



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2020
OF THE CONDITION AND AFFAIRS OF THE

Cape Verity I, Inc.

NAIC Group Code 3891 4734 NAIC Company Code 15475 Employer's ID Number 46-3465867
(Current) (Prior)

Organized under the Laws of Iowa, State of Domicile or Port of Entry IA

Country of Domicile United States of America

Licensed as business type: Life Accident and Health Fraternl Benefit Societies

Incorporated/Organized 08/21/2013 Commenced Business 08/23/2013

Statutory Home Office 215 10th Street Suite 1100 Des Moines IA US 50309
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 215 10th Street Suite 1100
(Street and Number)

Des Moines IA US 50309 855-887-4487
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 215 10th Street Suite 1100 Des Moines IA, US 50309
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 215 10th Street Suite 1100
(Street and Number)

Des Moines IA US 50309 855-887-4487
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address N/A

Statutory Statement Contact Tonya Rachelle Maxwell 515-393-3725
(Name) (Area Code) (Telephone Number)

tonya.maxwell@capeverity.com 774-369-3684
(E-mail Address) (FAX Number)

OFFICERS

President David Paul Wilken Chief Financial Officer David Allen Jacoby

Vice President, Assistant General Counsel, Secretary Kathryn Lauren Freund #

Chief Executive Officer Robert Michael Arena Jr.

OTHER

John Nicholas Giamalis, Treasurer Virginia Hope Johnson, Asst. Secretary Tonya Rachelle Maxwell, Vice President
Bryan Edward Nelson, Vice President and Appointed Phillip William Sherrill, Managing Director Gary Phillip Silber, Managing Director, Associate General
Actuary Counsel and Assistant Secretary

DIRECTORS OR TRUSTEES

Robert Michael Arena Jr. Hanben Kim Lee David Paul Wilken

State of Iowa SS:
County of Polk

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:
David Paul Wilken
C95CB4B932F5454...
David Paul Wilken
President

DocuSigned by:
Kathryn Lauren Freund
Kathryn Lauren Freund
Vice President, Assistant General Counsel,
Secretary

DocuSigned by:
David Jacoby
David Allen Jacoby
Chief Financial Officer

Subscribed and sworn to before me this 18 day of February 2021
[Signature]

- a. Is this an original filing? Yes [X] No []
- b. If no,
 - 1. State the amendment number.....
 - 2. Date filed
 - 3. Number of pages attached.....



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	900,439,453		900,439,453	828,817,319
2. Stocks (Schedule D):				
2.1 Preferred stocks				
2.2 Common stocks				
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	4,247,215		4,247,215	4,903,169
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$				
encumbrances)				
4.2 Properties held for the production of income (less				
\$				
encumbrances)				
4.3 Properties held for sale (less \$				
encumbrances)				
5. Cash (\$, Schedule E - Part 1), cash equivalents				
(\$, Schedule E - Part 2) and short-term				
investments (\$, Schedule DA)	19,813,082		19,813,082	42,666,586
6. Contract loans (including \$	12,021,442		12,021,442	15,023,881
premium notes)				
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)				
9. Receivables for securities	8,619		8,619	
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	936,529,811		936,529,811	891,410,955
13. Title plants less \$				
charged off (for Title insurers				
only)				
14. Investment income due and accrued	9,081,959		9,081,959	8,376,269
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums and agents' balances and installments booked but				
deferred and not yet due (including \$				
earned but unbilled premiums)				
15.3 Accrued retrospective premiums (\$				
) and				
contracts subject to redetermination (\$				
)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies	25,583,963		25,583,963	24,922,045
16.3 Other amounts receivable under reinsurance contracts	7,593,585		7,593,585	9,100,302
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	125,653,946	125,653,946		
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets				
(\$				
)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				4,628,999
24. Health care (\$				
) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	565,537,056		565,537,056	577,691,725
26. Total assets excluding Separate Accounts, Segregated Accounts and				
Protected Cell Accounts (Lines 12 to 25)	1,669,980,320	125,653,946	1,544,326,374	1,516,130,295
27. From Separate Accounts, Segregated Accounts and Protected Cell				
Accounts				
28. Total (Lines 26 and 27)	1,669,980,320	125,653,946	1,544,326,374	1,516,130,295
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501. Contingent Note	565,537,056		565,537,056	577,691,725
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	565,537,056		565,537,056	577,691,725

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 1,406,311,640 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve)	1,406,311,640	1,369,659,939
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)		
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)		
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)		
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 4,474,909 assumed and \$ ceded	4,474,909	6,154,687
9.4 Interest maintenance reserve (IMR, Line 6)	20,360,032	22,166,786
10. Commissions to agents due or accrued-life and annuity contracts \$ accident and health \$ and deposit-type contract funds \$		
11. Commissions and expense allowances payable on reinsurance assumed	526,963	553,536
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)		
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)		
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	1,175,576	4,591
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	5,406,454	4,615,178
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	1,438,255,574	1,403,154,717
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	1,438,255,574	1,403,154,717
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	565,537,054	577,691,725
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	66,500,000	66,500,000
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(528,466,254)	(533,716,147)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	103,570,800	110,475,578
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	106,070,800	112,975,578
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,544,326,374	1,516,130,295
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)		
3101. Contingent Note Surplus	565,537,054	577,691,725
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)	565,537,054	577,691,725
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	9,960,369	13,285,525
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	41,000,335	42,953,304
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	1,236,749	1,029,323
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)		
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	11,632,375	6,434,517
9. Total (Lines 1 to 8.3)	63,829,828	63,702,669
10. Death benefits	8,068,668	8,619,059
11. Matured endowments (excluding guaranteed annual pure endowments)		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)		
13. Disability benefits and benefits under accident and health contracts		
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	10,954,202	10,858,739
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds		
18. Payments on supplementary contracts with life contingencies		
19. Increase in aggregate reserves for life and accident and health contracts	36,651,702	50,902,233
20. Totals (Lines 10 to 19)	55,674,572	70,380,031
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)		
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	1,931,592	2,054,211
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6)		
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)		
25. Increase in loading on deferred and uncollected premiums		
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions		
28. Totals (Lines 20 to 27)	57,606,164	72,434,242
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	6,223,665	(8,731,573)
30. Dividends to policyholders and refunds to members		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	6,223,665	(8,731,573)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	940,300	150,195
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	5,283,365	(8,881,768)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 454,657 (excluding taxes of \$ (151,520) transferred to the IMR)	(493,059)	(1,284,956)
35. Net income (Line 33 plus Line 34)	4,790,306	(10,166,724)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	112,975,578	75,626,569
37. Net income (Line 35)	4,790,306	(10,166,724)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$		
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	354,211	3,029,704
41. Change in nonadmitted assets	(346,787)	(3,037,129)
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	(791,276)	(189,383)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus	(10,911,231)	47,712,540
54. Net change in capital and surplus for the year (Lines 37 through 53)	(6,904,777)	37,349,008
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	106,070,800	112,975,578
DETAILS OF WRITE-INS		
08.301. Funds Withheld Miscellaneous Income	11,632,375	6,434,517
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	11,632,375	6,434,517
2701.		
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)		
5301. Tax Sharing Agreement	1,243,437	1,849,360
5302. Contingent Note Surplus	(12,154,668)	45,863,180
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	(10,911,231)	47,712,540

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	10,584,008	14,000,572
2. Net investment income	39,591,484	39,969,297
3. Miscellaneous income	11,952,336	(854,280)
4. Total (Lines 1 through 3)	62,127,828	53,115,589
5. Benefit and loss related payments	20,718,972	15,277,334
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	1,958,165	2,080,657
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)		
10. Total (Lines 5 through 9)	22,677,137	17,357,991
11. Net cash from operations (Line 4 minus Line 10)	39,450,691	35,757,598
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	120,457,022	210,403,082
12.2 Stocks		
12.3 Mortgage loans	614,171	572,202
12.4 Real estate		
12.5 Other invested assets		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments		
12.7 Miscellaneous proceeds		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	121,071,193	210,975,284
13. Cost of investments acquired (long-term only):		
13.1 Bonds	186,504,146	207,563,314
13.2 Stocks		
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets		
13.6 Miscellaneous applications		
13.7 Total investments acquired (Lines 13.1 to 13.6)	186,504,146	207,563,314
14. Net increase (decrease) in contract loans and premium notes	(2,671,876)	2,198,917
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(62,761,078)	1,213,053
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock		
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities		
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	456,883	(2,833)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	456,883	(2,833)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(22,853,504)	36,967,818
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	42,666,586	5,698,768
19.2 End of year (Line 18 plus Line 19.1)	19,813,082	42,666,586
Note: Supplemental disclosures of cash flow information for non-cash transactions:		
20.0001. Settled receivable assumed reinsurance obligation	(3,830,037)	
20.0002. Settled payable assumed reinsurance obligation		(3,289,873)

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	9,960,369	9,960,369							
2. Considerations for supplementary contracts with life contingencies		XXX	XXX			XXX	XXX		XXX
3. Net investment income	41,000,335	41,000,335							
4. Amortization of Interest Maintenance Reserve (IMR)	1,236,749	1,236,749							
5. Separate Accounts net gain from operations excluding unrealized gains or losses							XXX		
6. Commissions and expense allowances on reinsurance ceded							XXX		
7. Reserve adjustments on reinsurance ceded							XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							XXX		
8.2 Charges and fees for deposit-type contracts						XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income	11,632,375	11,632,375							
9. Totals (Lines 1 to 8.3)	63,829,828	63,829,828							
10. Death benefits	8,068,668	8,068,668				XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments)						XXX	XXX		
12. Annuity benefits		XXX	XXX			XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts							XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits							XXX		
15. Surrender benefits and withdrawals for life contracts	10,954,202	10,954,202				XXX	XXX		
16. Group conversions							XXX		
17. Interest and adjustments on contract or deposit-type contract funds							XXX		
18. Payments on supplementary contracts with life contingencies						XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts	36,651,702	36,651,702					XXX		
20. Totals (Lines 10 to 19)	55,674,572	55,674,572					XXX		
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)									XXX
22. Commissions and expense allowances on reinsurance assumed	1,931,592	1,931,592					XXX		
23. General insurance expenses and fraternal expenses									
24. Insurance taxes, licenses and fees, excluding federal income taxes									
25. Increase in loading on deferred and uncollected premiums							XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance							XXX		
27. Aggregate write-ins for deductions									
28. Totals (Lines 20 to 27)	57,606,164	57,606,164							
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	6,223,664	6,223,664							
30. Dividends to policyholders and refunds to members							XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	6,223,664	6,223,664							
32. Federal income taxes incurred (excluding tax on capital gains)	940,300	940,300							
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	5,283,364	5,283,364							
34. Policies/certificates in force end of year							XXX		
DETAILS OF WRITE-INS									
08.301. Funds Withheld Miscellaneous Income	11,632,375	11,632,375							
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	11,632,375	11,632,375							
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)									

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	9,960,369						9,960,369					
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	41,000,335						41,000,335					
4. Amortization of Interest Maintenance Reserve (IMR)	1,236,749						1,236,749					
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded												
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income	11,632,375						11,632,375					
9. Totals (Lines 1 to 8.3)	63,829,828						63,829,828					
10. Death benefits	8,068,668						8,068,668					
11. Matured endowments (excluding guaranteed annual pure endowments)												
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts												
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	10,954,202						10,954,202					
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds												
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts	36,651,702						36,651,702					
20. Totals (Lines 10 to 19)	55,674,572						55,674,572					
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)												XXX
22. Commissions and expense allowances on reinsurance assumed	1,931,592						1,931,592					
23. General insurance expenses												
24. Insurance taxes, licenses and fees, excluding federal income taxes												
25. Increase in loading on deferred and uncollected premiums												
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions												
28. Totals (Lines 20 to 27)	57,606,164						57,606,164					
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	6,223,664						6,223,664					
30. Dividends to policyholders and refunds to members												
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	6,223,664						6,223,664					
32. Federal income taxes incurred (excluding tax on capital gains)	940,300						940,300					
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	5,283,364						5,283,364					
34. Policies/certificates in force end of year												
DETAILS OF WRITE-INS												
08.301. Funds Withheld Miscellaneous Income	11,632,375						11,632,375					
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	11,632,375						11,632,375					
2701.												
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)												

(a) Include premium amounts for preneed plans included in Line 1
(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

Analysis of Operations by Lines of Business - Group Life Insurance

N O N E

Analysis of Operations by Lines of Business - Individual Annuities

N O N E

Analysis of Operations by Lines of Business - Group Annuities

N O N E

Analysis of Operations by Lines of Business - Accident and Health

N O N E

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life ^(b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year	1,369,659,939						1,369,659,939					
2. Tabular net premiums or considerations	9,960,369						9,960,369					
3. Present value of disability claims incurred												
4. Tabular interest	54,025,785						54,025,785					
5. Tabular less actual reserve released												
6. Increase in reserve on account of change in valuation basis												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve		XXX								XXX		
7. Other increases (net)	18,930,277						18,930,277					
8. Totals (Lines 1 to 7)	1,452,576,370						1,452,576,370					
9. Tabular cost	27,241,859						27,241,859					
10. Reserves released by death	8,068,668						8,068,668					
11. Reserves released by other terminations (net)	10,954,202						10,954,202					
12. Annuity, supplementary contract and disability payments involving life contingencies												
13. Net transfers to or (from) Separate Accounts												
14. Total Deductions (Lines 9 to 13)	46,264,729						46,264,729					
15. Reserve December 31 of current year	1,406,311,641						1,406,311,641					
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year	532,105,795						532,105,795					
17. Amount Available for Policy Loans Based upon Line 16 CSV												

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
 (b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

Analysis of Increase in Reserves During the Year - Group Life Insurance

N O N E

Analysis of Increase in Reserves During the Year - Individual Annuities

N O N E

Analysis of Increase in Reserves During the Year - Group Annuities

N O N E

EXHIBIT OF NET INVESTMENT INCOME

	1	2
	Collected During Year	Earned During Year
1. U.S. Government bonds	(a) 8,309	8,309
1.1 Bonds exempt from U.S. tax	(a)	
1.2 Other bonds (unaffiliated)	(a) 39,387,778	40,012,999
1.3 Bonds of affiliates	(a)	
2.1 Preferred stocks (unaffiliated)	(b)	
2.11 Preferred stocks of affiliates	(b)	
2.2 Common stocks (unaffiliated)		
2.21 Common stocks of affiliates		
3. Mortgage loans	(c) 219,114	215,478
4. Real estate	(d)	
5. Contract loans	333,098	333,098
6. Cash, cash equivalents and short-term investments	(e) 430,443	430,443
7. Derivative instruments	(f)	
8. Other invested assets		
9. Aggregate write-ins for investment income		8
10. Total gross investment income	40,378,742	41,000,335
11. Investment expenses		(g)
12. Investment taxes, licenses and fees, excluding federal income taxes		(g)
13. Interest expense		(h)
14. Depreciation on real estate and other invested assets		(i)
15. Aggregate write-ins for deductions from investment income		
16. Total deductions (Lines 11 through 15)		
17. Net investment income (Line 10 minus Line 16)		41,000,335
DETAILS OF WRITE-INS		
0901. Miscellaneous Investment Income		8
0902.		
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page		
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)		8
1501.		
1502.		
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

- (a) Includes \$ 1,613,911 accrual of discount less \$ 2,046,586 amortization of premium and less \$ 983,144 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ 41,783 amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds	(4,969,350)		(4,969,350)		
1.1 Bonds exempt from U.S. tax					
1.2 Other bonds (unaffiliated)	4,247,115	(38,401)	4,208,714		
1.3 Bonds of affiliates					
2.1 Preferred stocks (unaffiliated)					
2.11 Preferred stocks of affiliates					
2.2 Common stocks (unaffiliated)					
2.21 Common stocks of affiliates					
3. Mortgage loans					
4. Real estate					
5. Contract loans					
6. Cash, cash equivalents and short-term investments	709		709		
7. Derivative instruments					
8. Other invested assets					
9. Aggregate write-ins for capital gains (losses)					
10. Total capital gains (losses)	(721,526)	(38,401)	(759,927)		
DETAILS OF WRITE-INS					
0901.					
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page					
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)					

