



ANNUAL STATEMENT

For the Year Ended December 31, 2020
of the Condition and Affairs of the

TLIC Oakbrook Reinsurance, Inc.

NAIC Group Code.....0468, 0468 (Current Period) (Prior Period) NAIC Company Code..... 15549 Employer's ID Number..... 47-1026613

Organized under the Laws of IA State of Domicile or Port of Entry IA Country of Domicile US

Licensed as Business Type: Life, Accident & Health

Incorporated/Organized..... May 30, 2014 Commenced Business..... June 30, 2014

Statutory Home Office 4333 Edgewood Rd NE .. Cedar Rapids .. IA .. US .. 52499
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 4333 Edgewood Rd NE .. Cedar Rapids .. IA .. US .. 52499 319-355-8511
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 4333 Edgewood Rd NE .. Cedar Rapids .. IA .. US .. 52499
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 4333 Edgewood Rd NE .. Cedar Rapids .. IA .. US .. 52499 319-355-8511
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.transamerica.com

Statutory Statement Contact Brenda Kay Kraemer 319-355-8549
(Name) (Area Code) (Telephone Number) (Extension)
brenda.kraemer@transamerica.com 800-235-4782
(E-Mail Address) (Fax Number)

OFFICERS

Name	Title	Name	Title
1. Bonnie T. Gerst	President & Chairman of the Board	2. Gregory E. Miller-Breetz	Secretary
3. Fredrick J. Gingerich	Controller	4.	

OTHER

DIRECTORS OR TRUSTEES

Gregory E. Miller-Breetz James A. Beardsworth Nik Godon Bonnie T. Gerst
Fredrick J. Gingerich #

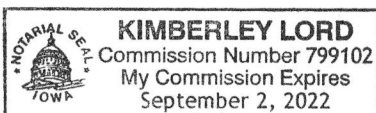
State of..... Iowa
County of..... Linn

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Bonnie T. Gerst	Gregory E. Miller-Breetz	Fredrick J. Gingerich
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President & Chairman of the Board	Secretary	Controller
(Title)	(Title)	(Title)

Subscribed and sworn to before me
This 24 day of February 2021

a. Is this an original filing? Yes [X] No []
b. If no 1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____



ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D).....	1,238,871,450	0	1,238,871,450	1,058,663,698
2. Stocks (Schedule D):				
2.1 Preferred stocks.....	0	0	0	0
2.2 Common stocks.....	0	0	0	0
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....51,637, Schedule E-Part 1), cash equivalents (\$.....31,493,073, Schedule E-Part 2) and short-term investments (\$.....0, Schedule DA).....	31,544,710	0	31,544,710	247,769,049
6. Contract loans (including \$.....0 premium notes).....	0	0	0	0
7. Derivatives (Schedule DB).....	0	0	0	0
8. Other invested assets (Schedule BA).....	0	0	0	0
9. Receivables for securities.....	0	0	0	84,375
10. Securities lending reinvested collateral assets (Schedule DL).....	0	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	1,270,416,160	0	1,270,416,160	1,306,517,122
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	10,303,777	27,975	10,275,802	8,928,636
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	17,742,999	37,307	17,705,692	16,562,644
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	17,215,646	0	17,215,646	20,455,015
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	0	0	0	0
16.2 Funds held by or deposited with reinsured companies.....	2,583,227,948	0	2,583,227,948	2,416,568,087
16.3 Other amounts receivable under reinsurance contracts.....	33,420,602	0	33,420,602	20,293,568
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	11,923,730	0	11,923,730	0
18.2 Net deferred tax asset.....	94,013,742	75,951,349	18,062,393	15,491,576
19. Guaranty funds receivable or on deposit.....	0	0	0	0
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	0	0	0	0
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other-than-invested assets.....	3,493,350,256	9,459	3,493,340,797	3,383,726,072
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	7,531,614,860	76,026,090	7,455,588,770	7,188,542,720
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0	0
28. TOTAL (Lines 26 and 27).....	7,531,614,860	76,026,090	7,455,588,770	7,188,542,720

DETAILS OF WRITE-INS

1101.....	0	0	0	0
1102.....	0	0	0	0
1103.....	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Credit linked note.....	3,493,214,098	0	3,493,214,098	3,383,613,674
2502. Investment Receivables.....	136,158	9,459	126,699	112,398
2503.....	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	3,493,350,256	9,459	3,493,340,797	3,383,726,072

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$.....6,038,862,001 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	6,038,862,001	5,765,384,754
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	0	0
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve).....	0	0
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....	66,410,526	64,814,947
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....	0	0
5. Policyholders' dividends/refunds to members \$.....0 and coupons \$.....0 due and unpaid (Exhibit 4, Line 10).....	0	0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$.....0 Modco).....	0	0
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$.....0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	6,090,858	6,999,719
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3 Other amounts payable on reinsurance, including \$....42,332,356 assumed and \$.....0 ceded.....	42,332,356	104,538,300
9.4 Interest Maintenance Reserve (IMR, Line 6).....	2,046,570	174,973
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	0	0
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7).....	0	0
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6).....	44,037	38,364
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	0	1,953,729
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	0	0
17. Amounts withheld or retained by reporting entity as agent or trustee.....	0	0
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....	0	0
19. Remittances and items not allocated.....	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR Line 16, Col. 7).....	7,395,292	6,383,326
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	0	0
24.04 Payable to parent, subsidiaries and affiliates.....	126,858	147,985
24.05 Drafts outstanding.....	0	0
24.06 Liability for amounts held under uninsured plans.....	0	0
24.07 Funds held under coinsurance.....	0	0
24.08 Derivatives.....	0	0
24.09 Payable for securities.....	0	0
24.10 Payable for securities lending.....	0	0
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	6,163,308,498	5,950,436,097
27. From Separate Accounts Statement.....	0	0
28. Total liabilities (Line 26 and 27).....	6,163,308,498	5,950,436,097
29. Common capital stock.....	2,500,000	2,500,000
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other-than-special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	515,500,000	515,500,000
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	774,280,272	720,106,623
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	1,289,780,272	1,235,606,623
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	1,292,280,272	1,238,106,623
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	7,455,588,770	7,188,542,720

DETAILS OF WRITE-INS

2501.	0	0
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	0	0
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	456,928,122	494,682,363
2. Considerations for supplementary contracts with life contingencies	.0	.0
3. Net investment income (Exhibit of Net Investment Income, Line 17)	43,197,749	43,587,411
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	288,851	66,426
5. Separate Accounts net gain from operations excluding unrealized gains or losses	.0	.0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	.0	.0
7. Reserve adjustments on reinsurance ceded	.0	.0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	.0	.0
8.2 Charges and fees for deposit-type contracts	.0	.0
8.3 Aggregate write-ins for miscellaneous income	101,044,329	91,863,162
9. Totals (Lines 1 to 8.3)	601,459,051	630,199,362
10. Death benefits	338,464,308	325,811,979
11. Matured endowments (excluding guaranteed annual pure endowments)	.0	.0
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	.0	.0
13. Disability benefits and benefits under accident and health contracts	.0	.0
14. Coupons, guaranteed annual pure endowments and similar benefits	.0	.0
15. Surrender benefits and withdrawals for life contracts	803,823	1,503,318
16. Group conversions	.0	.0
17. Interest and adjustments on contract or deposit-type contract funds	.0	.0
18. Payments on supplementary contracts with life contingencies	.0	.0
19. Increase in aggregate reserves for life and accident and health contracts	273,477,247	323,675,336
20. Totals (Lines 10 to 19)	612,745,378	650,990,633
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	.0	.0
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	39,067,315	43,510,500
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Columns 1, 2, 3, 4 and 6)	178,309	252,032
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	7,523	9,455
25. Increase in loading on deferred and uncollected premiums	(243,481)	190,403
26. Net transfers to or (from) Separate Accounts net of reinsurance	.0	.0
27. Aggregate write-ins for deductions	12,524,867	2,238,756
28. Totals (Lines 20 to 27)	664,279,911	697,191,779
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(62,820,860)	(66,992,417)
30. Dividends to policyholders and refunds to members	.0	.0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(62,820,860)	(66,992,417)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(5,892,626)	(6,976,394)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(56,928,234)	(60,016,023)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$...94,291 (excluding taxes of \$...574,296 transferred to the IMR)	(94,291)	(633,185)
35. Net income (Line 33 plus Line 34)	(57,022,525)	(60,649,208)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	1,238,106,623	1,177,653,033
37. Net income (Line 35)	(57,022,525)	(60,649,208)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0	.0	930
39. Change in net unrealized foreign exchange capital gain (loss)	.0	.0
40. Change in net deferred income tax	7,413,425	(13,219,538)
41. Change in nonadmitted assets	(4,805,708)	118,571,914
42. Change in liability for reinsurance in unauthorized and certified companies	.0	.0
43. Change in reserve on account of change in valuation basis (increase) or decrease	.0	.0
44. Change in asset valuation reserve	(1,011,966)	134,758
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	.0	.0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	.0	.0
47. Other changes in surplus in Separate Accounts Statement	.0	.0
48. Change in surplus notes	.0	.0
49. Cumulative effect of changes in accounting principles	.0	8,662,632
50. Capital changes:		
50.1 Paid in	.0	.0
50.2 Transferred from surplus (Stock Dividend)	.0	.0
50.3 Transferred to surplus	.0	.0
51. Surplus adjustment:		
51.1 Paid in	.0	.0
51.2 Transferred to capital (Stock Dividend)	.0	.0
51.3 Transferred from capital	.0	.0
51.4 Change in surplus as a result of reinsurance	.0	.0
52. Dividends to stockholders	.0	(100,000,000)
53. Aggregate write-ins for gains and losses in surplus	109,600,423	106,952,102
54. Net change in capital and surplus for the year (Lines 37 through 53)	54,173,649	60,453,590
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	1,292,280,272	1,238,106,623
DETAILS OF WRITE-INS		
08.301. Funds withheld Assumed investment income	101,044,329	91,863,162
08.302. ....	.0	.0
08.303. ....	.0	.0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	.0	.0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	101,044,329	91,863,162
2701. Credit Linked note fee	12,524,867	2,238,756
2702. ....	.0	.0
2703. ....	.0	.0
2798. Summary of remaining write-ins for Line 27 from overflow page	.0	.0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	12,524,867	2,238,756
5301. Credit linked note	109,600,423	2,247,330,604
5302. Correction of errors	.0	22,705,434
5303. Parental Guarantee	.0	(2,163,083,936)
5398. Summary of remaining write-ins for Line 53 from overflow page	.0	.0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	109,600,423	106,952,102

CASH FLOW

	1 Current Year	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	458,349,021	499,482,116
2. Net investment income.....	46,485,649	48,724,256
3. Miscellaneous income.....	101,044,329	91,863,162
4. Total (Lines 1 through 3).....	605,878,999	640,069,534
5. Benefit and loss related payments.....	579,665,391	718,815,894
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	51,772,341	(49,688,798)
8. Dividends paid to policyholders.....	0	0
9. Federal and foreign income taxes paid (recovered) net of \$....668,587 tax on capital gains (losses).....	8,653,420	(6,757,679)
10. Total (Lines 5 through 9).....	640,091,152	662,369,417
11. Net cash from operations (Line 4 minus Line 10).....	(34,212,153)	(22,299,883)
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	134,937,748	291,472,164
12.2 Stocks.....	0	0
12.3 Mortgage loans.....	0	0
12.4 Real estate.....	0	0
12.5 Other invested assets.....	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	1,168	(12,029)
12.7 Miscellaneous proceeds.....	84,375	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	135,023,291	291,460,135
13. Cost of investments acquired (long-term only):		
13.1 Bonds.....	316,990,596	210,789,775
13.2 Stocks.....	0	0
13.3 Mortgage loans.....	0	0
13.4 Real estate.....	0	0
13.5 Other invested assets.....	0	0
13.6 Miscellaneous applications.....	0	84,375
13.7 Total investments acquired (Lines 13.1 to 13.6).....	316,990,596	210,874,150
14. Net increase (decrease) in contract loans and premium notes.....	0	0
15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....	(181,967,305)	80,585,985
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0
16.3 Borrowed funds.....	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0
16.5 Dividends to stockholders.....	0	100,000,000
16.6 Other cash provided (applied).....	(44,881)	(17,120)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	(44,881)	(100,017,120)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(216,224,339)	(41,731,017)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	247,769,049	289,500,066
19.2 End of year (Line 18 plus Line 19.1).....	31,544,710	247,769,049
Note: Supplemental disclosures of cash flow information for non-cash transactions:		
20.0001	0	0

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts.....	456,928,122	456,928,067	55	.0	.0	.0	.0	.0	.0
2. Considerations for supplementary contracts with life contingencies.....	.0	XXX	XXX	.0	.0	XXX	XXX	.0	XXX
3. Net investment income.....	43,197,748	43,161,845	35,903	.0	.0	.0	.0	.0	.0
4. Amortization of Interest Maintenance Reserve (IMR).....	288,851	288,611	240	.0	.0	.0	.0	.0	.0
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
6. Commissions and expense allowances on reinsurance ceded.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
7. Reserve adjustments on reinsurance ceded.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
8.2 Charges and fees for deposit-type contracts.....	.0	.0	.0	.0	.0	XXX	XXX	.0	.0
8.3 Aggregate write-ins for miscellaneous income.....	101,044,329	101,044,329	.0	.0	.0	.0	.0	.0	.0
9. Totals (Lines 1 to 8.3).....	601,459,050	601,422,852	36,198	.0	.0	.0	.0	.0	.0
10. Death benefits.....	338,464,309	338,464,967	(658)	.0	.0	XXX	XXX	.0	.0
11. Matured endowments (excluding guaranteed annual pure endowments).....	.0	.0	.0	.0	.0	XXX	XXX	.0	.0
12. Annuity benefits.....	.0	XXX	XXX	.0	.0	XXX	XXX	.0	XXX
13. Disability benefits and benefits under accident and health contracts.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
15. Surrender benefits and withdrawals for life contracts.....	803,823	803,823	.0	.0	.0	XXX	XXX	.0	.0
16. Group conversions.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
17. Interest and adjustments on contract or deposit-type contract funds.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
18. Payments on supplementary contracts with life contingencies.....	.0	.0	.0	.0	.0	XXX	XXX	.0	.0
19. Increase in aggregate reserves for life and accident and health contracts.....	273,477,246	273,141,152	336,094	.0	.0	.0	XXX	.0	.0
20. Totals (Lines 10 to 19).....	612,745,378	612,409,942	335,436	.0	.0	.0	XXX	.0	.0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	.0	.0	.0	.0	.0	.0	.0	.0	XXX
22. Commissions and expense allowances on reinsurance assumed.....	39,067,316	39,067,316	.0	.0	.0	.0	XXX	.0	.0
23. General insurance expenses and fraternal expenses.....	178,310	178,162	148	.0	.0	.0	.0	.0	.0
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	7,522	7,516	.6	.0	.0	.0	.0	.0	.0
25. Increase in loading on deferred and uncollected premiums.....	(243,481)	(243,627)	146	.0	.0	.0	XXX	.0	.0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
27. Aggregate write-ins for deductions.....	12,524,866	12,524,866	.0	.0	.0	.0	.0	.0	.0
28. Totals (Lines 20 to 27).....	664,279,911	663,944,175	335,736	.0	.0	.0	.0	.0	.0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	(62,820,861)	(62,521,323)	(299,538)	.0	.0	.0	.0	.0	.0
30. Dividends to policyholders and refunds to members.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	(62,820,861)	(62,521,323)	(299,538)	.0	.0	.0	.0	.0	.0
32. Federal income taxes incurred (excluding tax on capital gains).....	(5,892,626)	(5,864,529)	(28,097)	.0	.0	.0	.0	.0	.0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	(56,928,235)	(56,656,794)	(271,441)	.0	.0	.0	.0	.0	.0
34. Policies/certificates in force end of year.....	.0	.0	.0	.0	.0	.0	XXX	.0	.0
DETAILS OF WRITE-INS									
08.301. Fundswithheld assumed investment income.....	101,044,329	101,044,329	.0	.0	.0	.0	.0	.0	.0
08.302. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.303. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	101,044,329	101,044,329	.0	.0	.0	.0	.0	.0	.0
2701. Credit linked note fee.....	12,524,866	12,524,866	.0	.0	.0	.0	.0	.0	.0
2702. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2703. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	12,524,866	12,524,866	.0	.0	.0	.0	.0	.0	.0

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life with Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a).....	456,928,067	.0	.0	393,654,190	.0	.0	63,273,877	.0	.0	.0	.0	.0
2. Considerations for supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income.....	43,161,845	.0	.0	35,109,375	.0	.0	8,052,470	.0	.0	.0	.0	.0
4. Amortization of Interest Maintenance Reserve (IMR).....	288,611	.0	.0	234,766	.0	.0	53,845	.0	.0	.0	.0	.0
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
6. Commissions and expense allowances on reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
7. Reserve adjustments on reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
8.2 Charges and fees for deposit-type contracts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
8.3 Aggregate write-ins for miscellaneous income.....	101,044,329	.0	.0	69,901,921	.0	.0	31,142,408	.0	.0	.0	.0	.0
9. Totals (Lines 1 to 8.3).....	601,422,852	.0	.0	498,900,252	.0	.0	102,522,600	.0	.0	.0	.0	.0
10. Death benefits.....	338,464,967	.0	.0	322,035,598	.0	.0	16,429,369	.0	.0	.0	.0	.0
11. Matured endowments (excluding guaranteed annual pure endowments).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
12. Annuity benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
15. Surrender benefits and withdrawals for life contracts.....	803,823	.0	.0	.0	.0	.0	803,823	.0	.0	.0	.0	.0
16. Group conversions.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Interest and adjustments on contract or deposit-type contract funds.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18. Payments on supplementary contracts with life contingencies.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Increase in aggregate reserves for life and accident and health contracts.....	273,141,152	.0	.0	159,529,282	.0	.0	113,611,870	.0	.0	.0	.0	.0
20. Totals (Lines 10 to 19).....	612,409,942	.0	.0	481,564,880	.0	.0	130,845,062	.0	.0	.0	.0	.0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	XXX
22. Commissions and expense allowances on reinsurance assumed.....	39,067,316	.0	.0	34,703,301	.0	.0	4,364,015	.0	.0	.0	.0	.0
23. General insurance expenses.....	178,162	.0	.0	144,923	.0	.0	33,239	.0	.0	.0	.0	.0
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	7,516	.0	.0	6,114	.0	.0	1,402	.0	.0	.0	.0	.0
25. Increase in loading on deferred and uncollected premiums.....	(243,627)	.0	.0	(243,627)	.0	.0	.0	.0	.0	.0	.0	.0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
27. Aggregate write-ins for deductions.....	12,524,866	.0	.0	10,339,132	.0	.0	2,185,734	.0	.0	.0	.0	.0
28. Totals (Lines 20 to 27).....	663,944,175	.0	.0	526,514,723	.0	.0	137,429,452	.0	.0	.0	.0	.0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	(62,521,323)	.0	.0	(27,614,471)	.0	.0	(34,906,852)	.0	.0	.0	.0	.0
30. Dividends to policyholders and refunds to members.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	(62,521,323)	.0	.0	(27,614,471)	.0	.0	(34,906,852)	.0	.0	.0	.0	.0
32. Federal income taxes incurred (excluding tax on capital gains).....	(5,864,529)	.0	.0	(2,590,250)	.0	.0	(3,274,279)	.0	.0	.0	.0	.0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	(56,656,794)	.0	.0	(25,024,221)	.0	.0	(31,632,573)	.0	.0	.0	.0	.0
34. Policies/certificates in force end of year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0

6.1

DETAILS OF WRITE-INS

08.301. Fundswithheld assumed investment income.....	101,044,329	.0	.0	69,901,921	.0	.0	31,142,408	.0	.0	.0	.0	.0
08.302. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.303. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	101,044,329	.0	.0	69,901,921	.0	.0	31,142,408	.0	.0	.0	.0	.0
2701. Credit linked note fee.....	12,524,866	.0	.0	10,339,132	.0	.0	2,185,734	.0	.0	.0	.0	.0
2702. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2703. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	12,524,866	.0	.0	10,339,132	.0	.0	2,185,734	.0	.0	.0	.0	.0

(a) Include premium amounts for preneed plans included in Line 1.
 (b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
 (c) Individual and Group Credit Life are combined and included on page. (indicate whether included with Individual or Group).

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b).....	55	.0	55	.0	.0	.0	.0	.0	.0
2. Considerations for supplementary contracts with life contingencies.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income.....	35,903	.0	35,903	.0	.0	.0	.0	.0	.0
4. Amortization of Interest Maintenance Reserve (IMR).....	240	.0	240	.0	.0	.0	.0	.0	.0
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
6. Commissions and expense allowances on reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
7. Reserve adjustments on reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
8.2 Charges and fees for deposit-type contracts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
8.3 Aggregate write-ins for miscellaneous income.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
9. Totals (Lines 1 to 8.3).....	36,198	.0	36,198	.0	.0	.0	.0	.0	.0
10. Death benefits.....	(658)	.0	(658)	.0	.0	.0	.0	.0	.0
11. Matured endowments (excluding guaranteed annual pure endowments).....	.0	.0	.0	.0	.0	.0	.0	.0	.0
12. Annuity benefits.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
15. Surrender benefits and withdrawals for life contracts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
16. Group conversions.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Interest and adjustments on contract or deposit-type contract funds.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
18. Payments on supplementary contracts with life contingencies.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Increase in aggregate reserves for life and accident and health contracts.....	336,094	.0	336,094	.0	.0	.0	.0	.0	.0
20. Totals (Lines 10 to 19).....	335,436	.0	335,436	.0	.0	.0	.0	.0	.0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	.0	.0	.0	.0	.0	.0	.0	.0	XXX
22. Commissions and expense allowances on reinsurance assumed.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
23. General insurance expenses.....	148	.0	148	.0	.0	.0	.0	.0	.0
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	6	.0	6	.0	.0	.0	.0	.0	.0
25. Increase in loading on deferred and uncollected premiums.....	146	.0	146	.0	.0	.0	.0	.0	.0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
27. Aggregate write-ins for deductions.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
28. Totals (Lines 20 to 27).....	335,736	.0	335,736	.0	.0	.0	.0	.0	.0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28).....	(299,538)	.0	(299,538)	.0	.0	.0	.0	.0	.0
30. Dividends to policyholders and refunds to members.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30).....	(299,538)	.0	(299,538)	.0	.0	.0	.0	.0	.0
32. Federal income taxes incurred (excluding tax on capital gains).....	(28,097)	.0	(28,097)	.0	.0	.0	.0	.0	.0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	(271,441)	.0	(271,441)	.0	.0	.0	.0	.0	.0
34. Policies/certificates in force end of year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0

DETAILS OF WRITE-INS

08.301. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.302. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.303. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2701. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2702. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2703. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	.0	.0	.0	.0	.0	.0	.0	.0	.0

(a) Includes the following amounts for FEGLI/SGLI: Line 1.....0 Line 10.....0 Line 16.....0 Line 23.....0 Line 24.....0.

(b) Include premium amounts for preneed plans included in Line 1.0

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. _____

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group) _____

**Analysis of Operations by Lines of Business-Individual Annuities
NONE**

**Analysis of Operations by Lines of Business-Group Annuities
NONE**

**Analysis of Operations by Lines of Business-A&H
NONE**

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life with Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31, prior year.....	5,760,647,348	0	0	4,717,241,521	0	0	1,043,405,827	0	0	0	0	0
2. Tabular net premiums or considerations.....	896,678,148	0	0	833,404,271	0	0	63,273,877	0	0	0	0	0
3. Present value of disability claims incurred.....	51,516	0	0	51,516	0	0	0	0	0	0	0	0
4. Tabular interest.....	235,402,076	0	0	196,208,782	0	0	39,193,294	0	0	0	0	0
5. Tabular less actual reserve released.....	518,740	0	0	518,740	0	0	0	0	0	0	0	0
6. Increase in reserve on account of change in valuation basis.....	0	0	0	0	0	0	0	0	0	0	0	0
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....	0	XXX	0	0	0	0	0	0	0	XXX	0	0
7. Other increases (net).....	3,399,208	0	0	(15,195,394)	0	0	18,594,602	0	0	0	0	0
8. Totals (Lines 1 to 7).....	6,896,697,036	0	0	5,732,229,436	0	0	1,164,467,600	0	0	0	0	0
9. Tabular cost.....	715,258,229	0	0	715,258,229	0	0	0	0	0	0	0	0
10. Reserves released by death.....	21,183,152	0	0	18,359,408	0	0	2,823,744	0	0	0	0	0
11. Reserves released by other terminations (net).....	126,381,670	0	0	121,755,511	0	0	4,626,159	0	0	0	0	0
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	85,484	0	0	85,484	0	0	0	0	0	0	0	0
13. Net transfers to or (from) Separate Accounts.....	0	0	0	0	0	0	0	0	0	0	0	0
14. Total deductions (Lines 9 to 13).....	862,908,535	0	0	855,458,632	0	0	7,449,903	0	0	0	0	0
15. Reserve December 31, current year.....	6,033,788,501	0	0	4,876,770,804	0	0	1,157,017,697	0	0	0	0	0
Cash Surrender Value and Policy Loans												
16. CSA ending balance December 31, current year.....	330,889,499	0	0	69,237,637	0	0	261,651,862	0	0	0	0	0
17. Amount available for policy loans based upon Line 16 CSV.....	301,221,726	0	0	52,652,457	0	0	248,569,269	0	0	0	0	0

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(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group).

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)

(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Variable Life	Universal Life	Variable Universal Life	Credit Life (b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31, prior year.....	4,737,408	.0	4,737,408	.0	.0	.0	.0	.0	.0
2. Tabular net premiums or considerations.....	684,038	.0	684,038	.0	.0	.0	.0	.0	.0
3. Present value of disability claims incurred.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
4. Tabular interest.....	200,063	.0	200,063	.0	.0	.0	.0	.0	.0
5. Tabular less actual reserve released.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
6. Increase in reserve on account of change in valuation basis.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
7. Other increases (net).....	(5,155)	.0	(5,155)	.0	.0	.0	.0	.0	.0
8. Totals (Lines 1 to 7).....	5,616,354	.0	5,616,354	.0	.0	.0	.0	.0	.0
9. Tabular cost.....	494,824	.0	494,824	.0	.0	.0	.0	.0	.0
10. Reserves released by death.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
11. Reserves released by other terminations (net).....	48,028	.0	48,028	.0	.0	.0	.0	.0	.0
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
13. Net transfers to or (from) Separate Accounts.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
14. Total deductions (Lines 9 to 13).....	542,852	.0	542,852	.0	.0	.0	.0	.0	.0
15. Reserve December 31, current year.....	5,073,502	.0	5,073,502	.0	.0	.0	.0	.0	.0
Cash Surrender Value and Policy Loans									
16. CSA ending balance December 31, current year.....	583,163	.0	583,163	.0	.0	.0	.0	.0	.0
17. Amount available for policy loans based upon Line 16 CSV.....	559,837	.0	559,837	.0	.0	.0	.0	.0	.0

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(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group).

**Analysis of Increase in Reserves-Individual Annuities
NONE**

**Analysis of Increase in Reserves-Group Annuities
NONE**

EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds.....	(a) 440,750	432,352
1.1 Bonds exempt from U.S. tax.....	(a) 0	0
1.2 Other bonds (unaffiliated).....	(a) 42,274,719	43,551,605
1.3 Bonds of affiliates.....	(a) 0	0
2.1 Preferred stocks (unaffiliated).....	(b) 0	0
2.11 Preferred stocks of affiliates.....	(b) 0	0
2.2 Common stocks (unaffiliated).....	0	0
2.21 Common stocks of affiliates.....	0	0
3. Mortgage loans.....	(c) 0	0
4. Real estate.....	(d) 0	0
5. Contract loans.....	0	0
6. Cash, cash equivalents and short-term investments.....	(e) 590,136	590,136
7. Derivative instruments.....	(f) 0	0
8. Other invested assets.....	0	0
9. Aggregate write-ins for investment income.....	7,234	7,234
10. Total gross investment income.....	43,312,840	44,581,327
11. Investment expenses.....		(g) 1,298,588
12. Investment taxes, licenses and fees, excluding federal income taxes.....		(g) 84,227
13. Interest expense.....		(h) 764
14. Depreciation on real estate and other invested assets.....		(i) 0
15. Aggregate write-ins for deductions from investment income.....		0
16. Total deductions (Lines 11 through 15).....		1,383,579
17. Net investment income (Line 10 minus Line 16).....		43,197,748

DETAILS OF WRITE-INS

0901. Miscellaneous investment income.....	7,234	7,234
0902.	0	0
0903.	0	0
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	7,234	7,234
1501.		0
1502.		0
1503.		0
1598. Summary of remaining write-ins for Line 15 from overflow page.....		0
1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above).....		0

- (a) Includes \$.....446,307 accrual of discount less \$.....5,024,973 amortization of premium and less \$.....1,757,448 paid for accrued interest on purchases.
- (b) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued dividends on purchases.
- (c) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (d) Includes \$.....0 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances.
- (e) Includes \$.....1,533 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (f) Includes \$.....0 accrual of discount less \$.....0 amortization of premium.
- (g) Includes \$.....0 investment expenses and \$.....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$.....0 interest on surplus notes and \$.....0 interest on capital notes.
- (i) Includes \$.....0 depreciation on real estate and \$.....0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds.....	0	0	0	0	0
1.1 Bonds exempt from U.S. tax.....	0	0	0	0	0
1.2 Other bonds (unaffiliated).....	2,733,576	0	2,733,576	0	0
1.3 Bonds of affiliates.....	0	0	0	0	0
2.1 Preferred stocks (unaffiliated).....	0	0	0	0	0
2.11 Preferred stocks of affiliates.....	0	0	0	0	0
2.2 Common stocks (unaffiliated).....	0	0	0	0	0
2.21 Common stocks of affiliates.....	0	0	0	0	0
3. Mortgage loans.....	0	0	0	0	0
4. Real estate.....	0	0	0	0	0
5. Contract loans.....	0	0	0	0	0
6. Cash, cash equivalents and short-term investments.....	1,168	0	1,168	0	0
7. Derivative instruments.....	0	0	0	0	0
8. Other invested assets.....	0	0	0	0	0
9. Aggregate write-ins for capital gains (losses).....	0	0	0	(0)	0
10. Total capital gains (losses).....	2,734,743	0	2,734,743	(0)	0

DETAILS OF WRITE-INS

0901.	0	0	0	0	0
0902. Foreign exchange.....	0	0	0	(0)	0
0903.	0	0	0	0	0
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0	0	0	0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	0	0	0	(0)	0

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Industrial Life	3 Ordinary		5 Credit Life (Group and Individual)	6 Insurance Group		8 Accident and Health		11 Aggregate of All Other Lines of Business	12 Fraternal (Fraternal Benefit Societies Only)	
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9			
									9 Credit (Group & Individual)			10 Other
FIRST YEAR (other than single)												
1. Uncollected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
2. Deferred and accrued.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
3. Deferred, accrued and uncollected:												
3.1 Direct.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
3.2 Reinsurance assumed.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
3.3 Reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
3.4 Net (Line 1 + Line 2).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	
4. Advance.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
5. Line 3.4 - Line 4.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	
6. Collected during year:												
6.1 Direct.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
6.2 Reinsurance assumed.....	28,845	.0	28,845	.0	.0	.0	.0	.0	.0	.0	-	
6.3 Reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
6.4 Net.....	28,845	.0	28,845	.0	.0	.0	.0	.0	.0	.0	.0	
7. Line 5 + Line 6.4.....	28,845	.0	28,845	.0	.0	.0	.0	.0	.0	.0	.0	
8. Prior year (uncollected + deferred and accrued - advance).....	(43)	.0	(43)	.0	.0	.0	.0	.0	.0	.0	-	
9. First year premiums and considerations:												
9.1 Direct.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
9.2 Reinsurance assumed.....	28,887	.0	28,887	.0	.0	.0	.0	.0	.0	.0	-	
9.3 Reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
9.4 Net (Line 7 - Line 8).....	28,888	.0	28,888	.0	.0	.0	.0	.0	.0	.0	.0	
SINGLE												
10. Single premiums and considerations:												
10.1 Direct.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
10.2 Reinsurance assumed.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
10.3 Reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
10.4 Net.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	
RENEWAL												
11. Uncollected.....	19,089,591	.0	19,087,199	.0	.0	2,392	.0	.0	.0	.0	-	
12. Deferred and accrued.....	17,677,270	.0	17,677,270	.0	.0	.0	.0	.0	.0	.0	-	
13. Deferred, accrued and uncollected:												
13.1 Direct.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
13.2 Reinsurance assumed.....	36,766,861	.0	36,764,469	.0	.0	2,392	.0	.0	.0	.0	-	
13.3 Reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
13.4 Net (Line 11 + Line 12).....	36,766,861	.0	36,764,469	.0	.0	2,392	.0	.0	.0	.0	.0	
14. Advance.....	6,090,858	.0	6,088,972	.0	.0	1,886	.0	.0	.0	.0	-	
15. Line 13.4 - Line 14.....	30,676,003	.0	30,675,497	.0	.0	506	.0	.0	.0	.0	.0	
16. Collected during year:												
16.1 Direct.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
16.2 Reinsurance assumed.....	458,320,177	.0	458,320,177	.0	.0	.0	.0	.0	.0	.0	-	
16.3 Reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
16.4 Net.....	458,320,177	.0	458,320,177	.0	.0	.0	.0	.0	.0	.0	.0	
17. Line 15 + Line 16.4.....	488,996,180	.0	488,995,674	.0	.0	506	.0	.0	.0	.0	.0	
18. Prior year (uncollected + deferred and accrued - advance).....	32,096,946	.0	32,096,495	.0	.0	451	.0	.0	.0	.0	-	
19. Renewal premiums and considerations:												
19.1 Direct.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
19.2 Reinsurance assumed.....	456,899,234	.0	456,899,179	.0	.0	55	.0	.0	.0	.0	-	
19.3 Reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	-	
19.4 Net (Line 17 - Line 18).....	456,899,234	.0	456,899,179	.0	.0	55	.0	.0	.0	.0	.0	
TOTAL												
20. Total premiums and annuity considerations:												
20.1 Direct.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	
20.2 Reinsurance assumed.....	456,928,121	.0	456,928,066	.0	.0	55	.0	.0	.0	.0	.0	
20.3 Reinsurance ceded.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	
20.4 Net (Lines 9.4 + 10.4 + 19.4).....	456,928,122	.0	456,928,067	.0	.0	55	.0	.0	.0	.0	.0	

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EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		Cost Containment	3 All Other				
1. Rent.....	.0	.0	.0	.0	24,097	.0	24,097
2. Salaries and wages.....	.0	.0	.0	.0	685,323	.0	685,323
3.11 Contributions for benefit plans for employees.....	.0	.0	.0	.0	107,808	.0	107,808
3.12 Contributions for benefit plans for agents.....	.0	.0	.0	.0	.0	.0	.0
3.21 Payments to employees under non-funded benefit plans.....	.0	.0	.0	.0	.0	.0	.0
3.22 Payments to agents under non-funded benefit plans.....	.0	.0	.0	.0	.0	.0	.0
3.31 Other employee welfare.....	.0	.0	.0	.0	6,519	.0	6,519
3.32 Other agent welfare.....	.0	.0	.0	.0	.0	.0	.0
4.1 Legal fees and expenses.....	.0	.0	.0	.0	54,988	.0	54,988
4.2 Medical examination fees.....	.0	.0	.0	.0	.0	.0	.0
4.3 Inspection report fees.....	.0	.0	.0	.0	.0	.0	.0
4.4 Fees of public accountants and consulting actuaries.....	.0	.0	.0	.0	47,257	.0	47,257
4.5 Expense of investigation and settlement of policy claims.....	.0	.0	.0	.0	.0	.0	.0
5.1 Traveling expenses.....	.0	.0	.0	.0	5,455	.0	5,455
5.2 Advertising.....	.0	.0	.0	.0	.0	.0	.0
5.3 Postage, express, telegraph and telephone.....	.0	.0	.0	.0	2,110	.0	2,110
5.4 Printing and stationery.....	.0	.0	.0	.0	15,929	.0	15,929
5.5 Cost or depreciation of furniture and equipment.....	.0	.0	.0	.0	60,985	.0	60,985
5.6 Rental of equipment.....	.0	.0	.0	.0	.0	.0	.0
5.7 Cost or depreciation of EDP equipment and software.....	.0	.0	.0	.0	.0	.0	.0
6.1 Books and periodicals.....	.0	.0	.0	.0	517	.0	517
6.2 Bureau and association fees.....	.0	.0	.0	.0	1,064	.0	1,064
6.3 Insurance, except on real estate.....	.0	.0	.0	.0	9,276	.0	9,276
6.4 Miscellaneous losses.....	.0	.0	.0	.0	.0	.0	.0
6.5 Collection and bank service charges.....	178,309	.0	.0	.0	404	.0	178,714
6.6 Sundry general expenses.....	.0	.0	.0	.0	25,082	.0	25,082
6.7 Group service and administration fees.....	.0	.0	.0	.0	.0	.0	.0
6.8 Reimbursements by uninsured plans.....	.0	.0	.0	.0	.0	.0	.0
7.1 Agency expense allowance.....	.0	.0	.0	.0	.0	.0	.0
7.2 Agents' balances charged off (less \$.0 recovered).....	.0	.0	.0	.0	.0	.0	.0
7.3 Agency conferences other than local meetings.....	.0	.0	.0	.0	.0	.0	.0
8.1 Official publication (Fraternal Benefit Societies Only).....	XXX	XXX	XXX	XXX	XXX	.0	.0
8.2 Expenses of supreme lodge meetings (Fraternal Benefit Soc. Only).....	XXX	XXX	XXX	XXX	XXX	.0	.0
9.1 Real estate expenses.....	.0	.0	.0	.0	.0	.0	.0
9.2 Investment expenses not included elsewhere.....	.0	.0	.0	.0	111,123	.0	111,123
9.3 Aggregate write-ins for expenses.....	.0	.0	.0	.0	140,650	.0	140,650
10. General expenses incurred.....	178,309	.0	.0	.0	1,298,588	(b)	(a) 1,476,898
11. General expenses unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0
12. General expenses unpaid December 31, current year.....	.0	.0	.0	.0	.0	.0	.0
13. Amounts receivable relating to uninsured plans, prior year.....	.0	.0	.0	.0	.0	.0	.0
14. Amounts receivable relating to uninsured plans, current year.....	.0	.0	.0	.0	.0	.0	.0
15. General expenses paid during year (Lines 10+11-12-13+14).....	178,309	.0	.0	.0	1,298,588	.0	1,476,898

DETAILS OF WRITE-INS

09.301. INVESTMENT SERVICES FEES.....	.0	.0	.0	.0	140,650	.0	140,650
09.302. ....	.0	.0	.0	.0	.0	.0	.0
09.303. ....	.0	.0	.0	.0	.0	.0	.0
09.398. Summary of remaining write-ins for Line 9.3 from overflow page.....	.0	.0	.0	.0	.0	.0	.0
09.399. Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above).....	.0	.0	.0	.0	140,650	.0	140,650

(a) Includes management fees of \$.0 to affiliates and \$.0 to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$.0; 2. Institutional \$.0; 3. Recreational and Health \$.0; 4. Educational \$.0;
5. Religious \$.0; 6. Membership \$.0; 7. Other \$.0; 8. Total \$.0

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
1. Real estate taxes.....	.0	.0	.0	.0	.0	.0
2. State insurance department licenses and fees.....	7,523	.0	.0	57,828	.0	65,350
3. State taxes on premiums.....	.0	.0	.0	.0	.0	.0
4. Other state taxes, including \$.0 for employee benefits.....	.0	.0	.0	.0	.0	.0
5. U.S. Social Security taxes.....	.0	.0	.0	25,560	.0	25,560
6. All other taxes.....	.0	.0	.0	839	.0	839
7. Taxes, licenses and fees incurred.....	7,523	.0	.0	84,227	.0	91,749
8. Taxes, licenses and fees unpaid December 31, prior year.....	38,364	.0	.0	.0	.0	38,364
9. Taxes, licenses and fees unpaid December 31, current year.....	44,037	.0	.0	.0	.0	44,037
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9).....	1,850	.0	.0	84,227	.0	86,077

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
	1. Applied to pay renewal premiums.....	.0
2. Applied to shorten the endowment or premium-paying period.....	.0	.0
3. Applied to provide paid-up additions.....	.0	.0
4. Applied to provide paid-up annuities.....	.0	.0
5. Total Lines 1 through 4.....	.0	.0
6. Paid-in cash.....	.0	.0
7. Left on deposit.....	.0	.0
8. Aggregate write-ins for dividend or refund options.....	.0	.0
9. Total Lines 5 through 8.....	.0	.0
10. Amount due and unpaid.....	.0	.0
11. Provision for dividends or refunds payable in the following calendar year.....	.0	.0
12. Terminal dividends.....	.0	.0
13. Provision for deferred dividend contracts.....	.0	.0
14. Amount provisionally held for deferred dividend contracts not included in Line 13.....	.0	.0
15. Total Lines 10 through 14.....	.0	.0
16. Total from prior year.....	.0	.0
17. Total dividends or refunds (Lines 9 + 15 - 16).....	.0	.0

NONE

DETAILS OF WRITE-INS

0801. ....	.0	.0
0802. ....	.0	.0
0803. ....	.0	.0
0898. Summary of remaining write-ins for Line 8 from overflow page.....	.0	.0
0899. Totals (Line 0801 through 0803 plus 0898) (Line 8 above).....	.0	.0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total (a)	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
Life Insurance:					
0100001. 1980 CET ALB 4.50% NLP CNF (05).....	38,597	.0	38,597	.0	.0
0100002. 1980 CSO ALB 4.00% CRVM CNF (06-07).....	31,442,016	.0	31,442,016	.0	.0
0100003. 1980 CSO ALB 4.50% CRVM CNF (05).....	25,444,147	.0	25,444,147	.0	.0
0100004. 1980 CSO ALB 4.50% CRVM IDB (00-03).....	106,009,984	.0	106,009,984	.0	.0
0100005. 1980 CSO ANB 4.50% NLP (00,02).....	483	.0	483	.0	.0
0100006. 2001 CSO ALB 3.50% CRVM CNF (13-NB).....	9,056	.0	9,056	.0	.0
0100007. 2001 CSO ALB 3.50% CRVM IDB (13-14).....	292,603,809	.0	292,603,809	.0	.0
0100008. 2001 CSO ALB 4.00% CRVM CNF (06-12).....	357,015,930	.0	352,534,532	.0	4,481,399
0100009. 2001 CSO ALB 4.00% CRVM IDB (06-08,12).....	541,411,447	.0	541,411,447	.0	.0
0100010. 2001 CSO ALB 4.50% CRVM IDB (04-05).....	171,625,542	.0	171,625,542	.0	.0
0100011. 2001 CSO ANB 3.50% CRVM (13-14).....	1,033,441,969	.0	1,033,441,969	.0	.0
0100012. 2001 CSO ANB 3.50% CRVM IDB (13-14).....	1,159,017,954	.0	1,159,017,954	.0	.0
0100013. 2001 CSO ANB 4.00% CRVM (12).....	5,715,490	.0	5,715,490	.0	.0
0100014. 2001 CSO ANB 4.00% CRVM CNF (11-12).....	25,185,647	.0	24,633,692	.0	551,955
0100015. 2001 CSO ANB 4.00% CRVM IDB (07-12).....	2,116,576,297	.0	2,116,576,297	.0	.0
0100016. 50% OF GROSS PREMIUM (00-14).....	367,851	.0	367,851	.0	.0
0199997. Totals (Gross).....	5,865,906,218	.0	5,860,872,865	.0	5,033,353
0199999. Totals (Net).....	5,865,906,218	.0	5,860,872,865	.0	5,033,353
Accidental Death Benefits:					
0400001. 1958 CSO 3.50% FPT (06-07).....	1,793	.0	1,793	.0	.0
0400002. 1980 CSO ANB 3.50% (13-14).....	97,346	.0	97,346	.0	.0
0400003. 1980 CSO ANB 4.00% (06-12).....	47,902	.0	47,902	.0	.0
0400004. 1980 CSO ANB 4.50% (00-05).....	17,940	.0	17,940	.0	.0
0499997. Totals (Gross).....	164,981	.0	164,981	.0	.0
0499999. Totals (Net).....	164,981	.0	164,981	.0	.0
Disability - Active Lives:					
0500001. 1952 DIS PRD 2 W/1958 CSO 3.00% CNF (05-13).....	639,327	.0	636,893	.0	2,434
0500002. 1952 INTERCO DIS 3.50% (00-14).....	13,174,599	.0	13,174,599	.0	.0
0599997. Totals (Gross).....	13,813,926	.0	13,811,492	.0	2,434
0599999. Totals (Net).....	13,813,926	.0	13,811,492	.0	2,434
Disability - Disabled Lives:					
0600001. 1952 DIS PRD 2 W/1958 CSO 3.00%	10,669	.0	10,669	.0	.0
0600002. 1952 DISABLED LIVES 3.50% (00-01,03-05,07,09-10,12-14).....	2,254,040	.0	2,254,040	.0	.0
0699997. Totals (Gross).....	2,264,709	.0	2,264,709	.0	.0
0699999. Totals (Net).....	2,264,709	.0	2,264,709	.0	.0
Miscellaneous Reserves:					
0700001. FOR EXCESS OF VALUATION NET PREMIUM OVER GROSS PREMIUMS.....	150,727,211	.0	150,689,496	.0	37,716
0700002. FOR NON-DEDUCTION OF DEFERRED FRACTIONAL PREMIUMS.....	5,984,955	.0	5,984,955	.0	.0
0799997. Totals (Gross).....	156,712,166	.0	156,674,451	.0	37,716
0799999. Totals (Net).....	156,712,166	.0	156,674,451	.0	37,716
9999999. Totals (Net) - Page 3, Line 1.....	6,038,862,001	.0	6,033,788,498	.0	5,073,502

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$.....0, Annuities \$.....0, Supplementary Contracts with Life Contingencies \$.....0, Accidental Death Benefits \$.....0, Disability-Active Lives \$.....0, Disability-Disabled Lives \$.....0, Miscellaneous Reserves, \$.....0.

