA STABLE VALUE SOLUTIONS, INC.	DE	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1079580	0	0		TRANSAMERICA TRAVEL AND CONFERENCE SERVICES, LLC	IA	NIA	MONEY SERVICES, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	36-4134790	0	0		TRANSAMERICA VENDOR FINANCIAL SERVICES CORPORATION	DE	NIA	TCFC ASSET HOLDINGS, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

52.9

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		TRANSAMERICA VENTURES, LLC.....	DE.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000		0	0		TRANSAMERICA VENTURES FUND, LLC.....	DE.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000	52-1263786..	0	0		UNITED FINANCIAL SERVICES, INC.....	MD.....	NIA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000	42-1334744..	0	0		UNIVERSAL BENEFITS, LLC.....	IA.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000		0	0		US PENG, INC.....	DE.....	NIA.....	AEGON LEVENSVERZEKERING N.V.....	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000		0	0		VERENIGING AEGON NETHERLANDS MEMBERSHIP ASSOCIATION	NLD.....	NIA.....		OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000	20-2541057..	0	0		WFG CHINA HOLDINGS, INC.....	DE.....	NIA.....	WORLD FINANCIAL GROUP, INC.....	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000	66-0621281..	0	0		WFG INSURANCE AGENCY OF PUERTO RICO, INC.	PR.....	NIA.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000	20-2133638..	0	0		WFG PROPERTIES HOLDINGS, LLC.....	GA.....	NIA.....	WORLD FINANCIAL GROUP, INC.....	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000		0	0		WFG REINSURANCE LIMITED.....	HI.....	IA.....	WORLD FINANCIAL GROUP, INC.....	OWNERSHIP BOARD	51.000	AEGON N.V.....	N	0
0000		00000		0	0		WFG SECURITIES INC.....	CAN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000		0	0		WORLD FINANCIAL GROUP CANADA, INC.....	CAN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000		0	0		WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	CAN.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000		0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA, INC.	CAN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	50.000	AEGON N.V.....	N	0
0000		00000		0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA, INC.	CAN.....	NIA.....	WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	50.000	AEGON N.V.....	N	0
0000		00000	99-0277127..	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF HAWAII, INC.	HI.....	NIA.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000	04-3182849..	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF MASSACHUSETTS, INC.	MA.....	NIA.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000	42-1519076..	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF WYOMING, INC.	WY.....	NIA.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000	95-3809372..	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	CA.....	NIA.....	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.....	Y	0

52.10

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000..		.....0	.....0		WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA, INC.	CAN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	....100.000	AEGON N.V.....	....N.....	0.....
0000		00000..	42-1518386..	.....0	.....0		WORLD FINANCIAL GROUP, INC.....	DE.....	NIA.....	AEGON ASSET MANAGEMENT SERVICES, INC.	OWNERSHIP BOARD	....100.000	AEGON N.V.....	....N.....	0.....
0000		00000..	27-5278588..	.....0	.....0		YARRA RAPIDS, LLC.....	DE.....	NIA.....	REAL ESTATE ALTERNATIVES PORTFOLIO 4 MR, LLC	OWNERSHIP BOARD	....49.000	AEGON N.V.....	....N.....	0.....
0000		00000..	95-2775959..	.....0	.....0		ZAHORIK COMPANY, INC.....	CA.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	....100.000	AEGON N.V.....	....N.....	0.....
0000		00000..	26-1298094..	.....0	.....0		ZERO BETA FUND, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	....33.060	AEGON N.V.....	....N.....	0.....
0000		00000..	26-1298094..	.....0	.....0		ZERO BETA FUND, LLC.....	DE.....	NIA.....	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	....36.400	AEGON N.V.....	....N.....	0.....
0000		00000..	26-1298094..	.....0	.....0		ZERO BETA FUND, LLC.....	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	....18.130	AEGON N.V.....	....N.....	0.....
0000		00000..	26-1298094..	.....0	.....0		ZERO BETA FUND, LLC.....	DE.....	NIA.....	TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD.	OWNERSHIP BOARD	....12.410	AEGON N.V.....	....N.....	0.....

52.11

## SCHEDULE Y

### PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
<b>Affiliated Transactions</b>												
00000	42-1470697	AEGON Direct Marketing Services	0	0	0	0	(591,286)	0		0	(591,286)	0
00000		AEGON GLOBAL SERVICES, LLC	0	0	0	0	28,957,356	0		0	28,957,356	0
00000	35-1113520	AEGON Management Company	10,000,000	0	0	0	0	0		0	10,000,000	0
00000	42-1310237	AEGON USA Investment Management, LLC	0	0	0	0	88,500,342	0		0	88,500,342	0
00000	42-1205796	AEGON USA Realty Advisors, Inc.	0	0	0	0	26,682,798	0		0	26,682,798	0
00000	51-0108922	Commonwealth General Corp.	424,567,089	559,300,000	0	0	0	0		0	983,867,089	0
00000	52-1363611	CRI Solutions, Inc.	0	0	0	0	(3,567)	0		0	(3,567)	0
15633	47-1703149	Ironwood RE Corp.	0	0	0	0	(161,606)	143,343,847		0	143,182,241	(1,992,819,167)
00000	20-5927773	LIICA RE II	0	0	0	0	(11,178,682)	17,411,223		0	6,232,541	(2,415,800,129)
00000	01-0930908	MLIC RE I, Inc.	0	0	0	0	(514,882)	217,089,606		0	216,574,724	(830,000,000)
00000	26-2311888	ONCOR Insurance Services	0	0	0	0	(1,948,887)	0		0	(1,948,887)	0
00000	26-1552330	Pine Falls Re, Inc.	0	0	0	0	4,078,618	(7,014,784)		0	(2,936,166)	(1,282,037,119)
00000	20-1627078	Real Estate Alternatives Portfolio 3A, Inc.	0	3,676,663	0	0	0	0		0	3,676,663	0
00000	20-0877184	River Ridge Insurance Company	(10,000,000)	0	0	0	(128,264)	0		0	(10,128,264)	0
00000	75-2548428	Stonebridge Benefit Services Inc.	0	0	0	0	(35,358)	0		0	(35,358)	0
00000	61-1497252	Stonebridge Reinsurance Company	(140,000,000)	0	0	0	(111,932,459)	12,161,423		0	(239,771,036)	(795,690,858)
15549	47-1026613	TLIC Oakbrook Reinsurance, Inc.	0	0	0	0	(154,972)	275,321,753		0	275,166,781	(2,313,077,406)
14146	45-3193055	TLIC Riverwood Reinsurance, Inc.	0	0	0	0	(4,474,463)	255,416,302		0	250,941,839	(3,215,041,638)
16032	81-3715574	TLIC Watertree Reinsurance, Inc.	0	0	0	0	26,187,819	217,361,090		0	243,548,909	(823,129,550)
79022	91-1325756	Transamerica Advisors Life Insurance Company	(200,000,000)	0	0	0	(25,276,416)	(7,894)		0	(225,284,310)	7,711
00000	61-1513662	Transamerica Agency Network, Inc.	0	0	0	0	(2,266)	0		0	(2,266)	0
00000	59-3403585	Transamerica Asset Management	0	(6,098)	0	0	0	0		0	(6,098)	0
00000	95-3141953	Transamerica Capital, Inc.	0	0	0	0	45,062,282	0		0	45,062,282	0
10952	31-4423946	Transamerica Casualty Insurance Company	0	(150,000,000)	0	0	(12,486,969)	0		0	(162,486,969)	0
00000	42-1484983	Transamerica Corporation	290,875,733	199,678,884	0	0	(36,068,608)	0		(15,300,000)	439,186,009	0
00000	59-2476008	Transamerica Financial Advisors	0	0	0	0	(7,947,356)	0		0	(7,947,356)	0
70688	36-6071399	Transamerica Financial Life Insurance Company	(103,410,446)	(57,186,370)	0	0	(42,664,576)	(162,362,199)		74,300,000	(291,323,591)	1,945,919,889
00000	98-0199561	Transamerica International Re (Bermuda)	0	0	0	0	(106,954)	183,008,043		0	182,901,089	(2,116,188,444)
00000	98-0481010	Transamerica Life (Bermuda) LTD	(23,520,000)	0	0	0	(11,607,199)	(15,543,851)		0	(50,671,050)	(2,622,939,053)
86231	39-0989781	Transamerica Life Insurance Company	(248,512,376)	(554,108,812)	0	0	424,344,365	(1,236,636,292)		(92,700,000)	(1,707,613,115)	23,271,176,568
00000	AA-3190837	Transamerica Life International (Bermuda) Ltd.	0	0	0	0	(17,348)	0		0	(17,348)	0
00000	94-3304740	Transamerica Pacific Insurance Company	0	0	0	0	(23,702,229)	108,124,561		0	84,422,332	(3,839,142,732)
66281	52-0419790	Transamerica Premier Life Insurance Company	60,000,000	4,558,016	0	0	(332,375,153)	(34,319,983)		33,700,000	(268,437,120)	(2,969,039,542)
00000	52-0419790	Transamerica Realty Investment Properties, LLC	0	(5,912,283)	0	0	0	0		0	(5,912,283)	0
00000	42-1334744	Universal Benefits LLC	0	0	0	0	(148,710)	0		0	(148,710)	0
00000	95-3809372	World Financial Group Insurance Agency, Inc.	(60,000,000)	0	0	0	0	0		0	(60,000,000)	0
00000	42-1518386	World Financial Group, Inc.	0	0	0	0	(20,285,370)	0		0	(20,285,370)	0
00000	20-8364153	WFG Reinsurance	0	0	0	0	0	26,647,155		0	26,647,155	(2,198,530)

## SCHEDULE Y

### PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
9999999	Control Totals.....		0	0	0	0	0	0	XXX	0	0	0

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

**MARCH FILING**

1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?
2. Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?
3. Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?
4. Will an actuarial opinion be filed by March 1?