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	Insurance											11 Aggregate of All Other Lines of Business	12 Fraternal (Fraternal Benefit Societies Only)
	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health					
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)	10 Other			
FIRST YEAR (other than single)													
1. Uncollected													
2. Deferred and accrued													
3. Deferred , accrued and uncollected:													
3.1 Direct													
3.2 Reinsurance assumed													
3.3 Reinsurance ceded													
3.4 Net (Line 1 + Line 2)													
4. Advance													
5. Line 3.4 - Line 4													
6. Collected during year:													
6.1 Direct													
6.2 Reinsurance assumed													
6.3 Reinsurance ceded													
6.4 Net													
7. Line 5 + Line 6.4													
8. Prior year (uncollected + deferred and accrued - advance)													
9. First year premiums and considerations:													
9.1 Direct													
9.2 Reinsurance assumed													
9.3 Reinsurance ceded													
9.4 Net (Line 7 - Line 8)													
SINGLE													
10. Single premiums and considerations:													
10.1 Direct													
10.2 Reinsurance assumed													
10.3 Reinsurance ceded													
10.4 Net													
RENEWAL													
11. Uncollected													
12. Deferred and accrued													
13. Deferred, accrued and uncollected:													
13.1 Direct													
13.2 Reinsurance assumed													
13.3 Reinsurance ceded													
13.4 Net (Line 11 + Line 12)													
14. Advance													
15. Line 13.4 - Line 14													
16. Collected during year:													
16.1 Direct													
16.2 Reinsurance assumed	9,960,369		9,960,369										
16.3 Reinsurance ceded													
16.4 Net	9,960,369		9,960,369										
17. Line 15 + Line 16.4	9,960,369		9,960,369										
18. Prior year (uncollected + deferred and accrued - advance)													
19. Renewal premiums and considerations:													
19.1 Direct													
19.2 Reinsurance assumed	9,960,369		9,960,369										
19.3 Reinsurance ceded													
19.4 Net (Line 17 - Line 18)	9,960,369		9,960,369										
TOTAL													
20. Total premiums and annuity considerations:													
20.1 Direct													
20.2 Reinsurance assumed	9,960,369		9,960,369										
20.3 Reinsurance ceded													
20.4 Net (Lines 9.4 + 10.4 + 19.4)	9,960,369		9,960,369										

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	Insurance									11	12
			Ordinary		5	Group		Accident and Health					
			3	4		6	7	8	9	10			
Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)		
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)													
21. To pay renewal premiums													
22. All other													
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED													
23. First year (other than single):													
23.1 Reinsurance ceded													
23.2 Reinsurance assumed													
23.3 Net ceded less assumed													
24. Single:													
24.1 Reinsurance ceded													
24.2 Reinsurance assumed													
24.3 Net ceded less assumed													
25. Renewal:													
25.1 Reinsurance ceded													
25.2 Reinsurance assumed	1,931,592		1,931,592										
25.3 Net ceded less assumed	(1,931,592)		(1,931,592)										
26. Totals:													
26.1 Reinsurance ceded (Page 6, Line 6)													
26.2 Reinsurance assumed (Page 6, Line 22)	1,931,592		1,931,592										
26.3 Net ceded less assumed	(1,931,592)		(1,931,592)										
COMMISSIONS INCURRED (direct business only)													
27. First year (other than single)													
28. Single													
29. Renewal													
30. Deposit-type contract funds													
31. Totals (to agree with Page 6, Line 21)													

Exhibit 2 - General Expenses

N O N E

Exhibit 3 - Taxes, Licenses and Fees

N O N E

Exhibit 4 - Dividends or Refunds

N O N E

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [] No [X]
- 1.2 If not, state which kind is issued.
Assumed Business Only
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [] No [X]
- 2.2 If not, state which kind is issued.
Assumed Business Only
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [X] No []
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [] No [X]
If so, state:
4.1 Amount of insurance? \$
4.2 Amount of reserve? \$
4.3 Basis of reserve:
- 4.4 Basis of regular assessments:
- 4.5 Basis of special assessments:
- 4.6 Assessments collected during the year \$
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No [X]
6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$
Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements \$
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
- 7.3 State the amount of reserves established for this business: \$
7.4 Identify where the reserves are reported in the blank:
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$
8.2 State the amount of reserves established for this business: \$
8.3 Identify where the reserves are reported in the blank:
- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [] No [X]
9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$
9.2 State the amount of reserves established for this business: \$
9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
NONE			
9999999 - Total (Column 4, only)			

Exhibit 6 - Aggregate Reserves for Accident and Health Contracts

N O N E

Exhibit 7 - Deposit-Type Contracts

N O N E

Exhibit 8 - Contract Claims - Part 1 - Liability End of Current Year

N O N E

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct											
1.2 Reinsurance assumed	8,068,668		8,068,668								
1.3 Reinsurance ceded											
1.4 Net	(d) 8,068,668		8,068,668								
2. Liability December 31, current year from Part 1:											
2.1 Direct											
2.2 Reinsurance assumed											
2.3 Reinsurance ceded											
2.4 Net											
3. Amounts recoverable from reinsurers December 31, current year											
4. Liability December 31, prior year:											
4.1 Direct											
4.2 Reinsurance assumed											
4.3 Reinsurance ceded											
4.4 Net											
5. Amounts recoverable from reinsurers December 31, prior year											
6. Incurred Benefits											
6.1 Direct											
6.2 Reinsurance assumed	8,068,668		8,068,668								
6.3 Reinsurance ceded											
6.4 Net	8,068,668		8,068,668								

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
 \$ in Line 6.1, and \$ in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
 \$ in Line 6.1, and \$ in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
 \$ in Line 6.1, and \$ in Line 6.4.

(d) Includes \$ premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)			
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection			
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due ..			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	125,653,946	125,299,735	(354,211)
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets			
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable			
25. Aggregate write-ins for other than invested assets		7,424	7,424
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	125,653,946	125,307,159	(346,787)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	125,653,946	125,307,159	(346,787)
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501. Accounts Receivable - Miscellaneous		7,424	7,424
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)		7,424	7,424

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

Cape Verity I, Inc. ("Cape Verity I" or "the Company") is a special purpose captive organized under the laws of the State of Iowa, and is a wholly-owned subsidiary of Accordia Life and Annuity Company ("Accordia"). The accompanying financial statements of Cape Verity I, Inc. are presented on the basis of accounting practices prescribed or permitted by the Insurance Division, Department of Commerce, of the State of Iowa (Iowa Department). The National Association of Insurance Commissioners ("NAIC") Accounting Practices & Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the Iowa Department.

Pursuant to Iowa Administrative Code ("IAC") Section 191-99.11(3), *Limited Purpose Subsidiary Life Insurance Company*, the Company has included as an admitted asset the outstanding principal amount of a Variable Funding Puttable Note (contingent note) serving as collateral for reinsurance credit taken by an affiliated cedant in connection with a reinsurance agreement entered into between the Company and the affiliated cedant. The contingent note was issued by CVI Issuer LLC, and is held for the benefit of the affiliated cedant. The contingent note is not included as a risk-based asset in the Company's risk-based capital calculation.

A reconciliation of the Company's net income (loss) and statutory surplus between practices prescribed and permitted by the State of Iowa and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2020	2019
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 4,790,305	\$ (10,166,724)
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 4,790,305</u>	<u>\$ (10,166,724)</u>
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 106,070,804	\$ 112,975,578
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
	SSAP 4	3	31	565,537,058	577,691,725
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ (459,466,254)</u>	<u>\$ (464,716,147)</u>

If the Company had not been permitted to include the contingent note in surplus, the Company's risk-based capital would have been below Mandatory Control Level.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities as of the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Reinsurance treaties that do not meet the definition of risk transfer are recorded under the rules of deposit accounting as prescribed in Statement of Statutory Accounting Principles ("SSAP") No. 61R - *Life, Deposit-Type and Accident and Health Reinsurance* and are carried as a deposit liability, net income and expenses are shown in the aggregate write in line on the summary of operations. Expenses incurred in connection with acquiring new insurance business, including the acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company uses the following accounting policies, as applicable:

- (1) Short-term investments that have original maturities of greater than three months and less than twelve months at date of purchase are carried at amortized cost, which approximates fair value.
- (2) Bonds not backed by other loans are stated at amortized cost or fair value, using the modified scientific method, in accordance with the NAIC *Purposes and Procedures* Manual of the Capital Markets and Investment Analysis Office.
- (3) The Company does not have any common stock.
- (4) The Company does not have any preferred stock.
- (5) Mortgage loans are stated at amortized cost or fair value, in accordance with the NAIC *Purposes and Procedures* Manual of the Capital Markets and Investment Analysis Office.
- (6) Loan-backed bonds and structured securities are stated at amortized cost using the interest method including anticipated prepayments at the date of purchase in accordance with SSAP 43-R - *Loan-backed and Structured Securities*. Changes in prepayment speeds and estimated cash flows from the original purchase assumptions are evaluated quarterly and are accounted for on the prospective basis.
- (7) The Company does not have any investments in affiliates.
- (8) The Company does not have any investments in joint ventures.
- (9) The Company does not have any derivative instruments.
- (10) The Company has no accident and health business and therefore no premium deficiency calculation.
- (11) The Company has no accident and health business and therefore no unpaid losses or loss adjustment expenses.
- (12) The Company does not carry any fixed assets.
- (13) The Company does not have any pharmaceutical rebate receivables.

Notes to the Financial Statements

1. Summary of Significant Accounting Policies and Going Concern (Continued)

D. Going Concern

There is no substantial doubt about the Company's ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors - None

3. Business Combinations and Goodwill - Not Applicable

4. Discontinued Operations - Not Applicable

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

- (1) There were no new mortgage loans as of December 31, 2020.
- (2) The maximum percentage of any one loan to the value of the security at the time of the loan, exclusive for insured or guaranteed or purchase money mortgages was: 62.04%
- (3) Taxes, assessments and any amounts advanced and not included in mortgage loan total - None
- (4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement
As of December 31, 2020 and December 31, 2019 mortgage loans totaled \$4,247,215 and \$4,903,169, respectively, with all non-insured commercial mortgages under 30 days past due.
- (5) Investment in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan - Not Applicable
- (6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting - None
- (7) Allowance for credit losses - Not Applicable
- (8) Mortgage loans derecognized as a result of foreclosure - Not Applicable
- (9) Policy for recognizing interest income and impaired loans - Not Applicable

B. Debt Restructuring - Not Applicable

C. Reverse Mortgages - Not Applicable

D. Loan-Backed Securities

- (1) Loan-backed and structured securities ("LBASS") are valued and reported in accordance with Statement of Statutory Accounting Principles ("SSAP") 43R – Loan-Backed and Structured Securities. Prepayment assumptions are primarily obtained from external sources or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The prospective adjustment method is used on most non-agency LBASS. Fair values are based on independent pricing sources. The Company reviews securities at least quarterly for other-than-temporary impairments ("OTTI") using current cash flow assumptions. The Company has recognized an OTTI charge on loan-backed securities of \$38,401 and \$0 as of December 31, 2020, and December 31, 2019, respectively.
- (2) Loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI) - None
- (3) Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
..525227AK0...	\$ 5,148,704	\$ 5,110,302	\$ 38,401	\$ 5,110,302	\$ 5,110,302	..... 12/31/2020
Total			<u>\$ 38,401</u>			

- (4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss
 - a. The aggregate amount of unrealized losses:
 - 1. Less than 12 months \$ (907,279)
 - 2. 12 months or longer (720,231)
 - b. The aggregate related fair value of securities with unrealized losses:
 - 1. Less than 12 months \$ 23,234,188
 - 2. 12 months or longer 12,690,027
- (5) The Company evaluates whether credit impairment exists by considering primarily the following factors: a) changes in the financial condition, credit rating, and near term prospects of the issuer, b) whether the issuer is current on contractually obligated interest and principal payments, c) changes in the financial condition of the security's underlying collateral, d) the payment structure of the security and e) the length of time and extent to which the fair value has been less than amortized cost of the security.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions - Not Applicable

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - Not Applicable

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - Not Applicable

H. Repurchase Agreements Transactions Accounted for as a Sale - Not Applicable

Notes to the Financial Statements

5. Investments (Continued)

- I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - Not Applicable
- J. Real Estate - Not Applicable
- K. Low-Income Housing Tax Credits (LIHTC) - Not Applicable
- L. Restricted Assets - Not Applicable
- M. Working Capital Finance Investments - Not Applicable
- N. Offsetting and Netting of Assets and Liabilities - Not Applicable
- O. 5GI Securities - Not Applicable
- P. Short Sales - Not Applicable
- Q. Prepayment Penalty and Acceleration Fees

	<u>General Account</u>	<u>Separate Account</u>
(1) Number of CUSIPs.....	2	
(2) Aggregate amount of investment income.....	\$ 1,425,706	\$

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. Investments in Joint Ventures, Partnerships or Limited Liability Companies that Exceed 10% of Admitted Assets

The Company has no investments in joint venture, partnerships or limited liability companies that exceeded 10% of total admitted assets as of December 31, 2020 and December 31, 2019, respectively.

- B. Impaired Investments in Joint Ventures, Partnerships and Limited Liability Companies

The Company recognizes impairments when it is probable that it will be unable to recover the carrying amount of the investment or there is evidence indicating inability of the investee to sustain earnings that would justify the carrying value of the investment. The Company did not have any impairments in joint ventures, partnerships, or limited liability companies as of December 31, 2020 and December 31, 2019, respectively.

7. Investment Income

The Company did not have due and accrued income over 90 days past due that was excluded from surplus as of December 31, 2020 and December 31, 2019, respectively.

8. Derivative Instruments - Not Applicable

9. Income Taxes

- A. Components of the Net Deferred Tax Asset/(Liability)

The net deferred tax asset/(liability) at December 31, 2020, and the change from the prior year-end are comprised of the following components:

- (1) Change between years by tax character

	2020			2019			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Gross deferred tax assets.....	\$ 138,070,412	\$	\$ 138,070,412	\$ 138,518,454	\$	\$ 138,518,454	\$ (448,042)	\$	\$ (448,042)
(b) Statutory valuation allowance adjustments.....									
(c) Adjusted gross deferred tax assets (1a - 1b).....	138,070,412		138,070,412	138,518,454		138,518,454	(448,042)		(448,042)
(d) Deferred tax assets nonadmitted.....	125,653,946		125,653,946	125,299,734		125,299,734	354,212		354,212
(e) Subtotal net admitted deferred tax asset (1c - 1d).....	\$ 12,416,466	\$	\$ 12,416,466	\$ 13,218,720	\$	\$ 13,218,720	\$ (802,254)	\$	\$ (802,254)
(f) Deferred tax liabilities.....	12,340,857	75,609	12,416,466	13,171,249	47,471	13,218,720	(830,392)	28,138	(802,254)
(g) Net admitted deferred tax asset/(net deferred tax liability) (1e - 1f).....	\$ 75,609	\$ (75,609)	\$ -	\$ 47,471	\$ (47,471)	\$ -	\$ 28,138	\$ (28,138)	\$ -

The ultimate realization of deferred tax assets depends on the generation of future taxable income during the periods in which the temporary differences are deductible and prior to the expiration of capital loss, net operating loss and tax credit carry-forwards. Management considers the scheduled reversal of deferred tax liabilities (including the impact of available carry-back and carry-forward periods), projected taxable income, and tax planning strategies in making this assessment. Management believes it is more likely than not that all deferred tax assets will be realized based on projected taxable income and available tax planning strategies. There were no tax planning strategies used related to reinsurance.