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes [] No [X]
- 1.2 If not, state which kind is issued
Non-Participating
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes [] No [X]
- 2.2 If not, state which kind is issued
Non-Participating
3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes [X] No []
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes [] No [X]
- 4.1 Amount of insurance: \$.....0
- 4.2 Amount of reserve: \$.....0
- 4.3 Basis of reserve:
- 4.4 Basis of regular assessments:
- 4.5 Basis of special assessments:
- 4.6 Assessments collected during year: \$.....0
5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No [X]
- 6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$.....0
- 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$.....0
Attach statement of methods employed in their valuation.
7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
- 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: \$.....0
- 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
- 7.3 State the amount of reserves established for this business: \$.....0
- 7.4 Identify where the reserves are reported in the blank:
8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year? Yes [] No [X]
- 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$.....0
- 8.2 State the amount of reserves established for this business: \$.....0
- 8.3 Identify where the reserves are reported in the blank:
9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [] No [X]
- 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$.....0
- 9.2 State the amount of reserves established for this business: \$.....0
- 9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due To Change
	2 Changed From	3 Changed To	

NONE

**Ex. 6 - Aggregate Reserves for A&H Contracts
NONE**

**Ex. 7 - Deposit-Type Contracts
NONE**

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
1.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
1.4 Net.....	0	0	0	0	0	0	0	0	0	0	0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct.....	0	0	0	0	0	0	0	0	0	0	0
2.12 Reinsurance assumed.....	300,000	0	300,000	0	0	0	0	0	0	0	0
2.13 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.14 Net.....	300,000	0	(b) 300,000	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other:											
2.21 Direct.....	0	0	0	0	0	0	0	0	0	0	0
2.22 Reinsurance assumed.....	54,236,938	0	54,236,938	0	0	0	0	0	0	0	0
2.23 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.24 Net.....	54,236,938	0	(b) 54,236,938	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
3. Incurred but unreported:											
3.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed.....	11,873,588	0	11,854,735	0	0	0	18,853	0	0	0	0
3.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
3.4 Net.....	11,873,588	0	(b) 11,854,735	(b) 0	0	(b) 0	(b) 18,853	0	(b) 0	(b) 0	(b) 0
4. Totals:											
4.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed.....	66,410,526	0	66,391,673	0	0	0	18,853	0	0	0	0
4.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
4.4 Net.....	66,410,526	(a) 0	(a) 66,391,673	0	0	0	(a) 18,853	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$.....0 in Column 2, \$.....0 in Column 3 and \$.....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$.....2,264,709, Individual Annuities \$.....0, Credit Life (Group and Individual) \$.....0, and Group Life \$.....0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$.....0, Credit (Group and Individual) Accident and Health \$.....0 and Other Accident and Health \$.....0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements during the year:											
1.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
1.2 Reinsurance assumed.....	336,868,729	0	336,868,729	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
1.4 Net.....	(d) 336,868,729	0	336,868,729	0	0	0	0	0	0	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
2.2 Reinsurance assumed.....	66,410,526	0	66,391,673	0	0	0	18,853	0	0	0	0
2.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
2.4 Net.....	66,410,526	0	66,391,673	0	0	0	18,853	0	0	0	0
3. Amounts recoverable from reinsurers Dec. 31, current year.....	0	0	0	0	0	0	0	0	0	0	0
4. Liability December 31, prior year:											
4.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed.....	64,814,947	0	64,795,436	0	0	0	19,511	0	0	0	0
4.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
4.4 Net.....	64,814,947	0	64,795,436	0	0	0	19,511	0	0	0	0
5. Amounts recoverable from reinsurers Dec. 31, prior year.....	0	0	0	0	0	0	0	0	0	0	0
6. Incurred benefits:											
6.1 Direct.....	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed.....	338,464,308	0	338,464,966	0	0	0	(658)	0	0	0	0
6.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
6.4 Net.....	338,464,308	0	338,464,966	0	0	0	(658)	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(d) Includes \$.....37,652 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks.....	0	0	0
2.2 Common stocks.....	0	0	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens.....	0	0	0
3.2 Other than first liens.....	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company.....	0	0	0
4.2 Properties held for the production of income.....	0	0	0
4.3 Properties held for sale.....	0	0	0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....	0	0	0
6. Contract loans.....	0	0	0
7. Derivatives (Schedule DB).....	0	0	0
8. Other invested assets (Schedule BA).....	0	0	0
9. Receivables for securities.....	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL).....	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	0	0	0
13. Title plants (for Title insurers only).....	0	0	0
14. Investment income due and accrued.....	27,975	84,375	56,400
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	37,307	27,265	(10,042)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....	0	0	0
15.3 Accrued retrospective premiums and contracts subject to redetermination.....	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers.....	0	0	0
16.2 Funds held by or deposited with reinsured companies.....	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0
17. Amounts receivable relating to uninsured plans.....	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0
18.2 Net deferred tax asset.....	75,951,349	71,108,741	(4,842,608)
19. Guaranty funds receivable or on deposit.....	0	0	0
20. Electronic data processing equipment and software.....	0	0	0
21. Furniture and equipment, including health care delivery assets.....	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	0	0	0
24. Health care and other amounts receivable.....	0	0	0
25. Aggregate write-ins for other-than-invested assets.....	9,459	0	(9,459)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	76,026,090	71,220,381	(4,805,709)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
28. TOTALS (Lines 26 and 27).....	76,026,090	71,220,381	(4,805,709)

DETAILS OF WRITE-INS

1101.....	0	0	0
1102.....	0	0	0
1103.....	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0
2501. Investment receivables.....	9,459	0	(9,459)
2502.....	0	0	0
2503.....	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	9,459	0	(9,459)

Notes to the Financial Statements**1. Summary of Significant Accounting Policies and Going Concern****A. Accounting Practices**

The financial statements of TLIC Oakbrook Reinsurance, Inc. (TORI or the Company), are presented on the basis of accounting practices prescribed or permitted by the Iowa Insurance Division. The Iowa Insurance Division recognizes only statutory accounting practices prescribed or permitted by the State of Iowa for determining and reporting the financial condition and results of operations of an insurance company, and for determining its solvency under Iowa Insurance Law. The National Association of Insurance Commissioners (NAIC) Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Iowa.

The State of Iowa has adopted a prescribed accounting practice that differs from that found in the NAIC SAP related to the admission of a Credit Linked Note (CLN) as an admitted asset. As prescribed by Iowa Administrative Code (IAC) 191-9.11(3), the Company is entitled to admit as an asset, the value of the outstanding principal limit of the note, whereas the NAIC SAP would not allow the admissibility of such an asset. The CLN is not included as a risk-based asset in the Company's risk-based capital calculation.

A reconciliation of the Company's net loss and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Iowa is shown below:

	SSAP #	F/S Page	F/S Line #	2020	2019
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ (57,022,525)	\$ (60,649,208)
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
None					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
None					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ (57,022,525)</u>	<u>\$ (60,649,208)</u>
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 1,292,280,272	\$ 1,238,106,623
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
Credit linked note	4	2	2501	3,493,214,098	3,383,613,674
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
None					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ (2,200,933,826)</u>	<u>\$ (2,145,507,051)</u>

If the Company had not been entitled to include the CLN in surplus, the Company's risk-based capital would have been below the mandatory control levels of \$43,040,581 and \$43,958,177 at December 31, 2020 and December 31, 2019, respectively.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Reinsurance premiums and benefits paid or provided are accounted for on bases consistent with those used in accounting for the original policies issued and the terms of the reinsurance contracts.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are accounted for in the same manner as similar long-term investments. Investments in money market mutual funds are reported as cash equivalents and valued at fair value.
- (2) Investments in bonds not backed by other loans are stated at amortized cost using the scientific interest method, except those with a NAIC designation of 6, which are stated at the lower of amortized cost or fair value.
- (3) The Company had no investments in common stock during 2020 or 2019.
- (4) The Company had no investments in preferred stock during 2020 or 2019.
- (5) The Company had no investments in mortgage loans during 2020 or 2019.
- (6) Investments in loan-backed securities are stated at amortized cost, except those with an initial NAIC designation of 6, which are stated at the lower of amortized cost or fair value. The retrospective adjustment method is used to value all loan-backed securities unless the security has been impaired.
- (7) The Company had no investments in subsidiaries, controlled or affiliated companies during 2020 or 2019.
- (8) The Company had no investments in joint ventures, partnerships or limited liability companies during 2020 or 2019.
- (9) The Company has not invested in derivatives during 2020 or 2019.
- (10) Not applicable as the Company does not write accident and health business.
- (11) Not applicable as the Company does not write accident and health business.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) Pharmaceutical rebate receivables - Not Applicable

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern (Continued)

D. Going Concern

Management has evaluated the ability of the Company to continue as a going concern and has determined that no substantial doubt exists with regard to the Company's ability to meet its obligations as they become due within one year after the issuance of the financial statements.

2. Accounting Changes and Corrections of Errors

In 2019, the Statutory Accounting Principles Working Group issued clarifying guidance regarding the need for scheduling reversal patterns of taxable temporary differences for SSAP 101, paragraph 11.c. purposes. The guidance revised SSAP 101 to be more explicit that the consideration of reversal patterns under paragraph 11.c. is not required unless the reversals of temporary differences is considered in assessing the need for a statutory valuation allowance. Pursuant to the revised guidance, the Company did not schedule for paragraph 11.c. purposes causing the Company to record a \$8,662,632 increase during 2019 from the removal of its 2018 limitation. The Company reported this benefit consistent with SSAP 03 as a change in accounting principle on its 2019 financials.

During 2019 it was determined that errors in the statutory reserves calculations for certain reinsured policies resulted in an overstatement of assumed statutory reserves related to prior years of \$28,741,056 (\$22,705,434 net of tax). This was corrected in 2019 and reflected as a correction of an error in the Statement of Changes in Capital and Surplus. There was an offsetting adjustment to the parental guarantee asset resulting from this correction. As changes in the parental guarantee asset are recorded in equity, there was no overall impact to total capital and surplus as a result of this error.

3. Business Combinations and Goodwill - None

4. Discontinued Operations - None

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans - None

B. Debt Restructuring - None

C. Reverse Mortgages - None

D. Loan-Backed Securities

(1) Prepayment assumptions were obtained from BlackRock or Bloomberg prepayment models. If assumptions were not available from these sources, internal estimates were used.

(2) Loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI) - None

(3) Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities - None

(4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss

a. The aggregate amount of unrealized losses:

1. Less than 12 months	\$	4,857,954
2. 12 months or longer		-

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months	\$	34,088,524
2. 12 months or longer		-

(5) In determining whether a decline in value is other than temporary, the Company considers several factors including, but not limited to the following: the probability and timing of collecting all contractual cash flows, the Company's inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis, the extent and duration of the decline in value, the reasons for the decline, and the performance of the security's underlying collateral and projected future cash flows.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions - None

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - None

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - None

H. Repurchase Agreements Transactions Accounted for as a Sale - None

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - None

J. Real Estate - None

K. Low-Income Housing Tax Credits (LIHTC) - None

L. Restricted Assets - None

M. Working Capital Finance Investments - None

N. Offsetting and Netting of Assets and Liabilities - None

O. 5GI Securities - None

P. Short Sales - None

Q. Prepayment Penalty and Acceleration Fees

	<u>General Account</u>	<u>Separate Account</u>
(1) Number of CUSIPs	6	-
(2) Aggregate amount of investment income	\$ 1,559,479	\$ -

6. Joint Ventures, Partnerships and Limited Liability Companies - None

Notes to the Financial Statements**7. Investment Income****A. Due and Accrued Income Excluded from Surplus**

Due and accrued interest income is excluded when collection seems uncertain or if payment exceeds 90 days in arrears. Due and accrued amounts determined to be uncollectible are written off through the Summary of Operations.

B. Total Amount Excluded

The Company excluded income due and accrued of \$27,975 and \$84,375 as of December 31, 2020 and December 31, 2019, respectively.

8. Derivative Instruments - None**9. Income Taxes****A. Components of the Net Deferred Tax Asset/(Liability)****(1) Change between years by tax character**

	2020			2019			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Gross deferred tax assets	\$ 141,298,913	\$ 41,238	\$ 141,340,151	\$ 143,662,903	\$ 258,304	\$ 143,921,207	\$ (2,363,990)	\$ (217,066)	\$ (2,581,056)
(b) Statutory valuation allowance adjustments	-	-	-	-	-	-	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	141,298,913	41,238	141,340,151	143,662,903	258,304	143,921,207	(2,363,990)	(217,066)	(2,581,056)
(d) Deferred tax assets nonadmitted	75,951,349	-	75,951,349	71,108,741	-	71,108,741	4,842,608	-	4,842,608
(e) Subtotal net admitted deferred tax asset (1c - 1d)	\$ 65,347,564	\$ 41,238	\$ 65,388,802	\$ 72,554,162	\$ 258,304	\$ 72,812,466	\$ (7,206,598)	\$ (217,066)	\$ (7,423,664)
(f) Deferred tax liabilities	46,358,482	967,927	47,326,409	56,443,252	877,636	57,320,888	(10,084,770)	90,291	(9,994,479)
(g) Net admitted deferred tax asset/(net deferred tax liability) (1e - 1f)	\$ 18,989,082	\$ (926,689)	\$ 18,062,393	\$ 16,110,910	\$ (619,332)	\$ 15,491,578	\$ 2,878,172	\$ (307,357)	\$ 2,570,815

(2) Admission calculation components SSAP No. 101

	2020			2019			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (lesser of 2(b)1 and 2(b)2 below)	18,062,395	-	18,062,395	15,491,578	-	15,491,578	2,570,817	-	2,570,817
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	18,062,395	-	18,062,395	15,491,578	-	15,491,578	2,570,817	-	2,570,817
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	191,132,682	XXX	XXX	183,392,257	XXX	XXX	7,740,425
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	47,285,169	41,238	47,326,407	57,062,584	258,304	57,320,888	(9,777,415)	(217,066)	(9,994,481)
(d) Deferred tax assets admitted as the result of application of SSAP No. 101. Total (2(a) + 2(b) + 2(c))	\$ 65,347,564	\$ 41,238	\$ 65,388,802	\$ 72,554,162	\$ 258,304	\$ 72,812,466	\$ (7,206,598)	\$ (217,066)	\$ (7,423,664)

(3) Ratio used as basis of admissibility

	2020	2019
(a) Ratio percentage used to determine recovery period and threshold limitation amount	2,084.000 %	1,957.000 %
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	\$ 1,274,217,879	\$ 1,222,615,047

(4) Impact of tax-planning strategies - None**B. Regarding Deferred Tax Liabilities That Are Not Recognized - None**

Notes to the Financial Statements**9. Income Taxes (Continued)****C. Major Components of Current Income Taxes Incurred**

	(1) 2020	(2) 2019	(3) Change (1-2)
Current income taxes incurred consist of the following major components:			
1. Current Income Tax			
(a) Federal	\$ (5,892,626)	\$ (6,976,395)	\$ 1,083,769
(b) Foreign	-	-	-
(c) Subtotal	<u>\$ (5,892,626)</u>	<u>\$ (6,976,395)</u>	<u>\$ 1,083,769</u>
(d) Federal income tax on net capital gains	668,587	(285,346)	953,933
(e) Utilization of capital loss carry-forwards	-	-	-
(f) Other	-	-	-
(g) Federal and foreign income taxes incurred	<u>\$ (5,224,039)</u>	<u>\$ (7,261,741)</u>	<u>\$ 2,037,702</u>
	(1) 2020	(2) 2019	(3) Change (1-2)
2. Deferred Tax Assets			
(a) Ordinary			
(1) Discounting of unpaid losses	\$ -	\$ -	\$ -
(2) Unearned premium reserve	-	-	-
(3) Policyholder reserves	141,171,892	143,523,771	(2,351,879)
(4) Investments	-	-	-
(5) Deferred acquisition costs	-	-	-
(6) Policyholder dividends accrual	-	-	-
(7) Fixed assets	-	-	-
(8) Compensation and benefits accrual	-	-	-
(9) Pension accrual	-	-	-
(10) Receivables - nonadmitted	7,861	17,719	(9,858)
(11) Net operating loss carry-forward	-	-	-
(12) Tax credit carry-forward	-	-	-
(13) Other (including items less than 5% of total ordinary tax assets)	119,160	121,413	(2,253)
(99) Subtotal	<u>\$ 141,298,913</u>	<u>\$ 143,662,903</u>	<u>\$ (2,363,990)</u>
(b) Statutory valuation allowance adjustment	-	-	-
(c) Nonadmitted	75,951,349	71,108,741	4,842,608
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	<u>\$ 65,347,564</u>	<u>\$ 72,554,162</u>	<u>\$ (7,206,598)</u>
(e) Capital			
(1) Investments	\$ 41,238	\$ 258,304	\$ (217,066)
(2) Net capital loss carry-forward	-	-	-
(3) Real estate	-	-	-
(4) Other (including items <5% of total capital tax assets)	-	-	-
(99) Subtotal	<u>\$ 41,238</u>	<u>\$ 258,304</u>	<u>\$ (217,066)</u>
(f) Statutory valuation allowance adjustment	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	41,238	258,304	(217,066)
(i) Admitted deferred tax assets (2d + 2h)	<u>\$ 65,388,802</u>	<u>\$ 72,812,466</u>	<u>\$ (7,423,664)</u>
	(1) 2020	(2) 2019	(3) Change (1-2)
3. Deferred Tax Liabilities			
(a) Ordinary			
(1) Investments	\$ 431	\$ 12,389	\$ (11,958)
(2) Fixed assets	-	-	-
(3) Deferred and uncollected premium	-	-	-
(4) Policyholder reserves	46,358,051	56,430,863	(10,072,812)
(5) Other (including items <5% of total ordinary tax liabilities)	-	-	-
(99) Subtotal	<u>\$ 46,358,482</u>	<u>\$ 56,443,252</u>	<u>\$ (10,084,770)</u>
(b) Capital			
(1) Investments	\$ 967,927	\$ 877,636	\$ 90,291
(2) Real estate	-	-	-
(3) Other (including items <5% of total capital tax liabilities)	-	-	-
(99) Subtotal	<u>\$ 967,927</u>	<u>\$ 877,636</u>	<u>\$ 90,291</u>
(c) Deferred tax liabilities (3a99 + 3b99)	<u>\$ 47,326,409</u>	<u>\$ 57,320,888</u>	<u>\$ (9,994,479)</u>
4. Net deferred tax assets/liabilities (2i - 3c)	<u>\$ 18,062,393</u>	<u>\$ 15,491,578</u>	<u>\$ 2,570,815</u>

Notes to the Financial Statements**9. Income Taxes (Continued)**

5. As a result of the 2017 Tax Cuts and Jobs Act (TCJA), the Company's tax reserve deductible temporary difference increased by \$89,810,560. This change results in an offsetting \$(89,810,560) taxable temporary difference that will be amortized into taxable income evenly over the eight years subsequent to 2017. The remaining amortizable balance is included within the Policyholder Reserves line items above.

D. Among the More Significant Book to Tax Adjustments

The Company's current income tax incurred and change in deferred income tax differs from the amount obtained by applying the federal statutory rate to income before tax as follows:

	<u>12/31/2020</u>	<u>12/31/2019</u>
Current income taxes incurred	\$ (5,224,039)	\$ (7,261,741)
Change in deferred income taxes (without tax on unrealized gains and losses)	(7,413,425)	13,219,536
Total income tax reported	<u>\$ (12,637,464)</u>	<u>\$ 5,957,795</u>
Income before taxes	(60,086,117)	(67,454,581)
Federal statutory tax rate	21.00%	21.00%
Expected income tax expense (benefit) at the statutory rate	<u>\$ (12,618,085)</u>	<u>\$ (14,165,462)</u>
Increase (decrease) in actual tax reported resulting from:		
Tax exempt income	\$ (8,913)	\$ (11,690)
Pre-tax items reported net of tax	(60,659)	(13,949)
Prior period tax return adjustment	42,444	55,839
Deferred tax change on other items in surplus	7,749	20,093,058
Other	-	(1)
Total income tax reported	<u>\$ (12,637,464)</u>	<u>\$ 5,957,795</u>

E. Operating Loss and Tax Credit Carryforwards - None**F. Consolidated Federal Income Tax Return**

(1) The Company's federal income tax return is consolidated with other included affiliated companies.

(2) The method of allocation between the companies is subject to a written tax allocation agreement. Under the terms of the tax allocation agreement, allocations are based on separate income tax return calculations. The Company is entitled to recoup federal income taxes paid in the event the future losses and credits reduce the greater of the Company's separately computed income tax liability or the consolidated group's income tax liability in the year generated. The Company is also entitled to recoup federal income taxes paid in the event the losses and credits reduce the greater of the Company's separately computed income tax liability or the consolidated group's income tax liability in any carryback or carryforward year when so applied. Intercompany income tax balances are settled within thirty days of payment to or filing with the Internal Revenue Service. A tax return has not been filed for 2020.

G. Federal or Foreign Income Tax Loss Contingencies

The Company has no federal income tax returns currently under examination. The Internal Revenue Service completed its examination for years 2009 through 2013 resulting in tax return adjustments for which an appeals conference was requested. Federal income tax returns filed in 2017 through 2019 remain open, subject to potential future examination. The Company believes that there are adequate defenses against or sufficient provisions established related to any open or contested tax positions.

H. Repatriation Transition Tax (RTT) - None**I. Alternative Minimum Tax (AMT) Credit - None****10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

A - B. The Company had no dividend or capital transactions during 2020.

C. Transactions With Related Party Who Are Not Reported on Schedule Y - None

D. At December 31, 2020 and 2019, the Company reported a net amount of (\$126,858) and (\$147,985) as (payable to)/receivable from parent, subsidiary, and affiliated companies. Terms of settlement require that these amounts are settled within 90 days.

E. The Company is party to a Consulting Services and Administration agreement with TLIC, whereby TLIC provides certain professional and administrative services to the Company. AEGON USA Investment Management, LLC acts as a discretionary investment manager under an Investment Management Agreement with the Company.

F. The Company has made no guarantees or commitments with regard to affiliated or related parties.

G. TLIC, an insurance company domiciled in Iowa, owns 100% of the Company's outstanding stock.

H. The Company does not own any shares of stock of its parent company.

I. - J. The Company has no investments in subsidiary, controlled or affiliated companies.

K. The Company has no investments in foreign insurance subsidiaries.

L. The Company does not hold any investments in a downstream noninsurance holding company.

M. All SCA Investments - None

N. Investment in Insurance SCAs - None

Notes to the Financial Statements

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (Continued)

O. SCA and SSAP No. 48 Entity Loss Tracking - None

11. Debt - None

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

The Company has no employees. Services are provided by employees of an affiliated company as part of a consulting services and administration agreement. This agreement has been approved by the domiciliary regulator of the insurance companies involved.

- A. Defined Benefit Plan - Not Applicable
- B. Investment Policies and Strategies of Plan Assets - Not Applicable
- C. Fair Value of Each Class of Plan Assets - Not Applicable
- D. Expected Long-Term Rate of Return for the Plan Assets - Not Applicable
- E. Defined Contribution Plans - Not Applicable
- F. Multiemployer Plans - Not Applicable
- G. Consolidated/Holding Company Plans - Not Applicable
- H. Postemployment Benefits and Compensated Absences - Not Applicable
- I. Impact of Medicare Modernization Act on Postretirement Benefits (INT 04-17) - Not Applicable

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

- A. The Company has 25,000 common shares authorized, issued and outstanding. Par value is \$100 per share.
- B. Dividend Rate of Preferred Stock - Not Applicable
- C. The Company has established a plan with the Iowa Insurance Division for the declaration and payment of dividends or distributions to its shareholder. The Company may declare and pay dividends or distributions to its shareholder that do not decrease the Company's capital below the greater of a) the minimum capital and surplus amount designated by the Commissioner pursuant to Rule 191-99.6(505,508) of the IAC and b) 200% of Company-action level risk-based capital, provided, however, that the Company may not declare or pay any dividend or distribution if such dividend or distribution would jeopardize the ability of the Company to fulfill the Company's obligations under the Reinsurance Agreement or any other agreement to which it is a party. The Company shall give the Commissioner thirty days' prior notice of any dividend or distribution. The notice shall include the amount of the dividend or distribution and a certification signed by an officer of the Company stating that the dividend or distribution would not jeopardize the ability of the Company to fulfill the Company's obligations.
- D. Ordinary Dividends - None
- E. Company Profits Paid as Ordinary Dividends - None
- F. Surplus Restrictions - None
- G. Surplus Advances - None
- H. Stock Held for Special Purposes - None
- I. Changes in Special Surplus Funds - None
- J. Unassigned Funds (Surplus) - None
- K. Company-Issued Surplus Debentures or Similar Obligations

The Company maintains a CLN facility with an unaffiliated party providing the right, but not an obligation, to fund an issued surplus note. The surplus note remains unfunded; there are no issuance proceeds received and there is no associated interest expense. Please refer to Note 1 for additional information on the facility.

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (YES/NO)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year	Unapproved Interest And/Or Principal
0001	12/31/2019	- %	\$ -	No	\$ -	\$ -	\$ -
Total	XXX	XXX	<u>\$ -</u>	XXX	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0001	\$ -	\$ -	- %	\$ -	\$ -	06/30/2039
Total	<u>\$ -</u>	<u>\$ -</u>	XXX	<u>\$ -</u>	<u>\$ -</u>	XXX

Notes to the Financial Statements**13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations (Continued)**

1	15	16	17	18	19
Item Number	Are Surplus Note payments contractually linked? (YES/NO)	Surplus Note payments subject to administrative offsetting provisions? (YES/NO)	Were Surplus Note proceeds used to purchase an asset directly from the holder of the surplus note? (YES/NO)	Is Asset Issuer a Related Party (YES/NO)	Type of Assets Received Upon Issuance
0001	No	No	No	No	N/A
Total	XXX	XXX	XXX	XXX	XXX

1	20	21	22
Item Number	Principal Amount of Assets Received Upon Issuance	Book/Adjusted Carry Value of Assets	Is Liquidity Source a Related Party to the Surplus Note Issuer? (YES/NO)
0001	\$ -	\$ -	No
Total	\$ -	\$ -	XXX

L. Impact of Any Restatement Due to Prior Quasi-Reorganizations - Not Applicable

M. Effective Date(s) of Quasi-Reorganizations in the Prior 10 Years - Not Applicable

14. Liabilities, Contingencies and Assessments - None**15. Leases - None****16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk - None****17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities - None****18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - None****19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - None****20. Fair Value Measurements****A. Fair Value Measurement**

(1) Fair value measurements at reporting date

The following table provides information about the Company's financial assets and liabilities measured at fair value as of December 31, 2020:

Description for each class of asset or liability	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
a. Assets at fair value					
Cash equivalents and short-term investments: Mutual funds	\$ 31,493,073	\$ -	\$ -	\$ 31,493,073	\$ 31,493,073
Total assets at fair value/NAV	\$ 31,493,073	\$ -	\$ -	\$ 31,493,073	\$ 31,493,073
b. Liabilities at fair value					
Total liabilities at fair value	\$ -	\$ -	\$ -	\$ -	\$ -

(2) Fair value measurements in Level 3 of the fair value hierarchy - None

(3) Transfers between fair value hierarchy levels are recognized at the beginning of the reporting period.

(4) Inputs and techniques used for Level 2 and Level 3 fair values - None

(5) Derivatives - None

B. Other Fair Value Disclosures - None**C. Fair Values for All Financial Instruments by Level 1, 2 and 3**

The following table sets forth a comparison of the estimated fair values and carrying amounts of the Company's financial instruments, including those not measured at fair value in the balance sheets, as of December 31, 2020:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Admitted Assets:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Cash equivalents and short-term investments, other than affiliates	31,493,073	31,493,073	31,493,073	-	-	-	-
Bonds	1,356,295,919	1,238,871,450	12,204,050	1,340,963,776	3,128,093	-	-

D. Not Practicable to Estimate Fair Value - Not Applicable**E. Nature and Risk of Investments Reported at NAV - Not Applicable**

Notes to the Financial Statements**21. Other Items**

- A. Unusual or Infrequent Items - None
- B. Troubled Debt Restructuring - None
- C. Other Disclosures

Private placement commitments outstanding as of December 31, 2020 and 2019 were \$0 and \$8,784,476, respectively.

Subsequent to the merger, effective December 31, 2019, the Company entered into an amended and restated master transaction agreement with a non-affiliated party which resulted in the issuance of a new twenty year non-transferable variable funding puttable note to the Company. The credit linked note increased for risk reinsured as a result of the merger. The amended fee agreement obligates the Company to pay note fees to the non-affiliated party. The remaining prepaid fee balance of \$93,451,331 was paid to the Company on December 31, 2019.

Since January 2020, the Coronavirus (COVID-19) outbreak is causing disruption to business, markets, and industry. The Company is continuously monitoring the market, and the economic factors that impact the Company, to proactively manage the associated risks. The most significant risks the Company faces are related to financial markets (particularly credit, equity, and interest rates risks), and underwriting risks (particularly related to mortality, morbidity and policyholder behavior). As of the date of the annual statement, the Company continues to monitor and evaluate the impacts of the COVID-19 crisis on the Company's results through the use of sensitivities and stress testing. While it is too early to provide long-term impacts, if any, management has determined the Company remains strongly capitalized with RBC remaining within target limits set by the capital management policy. The Company has elected to extend its Grace Period and provide a uniform grace period of 90 days to account for policy lapses due to COVID-19.

- D. Business Interruption Insurance Recoveries - None
- E. State Transferable and Non-Transferable Tax Credits - None
- F. Subprime-Mortgage-Related Risk Exposure - None
- G. Retained Assets - None
- H. Insurance-Linked Securities (ILS) Contracts - None
- I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - None

22. Events Subsequent

The financial statements are adjusted to reflect events that occurred between the balance sheet date and the date when the financial statements are issued, provided they give evidence of conditions that existed at the balance sheet date (Type I). Events that are indicative of conditions that arose after the balance sheet date are disclosed, but do not result in an adjustment of the financial statements themselves (Type II). The Company has not identified any Type I or Type II subsequent events for the quarter ended December 31, 2020 through February 24, 2021.

The Company is not subject to the annual fee imposed under Section 9010 of the Affordable Care Act, as the Company does not write health business.

23. Reinsurance - None**24. Retrospectively Rated Contracts & Contracts Subject to Redetermination**

- A. Method Used to Estimate - Not Applicable
- B. Method Used to Record - Not Applicable
- C. Amount and Percent of Net Retrospective Premiums - Not Applicable
- D. Medical Loss Ratio Rebates Required Pursuant to the Public Health Service Act - Not Applicable
- E. Risk-Sharing Provisions of the Affordable Care Act (ACA)
 - (1) Accident and health insurance premium subject to the Affordable Care Act risk-sharing provisions

Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions?
NO

- (2) Impact of Risk-Sharing Provisions of the Affordable Care Act on admitted assets, liabilities and revenue for the current year - Not Applicable
- (3) Roll-forward of prior year ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance - Not Applicable
- (4) Roll-forward of risk corridors asset and liability balances by program benefit year - Not Applicable
- (5) ACA risk corridors receivable as of reporting date - Not Applicable

25. Change in Incurred Losses and Loss Adjustment Expenses - Not Applicable**26. Intercompany Pooling Arrangements - None****27. Structured Settlements - None****28. Health Care Receivables - None****29. Participating Policies - None****30. Premium Deficiency Reserves - Not Applicable****31. Reserves for Life Contracts and Annuity Contracts**

- 1. For fixed premium life insurance benefits, the Company waives deduction of deferred fractional premiums upon death and refunds portions of premiums unearned after the date of death. The reserve for these benefits is reported as part of the associated seriatim policy reserve held in Exhibit 5. For some assumed business, the reserve for these benefits is computed using aggregate methods and is held in Exhibit 5, Parts A and/or G. The reserves in Exhibit 5 are equal to the greater of the cash surrender value and the legally computed reserve.

Notes to the Financial Statements

31. Reserves for Life Contracts and Annuity Contracts (Continued)

2. Additional premiums are charged or additional mortality charges are assessed for policies issued on substandard lives according to underwriting classification. Generally, the reserves are determined by computing the regular reserve for the plan at the true age and holding, in addition, one-half (1/2) of the extra premium charge for the year for mean reserves or the unearned portion of the extra premium charge for the year for interpolated reserves. Reserves for life insurance policies are calculated using the Commissioner's Reserve Valuation Method and recognize any substandard ratings. Reserves for flexible premium life insurance products are calculated using the Commissioner's Reserves Valuation Method for universal life policies and recognize any substandard ratings.
3. As of December 31, 2020, the Company had \$9,019,136,381 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Iowa. Reserves to cover the above insurance totaled \$150,727,211 at year end and are reported in Exhibit 5 Miscellaneous Reserves.
4. The Tabular Interest (Page 7, Line 4), Tabular less Actual Reserve Released (Page 7, Line 5), and Tabular Cost (Page 7, Line 9), have been determined by formula as described in the instructions for Page 7 or from the basic data and accounting records, as we deemed appropriate.
5. The Company does not have any amounts in Exhibit 7, Line 4.
6. Details for Other Changes

The details of "Other Increases (net)" on Page 7, Line 7 are (in dollars):

Item	Total	Industrial Life	Ordinary		Credit Life Group and Individual	Group		
			Life Insurance	Individual Annuities		Supplementary Contracts	Life Insurance	Annuities
Change in AXXX excess reserve	\$ 15,046,489	\$ -	\$ 15,046,489	\$ -	\$ -	\$ -	\$ -	\$ -
Change in Deficiency Reserve	(11,652,437)	-	(11,647,282)	-	-	-	(5,155)	-
Total	\$ 3,394,052	\$ -	\$ 3,399,207	\$ -	\$ -	\$ -	\$ (5,155)	\$ -

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics - Not Applicable

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

A. General Account

	Account Value	Cash Value	Reserve
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value	\$ 55,429,472	\$ 69,820,800	\$ 472,554,078
b. Universal Life	-	-	-
c. Universal Life with Secondary Guarantees	432,619,648	-	1,039,157,459
d. Indexed Universal Life	-	-	-
e. Indexed Universal Life with Secondary Guarantees	-	-	-
f. Indexed Life	-	-	-
g. Other Permanent Cash Value Life Insurance	-	-	-
h. Variable Life	-	-	-
i. Variable Universal Life	-	-	-
j. Miscellaneous Reserves	-	-	-
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	4,354,194,682
b. Accidental Death Benefits	XXX	XXX	164,981
c. Disability - Active Lives	XXX	XXX	13,813,926
d. Disability - Disabled Lives	XXX	XXX	2,264,709
e. Miscellaneous Reserves	XXX	XXX	156,712,166
(3) Total (gross: direct + assumed)	488,049,120	69,820,800	6,038,862,001
(4) Reinsurance Ceded			
(5) Total (net) (3) - (4)	\$ 488,049,120	\$ 69,820,800	\$ 6,038,862,001

B. Separate Account with Guarantees - None

C. Separate Account Nonguaranteed - None

Notes to the Financial Statements**33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics (Continued)**

D. Reconciliation of Total Life Insurance Reserves

	Amount
Life & Accident & Health Annual Statement:	
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 5,865,906,219
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	164,981
(3) Exhibit 5, Disability – Active Lives Section, Total (net)	13,813,926
(4) Exhibit 5, Disability – Disabled Lives Section, Total (net)	2,264,709
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	156,712,166
(6) Subtotal	<u>6,038,862,001</u>
Separate Accounts Annual Statement:	
(7) Exhibit 3, Line 0199999, Column 2	
(8) Exhibit 3, Line 0499999, Column 2	
(9) Exhibit 3, Line 0599999, Column 2	
(10) Subtotal (Lines (7) through (9))	
(11) Combined Total ((6) and (10))	<u>\$ 6,038,862,001</u>

34. Premiums and Annuity Considerations Deferred and Uncollected

A. Deferred and Uncollected Life Insurance Premiums and Annuity Considerations

Type	Gross	Net of Loading
(1) Industrial	\$	\$
(2) Ordinary new business		
(3) Ordinary renewal	36,764,469	34,955,356
(4) Credit life		
(5) Group life	2,392	3,290
(6) Group annuity		
(7) Totals	<u>\$ 36,766,861</u>	<u>\$ 34,958,646</u>

35. Separate Accounts - None**36. Loss/Claim Adjustment Expenses - Not Applicable**

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes No
If yes, complete Schedule Y, Parts 1, 1A and 2.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes No N/A
- 1.3 State regulating? Iowa
- 1.4 Is the reporting entity publicly traded or a member of publicly traded group? Yes No
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. _____
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes No
- 2.2 If yes, date of change: _____
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2014
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2014
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/14/2016
- 3.4 By what department or departments? Iowa
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes No N/A
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes No N/A
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.11 sales of new business? Yes No
- 4.12 renewals? Yes No
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.21 sales of new business? Yes No
- 4.22 renewals? Yes No
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes No
If the answer is YES, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | 1
Name of Entity | 2
NAIC Company Code | 3
State of Domicile |
|---------------------|------------------------|------------------------|
| 0 | | |
- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes No
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes No
- 7.2 If yes,
- 7.21 State the percentage of foreign control 100.0%
- 7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).
- | 1
Nationality | 2
Type of Entity |
|------------------|---------------------|
| Dutch | Corporation |
- 8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes No
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes No
- 8.4 If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.
- | 1
Affiliate Name | 2
Location (City, State) | 3
FRB | 4
OCC | 5
FDIC | 6
SEC |
|---------------------|-----------------------------|----------|----------|-----------|----------|
| | | | | | |
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
PricewaterhouseCoopers LLP One North Wacker Drive Chicago, IL 60606
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes No
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
- 10.3 Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes No
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes No N/A
 10.6 If the response to 10.5 is no or n/a, please explain:

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Mark Shickler, Appointed Actuary

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes No
 12.11 Name of real estate holding company
 12.12 Number of parcels involved 0
 12.13 Total book/adjusted carrying value \$ 0

12.2 If yes, provide explanation

13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes No
 13.3 Have there been any changes made to any of the trust indentures during the year? Yes No
 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes No N/A
 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes No
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.