**Responses**

NO

NO

YES

YES

**APRIL FILING**

5. Will Management's Discussion and Analysis be filed by April 1?
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?
7. Will the Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit (if required) be filed with state of domicile and the NAIC by April 1?
8. Will the Supplemental Investment Risk Interrogatories be filed by April 1?

NO

NO

NO

NO

**JUNE FILING**

9. Will an audited financial report be filed by June 1?
10. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?

YES

YES

**AUGUST FILING**

11. Will regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?

YES

The following supplemental reports are required to be filed as part of your statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.**

If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

**MARCH FILING**

12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?
27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?
28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?
29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?
30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?
31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?
32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?
33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?
34. Will the Workers' Compensation Carve-Out Supplement be filed by March 1?
35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?
36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?
37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?
38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?
39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?
40. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?

NO

NO

NO

NO

NO

NO

YES

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

**APRIL FILING**

41. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?
42. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?
43. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?
44. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?
45. Will the Accident and Health Policy Experience Exhibit be filed by April 1?
46. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?
47. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?
48. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?
49. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?
50. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?
51. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?
52. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO

NO



# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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### AUGUST FILING

53. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?

NO

#### EXPLANATIONS:

#### BAR CODE:

- 1.   
\* 1 6 0 3 2 2 0 1 8 4 6 0 0 0 0 0 \*
- 2.   
\* 1 6 0 3 2 2 0 1 8 3 9 0 0 0 0 0 \*
- 3.
- 4.
- 5.   
\* 1 6 0 3 2 2 0 1 8 3 5 0 0 0 0 0 \*
- 6.   
\* 1 6 0 3 2 2 0 1 8 2 9 0 0 0 0 0 \*
- 7.   
\* 1 6 0 3 2 2 0 1 8 3 0 0 0 0 0 0 \*
- 8.   
\* 1 6 0 3 2 2 0 1 8 2 8 5 0 0 0 0 0 \*
- 9.
- 10.
- 11.
- 12. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 2 0 0 0 0 0 \*
- 13. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 3 6 0 0 0 0 0 \*
- 14. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 9 0 0 0 0 0 \*
- 15. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 3 7 1 0 0 0 0 0 \*
- 16. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 3 7 0 0 0 0 0 0 \*
- 17.
- 18. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 4 3 0 0 0 0 0 \*
- 19. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 4 4 0 0 0 0 0 \*
- 20. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 4 5 0 0 0 0 0 \*
- 21. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 4 6 0 0 0 0 0 \*
- 22. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 4 7 0 0 0 0 0 \*
- 23. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 4 8 0 0 0 0 0 \*
- 24. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 4 9 0 0 0 0 0 \*
- 25. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 5 0 0 0 0 0 0 \*
- 26. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 5 1 0 0 0 0 0 0 \*
- 27. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 5 2 0 0 0 0 0 0 \*
- 28. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 5 3 0 0 0 0 0 0 \*
- 29. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 3 6 0 0 0 0 0 0 \*
- 30. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 3 7 0 0 0 0 0 0 \*
- 31. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 3 8 0 0 0 0 0 0 \*
- 32. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 3 9 0 0 0 0 0 0 \*
- 33. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 5 4 0 0 0 0 0 0 \*
- 34. The data for this supplement is not required to be filed.   
\* 1 6 0 3 2 2 0 1 8 4 9 5 0 0 0 0 0 0 \*

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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35. The data for this supplement is not required to be filed.



36. The data for this supplement is not required to be filed.



37. The data for this supplement is not required to be filed.



38. The data for this supplement is not required to be filed.



39. The data for this supplement is not required to be filed.



40. The data for this supplement is not required to be filed.



41. The data for this supplement is not required to be filed.



42. The data for this supplement is not required to be filed.



43. The data for this supplement is not required to be filed.



44. The data for this supplement is not required to be filed.



45. The data for this supplement is not required to be filed.



46. The data for this supplement is not required to be filed.



47. The data for this supplement is not required to be filed.



48. The data for this supplement is not required to be filed.



49. The data for this supplement is not required to be filed.



50. The data for this supplement is not required to be filed.



51. The data for this supplement is not required to be filed.



52. The data for this supplement is not required to be filed.



53. The data for this supplement is not required to be filed.



**Overflow Page  
NONE**

**Overflow Page  
NONE**

**SUMMARY INVESTMENT SCHEDULE**

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	220,776,481	46.9	220,776,481	0	220,776,481	46.9
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....	0	0.0	0	0	0	0.0
1.22 Issued by U.S. government sponsored agencies.....	0	0.0	0	0	0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....	0	0.0	0	0	0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....	0	0.0	0	0	0	0.0
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations.....	0	0.0	0	0	0	0.0
1.43 Revenue and assessment obligations.....	0	0.0	0	0	0	0.0
1.44 Industrial development and similar obligations.....	0	0.0	0	0	0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....	0	0.0	0	0	0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC.....	0	0.0	0	0	0	0.0
1.513 All other.....	0	0.0	0	0	0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....	61,579,054	13.1	61,579,054	0	61,579,054	13.1
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521.....	0	0.0	0	0	0	0.0
1.523 All other.....	75,803,862	16.1	75,803,862	0	75,803,862	16.1
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	72,501,480	15.4	72,501,480	0	72,501,480	15.4
2.2 Unaffiliated non-U.S. securities (including Canada).....	13,394,124	2.8	13,394,124	0	13,394,124	2.8
2.3 Affiliated securities.....	0	0.0	0	0	0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....	0	0.0	0	0	0	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....	0	0.0	0	0	0	0.0
3.22 Unaffiliated.....	0	0.0	0	0	0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....	0	0.0	0	0	0	0.0
3.32 Unaffiliated.....	0	0.0	0	0	0	0.0
3.4 Other equity securities:						
3.41 Affiliated.....	0	0.0	0	0	0	0.0
3.42 Unaffiliated.....	0	0.0	0	0	0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....	0	0.0	0	0	0	0.0
3.52 Unaffiliated.....	0	0.0	0	0	0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....	0	0.0	0	0	0	0.0
4.2 Agricultural.....	0	0.0	0	0	0	0.0
4.3 Single family residential properties.....	0	0.0	0	0	0	0.0
4.4 Multifamily residential properties.....	0	0.0	0	0	0	0.0
4.5 Commercial loans.....	0	0.0	0	0	0	0.0
4.6 Mezzanine real estate loans.....	0	0.0	0	0	0	0.0
5. Real estate investments:						
5.1 Property occupied by company.....	0	0.0	0	0	0	0.0
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....	0	0.0	0	0	0	0.0
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....	0	0.0	0	0	0	0.0
6. Contract loans.....	0	0.0	0	0	0	0.0
7. Derivatives.....	0	0.0	0	0	0	0.0
8. Receivables for securities.....	0	0.0	0	0	0	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral).....	0	0.0	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments.....	26,498,852	5.6	26,498,852	0	26,498,852	5.6
11. Other invested assets.....	0	0.0	0	0	0	0.0
12. Total invested assets.....	470,553,853	100.0	470,553,853	0	470,553,853	100.0

## SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....	0	
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	0	0
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....	0	
3.2	Totals, Part 3, Column 11.....	0	0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		0
5.	Deduct amounts received on disposals, Part 3, Column 15.....		0
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....	0	
6.2	Totals, Part 3, Column 13.....	0	0
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....	0	
7.2	Totals, Part 3, Column 10.....	0	0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....	0	
8.2	Totals, Part 3, Column 9.....	0	0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10.	Deduct total nonadmitted amounts.....		0
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

NONE

## SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 8).....	0	0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....	0	
3.2	Totals, Part 3, Column 11.....	0	0
4.	Accrual of discount.....		0
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....	0	
5.2	Totals, Part 3, Column 8.....	0	0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		0
7.	Deduct amounts received on disposals, Part 3, Column 15.....		0
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		0
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....	0	
9.2	Totals, Part 3, Column 13.....	0	0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....	0	
10.2	Totals, Part 3, Column 10.....	0	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Total valuation allowance.....		0
13.	Subtotal (Line 11 plus Line 12).....		0
14.	Deduct total nonadmitted amounts.....		0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....		0

NONE

## SCHEDULE BA - VERIFICATION BETWEEN YEARS

### Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....	0	
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	0	0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....	0	
3.2	Totals, Part 3, Column 12.....	0	0
4.	Accrual of discount.....		0
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....	0	
5.2	Totals, Part 3, Column 9.....	0	0
6.	Total gain (loss) on disposals, Part 3, Column 19.....		0
7.	Deduct amounts received on disposals, Part 3, Column 16.....		0
8.	Deduct amortization of premium and depreciation.....		0
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....	0	
9.2	Totals, Part 3, Column 14.....	0	0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....	0	
10.2	Totals, Part 3, Column 11.....	0	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Deduct total nonadmitted amounts.....		0
13.	Statement value at end of current period (Line 11 minus Line 12).....		0

