

ANNUAL STATEMENT
OF THE
TLIC Watertree Reinsurance Inc.
Of
Cedar Rapids
in the state of IA

to the Insurance Department
of the state of

For the Year Ended
December 31, 2019

2019



ANNUAL STATEMENT

For the Year Ended December 31, 2019
of the Condition and Affairs of the

TLIC Watertree Reinsurance Inc.

NAIC Group Code.....0468, 0468 (Current Period) (Prior Period)	NAIC Company Code..... 16032	Employer's ID Number..... 81-3715574
Organized under the Laws of IA	State of Domicile or Port of Entry IA	Country of Domicile US
Licensed as Business Type:	Life, Accident & Health	
Incorporated/Organized..... August 30, 2016	Commenced Business..... September 30, 2016	
Statutory Home Office	4333 Edgewood Rd NE .. Cedar Rapids .. IA .. US .. 52499 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	
Main Administrative Office	4333 Edgewood Rd NE .. Cedar Rapids .. IA .. US .. 52499 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	319-355-8511 <i>(Area Code) (Telephone Number)</i>
Mail Address	4333 Edgewood Rd NE .. Cedar Rapids .. IA .. US .. 52499 <i>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</i>	
Primary Location of Books and Records	4333 Edgewood Rd NE .. Cedar Rapids .. IA .. US .. 52499 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	319-355-8511 <i>(Area Code) (Telephone Number)</i>
Internet Web Site Address	www.transamerica.com	
Statutory Statement Contact	Brenda Kay Kraemer <i>(Name)</i> brenda.kraemer@transamerica.com <i>(E-Mail Address)</i>	319-355-8549 <i>(Area Code) (Telephone Number) (Extension)</i> 800-235-4782 <i>(Fax Number)</i>

OFFICERS

Name	Title	Name	Title
1. Bonnie T. Gerst	President & Chairman of the Board	2. Gregory E. Miller-Breetz #	Secretary
3. Fredrick J. Gingerich #	Controller	4.	

OTHER

DIRECTORS OR TRUSTEES

Nik Godon	Bonnie T. Gerst	Eric J. Martin	Gregory E. Miller-Breetz
James A. Beardsworth			

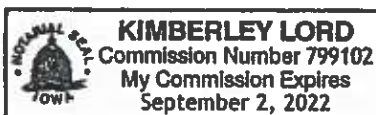
State of..... Iowa
County of..... Linn

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Bonnie T. Gerst	Gregory E. Miller-Breetz	Fredrick J. Gingerich
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President & Chairman of the Board	Secretary	Controller
(Title)	(Title)	(Title)

Subscribed and sworn to before me
This 26 day of February 2020

a. Is this an original filing? Yes [X] No []
b. If no 1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____



ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D).....	541,118,092	0	541,118,092	444,055,001
2. Stocks (Schedule D):				
2.1 Preferred stocks.....	0	0	0	0
2.2 Common stocks.....	0	0	0	0
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....0, Schedule E-Part 1), cash equivalents (\$.....6,702,882, Schedule E-Part 2) and short-term investments (\$.....0, Schedule DA).....	6,702,882	0	6,702,882	26,498,852
6. Contract loans (including \$.....0 premium notes).....	0	0	0	0
7. Derivatives (Schedule DB).....	0	0	0	0
8. Other invested assets (Schedule BA).....	0	0	0	0
9. Receivables for securities.....	0	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL).....	0	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	547,820,974	0	547,820,974	470,553,853
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	2,212,021	0	2,212,021	1,912,643
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	2,958,283	0	2,958,283	2,931,682
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	0	0	0	0
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	0	0	0	0
16.2 Funds held by or deposited with reinsured companies.....	157,800,682	0	157,800,682	76,909,800
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0	20,959,669
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0	688,395
18.2 Net deferred tax asset.....	37,257,408	37,257,408	0	0
19. Guaranty funds receivable or on deposit.....	0	0	0	0
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	0	0	0	0
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other-than-invested assets.....	858,320,441	62,245	858,258,196	745,522,829
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	1,606,369,809	37,319,653	1,569,050,156	1,319,478,871
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0	0
28. TOTAL (Lines 26 and 27).....	1,606,369,809	37,319,653	1,569,050,156	1,319,478,871

DETAILS OF WRITE-INS

1101.	0	0	0	0
1102.	0	0	0	0
1103.	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Excess of loss reinsurance asset.....	858,258,196	0	858,258,196	745,522,829
2502. Disallowed IMR.....	62,245	62,245	0	0
2503.	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	858,320,441	62,245	858,258,196	745,522,829

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$.....999,444,783 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	999,444,783	799,597,498
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	.0	.0
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve).....	.0	.0
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....	17,920,015	24,079,640
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....	.0	.0
5. Policyholders' dividends/refunds to members \$.....0 and coupons \$.....0 due and unpaid (Exhibit 4, Line 10).....	.0	.0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$.....0 Modco).....	.0	.0
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$.....0 Modco).....	.0	.0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	.0	.0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	.0	.0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	1,652,362	1,687,173
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	.0	.0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	.0	.0
9.3 Other amounts payable on reinsurance, including \$.....3,459,765 assumed and \$.....642,996 ceded.....	4,102,760	.0
9.4 Interest Maintenance Reserve (IMR, Line 6).....	.0	32,683
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	.0	.0
11. Commissions and expense allowances payable on reinsurance assumed.....	.0	.0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7).....	493,498	465,952
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....	.0	.0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6).....	14,182	9,455
15.1 Current federal and foreign income taxes, including \$.....7,134 on realized capital gains (losses).....	308,316	.0
15.2 Net deferred tax liability.....	.0	.0
16. Unearned investment income.....	.0	.0
17. Amounts withheld or retained by reporting entity as agent or trustee.....	.0	.0
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....	.0	.0
19. Remittances and items not allocated.....	.0	.0
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	.0	.0
21. Liability for benefits for employees and agents if not included above.....	.0	.0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	.0	.0
23. Dividends to stockholders declared and unpaid.....	.0	.0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR Line 16, Col. 7).....	451,315	276,147
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	.0	.0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	.0	.0
24.04 Payable to parent, subsidiaries and affiliates.....	65,539	52,418
24.05 Drafts outstanding.....	.0	.0
24.06 Liability for amounts held under uninsured plans.....	.0	.0
24.07 Funds held under coinsurance.....	.0	.0
24.08 Derivatives.....	.0	.0
24.09 Payable for securities.....	.0	.0
24.10 Payable for securities lending.....	.0	.0
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	.0	.0
25. Aggregate write-ins for liabilities.....	.0	.0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	1,024,452,770	826,200,966
27. From Separate Accounts Statement.....	.0	.0
28. Total liabilities (Line 26 and 27).....	1,024,452,770	826,200,966
29. Common capital stock.....	2,500,000	2,500,000
30. Preferred capital stock.....	.0	.0
31. Aggregate write-ins for other-than-special surplus funds.....	.0	.0
32. Surplus notes.....	.0	.0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	122,500,000	122,500,000
34. Aggregate write-ins for special surplus funds.....	.0	.0
35. Unassigned funds (surplus).....	419,597,386	368,277,905
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....	.0	.0
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....	.0	.0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	542,097,386	490,777,905
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	544,597,386	493,277,905
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	1,569,050,156	1,319,478,871

DETAILS OF WRITE-INS

2501. ....	.0	.0
2502. ....	.0	.0
2503. ....	.0	.0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	.0	.0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	.0	.0
3101. ....	.0	.0
3102. ....	.0	.0
3103. ....	.0	.0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	.0	.0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....	.0	.0
3401. ....	.0	.0
3402. ....	.0	.0
3403. ....	.0	.0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	.0	.0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....	.0	.0

TLIC Watertree Reinsurance Inc.

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	192,843,942	206,167,412
2. Considerations for supplementary contracts with life contingencies	0	0
3. Net investment income (Exhibit of Net Investment Income, Line 17)	13,731,105	9,598,369
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	(3,309)	(357)
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	0	0
7. Reserve adjustments on reinsurance ceded	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	5,112,448	2,465,954
9. Totals (Lines 1 to 8.3)	211,684,186	218,231,378
10. Death benefits	78,842,898	64,112,056
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	0	0
13. Disability benefits and benefits under accident and health contracts	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	0	0
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	0	0
18. Payments on supplementary contracts with life contingencies	0	0
19. Increase in aggregate reserves for life and accident and health contracts	199,847,285	191,359,969
20. Totals (Lines 10 to 19)	278,690,183	255,472,025
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	0	0
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	19,513,797	20,640,970
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Columns 1, 2, 3, 4 and 6)	1,959,325	1,493,669
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	5,027	6,552
25. Increase in loading on deferred and uncollected premiums	(230,104)	(565,841)
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0
27. Aggregate write-ins for deductions	0	0
28. Totals (Lines 20 to 27)	299,938,228	277,047,375
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(88,254,042)	(58,815,997)
30. Dividends to policyholders and refunds to members	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(88,254,042)	(58,815,997)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(27,080,281)	(27,086,569)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(61,173,761)	(31,729,428)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$....4,711 (excluding taxes of \$....(26,114) transferred to the IMR)	(4,711)	88
35. Net income (Line 33 plus Line 34)	(61,178,472)	(31,729,340)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	493,277,905	352,748,723
37. Net income (Line 35)	(61,178,472)	(31,729,340)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0	0	0
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	(8,540,753)	(14,701,956)
41. Change in nonadmitted assets	8,478,508	14,725,000
42. Change in liability for reinsurance in unauthorized and certified companies	0	0
43. Change in reserve on account of change in valuation basis (increase) or decrease	0	0
44. Change in asset valuation reserve	(175,168)	(148,659)
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	0	0
53. Aggregate write-ins for gains and losses in surplus	112,735,366	172,384,137
54. Net change in capital and surplus for the year (Lines 37 through 53)	51,319,481	140,529,182
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	544,597,386	493,277,905

DETAILS OF WRITE-INS

08.301. Funds withheld assumed investment income	5,112,448	2,465,954
08.302.	0	0
08.303.	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	5,112,448	2,465,954
2701.	0	0
2702.	0	0
2703.	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0
5301. Excess of loss reinsurance asset	112,735,366	172,384,137
5302.	0	0
5303.	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	112,735,366	172,384,137

CASH FLOW

	1 Current Year	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	193,012,634	206,861,709
2. Net investment income.....	13,607,016	9,148,582
3. Miscellaneous income.....	5,112,448	2,465,954
4. Total (Lines 1 through 3).....	211,732,098	218,476,245
5. Benefit and loss related payments.....	140,830,976	105,516,900
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	21,445,876	22,329,512
8. Dividends paid to policyholders.....	0	0
9. Federal and foreign income taxes paid (recovered) net of \$.....(21,403) tax on capital gains (losses).....	(28,098,395)	(27,503,893)
10. Total (Lines 5 through 9).....	134,178,457	100,342,519
11. Net cash from operations (Line 4 minus Line 10).....	77,553,641	118,133,726
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	11,118,789	13,269,954
12.2 Stocks.....	0	0
12.3 Mortgage loans.....	0	0
12.4 Real estate.....	0	0
12.5 Other invested assets.....	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0
12.7 Miscellaneous proceeds.....	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	11,118,789	13,269,954
13. Cost of investments acquired (long-term only):		
13.1 Bonds.....	108,481,523	142,886,166
13.2 Stocks.....	0	0
13.3 Mortgage loans.....	0	0
13.4 Real estate.....	0	0
13.5 Other invested assets.....	0	0
13.6 Miscellaneous applications.....	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	108,481,523	142,886,166
14. Net increase (decrease) in contract loans and premium notes.....	0	0
15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....	(97,362,734)	(129,616,212)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0
16.3 Borrowed funds.....	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0
16.5 Dividends to stockholders.....	0	0
16.6 Other cash provided (applied).....	13,123	38,688
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	13,123	38,688
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(19,795,970)	(11,443,798)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	26,498,852	37,942,650
19.2 End of year (Line 18 plus Line 19.1).....	6,702,882	26,498,852
Note: Supplemental disclosures of cash flow information for non-cash transactions:		
20.0001	0	0

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life with Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a).....	192,843,942	.0	.0	192,843,942	.0	.0	.0	.0	.0	.0	.0	.0
2. Considerations for supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income.....	13,731,105	-	-	13,731,105	-	-	-	-	-	-	-	-
4. Amortization of Interest Maintenance Reserve (IMR).....	(3,309)	-	-	(3,309)	-	-	-	-	-	-	-	-
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
6. Commissions and expense allowances on reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
7. Reserve adjustments on reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
8.2 Charges and fees for deposit-type contracts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
8.3 Aggregate write-ins for miscellaneous income.....	5,112,448	.0	.0	5,112,448	.0	.0	.0	.0	.0	.0	.0	.0
9. Totals (Lines 1 to 8.3).....	211,684,186	.0	.0	211,684,186	.0	.0	.0	.0	.0	.0	.0	.0
10. Death benefits.....	78,842,898	.0	.0	78,842,898	.0	.0	.0	.0	.0	.0	.0	.0
11. Matured endowments (excluding guaranteed annual pure endowments).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
12. Annuity benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
15. Surrender benefits and withdrawals for life contracts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
16. Group conversions.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Interest and adjustments on contract or deposit-type contract funds.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18. Payments on supplementary contracts with life contingencies.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Increase in aggregate reserves for life and accident and health contracts.....	199,847,286	-	-	199,847,286	-	-	-	-	-	-	-	-
20. Totals (Lines 10 to 19).....	278,690,184	.0	.0	278,690,184	.0	.0	.0	.0	.0	.0	.0	.0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	XXX
22. Commissions and expense allowances on reinsurance assumed.....	19,513,797	.0	.0	19,513,797	.0	.0	.0	.0	.0	.0	.0	.0
23. General insurance expenses.....	1,959,325	.0	.0	1,959,325	.0	.0	.0	.0	.0	.0	.0	.0
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	5,027	.0	.0	5,027	.0	.0	.0	.0	.0	.0	.0	.0
25. Increase in loading on deferred and uncollected premiums.....	(230,104)	.0	.0	(230,104)	.0	.0	.0	.0	.0	.0	.0	.0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
27. Aggregate write-ins for deductions.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
28. Totals (Lines 20 to 27).....	299,938,229	.0	.0	299,938,229	.0	.0	.0	.0	.0	.0	.0	.0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	(88,254,043)	.0	.0	(88,254,043)	.0	.0	.0	.0	.0	.0	.0	.0
30. Dividends to policyholders and refunds to members.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	(88,254,043)	.0	.0	(88,254,043)	.0	.0	.0	.0	.0	.0	.0	.0
32. Federal income taxes incurred (excluding tax on capital gains).....	(27,080,281)	-	-	(27,080,281)	.0	.0	.0	.0	.0	.0	.0	.0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	(61,173,762)	.0	.0	(61,173,762)	.0	.0	.0	.0	.0	.0	.0	.0
34. Policies/certificates in force end of year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0

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DETAILS OF WRITE-INS

08.301. Funds withheld assumed investment income.....	5,112,448	.0	.0	5,112,448	.0	.0	.0	.0	.0	.0	.0	.0
08.302. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.303. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	5,112,448	.0	.0	5,112,448	.0	.0	.0	.0	.0	.0	.0	.0
2701. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2702. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2703. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0

(a) Include premium amounts for preneed plans included in Line 1.

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (indicate whether included with Individual or Group).

**Analysis of Operations by Lines of Business-Group Life Insurance
NONE**

**Analysis of Operations by Lines of Business-Individual Annuities
NONE**

**Analysis of Operations by Lines of Business-Group Annuities
NONE**

**Analysis of Operations by Lines of Business-A&H
NONE**

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life with Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31, prior year.....	799,597,498	.0	.0	799,597,498	.0	.0	.0	.0	.0	.0	.0	.0
2. Tabular net premiums or considerations.....	405,974,514	.0	.0	405,974,514	.0	.0	.0	.0	.0	.0	.0	.0
3. Present value of disability claims incurred.....	74,027	.0	.0	74,027	.0	.0	.0	.0	.0	.0	.0	.0
4. Tabular interest.....	30,941,759	.0	.0	30,941,759	.0	.0	.0	.0	.0	.0	.0	.0
5. Tabular less actual reserve released.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
6. Increase in reserve on account of change in valuation basis.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....	.0	XXX	.0	.0	.0	.0	.0	.0	.0	XXX	.0	.0
7. Other increases (net).....	(59,039,083)	.0	.0	(59,039,083)	.0	.0	.0	.0	.0	.0	.0	.0
8. Totals (Lines 1 to 7).....	1,177,548,715	.0	.0	1,177,548,715	.0	.0	.0	.0	.0	.0	.0	.0
9. Tabular cost.....	136,515,869	.0	.0	136,515,869	.0	.0	.0	.0	.0	.0	.0	.0
10. Reserves released by death.....	1,214,622	.0	.0	1,214,622	.0	.0	.0	.0	.0	.0	.0	.0
11. Reserves released by other terminations (net).....	40,370,980	.0	.0	40,370,980	.0	.0	.0	.0	.0	.0	.0	.0
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	2,460	.0	.0	2,460	.0	.0	.0	.0	.0	.0	.0	.0
13. Net transfers to or (from) Separate Accounts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
14. Total deductions (Lines 9 to 13).....	178,103,931	.0	.0	178,103,931	.0	.0	.0	.0	.0	.0	.0	.0
15. Reserve December 31, current year.....	999,444,784	.0	.0	999,444,784	.0	.0	.0	.0	.0	.0	.0	.0
Cash Surrender Value and Policy Loans												
16. CSA ending balance December 31, current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Amount available for policy loans based upon Line 16 CSV.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0

7.1

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group).

**Analysis of Increase in Reserves-Group Life Insurance
NONE**

**Analysis of Increase in Reserves-Individual Annuities
NONE**

**Analysis of Increase in Reserves-Group Annuities
NONE**

EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. government bonds.....	(a) .....5,059,924	.....5,058,039
1.1 Bonds exempt from U.S. tax.....	(a) .....0	.....0
1.2 Other bonds (unaffiliated).....	(a) .....8,384,400	.....8,736,022
1.3 Bonds of affiliates.....	(a) .....0	.....0
2.1 Preferred stocks (unaffiliated).....	(b) .....0	.....0
2.11 Preferred stocks of affiliates.....	(b) .....0	.....0
2.2 Common stocks (unaffiliated).....	.....0	.....0
2.21 Common stocks of affiliates.....	.....0	.....0
3. Mortgage loans.....	(c) .....0	.....0
4. Real estate.....	(d) .....0	.....0
5. Contract loans.....	.....0	.....0
6. Cash, cash equivalents and short-term investments.....	(e) .....425,725	.....425,725
7. Derivative instruments.....	(f) .....0	.....0
8. Other invested assets.....	.....0	.....0
9. Aggregate write-ins for investment income.....	.....34,953	.....34,953
10. Total gross investment income.....	.....13,905,002	.....14,254,739
11. Investment expenses.....		(g) .....492,611
12. Investment taxes, licenses and fees, excluding federal income taxes.....		(g) .....31,023
13. Interest expense.....		(h) .....0
14. Depreciation on real estate and other invested assets.....		(i) .....0
15. Aggregate write-ins for deductions from investment income.....		.....0
16. Total deductions (Lines 11 through 15).....		.....523,634
17. Net investment income (Line 10 minus Line 16).....		.....13,731,105

DETAILS OF WRITE-INS

0901. Miscellaneous investment income.....	.....(19)	.....(19)
0902. Intercompany interest income.....	.....34,972	.....34,972
0903. ....	.....0	.....0
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....34,953	.....34,953
1501. ....		.....0
1502. ....		.....0
1503. ....		.....0
1598. Summary of remaining write-ins for Line 15 from overflow page.....		.....0
1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above).....		.....0

- (a) Includes \$.....583,252 accrual of discount less \$.....758,541 amortization of premium and less \$.....177,694 paid for accrued interest on purchases.
- (b) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued dividends on purchases.
- (c) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (d) Includes \$.....0 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances.
- (e) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (f) Includes \$.....0 accrual of discount less \$.....0 amortization of premium.
- (g) Includes \$.....0 investment expenses and \$.....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$.....0 interest on surplus notes and \$.....0 interest on capital notes.
- (i) Includes \$.....0 depreciation on real estate and \$.....0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. government bonds.....	.....0	.....0	.....0	.....0	.....0
1.1 Bonds exempt from U.S. tax.....	.....0	.....0	.....0	.....0	.....0
1.2 Other bonds (unaffiliated).....	.....(124,351)	.....0	.....(124,351)	.....0	.....0
1.3 Bonds of affiliates.....	.....0	.....0	.....0	.....0	.....0
2.1 Preferred stocks (unaffiliated).....	.....0	.....0	.....0	.....0	.....0
2.11 Preferred stocks of affiliates.....	.....0	.....0	.....0	.....0	.....0
2.2 Common stocks (unaffiliated).....	.....0	.....0	.....0	.....0	.....0
2.21 Common stocks of affiliates.....	.....0	.....0	.....0	.....0	.....0
3. Mortgage loans.....	.....0	.....0	.....0	.....0	.....0
4. Real estate.....	.....0	.....0	.....0	.....0	.....0
5. Contract loans.....	.....0	.....0	.....0	.....0	.....0
6. Cash, cash equivalents and short-term investments.....	.....0	.....0	.....0	.....0	.....0
7. Derivative instruments.....	.....0	.....0	.....0	.....0	.....0
8. Other invested assets.....	.....0	.....0	.....0	.....0	.....0
9. Aggregate write-ins for capital gains (losses).....	.....0	.....0	.....0	.....(0)	.....0
10. Total capital gains (losses).....	.....(124,351)	.....0	.....(124,351)	.....(0)	.....0

DETAILS OF WRITE-INS

0901. ....	.....0	.....0	.....0	.....0	.....0
0902. Foreign exchange.....	.....0	.....0	.....0	.....(0)	.....0
0903. ....	.....0	.....0	.....0	.....0	.....0
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....0	.....0	.....0	.....(0)	.....0

EXHIBIT 1 - PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	Insurance																						
	1	2			3		4		5		6		7		8		9		10		11	12	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group & Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)											
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)																							
21. To pay renewal premiums.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
22. All other.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED																							
23. First year (other than single):																							
23.1 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
23.2 Reinsurance assumed.....	(1,479)	0	(1,479)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
23.3 Net ceded less assumed.....	1,479	0	1,479	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
24. Single:																							
24.1 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
24.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
24.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
25. Renewal:																							
25.1 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
25.2 Reinsurance assumed.....	19,515,277	0	19,515,277	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
25.3 Net ceded less assumed.....	(19,515,277)	0	(19,515,277)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
26. Totals:																							
26.1 Reinsurance ceded (Page 6, Line 6).....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
26.2 Reinsurance assumed (Page 6, Line 22).....	19,513,798	0	19,513,798	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
26.3 Net ceded less assumed.....	(19,513,798)	0	(19,513,798)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
COMMISSIONS INCURRED (direct business only)																							
27. First year (other than single).....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
28. Single.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
29. Renewal.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
30. Deposit-type contract funds.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
31. Totals (to agree with Page 6, Line 21).....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		3 Cost Containment	3 All Other				
1. Rent.....	.0	.0	.0	.0	7,741	.0	7,741
2. Salaries and wages.....	.0	.0	.0	.0	242,853	.0	242,853
3.11 Contributions for benefit plans for employees.....	.0	.0	.0	.0	40,441	.0	40,441
3.12 Contributions for benefit plans for agents.....	.0	.0	.0	.0	.0	.0	.0
3.21 Payments to employees under non-funded benefit plans.....	.0	.0	.0	.0	.0	.0	.0
3.22 Payments to agents under non-funded benefit plans.....	.0	.0	.0	.0	.0	.0	.0
3.31 Other employee welfare.....	.0	.0	.0	.0	4,676	.0	4,676
3.32 Other agent welfare.....	.0	.0	.0	.0	.0	.0	.0
4.1 Legal fees and expenses.....	.0	.0	.0	.0	(6,051)	.0	(6,051)
4.2 Medical examination fees.....	.0	.0	.0	.0	.0	.0	.0
4.3 Inspection report fees.....	.0	.0	.0	.0	.0	.0	.0
4.4 Fees of public accountants and consulting actuaries.....	.0	.0	.0	.0	10,139	.0	10,139
4.5 Expense of investigation and settlement of policy claims.....	.0	.0	.0	.0	.0	.0	.0
5.1 Traveling expenses.....	.0	.0	.0	.0	8,520	.0	8,520
5.2 Advertising.....	.0	.0	.0	.0	.0	.0	.0
5.3 Postage, express, telegraph and telephone.....	.0	.0	.0	.0	806	.0	806
5.4 Printing and stationery.....	.0	.0	.0	.0	6,219	.0	6,219
5.5 Cost or depreciation of furniture and equipment.....	.0	.0	.0	.0	13,438	.0	13,438
5.6 Rental of equipment.....	.0	.0	.0	.0	.0	.0	.0
5.7 Cost or depreciation of EDP equipment and software.....	.0	.0	.0	.0	.0	.0	.0
6.1 Books and periodicals.....	.0	.0	.0	.0	237	.0	237
6.2 Bureau and association fees.....	.0	.0	.0	.0	573	.0	573
6.3 Insurance, except on real estate.....	.0	.0	.0	.0	3,203	.0	3,203
6.4 Miscellaneous losses.....	.0	.0	.0	.0	.0	.0	.0
6.5 Collection and bank service charges.....	.0	.0	.0	.0	147	.0	147
6.6 Sundry general expenses.....	.0	.0	.0	.0	9,695	.0	9,695
6.7 Group service and administration fees.....	.0	.0	.0	.0	.0	.0	.0
6.8 Reimbursements by uninsured plans.....	.0	.0	.0	.0	.0	.0	.0
7.1 Agency expense allowance.....	.0	.0	.0	.0	.0	.0	.0
7.2 Agents' balances charged off (less \$.....0 recovered).....	.0	.0	.0	.0	.0	.0	.0
7.3 Agency conferences other than local meetings.....	.0	.0	.0	.0	.0	.0	.0
8.1 Official publication (Fraternal Benefit Societies Only).....	XXX	XXX	XXX	XXX	XXX	.0	.0
8.2 Expenses of supreme lodge meetings (Fraternal Benefit Soc. Only).....	XXX	XXX	XXX	XXX	XXX	.0	.0
9.1 Real estate expenses.....	.0	.0	.0	.0	.0	.0	.0
9.2 Investment expenses not included elsewhere.....	.0	.0	.0	.0	51,573	.0	51,573
9.3 Aggregate write-ins for expenses.....	1,959,325	.0	.0	.0	98,402	.0	2,057,727
10. General expenses Incurred.....	1,959,325	.0	.0	.0	492,612	(b)	(a) 2,451,937
11. General expenses unpaid December 31, prior year.....	465,952	.0	.0	.0	.0	.0	465,952
12. General expenses unpaid December 31, current year.....	493,498	.0	.0	.0	.0	.0	493,498
13. Amounts receivable relating to uninsured plans, prior year.....	.0	.0	.0	.0	.0	.0	.0
14. Amounts receivable relating to uninsured plans, current year.....	.0	.0	.0	.0	.0	.0	.0
15. General expenses paid during year (Lines 10+11-12-13+14).....	1,931,779	.0	.0	.0	492,612	.0	2,424,391