14.11 If the response to 14.1 is no, please explain:

14.2 Has the code of ethics for senior managers been amended? Yes No

14.21 If the response to 14.2 is yes, provide information related to amendment(s).

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes No

14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes No

15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
0			\$ 0

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof? Yes No
 17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes No
 18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes No

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes No
 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
 20.11 To directors or other officers \$ 0
 20.12 To stockholders not officers \$ 0
 20.13 Trustees, supreme or grand (Fraternal only) \$ 0
 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
 20.21 To directors or other officers \$ 0
 20.22 To stockholders not officers 0
 20.23 Trustees, supreme or grand (Fraternal only) 0
 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement? Yes No
 21.2 If yes, state the amount thereof at December 31 of the current year:
 21.21 Rented from others \$ 0
 21.22 Borrowed from others \$ 0
 21.23 Leased from others \$ 0
 21.24 Other \$ 0
 22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes No
 22.2 If answer is yes:
 22.21 Amount paid as losses or risk adjustment \$ 0
 22.22 Amount paid as expenses \$ 0
 22.23 Other amounts paid \$ 0
 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

INVESTMENT

24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)? Yes No

24.02 If no, give full and complete information, relating thereto:

24.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).

24.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$ 0

24.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$ 0

24.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes No N/A

24.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes No N/A

24.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes No N/A

24.09 For the reporting entity's securities lending program, state the amount of the following as of December 31 of the current year:

24.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

24.092 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0

24.093 Total payable for securities lending reported on the liability page: \$ 0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.) Yes No

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements \$ 0

25.22 Subject to reverse repurchase agreements \$ 0

25.23 Subject to dollar repurchase agreements \$ 0

25.24 Subject to reverse dollar repurchase agreements \$ 0

25.25 Placed under option agreements \$ 0

25.26 Letter stock or securities restricted as sale – excluding FHLB Capital Stock \$ 0

25.27 FHLB Capital Stock \$ 0

25.28 On deposit with states \$ 0

25.29 On deposit with other regulatory bodies \$ 0

25.30 Pledged as collateral – excluding collateral pledged to an FHLB \$ 0

25.31 Pledged as collateral to FHLB – including assets backing funding agreements \$ 0

25.32 Other \$ 0

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		\$ <u>0</u>

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes No

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No N/A
If no, attach a description with this statement.

Lines 26.3 through 26.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

26.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a results of interest rate sensitivity? Yes No

26.4 If the response to 26.3 is yes, does the reporting entity utilize:

26.41 Special accounting provision of SSAP No. 108 Yes No

26.42 Permitted accounting practice Yes No

26.43 Other accounting guidance Yes No

26.5 By responding yes to 26.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes No

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guidance Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes No

27.2 If yes, state the amount thereof at December 31 of the current year: \$ 0

28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes No

28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
Citibank	New York, NY

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1	2	3

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

Name(s)	Location(s)	Complete Explanation(s)
---------	-------------	-------------------------

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts", "... handle securities"].

1 Name of Firm or Individual	2 Affiliation
AEGON USA Investment Management, LLC	A

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
114537	AEGON USA Investment Management, LLC	4DJIF67XTB552L0E3L78	SEC	DS

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
		\$ 0
29.2999 TOTAL		\$ 0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
		\$ 0	

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

		1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1	Bonds	\$ 1,238,871,450	\$ 1,356,295,895	\$ 117,424,444
30.2	Preferred Stocks	\$ 0	\$ 0	\$ 0
30.3	Totals	\$ 1,238,871,450	\$ 1,356,295,895	\$ 117,424,444

30.4 Describe the sources or methods utilized in determining the fair values:

In calculating the fair value, the following pricing sources are used: indices, third party pricing services, external money managers, brokers, and internally modeled.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [X] No []

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [X] No []

32.2 If no, list exceptions:

33. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designation 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [] No [X]

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [] No [X]

35. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria?

Yes [] No [X]

36. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E, Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:

- a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
- b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
- c. If the investment is with a related party or affiliate then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
- d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 36.a-36.c are reported as long-term investments.

Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria?

Yes [] No [X] N/A []

OTHER

37.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?

\$ 0

37.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
	\$ 0

38.1 Amount of payments for legal expenses, if any?

\$ 0

38.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
	\$ 0

39.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?

\$ 0

39.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
	\$ 0

GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force?		Yes [] No [X]
1.2	If yes, indicate premium earned on U.S. business only.	\$	0
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?	\$	0
1.3	Reason for excluding:		
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.	\$	0
1.5	Indicate total incurred claims on all Medicare Supplement insurance.	\$	0
1.6	Individual policies:		
	Most current three years:		
1.61	Total premium earned	\$	0
1.62	Total incurred claims	\$	0
1.63	Number of covered lives	\$	0
	All years prior to most current three years:		
1.64	Total premium earned	\$	0
1.65	Total incurred claims	\$	0
1.66	Number of covered lives	\$	0
1.7	Group policies:		
	Most current three years:		
1.71	Total premium earned	\$	0
1.72	Total incurred claims	\$	0
1.73	Number of covered lives	\$	0
	All years prior to most current three years:		
1.74	Total premium earned	\$	0
1.75	Total incurred claims	\$	0
1.76	Number of covered lives	\$	0

2. Health Test:

		1 Current Year		2 Prior Year
2.1	Premium Numerator	\$ 0		\$ 0
2.2	Premium Denominator	\$ 456,928,122		\$ 494,682,363
2.3	Premium Ratio (2.1/2.2)	0.0%		0.0%
2.4	Reserve Numerator	\$ 0		\$ 0
2.5	Reserve Denominator	\$ 5,948,560,361		\$ 5,661,320,702
2.6	Reserve Ratio (2.4/2.5)	0.0%		0.0%

3.1	Does the reporting entity have Separate Accounts?		Yes [] No [X]
3.2	If yes, has a Separate Accounts statement been filed with this Department		Yes [] No [] N/A [X]
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?	\$	0
3.4	State the authority under which Separate Accounts are maintained:		
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31?		Yes [] No [X]
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?		Yes [] No [X]
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"	\$	0
4.	For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:		
4.1	Amount of loss reserves established by these annuities during the current year:	\$	0

4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company and Location	0

5.1	Do you act as a custodian for health savings accounts?		Yes [] No [X]
5.2	If yes, please provide the amount of custodial funds held as of the reporting date.	\$	0
5.3	Do you act as an administrator for health savings accounts?		Yes [] No [X]
5.4	If yes, please provide the balance of the funds administered as of the reporting date.	\$	0
6.1	Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers?		Yes [] No [X] N/A []

GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
	0		\$ 0	\$ 0	\$ 0	\$ 0

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

7.1 Direct premiums written	\$	0
7.2 Total incurred claims	\$	0
7.3 Number of covered lives		0

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [] No [X]

8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No [X]

Life, Accident and Health Companies Only:

9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []

9.2 Net reimbursement of such expenses between reporting entities:

9.21 Paid	\$	1,560,967
9.22 Received	\$	0

10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]

10.2 If yes, what amount pertaining to these items is included in:

10.21 Page 3, Line 1	\$	0
10.22 Page 4, Line 1	\$	0

11. For stock reporting entities only:

11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$ 260,500,000

12. Total dividends paid stockholders since organization of the reporting entity:

12.11 Cash	\$	0
12.12 Stock	\$	0

13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

13.2 If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement? Yes [] No []

13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31 Earned premium	\$ 0	\$ 0	\$ 0
13.32 Paid claims	\$ 0	\$ 0	\$ 0
13.33 Claim liability and reserve (beginning of year)	\$ 0	\$ 0	\$ 0
13.34 Claim liability and reserve (end of year)	\$ 0	\$ 0	\$ 0
13.35 Incurred claims	\$ 0	\$ 0	\$ 0

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	1 Earned Premium	2 Claim Liability and Reserve
13.41 <\$25,000	\$ 0	\$ 0
13.42 \$25,000 — 99,999	\$ 0	\$ 0
13.43 \$100,000 — 249,999	\$ 0	\$ 0
13.44 \$250,000 — 999,999	\$ 0	\$ 0
13.45 \$1,000,000 or more	\$ 0	\$ 0

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools? \$ 0

Fraternal Benefit Societies Only:

14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []

15. How often are meetings of the subordinate branches required to be held?

16. How are the subordinate branches represented in the supreme or governing body?

17. What is the basis of representation in the governing body?

GENERAL INTERROGATORIES

PART 2 – LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 18.1 How often are regular meetings of the governing body held? _____
- 18.2 When was the last regular meeting of the governing body held? _____
- 18.3 When and where will the next regular or special meeting of the governing body be held? _____
- 18.4 How many members of the governing body attended the last regular meeting? 0
- 18.5 How many of the same were delegates of the subordinate branches? 0
19. How are the expenses of the governing body defrayed? _____
20. When and by whom are the officers and directors elected? _____
21. What are the qualifications for membership? _____
22. What are the limiting ages for admission? _____
23. What is the minimum and maximum insurance that may be issued on any one life? _____
24. Is a medical examination required before issuing a benefit certificate to applicants? Yes [] No []
25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []
- 26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []
- 26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []
27. What proportion of first and subsequent year's payments may be used for management expenses?
- 27.11 First Year 0.0%
- 27.12 Subsequent Years 0.0%
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []
- 28.2 If so, what amount and for what purpose? \$ 0
- 29.1 Does the reporting entity pay an old age disability benefit? Yes [] No []
- 29.2 If yes, at what age does the benefit commence? 0
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []
- 30.2 If yes, when? _____
31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []
- 32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []
- 32.3 If yes, explain _____
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []
34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
	\$ 0

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

\$000 omitted for amounts of life insurance

	1 2020	2 2019	3 2018	4 2017	5 2016
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4).....	4,522,967	4,512,305	4,708,828	4,829,218	4,843,646
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4).....	140,359,787	148,313,522	156,297,670	68,144,160	71,233,298
3. Credit life (Line 21, Col. 6).....	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4).....	102,754	106,343	109,219	0	0
5. Industrial (Line 21, Col. 2).....	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4).....	0	0	0	0	0
7. Total (Line 21, Col. 10).....	144,985,508	152,932,170	161,115,717	72,973,378	76,076,944
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated.....	0	0	0	0	XXX
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2).....	0	5,046	10,268	1,100	1,948
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2).....	65	217,037	188,907	226,567	256,295
10. Credit life (Line 2, Col. 6).....	0	0	0	0	0
11. Group (Line 2, Col. 9).....	0	0	0	0	0
12. Industrial (Line 2, Col. 2).....	0	0	0	0	0
13. Total (Line 2, Col. 10).....	65	222,083	199,175	227,667	258,243
Premium Income - Lines of Business (Exhibit 1-Part 1)					
14. Industrial life (Line 20.4, Col. 2).....	0	0	0	0	0
15.1 Ordinary life insurance (Line 20.4, Col. 3).....	456,928,067	494,681,711	530,737,484	288,260,994	311,006,585
15.2 Ordinary individual annuities (Line 20.4, Col. 4).....	0	0	0	0	0
16. Credit life (group and individual) (Line 20.4, Col. 5).....	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6).....	55	653	571	0	0
17.2 Group annuities (Line 20.4, Col. 7).....	0	0	0	0	0
18.1 A&H - group (Line 20.4, Col. 8).....	0	0	0	0	0
18.2 A&H - credit (group and individual) (Line 20.4, Col. 9).....	0	0	0	0	0
18.3 A&H - other (Line 20.4, Col. 10).....	0	0	0	0	0
19. Aggregate of all other lines of business (Line 20.4, Col. 11).....	0	0	0	0	0
20. Total.....	456,928,122	494,682,364	530,738,055	288,260,994	311,006,585
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)....	7,455,588,770	7,188,542,720	7,000,795,635	2,124,604,747	1,784,269,992
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26).....	6,163,308,498	5,950,436,097	5,823,142,602	1,985,594,545	1,650,854,203
23. Aggregate life reserves (Page 3, Line 1).....	6,038,862,001	5,765,384,754	5,470,450,474	1,954,346,573	1,617,372,848
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1.....	0	0	0	0	XXX
24. Aggregate A&H reserves (Page 3, Line 2).....	0	0	0	0	0
25. Deposit-type contract funds (Page 3, Line 3).....	0	0	0	0	0
26. Asset valuation reserve (Page 3, Line 24.01).....	7,395,292	6,383,326	6,518,084	446,214	367,363
27. Capital (Page 3, Lines 29 & 30).....	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37).....	1,289,780,272	1,235,606,623	1,175,153,033	136,510,202	130,915,789
Cash Flow (Page 5)					
29. Net cash from operations (Line 11).....	(34,212,153)	(22,299,883)	298,215,252	10,680,249	(179,254)
Risk-Based Capital Analysis					
30. Total adjusted capital.....	1,299,675,564	1,244,489,949	1,184,171,117	139,456,416	133,783,152
31. Authorized control level risk-based capital.....	61,486,544	62,797,395	70,819,074	25,236,768	25,858,129
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1).....	97.5	81.0	66.2	93.1	90.7
33. Stocks (Lines 2.1 and 2.2).....	0.0	0.0	0.0	0.0	0.0
34. Mortgage loans on real estate (Lines 3.1 and 3.2).....	0.0	0.0	0.0	0.0	0.0
35. Real estate (Line 4.1, 4.2 and 4.3).....	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5).....	2.5	19.0	33.8	6.9	9.3
37. Contract loans (Line 6).....	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Line 7).....	0.0	0.0	0.0	0.0	0.0
39. Other invested assets (Line 8).....	0.0	0.0	0.0	0.0	0.0
40. Receivables for securities (Line 9).....	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10).....	0.0	0.0	0.0	0.0	0.0
42. Aggregate write-ins for invested assets (Line 11).....	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12).....	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(continued)

	1 2020	2 2019	3 2018	4 2017	5 2016
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1).....	0	0	0	0	0
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1).....	0	0	0	0	0
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1).....	0	0	0	0	0
47. Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10).....	0	0	0	0	0
48. Affiliated mortgage loans on real estate.....	0	0	0	0	0
49. All other affiliated.....	0	0	0	0	0
50. Total of above Lines 44 to 49.....	0	0	0	0	0
51. Total investment in parent included in Lines 44 to 49 above.....	0	0	0	0	0
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	76,026,090	71,220,381	198,454,927	250,413,073	307,369,410
53. Total admitted assets (Page 2, Line 28, Col. 3).....	7,455,588,770	7,188,542,720	7,000,795,635	2,124,604,747	1,784,269,992
Investment Data					
54. Net investment income (Exhibit of Net Investment Income).....	43,197,748	43,587,411	40,810,174	3,666,609	3,183,234
55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....	(94,291)	(633,185)	(1,437,301)	8,839	(7,600)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....	0	930	270	0	0
57. Total of above Lines 54, 55 and 56.....	43,103,457	42,955,156	39,373,143	3,675,448	3,175,634
Benefits and Reserve Increase (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 & 8).....	339,268,132	327,315,296	317,737,257	94,699,659	93,871,590
59. Total contract/certificate benefits - A&H (Lines 13 & 14, Col. 6).....	0	0	0	0	0
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2).....	273,141,152	323,315,556	410,597,815	341,122,516	356,461,842
61. Increase in A&H reserves (Line 19, Col. 6).....	0	0	0	0	0
62. Dividends to policyholders and refunds to members (Line 30, Col. 1).....	0	0	0	0	0
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6) / (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00.....	8.6	8.8	9.4	9.0	9.4
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00.....	4.8	4.5	4.7	4.3	5.2
65. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2).....	0.0	0.0	0.0	0.0	0.0
66. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2).....	0.0	0.0	0.0	0.0	0.0
67. A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2).....	0.0	0.0	0.0	0.0	0.0
A&H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2).....	0	0	0	0	0
69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2).....	0	0	0	0	0
70. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2).....	0	0	0	0	0
71. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2).....	0	0	0	0	0
Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)					
72. Industrial life (Page 6.1, Col. 2).....	0	0	0	0	0
73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12).....	(56,656,794)	(59,724,481)	(116,461,293)	(144,026,709)	(155,489,059)
74. Ordinary - individual annuities (Page 6, Col. 4).....	0	0	0	0	0
75. Ordinary - supplementary contracts.....	XXX	XXX	0	0	0
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7).....	0	0	0	0	0
77. Group life (Page 6.2, Col. 1 less Col. 7 less Col. 9).....	(271,441)	(291,541)	(327,514)	0	0
78. Group annuities (Page 6, Col. 5).....	0	0	0	0	0
79. A&H - group (Page 6.5, Col. 3).....	0	0	0	0	0
80. A&H - credit (Page 6.5, Col. 10).....	0	0	0	0	0
81. A&H - other (Page 6.5, Col. 1 less Cols. 3 and 10).....	0	0	0	0	0
82. Aggregate of all other lines of business (Page 6, Col. 8).....	0	0	125,993	(27,222)	2,939,548
83. Fraternal (Page 6, Col. 7).....	0	0	0	0	0
84. Total (Page 6, Col. 1).....	(56,928,235)	(60,016,022)	(116,662,814)	(144,053,931)	(152,549,511)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR
 NAIC Group Code.....0468 NAIC Company Code.....15549

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	0	0	0	0	0
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	0	0	0	0	0
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	0	0	0	0	0

NONE

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No. of Pols. & Certifs.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No. of Pols. & Certifs.	8 Amount	9 No. of Pols. & Certifs.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	0	0	0	(a).....0	0	0	0	0	0	0
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year.....	0	0	0	(a).....0	0	0	0	0	0	0

NONE

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Plan premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies/certificates (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

EXHIBIT OF LIFE INSURANCE
(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	Number of		9 Amount of Insurance	
							7 Policies	8 Certificates		
1. In force end of prior year.....	0	0	459,302	152,825,827	0	0	0	370	106,343	152,932,170
2. Issued during year.....	0	0	0	65	0	0	0	0	0	65
3. Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0
4. Revived during year.....	0	0	996	432,551	0	0	0	0	0	432,551
5. Increased during year (net).....	0	0	0	61,588	0	0	0	0	0	61,588
6. Subtotals, Lines 2 to 5.....	0	0	996	494,204	0	0	0	0	0	494,204
7. Additions by dividends during year.....	XXX	0	XXX	0	XXX	0	XXX	XXX	0	0
8. Aggregate write-ins for increases.....	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8).....	0	0	460,298	153,320,031	0	0	0	370	106,343	153,426,374
Deductions during year:										
10. Death.....	0	0	1,781	334,783	0	0	XXX	0	0	334,783
11. Maturity.....	0	0	0	0	0	0	XXX	0	0	0
12. Disability.....	0	0	0	0	0	0	XXX	0	0	0
13. Expiry.....	0	0	118	21,666	0	0	0	1	71	21,737
14. Surrender.....	0	0	5,774	1,659,009	0	0	0	0	-	1,659,009
15. Lapse.....	0	0	17,275	5,448,063	0	0	0	17	3,518	5,451,581
16. Conversion.....	0	0	9	1,306	0	0	XXX	XXX	XXX	1,306
17. Decreased (net).....	0	0	5	972,450	0	0	0	0	0	972,450
18. Reinsurance.....	0	0	0	0	0	0	0	0	0	0
19. Aggregate write-ins for decreases.....	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19).....	0	0	24,962	8,437,277	0	0	0	18	3,589	8,440,866
21. In force end of year (b) (Line 9 minus Line 20).....	0	0	435,336	144,882,754	0	0	0	352	102,754	144,985,508
22. Reinsurance ceded end of year.....	XXX	0	XXX	0	XXX	0	XXX	XXX	0	0
23. Line 21 minus Line 22.....	XXX	0	XXX	144,882,754	XXX	(a) 0	XXX	XXX	102,754	144,985,508

DETAILS OF WRITE-INS

0801.	0	0	0	0	0	0	0	0	0	0
0802.	0	0	0	0	0	0	0	0	0	0
0803.	0	0	0	0	0	0	0	0	0	0
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above).....	0	0	0	0	0	0	0	0	0	0
1901.	0	0	0	0	0	0	0	0	0	0
1902.	0	0	0	0	0	0	0	0	0	0
1903.	0	0	0	0	0	0	0	0	0	0
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above).....	0	0	0	0	0	0	0	0	0	0

Life Accident and Health Companies Only:

(a) Group \$.....0; Individual \$.....0.

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates.....0 , amount, \$.....0.

Additional accidental death benefits included in life certificates were in amount \$.....0. Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []

If not, how are such expenses met?.....

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends.....	XXX	.0	XXX	.0
25. Other paid-up insurance.....	.0	.0	33	525
26. Debit ordinary insurance.....	XXX	XXX	.0	.0

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies-decreasing.....	.0	.0	.0	.0
28. Term policies-other.....	.0	.65	420,500	140,359,787
29. Other term insurance-decreasing.....	XXX	.0	XXX	.0
30. Other term insurance.....	XXX	.0	XXX	.0
31. Totals (Lines 27 to 30).....	.0	.65	420,500	140,359,787
Reconciliation to Lines 2 and 21:				
32. Term additions.....	XXX	.0	XXX	.0
33. Totals, extended term insurance.....	XXX	XXX	.0	.0
34. Totals, whole life and endowment.....	.0	.0	14,836	4,522,967
35. Totals (Lines 31 to 34).....	.0	.65	435,336	144,882,754

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial.....	.0	.0	.0	.0
37. Ordinary.....	.65	.0	144,882,754	.0
38. Credit Life (Group and Individual).....	.0	.0	.0	.0
39. Group.....	.0	.0	102,754	.0
40. Totals (Lines 36 to 39).....	.65	.0	144,985,508	.0

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies.....	XXX	.0	XXX	.0
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis.....	.0	XXX	.0	XXX
43. Federal Employees' Group Life Insurance included in Line 21.....	.0	.0	.0	.0
44. Servicemen's Group Life Insurance included in Line 21.....	.0	.0	.0	.0
45. Group Permanent Insurance included in Line 21.....	.0	.0	.0	.0

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies.....	179,772
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.	
47.1	
47.2	

POLICIES WITH DISABILITY PROVISIONS

Disability Provision	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance\
48. Waiver of Premium.....	.0	.0	.0	.0	32	7,248	.0	.0
49. Disability Income.....	.0	.0	.0	.0	.0	.0	.0	.0
50. Extended Benefits.....	.0	.0	XXX	XXX	.0	.0	.0	.0
51. Other.....	.0	.0	.0	.0	.0	.0	.0	.0
52. Total.....	.0	(a)	.0	(a)	32	(a)	.0	(a)

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year.....	0	0	0	0
2. Issued during year.....	0	0	0	0
3. Reinsurance assumed.....	0	0	0	0
4. Increased during year (net).....	0	0	0	0
5. Total (Lines 1 to 4).....	0	0	0	0
Deductions during year:				
6. Decreased (net).....	0	0	0	0
7. Reinsurance ceded.....	0	0	0	0
8. Totals (Lines 6 and 7).....	0	0	0	0
9. In force end of year (line 5 minus line 8).....	0	0	0	0
10. Amount on deposit.....	0	(a) 0	0	(a) 0
11. Income now payable.....	0	0	0	0
12. Amount of income payable.....	(a) 0	(a) 0	(a) 0	(a) 0

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year.....	0	0	0	0
2. Issued during year.....	0	0	0	0
3. Reinsurance assumed.....	0	0	0	0
4. Increased during year (net).....	0	0	0	0
5. Total (Lines 1 to 4).....	0	0	0	0
Deductions during year:				
6. Decreased (net).....	0	0	0	0
7. Reinsurance ceded.....	0	0	0	0
8. Totals (Lines 6 and 7).....	0	0	0	0
9. In force end of year (Line 5 minus Line 8).....	0	0	0	0
Income now payable:				
10. Amount of income payable.....	(a) 0	XXX	XXX	(a) 0
Deferred fully paid:				
11. Account balance.....	XXX	(a) 0	XXX	(a) 0
Deferred not fully paid:				
12. Account balance.....	XXX	(a) 0	XXX	(a) 0

NONE

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year.....	0	0	0	0	0	0
2. Issued during year.....	0	0	0	0	0	0
3. Reinsurance assumed.....	0	0	0	0	0	0
4. Increased during year (net).....	0	XXX	0	XXX	0	XXX
5. Total (Lines 1 to 4).....	0	XXX	0	XXX	0	XXX
Deductions during year:						
6. Conversions.....	0	XXX	XXX	XXX	XXX	XXX
7. Decreased (net).....	0	XXX	0	XXX	0	XXX
8. Reinsurance ceded.....	0	XXX	0	XXX	0	XXX
9. Totals (Lines 6 to 8).....	0	XXX	0	XXX	0	XXX
10. In force end of year (Line 5 minus Line 9).....	0	(a) 0	0	(a) 0	0	(a) 0

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year.....	0	0
2. Issued during year.....	0	0
3. Reinsurance assumed.....	0	0
4. Increased during year (net).....	0	0
5. Total (Lines 1 to 4).....	0	0
Deductions during year:		
6. Decreased (net).....	0	0
7. Reinsurance ceded.....	0	0
8. Totals (Lines 6 and 7).....	0	0
9. In force end of year (Line 5 minus Line 8).....	0	0
10. Amount of account balance.....	(a) 0	(a) 0

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year.....	174,974
2. Current year's realized pre-tax capital gains/(losses) of \$.....2,734,743 transferred into the reserve net of taxes of \$.....574,296.....	2,160,447
3. Adjustment for current year's liability gains/(losses) released from the reserve.....	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	2,335,421
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	288,851
6. Reserve as of December 31, current year (Line 4 minus Line 5).....	2,046,570

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2020.....	140,087	148,763	0	288,851
2. 2021.....	144,922	317,233	0	462,155
3. 2022.....	102,645	233,527	0	336,172
4. 2023.....	55,257	244,795	0	300,052
5. 2024.....	6,684	254,165	0	260,850
6. 2025.....	(24,194)	265,696	0	241,502
7. 2026.....	(35,225)	246,595	0	211,370
8. 2027.....	(35,250)	194,789	0	159,539
9. 2028.....	(33,144)	140,911	0	107,768
10. 2029.....	(36,043)	84,961	0	48,918
11. 2030.....	(40,479)	29,011	0	(11,468)
12. 2031.....	(38,522)	0	0	(38,522)
13. 2032.....	(37,168)	0	0	(37,168)
14. 2033.....	(29,976)	0	0	(29,976)
15. 2034.....	(19,706)	0	0	(19,706)
16. 2035.....	(9,824)	0	0	(9,824)
17. 2036.....	(842)	0	0	(842)
18. 2037.....	8,156	0	0	8,156
19. 2038.....	13,712	0	0	13,712
20. 2039.....	13,808	0	0	13,808
21. 2040.....	12,457	0	0	12,457
22. 2041.....	10,296	0	0	10,296
23. 2042.....	7,716	0	0	7,716
24. 2043.....	3,457	0	0	3,457
25. 2044.....	788	0	0	788
26. 2045.....	(445)	0	0	(445)
27. 2046.....	(1,345)	0	0	(1,345)
28. 2047.....	(1,564)	0	0	(1,564)
29. 2048.....	(950)	0	0	(950)
30. 2049.....	(335)	0	0	(335)
31. 2050 and Later.....	0	0	0	0
32. Total (Lines 1 to 31).....	174,974	2,160,447	0	2,335,421

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	6,383,326	0	6,383,326	0	0	0	6,383,326
2. Realized capital gains/(losses) net of taxes - General Account.....	0	0	0	0	0	0	0
3. Realized capital gains/(losses) net of taxes - Separate Accounts.....	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....	0	0	0	0	0	0	0
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....	0	0	0	0	0	0	0
7. Basic contribution.....	1,624,300	0	1,624,300	0	0	0	1,624,300
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....	8,007,626	0	8,007,626	0	0	0	8,007,626
9. Maximum reserve.....	8,536,319	0	8,536,319	0	0	0	8,536,319
10. Reserve objective.....	4,945,956	0	4,945,956	0	0	0	4,945,956
11. 20% of (Line 10 minus Line 8).....	(612,334)	0	(612,334)	0	0	0	(612,334)
12. Balance before transfers (Lines 8 + 11).....	7,395,292	0	7,395,292	0	0	0	7,395,292
13. Transfers.....	0	0	0	0	0	0	0
14. Voluntary contribution.....	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero.....	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	7,395,292	0	7,395,292	0	0	0	7,395,292

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1		Exempt obligations.....	15,430,323	XXX	XXX	15,430,323	0.0000	0	0.0000	0	0.0000	0
2.1	1	NAIC Designation Category 1.A.....	248,914,397	XXX	XXX	248,914,397	0.0005	124,457	0.0016	398,263	0.0033	821,418
2.2	1	NAIC Designation Category 1.B.....	14,940,532	XXX	XXX	14,940,532	0.0005	7,470	0.0016	23,905	0.0033	49,304
2.3	1	NAIC Designation Category 1.C.....	28,796,867	XXX	XXX	28,796,867	0.0005	14,398	0.0016	46,075	0.0033	95,030
2.4	1	NAIC Designation Category 1.D.....	7,769,653	XXX	XXX	7,769,653	0.0005	3,885	0.0016	12,431	0.0033	25,640
2.5	1	NAIC Designation Category 1.E.....	72,026,762	XXX	XXX	72,026,762	0.0005	36,013	0.0016	115,243	0.0033	237,688
2.6	1	NAIC Designation Category 1.F.....	166,267,098	XXX	XXX	166,267,098	0.0005	83,134	0.0016	266,027	0.0033	548,681
2.7	1	NAIC Designation Category 1.G.....	120,513,907	XXX	XXX	120,513,907	0.0005	60,257	0.0016	192,822	0.0033	397,696
2.8		Subtotal NAIC (2.1+2.2+2.3+2.4+2.5+2.6+2.7).....	659,229,216	XXX	XXX	659,229,216	XXX	329,615	XXX	1,054,767	XXX	2,175,456
3.1	2	NAIC Designation Category 2.A.....	201,813,185	XXX	XXX	201,813,185	0.0021	423,808	0.0064	1,291,604	0.0106	2,139,220
3.2	2	NAIC Designation Category 2.B.....	190,596,996	XXX	XXX	190,596,996	0.0021	400,254	0.0064	1,219,821	0.0106	2,020,328
3.3	2	NAIC Designation Category 2.C.....	157,719,656	XXX	XXX	157,719,656	0.0021	331,211	0.0064	1,009,406	0.0106	1,671,828
3.4		Subtotal NAIC (3.1+3.2+3.3).....	550,129,836	XXX	XXX	550,129,836	XXX	1,155,273	XXX	3,520,831	XXX	5,831,376
4.1	3	NAIC Designation Category 3.A.....	6,981,833	XXX	XXX	6,981,833	0.0099	69,120	0.0263	183,622	0.0376	262,517
4.2	3	NAIC Designation Category 3.B.....	6,053,602	XXX	XXX	6,053,602	0.0099	59,931	0.0263	159,210	0.0376	227,615
4.3	3	NAIC Designation Category 3.C.....	1,046,640	XXX	XXX	1,046,640	0.0099	10,362	0.0263	27,527	0.0376	39,354
4.4		Subtotal NAIC (4.1+4.2+4.3).....	14,082,075	XXX	XXX	14,082,075	XXX	139,413	XXX	370,359	XXX	529,486
5.1	4	NAIC Designation Category 4.A.....	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
5.2	4	NAIC Designation Category 4.B.....	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
5.3	4	NAIC Designation Category 4.C.....	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
5.4		Subtotal NAIC (5.1+5.2+5.3).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
6.1	5	NAIC Designation Category 5.A.....	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
6.2	5	NAIC Designation Category 5.B.....	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
6.3	5	NAIC Designation Category 5.C.....	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
6.4		Subtotal NAIC (6.1+6.2+6.3).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
7	6	NAIC 6.....	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
8		Total unrated multi-class securities acquired by conversion.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9		Total long-term bonds (1+2.8+3.4+4.4+5.4+6.4+7+8).....	1,238,871,450	XXX	XXX	1,238,871,450	XXX	1,624,300	XXX	4,945,956	XXX	8,536,319
PREFERRED STOCKS												
10	1	Highest quality.....	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
11	2	High quality.....	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
12	3	Medium quality.....	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
13	4	Low quality.....	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
14	5	Lower quality.....	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
15	6	In or near default.....	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
16		Affiliated life with AVR.....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18		Exempt obligations.....	.0	XXX	XXX	.0	.0000	.0	.0000	.0	.0000	.0
19.1	1	NAIC Designation Category 1.A.....	.0	XXX	XXX	.0	.0005	.0	.0016	.0	.0033	.0
19.2	1	NAIC Designation Category 1.B.....	.0	XXX	XXX	.0	.0005	.0	.0016	.0	.0033	.0
19.3	1	NAIC Designation Category 1.C.....	.0	XXX	XXX	.0	.0005	.0	.0016	.0	.0033	.0
19.4	1	NAIC Designation Category 1.D.....	.0	XXX	XXX	.0	.0005	.0	.0016	.0	.0033	.0
19.5	1	NAIC Designation Category 1.E.....	.0	XXX	XXX	.0	.0005	.0	.0016	.0	.0033	.0
19.6	1	NAIC Designation Category 1.F.....	.0	XXX	XXX	.0	.0005	.0	.0016	.0	.0033	.0
19.7	1	NAIC Designation Category 1.G.....	.0	XXX	XXX	.0	.0005	.0	.0016	.0	.0033	.0
19.8		Subtotal NAIC (19.1+19.2+19.3+19.4+19.5+19.6+19.7).....	.0	XXX	XXX	.0	XXX	.0	XXX	.0	XXX	.0
20.1	2	NAIC Designation Category 2.A.....	.0	XXX	XXX	.0	.0021	.0	.0064	.0	.0106	.0
20.2	2	NAIC Designation Category 2.B.....	.0	XXX	XXX	.0	.0021	.0	.0064	.0	.0106	.0
20.3	2	NAIC Designation Category 2.C.....	.0	XXX	XXX	.0	.0021	.0	.0064	.0	.0106	.0
20.4		Subtotal NAIC (20.1+20.2+20.3).....	.0	XXX	XXX	.0	XXX	.0	XXX	.0	XXX	.0
21.1	3	NAIC Designation Category 3.A.....	.0	XXX	XXX	.0	.0099	.0	.0263	.0	.0376	.0
21.2	3	NAIC Designation Category 3.B.....	.0	XXX	XXX	.0	.0099	.0	.0263	.0	.0376	.0
21.3	3	NAIC Designation Category 3.C.....	.0	XXX	XXX	.0	.0099	.0	.0263	.0	.0376	.0
21.4		Subtotal NAIC (21.1+21.2+21.3).....	.0	XXX	XXX	.0	XXX	.0	XXX	.0	XXX	.0
22.1	4	NAIC Designation Category 4.A.....	.0	XXX	XXX	.0	.0245	.0	.0572	.0	.0817	.0
22.2	4	NAIC Designation Category 4.B.....	.0	XXX	XXX	.0	.0245	.0	.0572	.0	.0817	.0
22.3	4	NAIC Designation Category 4.C.....	.0	XXX	XXX	.0	.0245	.0	.0572	.0	.0817	.0
22.4		Subtotal NAIC (22.1+22.2+22.3).....	.0	XXX	XXX	.0	XXX	.0	XXX	.0	XXX	.0
23.1	5	NAIC Designation Category 5.A.....	.0	XXX	XXX	.0	.0630	.0	.1128	.0	.1880	.0
23.2	5	NAIC Designation Category 5.B.....	.0	XXX	XXX	.0	.0630	.0	.1128	.0	.1880	.0
23.3	5	NAIC Designation Category 5.C.....	.0	XXX	XXX	.0	.0630	.0	.1128	.0	.1880	.0
23.4		Subtotal NAIC (23.1+23.2+23.3).....	.0	XXX	XXX	.0	XXX	.0	XXX	.0	XXX	.0
24	6	NAIC 6.....	.0	XXX	XXX	.0	.0000	.0	.2370	.0	.2370	.0
25		Total short-term bonds (18+19.8+20.4+21.4+22.4+23.4+24).....	.0	XXX	XXX	.0	XXX	.0	XXX	.0	XXX	.0
DERIVATIVE INSTRUMENTS												
26		Exchange traded.....	.0	XXX	XXX	.0	.0005	.0	.0016	.0	.0033	.0
27	1	Highest quality.....	.0	XXX	XXX	.0	.0005	.0	.0016	.0	.0033	.0
28	2	High quality.....	.0	XXX	XXX	.0	.0021	.0	.0064	.0	.0106	.0
29	3	Medium quality.....	.0	XXX	XXX	.0	.0099	.0	.0263	.0	.0376	.0
30	4	Low quality.....	.0	XXX	XXX	.0	.0245	.0	.0572	.0	.0817	.0
31	5	Lower quality.....	.0	XXX	XXX	.0	.0630	.0	.1128	.0	.1880	.0
32	6	In or near default.....	.0	XXX	XXX	.0	.0000	.0	.2370	.0	.2370	.0
33		Total derivative instruments.....	.0	XXX	XXX	.0	XXX	.0	XXX	.0	XXX	.0
34		Total (Lines 9 + 17 + 25 + 33).....	1,238,871,450	XXX	XXX	1,238,871,450	XXX	1,624,300	4,945,956	XXX	8,536,319	.0

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In good standing:												
35		Farm mortgages - CM1 - highest quality.....	.0	0	XXX	.0	.0011	.0	.0057	.0	.0074	.0
36		Farm mortgages - CM2 - high quality.....	.0	0	XXX	.0	.0040	.0	.0114	.0	.0149	.0
37		Farm mortgages - CM3 - medium quality.....	.0	0	XXX	.0	.0069	.0	.0200	.0	.0257	.0
38		Farm mortgages - CM4 - low medium quality.....	.0	0	XXX	.0	.0120	.0	.0343	.0	.0428	.0
39		Farm mortgages - CM5 - low quality.....	.0	0	XXX	.0	.0183	.0	.0486	.0	.0628	.0
40		Residential mortgages-insured or guaranteed.....	.0	0	XXX	.0	.0003	.0	.0007	.0	.0011	.0
41		Residential mortgages-all other.....	.0	0	XXX	.0	.0015	.0	.0034	.0	.0046	.0
42		Commercial mortgages-insured or guaranteed.....	.0	0	XXX	.0	.0003	.0	.0007	.0	.0011	.0
43		Commercial mortgages-all other - CM1 - highest quality.....	.0	0	XXX	.0	.0011	.0	.0057	.0	.0074	.0
44		Commercial mortgages-all other - CM2 - high quality.....	.0	0	XXX	.0	.0040	.0	.0114	.0	.0149	.0
45		Commercial mortgages-all other - CM3 - medium quality.....	.0	0	XXX	.0	.0069	.0	.0200	.0	.0257	.0
46		Commercial mortgages-all other - CM4 - low medium quality.....	.0	0	XXX	.0	.0120	.0	.0343	.0	.0428	.0
47		Commercial mortgages-all other - CM5 - low quality.....	.0	0	XXX	.0	.0183	.0	.0486	.0	.0628	.0
Overdue, not in process:												
48		Farm mortgages.....	.0	0	XXX	.0	.0480	.0	.0868	.0	.1371	.0
49		Residential mortgages-insured or guaranteed.....	.0	0	XXX	.0	.0006	.0	.0014	.0	.0023	.0
50		Residential mortgages-all other.....	.0	0	XXX	.0	.0029	.0	.0066	.0	.0103	.0
51		Commercial mortgages-insured or guaranteed.....	.0	0	XXX	.0	.0006	.0	.0014	.0	.0023	.0
52		Commercial mortgages-all other.....	.0	0	XXX	.0	.0480	.0	.0868	.0	.1371	.0
In process of foreclosure:												
53		Farm mortgages.....	.0	0	XXX	.0	.0000	.0	.1942	.0	.1942	.0
54		Residential mortgages-insured or guaranteed.....	.0	0	XXX	.0	.0000	.0	.0046	.0	.0046	.0
55		Residential mortgages-all other.....	.0	0	XXX	.0	.0000	.0	.0149	.0	.0149	.0
56		Commercial mortgages-insured or guaranteed.....	.0	0	XXX	.0	.0000	.0	.0046	.0	.0046	.0
57		Commercial mortgages-all other.....	.0	0	XXX	.0	.0000	.0	.1942	.0	.1942	.0
58		Total Schedule B mortgages (sum of Lines 35 through 57).....	.0	0	XXX	.0	XXX	.0	XXX	.0	XXX	.0
59		Schedule DA mortgages.....	.0	0	XXX	.0	.0034	.0	.0114	.0	.0149	.0
60		Total mortgage loans on real estate (Lines 58 + 59).....	.0	0	XXX	.0	XXX	.0	XXX	.0	XXX	.0