Notes to the Financial Statements

9. Income Taxes (Continued)

(2) Admission calculation components SSAP No. 101

	2020			2019			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
	Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$	\$	\$	\$	\$	\$	\$	\$	\$
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (lesser of 2(b)1 and 2(b)2 below)									
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date									
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	15,910,621	XXX	XXX	16,836,056	XXX	XXX	(925,435)
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	12,416,466		12,416,466	13,171,249	47,471	13,218,720	(754,783)	(47,471)	(802,254)
(d) Deferred tax assets admitted as the result of application of SSAP No. 101.									
Total 2(a) + 2(b) + 2(c)	\$ 12,416,466	\$	\$ 12,416,466	\$ 13,171,249	\$ 47,471	\$ 13,218,720	\$ (754,783)	\$ (47,471)	\$ (802,254)

(3) Ratio used as basis of admissibility

	2020	2019
(a) Ratio percentage used to determine recovery period and threshold limitation amount	1,263.029 %	1,449.889 %
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	\$ 106,070,804	\$ 112,240,372

(4) Impact of tax-planning strategies

(a) Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage

	2020		2019		Change	
	(1)	(2)	(3)	(4)	(5)	(6)
	Ordinary	Capital	Ordinary	Capital	Ordinary (Col. 1-3)	Capital (Col. 2-4)
1. Adjusted gross DTAs amount from Note 9A1(c)	\$ 138,070,412	\$	\$ 138,518,454	\$	\$ (448,042)	\$
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	%	%	%	%	%	%
3. Net admitted adjusted gross DTAs amount from Note 9A1(e)	\$ 12,416,466	\$	\$ 13,218,720	\$	\$ (802,254)	\$
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	%	%	%	%	%	%

(b) Use of reinsurance-related tax-planning strategies

Does the company's tax-planning strategies include the use of reinsurance? NO

B. Regarding Deferred Tax Liabilities That Are Not Recognized

There are no temporary differences for which deferred tax liabilities are not recognized.

C. Major Components of Current Income Taxes Incurred

	(1) 2020	(2) 2019	(3) Change (1-2)
Current income taxes incurred consist of the following major components:			
1. Current Income Tax			
(a) Federal	\$ 940,300	\$ 150,195	\$ 790,105
(b) Foreign			
(c) Subtotal	\$ 940,300	\$ 150,195	\$ 790,105
(d) Federal income tax on net capital gains	303,137	1,699,165	(1,396,028)
(e) Utilization of capital loss carry-forwards			
(f) Other			
(g) Federal and foreign income taxes incurred	\$ 1,243,437	\$ 1,849,360	\$ (605,923)

Notes to the Financial Statements

9. Income Taxes (Continued)

	(1) 2020	(2) 2019	(3) Change (1-2)
2. Deferred Tax Assets			
(a) Ordinary			
(1) Discounting of unpaid losses	\$	\$	\$
(2) Unearned premium reserve			
(3) Policyholder reserves	29,810,801	29,381,039	429,762
(4) Investments			
(5) Deferred acquisition costs	3,052,309	3,930,113	(877,804)
(6) Policyholder dividends accrual			
(7) Fixed assets			
(8) Compensation and benefits accrual			
(9) Pension accrual			
(10) Receivables - nonadmitted			
(11) Net operating loss carry-forward			
(12) Tax credit carry-forward			
(13) Other (including items less than 5% of total ordinary tax assets)	105,207,302	105,207,302	-
(99) Subtotal	<u>\$ 138,070,412</u>	<u>\$ 138,518,454</u>	<u>\$ (448,042)</u>
(b) Statutory valuation allowance adjustment			
(c) Nonadmitted	125,653,946	125,299,734	354,212
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	<u>\$ 12,416,466</u>	<u>\$ 13,218,720</u>	<u>\$ (802,254)</u>
(e) Capital			
(1) Investments	\$	\$	\$
(2) Net capital loss carry-forward			
(3) Real estate			
(4) Other (including items <5% of total capital tax assets)			
(99) Subtotal	<u>\$</u>	<u>\$</u>	<u>\$</u>
(f) Statutory valuation allowance adjustment			
(g) Nonadmitted			
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)			
(i) Admitted deferred tax assets (2d + 2h)	<u>\$ 12,416,466</u>	<u>\$ 13,218,720</u>	<u>\$ (802,254)</u>
	(1) 2020	(2) 2019	(3) Change (1-2)
3. Deferred Tax Liabilities			
(a) Ordinary			
(1) Investments	\$ 1,380,022	\$ 20,117	\$ 1,359,905
(2) Fixed assets			
(3) Deferred and uncollected premium			
(4) Policyholder reserves	10,959,276	13,151,132	(2,191,856)
(5) Other (including items <5% of total ordinary tax liabilities)	1,559		1,559
(99) Subtotal	<u>\$ 12,340,857</u>	<u>\$ 13,171,249</u>	<u>\$ (830,392)</u>
(b) Capital			
(1) Investments	\$ 75,609	\$ 47,471	\$ 28,138
(2) Real estate			
(3) Other (including items <5% of total capital tax liabilities)			
(99) Subtotal	<u>\$ 75,609</u>	<u>\$ 47,471</u>	<u>\$ 28,138</u>
(c) Deferred tax liabilities (3a99 + 3b99)	<u>\$ 12,416,466</u>	<u>\$ 13,218,720</u>	<u>\$ (802,254)</u>
4. Net deferred tax assets/liabilities (2i - 3c)	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

The change in deferred income taxes reported in surplus before consideration of nonadmitted assets is comprised of the following components:

	2020	2019	Change
Adjusted gross deferred tax assets	\$ 138,070,412	\$ 138,518,454	\$ (448,042)
Total deferred tax liabilities	<u>(12,416,466)</u>	<u>(13,218,719)</u>	<u>\$ 802,253</u>
Net deferred tax assets (liabilities)	\$ 125,653,946	\$ 125,299,735	\$ 354,211
Tax effect of unrealized gains (losses)			-
Change in net deferred income tax			<u>\$ 354,211</u>

D. Among the More Significant Book to Tax Adjustments

The significant items causing a difference between the statutory federal income tax rate and the Company's effective income tax rate are as follows:

Notes to the Financial Statements

9. Income Taxes (Continued)

	2020	Effective Tax Rate
Provision computed at statutory rate.....	\$ 1,267,086	21.000 %
IMR.....	(379,418)	-6.288
Non-Admitted Assets.....	1,559	0.026
Total.....	<u>\$ 889,227</u>	<u>14.738 %</u>

	2020	Effective Tax Rate
Federal and foreign income taxes incurred.....	\$ 940,300	15.584 %
Realized capital gains (losses) tax.....	303,137	5.024
Change in net deferred income taxes.....	(354,211)	-5.871
Total statutory income taxes.....	<u>\$ 889,226</u>	<u>14.738 %</u>

E. Operating Loss and Tax Credit Carryforwards

(1) At December 31, 2020, the Company does not have any net operating loss carry-forwards, capital loss carry-forwards or foreign tax credits.

(2) Income tax expense available for recoupment

As a result of recent tax reform (TCJA), the Company can no longer carry back future losses, therefore there are no available taxes for recoupment.

(3) Deposits admitted under IRC Section 6603 - Not Applicable

F. Consolidated Federal Income Tax Return

(1) The Company will file a consolidated Federal income tax return with Commonwealth Annuity and Life Insurance Company ("CwA"), Accordia Life and Annuity Company ("Accordia"), Cape Verity III, Inc., Gotham Re, Inc., Forethought National Life Insurance Company, Forethought Life Insurance Company and First Allmerica Financial Life Insurance Company for the period ending December 31, 2020. The Company is a party to a written agreement, which sets forth the manner in which the total combined Federal income tax is allocated to each entity within the consolidated group. Pursuant to this agreement, Accordia is obligated to perform all of the Company's tax sharing obligations and is entitled to accept all of the Company's tax sharing benefits. Accordingly, any current taxes payable or receivable of the Company are reflected by Accordia.

(2) The IRS routinely audits the Company's federal income tax returns, and when appropriate, provisions are made in the financial statements in anticipation of the results of these audits. The Company believes that its income tax filing positions and deductions will be sustained on audit, and does not anticipate any adjustments that will result in a material, adverse effect on the Company's financial condition, results of operations, or cash flow. Therefore, no reasonable estimate can be made for tax loss contingencies and none has been recorded.

G. Federal or Foreign Income Tax Loss Contingencies - Not Applicable

H. Repatriation Transition Tax (RTT) - Not Applicable

I. Alternative Minimum Tax (AMT) Credit - Not Applicable

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Nature of Relationships

Cape Verity I, Inc. was formed on August 15, 2013 and commenced business as a limited purpose subsidiary life insurance company domiciled and licensed in the state of Iowa. All outstanding shares of the Company's common stock are directly owned by Accordia, a stock life insurance company domiciled in the state of Iowa. All outstanding shares of Accordia are owned by Commonwealth, an insurance company incorporated in the state of Massachusetts. Accordia carries the Company at its statutory net worth, as prescribed in the Securities Valuations Office Purposes and Procedures manual. Accordia is an indirect wholly owned subsidiary of Global Atlantic Financial Group Limited ("GAFG").

The Company has no affiliated investments as of December 31, 2020.

B. Detail of Transactions Greater than 1/2 of 1% of Total Admitted Assets:

During 2020, there have been no transactions greater than 1/2 of 1% of total admitted assets.

During 2019, bonds and cash with an aggregate value of \$7,635,133 were transferred between the Company and Forethought Life Insurance Company ("FLIC"). The sales consideration of securities between the Company and FLIC was at its fair value on the transaction date.

C. Transactions With Related Party Who Are Not Reported on Schedule Y - None

D. Amounts Due to or From Related Parties

As of December 31, 2020, the Company reported \$0 receivable from affiliates and \$0 due to affiliates. All intercompany balances to or from parent, subsidiaries, and affiliates are settled within 30 days of their incurrence under the terms of the intercompany expense sharing agreements.

E. Management, Service Contracts, Cost Sharing Arrangement

The Company has entered into administration, shared services, management services, and investment management services agreements with related parties. These affiliates provide legal, compliance, technology, operations, financial reporting, human resources, and risk management services. The Company did not record expenses for these agreements at December 31, 2020.

F. Guarantees or Contingencies - Not Applicable

G. Nature of Relationships that Could Affect Operations

The Company's various affiliated relationships and agreement/transactions are discussed above in Note 10. The operating results and financial position of the Company as reported in these financial statements would not be significantly different from those that would have been obtained if the Company were autonomous.

H. Amount Deducted for Investment in Upstream Company - Not Applicable

Notes to the Financial Statements

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (Continued)

- I. Detail of Investments in Affiliates Greater Than 10% of Admitted Assets - Not Applicable
- J. Write-Down for Impairments of Investments in Subsidiary Controlled or Affiliated Companies - Not Applicable
- K. Foreign Subsidiary Value Using CARVM - Not Applicable
- L. Downstream Holding Company Value Using Look-Through Method - Not Applicable
- M. All SCA Investments - Not Applicable
- N. Investment in Insurance SCAs - Not Applicable
- O. SCA and SSAP No. 48 Entity Loss Tracking - Not Applicable

11. Debt

- A. Debt, Including Capital Notes - Not Applicable
- B. FHLB (Federal Home Loan Bank) Agreements - Not Applicable

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans - Not Applicable

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

- A. The Company has 25,000 shares authorized, issued and outstanding. All shares are common stock.
- B. The Company has no preferred stock authorized.
- C. The payment of dividends by the Company to its parent is regulated under Iowa law. Under Iowa law, the Company may pay dividends only from the earned surplus arising from its business and must receive the prior approval (or non-disapproval) of the Iowa Insurance Commissioner to pay any dividend that would exceed certain statutory limitations.
- D. As of December 31, 2020 and December 31, 2019, no dividends were paid to Accordia.
- E. Iowa law provides that a Limited Purpose Subsidiary Life Insurance Company ("LPS") may pay dividends that do not decrease the capital of the LPS below the minimum capital and surplus requirements designated by the commissioner of the Iowa Department, provided that payment of such dividend would not jeopardize the ability of the LPS to fulfill its obligations.
- F. The unassigned surplus is held for the benefit of the Company's shareholder.
- G. There were no unpaid advances to surplus.
- H. Stock Held for Special Purposes
No shares of stock are held by the Company, including stock of affiliated companies, for special purposes.
- I. There were no changes in balances of special surplus.
- J. Unassigned Funds (Surplus)
The portion of unassigned funds (surplus) represented or reduced by unrealized gains and (losses), net of capital gains tax, was \$0 at December 31, 2020, and December 31, 2019, respectively.
- K. Company-Issued Surplus Debentures or Similar Obligations - Not Applicable
- L. Impact of Any Restatement Due to Prior Quasi-Reorganizations - Not Applicable
- M. Effective Date(s) of Quasi-Reorganizations in the Prior 10 Years - Not Applicable

14. Liabilities, Contingencies and Assessments

- A. Contingent Commitments - Not Applicable
- B. Assessments
Unfavorable economic conditions may contribute to an increase in the number of insurance companies that are under regulatory supervision. This may result in an increase in mandatory assessments by state guaranty funds, or voluntary payments by solvent insurance companies to cover losses to policyholders of insolvent or rehabilitated companies. Mandatory assessments, which are subject to statutory limits, can be partially recovered through a reduction in future premium taxes in some states. The Company is not able to reasonably estimate the potential impact of any such future assessments or voluntary payments.
(2) Assets (Liabilities) recognized from paid and accrued premium tax offsets and policy surcharges - None
(3) Guaranty fund liabilities and assets related to long-term care insolvencies - Not Applicable
- C. Gain Contingencies - Not Applicable
- D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits - Not Applicable
- E. Joint and Several Liabilities - Not Applicable
- F. All Other Contingencies - Not Applicable

15. Leases

- A. Lessee Operating Lease - Not Applicable
- B. Lessor Leases - Not Applicable

16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk - Not Applicable

Notes to the Financial Statements

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. Transfers of Receivables Reported as Sales - Not Applicable
- B. Transfers and Servicing of Financial Assets - Not Applicable
- C. Wash Sales - Not Applicable

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - Not Applicable

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - Not Applicable

20. Fair Value Measurements

- A. Fair Value Measurement - Not Applicable

- B. Other Fair Value Disclosures

No additional disclosures are required pertaining to fair value measurement.

- C. Fair Values for All Financial Instruments by Level 1, 2 and 3

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Bonds	\$ 1,098,808,936	\$ 900,439,453	\$	\$ 1,078,887,310	\$ 19,921,626	\$	\$
CML	4,656,841	4,247,215		4,656,841			
Cash and equivalents	19,813,082	19,813,082	19,813,082				
Total Assets	1,123,278,859	924,499,750	19,813,082	1,083,544,151	19,921,626		

- D. Not Practicable to Estimate Fair Value - Not Applicable

- E. Nature and Risk of Investments Reported at NAV - None

21. Other Items

- A. Unusual or Infrequent Items - Not Applicable

- B. Troubled Debt Restructuring - Not Applicable

- C. Other Disclosures

The Company is the holder of a contingent note security utilized to enable the Company to secure statutory reserve credit for the reinsurance ceded to the Company under its reinsurance agreement. Total outstanding principal of the contingent note as of December 31, 2020 was \$565,537,058.

The Company previously completed a conversion to a new life insurance administration system. In a limited number of cases, as a result of the conversion, the Company is using estimates for certain policyholder balances recorded in the financial statements. Any variances to the estimates will be recorded in future periods if estimates are revised or no longer utilized.

The Company's largest single life insurance policy face value as of December 31, 2020 is \$10,802,223.

- D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries as of December 31, 2020 or December 31, 2019.

- E. State Transferable and Non-Transferable Tax Credits - Not Applicable

- F. Subprime-Mortgage-Related Risk Exposure

(1) While the Company holds no direct investments in subprime mortgage loans, the Company may have limited exposure to subprime borrowers through direct investments in primarily investment grade subprime residential mortgage-backed securities. The Company's definition of subprime is predominantly based on borrower statistics from a residential pool of mortgages. Included in the statistics evaluated is the average credit score of the borrower, the loan-to-value ratio, the debt-to-income statistics, and the diversity of all these statistics across the borrower profile. As is true for all securities in the Company's portfolio, the entire mortgage-backed asset portfolio is reviewed for impairments at least quarterly. Additionally, reviews of specific mortgage-backed securities are made on a periodic basis by reviewing both the unrealized gain/loss as well as changes to the underlying statistics. Included in the analysis are current delinquency and default statistics, as well as the current and original levels of subordination on the security.

(2) Direct exposure through investments in subprime mortgage loans - Not Applicable

(3) Direct exposure through other investments - Not Applicable

(4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage - Not Applicable

- G. Retained Assets - Not Applicable

- H. Insurance-Linked Securities (ILS) Contracts - Not Applicable

- I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - Not Applicable

22. Events Subsequent

Type I – Recognized Subsequent Events – No Type I subsequent events to report.

Type II – Non-recognized Subsequent Events – No Type II subsequent events to report.

Subsequent events have been considered through February 24, 2021.