DETAILS OF WRITE-INS

09.301. Other professional fees.....	1,870,480	.0	.0	.0	.0	.0	1,870,480
09.302. Investment services fees.....	.0	.0	.0	.0	98,402	.0	98,402
09.303. Internal admin fees.....	88,845	.0	.0	.0	.0	.0	88,845
09.398. Summary of remaining write-ins for Line 9.3 from overflow page.....	.0	.0	.0	.0	.0	.0	.0
09.399. Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above).....	1,959,325	.0	.0	.0	98,402	.0	2,057,727

(a) Includes management fees of \$.....0 to affiliates and \$.....0 to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$.....0; 2. Institutional \$.....0; 3. Recreational and Health \$.....0; 4. Educational \$.....0
 5. Religious \$.....0; 6. Membership \$.....0; 7. Other \$.....0; 8. Total \$.....0

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
1. Real estate taxes.....	.0	.0	.0	.0	.0	.0
2. State insurance department licenses and fees.....	5,027	.0	.0	22,377	.0	27,404
3. State taxes on premiums.....	.0	.0	.0	.0	.0	.0
4. Other state taxes, including \$.....0 for employee benefits.....	.0	.0	.0	.0	.0	.0
5. U.S. Social Security taxes.....	.0	.0	.0	8,526	.0	8,526
6. All other taxes.....	.0	.0	.0	121	.0	121
7. Taxes, licenses and fees incurred.....	5,027	.0	.0	31,024	.0	36,051
8. Taxes, licenses and fees unpaid December 31, prior year.....	9,455	.0	.0	.0	.0	9,455
9. Taxes, licenses and fees unpaid December 31, current year.....	14,182	.0	.0	.0	.0	14,182
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9).....	300	.0	.0	31,024	.0	31,324

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
	1. Applied to pay renewal premiums.....	.0
2. Applied to shorten the endowment or premium-paying period.....	.0	.0
3. Applied to provide paid-up additions.....	.0	.0
4. Applied to provide paid-up annuities.....	.0	.0
5. Total Lines 1 through 4.....	.0	.0
6. Paid-in cash.....	.0	.0
7. Left on deposit.....	.0	.0
8. Aggregate write-ins for dividend or refund options.....	.0	.0
9. Total Lines 5 through 8.....	.0	.0
10. Amount due and unpaid.....	.0	.0
11. Provision for dividends or refunds payable in the following calendar year.....	.0	.0
12. Terminal dividends.....	.0	.0
13. Provision for deferred dividend contracts.....	.0	.0
14. Amount provisionally held for deferred dividend contracts not included in Line 13.....	.0	.0
15. Total Lines 10 through 14.....	.0	.0
16. Total from prior year.....	.0	.0
17. Total dividends or refunds (Lines 9 + 15 - 16).....	.0	.0

NONE

DETAILS OF WRITE-INS

0801. ....	.0	.0
0802. ....	.0	.0
0803. ....	.0	.0
0898. Summary of remaining write-ins for Line 8 from overflow page.....	.0	.0
0899. Totals (Line 0801 through 0803 plus 0898) (Line 8 above).....	.0	.0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
Life Insurance:					
0100001. 2001 CSO ALB 3.50% CRVM IDB (15-17).....	315,419,557	0	315,419,557	0	0
0100002. 2001 CSO ANB 3.50% CRVM IDB (15-17).....	582,346,642	0	582,346,642	0	0
0100003. 50% OF GROSS PREMIUM (15-17).....	429,263	0	429,263	0	0
0199997. Totals (Gross).....	898,195,462	0	898,195,462	0	0
0199999. Totals (Net).....	898,195,462	0	898,195,462	0	0
Accidental Death Benefits:					
0400001. 1980 CSO ANB 3.50% FPT (15-17).....	92,002	0	92,002	0	0
0499997. Totals (Gross).....	92,002	0	92,002	0	0
0499999. Totals (Net).....	92,002	0	92,002	0	0
Disability - Active Lives:					
0500001. 1952 INTERCO DIS 3.50% (15-17).....	1,802,250	0	1,802,250	0	0
0599997. Totals (Gross).....	1,802,250	0	1,802,250	0	0
0599999. Totals (Net).....	1,802,250	0	1,802,250	0	0
Disability - Disabled Lives:					
0600001. 1952 DISABLED LIVES 3.50% (15-16).....	48,074	0	48,074	0	0
0699997. Totals (Gross).....	48,074	0	48,074	0	0
0699999. Totals (Net).....	48,074	0	48,074	0	0
Miscellaneous Reserves:					
0700001. FOR EXCESS OF VALUATION NET PREMIUM OVER GROSS PREMIUMS	98,625,411	0	98,625,411	0	0
0700002. FOR NON-DEDUCTION OF DEFERRED FRACTIONAL PREMIUMS	681,583	0	681,583	0	0
0799997. Totals (Gross).....	99,306,995	0	99,306,995	0	0
0799999. Totals (Net).....	99,306,995	0	99,306,995	0	0
9999999. Totals (Net) - Page 3, Line 1.....	999,444,783	0	999,444,783	0	0

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [] No [X]
- 1.2 If not, state which kind is issued
Non-Participating
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [] No [X]
- 2.2 If not, state which kind is issued
Non-Participating
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [] No [X]
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.



- 4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes [] No [X]
 - 4.1 Amount of insurance: \$.....0
 - 4.2 Amount of reserve: \$.....0
 - 4.3 Basis of reserve:
 - 4.4 Basis of regular assessments:
 - 4.5 Basis of special assessments:
 - 4.6 Assessments collected during year: \$.....0
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No [X]
 - 6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$.....0
 - 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$.....0
Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
 - 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: \$.....0
 - 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
 - 7.3 State the amount of reserves established for this business: \$.....0
 - 7.4 Identify where the reserves are reported in the blank.
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year? Yes [] No [X]
 - 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$.....0
 - 8.2 State the amount of reserves established for this business: \$.....0
 - 8.3 Identify where the reserves are reported in the blank:
- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [] No [X]
 - 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$.....0
 - 9.2 State the amount of reserves established for this business: \$.....0
 - 9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due To Change
	2 Changed From	3 Changed To	

NONE

**Ex. 6 - Aggregate Reserves for A&H Contracts
NONE**

**Ex. 7 - Deposit-Type Contracts
NONE**

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
1.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
1.4 Net.....	0	0	0	0	0	0	0	0	0	0	0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct.....	0	0	0	0	0	0	0	0	0	0	0
2.12 Reinsurance assumed.....	649,309	0	649,309	0	0	0	0	0	0	0	0
2.13 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.14 Net.....	649,309	0	(b) 649,309	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other:											
2.21 Direct.....	0	0	0	0	0	0	0	0	0	0	0
2.22 Reinsurance assumed.....	15,697,534	0	15,697,534	0	0	0	0	0	0	0	0
2.23 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.24 Net.....	15,697,534	0	(b) 15,697,534	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
3. Incurred but unreported:											
3.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed.....	1,573,171	0	1,573,171	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
3.4 Net.....	1,573,171	0	(b) 1,573,171	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
4. Totals:											
4.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed.....	17,920,014	0	17,920,014	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
4.4 Net.....	17,920,014	(a) 0	(a) 17,920,014	0	0	0	(a) 0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$.....0 in Column 2, \$.....0 in Column 3 and \$.....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$....48,074, Individual Annuities \$.....0, Credit Life (Group and Individual) \$.....0, and Group Life \$.....0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$.....0, Credit (Group and Individual) Accident and Health \$.....0 and Other Accident and Health \$.....0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements during the year:											
1.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
1.2 Reinsurance assumed.....	95,047,946	0	95,047,946	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded.....	10,045,423	0	10,045,423	0	0	0	0	0	0	0	0
1.4 Net.....	(d) 85,002,523	0	85,002,523	0	0	0	0	0	0	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
2.2 Reinsurance assumed.....	17,920,014	0	17,920,014	0	0	0	0	0	0	0	0
2.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.4 Net.....	17,920,014	0	17,920,014	0	0	0	0	0	0	0	0
3. Amounts recoverable from reinsurers Dec. 31, current year.....	0	0	0	0	0	0	0	0	0	0	0
4. Liability December 31, prior year:											
4.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed.....	24,079,640	0	24,079,640	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
4.4 Net.....	24,079,640	0	24,079,640	0	0	0	0	0	0	0	0
5. Amounts recoverable from reinsurers Dec. 31, prior year.....	0	0	0	0	0	0	0	0	0	0	0
6. Incurred benefits:											
6.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed.....	88,888,320	0	88,888,320	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded.....	10,045,423	0	10,045,423	0	0	0	0	0	0	0	0
6.4 Net.....	78,842,897	0	78,842,897	0	0	0	0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(d) Includes \$.....6,279 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks.....	0	0	0
2.2 Common stocks.....	0	0	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens.....	0	0	0
3.2 Other than first liens.....	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company.....	0	0	0
4.2 Properties held for the production of income.....	0	0	0
4.3 Properties held for sale.....	0	0	0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....	0	0	0
6. Contract loans.....	0	0	0
7. Derivatives (Schedule DB).....	0	0	0
8. Other invested assets (Schedule BA).....	0	0	0
9. Receivables for securities.....	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL).....	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	0	0	0
13. Title plants (for Title insurers only).....	0	0	0
14. Investment income due and accrued.....	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....	0	0	0
15.3 Accrued retrospective premiums and contracts subject to redetermination.....	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers.....	0	0	0
16.2 Funds held by or deposited with reinsured companies.....	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0
17. Amounts receivable relating to uninsured plans.....	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0
18.2 Net deferred tax asset.....	37,257,408	45,798,161	8,540,753
19. Guaranty funds receivable or on deposit.....	0	0	0
20. Electronic data processing equipment and software.....	0	0	0
21. Furniture and equipment, including health care delivery assets.....	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	0	0	0
24. Health care and other amounts receivable.....	0	0	0
25. Aggregate write-ins for other-than-invested assets.....	62,245	0	(62,245)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	37,319,653	45,798,161	8,478,508
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
28. TOTALS (Lines 26 and 27).....	37,319,653	45,798,161	8,478,508

DETAILS OF WRITE-INS

1101.....	0	0	0
1102.....	0	0	0
1103.....	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0
2501. Disallowed IMR.....	62,245	0	(62,245)
2502.....	0	0	0
2503.....	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	62,245	0	(62,245)

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of TLIC Watertree Reinsurance Inc. (TWRI or the Company) are presented on the basis of accounting practices prescribed or permitted by the Iowa Insurance Division. The Iowa Insurance Division recognizes only statutory accounting practices prescribed or permitted by the State of Iowa, and for determining and reporting the financial condition and results of operations of an insurance company, and for determining its solvency under Iowa Insurance Law. The National Association of Insurance Commissioners (NAIC) Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Iowa.

The State of Iowa has adopted a prescribed accounting practice that differs from that found in the NAIC SAP related to the admission of an excess of loss asset as an admitted asset. As prescribed by IAC 191-99.11(3), the Company has included an excess of loss asset as an admitted asset valued at the excess of net assumed statutory reserves of the Company over the funds withheld account balance maintained by its parent, Transamerica Life Insurance Company (TLIC). The NAIC SAP would not allow the admissibility the reinsurance asset. Risk charges are not assessed against the excess of loss asset in the Company's risk-based capital (RBC) calculation.

A reconciliation of the Company's net loss and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Iowa is shown below:

	SSAP #	F/S Page	F/S Line #	2019	2018
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ (61,178,472)	\$ (31,729,340)
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ (61,178,472)</u>	<u>\$ (31,729,340)</u>
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 544,597,386	\$ 493,277,905
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
Excess of loss reinsurance asset	4	2	2501	858,258,196	745,522,829
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ (313,660,810)</u>	<u>\$ (252,244,924)</u>

If the Company had not been permitted to include the letter of credit in surplus, the Company's risk-based capital would have been below the mandatory control levels of \$20,977,627 and \$21,980,960 at December 31, 2019 and December 31, 2018, respectively.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

The Company is subject to Actuarial Guideline 48, as the business ceded to the Company was issued after January 1, 2015, and the Company was established after that date. The purpose and intent of this actuarial guideline was to establish uniform, national standards governing term and secondary guarantee reserve financing arrangements and, in connection with such arrangements, to ensure that Primary Security, in an amount at least equal to the Required Level of Primary Security, is held by or on behalf of the ceding insurer. The Company meets the primary security requirements for the business it assumed from an affiliate.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are accounted for in the same manner as similar long-term investments. Investments in money market mutual funds are reported as cash equivalents and primarily held at fair value.
- (2) Investments in bonds not backed by other loans are stated at amortized cost using the scientific interest method, except those with a NAIC designation of 6, which are stated at the lower of amortized cost or fair value.
- (3) The Company had no investments in common stock during 2019 or 2018.
- (4) The Company had no investments in preferred stock during 2019 or 2018.
- (5) The Company had no investments in mortgage loans during 2019 or 2018.
- (6) Investments in loan-backed securities are stated at amortized cost, except those with an initial NAIC designation of 6, which are stated at the lower of amortized cost or fair value. The retrospective adjustment method is used to value all loan-backed securities unless the security has been impaired.
- (7) The Company had no investments in subsidiaries, controlled or affiliated companies during 2019 or 2018.
- (8) The Company had no investments in joint ventures, partnerships or limited liability companies during 2019 or 2018.
- (9) The Company has not invested in derivatives during 2019 or 2018.
- (10) Not applicable as the Company does not write accident and health business.
- (11) Not applicable as the Company does not write accident and health business.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) Pharmaceutical rebate receivables - Not Applicable

Notes to the Financial Statements**1. Summary of Significant Accounting Policies and Going Concern (Continued)**

D. Going Concern

Management has evaluated the ability of the Company to continue as a going concern and has determined that no substantial doubt exists with regard to the Company's ability to meet its obligations as they become due within one year after the issuance of the financial statements.

2. Accounting Changes and Corrections of Errors - None**3. Business Combinations and Goodwill - None****4. Discontinued Operations - None****5. Investments**

A. Mortgage Loans, including Mezzanine Real Estate Loans - None

B. Debt Restructuring - None

C. Reverse Mortgages - None

D. Loan-Backed Securities

(1) Prepayment assumptions were obtained from BlackRock or Bloomberg prepayment models. If assumptions were not available from these sources, internal estimates were used.

(2) Loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI)

There were no loan-backed and structured securities with a recognized OTTI due to intent to sell or lack of intent and ability to hold during the twelve months ended December 31, 2019.

(3) Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities

There were no loan-backed and structured securities held at December 31, 2019, for which an OTTI had been recognized during the current reporting period.

(4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss

	Amount
a. The aggregate amount of unrealized losses:	
1. Less than 12 months	\$ 321,926
2. 12 months or longer	\$ 22,074
b. The aggregate related fair value of securities with unrealized losses:	
1. Less than 12 months	\$ 34,646,289
2. 12 months or longer	\$ 7,522,856

(5) In determining whether a decline in value is other than temporary, the Company considers several factors including, but not limited to the following: the probability and timing of collecting all contractual cash flows, the Company's inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis, the extent and duration of the decline in value, the reasons for the decline, and the performance of the security's underlying collateral and projected future cash flows.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions - None

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - None

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - None

H. Repurchase Agreements Transactions Accounted for as a Sale - None

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - None

J. Real Estate - None

K. Low-Income Housing Tax Credits (LIHTC) - None

L. Restricted Assets - None

M. Working Capital Finance Investments - None

N. Offsetting and Netting of Assets and Liabilities - None

O. 5GI Securities - None

P. Short Sales - None

Q. Prepayment Penalty and Acceleration Fees - None

6. Joint Ventures, Partnerships and Limited Liability Companies - None**7. Investment Income**

A. Due and Accrued Income Excluded from Surplus

Due and accrued interest income is excluded when collection seems uncertain or if payment exceeds 90 days in arrears.

B. Total Amount Excluded

The Company did not exclude any investment income due and accrued as of December 31, 2019 or 2018.

8. Derivative Instruments - None

Notes to the Financial Statements**9. Income Taxes****A. Components of the Net Deferred Tax Asset/(Liability)****(1) Change between years by tax character**

	2019			2018			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Gross deferred tax assets	\$ 40,234,378	\$ 3	\$ 40,234,381	\$ 49,106,969	\$ 2	\$ 49,106,971	\$ (8,872,591)	\$ 1	\$ (8,872,590)
(b) Statutory valuation allowance adjustments	-	-	-	-	-	-	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	40,234,378	3	40,234,381	49,106,969	2	49,106,971	(8,872,591)	1	(8,872,590)
(d) Deferred tax assets nonadmitted	37,257,410	-	37,257,410	45,798,164	-	45,798,164	(8,540,754)	-	(8,540,754)
(e) Subtotal net admitted deferred tax asset (1c - 1d)	\$ 2,976,968	\$ 3	\$ 2,976,971	\$ 3,308,805	\$ 2	\$ 3,308,807	\$ (331,837)	\$ 1	\$ (331,836)
(f) Deferred tax liabilities	2,691,667	285,304	2,976,971	3,136,413	172,394	3,308,807	(444,746)	112,910	(331,836)
(g) Net admitted deferred tax asset/(net deferred tax liability) (1e - 1f)	\$ 285,301	\$ (285,301)	\$ -	\$ 172,392	\$ (172,392)	\$ -	\$ 112,909	\$ (112,909)	\$ -

(2) Admission calculation components SSAP No. 101

	2019			2018			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (lesser of 2(b)1 and 2(b)2 below)	-	-	-	-	-	-	-	-	-
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	-	-	-	-	-	-	-	-	-
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	81,689,608	XXX	XXX	73,991,686	XXX	XXX	7,697,922
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	2,976,968	3	2,976,971	3,308,805	2	3,308,807	(331,837)	1	(331,836)
(d) Deferred tax assets admitted as the result of application of SSAP No. 101	-	-	-	-	-	-	-	-	-
Total 2(a) + 2(b) + 2(c)	\$ 2,976,968	\$ 3	\$ 2,976,971	\$ 3,308,805	\$ 2	\$ 3,308,807	\$ (331,837)	\$ 1	\$ (331,836)

(3) Ratio used as basis of admissibility

	2019	2018
(a) Ratio percentage used to determine recovery period and threshold limitation amount	1,819.000 %	1,572.000 %
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	\$ 544,597,386	\$ 493,277,904

(4) Impact of tax-planning strategies - None**B. Regarding Deferred Tax Liabilities That Are Not Recognized - None****C. Major Components of Current Income Taxes Incurred**

Current income taxes incurred consist of the following major components:	(1)	(2)	(3)
	2019	2018	Change (1-2)
1. Current Income Tax			
(a) Federal	\$ (27,080,281)	\$ (27,086,569)	\$ 6,288
(b) Foreign	-	-	-
(c) Subtotal	\$ (27,080,281)	\$ (27,086,569)	\$ 6,288
(d) Federal income tax on net capital gains	(21,403)	14,631	(36,034)
(e) Utilization of capital loss carry-forwards	-	-	-
(f) Other	-	-	-
(g) Federal and foreign income taxes incurred	\$ (27,101,684)	\$ (27,071,938)	\$ (29,746)

Notes to the Financial Statements

9. Income Taxes (Continued)

	(1)	(2)	(3)
Current income taxes incurred consist of the following major components:	2019	2018	Change (1-2)
2. Deferred Tax Assets			
(a) Ordinary			
(1) Discounting of unpaid losses	\$ -	\$ -	\$ -
(2) Unearned premium reserve	-	-	-
(3) Policyholder reserves	35,535,652	44,236,586	(8,700,934)
(4) Investments	-	-	-
(5) Deferred acquisition costs	4,540,365	4,702,520	(162,155)
(6) Policyholder dividends accrual	-	-	-
(7) Fixed assets	-	-	-
(8) Compensation and benefits accrual	-	-	-
(9) Pension accrual	-	-	-
(10) Receivables - nonadmitted	-	-	-
(11) Net operating loss carry-forward	-	-	-
(12) Tax credit carry-forward	-	-	-
(13) Other (including items less than 5% of total ordinary tax assets)	158,361	167,863	(9,502)
(99) Subtotal	\$ 40,234,378	\$ 49,106,969	\$ (8,872,591)
(b) Statutory valuation allowance adjustment	-	-	-
(c) Nonadmitted	37,257,410	45,798,164	(8,540,754)
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	\$ 2,976,968	\$ 3,308,805	\$ (331,837)
(e) Capital			
(1) Investments	\$ 3	\$ 2	\$ 1
(2) Net capital loss carry-forward	-	-	-
(3) Real estate	-	-	-
(4) Other (including items <5% of total capital tax assets)	-	-	-
(99) Subtotal	\$ 3	\$ 2	\$ 1
(f) Statutory valuation allowance adjustment	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	3	2	1
(i) Admitted deferred tax assets (2d + 2h)	\$ 2,976,971	\$ 3,308,807	\$ (331,836)
	(1)	(2)	(3)
Current income taxes incurred consist of the following major components:	2019	2018	Change (1-2)
3. Deferred Tax Liabilities			
(a) Ordinary			
(1) Investments	\$ -	\$ -	\$ -
(2) Fixed assets	-	-	-
(3) Deferred and uncollected premium	-	-	-
(4) Policyholder reserves	2,691,092	3,136,413	(445,321)
(5) Other (including items <5% of total ordinary tax liabilities)	575	-	575
(99) Subtotal	\$ 2,691,667	\$ 3,136,413	\$ (444,746)
(b) Capital			
(1) Investments	\$ 285,304	\$ 172,394	\$ 112,910
(2) Real estate	-	-	-
(3) Other (including items <5% of total capital tax liabilities)	-	-	-
(99) Subtotal	\$ 285,304	\$ 172,394	\$ 112,910
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 2,976,971	\$ 3,308,807	\$ (331,836)
4. Net deferred tax assets/liabilities (2i - 3c)	\$ -	\$ -	\$ -

As a result of the 2017 Tax Cuts and Jobs Act (TCJA), the Company's tax reserve deductible temporary difference increased by \$8,551,860. This change results in an offsetting (\$8,551,860) taxable temporary difference that will be amortized into taxable income evenly over the eight years subsequent to 2017. The remaining amortizable balance is included within the Policyholder Reserves line items above.

D. Among the More Significant Book to Tax Adjustments

The Company's current income tax incurred and change in deferred income tax differs from the amount obtained by applying the federal statutory rate to income before tax as follows:

Notes to the Financial Statements**9. Income Taxes (Continued)**

	12/31/2019	12/31/2018
Current income taxes incurred	\$ (27,101,684)	\$ (27,071,938)
Change in deferred income taxes (without tax on unrealized gains and losses)	8,540,754	14,701,956
Total income tax reported	<u>\$ (18,560,930)</u>	<u>\$ (12,369,982)</u>
Income before taxes	(88,378,395)	(58,745,908)
	21.00%	21.00%
Expected income tax expense (benefit) at the statutory rate	<u>\$ (18,559,463)</u>	<u>\$ (12,336,641)</u>
Increase (decrease) in actual tax reported resulting from:		
Nondeductible expenses	\$ 575	\$ -
Pre-tax items reported net of tax	695	75
Prior period tax return adjustment	(2,739)	(33,417)
Other	2	1
Total income tax reported	<u>\$ (18,560,930)</u>	<u>\$ (12,369,982)</u>

E. Operating Loss and Tax Credit Carryforwards - None

F. Consolidated Federal Income Tax Return

- (1) The Company's federal income tax return is consolidated with other includible affiliated companies. Please see attached listing of companies.
- (2) The method of allocation between the companies is subject to a written tax allocation agreement. Under the terms of the tax allocation agreement, allocations are based on separate income tax return calculations. The Company receives payment for any losses or credits regardless if such loss or credit reduces its separate income tax liability or the consolidated group's income tax liability. Intercompany income tax balances are settled within thirty days of payment to or filing with the Internal Revenue Service. A tax return has not been filed for 2019.

G. Federal or Foreign Income Tax Loss Contingencies

The Company has no federal income tax returns currently under examination. The Internal Revenue Service completed its examination for years 2009 through 2013 resulting in tax return adjustments for which an appeals conference was requested. Federal income tax returns filed in 2014 through 2018 remain open, subject to potential future examination. The Company believes that there are adequate defenses against or sufficient provisions established related to any open or contested tax positions.

H. Repatriation Transition Tax (RTT) - None

I. Alternative Minimum Tax (AMT) Credit - None

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A. - C. The Company assumes level term life business from Transamerica Life Insurance Company (TLIC) on a coinsurance funds withheld basis.
- D. At December 31, 2019 and 2018, the Company reported a net amount of (\$65,539) and (\$52,418) as (payable to)/receivable from parent, subsidiary, and affiliated companies. Terms of settlement require that these amounts are settled within 90 days.
- E. The Company has made no guarantees or commitments with regard to affiliated or related parties.
- F. The Company is party to a Consulting Services and Administration agreement with TLIC, whereby TLIC provides certain professional and administrative services to the Company. AEGON USA Investment Management, LLC acts as a discretionary investment manager under an Investment Management Agreement with the Company.
- G. TLIC, an insurance company domiciled in Iowa, owns 100% of the Company's outstanding stock.
- H. The Company does not own any shares of stock of its parent company.
- I. - J. The Company has no investments in subsidiary, controlled or affiliated companies.
- K. The Company has no investments in foreign insurance subsidiaries.
- L. The Company does not hold any investments in a downstream noninsurance holding company.
- M. All SCA Investments - None
- N. Investment in Insurance SCAs - None
- O. SCA and SSAP No. 48 Entity Loss Tracking - None

11. Debt - None**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

The Company has no employees. Services are provided by employees of an affiliated company as part of a consulting services and administration agreement. This agreement has been approved by the domiciliary regulator of the insurance companies involved.