NONE

ASSET VALUATION RESERVE
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1		Unaffiliated public.....	.0	XXX	XXX	.0	0.0000	.0	(a).....0.0000	.0	(a).....0.0000	.0
2		Unaffiliated private.....	.0	XXX	XXX	.0	0.0000	.0	.....0.1945	.0	.....0.1945	.0
3		Federal Home Loan Bank.....	.0	XXX	XXX	.0	0.0000	.0	.....0.0061	.0	.....0.0097	.0
4		Affiliated life with AVR.....	.0	XXX	XXX	.0	0.0000	.0	.....0.0000	.0	.....0.0000	.0
Affiliated Investment Subsidiary:												
5		Fixed income exempt obligations.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
6		Fixed income highest quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
7		Fixed income high quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
8		Fixed income medium quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
9		Fixed income low quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
10		Fixed income lower quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
11		Fixed income in or near default.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
12		Unaffiliated common stock public.....	.0	.0	.0	.0	0.0000	.0	(a).....0.0000	.0	(a).....0.0000	.0
13		Unaffiliated common stock private.....	.0	.0	.0	.0	0.0000	.0	.....0.1945	.0	.....0.1945	.0
14		Real estate.....	.0	.0	.0	.0	(b).....0.0000	.0	(b).....0.0912	.0	(b).....0.0912	.0
15		Affiliated - certain other (see SVO Purposes and Procedures Manual).....	.0	XXX	XXX	.0	0.0000	.0	.....0.1580	.0	.....0.1580	.0
16		Affiliated - all other.....	.0	XXX	XXX	.0	0.0000	.0	.....0.1945	.0	.....0.1945	.0
17		Total common stock (sum of Lines 1 through 16).....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
REAL ESTATE												
18		Home office property (General Account only).....	.0	.0	.0	.0	0.0000	.0	.....0.0912	.0	.....0.0912	.0
19		Investment properties.....	.0	.0	.0	.0	0.0000	.0	.....0.0912	.0	.....0.0912	.0
20		Properties acquired in satisfaction of debt.....	.0	.0	.0	.0	0.0000	.0	.....0.1337	.0	.....0.1337	.0
21		Total real estate (sum of Lines 18 through 20).....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22		Exempt obligations.....	.0	XXX	XXX	.0	0.0000	.0	.....0.0000	.0	.....0.0000	.0
23	1	Highest quality.....	.0	XXX	XXX	.0	0.0005	.0	.....0.0016	.0	.....0.0033	.0
24	2	High quality.....	.0	XXX	XXX	.0	0.0021	.0	.....0.0064	.0	.....0.0106	.0
25	3	Medium quality.....	.0	XXX	XXX	.0	0.0099	.0	.....0.0263	.0	.....0.0376	.0
26	4	Low quality.....	.0	XXX	XXX	.0	0.0245	.0	.....0.0572	.0	.....0.0817	.0
27	5	Lower quality.....	.0	XXX	XXX	.0	0.0630	.0	.....0.1128	.0	.....0.1880	.0
28	6	In or near default.....	.0	XXX	XXX	.0	0.0000	.0	.....0.2370	.0	.....0.2370	.0
29		Total with bond characteristics (sum of Lines 22 through 28).....	.0	XXX	XXX	.0	XXX	.0	XXX	.0	XXX	.0

Asset Valuation Reserve - Equity
NONE

Asset Valuation Reserve - Equity
NONE

Asset Valuation Reserve - Replications (Synthetic) Assets
NONE

Sch. F - Claims
NONE

Sch. H - Pt. 1
NONE

Sch. H - Pt. 2
NONE

Sch. H - Pt. 3
NONE

Sch. H - Pt. 4
NONE

Sch. H - Pt. 5
NONE

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld under Coinsurance
General Account - Affiliates - U.S. - Other												
86231.....	39-0989781....	09/30/2011	TRANSAMERICA LIFE INS CO.....	IA.....	COFW/G.....	XXXL.....	102,753,976	5,073,502	55	18,853	0	0
86231.....	39-0989781....	09/30/2011	TRANSAMERICA LIFE INS CO.....	IA.....	COFW/I.....	XXXL.....	79,040,422,849	3,173,827,990	212,357,227	42,028,870	0	1,230,093,271
86231.....	39-0989781....	06/30/2014	TRANSAMERICA LIFE INS CO.....	IA.....	COFW/I.....	AXXX.....	4,522,967,074	1,157,017,696	63,273,877	2,262,960	0	907,142,676
86231.....	39-0989781....	06/30/2014	TRANSAMERICA LIFE INS CO.....	IA.....	COFW/I.....	XXXL.....	61,319,364,015	1,702,942,812	181,296,963	22,099,843	0	445,992,002
0299999.	Total - General Account - Affiliates - U.S. - Other.....						144,985,507,914	6,038,862,000	456,928,122	66,410,526	0	2,583,227,949
0399999.	Total - General Account - Affiliates - U.S. - Totals.....						144,985,507,914	6,038,862,000	456,928,122	66,410,526	0	2,583,227,949
0799999.	Total - General Account - Affiliates.....						144,985,507,914	6,038,862,000	456,928,122	66,410,526	0	2,583,227,949
1199999.	Total - General Account.....						144,985,507,914	6,038,862,000	456,928,122	66,410,526	0	2,583,227,949
2399999.	Total U.S.....						144,985,507,914	6,038,862,000	456,928,122	66,410,526	0	2,583,227,949
9999999.	Total.....						144,985,507,914	6,038,862,000	456,928,122	66,410,526	0	2,583,227,949

Sch. S - Pt. 1 - Sn. 2
NONE

Sch. S - Pt. 2
NONE

Sch. S - Pt. 3 - Sn. 1
NONE

Sch. S - Pt. 3 - Sn. 2
NONE

Sch. S - Pt. 4
NONE

Sch. S - Pt. 5
NONE

Sch. S - Pt. 6
NONE

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12).....	1,270,416,160	.0	1,270,416,160
2. Reinsurance (Line 16).....	2,616,648,550	.0	2,616,648,550
3. Premiums and considerations (Line 15).....	34,921,338	.0	34,921,338
4. Net credit for ceded reinsurance.....	XXX	.0	.0
5. All other admitted assets (balance).....	3,533,602,722	.0	3,533,602,722
6. Total assets excluding Separate Accounts (Line 26).....	7,455,588,770	.0	7,455,588,770
7. Separate Account assets (Line 27).....	.0	.0	.0
8. Total assets (Line 28).....	7,455,588,770	.0	7,455,588,770
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2).....	6,038,862,001	.0	6,038,862,001
10. Liability for deposit-type contracts (Line 3).....	.0	.0	.0
11. Claim reserves (Line 4).....	66,410,526	.0	66,410,526
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7).....	.0	.0	.0
13. Premium & annuity considerations received in advance (Line 8).....	6,090,858	.0	6,090,858
14. Other contract liabilities (Line 9).....	44,378,926	.0	44,378,926
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....	.0	.0	.0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount).....	.0	.0	.0
17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....	.0	.0	.0
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....	.0	.0	.0
19. All other liabilities (balance).....	7,566,187	.0	7,566,187
20. Total liabilities excluding Separate Accounts (Line 26).....	6,163,308,498	.0	6,163,308,498
21. Separate Account liabilities (Line 27).....	.0	.0	.0
22. Total liabilities (Line 28).....	6,163,308,498	.0	6,163,308,498
23. Capital & surplus (Line 38).....	1,292,280,272	XXX	1,292,280,272
24. Total liabilities, capital & surplus (Line 39).....	7,455,588,770	.0	7,455,588,770
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves.....	.0		
26. Claim reserves.....	.0		
27. Policyholder dividends/reserves.....	.0		
28. Premium & annuity considerations received in advance.....	.0		
29. Liability for deposit-type contracts.....	.0		
30. Other contract liabilities.....	.0		
31. Reinsurance ceded assets.....	.0		
32. Other ceded reinsurance recoverables.....	.0		
33. Total ceded reinsurance recoverables.....	.0		
34. Premiums and considerations.....	.0		
35. Reinsurance in unauthorized companies.....	.0		
36. Funds held under reinsurance treaties with unauthorized reinsurers.....	.0		
37. Reinsurance with certified reinsurers.....	.0		
38. Funds held under reinsurance treaties with certified reinsurers.....	.0		
39. Other ceded reinsurance payables/offsets.....	.0		
40. Total ceded reinsurance payables/offsets.....	.0		
41. Total net credit for ceded reinsurance.....	.0		

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

1	States, Etc.	Active Status (a)	Direct Business Only						
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	7 Deposit-Type Contracts	
			2 Life Insurance Premiums	3 Annuity Considerations					
1.	Alabama.....	AL	N	0	0	0	0	0	0
2.	Alaska.....	AK	N	0	0	0	0	0	0
3.	Arizona.....	AZ	N	0	0	0	0	0	0
4.	Arkansas.....	AR	N	0	0	0	0	0	0
5.	California.....	CA	N	0	0	0	0	0	0
6.	Colorado.....	CO	N	0	0	0	0	0	0
7.	Connecticut.....	CT	N	0	0	0	0	0	0
8.	Delaware.....	DE	N	0	0	0	0	0	0
9.	District of Columbia.....	DC	N	0	0	0	0	0	0
10.	Florida.....	FL	N	0	0	0	0	0	0
11.	Georgia.....	GA	N	0	0	0	0	0	0
12.	Hawaii.....	HI	N	0	0	0	0	0	0
13.	Idaho.....	ID	N	0	0	0	0	0	0
14.	Illinois.....	IL	N	0	0	0	0	0	0
15.	Indiana.....	IN	N	0	0	0	0	0	0
16.	Iowa.....	IA	L	0	0	0	0	0	0
17.	Kansas.....	KS	N	0	0	0	0	0	0
18.	Kentucky.....	KY	N	0	0	0	0	0	0
19.	Louisiana.....	LA	N	0	0	0	0	0	0
20.	Maine.....	ME	N	0	0	0	0	0	0
21.	Maryland.....	MD	N	0	0	0	0	0	0
22.	Massachusetts.....	MA	N	0	0	0	0	0	0
23.	Michigan.....	MI	N	0	0	0	0	0	0
24.	Minnesota.....	MN	N	0	0	0	0	0	0
25.	Mississippi.....	MS	N	0	0	0	0	0	0
26.	Missouri.....	MO	N	0	0	0	0	0	0
27.	Montana.....	MT	N	0	0	0	0	0	0
28.	Nebraska.....	NE	N	0	0	0	0	0	0
29.	Nevada.....	NV	N	0	0	0	0	0	0
30.	New Hampshire.....	NH	N	0	0	0	0	0	0
31.	New Jersey.....	NJ	N	0	0	0	0	0	0
32.	New Mexico.....	NM	N	0	0	0	0	0	0
33.	New York.....	NY	N	0	0	0	0	0	0
34.	North Carolina.....	NC	N	0	0	0	0	0	0
35.	North Dakota.....	ND	N	0	0	0	0	0	0
36.	Ohio.....	OH	N	0	0	0	0	0	0
37.	Oklahoma.....	OK	N	0	0	0	0	0	0
38.	Oregon.....	OR	N	0	0	0	0	0	0
39.	Pennsylvania.....	PA	N	0	0	0	0	0	0
40.	Rhode Island.....	RI	N	0	0	0	0	0	0
41.	South Carolina.....	SC	N	0	0	0	0	0	0
42.	South Dakota.....	SD	N	0	0	0	0	0	0
43.	Tennessee.....	TN	N	0	0	0	0	0	0
44.	Texas.....	TX	N	0	0	0	0	0	0
45.	Utah.....	UT	N	0	0	0	0	0	0
46.	Vermont.....	VT	N	0	0	0	0	0	0
47.	Virginia.....	VA	N	0	0	0	0	0	0
48.	Washington.....	WA	N	0	0	0	0	0	0
49.	West Virginia.....	WV	N	0	0	0	0	0	0
50.	Wisconsin.....	WI	N	0	0	0	0	0	0
51.	Wyoming.....	WY	N	0	0	0	0	0	0
52.	American Samoa.....	AS	N	0	0	0	0	0	0
53.	Guam.....	GU	N	0	0	0	0	0	0
54.	Puerto Rico.....	PR	N	0	0	0	0	0	0
55.	US Virgin Islands.....	VI	N	0	0	0	0	0	0
56.	Northern Mariana Islands.....	MP	N	0	0	0	0	0	0
57.	Canada.....	CAN	N	0	0	0	0	0	0
58.	Aggregate Other Alien.....	OT	XXX	0	0	0	0	0	0
59.	Subtotal.....	XXX	0	0	0	0	0	0	0
90.	Reporting entity contributions for employee benefit plans.....	XXX	0	0	0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX	0	0	0	0	0	0	0
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX	0	0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX	0	0	0	0	0	0	0
94.	Aggregate other amounts not allocable by State.....	XXX	0	0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX	0	0	0	0	0	0	0
96.	Plus reinsurance assumed.....	XXX	458,349,021	0	0	0	458,349,021	0	0
97.	Totals (All Business).....	XXX	458,349,021	0	0	0	458,349,021	0	0
98.	Less reinsurance ceded.....	XXX	0	0	0	0	0	0	0
99.	Totals (All Business) less reinsurance ceded (c).....	XXX	458,349,021	0	(c)	0	458,349,021	0	0

DETAILS OF WRITE-INS

58001.....	XXX	0	0	0	0	0	0	0
58002.....	XXX	0	0	0	0	0	0	0
58003.....	XXX	0	0	0	0	0	0	0
58998. Summ. of remaining write-ins for line 58 from overflow page.....	XXX	0	0	0	0	0	0	0
58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX	0	0	0	0	0	0	0
9401.....	XXX	0	0	0	0	0	0	0
9402.....	XXX	0	0	0	0	0	0	0
9403.....	XXX	0	0	0	0	0	0	0
9498. Summ. of remaining write-ins for line 94 from overflow page.....	XXX	0	0	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX	0	0	0	0	0	0	0

(a) Active Status Counts:

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....	1	R - Registered - Non-domiciled RRGs.....	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....	0	Q - Qualified - Qualified or accredited reinsurer.....	0
		N - None of the above - Not allowed to write business in the state.....	56

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN
 Allocated by States and Territories

States, Etc.	Direct Business Only					6 Totals
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
1. Alabama.....AL	0	0	0	0	0	0
2. Alaska.....AK	0	0	0	0	0	0
3. Arizona.....AZ	0	0	0	0	0	0
4. Arkansas.....AR	0	0	0	0	0	0
5. California.....CA	0	0	0	0	0	0
6. Colorado.....CO	0	0	0	0	0	0
7. Connecticut.....CT	0	0	0	0	0	0
8. Delaware.....DE	0	0	0	0	0	0
9. District of Columbia.....DC	0	0	0	0	0	0
10. Florida.....FL	0	0	0	0	0	0
11. Georgia.....GA	0	0	0	0	0	0
12. Hawaii.....HI	0	0	0	0	0	0
13. Idaho.....ID	0	0	0	0	0	0
14. Illinois.....IL	0	0	0	0	0	0
15. Indiana.....IN	0	0	0	0	0	0
16. Iowa.....IA	0	0	0	0	0	0
17. Kansas.....KS	0	0	0	0	0	0
18. Kentucky.....KY	0	0	0	0	0	0
19. Louisiana.....LA	0	0	0	0	0	0
20. Maine.....ME	0	0	0	0	0	0
21. Maryland.....MD	0	0	0	0	0	0
22. Massachusetts.....MA	0	0	0	0	0	0
23. Michigan.....MI	0	0	0	0	0	0
24. Minnesota.....MN	0	0	0	0	0	0
25. Mississippi.....MS	0	0	0	0	0	0
26. Missouri.....MO	0	0	0	0	0	0
27. Montana.....MT	0	0	0	0	0	0
28. Nebraska.....NE	0	0	0	0	0	0
29. Nevada.....NV	0	0	0	0	0	0
30. New Hampshire.....NH	0	0	0	0	0	0
31. New Jersey.....NJ	0	0	0	0	0	0
32. New Mexico.....NM	0	0	0	0	0	0
33. New York.....NY	0	0	0	0	0	0
34. North Carolina.....NC	0	0	0	0	0	0
35. North Dakota.....ND	0	0	0	0	0	0
36. Ohio.....OH	0	0	0	0	0	0
37. Oklahoma.....OK	0	0	0	0	0	0
38. Oregon.....OR	0	0	0	0	0	0
39. Pennsylvania.....PA	0	0	0	0	0	0
40. Rhode Island.....RI	0	0	0	0	0	0
41. South Carolina.....SC	0	0	0	0	0	0
42. South Dakota.....SD	0	0	0	0	0	0
43. Tennessee.....TN	0	0	0	0	0	0
44. Texas.....TX	0	0	0	0	0	0
45. Utah.....UT	0	0	0	0	0	0
46. Vermont.....VT	0	0	0	0	0	0
47. Virginia.....VA	0	0	0	0	0	0
48. Washington.....WA	0	0	0	0	0	0
49. West Virginia.....WV	0	0	0	0	0	0
50. Wisconsin.....WI	0	0	0	0	0	0
51. Wyoming.....WY	0	0	0	0	0	0
52. American Samoa.....AS	0	0	0	0	0	0
53. Guam.....GU	0	0	0	0	0	0
54. Puerto Rico.....PR	0	0	0	0	0	0
55. US Virgin Islands.....VI	0	0	0	0	0	0
56. Northern Mariana Islands.....MP	0	0	0	0	0	0
57. Canada.....CAN	0	0	0	0	0	0
58. Aggregate Other Alien.....OT	0	0	0	0	0	0
59. Totals.....	0	0	0	0	0	0

NONE

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

NAME	FEDERAL ID NUMBER	NAIC CO. CODE	DOMICILE	Note
VERENIGING AEGON, NETHERLANDS MEMBERSHIP ASSOCIATION				
AEGON N.V.	Foreign		NLD	1
└ AEGON DERIVATIVES N.V.	Foreign		NLD	
└ AEGON EUROPE HOLDING B.V.	Foreign		NLD	
└ AEGON NEDERLAND N.V.	Foreign		NLD	
└ AEGON LEVENSVERZEKERING N.V.	Foreign		NLD	
└ US PENG, INC.			DE	
└ AEGON NEVAK HOLDING B.V.	Foreign		NLD	
└ BLUE SQUARE RE N.V.	Foreign		NLD	
└ AEGON INTERNATIONAL B.V.	Foreign		NLD	
└ TRANSAMERICA CORPORATION	42-1484983		DE	
└ AEGON FUNDING COMPANY LLC	42-1489646		DE	
└ AEGON MANAGEMENT COMPANY	35-1113520		IN	
└ RIVER RIDGE INSURANCE COMPANY	20-0877184		VT	
└ SHORT HILLS MANAGEMENT COMPANY	42-1338496		NJ	
└ AUSA HOLDING, LLC	52-1549874		MD	
└ AEGON ASSET MANAGEMENT SERVICES, INC.	39-1884868		DE	
└ WORLD FINANCIAL GROUP, INC.	42-1518386		DE	
└ WFG PROPERTIES HOLDINGS, LLC	20-2133638		GA	
└ AEGON DIRECT MARKETING SERVICES INTERNATIONAL, LLC	52-1291367		MD	
└ AEGON USA ASSET MANAGEMENT HOLDING, LLC	52-1549874		IA	
└ AEGON USA INVESTMENT MANAGEMENT, LLC	52-1549874		IA	
└ AEGON AM FUNDS, LLC	82-1985561		DE	2
└ AEGON MARKET NEUTRAL INCOME FUND, LLC	82-5359093		DE	3
└ AEGON TALF 2.0 INVESTMENT AND RECOVERY FUND LLC			DE	2
└ AEGON TALF 2.0 INVESTMENT AND RECOVERY FUND (GP) LLC			DE	
└ AEGON TALF 2.0 INVESTMENT AND RECOVERY FUND L.P.			Cayman Islands	
└ AEGON TALF 2.0 INVESTMENT AND RECOVERY GBP FUND L.P.			Cayman Islands	
└ AUM CREDIT OPPORTUNITIES FUND, LLC	47-1181499		DE	4
└ AEGON USA REALTY ADVISORS, LLC	42-1205796		IA	
└ AEGON ENERGY MANAGEMENT, LLC	83-3155501		DE	
└ AEGON UPSTREAM ENERGY FUND, LLC	83-3261635		DE	
└ AEGON OZF INVESTMENTS 1, LLC			DE	
└ AEGON OPPORTUNITY ZONE FUND JOINT VENTURE 1, LLC	83-3912637		DE	
└ AWHF2 GENERAL PARTNER, LLC	42-1205796		DE	
└ AEGON WORKFORCE HOUSING FUND 2, LP	83-3098933		DE	5
└ AEGON WORKFORCE HOUSING FUND 2 HOLDING COMPANY, LLC			DE	
└ AWHF3 GENERAL PARTNER, LLC			DE	
└ AEGON WORKFORCE HOUSING FUND 3, LP			DE	6
└ AEGON WORKFORCE HOUSING FUND 3 HOLDING COMPANY, LLC			DE	
└ AWHSA MANAGER 1, LLC			DE	
└ AEGON WORKFORCE HOUSING SEPARATE ACCOUNT 1, LLC	84-374148		DE	7
└ AEGON WORKFORCE HOUSING BOYNTON PLACE REIT, LLC	84-3099336		DE	
└ AEGON WORKFORCE HOUSING PARK AT VIA ROSA REIT, LLC	84-3090113		DE	
└ AHDF MANAGER I, LLC	42-1205796		DE	
└ AEGON AFFORDABLE HOUSING DEBT FUND I, LLC	39-0989781		DE	8
└ AMFETF MANAGER, LLC	42-1205796		DE	
└ AEGON MULTI-FAMILY EQUITY FUND, LLC	82-1845617		DE	9
└ AUSA PROPERTIES, INC.	27-1275705		IA	
└ EQUITABLE AGRIFINANCE, LLC	32-0342677		DE	10
└ AEGON USA REAL ESTATE SERVICES, INC.	61-1098396		DE	
└ AEGON USA REALTY ADVISORS OF CALIFORNIA, INC.	20-5023693		IA	
└ NOMAGON TITLE GRANDPARENT, LLC			DE	
└ NOMAGON TITLE PARENT, LLC			DE	
└ NOMAGON TITLE HOLDING 1, LLC			DE	
└ PEARL HOLDINGS, INC. I	20-1063558		DE	
└ PEARL HOLDINGS, INC. II	20-1063571		DE	
└ CREDITOR RESOURCES, INC.	42-1079584		MI	
└ CRI SOLUTIONS, INC.	52-1363611		MD	
└ MASSACHUSETTS FIDELITY TRUST COMPANY	42-0947998		IA	
└ MONEY SERVICES, INC.	42-1079580		DE	
└ TRANSAMERICA TRAVEL AND CONFERENCE SERVICES, LLC	42-1079580		IA	
└ MONUMENTAL GENERAL ADMINISTRATORS, INC.	52-1243288		MD	
└ TRANSAMERICA RESOURCES, INC.	52-1525601		MD	
└ TABR REALTY SERVICES, LLC	94-3026780		DE	
└ TRANSAMERICA AFFORDABLE HOUSING, INC.	94-3252196		CA	
└ TRANSAMERICA AGENCY NETWORK, INC.	61-1513662		IA	
└ TRANSAMERICA CAPITAL, INC.	95-3141953		CA	
└ TRANSAMERICA FINANCIAL ADVISORS, INC.	59-2476008		DE	11
└ TRANSAMERICA FUND SERVICES, INC.	59-3403587		FL	12
└ TRANSAMERICA RETIREMENT SOLUTIONS, LLC	13-3689044		DE	
└ TRANSAMERICA HEALTH SAVINGS SOLUTIONS, LLC			DE	
└ TRANSAMERICA INVESTORS SECURITIES CORPORATION	13-3696753		DE	
└ TRANSAMERICA RETIREMENT ADVISORS, LLC	13-3689044		DE	
└ TRANSAMERICA RETIREMENT INSURANCE AGENCY, LLC	46-2720367		DE	
└ TRANSAMERICA VENTURES, LLC			DE	
└ TRANSAMERICA VENTURES FUND, LLC			DE	
└ TRANSAMERICA VENTURES FUND II, LLC			DE	
└ UNIVERSAL BENEFITS, LLC	42-1334744		IA	
└ ZAHORIK COMPANY, INC.	95-2775959		CA	
└ COMMONWEALTH GENERAL CORPORATION	51-0108922		DE	
└ AEGON GLOBAL SERVICES, LLC.	81-4266921		IA	
└ AEGON INSTITUTIONAL MARKETS, INC.	61-1085329		DE	
└ FINANCIAL PLANNING SERVICES, INC.	23-2130174		DC	
└ GARNET ASSURANCE CORPORATION II	14-1893533		IA	
└ IRONWOOD RE CORP.	47-1703149	15633	HI	
└ STONEBRIDGE BENEFIT SERVICES, INC.	75-2548428		DE	
└ TRANSAMERICA LIFE INSURANCE COMPANY	39-0989781	86231	IA	13
└ AEGON DIRECT MARKETING SERVICES, INC.	42-1470697		MD	14
└ TRANSAMERICA AFFINITY SERVICES, INC.	42-1523438		MD	
└ TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC	42-1470697		MD	15
└ AEGON INSIGHTS (THAILAND) LIMITED	Foreign		THA	16
└ AEGON FINANCIAL SERVICES GROUP, INC.	41-1479568		MN	
└ AEGON MANAGED ENHANCED CASH, LLC	30-0445264		DE	
└ AEGON PRIVATE OPPORTUNITIES PARTNERS I, LLC	39-0989781		DE	
└ BAY STATE COMMUNITY INVESTMENTS I, LLC	52-0419790		DE	17
└ BAY STATE COMMUNITY INVESTMENTS II, LLC	52-0419790		DE	17
└ CEDAR FUNDING, LTD.	98-1055613		CYM	18
└ CUPPLES STATE LIHTC INVESTORS, LLC	20-4498171		DE	19
└ FD TLIC, LIMITED LIABILITY COMPANY	01-0969916		NY	
└ INTERSECURITIES INSURANCE AGENCY, INC	42-1517005		CA	
└ LIICA RE II, INC	20-5927773	12864	VT	
└ LIFE INVESTORS ALLIANCE LLC	42-1483973		DE	
└ NATURAL RESOURCES ALTERNATIVES PORTFOLIO I, LLC	82-2456359		DE	20
└ NATURAL RESOURCES ALTERNATIVES PORTFOLIO II, LLC			DE	21
└ NATURAL RESOURCES ALTERNATIVES PORTFOLIO 3, LLC			DE	22
└ PEOPLES BENEFIT SERVICES, LLC	23-1705984		PA	
└ PRIMUS GUARANTY, LTD.	Foreign		BMU	23
└ REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC	02-0685017		DE	24
└ REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC	20-1378364		DE	25
└ REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC	20-1627078		DE	26
└ REAL ESTATE ALTERNATIVES PORTFOLIO 4 HR, LLC	20-3878375		DE	27
└ REAL ESTATE ALTERNATIVES PORTFOLIO 4 MR, LLC	20-3878417		DE	27
└ YARRA RAPIDS, LLC	42-1205796		DE	28
└ SB FRAZER OWNER, LLC	03-0164230		DE	
└ TA PRIVATE EQUITY ASSETS, LLC	52-0419790		DE	
└ THH ACQUISITIONS, LLC	42-1154276		IA	
└ TLIC BRANCH - UK	Foreign		UK	
└ TLIC OAKBROOK REINSURANCE, INC.	47-1026613	15549	IA	
└ TLIC WATERTREE REINSURANCE, INC.	81-3715574	16032	IA	
└ TRANSAMERICA ASSET MANAGEMENT, INC	59-3403585		FL	29

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

NAME	FEDERAL	NAIC CO.	DOMICILE	Note
	ID NUMBER	CODE		
Transamerica Asset Allocation Variable Funds			NY	30
Transamerica Funds			DE	31
Transamerica Income Shares, Inc.			MD	32
Transamerica Series Trust			DE	33
Separate Account Fund B			CA	34
Separate Account Fund C			CA	34
TRANSAMERICA LIFE (BERMUDA) LTD.	98-0481010		BMU	35
TRANSAMERICA PACIFIC RE, INC.	85-1028131		VT	
TRANSAMERICA PYRAMID PROPERTIES, LLC	52-0419790		DE	
TRANSAMERICA REALTY INVESTMENT PROPERTIES, LLC	52-0419790		DE	
WORLD FINANCIAL GROUP INSURANCE AGENCY, LLC.	95-3809372		IA	
WFG INSURANCE AGENCY OF PUERTO RICO, INC.	66-0621281		PR	
WORLD FINANCIAL GROUP INSURANCE AGENCY OF HAWAII, INC.	99-0277127		HI	
WORLD FINANCIAL GROUP INSURANCE AGENCY OF MASSACHUSETTS, INC.	04-3182849		MA	
WORLD FINANCIAL GROUP INSURANCE AGENCY OF WYOMING, INC	42-1519076		WY	
ZERO BETA FUND, LLC	26-1298094		DE	36
AEGON N.V.	Foreign		NLD	
AEGON INTERNATIONAL B.V.	Foreign		NLD	
TRANSAMERICA CORPORATION	42-1484983		DE	
COMMONWEALTH GENERAL CORPORATION	51-0108922		DE	
TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD.	94-3304740	12134	HI	
TRANSAMERICA STABLE VALUE SOLUTIONS INC.	27-0648897		DE	
WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA INC.	Foreign		CAN	
WFG SECURITIES INC.	Foreign		CAN	
WORLD FINANCIAL GROUP CANADA INC.	Foreign		CAN	
WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA INC.	Foreign		CAN	
WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA INC	Foreign		CAN	37
RCC NORTH AMERICA LLC	13-3256226		DE	
FGH USA, LLC	13-3256227		DE	38
INVESTORS WARRANTY OF AMERICA, LLC	42-1154276		IA	
LCS ASSOCIATES, LLC	20-8687142		DE	
MITIGATION MANAGER, LLC	20-8736609		DE	
BARFIELD RANCH ASSOCIATES, LLC			FL	39
OSCEOLA MITIGATION PARTNERS, LLC			FL	39
PLACER 400 INVESTORS, LLC	45-3601940		CA	40
TRADITION LAND COMPANY, LLC			IA	
TRANSAMERICA CASUALTY INSURANCE COMPANY	31-4423946	10952	IA	
TRANSAMERICA CORPORATION (OR)	98-6021219		OR	
TRANSAMERICA FINANCE CORPORATION	95-1077235		DE	
TRANSAMERICA HOME LOAN	95-4390993		CA	
TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	36-6071399	70688	NY	
CARLE PLACE LEASEHOLD SPE, LLC.			DE	
TRANSAMERICA INTERNATIONAL RE (BERMUDA) LTD.	98-0199561		BMU	
TRANSAMERICA INT'L RE ESCRITORIO DE REPRESENTACAO NO BRASIL LTD	Foreign		BRA	41
TRANSAMERICA REDWOOD PARK, LLC			DE	
UNITED FINANCIAL SERVICES, INC.	52-1263786		MD	42
AEGON BRAZIL HOLDING B.V.	Foreign		NLD	
MONGERAL AEGON SEGUROS E PREVIDENCIA SA	Foreign		BRA	43
AEGON BRAZIL HOLDING II B.V.	Foreign		NLD	
MONGERAL AEGON HOLDING LTDA	Foreign		BRA	44
MONGERAL AEGON ADMINISTRACÃO E BENEFÍCIA LTDA	Foreign		BRA	
MONGERAL AEGON INVESTIMENTOS LTDA	Foreign		BRA	45
MONGERAL AEGON TECNOLOGIA LTDA	Foreign		BRA	46
MT ADMINISTRADORA E CORRETORA DE SEUGORES LTDA	Foreign		BRA	47
SENIOR SERVICIOS DO BRASIL ADMINISTRACÃO DE BENEFICIOS LTDA	Foreign		BRA	48
AEGON DMS HOLDING B.V.	Foreign		NLD	
AEGON INSIGHTS LIMITED	Foreign		HKG	
AEGON DIRECT MARKETING SERVICES INSURANCE BROKER (HK) LIMITED	Foreign		HKG	
CORNERSTONE INTERNATIONAL HOLDINGS LTD	Foreign		GBR	
AEGON DIRECT MARKETING SERVICES EUROPE LTD.	Foreign		GBR	
STONEBRIDGE INTERNATIONAL INSURANCE LTD	Foreign		GBR	
AEGON DIRECT MARKETING SERVICES KOREA CO, LTD.	Foreign		KOR	
TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY LTD	Foreign		AUS	
AEGON INSIGHTS AUSTRALIA PTY., LIMITED	Foreign		AUS	
TRANSAMERICA INSURANCE MARKETING ASIA PACIFIC PTY LTD	Foreign		AUS	
AEGON DIRECT MARKETING SERVICES MEXICO S.A. DE C.V.	Foreign		MEX	49
AEGON DIRECT MARKETING SERVICES MEXICO SERVICIOS S.A. DE C.V.	Foreign		MEX	50
AEGON INSIGHTS JAPAN CO., LTD	Foreign		JPN	
TRANSAMERICA AFFINITY MARKETING CORRECTORA DE SEGUROS LTDA	Foreign		BRA	51
TRANSAMERICA DIRECT MARKETING CONSULTANTS PRIVATE LIMITED	Foreign		IND	52
AEGON MEXICO HOLDING II B.V.	Foreign		NLD	
AEGON MEXICO HOLDING IV B.V.	Foreign		NLD	
TRANSAMERICA (BERMUDA) SERVICES CENTER, LTD.	Foreign		BMU	
TRANSAMERICA LIFE INTERNATIONAL (BERMUDA), LTD.	Foreign		BMU	

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Organizational Chart Footnotes:

Ownership is 100% unless otherwise noted. Inclusion of an entity does not necessarily signify control.

- 1) Vereniging AEGON holds voting power in the common, preferred A and preferred B stock of Aegon N.V. totaling 31.8384%.
- 2) AEGON USA Investment Management, LLC is the Manager; equity will be owned by clients/investors of AEGON USA Investment Management, LLC
- 3) AEGON USA Investment Management, LLC will be the sole Member until the first investment is made; then a 3-member Board of Managers will assume management; Equity will be owned by clients/investors of AEGON USA Investment Management, LLC
- 4) Members: AEGON USA Investment Management, LLC (98.36%); non-affiliate of Aegon (1.64%)
- 5) General Partner is AWHF2 General Partner, LLC and will hold 0% economic interest in the Fund. Fund partners: Transamerica Life Insurance Company (80%), Transamerica Financial Life Insurance Company (20%)
- 6) General Partner is AWHF3 General Partner, LLC and will hold 0% economic interest in the Fund: Fund Partners: Transamerica Life Insurance Company (90%), Transamerica Financial Life Insurance Company (10%)
- 7) Members: Transamerica Life Insurance Company (20.08%); Transamerica Financial Life Insurance Company (4.17%) non-affiliates of AEGON: Lake Tahoe IV, L.P. (23.86%); Townsend RE Global Special Solutions, L.P. (10.23%); Townsend Real Estate Alpha Fund III, L.P. (40.91%). Member Manager: AWHSA Manager 1, LLC.
- 8) Members: Managing Member - AHDF Manager I, LLC (.01%); Transamerica Life Insurance Company (5.0%); non-affiliate of Aegon (94.99%)
- 9) Members: Transamerica Life Insurance Company (20.00%); Transamerica Financial Life Insurance Company (5.00%); non-affiliates of AEGON: Landmark Real Estate Partners VIII, L.P. (72.16%), NCL Investments II, L.P. (2.84%)
- 10) Members: AEGON USA Realty Advisors, LLC (50%) and non-affiliate of AEGON, Equitable Financial Life Insurance Company (50%)
- 11) AUSA Holding, LLC owns 51.60%; AEGON Asset Management Services, Inc. owns 37.62%; Commonwealth General Corporation owns 10.78%
- 12) Transamerica Life Insurance Company owns 44%; AUSA Holding, LLC owns 56%
- 13) Additional TLIC Subsidiaries: Garnet Assurance Corporation, Garnet Assurance Corporation III, Garnet Community Investments III, LLC, Garnet Community Investments XVIII, LLC, Garnet Community Investments XX, LLC, Garnet Community Investments XXIV, LLC, Garnet Community Investments XXV, LLC, Garnet Community Investments XXVI, LLC, Garnet Community Investments XXVII, LLC, Garnet Community Investments XXVIII, LLC, Garnet Community Investments XXIX, LLC, Garnet Community Investments XXXI, LLC, Garnet Community Investments XXXII, LLC, Garnet Community Investments XXXIII, LLC, Garnet Community Investments XXXIV, LLC, Garnet Community Investments XXXV, LLC, Garnet Community Investments XXXVI, LLC, Garnet Community Investments XXXVII, LLC, Garnet Community Investments XXXVIII, LLC, Garnet Community Investments XXXIX, LLC, Garnet Community Investments XL, LLC, Garnet Community Investments XLI, LLC, Garnet Community Investments XLII, LLC, Garnet Community Investments XLIII, LLC, Garnet Community Investments XLIV, LLC, Garnet Community Investments XLIX, LLC, Garnet Community Investments XLV, LLC, Garnet Community Investments XLVI, LLC, Garnet Community Investments XLVII, LLC, Garnet Community Investments XLVIII, LLC, Aegon Community Investments 50, LLC, Aegon Community Investments 51, LLC, Aegon Community Investments 52, LLC, Aegon Community Investments 53, LLC, Aegon Community Investments 54, LLC, Aegon Community Investments 55, LLC, Aegon Community Investments 56, LLC, Aegon Community Investments 57, LLC, Aegon Community Investments 58, LLC, Aegon Community Investments 59, LLC, Aegon Community Investments 60, LLC, Aegon Community Investments 61, LLC, Aegon Community Investments 62, LLC, Aegon Community Investments 63, LLC, Aegon Community Investments 64, LLC
 Additional TLIC Subsidiaries: Garnet Community Investments, LLC, Garnet Community Investments IV, LLC, Garnet Community Investments V, LLC, Garnet Community Investments VI, LLC, Garnet Community Investments VII, LLC, Garnet Community Investments VIII, LLC, Garnet Community Investments IX, LLC, Garnet Community Investments X, LLC, Garnet Community Investments XI, LLC, Garnet Community Investments XII, LLC, Garnet Community Investments XVIII, LLC, Garnet Community Investments XX, LLC, Garnet Community Investments XXIV, LLC, Garnet Community Investments XXV, LLC, Garnet Community Investments XXVI, LLC, Garnet Community Investments XXVII, LLC, Garnet Community Investments XXVIII, LLC, Garnet Community Investments XXIX, LLC, Garnet Community Investments XXXI, LLC, Garnet Community Investments XXXII, LLC, Garnet Community Investments XXXIII, LLC, Garnet Community Investments XXXIV, LLC, Garnet Community Investments XXXV, LLC, Garnet Community Investments XXXVI, LLC, Garnet Community Investments XXXVII, LLC, Garnet Community Investments XXXVIII, LLC, Garnet Community Investments XXXIX, LLC, Garnet Community Investments XL, LLC, Garnet Community Investments XLI, LLC, Garnet Community Investments XLII, LLC, Garnet Community Investments XLIII, LLC, Garnet Community Investments XLIV, LLC, Garnet Community Investments XLIX, LLC, Garnet Community Investments XLV, LLC, Garnet Community Investments XLVI, LLC, Garnet Community Investments XLVII, LLC, Garnet Community Investments XLVIII, LLC
- 14) Transamerica Life Insurance Company owns 73.55%; Commonwealth General Corporation owns 26.45%
- 15) Members: ADMS representative (51%); AEGON Direct Marketing Services, Inc. (49%)
- 16) Members: Transamerica International Direct Marketing Consultants, LLC (99.99%); Aegon Insights Limited (0.01%) and ADMS representative
- 17) Sole Member: Transamerica Life Insurance Company; non-owner Manager: Transamerica Affordable Housing, Inc.
- 18) Consolidated special purpose vehicle.
- 19) Transamerica Life Insurance Company - 100% Sole Member; non-owner Manager: Transamerica Affordable Housing, Inc.
- 20) Members: Transamerica Life Insurance Company (96%); Transamerica Financial Life Insurance Company (4%); Manager: AEGON USA Realty Advisors, LLC
- 21) Members: Transamerica Life Insurance Company (95%) and Transamerica Financial Life Insurance Company (5%) (35%); Transamerica Financial Life Insurance Company (5%)
- 22) Members: Transamerica Life Insurance Company (90%); Transamerica Financial Life Insurance Company (10%)
- 23) Members: Transamerica Life Insurance Company (20%); non-affiliates of Aegon (80%)
- 24) Members: Transamerica Life Insurance Company (92.5%); Transamerica Financial Life Insurance Company (7.5%); Manager: AEGON USA Realty Advisors, LLC
- 25) Member: Transamerica Life Insurance Company. Manager: AEGON USA Realty Advisors, LLC
 Manager: AEGON USA Realty Advisors, LLC
- 26) Members: Transamerica Life Insurance Company (90.6%); Transamerica Financial Life Insurance Company (9.4%)
- 27) Members: Transamerica Life Insurance Company (96%); Transamerica Financial Life Insurance Company (4%); Manager: AEGON USA Realty Advisors, LLC
- 28) Members: Real Estate Alternatives Portfolio 4MR, LLC (49%); non-affiliate of Aegon (51%)
- 29) Transamerica Life Insurance Company owns 77%; AUSA Holding, LLC owns 23%
- 30) A segregated investment account of Transamerica Financial Life Insurance Company
- 31) An open-end mutual fund
- 32) A closed-end fund listed on the NYSE
- 33) A trust that offers its investment portfolios to insurance companies
- 34) This is an investment trust
- 35) Transamerica Life Insurance Company owns 94.07%; AEGON International B.V. owns 5.9%
- 36) Members: Transamerica Life Insurance Company (83.42%); Transamerica Financial Life Insurance Company (16.58%); Manager: AEGON USA Investment Management, LLC
- 37) 50% owned by World Financial Group Holding Company of Canada Inc.; 50% World Financial Group Subholding Company of Canada Inc.
- 38) Additional FGH USA, LLC Subsidiaries: ALH Properties Eight, LLC; ALH Properties Eleven, LLC; ALH Properties Four, LLC; ALH Properties Nine, LLC; ALH Properties Seven, LLC; ALH Properties Seventeen, LLC; ALH Properties Sixteen, LLC; ALH Properties Ten, LLC; ALH Properties Twelve, LLC; ALH Properties Two, LLC; FGH Realty Credit, LLC; Fifth FGP, LLC; First FGP, LLC; Fourth FGP, LLC; Second FGP, LLC; Seventh FGP, LLC
- 39) Members: Mitigation Manager, LLC (50%); non-affiliate of Aegon (50%)
- 40) Members: RCC North America, LLC (50%); non-affiliates of Aegon (50%)
- 41) Quotaholders: Transamerica International Re (Bermuda) Ltd. (95%) and Commonwealth General Corporation (5%)
- 42) United Financial Services, Inc. is using two different DBA's in various states: Monumental Financial Services, Inc. and Transamerica Agency Network-Outbrokerage Services.
- 43) AEGON Brazil Holding B.V. owns 50%; non-affiliate of Aegon owns 50%
- 44) AEGON Brazil Holding II B.V. owns 50%; non-affiliate of Aegon owns 50%
- 45) Mongeral AEGON Holding Ltda owns 99%; non-affiliate of Aegon owns 1%
- 46) Mongeral AEGON Holding Ltda owns 99.99%; non-affiliate of Aegon owns .01%
- 47) Mongeral AEGON Holding Ltda. owns 90%; non-affiliates of AEGON owns 10%
- 48) Mongeral AEGON Holding Ltda. owns 99%; non-affiliate of Aegon owns 1%
- 49) AEGON Mexico Holding B.V. owns 99%; AEGON DMS Holding B.V. owns 1%
- 50) AEGON Mexico Holding B.V. owns 99.998%; AEGON DMS Holding B.V. owns .002%
- 51) AEGON DMS Holding B.V. owns 99.999%; AEGON International B.V. owns .001%
- 52) AEGON DMS Holding B.V. owns 99.95%; non-affiliate of Aegon owns .05%