KKR acquisition of Global Atlantic

Notes to the Financial Statements

22. Events Subsequent (Continued)

On July 7, 2020, Magnolia Parent LLC, or "Magnolia," an indirect subsidiary of KKR & Co. Inc., or "KKR," Magnolia Merger Sub Limited, a direct subsidiary of Magnolia, or "Merger Sub" and, together with Magnolia, the "KKR Parties," entered into an agreement and plan of merger, or the "Merger Agreement," with Global Atlantic Financial Group Limited, or "GAFG," the indirect parent of the Company, Global Atlantic Financial Life Limited, the Company's parent, or "GAFLL," (which is owned by GAFG and LAMC LP), LAMC LP, and Goldman Sachs & Co. LLC, solely in its capacity as an equity representative.

Pursuant to the Merger Agreement, at the closing, Merger Sub will merge with and into GAFG, or the "GA Merger," with GAFG continuing as the surviving entity and a direct wholly-owned subsidiary of Magnolia. Immediately following the GA Merger, GAFLL will merge with and into GAFG with GAFG continuing as the surviving entity and a direct wholly-owned subsidiary of Magnolia. The outstanding debt securities of the GAFG's subsidiaries will remain outstanding obligations of solely such entities and will not be assumed or guaranteed by KKR.

Pursuant to the Merger Agreement, following the closing of the merger, Magnolia will pay shareholders of GAFG and GAFLL an aggregate amount equal to 1.0x GAFG's book value, excluding accumulated other comprehensive income, as of the date of closing determined using the accounting principles set forth in the Merger Agreement, subject to an equity roll-over for certain existing shareholders who elect to participate in the roll-over. The aggregate merger consideration will be allocated among each of the GAFG's and GAFLL's outstanding ordinary shares, incentive shares and equity awards in accordance with their terms. Under the terms of the Merger Agreement and in accordance with the applicable plan documentation, unvested GAFG restricted share awards will convert into the right to receive a number of Magnolia restricted units having the same value as the GAFG restricted share award immediately prior to the closing.

GAFG has made customary representations, warranties and covenants in the Merger Agreement, including, among others, covenants to (i) conduct its business in the ordinary course during the period between the execution of the Merger Agreement and the closing and (ii) not to engage in certain types of actions during this period unless agreed to in writing by Magnolia.

Pursuant to the Merger Agreement, the closing of the merger is subject to the satisfaction or waiver of certain customary closing conditions, including, among others: (i) obtaining the approval of a majority of the outstanding shares of GAFG, (ii) obtaining requisite regulatory approvals, including the approvals of the Massachusetts Division of Insurance, the Iowa Insurance Division, the Indiana Department of Insurance, the Bermuda Monetary Authority, and other regulatory authorities, (iii) expiration or earlier termination of any applicable waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended, and (iv) the absence of any judgment, injunction, order or decree prohibiting or enjoining the completion of the Merger. In addition, the obligation of the parties to complete the merger is subject to certain other customary conditions, including (a) subject to the standards set forth in the Merger Agreement, the accuracy of the representations and warranties of the other party and (b) compliance of the other party with its covenants in all material respects.

The Merger Agreement also contains certain customary provisions giving each of the KKR Parties and GAFG rights to terminate the Merger Agreement under certain circumstances.

In connection with the Merger Agreement, certain shareholders of GAFG representing over 50% of the issued and outstanding shares of GAFG have agreed to vote in favor of the Merger at any meeting of the shareholders of GAFG called to seek the adoption of the Merger Agreement and against any competing transaction.

In connection with the Merger Agreement, KKR Group Partnership L.P., an indirect subsidiary of KKR, has committed to provide the requisite equity financing to Magnolia to consummate the Mergers and has guaranteed Magnolia's obligations to pay, up to a cap, any potential damages awards to GAFG under the Merger Agreement, in each case, subject to certain terms and conditions.

The foregoing description of the Merger Agreement and the transactions contemplated thereby does not purport to be complete and is subject to and qualified in its entirety by reference to the Merger Agreement.

COVID-19

The COVID-19 outbreak is currently impacting the United States and many countries around the world. Due to the recent and rapidly evolving nature of these events, the Company is unable to estimate the full impact at this time. However, at this time, the Company does not believe the situation will materially impact the Company's liability or capital position.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company?
Yes () No (X)
- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?
Yes () No (X)

Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?
Yes () No (X)
- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?
Yes () No (X)

Notes to the Financial Statements

23. Reinsurance (Continued)

Section 3 – Ceded Reinsurance Report – Part B

(1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$

(2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement?

Yes () No (X)

B. Uncollectible Reinsurance - Not Applicable

C. Commutation of Reinsurance Reflected in Income and Expenses - Not Applicable

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation - Not Applicable

E. Reinsurance of Variable Annuity Contracts with an Affiliated Captive Reinsurer - Not Applicable

F. Reinsurance Agreement with an Affiliated Captive Reinsurer - Not Applicable

G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework - Not Applicable

H. Reinsurance Credit

(1)

(2)

(3)

(4)

(5)

(6)

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

The Company does not have any retrospectively rated contracts or contract subject to redetermination.

A. Method Used to Estimate - Not Applicable

B. Method Used to Record - Not Applicable

C. Amount and Percent of Net Retrospective Premiums - Not Applicable

D. Medical Loss Ratio Rebates Required Pursuant to the Public Health Service Act - Not Applicable

E. Risk-Sharing Provisions of the Affordable Care Act (ACA)

(1) Accident and health insurance premium subject to the Affordable Care Act risk-sharing provisions

Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions?
NO

(2) Impact of Risk-Sharing Provisions of the Affordable Care Act on admitted assets, liabilities and revenue for the current year - Not Applicable

(3) Roll-forward of prior year ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance - Not Applicable

(4) Roll-forward of risk corridors asset and liability balances by program benefit year - Not Applicable

(5) ACA risk corridors receivable as of reporting date - Not Applicable

25. Change in Incurred Losses and Loss Adjustment Expenses - None

26. Intercompany Pooling Arrangements - Not Applicable

27. Structured Settlements - Not Applicable

28. Health Care Receivables - Not Applicable

29. Participating Policies - Not Applicable

30. Premium Deficiency Reserves - Not Applicable

31. Reserves for Life Contracts and Annuity Contracts

1. The Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premium beyond the date of death. The reserve for surrender values promised in excess of the legally computed reserves is shown in Exhibit 5, Section G, line 2.

2. Mean reserves for substandard policies are determined by computing the regular mean reserve for the policy and holding in addition one half of the extra premium charge for the year.

3. As of December 31, 2020, the Company had \$504,277,375 of insurance in force for which the gross premiums were less than the net premiums according to the standard of valuation set by the State of Iowa. Reserves to cover the above shortfall in premium totaled \$46,046,677 at December 31, 2020, are calculated annually, and were included in reserves on Page 3, line 1 (Exhibit 5, Section G).

4. The tabular interest at December 31, 2020, (Page 7, Line 4), tabular less actual reserve released (Page 7, Line 5) and tabular cost (Page 7, Line 9) have been determined by formula as described in the NAIC instructions for Page 7.

Notes to the Financial Statements

31. Reserves for Life Contracts and Annuity Contracts (Continued)

- 5. The tabular interest on funds not involving life contingencies (Page 7, Part B, Line 3) has been determined in a manner consistent with that used for this item in Part A.
- 6. Details for Other Changes
 There is no significant change in reserves showing on Exhibit 7, Line 4, or the "Other Increases (net)" line on Page 7, Line 7, as of December 31, 2020.

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics - Not Applicable

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

A. General Account

	Account Value	Cash Value	Reserve
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value	\$	\$	\$
b. Universal Life			
c. Universal Life with Secondary Guarantees			
d. Indexed Universal Life			
e. Indexed Universal Life with Secondary Guarantees	549,155,311	532,105,795	1,360,264,963
f. Indexed Life			
g. Other Permanent Cash Value Life Insurance			
h. Variable Life			
i. Variable Universal Life			
j. Miscellaneous Reserves			
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	
b. Accidental Death Benefits	XXX	XXX	
c. Disability – Active Lives	XXX	XXX	
d. Disability – Disabled Lives	XXX	XXX	
e. Miscellaneous Reserves	XXX	XXX	46,046,677
(3) Total (gross: direct + assumed)	549,155,311	532,105,795	1,406,311,640
(4) Reinsurance Ceded			
(5) Total (net) (3) - (4)	<u>\$ 549,155,311</u>	<u>\$ 532,105,795</u>	<u>\$ 1,406,311,640</u>

- B. Separate Account with Guarantees - Not Applicable
- C. Separate Account Nonguaranteed - Not Applicable
- D. Reconciliation of Total Life Insurance Reserves

	Amount
Life & Accident & Health Annual Statement:	
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 1,360,264,963
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	
(3) Exhibit 5, Disability – Active Lives Section, Total (net)	
(4) Exhibit 5, Disability – Disabled Lives Section, Total (net)	
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	46,046,677
(6) Subtotal	<u>1,406,311,640</u>
Separate Accounts Annual Statement:	
(7) Exhibit 3, Line 0199999, Column 2	
(8) Exhibit 3, Line 0499999, Column 2	
(9) Exhibit 3, Line 0599999, Column 2	
(10) Subtotal (Lines (7) through (9))	
(11) Combined Total ((6) and (10))	<u>\$ 1,406,311,640</u>

34. Premiums and Annuity Considerations Deferred and Uncollected - Not Applicable

35. Separate Accounts - Not Applicable

36. Loss/Claim Adjustment Expenses - Not Applicable

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1, 1A and 2
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [] N/A []
- 1.3 State Regulating? Iowa
- 1.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [] No [X]
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2019
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2014
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 04/29/2016
- 3.4 By what department or departments?
Iowa Insurance Department
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? Yes [] No [X]
4.12 renewals? Yes [] No [X]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? Yes [] No [X]
4.22 renewals? Yes [] No [X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
If yes, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [X] No []
- 7.2 If yes,
7.21 State the percentage of foreign control; 100.0 %
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1 Nationality	2 Type of Entity
Bermuda	Corporation

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [X] No []
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
The Goldman Sachs Group, Inc.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
The Goldman Sachs Group, Inc	New York, NY	YES	NO	NO	YES
Goldman Sachs & Co.	New York, NY	NO	YES	NO	YES
Goldman Sachs Execution & Clearing, L.P.	Jersey City, NJ	NO	YES	NO	YES
Goldman Sachs Financial Markets, L.P.	New York, NY	NO	NO	NO	YES
REDI Global Technologies LLC	New York, NY	NO	NO	NO	YES
Epoch Securities, Inc.	New York, NY	NO	NO	NO	YES
The Goldman Sachs Trust Company, N.A.	New York, NY	NO	YES	YES	NO
Goldman Sachs Bank USA	Salt Lake City, UT	YES	NO	YES	NO
Goldman Sachs Asset Management, L.P.	New York, NY	NO	NO	NO	YES
Mercer Allied Company, L.P.	Saratoga Springs, NY	NO	NO	NO	YES
Forethought Investment Advisors, LLC	Indianapolis, IN	NO	NO	NO	YES
Forethought Distributors, LLC.	Simsbury, CT	NO	NO	NO	YES

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
PricewaterhouseCoopers, 699 Walnut Street, Des Moines, IA 50310
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Bryan Nelson, 215 10th Street, Suite 1100, Des Moines, IA 50309, Vice President, Chief Actuary, and Appointed Actuary
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
- 12.11 Name of real estate holding company
- 12.12 Number of parcels involved
- 12.13 Total book/adjusted carrying value \$
- 12.2 If, yes provide explanation:
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c. Compliance with applicable governmental laws, rules and regulations;
- d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers \$
 - 20.12 To stockholders not officers \$
 - 20.13 Trustees, supreme or grand (Fraternal Only) \$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers \$
 - 20.22 To stockholders not officers \$
 - 20.23 Trustees, supreme or grand (Fraternal Only) \$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others \$
 - 21.22 Borrowed from others \$
 - 21.23 Leased from others \$
 - 21.24 Other \$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$
 - 22.22 Amount paid as expenses \$
 - 22.23 Other amounts paid \$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03) Yes [X] No []
- 24.02 If no, give full and complete information relating thereto
- 24.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
- 24.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$
- 24.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$
- 24.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 24.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 24.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

GENERAL INTERROGATORIES

24.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:

- 24.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 24.092 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 24.093 Total payable for securities lending reported on the liability page \$

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03) Yes [] No [X]

- 25.2 If yes, state the amount thereof at December 31 of the current year:
- 25.21 Subject to repurchase agreements \$
 - 25.22 Subject to reverse repurchase agreements \$
 - 25.23 Subject to dollar repurchase agreements \$
 - 25.24 Subject to reverse dollar repurchase agreements \$
 - 25.25 Placed under option agreements \$
 - 25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$
 - 25.27 FHLB Capital Stock \$
 - 25.28 On deposit with states \$
 - 25.29 On deposit with other regulatory bodies \$
 - 25.30 Pledged as collateral - excluding collateral pledged to an FHLB \$
 - 25.31 Pledged as collateral to FHLB - including assets backing funding agreements \$
 - 25.32 Other \$

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.

LINES 26.3 through 26.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

26.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? .. Yes [] No [X]

- 26.4 If the response to 26.3 is YES, does the reporting entity utilize:
- 26.41 Special accounting provision of SSAP No. 108 Yes [] No []
 - 26.42 Permitted accounting practice Yes [] No []
 - 26.43 Other accounting guidance Yes [] No []

26.5 By responding YES to 26.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [] No []

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year. \$

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [X] No []

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
US Bank N.A.	1025 Connecticut Avenue, NW Suite 517, Washington, DC 20036

GENERAL INTERROGATORIES

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?..... Yes [] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Internal Global Atlantic Investment Team	I.....
Goldman Sachs Asset Management CLO, Corp.	A.....

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
107738	Goldman Sachs Asset Management CLO, Corp.	5493000C7DKPYVEOMA87		OS.....

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 - Total		

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

GENERAL INTERROGATORIES

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	900,439,453	1,098,808,946	198,369,493
30.2 Preferred stocks			
30.3 Totals	900,439,453	1,098,808,946	198,369,493

30.4 Describe the sources or methods utilized in determining the fair values:

Fair values are generally derived using external independent pricing vendors and validated by comparing to broker quotes, recent open market trades and/or internally developed pricing models.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No [X]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
.....

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

32.2 If no, list exceptions:
.....

33. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
 a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 b. Issuer or obligor is current on all contracted interest and principal payments.
 c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
 Has the reporting entity self-designated 5GI securities? Yes [] No [X]

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
 a. The security was purchased prior to January 1, 2018.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
 Has the reporting entity self-designated PLGI securities? Yes [] No [X]

35. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
 a. The shares were purchased prior to January 1, 2019.
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 d. The fund only or predominantly holds bonds in its portfolio.
 e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
 Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

36. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
 a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
 b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
 c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
 d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 36.a - 36.c are reported as long-term investments.
 Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [] No [] N/A [X]

GENERAL INTERROGATORIES

OTHER

37.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$

37.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid

38.1 Amount of payments for legal expenses, if any?\$

38.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid

39.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$

39.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [] No [X]
- 1.2 If yes, indicate premium earned on U.S. business only \$
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$
 1.31 Reason for excluding:
- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. \$
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance. \$
- 1.6 Individual policies:
- Most current three years:
- 1.61 Total premium earned \$
- 1.62 Total incurred claims \$
- 1.63 Number of covered lives
- All years prior to most current three years
- 1.64 Total premium earned \$
- 1.65 Total incurred claims \$
- 1.66 Number of covered lives
- 1.7 Group policies:
- Most current three years:
- 1.71 Total premium earned \$
- 1.72 Total incurred claims \$
- 1.73 Number of covered lives
- All years prior to most current three years
- 1.74 Total premium earned \$
- 1.75 Total incurred claims \$
- 1.76 Number of covered lives

2. Health Test:

	1	2
	Current Year	Prior Year
2.1 Premium Numerator		
2.2 Premium Denominator	9,960,369	13,285,525
2.3 Premium Ratio (2.1/2.2)	0.000	0.000
2.4 Reserve Numerator		
2.5 Reserve Denominator	1,360,264,963	1,323,298,542
2.6 Reserve Ratio (2.4/2.5)	0.000	0.000

- 3.1 Does this reporting entity have Separate Accounts? Yes [] No [X]
- 3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes [] No [] N/A [X]
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? \$
- 3.4 State the authority under which Separate Accounts are maintained:
- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [] No [X]
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [] No [X]
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? \$
4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
- 4.1 Amount of loss reserves established by these annuities during the current year: \$
- 4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company And Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date. \$
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other

- 7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
 - 7.1 Direct Premium Written \$
 - 7.2 Total Incurred Claims \$
 - 7.3 Number of Covered Lives

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

- 8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [] No [X]
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [X] No []

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [] No [X]
- 9.2 Net reimbursement of such expenses between reporting entities:
 - 9.21 Paid \$
 - 9.22 Received \$
- 10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]
- 10.2 If yes, what amount pertaining to these lines is included in:
 - 10.21 Page 3, Line 1 \$
 - 10.22 Page 4, Line 1 \$
- 11. For stock reporting entities only:
 - 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$
 - 12. Total dividends paid stockholders since organization of the reporting entity:
 - 12.11 Cash \$
 - 12.12 Stock \$
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []

- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31 Earned premium
13.32 Paid claims
13.33 Claim liability and reserve (beginning of year)
13.34 Claim liability and reserve (end of year)
13.35 Incurred claims

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....	.....
13.42	\$25,000 - 99,999	.....	.....
13.43	\$100,000 - 249,999	.....	.....
13.44	\$250,000 - 999,999	.....	.....
13.45	\$1,000,000 or more	.....	.....