- A. Defined Benefit Plan - Not Applicable
- B. Investment Policies and Strategies of Plan Assets - Not Applicable

Notes to the Financial Statements

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans (Continued)

- C. Fair Value of Each Class of Plan Assets - Not Applicable
- D. Expected Long-Term Rate of Return for the Plan Assets - Not Applicable
- E. Defined Contribution Plans - Not Applicable
- F. Multiemployer Plans - Not Applicable
- G. Consolidated/Holding Company Plans - Not Applicable
- H. Postemployment Benefits and Compensated Absences - Not Applicable
- I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17) - Not Applicable

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

1. The Company has 25,000 common shares authorized, issued and outstanding. Par value is \$100 per share.
2. The Company has no preferred shares authorized.
3. The Company has established a plan with the Iowa Insurance Division for the declaration and payment of dividends or distributions to its shareholder. The Company may not declare or pay any dividend or distribution without the prior written consent of the Division and must meet Dividend and Distribution Policies as laid out in the Plan of Operations filed with Iowa.
4. The Company did not pay a common stock dividend in 2019.
5. Company Profits Paid as Ordinary Dividends - Not Applicable
6. Surplus Restrictions - Not Applicable
7. Surplus Advances - Not Applicable
8. Stock Held for Special Purposes - Not Applicable
9. Changes in Special Surplus Funds - Not Applicable
10. Unassigned funds (surplus)

The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains (losses) was \$0 as of December 31, 2019.
11. Company-Issued Surplus Debentures or Similar Obligations - Not Applicable
12. Impact of Any Restatement Due to Prior Quasi-Reorganizations - Not Applicable
13. Effective Date(s) of Quasi-Reorganizations in the Prior 10 Years - Not Applicable

14. Liabilities, Contingencies and Assessments - None**15. Leases - None****16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk - None****17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities - None****18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - None****19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - None****20. Fair Value Measurements****A. Fair Value Measurement****(1) Fair value measurements at reporting date**

The following table provides information about the Company's financial assets and liabilities measured at fair value as of December 31, 2019:

Description for each class of asset or liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
a. Assets at fair value					
Cash equivalents and short-term Mutual funds	\$ 6,702,882	\$	\$	\$	\$ 6,702,882
Total assets at fair value/NAV	\$ 6,702,882	\$	\$	\$	\$ 6,702,882
b. Liabilities at fair value					
Total liabilities at fair value	\$	\$	\$	\$	\$

The Company reviews the fair value hierarchy classifications at each reporting period. Overall, reclassifications between levels occur when there are changes in the observability of inputs and market activity used in the valuation of a financial asset or liability. Given the types of assets classified as Level 1 (primarily equity securities including mutual fund investments), transfers between Level 1 and Level 2 measurement categories are expected to be infrequent. Transfers into and out of level 3 are summarized in the schedule of changes in level 3 asset and liabilities. There were no material asset transfers between level 1 and level 2 or between level 2 and level 3 during the reporting period.

(2) Fair value measurements in Level 3 of the fair value hierarchy - None**(3) Transfers between fair value hierarchy levels are recognized at the beginning of the reporting period.****(4) Cash equivalents and short-term investments classified as Level 1 are primarily money market mutual funds and are measured at fair value. For those securities with a pricing source of 'amortized cost', amortized cost is a proxy for fair value.**

Notes to the Financial Statements

20. Fair Value Measurements (Continued)

(5) Derivatives - None

B. Other Fair Value Disclosures - None

C. Fair Values for All Financial Instruments by Level 1, 2 and 3

The following table sets forth a comparison of the estimated fair values and carrying amounts of the Company's financial instruments, including those not measured at fair value in the balance sheets, as of December 31, 2019.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Admitted Assets:	\$	\$	\$	\$	\$	\$	\$
Cash equivalents and short-term	6,702,883	6,702,883	6,702,883				
Bonds	559,386,201	541,118,094	228,392,375	308,713,600	22,280,226		

D. Not Practicable to Estimate Fair Value - Not Applicable

E. Nature and Risk of Investments Reported at NAV - Not Applicable

21. Other Items

A. Unusual or Infrequent Items - None

B. Troubled Debt Restructuring - None

C. Other Disclosures - None

D. Business Interruption Insurance Recoveries - None

E. State Transferable and Non-Transferable Tax Credits - None

F. Subprime-Mortgage-Related Risk Exposure - None

G. Retained Assets - None

H. Insurance-Linked Securities (ILS) Contracts - None

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - None

22. Events Subsequent

The financial statements are adjusted to reflect events that occurred between the balance sheet date and the date when the financial statements are issued, provided they give evidence of conditions that existed at the balance sheet date (Type I). Events that are indicative of conditions that arose after the balance sheet date are disclosed, but do not result in an adjustment of the financial statements themselves (Type II). The Company has not identified any Type I or Type II subsequent events for the quarter ended December 31, 2019 through February 26, 2020.

The Company is not subject to the annual fee imposed under section 9010 of the Affordable Care Act, as the Company has no health business.

23. Reinsurance - Not Applicable**24. Retrospectively Rated Contracts & Contracts Subject to Redetermination** - None**25. Change in Incurred Losses and Loss Adjustment Expenses** - Not Applicable**26. Intercompany Pooling Arrangements** - None**27. Structured Settlements** - None**28. Health Care Receivables** - None**29. Participating Policies** - None**30. Premium Deficiency Reserves** - Not Applicable**31. Reserves for Life Contracts and Annuity Contracts**

- For fixed premium life insurance benefits, the Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premium for periods beyond the date of death. The reserve for these benefits is computed using aggregate methods and is held in Exhibit 5.
- Additional premiums are charged or additional mortality charges are assessed for policies issued on substandard lives according to underwriting classification. Generally, mean reserves are determined by computing the regular mean reserve for the plan at the true age and holding, in addition, one-half (1/2) of the extra premium charge for the year. Reserves for life insurance policies are calculated using the Commissioner's Reserve Valuation Method and recognize any substandard ratings.
- As of December 31, 2019, the Company had \$15,003,011,364 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Iowa. Reserves to cover the above insurance totaled \$98,625,411 at year end.
- The Tabular Interest (Page 7, Line 4), Tabular less Actual Reserve Released (Page 7, Line 5), and Tabular Cost (Page 7, Line 9), have been determined by formula as described in the instructions for Page 7 or from the basic data and accounting records, as we deemed appropriate.
- The Company does not have any amounts in Exhibit 7, Line 4.
- Details for Other Changes

The details of "Other Increases (net)" on Page 7, Line 7 are (in dollars):

Notes to the Financial Statements

31. Reserves for Life Contracts and Annuity Contracts (Continued)

Item	Total	Industrial Life	Ordinary			Credit Life Group and Individual	Group	
			Life Insurance	Individual Annuities	Supplementary Contracts		Life Insurance	Annuities
Change in deficiency reserve	\$ (59,039,083)	\$	\$ (59,039,083)	\$	\$	\$	\$	\$
3106999 Total	\$ (59,039,083)	\$	\$ (59,039,083)	\$	\$	\$	\$	\$

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics - Not Applicable

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

	General Account			Separate Account – Guaranteed and Nonguaranteed		
	Account Value	Cash Value	Reserve	Account Value	Cash Value	Reserve
A. Subject to discretionary withdrawal, surrender values, or policy loans:						
(1) Term Policies with Cash Value	\$ -	\$ 599,683	\$ 1,818,210	\$	\$	\$
(2) Universal Life						
(3) Universal Life with Secondary Guarantees						
(4) Indexed Universal Life						
(5) Indexed Universal Life with Secondary Guarantees						
(6) Indexed Life						
(7) Other Permanent Cash Value Life Insurance						
(8) Variable Life						
(9) Variable Universal Life						
(10) Miscellaneous Reserves						
B. Not subject to discretionary withdrawal or no cash values						
(1) Term Policies without Cash Value	XXX	XXX	896,377,253	XXX	XXX	
(2) Accidental Death Benefits	XXX	XXX	92,002	XXX	XXX	
(3) Disability - Active Lives	XXX	XXX	1,802,250	XXX	XXX	
(4) Disability - Disabled Lives	XXX	XXX	48,074	XXX	XXX	
(5) Miscellaneous Reserves	XXX	XXX	99,306,995	XXX	XXX	
C. Total (gross: direct + assumed)	\$ -	\$ 599,683	\$ 999,444,784	\$	\$	\$
D. Reinsurance Ceded						
E. Total (net) (C) - (D)	\$ -	\$ 599,683	\$ 999,444,784	\$	\$	\$

Amount

F.

Life & Accident & Health Annual Statement:

(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 898,195,462
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	92,002
(3) Exhibit 5, Disability – Active Lives Section, Total (net)	1,802,250
(4) Exhibit 5, Disability – Disabled Lives Section, Total (net)	48,074
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	99,306,995
(6) Subtotal	\$ 999,444,783

Separate Accounts Annual Statement:

(7) Exhibit 3, Line 0199999, Column 2	
(8) Exhibit 3, Line 0499999, Column 2	
(9) Exhibit 3, Line 0599999, Column 2	
(10) Subtotal (Lines (7) through (9))	
(11) Combined Total ((6) and (10))	\$ 999,444,783

Notes to the Financial Statements

34. Premiums and Annuity Considerations Deferred and Uncollected

A. Deferred and Uncollected Life Insurance Premiums and Annuity Considerations

Type	Gross	Net of Loading
(1) Industrial	\$ -	\$ -
(2) Ordinary new business	-	-
(3) Ordinary renewal	1,682,782	2,958,283
(4) Credit life	-	-
(5) Group life	-	-
(6) Group annuity	-	-
(7) Totals	\$ 1,682,782	\$ 2,958,283

35. Separate Accounts - None**36. Loss/Claim Adjustment Expenses** - Not Applicable

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes No
 If yes, complete Schedule Y, Parts 1, 1A and 2.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes No N/A
- 1.3 State regulating? Iowa
- 1.4 Is the reporting entity publicly traded or a member of publicly traded group? Yes No
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 769218
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes No
- 2.2 If yes, date of change: _____
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. _____
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. _____
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). _____
- 3.4 By what department or departments? Iowa
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes No N/A
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes No N/A
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.11 sales of new business? Yes No
- 4.12 renewals? Yes No
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.21 sales of new business? Yes No
- 4.22 renewals? Yes No
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes No
 If the answer is YES, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | 1
Name of Entity | 2
NAIC Company Code | 3
State of Domicile |
|---------------------|------------------------|------------------------|
| 0 | | |
- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes No
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes No
- 7.2 If yes,
- 7.21 State the percentage of foreign control 100.0%
- 7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).
- | 1
Nationality | 2
Type of Entity |
|------------------|---------------------|
| Dutch | Corporation |
- 8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes No
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes No
- 8.4 If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.
- | 1
Affiliate Name | 2
Location (City, State) | 3
FRB | 4
OCC | 5
FDIC | 6
SEC |
|---------------------|-----------------------------|----------|----------|-----------|----------|
| | | | | | |
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
PricewaterhouseCoopers LLP One North Wacker Drive, Chicago, IL 60606
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes No
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
- 10.3 Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes No
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:

GENERAL INTERROGATORIES**PART 1 - COMMON INTERROGATORIES**

- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain:
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Mark Shickler, Appointed Actuary
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
- 12.11 Name of real estate holding company
- 12.12 Number of parcels involved 0
- 12.13 Total book/adjusted carrying value \$ 0
- 12.2 If yes, provide explanation
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is no, please explain:
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No []
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.
- | 1
American Bankers Association (ABA)
Routing Number | 2
Issuing or Confirming Bank Name | 3
Circumstances That Can Trigger
the Letter of Credit | 4
Amount |
|---|--------------------------------------|---|-------------|
| 0 | | | \$ 0 |
- BOARD OF DIRECTORS**
16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []
- FINANCIAL**
19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers \$ 0
- 20.12 To stockholders not officers \$ 0
- 20.13 Trustees, supreme or grand (Fraternal only) \$ 0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers \$ 0
- 20.22 To stockholders not officers 0
- 20.23 Trustees, supreme or grand (Fraternal only) 0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others \$ 0
- 21.22 Borrowed from others \$ 0
- 21.23 Leased from others \$ 0
- 21.24 Other \$ 0
- 22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$ 0
- 22.22 Amount paid as expenses \$ 0
- 22.23 Other amounts paid \$ 0
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

INVESTMENT

24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)? Yes No

24.02 If no, give full and complete information, relating thereto:

24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).

24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the *Risk-Based Capital Instructions*? Yes No N/A

24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. \$ 0

24.06 If answer to 24.04 is no, report amount of collateral for other programs \$ 0

24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes No N/A

24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes No N/A

24.09 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes No N/A

24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:

24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

24.103 Total payable for securities lending reported on the liability page: \$ 0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.) Yes No

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements \$ 0

25.22 Subject to reverse repurchase agreements \$ 0

25.23 Subject to dollar repurchase agreements \$ 0

25.24 Subject to reverse dollar repurchase agreements \$ 0

25.25 Placed under option agreements \$ 0

25.26 Letter stock or securities restricted as sale – excluding FHLB Capital Stock \$ 0

25.27 FHLB Capital Stock \$ 0

25.28 On deposit with states \$ 0

25.29 On deposit with other regulatory bodies \$ 0

25.30 Pledged as collateral – excluding collateral pledged to an FHLB \$ 0

25.31 Pledged as collateral to FHLB – including assets backing funding agreements \$ 0

25.32 Other \$ 0

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		\$ <u>0</u>

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes No

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No N/A
If no, attach a description with this statement.

Lines 26.3 through 26.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

26.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a results of interest rate sensitivity? Yes No

26.4 If the response to 26.3 is yes, does the reporting entity utilize:

26.41 Special accounting provision of SSAP No. 108 Yes No

26.42 Permitted accounting practice Yes No

26.43 Other accounting guidance Yes No

26.5 By responding yes to 26.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes No

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guidance Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes No

27.2 If yes, state the amount thereof at December 31 of the current year: \$ 0

28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes No

28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
Citibank	New York, NY

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes No

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts", "... handle securities"].

1 Name of Firm or Individual	2 Affiliation
AEGON USA Investment Management, LLC	A

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes No

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes No

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
114537	AEGON USA Investment Management, LLC	4DJIF67XTB552L0E3L78	SEC	DS

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes No

29.2 If yes, complete the following schedule:

1 CUSIP	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
		\$ 0
29.2999 TOTAL		\$ 0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
		\$ 0	

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

		1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1	Bonds	\$ 541,118,092	\$ 559,386,201	\$ 18,268,109
30.2	Preferred Stocks	\$ 0	\$ 0	\$ 0
30.3	Totals	\$ 541,118,092	\$ 559,386,201	\$ 18,268,109

30.4 Describe the sources or methods utilized in determining the fair values:

In calculating the fair value, the following pricing sources are used: indices, third party pricing services, external money managers, brokers, and internally modeled.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes No

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes No

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes No

32.2 If no, list exceptions:

33. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designation 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes No

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes No

35. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria?

Yes [] No []

OTHER

36.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ 0

36.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
	\$ 0

37.1 Amount of payments for legal expenses, if any? \$ 0

37.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
	\$ 0

38.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$ 0

38.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
	\$ 0

GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force?		Yes []	No [X]
1.2	If yes, indicate premium earned on U.S. business only.	\$		0
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?	\$		0
1.3	Reason for excluding:			
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.	\$		0
1.5	Indicate total incurred claims on all Medicare Supplement insurance.	\$		0
1.6	Individual policies:			
	Most current three years:			
1.61	Total premium earned	\$		0
1.62	Total incurred claims	\$		0
1.63	Number of covered lives	\$		0
	All years prior to most current three years:			
1.64	Total premium earned	\$		0
1.65	Total incurred claims	\$		0
1.66	Number of covered lives	\$		0
1.7	Group policies:			
	Most current three years:			
1.71	Total premium earned	\$		0
1.72	Total incurred claims	\$		0
1.73	Number of covered lives	\$		0
	All years prior to most current three years:			
1.74	Total premium earned	\$		0
1.75	Total incurred claims	\$		0
1.76	Number of covered lives	\$		0

2. Health Test:

		1 Current Year	2 Prior Year
2.1	Premium Numerator	\$ 0	\$ 0
2.2	Premium Denominator	\$ 192,843,942	\$ 206,167,412
2.3	Premium Ratio (2.1/2.2)	0.0%	0.0%
2.4	Reserve Numerator	\$ 0	\$ 0
2.5	Reserve Denominator	\$ 918,057,803	\$ 664,294,663
2.6	Reserve Ratio (2.4/2.5)	0.0%	0.0%

3.1	Does the reporting entity have Separate Accounts?		Yes []	No [X]
3.2	If yes, has a Separate Accounts statement been filed with this Department		Yes []	No [] N/A [X]
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?	\$		0
3.4	State the authority under which Separate Accounts are maintained:			
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31?		Yes []	No []
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?		Yes []	No []
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"	\$		0
4.	For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:			
4.1	Amount of loss reserves established by these annuities during the current year:	\$		0

4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company and Location	0

5.1	Do you act as a custodian for health savings accounts?		Yes []	No [X]
5.2	If yes, please provide the amount of custodial funds held as of the reporting date.	\$		0
5.3	Do you act as an administrator for health savings accounts?		Yes []	No [X]
5.4	If yes, please provide the balance of the funds administered as of the reporting date.	\$		0
6.1	Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers?		Yes []	No [X] N/A []

GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
	0		\$ 0	\$ 0	\$ 0	\$ 0

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

7.1 Direct premiums written	\$ 0
7.2 Total incurred claims	\$ 0
7.3 Number of covered lives	0

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [] No [X]
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No [X]

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []
- 9.2 Net reimbursement of such expenses between reporting entities:
- | | |
|---------------|------------|
| 9.21 Paid | \$ 612,479 |
| 9.22 Received | \$ 0 |
- 10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]
- 10.2 If yes, what amount pertaining to these items is included in:
- | | |
|----------------------|------|
| 10.21 Page 3, Line 1 | \$ 0 |
| 10.22 Page 4, Line 1 | \$ 0 |
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$ 0
12. Total dividends paid stockholders since organization of the reporting entity:
- | | |
|-------------|------|
| 12.11 Cash | \$ 0 |
| 12.12 Stock | \$ 0 |
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as:
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance. Yes [] No [X]
- 13.2 If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement? Yes [] No [X]
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31 Earned premium	\$ 0	\$ 0	\$ 0
13.32 Paid claims	\$ 0	\$ 0	\$ 0
13.33 Claim liability and reserve (beginning of year)	\$ 0	\$ 0	\$ 0
13.34 Claim liability and reserve (end of year)	\$ 0	\$ 0	\$ 0
13.35 Incurred claims	\$ 0	\$ 0	\$ 0

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	1 Earned Premium	2 Claim Liability and Reserve
13.41 <\$25,000	\$ 0	\$ 0
13.42 \$25,000 — 99,999	\$ 0	\$ 0
13.43 \$100,000 — 249,999	\$ 0	\$ 0
13.44 \$250,000 — 999,999	\$ 0	\$ 0
13.45 \$1,000,000 or more	\$ 0	\$ 0

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools? \$ 0

Fraternal Benefit Societies Only:

14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []
15. How often are meetings of the subordinate branches required to be held?
16. How are the subordinate branches represented in the supreme or governing body?
17. What is the basis of representation in the governing body?

GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 18.1 How often are regular meetings of the governing body held? _____
- 18.2 When was the last regular meeting of the governing body held? _____
- 18.3 When and where will the next regular or special meeting of the governing body be held? _____
- 18.4 How many members of the governing body attended the last regular meeting? 0
- 18.5 How many of the same were delegates of the subordinate branches? 0
19. How are the expenses of the governing body defrayed? _____
20. When and by whom are the officers and directors elected? _____
21. What are the qualifications for membership? _____
22. What are the limiting ages for admission? _____
23. What is the minimum and maximum insurance that may be issued on any one life? _____
24. Is a medical examination required before issuing a benefit certificate to applicants? Yes [] No []
25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []
- 26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []
- 26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []
27. What proportion of first and subsequent year's payments may be used for management expenses?
- 27.11 First Year 0.0%
- 27.12 Subsequent Years 0.0%
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []
- 28.2 If so, what amount and for what purpose? \$ 0
- 29.1 Does the reporting entity pay an old age disability benefit? Yes [] No []
- 29.2 If yes, at what age does the benefit commence? 0
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []
- 30.2 If yes, when? _____
31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []
- 32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []
- 32.3 If yes, explain _____
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []
34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
	\$ 0

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

\$000 omitted for amounts of life insurance

	1 2019	2 2018	3 2017	4 2016	5 2015
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4).....	0	0	0	0	0
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4).....	74,291,496	78,428,951	83,611,732	73,555,531	0
3. Credit life (Line 21, Col. 6).....	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4).....	0	0	0	0	0
5. Industrial (Line 21, Col. 2).....	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4).....	0	0	0	0	0
7. Total (Line 21, Col. 10).....	74,291,496	78,428,951	83,611,732	73,555,531	0
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated.....	0	0	0	XXX	XXX
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2).....	0	0	0	0	0
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2).....	0	0	15,436,048	8,839,171	0
10. Credit life (Line 2, Col. 6).....	0	0	0	0	0
11. Group (Line 2, Col. 9).....	0	0	0	0	0
12. Industrial (Line 2, Col. 2).....	0	0	0	0	0
13. Total (Line 2, Col. 10).....	0	0	15,436,048	8,839,171	0
Premium Income - Lines of Business (Exhibit 1-Part 1)					
14. Industrial life (Line 20.4, Col. 2).....	0	0	0	0	0
15.1 Ordinary life insurance (Line 20.4, Col. 3).....	192,843,942	206,167,412	213,867,836	96,666,857	0
15.2 Ordinary individual annuities (Line 20.4, Col. 4).....	0	0	0	0	0
16. Credit life (group and individual) (Line 20.4, Col. 5).....	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6).....	0	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7).....	0	0	0	0	0
18.1 A&H - group (Line 20.4, Col. 8).....	0	0	0	0	0
18.2 A&H - credit (group and individual) (Line 20.4, Col. 9).....	0	0	0	0	0
18.3 A&H - other (Line 20.4, Col. 10).....	0	0	0	0	0
19. Aggregate of all other lines of business (Line 20.4, Col. 11).....	0	0	0	0	0
20. Total.....	192,843,942	206,167,412	213,867,836	96,666,857	0
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)....	1,569,050,160	1,319,478,871	984,545,020	635,447,882	0
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26).....	1,024,452,770	826,200,966	631,796,297	447,134,593	0
23. Aggregate life reserves (Page 3, Line 1).....	999,444,783	799,597,498	608,237,529	412,621,984	0
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1.....	0	0	0	XXX	XXX
24. Aggregate A&H reserves (Page 3, Line 2).....	0	0	0	0	0
25. Deposit-type contract funds (Page 3, Line 3).....	0	0	0	0	0
26. Asset valuation reserve (Page 3, Line 24.01).....	451,315	276,147	127,488	25,573	0
27. Capital (Page 3, Lines 29 & 30).....	2,500,000	2,500,000	2,500,000	2,500,000	0
28. Surplus (Page 3, Line 37).....	542,097,386	490,777,905	350,248,723	185,813,289	0
Cash Flow (Page 5)					
29. Net cash from operations (Line 11).....	77,553,641	118,133,726	154,295,930	72,974,853	0
Risk-Based Capital Analysis					
30. Total adjusted capital.....	545,048,701	493,554,052	352,876,211	188,338,862	0
31. Authorized control level risk-based capital.....	29,968,039	31,401,372	27,489,739	24,569,079	0
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1).....	98.8	94.4	89.2	64.5	0.0
33. Stocks (Lines 2.1 and 2.2).....	0.0	0.0	0.0	0.0	0.0
34. Mortgage loans on real estate (Lines 3.1 and 3.2).....	0.0	0.0	0.0	0.0	0.0
35. Real estate (Line 4.1, 4.2 and 4.3).....	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5).....	1.2	5.6	10.8	35.5	0.0
37. Contract loans (Line 6).....	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Line 7).....	0.0	0.0	0.0	0.0	0.0
39. Other invested assets (Line 8).....	0.0	0.0	0.0	0.0	0.0
40. Receivables for securities (Line 9).....	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10).....	0.0	0.0	0.0	0.0	0.0
42. Aggregate write-ins for invested assets (Line 11).....	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12).....	100.0	100.0	100.0	100.0	0.0

FIVE-YEAR HISTORICAL DATA

(continued)

	1 2019	2 2018	3 2017	4 2016	5 2015
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1).....	0	0	0	0	0
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1).....	0	0	0	0	0
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1).....	0	0	0	0	0
47. Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10).....	0	0	0	0	0
48. Affiliated mortgage loans on real estate.....	0	0	0	0	0
49. All other affiliated.....	0	0	0	0	0
50. Total of above Lines 44 to 49.....	0	0	0	0	0
51. Total investment in parent included in Lines 44 to 49 above.....	0	0	0	0	0
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	37,319,653	45,798,161	60,523,161	101,681,522	0
53. Total admitted assets (Page 2, Line 28, Col. 3).....	1,569,050,160	1,319,478,871	984,545,020	635,447,882	0
Investment Data					
54. Net investment income (Exhibit of Net Investment Income).....	13,731,105	9,598,369	4,519,702	344,287	0
55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....	(4,711)	88	9,480	0	0
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....	0	0	0	0	0
57. Total of above Lines 54, 55 and 56.....	13,726,394	9,598,457	4,529,182	344,287	0
Benefits and Reserve Increase (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 & 8).....	78,842,898	64,112,056	34,853,027	23,969,419	0
59. Total contract/certificate benefits - A&H (Lines 13 & 14, Col. 6).....	0	0	0	0	0
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2).....	199,847,286	191,359,969	195,615,545	412,621,984	0
61. Increase in A&H reserves (Line 19, Col. 6).....	0	0	0	0	0
62. Dividends to policyholders and refunds to members (Line 30, Col. 1).....	0	0	0	0	0
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6) / (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00.....	11.1	10.7	10.6	5.2	0.0
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00.....	5.3	6.4	6.8	3.9	0.0
65. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2).....	0.0	0.0	0.0	0.0	0.0
66. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2).....	0.0	0.0	0.0	0.0	0.0
67. A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2).....	0.0	0.0	0.0	0.0	0.0
A&H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2).....	0	0	0	0	0
69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2).....	0	0	0	0	0
70. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2).....	0	0	0	0	0
71. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2).....	0	0	0	0	0
Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)					
72. Industrial life (Page 6.1, Col. 2).....	0	0	0	0	0
73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12).....	(61,173,762)	(31,801,991)	(15,051,283)	(327,839,850)	0
74. Ordinary - individual annuities (Page 6, Col. 4).....	0	0	0	0	0
75. Ordinary - supplementary contracts.....	XXX	0	0	0	0
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7).....	0	0	0	0	0
77. Group life (Page 6.2, Col. 1 less Col. 7 less Col. 9).....	0	0	0	0	0
78. Group annuities (Page 6, Col. 5).....	0	0	0	0	0
79. A&H - group (Page 6.5, Col. 3).....	0	0	0	0	0
80. A&H - credit (Page 6.5, Col. 10).....	0	0	0	0	0
81. A&H - other (Page 6.5, Col. 1 less Cols. 3 and 10).....	0	0	0	0	0
82. Aggregate of all other lines of business (Page 6, Col. 8).....	0	72,563	64,169	324,223	0
83. Fraternal (Page 6, Col. 7).....	0	0	0	0	0
84. Total (Page 6, Col. 1).....	(61,173,762)	(31,729,428)	(14,987,114)	(327,515,627)	0

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR
 NAIC Group Code.....0468 NAIC Company Code....16032

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	0	0	0	0	0
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	0	0	0	0	0
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	0	0	0	0	0

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No. of Pols. & Certifs.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No. of Pols. & Certifs.	8 Amount	9 No. of Pols. & Certifs.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	0	0	0	(a).....0	0	0	0	0	0	0
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year.....	0	0	0	(a).....0	0	0	0	0	0	0

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Plan premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies/certificates (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	Number of		9 Amount of Insurance	
							7 Policies	8 Certificates		
1. In force end of prior year.....	.0	.0	213,738	78,428,951	.0	.0	.0	.0	.0	78,428,951
2. Issued during year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
3. Reinsurance assumed.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
4. Revived during year.....	.0	.0	194	86,041	.0	.0	.0	.0	.0	86,041
5. Increased during year (net).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
6. Subtotals, Lines 2 to 5.....	.0	.0	194	86,041	.0	.0	.0	.0	.0	86,041
7. Additions by dividends during year.....	.XXX	.0	.XXX	.0	.XXX	.0	.XXX	.XXX	.0	.0
8. Aggregate write-ins for increases.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
9. Totals (Lines 1 and 6 to 8).....	.0	.0	213,932	78,514,992	.0	.0	.0	.0	.0	78,514,992
Deductions during year:										
10. Death.....	.0	.0	359	80,493	.0	.0	.XXX	.0	.0	80,493
11. Maturity.....	.0	.0	.0	.0	.0	.0	.XXX	.0	.0	.0
12. Disability.....	.0	.0	.0	.0	.0	.0	.XXX	.0	.0	.0
13. Expiry.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
14. Surrender.....	.0	.0	2,562	843,545	.0	.0	.0	.0	.0	843,545
15. Lapse.....	.0	.0	9,499	3,208,062	.0	.0	.0	.0	.0	3,208,062
16. Conversion.....	.0	.0	240	47,774	.0	.0	.XXX	.XXX	.XXX	47,774
17. Decreased (net).....	.0	.0	.0	43,622	.0	.0	.0	.0	.0	43,622
18. Reinsurance.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Aggregate write-ins for decreases.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
20. Totals (Lines 10 to 19).....	.0	.0	12,660	4,223,496	.0	.0	.0	.0	.0	4,223,496
21. In force end of year (b) (Line 9 minus Line 20).....	.0	.0	201,272	74,291,496	.0	.0	.0	.0	.0	74,291,496
22. Reinsurance ceded end of year.....	.XXX	.0	.XXX	.0	.XXX	.0	.XXX	.XXX	.0	.0
23. Line 21 minus Line 22.....	.XXX	.0	.XXX	74,291,496	.XXX	(a) .0	.XXX	.XXX	.0	74,291,496

DETAILS OF WRITE-INS

0801. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
0802. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
0803. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
0898. Summary of remaining write-ins for Line 8 from overflow page	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
1901. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
1902. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
1903. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
1998. Summary of remaining write-ins for Line 19 from overflow page	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0

Life Accident and Health Companies Only:

(a) Group \$.....0; Individual \$.....0.