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
Members															
0000		00000	39-0989781	0	0		AEGON AFFORDABLE HOUSING DEBT FUND I, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	5.000	AEGON N.V.	N	0
0000		00000	39-0989781	0	0		AEGON AFFORDABLE HOUSING DEBT FUND I, LLC	DE	NIA	AHDF I, LLC	OWNERSHIP BOARD	0.010	AEGON N.V.	N	0
0000		00000	39-1884868	0	0		AEGON ASSET MANAGEMENT SERVICES, INC.	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON BRAZIL HOLDING B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON BRAZIL HOLDING II B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON AM FUNDS, LLC	DE	NIA	AEGON USA INVESTMENT MANAGEMENT, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DERIVATIVES N.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES EUROPE, LTD.	GBR	NIA	CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES INSURANCE BROKER (HK), LTD.	HKG	NIA	AEGON DIRECT & AFFINITY MARKETING SERVICES LIMITED	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1291367	0	0		AEGON DIRECT MARKETING SERVICES INTERNATIONAL, LLC.	MD	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES KOREA CO., LTD.	KOR	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES MEXICO SERVICIOS, S.A. DE C.V.	MEX	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON DIRECT MARKETING SERVICES MEXICO, S.A. DE C.V.	MEX	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1470697	0	0		AEGON DIRECT MARKETING SERVICES, INC.	MD	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	73.500	AEGON N.V.	Y	0
0000		00000	42-1470697	0	0		AEGON DIRECT MARKETING SERVICES, INC.	MD	NIA	COMMONWEALTH GENERAL CORPORARION	OWNERSHIP BOARD	26.500	AEGON N.V.	Y	0
0000		00000		0	0		AEGON DMS HOLDING B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	83-3155501	0	0		AEGON ENERGY MANAGEMENT, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON EUROPE HOLDING B.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	41-1479568	0	0		AEGON FINANCIAL SERVICES GROUP, INC.	MN	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	42-1489646	0	0		AEGON FUNDING COMPANY, LLC	DE	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON GLOBAL SERVICES, LLC	IA	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	08-2524785	0	0		AEGON INSIGHTS AUSTRALIA PTY LIMITED	AUS	NIA	TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON INSIGHTS JAPAN CO., LTD.	JPN	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON INSIGHTS LIMITED	HKG	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON INSIGHTS (THAILAND) LIMITED	THA	NIA	TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	61-1085329	0	0		AEGON INSTITUTIONAL MARKETS, INC.	DE	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON INTERNATIONAL B.V.	NLD	UIP	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON LEVENSVERZEKERING N.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	30-0445264	0	0		AEGON MANAGED ENHANCED CASH, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	35-1113520	0	0		AEGON MANAGEMENT COMPANY	IN	NIA	TRANSAMERICA CORPORATION HOLDING CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	82-5359093	0	0		AEGON MARKET NEUTRAL INCOME FUND, LLC.	DE	NIA	AEGON USA INVESTMENT MANAGEMENT, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON MEXICO HOLDING II B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON MEXICO HOLDING IV B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON MUTLI-FAMILY EQUITY FUND, LLC.	DE	NIA	AMFETF MANAGER, LLC	OWNERSHIP BOARD	0.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON MUTLI-FAMILY EQUITY FUND, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	80.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON MUTLI-FAMILY EQUITY FUND, LLC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	20.000	AEGON N.V.	N	0
0000		00000		0	769218	NYSE	AEGON N.V.	NLD	UIP		OWNERSHIP BOARD	31.838		N	0

53.1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		AEGON NEDERLAND N.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON NEVAK HOLDING B.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	83-3912637	0	0		AEGON OPPORTUNITY ZONE FUND JOINT VENTURE 1, LLC	DE	NIA	AEGON OZF INVESTMENTS 1, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON OZF INVESTMENTS 1, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON PRIVATE OPPORTUNITIES PARTNERS I, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON TALF 2.0 INVESTMENT AND RECOVERY FUND LLC	DE	NIA	AEGON USA INVESTMENT MANAGEMENT, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON TALF 2.0 INVESTMENT AND RECOVERY FUND (GP) LLC	DE	NIA	AEGON USA INVESTMENT MANAGEMENT, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON TALF 2.0 INVESTMENT AND RECOVERY FUND L.P.	KY	NIA	AEGON TALF 2.0 INVESTMENT AND RECOVERY FUND LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON TALF 2.0 INVESTMENT AND RECOVERY GBP FUND L.P.	KY	NIA	AEGON TALF 2.0 INVESTMENT AND RECOVERY FUND (GP) LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	83-3261635	0	0		AEGON UPSTREAM ENERGY FUND, LLC	DE	NIA	AEGON ENERGY MANAGEMENT, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1549874	0	0		AEGON USA ASSET MANAGEMENT HOLDING, LLC	IA	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1549874	0	0		AEGON USA INVESTMENT MANAGEMENT, LLC	IA	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	61-1098396	0	0		AEGON USA REAL ESTATE SERVICES, INC.	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	20-5023693	0	0		AEGON USA REALTY ADVISORS OF CALIFORNIA, INC.	IA	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1205796	0	0		AEGON USA REALTY ADVISORS, LLC	IA	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON WORKFORCE HOUSING FUND 2 HOLDING COMPANY, LLC	DE	NIA	AEGON WORKFORCE HOUSING FUND 2, LP	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	83-3098933	0	0		AEGON WORKFORCE HOUSING FUND 2, LP	DE	NIA	AWHF2 GENERAL PARTNER, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON WORKFORCE HOUSING FUND 3 HOLDING COMPANY, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AEGON WORKFORCE HOUSING FUND 3, LP	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

53.2

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	84-3099336	0	0		AEGON WORKFORCE HOUSING BOYNTON PLACE REIT, LLC	DE	NIA	AEGON WORKFORCE HOUSING SEPARATE ACCOUNT 1, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	84-3090113	0	0		AEGON WORKFORCE HOUSING PARK AT VIA ROSA REIT, LLC	DE	NIA	AEGON WORKFORCE HOUSING SEPARATE ACCOUNT 1, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	84-374148	0	0		AEGON WORKFORCE HOUSING SEPARATE ACCOUNT 1, LLC	DE	NIA	AWSA MANAGER 1, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1205796	0	0		AHDF MANAGER I, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1205796	0	0		AMFETF MANAGER, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	47-1181499	0	0		AUIM CREDIT OPPORTUNITIES FUND, LLC	DE	NIA	AEGON USA INVESTMENT MANAGEMENT, LLC	OWNERSHIP BOARD	98.360	AEGON N.V.	N	0
0000		00000	52-1549874	0	0		AUSA HOLDING, LLC	MD	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	27-1275705	0	0		AUSA PROPERTIES, INC	IA	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1205796	0	0		AWHF2 GENERAL PARTNER, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AWHF3 GENERAL PARTNER, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		AWSA MANAGER 1, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	32-0342677	0	0		EQUITABLE AGRIFINANCE, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000		0	0		BARFIELD RANCH ASSOCIATES, LLC	FL	NIA	MITIGATION MANAGER, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000	52-0419790	0	0		BAY STATE COMMUNITY INVESTMENTS I, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-0419790	0	0		BAY STATE COMMUNITY INVESTMENTS II, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	AA-1380027	0	0		BLUE SQUARE RE N.V	NLD	NIA	AEGON N.V	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		CARLE PLACE LEASHOLD SPE, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	98-1055613	0	0		CEDAR FUNDING, LTD	CYM	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

53.3

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000..	51-0108922..	.....0	.....0		COMMONWEALTH GENERAL CORPORATION	DE.....	UIP.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	GBR.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	42-1079584..	.....0	.....0		CREDITOR RESOURCES, INC.....	MI.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	52-1363611..	.....0	.....0		CRI SOLUTIONS, INC.....	MD.....	NIA.....	CREDITOR RESOURCES, INC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	20-4498171..	.....0	.....0		CUPPLES STATE LIHTC INVESTORS, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	01-0969916..	.....0	.....0		FD TLIC, LIMITED LIABILITY COMPANY.....	NY.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	23-2130174..	.....0	.....0		FINANCIAL PLANNING SERVICES, INC.....	DC.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	14-1893533..	.....0	.....0		GARNET ASSURANCE CORPORATION II.....	IA.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...Y.....	0.....
0000		00000..	42-1517005..	.....0	.....0		INTERSECURITIES INSURANCE AGENCY, INC.	CA.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...Y.....	0.....
0000		00000..	42-1154276..	.....0	.....0		INVESTORS WARRANTY OF AMERICA, LLC.	IA.....	NIA.....	RCC NORTH AMERICA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0468	AEGON US HOLDING GRP..	15633..	47-1703149..	.....0	.....0		IRONWOOD RE CORP.....	HI.....	IA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	20-8687142..	.....0	.....0		LCS ASSOCIATES, LLC.....	DE.....	NIA.....	RCC NORTH AMERICA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	42-1483973..	.....0	.....0		LIFE INVESTORS ALLIANCE, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...Y.....	0.....
0000		00000..	20-5927773..	.....0	.....0		LIICA RE II, INC.....	VT.....	IA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	42-0947998..	.....0	.....0		MASSACHUSETTS FIDELITY TRUST COMPANY	IA.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	20-8736609..	.....0	.....0		MITIGATION MANAGER, LLC.....	DE.....	NIA.....	RCC NORTH AMERICA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		MONGERAL AEGON ADMINISTRACÃO E BENEFÍCIA LTDA	BRA.....	NIA.....	MONGERAL AEGON SEGUROS E PREVIDENCIA SA	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		MONGERAL AEGON HOLDING LTDA.....	BRA.....	NIA.....	AEGON BRAZIL HOLDING II B.V.....	OWNERSHIP BOARD	...50.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		MONGERAL AEGON INVESTIMENTOS LTDA	BRA.....	NIA.....	MONGERAL AEGON HOLDING LTDA.....	OWNERSHIP BOARD	...99.000	AEGON N.V.....	...N.....	0.....

53.4

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		MONGERAL AEGON SEGUROS E PREVIDENCIA SA	BRA	NIA	AEGON BRAZIL HOLDING B.V.	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000		0	0		MONGERAL AEGON TECNOLOGIA LTDA	BRA	NIA	MONGERAL AEGON HOLDING LTDA	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000	42-1079580	0	0		MONEY SERVICES, INC.	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1243288	0	0		MONUMENTAL GENERAL ADMINISTRATORS, INC.	MD	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		MT ADMINISTRADORA E CORRETORA DE SEUGORES LTDA	BRA	NIA	AEGON BRAZIL HOLDING II B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO I, LLC	MD	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	96.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO I, LLC	MD	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	4.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO II, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	95.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO II, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	5.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO 3, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	90.000	AEGON N.V.	N	0
0000		00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO 3, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	10.000	AEGON N.V.	N	0
0000		00000		0	0		NOMAGON TITLE GRANDPARENT, LLC	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		NOMAGON TITLE HOLDING 1, LLC	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		NOMAGON TITLE PARENT, LLC	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		OSCEOLA MITIGATION PARTNERS, LLC	FL	NIA	MITIGATION MANAGER, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000	20-1063558	0	0		PEARL HOLDINGS, INC. I	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	20-1063571	0	0		PEARL HOLDINGS, INC. II	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	23-1705984	0	0		PEOPLES BENEFIT SERVICES, LLC	PA	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	45-3601940	0	0		PLACER 400 INVESTORS, LLC	CA	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0

53.5

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		PRIMUS GUARANTY, LTD.	BMU	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	20.000	AEGON N.V.	N	0
0000		00000	42-1154276	0	0		PSL ACQUISITIONS OPERATING, LLC.	IA	NIA	RCC NORTH AMERICA, LLC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	13-3256226	0	0		RCC NORTH AMERICA, LLC.	DE	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	02-0685017	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	92.500	AEGON N.V.	N	0
0000		00000	02-0685017	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	7.500	AEGON N.V.	N	0
0000		00000	20-1378364	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	20-1627078	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	90.600	AEGON N.V.	Y	0
0000		00000	20-1627078	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	9.400	AEGON N.V.	Y	0
0000		00000	20-3878375	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	96.000	AEGON N.V.	N	0
0000		00000	20-3878375	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	4.000	AEGON N.V.	N	0
0000		00000	20-3878417	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	96.000	AEGON N.V.	N	0
0000		00000	20-3878417	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	4.000	AEGON N.V.	N	0
0000		00000	20-0877184	0	0		RIVER RIDGE INSURANCE COMPANY	VT	IA	AEGON MANAGEMENT COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	03-0164230	0	0		SB FRAZER OWNER, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		SENIOR SERVICES DO BRASIL ADMINISTRACÃO DE BENEFÍCIOS LTDA	BRA	NIA	MONGERAL AEGON HOLDING LTDA	OWNERSHIP BOARD	99.000	AEGON N.V.	N	0
0000		00000		0	0		SEPARATE ACCOUNT FUND B	CA	NIA	TRANSAMERICA SERIES TRUST	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		SEPARATE ACCOUNT FUND C	CA	NIA	TRANSAMERICA SERIES TRUST	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1338496	0	0		SHORT HILLS MANAGEMENT COMPANY	NJ	NIA	TRANSAMERICA CORPORATION HOLDING CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

53.6

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000..	75-2548428..	.....0	.....0		STONEBRIDGE BENEFIT SERVICES, INC.....	DE.....	NIA.....	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		STONEBRIDGE INTERNATIONAL INSURANCE, LTD.	GBR.....	NIA.....	CORNERSTONE INTERNATIONAL HOLDINGS, LTD.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	94-3026780..	.....0	.....0		TABR REALTY SERVICES, LLC.....	DE.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	52-0419790..	.....0	.....0		TA PRIVATE EQUITY ASSETS, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	42-1154276..	.....0	.....0		THH ACQUISITIONS, LLC.....	IA.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		TLIC BRANCH - UK.....	GBR.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0468	AEGON US HOLDING GRP..	15549..	47-1026613..	.....0	.....0		TLIC OAKBROOK REINSURANCE, INC.....	IA.....	RE.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0468	AEGON US HOLDING GRP..	16032..	81-3715574..	.....0	.....0		TLIC WATERTREE REINSURANCE, INC.	IA.....	IA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	42-1154276..	.....0	.....0		TRADITION LAND COMPANY, LLC.....	IA.....	NIA.....	RCC NORTH AMERICA, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		TRANSAMERICA AFFINITY MARKETING CORRETORA DE SEGUROS LTDA	BRA.....	NIA.....	AEGON DMS HOLDING B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	42-1523438..	.....0	.....0		TRANSAMERICA AFFINITY SERVICES, INC..	MD.....	NIA.....	AEGON DIRECT MARKETING SERVICES, INC.	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	94-3252196..	.....0	.....0		TRANSAMERICA AFFORDABLE HOUSING, INC.	CA.....	NIA.....	TABR REALTY SERVICES, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	61-1513662..	.....0	.....0		TRANSAMERICA AGENCY NETWORK, INC....	IA.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..		.....0	.....0		TRANSAMERICA ASSET ALLOCATION VARIABLE FUNDS	NY.....	NIA.....	TRANSAMERICA ASSET MANAGEMENT, INC	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	59-3403585..	.....0	.....0		TRANSAMERICA ASSET MANAGEMENT, INC.	FL.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	...77.000	AEGON N.V.....	...Y.....	0.....
0000		00000..	59-3403585..	.....0	.....0		TRANSAMERICA ASSET MANAGEMENT, INC.	FL.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...23.000	AEGON N.V.....	...Y.....	0.....
0000		00000..		.....0	.....0		TRANSAMERICA (BERMUDA) SERVICES CENTER, LTD.	BMU.....	NIA.....	AEGON INTERNATIONAL B.V.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0000		00000..	95-3141953..	.....0	.....0		TRANSAMERICA CAPITAL, INC.....	CA.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....
0468	AEGON US HOLDING GRP..	10952..	31-4423946..00		TRANSAMERICA CASUALTY INSURANCE COMPANY	IA.....	IA.....	TRANSAMERICA CORPORATION.....	OWNERSHIP BOARD	...100.000	AEGON N.V.....	...N.....	0.....

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	98-6021219	0	0		TRANSAMERICA CORPORATION (OR)	OR	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1484983	0	0		TRANSAMERICA CORPORATION	DE	UIP	THE AEGON TRUST	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	08-2507515	0	0		TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	AUS	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA DIRECT MARKETING CONSULTANTS PRIVATE LIMITED	IND	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	95-1077235	0	0		TRANSAMERICA FINANCE CORPORATION	DE	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	59-2476008	0	0		TRANSAMERICA FINANCIAL ADVISORS, INC.	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	51.600	AEGON N.V.	N	0
0000		00000	59-2476008	0	0		TRANSAMERICA FINANCIAL ADVISORS, INC.	DE	NIA	AEGON ASSET MANAGEMENT SERVICES, INC.	OWNERSHIP BOARD	37.620	AEGON N.V.	N	0
0000		00000	59-2476008	0	0		TRANSAMERICA FINANCIAL ADVISORS, INC.	DE	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	10.780	AEGON N.V.	N	0
0468	AEGON US HOLDING GRP	70688	36-6071399	0	0		TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	NY	IA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	Y	0
0000		00000	59-3403587	0	0		TRANSAMERICA FUND SERVICES, INC.	FL	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	44.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA FUNDS	DE	NIA	TRANSAMERICA ASSET MANAGEMENT, INC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	59-3403587	0	0		TRANSAMERICA FUND SERVICES, INC.	FL	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	56.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA HEALTH SAVINGS SOLUTIONS, LLC	DE	NIA	TRANSAMERICA RETIREMENT SOLUTIONS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	95-4390993	0	0		TRANSAMERICA HOME LOAN	CA	NIA	TRANSAMERICA CONSUMER FINANCE HOLDING COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA INCOME SHARES, INC.	MD	NIA	TRANSAMERICA ASSET MANAGEMENT, INC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA INSURANCE MARKETING ASIA PACIFIC PTY, LTD.	AUS	NIA	TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1470697	0	0		TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC.	MD	NIA	AEGON DIRECT MARKETING SERVICES, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	AA-3190773	0	0		TRANSAMERICA INTERNATIONAL RE (BERMUDA), LTD.	BMU	IA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA INTERNATIONAL RE ESCRITORIO DE REPRESENTACAO NO BRASIL, LTD.	BRA	NIA	TRANSAMERICA INTERNATIONAL RE(BERMUDA), LTD.	OWNERSHIP BOARD	95.000	AEGON N.V.	N	0

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000		0	0		TRANSAMERICA INTERNATIONAL RE ESCRITORIO DE REPRESENTACAO NO BRASIL, LTD.	BRA	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	5.000	AEGON N.V.	N	0
0000		00000	13-3696753	0	0		TRANSAMERICA INVESTORS SECURITIES CORPORATION	DE	NIA	TRANSAMERICA RETIREMENT SOLUTIONS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	AA-3190868	0	0		TRANSAMERICA LIFE (BERMUDA), LTD.	BMU	IA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	94.070	AEGON N.V.	Y	0
0000		00000	AA-3190868	0	0		TRANSAMERICA LIFE (BERMUDA), LTD.	BMU	IA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	5.900	AEGON N.V.	Y	0
0468	AEGON US HOLDING GRP	86231	39-0989781	0	0		TRANSAMERICA LIFE INSURANCE COMPANY	IA	UDP	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	AA-3190837	0	0		TRANSAMERICA LIFE INTERNATIONAL (BERMUDA), LTD.	BMU	IA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		12134	94-3304740	0	0		TRANSAMERICA PACIFIC INSURANCE COMPANY, LTD.	HI	IA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		16815		0	0		TRANSAMERICA PACIFIC RE, INC.	VT	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-0419790	0	0		TRANSAMERICA PYRAMID PROPERTIES, LLC.	IA	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-0419790	0	0		TRANSAMERICA REALTY INVESTMENT PROPERTIES, LLC.	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA REDWOOD PARK, LLC	DE	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1525601	0	0		TRANSAMERICA RESOURCES, INC.	MD	NIA	MONUMENTAL GENERAL ADMINISTRATORS, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-2892702	0	0		TRANSAMERICA RETIREMENT ADVISORS, LLC	DE	NIA	TRANSAMERICA RETIREMENT SOLUTIONS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	46-2720367	0	0		TRANSAMERICA RETIREMENT INSURANCE AGENCY, LLC	DE	NIA	TRANSAMERICA RETIREMENT SOLUTIONS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	13-3689044	0	0		TRANSAMERICA RETIREMENT SOLUTIONS, LLC	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA SERIES TRUST	DE	NIA	TRANSAMERICA ASSET MANAGEMENT, INC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	27-0648897	0	0		TRANSAMERICA STABLE VALUE SOLUTIONS, INC.	DE	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000	42-1079580	0	0		TRANSAMERICA TRAVEL AND CONFERENCE SERVICES, LLC	IA	NIA	MONEY SERVICES, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA VENTURES, LLC	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA VENTURES FUND, LLC	DE	NIA	TRANSAMERICA VENTURES, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		TRANSAMERICA VENTURES FUND II, LLC	DE	NIA	TRANSAMERICA VENTURES, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	52-1263786	0	0		UNITED FINANCIAL SERVICES, INC.	MD	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1334744	0	0		UNIVERSAL BENEFITS, LLC	IA	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		US PENG, INC.	DE	NIA	AEGON LEVENSVERZEKERING N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		VERENIGING AEGON NETHERLANDS MEMBERSHIP ASSOCIATION	NLD	NIA		OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	66-0621281	0	0		WFG INSURANCE AGENCY OF PUERTO RICO, INC.	PR	NIA	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	20-2133638	0	0		WFG PROPERTIES HOLDINGS, LLC	GA	NIA	WORLD FINANCIAL GROUP, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		WFG SECURITIES INC.	CAN	NIA	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		WORLD FINANCIAL GROUP CANADA, INC.	CAN	NIA	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	CAN	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000		0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA, INC.	CAN	NIA	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000		0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA, INC.	CAN	NIA	WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	50.000	AEGON N.V.	N	0
0000		00000	99-0277127	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF HAWAII, INC.	HI	NIA	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	04-3182849	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF MASSACHUSETTS, INC.	MA	NIA	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	42-1519076	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF WYOMING, INC.	WY	NIA	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.	N	0
0000		00000	95-3809372	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY, LLC	IA	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.	Y	0

53.10

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0000		00000..		.....0	.....0		WORLD FINANCIAL GROUP SUBHOLDING COMPANY OF CANADA, INC.	CAN.....	NIA.....	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	....100.000	AEGON N.V.....	....N.....	0.....
0000		00000..	42-1518386..	.....0	.....0		WORLD FINANCIAL GROUP, INC.....	DE.....	NIA.....	AEGON ASSET MANAGEMENT SERVICES, INC.	OWNERSHIP BOARD	....100.000	AEGON N.V.....	....N.....	0.....
0000		00000..	27-5278588..	.....0	.....0		YARRA RAPIDS, LLC.....	DE.....	NIA.....	REAL ESTATE ALTERNATIVES PORTFOLIO 4 MR, LLC	OWNERSHIP BOARD	....49.000	AEGON N.V.....	....N.....	0.....
0000		00000..	95-2775959..	.....0	.....0		ZAHORIK COMPANY, INC.....	CA.....	NIA.....	AUSA HOLDING, LLC.....	OWNERSHIP BOARD	....100.000	AEGON N.V.....	....N.....	0.....
0000		00000..	26-1298094..	.....0	.....0		ZERO BETA FUND, LLC.....	DE.....	NIA.....	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	....83.420	AEGON N.V.....	....N.....	0.....
0000		00000..	26-1298094..	.....0	.....0		ZERO BETA FUND, LLC.....	DE.....	NIA.....	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	....16.580	AEGON N.V.....	....N.....	0.....

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
Affiliated Transactions												
00000	42-1470697	AEGON Direct Marketing Services	0	1,091,469	0	0	(38,358)	0		0	1,053,111	0
00000	81-4266921	AEGON GLOBAL SERVICES, LLC	0	0	0	0	78,266,503	0		0	78,266,503	0
00000	41-1479568	AEGON Financial Services Group, Inc.	0	0	0	0	(11,549)	0		0	(11,549)	0
00000	42-1310237	AEGON USA Investment Management, LLC	0	0	0	0	79,899,222	0		0	79,899,222	0
00000	42-1205796	AEGON USA Realty Advisors, Inc.	0	0	0	0	31,328,761	0		0	31,328,761	0
00000	51-0108922	Commonwealth General Corp.	1,200,000,000	(700,000,000)	0	0	(1,686,630)	0		0	498,313,370	0
00000	52-1363611	CRI Solutions, Inc.	0	0	0	0	8	0		0	8	0
15633	47-1703149	Ironwood RE Corp.	0	0	0	0	(170,578)	333,050,852		0	332,880,274	(1,354,797,419)
00000	20-5927773	LIICA RE II	0	0	0	0	(13,098,814)	27,432,538		0	14,333,724	(3,114,760,804)
00000	42-0947998	Massachusetts Fidelity Trust Company	0	0	0	0	(377,276)	0		0	(377,276)	0
00000	42-1079580	Money Services, Inc.	0	0	0	0	72,019,725	0		0	72,019,725	0
00000	26-2311888	ONCOR Insurance Services	0	0	0	0	(24,193)	0		0	(24,193)	0
00000	20-1627078	Real Estate Alternatives Portfolio 3A, Inc.	0	0	0	0	(4,806,206)	0		0	(4,806,206)	0
00000	20-0877184	River Ridge Insurance Company	0	0	0	0	(2,705,426)	0		0	(2,705,426)	0
00000	75-2548428	Stonebridge Benefit Services Inc.	0	0	0	0	(31,430)	0		0	(31,430)	0
15549	47-1026613	TLIC Oakbrook Reinsurance, Inc.	0	0	0	0	(9,110,116)	456,928,122		0	447,818,006	(6,105,272,527)
16032	81-3715574	TLIC Watertree Reinsurance, Inc.	0	0	0	0	21,158,868	192,811,920		0	213,970,788	(1,221,626,145)
00000	61-1513662	Transamerica Agency Network, Inc.	0	0	0	0	(429)	0		0	(429)	0
00000	59-3403585	Transamerica Asset Management	(15,400,000)	0	0	0	(6,789,867)	0		0	(22,189,867)	0
00000	95-3141953	Transamerica Capital, Inc.	0	0	0	0	(37,525,236)	0		0	(37,525,236)	0
10952	31-4423946	Transamerica Casualty Insurance Company	(10,000,000)	(20,000,000)	0	0	(3,198,022)	0		0	(33,198,022)	0
00000	42-1484983	Transamerica Corporation	85,000,000	20,000,000	0	0	(39,260,371)	0		194,300,000	260,039,629	0
00000	59-2476008	Transamerica Financial Advisors	0	0	0	0	(10,244,869)	0		0	(10,244,869)	0
70688	36-6071399	Transamerica Financial Life Insurance Company	(75,000,000)	(96,035,258)	0	0	(73,083,510)	(126,003,911)		0	(370,122,679)	1,761,150,200
00000	59-3403587	Transamerica Fund Services, Inc.	(2,206,500)	0	0	0	(1,764,198)	0		0	(3,970,698)	0
00000	98-0199561	Transamerica International Re (Bermuda)	0	0	0	0	(649,521)	148,322,773		0	147,673,252	(1,986,812,190)
00000	13-3696753	Transamerica Investors Securities Corporation	0	0	0	0	(3,454,069)	0		0	(3,454,069)	0
00000	98-0481010	Transamerica Life (Bermuda) LTD	(32,924,000)	0	0	0	(1,682,536)	(2,044,212)		0	(36,650,748)	(2,681,834,874)
86231	39-0989781	Transamerica Life Insurance Company	(1,114,469,500)	719,943,789	(575,115,475)	0	148,042,288	(1,074,397,523)		(194,300,000)	(2,090,296,421)	14,703,953,759
00000	AA-3190837	Transamerica Life International (Bermuda) LTD	0	0	0	0	(17,020)	0		0	(17,020)	0
00000	94-3304740	Transamerica Pacific Insurance Company	0	0	575,115,475	0	35,134,955	43,899,441		0	654,149,871	0
16815	85-1028131	Transamerica Pacific Reinsurance, Inc.	0	75,000,000	0	0	61,491,594	0		0	136,491,594	0
00000	46-2720367	TA Retirement Insurance Agency	0	0	0	0	(2,374,848)	0		0	(2,374,848)	0
00000	13-3689044	TA Retirement Solutions, LLC	0	0	0	0	(294,357,695)	0		0	(294,357,695)	0
00000	42-1334744	Universal Benefits LLC	0	0	0	0	2,102	0		0	2,102	0
00000	95-3809372	World Financial Group Insurance Agency, Inc.	(35,000,000)	0	0	0	0	0		0	(35,000,000)	0
00000	42-1518386	World Financial Group, Inc.	0	0	0	0	(22,897,628)	0		0	(22,897,628)	0
00000	26-1298094	Zero Beta Fund, Inc.	0	0	0	0	2,016,369	0		0	2,016,369	0

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SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
9999999	Control Totals.....		0	0	0	0	0	0	XXX	0	0	0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

	Responses
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	NO
2. Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?	NO
3. Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES

APRIL FILING

5. Will Management's Discussion and Analysis be filed by April 1?	NO
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	NO
7. Will the Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit (if required) be filed with state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	NO
8. Will the Supplemental Investment Risk Interrogatories be filed by April 1?	NO

JUNE FILING

9. Will an audited financial report be filed by June 1?	YES
10. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

AUGUST FILING

11. Will regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES
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The following supplemental reports are required to be filed as part of your statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.**

If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies)	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	N/A
30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	N/A
31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	N/A
32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	N/A
33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34. Will the Workers' Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies)	NO
35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	NO
36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
40. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	NO

APRIL FILING

41. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	NO
42. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
43. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	NO
44. Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
45. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
46. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
47. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
48. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
49. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	NO
50. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO
51. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO
52. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

AUGUST FILING

53. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?

NO

EXPLANATIONS:

BAR CODE:

1.



2.



3.

4.

5.



6.



7.



8.



9.

10.

11.

12. The data for this supplement is not required to be filed.



13. The data for this supplement is not required to be filed.



14. The data for this supplement is not required to be filed.



15. The data for this supplement is not required to be filed.



16. The data for this supplement is not required to be filed.



17.

18. The data for this supplement is not required to be filed.



19. The data for this supplement is not required to be filed.



20. The data for this supplement is not required to be filed.



21. The data for this supplement is not required to be filed.



22. The data for this supplement is not required to be filed.



23. The data for this supplement is not required to be filed.



24. The data for this supplement is not required to be filed.



25. The data for this supplement is not required to be filed.



26. The data for this supplement is not required to be filed.



27. The data for this supplement is not required to be filed.



28. The data for this supplement is not required to be filed.



Lines 29 thru 32 are marked as strike through above, so there is nothing required for explanation or barcodes.

33. The data for this supplement is not required to be filed.



34. The data for this supplement is not required to be filed.



35. The data for this supplement is not required to be filed.



36. The data for this supplement is not required to be filed.



37. The data for this supplement is not required to be filed.



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

38. The data for this supplement is not required to be filed.



39. The data for this supplement is not required to be filed.



40. The data for this supplement is not required to be filed.



41. The data for this supplement is not required to be filed.



42. The data for this supplement is not required to be filed.



43. The data for this supplement is not required to be filed.



44. The data for this supplement is not required to be filed.



45. The data for this supplement is not required to be filed.



46. The data for this supplement is not required to be filed.



47. The data for this supplement is not required to be filed.



48. The data for this supplement is not required to be filed.



49. The data for this supplement is not required to be filed.



50. The data for this supplement is not required to be filed.



51. The data for this supplement is not required to be filed.



52. The data for this supplement is not required to be filed.



53. The data for this supplement is not required to be filed.



**Overflow Page
NONE**

**Overflow Page
NONE**

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. Governments.....	15,430,323	1.2	15,430,323	0	15,430,323	1.2
1.02 All Other Governments.....	27,233,721	2.1	27,233,721	0	27,233,721	2.1
1.03 U.S. States, Territories and Possessions, etc., Guaranteed.....	0	0.0	0	0	0	0.0
1.04 U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed.....	0	0.0	0	0	0	0.0
1.05 U.S. Special Revenue and Special Assessment Obligations, etc., Non-Guaranteed.....	0	0.0	0	0	0	0.0
1.06 Industrial and Miscellaneous.....	1,189,299,397	93.6	1,189,299,397	0	1,189,299,397	93.6
1.07 Hybrid Securities.....	6,907,997	0.5	6,907,997	0	6,907,997	0.5
1.08 Parent, Subsidiaries and Affiliates.....	0	0.0	0	0	0	0.0
1.09 SVO Identified Funds.....	0	0.0	0	0	0	0.0
1.10 Unaffiliated Bank Loans.....	0	0.0	0	0	0	0.0
1.11 Total Long-Term Bonds.....	1,238,871,438	97.5	1,238,871,438	0	1,238,871,438	97.5
2. Preferred Stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and Misc. (Unaffiliated).....	0	0.0	0	0	0	0.0
2.02 Parent, Subsidiaries and Affiliates.....	0	0.0	0	0	0	0.0
2.03 Total Preferred Stock.....	0	0.0	0	0	0	0.0
3. Common Stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and Miscellaneous Publicly Traded (Unaffiliated).....	0	0.0	0	0	0	0.0
3.02 Industrial and Miscellaneous Other (Unaffiliated).....	0	0.0	0	0	0	0.0
3.03 Parent, Subsidiaries and Affiliates Publicly Traded.....	0	0.0	0	0	0	0.0
3.04 Parent, Subsidiaries and Affiliates Other.....	0	0.0	0	0	0	0.0
3.05 Mutual Funds.....	0	0.0	0	0	0	0.0
3.06 Unit Investment Trusts.....	0	0.0	0	0	0	0.0
3.07 Closed-End Funds.....	0	0.0	0	0	0	0.0
3.08 Total Common Stocks.....	0	0.0	0	0	0	0.0
4. Mortgage Loans (Schedule B):						
4.01 Farm Mortgages.....	0	0.0	0	0	0	0.0
4.02 Residential Mortgages.....	0	0.0	0	0	0	0.0
4.03 Commercial Mortgages.....	0	0.0	0	0	0	0.0
4.04 Mezzanine Real Estate Loans.....	0	0.0	0	0	0	0.0
4.05 Total Valuation Allowance.....	0	0.0	0	0	0	0.0
4.06 Total Mortgage Loans.....	0	0.0	0	0	0	0.0
5. Real Estate (Schedule A):						
5.01 Properties Occupied by Company.....	0	0.0	0	0	0	0.0
5.02 Properties Held for Production of Income.....	0	0.0	0	0	0	0.0
5.03 Properties Held for Sale.....	0	0.0	0	0	0	0.0
5.04 Total Real Estate.....	0	0.0	0	0	0	0.0
6. Cash, Cash Equivalents, and Short-Term Investments::						
6.01 Cash (Schedule E, Part 1).....	51,638	0.0	51,638	0	51,638	0.0
6.02 Cash Equivalents (Schedule E, Part 2).....	31,493,073	2.5	31,493,073	0	31,493,073	2.5
6.03 Short-Term Investments (Schedule DA).....	0	0.0	0	0	0	0.0
6.04 Total Cash, Cash Equivalents, and Short-Term Investments.....	31,544,711	2.5	31,544,711	0	31,544,711	2.5
7. Contract Loans.....	0	0.0	0	0	0	0.0
8. Derivatives (Schedule DB).....	0	0.0	0	0	0	0.0
9. Other Invested Assets (Schedule BA).....	0	0.0	0	0	0	0.0
10. Receivables for Securities.....	0	0.0	0	0	0	0.0
11. Securities Lending (Schedule DL, Part 1).....	0	0.0	0	XXX	XXX	XXX
12. Other Invested Assets (Page 2, Line 11).....	0	0.0	0	0	0	0.0
13. Total Invested Assets.....	1,270,416,148	100.0	1,270,416,148	0	1,270,416,148	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....	0	
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	0	0
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....	0	
3.2	Totals, Part 3, Column 11.....	0	0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		0
5.	Deduct amounts received on disposals, Part 3, Column 15.....		0
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....	0	
6.2	Totals, Part 3, Column 13.....	0	0
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....	0	
7.2	Totals, Part 3, Column 10.....	0	0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....	0	
8.2	Totals, Part 3, Column 9.....	0	0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10.	Deduct total nonadmitted amounts.....		0
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 8).....	0	0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....	0	
3.2	Totals, Part 3, Column 11.....	0	0
4.	Accrual of discount.....		0
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....	0	
5.2	Totals, Part 3, Column 8.....	0	0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		0
7.	Deduct amounts received on disposals, Part 3, Column 15.....		0
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		0
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....	0	
9.2	Totals, Part 3, Column 13.....	0	0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....	0	
10.2	Totals, Part 3, Column 10.....	0	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Total valuation allowance.....		0
13.	Subtotal (Line 11 plus Line 12).....		0
14.	Deduct total nonadmitted amounts.....		0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....		0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....	0	
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	0	0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....	0	
3.2	Totals, Part 3, Column 12.....	0	0
4.	Accrual of discount.....		0
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....	0	
5.2	Totals, Part 3, Column 9.....	0	0
6.	Total gain (loss) on disposals, Part 3, Column 19.....		0
7.	Deduct amounts received on disposals, Part 3, Column 16.....		0
8.	Deduct amortization of premium and depreciation.....		0
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....	0	
9.2	Totals, Part 3, Column 14.....	0	0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....	0	
10.2	Totals, Part 3, Column 11.....	0	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Deduct total nonadmitted amounts.....		0
13.	Statement value at end of current period (Line 11 minus Line 12).....		0