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools? \$

Fraternal Benefit Societies Only:

- 14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []
- 15. How often are meetings of the subordinate branches required to be held?
.....
- 16. How are the subordinate branches represented in the supreme or governing body?
.....
- 17. What is the basis of representation in the governing body?
.....
- 18.1 How often are regular meetings of the governing body held?
.....
- 18.2 When was the last regular meeting of the governing body held?
- 18.3 When and where will the next regular or special meeting of the governing body be held?
.....
- 18.4 How many members of the governing body attended the last regular meeting?
- 18.5 How many of the same were delegates of the subordinate branches?
- 19. How are the expenses of the governing body defrayed?
.....
- 20. When and by whom are the officers and directors elected?
.....
- 21. What are the qualifications for membership?
.....
- 22. What are the limiting ages for admission?
.....
- 23. What is the minimum and maximum insurance that may be issued on any one life?
.....
- 24. Is a medical examination required before issuing a benefit certificate to applicants? Yes [] No []
- 25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []
- 26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []
- 26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []
- 27. What proportion of first and subsequent year's payments may be used for management expenses?
 - 27.11 First Year %
 - 27.12 Subsequent Years %
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []
- 28.2 If so, what amount and for what purpose? \$
- 29.1 Does the reporting entity pay an old age disability benefit? Yes [] No []
- 29.2 If yes, at what age does the benefit commence?
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []
- 30.2 If yes, when?
.....
- 31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []
- 32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []
- 32.3 If yes, explain
.....
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []
- 34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

\$000 omitted for amounts of life insurance

	1 2020	2 2019	3 2018	4 2017	5 2016
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	1,781,668	1,850,185	1,894,557	1,922,043	1,952,268
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)					
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)					
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	1,781,668	1,850,185	1,894,557	1,922,043	1,952,268
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated					XXX
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)					
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)					
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)					
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)					
15.1 Ordinary-life insurance (Line 20.4, Col. 3)	9,960,369	13,285,525	15,851,694	18,163,540	20,537,552
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)					
16. Credit life (group and individual) (Line 20.4, Col. 5)					
17.1 Group life insurance (Line 20.4, Col. 6)					
17.2 Group annuities (Line 20.4, Col. 7)					
18.1 A & H-group (Line 20.4, Col. 8)					
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)					
18.3 A & H-other (Line 20.4, Col. 10)					
19. Aggregate of all other lines of business (Line 20.4, Col. 11)					
20. Total	9,960,369	13,285,525	15,851,694	18,163,540	20,537,552
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	1,544,326,374	1,516,130,295	1,424,265,586	1,347,528,931	1,282,597,111
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	1,438,255,574	1,403,154,717	1,348,639,017	1,294,568,489	1,239,902,746
23. Aggregate life reserves (Page 3, Line 1)	1,406,311,640	1,369,659,939	1,318,757,706	1,263,535,744	1,208,900,683
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1					XXX
24. Aggregate A & H reserves (Page 3, Line 2)					
25. Deposit-type contract funds (Page 3, Line 3)					
26. Asset valuation reserve (Page 3, Line 24.01)	5,406,454	4,615,178	4,425,796	3,282,462	2,648,657
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	103,570,800	110,475,578	73,126,569	50,460,442	40,194,365
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	39,450,691	35,757,598	41,995,623	37,394,358	32,773,879
Risk-Based Capital Analysis					
30. Total adjusted capital	111,477,254	117,590,756	80,052,365	56,242,904	45,343,022
31. Authorized control level risk - based capital	8,860,611	8,110,327	8,044,052	6,958,137	6,666,196
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	96.1	93.0	97.2	96.0	96.4
33. Stocks (Lines 2.1 and 2.2)					
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	0.5	0.6	0.6	0.8	1.3
35. Real estate (Lines 4.1, 4.2 and 4.3)					
36. Cash, cash equivalents and short-term investments (Line 5)	2.1	4.8	0.7	1.8	0.9
37. Contract loans (Line 6)	1.3	1.7	1.5	1.5	1.4
38. Derivatives (Page 2, Line 7)					
39. Other invested assets (Line 8)					
40. Receivables for securities (Line 9)	0.0				
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2020	2 2019	3 2018	4 2017	5 2016
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)				2,201,844	2,210,486
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated					
50. Total of above Lines 44 to 49				2,201,844	2,210,486
51. Total Investment in Parent included in Lines 44 to 49 above					
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	125,653,946	125,307,159	122,270,030	117,693,159	196,697,400
53. Total admitted assets (Page 2, Line 28, Col. 3)	1,544,326,374	1,516,130,295	1,424,265,586	1,347,528,931	1,282,597,111
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	41,000,335	42,953,304	38,341,325	36,277,053	35,004,221
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	(493,059)	(1,284,956)	217,492	(780,975)	(824,406)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)					
57. Total of above Lines 54, 55 and 56	40,507,276	41,668,348	38,558,817	35,496,078	34,179,815
Benefits and Reserve Increases (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 and 8)	19,022,870	19,477,798	18,733,530	20,219,828	16,005,172
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)					
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2)	36,651,702	50,902,233	55,221,962	56,163,370	66,506,746
61. Increase in A & H reserves (Line 19, Col. 6)					
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)					
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	19.4	15.5	13.5	13.0	12.9
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	3.7	2.0	2.7	2.4	3.1
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)					
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)					
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)					
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2)					
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2)					
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2)					
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2)					
Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)					
72. Industrial life (Page 6.1, Col. 2)					
73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12)	5,283,364	(8,881,768)	(7,195,894)	3,289,835	(20,078,160)
74. Ordinary - individual annuities (Page 6, Col. 4)					
75. Ordinary-supplementary contracts	XXX	XXX			
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7)					
77. Group life (Page 6.2, Col. 1 Less Cols. 7 and 9)					
78. Group annuities (Page 6, Col. 5)					
79. A & H-group (Page 6.5, Col. 3)					
80. A & H-credit (Page 6.5, Col. 10)					
81. A & H-other (Page 6.5, Col. 1 less Cols. 3 and 10)					
82. Aggregate of all other lines of business (Page 6, Col. 8)					
83. Fraternal (Page 6, Col. 7)					
84. Total (Page 6, Col. 1)	5,283,364	(8,881,768)	(7,195,894)	3,289,835	(20,078,160)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	7 Policies	8 Certificates	Amount of Insurance	
1. In force end of prior year			16,184	1,850,185						1,850,185
2. Issued during year										
3. Reinsurance assumed										
4. Revived during year			37	2,794						2,794
5. Increased during year (net)				17,670						17,670
6. Subtotals, Lines 2 to 5			37	20,464						20,464
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)			16,221	1,870,649						1,870,649
Deductions during year:										
10. Death			126	8,756			XXX			8,756
11. Maturity							XXX			
12. Disability							XXX			
13. Expiry										
14. Surrender			221	37,875						37,875
15. Lapse			225	28,579						28,579
16. Conversion							XXX	XXX	XXX	
17. Decreased (net)				13,771						13,771
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)			572	88,981						88,981
21. In force end of year (b) (Line 9 minus Line 20)			15,649	1,781,668						1,781,668
22. Reinsurance ceded end of year	XXX		XXX		XXX		XXX	XXX		
23. Line 21 minus Line 22	XXX		XXX	1,781,668	XXX	(a)	XXX	XXX		1,781,668
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)										

Life, Accident and Health Companies Only:

(a) Group \$; Individual \$

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates , Amount \$

Additional accidental death benefits included in life certificates were in amount \$, Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []

If not, how are such expenses met?

.....

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX		XXX	
25. Other paid-up insurance				
26. Debit ordinary insurance	XXX			

NONE

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing				
28. Term policies - other				
29. Other term insurance - decreasing	XXX		XXX	
30. Other term insurance	XXX		XXX	
31. Totals (Lines 27 to 30)				
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	
33. Totals, extended term insurance	XXX	XXX		
34. Totals, whole life and endowment			15,649	1,781,668
35. Totals (Lines 31 to 34)			15,649	1,781,668

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary			1,781,668	
38. Credit Life (Group and Individual)				
39. Group				
40. Totals (Lines 36 to 39)			1,781,668	

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under insured groups is limited on a pro-rata basis				XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

NONE

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	
---	--

NONE

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contracts issued in Family Income Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Child, etc., policies and riders	
47.1	
47.2	

NONE

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium			888	77,836				
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total		(a)	888	(a) 77,836		(a)		(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions

Exhibit of Number of Policies, Contracts, ...Supplementary Contracts

N O N E

Exhibit of Number of Policies, Contracts, ...Annuities

N O N E

Exhibit of Number of Policies, Contracts, ...Accident and Health Insurance

N O N E

Exhibit of Number of Policies, Contracts, ...Deposit Funds

N O N E

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

States, Etc.	1	Direct Business Only					7
		Life Contracts		4	5	6	
	Active Status (a)	2	3				Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
1. Alabama	AL	N					
2. Alaska	AK	N					
3. Arizona	AZ	N					
4. Arkansas	AR	N					
5. California	CA	N					
6. Colorado	CO	N					
7. Connecticut	CT	N					
8. Delaware	DE	N					
9. District of Columbia	DC	N					
10. Florida	FL	N					
11. Georgia	GA	N					
12. Hawaii	HI	N					
13. Idaho	ID	N					
14. Illinois	IL	N					
15. Indiana	IN	N					
16. Iowa	IA	L					
17. Kansas	KS	N					
18. Kentucky	KY	N					
19. Louisiana	LA	N					
20. Maine	ME	N					
21. Maryland	MD	N					
22. Massachusetts	MA	N					
23. Michigan	MI	N					
24. Minnesota	MN	N					
25. Mississippi	MS	N					
26. Missouri	MO	N					
27. Montana	MT	N					
28. Nebraska	NE	N					
29. Nevada	NV	N					
30. New Hampshire	NH	N					
31. New Jersey	NJ	N					
32. New Mexico	NM	N					
33. New York	NY	N					
34. North Carolina	NC	N					
35. North Dakota	ND	N					
36. Ohio	OH	N					
37. Oklahoma	OK	N					
38. Oregon	OR	N					
39. Pennsylvania	PA	N					
40. Rhode Island	RI	N					
41. South Carolina	SC	N					
42. South Dakota	SD	N					
43. Tennessee	TN	N					
44. Texas	TX	N					
45. Utah	UT	N					
46. Vermont	VT	N					
47. Virginia	VA	N					
48. Washington	WA	N					
49. West Virginia	WV	N					
50. Wisconsin	WI	N					
51. Wyoming	WY	N					
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Alien	OT	XXX					
59. Subtotal		XXX					
90. Reporting entity contributions for employee benefits plans		XXX					
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					
94. Aggregate or other amounts not allocable by State		XXX					
95. Totals (Direct Business)		XXX					
96. Plus reinsurance assumed		XXX	9,960,369			9,960,369	
97. Totals (All Business)		XXX	9,960,369			9,960,369	
98. Less reinsurance ceded		XXX					
99. Totals (All Business) less Reinsurance Ceded		XXX	9,960,369	(c)		9,960,369	
DETAILS OF WRITE-INS							
58001		XXX					
58002		XXX					
58003		XXX					
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX					
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX					
9401		XXX					
9402		XXX					
9403		XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX					
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX					

(a) Active Status Counts:

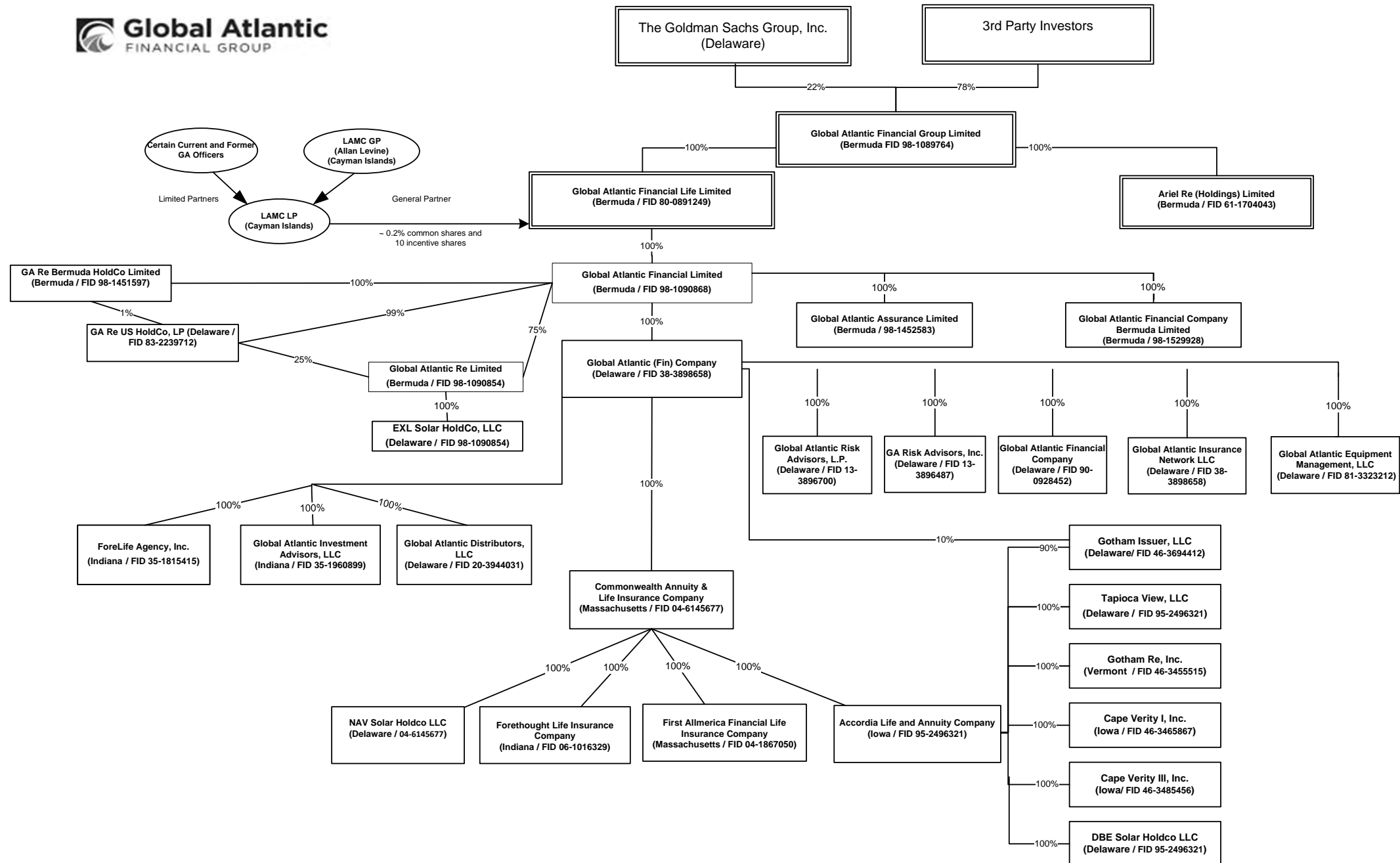
L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG1 R - Registered - Non-domiciled RRGs.....
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... Q - Qualified - Qualified or accredited reinsurer.....
N - None of the above - Not allowed to write business in the state.....56

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Premium and annuity considerations were allocated to state according to the mailing address of the policyholder.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART



OVERFLOW PAGE FOR WRITE-INS



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2020
OF THE CONDITION AND AFFAIRS OF THE

Cape Verity I, Inc.