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates.....0 , amount, \$.....0.

Additional accidental death benefits included in life certificates were in amount \$.....0. Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []

If not, how are such expenses met?.....

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends.....	XXX	.0	XXX	.0
25. Other paid-up insurance.....	.0	.0	.0	.0
26. Debit ordinary insurance.....	XXX	XXX	.0	.0

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies-decreasing.....	.0	.0	.0	.0
28. Term policies-other.....	.0	.0	201,272	74,291,496
29. Other term insurance-decreasing.....	XXX	.0	XXX	.0
30. Other term insurance.....	XXX	.0	XXX	.0
31. Totals (Lines 27 to 30).....	.0	.0	201,272	74,291,496
Reconciliation to Lines 2 and 21:				
32. Term additions.....	XXX	.0	XXX	.0
33. Totals, extended term insurance.....	XXX	XXX	.0	.0
34. Totals, whole life and endowment.....	.0	.0	.0	.0
35. Totals (Lines 31 to 34).....	.0	.0	201,272	74,291,496

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial.....	.0	.0	.0	.0
37. Ordinary.....	.0	.0	74,291,496	.0
38. Credit Life (Group and Individual).....	.0	.0	.0	.0
39. Group.....	.0	.0	.0	.0
40. Totals (Lines 36 to 39).....	.0	.0	74,291,496	.0

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies.....	XXX	.0	XXX	.0
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis.....	.0	XXX	.0	XXX
43. Federal Employees' Group Life Insurance included in Line 21.....	.0	.0	.0	.0
44. Servicemen's Group Life Insurance included in Line 21.....	.0	.0	.0	.0
45. Group Permanent Insurance included in Line 21.....	.0	.0	.0	.0

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies.....	233,679
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 _____
47.2 _____

POLICIES WITH DISABILITY PROVISIONS

Disability Provision	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance\
48. Waiver of Premium.....	.0	.0	4,698	3,597	.0	.0	.0	.0
49. Disability Income.....	.0	.0	.0	.0	.0	.0	.0	.0
50. Extended Benefits.....	.0	.0	XXX	XXX	.0	.0	.0	.0
51. Other.....	.0	.0	.0	.0	.0	.0	.0	.0
52. Total.....	.0	(a)	4,698	(a)	.0	(a)	.0	(a)

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year.....	0	0	0	0
2. Issued during year.....	0	0	0	0
3. Reinsurance assumed.....	0	0	0	0
4. Increased during year (net).....	0	0	0	0
5. Total (Lines 1 to 4).....	0	0	0	0
Deductions during year:				
6. Decreased (net).....	0	0	0	0
7. Reinsurance ceded.....	0	0	0	0
8. Totals (Lines 6 and 7).....	0	0	0	0
9. In force end of year.....	0	0	0	0
10. Amount on deposit.....	0	(a) 0	0	(a) 0
11. Income now payable.....	0	0	0	0
12. Amount of income payable.....	(a) 0	(a) 0	(a) 0	(a) 0

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year.....	0	0	0	0
2. Issued during year.....	0	0	0	0
3. Reinsurance assumed.....	0	0	0	0
4. Increased during year (net).....	0	0	0	0
5. Total (Lines 1 to 4).....	0	0	0	0
Deductions during year:				
6. Decreased (net).....	0	0	0	0
7. Reinsurance ceded.....	0	0	0	0
8. Totals (Lines 6 and 7).....	0	0	0	0
9. In force end of year.....	0	0	0	0
Income now payable:				
10. Amount of income payable.....	(a) 0	XXX	XXX	(a) 0
Deferred fully paid:				
11. Account balance.....	XXX	NONE	XXX	(a) 0
Deferred not fully paid:				
12. Account balance.....	XXX	(a) 0	XXX	(a) 0

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year.....	0	0	0	0	0	0
2. Issued during year.....	0	0	0	0	0	0
3. Reinsurance assumed.....	0	0	0	0	0	0
4. Increased during year (net).....	0	XXX	0	XXX	0	XXX
5. Total (Lines 1 to 4).....	0	XXX	0	XXX	0	XXX
Deductions during year:						
6. Conversions.....	0	XXX	XXX	XXX	XXX	XXX
7. Decreased (net).....	0	XXX	0	XXX	0	XXX
8. Reinsurance ceded.....	0	XXX	0	XXX	0	XXX
9. Totals (Lines 6 to 8).....	0	XXX	0	XXX	0	XXX
10. In force end of year.....	0	(a) 0	0	(a) 0	0	(a) 0

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year.....	0	0
2. Issued during year.....	0	0
3. Reinsurance assumed.....	0	0
4. Increased during year (net).....	0	0
5. Total (Lines 1 to 4).....	0	0
Deductions during year:		
6. Decreased (net).....	0	0
7. Reinsurance ceded.....	0	0
8. Totals (Lines 6 and 7).....	0	0
9. In force end of year.....	0	0
10. Amount of account balance.....	(a) 0	(a) 0

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year.....	32,683
2. Current year's realized pre-tax capital gains/(losses) of \$....(124,351) transferred into the reserve net of taxes of \$....(26,114).....	(98,237)
3. Adjustment for current year's liability gains/(losses) released from the reserve.....	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	(65,554)
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	(3,309)
6. Reserve as of December 31, current year (Line 4 minus Line 5).....	(62,245)

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2019.....	1,996	(5,305)	0	(3,309)
2. 2020.....	2,437	(10,904)	0	(8,467)
3. 2021.....	3,110	(11,395)	0	(8,286)
4. 2022.....	3,837	(11,788)	0	(7,951)
5. 2023.....	5,062	(12,280)	0	(7,218)
6. 2024.....	5,245	(12,869)	0	(7,624)
7. 2025.....	4,361	(11,788)	0	(7,427)
8. 2026.....	3,376	(9,431)	0	(6,055)
9. 2027.....	2,375	(6,877)	0	(4,501)
10. 2028.....	884	(4,224)	0	(3,340)
11. 2029.....	0	(1,375)	0	(1,375)
12. 2030.....	0	0	0	0
13. 2031.....	0	0	0	0
14. 2032.....	0	0	0	0
15. 2033.....	0	0	0	0
16. 2034.....	0	0	0	0
17. 2035.....	0	0	0	0
18. 2036.....	0	0	0	0
19. 2037.....	0	0	0	0
20. 2038.....	0	0	0	0
21. 2039.....	0	0	0	0
22. 2040.....	0	0	0	0
23. 2041.....	0	0	0	0
24. 2042.....	0	0	0	0
25. 2043.....	0	0	0	0
26. 2044.....	0	0	0	0
27. 2045.....	0	0	0	0
28. 2046.....	0	0	0	0
29. 2047.....	0	0	0	0
30. 2048.....	0	0	0	0
31. 2049 and Later.....	0	0	0	0
32. Total (Lines 1 to 31).....	32,683	(98,237)	0	(65,554)

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	276,147	0	276,147	0	0	0	276,147
2. Realized capital gains/(losses) net of taxes - General Account.....	0	0	0	0	0	0	0
3. Realized capital gains/(losses) net of taxes - Separate Accounts.....	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....	0	0	0	0	0	0	0
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....	0	0	0	0	0	0	0
7. Basic contribution.....	159,998	0	159,998	0	0	0	159,998
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....	436,145	0	436,145	0	0	0	436,145
9. Maximum reserve.....	1,055,989	0	1,055,989	0	0	0	1,055,989
10. Reserve objective.....	511,995	0	511,995	0	0	0	511,995
11. 20% of (Line 10 minus Line 8).....	15,170	0	15,170	0	0	0	15,170
12. Balance before transfers (Lines 8 + 11).....	451,315	0	451,315	0	0	0	451,315
13. Transfers.....	0	0	0	0	0	0	0
14. Voluntary contribution.....	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero.....	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	451,315	0	451,315	0	0	0	451,315

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations
Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1		Exempt obligations.....	221,121,405	.XXX	.XXX	221,121,405	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality.....	319,996,687	.XXX	.XXX	319,996,687	0.0005	159,998	0.0016	511,995	0.0033	1,055,989
3	2	High quality.....	0	.XXX	.XXX	0	0.0021	0	0.0064	0	0.0106	0
4	3	Medium quality.....	0	.XXX	.XXX	0	0.0099	0	0.0263	0	0.0376	0
5	4	Low quality.....	0	.XXX	.XXX	0	0.0245	0	0.0572	0	0.0817	0
6	5	Lower quality.....	0	.XXX	.XXX	0	0.0630	0	0.1128	0	0.1880	0
7	6	In or near default.....	0	.XXX	.XXX	0	0.0000	0	0.2370	0	0.2370	0
8		Total unrated multi-class securities acquired by conversion.....	0	.XXX	.XXX	0	.XXX	0	.XXX	0	.XXX	0
9		Total long-term bonds (sum of Lines 1 through 8).....	541,118,092	.XXX	.XXX	541,118,092	.XXX	159,998	.XXX	511,995	.XXX	1,055,989
PREFERRED STOCKS												
10	1	Highest quality.....	0	.XXX	.XXX	0	0.0005	0	0.0016	0	0.0033	0
11	2	High quality.....	0	.XXX	.XXX	0	0.0021	0	0.0064	0	0.0106	0
12	3	Medium quality.....	0	.XXX	.XXX	0	0.0099	0	0.0263	0	0.0376	0
13	4	Low quality.....	0	.XXX	.XXX	0	0.0245	0	0.0572	0	0.0817	0
14	5	Lower quality.....	0	.XXX	.XXX	0	0.0630	0	0.1128	0	0.1880	0
15	6	In or near default.....	0	.XXX	.XXX	0	0.0000	0	0.2370	0	0.2370	0
16		Affiliated life with AVR.....	0	.XXX	.XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16).....	0	.XXX	.XXX	0	.XXX	0	.XXX	0	.XXX	0
SHORT-TERM BONDS												
18		Exempt obligations.....	0	.XXX	.XXX	0	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality.....	0	.XXX	.XXX	0	0.0005	0	0.0016	0	0.0033	0
20	2	High quality.....	0	.XXX	.XXX	0	0.0021	0	0.0064	0	0.0106	0
21	3	Medium quality.....	0	.XXX	.XXX	0	0.0099	0	0.0263	0	0.0376	0
22	4	Low quality.....	0	.XXX	.XXX	0	0.0245	0	0.0572	0	0.0817	0
23	5	Lower quality.....	0	.XXX	.XXX	0	0.0630	0	0.1128	0	0.1880	0
24	6	In or near default.....	0	.XXX	.XXX	0	0.0000	0	0.2370	0	0.2370	0
25		Total short-term bonds (sum of Lines 18 through 24).....	0	.XXX	.XXX	0	.XXX	0	.XXX	0	.XXX	0
DERIVATIVE INSTRUMENTS												
26		Exchange traded.....	0	.XXX	.XXX	0	0.0005	0	0.0016	0	0.0033	0
27	1	Highest quality.....	0	.XXX	.XXX	0	0.0005	0	0.0016	0	0.0033	0
28	2	High quality.....	0	.XXX	.XXX	0	0.0021	0	0.0064	0	0.0106	0
29	3	Medium quality.....	0	.XXX	.XXX	0	0.0099	0	0.0263	0	0.0376	0
30	4	Low quality.....	0	.XXX	.XXX	0	0.0245	0	0.0572	0	0.0817	0
31	5	Lower quality.....	0	.XXX	.XXX	0	0.0630	0	0.1128	0	0.1880	0
32	6	In or near default.....	0	.XXX	.XXX	0	0.0000	0	0.2370	0	0.2370	0
33		Total derivative instruments.....	0	.XXX	.XXX	0	.XXX	0	.XXX	0	.XXX	0
34		Total (Lines 9 + 17 + 25 + 33).....	541,118,092	.XXX	.XXX	541,118,092	.XXX	159,998	.XXX	511,995	.XXX	1,055,989

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	Default Component				Basic Contribution		Reserve Objective		Maximum Reserve	
			1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In good standing:												
35		Farm mortgages - CM1 - highest quality.....	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
36		Farm mortgages - CM2 - high quality.....	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
37		Farm mortgages - CM3 - medium quality.....	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
38		Farm mortgages - CM4 - low medium quality.....	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
39		Farm mortgages - CM5 - low quality.....	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
40		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
41		Residential mortgages-all other.....	0	0	XXX	0	0.0015	0	0.0034	0	0.0046	0
42		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
43		Commercial mortgages-all other - CM1 - highest quality.....	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
44		Commercial mortgages-all other - CM2 - high quality.....	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
45		Commercial mortgages-all other - CM3 - medium quality.....	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
46		Commercial mortgages-all other - CM4 - low medium quality.....	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
47		Commercial mortgages-all other - CM5 - low quality.....	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
Overdue, not in process:												
48		Farm mortgages.....	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
49		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
50		Residential mortgages-all other.....	0	0	XXX	0	0.0029	0	0.0066	0	0.0103	0
51		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
52		Commercial mortgages-all other.....	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
In process of foreclosure:												
53		Farm mortgages.....	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
54		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
55		Residential mortgages-all other.....	0	0	XXX	0	0.0000	0	0.0149	0	0.0149	0
56		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
57		Commercial mortgages-all other.....	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
58		Total Schedule B mortgages (sum of Lines 35 through 57).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
59		Schedule DA mortgages.....	0	0	XXX	0	0.0034	0	0.0114	0	0.0149	0
60		Total mortgage loans on real estate (Lines 58 + 59).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0

NONE

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations
Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1		Unaffiliated public.....	0	XXX	XXX	0	0.0000	0	(a) 0.0000	0	(a) 0.0000	0
2		Unaffiliated private.....	0	XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
3		Federal Home Loan Bank.....	0	XXX	XXX	0	0.0000	0	0.0061	0	0.0097	0
4		Affiliated life with AVR.....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
Affiliated Investment Subsidiary:												
5		Fixed income exempt obligations.....	0	0	0	0	XXX	0	XXX	0	XXX	0
6		Fixed income highest quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
7		Fixed income high quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
8		Fixed income medium quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
9		Fixed income low quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
10		Fixed income lower quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
11		Fixed income in or near default.....	0	0	0	0	XXX	0	XXX	0	XXX	0
12		Unaffiliated common stock public.....	0	0	0	0	0.0000	0	(a) 0.0000	0	(a) 0.0000	0
13		Unaffiliated common stock private.....	0	0	0	0	0.0000	0	0.1945	0	0.1945	0
14		Real estate.....	0	0	0	0	(b) 0.0000	0	(b) 0.0912	0	(b) 0.0912	0
15		Affiliated - certain other (see SVO Purposes and Procedures Manual).....	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
16		Affiliated - all other.....	0	XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
17		Total common stock (sum of Lines 1 through 16).....	0	0	0	0	XXX	0	XXX	0	XXX	0
REAL ESTATE												
18		Home office property (General Account only).....	0	0	0	0	0.0000	0	0.0912	0	0.0912	0
19		Investment properties.....	0	0	0	0	0.0000	0	0.0912	0	0.0912	0
20		Properties acquired in satisfaction of debt.....	0	0	0	0	0.0000	0	0.1337	0	0.1337	0
21		Total real estate (sum of Lines 18 through 20).....	0	0	0	0	XXX	0	XXX	0	XXX	0
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22		Exempt obligations.....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
23	1	Highest quality.....	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
24	2	High quality.....	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
25	3	Medium quality.....	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
26	4	Low quality.....	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
27	5	Lower quality.....	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
28	6	In or near default.....	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
29		Total with bond characteristics (sum of Lines 22 through 28).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

Asset Valuation Reserve - Equity
NONE

Asset Valuation Reserve - Equity
NONE

Asset Valuation Reserve - Replications (Synthetic) Assets
NONE

Sch. F - Claims
NONE

Sch. H - Pt. 1
NONE

Sch. H - Pt. 2
NONE

Sch. H - Pt. 3
NONE

Sch. H - Pt. 4
NONE

Sch. H - Pt. 5
NONE

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld under Coinsurance
General Account - Affiliates - U.S. - Other												
86231	39-0989781	09/30/2016	TRANSAMERICA LIFE INS CO	IA	COFW/I	XXXL	74,291,496,470	999,444,783	204,030,139	17,920,015	0	157,800,682
0299999	Total - General Account - Affiliates - U.S. - Other											157,800,682
0399999	Total - General Account - Affiliates - U.S. - Totals											157,800,682
0799999	Total - General Account - Affiliates											157,800,682
1199999	Total - General Account											157,800,682
2399999	Total U.S.											157,800,682
9999999	Total											157,800,682

Sch. S - Pt. 1 - Sn. 2
NONE

Sch. S - Pt. 2
NONE

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
General Account - Authorized - Affiliates - U.S. - Other														
66281.....	52-0419790....	01/01/2017	TRANSAMERICA PREMIER LIFE INS CO.....	IA.....	CO/I.....	OL.....	0	0	0	11,186,197	0	0	0	0
0299999.	Total - General Account - Authorized - Affiliates - U.S. - Other.....													0
0399999.	Total - General Account - Authorized - Affiliates - U.S. - Total.....													0
0799999.	Total - General Account - Authorized - Affiliates.....													0
1199999.	Total - General Account - Authorized.....													0
3499999.	Total - General Account - Authorized, Unauthorized and Certified.....													0
6999999.	Total U.S.....													0
9999999.	Total.....													0

Sch. S - Pt. 3 - Sn. 2
NONE

Sch. S - Pt. 4
NONE

Sch. S - Pt. 5
NONE

SCHEDULE S - PART 6

Five-Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2019	2 2018	3 2017	4 2016	5 2015
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts.....	11,186	12,162	12,972	0	0
2. Commissions and reinsurance expense allowances.....	0	0	0	0	0
3. Contract claims.....	10,045	6,559	10,265	0	0
4. Surrender benefits and withdrawals for life contracts.....	0	0	0	0	0
5. Dividends to policyholders and refunds to members.....	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded.....	0	0	0	0	0
7. Increase in aggregate reserves for life and accident and health contracts.....	0	0	0	0	0
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....	0	0	0	0	0
9. Aggregate reserves for life and accident and health contracts.....	0	0	0	0	0
10. Liability for deposit-type contracts.....	0	0	0	0	0
11. Contract claims unpaid.....	0	0	0	0	0
12. Amounts recoverable on reinsurance.....	0	0	0	0	0
13. Experience rating refunds due or unpaid.....	0	0	0	0	0
14. Policyholders' dividends and refunds to members (not included in Line 10).....	0	0	0	0	0
15. Commissions and reinsurance expense allowances due.....	0	0	0	0	0
16. Unauthorized reinsurance offset.....	0	0	0	0	0
17. Offset for reinsurance with certified reinsurers.....	0	0	0	0	0
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F).....	0	0	0	0	0
19. Letters of credit (L).....	0	0	0	0	0
20. Trust agreements (T).....	0	0	0	0	0
21. Other (O).....	0	0	0	0	0
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple beneficiary trust.....	0	0	0	0	0
23. Funds deposited by and withheld from (F).....	0	0	0	0	0
24. Letters of credit (L).....	0	0	0	0	0
25. Trust agreements (T).....	0	0	0	0	0
26. Other (O).....	0	0	0	0	0

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12).....	547,820,974	.0	547,820,974
2. Reinsurance (Line 16).....	157,800,682	(157,800,682)	.0
3. Premiums and considerations (Line 15).....	2,958,283	.0	2,958,283
4. Net credit for ceded reinsurance.....	XXX	157,157,686	157,157,686
5. All other admitted assets (balance).....	860,470,217	.0	860,470,217
6. Total assets excluding Separate Accounts (Line 26).....	1,569,050,156	(642,996)	1,568,407,160
7. Separate Account assets (Line 27).....	.0	.0	.0
8. Total assets (Line 28).....	1,569,050,156	(642,996)	1,568,407,160
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2).....	999,444,783	.0	999,444,783
10. Liability for deposit-type contracts (Line 3).....	.0	.0	.0
11. Claim reserves (Line 4).....	17,920,015	.0	17,920,015
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7).....	.0	.0	.0
13. Premium & annuity considerations received in advance (Line 8).....	1,652,362	.0	1,652,362
14. Other contract liabilities (Line 9).....	4,102,760	(642,996)	3,459,764
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....	.0	.0	.0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount).....	.0	.0	.0
17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....	.0	.0	.0
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....	.0	.0	.0
19. All other liabilities (balance).....	1,332,850	.0	1,332,850
20. Total liabilities excluding Separate Accounts (Line 26).....	1,024,452,770	(642,996)	1,023,809,774
21. Separate Account liabilities (Line 27).....	.0	.0	.0
22. Total liabilities (Line 28).....	1,024,452,770	(642,996)	1,023,809,774
23. Capital & surplus (Line 38).....	544,597,386	XXX	544,597,386
24. Total liabilities, capital & surplus (Line 39).....	1,569,050,156	(642,996)	1,568,407,160
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves.....	.0		
26. Claim reserves.....	.0		
27. Policyholder dividends/reserves.....	.0		
28. Premium & annuity considerations received in advance.....	.0		
29. Liability for deposit-type contracts.....	.0		
30. Other contract liabilities.....	(642,996)		
31. Reinsurance ceded assets.....	157,800,682		
32. Other ceded reinsurance recoverables.....	.0		
33. Total ceded reinsurance recoverables.....	157,157,686		
34. Premiums and considerations.....	.0		
35. Reinsurance in unauthorized companies.....	.0		
36. Funds held under reinsurance treaties with unauthorized reinsurers.....	.0		
37. Reinsurance with certified reinsurers.....	.0		
38. Funds held under reinsurance treaties with certified reinsurers.....	.0		
39. Other ceded reinsurance payables/offsets.....	.0		
40. Total ceded reinsurance payables/offsets.....	.0		
41. Total net credit for ceded reinsurance.....	157,157,686		