NONE

## SCHEDULE D - VERIFICATION BETWEEN YEARS

### Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....	314,436,632	
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....	142,886,167	
3.	Accrual of discount.....	450,896	
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....	0	
4.2	Part 2, Section 1, Column 15.....	0	
4.3	Part 2, Section 2, Column 13.....	0	
4.4	Part 4, Column 11.....	0	0
5.	Total gain (loss) on disposals, Part 4, Column 19.....		70,089
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		13,269,954
7.	Deduct amortization of premium.....		518,829
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....	0	
8.2	Part 2, Section 1, Column 19.....	0	
8.3	Part 2, Section 2, Column 16.....	0	
8.4	Part 4, Column 15.....	0	0
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....	0	
9.2	Part 2, Section 1, Column 17.....	0	
9.3	Part 2, Section 2, Column 14.....	0	
9.4	Part 4, Column 13.....	0	0
10.	Total investment income recognized as a result of prepayment and/or acceleration fees, Note 5R, Line 5R(2).....		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....		444,055,002
12.	Deduct total nonadmitted amounts.....		0
13.	Statement value at end of current period (Line 11 minus Line 12).....		444,055,002

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description	1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b>				
Governments (Including all obligations guaranteed by governments)	1. United States.....220,776,481	.....216,173,335	.....220,115,679	.....223,500,000
	2. Canada.....0	.....0	.....0	.....0
	3. Other Countries.....0	.....0	.....0	.....0
	4. Totals.....220,776,481	.....216,173,335	.....220,115,679	.....223,500,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....0	.....0	.....0	.....0
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....0	.....0	.....0	.....0
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....61,579,054	.....60,051,656	.....61,766,150	.....60,000,000
Industrial and Miscellaneous, SVO Identified Funds, Bank Loans and Hybrid Securities (Unaffiliated)	8. United States.....148,305,345	.....145,998,923	.....148,694,604	.....147,061,000
	9. Canada.....1,112,224	.....1,059,466	.....1,122,737	.....1,089,000
	10. Other Countries.....12,281,899	.....12,113,724	.....12,277,028	.....12,300,000
	11. Totals.....161,699,468	.....159,172,113	.....162,094,369	.....160,450,000
Parent, Subsidiaries and Affiliates	12. Totals.....0	.....0	.....0	.....0
	<b>13. Total Bonds.....</b>	<b>444,055,003</b>	<b>435,397,104</b>	<b>443,976,198</b>
<b>PREFERRED STOCKS</b>				
Industrial and Miscellaneous (Unaffiliated)	14. United States.....0	.....0	.....0	.....0
	15. Canada.....0	.....0	.....0	.....0
	16. Other Countries.....0	.....0	.....0	.....0
	17. Totals.....0	.....0	.....0	.....0
Parent, Subsidiaries and Affiliates	18. Totals.....0	.....0	.....0	.....0
	<b>19. Total Preferred Stocks.....</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>COMMON STOCKS</b>				
Industrial and Miscellaneous (Unaffiliated)	20. United States.....0	.....0	.....0	.....0
	21. Canada.....0	.....0	.....0	.....0
	22. Other Countries.....0	.....0	.....0	.....0
	23. Totals.....0	.....0	.....0	.....0
Parent, Subsidiaries and Affiliates	24. Totals.....0	.....0	.....0	.....0
	<b>25. Total Common Stocks.....</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>26. Total Stocks.....</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>27. Total Bonds and Stocks.....</b>	<b>444,055,003</b>	<b>435,397,104</b>	<b>443,976,198</b>

### SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
<b>1. U.S. Governments</b>												
1.1 NAIC 1.....	0	29,863,809	190,912,673	0	0	XXX	220,776,482	49.7	177,219,506	56.4	220,776,481	0
1.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.7 Totals.....	0	29,863,809	190,912,673	0	0	XXX	220,776,482	49.7	177,219,506	56.4	220,776,481	0
<b>2. All Other Governments</b>												
2.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
<b>3. U.S. States, Territories and Possessions, etc., Guaranteed</b>												
3.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>												
4.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b>												
5.1 NAIC 1.....	0	0	61,579,054	0	0	XXX	61,579,054	13.9	41,167,788	13.1	61,579,054	0
5.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.7 Totals.....	0	0	61,579,054	0	0	XXX	61,579,054	13.9	41,167,788	13.1	61,579,054	0

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### SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
<b>6. Industrial and Miscellaneous (unaffiliated)</b>												
6.1 NAIC 1.....	4,928,139	40,211,153	115,560,990	999,184	0	XXX	161,699,466	36.4	96,049,338	30.5	141,372,258	20,327,208
6.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.7 Totals.....	4,928,139	40,211,153	115,560,990	999,184	0	XXX	161,699,466	36.4	96,049,338	30.5	141,372,258	20,327,208
<b>7. Hybrid Securities</b>												
7.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
<b>8. Parent, Subsidiaries and Affiliates</b>												
8.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
<b>9. SVO Identified Funds</b>												
9.1 NAIC 1.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.2 NAIC 2.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.3 NAIC 3.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.4 NAIC 4.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.5 NAIC 5.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.6 NAIC 6.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.7 Totals.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
<b>10. Bank Loans</b>												
10.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.7 Totals.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0

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### SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
<b>11. Total Bonds Current Year</b>												
11.1 NAIC 1.....	(d).....4,928,139	.....70,074,962	.....368,052,717	.....999,184	.....0	.....0	.....444,055,002	.....100.0	.....XXX	.....XXX	.....423,727,793	.....20,327,208
11.2 NAIC 2.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.3 NAIC 3.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.4 NAIC 4.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.5 NAIC 5.....	(d).....0	.....0	.....0	.....0	.....0	.....0	(c).....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.6 NAIC 6.....	(d).....0	.....0	.....0	.....0	.....0	.....0	(c).....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.7 Totals.....	.....4,928,139	.....70,074,962	.....368,052,717	.....999,184	.....0	.....0	(b).....444,055,002	.....100.0	.....XXX	.....XXX	.....423,727,793	.....20,327,208
11.8 Line 11.7 as a % of Col. 7.....	.....1.1	.....15.8	.....82.9	.....0.2	.....0.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....95.4	.....4.6
<b>12. Total Bonds Prior Year</b>												
12.1 NAIC 1.....	.....903,552	.....59,349,136	.....252,650,223	.....1,533,720	.....0	.....0	.....XXX	.....XXX	.....314,436,631	.....100.0	.....294,246,859	.....20,189,773
12.2 NAIC 2.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
12.3 NAIC 3.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
12.4 NAIC 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
12.5 NAIC 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
12.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
12.7 Totals.....	.....903,552	.....59,349,136	.....252,650,223	.....1,533,720	.....0	.....0	.....XXX	.....XXX	(b).....314,436,631	.....100.0	.....294,246,859	.....20,189,773
12.8 Line 12.7 as a % of Col. 9.....	.....0.3	.....18.9	.....80.4	.....0.5	.....0.0	.....0.0	.....XXX	.....XXX	.....100.0	.....XXX	.....93.6	.....6.4
<b>13. Total Publicly Traded Bonds</b>												
13.1 NAIC 1.....	.....4,928,139	.....56,760,224	.....361,040,246	.....999,184	.....0	.....0	.....423,727,793	.....95.4	.....294,246,859	.....93.6	.....423,727,793	.....XXX
13.2 NAIC 2.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.3 NAIC 3.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.4 NAIC 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.5 NAIC 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.7 Totals.....	.....4,928,139	.....56,760,224	.....361,040,246	.....999,184	.....0	.....0	.....423,727,793	.....95.4	.....294,246,859	.....93.6	.....423,727,793	.....XXX
13.8 Line 13.7 as a % of Col. 7.....	.....1.2	.....13.4	.....85.2	.....0.2	.....0.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11.....	.....1.1	.....12.8	.....81.3	.....0.2	.....0.0	.....0.0	.....95.4	.....XXX	.....XXX	.....XXX	.....95.4	.....XXX
<b>14. Total Privately Placed Bonds</b>												
14.1 NAIC 1.....	.....0	.....13,314,737	.....7,012,470	.....0	.....0	.....0	.....20,327,207	.....4.6	.....20,189,773	.....6.4	.....XXX	.....20,327,207
14.2 NAIC 2.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.3 NAIC 3.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.4 NAIC 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.5 NAIC 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.7 Totals.....	.....0	.....13,314,737	.....7,012,470	.....0	.....0	.....0	.....20,327,207	.....4.6	.....20,189,773	.....6.4	.....XXX	.....20,327,207
14.8 Line 14.7 as a % of Col. 7.....	.....0.0	.....65.5	.....34.5	.....0.0	.....0.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....XXX	.....100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11.....	.....0.0	.....3.0	.....1.6	.....0.0	.....0.0	.....0.0	.....4.6	.....XXX	.....XXX	.....XXX	.....XXX	.....4.6

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(a) Includes \$.....20,327,208 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.  
 (b) Includes \$.....0 current year of bonds with Z designations, \$.....0 prior year of bonds with Z designations and \$.....0 prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.  
 (c) Includes \$.....0 current year of bonds with 5GI designations, \$.....0 prior year of bonds with 5\* or 5GI designations and \$.....0 current year, \$.....0 prior year of bonds with 6\* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.  
 (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

### SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type		1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
<b>1. U.S. Governments</b>													
1.1 Issuer Obligations.....	0	29,863,809	190,912,673	0	0	XXX	220,776,482	49.7	177,219,506	56.4	220,776,481	0	
1.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
1.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
1.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
1.5 Totals.....	0	29,863,809	190,912,673	0	0	XXX	220,776,482	49.7	177,219,506	56.4	220,776,481	0	
<b>2. All Other Governments</b>													
2.1 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
2.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
2.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
2.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
2.5 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
<b>3. U.S. States, Territories and Possessions, Guaranteed</b>													
3.1 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
3.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
3.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
3.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
3.5 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>													
4.1 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
4.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
4.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
4.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
4.5 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b>													
5.1 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
5.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
5.3 Commercial Mortgage-Backed Securities.....	0	0	61,579,054	0	0	XXX	61,579,054	13.9	41,167,788	13.1	61,579,054	0	
5.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
5.5 Totals.....	0	0	61,579,054	0	0	XXX	61,579,054	13.9	41,167,788	13.1	61,579,054	0	
<b>6. Industrial and Miscellaneous (unaffiliated)</b>													
6.1 Issuer Obligations.....	0	1,112,224	37,340,979	0	0	XXX	38,453,203	8.7	12,661,745	4.0	38,453,204	0	
6.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
6.3 Commercial Mortgage-Backed Securities.....	0	4,596,322	71,207,540	0	0	XXX	75,803,862	17.1	46,528,431	14.8	75,803,862	0	
6.4 Other Loan-Backed and Structured Securities.....	4,928,139	34,502,606	7,012,470	999,184	0	XXX	47,442,399	10.7	36,859,162	11.7	27,115,192	20,327,208	
6.5 Totals.....	4,928,139	40,211,152	115,560,989	999,184	0	XXX	161,699,464	36.4	96,049,338	30.5	141,372,258	20,327,208	
<b>7. Hybrid Securities</b>													
7.1 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
7.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
7.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
7.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
7.5 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
<b>8. Parent, Subsidiaries and Affiliates</b>													
8.1 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
8.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
8.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
8.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	
8.5 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0	

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## SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
<b>9. SVO Identified Funds</b>												
9.1 Exchange Traded Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.2 Bond Mutual Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.3 Totals.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
<b>10. Bank Loans</b>												
10.1 Bank Loans - Issued.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.2 Bank Loans - Acquired.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
10.3 Totals.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
<b>11. Total Bonds Current Year</b>												
11.1 Issuer Obligations.....	0	30,976,033	228,253,652	0	0	XXX	259,229,685	58.4	XXX	XXX	259,229,685	0
11.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.3 Commercial Mortgage-Backed Securities.....	0	4,596,322	132,786,594	0	0	XXX	137,382,916	30.9	XXX	XXX	137,382,916	0
11.4 Other Loan-Backed and Structured Securities.....	4,928,139	34,502,606	7,012,470	999,184	0	XXX	47,442,399	10.7	XXX	XXX	27,115,192	20,327,208
11.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
11.6 Bank Loans.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.7 Totals.....	4,928,139	70,074,961	368,052,716	999,184	0	0	444,055,000	100.0	XXX	XXX	423,727,793	20,327,208
11.8 Line 11.7 as a % of Col. 7.....	1.1	15.8	82.9	0.2	0.0	0.0	100.0	XXX	XXX	XXX	95.4	4.6
<b>12. Total Bonds Prior Year</b>												
12.1 Issuer Obligations.....	0	29,826,491	160,054,760	0	0	XXX	XXX	XXX	189,881,251	60.4	189,881,251	0
12.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
12.3 Commercial Mortgage-Backed Securities.....	0	1,032,536	86,663,682	0	0	XXX	XXX	XXX	87,696,218	27.9	87,696,219	0
12.4 Other Loan-Backed and Structured Securities.....	903,552	28,490,109	5,931,781	1,533,720	0	XXX	XXX	XXX	36,859,162	11.7	16,669,389	20,189,773
12.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	XXX	XXX	0	0.0	0	0
12.6 Bank Loans.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12.7 Totals.....	903,552	59,349,136	252,650,223	1,533,720	0	0	XXX	XXX	314,436,631	100.0	294,246,859	20,189,773
12.8 Line 12.7 as a % of Col. 9.....	0.3	18.9	80.4	0.5	0.0	0.0	XXX	XXX	100.0	XXX	93.6	6.4
<b>13. Total Publicly Traded Bonds</b>												
13.1 Issuer Obligations.....	0	30,976,033	228,253,652	0	0	XXX	259,229,685	58.4	189,881,251	60.4	259,229,685	XXX
13.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
13.3 Commercial Mortgage-Backed Securities.....	0	4,596,322	132,786,594	0	0	XXX	137,382,916	30.9	87,696,219	27.9	137,382,916	XXX
13.4 Other Loan-Backed and Structured Securities.....	4,928,139	21,187,869	0	999,184	0	XXX	27,115,192	6.1	16,669,389	5.3	27,115,192	XXX
13.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	XXX
13.6 Bank Loans.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	XXX
13.7 Totals.....	4,928,139	56,760,224	361,040,246	999,184	0	0	423,727,793	95.4	294,246,859	93.6	423,727,793	XXX
13.8 Line 13.7 as a % of Col. 7.....	1.2	13.4	85.2	0.2	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11.....	1.1	12.8	81.3	0.2	0.0	0.0	95.4	XXX	XXX	XXX	95.4	XXX
<b>14. Total Privately Placed Bonds</b>												
14.1 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.4 Other Loan-Backed and Structured Securities.....	0	13,314,737	7,012,470	0	0	XXX	20,327,207	4.6	20,189,773	6.4	XXX	20,327,207
14.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	XXX	0
14.6 Bank Loans.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	XXX	0
14.7 Totals.....	0	13,314,737	7,012,470	0	0	0	20,327,207	4.6	20,189,773	6.4	XXX	20,327,207
14.8 Line 14.7 as a % of Col. 7.....	0.0	65.5	34.5	0.0	0.0	0.0	100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11.....	0.0	3.0	1.6	0.0	0.0	0.0	4.6	XXX	XXX	XXX	XXX	4.6

6015

**Sch. DA - Verification  
NONE**

**Sch. DB - Pt. A - Verification  
NONE**

**Sch. DB - Pt. B - Verification  
NONE**

**Sch. DB - Pt. C - Sn. 1  
NONE**

**Sch. DB - Pt. C - Sn. 2  
NONE**

**Sch. DB - Verification  
NONE**

## SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

### Cash Equivalents

S115

	1 Total	2 Bonds	3 Money Market Mutual Funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	37,942,650	0	37,942,650	0
2. Cost of cash equivalents acquired.....	167,251,415	0	167,251,415	0
3. Accrual of discount.....	0	0	0	0
4. Unrealized valuation increase (decrease).....	0	0	0	0
5. Total gain (loss) on disposals.....	0	0	0	0
6. Deduct consideration received on disposals.....	178,695,212	0	178,695,212	0
7. Deduct amortization of premium.....	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	26,498,853	0	26,498,853	0
11. Deduct total nonadmitted amounts.....	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	26,498,853	0	26,498,853	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:.....