NAIC Group Code 3891 4734 NAIC Company Code 15475 Employer's ID Number 46-3465867
(Current) (Prior)

Organized under the Laws of Iowa, State of Domicile or Port of Entry IA

Country of Domicile United States of America

Licensed as business type: Life Accident and Health Fraternl Benefit Societies

Incorporated/Organized 08/21/2013 Commenced Business 08/23/2013

Statutory Home Office 215 10th Street Suite 1100 Des Moines IA US 50309
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 215 10th Street Suite 1100
(Street and Number)

Des Moines IA US 50309 855-887-4487
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 215 10th Street Suite 1100 Des Moines IA, US 50309
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 215 10th Street Suite 1100
(Street and Number)

Des Moines IA US 50309 855-887-4487
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address N/A

Statutory Statement Contact Tonya Rachelle Maxwell 515-393-3725
(Name) (Area Code) (Telephone Number)

tonya.maxwell@capeverity.com 774-369-3684
(E-mail Address) (FAX Number)

OFFICERS

President David Paul Wilken Chief Financial Officer David Allen Jacoby

Vice President, Assistant General Counsel, Secretary Kathryn Lauren Freund #

Chief Executive Officer Robert Michael Arena Jr.

OTHER

John Nicholas Giamalis, Treasurer Virginia Hope Johnson, Asst. Secretary Tonya Rachelle Maxwell, Vice President
Bryan Edward Nelson, Vice President and Appointed Actualy Phillip William Sherrill, Managing Director Gary Phillip Silber, Managing Director, Associate General Counsel and Assistant Secretary

DIRECTORS OR TRUSTEES

Robert Michael Arena Jr. Hanben Kim Lee David Paul Wilken

State of Iowa SS:
County of Polk

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:
David Paul Wilken
C95CB4B932F5454...
David Paul Wilken
President

DocuSigned by:
Kathryn Lauren Freund
Kathryn Lauren Freund
Vice President, Assistant General Counsel,
Secretary

DocuSigned by:
David Jacoby
David Allen Jacoby
Chief Financial Officer

Subscribed and sworn to before me this 18 day of February 2021
[Signature]

- a. Is this an original filing? Yes [X] No []
- b. If no,
 - 1. State the amendment number.....
 - 2. Date filed
 - 3. Number of pages attached.....



SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments		0.000				0.000
1.02 All other governments	2,621,149	0.280	2,621,149		2,621,149	0.280
1.03 U.S. states, territories and possessions, etc. guaranteed	7,867,474	0.840	7,867,474		7,867,474	0.840
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	19,723,374	2.106	19,723,374		19,723,374	2.106
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	91,322,498	9.751	91,322,498		91,322,498	9.751
1.06 Industrial and miscellaneous	778,904,958	83.169	778,904,958		778,904,958	83.169
1.07 Hybrid securities		0.000				0.000
1.08 Parent, subsidiaries and affiliates		0.000				0.000
1.09 SVO identified funds		0.000				0.000
1.10 Unaffiliated Bank loans		0.000				0.000
1.11 Total long-term bonds	900,439,453	96.146	900,439,453		900,439,453	96.146
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)		0.000				0.000
2.02 Parent, subsidiaries and affiliates		0.000				0.000
2.03 Total preferred stocks		0.000				0.000
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)		0.000				0.000
3.02 Industrial and miscellaneous Other (Unaffiliated)		0.000				0.000
3.03 Parent, subsidiaries and affiliates Publicly traded		0.000				0.000
3.04 Parent, subsidiaries and affiliates Other		0.000				0.000
3.05 Mutual funds		0.000				0.000
3.06 Unit investment trusts		0.000				0.000
3.07 Closed-end funds		0.000				0.000
3.08 Total common stocks		0.000				0.000
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages		0.000				0.000
4.02 Residential mortgages		0.000				0.000
4.03 Commercial mortgages	4,247,215	0.454	4,247,215		4,247,215	0.454
4.04 Mezzanine real estate loans		0.000				0.000
4.05 Total valuation allowance		0.000				0.000
4.06 Total mortgage loans	4,247,215	0.454	4,247,215		4,247,215	0.454
5. Real estate (Schedule A):						
5.01 Properties occupied by company		0.000				0.000
5.02 Properties held for production of income		0.000				0.000
5.03 Properties held for sale		0.000				0.000
5.04 Total real estate		0.000				0.000
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)		0.000				0.000
6.02 Cash equivalents (Schedule E, Part 2)	19,813,082	2.116	19,813,082		19,813,082	2.116
6.03 Short-term investments (Schedule DA)		0.000				0.000
6.04 Total cash, cash equivalents and short-term investments	19,813,082	2.116	19,813,082		19,813,082	2.116
7. Contract loans	12,021,442	1.284	12,021,442		12,021,442	1.284
8. Derivatives (Schedule DB)		0.000				0.000
9. Other invested assets (Schedule BA)		0.000				0.000
10. Receivables for securities	8,619	0.001	8,619		8,619	0.001
11. Securities Lending (Schedule DL, Part 1)		0.000		XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)		0.000				0.000
13. Total invested assets	936,529,811	100.000	936,529,811		936,529,811	100.000

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.
SCHEDULE A - VERIFICATION BETWEEN YEARS
 Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 6)	
2.2	Additional investment made after acquisition (Part 2, Column 9)	
3.	Current year change in encumbrances:	
3.1	Totals, Part 1, Column 13	
3.2	Totals, Part 3, Column 11	
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	
6.	Total foreign exchange change in book/adjusted carrying value:	
6.1	Totals, Part 1, Column 15	
6.2	Totals, Part 3, Column 13	
7.	Deduct current year's other than temporary impairment recognized:	
7.1	Totals, Part 1, Column 12	
7.2	Totals, Part 3, Column 10	
8.	Deduct current year's depreciation:	
8.1	Totals, Part 1, Column 11	
8.2	Totals, Part 3, Column 9	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS
 Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	4,903,169
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 7)	
2.2	Additional investment made after acquisition (Part 2, Column 8)	
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 12	
3.2	Totals, Part 3, Column 11	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 9	
5.2	Totals, Part 3, Column 8	
6.	Total gain (loss) on disposals, Part 3, Column 18	
7.	Deduct amounts received on disposals, Part 3, Column 15 .....	.614,171
8.	Deduct amortization of premium and mortgage interest points and commitment fees	41,783
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1	Totals, Part 1, Column 13	
9.2	Totals, Part 3, Column 13	
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 11	
10.2	Totals, Part 3, Column 10	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	4,247,215
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	4,247,215
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	4,247,215

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.
SCHEDULE BA - VERIFICATION BETWEEN YEARS
 Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	
	5.2 Totals, Part 3, Column 9	
6.	Total gain (loss) on disposals, Part 3, Column 19	
7.	Deduct amounts received on disposals, Part 3, Column 16	
8.	Deduct amortization of premium and depreciation	
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	
	10.2 Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS
 Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	828,817,319
2.	Cost of bonds and stocks acquired, Part 3, Column 7	191,133,145
3.	Accrual of discount	1,613,911
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	
	4.2. Part 2, Section 1, Column 15	
	4.3. Part 2, Section 2, Column 13	
	4.4. Part 4, Column 11	
5.	Total gain (loss) on disposals, Part 4, Column 19	(722,235)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	119,743,406
7.	Deduct amortization of premium	2,046,586
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	38,401
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	38,401
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	1,425,706
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	900,439,453
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	900,439,453

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States				
	2. Canada				
	3. Other Countries	2,621,149	3,156,500	2,633,600	2,500,000
	4. Totals	2,621,149	3,156,500	2,633,600	2,500,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	7,867,474	9,355,878	8,164,564	6,175,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	19,723,374	28,513,817	20,023,706	16,180,000
U.S. Special Revenue and Special Assessment Obligations and all Non- Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	91,322,498	112,166,405	90,946,534	85,667,000
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans and Hybrid Securities (unaffiliated)	8. United States	690,424,366	838,252,709	693,948,330	660,375,257
	9. Canada	8,928,669	11,816,558	9,045,905	8,300,000
	10. Other Countries	79,551,923	95,547,079	79,752,037	75,195,000
	11. Totals	778,904,958	945,616,346	782,746,272	743,870,257
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	900,439,453	1,098,808,946	904,514,676	854,392,257
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States				
	21. Canada				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks				
	26. Total Stocks				
	27. Total Bonds and Stocks	900,439,453	1,098,808,946	904,514,676	

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments									2,977,817	0.4		
1.1 NAIC 1						XXX						
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals						XXX			2,977,817	0.4		
2. All Other Governments									2,624,081	0.3		
2.1 NAIC 1						XXX						
2.2 NAIC 2					2,621,149	XXX	2,621,149	0.3				2,621,149
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals					2,621,149	XXX	2,621,149	0.3	2,624,081	0.3		2,621,149
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1				6,194,397		XXX	6,194,397	0.7	6,293,456	0.8	6,194,397	
3.2 NAIC 2		213,235	776,395	683,447		XXX	1,673,077	0.2	1,662,020	0.2	1,673,077	
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals		213,235	776,395	6,877,844		XXX	7,867,474	0.9	7,955,476	1.0	7,867,474	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1				2,048,568	17,674,805	XXX	19,723,373	2.2	12,980,504	1.6	19,723,373	
4.2 NAIC 2						XXX						
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals				2,048,568	17,674,805	XXX	19,723,373	2.2	12,980,504	1.6	19,723,373	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1		18,473,288	804,390	19,309,302	41,161,794	XXX	79,748,774	8.9	60,654,727	7.3	61,716,892	18,031,882
5.2 NAIC 2				7,119,937	4,453,784	XXX	11,573,721	1.3	11,625,373	1.4	11,573,721	
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals		18,473,288	804,390	26,429,239	45,615,578	XXX	91,322,495	10.1	72,280,100	8.7	73,290,613	18,031,882

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ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	4,710,689	33,397,899	19,379,705	85,664,227	207,817,994	XXX	350,970,514	39.0	381,542,811	45.9	277,742,533	73,227,981
6.2 NAIC 2	293,124	812,615	24,718,391	66,180,773	329,735,958	XXX	421,740,861	46.8	349,956,927	42.1	366,920,929	54,819,932
6.3 NAIC 3	213,403	628,728	424,624	4,926,832		XXX	6,193,587	0.7	1,477,420	0.2	4,926,832	1,266,755
6.4 NAIC 4						XXX						
6.5 NAIC 5						XXX						
6.6 NAIC 6						XXX						
6.7 Totals	5,217,216	34,839,242	44,522,720	156,771,832	537,553,952	XXX	778,904,962	86.5	732,977,158	88.1	649,590,294	129,314,668
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2						XXX						
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX						
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals						XXX						
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.1 NAIC 1						XXX						
10.2 NAIC 2						XXX						
10.3 NAIC 3						XXX						
10.4 NAIC 4						XXX						
10.5 NAIC 5						XXX						
10.6 NAIC 6						XXX						
10.7 Totals						XXX						

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ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
11. Total Bonds Current Year												
11.1 NAIC 1	(d) 4,710,689	51,871,187	20,184,095	113,216,494	266,654,593		456,637,058	50.7	XXX	XXX	365,377,195	91,259,863
11.2 NAIC 2	(d) 293,124	1,025,850	25,494,786	73,984,157	336,810,891		437,608,808	48.6	XXX	XXX	380,167,727	57,441,081
11.3 NAIC 3	(d) 213,403	628,728	424,624	4,926,832			6,193,587	0.7	XXX	XXX	4,926,832	1,266,755
11.4 NAIC 4	(d)								XXX	XXX		
11.5 NAIC 5	(d)								XXX	XXX		
11.6 NAIC 6	(d)						(c)		XXX	XXX		
11.7 Totals	5,217,216	53,525,765	46,103,505	192,127,483	603,465,484		(b) 900,439,453	100.0	XXX	XXX	750,471,754	149,967,699
11.8 Line 11.7 as a % of Col. 7	0.6	5.9	5.1	21.3	67.0		100.0	XXX	XXX	XXX	83.3	16.7
12. Total Bonds Prior Year												
12.1 NAIC 1	7,984,479	18,435,599	60,871,299	102,103,114	277,678,905		XXX	XXX	467,073,396	56.2	378,356,574	88,716,822
12.2 NAIC 2	297,525	969,559	28,366,344	67,570,639	266,040,253		XXX	XXX	363,244,320	43.7	328,263,693	34,980,627
12.3 NAIC 3	221,013	664,083	495,428	96,896			XXX	XXX	1,477,420	0.2		1,477,420
12.4 NAIC 4							XXX	XXX				
12.5 NAIC 5							XXX	XXX				
12.6 NAIC 6							XXX	XXX	(c)	(c)		
12.7 Totals	8,503,017	20,069,241	89,733,071	169,770,649	543,719,158		XXX	XXX	(b) 831,795,136	100.0	706,620,267	125,174,869
12.8 Line 12.7 as a % of Col. 9	1.0	2.4	10.8	20.4	65.4		XXX	XXX	100.0	XXX	85.0	15.0
13. Total Publicly Traded Bonds												
13.1 NAIC 1	4,613,411	10,243,860	8,442,622	104,958,566	237,118,736		365,377,195	40.6	378,356,574	45.5	365,377,195	XXX
13.2 NAIC 2		213,235	12,291,986	73,790,822	293,871,684		380,167,727	42.2	328,263,693	39.5	380,167,727	XXX
13.3 NAIC 3				4,926,832			4,926,832	0.5			4,926,832	XXX
13.4 NAIC 4												XXX
13.5 NAIC 5												XXX
13.6 NAIC 6												XXX
13.7 Totals	4,613,411	10,457,095	20,734,608	183,676,220	530,990,420		750,471,754	83.3	706,620,267	85.0	750,471,754	XXX
13.8 Line 13.7 as a % of Col. 7	0.6	1.4	2.8	24.5	70.8		100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11	0.5	1.2	2.3	20.4	59.0		83.3	XXX	XXX	XXX	83.3	XXX
14. Total Privately Placed Bonds												
14.1 NAIC 1	97,278	41,627,327	11,741,473	8,257,928	29,535,857		91,259,863	10.1	88,716,822	10.7	XXX	91,259,863
14.2 NAIC 2	293,124	812,615	13,202,800	193,335	42,939,207		57,441,081	6.4	34,980,627	4.2	XXX	57,441,081
14.3 NAIC 3	213,403	628,728	424,624				1,266,755	0.1	1,477,420	0.2	XXX	1,266,755
14.4 NAIC 4											XXX	
14.5 NAIC 5											XXX	
14.6 NAIC 6											XXX	
14.7 Totals	603,805	43,068,670	25,368,897	8,451,263	72,475,064		149,967,699	16.7	125,174,869	15.0	XXX	149,967,699
14.8 Line 14.7 as a % of Col. 7	0.4	28.7	16.9	5.6	48.3		100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11	0.1	4.8	2.8	0.9	8.0		16.7	XXX	XXX	XXX	XXX	16.7