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....	1,058,663,700	
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....	316,990,591	
3.	Accrual of discount.....	446,307	
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....	0	
4.2	Part 2, Section 1, Column 15.....	0	
4.3	Part 2, Section 2, Column 13.....	0	
4.4	Part 4, Column 11.....	0	0
5.	Total gain (loss) on disposals, Part 4, Column 19.....	2,733,575	
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....	136,497,227	
7.	Deduct amortization of premium.....	5,024,973	
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....	0	
8.2	Part 2, Section 1, Column 19.....	0	
8.3	Part 2, Section 2, Column 16.....	0	
8.4	Part 4, Column 15.....	0	0
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....	0	
9.2	Part 2, Section 1, Column 17.....	0	
9.3	Part 2, Section 2, Column 14.....	0	
9.4	Part 4, Column 13.....	0	0
10.	Total investment income recognized as a result of prepayment and/or acceleration fees, Note 5Q, Line 2.....	1,559,479	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....	1,238,871,452	
12.	Deduct total nonadmitted amounts.....	0	
13.	Statement value at end of current period (Line 11 minus Line 12).....	1,238,871,452	

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description	1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS				
1. United States.....	15,430,323	16,959,005	15,486,588	15,454,330
Governments (Including all obligations guaranteed by governments)				
2. Canada.....	0	0	0	0
3. Other Countries.....	27,233,721	31,117,966	27,759,289	26,075,000
4. Totals.....	42,664,044	48,076,971	43,245,877	41,529,330
U.S. States, Territories and Possessions (Direct and guaranteed)				
5. Totals.....	0	0	0	0
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)				
6. Totals.....	0	0	0	0
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				
7. Totals.....	0	0	0	0
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans and Hybrid Securities (Unaffiliated)				
8. United States.....	1,047,242,027	1,144,996,410	1,055,159,048	1,014,703,582
9. Canada.....	4,842,727	5,348,605	4,833,670	4,858,000
10. Other Countries.....	144,122,640	157,873,920	151,350,640	141,573,000
11. Totals.....	1,196,207,394	1,308,218,935	1,211,343,358	1,161,134,582
Parent, Subsidiaries and Affiliates				
12. Totals.....	0	0	0	0
13. Total Bonds.....	1,238,871,438	1,356,295,906	1,254,589,235	1,202,663,912
PREFERRED STOCKS				
Industrial and Miscellaneous (Unaffiliated)				
14. United States.....	0	0	0	0
15. Canada.....	0	0	0	0
16. Other Countries.....	0	0	0	0
17. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates				
18. Totals.....	0	0	0	0
19. Total Preferred Stocks.....	0	0	0	0
COMMON STOCKS				
Industrial and Miscellaneous (Unaffiliated)				
20. United States.....	0	0	0	0
21. Canada.....	0	0	0	0
22. Other Countries.....	0	0	0	0
23. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates				
24. Totals.....	0	0	0	0
25. Total Common Stocks.....	0	0	0	0
26. Total Stocks.....	0	0	0	0
27. Total Bonds and Stocks.....	1,238,871,438	1,356,295,906	1,254,589,235	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	1,650,880	2,071,383	11,707,808	252	0	.XXX	15,430,323	1.2	16,595,364	1.6	15,430,323	0
1.2 NAIC 2	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
1.3 NAIC 3	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
1.4 NAIC 4	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
1.5 NAIC 5	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
1.6 NAIC 6	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
1.7 Totals	1,650,880	2,071,383	11,707,808	252	0	.XXX	15,430,323	1.2	16,595,364	1.6	15,430,323	0
2. All Other Governments												
2.1 NAIC 1	0	0	4,055,200	0	0	.XXX	4,055,200	0.3	4,059,590	0.4	521,491	3,533,709
2.2 NAIC 2	0	1,650,411	9,316,182	0	12,211,929	.XXX	23,178,521	1.9	23,298,264	2.2	23,178,521	0
2.3 NAIC 3	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
2.4 NAIC 4	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
2.5 NAIC 5	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
2.6 NAIC 6	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
2.7 Totals	0	1,650,411	13,371,382	0	12,211,929	.XXX	27,233,722	2.2	27,357,854	2.6	23,700,013	3,533,709
3. U.S. States, Territories and Possessions, etc., Guaranteed												
3.1 NAIC 1	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
3.2 NAIC 2	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
3.3 NAIC 3	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
3.4 NAIC 4	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
3.5 NAIC 5	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
3.6 NAIC 6	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
3.7 Totals	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4.2 NAIC 2	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4.3 NAIC 3	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4.4 NAIC 4	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4.5 NAIC 5	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4.6 NAIC 6	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4.7 Totals	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5.2 NAIC 2	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5.3 NAIC 3	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5.4 NAIC 4	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5.5 NAIC 5	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5.6 NAIC 6	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5.7 Totals	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)												
6.1 NAIC 1.....	36,648,856	228,821,888	294,111,703	70,519,137	25,072,432	XXX	655,174,016	52.9	589,576,539	55.7	383,639,920	271,534,096
6.2 NAIC 2.....	52,576,450	104,783,358	238,883,627	91,230,654	32,569,229	XXX	520,043,318	42.0	412,145,011	38.9	375,063,506	144,979,812
6.3 NAIC 3.....	0	14,082,075	0	0	0	XXX	14,082,075	1.1	6,083,413	0.6	7,100,241	6,981,833
6.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.7 Totals.....	89,225,306	347,687,320	532,995,330	161,749,791	57,641,661	XXX	1,189,299,409	96.0	1,007,804,963	95.2	765,803,668	423,495,741
7. Hybrid Securities												
7.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.2 NAIC 2.....	0	0	0	0	6,907,997	XXX	6,907,997	0.6	6,905,517	0.7	6,907,997	0
7.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.7 Totals.....	0	0	0	0	6,907,997	XXX	6,907,997	0.6	6,905,517	0.7	6,907,997	0
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.2 NAIC 2.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.3 NAIC 3.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.4 NAIC 4.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.5 NAIC 5.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.6 NAIC 6.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.7 Totals.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
11. Total Bonds Current Year												
11.1 NAIC 1	(d).....38,299,736	.....230,893,271	.....309,874,712	.....70,519,389	.....25,072,432	.....0	.....674,659,539	.....54.5	.....XXX	.....XXX	.....399,591,735	.....275,067,805
11.2 NAIC 2	(d).....52,576,450	.....106,433,768	.....248,199,808	.....91,230,654	.....51,689,155	.....0	.....550,129,836	.....44.4	.....XXX	.....XXX	.....405,150,025	.....144,979,812
11.3 NAIC 3	(d).....0	.....14,082,075	.....0	.....0	.....0	.....0	.....14,082,075	.....1.1	.....XXX	.....XXX	.....7,100,241	.....6,981,833
11.4 NAIC 4	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.5 NAIC 5	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.6 NAIC 6	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX	.....XXX	.....0	.....0
11.7 Totals	.....90,876,186	.....351,409,114	.....558,074,520	.....161,750,043	.....76,761,587	.....0	(b).....1,238,871,450	.....100.0	.....XXX	.....XXX	.....811,842,001	.....427,029,450
11.8 Line 11.7 as a % of Col. 7	.....7.3	.....28.4	.....45.0	.....13.1	.....6.2	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....65.5	.....34.5
12. Total Bonds Prior Year												
12.1 NAIC 1	.....36,060,901	.....228,478,803	.....291,410,630	.....39,948,435	.....14,332,725	.....0	.....XXX	.....XXX	.....610,231,493	.....57.6	.....373,909,550	.....236,321,943
12.2 NAIC 2	.....16,916,166	.....128,241,826	.....187,599,574	.....65,249,513	.....44,341,713	.....0	.....XXX	.....XXX	.....442,348,792	.....41.8	.....317,386,278	.....124,962,514
12.3 NAIC 3	.....0	.....6,083,413	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....6,083,413	.....0.6	.....6,083,413	.....0
12.4 NAIC 4	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	.....0	.....0.0	.....0	.....0
12.5 NAIC 5	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
12.6 NAIC 6	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
12.7 Totals	.....52,977,066	.....362,804,043	.....479,010,204	.....105,197,948	.....58,674,437	.....0	.....XXX	.....XXX	(b).....1,058,663,698	.....100.0	.....697,379,241	.....361,284,457
12.8 Line 12.7 as a % of Col. 9	.....5.0	.....34.3	.....45.2	.....9.9	.....5.5	.....0.0	.....XXX	.....XXX	.....100.0	.....XXX	.....65.9	.....34.1
13. Total Publicly Traded Bonds												
13.1 NAIC 1	.....25,549,002	.....106,361,496	.....206,155,723	.....37,392,868	.....24,132,645	.....0	.....399,591,735	.....32.3	.....373,909,550	.....35.3	.....399,591,735	.....XXX
13.2 NAIC 2	.....28,381,572	.....72,197,371	.....195,554,091	.....57,570,394	.....51,446,596	.....0	.....405,150,025	.....32.7	.....317,386,278	.....30.0	.....405,150,025	.....XXX
13.3 NAIC 3	.....0	.....7,100,241	.....0	.....0	.....0	.....0	.....7,100,241	.....0.6	.....6,083,413	.....0.6	.....7,100,241	.....XXX
13.4 NAIC 4	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.5 NAIC 5	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.6 NAIC 6	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
13.7 Totals	.....53,930,574	.....185,659,109	.....401,709,814	.....94,963,262	.....75,579,241	.....0	.....811,842,001	.....65.5	.....697,379,241	.....65.9	.....811,842,001	.....XXX
13.8 Line 13.7 as a % of Col. 7	.....6.6	.....22.9	.....49.5	.....11.7	.....9.3	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11	.....4.4	.....15.0	.....32.4	.....7.7	.....6.1	.....0.0	.....65.5	.....XXX	.....XXX	.....XXX	.....65.5	.....XXX
14. Total Privately Placed Bonds												
14.1 NAIC 1	.....12,750,734	.....124,531,775	.....103,718,988	.....33,126,520	.....939,787	.....0	.....275,067,805	.....22.2	.....236,321,943	.....22.3	.....XXX	.....275,067,805
14.2 NAIC 2	.....24,194,878	.....34,236,397	.....52,645,717	.....33,660,260	.....242,559	.....0	.....144,979,812	.....11.7	.....124,962,514	.....11.8	.....XXX	.....144,979,812
14.3 NAIC 3	.....0	.....6,981,833	.....0	.....0	.....0	.....0	.....6,981,833	.....0.6	.....0	.....0.0	.....XXX	.....6,981,833
14.4 NAIC 4	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.5 NAIC 5	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.6 NAIC 6	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
14.7 Totals	.....36,945,612	.....165,750,005	.....156,364,706	.....66,786,781	.....1,182,346	.....0	.....427,029,450	.....34.5	.....361,284,457	.....34.1	.....XXX	.....427,029,450
14.8 Line 14.7 as a % of Col. 7	.....8.7	.....38.8	.....36.6	.....15.6	.....0.3	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....XXX	.....100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 113.013.412.65.40.10.034.5XXXXXXXXXXXX34.5

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(a) Includes \$.....314,113,191 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
 (b) Includes \$.....6,000,000 current year of bonds with Z designations and \$.....0 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.
 (c) Includes \$.....0 current year of bonds with 5GI designations, \$.....0 prior year of bonds with 5GI designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
 (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.08	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations.....	.0	.0	10,899,258	.0	.0	XXX	10,899,258	.9	10,885,780	1.0	10,899,258	.0
1.02 Residential Mortgage-Backed Securities.....	1,650,880	2,071,383	808,550	252	.0	XXX	4,531,065	.4	5,709,584	.5	4,531,065	.0
1.03 Commercial Mortgage-Backed Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
1.04 Other Loan-Backed and Structured Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
1.05 Totals.....	1,650,880	2,071,383	11,707,808	252	.0	XXX	15,430,323	1.2	16,595,364	1.6	15,430,323	.0
2. All Other Governments												
2.01 Issuer Obligations.....	.0	1,650,411	13,371,382	.0	12,211,929	XXX	27,233,722	2.2	27,357,854	2.6	23,700,013	3,533,709
2.02 Residential Mortgage-Backed Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
2.03 Commercial Mortgage-Backed Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
2.04 Other Loan-Backed and Structured Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
2.05 Totals.....	.0	1,650,411	13,371,382	.0	12,211,929	XXX	27,233,722	2.2	27,357,854	2.6	23,700,013	3,533,709
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
3.02 Residential Mortgage-Backed Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
3.03 Commercial Mortgage-Backed Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
3.04 Other Loan-Backed and Structured Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
3.05 Totals.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
4.02 Residential Mortgage-Backed Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
4.03 Commercial Mortgage-Backed Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
4.04 Other Loan-Backed and Structured Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
4.05 Totals.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.01 Issuer Obligations.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
5.02 Residential Mortgage-Backed Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
5.03 Commercial Mortgage-Backed Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
5.04 Other Loan-Backed and Structured Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
5.05 Totals.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
6. Industrial and Miscellaneous (unaffiliated)												
6.01 Issuer Obligations.....	75,848,028	200,524,744	394,389,780	139,923,472	56,459,315	XXX	867,145,339	70.0	724,733,767	68.5	649,917,974	217,227,365
6.02 Residential Mortgage-Backed Securities.....	84,731	.0	.0	.0	.0	XXX	84,731	.0	190,576	.0	84,731	.0
6.03 Commercial Mortgage-Backed Securities.....	5,390,532	106,323,384	101,813,475	2,359,222	.0	XXX	215,886,613	17.4	190,617,941	18.0	109,116,972	106,769,641
6.04 Other Loan-Backed and Structured Securities.....	7,902,016	40,839,192	36,792,075	19,467,098	1,182,346	XXX	106,182,726	8.6	92,262,680	8.7	6,683,991	99,498,735
6.05 Totals.....	89,225,306	347,687,320	532,995,330	161,749,791	57,641,661	XXX	1,189,299,409	96.0	1,007,804,963	95.2	765,803,668	423,495,741
7. Hybrid Securities												
7.01 Issuer Obligations.....	.0	.0	.0	.0	6,907,997	XXX	6,907,997	.6	6,905,517	.7	6,907,997	.0
7.02 Residential Mortgage-Backed Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
7.03 Commercial Mortgage-Backed Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
7.04 Other Loan-Backed and Structured Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
7.05 Totals.....	.0	.0	.0	.0	6,907,997	XXX	6,907,997	.6	6,905,517	.7	6,907,997	.0
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
8.02 Residential Mortgage-Backed Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
8.03 Commercial Mortgage-Backed Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
8.04 Other Loan-Backed and Structured Securities.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
8.05 Affiliated Bank Loans - Issued.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
8.06 Affiliated Bank Loans - Acquired.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0
8.07 Totals.....	.0	.0	.0	.0	.0	XXX	.0	.0	.0	.0	.0	.0

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SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.08	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.02 Bond Mutual Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.03 Totals.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.02 Unaffiliated Bank Loans - Acquired.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.03 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11. Total Bonds Current Year												
11.01 Issuer Obligations.....	75,848,028	202,175,155	418,660,419	139,923,472	75,579,241	XXX	912,186,316	73.6	XXX	XXX	691,425,242	220,761,073
11.02 Residential Mortgage-Backed Securities.....	1,735,611	2,071,383	808,550	252	0	XXX	4,615,796	0.4	XXX	XXX	4,615,796	0
11.03 Commercial Mortgage-Backed Securities.....	5,390,532	106,323,384	101,813,475	2,359,222	0	XXX	215,886,613	17.4	XXX	XXX	109,116,972	106,769,641
11.04 Other Loan-Backed and Structured Securities.....	7,902,016	40,839,192	36,792,075	19,467,098	1,182,346	XXX	106,182,726	8.6	XXX	XXX	6,683,991	99,498,735
11.05 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
11.06 Affiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.07 Unaffiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
11.08 Totals.....	90,876,186	351,409,114	558,074,520	161,750,043	76,761,587	0	1,238,871,450	100.0	XXX	XXX	811,842,001	427,029,450
11.09 Line 11.08 as a % of Col. 7.....	7.3	28.4	45.0	13.1	6.2	0.0	100.0	XXX	XXX	XXX	65.5	34.5
12. Total Bonds Prior Year												
12.01 Issuer Obligations.....	39,144,034	229,957,667	345,319,189	97,596,330	57,865,697	XXX	XXX	XXX	769,882,917	72.7	585,845,265	184,037,652
12.02 Residential Mortgage-Backed Securities.....	2,472,565	2,682,820	695,581	49,195	0	XXX	XXX	XXX	5,900,161	0.6	5,900,161	0
12.03 Commercial Mortgage-Backed Securities.....	6,962,621	79,386,928	104,268,392	0	0	XXX	XXX	XXX	190,617,941	18.0	101,376,345	89,241,596
12.04 Other Loan-Backed and Structured Securities.....	4,397,846	50,776,627	28,727,043	7,552,423	808,741	XXX	XXX	XXX	92,262,680	8.7	4,257,471	88,005,209
12.05 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	XXX	XXX	0	0.0	0	0
12.06 Affiliated Bank Loans.....	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
12.07 Unaffiliated Bank Loans.....	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
12.08 Totals.....	52,977,066	362,804,043	479,010,204	105,197,948	58,674,437	0	XXX	XXX	1,058,663,698	100.0	697,379,241	361,284,457
12.09 Line 12.08 as a % of Col. 9.....	5.0	34.3	45.2	9.9	5.5	0.0	XXX	XXX	100.0	XXX	65.9	34.1
13. Total Publicly Traded Bonds												
13.01 Issuer Obligations.....	51,796,554	145,518,826	324,767,394	93,763,227	75,579,241	XXX	691,425,242	55.8	585,845,265	55.3	691,425,242	XXX
13.02 Residential Mortgage-Backed Securities.....	1,735,611	2,071,383	808,550	252	0	XXX	4,615,796	0.4	5,900,161	0.6	4,615,796	XXX
13.03 Commercial Mortgage-Backed Securities.....	111,250	33,559,943	75,445,779	0	0	XXX	109,116,972	8.8	101,376,345	9.6	109,116,972	XXX
13.04 Other Loan-Backed and Structured Securities.....	287,159	4,508,957	688,091	1,199,783	0	XXX	6,683,991	0.5	4,257,471	0.4	6,683,991	XXX
13.05 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	XXX
13.06 Affiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
13.07 Unaffiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
13.08 Totals.....	53,930,574	185,659,109	401,709,814	94,963,262	75,579,241	0	811,842,001	65.5	697,379,241	65.9	811,842,001	XXX
13.09 Line 13.08 as a % of Col. 7.....	6.6	22.9	49.5	11.7	9.3	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.10 Line 13.08 as a % of Line 11.08, Col. 7, Section 11.....	4.4	15.0	32.4	7.7	6.1	0.0	65.5	XXX	XXX	XXX	65.5	XXX
14. Total Privately Placed Bonds												
14.01 Issuer Obligations.....	24,051,474	56,656,329	93,893,026	46,160,244	0	XXX	220,761,073	17.8	184,037,652	17.4	XXX	220,761,073
14.02 Residential Mortgage-Backed Securities.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.03 Commercial Mortgage-Backed Securities.....	5,279,282	72,763,441	26,367,696	2,359,222	0	XXX	106,769,641	8.6	89,241,596	8.4	XXX	106,769,641
14.04 Other Loan-Backed and Structured Securities.....	7,614,857	36,330,235	36,103,984	18,267,314	1,182,346	XXX	99,498,735	8.0	88,005,209	8.3	XXX	99,498,735
14.05 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	XXX	0
14.06 Affiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.07 Unaffiliated Bank Loans.....	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
14.08 Totals.....	36,945,612	165,750,005	156,364,706	66,786,781	1,182,346	0	427,029,450	34.5	361,284,457	34.1	XXX	427,029,450
14.09 Line 14.08 as a % of Col. 7.....	8.7	38.8	36.6	15.6	0.3	0.0	100.0	XXX	XXX	XXX	XXX	100.0
14.10 Line 14.08 as a % of Line 11.08, Col. 7, Section 11.....	3.0	13.4	12.6	5.4	0.1	0.0	34.5	XXX	XXX	XXX	XXX	34.5

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SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	0	0	0	0	0
2. Cost of short-term investments acquired.....	24,993,000	24,993,000	0	0	0
3. Accrual of discount.....	1,533	1,533	0	0	0
4. Unrealized valuation increase (decrease).....	0	0	0	0	0
5. Total gain (loss) on disposals.....	1,168	1,168	0	0	0
6. Deduct consideration received on disposals.....	24,995,701	24,995,701	0	0	0
7. Deduct amortization of premium.....	0	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0	0	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	0	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	0	0	0	0	0
11. Deduct total nonadmitted amounts.....	0	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	0	0	0	0	0

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(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

**Sch. DB - Pt. A - Verification
NONE**

**Sch. DB - Pt. B - Verification
NONE**

**Sch. DB - Pt. C - Sn. 1
NONE**

**Sch. DB - Pt. C - Sn. 2
NONE**

**Sch. DB - Verification
NONE**

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

Cash Equivalents

	1 Total	2 Bonds	3 Money Market Mutual Funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	247,769,050	0	247,769,050	0
2. Cost of cash equivalents acquired.....	285,127,039	0	285,127,039	0
3. Accrual of discount.....	0	0	0	0
4. Unrealized valuation increase (decrease).....	0	0	0	0
5. Total gain (loss) on disposals.....	0	0	0	0
6. Deduct consideration received on disposals.....	501,403,015	0	501,403,015	0
7. Deduct amortization of premium.....	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	31,493,074	0	31,493,074	0
11. Deduct total nonadmitted amounts.....	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	31,493,074	0	31,493,074	0

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(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:.....

Sch. A - Pt. 1
NONE

Sch. A - Pt. 2
NONE

Sch. A - Pt. 3
NONE

Sch. B - Pt. 1
NONE

Sch. B - Pt. 2
NONE

Sch. B - Pt. 3
NONE

Sch. BA - Pt. 1
NONE

Sch. BA - Pt. 2
NONE

Sch. BA - Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description		Code	For rei gn	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administra- tive Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
U.S. Government - Issuer Obligations																						
912828	2R	0	..	..	..	1.A	.....	5,954,555	110.870	6,652,500	6,000,000	5,968,347	0	4,361	0	2.250	2.330	FA	50,992	135,000	10/02/2017	08/15/2027
912828	3F	5	..	..	..	1.A	.....	4,904,122	111.030	5,551,550	5,000,000	4,930,911	0	9,117	0	2.250	2.470	MN	14,606	112,500	12/26/2017	11/15/2027
0199999	U.S. Government - Issuer Obligations						10,858,677	XXX	12,204,050	11,000,000	10,899,258	0	13,478	0	XXX	XXX	XXX	65,598	247,500	XXX	XXX	
U.S. Government - Residential Mortgage-Backed Securities																						
36176F	Z2	7	..	..	..	1.A	.....	41,395	105.260	40,076	38,073	38,905	0	285	0	3.980	2.840	MON	126	1,504	12/01/2020	09/01/2061
36230R	NF	9	..	..	..	1.A	.....	1,326	116.150	1,417	1,220	1,296	0	(2)	0	4.700	2.820	MON	5	56	12/01/2020	10/01/2061
83162C	TG	8	..	..	..	1.A	.....	1,816,762	107.600	1,834,768	1,705,143	1,757,814	0	12,178	0	4.110	3.000	MN	11,680	70,081	11/30/2011	05/01/2030
83162C	TP	8	..	..	..	1.A	.....	2,768,428	106.220	2,878,694	2,709,894	2,733,050	0	(1,075)	0	3.110	2.730	AO	21,069	84,278	11/30/2011	10/01/2030
0299999	U.S. Government - Residential Mortgage-Backed Securities						4,627,911	XXX	4,754,955	4,454,330	4,531,065	0	11,386	0	XXX	XXX	XXX	32,880	155,919	XXX	XXX	
0599999	Total - U.S. Government						15,486,588	XXX	16,959,005	15,454,330	15,430,323	0	24,864	0	XXX	XXX	XXX	98,478	403,419	XXX	XXX	
All Other Governments - Issuer Obligations																						
195325	BD	6	..	D	..	2.C FE	.....	1,957,500	122.400	1,774,800	1,450,000	1,650,411	0	(54,509)	0	8.120	3.740	MN	13,090	117,813	10/20/2014	05/21/2024
195325	CU	7	..	D	..	2.C FE	.....	4,638,125	122.210	5,010,969	4,100,000	4,620,894	0	(12,503)	0	5.000	4.150	JD	9,111	205,000	08/05/2019	06/15/2045
50064F	AM	6	..	D	..	1.C FE	.....	519,514	108.780	571,102	525,000	521,491	0	523	0	2.750	2.870	JJ	6,497	14,438	01/12/2017	01/19/2027
50066P	AG	5	..	D	..	1.C FE	.....	3,549,075	111.780	3,912,344	3,500,000	3,533,709	0	(4,912)	0	3.370	3.200	MS	30,516	118,125	10/19/2017	03/27/2027
698299	BF	0	..	D	..	2.B FE	.....	7,106,950	114.780	8,034,688	7,000,000	7,076,432	0	(9,599)	0	3.870	3.690	MS	78,361	271,250	10/12/2017	03/17/2028
698299	BG	8	..	D	..	2.B FE	.....	5,135,000	128.680	6,434,375	5,000,000	5,126,485	0	(2,616)	0	4.500	4.330	MN	28,750	225,000	07/17/2017	05/15/2047
718286	BN	6	..	D	..	2.B FE	.....	2,392,500	124.210	2,484,375	2,000,000	2,239,749	0	(41,594)	0	5.500	3.010	MS	27,806	110,000	02/28/2017	03/30/2026
718286	CB	1	..	D	..	2.B FE	.....	2,460,625	115.810	2,895,313	2,500,000	2,464,550	0	1,079	0	3.700	3.790	FA	38,285	92,500	02/22/2017	02/02/2042
0699999	All Other Governments - Issuer Obligations						27,759,289	XXX	31,117,966	26,075,000	27,233,721	0	(124,131)	0	XXX	XXX	XXX	232,416	1,154,126	XXX	XXX	
1099999	Total - All Other Governments						27,759,289	XXX	31,117,966	26,075,000	27,233,721	0	(124,131)	0	XXX	XXX	XXX	232,416	1,154,126	XXX	XXX	
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																						
00080Q	AF	2	..	D	..	2.B FE	.....	3,027,960	115.410	3,462,570	3,000,000	3,014,715	0	(2,846)	0	4.750	4.620	JJ	60,563	142,500	11/05/2015	07/28/2025
00115A	AE	9	..	D	..	1.F FE	.....	998,110	112.640	1,126,400	1,000,000	998,752	0	187	0	3.100	3.120	JD	2,583	31,000	05/17/2017	12/01/2026
00287Y	BV	0	..	D	..	2.A FE	.....	2,996,884	110.740	3,322,200	3,000,000	2,996,892	0	9	0	2.950	2.960	MN	9,833	44,250	11/17/2020	11/21/2026
00401M	AA	4	..	D	..	1.C FE	.....	3,952,500	115.030	4,888,828	4,250,000	4,005,865	0	22,138	0	3.650	4.440	JD	431	155,125	07/02/2018	11/02/2029
00440E	AW	7	..	D	..	1.F FE	.....	6,314,600	135.350	6,767,700	5,000,000	6,283,265	0	(31,335)	0	4.350	2.870	MN	35,042	217,500	02/18/2020	11/03/2045
01273P	AB	8	..	C	..	2.C FE	.....	1,994,555	106.420	2,128,529	2,000,000	1,994,784	0	230	0	3.450	3.480	MN	8,817	34,500	07/23/2020	11/15/2029
021441	AF	7	..	D	..	1.E FE	.....	2,019,329	110.180	2,154,136	1,955,000	1,979,461	0	(7,962)	0	4.100	3.630	MN	10,242	80,155	07/31/2015	11/15/2023
02209S	AL	7	..	D	..	2.B FE	.....	9,702,628	101.490	9,083,355	8,950,000	8,998,333	0	(139,331)	0	4.750	3.140	MN	66,131	425,125	07/31/2015	05/05/2021
023135	BC	9	..	D	..	1.E FE	.....	6,988,110	113.750	7,963,130	7,000,000	6,991,070	0	1,167	0	3.150	3.170	FA	79,013	220,500	06/06/2018	08/22/2027
02401@	AA	7	..	D	..	2.C	.....	2,500,000	102.520	2,563,021	2,500,000	2,500,000	0	0	0	4.040	4.060	JAJO	17,114	101,000	09/19/2014	10/31/2021
025932	AP	9	..	D	..	2.A FE	.....	4,360,211	123.780	5,472,667	4,421,000	4,363,326	0	3,115	0	5.250	5.430	AO	57,381	116,051	03/26/2020	04/02/2030
026874	DF	1	..	D	..	2.A FE	.....	4,492,400	132.740	6,637,200	5,000,000	4,531,754	0	8,882	0	4.800	5.500	JJ	114,000	240,000	02/05/2016	07/10/2045
026874	DK	0	..	D	..	2.A FE	.....	5,923,560	118.610	7,116,720	6,000,000	5,936,486	0	7,261	0	4.200	4.370	AO	63,000	252,000	02/27/2019	04/01/2028
029163	AD	4	..	D	..	1.F FE	.....	11,641,354	136.630	11,705,863	8,567,000	11,583,236	0	(58,117)	0	7.450	1.280	JD	28,366	319,121	11/18/2020	12/15/2026
03027W	AK	8	..	D	..	1.A FE	.....	6,100,403	109.920	6,265,772	5,700,000	6,035,228	0	(65,174)	0	3.650	2.200	MON	9,252	173,470	02/18/2020	03/23/2028
03040W	AU	9	..	D	..	2.A FE	.....	997,790	114.880	1,148,840	1,000,000	998,092	0	190	0	3.450	3.470	JD	2,875	34,500	05/06/2019	06/01/2029
03063#	AB	0	..	D	..	2.B FE	4,000,000	118.950	4,758,347	4,000,000	4,000,000	0	0	0	4.860	4.860	JJ	93,420	194,400	11/06/2018	01/08/2029

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SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description		Code	F o r e i g n	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
031100	L*	9	AMETEK INC 3.73% SR UNSEC 9/30/2024			2.A	3,000,000	109.460	3,283,877	3,000,000	3,000,000	0	0	0	0	3.730	3.730	MS	28,286	111,900	12/13/2018	09/30/2024
032095	AJ	0	AMPHENOL CORP 2.80% SR UNSEC 2/15/2030			2.A FE	1,709,708	110.350	1,912,383	1,733,000	1,711,767	0	1,986	0	0	2.800	2.950	FA	18,331	45,154	12/16/2019	02/15/2030
032654	AN	5	ANALOG DEVICES INC 3.50% SR UNSEC 12/5/2			2.A FE	993,660	113.760	1,137,640	1,000,000	995,955	0	600	0	0	3.500	3.570	JD	2,528	35,000	11/30/2016	12/05/2026
034863	AT	7	ANGLO AMERICA CA 4.00% SR UNSEC 9/11/202		D	2.B FE	999,590	114.820	1,148,230	1,000,000	999,661	0	37	0	0	4.000	4.000	MS	12,222	40,000	09/06/2017	09/11/2027
03522A	AH	3	ANHEUSER BUSCH COMPANIES LLC / 4.70% SR			2.B FE	24,837,537	126.760	31,692,250	25,000,000	24,849,013	0	6,674	0	0	4.700	4.750	FA	489,583	1,175,000	05/13/2019	02/01/2036
037389	AK	9	AON CORP 8.21% UT2 1/1/2027			2.C FE	1,965,000	133.930	2,009,070	1,500,000	1,771,313	0	(38,300)	0	0	8.200	4.700	JJ	61,538	123,075	05/13/2015	01/01/2027
037833	BW	9	APPLE INC 4.50% SR UNSEC 2/23/2036			1.B FE	14,929,500	134.790	20,219,400	15,000,000	14,940,532	0	2,647	0	0	4.500	4.530	FA	240,000	675,000	02/16/2016	02/23/2036
04686J	AA	9	ATHENE HOLDING LTD 4.13% SR UNSEC 1/12/2		C	2.B FE	4,277,347	111.290	4,909,046	4,411,000	4,310,365	0	11,914	0	0	4.120	4.500	JJ	85,417	181,954	02/12/2018	01/12/2028
048303	CF	6	ATLANTIC CITY ELECTRIC CO 3.38% SR SEC 9			1.F FE	1,999,140	108.930	2,178,620	2,000,000	1,999,592	0	87	0	0	3.370	3.380	MS	22,500	67,500	08/18/2014	09/01/2024
05367A	AD	5	AVIATION CAPITAL GROUP LLC 6.75% SR UNSEC			2.C FE	1,010,150	101.330	901,914	890,000	895,350	0	(20,276)	0	0	6.750	4.370	AO	14,184	60,075	08/20/2014	04/06/2021
05531G	AA	9	TRUIST FINANCIAL CORP 3.95% LT2 3/22/202			2.G FE	3,732,540	104.080	3,643,080	3,500,000	3,538,715	0	(32,908)	0	0	3.950	2.950	MS	38,019	138,250	08/18/2014	03/22/2022
05565E	BL	8	BMW US CAPITAL LLC 4.15% SR UNSEC 4/9/20			1.F FE	4,992,700	120.790	6,039,600	5,000,000	4,992,870	0	170	0	0	4.150	4.160	AO	47,264	103,750	04/06/2020	04/09/2030
05565Q	CP	1	BP CAPITAL MARKETS PLC 3.81% SR UNSEC 2/		D	1.G FE	3,000,000	109.780	3,293,640	3,000,000	3,000,000	0	0	0	0	3.810	3.810	FA	44,815	114,420	02/05/2014	02/10/2024
05565Q	DF	2	BP CAPITAL MARKETS PLC 3.02% SR UNSEC 1/		D	1.G FE	1,916,640	110.370	2,207,464	2,000,000	1,945,873	0	7,907	0	0	3.010	3.510	JJ	27,656	60,340	02/08/2017	01/16/2027
05565Q	DM	7	BP CAPITAL MARKETS PLC 3.59% SR UNSEC 4/		D	1.F FE	2,582,350	113.610	2,840,275	2,500,000	2,557,403	0	(8,502)	0	0	3.580	3.160	AO	19,186	89,700	12/19/2017	04/14/2027
05565Q	DN	5	BP CAPITAL MARKETS PLC 3.28% SR UNSEC 9/		D	1.F FE	1,000,000	112.580	1,125,860	1,000,000	1,000,000	0	0	0	0	3.270	3.270	MS	9,291	32,790	09/14/2017	09/19/2027
05578Q	AA	1	BPCE SA 5.70% LT2 10/22/2023		D	2.A FE	3,094,503	113.090	3,279,784	2,900,000	2,974,767	0	(24,425)	0	0	5.700	4.700	AO	31,683	165,300	07/31/2015	10/22/2023
06051G	GC	7	BANK OF AMERICA CORP 4.18% T2 11/25/2027			2.A FE	10,471,240	116.000	11,600,500	10,000,000	10,457,061	0	(10,672)	0	0	4.180	3.290	MN	41,830	355,555	11/18/2020	11/25/2027
06051G	GF	0	BANK OF AMERICA CORP 3.82% SR UNSEC 1/20			1.G FE	5,182,600	114.810	5,740,600	5,000,000	5,127,699	0	(18,743)	0	0	3.820	3.350	JJ	85,509	191,200	12/18/2017	01/20/2028
06406H	DA	4	BANK OF NEW YORK MELLON CORP/T 3.00% SNR			2.F FE	2,999,970	110.010	3,300,360	3,000,000	2,999,928	0	0	0	0	3.000	3.000	FA	31,750	90,000	03/04/2015	02/24/2025
06738E	BD	6	BARCLAYS PLC 4.97% SR UNSEC 5/16/2029		D	2.B FE	1,041,170	120.290	1,202,900	1,000,000	1,034,815	0	(3,921)	0	0	4.970	4.410	MN	6,215	49,720	05/10/2019	05/16/2029
06739F	FU	0	BARCLAYS BANK PLC 10.18% LT2 6/12/2021		D	2.C FE	26,282,349	104.000	20,670,966	19,875,000	20,416,124	0	(1,179,368)	0	0	10.170	3.960	JD	106,773	2,023,176	07/31/2015	06/12/2021
07086*	AA	0	BATH COUNTY ENERGY LLC 4.59% SR SECURED			2.B PL	4,500,000	117.160	5,272,489	4,500,000	4,500,000	0	0	0	0	4.590	4.610	MJSD	574	206,550	12/05/2017	05/03/2033
07274E	AG	8	BAYER US FINANCE LLC 3.38% SR UNSEC 10/8			2.A FE	4,950,550	109.210	5,460,500	5,000,000	4,979,144	0	5,047	0	0	3.370	3.490	AO	38,906	168,750	10/01/2014	10/08/2024
092113	AH	2	BLACK HILLS CORP 4.25% SR UNSEC 11/30/20			2.A FE	5,195,490	109.630	5,481,950	5,000,000	5,070,992	0	(24,880)	0	0	4.250	3.680	MN	18,299	212,500	07/31/2015	11/30/2023
101137	AS	6	BOSTON SCIENTIFIC CORP 4.00% SR UNSEC 3/			2.C FE	6,826,260	117.660	8,236,480	7,000,000	6,860,352	0	16,260	0	0	4.000	4.320	MS	93,333	280,000	11/06/2018	03/01/2028
101137	AX	5	BOSTON SCIENTIFIC CORP 4.00% SR UNSEC 3/			2.C FE	4,983,200	117.690	5,884,750	5,000,000	4,985,624	0	1,436	0	0	4.000	4.040	MS	66,667	200,000	02/21/2019	03/01/2029
10373Q	AE	0	BP CAPITAL MARKETS AMERICA INC 4.23% SR			1.F FE	11,413,700	119.410	11,941,000	10,000,000	11,281,269	0	(132,431)	0	0	4.230	2.380	MN	64,686	423,400	02/18/2020	11/06/2028
110122	CP	1	BRISTOL-MYERS SQUIBB CO 3.40% SR UNSEC 7			1.F FE	3,470,352	116.240	3,603,657	3,100,000	3,465,580	0	(4,772)	0	0	3.400	1.830	JJ	45,381	13,600	11/18/2020	07/26/2029
125523	AH	3	CIGNA CORP 4.38% SR UNSEC 10/15/2028			2.B FE	4,430,480	120.730	4,829,400	4,000,000	4,383,895	0	(44,855)	0	0	4.370	2.940	AO	36,944	175,000	12/13/2019	10/15/2028
139859	AB	8	ABC INC 8.75% CAPITAL CITIES 8/15/2021			2.A FE	3,889,219	104.980	3,044,565	2,900,000	2,998,064	0	(153,884)	0	0	8.750	3.200	FA	95,861	253,750	09/12/2014	08/15/2021
14040H	CA	1	CAPITAL ONE FIN CORP 3.90% SR UNSEC 1/29			2.A FE	525,405	109.470	547,380	500,000	518,128	0	(5,744)	0	0	3.900	2.630	JJ	8,233	19,500	09/19/2019	01/29/2024
166754	AP	6	CHEVRON PHILLIPS CHEMICAL CO L 3.40% SR			2.A FE	2,472,596	112.370	2,618,291	2,330,000	2,449,623	0	(19,461)	0	0	3.400	2.420	JD	6,602	79,220	10/23/2019	12/01/2026
186108	E*	3	CLEVELAND ELEC ILLUMINAT 2.77% SER A 8/1			2.C	5,000,000	96.980	4,849,280	5,000,000	5,000,000	0	0	0	0	2.770	2.770	FA	61,940	0	06/30/2020	08/01/2034
20030N	CA	7	COMCAST CORPORATION 3.15% SR UNSEC 2/15/			1.G FE	5,498,095	112.350	5,617,900	5,000,000	5,481,979	0	(15,687)	0	0	3.150	1.650	FA	59,500	47,250	11/18/2020	02/15/2028
20030N	DG	3	COMCAST CORPORATION 3.40% SR UNSEC 4/1/2			1.G FE	3,493,805	115.370	4,038,160	3,500,000	3,494,090	0	285	0	0	3.400	3.420	AO	29,750	60,822	03/24/2020	04/01/2030
20259B	AA	9	COMMERZBANK AG 8.13% LT2 9/19/2023		D	3.A FE	7,663,355	117.290	7,623,980	6,500,000	6,981,833	0	(161,506)	0	0	8.120	5.160	MS	149,635	528,125	06/01/2016	09/19/2023
20825U	AC	8	CONOCO FUNDING CO 7.25% SR UNSEC 10/15/2			1.G FE	1,602,469	149.160	1,640,848	1,100,000	1,597,636	0	(4,833)	0	0	7.250	2.450	AO	16,836	0	11/18/2020	10/15/2031
209111	FG	3	CONSOLIDATED EDISON COMPANY OF 4.50% SR			2.A FE	2,242,755	127.870	2,870,749	2,245,000	2,242,924	0	43	0	0	4.500	4.500	JD	8,419	101,025	11/12/2015	12/01/2045
210518	CW	4	CONSUMERS ENRGY CO 3.13% SR SEC 8/31/202			1.E FE	3,995,920	107.940	4,317,800	4,000,000	3,998,060	0	377	0	0	3.120	3.130	FA	42,014	125,000	08/11/2014	08/31/2024