**Sch. A - Pt. 1**  
**NONE**

**Sch. A - Pt. 2**  
**NONE**

**Sch. A - Pt. 3**  
**NONE**

**Sch. B - Pt. 1**  
**NONE**

**Sch. B - Pt. 2**  
**NONE**

**Sch. B - Pt. 3**  
**NONE**

**Sch. BA - Pt. 1**  
**NONE**

**Sch. BA - Pt. 2**  
**NONE**

**Sch. BA - Pt. 3**  
**NONE**

# SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7			Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates	
			3	4	5		8	9	12	13	14			15	16	17	18	19	20	21	22		
CUSIP Identification	Description		Code	F o r e i g n	Bond CHAR	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
<b>U.S. Government - Issuer Obligations</b>																							
912828	2A	7				1	38,554,066	92.260	36,904,800	40,000,000	38,848,760	0	138,996	0	0	1.500	1.900	FA	226,630	600,000	11/09/2016	08/15/2026	
912828	2R	0				1	20,004,768	96.780	19,356,800	20,000,000	20,004,178	0	(459)	0	0	2.250	2.240	FA	169,973	450,000	09/25/2017	08/15/2027	
912828	3W	8				1	18,313,316	100.520	18,596,385	18,500,000	18,326,811	0	13,495	0	0	2.750	2.860	FA	192,164	254,375	03/07/2018	02/15/2028	
912828	4N	7				1	24,912,600	101.530	25,384,250	25,000,000	24,916,626	0	4,026	0	0	2.870	2.910	MN	93,318	359,375	06/22/2018	05/15/2028	
912828	U2	4				1	57,993,209	95.460	57,281,400	60,000,000	58,360,869	0	186,883	0	0	2.000	2.380	MN	155,801	1,200,000	02/03/2017	11/15/2026	
912828	X8	8				1	30,529,417	97.910	29,374,500	30,000,000	30,455,429	0	(49,199)	0	0	2.370	2.170	MN	92,507	712,500	06/29/2017	05/15/2027	
912828	XW	5				1	29,808,304	97.580	29,275,200	30,000,000	29,863,809	0	37,318	0	0	1.750	1.880	JD	1,450	525,000	07/06/2017	06/30/2022	
0199999	U.S. Government - Issuer Obligations						220,115,680	XXX	216,173,335	223,500,000	220,776,482	0	331,060	0	0	XXX	XXX	XXX	931,843	4,101,250	XXX	XXX	
0599999	Total - U.S. Government						220,115,680	XXX	216,173,335	223,500,000	220,776,482	0	331,060	0	0	XXX	XXX	XXX	931,843	4,101,250	XXX	XXX	
<b>U.S. Special Revenue &amp; Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their U.S. Political Subdivisions - Commercial Mortgage-Backed Securities</b>																							
3137F2	LJ	3				4	10,299,510	98.620	9,862,077	10,000,000	10,259,534	0	(29,570)	0	0	3.110	2.750	MON	25,975	311,700	08/09/2017	06/01/2027	
3137FA	WS	3				1FE	20,599,000	99.060	19,813,844	20,000,000	20,525,499	0	(58,619)	0	0	3.190	2.830	MON	53,233	638,800	09/22/2017	07/01/2027	
3137FB	BX	3				1FE	10,299,670	99.390	9,939,473	10,000,000	10,265,380	0	(29,185)	0	0	3.240	2.880	MON	27,033	324,400	10/18/2017	08/01/2027	
3137FE	BQ	2				4	10,299,310	100.660	10,066,422	10,000,000	10,273,017	0	(26,293)	0	0	3.440	3.080	MON	26,787	315,700	01/23/2018	12/01/2027	
3137FG	6X	8				4	10,268,660	103.690	10,369,840	10,000,000	10,255,624	0	(13,036)	0	0	3.850	3.520	MON	32,083	192,500	06/14/2018	05/01/2028	
2799999	U.S. Special Revenue - Commercial Mortgage-Backed Securities						61,766,150	XXX	60,051,656	60,000,000	61,579,054	0	(156,703)	0	0	XXX	XXX	XXX	165,111	1,783,100	XXX	XXX	
3199999	Total - U.S. Special Revenue & Special Assessment Obligations						61,766,150	XXX	60,051,656	60,000,000	61,579,054	0	(156,703)	0	0	XXX	XXX	XXX	165,111	1,783,100	XXX	XXX	
<b>Industrial &amp; Miscellaneous (Unaffiliated) - Issuer Obligations</b>																							
037833	BZ	2				1FE	3,905,346	92.410	3,813,208	4,126,000	3,913,395	0	7,542	0	0	2.450	3.210	FA	41,277	27,587	09/12/2018	08/04/2026	
084670	BS	6				1FE	3,382,820	96.930	3,392,725	3,500,000	3,386,767	0	3,947	0	0	3.120	3.630	MS	32,205	54,688	09/12/2018	03/15/2026	
166764	BL	3				1FE	1,115,165	96.290	1,039,986	1,080,000	1,107,552	0	(3,482)	0	0	2.950	2.560	MN	3,988	31,903	10/06/2016	05/16/2026	
21688A	AE	2				1FE	3,685,820	98.220	3,590,160	3,655,000	3,671,163	0	(5,941)	0	0	3.370	3.290	MN	13,706	81,169	09/12/2018	05/21/2025	
30231G	AT	9				1FE	1,124,183	97.480	1,048,906	1,076,000	1,113,457	0	(4,904)	0	0	3.040	2.490	MS	10,914	32,743	10/06/2016	03/01/2026	
478160	BY	9				1FE	7,608,152	93.880	7,411,826	7,895,000	7,603,792	0	1,923	0	0	2.450	3.010	MS	64,476	58,678	12/06/2018	03/01/2026	
594918	BB	9				1FE	1,124,782	96.910	1,058,290	1,092,000	1,116,378	0	(3,841)	0	0	2.700	2.290	FA	11,384	29,484	10/06/2016	02/12/2025	
594918	BY	9				1FE	6,406,405	99.110	6,442,345	6,500,000	6,408,172	0	1,767	0	0	3.300	3.500	FA	86,396	0	12/06/2018	02/06/2027	
742718	EP	0				1FE	1,626,170	96.130	1,641,952	1,708,000	1,629,087	0	2,917	0	0	2.700	3.440	FA	19,087	0	09/12/2018	02/02/2026	
822582	BX	9				1FE	1,131,278	93.030	1,069,926	1,150,000	1,135,036	0	1,725	0	0	2.500	2.680	MS	8,705	28,750	10/06/2016	09/12/2026	
89153U	AF	8				1FE	1,122,737	97.280	1,059,466	1,089,000	1,112,224	0	(4,808)	0	0	2.750	2.250	JJ	13,809	29,948	10/06/2016	07/15/2023	
90331H	MS	9				1FE	3,576,090	95.910	3,510,306	3,660,000	3,573,232	0	1,271	0	0	2.800	3.220	JJ	43,839	32,480	09/12/2018	01/27/2025	
931142	DP	5				1FE	2,707,161	100.210	2,632,622	2,627,000	2,682,948	0	(11,027)	0	0	3.300	2.830	AO	16,616	33,891	12/10/2018	04/22/2024	
3299999	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations						38,516,109	XXX	37,711,718	39,158,000	38,453,203	0	(12,911)	0	0	XXX	XXX	XXX	366,402	441,321	XXX	XXX	
<b>Industrial &amp; Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities</b>																							
08160B	AD	6				1FM	3,089,999	103.940	3,118,284	3,000,000	3,087,129	0	(2,870)	0	0	4.200	3.850	MON	10,519	42,076	07/27/2018	07/01/2051	
08161C	AE	1				1FM	1,558,842	101.790	1,588,016	1,560,000	1,558,842	0	0	0	0	3.880	3.900	MON	5,046	10,093	10/03/2018	02/01/2051	
08162C	AD	2				1FM	3,089,808	104.460	3,133,857	3,000,000	3,088,023	0	(1,785)	0	0	4.260	3.910	MON	10,653	21,305	09/20/2018	10/01/2051	
12591U	AF	0				1FM	2,545,031	102.220	2,453,376	2,400,000	2,518,758	0	(21,957)	0	0	3.960	2.900	MON	7,922	95,064	10/17/2017	03/01/2047	
12630D	AY	0				1FM	1,337,708	103.390	1,276,907	1,235,000	1,317,837	0	(15,882)	0	0	4.230	2.760	MON	4,360	52,315	09/27/2017	02/01/2047	
12634N	AT	5				1FM	2,098,320	99.930	1,998,703	2,000,000	2,077,239	0	(11,601)	0	0	3.500	2.820	MON	5,840	70,080	09/27/2017	06/01/2057	
17291C	BR	5				1FM	2,950,273	94.830	2,845,183	3,000,000	2,955,663	0	4,870	0	0	2.830	3.050	MON	7,080	84,960	12/19/2017	08/01/2049	