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

1	2	3	Direct Business Only						
			Life Contracts		4	5	6	7	
			Life Insurance Premiums	Annuity Considerations					Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
States, Etc.	Active Status (a)								
1.	Alabama.....	AL	N	0	0	0	0	0	0
2.	Alaska.....	AK	N	0	0	0	0	0	0
3.	Arizona.....	AZ	N	0	0	0	0	0	0
4.	Arkansas.....	AR	N	0	0	0	0	0	0
5.	California.....	CA	N	0	0	0	0	0	0
6.	Colorado.....	CO	N	0	0	0	0	0	0
7.	Connecticut.....	CT	N	0	0	0	0	0	0
8.	Delaware.....	DE	N	0	0	0	0	0	0
9.	District of Columbia.....	DC	N	0	0	0	0	0	0
10.	Florida.....	FL	N	0	0	0	0	0	0
11.	Georgia.....	GA	N	0	0	0	0	0	0
12.	Hawaii.....	HI	N	0	0	0	0	0	0
13.	Idaho.....	ID	N	0	0	0	0	0	0
14.	Illinois.....	IL	N	0	0	0	0	0	0
15.	Indiana.....	IN	N	0	0	0	0	0	0
16.	Iowa.....	IA	L	0	0	0	0	0	0
17.	Kansas.....	KS	N	0	0	0	0	0	0
18.	Kentucky.....	KY	N	0	0	0	0	0	0
19.	Louisiana.....	LA	N	0	0	0	0	0	0
20.	Maine.....	ME	N	0	0	0	0	0	0
21.	Maryland.....	MD	N	0	0	0	0	0	0
22.	Massachusetts.....	MA	N	0	0	0	0	0	0
23.	Michigan.....	MI	N	0	0	0	0	0	0
24.	Minnesota.....	MN	N	0	0	0	0	0	0
25.	Mississippi.....	MS	N	0	0	0	0	0	0
26.	Missouri.....	MO	N	0	0	0	0	0	0
27.	Montana.....	MT	N	0	0	0	0	0	0
28.	Nebraska.....	NE	N	0	0	0	0	0	0
29.	Nevada.....	NV	N	0	0	0	0	0	0
30.	New Hampshire.....	NH	N	0	0	0	0	0	0
31.	New Jersey.....	NJ	N	0	0	0	0	0	0
32.	New Mexico.....	NM	N	0	0	0	0	0	0
33.	New York.....	NY	N	0	0	0	0	0	0
34.	North Carolina.....	NC	N	0	0	0	0	0	0
35.	North Dakota.....	ND	N	0	0	0	0	0	0
36.	Ohio.....	OH	N	0	0	0	0	0	0
37.	Oklahoma.....	OK	N	0	0	0	0	0	0
38.	Oregon.....	OR	N	0	0	0	0	0	0
39.	Pennsylvania.....	PA	N	0	0	0	0	0	0
40.	Rhode Island.....	RI	N	0	0	0	0	0	0
41.	South Carolina.....	SC	N	0	0	0	0	0	0
42.	South Dakota.....	SD	N	0	0	0	0	0	0
43.	Tennessee.....	TN	N	0	0	0	0	0	0
44.	Texas.....	TX	N	0	0	0	0	0	0
45.	Utah.....	UT	N	0	0	0	0	0	0
46.	Vermont.....	VT	N	0	0	0	0	0	0
47.	Virginia.....	VA	N	0	0	0	0	0	0
48.	Washington.....	WA	N	0	0	0	0	0	0
49.	West Virginia.....	WV	N	0	0	0	0	0	0
50.	Wisconsin.....	WI	N	0	0	0	0	0	0
51.	Wyoming.....	WY	N	0	0	0	0	0	0
52.	American Samoa.....	AS	N	0	0	0	0	0	0
53.	Guam.....	GU	N	0	0	0	0	0	0
54.	Puerto Rico.....	PR	N	0	0	0	0	0	0
55.	US Virgin Islands.....	VI	N	0	0	0	0	0	0
56.	Northern Mariana Islands.....	MP	N	0	0	0	0	0	0
57.	Canada.....	CAN	N	0	0	0	0	0	0
58.	Aggregate Other Alien.....	OT	XXX	0	0	0	0	0	0
59.	Subtotal.....	XXX		0	0	0	0	0	0
90.	Reporting entity contributions for employee benefit plans.....	XXX		0	0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX		0	0	0	0	0	0
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX		0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX		0	0	0	0	0	0
94.	Aggregate other amounts not allocable by State.....	XXX		0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX		0	0	0	0	0	0
96.	Plus reinsurance assumed.....	XXX		204,198,831	0	0	0	204,198,831	0
97.	Totals (All Business).....	XXX		204,198,831	0	0	0	204,198,831	0
98.	Less reinsurance ceded.....	XXX		11,186,197	0	0	0	11,186,197	0
99.	Totals (All Business) less reinsurance ceded.....	XXX		193,012,634	0	(c)	0	193,012,634	0

DETAILS OF WRITE-INS

58001.	.....	XXX		0	0	0	0	0	0
58002.	.....	XXX		0	0	0	0	0	0
58003.	.....	XXX		0	0	0	0	0	0
58998.	Summ. of remaining write-ins for line 58 from overflow page.....	XXX		0	0	0	0	0	0
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX		0	0	0	0	0	0
9401.	.....	XXX		0	0	0	0	0	0
9402.	.....	XXX		0	0	0	0	0	0
9403.	.....	XXX		0	0	0	0	0	0
9498.	Summ. of remaining write-ins for line 94 from overflow page.....	XXX		0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX		0	0	0	0	0	0

(a) Active Status Counts:

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....	1	R - Registered - Non-domiciled RRGs.....	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....	0	Q - Qualified - Qualified or accredited reinsurer.....	0
		N - None of the above - Not allowed to write business in the state.....	56

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	Direct Business Only					Totals
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
1. Alabama.....AL	0	0	0	0	0	0
2. Alaska.....AK	0	0	0	0	0	0
3. Arizona.....AZ	0	0	0	0	0	0
4. Arkansas.....AR	0	0	0	0	0	0
5. California.....CA	0	0	0	0	0	0
6. Colorado.....CO	0	0	0	0	0	0
7. Connecticut.....CT	0	0	0	0	0	0
8. Delaware.....DE	0	0	0	0	0	0
9. District of Columbia.....DC	0	0	0	0	0	0
10. Florida.....FL	0	0	0	0	0	0
11. Georgia.....GA	0	0	0	0	0	0
12. Hawaii.....HI	0	0	0	0	0	0
13. Idaho.....ID	0	0	0	0	0	0
14. Illinois.....IL	0	0	0	0	0	0
15. Indiana.....IN	0	0	0	0	0	0
16. Iowa.....IA	0	0	0	0	0	0
17. Kansas.....KS	0	0	0	0	0	0
18. Kentucky.....KY	0	0	0	0	0	0
19. Louisiana.....LA	0	0	0	0	0	0
20. Maine.....ME	0	0	0	0	0	0
21. Maryland.....MD	0	0	0	0	0	0
22. Massachusetts.....MA	0	0	0	0	0	0
23. Michigan.....MI	0	0	0	0	0	0
24. Minnesota.....MN	0	0	0	0	0	0
25. Mississippi.....MS	0	0	0	0	0	0
26. Missouri.....MO	0	0	0	0	0	0
27. Montana.....MT	0	0	0	0	0	0
28. Nebraska.....NE	0	0	0	0	0	0
29. Nevada.....NV	0	0	0	0	0	0
30. New Hampshire.....NH	0	0	0	0	0	0
31. New Jersey.....NJ	0	0	0	0	0	0
32. New Mexico.....NM	0	0	0	0	0	0
33. New York.....NY	0	0	0	0	0	0
34. North Carolina.....NC	0	0	0	0	0	0
35. North Dakota.....ND	0	0	0	0	0	0
36. Ohio.....OH	0	0	0	0	0	0
37. Oklahoma.....OK	0	0	0	0	0	0
38. Oregon.....OR	0	0	0	0	0	0
39. Pennsylvania.....PA	0	0	0	0	0	0
40. Rhode Island.....RI	0	0	0	0	0	0
41. South Carolina.....SC	0	0	0	0	0	0
42. South Dakota.....SD	0	0	0	0	0	0
43. Tennessee.....TN	0	0	0	0	0	0
44. Texas.....TX	0	0	0	0	0	0
45. Utah.....UT	0	0	0	0	0	0
46. Vermont.....VT	0	0	0	0	0	0
47. Virginia.....VA	0	0	0	0	0	0
48. Washington.....WA	0	0	0	0	0	0
49. West Virginia.....WV	0	0	0	0	0	0
50. Wisconsin.....WI	0	0	0	0	0	0
51. Wyoming.....WY	0	0	0	0	0	0
52. American Samoa.....AS	0	0	0	0	0	0
53. Guam.....GU	0	0	0	0	0	0
54. Puerto Rico.....PR	0	0	0	0	0	0
55. US Virgin Islands.....VI	0	0	0	0	0	0
56. Northern Mariana Islands.....MP	0	0	0	0	0	0
57. Canada.....CAN	0	0	0	0	0	0
58. Aggregate Other Alien.....OT	0	0	0	0	0	0
59. Totals.....	0	0	0	0	0	0

NONE

TLIC Watertree Reinsurance Inc.
SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

NAME	FEDERAL	MAG CO.		Note
	ID NUMBER	CODE	DOMICLE	
VERENIGING AEGON, NETHERLANDS MEMBERSHIP ASSOCIATION				
AEGON N.V.	Foreign		NLD	1
-AEGON DERIVATIVES N.V.	Foreign		NLD	
-AEGON EUROPE HOLDING B.V.	Foreign		NLD	
-AEGON NEDERLAND N.V.	Foreign		NLD	
-AEGON LEVENSVERZEKERING N.V.	Foreign		NLD	
-US PENG, INC.			DE	
-AEGON NEVAK HOLDING B.V.	Foreign		NLD	
-BLUE SQUARE RE N.V.	Foreign		NLD	
-AEGON INTERNATIONAL B.V.	Foreign		NLD	
-THE AEGON TRUST	51-6513848		DE	
-TRANSAMERICA CORPORATION	42-1484983		DE	
-AEGON FUNDING COMPANY LLC	42-1489646		DE	
-AEGON MANAGEMENT COMPANY	35-1113520		IN	
-RIVER RIDGE INSURANCE COMPANY	20-0877184		VT	
-SHORT HILLS MANAGEMENT COMPANY	42-1338496		NJ	
-AUSA HOLDING, LLC	52-1549874		MD	
-AEGON ASSET MANAGEMENT SERVICES, INC.	39-1884868		DE	
-WORLD FINANCIAL GROUP, INC.	42-1518386		DE	
-WFG PROPERTIES HOLDINGS, LLC	20-2133638		GA	
-AEGON DIRECT MARKETING SERVICES INTERNATIONAL, LLC	52-1291367		MD	
-AEGON USA ASSET MANAGEMENT HOLDING, LLC	52-1549874		IA	
-AEGON USA INVESTMENT MANAGEMENT, LLC	52-1549874		IA	
-AEGON AM FUNDS, LLC	82-1985561		DE	2
-AEGON MARKET NEUTRAL INCOME FUND, LLC	82-5359093		DE	3
-AUM CREDIT OPPORTUNITIES FUND, LLC	47-1181499		DE	4
-AEGON USA REALTY ADVISORS, LLC	42-1205796		IA	
-AEGON ENERGY MANAGEMENT, LLC	83-3155501		DE	
-AEGON UPSTREAM ENERGY FUND, LLC	83-3261635		DE	
-AEGON OZF INVESTMENTS 1, LLC			DE	
-AEGON OPPORTUNITY ZONE FUND JOINT VENTURE 1, LLC	83-3912637		DE	
-AEGON OZF INVESTMENTS 2, LLC			DE	
-AEGON OPPORTUNITY ZONE FUND 2, LP			DE	
-AWHF2 GENERAL PARTNER, LLC	42-1205796		DE	
-AEGON WORKFORCE HOUSING FUND 2, LP	83-3098933		DE	5
-AEGON WORKFORCE HOUSING FUND 2 HOLDING COMPANY, LLC			DE	
-AWHF3 GENERAL PARTNER, LLC			DE	
-AEGON WORKFORCE HOUSING FUND 3, LP			DE	6
-AEGON WORKFORCE HOUSING FUND 3 HOLDING COMPANY, LLC			DE	
-AWHSA MANAGER 1, LLC			DE	
-AEGON WORKFORCE HOUSING SEPARATE ACCOUNT 1, LLC	84-374148		DE	
-AEGON WORKFORCE HOUSING BOYNTON PLACE REIT, LLC	84-3099336		DE	
-AEGON WORKFORCE HOUSING PARK AT VIA ROSA REIT, LLC	84-3090113		DE	
-AHDF MANAGER I, LLC	42-1205796		DE	
-AEGON AFFORDABLE HOUSING DEBT FUND I, LLC	39-0989781		DE	7
-AMFETP MANAGER, LLC	42-1205796		DE	
-AEGON MULTI-FAMILY EQUITY FUND, LLC	82-1845617		DE	8
-AUSA PROPERTIES, INC.	27-1275705		IA	
-AXA EQUITABLE AGRIFINANCE, LLC	32-0342677		DE	9
-AEGON USA REAL ESTATE SERVICES, INC.	61-1098396		DE	
-AEGON USA REALTY ADVISORS OF CALIFORNIA, INC.	20-5023693		IA	
-NOMAGON TITLE GRANDPARENT, LLC			DE	
-NOMAGON TITLE PARENT, LLC			DE	
-NOMAGON TITLE HOLDING 1, LLC			DE	
-PEARL HOLDINGS, INC. I	20-1063558		DE	
-PEARL HOLDINGS, INC. II	20-1063571		DE	
-TRANSAMERICA INVESTMENT MANAGEMENT, LLC	06-1564377		DE	
-CREDITOR RESOURCES, INC.	42-1079584		MI	
-CRI SOLUTIONS, INC.	52-1363611		MD	
-MASSACHUSETTS FIDELITY TRUST COMPANY	42-0947998		IA	
-MONEY SERVICES, INC.	42-1079580		DE	
-TRANSAMERICA TRAVEL AND CONFERENCE SERVICES, LLC	42-1079580		IA	
-MONUMENTAL GENERAL ADMINISTRATORS, INC.	52-1243288		MD	
-TRANSAMERICA RESOURCES, INC.	52-1525601		MD	
-TABR REALTY SERVICES, LLC	94-3026780		DE	
-TRANSAMERICA AFFORDABLE HOUSING, INC.	94-3252196		CA	
-TRANSAMERICA AGENCY NETWORK, INC.	61-1513662		IA	
-TRANSAMERICA CAPITAL, INC.	95-3141953		CA	
-TRANSAMERICA FINANCIAL ADVISORS, INC.	59-2476008		DE	10
-TRANSAMERICA FUND SERVICES, INC.	59-3403587		FL	11
-TRANSAMERICA RETIREMENT SOLUTIONS, LLC	13-3689044		DE	
-TRANSAMERICA INVESTORS SECURITIES CORPORATION	13-3696753		DE	
-TRANSAMERICA RETIREMENT ADVISORS, LLC	13-3689044		DE	
-TRANSAMERICA RETIREMENT INSURANCE AGENCY, LLC	46-2720367		DE	
-TRANSAMERICA VENTURES, LLC			DE	
-TRANSAMERICA VENTURES FUND, LLC			DE	
-UNIVERSAL BENEFITS, LLC	42-1334744		IA	
-ZAHORIK COMPANY, INC.	95-2775959		CA	
-COMMONWEALTH GENERAL CORPORATION	51-0108922		DE	
-AEGON GLOBAL SERVICES, LLC	81-4266921		IA	
-AEGON INSTITUTIONAL MARKETS, INC.	61-1085329		DE	
-FINANCIAL PLANNING SERVICES, INC.	23-2130174		DC	
-GARNET ASSURANCE CORPORATION II	14-1893533		IA	
-IRONWOOD RE CORP.	47-1703149	15633	HI	
-STONEBRIDGE BENEFIT SERVICES, INC.	75-2548428		DE	
-TRANSAMERICA LIFE INSURANCE COMPANY	39-0989781	86231	IA	12
-AEGON FINANCIAL SERVICES GROUP, INC.	41-1479568		MN	
-AEGON MANAGED ENHANCED CASH, LLC	30-0445264		DE	13
-CEDAR FUNDING, LTD.	98-1055613		CYM	14
-CUPPLES STATE LIHTC INVESTORS, LLC	20-4498171		DE	
-FD TLIC, LIMITED LIABILITY COMPANY	01-0969916		NY	
-LIICA RE II, INC	20-5927773	12864	VT	
-LIFE INVESTORS ALLIANCE LLC	42-1483973		DE	
-MLIC RE I, INC.	01-0930908	13712	VT	
-NATURAL RESOURCES ALTERNATIVES PORTFOLIO I, LLC	82-2456359		DE	15
-NATURAL RESOURCES ALTERNATIVES PORTFOLIO 3, LLC	84-3516408		DE	16
-PEOPLES BENEFIT SERVICES, LLC	23-1705984		PA	
-PINE FALLS RE, INC.	26-1552330	13096	VT	
-PRIMUS GUARANTY, LTD.	Foreign		BMU	17
-REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC	02-0685017		DE	18
-REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC	20-1378364		DE	19
-REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC	20-1827078		DE	20
-REAL ESTATE ALTERNATIVES PORTFOLIO 4 HR, LLC	20-3878375		DE	21
-REAL ESTATE ALTERNATIVES PORTFOLIO 4 MR, LLC	20-3878417		DE	21
-YARRA RAPIDS, LLC	42-1205796		DE	22
-THH ACQUISITIONS, LLC	42-1154276		IA	
-SB FRAZER OWNER, LLC	03-0164230		DE	
-TLIC OAKBROOK REINSURANCE, INC.	47-1026613	15549	IA	
-TLIC WATERTREE REINSURANCE, INC.	81-3715574	16032	IA	
-TRANSAMERICA LIFE (BERMUDA) LTD.	98-0481010		BMU	23
-ZERO BETA FUND, LLC	26-1298094		DE	24

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

NAME	FEDERAL ID NUMBER	NAIC CODE	DOMICILE	Notes
AEGON N.V.	Foreign		NLD	
L AEGON INTERNATIONAL B.V.	Foreign		NLD	
L THE AEGON TRUST	51-8513848		DE	
L TRANSAMERICA CORPORATION	42-1484983		DE	
COMMONWEALTH GENERAL CORPORATION	51-0108922		DE	
L TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD.	94-3304740	12134	HI	
L TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	52-0419790	66281	IA	25
L AEGON DIRECT MARKETING SERVICES, INC.	42-1470897		MD	26
L TRANSAMERICA AFFINITY SERVICES, INC.	42-1523438		MD	
L TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC	42-1470697		MD	27
L AEGON INSIGHTS (THAILAND) LIMITED	Foreign		THA	
L BAY STATE COMMUNITY INVESTMENTS I, LLC	52-0419790		DE	
L BAY STATE COMMUNITY INVESTMENTS II, LLC	52-0419790		DE	
L INTERSECURITIES INSURANCE AGENCY, INC.	42-1517005		CA	
L NATURAL RESOURCES ALTERNATIVES PORTFOLIO II, LLC			DE	28
L TRANSAMERICA ASSET MANAGEMENT, INC.	59-3403585		FL	29
L TRANSAMERICA PYRAMID PROPERTIES, LLC	52-0419790		DE	
L TRANSAMERICA REALTY INVESTMENT PROPERTIES, LLC	52-0419790		DE	
L WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	95-3809372		CA	
L WFG INSURANCE AGENCY OF PUERTO RICO, INC.	68-0621281		PR	
L WORLD FINANCIAL GROUP INSURANCE AGENCY OF HAWAII, INC.	99-0277127		HI	
L WORLD FINANCIAL GROUP INSURANCE AGENCY OF MASSACHUSETTS, INC.	04-3182849		MA	
L WORLD FINANCIAL GROUP INSURANCE AGENCY OF WYOMING, INC.	42-1519078		WY	
L TRANSAMERICA STABLE VALUE SOLUTIONS, INC.	27-0648897		DE	
L WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA INC.	Foreign		CAN	
L WFG SECURITIES INC.	Foreign		CAN	
L WORLD FINANCIAL GROUP CANADA INC.	Foreign		CAN	
L WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA INC.	Foreign		CAN	
L WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA INC.	Foreign		CAN	30
L RCC NORTH AMERICA LLC	13-3256228		DE	
L FGH USA, LLC	13-3256227		DE	31
L INVESTORS WARRANTY OF AMERICA, LLC	42-1154276		IA	
L LCS ASSOCIATES, LLC	20-8667142		DE	
L MITIGATION MANAGER, LLC	20-8736609		DE	
L BARFIELD RANCH ASSOCIATES, LLC			FL	32
L OSCEOLA MITIGATION PARTNERS, LLC			FL	32
L PLACER 400 INVESTORS, LLC	45-3601940		CA	33
L PSL ACQUISITIONS OPERATING, LLC			IA	34
L TRADITION LAND COMPANY, LLC			IA	
L TRANSAMERICA CASUALTY INSURANCE COMPANY	31-4423946	10952	IA	
L TRANSAMERICA CORPORATION (OR)	98-6021219		OR	
L TRANSAMERICA FINANCE CORPORATION	95-1077235		DE	
L TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I	94-3054228		DE	
L TCFC AIR HOLDINGS, INC.	32-0092333		DE	
L TCFC ASSET HOLDINGS, INC.	32-0092334		DE	
L TCF ASSET MANAGEMENT CORPORATION	84-0842550		CO	
L TRANSAMERICA ACCOUNTS HOLDING CORPORATION	38-4162154		DE	
L TRANSAMERICA HOME LOAN	95-4390993		CA	
L TRANSAMERICA VENDOR FINANCIAL SERVICES CORPORATION	36-4134790		DE	
L TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	36-6071399	70688	NY	35
L CARLE PLACE LEASEHOLD SPE, LLC.			DE	
L TRANSAMERICA INTERNATIONAL RE (BERMUDA) LTD.	98-0199561		BMU	
L TRANSAMERICA INTL RE ESCRITORIO DE REPRESENTACAO NO BRASIL LTD	Foreign		BRA	36
L TRANSAMERICA REDWOOD PARK, LLC			DE	
L UNITED FINANCIAL SERVICES, INC.	52-1263786		MD	37
L AEGON BRAZIL HOLDING B.V.	Foreign		NLD	
L MONGERAL AEGON SEGUROS E PREVIDENCIA SA	Foreign		BRA	38
L AEGON BRAZIL HOLDING II B.V.	Foreign		NLD	
L MONGERAL AEGON HOLDING LTDA	Foreign		BRA	39
L MONGERAL AEGON ADMINISTRAÇÃO E BENEFÍCIA LTDA	Foreign		BRA	
L MONGERAL AEGON INVESTIMENTOS LTDA	Foreign		BRA	40
L MONGERAL AEGON TECNOLOGIA LTDA	Foreign		BRA	41
L MT ADMINISTRADORA E CORRETORA DE SEUGORES LTDA	Foreign		BRA	42
L SENIOR SERVICES DO BRASIL ADMINISTRAÇÃO DE BENEFÍCIOS LTDA	Foreign		BRA	43
L AEGON DMS HOLDING B.V.	Foreign		NLD	
L AEGON INSIGHTS LIMITED	Foreign		HKG	
L AEGON DIRECT MARKETING SERVICES INSURANCE BROKER (HK) LIMITED	Foreign		HKG	
L CORNERSTONE INTERNATIONAL HOLDINGS LTD	Foreign		GBR	
L AEGON DIRECT MARKETING SERVICES EUROPE LTD.	Foreign		GBR	
L STONEBRIDGE INTERNATIONAL INSURANCE LTD	Foreign		GBR	
L AEGON DIRECT MARKETING SERVICES KOREA CO, LTD.	Foreign		KOR	
L TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY LTD	Foreign		AUS	
L AEGON INSIGHTS AUSTRALIA PTY., LIMITED	Foreign		AUS	
L TRANSAMERICA INSURANCE MARKETING ASIA PACIFIC PTY LTD	Foreign		AUS	
L AEGON DIRECT MARKETING SERVICES MEXICO S.A. DE C.V.	Foreign		MEX	44
L AEGON DIRECT MARKETING SERVICES MEXICO SERVICIOS S.A. DE C.V.	Foreign		MEX	45
L AEGON INSIGHTS JAPAN CO., LTD	Foreign		JPN	
L TRANSAMERICA AFFINITY MARKETING CORRECTORA DE SEGUROS LTDA	Foreign		BRA	46
L TRANSAMERICA DIRECT MARKETING CONSULTANTS PRIVATE LIMITED	Foreign		IND	47
L AEGON MEXICO HOLDING II B.V.	Foreign		NLD	
L AEGON MEXICO HOLDING IV B.V.	Foreign		NLD	
L AKAAN-AEGON, S.A.P.I DE C.V.	Foreign		MEX	48
L TRANSAMERICA (BERMUDA) SERVICES CENTER, LTD.	Foreign		BMU	
L TRANSAMERICA LIFE INTERNATIONAL (BERMUDA), LTD.	Foreign		BMU	

TLIC Watertree Reinsurance Inc.
SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
 PART 1 – ORGANIZATIONAL CHART

Organizational Chart Footnotes:

Ownership is 100% unless otherwise noted. Inclusion of an entity does not necessarily signify control.