(a) Includes \$ 129,570,408 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 4,178,090 current year of bonds with Z designations and \$ prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ current year, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.08	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations						XXX			2,977,817	0.4		
1.02 Residential Mortgage-Backed Securities						XXX						
1.03 Commercial Mortgage-Backed Securities						XXX						
1.04 Other Loan-Backed and Structured Securities						XXX						
1.05 Totals						XXX			2,977,817	0.4		
2. All Other Governments												
2.01 Issuer Obligations					2,621,149	XXX	2,621,149	0.3	2,624,081	0.3		2,621,149
2.02 Residential Mortgage-Backed Securities						XXX						
2.03 Commercial Mortgage-Backed Securities						XXX						
2.04 Other Loan-Backed and Structured Securities						XXX						
2.05 Totals					2,621,149	XXX	2,621,149	0.3	2,624,081	0.3		2,621,149
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations		213,235	776,395	6,877,844		XXX	7,867,474	0.9	7,955,475	1.0	7,867,474	
3.02 Residential Mortgage-Backed Securities						XXX						
3.03 Commercial Mortgage-Backed Securities						XXX						
3.04 Other Loan-Backed and Structured Securities						XXX						
3.05 Totals		213,235	776,395	6,877,844		XXX	7,867,474	0.9	7,955,475	1.0	7,867,474	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations				2,048,568	17,674,805	XXX	19,723,373	2.2	12,980,504	1.6	19,723,373	
4.02 Residential Mortgage-Backed Securities						XXX						
4.03 Commercial Mortgage-Backed Securities						XXX						
4.04 Other Loan-Backed and Structured Securities						XXX						
4.05 Totals				2,048,568	17,674,805	XXX	19,723,373	2.2	12,980,504	1.6	19,723,373	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations		484,928	760,868	26,429,239	45,615,578	XXX	73,290,613	8.1	54,448,187	6.5	73,290,613	
5.02 Residential Mortgage-Backed Securities						XXX						
5.03 Commercial Mortgage-Backed Securities		17,988,360	43,522			XXX	18,031,882	2.0	17,831,914	2.1		18,031,882
5.04 Other Loan-Backed and Structured Securities						XXX						
5.05 Totals		18,473,288	804,390	26,429,239	45,615,578	XXX	91,322,495	10.1	72,280,101	8.7	73,290,613	18,031,882
6. Industrial and Miscellaneous												
6.01 Issuer Obligations			31,836,604	149,797,852	519,550,734	XXX	701,185,190	77.9	645,102,307	77.6	628,593,724	72,591,466
6.02 Residential Mortgage-Backed Securities	4,613,411	9,758,932	4,522,931	2,064,423	36,872	XXX	20,996,569	2.3	24,563,879	3.0	20,996,570	(1)
6.03 Commercial Mortgage-Backed Securities		6,451,230	2,727,605	3,457,233		XXX	12,636,068	1.4	24,718,767	3.0		12,636,068
6.04 Other Loan-Backed and Structured Securities	603,805	18,629,080	5,435,580	1,452,324	17,966,346	XXX	44,087,135	4.9	38,592,203	4.6		44,087,135
6.05 Totals	5,217,216	34,839,242	44,522,720	156,771,832	537,553,952	XXX	778,904,962	86.5	732,977,156	88.1	649,590,294	129,314,668
7. Hybrid Securities												
7.01 Issuer Obligations						XXX						
7.02 Residential Mortgage-Backed Securities						XXX						
7.03 Commercial Mortgage-Backed Securities						XXX						
7.04 Other Loan-Backed and Structured Securities						XXX						
7.05 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations						XXX						
8.02 Residential Mortgage-Backed Securities						XXX						
8.03 Commercial Mortgage-Backed Securities						XXX						
8.04 Other Loan-Backed and Structured Securities						XXX						
8.05 Affiliated Bank Loans - Issued						XXX						
8.06 Affiliated Bank Loans - Acquired						XXX						
8.07 Totals						XXX						

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ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.08	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
9.02 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
9.03 Totals	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued						XXX						
10.02 Unaffiliated Bank Loans - Acquired						XXX						
10.03 Totals						XXX						
11. Total Bonds Current Year												
11.01 Issuer Obligations		698,163	33,373,867	185,153,503	585,462,266	XXX	804,687,799	89.4	XXX	XXX	729,475,184	75,212,615
11.02 Residential Mortgage-Backed Securities	4,613,411	9,758,932	4,522,931	2,064,423	36,872	XXX	20,996,569	2.3	XXX	XXX	20,996,570	(1)
11.03 Commercial Mortgage-Backed Securities		24,439,590	2,771,127	3,457,233		XXX	30,667,950	3.4	XXX	XXX		30,667,950
11.04 Other Loan-Backed and Structured Securities	603,805	18,629,080	5,435,580	1,452,324	17,966,346	XXX	44,087,135	4.9	XXX	XXX		44,087,135
11.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
11.06 Affiliated Bank Loans						XXX			XXX	XXX		
11.07 Unaffiliated Bank Loans						XXX			XXX	XXX		
11.08 Totals	5,217,216	53,525,765	46,103,505	192,127,483	603,465,484		900,439,453	100.0	XXX	XXX	750,471,754	149,967,699
11.09 Line 11.08 as a % of Col. 7	0.6	5.9	5.1	21.3	67.0		100.0	XXX	XXX	XXX	83.3	16.7
12. Total Bonds Prior Year												
12.01 Issuer Obligations	2,977,817	269,460	42,285,393	155,778,832	524,776,869	XXX	XXX	XXX	726,088,371	87.3	662,580,144	63,508,227
12.02 Residential Mortgage-Backed Securities	4,892,831	10,701,958	5,213,270	3,375,278	380,542	XXX	XXX	XXX	24,563,879	3.0	24,563,879	
12.03 Commercial Mortgage-Backed Securities	518,537	2,945,629	26,592,708	8,790,135	3,703,672	XXX	XXX	XXX	42,550,681	5.1	4,618,168	37,932,513
12.04 Other Loan-Backed and Structured Securities	113,831	6,152,194	15,641,699	1,826,403	14,858,076	XXX	XXX	XXX	38,592,203	4.6	14,858,076	23,734,127
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							
12.06 Affiliated Bank Loans						XXX			XXX	XXX		
12.07 Unaffiliated Bank Loans						XXX			XXX	XXX		
12.08 Totals	8,503,016	20,069,241	89,733,070	169,770,648	543,719,159		XXX	XXX	831,795,134	100.0	706,620,267	125,174,867
12.09 Line 12.08 as a % of Col. 9	1.0	2.4	10.8	20.4	65.4		XXX	XXX	100.0	XXX	85.0	15.0
13. Total Publicly Traded Bonds												
13.01 Issuer Obligations		698,163	16,211,677	181,611,797	530,953,548	XXX	729,475,185	81.0	662,580,144	79.7	729,475,185	XXX
13.02 Residential Mortgage-Backed Securities	4,613,411	9,758,932	4,522,931	2,064,423	36,872	XXX	20,996,569	2.3	24,563,879	3.0	20,996,569	XXX
13.03 Commercial Mortgage-Backed Securities						XXX			4,618,168	0.6		XXX
13.04 Other Loan-Backed and Structured Securities						XXX			14,858,076	1.8		XXX
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
13.06 Affiliated Bank Loans						XXX						XXX
13.07 Unaffiliated Bank Loans						XXX						XXX
13.08 Totals	4,613,411	10,457,095	20,734,608	183,676,220	530,990,420		750,471,754	83.3	706,620,267	85.0	750,471,754	XXX
13.09 Line 13.08 as a % of Col. 7	0.6	1.4	2.8	24.5	70.8		100.0	XXX	XXX	XXX	100.0	XXX
13.10 Line 13.08 as a % of Line 11.08, Col. 7, Section 11	0.5	1.2	2.3	20.4	59.0		83.3	XXX	XXX	XXX	83.3	XXX
14. Total Privately Placed Bonds												
14.01 Issuer Obligations			17,162,190	3,541,706	54,508,718	XXX	75,212,614	8.4	63,508,227	7.6	XXX	75,212,614
14.02 Residential Mortgage-Backed Securities						XXX					XXX	
14.03 Commercial Mortgage-Backed Securities		24,439,590	2,771,127	3,457,233		XXX	30,667,950	3.4	37,932,513	4.6	XXX	30,667,950
14.04 Other Loan-Backed and Structured Securities	603,805	18,629,080	5,435,580	1,452,324	17,966,346	XXX	44,087,135	4.9	23,734,127	2.9	XXX	44,087,135
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
14.06 Affiliated Bank Loans						XXX					XXX	
14.07 Unaffiliated Bank Loans						XXX					XXX	
14.08 Totals	603,805	43,068,670	25,368,897	8,451,263	72,475,064		149,967,699	16.7	125,174,867	15.0	XXX	149,967,699
14.09 Line 14.08 as a % of Col. 7	0.4	28.7	16.9	5.6	48.3		100.0	XXX	XXX	XXX	XXX	100.0
14.10 Line 14.08 as a % of Line 11.08, Col. 7, Section 11	0.1	4.8	2.8	0.9	8.0		16.7	XXX	XXX	XXX	XXX	16.7

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ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.
SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	2,977,817	2,977,817			
2. Cost of short-term investments acquired	23,785,043	23,785,043			
3. Accrual of discount	141,386	141,386			
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals	709	709			
6. Deduct consideration received on disposals	26,904,955	26,904,955			
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)					
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)					

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	39,688,769		39,688,769	
2. Cost of cash equivalents acquired	266,809,277	7,239,785	259,569,492	
3. Accrual of discount	10,215	10,215		
4. Unrealized valuation increase (decrease)				
5. Total gain (loss) on disposals				
6. Deduct consideration received on disposals	286,695,179	7,250,000	279,445,179	
7. Deduct amortization of premium				
8. Total foreign exchange change in book/adjusted carrying value				
9. Deduct current year's other than temporary impairment recognized				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	19,813,082		19,813,082	
11. Deduct total nonadmitted amounts				
12. Statement value at end of current period (Line 10 minus Line 11)	19,813,082		19,813,082	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
80514301		Louisville	KY		10/01/2013	7.900	214,120		(17,403)				31,148,000	10/25/2020
80514318		Roanoke	VA		10/01/2013	5.720	4,033,095		(24,381)				25,050,558	08/27/2020
0599999. Mortgages in good standing - Commercial mortgages-all other							4,247,215		(41,784)				56,198,558	XXX
0899999. Total Mortgages in good standing							4,247,215		(41,784)				56,198,558	XXX
1699999. Total - Restructured Mortgages														XXX
2499999. Total - Mortgages with overdue interest over 90 days														XXX
3299999. Total - Mortgages in the process of foreclosure														XXX
3399999 - Totals							4,247,215		(41,784)				56,198,558	XXX

General Interrogatory:

- Mortgages in good standing \$ unpaid taxes \$ interest due and unpaid.
- Restructured mortgages \$ unpaid taxes \$ interest due and unpaid.
- Mortgages with overdue interest over 90 days not in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.
- Mortgages in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
NONE								
3399999 - Totals								

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
80514301	Louisville	KY		10/01/2013		621,696							390,173			
80514318	Roanoke	VA		10/01/2013		4,281,473							223,998			
0299999. Mortgages with partial repayments						4,903,169							614,171			
0599999 - Totals						4,903,169							614,171			

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
0599999. Total - U.S. Government Bonds																					
268317-AK-0	ELECTRICITE DE FRANCE SA SENIOR CORP BND			D	2.A FE	2,633,600	126.2600	3,156,500	2,500,000	2,621,149		(2,932)			4.875	4.534	JJ	53,828	121,875	04/27/2016	01/22/2044
0699999. Subtotal - Bonds - All Other Governments - Issuer Obligations																					
1099999. Total - All Other Government Bonds																					
13063A-5G-5	CALIFORNIA STATE OF MUNI BND GO			1	1.C FE	2,991,300	175.5800	3,292,125	1,875,000	2,801,787		(34,751)			7.550	3.777	AO	35,391	141,563	01/08/2015	04/01/2039
13063A-7D-0	CALIFORNIA STATE OF MUNI BND GO			1	1.C FE	3,566,800	165.0630	4,126,575	2,500,000	3,392,609		(64,308)			7.300	4.209	AO	45,625	182,500	02/02/2016	10/01/2039
452151-LF-8	ILLINOIS STATE OF MUNITAX BND GO				2.C FE	1,606,464	107.6210	1,937,178	1,800,000	1,673,078		11,059			5.100	6.178	JD	7,650	91,800	10/09/2013	06/01/2033
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations																					
1799999. Total - U.S. States, Territories and Possessions Bonds																					
54438C-NZ-1	LOS ANGELES CALIF CMNTY COLLEG MUNI BND			1	1.B FE	4,669,977	165.2800	6,445,920	3,900,000	4,558,250		(17,974)			6.600	5.235	FA	107,250	257,400	09/30/2013	08/01/2042
54438C-PA-4	LOS ANGELES CALIF CMNTY COLLEG LOS ANGEL			1	1.B FE	15,353,729	179.7060	22,067,897	12,280,000	15,165,124		(73,451)			6.750	5.095	FA	345,375	646,650	03/18/2020	08/01/2049
1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations																					
2499999. Total - U.S. Political Subdivisions Bonds																					
010869-AS-4	ALAMEDA CORRIDOR TRANSN AUTH C ALAMEDA C				1.G FE	1,592,025	78.7000	1,967,500	2,500,000	1,778,780		46,598			0.000	3.771	MAT			08/19/2016	10/01/2031
02765U-CR-3	AMERICAN MUN POWER-OHIO INC AMERICAN MUN			1	1.F FE	1,786,994	146.7600	2,524,272	1,720,000	1,778,187		(2,307)			6.053	5.769	FA	39,331	104,112	09/30/2013	02/15/2043
072024-NV-0	BAY AREA TOLL AUTHORITY MUNITAX BND REV			1	1.D FE	3,684,278	183.0640	4,759,664	2,600,000	3,610,831		(29,815)			7.043	4.499	AO	45,780	183,118	01/27/2017	04/01/2050
072024-PY-2	BAY AREA TOLL AUTHORITY MUNITAX BND REV			1	1.E FE	4,932,352	184.5740	6,792,323	3,680,000	4,841,442		(23,550)			6.907	4.850	AO	63,544	254,178	01/26/2017	10/01/2050
167725-AC-4	CHICAGO ILL TRANSIT AUTH SALES MUNI BND			1	1.C FE	2,025,432	144.5960	2,602,728	1,800,000	1,968,131		(9,444)			6.899	5.808	JD	10,349	124,182	10/09/2013	12/01/2040
235036-4X-5	DALLAS FORT WORTH TEX INTL APP MUNITAX				1.E FE	1,455,000	106.9530	1,556,166	1,455,000	1,455,000					3.144	3.144	MN	7,624	45,745	08/08/2019	11/01/2045
59253N-ZH-9	METROPOLITAN TRANSP AUTHORITY MUNI BND			1	1.C FE	2,431,669	159.9990	3,015,981	1,885,000	2,417,366		(14,303)			7.336	4.937	MN	17,670	138,284	03/18/2020	11/15/2039
59259Y-BZ-1	METROPOLITAN TRANSP AUTHORITY METROPOLI			1	1.G FE	3,733,475	130.7640	4,119,066	3,150,000	3,716,360		(17,115)			6.648	4.922	MN	26,758	209,412	05/01/2020	11/15/2039
592643-AA-8	METROPOLITAN WASH D C ARPTS AU METROPOLI			1	2.A FE	4,587,424	177.3120	5,673,984	3,200,000	4,453,784		(29,116)			7.462	4.774	AO	59,696	238,784	01/22/2015	10/01/2046
646136-XR-7	NEW JERSEY ST TRANSN TR FR AUT MUNI BND			1	2.A FE	7,258,220	138.0720	8,684,729	6,290,000	7,119,937		(22,536)			6.561	5.467	JD	18,342	412,687	09/30/2013	12/15/2040
646139-W3-5	NEW JERSEY ST TURNPIKE AUTH MUNI BND REV			1	1.F FE	1,301,710	167.7000	1,677,000	1,000,000	1,249,083		(13,023)			7.414	5.228	JJ	37,070	74,140	09/30/2013	01/01/2040
677704-A6-5	OHIO UNIV MUNITAX BND REV			1	1.E FE	6,003,635	142.4280	7,833,540	5,500,000	6,003,157		(217)			5.590	5.118	JD	25,621	307,450	02/23/2016	12/01/2114
73358W-3L-6	PORT AUTH NY & NJ MUNITAX BND				1.D FE	6,000,000	106.8430	6,410,580	6,000,000	6,000,000					3.287	3.287	FA	82,175	189,003	08/08/2019	08/01/2069
73358W-EK-6	PORT AUTH NY & NJ MUNITAX BND REV				1.D FE	2,956,731	139.2520	4,080,084	2,930,000	2,951,232		(1,411)			4.926	4.870	AO	36,083	144,332	03/18/2020	10/01/2051
73358W-JA-3	PORT AUTH NY & NJ MUNITAX BND REV			1	1.D FE	1,511,840	133.0340	1,995,510	1,500,000	1,511,405		(277)			4.458	4.415	AO	16,718	66,870	02/17/2017	10/01/2062
79467B-CN-5	CHICAGO SALES TAX SECURITIZATI MUNITAX			1	1.D FE	3,000,000	118.1290	3,543,870	3,000,000	3,000,000					4.637	4.637	JJ	69,555	139,110	01/17/2019	01/01/2040
79467B-CN-3	CHICAGO SALES TAX SECURITIZATI MUNITAX				1.D FE	3,000,000	125.1040	3,753,120	3,000,000	3,000,000					4.787	4.787	JJ	71,805	143,610	01/17/2019	01/01/2048
796247-DC-5	SAN ANTONIO TEX ED FACS CORP MUNITAX BN			1	1.D FE	2,000,000	101.5620	2,031,240	2,000,000	2,000,000					3.242	3.242	JD	5,403	21,793	07/24/2020	06/01/2050
797400-FN-3	SAN DIEGO COUNTY REG TRANSP SAN DIEGO C			1	1.C FE	3,186,336	161.2830	4,561,083	2,828,000	3,141,510		(16,632)			5.911	5.084	AO	41,791	167,163	09/30/2013	04/01/2048
913366-EP-1	UNIVERSITY CALIF REGS MED CTR MUNITAX B			1	1.D FE	2,455,347	162.2990	3,406,656	2,099,000	2,401,670		(8,673)			6.548	5.346	MN	17,562	137,443	09/30/2013	05/15/2048
914119-3H-3	UNIVERSITY CINCINNATI OHIO MUNITAX BND			2	1.D FE	416,025	100.4100	431,763	430,000	416,165		140			3.000	3.169	JD	1,075	6,450	07/14/2020	06/01/2050
91412F-7Y-7	UNIVERSITY OF CALIFORNIA MUNITAX BND				1.C FE	4,488,311	144.5460	5,926,386	4,100,000	4,476,575		(11,736)			5.770	4.936	MN	30,228	236,570	03/18/2020	05/15/2043
946303-E5-9	WAYNE ST UNIV MICH MUNITAX BND			1	1.E FE	4,000,000	101.4100	4,056,400	4,000,000	4,000,000					3.492	3.492	MN	17,848	41,128	07/17/2020	11/15/2050
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations																					
30265A-AN-4	FREMF 13-K33 SUB CMBS 13-K33-B 144A			4	1.A FM	1,289,948	106.1210	1,591,818	1,500,000	1,433,613		23,860			3.498	5.489	MON	4,372	53,337	10/04/2013	08/25/2046
30293A-AN-0	FREMF MORT TST FREMF 15-K47 SUB CMBS 15			4	1.D FM	6,367,969	108.5740	8,143,400	7,500,000	6,892,997		121,362			3.587	5.855	MON	22,419	273,632	03/11/2016	06/25/2048
30293X-AJ-9	FREMF MORTGAGE TRUST FREMF 15- SUB CMBS			4	1.D FM	9,481,813	110.2790	11,027,902	10,000,000	9,705,273		54,747			3.954	4.769	MON	32,947	402,134	06/08/2016	10/25/2048
2799999. Subtotal - Bonds - U.S. Special Revenues - Commercial Mortgage-Backed Securities																					
3199999. Total - U.S. Special Revenues Bonds																					
00206R-ME-9	A&T INC SENIOR CORP BND 144A			2	2.B FE	3,182,836	100.9740	4,175,275	4,135,000	3,185,153		2,317			3.650	4.997	MS	43,182		09/18/2020	09/15/2059
002824-BH-2	ABBOTT LABORATORIES SENIOR CORP BND			1	1.G FE	3,221,888	148.2500	4,744,000	3,200,000	3,220,490		(403)			4.900	4.856	MN	156,800		12/09/2016	11/30/2046
00287Y-DA-4	ABBVIE INC SENIOR CORP BND			2	2.A FE	2,786,163	132.3540	3,606,647	2,725,000	2,786,084		(79)			4.850	4.689	JD	5,874	66,081	11/19/2020	06/15/2044
00817Y-AF-5	AETNA INC CORP BND			1	2.B FE	1,548,688	147.0030	1,911,039	1,300,000	1,497,900		(8,192)			6.625	5.181	JD	86,125	66,081	09/30/2013	06/15/2036
012725-AD-9	ALBEMARLE CORP SENIOR CORP BND			1	2.C FE	3,204,919	119.7390	3,472,431	2,900,000	3,183,137		(6,484)			5.450	4.754	JD	13,171	158,050	04/03/2018	12/01/2044
01400E-AC-7	ALCON FINANCE CORP SENIOR CORP BND 144A			2	2.B FE	7,872,375	117.9750	8,848,125	7,500,000	7,864,498		(7,249)			3.800	3.527	MS	77,583	285,000	11/22/2019	09/23/2049