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# SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
17321R AD 8	CITIGROUP COMM MTGE 2013-GC17 4.13% A4 1.....			4	1FM	1,114,063	103.390	1,033,986	1,000,000	1,080,070	0	(15,843)	0	0	4.130	2.340	MON	3,443	41,310	10/25/2016	11/01/2046
17322A AD 4	CITIGROUP COMM MTGE 2014 GC19 4.02% A4 3.....			4	1FM	1,100,742	103.090	1,030,965	1,000,000	1,072,122	0	(13,500)	0	0	4.020	2.480	MON	3,353	40,230	11/02/2016	03/01/2047
23307D BA 0	DBGS MORTGAGE TRUST 2018 C1 4.47% A4 10/.....			4	1FM	3,089,775	105.840	3,175,254	3,000,000	3,088,435	0	(1,340)	0	0	4.460	4.100	MON	11,165	22,330	10/17/2018	10/01/2051
36250H AE 3	GS MTGE SEC TR 2014-GC26 3.63% A5 11/1/20.....			4	1FM	1,566,754	100.990	1,504,773	1,490,000	1,551,592	0	(9,836)	0	0	3.620	2.850	MON	4,506	54,072	09/27/2017	11/01/2047
36250S AE 9	GS MRTG SECURITIES TR 2018 GS10 4.16% A5.....			4	1FM	3,089,896	103.670	3,110,337	3,000,000	3,086,586	0	(3,310)	0	0	4.150	3.800	MON	10,388	51,938	07/18/2018	07/01/2051
36251F AW 6	GS MTGE SEC TR 2015 GC28 3.40% A5 2/1/20.....			4	1FM	1,063,075	99.380	1,033,629	1,040,000	1,059,894	0	(3,096)	0	0	3.390	3.050	MON	2,943	35,318	12/19/2017	02/01/2048
36251X AR 8	GS MTGE SEC TR 2016 GS4 3.44% A4 11/1/20.....			4	1FM	1,029,998	98.660	986,625	1,000,000	1,024,215	0	(2,819)	0	0	3.440	3.090	MON	2,868	34,420	11/16/2016	11/01/2049
36253G AE 2	GS MTGE SEC TR 2014-GC24 3.93% A5 9/1/20.....			4	1FM	2,643,652	103.210	2,580,330	2,500,000	2,622,856	0	(20,243)	0	0	3.930	2.970	MON	8,190	98,275	12/19/2017	09/01/2047
36254K AL 6	GS MTG SECS II 2017 GS8 3.47% A4 11/1/20.....			4	1FM	2,471,840	98.340	2,360,383	2,400,000	2,464,735	0	(6,551)	0	0	3.460	3.120	MON	6,938	83,256	11/14/2017	11/01/2050
46590M AR 1	JP MORGAN CHASE COMM 2016 JP2 2.82% A4.....			4	1FM	1,964,609	94.910	1,898,314	2,000,000	1,968,859	0	3,398	0	0	2.820	3.050	MON	4,703	56,436	09/27/2017	08/01/2049
465968 AE 5	JP MORGAN CHASE CM MTGE 2017 J 3.45% A5.....			4	1FM	1,963,203	98.420	1,968,439	2,000,000	1,964,397	0	1,194	0	0	3.450	3.700	MON	5,757	23,027	08/16/2018	09/01/2050
46643P BE 9	JPMBB COMM MTGE SEC 2014-C25 3.67% A5 11.....			4	1FM	1,504,654	100.960	1,452,868	1,439,000	1,493,866	0	(8,893)	0	0	3.670	2.940	MON	4,403	52,840	10/11/2017	11/01/2047
46646R AJ 2	JPMBB CM MORT SEC TR 2016 C4 3.14% A3 12.....			4	1FM	1,029,996	96.870	968,783	1,000,000	1,024,021	0	(2,878)	0	0	3.140	2.790	MON	2,618	31,413	10/31/2016	12/01/2049
46648K AU 0	JPMBB CM MORT SEC TR 2017 C7 3.41% A5 10.....			4	1FM	2,677,987	98.190	2,553,090	2,600,000	2,669,704	0	(7,312)	0	0	3.400	3.050	MON	7,387	88,639	10/13/2017	10/01/2050
61690F AM 5	MORGAN STNLY BAML TR 2015 C22 3.31% A4 4.....			4	1FM	1,050,859	98.940	989,447	1,000,000	1,038,514	0	(5,828)	0	0	3.300	2.620	MON	2,755	33,060	11/02/2016	04/15/2048
61763K BA 1	MORGAN STNLY BAML TR 2014-C15 4.05% A4 4.....			4	1FM	3,452,124	103.050	3,478,218	3,375,000	3,451,305	0	(819)	0	0	4.050	3.550	MON	11,393	0	12/07/2018	04/01/2047
61764R BF 4	MORGAN STNLY TR 2015 C20 3.25% A4 2/1/20.....			4	1FM	1,048,828	98.400	984,077	1,000,000	1,036,390	0	(5,805)	0	0	3.240	2.570	MON	2,708	32,490	10/25/2016	02/01/2048
61766L BS 7	MORGAN STNLY BAML TR 2016-C28 3.54% A4 1.....			4	1FM	3,028,652	99.610	2,988,375	3,000,000	3,023,644	0	(4,863)	0	0	3.540	3.410	MON	8,860	62,020	10/02/2018	01/01/2049
61767E AE 4	MORGAN STAN BAML TRST 2017 C34 3.54% A4.....			4	1FM	3,094,727	98.830	2,965,010	3,000,000	3,085,152	0	(8,803)	0	0	3.530	3.160	MON	8,840	106,080	12/19/2017	11/01/2052
90269C AD 2	UBS BARCLAYS COMM MTG 2012-C2 3.52% A4 5.....			4	1FM	1,032,734	100.700	1,007,032	1,000,000	1,025,300	0	(7,237)	0	0	3.520	2.730	MON	2,938	35,250	12/19/2017	05/01/2063
90276T AG 9	UBS COMM MTGE TRUST 2017 C5 3.47% A5 11/.....			4	1FM	2,677,794	98.370	2,557,683	2,600,000	2,669,743	0	(7,169)	0	0	3.470	3.120	MON	7,527	90,324	11/01/2017	11/01/2050
90278L AY 5	UBS COMM MRTG TRST 2018 C15 4.34% A4 12/.....			4	1FE	3,089,999	103.000	3,135,000	3,000,000	3,089,931	0	(68)	0	0	4.340	3.970	MON	10,852	0	12/18/2018	12/01/2051
90349G BF 1	UBS BARCLAYS COMM MTG 2013-C6 3.24% A4 4.....			4	1FM	1,180,960	99.880	1,143,647	1,145,000	1,173,116	0	(6,509)	0	0	3.240	2.610	MON	3,096	37,147	10/12/2017	04/01/2046
92890K BA 2	WF-RBS COMM MTGE TR 2014-C22 3.75% A5 9/.....			4	1FM	704,945	100.940	656,155	650,000	690,478	0	(6,751)	0	0	3.750	2.550	MON	2,032	24,388	10/25/2016	09/01/2057
92939L AE 6	WFRBS COMM MTG TR 2014 C25 3.63% A5 11/1.....			4	1FM	1,564,980	100.640	1,509,663	1,500,000	1,554,155	0	(8,655)	0	0	3.630	2.950	MON	4,539	54,465	09/27/2017	11/01/2047
94989Y AZ 6	WELLS FARGO COMM MTGE 2016 C32 3.56% A4.....			4	1FM	2,275,716	100.090	2,182,116	2,180,000	2,262,086	0	(10,872)	0	0	3.560	2.950	MON	6,467	77,608	09/26/2017	01/01/2059
95000A AU 1	WELLS FARGO COM MTG TR 2015 P2 3.81% A4.....			4	1FM	3,832,471	101.570	3,808,871	3,750,000	3,822,232	0	(8,456)	0	0	3.800	3.490	MON	11,903	47,613	12/11/2018	12/01/2048
95000M BP 5	WELLS FARGO COMM MTGE 2016 C36 3.06% A4.....			4	1FM	2,029,266	95.870	1,917,442	2,000,000	2,023,164	0	(2,867)	0	0	3.060	2.890	MON	5,108	61,300	09/27/2017	11/01/2059
95001L AU 6	WELLS FARGO COM MORT 2018 C43 4.01% A4 3.....			4	1FM	3,089,997	102.020	3,060,771	3,000,000	3,083,812	0	(6,185)	0	0	4.010	3.650	MON	10,030	90,270	03/12/2018	03/01/2051
3499999	Industrial & Miscellaneous - Commercial Mortgage-Backed Securities.....					76,134,277	XXX	74,455,609	73,864,000	75,803,865	0	(231,141)	0	0	XXX	XXX	XXX	229,130	1,841,412	XXX	XXX
<b>Industrial &amp; Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities</b>																					
02007M AF 7	ALLY AUTO REC TR 2018 1 2.53% A4 2/15/20.....			4	1FE	1,499,734	98.950	1,484,265	1,500,000	1,499,811	0	77	0	0	2.530	2.540	MON	1,687	33,206	01/23/2018	02/15/2023
02582J HJ 2	AMERICAN EXPRESS CR MASTER TR 2.04% A 5/.....			4	1FE	2,499,623	98.450	2,461,450	2,500,000	2,499,636	0	13	0	0	2.040	2.050	MON	2,267	51,000	10/23/2017	05/15/2023
02582J JH 4	AMERICAN EXPRESS CR MASTER TR 3.18% A 4/.....			4	1FE	1,446,828	100.800	1,461,629	1,450,000	1,446,904	0	75	0	0	3.180	3.280	MON	2,049	7,685	10/22/2018	04/15/2024
05522R CX 4	BA CREDIT CARD TRUST 1.84% A2 1/15/2023.....			4	1FE	1,999,829	98.210	1,964,200	2,000,000	1,999,829	0	(22)	0	0	1.840	1.880	MON	1,636	36,800	08/17/2017	01/15/2023
05522R DA 3	BA CREDIT CARD TRUST 3.10% A3 12/15/2023.....			4	1FE	1,991,094	100.620	2,012,520	2,000,000	1,991,094	0	0	0	0	3.100	3.430	MON	2,756	10,333	10/22/2018	12/15/2023
09202V AC 2	BLACK DIAMOND CLO 2017 1A FLT A1A 4/24/2.....		C	4	1FE	1,695,750	99.010	1,683,238	1,700,000	1,696,863	0	773	0	0	3.770	3.840	JAJO	12,308	55,875	05/22/2017	04/24/2029
14041N FF 3	CAP ONE MULTI-AST EXE TRUST 1.33% A4 6/1.....			4	1FE	2,447,484	98.980	2,447,998	2,473,000	2,466,132	0	10,657	0	0	1.330	1.780	MON	1,462	32,891	08/18/2017	06/15/2022
161571 FQ 2	CHASE ISSUANCE TRUST 2.16% A7 9/15/2024.....			4	1FE	1,006,445	97.030	970,310	1,000,000	1,004,127	0	(1,131)	0	0	2.160	2.050	MON	960	21,600	11/09/2016	09/15/2024
161571 HF 4	CHASE ISSUANCE TRUST 1.27% A5 7/15/2021.....			4	1FE	1,669,598	99.120	1,670,223	1,685,000	1,680,165	0	8,692	0	0	1.270	1.800	MON	951	21,399	10/11/2017	07/15/2021
17305E FR 1	CITIBANK CC ISSUANCE TRUST 2.68% A5 6/7/.....			4	1FE	1,023,906	99.530	995,350	1,000,000	1,013,186	0	(5,228)	0	0	2.680	2.120	JD	1,787	26,800	11/30/2016	06/07/2023