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SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
210518	DE 3	CONSUMERS ENRGY CO 3.75% MORT 2/15/2050		1	1.E FE	8,137,850	126.050	8,823,780	7,000,000	8,116,208	0	(21,642)	0	0	3.750	2.920	FA	99,167	131,250	02/18/2020	02/15/2050
21684A	AA 4	COOPERATIEVE RABOBANK UA 4.63% SUB 12/1/	D		2.A FE	6,149,711	111.440	6,636,312	5,955,000	6,030,780	0	(24,020)	0	0	4.620	4.150	JD	22,952	275,419	07/31/2015	12/01/2023
21684A	AC 0	COOPERATIEVE RABOBANK UA 4.38% LT2 8/4/2	D		2.A FE	5,358,830	114.200	5,710,350	5,000,000	5,313,959	0	(15,378)	0	0	4.370	2.870	FA	89,323	131,250	11/18/2020	08/04/2025
21685W	DD 6	COOPERATIEVE RABOBANK UA 3.88% SR UNSEC	D		1.D FE	2,604,150	103.940	2,598,650	2,500,000	2,558,641	0	(45,509)	0	0	3.870	1.710	FA	38,481	48,438	02/18/2020	02/08/2022
21688A	AE 2	COOPERATIEVE RABOBANK UA NEW 3.38% SR UN			1.D FE	1,287,159	111.550	1,355,418	1,215,000	1,253,845	0	(8,257)	0	0	3.370	2.590	MN	4,556	41,006	10/13/2016	05/21/2025
22546Q	AP 2	CREDIT SUISSE AG NEW YORK BRA 3.63% SR U			1.F FE	998,990	110.980	1,109,800	1,000,000	999,552	0	102	0	0	3.620	3.630	MS	11,278	36,250	10/02/2014	09/09/2024
23283P	AR 5	CYRUSONE LP / CYRUSONE FINANCE 3.45% SR		1	2.C FE	6,404,760	107.610	6,457,020	6,000,000	6,399,706	0	(5,054)	0	0	3.450	2.580	MN	26,450	0	11/18/2020	11/15/2029
244199	BA 2	DEERE & CO 7.13% SR UNSEC 3/3/2031			1.F FE	3,597,400	148.090	3,702,375	2,500,000	3,521,558	0	(75,842)	0	0	7.120	2.540	MS	58,385	178,125	02/18/2020	03/03/2031
24820R	AG 3	EQUINOR ASA 6.50% SR UNSEC 12/1/2028	D	1	1.D FE	1,862,616	134.510	1,883,168	1,400,000	1,856,257	0	(6,359)	0	0	6.500	2.020	JD	7,583	45,500	11/18/2020	12/01/2028
25272K	AK 9	DELL INTERNATIONAL LLC/EMC COR 6.02% SR		1	2.C FE	7,996,160	121.990	9,759,562	8,000,000	7,997,525	0	329	0	0	6.020	6.020	JD	21,404	481,600	05/17/2016	06/15/2026
254687	EK 8	WALT DISNEY CO 6.75% SR UNSEC 1/9/2038			2.A FE	5,352,270	148.150	5,185,250	3,500,000	5,282,877	0	(69,393)	0	0	6.750	2.920	JJ	112,875	118,125	02/18/2020	01/09/2038
26442C	AH 7	DUKE ENERGY CAROLINAS LLC 5.30% SR SEC 2		1	1.F FE	1,346,360	142.170	1,421,710	1,000,000	1,335,145	0	(11,215)	0	0	5.300	2.980	FA	20,022	26,500	02/18/2020	02/15/2040
27731#	AM 7	EASTGROUP PROPERTIES INC 2.71% SER B UNS			2.B Z	6,000,000	99.310	5,959,041	6,000,000	6,000,000	0	0	0	0	2.710	2.710	AO	34,778	0	07/14/2020	10/14/2032
278062	AG 9	EATON CORPORATION 3.10% SR UNSEC 9/15/20		1	2.A FE	1,000,000	112.030	1,120,310	1,000,000	1,000,000	0	0	0	0	3.100	3.100	MS	9,137	31,030	09/06/2017	09/15/2027
29135L	AA 8	EMIRATE OF ABU DHABI 3.13% SR UNSEC 10/1	D		1.C FE	2,984,190	111.840	3,355,313	3,000,000	2,988,658	0	1,465	0	0	3.120	3.180	AO	20,833	93,750	10/03/2017	10/11/2027
29252B	AA 7	ENBRIDGE PIPELINES SOUTHERN L 3.98% Sr N			1.G PL	3,072,067	116.250	3,571,423	3,072,067	3,072,067	0	0	0	0	3.980	3.980	JD	340	122,268	07/28/2014	06/30/2040
29273R	AN 9	ENERGY TRANSFER OPERATING LP 4.65% SR UN		1	2.C FE	2,045,172	100.630	2,012,780	2,000,000	2,001,566	0	(8,860)	0	0	4.650	4.190	JD	7,750	93,000	07/31/2015	06/01/2021
29273R	AY 5	ENERGY TRANSFER OPERATING LP 4.90% SR UN		1	2.C FE	3,244,189	109.410	3,556,053	3,250,000	3,247,475	0	701	0	0	4.900	4.920	FA	66,354	159,250	07/31/2015	02/01/2024
29364W	AW 8	ENTERGY LOUISIANA LLC 3.25% SR SEC 4/1/2		1	1.F FE	6,067,679	112.400	6,744,420	6,000,000	6,047,775	0	(6,018)	0	0	3.250	3.120	AO	48,750	195,000	07/26/2017	04/01/2028
294429	AQ 8	EQUIFAX INC 2.60% SR UNSEC 12/1/2024		1	2.B FE	1,330,054	107.050	1,426,990	1,333,000	1,330,665	0	567	0	0	2.600	2.640	JD	2,888	35,813	11/15/2019	12/01/2024
29670G	AD 4	ESSENTIAL UTILITIES INC 2.70% SR UNSEC 4		1	2.B FE	9,100,000	108.470	9,871,043	9,100,000	9,100,000	0	0	0	0	2.700	2.700	AO	51,947	123,032	04/13/2020	04/15/2030
30212P	AR 6	EXPEDIA GROUP INC 3.25% SR UNSEC 2/15/20		1	2.C FE	7,027,117	103.680	7,258,160	7,000,000	7,025,227	0	(1,890)	0	0	3.250	3.200	FA	85,944	113,750	03/23/2020	02/15/2030
30217A	AB 9	EXPERIAN FINANCE PLC 4.25% SR UNSEC 2/1/	D	1	2.A FE	2,702,429	120.150	2,751,550	2,290,000	2,696,684	0	(5,745)	0	0	4.250	1.800	FA	40,552	0	11/18/2020	02/01/2029
30217A	AC 7	EXPERIAN FINANCE PLC 2.75% SR UNSEC 3/8/	D	1	2.A FE	1,726,880	109.070	1,745,232	1,600,000	1,725,337	0	(1,543)	0	0	2.750	1.790	MS	13,811	0	11/18/2020	03/08/2030
31428X	BG 0	FEDEX CORP 4.55% SR UNSEC 4/1/2046		1	2.B FE	4,311,920	127.680	5,107,400	4,000,000	4,305,691	0	(6,229)	0	0	4.550	4.050	AO	45,500	182,000	02/18/2020	04/01/2046
31620M	BJ 4	FIDELITY NATIONAL INFORMATION 3.75% SR U		1	2.B FE	5,727,690	117.860	5,893,350	5,000,000	5,703,826	0	(23,864)	0	0	3.750	1.870	MN	20,833	131,250	11/18/2020	05/21/2029
31620R	AF 2	FIDELITY NATIONAL FINL INC 5.50% SR UNSE		1	2.B FE	573,902	107.830	582,304	540,000	548,923	0	(5,068)	0	0	5.500	4.450	MS	9,900	29,700	07/31/2015	09/01/2022
337738	AU 2	FISERV INC 3.50% SR UNSEC 7/1/2029		1	2.B FE	3,413,370	114.860	3,445,920	3,000,000	3,407,920	0	(5,450)	0	0	3.500	1.720	JJ	52,500	0	11/18/2020	07/01/2029
337915	AA 0	HUNTINGTON BANCSHARES INC 4.35% SUBHOLD			2.A FE	2,209,684	107.220	2,310,595	2,155,000	2,171,816	0	(7,597)	0	0	4.350	3.950	FA	38,278	93,743	07/31/2015	02/04/2023
341081	EY 9	FLORIDA POWER & LIGHT CO 5.85% SR SEC 5/		1	1.E FE	2,100,557	145.190	2,105,255	1,450,000	2,096,694	0	(3,863)	0	0	5.850	2.500	MN	14,138	0	11/18/2020	05/01/2037
341099	CL 1	DUKE ENERGY FLORIDA LLC 6.40% SR SEC 6/1		1	1.F FE	1,677,479	155.350	1,680,941	1,082,000	1,674,259	0	(3,220)	0	0	6.400	2.500	JD	3,078	34,624	11/18/2020	06/15/2038
34487#	AB 3	FOOTBALL CLUB TERM NOTES 2024 3.72% SERI			1.F FE	3,000,000	110.630	3,319,068	3,000,000	3,000,000	0	0	0	0	3.720	3.680	OCT	27,280	113,460	09/24/2014	10/20/2024
345397	WF 6	FORD MOTOR CREDIT COMPANY LLC 4.25% SR U			3.B FE	6,202,797	103.210	6,192,960	6,000,000	6,053,602	0	(29,812)	0	0	4.250	3.700	MS	71,542	255,000	07/31/2015	09/20/2022
349553	AM 9	FORTIS INC 3.06% SR UNSEC 10/4/2026	A	1	2.C FE	1,858,000	110.190	2,047,405	1,858,000	1,858,000	0	0	0	0	3.050	3.050	AO	13,717	56,762	06/28/2017	10/04/2026
361841	AL 3	GLP CAPITAL LP / GLP FINANCING 5.30% SR		1	2.C FE	781,417	116.400	825,290	709,000	772,711	0	(6,859)	0	0	5.300	3.940	JJ	17,327	37,577	09/18/2019	01/15/2029
361841	AP 4	GLP CAPITAL LP / GLP FINANCING 4.00% SR		1	2.C FE	604,422	108.880	653,310	600,000	603,908	0	(369)	0	0	4.000	3.910	JJ	11,067	21,067	08/21/2019	01/15/2030
37045V	AK 6	GENERAL MOTORS CO 6.60% SR UNSEC 4/1/203		1	2.C FE	9,992,000	135.790	13,579,300	10,000,000	9,992,907	0	214	0	0	6.600	6.600	AO	165,000	660,000	02/18/2016	04/01/2036
373334	JN 2	GEORGIA POWER COMPANY 5.95% SR UNSEC 2/1		1	2.A FE	3,370,675	137.100	3,427,675	2,500,000	3,366,580	0	(4,095)	0	0	5.950	3.370	FA	61,979	0	11/18/2020	02/01/2039
375558	BD 4	GILEAD SCIENCES INC 4.75% SR UNSEC 3/1/2		1	2.A FE	1,102,789	132.660	1,386,328	1,045,000	1,097,554	0	(1,161)	0	0	4.750	4.410	MS	16,546	49,638	02/24/2016	03/01/2046
38141G	VM 3	GOLDMAN SACHS GROUP INC/THE 4.00% SR UNS			2.A FE	5,274,700	110.450	5,522,650	5,000,000	5,104,714	0	(30,874)	0	0	4.000	3.290	MS	65,556	200,000	01/12/2015	03/03/2024

E10.2

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description		Code	F o r B o n d C H A R	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
38148L	AE	6			2.A FE	6,884,290	112.130	7,849,310	7,000,000	6,942,732	0	11,676	0	0	3.750	3.950	MN	28,438	262,500	07/16/2015	05/22/2025	
404280	AP	4	D		1.G FE	1,698,874	110.370	1,815,587	1,645,000	1,665,212	0	(5,846)	0	0	4.250	3.830	MS	20,780	69,913	08/20/2014	03/14/2024	
41242*	BT	8			1.G FE	2,000,000	106.970	2,139,553	2,000,000	2,000,000	0	0	0	0	2.990	2.990	JD	3,987	29,734	01/17/2020	06/07/2035	
41242*	BU	5			1.G FE	3,000,000	109.540	3,286,232	3,000,000	3,000,000	0	0	0	0	3.230	3.230	JD	6,460	48,181	01/17/2020	06/07/2040	
42250P	AA	1			2.A FE	4,982,000	109.750	5,487,700	5,000,000	4,983,869	0	1,800	0	0	3.000	3.040	JJ	69,167	97,500	11/06/2019	01/15/2030	
427866	AL	2			1.F FE	2,005,290	132.800	1,992,105	1,500,000	1,996,890	0	(8,400)	0	0	7.200	1.860	FA	40,800	0	11/18/2020	08/15/2027	
428236	BV	4			2.B FE	6,340,149	103.860	6,231,960	6,000,000	6,055,198	0	(56,908)	0	0	4.650	3.640	JD	17,050	279,000	07/31/2015	12/09/2021	
431282	AP	7			2.B FE	2,980,770	110.580	3,317,460	3,000,000	2,987,212	0	1,780	0	0	3.870	3.950	MS	38,750	116,250	02/14/2017	03/01/2027	
437076	BL	5			1.F FE	4,982,200	100.270	5,013,500	5,000,000	4,998,963	0	3,512	0	0	2.000	2.070	AO	25,000	100,000	02/03/2016	04/01/2021	
437076	BY	7			1.F FE	6,768,914	113.660	7,231,049	6,362,000	6,733,363	0	(35,550)	0	0	2.950	2.170	JD	8,341	187,679	02/18/2020	06/15/2029	
438506	AS	6			1.F FE	1,324,830	133.040	1,330,400	1,000,000	1,320,083	0	(4,747)	0	0	6.620	1.980	JD	2,944	33,125	11/18/2020	06/15/2028	
44106M	AV	4			3.C FE	1,046,640	100.500	1,005,000	1,000,000	1,046,640	0	(8,992)	0	0	5.250	4.130	FA	19,833	52,500	10/05/2017	02/15/2026	
44701Q	BE	1			2.C FE	10,875,700	115.740	12,731,510	11,000,000	10,893,951	0	10,152	0	0	4.500	4.640	MN	82,500	495,000	02/27/2019	05/01/2029	
449786	AY	8	D		2.A FE	1,952,792	113.340	2,028,840	1,790,000	1,851,112	0	(20,630)	0	0	5.800	4.450	MS	27,685	103,820	07/31/2015	09/25/2023	
45665Q	AF	0			2.C FE	4,037,933	106.080	4,041,708	3,810,000	3,870,729	0	(33,636)	0	0	5.000	4.020	MS	53,975	190,500	07/31/2015	09/19/2022	
458140	AJ	9			1.E FE	12,230,697	102.220	12,267,000	12,000,000	12,019,792	0	(26,185)	0	0	3.300	3.070	AO	99,000	396,000	11/30/2011	10/01/2021	
46625H	JC	5			1.F FE	3,914,280	102.510	3,690,540	3,600,000	3,630,500	0	(48,031)	0	0	4.350	2.960	FA	59,160	156,600	08/08/2014	08/15/2021	
46625H	JZ	4			1.G FE	15,501,300	116.780	17,517,600	15,000,000	15,282,236	0	(41,570)	0	0	4.120	3.760	JD	27,500	618,750	03/23/2015	12/15/2026	
478160	AN	4			1.A FE	4,228,043	156.070	4,292,035	2,750,000	4,219,265	0	(8,777)	0	0	5.950	2.110	FA	61,814	0	11/18/2020	08/15/2037	
482480	AG	5			2.A FE	1,023,600	119.840	1,198,480	1,000,000	1,020,148	0	(2,131)	0	0	4.100	3.800	MS	12,072	41,000	05/09/2019	03/15/2029	
49338L	AB	9			2.B FE	2,176,920	113.390	2,267,880	2,000,000	2,137,328	0	(36,193)	0	0	4.550	2.530	AO	15,419	91,000	11/25/2019	10/30/2024	
49338L	AF	0			2.B FE	4,995,700	110.420	5,521,350	5,000,000	4,996,044	0	406	0	0	3.000	3.010	AO	25,417	153,333	10/07/2019	10/30/2029	
49427R	AL	6			2.B FE	1,052,030	112.140	1,121,400	1,000,000	1,032,011	0	(6,443)	0	0	4.370	3.590	AO	10,938	43,750	10/05/2017	10/01/2025	
502431	AF	6			2.B FE	1,994,620	110.780	2,215,620	2,000,000	1,995,136	0	505	0	0	2.900	2.930	JD	2,578	60,900	11/13/2019	12/15/2029	
50540R	AW	2			2.B FE	1,432,340	110.530	1,441,389	1,304,000	1,430,717	0	(1,623)	0	0	2.950	1.730	JD	3,206	19,234	11/18/2020	12/01/2029	
512807	AS	7			1.G FE	2,417,153	114.440	2,575,058	2,250,000	2,384,230	0	(24,712)	0	0	3.750	2.480	MS	24,844	84,375	08/28/2019	03/15/2026	
517834	AF	4			2.C FE	6,979,840	107.490	7,524,720	7,000,000	6,982,076	0	1,723	0	0	3.900	3.930	FA	108,442	279,067	07/29/2019	08/08/2029	
517834	AH	0			2.C FE	1,398,250	104.740	1,466,374	1,400,000	1,398,591	0	336	0	0	2.900	2.920	JD	677	43,983	11/21/2019	06/25/2025	
52107Q	AH	8			2.A FE	4,030,560	110.950	4,438,200	4,000,000	4,027,774	0	(2,786)	0	0	3.620	3.490	MS	48,333	72,500	04/29/2020	03/01/2027	
52107Q	AJ	4			2.A FE	6,162,442	118.700	6,884,600	5,800,000	6,111,105	0	(35,609)	0	0	4.500	3.670	MS	73,950	261,000	07/16/2019	09/19/2028	
532457	BA	5			1.F FE	705,755	141.070	705,370	500,000	704,528	0	(1,227)	0	0	5.550	2.470	MS	8,171	0	11/18/2020	03/15/2037	
53621@	AS	5			2.A	6,000,000	104.160	6,249,871	6,000,000	6,000,000	0	0	0	0	3.250	3.250	AO	41,167	195,000	09/24/2019	10/15/2034	
539439	AM	1	D		2.A FE	5,643,403	114.300	6,681,361	5,845,000	5,724,099	0	21,009	0	0	4.580	5.060	JD	15,623	267,818	11/09/2016	12/10/2025	
539439	AT	6	D		1.G FE	3,191,550	120.670	3,620,130	3,000,000	3,176,967	0	(14,583)	0	0	4.550	3.650	FA	51,188	68,250	04/03/2020	08/16/2028	
539830	AZ	2			1.G FE	7,292,505	133.780	9,191,304	6,870,000	7,243,593	0	(10,833)	0	0	4.850	4.440	MS	98,107	333,195	02/04/2016	09/15/2041	
548661	DU	8			2.A FE	6,966,260	124.060	8,684,480	7,000,000	6,968,080	0	1,820	0	0	4.500	4.560	AO	66,500	174,125	03/24/2020	04/15/2030	
552081	AK	7	C		2.C FE	3,030,300	115.110	3,021,874	2,625,000	2,825,932	0	(62,127)	0	0	5.750	3.090	AO	31,865	150,938	07/26/2017	04/15/2024	
55336V	AL	4			2.B FE	4,965,200	123.210	6,160,650	5,000,000	4,967,103	0	571	0	0	5.200	5.240	MS	86,667	260,000	02/07/2017	03/01/2047	
55336V	BN	9			2.B FE	2,795,350	116.870	2,921,900	2,500,000	2,790,526	0	(4,824)	0	0	4.250	2.350	JD	8,854	53,125	11/18/2020	12/01/2027	

E10.3

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
56585A	AD	4	..	1	2.B FE	1,014,896	100.700	1,007,060	1,000,000	1,000,197	0	(2,013)	0	0	5.120	4.920	MS	17,083	51,250	11/30/2011	03/01/2021
570535	AK	0	..	1	2.B FE	5,386,458	106.350	5,317,700	5,000,000	5,092,187	0	(58,755)	0	0	4.900	3.620	JJ	122,500	245,000	07/31/2015	07/01/2022
57169*	BH	9	..	1	1.F	5,000,000	115.450	5,772,817	5,000,000	5,000,000	0	0	0	0	3.630	3.630	MS	46,383	181,500	03/09/2017	03/29/2029
589331	AM	9	..	1	1.E FE	1,443,410	143.010	1,430,120	1,000,000	1,440,655	0	(2,755)	0	0	5.750	2.390	MN	7,347	0	11/18/2020	11/15/2036
58933Y	AR	6	..	1	1.E FE	14,341,650	108.760	16,314,150	15,000,000	14,691,378	0	69,003	0	0	2.750	3.280	FA	161,563	412,500	07/16/2015	02/10/2025
594918	BY	9	..	1	1.A FE	4,982,250	113.950	5,697,750	5,000,000	4,988,380	0	1,676	0	0	3.300	3.340	FA	66,458	165,000	01/30/2017	02/06/2027
60871R	AG	5	..	1	2.C FE	3,033,300	109.610	3,288,510	3,000,000	3,019,653	0	(3,385)	0	0	3.000	2.860	JJ	41,500	90,000	09/29/2016	07/15/2026
617446	7Y	9	..	1	2.A FE	524,870	117.680	588,405	500,000	513,662	0	(2,118)	0	0	4.350	3.810	MS	6,827	21,750	03/18/2015	09/08/2026
61747W	AL	3	..	1	2.A FE	8,038,660	102.890	7,202,790	7,000,000	7,093,941	0	(159,766)	0	0	5.500	3.120	JJ	163,625	385,000	07/25/2014	07/28/2021
61945C	AD	5	..	1	2.C FE	5,167,850	124.200	6,210,150	5,000,000	5,139,374	0	(7,912)	0	0	5.450	5.140	MN	34,819	272,500	02/09/2017	11/15/2033
628530	BC	0	..	1	2.C FE	3,119,040	132.150	3,964,770	3,000,000	3,108,230	0	(2,536)	0	0	5.400	5.120	MN	14,400	162,000	05/05/2016	11/29/2043
646025	D@	2	..	1	2.A IF	5,000,000	106.430	5,321,645	5,000,000	5,000,000	0	0	0	0	3.600	3.600	JJ	79,000	0	04/23/2020	07/23/2032
65473Q	BD	4	..	1	2.B FE	11,709,700	144.150	14,415,900	10,000,000	11,610,738	0	(37,617)	0	0	5.650	4.530	FA	235,417	565,000	04/02/2018	02/01/2045
655044	AP	0	..	1	2.C FE	1,026,800	115.800	1,158,030	1,000,000	1,022,528	0	(2,891)	0	0	3.850	3.470	JJ	17,753	38,500	07/02/2019	01/15/2028
68245J	AB	6	..	1	1.G FE	2,026,940	106.410	2,128,368	2,000,000	2,008,292	0	(4,253)	0	0	4.600	4.360	MN	13,289	92,000	03/31/2016	11/09/2022
68389X	AE	5	..	1	1.G FE	4,671,780	158.880	4,766,430	3,000,000	4,662,560	0	(9,220)	0	0	6.500	2.520	AO	41,167	0	11/18/2020	04/15/2038
694308	JM	0	..	1	2.C FE	5,032,215	114.170	5,138,055	4,500,000	5,026,290	0	(5,925)	0	0	4.550	3.050	JJ	101,806	0	11/18/2020	07/01/2030
695156	AQ	2	..	1	2.B FE	4,178,629	110.300	4,412,240	4,000,000	4,063,911	0	(23,092)	0	0	4.500	3.840	MN	30,000	180,000	07/31/2015	11/01/2023
737679	B#	6	..	1	1.F	5,000,000	106.750	5,337,545	5,000,000	5,000,000	0	0	0	0	2.530	2.530	FA	44,275	63,250	02/12/2020	02/25/2030
74264*	AC	0	..	1	1.F	4,357,558	112.520	5,063,446	4,500,000	4,410,363	0	(14,941)	0	0	3.750	4.170	AO	42,188	168,750	03/30/2017	04/01/2026
743315	AW	3	..	1	1.F FE	3,460,260	115.470	3,464,100	3,000,000	3,454,586	0	(5,674)	0	0	3.200	1.400	MS	25,333	0	11/18/2020	03/26/2030
74340*	AQ	7	..	1	1.G PL	5,000,000	112.240	5,612,456	5,000,000	5,000,000	0	0	0	0	3.540	3.540	JJ	85,550	88,500	10/29/2019	01/07/2040
74456Q	BL	9	..	1	1.F FE	9,448,608	109.330	10,495,680	9,600,000	9,526,668	0	(15,349)	0	0	3.000	3.180	MN	36,800	288,000	07/16/2015	05/15/2025
74456Q	BU	9	..	1	1.F FE	2,327,100	116.140	2,322,860	2,000,000	2,321,907	0	(5,193)	0	0	3.700	1.310	MN	12,333	0	11/18/2020	05/01/2028
747525	AU	7	..	1	1.G FE	8,365,290	113.550	9,084,640	8,000,000	8,362,402	0	(5,765)	0	0	3.250	2.420	MN	29,611	211,250	11/18/2020	05/20/2027
75968N	AD	3	D	1	1.G FE	5,384,982	112.780	6,157,952	5,460,000	5,395,944	0	6,450	0	0	3.600	3.760	AO	41,496	196,560	03/28/2019	04/15/2029
76169#	AN	3	..	1	2.A PL	5,000,000	118.750	5,937,916	5,000,000	5,000,000	0	0	0	0	4.600	4.600	JJ	109,250	230,000	11/15/2018	01/10/2029
780097	BA	8	D	1	2.B FE	325,917	118.180	325,017	275,000	320,001	0	(982)	0	0	4.800	1.540	AO	3,153	0	11/18/2020	04/05/2026
78403D	AN	0	..	1	1.F FE	18,479,257	106.460	19,344,671	18,170,000	18,426,866	0	(52,391)	0	0	2.830	2.470	MON	22,902	490,179	02/18/2020	01/15/2025
785592	AS	5	..	1	2.C FE	5,214,314	118.010	5,900,950	5,000,000	5,140,932	0	(21,319)	0	0	5.000	4.430	MS	73,611	250,000	05/10/2017	03/15/2027
82939C	AH	0	D	1	1.E FE	959,040	106.210	1,062,188	1,000,000	972,581	0	4,267	0	0	2.750	3.270	MS	7,028	27,500	09/12/2017	09/29/2026
83367T	BR	9	..	1	2.C FE	3,152,511	113.220	3,770,526	3,330,000	3,229,698	0	(17,396)	0	0	4.750	5.450	MN	16,257	158,175	01/29/2016	11/24/2025
85628U	AF	3	D	1	2.C FE	2,077,400	110.150	2,203,125	2,000,000	2,030,031	0	(8,335)	0	0	4.870	4.370	AO	20,042	97,500	08/18/2014	04/17/2024
857477	AN	3	..	1	1.F FE	7,991,840	111.040	8,883,280	8,000,000	7,996,367	0	826	0	0	3.300	3.310	JJ	11,000	264,000	12/10/2014	12/16/2024
863667	AN	1	..	1	2.A FE	6,692,630	113.460	7,942,340	7,000,000	6,772,717	0	38,255	0	0	3.500	4.200	MS	72,139	245,000	11/07/2018	03/15/2026
86960B	AL	6	D	1	1.C FE	3,000,000	100.520	3,015,690	3,000,000	3,000,000	0	0	0	0	2.450	2.450	MS	18,579	73,500	03/23/2016	03/30/2021
874060	AW	6	D	1	2.B FE	3,984,486	124.270	4,970,920	4,000,000	3,985,869	0	1,403	0	0	5.000	5.050	MN	19,444	200,000	12/13/2019	11/26/2028
87938W	AR	4	D	1	2.C FE	5,797,962	109.280	6,010,730	5,500,000	5,598,409	0	(39,935)	0	0	4.570	3.750	AO	44,684	251,350	07/31/2015	04/27/2023
87971M	BD	4	A	1	2.A FE	2,975,670	110.040	3,301,200	3,000,000	2,984,727	0	2,240	0	0	2.800	2.890	FA	31,500	84,000	09/14/2016	02/16/2027
883556	BF	8	..	1	2.A FE	583,255	110.560	613,636	555,000	564,704	0	(3,200)	0	0	4.150	3.490	FA	9,597	23,033	08/21/2014	02/01/2024

E10.4

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description		Code	F o r e i g n	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
883556	BR	2			1	2.A FE	978,850	111.410	1,114,150	1,000,000	985,770	0	2,228	0	0	2.950	3.220	MS	8,358	29,500	10/05/2017	09/19/2026
89153V	AT	6			1	1.D FE	2,102,180	111.740	2,234,980	2,000,000	2,100,910	0	(1,270)	0	0	2.820	2.180	JJ	26,876	28,290	11/18/2020	01/10/2030
89566E	A#	5				1.G FE	5,000,000	114.860	5,742,981	5,000,000	5,000,000	0	0	0	0	3.900	3.900	AO	48,750	195,000	10/16/2014	10/01/2033
902613	AA	6			2	1.G FE	1,000,000	111.840	1,118,470	1,000,000	1,000,000	0	0	0	0	3.120	3.120	FA	11,983	31,260	08/06/2019	08/13/2030
90265E	AQ	3			1	2.A FE	996,620	111.050	1,110,500	1,000,000	997,033	0	279	0	0	3.200	3.230	JJ	14,756	33,156	06/25/2019	01/15/2030
90265E	AT	7			1	2.A FE	8,394,293	101.900	8,406,750	8,250,000	8,393,873	0	(419)	0	0	2.100	1.920	FA	77,000	0	12/15/2020	08/01/2032
906548	CK	6			1	1.F FE	10,064,939	108.530	10,745,163	9,900,000	9,964,375	0	(19,829)	0	0	3.500	3.270	AO	73,150	346,500	07/16/2015	04/15/2024
906548	CN	0			1	1.F FE	2,489,175	125.680	3,142,200	2,500,000	2,489,579	0	205	0	0	4.000	4.020	AO	25,000	100,000	04/03/2018	04/01/2048
91324P	DS	8			1	1.G FE	299,919	113.310	339,936	300,000	299,927	0	8	0	0	2.870	2.870	FA	3,258	9,104	07/23/2019	08/15/2029
927804	FB	5			1	2.A FE	546,784	145.590	545,996	375,000	545,770	0	(1,014)	0	0	6.000	2.570	MN	2,875	0	11/18/2020	05/15/2037
92928Q	AE	8			1	2.A FE	3,140,850	108.370	3,251,220	3,000,000	3,138,887	0	(1,963)	0	0	4.120	3.410	MS	34,719	0	11/18/2020	09/20/2028
92928Q	AF	5			1	2.A FE	18,138,425	104.490	18,286,975	17,500,000	18,086,116	0	(54,599)	0	0	3.500	3.020	JD	27,222	612,500	02/18/2020	06/15/2029
92940P	AD	6			1	2.B FE	1,644,900	123.510	1,852,695	1,500,000	1,624,993	0	(13,297)	0	0	4.900	3.680	MS	21,642	73,500	06/25/2019	03/15/2029
931427	AQ	1			1	2.B FE	9,974,800	110.810	11,081,400	10,000,000	9,985,072	0	2,430	0	0	3.450	3.480	JD	28,750	345,000	05/26/2016	06/01/2026
M28505	AC	5			D	2.C FE	464,000	127.370	509,500	400,000	462,677	0	(1,099)	0	0	5.620	4.610	MS	6,000	22,500	10/17/2019	09/25/2048
Q0458*	AD	1				1.G FE	7,000,000	112.190	7,853,688	7,000,000	7,000,000	0	0	0	0	3.280	3.280	JJ	107,784	229,600	04/15/2015	07/12/2027
Q6568@	AC	5			D	2.A FE	5,000,000	107.660	5,383,346	5,000,000	5,000,000	0	0	0	0	3.700	3.700	AO	45,222	185,000	11/16/2017	02/14/2033
Q8806#	AB	3			D	2.C FE	5,000,000	118.810	5,940,723	5,000,000	5,000,000	0	0	0	0	4.720	4.720	JD	12,456	236,000	03/22/2018	06/12/2028
3299999	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations						880,294,983	XXX	961,654,908	836,647,067	867,145,332	0	(3,371,731)	0	0	XXX	XXX	XXX	8,476,736	30,588,827	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities																						
74955D	AA	9			4	2.A FE	94,710	104.090	85,516	82,151	84,731	0	(1,888)	0	0	9.810	5.090	JD	537	8,059	07/31/2015	12/07/2021
3399999	Industrial & Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						94,710	XXX	85,516	82,151	84,731	0	(1,888)	0	0	XXX	XXX	XXX	537	8,059	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities																						
05490A	AA	1			4	1.A FM	4,422,360	97.610	4,497,072	4,607,000	4,569,678	0	(21,783)	0	0	2.890	3.470	MON	11,104	133,244	04/01/2014	06/01/2030
05525B	AA	8			4	1.A FM	2,033,672	101.240	2,024,802	2,000,000	2,017,980	0	(4,197)	0	0	3.530	3.350	MON	5,891	71,864	02/14/2017	03/01/2037
05525M	AA	4			4	1.A FM	2,377,946	117.310	2,346,368	2,000,000	2,359,222	0	(18,724)	0	0	4.180	2.680	MON	4,650	70,919	02/18/2020	08/11/2046
05526Q	AA	4			4	1.A FM	4,929,297	108.340	5,417,115	5,000,000	4,962,977	0	6,655	0	0	3.210	3.390	MON	13,408	160,900	07/15/2015	04/01/2033
05606F	AA	1			4	1.A FM	4,272,710	109.500	4,380,144	4,000,000	4,250,828	0	(21,881)	0	0	3.200	2.420	MON	10,673	106,733	02/18/2020	12/01/2041
06427D	AS	2			4	1.A FM	10,299,208	113.400	11,340,210	10,000,000	10,187,472	0	(30,171)	0	0	3.570	3.220	MON	29,783	357,400	02/02/2017	02/01/2050
065403	BC	0			4	1.A FM	4,119,672	116.550	4,662,336	4,000,000	4,100,592	0	(11,083)	0	0	3.710	3.360	MON	12,380	148,560	03/21/2019	04/01/2052
06540T	AD	2			4	1.A FM	1,029,967	117.630	1,176,374	1,000,000	1,022,516	0	(2,865)	0	0	4.040	3.690	MON	3,372	40,460	04/13/2018	03/01/2061
08162B	BE	1			4	1.A FM	8,266,778	115.410	8,655,975	7,500,000	8,199,840	0	(66,938)	0	0	3.540	2.290	MON	22,138	243,519	02/18/2020	05/01/2052
08162Q	CG	2			4	1.A FM	3,156,113	110.340	3,150,375	2,855,000	3,155,285	0	(828)	0	0	3.220	1.980	MON	7,683	0	12/17/2020	09/01/2048
12515D	AR	5			4	1.A FM	10,299,921	113.290	11,328,970	10,000,000	10,196,340	0	(29,783)	0	0	3.510	3.160	MON	29,283	351,400	04/28/2017	05/01/2050
12591Q	AR	3			4	1.A FM	508,672	108.170	540,885	500,000	503,162	0	(961)	0	0	3.690	3.490	MON	1,539	18,470	09/22/2014	08/01/2047
12592F	AA	3			4	1.A FM	7,004,364	107.840	7,333,242	6,800,000	6,870,000	0	(20,374)	0	0	3.610	3.350	MON	20,464	249,661	01/23/2015	08/01/2049
12592T	AA	3			4	1.A FM	7,418,945	107.790	8,084,438	7,500,000	7,442,103	0	11,450	0	0	3.170	3.380	MON	19,863	238,350	10/04/2018	02/01/2035
12624P	AE	5			4	1.A FM	2,659,284	101.850	2,589,582	2,542,488	2,571,748	0	(20,516)	0	0	2.820	1.990	MON	5,979	71,749	06/28/2016	10/01/2045
12624U	AC	8			4	1.A FM	3,376,638	95.180	3,317,337	3,485,000	3,480,335	0	15,623	0	0	3.360	3.850	MON	9,778	117,340	07/01/2013	02/01/2028
12625E	AA	7			4	1.A FM	1,046,127	99.180	1,037,626	1,046,130	1,046,127	0	0	0	0	1.870	1.860	MON	1,632	19,590	04/04/2013	04/01/2035

E10.5

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

E10.7

1 CUSIP Identification	2 Description		3 Codes			6 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	7 Actual Cost	8 Fair Value		10 Par Value	11 Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest					22 Dates	
			3 Code	4 F o r e i g n C h a r	5 B o n d C h a r			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Temporary Impairment Recognized	15 Total Foreign Exchange Change in B./A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Stated Contractual Maturity Date
25272X	AA	3			4	1.F FE	243,603	101,800	248,060	243,664	243,664	0	0	0	0	3.270	3.190	MON	243	7,968	10/06/2017	10/20/2029
284157	AA	2			4	1.F FE	183,209	100.160	183,511	183,213	183,209	0	0	0	0	2.530	2.620	MON	77	4,635	10/22/2014	02/25/2027
30259A	AA	0	C		4	1.A FE	4,000,000	102.730	4,109,556	4,000,000	4,000,000	0	0	0	0	3.900	3.890	JJ	67,600	156,000	11/29/2017	01/25/2036
34528Q	FU	3			4	1.A FE	1,999,527	103.540	2,070,910	2,000,000	1,999,610	0	84	0	0	2.480	2.500	MON	2,204	49,600	10/03/2017	09/15/2024
34529S	AA	7			4	1.A FE	1,999,779	103.430	2,068,640	2,000,000	1,999,921	0	44	0	0	2.360	2.370	MON	2,098	47,200	09/12/2017	03/15/2029
42806D	BC	2			4	1.F FE	3,337,831	100.210	3,345,058	3,338,048	3,337,831	0	0	0	0	2.650	2.810	MON	1,474	88,458	06/01/2016	07/25/2022
42806D	CN	7			4	1.F FE	1,136,288	100.120	1,117,383	1,115,999	1,134,288	0	(1,999)	0	0	2.670	2.250	MON	497	27,314	02/18/2020	12/25/2025
46616V	AA	8			4	1.A FE	1,769,441	117.180	1,895,797	1,617,779	1,762,096	0	(3,681)	0	0	4.210	2.880	MON	3,027	64,463	02/18/2020	02/15/2065
46617A	AA	3			4	1.A FE	269,629	108.200	288,863	266,959	269,272	0	(93)	0	0	3.220	3.100	MON	382	8,572	09/27/2016	09/15/2065
46617J	AA	4			4	1.A FE	177,268	115.780	189,275	163,475	175,846	0	(154)	0	0	4.210	3.140	MON	306	6,863	09/27/2016	03/15/2062
46620D	AA	2			4	1.A FE	1,887,217	110.050	2,077,297	1,887,468	1,887,217	0	0	0	0	3.410	3.440	MON	2,861	64,363	10/19/2016	06/15/2067
46620J	AA	9			4	1.A FE	4,235,866	115.960	4,915,749	4,239,135	4,235,866	0	0	0	0	3.990	3.990	MON	7,987	168,672	03/15/2017	08/15/2060
553891	AA	0			4	1.F FE	358,264	100.200	359,098	358,365	358,365	0	0	0	0	2.250	2.210	MON	246	8,063	09/30/2014	09/20/2031
59284M	AA	2	D		1	2.C FE	516,827	106.000	553,320	522,000	518,680	0	467	0	0	4.250	4.370	AO	3,759	22,185	09/22/2016	10/31/2026
59982V	AA	7			4	1.F FE	2,592,708	105.320	2,730,998	2,592,885	2,592,708	0	0	0	0	3.690	3.720	MON	2,923	95,678	07/23/2019	07/20/2043
59982W	AA	5			4	1.F FE	3,478,369	105.950	3,686,776	3,479,711	3,478,369	0	(4)	0	0	4.340	4.380	MON	4,614	151,020	03/13/2019	03/20/2043
61946C	AA	0			4	1.F FE	3,223,438	107.490	3,466,190	3,224,510	3,223,438	0	0	0	0	4.370	4.460	MON	4,306	140,911	01/25/2019	12/20/2043
74338*	AA	6				1.C	6,824,278	117.170	7,996,612	6,824,278	6,824,278	0	0	0	0	4.030	4.060	MON	12,235	275,291	06/27/2018	11/15/2039
74351@	AA	6				1.C	4,952,865	117.840	5,836,755	4,952,865	4,952,865	0	0	0	0	4.060	4.100	MON	11,750	201,431	08/16/2018	07/10/2040
817743	AC	1			4	1.C FE	2,970,000	105.320	3,128,093	2,970,000	2,970,000	0	0	0	0	3.380	3.450	JAJO	18,415	107,142	10/11/2019	10/25/2049
83417B	AA	6			4	2.A FE	1,209,629	98.340	1,132,215	1,151,300	1,182,505	0	(4,744)	0	0	4.800	3.920	MON	1,689	55,262	07/23/2014	11/20/2038
83417F	AA	7			4	2.A FE	1,824,554	101.780	1,857,155	1,824,581	1,824,554	0	(27)	0	0	4.020	4.020	JJ	32,803	73,348	07/24/2014	07/20/2044
85236K	AA	0			4	1.G FE	2,453,109	107.100	2,628,560	2,454,167	2,453,109	0	0	0	0	4.540	4.640	MON	928	112,038	02/01/2019	02/25/2044
86212V	AA	2			4	1.E FE	2,303,151	102.740	2,367,502	2,304,373	2,303,639	0	120	0	0	3.960	4.000	MON	2,788	91,253	10/12/2016	10/20/2046
86212V	AB	0			4	1.E FE	1,863,146	103.880	1,936,052	1,863,682	1,863,311	0	47	0	0	4.320	4.360	MON	2,460	80,511	03/22/2017	10/20/2046
86212V	AE	4			4	1.A FE	4,783,253	104.560	5,003,248	4,785,053	4,783,581	0	160	0	0	4.290	4.330	MON	6,272	205,279	10/12/2018	10/20/2048
86745J	AA	5			4	1.G FE	7,441,565	107.040	7,967,753	7,443,152	7,441,565	0	0	0	0	4.870	4.870	JJ	162,110	362,482	10/26/2018	07/20/2048
86772D	AA	4			4	1.G FE	2,813,117	112.420	3,209,864	2,855,229	2,818,512	0	3,135	0	0	5.310	5.550	JAJO	25,690	151,613	12/11/2018	04/30/2049
86773P	AA	6			4	1.G FE	2,621,297	105.350	2,761,886	2,621,447	2,621,297	0	(89)	0	0	3.980	4.000	MJSD	290	104,334	05/31/2019	06/30/2054
909319	AA	3			1	2.B FE	2,108,415	100.620	2,121,550	2,108,415	2,108,415	0	0	0	0	4.300	4.300	FA	34,250	90,662	08/01/2013	08/15/2025
90931C	AA	6			1	1.E FE	2,575,641	102.720	2,667,838	2,597,119	2,575,965	0	324	0	0	4.150	4.280	FA	37,723	0	11/18/2020	02/25/2033
92212K	AA	4			4	1.G FE	4,440,000	104.650	4,646,638	4,440,000	4,440,000	0	0	0	0	3.180	3.200	MON	6,291	141,547	07/30/2019	07/15/2044
3599999	Industrial & Miscellaneous - Other Loan-Backed and Structured Securities							106,211,406	XXX	114,047,236	106,053,236	106,182,722	0	(5,987)	0	XXX	XXX	XXX	517,423	4,024,102	XXX	XXX
3899999	Total - Industrial & Miscellaneous (Unaffiliated)							1,204,441,133	XXX	1,300,786,837	1,154,084,582	1,189,299,397	0	(4,005,195)	0	XXX	XXX	XXX	9,596,035	41,636,577	XXX	XXX
Hybrid Securities - Issuer Obligations																						
020002	BB	6			2	2.B FE	5,050,000	107.090	5,408,348	5,050,000	5,050,000	0	0	0	0	5.750	5.750	FA	109,697	290,375	08/05/2013	08/15/2053
Y9529Z	AB	4	D		2	2.C FE	1,852,225	101.180	2,023,750	2,000,000	1,857,997	0	2,480	0	0	3.750	4.170	MS	22,292	75,000	08/03/2018	12/31/2049
4299999	Hybrid Securities - Issuer Obligations							6,902,225	XXX	7,432,098	7,050,000	6,907,997	0	2,480	0	XXX	XXX	XXX	131,989	365,375	XXX	XXX
4899999	Total - Hybrid Securities							6,902,225	XXX	7,432,098	7,050,000	6,907,997	0	2,480	0	XXX	XXX	XXX	131,989	365,375	XXX	XXX
Totals																						