- 1) Vereniging AEGON holds voting power in the common, preferred A and preferred B stock of Aegon N.V. totaling 31.5377%.
- 2) AEGON USA Investment Management, LLC is the Manager; equity will be owned by clients/investors of AEGON USA Investment Management, LLC
- 3) AEGON USA Investment Management, LLC will be the sole Member until the first investment is made; then a 3-member Board of Managers will assume management; Equity will be owned by clients/investors of AEGON USA Investment Management, LLC
- 4) Members: AEGON USA Investment Management, LLC (98.36%); non-affiliate of Aegon (1.64%)
- 5) General Partner is AWHF2 General Partner, LLC and will hold 0% economic interest in the Fund. Fund partners: Transamerica Life Insurance Company (63%), Transamerica Financial Life Insurance Company (20%) and Transamerica Premier Life Insurance Company (17%)
- 6) General Partner is AWHF3 General Partner, LLC and will hold 0% economic interest in the Fund: Fund Partners: Transamerica Life Insurance Company (63%), Transamerica Financial Life Insurance Company (20%) and Transamerica Premier Life Insurance Company (17%).
- 7) Members: Managing Member - AHDF Manager I, LLC (.01%); Transamerica Life Insurance Company (5.0%); non-affiliate of Aegon (94.99%)
- 8) Members: Transamerica Life Insurance Company (63%); Transamerica Financial Life Insurance Company (20%); Transamerica Premier Life Insurance Company (17%); Non-Member Manager - AMFETF Manager, LLC (0%)
- 9) Members: AEGON USA Realty Advisors, LLC (50%); non-affiliate of Aegon (50%)
- 10) AUSA Holding, LLC owns 51.60%; AEGON Asset Management Services, Inc. owns 37.62%; Commonwealth General Corporation owns 10.78%
- 11) AUSA Holding, LLC owns 56%; Transamerica Premier Life Insurance Company owns 44%
- 12) Additional TLIC Subsidiaries: Garnet Assurance Corporation, Garnet Assurance Corporation III, Garnet Community Investments III, LLC, Garnet Community Investments XVIII, LLC, Garnet Community Investments XX, LLC, Garnet Community Investments XXIV, LLC, Garnet Community Investments XXV, LLC, Garnet Community Investments XXVII, LLC, Garnet Community Investments XXVIII, LLC, Garnet Community Investments XXIX, LLC, Garnet Community Investments XXXI, LLC, Garnet Community Investments XXXII, LLC, Garnet Community Investments XXXIII, LLC, Garnet Community Investments XXXIV, LLC, Garnet Community Investments XXXV, LLC, Garnet Community Investments XXXVI, LLC, Garnet Community Investments XXXVII, LLC, Garnet Community Investments XXXVIII, LLC, Garnet Community Investments XXXIX, LLC, Garnet Community Investments XL, LLC, Garnet Community Investments XLI, LLC, Garnet Community Investments XLII, LLC, Garnet Community Investments XLIII, LLC, Garnet Community Investments XLIV, LLC, Garnet Community Investments XLIX, LLC, Garnet Community Investments XLV, LLC, Garnet Community Investments XLVI, LLC, Garnet Community Investments XLVII, LLC, Garnet Community Investments XLVIII, LLC, Aegon Community Investments 50, LLC, Aegon Community Investments 51, LLC, Aegon Community Investments 52, LLC, Aegon Community Investments 53, LLC, Aegon Community Investments 54, LLC, Aegon Community Investments 55, LLC, Aegon Community Investments 56, LLC, Aegon Community Investments 57, LLC, Aegon Community Investments 58, LLC, Aegon Community Investments 59, LLC, Aegon Community Investments 60, LLC, Aegon Community Investments 61, LLC, Aegon Community Investments 62, LLC
- 13) Members: Transamerica Life Insurance Company (62.22%); Transamerica Premier Life Insurance Company (37.78%)
- 14) Consolidated special purpose vehicle.
- 15) Members: Transamerica Life Insurance Company (64%); Transamerica Premier Life Insurance Company (32%); Transamerica Financial Life Insurance Company (4%). Manager: AEGON USA Realty Advisors, LLC
- 16) Members: Transamerica Life Insurance Company (55%); Transamerica Premier Life Insurance Company (35%) and Transamerica Financial Life Insurance Company (10%).
- 17) Members: Transamerica Life Insurance Company (20%); non-affiliates of Aegon (80%)
- 18) Members: Transamerica Life Insurance Company (92.5%); Transamerica Financial Life Insurance Company (7.5%); Manager: AEGON USA Realty Advisors, LLC
- 19) Members: Transamerica Life Insurance Company (74.4%); Transamerica Premier Life Insurance Company (25.6%); Manager: AEGON USA Realty Advisors, LLC
- 20) Members: Transamerica Life Insurance Company (53.8%); Transamerica Premier Life Insurance Company (37.0%); Transamerica Financial Life Insurance Company (9.4%)
- 21) Members: Transamerica Life Insurance Company (64%); Transamerica Premier Life Insurance Company (32%); Transamerica Financial Life Insurance Company (4%). Manager: AEGON USA Realty Advisors, LLC
- 22) Members: Real Estate Alternatives Portfolio 4MR, LLC (49%); non-affiliate of Aegon (51%)
- 23) Transamerica Life Insurance Company owns 94.07%; AEGON International B.V. owns 5.9%
- 24) Members: Transamerica Life Insurance Company (33.06%); Transamerica Premier Life Insurance Company (36.4%); Transamerica Financial Life Insurance Company (18.13%); Transamerica Pacific Insurance Company, Ltd. (12.41%). Manager: AEGON USA Investment Management, LLC
- 25) Additional TPLIC Subsidiaries: Garnet Community Investments, LLC, Garnet Community Investments IV, LLC, Garnet Community Investments V, LLC, Garnet Community Investments VI, LLC, Garnet Community Investments VII, LLC, Garnet Community Investments VIII, LLC, Garnet Community Investments IX, LLC, Garnet Community Investments X, LLC, Garnet Community Investments XI, LLC, Garnet Community Investments XII, LLC.
- 26) Transamerica Premier Life Insurance Company owns 73.55%; Commonwealth General Corporation owns 26.45%
- 27) Members: ADMS representative (51%); AEGON Direct Marketing Services, Inc. (49%)
- 28) Members: Transamerica Premier Life Insurance Company (60%); Transamerica Life Insurance Company (35%); Transamerica Financial Life Insurance Company (5%)
- 29) Transamerica Premier Life Insurance Company owns 77%; AUSA Holding, LLC owns 23%
- 30) 50% owned by World Financial Group Holding Company of Canada Inc.; 50% World Financial Group Subholding Company of Canada Inc.
- 31) Additional FGH USA, LLC Subsidiaries: ALH Properties Eight, LLC; ALH Properties Eleven, LLC; ALH Properties Four, LLC; ALH Properties Nine, LLC; ALH Properties Seven, LLC; ALH Properties Seventeen, LLC; ALH Properties Sixteen, LLC; ALH Properties Ten, LLC; ALH Properties Twelve, LLC; ALH Properties Two, LLC; FGH Realty Credit, LLC; FGP 90 West Street, LLC; FGP West Street, LLC; Fifth FGP, LLC; First FGP, LLC; Fourth FGP, LLC; Second FGP, LLC; Seventh FGP, LLC
- 32) Members: Mitigation Manager, LLC (50%); non-affiliate of Aegon (50%)
- 33) Members: RCC North America, LLC (50%); non-affiliates of Aegon (50%)
- 34) PSL Acquisitions Operating subsidiaries: Horizons Acquisition 5, LLC; Horizons St. Lucie Development, LLC; St. Lucie West Development Company, LLC; Tradition Development Company, LLC; Tradition Irrigation Company, LLC
- 35) Ownership: 92.32% Transamerica Corporation; 7.68% Transamerica Life Insurance Company
- 36) Quotaholders: Transamerica International Re (Bermuda) Ltd. (95%) and Commonwealth General Corporation (5%)
- 37) United Financial Services, Inc. is using two different DBA's in various states: Monumental Financial Services, Inc. and Transamerica Agency Network-Outbrokerage Services.
- 38) AEGON Brazil Holding B.V. owns 50%; non-affiliate of Aegon owns 50%
- 39) AEGON Brazil Holding II B.V. owns 50%; non-affiliate of Aegon owns 50%
- 40) Mongeral AEGON Holding Ltda owns 99%; non-affiliate of Aegon owns 1%
- 41) Mongeral AEGON Holding Ltda owns 99.99%; non-affiliate of Aegon owns .01%
- 42) Mongeral AEGON Holding Ltda. owns 90%; non-affiliates of AEGON owns 10%
- 43) Mongeral AEGON Holding Ltda. owns 99%; non-affiliate of Aegon owns 1%
- 44) AEGON Mexico Holding B.V. owns 99%; AEGON DMS Holding B.V. owns 1%
- 45) AEGON Mexico Holding B.V. owns 99.998%; AEGON DMS Holding B.V. owns .002%
- 46) AEGON DMS Holding B.V. owns 99.999%; AEGON International B.V. owns .001%
- 47) AEGON DMS Holding B.V. owns 99.95%; non-affiliate of Aegon owns .05%
- 48) AEGON Mexico Holding IV B.V. owns 99.995%; non-affiliate of Aegon owns .005%

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
Members															
0000		00000	39-0989781	0	0		AEGON AFFORDABLE HOUSING DEBT FUND I, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	5.000	AEGON N.V.	N	0
0000		00000	39-0989781	0	0		AEGON AFFORDABLE HOUSING DEBT FUND I, LLC	DE	NIA	AHDF I, LLC	OWNERSHIP BOARD	0.010	AEGON N.V.	N	0
0000		00000	39-1884868	0	0		AEGON ASSET MANAGEMENT SERVICES, INC.	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON BRAZIL HOLDING B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON BRAZIL HOLDING II B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON AM FUNDS, LLC	DE	NIA	AEGON USA INVESTMENT MANAGEMENT, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DERIVATIVES N.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES EUROPE, LTD.	GBR	NIA	CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES INSURANCE BROKER (HK), LTD.	HKG	NIA	AEGON DIRECT & AFFINITY MARKETING SERVICES LIMITED	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1291367	0	0		AEGON DIRECT MARKETING SERVICES INTERNATIONAL, LLC.	MD	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES KOREA CO., LTD.	KOR	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES MEXICO SERVICIOS, S.A. DE C.V.	MEX	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES MEXICO, S.A. DE C.V.	MEX	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1470697	0	0		AEGON DIRECT MARKETING SERVICES, INC.	MD	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	73.500	AEGON N.V.	Y	0
0000		00000	42-1470697	0	0		AEGON DIRECT MARKETING SERVICES, INC.	MD	NIA	COMMONWEALTH GENERAL CORPORARION	OWNERSHIP BOARD	26.500	AEGON N.V.	Y	0
0000		00000		0	0		AEGON DMS HOLDING B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	83-3155501	0	0		AEGON ENERGY MANAGEMENT, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON EUROPE HOLDING B.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	41-1479568	0	0		AEGON FINANCIAL SERVICES GROUP, INC.	MN	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	Y	0

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	42-1489646	0	0		AEGON FUNDING COMPANY, LLC	DE	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON GLOBAL SERVICES, LLC	IA	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	08-2524785	0	0		AEGON INSIGHTS AUSTRALIA PTY LIMITED	AUS	NIA	TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON INSIGHTS JAPAN CO., LTD.	JPN	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON INSIGHTS LIMITED	HKG	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON INSIGHTS (THAILAND) LIMITED	THA	NIA	TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	61-1085329	0	0		AEGON INSTITUTIONAL MARKETS, INC.	DE	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON INTERNATIONAL B.V.	NLD	UIP	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON LEVENSVERZEKERING N.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	30-0445264	0	0		AEGON MANAGED ENHANCED CASH, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	79.200	AEGON N.V.	N	0
0000		00000	30-0445264	0	0		AEGON MANAGED ENHANCED CASH, LLC.	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	20.800	AEGON N.V.	N	0
0000		00000	35-1113520	0	0		AEGON MANAGEMENT COMPANY	IN	NIA	TRANSAMERICA CORPORATION HOLDING CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	82-5359093	0	0		AEGON MARKET NEUTRAL INCOME FUND, LLC.	DE	NIA	AEGON USA INVESTMENT MANAGEMENT, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON MEXICO HOLDING II B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON MEXICO HOLDING IV B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON MUTLI-FAMILY EQUITY FUND, LLC.	DE	NIA	AMFETF MANAGER, LLC	OWNERSHIP BOARD	0.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON MUTLI-FAMILY EQUITY FUND, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	63.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON MUTLI-FAMILY EQUITY FUND, LLC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	20.000	AEGON N.V.	N	0

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		AEGON MUTLI-FAMILY EQUITY FUND, LLC	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	17.000	AEGON N.V.	N	0
0000		00000		0	769218	NYSE	AEGON N.V.	NLD	UIP		OWNERSHIP BOARD	31.790		N	0
0000		00000		0	0		AEGON NEDERLAND N.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON NEVAK HOLDING B.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	83-3912637	0	0		AEGON OPPORTUNITY ZONE FUND JOINT VENTURE 1, LLC	DE	NIA	AEGON OZF INVESTMENTS 1, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON OPPORTUNITY ZONE FUND 2, LP	DE	NIA	AEGON OZF INVESTMENTS 2, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON OZF INVESTMENTS 1, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON OZF INVESTMENTS 2, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	83-3261635	0	0		AEGON UPSTREAM ENERGY FUND, LLC	DE	NIA	AEGON ENERGY MANAGEMENT, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1549874	0	0		AEGON USA ASSET MANAGEMENT HOLDING, LLC	IA	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1549874	0	0		AEGON USA INVESTMENT MANAGEMENT, LLC	IA	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	61-1098396	0	0		AEGON USA REAL ESTATE SERVICES, INC.	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	20-5023693	0	0		AEGON USA REALTY ADVISORS OF CALIFORNIA, INC.	IA	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1205796	0	0		AEGON USA REALTY ADVISORS, LLC	IA	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON WORKFORCE HOUSING FUND 2 HOLDING COMPANY, LLC	DE	NIA	AEGON WORKFORCE HOUSING FUND 2, LP	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	83-3098933	0	0		AEGON WORKFORCE HOUSING FUND 2, LP	DE	NIA	AWHF2 GENERAL PARTNER, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON WORKFORCE HOUSING FUND 3 HOLDING COMPANY, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON WORKFORCE HOUSING FUND 3, LP	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	84-3099336	0	0		AEGON WORKFORCE HOUSING BOYNTON PLACE REIT, LLC	DE	NIA	AEGON WORKFORCE HOUSING SEPARATE ACCOUNT 1, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

52.2

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	84-3090113	0	0		AEGON WORKFORCE HOUSING PARK AT VIA ROSA REIT, LLC	DE	NIA	AEGON WORKFORCE HOUSING SEPARATE ACCOUNT 1, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	84-374148	0	0		AEGON WORKFORCE HOUSING SEPARATE ACCOUNT 1, LLC	DE	NIA	AWHSA MANAGER 1, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1205796	0	0		AHDF MANAGER I, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AKAAN-AEGON, S.A.P.I. DE C.V.	MEX	NIA	AEGON MEXICO HOLDING IV B.V.	OWNERSHIP BOARD	99.995	AEGON N.V.	N	0
0000		00000	42-1205796	0	0		AMFETF MANAGER, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	47-1181499	0	0		AUIM CREDIT OPPORTUNITIES FUND, LLC	DE	NIA	AEGON USA INVESTMENT MANAGEMENT, LLC	OWNERSHIP BOARD	98.360	AEGON N.V.	N	0
0000		00000	52-1549874	0	0		AUSA HOLDING, LLC	MD	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	27-1275705	0	0		AUSA PROPERTIES, INC	IA	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1205796	0	0		AWHF2 GENERAL PARTNER, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AWHF3 GENERAL PARTNER, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AWHSA MANAGER 1, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	32-0342677	0	0		AXA EQUITABLE AGRIFINANCE, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000		0	0		BARFIELD RANCH ASSOCIATES, LLC	FL	NIA	MITIGATION MANAGER, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000	52-0419790	0	0		BAY STATE COMMUNITY INVESTMENTS I, LLC	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-0419790	0	0		BAY STATE COMMUNITY INVESTMENTS II, LLC	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	AA-1380027	0	0		BLUE SQUARE RE N.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		CARLE PLACE LEASHOLD SPE, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	98-1055613	0	0		CEDAR FUNDING, LTD	CYM	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

52.3

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	51-0108922	0	0		COMMONWEALTH GENERAL CORPORATION	DE	UIP	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	GBR	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1079584	0	0		CREDITOR RESOURCES, INC.	MI	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1363611	0	0		CRI SOLUTIONS, INC.	MD	NIA	CREDITOR RESOURCES, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	20-4498171	0	0		CUPPLES STATE LIHTC INVESTORS, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	01-0969916	0	0		FD TLIC, LIMITED LIABILITY COMPANY	NY	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	23-2130174	0	0		FINANCIAL PLANNING SERVICES, INC.	DC	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0468	AEGON US HOLDING GRP.	15694	47-3331975	0	0		FIREBIRD RE CORP.	AZ	IA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	14-1893533	0	0		GARNET ASSURANCE CORPORATION II	IA	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	Y	0
0000		00000	42-1517005	0	0		INTERSECURITIES INSURANCE AGENCY, INC.	CA	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	Y	0
0000		00000	42-1154276	0	0		INVESTORS WARRANTY OF AMERICA, LLC	IA	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0468	AEGON US HOLDING GRP.	15633	47-1703149	0	0		IRONWOOD RE CORP.	HI	IA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	20-8687142	0	0		LCS ASSOCIATES, LLC	DE	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1483973	0	0		LIFE INVESTORS ALLIANCE, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	Y	0
0000		00000	20-5927773	0	0		LIICA RE II, INC.	VT	IA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-0947998	0	0		MASSACHUSETTS FIDELITY TRUST COMPANY	IA	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	20-8736609	0	0		MITIGATION MANAGER, LLC	DE	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	01-0930908	0	0		MLIC RE I, INC.	VT	IA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		MONGERAL AEGON ADMINISTRAÇÃO E BENEFÍCIA LTDA	BRA	NIA	MONGERAL AEGON SEGUROS E PREVIDENCIA SA	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

52.4

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		MONGERAL AEGON HOLDING LTDA	BRA	NIA	AEGON BRAZIL HOLDING II B.V.	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000		0	0		MONGERAL AEGON INVESTIMENTOS LTDA	BRA	NIA	MONGERAL AEGON HOLDING LTDA	OWNERSHIP BOARD	99.000	AEGON N.V.	N	0
0000		00000		0	0		MONGERAL AEGON SEGUROS E PREVIDENCIA SA	BRA	NIA	AEGON BRAZIL HOLDING B.V.	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000		0	0		MONGERAL AEGON TECNOLOGIA LTDA	BRA	NIA	MONGERAL AEGON HOLDING LTDA	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000	42-1079580	0	0		MONEY SERVICES, INC.	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1243288	0	0		MONUMENTAL GENERAL ADMINISTRATORS, INC.	MD	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		MT ADMINISTRADORA E CORRETORA DE SEUGORES LTDA	BRA	NIA	AEGON BRAZIL HOLDING II B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO I, LLC	MD	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	64.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO I, LLC	MD	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	32.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO I, LLC	MD	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	4.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO II, LLC	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	60.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO II, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	35.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO II, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	5.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO 3, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	55.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO 3, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	10.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO 3, LLC	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	35.000	AEGON N.V.	N	0
0000		00000		0	0		NOMAGON TITLE GRANDPARENT, LLC	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		NOMAGON TITLE HOLDING 1, LLC	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		NOMAGON TITLE PARENT, LLC	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

52.5

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		OSCEOLA MITIGATION PARTNERS, LLC	FL	NIA	MITIGATION MANAGER, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000	20-1063558	0	0		PEARL HOLDINGS, INC. I	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	20-1063571	0	0		PEARL HOLDINGS, INC. II	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	23-1705984	0	0		PEOPLES BENEFIT SERVICES, LLC	PA	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	26-1552330	0	0		PINE FALLS RE, INC.	VT	IA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	45-3601940	0	0		PLACER 400 INVESTORS, LLC	CA	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000		0	0		PRIMUS GUARANTY, LTD	BMU	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	20.000	AEGON N.V.	N	0
0000		00000	42-1154276	0	0		PSL ACQUISITIONS OPERATING, LLC	IA	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	13-3256226	0	0		RCC NORTH AMERICA, LLC	DE	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	02-0685017	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	92.500	AEGON N.V.	N	0
0000		00000	02-0685017	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	7.500	AEGON N.V.	N	0
0000		00000	20-1378364	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	74.400	AEGON N.V.	N	0
0000		00000	20-1378364	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC.	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	25.600	AEGON N.V.	N	0
0000		00000	20-1627078	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	53.600	AEGON N.V.	Y	0
0000		00000	20-1627078	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	37.000	AEGON N.V.	Y	0
0000		00000	20-1627078	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	9.400	AEGON N.V.	Y	0
0000		00000	20-3878375	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	64.000	AEGON N.V.	N	0
0000		00000	20-3878375	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC.	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	32.000	AEGON N.V.	N	0

52.6

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	20-3878375	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	4.000	AEGON N.V.	N	0
0000		00000	20-3878417	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	64.000	AEGON N.V.	N	0
0000		00000	20-3878417	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	32.000	AEGON N.V.	N	0
0000		00000	20-3878417	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	4.000	AEGON N.V.	N	0
0000		00000	20-0877184	0	0		RIVER RIDGE INSURANCE COMPANY	VT	IA	AEGON MANAGEMENT COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	03-0164230	0	0		SB FRAZER OWNER, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		SENIOR SERVICES DO BRASIL ADMINISTRACÃO DE BENEFÍCIOS LTDA	BRA	NIA	MONGERAL AEGON HOLDING LTDA	OWNERSHIP BOARD	99.000	AEGON N.V.	N	0
0000		00000	42-1338496	0	0		SHORT HILLS MANAGEMENT COMPANY	NJ	NIA	TRANSAMERICA CORPORATION HOLDING CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	75-2548428	0	0		STONEBRIDGE BENEFIT SERVICES, INC	DE	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		STONEBRIDGE INTERNATIONAL INSURANCE, LTD.	GBR	NIA	CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	94-3026780	0	0		TABR REALTY SERVICES, LLC	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	84-0642550	0	0		TCF ASSET MANAGEMENT CORPORATION	CO	NIA	TCFC ASSET HOLDINGS, INC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	32-0092333	0	0		TCFC AIR HOLDINGS, INC	DE	NIA	TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	32-0092334	0	0		TCFC ASSET HOLDINGS, INC	DE	NIA	TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	51-6513848	0	0		THE AEGON TRUST	DE	UIP	AEGON INTERNATIONAL B.V	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1154276	0	0		THH ACQUISITIONS, LLC	IA	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0468	AEGON US HOLDING GRP	15549	47-1026613	0	0		TLIC OAKBROOK REINSURANCE, INC	IA	IA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0468	AEGON US HOLDING GRP	16032	81-3715574	0	0		TLIC WATERTREE REINSURANCE, INC	IA	RE	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1154276	0	0		TRADITION LAND COMPANY, LLC	IA	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

52.7

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	36-4162154	0	0		TRANSAMERICA ACCOUNTS HOLDING CORPORATION	DE	NIA	TCFC ASSET HOLDINGS, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA AFFINITY MARKETING CORRETORA DE SEGUROS LTDA	BRA	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1523438	0	0		TRANSAMERICA AFFINITY SERVICES, INC.	MD	NIA	AEGON DIRECT MARKETING SERVICES, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	94-3252196	0	0		TRANSAMERICA AFFORDABLE HOUSING, INC.	CA	NIA	TABR REALTY SERVICES, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	61-1513662	0	0		TRANSAMERICA AGENCY NETWORK, INC.	IA	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	59-3403585	0	0		TRANSAMERICA ASSET MANAGEMENT, INC.	FL	NIA	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	77.000	AEGON N.V.	N	0
0000		00000	59-3403585	0	0		TRANSAMERICA ASSET MANAGEMENT, INC.	FL	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	23.000	AEGON N.V.	Y	0
0000		00000		0	0		TRANSAMERICA (BERMUDA) SERVICES CENTER, LTD.	BMU	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	95-3141953	0	0		TRANSAMERICA CAPITAL, INC.	CA	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0468	AEGON US HOLDING GRP.	10952	31-4423946	0	0		TRANSAMERICA CASUALTY INSURANCE COMPANY	IA	IA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	94-3054228	0	0		TRANSAMERICA COMMERCIAL FINANCE CORPORATION, I.	DE	NIA	TRANSAMERICA FINANCE CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	98-6021219	0	0		TRANSAMERICA CORPORATION (OR)	OR	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1484983	0	0		TRANSAMERICA CORPORATION	DE	UIP	THE AEGON TRUST	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	08-2507515	0	0		TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	AUS	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA DIRECT MARKETING CONSULTANTS PRIVATE LIMITED	IND	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	95-1077235	0	0		TRANSAMERICA FINANCE CORPORATION.	DE	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	59-2476008	0	0		TRANSAMERICA FINANCIAL ADVISORS, INC.	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	51.600	AEGON N.V.	N	0
0000		00000	59-2476008	0	0		TRANSAMERICA FINANCIAL ADVISORS, INC.	DE	NIA	AEGON ASSET MANAGEMENT SERVICES, INC.	OWNERSHIP BOARD	37.620	AEGON N.V.	N	0
0000		00000	59-2476008	0	0		TRANSAMERICA FINANCIAL ADVISORS, INC.	DE	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	10.780	AEGON N.V.	N	0

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0468	AEGON US HOLDING GRP..	70688..	36-6071399..	.....0	.....0		TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	NY.....	IA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	.....92.320	AEGON N.V.....	.....Y.....	0.....
0468	AEGON US HOLDING GRP..	70688..	36-6071399..	.....0	.....0		TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	NY.....	IA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	.....7.680	AEGON N.V.....	.....Y.....	0.....
0000		00000..	59-3403587..	.....0	.....0		TRANSAMERICA FUND SERVICES, INC.....	FL.....	NIA.....	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	.....44.000	AEGON N.V.....	.....Y.....	0.....
0000		00000..	59-3403587..	.....0	.....0		TRANSAMERICA FUND SERVICES, INC.....	FL.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	.....56.000	AEGON N.V.....	.....Y.....	0.....
0000		00000..	95-4390993..	.....0	.....0		TRANSAMERICA HOME LOAN.....	CA.....	NIA.....	TRANSAMERICA CONSUMER FINANCE HOLDING COMPANY	OWNERSHIP BOARD	.....100.000	AEGON N.V.....	.....N.....	0.....
0000		00000..		.....0	.....0		TRANSAMERICA INSURANCE MARKETING ASIA PACIFIC PTY, LTD.	AUS.....	NIA.....	TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	OWNERSHIP BOARD	.....100.000	AEGON N.V.....	.....N.....	0.....
0000		00000..	42-1470697..	.....0	.....0		TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC.	MD.....	NIA.....	AEGON DIRECT MARKETING SERVICES, INC.	OWNERSHIP BOARD	.....100.000	AEGON N.V.....	.....N.....	0.....
0000		00000..	AA-3190773.	.....0	.....0		TRANSAMERICA INTERNATIONAL RE (BERMUDA), LTD.	BMU.....	IA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	.....100.000	AEGON N.V.....	.....N.....	0.....
0000		00000..		.....0	.....0		TRANSAMERICA INTERNATIONAL RE ESCRITORIO DE REPRESENTACAO NO BRASIL, LTD.	BRA.....	NIA.....	TRANSAMERICA INTERNATIONAL RE(BERMUDA), LTD.	OWNERSHIP BOARD	.....95.000	AEGON N.V.....	.....N.....	0.....
0000		00000..		.....0	.....0		TRANSAMERICA INTERNATIONAL RE ESCRITORIO DE REPRESENTACAO NO BRASIL, LTD.	BRA.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	.....5.000	AEGON N.V.....	.....N.....	0.....
0000		00000..	06-1564377..	.....0	.....0		TRANSAMERICA INVESTMENT MANAGEMENT, LLC.	DE.....	NIA.....	AEGON USA ASSET MANAGEMENT HOLDING, LLC.	OWNERSHIP BOARD	.....100.000	AEGON N.V.....	.....N.....	0.....
0000		00000..	13-3696753..	.....0	.....0		TRANSAMERICA INVESTORS SECURITIES CORPORATION	DE.....	NIA.....	TRANSAMERICA RETIREMENT SOLUTIONS, LLC	OWNERSHIP BOARD	.....100.000	AEGON N.V.....	.....N.....	0.....
0000		00000..	AA-3190868.	.....0	.....0		TRANSAMERICA LIFE (BERMUDA), LTD.....	BMU.....	IA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	.....94.070	AEGON N.V.....	.....Y.....	0.....
0000		00000..	AA-3190868.	.....0	.....0		TRANSAMERICA LIFE (BERMUDA), LTD.....	BMU.....	IA.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	.....5.900	AEGON N.V.....	.....Y.....	0.....
0468	AEGON US HOLDING GRP..	86231..	39-0989781..	.....0	.....0		TRANSAMERICA LIFE INSURANCE COMPANY	IA.....	UDP.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	.....100.000	AEGON N.V.....	.....N.....	0.....
0000		00000..	AA-3190837.	.....0	.....0		TRANSAMERICA LIFE INTERNATIONAL (BERMUDA), LTD.	BMU.....	IA.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	.....100.000	AEGON N.V.....	.....N.....	0.....
0000		12134..	94-3304740..00		TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD.	HI.....	IA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD100.000	AEGON N.V.....N.....	0.....