E10.1

## SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description		Code	F o r e i g n	Bond CHAR	NAIC Designation and Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
17305E GB 5	CITIBANK CC ISSUANCE TRUST 1.92% A3 4/7/.....		.....	.....	4	1FE	1,994,063	98.720	1,974,500	2,000,000	1,996,588	0	2,324	0	0	1.920	2.050	AO	8,960	38,400	11/29/2017	04/07/2022
17305E GS 8	CITIBANK CC ISSUANCE TRUST 3.96% A7 10/1.....		.....	.....	4	1FE	999,184	104.940	1,049,400	1,000,000	999,184	0	0	0	0	3.960	3.972	AO	8,360	0	10/05/2018	10/13/2030
254683 BR 5	DISCOVER CARD EXEC NOTE TRUST 2.19% A4 4.....		.....	.....	4	1FE	1,517,578	98.900	1,483,620	1,500,000	1,509,330	0	(5,215)	0	0	2.190	1.840	MON	1,460	32,850	05/22/2017	04/15/2023
254683 BX 2	DISCOVER CARD EXEC NOTE TRUST 2.39% A2 7.....		.....	.....	4	1FE	1,016,836	98.460	984,650	1,000,000	1,011,798	0	(3,729)	0	0	2.390	1.990	MON	1,062	23,900	08/18/2017	07/15/2024
254683 CH 6	DISCOVER CARD EXEC NOTE TRUST 3.32% A5 3.....		.....	.....	4	1FE	1,499,960	101.210	1,518,270	1,500,000	1,499,960	0	0	0	0	3.320	3.390	MON	2,213	8,853	10/04/2018	03/15/2024
34529S AA 7	FORD CREDIT AUTO MASTER TRUST 2.36% A 3/.....		.....	.....	4	1FE	2,985,515	97.450	2,923,560	3,000,000	2,988,643	0	2,240	0	0	2.360	2.480	MON	3,147	70,800	11/29/2017	03/15/2029
34530W AA 5	FORD CREDIT AUTO MASTER TRUST 2.44% A 1/.....		.....	.....	4	1FE	1,521,797	99.160	1,487,400	1,500,000	1,511,739	0	(6,880)	0	0	2.440	1.930	MON	1,627	36,600	08/18/2017	01/15/2027
34532E AE 5	FORD CD AUTO OWNER TR 2016 B 1.52% A4 8/.....		.....	.....	4	1FE	1,493,438	98.730	1,480,950	1,500,000	1,497,525	0	2,564	0	0	1.520	1.700	MON	1,013	22,800	05/22/2017	08/15/2021
44928X AL 8	ICG US CLO 2014 1A FLT A1R 1/20/2030.....		.....	.....	C	4	1FE	1,400,000	100.000	1,386,000	1,400,000	0	0	0	0	3.680	3.700	JAJO	10,473	42,711	10/25/2017	01/20/2030
56576K AA 9	MARANON LN FNDING 2016 1A FLT A1 1/15/20.....		.....	.....	C	4	1FE	1,000,000	99.690	996,920	1,000,000	0	0	0	0	4.530	4.550	JAJO	9,829	40,855	12/02/2016	01/15/2027
57629W BR 0	MASSMUTUAL GLOBAL FUNDING II 2.50% SR SE.....		.....	.....	.....	1FE	1,185,397	96.780	1,132,373	1,170,000	1,179,962	0	(2,492)	0	0	2.500	2.260	AO	6,013	29,250	10/13/2016	10/17/2022
65251X AA 4	NEWSTAR BERKELEY FD CLO LLC 20 FLT A 10/.....		.....	.....	4	1FE	1,000,000	99.720	997,200	1,000,000	1,000,000	0	0	0	0	4.590	4.610	JAJO	8,670	41,082	10/19/2016	10/25/2028
67108F AN 6	OZLM FUNDING LTD 2013-4A FLT A1R 10/22/2.....		.....	.....	4	1FE	2,500,000	99.250	2,481,250	2,500,000	2,500,000	0	0	0	0	3.710	3.730	JAJO	18,337	80,989	08/31/2017	10/22/2030
675711 AA 3	OCT33 17 1A FLT A1 1/20/2031.....		.....	.....	C	4	1FE	1,300,000	99.000	1,287,000	1,300,000	0	0	0	0	3.650	3.670	JAJO	9,646	38,048	10/16/2017	01/20/2031
87165Y AC 7	SYMPHONY CLO LTD 2018 19A FLT A 4/16/203.....		.....	.....	C	4	1FE	2,000,000	98.270	1,965,400	2,000,000	0	0	0	0	3.390	3.400	JAJO	14,529	34,287	02/22/2018	04/16/2031
88433R AC 6	WIND RIVER CLO LTD 2017 2A FLT A 7/20/20.....		.....	.....	C	4	1FE	1,750,000	99.280	1,737,400	1,750,000	0	0	0	0	3.690	3.710	JAJO	13,126	72,499	05/12/2017	07/20/2030
89238B AE 2	TOYOTA AUTO REC OWN TR 2018 A 2.52% A4 5.....		.....	.....	4	1FE	2,999,924	99.320	2,979,870	3,000,000	2,999,924	0	0	0	0	2.520	2.560	MON	3,360	66,150	01/23/2018	05/15/2023
94951M AA 1	WELLFLEET CLO LTD 2017 2A FLT A1 10/20/2.....		.....	.....	C	4	1FE	2,000,000	99.390	1,987,840	2,000,000	0	0	0	0	3.710	3.730	JAJO	15,083	68,927	08/14/2017	10/20/2029
3599999	Industrial & Miscellaneous - Other Loan-Backed and Structured Securities.....		.....	.....	.....	.....	47,443,983	XXX	47,004,786	47,428,000	47,442,400	0	2,718	0	0	XXX	XXX	XXX	164,771	1,046,590	XXX	XXX
3899999	Total - Industrial & Miscellaneous (Unaffiliated).....		.....	.....	.....	.....	162,094,369	XXX	159,172,113	160,450,000	161,699,468	0	(241,334)	0	0	XXX	XXX	XXX	760,303	3,329,323	XXX	XXX
<b>Totals</b>																						
7799999	Total - Issuer Obligations.....		.....	.....	.....	.....	258,631,789	XXX	253,885,053	262,658,000	259,229,685	0	318,149	0	0	XXX	XXX	XXX	1,298,245	4,542,571	XXX	XXX
7999999	Total - Commercial Mortgage-Backed Securities.....		.....	.....	.....	.....	137,900,427	XXX	134,507,265	133,864,000	137,382,919	0	(387,844)	0	0	XXX	XXX	XXX	394,241	3,624,512	XXX	XXX
8099999	Total - Other Loan-Backed and Structured Securities.....		.....	.....	.....	.....	47,443,983	XXX	47,004,786	47,428,000	47,442,400	0	2,718	0	0	XXX	XXX	XXX	164,771	1,046,590	XXX	XXX
8399999	Grand Total - Bonds.....		.....	.....	.....	.....	443,976,199	XXX	435,397,104	443,950,000	444,055,004	0	(66,977)	0	0	XXX	XXX	XXX	1,857,257	9,213,673	XXX	XXX

E10.2

**Sch. D - Pt. 2 - Sn. 1**  
**NONE**

**Sch. D - Pt. 2 - Sn. 2**  
**NONE**

### SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
<b>Bonds - U.S. Government</b>								
000000 00 0	UNITED STATES TREASURY 2.88% NOTE 5/15/2.....		06/22/2018.....	Various.....		24,912,600	25,000,000	66,797
000000 00 0	UNITED STATES TREASURY 2.75% NOTE 2/15/2.....		03/07/2018.....	Various.....		29,657,932	30,000,000	23,930
0599999	Total - Bonds - U.S. Government.....					54,570,532	55,000,000	90,727
<b>Bonds - U.S. Special Revenue and Special Assessment</b>								
3137FE BQ 2	FHMS K072 3.44% A2 12/1/2027.....		01/23/2018.....	BARCLAYS.....		10,299,310	10,000,000	28,700
3137FG 6X 8	FHLMC MULTIFAM STRUC PT K077 3.85% A2 5/.....		06/14/2018.....	CREDIT SUISSE/FIRST BOSTON.....		10,268,660	10,000,000	26,736
3199999	Total - Bonds - U.S. Special Revenue and Special Assessments.....					20,567,970	20,000,000	55,436
<b>Bonds - Industrial and Miscellaneous</b>								
000000 00 0	JOHNSON & JOHNSON 2.45% SR UNSEC 3/1/202.....		12/06/2018.....	Various.....		5,161,180	5,500,000	19,498
000000 00 0	MICROSOFT CORPORATION 3.30% SR UNSEC 2/6.....		12/06/2018.....	Various.....		6,406,405	6,500,000	42,350
02007M AF 7	ALLY AUTO REC TR 2018 1 2.53% A4 2/15/20.....		01/23/2018.....	BARCLAYS.....		1,499,734	1,500,000	0
02582J JH 4	AMERICAN EXPRESS CR MASTER TR 3.18% A 4/.....		10/22/2018.....	WELLS FARGO BANK.....		1,446,828	1,450,000	1,153
037833 BZ 2	APPLE INC 2.45% SR UNSEC 8/4/2026.....		09/12/2018.....	GOLDMAN SACHS & CO.....		2,783,850	3,000,000	8,167
05522R DA 3	BA CREDIT CARD TRUST 3.10% A3 12/15/2023.....		10/22/2018.....	BANK OF AMERICA.....		1,991,094	2,000,000	1,550
08160B AD 6	BENCHMARK MRTG TRUST 2018 B5 4.21% A4 7/.....		07/27/2018.....	J.P. MORGAN SECURITIES INC.....		3,089,999	3,000,000	7,013
08161C AE 1	BENCHMARK MTG TR 2018 B2 3.88% A5 2/1/20.....		10/03/2018.....	MORGAN STANLEY & CO. INC.....		1,558,842	1,560,000	673
08162C AD 2	BENCHMARK MRTGAGE TRST 2018 B6 4.26% A4.....		09/20/2018.....	CITIGROUP.....		3,089,808	3,000,000	2,841
084670 BS 6	BERKSHIRE HATHAWAY INC 3.13% SR UNSEC 3/.....		09/12/2018.....	UBS WARBURG SECURITIES.....		3,382,820	3,500,000	54,384
17305E GS 8	CITIBANK CC ISSUANCE TRUST 3.96% A7 10/1.....		10/05/2018.....	CITIGROUP.....		999,184	1,000,000	0
21688A AE 2	COOPERATIEVE RABOBANK UA NEW 3.38% SR UN.....		09/12/2018.....	MORGAN STANLEY & CO. INC.....		2,462,225	2,500,000	26,484
23307D BA 0	DBGS MORTGAGE TRUST 2018 C1 4.47% A4 10/.....		10/17/2018.....	DEUTSCHE BANC ALEX BROWN.....		3,089,775	3,000,000	10,793
254683 CH 6	DISCOVER CARD EXEC NOTE TRUST 3.32% A5 3.....		10/04/2018.....	BANK OF AMERICA.....		1,499,960	1,500,000	0
36250S AE 9	GS MRTG SECURITIES TR 2018 GS10 4.16% A5.....		07/18/2018.....	GOLDMAN SACHS & CO.....		3,089,896	3,000,000	10,041
465968 AE 5	JP MORGAN CHASE CM MTGE 2017 J 3.45% A5.....		08/16/2018.....	GOLDMAN SACHS & CO.....		1,963,203	2,000,000	3,646
61763K BA 1	MORGAN STNLY BAML TR 2014-C15 4.05% A4 4.....		12/07/2018.....	BANK OF AMERICA.....		3,452,124	3,375,000	3,798
61766L BS 7	MORGAN STNLY BAML TR 2016-C28 3.54% A4 1.....		10/02/2018.....	BANK OF AMERICA.....		1,483,652	1,500,000	443
742718 EP 0	PROCTER & GAMBLE CO 2.70% SR UNSEC 2/2/2.....		09/12/2018.....	BANK OF AMERICA.....		1,626,170	1,708,000	5,380
87165Y AC 7	SYMPHONY CLO LTD 2018 19A FLT A 4/16/203.....	C.....	02/22/2018.....	BANK OF AMERICA.....		2,000,000	2,000,000	0
89238B AE 2	TOYOTA AUTO REC OWN TR 2018 A 2.52% A4 5.....		01/23/2018.....	MITSUBISHI UFJ SECURITIES USA.....		2,999,924	3,000,000	0
90278L AY 5	UBS COMM MRTG TRST 2018 C15 4.34% A4 12/.....		12/18/2018.....	UBS WARBURG SECURITIES.....		3,089,999	3,000,000	9,767
90331H MS 9	US BANK NATIONAL ASSOCIATION 2.80% SR UN.....		09/12/2018.....	DEUTSCHE BANC ALEX BROWN.....		2,385,350	2,500,000	9,139
931142 DP 5	WALMART INC 3.30% SR UNSEC 4/22/2024.....		12/10/2018.....	WELLS FARGO BANK.....		1,596,368	1,600,000	7,333
95000A AU 1	WELLS FARGO COM MTG TR 2015 P2 3.81% A4.....		12/11/2018.....	MORGAN STANLEY & CO. INC.....		2,509,277	2,500,000	3,174
95001L AU 6	WELLS FARGO COM MORT 2018 C43 4.01% A4 3.....		03/12/2018.....	WELLS FARGO BANK.....		3,089,997	3,000,000	8,693
3899999	Total - Bonds - Industrial and Miscellaneous.....					67,747,664	68,193,000	236,320
8399997	Total - Bonds - Part 3.....					142,886,166	143,193,000	382,483
8399999	Total - Bonds.....					142,886,166	143,193,000	382,483
9999999	Total - Bonds, Preferred and Common Stocks.....					142,886,166	XXX	382,483