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	n	Bond CHAR	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
7699999	Total - Issuer Obligations.....					925,815,174	XXX	1,012,409,022	880,772,067	912,186,308	0	(3,479,904)	0	0	XXX	XXX	XXX	8,906,739	32,355,828	XXX	XXX
7799999	Total - Residential Mortgage-Backed Securities.....					4,722,621	XXX	4,840,471	4,536,481	4,615,796	0	9,498	0	0	XXX	XXX	XXX	33,417	163,978	XXX	XXX
7899999	Total - Commercial Mortgage-Backed Securities.....					217,840,034	XXX	224,999,177	211,302,128	215,886,612	0	(625,589)	0	0	XXX	XXX	XXX	601,339	7,015,589	XXX	XXX
7999999	Total - Other Loan-Backed and Structured Securities.....					106,211,406	XXX	114,047,236	106,053,236	106,182,722	0	(5,987)	0	0	XXX	XXX	XXX	517,423	4,024,102	XXX	XXX
8399999	Grand Total - Bonds.....					1,254,589,235	XXX	1,356,295,906	1,202,663,912	1,238,871,438	0	(4,101,982)	0	0	XXX	XXX	XXX	10,058,918	43,559,497	XXX	XXX

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	.....264,344,718	1B	.....14,940,532	1C	.....28,796,866	1D	.....7,769,653	1E	.....72,026,762	1F	.....166,267,094	1G	.....120,513,905
2A	.....201,813,185	2B	.....190,596,993	2C	.....157,719,655								
3A	.....6,981,833	3B	.....6,053,602	3C	.....1,046,640								
4A	.....0	4B	.....0	4C	.....0								
5A	.....0	5B	.....0	5C	.....0								
6	.....0												

Sch. D - Pt. 2 - Sn. 1
NONE

Sch. D - Pt. 2 - Sn. 2
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U.S. Government								
36176F Z2 7	GNMA REV MTG ADJ PT 9/1/2061		12/01/2020	Interest Capitalization		1,052	1,052	0
36230R NF 9	GNMA REV MTG ADJ PT 10/1/2061		12/01/2020	Interest Capitalization		42	42	0
0599999	Total - Bonds - U.S. Government					1,094	1,094	0
Bonds - Industrial and Miscellaneous								
00287Y BV 0	ABBVIE INC 2.95% SR UNSEC 11/21/2026		11/17/2020	Tax Free Exchange		2,996,884	3,000,000	0
00440E AW 7	CHUBB INA HOLDINGS INC 4.35% SR UNSEC 11		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		6,314,600	5,000,000	63,438
00910G A* 4	AIR CARGO LOGISTICS SAN BERNAR 4.53% SR		10/19/2018	MESIROW BROKERAGE		3,784,476	3,784,476	0
01273P AB 8	ALBEMARLE WODGINA PTY LTD 3.45% SR UNSEC	C	07/23/2020	Tax Free Exchange		1,994,555	2,000,000	0
025932 AP 9	AMERICAN FINANCIAL GROUP INC 5.25% SR UN		03/26/2020	J.P. MORGAN SECURITIES INC		4,360,211	4,421,000	0
029163 AD 4	MUNICH RE AMERICA CORP 7.45% B 12/15/202		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		11,641,354	8,567,000	271,253
03027W AK 8	AMERICAN TOWER TRUST I 2018 1A 3.65% SR		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		6,100,403	5,700,000	1,735
05525M AA 4	BANC OF AMR MRL L LL 2014 520M ADJ A 8/1		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		2,377,946	2,000,000	1,682
05565E BL 8	BMW US CAPITAL LLC 4.15% SR UNSEC 4/9/20		04/06/2020	BANK OF AMERICA		4,992,700	5,000,000	0
05606F AA 1	BX TRUST 2019 OC11 3.20% A 12/1/2041		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		4,272,710	4,000,000	6,048
06051G GC 7	BANK OF AMERICA CORP 4.18% T2 11/25/2027		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		3,451,710	3,000,000	60,305
08162B BE 1	BENCHMARK MTG TR 2019 B11 3.54% A5 5/1/2		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		8,266,778	7,500,000	12,545
08162Q CG 2	BENCHMARK MTG TR 2020 IG3 ADJ AS 9/1/204		12/17/2020	J.P. MORGAN SECURITIES INC		3,156,113	2,855,000	5,122
10373Q AE 0	BP CAPITAL MARKETS AMERICA INC 4.23% SR		02/18/2020	TLIC-NMS-NON MATCHED SURPLUS		11,413,700	10,000,000	119,963
110122 CP 1	BRISTOL-MYERS SQUIBB CO 3.40% SR UNSEC 7		07/17/2020	Tax Free Exchange		794,095	800,000	0
110122 CP 1	BRISTOL-MYERS SQUIBB CO 3.40% SR UNSEC 7		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		2,676,257	2,300,000	24,329
12510H AC 4	CAPITAL AUTOMOTIVE REIT MASTER 3.25% A3		01/15/2020	CREDIT SUISSE/FIRST BOSTON		5,246,301	5,250,000	0
12510H AD 2	CAPITAL AUTOMOTIVE REIT MASTER 3.19% A4		01/15/2020	CREDIT SUISSE/FIRST BOSTON		1,599,728	1,600,000	0
12510H AE 0	CAPITAL AUTOMOTIVE REIT MASTER 3.48% A5		01/15/2020	CREDIT SUISSE/FIRST BOSTON		2,998,783	3,000,000	0
12625E AC 3	COMM MTGE TR 2013 SFS ADJ A2 4/1/2035		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		513,750	500,000	729
186108 E* 3	CLEVELAND ELEC ILLUMINAT 2.77% SER A 8/1		06/30/2020	PNC CAPITAL MARKETS		5,000,000	5,000,000	0
20030N CA 7	COMCAST CORPORATION 3.15% SR UNSEC 2/15/		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		3,922,135	3,500,000	28,481
20030N DG 3	COMCAST CORPORATION 3.40% SR UNSEC 4/1/2		03/24/2020	BANK OF AMERICA		3,493,805	3,500,000	0
20825U AC 8	CONOCO FUNDING CO 7.25% SR UNSEC 10/15/2		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		1,602,469	1,100,000	7,310
210518 DE 3	CONSUMERS ENRGY CO 3.75% MORT 2/15/2050		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		8,137,850	7,000,000	2,188
21684A AC 0	COOPERATIVE RABOBANK UA 4.38% LT2 8/4/2	D	11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		2,276,720	2,000,000	25,278
21685W DD 6	COOPERATIVE RABOBANK UA 3.88% SR UNSEC	D	02/18/2020	TLIC-NMS-NON MATCHED SURPLUS		2,604,150	2,500,000	2,691
23283P AR 5	CYRUSONE LP / CYRUSONE FINANCE 3.45% SR		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		6,404,760	6,000,000	1,725
244199 BA 2	DEERE & CO 7.13% SR UNSEC 3/3/2031		02/18/2020	TLIC-NMS-NON MATCHED SURPLUS		3,597,400	2,500,000	81,641
24820R AG 3	EQUINOR ASA 6.50% SR UNSEC 12/1/2028	D	11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		1,862,616	1,400,000	42,214
254687 EK 8	WALT DISNEY CO 6.75% SR UNSEC 1/9/2038		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		5,352,270	3,500,000	25,594
26442C AH 7	DUKE ENERGY CAROLINAS LLC 5.30% SR SEC 2		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		1,346,360	1,000,000	442
27731# AM 7	EASTGROUP PROPERTIES INC 2.71% SER B UNS		07/14/2020	PNC CAPITAL MARKETS		6,000,000	6,000,000	0
29670G AD 4	ESSENTIAL UTILITIES INC 2.70% SR UNSEC 4		04/13/2020	RBC DOMINION SECURITIES CORP		9,100,000	9,100,000	0
30212P AR 6	EXPEDIA GROUP INC 3.25% SR UNSEC 2/15/20		03/23/2020	Tax Free Exchange		7,027,117	7,000,000	0
30217A AB 9	EXPERIAN FINANCE PLC 4.25% SR UNSEC 2/1/	D	11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		2,702,429	2,290,000	28,927
30217A AC 7	EXPERIAN FINANCE PLC 2.75% SR UNSEC 3/8/	D	11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		1,726,880	1,600,000	8,556
31428X BG 0	FEDEX CORP 4.55% SR UNSEC 4/1/2046		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		4,311,920	4,000,000	69,261
31620M BJ 4	FIDELITY NATIONAL INFORMATION 3.75% SR U		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		3,484,170	3,000,000	55,313
31620M BJ 4	FIDELITY NATIONAL INFORMATION 3.75% SR U		04/22/2020	MORGAN STANLEY & CO. INC		2,243,520	2,000,000	31,875
337738 AU 2	FISERV INC 3.50% SR UNSEC 7/1/2029		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		3,413,370	3,000,000	39,958
341081 EY 9	FLORIDA POWER & LIGHT CO 5.85% SR SEC 5/		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		2,100,557	1,450,000	4,006

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SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
341099 CL 1	DUKE ENERGY FLORIDA LLC 6.40% SR SEC 6/1		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		1,677,479	1,082,000	29,430
36197Q AC 3	GS MTGE SEC TR 2013-G1 3.56% A2 4/1/2031		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		3,075,576	3,000,000	5,039
373334 JN 2	GEORGIA POWER COMPANY 5.95% SR UNSEC 2/1		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		3,370,675	2,500,000	44,212
41242* BT 8	HARDWOOD FUNDING LLC 2.99% SER PP 6/7/20		01/17/2020	BANK OF AMERICA		2,000,000	2,000,000	0
41242* BU 5	HARDWOOD FUNDING LLC 3.23% SER QQ 6/7/20		01/17/2020	BANK OF AMERICA		3,000,000	3,000,000	0
427866 AL 2	HERSHEY COMPANY THE 7.20% SR UNSEC 8/15/		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		2,005,290	1,500,000	27,900
42806D CN 7	HERTZ VEHICLE FIN LLC 2.67% A 12/25/2025		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		5,090,900	5,000,000	8,529
437076 BY 7	HOME DEPOT INC 2.95% SR UNSEC 6/15/2029		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		6,768,914	6,362,000	32,844
438506 AS 6	HONEYWELL INTERNATIONAL INC 6.63% SR UNS		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		1,324,830	1,000,000	28,156
44421M AA 8	HUDSON YARDS 2019 55HY ADJ A 12/1/2041		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		5,282,156	5,000,000	6,948
46616V AA 8	321 HENDERSON REC LLC 2012-1A 4.21% A 2/		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		1,222,284	1,110,323	4,285
46651E AA 2	JPMORGAN CHASE COMM 2019 OSB 3.40% A 6/1		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		5,431,041	5,000,000	8,021
478160 AN 4	JOHNSON & JOHNSON 5.95% SR UNSEC 8/15/20		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		4,228,043	2,750,000	42,270
50540R AW 2	LABORATORY CORP OF AMER HLDGS 2.95% SR U		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		1,432,340	1,304,000	17,845
52107Q AH 8	LAZARD GROUP LLC 3.63% SR UNSEC 3/1/2027		04/29/2020	CANTOR FITZGERALD & CO		4,030,560	4,000,000	24,167
532457 BA 5	ELI LILLY AND COMPANY 5.55% SR UNSEC 3/1		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		705,755	500,000	4,856
539439 AT 6	LLOYDS BANKING GROUP PLC 4.55% SR UNSEC	D	04/03/2020	BNP PARIBAS		3,191,550	3,000,000	19,338
548661 DU 8	LOWES COMPANIES INC 4.50% SR UNSEC 4/15/		03/24/2020	J.P. MORGAN SECURITIES INC		6,966,260	7,000,000	0
55336V BN 9	MPLX LP 4.25% SR UNSEC 12/1/2027		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		2,795,350	2,500,000	49,288
589331 AM 9	MERCK SHARP & DOHME CORP 5.75% SR UNSEC		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		1,443,410	1,000,000	479
61690L AA 8	MORGAN STNLY CAP I 2013 ALTM 3.28% A1 2/		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		757,665	752,685	1,164
646025 D@ 2	NEW JERSEY RSRCE CORP 3.60% SER 2020B SR		04/23/2020	J.P. MORGAN SECURITIES INC		5,000,000	5,000,000	0
68236J AA 9	ONE BRYANT PARK 2019 OBP 2.52% A 9/1/205		12/17/2020	MORGAN STANLEY & CO. INC		3,207,539	3,000,000	4,194
68389X AE 5	ORACLE CORP 6.50% SR UNSEC 4/15/2038		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		4,671,780	3,000,000	17,875
694308 JM 0	PACIFIC GAS AND ELECTRIC COMPA 4.55% MOR		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		5,032,215	4,500,000	77,350
737679 B# 6	POTOMAC ELECTRIC POWER COMPANY 2.53% FIR		02/12/2020	SCOTIA		5,000,000	5,000,000	0
743315 AW 3	PROGRESSIVE CORP 3.20% SR UNSEC 3/26/203		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		3,460,260	3,000,000	13,867
74340* AQ 7	PROLOGIS TARGETED US LOGISTICS 3.54% SR		10/29/2019	US BANCORP		5,000,000	5,000,000	0
74456Q BU 9	PUBLIC SERVICE ELECTRIC AND GA 3.70% SR		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		2,327,100	2,000,000	3,494
747525 AU 7	QUALCOMM INC 3.25% SR UNSEC 5/20/2027		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		3,378,390	3,000,000	48,208
780097 BA 8	NATWEST GROUP PLC 4.80% SNRHOLD 4/5/2026	D	11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		320,983	275,000	1,577
78403D AN 0	SBA TOWER TRUST 2.84% SR SEC 1/15/2025		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		10,679,257	10,370,000	26,959
89153V AT 6	TOTAL CPTL INTL SA COMPANY 2.83% SR UNSE	D	11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		1,102,180	1,000,000	10,059
90265E AT 7	UDR INC 2.10% SR UNSEC 8/1/2032		12/15/2020	WELLS FARGO BANK		8,394,293	8,250,000	70,263
90931C AA 6	UNITED AIRLINES 2018 1 AA PTT 4.15% EETC		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		2,575,641	2,597,119	24,849
927804 FB 5	VIRGINIA ELECTRIC AND POWER CO 6.00% SR		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		546,784	375,000	188
92928Q AE 8	WEA FINANCE LLC 4.13% SR UNSEC 9/20/2028		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS		3,140,850	3,000,000	19,938
92928Q AF 5	WEA FINANCE LLC 3.50% SR UNSEC 6/15/2029		02/18/2020	TPLIC-NMS-NON MATCHED SURPLUS		10,688,600	10,000,000	61,250
3899999	Total - Bonds - Industrial and Miscellaneous					316,989,502	287,445,603	1,757,451
8399997	Total - Bonds - Part 3					316,990,596	287,446,697	1,757,451
8399999	Total - Bonds					316,990,596	287,446,697	1,757,451
9999999	Total - Bonds, Preferred and Common Stocks					316,990,596	XXX	1,757,451

E13.1

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	For Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds - U.S. Government																				
36176F Z2 7	GNMA REV MTG ADJ PT 9/1/2061		04/01/2020	Paydown		7,879	7,879	8,581	7,994	0	(116)	0	(116)	0	7,879	0	0	0	81	09/01/2061
36230R NF 9	GNMA REV MTG ADJ PT 10/1/2061		06/01/2020	Paydown		6	6	7	7	0	0	0	0	0	6	0	0	0	0	10/01/2061
83162C TG 8	SBA 4.11% 2010-20E 5/1/2030		05/01/2020	Redemption 100.4110		235,541	234,577	249,933	240,148	0	(4,607)	0	(4,607)	0	235,541	0	0	0	4,821	05/01/2030
83162C TG 8	SBA 4.11% 2010-20E 5/1/2030		11/01/2020	Paydown		405,157	405,157	431,679	414,779	0	(9,622)	0	(9,622)	0	405,157	0	0	0	14,794	05/01/2030
83162C TP 8	SBA 3.11% 2010-20J 10/1/2030		10/01/2020	Paydown		241,766	241,766	246,988	243,928	0	(2,162)	0	(2,162)	0	241,766	0	0	0	5,585	10/01/2030
83162C TP 8	SBA 3.11% 2010-20J 10/1/2030		10/01/2020	Redemption 100.3110		282,501	281,625	287,709	284,144	0	(1,642)	0	(1,642)	0	282,501	0	0	0	5,336	10/01/2030
0599999	Total - Bonds - U.S. Government					1,172,850	1,171,010	1,224,897	1,191,000	0	(18,149)	0	(18,149)	0	1,172,850	0	0	0	30,617	XXX
Bonds - Industrial and Miscellaneous																				
00287Y BU 2	ABBVIE INC 2.95% SR UNSEC 11/21/2026		11/17/2020	Tax Free Exchange		2,996,884	3,000,000	2,996,430	2,996,425	0	459	0	459	0	2,996,884	0	0	0	44,250	11/21/2026
01273P AA 0	ALBEMARLE WODGINA PTY LTD 3.45% SR UNSEC	C	07/23/2020	Tax Free Exchange		1,994,555	2,000,000	1,994,320	1,994,320	0	234	0	234	0	1,994,555	0	0	0	32,583	11/15/2029
035240 AQ 3	ANHEUSER BUSCH INBEV WORLDWIDE 4.75% SR		11/18/2020	TLIC-NMS-NON MATCHED SURPLUS...		15,424,624	12,645,000	12,831,008	12,816,143	0	(14,587)	0	(14,587)	0	12,801,555	0	2,623,068	2,623,068	792,508	01/23/2029
05367A AA 1	AVIATION CAPITAL GROUP LLC 7.13% SR UNSE		06/16/2020	TENDER OFFER		3,500,000	3,500,000	4,060,000	3,579,214	0	(46,602)	0	(46,602)	0	3,532,612	0	(32,612)	(32,612)	168,328	10/15/2020
110122 CB 2	BRISTOL-MYERS SQUIBB CO 3.40% SR UNSEC 7		07/17/2020	Tax Free Exchange		794,095	800,000	793,400	793,773	0	322	0	322	0	794,095	0	0	0	18,889	07/26/2029
12479R AE 7	CAPITAL AUTOMOTIVE REIT MASTER 4.18% A2		12/15/2020	Paydown		132,443	132,443	132,425	132,431	0	13	0	13	0	132,443	0	0	0	4,309	04/15/2047
12510H AC 4	CAPITAL AUTOMOTIVE REIT MASTER 3.25% A3		12/15/2020	Paydown		375,962	375,962	375,697	375,697	0	265	0	265	0	375,962	0	0	0	7,716	02/15/2050
12510H AD 2	CAPITAL AUTOMOTIVE REIT MASTER 3.19% A4		12/15/2020	Paydown		667	667	667	667	0	0	0	0	0	667	0	0	0	18	02/15/2050
12510H AE 0	CAPITAL AUTOMOTIVE REIT MASTER 3.48% A5		12/15/2020	Paydown		1,250	1,250	1,250	1,250	0	1	0	1	0	1,250	0	0	0	37	02/15/2050
125523 AL 4	CIGNA CORP 4.50% SR UNSEC 3/15/2021		03/31/2020	Call 103.8772		2,077,543	2,000,000	2,032,408	2,026,350	0	(6,935)	0	(6,935)	0	2,019,415	0	(19,415)	(19,415)	126,543	03/15/2021
12625E AA 7	COMM MTGE TR 2013 SFS 1.87% A1 4/1/2035		12/01/2020	Paydown		424,659	424,659	424,658	424,658	0	1	0	1	0	424,659	0	0	0	4,329	04/01/2035
12649A AA 7	CREDITSUISSE MTG CAP 2014 USA 3.30% A1 9		11/01/2020	Paydown		641,333	641,333	641,331	641,331	0	2	0	2	0	641,333	0	0	0	13,267	09/01/2037
12717@ AA 5	CVS LEASE BACKED PASS THRU PP 3.86% SER		12/10/2020	Redemption 100.0000		118,148	118,148	118,148	118,148	0	0	0	0	0	118,148	0	0	0	2,485	11/10/2041
18449K AA 4	CLEANFUND COM PCE CPTL 2018 1A 4.25% A 1		10/20/2020	Paydown		497,055	497,055	496,877	496,877	0	178	0	178	0	497,055	0	0	0	20,425	10/20/2052
25272X AA 3	DIAMOND RESORTS OWNR TR 7 1A 3.27% A 10/		12/20/2020	Paydown		89,136	89,136	89,114	89,136	0	0	0	0	0	89,136	0	0	0	1,357	10/20/2029
278642 AK 9	EBAY INC 2.88% SR UNSEC 8/1/2021		06/22/2020	Various		10,282,000	10,000,000	9,977,900	9,994,469	0	1,558	0	1,558	0	9,996,027	0	285,973	285,973	256,354	08/01/2021
278865 AL 4	ECOLAB INC 4.35% SR UNSEC 12/8/2021		09/12/2020	Call 104.7544		3,632,881	3,468,000	3,738,530	3,555,894	0	(31,171)	0	(31,171)	0	3,524,723	0	(56,723)	(56,723)	279,701	12/08/2021
284157 AA 2	EHGVT 2014-A 2.53% A 2/25/2027		12/25/2020	Paydown		168,040	168,040	168,037	168,037	0	4	0	4	0	168,040	0	0	0	2,216	02/25/2027
29252B AA 7	ENBRIDGE PIPELINES SOUTHERN L 3.98% Sr N		12/31/2020	Redemption 100.0000		211,600	211,600	211,600	211,600	0	0	0	0	0	211,600	0	0	0	6,448	06/30/2040
30212P AQ 8	EXPEDIA GROUP INC 3.25% SR UNSEC 2/15/20		03/23/2020	Tax Free Exchange		7,027,117	7,000,000	7,028,210	7,027,727	0	(610)	0	(610)	0	7,027,117	0	0	0	92,264	02/15/2030
350910 AN 5	FOUR TIMES SQUARE TR 2006-4TS 5.40% A 12		09/11/2020	Paydown		927,595	927,595	1,039,064	941,014	0	(13,419)	0	(13,419)	0	927,595	0	0	0	37,227	12/11/2028
42806D BC 2	HERTZ VEHICLE FIN LLC 2.65% 2016-4A 7/...		12/25/2020	Paydown		12,661,952	12,661,952	12,661,129	12,661,129	0	823	0	823	0	12,661,952	0	0	0	222,810	07/25/2022

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	For Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
42806D	CN 7		12/25/2020	HERTZ VEHICLE FIN LLC 2.67% A 12/25/2025...		3,884,001	3,884,001	3,954,612	3,954,612	0	(70,611)	0	(70,611)	0	3,884,001	0	0	0	60,188	12/25/2025
458140	AQ 3		07/29/2020	INTEL CORP 2.45% SR UNSEC 7/29/2020.....		4,850,000	4,850,000	4,973,481	4,866,528	0	(16,528)	0	(16,528)	0	4,850,000	0	0	0	118,825	07/29/2020
46616V	AA 8		12/15/2020	321 HENDERSON REC LLC 2012-1A 4.21% A 2/...		165,088	165,088	180,321	179,869	0	(14,781)	0	(14,781)	0	165,088	0	0	0	3,541	02/15/2065
46617A	AA 3		12/15/2020	321 HENDERSON REC LLC 2012 3A 3.22% 2012 ..		24,105	24,105	24,346	24,323	0	(217)	0	(217)	0	24,105	0	0	0	436	09/15/2065
46617J	AA 4		12/15/2020	321 HENDERSON REC LLC 2013-2A 4.21% A 3/...		17,000	17,000	18,434	18,302	0	(1,302)	0	(1,302)	0	17,000	0	0	0	357	03/15/2062
46620D	AA 2		12/15/2020	321 HENDERSON RECEIVABLES V LL 3.41% 201						0		0		0		0	0	0		
46620J	AA 9		12/15/2020	321 HENDERSON REC LLC 2017 1A 3.99% A 8/...		208,902	208,902	208,874	208,874	0	28	0	28	0	208,902	0	0	0	3,618	06/15/2067
553891	AA 0		12/20/2020	MVW OWNER TRUST 2014 1A 2.25% A 9/20/203		292,834	292,834	292,608	292,608	0	226	0	226	0	292,834	0	0	0	6,146	08/15/2060
564759	PS 1		12/28/2020	MANUFACTURES & TRADERS TRUST FLT SUBOP 1		200,645	200,645	200,588	200,645	0	0	0	0	0	200,645	0	0	0	2,391	09/20/2031
58155Q	AD 5		12/01/2020	MCKESSON CORP 4.75% SR UNSEC 3/1/2021..		14,674,000	14,674,000	14,901,007	14,674,000	0	0	0	0	0	14,674,000	0	0	0	273,354	12/28/2020
59982V	AA 7		12/20/2020	MCSLT 2019 2GS 3.69% A 7/20/2043.....		7,745,000	7,745,000	8,411,723	7,867,191	0	(122,191)	0	(122,191)	0	7,745,000	0	0	0	459,859	03/01/2021
59982W	AA 5		12/20/2020	MCSLT 2019 1A 4.34% A 3/20/2043.....		716,793	716,793	716,744	716,744	0	49	0	49	0	716,793	0	0	0	15,165	07/20/2043
61690L	AA 8		12/01/2020	MORGAN STNLY CAP I 2013 ALTM 3.28% A1 2/...		886,366	886,366	886,025	886,025	0	341	0	341	0	886,366	0	0	0	19,979	03/20/2043
61761D	AD 4		12/01/2020	MORGAN STNLY BAML TR 2012-C6 2.86% A4 11 ..		114,124	114,124	114,879	114,879	0	(755)	0	(755)	0	114,124	0	0	0	1,712	02/01/2035
61763Q	AA 9		02/20/2020	MORGAN STNLY CAP I 2014-CPT 3.35% A 7/1/...	MORGAN STANLEY & CO. INC	101,105	101,105	105,861	103,268	0	(2,163)	0	(2,163)	0	101,105	0	0	0	1,547	11/01/2045
61765B	AA 0		12/01/2020	MORGAN STNLY CAP I TR 2015 420 3.73% A 1.		8,142,188	8,000,000	8,239,516	8,050,167	0	(5,563)	0	(5,563)	0	8,044,603	0	97,584	97,584	61,789	07/01/2029
61946C	AA 0		12/20/2020	MOSAIC SOLAR LNS 2019 1A 4.37% A 12/20/2...		169,495	169,495	173,481	171,694	0	(2,199)	0	(2,199)	0	169,495	0	0	0	3,446	10/01/2050
62942Q	CA 9		09/15/2020	NEW RESIDENTIAL ADVANCE RECEIV 2.51% AT3		729,528	729,528	729,285	729,285	0	243	0	243	0	729,528	0	0	0	16,801	12/20/2043
682134	AC 5		03/23/2020	OMNICOM GROUP INC/OMNICOM CAPI 4.45% SR		1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	0	0	18,839	09/15/2052
68504R	AB 4		09/09/2020	ORANGE LAKE TMSHARE TR 2014-AA 3.03% B 7		2,742,795	2,700,000	2,882,840	2,724,008	0	(8,809)	0	(8,809)	0	2,715,199	0	(15,199)	(15,199)	115,553	08/15/2020
693476	BL 6		08/11/2020	PNC FINANCIAL SERV GRP INC 4.38% SR UNSE		683,738	683,738	683,587	683,654	0	84	0	84	0	683,738	0	0	0	13,108	07/09/2029
717081	DX 8		11/28/2020	PFIZER INC 1.95% SR UNSEC 6/3/2021.....		3,000,000	3,000,000	3,262,500	3,027,224	0	(27,224)	0	(27,224)	0	3,000,000	0	0	0	131,250	08/11/2020
74338*	AA 6		12/15/2020	PROJECT AXIS GARNER NC CTL PT 4.03% SR U		5,045,400	5,000,000	4,992,650	4,997,804	0	1,401	0	1,401	0	4,999,204	0	796	796	141,546	06/03/2021
74340X	AW 1		09/08/2020	PROLOGIS LP 4.25% REIT 8/15/2023.....		162,524	162,524	162,524	162,524	0	0	0	0	0	162,524	0	0	0	3,583	11/15/2039
74351@	AA 6		12/10/2020	PROJECT ARROW OAK CREEK WI CTL 4.07% SR		10,002,060	9,000,000	9,145,031	9,068,675	0	(13,224)	0	(13,224)	0	9,055,451	0	(55,451)	(55,451)	1,408,998	08/15/2023
74955D	AA 9		12/07/2020	RGS AEGCO FDG CORP 9.81% DEBENTURES 12/7		47,135	47,135	47,135	47,135	0	0	0	0	0	47,135	0	0	0	1,598	07/10/2040
760761	AD 8		09/10/2020	REPUBLIC SERVICES INC 5.25% SR UNSEC 11/...		98,595	98,595	113,668	103,957	0	(5,362)	0	(5,362)	0	98,595	0	0	0	4,979	12/07/2021
817743	AC 1		10/25/2020	SERVPRO MASTER ISSUER LLC 3.38% A2 10/25		4,226,800	4,000,000	4,465,508	4,148,305	0	(53,859)	0	(53,859)	0	4,094,446	0	(94,446)	(94,446)	398,883	11/15/2021
83417B	AA 6		12/20/2020	SOLARCITY LMC SER LLC 2013-1 4.80% A 11/...		30,000	30,000	30,000	30,000	0	0	0	0	0	30,000	0	0	0	702	10/25/2049
83417F	AA 7		07/20/2020	SOLARCITY LMC SER LLC 2014-2 4.02% A 7/2...		240,157	240,157	252,324	247,656	0	(7,499)	0	(7,499)	0	240,157	0	0	0	6,420	11/20/2038
85236K	AA 0		12/28/2020	STACK INFRASTRUCTURE ISSUER LL 4.54% A2		122,228	122,228	122,227	122,228	0	0	0	0	0	122,228	0	0	0	3,672	07/20/2044
						25,000	25,000	24,989	24,989	0	11	0	11	0	25,000	0	0	0	615	02/25/2044

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
86212V AA 2	STORE MASTER FUNDING LLC 3.96% A1 10/20/...		12/20/2020	Paydown.....		49,961	49,961	49,934	49,942	0	18	0	18	0	49,961	0	0	0	1,078	10/20/2046.
86212V AB 0	STORE MASTER FUNDING LLC 4.32% A2 10/20/...		12/20/2020	Paydown.....		39,178	39,178	39,167	39,170	0	9	0	9	0	39,178	0	0	0	922	10/20/2046.
86212V AE 4	STORE MASTER FUNDING LLC 4.29% A2 10/20/...		12/20/2020	Paydown.....		94,422	94,422	94,387	94,390	0	32	0	32	0	94,422	0	0	0	2,036	10/20/2048.
86745J AA 5	HELIOS ISSUER LLC 2018 1A A 4.87% A 7/20....		07/20/2020	Paydown.....		365,145	365,145	365,067	365,067	0	78	0	78	0	365,145	0	0	0	11,834	07/20/2048.
86772D AA 4	SUNRUN CALLISTO 2018 1A 5.31% A 4/30/204...		10/30/2020	Paydown.....		49,605	49,605	48,873	48,912	0	692	0	692	0	49,605	0	0	0	1,714	04/30/2049.
86773P AA 6	SUNRUN CALLISTO 2019 1A 3.98% A 6/30/205...		12/30/2020	Paydown.....		204,392	204,392	204,380	204,387	0	5	0	5	0	204,392	0	0	0	5,329	06/30/2054.
909319 AA 3	UNITED AIRLINES INC 4.30% EETCA 8/15/202...		08/15/2020	Redemption 100.0000.....		149,529	149,529	149,529	149,529	0	0	0	0	0	149,529	0	0	0	4,822	08/15/2025.
92212K AA 4	VANTAGE DATA CENTERS LLC 3.19% A2 7/15/2...		12/15/2020	Paydown.....		45,000	45,000	45,000	45,000	0	0	0	0	0	45,000	0	0	0	777	07/15/2044.
3899999.	Total - Bonds - Industrial and Miscellaneous.....					135,324,377	130,548,435	134,125,308	131,489,860	0	(458,534)	0	(458,534)	0	131,031,321	0	2,733,575	2,733,575	5,461,476	XXX
8399997.	Total - Bonds - Part 4.....					136,497,227	131,719,445	135,350,205	132,680,860	0	(476,683)	0	(476,683)	0	132,204,171	0	2,733,575	2,733,575	5,492,093	XXX
8399999.	Total - Bonds.....					136,497,227	131,719,445	135,350,205	132,680,860	0	(476,683)	0	(476,683)	0	132,204,171	0	2,733,575	2,733,575	5,492,093	XXX
9999999.	Total - Bonds, Preferred and Common Stocks.....					136,497,227	XXX	135,350,205	132,680,860	0	(476,683)	0	(476,683)	0	132,204,171	0	2,733,575	2,733,575	5,492,093	XXX

**Sch. D - Pt. 5
NONE**

**Sch. D - Pt. 6 - Sn. 1
NONE**

**Sch. D - Pt. 6 - Sn. 2
NONE**

**Sch. DA - Pt. 1
NONE**

**Sch. DB - Pt. A - Sn. 1
NONE**

**Sch. DB - Pt. A - Sn. 2
NONE**

**Sch. DB - Pt. B - Sn. 1
NONE**

**Sch. DB - Pt. B - Sn. 2
NONE**

**Sch. DB - Pt. D - Sn. 1
NONE**

**Sch. DB - Pt. D - Sn. 2
NONE**

**Sch. DB - Pt. E
NONE**

**Sch. DL - Pt. 1
NONE**

**Sch. DL - Pt. 2
NONE**

SCHEDULE E - PART 1 - CASH

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
Open Depositories						
Citibank Money Market..... New York, New York.....		.....0.00	.....0	.....0	.....51,638	XXX
0199999. Total - Open Depositories.....	XXX	XXX	.....0	.....0	.....51,638	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	.....0	.....0	.....51,638	XXX
0599999. Total Cash.....	XXX	XXX	.....0	.....0	.....51,638	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....0	4. April.....25,250	7. July.....25,250	10. October.....(2)
2. February.....0	5. May.....(1)	8. August.....0	11. November.....0
3. March.....0	6. June.....51,482	9. September.....90,750	12. December.....51,638

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8	9
CUSIP	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year
All Other Money Market Mutual Funds								
31607A 70 3	FIDELITY GOV PTF		12/31/2020	0.010		31,493,073	0	7,923
8699999. Total - All Other Money Market Mutual Funds						31,493,073	0	7,923
8899999. Total - Cash Equivalents						31,493,073	0	7,923

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A .....0	1B .....0	1C .....0	1D .....0
1E .....0	1F .....0	1G .....0	
2A .....0	2B .....0	2C .....0	
3A .....0	3B .....0	3C .....0	
4A .....0	4B .....0	4C .....0	
5A .....0	5B .....0	5C .....0	
6 .....0			

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusting Carrying Value	4 Fair Value	5 Book/Adjusting Carrying Value	6 Fair Value
1. Alabama.....AL			0	.0	0	.0
2. Alaska.....AK			0	.0	0	.0
3. Arizona.....AZ			0	.0	0	.0
4. Arkansas.....AR			0	.0	0	.0
5. California.....CA			0	.0	0	.0
6. Colorado.....CO			0	.0	0	.0
7. Connecticut.....CT			0	.0	0	.0
8. Delaware.....DE			0	.0	0	.0
9. District of Columbia.....DC			0	.0	0	.0
10. Florida.....FL			0	.0	0	.0
11. Georgia.....GA			0	.0	0	.0
12. Hawaii.....HI			0	.0	0	.0
13. Idaho.....ID			0	.0	0	.0
14. Illinois.....IL			0	.0	0	.0
15. Indiana.....IN			0	.0	0	.0
16. Iowa.....IA			0	.0	0	.0
17. Kansas.....KS			0	.0	0	.0
18. Kentucky.....KY			0	.0	0	.0
19. Louisiana.....LA			0	.0	0	.0
20. Maine.....ME			0	.0	0	.0
21. Maryland.....MD			0	.0	0	.0
22. Massachusetts.....MA			0	.0	0	.0
23. Michigan.....MI			0	.0	0	.0
24. Minnesota.....MN			0	.0	0	.0
25. Mississippi.....MS			0	.0	0	.0
26. Missouri.....MO			0	.0	0	.0
27. Montana.....MT			0	.0	0	.0
28. Nebraska.....NE			0	.0	0	.0
29. Nevada.....NV			0	.0	0	.0
30. New Hampshire.....NH			0	.0	0	.0
31. New Jersey.....NJ			0	.0	0	.0
32. New Mexico.....NM			0	.0	0	.0
33. New York.....NY			0	.0	0	.0
34. North Carolina.....NC			0	.0	0	.0
35. North Dakota.....ND			0	.0	0	.0
36. Ohio.....OH			0	.0	0	.0
37. Oklahoma.....OK			0	.0	0	.0
38. Oregon.....OR			0	.0	0	.0
39. Pennsylvania.....PA			0	.0	0	.0
40. Rhode Island.....RI			0	.0	0	.0
41. South Carolina.....SC			0	.0	0	.0
42. South Dakota.....SD			0	.0	0	.0
43. Tennessee.....TN			0	.0	0	.0
44. Texas.....TX			0	.0	0	.0
45. Utah.....UT			0	.0	0	.0
46. Vermont.....VT			0	.0	0	.0
47. Virginia.....VA			0	.0	0	.0
48. Washington.....WA			0	.0	0	.0
49. West Virginia.....WV			0	.0	0	.0
50. Wisconsin.....WI			0	.0	0	.0
51. Wyoming.....WY			0	.0	0	.0
52. American Samoa.....AS			0	.0	0	.0
53. Guam.....GU			0	.0	0	.0
54. Puerto Rico.....PR			0	.0	0	.0
55. US Virgin Islands.....VI			0	.0	0	.0
56. Northern Mariana Islands.....MP			0	.0	0	.0
57. Canada.....CAN			0	.0	0	.0
58. Aggregate Alien and Other.....OT	XXX	XXX	0	.0	0	.0
59. Total.....	XXX	XXX	0	.0	0	.0

NONE

DETAILS OF WRITE-INS

5801.			0	.0	0	.0
5802.			0	.0	0	.0
5803.			0	.0	0	.0
5898. Summary of remaining write-ins for line 58 from overflow page.....	XXX	XXX	0	.0	0	.0
5899. Total (Lines 5801 thru 5803+5898) (Line 58 above).....	XXX	XXX	0	.0	0	.0