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0468	AEGON US HOLDING GRP..	66281...	52-0419790..	.....0	.....0		TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	IA.....	IA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...	52-0419790..	.....0	.....0		TRANSAMERICA PYRAMID PROPERTIES, LLC.	IA.....	NIA.....	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...	52-0419790..	.....0	.....0		TRANSAMERICA REALTY INVESTMENT PROPERTIES, LLC.	DE.....	NIA.....	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...		.....0	.....0		TRANSAMERICA REDWOOD PARK, LLC.....	DE.....	NIA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...	52-1525601..	.....0	.....0		TRANSAMERICA RESOURCES, INC.....	MD.....	NIA.....	MONUMENTAL GENERAL ADMINISTRATORS, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...	42-2892702..	.....0	.....0		TRANSAMERICA RETIREMENT ADVISORS, LLC	DE.....	NIA.....	TRANSAMERICA RETIREMENT SOLUTIONS, LLC	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...	46-2720367..	.....0	.....0		TRANSAMERICA RETIREMENT INSURANCE AGENCY, LLC	DE.....	NIA.....	TRANSAMERICA RETIREMENT SOLUTIONS, LLC	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...	13-3689044..	.....0	.....0		TRANSAMERICA RETIREMENT SOLUTIONS, LLC	DE.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...	27-0648897..	.....0	.....0		TRANSAMERICA STABLE VALUE SOLUTIONS, INC.	DE.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...	42-1079580..	.....0	.....0		TRANSAMERICA TRAVEL AND CONFERENCE SERVICES, LLC	IA.....	NIA.....	MONEY SERVICES, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...	36-4134790..	.....0	.....0		TRANSAMERICA VENDOR FINANCIAL SERVICES CORPORATION	DE.....	NIA.....	TCFC ASSET HOLDINGS, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...		.....0	.....0		TRANSAMERICA VENTURES, LLC.....	DE.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...		.....0	.....0		TRANSAMERICA VENTURES FUND, LLC.....	DE.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...	52-1263786..	.....0	.....0		UNITED FINANCIAL SERVICES, INC.....	MD.....	NIA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...	42-1334744..	.....0	.....0		UNIVERSAL BENEFITS, LLC.....	IA.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...		.....0	.....0		US PENG, INC.....	DE.....	NIA.....	AEGON LEVENSVERZEKERING N.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...		.....0	.....0		VERENIGING AEGON NETHERLANDS MEMBERSHIP ASSOCIATION	NLD.....	NIA.....		OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...	66-0621281..	.....0	.....0		WFG INSURANCE AGENCY OF PUERTO RICO, INC.	PR.....	NIA.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....
0000		00000...	20-2133638..	.....0	.....0		WFG PROPERTIES HOLDINGS, LLC.....	GA.....	NIA.....	WORLD FINANCIAL GROUP, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	.....N.....	0.....

52.10

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		WFG SECURITIES INC.....	CAN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000		0	0		WORLD FINANCIAL GROUP CANADA, INC.....	CAN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000		0	0		WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	CAN.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000		0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA, INC.	CAN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	50.000	AEGON N.V.....	N	0
0000		00000		0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA, INC.	CAN.....	NIA.....	WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	50.000	AEGON N.V.....	N	0
0000		00000	99-0277127	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF HAWAII, INC.	HI.....	NIA.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000	04-3182849	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF MASSACHUSETTS, INC.	MA.....	NIA.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000	42-1519076	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF WYOMING, INC.	WY.....	NIA.....	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000	95-3809372	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	CA.....	NIA.....	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.....	Y	0
0000		00000		0	0		WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA, INC.	CAN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000	42-1518386	0	0		WORLD FINANCIAL GROUP, INC.....	DE.....	NIA.....	AEGON ASSET MANAGEMENT SERVICES, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000	27-5278588	0	0		YARRA RAPIDS, LLC.....	DE.....	NIA.....	REAL ESTATE ALTERNATIVES PORTFOLIO 4 MR, LLC	OWNERSHIP BOARD	49.000	AEGON N.V.....	N	0
0000		00000	95-2775959	0	0		ZAHORIK COMPANY, INC.....	CA.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	100.000	AEGON N.V.....	N	0
0000		00000	26-1298094	0	0		ZERO BETA FUND, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	33.060	AEGON N.V.....	N	0
0000		00000	26-1298094	0	0		ZERO BETA FUND, LLC.....	DE.....	NIA.....	TRANSAMERICA PREMIER LIFE INSURANCE COMPANY	OWNERSHIP BOARD	36.400	AEGON N.V.....	N	0
0000		00000	26-1298094	0	0		ZERO BETA FUND, LLC.....	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	18.130	AEGON N.V.....	N	0
0000		00000	26-1298094	0	0		ZERO BETA FUND, LLC.....	DE.....	NIA.....	TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD.	OWNERSHIP BOARD	12.410	AEGON N.V.....	N	0

52.11

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
Affiliated Transactions												
00000	42-1470697	AEGON Direct Marketing Services	0	2,206,526	0	0	(460,290)	0		0	1,746,236	0
00000		AEGON GLOBAL SERVICES, LLC	0	0	0	0	84,144,200	0		0	84,144,200	0
00000	42-1310237	AEGON USA Investment Management, LLC	0	0	0	0	79,187,278	0		0	79,187,278	0
00000	42-1205796	AEGON USA Realty Advisors, Inc.	0	0	0	0	28,664,594	0		0	28,664,594	0
00000	AA-1380027	Blue Square Re	0	0	0	0	0	5,040,244		0	5,040,244	(11,659,103)
00000	51-0108922	Commonwealth General Corp	776,178,338	250,000,000	0	0	0	0		0	1,026,178,338	0
00000	52-1363611	CRI Solutions, Inc.	0	0	0	0	1,930	0		0	1,930	0
15633	47-1703149	Ironwood RE Corp	0	0	0	0	(170,324)	132,565,599		0	132,395,275	(1,992,476,381)
00000	20-5927773	LIICA RE II	(60,000,000)	0	0	0	(41,991,721)	24,835,901		0	(77,155,820)	(3,153,782,281)
00000	01-0930908	MLIC RE I, Inc.	0	0	0	0	(352,995)	198,853,067		0	198,500,072	(770,000,000)
00000	42-1079580	Money Services, Inc.	0	0	0	0	(6,194,090)	0		0	(6,194,090)	0
00000	26-2311888	ONCOR Insurance Services	0	0	0	0	(2,511,676)	0		0	(2,511,676)	0
00000	26-1552330	Pine Falls Re, Inc.	0	0	0	0	(682,143)	15,100,543		0	14,418,400	(1,314,778,762)
00000	20-0877184	River Ridge Insurance Company	0	0	0	0	(17,749)	0		0	(17,749)	0
00000	75-2548428	Stonebridge Benefit Services Inc.	0	0	0	0	(30,523)	0		0	(30,523)	0
00000	61-1497252	Stonebridge Reinsurance Company	0	0	0	0	(41)	0		0	(41)	0
15549	47-1026613	TLIC Oakbrook Reinsurance, Inc.	(100,000,000)	0	0	0	20,558,846	494,682,363		0	415,241,209	(5,830,199,701)
14146	45-3193055	TLIC Riverwood Reinsurance, Inc.	0	0	0	0	(13,693,238)	0		0	(13,693,238)	0
16032	81-3715574	TLIC Watertree Reinsurance, Inc.	0	0	0	0	27,410,000	204,030,139		0	231,440,139	(1,017,364,798)
79022	91-1325756	Transamerica Advisors Life Insurance Company	0	0	0	0	(23,842,152)	0		0	(23,842,152)	0
00000	61-1513662	Transamerica Agency Network, Inc.	0	0	0	0	(926,193)	0		0	(926,193)	0
00000	59-3403585	Transamerica Asset Management	(8,444,338)	0	0	0	0	0		0	(8,444,338)	0
00000	95-3141953	Transamerica Capital, Inc.	0	0	0	0	54,807,796	0		0	54,807,796	0
10952	31-4423946	Transamerica Casualty Insurance Company	(90,000,000)	0	0	0	(6,210,810)	0		0	(96,210,810)	0
00000	42-1484983	Transamerica Corporation	213,191,000	0	0	0	106,155,298	0		162,400,000	481,746,298	0
00000	59-2476008	Transamerica Financial Advisors	0	0	0	0	(9,753,281)	0		0	(9,753,281)	0
70688	36-6071399	Transamerica Financial Life Insurance Company	75,000,000	0	0	0	(61,482,436)	(145,710,092)		(50,000,000)	(182,192,528)	1,872,010,134
00000	98-0199561	Transamerica International Re (Bermuda)	0	0	0	0	(33,333)	165,366,258		0	165,332,925	(2,034,144,884)
00000	98-0481010	Transamerica Life (Bermuda) LTD	(28,220,000)	0	0	0	(13,525,965)	(13,522,924)		0	(55,268,889)	2,650,939,898
86231	39-0989781	Transamerica Life Insurance Company	(677,705,000)	(250,000,000)	0	0	208,520,868	(1,223,602,529)		(20,700,000)	(1,963,486,661)	18,804,303,392
00000	AA-3190837	Transamerica Life International (Bermuda) Ltd.	0	0	0	0	(16,704)	(500,862)		0	(517,566)	0
00000	94-3304740	Transamerica Pacific Insurance Company	0	0	0	0	7,216,288	96,176,078		0	103,392,366	(4,030,649,978)
66281	52-0419790	Transamerica Premier Life Insurance Company	(17,174,065)	(2,206,526)	0	0	(410,370,012)	46,686,215		(91,700,000)	(474,764,388)	(3,172,197,536)
00000	52-0419790	Transamerica Realty Investment Properties, LLC	0	0	0	0	0	0		0	(2,825,935)	0
00000	42-1334744	Universal Benefits LLC	0	0	0	0	(32,562)	0		0	(32,562)	0
00000	95-3809372	World Financial Group Insurance Agency, Inc.	(80,000,000)	0	0	0	0	0		0	(80,000,000)	0
00000	42-1518386	World Financial Group, Inc.	0	0	0	0	(24,368,860)	0		0	(24,368,860)	0
9999999	Control Totals		0	0	0	0	0	0	XXX	0	0	0

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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

	Responses
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	NO
2. Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?	NO
3. Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES

APRIL FILING

5. Will Management's Discussion and Analysis be filed by April 1?	NO
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	NO
7. Will the Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit (if required) be filed with state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	NO
8. Will the Supplemental Investment Risk Interrogatories be filed by April 1?	NO

JUNE FILING

9. Will an audited financial report be filed by June 1?	YES
10. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

AUGUST FILING

11. Will regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES
---	-----

The following supplemental reports are required to be filed as part of your statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.**

If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies)	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34. Will the Workers' Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies)	NO
35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	NO
36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
40. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	NO

APRIL FILING

41. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	NO
42. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
43. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	NO
44. Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
45. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
46. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
47. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
48. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
49. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	NO

AUGUST FILING

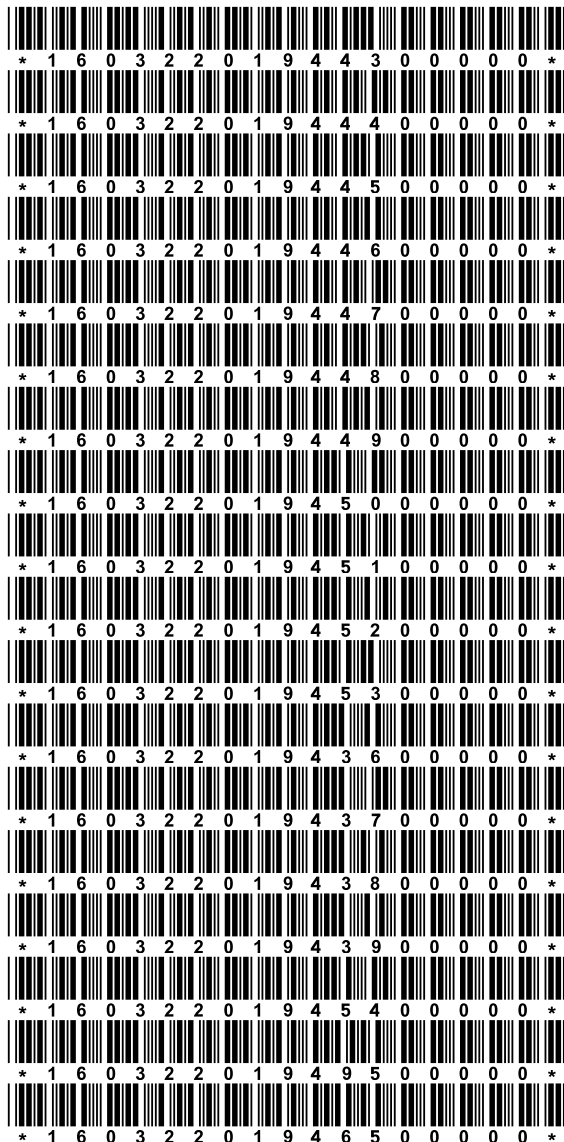
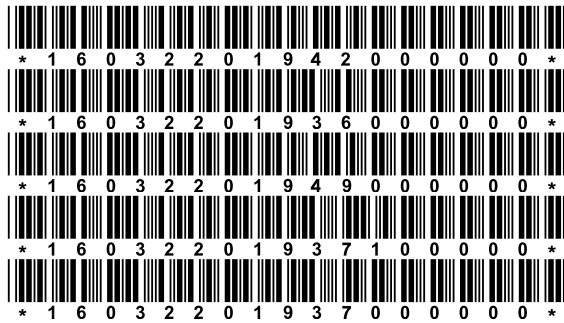
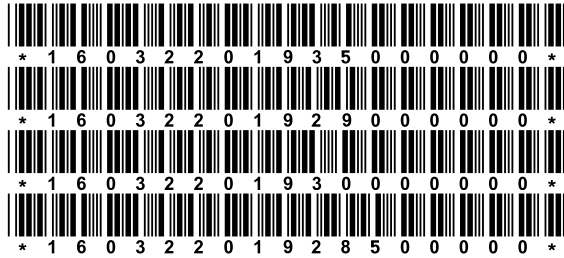
50. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	NO
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EXPLANATIONS:**BAR CODE:**

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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- 1.
- 2.
- 3.
- 4.
- 5.
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- 7.
- 8.
- 9.
- 10.
- 11.
- 12. The data for this supplement is not required to be filed.
- 13. The data for this supplement is not required to be filed.
- 14. The data for this supplement is not required to be filed.
- 15. The data for this supplement is not required to be filed.
- 16. The data for this supplement is not required to be filed.
- 17.
- 18. The data for this supplement is not required to be filed.
- 19. The data for this supplement is not required to be filed.
- 20. The data for this supplement is not required to be filed.
- 21. The data for this supplement is not required to be filed.
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- 24. The data for this supplement is not required to be filed.
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- 26. The data for this supplement is not required to be filed.
- 27. The data for this supplement is not required to be filed.
- 28. The data for this supplement is not required to be filed.
- 29. The data for this supplement is not required to be filed.
- 30. The data for this supplement is not required to be filed.
- 31. The data for this supplement is not required to be filed.
- 32. The data for this supplement is not required to be filed.
- 33. The data for this supplement is not required to be filed.
- 34. The data for this supplement is not required to be filed.
- 35. The data for this supplement is not required to be filed.



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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36. The data for this supplement is not required to be filed.



37. The data for this supplement is not required to be filed.



38. The data for this supplement is not required to be filed.



39. The data for this supplement is not required to be filed.



40. The data for this supplement is not required to be filed.



41. The data for this supplement is not required to be filed.



42. The data for this supplement is not required to be filed.



43. The data for this supplement is not required to be filed.



44. The data for this supplement is not required to be filed.



45. The data for this supplement is not required to be filed.



46. The data for this supplement is not required to be filed.



47. The data for this supplement is not required to be filed.



48. The data for this supplement is not required to be filed.



49. The data for this supplement is not required to be filed.



50. The data for this supplement is not required to be filed.



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NONE**

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NONE**

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. Governments.....	221,121,405	40.4	221,121,405	0	221,121,405	40.4
1.02 All Other Governments.....	0	0.0	0	0	0	0.0
1.03 U.S. States, Territories and Possessions, etc., Guaranteed.....	0	0.0	0	0	0	0.0
1.04 U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed.....	0	0.0	0	0	0	0.0
1.05 U.S. Special Revenue and Special Assessment Obligations, etc., Non-Guaranteed.....	96,540,041	17.6	96,540,041	0	96,540,041	17.6
1.06 Industrial and Miscellaneous.....	223,456,650	40.8	223,456,650	0	223,456,650	40.8
1.07 Hybrid Securities.....	0	0.0	0	0	0	0.0
1.08 Parent, Subsidiaries and Affiliates.....	0	0.0	0	0	0	0.0
1.09 SVO Identified Funds.....	0	0.0	0	0	0	0.0
1.10 Unaffiliated Bank Loans.....	0	0.0	0	0	0	0.0
1.11 Total Long-Term Bonds.....	541,118,096	98.8	541,118,096	0	541,118,096	98.8
2. Preferred Stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and Misc. (Unaffiliated).....	0	0.0	0	0	0	0.0
2.02 Parent, Subsidiaries and Affiliates.....	0	0.0	0	0	0	0.0
2.03 Total Preferred Stock.....	0	0.0	0	0	0	0.0
3. Common Stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and Miscellaneous Publicly Traded (Unaffiliated).....	0	0.0	0	0	0	0.0
3.02 Industrial and Miscellaneous Other (Unaffiliated).....	0	0.0	0	0	0	0.0
3.03 Parent, Subsidiaries and Affiliates Publicly Traded.....	0	0.0	0	0	0	0.0
3.04 Parent, Subsidiaries and Affiliates Other.....	0	0.0	0	0	0	0.0
3.05 Mutual Funds.....	0	0.0	0	0	0	0.0
3.06 Unit Investment Trusts.....	0	0.0	0	0	0	0.0
3.07 Closed-End Funds.....	0	0.0	0	0	0	0.0
3.08 Total Common Stocks.....	0	0.0	0	0	0	0.0
4. Mortgage Loans (Schedule B):						
4.01 Farm Mortgages.....	0	0.0	0	0	0	0.0
4.02 Residential Mortgages.....	0	0.0	0	0	0	0.0
4.03 Commercial Mortgages.....	0	0.0	0	0	0	0.0
4.04 Mezzanine Real Estate Loans.....	0	0.0	0	0	0	0.0
4.05 Total Mortgage Loans.....	0	0.0	0	0	0	0.0
5. Real Estate (Schedule A):						
5.01 Properties Occupied by Company.....	0	0.0	0	0	0	0.0
5.02 Properties Held for Production of Income.....	0	0.0	0	0	0	0.0
5.03 Properties Held for Sale.....	0	0.0	0	0	0	0.0
5.04 Total Real Estate.....	0	0.0	0	0	0	0.0
6. Cash, Cash Equivalents, and Short-Term Investments:						
6.01 Cash (Schedule E, Part 1).....	0	0.0	0	0	0	0.0
6.02 Cash Equivalents (Schedule E, Part 2).....	6,702,882	1.2	6,702,882	0	6,702,882	1.2
6.03 Short-Term Investments (Schedule DA).....	0	0.0	0	0	0	0.0
6.04 Total Cash, Cash Equivalents, and Short-Term Investments.....	6,702,882	1.2	6,702,882	0	6,702,882	1.2
7. Contract Loans.....	0	0.0	0	0	0	0.0
8. Derivatives (Schedule DB).....	0	0.0	0	0	0	0.0
9. Other Invested Assets (Schedule BA).....	0	0.0	0	0	0	0.0
10. Receivables for Securities.....	0	0.0	0	0	0	0.0
11. Securities Lending (Schedule DL, Part 1).....	0	0.0	0	XXX	XXX	XXX
12. Other Invested Assets (Page 2, Line 11).....	0	0.0	0	0	0	0.0
13. Total Invested Assets.....	547,820,978	100.0	547,820,978	0	547,820,978	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....	0	
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	0	0
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....	0	
3.2	Totals, Part 3, Column 11.....	0	0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		0
5.	Deduct amounts received on disposals, Part 3, Column 15.....		0
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....	0	
6.2	Totals, Part 3, Column 13.....	0	0
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....	0	
7.2	Totals, Part 3, Column 10.....	0	0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....	0	
8.2	Totals, Part 3, Column 9.....	0	0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10.	Deduct total nonadmitted amounts.....		0
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 8).....	0	0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....	0	
3.2	Totals, Part 3, Column 11.....	0	0
4.	Accrual of discount.....		0
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....	0	
5.2	Totals, Part 3, Column 8.....	0	0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		0
7.	Deduct amounts received on disposals, Part 3, Column 15.....		0
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		0
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....	0	
9.2	Totals, Part 3, Column 13.....	0	0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....	0	
10.2	Totals, Part 3, Column 10.....	0	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Total valuation allowance.....		0
13.	Subtotal (Line 11 plus Line 12).....		0
14.	Deduct total nonadmitted amounts.....		0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....		0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 8).....	0	
2.2 Additional investment made after acquisition (Part 2, Column 9).....	0	0
3. Capitalized deferred interest and other:		
3.1 Totals, Part 1, Column 16.....	0	
3.2 Totals, Part 3, Column 12.....	0	0
4. Accrual of discount.....		0
5. Unrealized valuation increase (decrease):		
5.1 Totals, Part 1, Column 13.....	0	
5.2 Totals, Part 3, Column 9.....	0	0
6. Total gain (loss) on disposals, Part 3, Column 19.....		0
7. Deduct amounts received on disposals, Part 3, Column 16.....		0
8. Deduct amortization of premium and depreciation.....		0
9. Total foreign exchange change in book/adjusted carrying value:		
9.1 Totals, Part 1, Column 17.....	0	
9.2 Totals, Part 3, Column 14.....	0	0
10. Deduct current year's other-than-temporary impairment recognized:		
10.1 Totals, Part 1, Column 15.....	0	
10.2 Totals, Part 3, Column 11.....	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12. Deduct total nonadmitted amounts.....		0
13. Statement value at end of current period (Line 11 minus Line 12).....		0

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1. Book/adjusted carrying value, December 31 of prior year.....	444,055,002	
2. Cost of bonds and stocks acquired, Part 3, Column 7.....	108,481,521	
3. Accrual of discount.....		583,252
4. Unrealized valuation increase (decrease):		
4.1 Part 1, Column 12.....	0	
4.2 Part 2, Section 1, Column 15.....	0	
4.3 Part 2, Section 2, Column 13.....	0	
4.4 Part 4, Column 11.....	0	0
5. Total gain (loss) on disposals, Part 4, Column 19.....		(124,351)
6. Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		11,118,789
7. Deduct amortization of premium.....		758,541
8. Total foreign exchange change in book/adjusted carrying value:		
8.1 Part 1, Column 15.....	0	
8.2 Part 2, Section 1, Column 19.....	0	
8.3 Part 2, Section 2, Column 16.....	0	
8.4 Part 4, Column 15.....	0	0
9. Deduct current year's other-than-temporary impairment recognized:		
9.1 Part 1, Column 14.....	0	
9.2 Part 2, Section 1, Column 17.....	0	
9.3 Part 2, Section 2, Column 14.....	0	
9.4 Part 4, Column 13.....	0	0
10. Total investment income recognized as a result of prepayment and/or acceleration fees, Note 5Q, Line 2.....		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....		541,118,094
12. Deduct total nonadmitted amounts.....		0
13. Statement value at end of current period (Line 11 minus Line 12).....		541,118,094