E13

### SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
<b>Bonds - U.S. Government</b>																				
912828 3W 8	UNITED STATES TREASURY 2.75% NOTE 2/15/2		03/26/2018	GOLDMAN SACHS & CO.....		11,425,833	11,500,000	11,344,616	11,344,616	0	1,287	0	1,287	0	11,345,904	0	79,929	79,929	34,945	02/15/2028
0599999	Total - Bonds - U.S. Government.....					11,425,833	11,500,000	11,344,616	11,344,616	0	1,287	0	1,287	0	11,345,904	0	79,929	79,929	34,945	XXX
<b>Bonds - Industrial and Miscellaneous</b>																				
34530W AA 5	FORD CREDIT AUTO MASTER TRUST 2.44% A 1/		12/20/2018	GOLDMAN SACHS & CO.....		494,121	500,000	507,266	506,207	0	(2,245)	0	(2,245)	0	503,962	0	(9,841)	(9,841)	12,505	01/15/2027
67107K AQ 9	OCP CLO LTD 2014-7A FLT A1AR 10/22/2026.....		09/08/2018	Call 100.0000.....		1,350,000	1,350,000	1,350,000	1,350,000	0	0	0	0	0	1,350,000	0	0	0	34,276	10/22/2026
3899999	Total - Bonds - Industrial and Miscellaneous.....					1,844,121	1,850,000	1,857,266	1,856,207	0	(2,245)	0	(2,245)	0	1,853,962	0	(9,841)	(9,841)	46,781	XXX
8399997	Total - Bonds - Part 4.....					13,269,954	13,350,000	13,201,882	13,200,823	0	(958)	0	(958)	0	13,199,866	0	70,088	70,088	81,726	XXX
8399999	Total - Bonds.....					13,269,954	13,350,000	13,201,882	13,200,823	0	(958)	0	(958)	0	13,199,866	0	70,088	70,088	81,726	XXX
9999999	Total - Bonds, Preferred and Common Stocks.....					13,269,954	XXX	13,201,882	13,200,823	0	(958)	0	(958)	0	13,199,866	0	70,088	70,088	81,726	XXX

**Sch. D - Pt. 5  
NONE**

**Sch. D - Pt. 6 - Sn. 1  
NONE**

**Sch. D - Pt. 6 - Sn. 2  
NONE**

**Sch. DA - Pt. 1  
NONE**

**Sch. DB - Pt. A - Sn. 1  
NONE**

**Sch. DB - Pt. A - Sn. 2  
NONE**

**Sch. DB - Pt. B - Sn. 1  
NONE**

**Sch. DB - Pt. B - Sn. 2  
NONE**

**Sch. DB - Pt. D - Sn. 1  
NONE**

**Sch. DB - Pt. D - Sn. 2  
NONE**

**Sch. DL - Pt. 1  
NONE**

**Sch. DL - Pt. 2  
NONE**

**Sch. E - Pt. 1  
NONE**

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due & Accrued	9 Amount Received During Year
<b>All Other Money Market Mutual Funds</b>								
31607A 70 3	FIDELIT INVESTMENTS MONEY MARK.....		12/31/2018.....	2.283		26,498,852	.0	48,839
8699999. Total - All Other Money Market Mutual Funds.....						26,498,852	.0	48,839
8899999. Total - Cash Equivalents.....						26,498,852	.0	48,839

**SCHEDULE E - PART 3 - SPECIAL DEPOSITS**

1 States, Etc.	2 Type of Deposit	3 Purpose of Deposit	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
			4 Book/Adjusting Carrying Value	5 Fair Value	6 Book/Adjusting Carrying Value	7 Fair Value
1. Alabama.....AL			0	0	0	0
2. Alaska.....AK			0	0	0	0
3. Arizona.....AZ			0	0	0	0
4. Arkansas.....AR			0	0	0	0
5. California.....CA			0	0	0	0
6. Colorado.....CO			0	0	0	0
7. Connecticut.....CT			0	0	0	0
8. Delaware.....DE			0	0	0	0
9. District of Columbia.....DC			0	0	0	0
10. Florida.....FL			0	0	0	0
11. Georgia.....GA			0	0	0	0
12. Hawaii.....HI			0	0	0	0
13. Idaho.....ID			0	0	0	0
14. Illinois.....IL			0	0	0	0
15. Indiana.....IN			0	0	0	0
16. Iowa.....IA			0	0	0	0
17. Kansas.....KS			0	0	0	0
18. Kentucky.....KY			0	0	0	0
19. Louisiana.....LA			0	0	0	0
20. Maine.....ME			0	0	0	0
21. Maryland.....MD			0	0	0	0
22. Massachusetts.....MA			0	0	0	0
23. Michigan.....MI			0	0	0	0
24. Minnesota.....MN			0	0	0	0
25. Mississippi.....MS			0	0	0	0
26. Missouri.....MO			0	0	0	0
27. Montana.....MT			0	0	0	0
28. Nebraska.....NE			0	0	0	0
29. Nevada.....NV			0	0	0	0
30. New Hampshire.....NH			0	0	0	0
31. New Jersey.....NJ			0	0	0	0
32. New Mexico.....NM			0	0	0	0
33. New York.....NY			0	0	0	0
34. North Carolina.....NC			0	0	0	0
35. North Dakota.....ND			0	0	0	0
36. Ohio.....OH			0	0	0	0
37. Oklahoma.....OK			0	0	0	0
38. Oregon.....OR			0	0	0	0
39. Pennsylvania.....PA			0	0	0	0
40. Rhode Island.....RI			0	0	0	0
41. South Carolina.....SC			0	0	0	0
42. South Dakota.....SD			0	0	0	0
43. Tennessee.....TN			0	0	0	0
44. Texas.....TX			0	0	0	0
45. Utah.....UT			0	0	0	0
46. Vermont.....VT			0	0	0	0
47. Virginia.....VA			0	0	0	0
48. Washington.....WA			0	0	0	0
49. West Virginia.....WV			0	0	0	0
50. Wisconsin.....WI			0	0	0	0
51. Wyoming.....WY			0	0	0	0
52. American Samoa.....AS			0	0	0	0
53. Guam.....GU			0	0	0	0
54. Puerto Rico.....PR			0	0	0	0
55. US Virgin Islands.....VI			0	0	0	0
56. Northern Mariana Islands.....MP			0	0	0	0
57. Canada.....CAN			0	0	0	0
58. Aggregate Alien and Other.....OT	XXX	XXX	0	0	0	0
59. Total.....	XXX	XXX	0	0	0	0

NONE

**DETAILS OF WRITE-INS**

5801. ....			0	0	0	0
5802. ....			0	0	0	0
5803. ....			0	0	0	0
5898. Summary of remaining write-ins for line 58 from overflow page.....	XXX	XXX	0	0	0	0
5899. Total (Lines 5801 thru 5803+5898) (Line 58 above).....	XXX	XXX	0	0	0	0



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