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1. United States.....	221,121,405	228,392,375	220,115,680	223,500,000
Governments (Including all obligations guaranteed by governments)	2. Canada.....	0	0	0	0
	3. Other Countries.....	0	0	0	0
	4. Totals.....	221,121,405	228,392,375	220,115,680	223,500,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....	0	0	0	0
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....	0	0	0	0
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....	96,540,041	99,409,021	96,973,329	94,000,000
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans and Hybrid Securities (Unaffiliated)	8. United States.....	203,881,906	211,874,114	204,600,055	201,924,978
	9. Canada.....	0	0	0	0
	10. Other Countries.....	19,574,744	19,710,690	19,552,091	19,720,664
	11. Totals.....	223,456,650	231,584,804	224,152,146	221,645,642
Parent, Subsidiaries and Affiliates	12. Totals.....	0	0	0	0
	13. Total Bonds.....	541,118,096	559,386,200	541,241,155	539,145,642
PREFERRED STOCKS	14. United States.....	0	0	0	
Industrial and Miscellaneous (Unaffiliated)	15. Canada.....	0	0	0	
	16. Other Countries.....	0	0	0	
	17. Totals.....	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals.....	0	0	0	
	19. Total Preferred Stocks.....	0	0	0	
COMMON STOCKS	20. United States.....	0	0	0	
Industrial and Miscellaneous (Unaffiliated)	21. Canada.....	0	0	0	
	22. Other Countries.....	0	0	0	
	23. Totals.....	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals.....	0	0	0	
	25. Total Common Stocks.....	0	0	0	
	26. Total Stocks.....	0	0	0	
	27. Total Bonds and Stocks.....	541,118,096	559,386,200	541,241,155	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1.....	0	29,901,836	191,219,569	0	0	XXX	221,121,405	40.9	220,776,482	49.7	221,121,405	0
1.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.7 Totals.....	0	29,901,836	191,219,569	0	0	XXX	221,121,405	40.9	220,776,482	49.7	221,121,405	0
2. All Other Governments												
2.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, etc., Guaranteed												
3.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1.....	0	10,370,461	86,169,579	0	0	XXX	96,540,041	17.8	61,579,054	13.9	96,540,041	0
5.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.7 Totals.....	0	10,370,461	86,169,579	0	0	XXX	96,540,041	17.8	61,579,054	13.9	96,540,041	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)												
6.1 NAIC 1.....	15,534,819	85,811,342	119,110,486	3,000,000	0	XXX	223,456,647	41.3	161,699,466	36.4	189,995,616	33,461,031
6.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.7 Totals.....	15,534,819	85,811,342	119,110,486	3,000,000	0	XXX	223,456,647	41.3	161,699,466	36.4	189,995,616	33,461,031
7. Hybrid Securities												
7.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.2 NAIC 2.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.3 NAIC 3.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.4 NAIC 4.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.5 NAIC 5.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.6 NAIC 6.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.7 Totals.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
11. Total Bonds Current Year												
11.1 NAIC 1.....	(d).....15,534,819	.....126,083,640	.....396,499,633	.....3,000,000	.....0	.....0	.....541,118,092	.....100.0	.....XXX	.....XXX	.....507,657,061	.....33,461,031
11.2 NAIC 2.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.3 NAIC 3.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.4 NAIC 4.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.5 NAIC 5.....	(d).....0	.....0	.....0	.....0	.....0	.....0	(c).....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.6 NAIC 6.....	(d).....0	.....0	.....0	.....0	.....0	.....0	(c).....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.7 Totals.....	.....15,534,819	.....126,083,640	.....396,499,633	.....3,000,000	.....0	.....0	(b).....541,118,092	.....100.0	.....XXX	.....XXX	.....507,657,061	.....33,461,031
11.8 Line 11.7 as a % of Col. 7.....	.....2.9	.....23.3	.....73.3	.....0.6	.....0.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....93.8	.....6.2
12. Total Bonds Prior Year												
12.1 NAIC 1.....	.....4,928,139	.....70,074,962	.....368,052,717	.....999,184	.....0	.....0	.....XXX	.....XXX	.....444,055,002	.....100.0	.....423,727,793	.....20,327,208
12.2 NAIC 2.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
12.3 NAIC 3.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
12.4 NAIC 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
12.5 NAIC 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
12.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
12.7 Totals.....	.....4,928,139	.....70,074,962	.....368,052,717	.....999,184	.....0	.....0	.....XXX	.....XXX	(b).....444,055,002	.....100.0	.....423,727,793	.....20,327,208
12.8 Line 12.7 as a % of Col. 9.....	.....1.1	.....15.8	.....82.9	.....0.2	.....0.0	.....0.0	.....XXX	.....XXX	.....100.0	.....XXX	.....95.4	.....4.6
13. Total Publicly Traded Bonds												
13.1 NAIC 1.....	.....13,946,592	.....100,589,530	.....390,120,939	.....3,000,000	.....0	.....0	.....507,657,061	.....93.8	.....423,727,793	.....95.4	.....507,657,061	.....XXX
13.2 NAIC 2.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.3 NAIC 3.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.4 NAIC 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.5 NAIC 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.7 Totals.....	.....13,946,592	.....100,589,530	.....390,120,939	.....3,000,000	.....0	.....0	.....507,657,061	.....93.8	.....423,727,793	.....95.4	.....507,657,061	.....XXX
13.8 Line 13.7 as a % of Col. 7.....	.....2.7	.....19.8	.....76.8	.....0.6	.....0.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11.....	.....2.6	.....18.6	.....72.1	.....0.6	.....0.0	.....0.0	.....93.8	.....XXX	.....XXX	.....XXX	.....93.8	.....XXX
14. Total Privately Placed Bonds												
14.1 NAIC 1.....	.....1,588,227	.....25,494,111	.....6,378,694	.....0	.....0	.....0	.....33,461,031	.....6.2	.....20,327,208	.....4.6	.....XXX	.....33,461,031
14.2 NAIC 2.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.3 NAIC 3.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.4 NAIC 4.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.5 NAIC 5.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.7 Totals.....	.....1,588,227	.....25,494,111	.....6,378,694	.....0	.....0	.....0	.....33,461,031	.....6.2	.....20,327,208	.....4.6	.....XXX	.....33,461,031
14.8 Line 14.7 as a % of Col. 7.....	.....4.7	.....76.2	.....19.1	.....0.0	.....0.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....XXX	.....100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11.....0.34.71.20.00.00.06.2XXXXXXXXXXXX6.2

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- (a) Includes \$.....33,461,031 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
- (b) Includes \$.....0 current year of bonds with Z designations and \$.....0 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.
- (c) Includes \$.....0 current year of bonds with 5GI designations, \$.....0 prior year of bonds with 5GI designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
- (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.08	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations.....	0	29,901,836	191,219,569	0	0	XXX	221,121,405	40.9	220,776,482	49.7	221,121,405	0
1.02 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.03 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.04 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.05 Totals.....	0	29,901,836	191,219,569	0	0	XXX	221,121,405	40.9	220,776,482	49.7	221,121,405	0
2. All Other Governments												
2.01 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.02 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.03 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.04 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.05 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.02 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.03 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.04 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.05 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.02 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.03 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.04 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.05 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.01 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.02 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.03 Commercial Mortgage-Backed Securities.....	0	10,370,461	86,169,579	0	0	XXX	96,540,041	17.8	61,579,054	13.9	96,540,041	0
5.04 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.05 Totals.....	0	10,370,461	86,169,579	0	0	XXX	96,540,041	17.8	61,579,054	13.9	96,540,041	0
6. Industrial and Miscellaneous (unaffiliated)												
6.01 Issuer Obligations.....	0	10,070,592	35,349,842	0	0	XXX	45,420,434	8.4	38,453,203	8.7	45,420,434	0
6.02 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.03 Commercial Mortgage-Backed Securities.....	1,214,576	28,625,744	76,382,709	0	0	XXX	106,223,029	19.6	75,803,862	17.1	106,223,029	0
6.04 Other Loan-Backed and Structured Securities.....	14,320,243	47,115,007	7,377,935	3,000,000	0	XXX	71,813,184	13.3	47,442,399	10.7	38,352,153	33,461,031
6.05 Totals.....	15,534,819	85,811,342	119,110,486	3,000,000	0	XXX	223,456,647	41.3	161,699,464	36.4	189,995,615	33,461,031
7. Hybrid Securities												
7.01 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.02 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.03 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.04 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.05 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.02 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.03 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.04 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.05 Affiliated Bank Loans - Issued.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.06 Affiliated Bank Loans - Acquired.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.07 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.08	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.02 Bond Mutual Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.03 Totals.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.02 Unaffiliated Bank Loans - Acquired.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.03 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11. Total Bonds Current Year												
11.01 Issuer Obligations.....	0	39,972,428	226,569,411	0	0	XXX	266,541,839	49.3	XXX	XXX	266,541,839	0
11.02 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.03 Commercial Mortgage-Backed Securities.....	1,214,576	38,996,205	162,552,288	0	0	XXX	202,763,069	37.5	XXX	XXX	202,763,069	0
11.04 Other Loan-Backed and Structured Securities.....	14,320,243	47,115,007	7,377,935	3,000,000	0	XXX	71,813,184	13.3	XXX	XXX	38,352,153	33,461,031
11.05 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
11.06 Affiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.07 Unaffiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.08 Totals.....	15,534,819	126,083,640	396,499,633	3,000,000	0	0	541,118,092	100.0	XXX	XXX	507,657,061	33,461,031
11.09 Line 11.08 as a % of Col. 7.....	2.9	23.3	73.3	0.6	0.0	0.0	100.0	XXX	XXX	XXX	93.8	6.2
12. Total Bonds Prior Year												
12.01 Issuer Obligations.....	0	30,976,033	228,253,652	0	0	XXX	XXX	XXX	259,229,685	58.4	259,229,685	0
12.02 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
12.03 Commercial Mortgage-Backed Securities.....	0	4,596,322	132,786,594	0	0	XXX	XXX	XXX	137,382,916	30.9	137,382,916	0
12.04 Other Loan-Backed and Structured Securities.....	4,928,139	34,502,606	7,012,470	999,184	0	XXX	XXX	XXX	47,442,399	10.7	27,115,192	20,327,208
12.05 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	XXX	XXX	0	0.0	0	0
12.06 Affiliated Bank Loans.....	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
12.07 Unaffiliated Bank Loans.....	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
12.08 Totals.....	4,928,139	70,074,961	368,052,716	999,184	0	0	XXX	XXX	444,055,000	100.0	423,727,793	20,327,208
12.09 Line 12.08 as a % of Col. 9.....	1.1	15.8	82.9	0.2	0.0	0.0	XXX	XXX	100.0	XXX	95.4	4.6
13. Total Publicly Traded Bonds												
13.01 Issuer Obligations.....	0	39,972,428	226,569,411	0	0	XXX	266,541,839	49.3	259,229,685	58.4	266,541,839	XXX
13.02 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
13.03 Commercial Mortgage-Backed Securities.....	1,214,576	38,996,205	162,552,288	0	0	XXX	202,763,069	37.5	137,382,916	30.9	202,763,069	XXX
13.04 Other Loan-Backed and Structured Securities.....	12,732,016	21,620,896	999,241	3,000,000	0	XXX	38,352,153	7.1	27,115,192	6.1	38,352,153	XXX
13.05 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	XXX
13.06 Affiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
13.07 Unaffiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
13.08 Totals.....	13,946,592	100,589,529	390,120,939	3,000,000	0	0	507,657,061	93.8	423,727,793	95.4	507,657,061	XXX
13.09 Line 13.08 as a % of Col. 7.....	2.7	19.8	76.8	0.6	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.10 Line 13.08 as a % of Line 11.08, Col. 7, Section 11.....	2.6	18.6	72.1	0.6	0.0	0.0	93.8	XXX	XXX	XXX	93.8	XXX
14. Total Privately Placed Bonds												
14.01 Issuer Obligations.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.02 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.03 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.04 Other Loan-Backed and Structured Securities.....	1,588,227	25,494,111	6,378,694	0	0	XXX	33,461,031	6.2	20,327,208	4.6	XXX	33,461,031
14.05 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	XXX	0
14.06 Affiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.07 Unaffiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.08 Totals.....	1,588,227	25,494,111	6,378,694	0	0	0	33,461,031	6.2	20,327,208	4.6	XXX	33,461,031
14.09 Line 14.08 as a % of Col. 7.....	4.7	76.2	19.1	0.0	0.0	0.0	100.0	XXX	XXX	XXX	XXX	100.0
14.10 Line 14.08 as a % of Line 11.08, Col. 7, Section 11.....	0.3	4.7	1.2	0.0	0.0	0.0	6.2	XXX	XXX	XXX	XXX	6.2

601S

**Sch. DA - Verification
NONE**

**Sch. DB - Pt. A - Verification
NONE**

**Sch. DB - Pt. B - Verification
NONE**

**Sch. DB - Pt. C - Sn. 1
NONE**

**Sch. DB - Pt. C - Sn. 2
NONE**

**Sch. DB - Verification
NONE**

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

Cash Equivalents

	1 Total	2 Bonds	3 Money Market Mutual Funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	26,498,853	0	26,498,853	0
2. Cost of cash equivalents acquired.....	97,030,491	0	97,030,491	0
3. Accrual of discount.....	0	0	0	0
4. Unrealized valuation increase (decrease).....	0	0	0	0
5. Total gain (loss) on disposals.....	0	0	0	0
6. Deduct consideration received on disposals.....	116,826,461	0	116,826,461	0
7. Deduct amortization of premium.....	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	6,702,883	0	6,702,883	0
11. Deduct total nonadmitted amounts.....	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	6,702,883	0	6,702,883	0

S15

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:.....

**Sch. A - Pt. 1
NONE**

**Sch. A - Pt. 2
NONE**

**Sch. A - Pt. 3
NONE**

**Sch. B - Pt. 1
NONE**

**Sch. B - Pt. 2
NONE**

**Sch. B - Pt. 3
NONE**

**Sch. BA - Pt. 1
NONE**

**Sch. BA - Pt. 2
NONE**

**Sch. BA - Pt. 3
NONE**

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

Table with columns: 1 (CUSIP Identification), 2 (Description), Codes (3, 4, 5), 6 (NAIC Designation and Administrative Symbol), 7 (Actual Cost), 8 (Rate Used to Obtain Fair Value), 9 (Fair Value), 10 (Par Value), 11 (Book/Adjusted Carrying Value), Change in Book/Adjusted Carrying Value (12-15), Interest (16-20), Dates (21, 22).

E10.2

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Desig- nation and Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
7699999	Total - Issuer Obligations.....					265,506,929	XXX	276,409,418	269,658,000	266,541,841	0	437,015	0	0	XXX	XXX	XXX	1,379,586	5,991,401	XXX	XXX
7899999	Total - Commercial Mortgage-Backed Securities.....					203,860,510	XXX	210,495,340	197,756,889	202,763,069	0	(593,999)	0	0	XXX	XXX	XXX	572,732	5,750,653	XXX	XXX
7999999	Total - Other Loan-Backed and Structured Securities.....					71,873,716	XXX	72,481,442	71,730,753	71,813,186	0	(27,667)	0	0	XXX	XXX	XXX	254,672	1,932,110	XXX	XXX
8399999	Grand Total - Bonds.....					541,241,155	XXX	559,386,200	539,145,642	541,118,096	0	(184,651)	0	0	XXX	XXX	XXX	2,206,990	13,674,164	XXX	XXX

Sch. D - Pt. 2 - Sn. 1
NONE

Sch. D - Pt. 2 - Sn. 2
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U.S. Special Revenue and Special Assessment								
3137B3	NA 2 FHLMC MF STRUCTURED PT K030 3.25% A2 4/1		09/24/2019	MORGAN STANLEY & CO. INC.		10,403,516	10,000,000	23,472
3137FL	N9 1 FHMS K1510 3.50% A2 3/1/2029		04/29/2019	WELLS FARGO BANK		10,384,375	10,000,000	974
3137FL	YV 0 FHMS K092 3.30% A2 4/1/2029		05/21/2019	WELLS FARGO BANK		4,119,928	4,000,000	10,993
3137FP	HK 4 FHMS K098 2.42% A2 8/1/2029		10/02/2019	BARCLAYS		10,299,360	10,000,000	6,736
3199999	Total - Bonds - U.S. Special Revenue and Special Assessments					35,207,179	34,000,000	42,175
Bonds - Industrial and Miscellaneous								
89231X	AA 9 TOYOTA AUTO LN 2019 1A 2.56% A 11/25/203		07/22/2019	Various		5,010,769	5,000,000	2,489
02588Q	AB 4 AMERICAN EXPRESS CR MASTER TR 2.87% A 10		07/22/2019	TD SECURITIES		1,083,712	1,061,000	761
05522R	CX 4 BA CREDIT CARD TRUST 1.84% A2 1/15/2023		07/22/2019	TD SECURITIES		996,953	1,000,000	460
065402	BC 2 BANK 2019 BN18 3.58% A4 5/1/2062		05/21/2019	BANK OF AMERICA		4,119,952	4,000,000	11,947
065403	BC 0 BANK 2019 BN17 3.71% A4 4/1/2052		03/21/2019	MORGAN STANLEY & CO. INC.		4,119,672	4,000,000	1,238
065405	AE 2 BANK 2019 BN16 4.00% A4 2/1/2052		02/01/2019	WELLS FARGO BANK		3,089,802	3,000,000	6,675
08162V	AE 8 BENCHMARK MTG TR 2019 B10 3.72% A4 3/1/2		03/21/2019	DEUTSCHE BANC ALEX BROWN		3,604,870	3,500,000	3,614
12549B	AQ 1 CIFC FUNDING LTD 2013 2A FLT A1LR 10/18/	C	01/30/2019	MORGAN STANLEY & CO. INC.		2,987,344	3,000,000	4,655
12550L	AJ 1 CIFC FUNDING LTD 2015 2A ADJ AR 4/16/202	C	10/22/2019	MORGAN STANLEY & CO. INC.		1,048,694	1,050,664	730
14041N	FQ 9 CAP ONE MULTI-AST EXE TRUST 2.29% A6 7/1		07/22/2019	BARCLAYS		407,848	405,000	232
14041N	FR 7 CAP ONE MULTI-AST EXE TRUST 3.01% A1 2/1		08/21/2019	BANK OF AMERICA		2,550,195	2,500,000	1,672
14041N	FT 3 CAP ONE MULTI-AST EXE TRUST 2.84% A1 12/		05/01/2019	BNP PARIBAS		2,114,602	2,100,000	2,982
161571	GK 4 CHASE ISSUANCE TRUST 2.77% A2 3/15/2023		05/01/2019	CITIGROUP		986,468	986,000	1,366
161571	HE 7 CHASE ISSUANCE TRUST 1.49% A4 7/15/2022		07/22/2019	TD SECURITIES		2,981,719	3,000,000	1,118
166764	BL 3 CHEVRON CORP 2.95% SR UNSEC 5/16/2026		02/13/2019	MITSUBISHI UFJ SECURITIES USA		981,040	1,000,000	7,303
17305E	FR 1 CITIBANK CC ISSUANCE TRUST 2.68% A5 6/7/		08/21/2019	CITIGROUP		1,015,938	1,000,000	5,658
254683	CK 9 DISCOVER CARD EXEC NOTE TRUST 3.04% A1 7		07/22/2019	TD SECURITIES		1,024,023	1,000,000	760
34531B	AA 0 FORD CREDIT AUTO TR 2016 2 2.03% A 12/15		08/21/2019	CREDIT SUISSE/FIRST BOSTON		497,796	497,000	224
36192C	AF 2 GS MTGE SEC TR 2013 GC10 2.56% AAB 2/1/2		09/23/2019	MORGAN STANLEY & CO. INC.		4,033,548	4,004,142	6,844
36252S	AV 9 GS MTGE SEC CORP II 2019 GC38 3.97% A4 2		02/13/2019	GOLDMAN SACHS & CO.		4,119,984	4,000,000	11,463
36260J	AD 9 GS MTGE SEC CORP II 2019 GC39 3.57% A4 5		05/09/2019	GOLDMAN SACHS & CO.		4,119,772	4,000,000	8,719
65251X	AN 6 NEWSTAR BERKELEY FD CLO LLC 20 FLT AR 10		03/29/2019	CITIGROUP		2,500,000	2,500,000	0
67108F	AN 6 OZLM FUNDING LTD 2013-4A FLT A1R 10/22/2		06/06/2019	MORGAN STANLEY & CO. INC.		748,500	750,000	3,922
675711	AA 3 OCTAGON INV PARTNERS 2017 1A FLT A1 1/20	C	01/30/2019	CITIGROUP		367,595	370,000	406
822582	BX 9 SHELL INTERNATIONAL FINANCE BV 2.50% SR	D	02/13/2019	BANK OF AMERICA		1,895,180	2,000,000	21,250
87165Y	AC 7 SYMPHONY CLO LTD 2018 19A FLT A 4/16/203	C	06/06/2019	ROBERT W. BAIRD & CO.		1,976,250	2,000,000	10,881
89236T	FS 9 TOYOTA MOTOR CREDIT CORP 3.35% SR UNSEC		01/03/2019	J.P. MORGAN SECURITIES INC.		3,998,920	4,000,000	0
90931C	AA 6 UNITED AIRLINES 2018 1 AA PTT 4.15% EETC		01/28/2019	CITIGROUP		3,000,000	3,000,000	0
92936T	AB 8 WF-RBS COMM MTGE TR 2012-C7 3.43% A2 6/1		09/23/2019	WELLS FARGO BANK		4,841,734	4,700,000	10,750
92936Y	AC 5 WF-RBS COMM MTGE TR 2012-C8 3.00% A3 8/1		05/20/2019	BANK OF AMERICA		857,504	850,000	1,488
94989Y	AZ 6 WELLS FARGO COMM MTG 2016 C32 3.56% A4 1		04/25/2019	WELLS FARGO BANK		2,189,960	2,135,000	5,912
3899999	Total - Bonds - Industrial and Miscellaneous					73,274,344	72,408,806	135,519
8399997	Total - Bonds - Part 3					108,481,523	106,408,806	177,694
8399999	Total - Bonds					108,481,523	106,408,806	177,694
9999999	Total - Bonds, Preferred and Common Stocks					108,481,523	XXX	177,694

E13

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds - Industrial and Miscellaneous																				
14041N	FF 3		08/15/2019	PAYDOWN.....		2,473,000	2,473,000	2,447,484	2,466,132	0	6,868	0	6,868	0	2,473,000	0	0	0	21,927	06/15/2022
161571	HF 4		07/15/2019	PAYDOWN.....		1,685,000	1,685,000	1,669,598	1,680,165	0	4,835	0	4,835	0	1,685,000	0	0	0	12,483	07/15/2021
34532E	AE 5		12/15/2019	PAYDOWN.....			758,911	758,911	755,591	0	1,252	0	1,252	0	758,911	0	0	0	9,759	08/15/2021
36192C	AF 2		12/01/2019	PAYDOWN.....			296,253	296,253	298,429	0	(2,176)	0	(2,176)	0	296,253	0	0	0	1,268	02/01/2046
46590M	AR 1		02/13/2019	J.P. MORGAN SECURITIES INC.....			1,918,125	2,000,000	1,964,609	0	424	0	424	0	1,969,283	0	(51,158)	(51,158)	11,601	08/01/2049
46646R	AJ 2		03/04/2019	BANK OF AMERICA.....			981,172	1,000,000	1,029,996	0	(526)	0	(526)	0	1,023,494	0	(42,323)	(42,323)	8,290	12/01/2049
56576K	AA 9		04/15/2019	PAYDOWN.....			1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	0	0	23,811	01/15/2027
61690F	AM 5		03/19/2019	BANK OF AMERICA.....			1,006,328	1,000,000	1,050,859	0	(1,316)	0	(1,316)	0	1,037,198	0	(30,870)	(30,870)	10,102	04/15/2048
65251X	AA 4		04/25/2019	PAYDOWN.....			1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	0	0	23,906	10/25/2028
3899999	Total - Bonds - Industrial and Miscellaneous.....					11,118,789	11,213,164	11,216,566	11,233,779	0	9,361	0	9,361	0	11,243,139	0	(124,351)	(124,351)	123,147	XXX
8399997	Total - Bonds - Part 4.....					11,118,789	11,213,164	11,216,566	11,233,779	0	9,361	0	9,361	0	11,243,139	0	(124,351)	(124,351)	123,147	XXX
8399999	Total - Bonds.....					11,118,789	11,213,164	11,216,566	11,233,779	0	9,361	0	9,361	0	11,243,139	0	(124,351)	(124,351)	123,147	XXX
9999999	Total - Bonds, Preferred and Common Stocks.....					11,118,789	XXX	11,216,566	11,233,779	0	9,361	0	9,361	0	11,243,139	0	(124,351)	(124,351)	123,147	XXX

E14

**Sch. D - Pt. 5
NONE**

**Sch. D - Pt. 6 - Sn. 1
NONE**

**Sch. D - Pt. 6 - Sn. 2
NONE**

**Sch. DA - Pt. 1
NONE**

**Sch. DB - Pt. A - Sn. 1
NONE**

**Sch. DB - Pt. A - Sn. 2
NONE**

**Sch. DB - Pt. B - Sn. 1
NONE**

**Sch. DB - Pt. B - Sn. 2
NONE**

**Sch. DB - Pt. D - Sn. 1
NONE**

**Sch. DB - Pt. D - Sn. 2
NONE**

**Sch. DB - Pt. E
NONE**

**Sch. DL - Pt. 1
NONE**

**Sch. DL - Pt. 2
NONE**

**Sch. E - Pt. 1
NONE**

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due & Accrued	9 Amount Received During Year
All Other Money Market Mutual Funds								
31607A 70 3	FIDELITY GOV PTF.....		12/31/2019.....	1.538		6,702,882	.0	6,416
8699999. Total - All Other Money Market Mutual Funds.....						6,702,882	.0	6,416
8899999. Total - Cash Equivalents.....						6,702,882	.0	6,416

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusting Carrying Value	4 Fair Value	5 Book/Adjusting Carrying Value	6 Fair Value
1. Alabama.....AL			0	0	0	0
2. Alaska.....AK			0	0	0	0
3. Arizona.....AZ			0	0	0	0
4. Arkansas.....AR			0	0	0	0
5. California.....CA			0	0	0	0
6. Colorado.....CO			0	0	0	0
7. Connecticut.....CT			0	0	0	0
8. Delaware.....DE			0	0	0	0
9. District of Columbia.....DC			0	0	0	0
10. Florida.....FL			0	0	0	0
11. Georgia.....GA			0	0	0	0
12. Hawaii.....HI			0	0	0	0
13. Idaho.....ID			0	0	0	0
14. Illinois.....IL			0	0	0	0
15. Indiana.....IN			0	0	0	0
16. Iowa.....IA			0	0	0	0
17. Kansas.....KS			0	0	0	0
18. Kentucky.....KY			0	0	0	0
19. Louisiana.....LA			0	0	0	0
20. Maine.....ME			0	0	0	0
21. Maryland.....MD			0	0	0	0
22. Massachusetts.....MA			0	0	0	0
23. Michigan.....MI			0	0	0	0
24. Minnesota.....MN			0	0	0	0
25. Mississippi.....MS			0	0	0	0
26. Missouri.....MO			0	0	0	0
27. Montana.....MT			0	0	0	0
28. Nebraska.....NE			0	0	0	0
29. Nevada.....NV			0	0	0	0
30. New Hampshire.....NH			0	0	0	0
31. New Jersey.....NJ			0	0	0	0
32. New Mexico.....NM			0	0	0	0
33. New York.....NY			0	0	0	0
34. North Carolina.....NC			0	0	0	0
35. North Dakota.....ND			0	0	0	0
36. Ohio.....OH			0	0	0	0
37. Oklahoma.....OK			0	0	0	0
38. Oregon.....OR			0	0	0	0
39. Pennsylvania.....PA			0	0	0	0
40. Rhode Island.....RI			0	0	0	0
41. South Carolina.....SC			0	0	0	0
42. South Dakota.....SD			0	0	0	0
43. Tennessee.....TN			0	0	0	0
44. Texas.....TX			0	0	0	0
45. Utah.....UT			0	0	0	0
46. Vermont.....VT			0	0	0	0
47. Virginia.....VA			0	0	0	0
48. Washington.....WA			0	0	0	0
49. West Virginia.....WV			0	0	0	0
50. Wisconsin.....WI			0	0	0	0
51. Wyoming.....WY			0	0	0	0
52. American Samoa.....AS			0	0	0	0
53. Guam.....GU			0	0	0	0
54. Puerto Rico.....PR			0	0	0	0
55. US Virgin Islands.....VI			0	0	0	0
56. Northern Mariana Islands.....MP			0	0	0	0
57. Canada.....CAN			0	0	0	0
58. Aggregate Alien and Other.....OT	XXX	XXX	0	0	0	0
59. Total.....	XXX	XXX	0	0	0	0

NONE

DETAILS OF WRITE-INS

5801.			0	0	0	0
5802.			0	0	0	0
5803.			0	0	0	0
5898. Summary of remaining write-ins for line 58 from overflow page.....	XXX	XXX	0	0	0	0
5899. Total (Lines 5801 thru 5803+5898) (Line 58 above).....	XXX	XXX	0	0	0	0

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