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ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
02209S-AV-5	ALTRIA GROUP INC SENIOR CORP BND	1		2	B FE	430,340		105,6290	475,331	450,000		431,618	396		3.875	4.135	MS	5,086	17,438	08/21/2017	09/16/2046
023135-BJ-4	AMAZON.COM INC SENIOR CORP BND 144A	1		1	E FE	6,948,985		132,0450	9,243,150	7,000,000		6,951,782	985		4.050	4.093	FA	101,588	283,500	06/08/2018	08/22/2047
025816-BF-5	AMERICAN EXPRESS COMPANY SENIOR CORP BND	2		2	A FE	3,874,458		127,4900	5,035,855	3,950,000		3,878,863	1,919		4.050	4.175	JD	12,443	159,975	11/16/2018	12/03/2042
03040W-AT-2	AMERICAN WATER CAPITAL CORP SENIOR CORP	1		2	A FE	1,447,995		131,4750	1,972,125	1,500,000		1,494,941	912		4.200	4.410	MS	21,000	63,000	12/12/2018	09/01/2048
03073E-AN-5	AMERISOURCEBERGEN CORPORATION SENIOR COR	1		2	B FE	1,042,350		121,6970	1,216,970	1,000,000		1,038,332	(959)		4.250	3.998	MS	14,167	42,500	06/09/2016	03/01/2045
031162-BE-9	AMGEN INC SENIOR CORP BND	1		2	A FE	1,097,030		135,2840	1,352,840	1,000,000		1,086,042	(2,523)		4.950	4.318	AO	12,375	49,500	04/11/2016	10/01/2041
031162-BZ-2	AMGEN INC SENIOR CORP BND	1		2	A FE	470,600		128,3470	641,735	500,000		473,256	573		4.400	4.774	MN	3,667	22,000	12/11/2015	05/01/2045
031162-CX-6	AMGEN INC SENIOR CORP BND 144A	2		2	A FE	5,189,000		100,4680	5,213,285	5,189,000		5,189,000			2.770	2.770	MS	53,501		08/17/2020	09/01/2053
03522A-AJ-9	ANHEUSER-BUSCH COMPANIES LLC CORP BND	2		2	B FE	2,689,153		130,0230	3,705,656	2,850,000		2,694,070	2,930		4.900	5.297	FA	58,188	139,650	05/15/2019	02/01/2046
03523T-BT-4	ANHEUSER-BUSCH INBEV WORLDWIDE SENIOR CO	1		2	B FE	7,092,000		124,4720	8,827,554	7,092,000		7,092,000			4.439	4.439	AO	74,331	314,814	08/21/2017	10/06/2048
035240-AG-5	ANHEUSER-BUSCH INBEV WORLDWIDE SENIOR CO	1		2	B FE	1,498,182		131,3730	1,839,222	1,400,000		1,489,369	(2,546)		4.950	4.476	JJ	31,955	69,300	08/21/2017	01/15/2042
035240-AN-0	ANHEUSER-BUSCH INBEV WORLDWIDE SENIORCOR	1		2	B FE	298,302		126,5400	379,620	300,000		298,384	29		4.600	4.635	AO	2,913	13,800	03/20/2018	04/15/2048
036752-AD-5	ANTHEM INC SENIORCORPBND	1		2	B FE	624,994		128,8920	805,575	625,000		625,002			4.375	4.375	JD	2,279	27,344	11/14/2017	12/01/2047
037735-CM-7	APPALACHIAN POWER CO CORP BND	1		2	A FE	2,208,608		153,6060	2,457,696	1,600,000		2,125,397	(20,232)		7.000	4.287	AO	28,000	112,000	07/26/2016	04/01/2038
037833-BX-7	APPLE INC SENIOR CORP BND	1		1	B FE	3,424,304		142,1460	4,264,380	3,000,000		3,393,419	(9,476)		4.650	3.824	FA	49,600	139,500	07/31/2017	02/23/2046
037833-CD-0	APPLE INC SENIOR CORP BND	1		1	B FE	797,880		128,5970	1,028,776	800,000		798,061	44		3.850	3.865	FA	12,577	30,800	07/28/2016	08/04/2046
037833-DO-0	APPLE INC SENIOR CORP BND	1		1	B FE	290,694		112,1740	336,522	300,000		290,933	196		2.950	3.110	MS	2,704	8,850	10/11/2019	09/11/2049
03836W-AB-9	AQUA AMERICA INC SENIORCORPBND	1		2	B FE	375,000		114,8600	430,725	375,000		375,000			3.566	3.566	MN	2,229	13,373	04/24/2019	05/01/2029
039483-BO-4	ARCHER DANIELS MIDLAND CO SENIOR CORP BN	1		1	F FE	1,008,915		142,9030	1,357,579	950,000		1,005,078	(1,046)		4.500	4.146	MS	12,588	42,750	03/14/2019	03/15/2049
040555-CM-4	ARIZONA PUBLIC SERVICE COMPANY SENIOR CO	1		1	G FE	4,440,799		136,3190	5,036,987	3,695,000		4,350,718	(21,357)		5.050	3.784	MS	62,199	186,598	06/23/2016	09/01/2041
057224-AZ-0	BAKER HUGHES A GE COMPANY LLC CORP BND	1		1	G FE	4,993,911		132,1930	6,193,242	4,685,000		4,944,404	(7,870)		5.125	4.691	MS	70,698	240,106	09/30/2013	09/15/2040
06051G-FQ-7	BANK OF AMERICA CORP SUB CORP BND	2		2	A FE	7,677,308		138,0300	11,180,430	8,100,000		7,715,962	7,824		4.750	5.092	AO	74,812	384,750	01/14/2016	04/21/2045
06051G-JA-8	BANK OF AMERICA CORP SENIOR CORP BND MT	1		1	G FE	12,000,000		126,2870	15,154,440	12,000,000		12,000,000			4.083	4.082	MS	137,461	244,980	03/17/2020	03/20/2051
075887-BG-3	BECTON DICKINSON AND COMPANY SENIOR CORP	1		2	C FE	5,117,650		129,0810	6,454,050	5,000,000		5,106,747	(2,513)		4.685	4.536	JD	10,411	234,250	02/23/2016	12/15/2044
075887-BX-6	BECTON DICKINSON AND COMPANY SENIOR CORP	1		2	C FE	2,023,620		131,3060	2,626,120	2,000,000		2,022,563	(446)		4.669	4.594	JD	6,485	93,380	03/28/2018	06/06/2047
09062X-AD-5	BIOMER INC SENIOR CORP BND	1		1	G FE	5,884,730		135,7900	7,468,450	5,500,000		5,865,602	(5,528)		5.200	4.717	MS	84,211	260,000	09/16/2020	09/15/2045
097023-BS-3	BOEING CO SENIOR CORP BND	1		2	C FE	1,233,244		97,5810	1,244,158	1,275,000		1,237,189	902		3.375	3.553	JD	1,913	43,031	05/16/2016	06/15/2046
10373Q-AE-0	BP CAPITAL MARKETS AMERICA INC SENIOR CO	1		1	F FE	499,265		119,5080	597,540	500,000		499,404	63		4.234	4.252	MN	3,234	21,170	11/20/2018	11/06/2028
110122-DH-8	BRISTOL-MYERS SQUIBB CO SENIOR CORP BND	2		2	F FE	5,103,316		136,1610	6,808,050	5,000,000		5,102,436	(880)		4.625	4.481	MN	29,549	115,625	07/17/2020	05/15/2044
110122-DJ-4	BRISTOL-MYERS SQUIBB CO SENIOR CORP BND	2		2	F FE	254,864		144,6380	361,595	250,000		254,825	(38)		5.000	4.863	FA	4,722	6,250	07/17/2020	08/15/2045
11041R-AL-2	BAE SYSTEMS FINANCE INC BAE SYSTEMS FINA	1		2	B FE	343,980		134,2530	375,908	280,000		315,822	(4,533)		7.500	5.158	JJ	10,500	21,000	09/30/2013	07/01/2027
115637-AP-5	BROWN-FORMAN CORPORATION SENIOR CORP BND	1		1	G FE	1,672,815		134,7520	2,021,280	1,500,000		1,655,986	(3,897)		4.500	3.834	JJ	31,125	67,500	05/05/2016	07/15/2045
12189L-AW-1	BURLINGTON NORTHERN SANTA FE L SENIOR CO	1		1	G FE	1,032,620		130,6090	1,306,090	1,000,000		1,029,385	(735)		4.150	3.958	AO	10,375	41,500	04/01/2016	04/01/2045
12189L-AX-9	BURLINGTON NORTHERN SANTA FE L SENIOR CO	1		1	G FE	449,496		140,6160	562,464	400,000		445,910	(1,118)		4.700	3.958	MS	6,267	18,800	08/21/2017	09/01/2045
12189T-AZ-7	BURLINGTON NORTHERN SANTA FE L CORP BND	1		1	E FE	7,341,572		152,5300	9,914,450	6,500,000		7,180,567	(25,965)		6.150	5.191	MN	66,625	399,750	09/30/2013	05/01/2037
125523-BD-1	HALFMOON PARENT INC SENIOR CORP BND	2		2	B FE	5,588,485		139,7000	6,985,000	5,000,000		5,577,958	(10,527)		6.150	5.080	MS	39,292	153,750	07/14/2020	11/15/2036
125896-BL-3	CMS ENERGY CORPORATION SENIOR CORP BND	1		2	B FE	9,581,230		128,6350	12,863,500	10,000,000		9,638,799	(118,806)		4.700	4.972	MS	470,000	470,000	03/30/2013	03/31/2043
12626P-AN-3	CRH AMERICA INC SENIOR CORP BND 144A	1		2	A FE	2,496,588		132,9510	3,357,013	2,525,000		2,499,081	520		5.125	5.200	MN	15,457	129,406	04/12/2016	05/18/2045
126408-HF-3	CSX CORP SENIOR CORP BND	1		2	A FE	994,310		119,7940	1,197,940	1,000,000		994,785	117		3.800	3.832	MN	6,333	38,000	10/13/2016	11/01/2046
126408-HJ-5	CSX CORP SENIOR CORP BND	1		2	A FE	486,235		116,5800	582,900	500,000		488,946	1,299		3.800	4.160	MS	6,333	19,000	11/16/2018	03/01/2028
126650-CN-8	CVS PASSTHROUGH TRUST SENIOR CORP BND	2		2	B FE	3,835,719		134,6360	4,442,988	3,300,000		3,797,043	(11,898)		5.125	4.131	JJ	75,636	169,125	07/31/2017	07/20/2045
141781-BJ-2	CARGILL INC SENIOR CORP BND 144A	1		1	F FE	2,340,426		122,3250	2,691,150	2,200,000		2,336,362	(2,838)		3.875	3.752	MN	9,999	85,250	07/10/2019	05/23/2049
149123-BE-0	CATERPILLAR INC CATERPILLAR INC	1		1	G FE	4,687,130		173,7630	6,081,705	3,500,000		4,588,921	(17,173)		7.375	5.236	MS	86,042	258,125	05/20/2014	03/01/2097
15361G-AU-9	CENTRAL HUDSON GAS & ELECT CORP CENTRAL H	1		1	G FE	308,872		129,1370	361,584	280,000		304,193	(753)		5.800	5.082	MN	2,707	16,240	09/30/2013	11/01/2039
161175-BA-1	CHARTER COMMUNICATIONS HOLDING SENIOR C	1		2	C FE	2,000,000		141,4460	2,828,920	2,000,000		2,000,000			6.484	6.484	AO	24,495	129,680	12/06/2016	10/23/2045
166754-AS-0	CHEVRON PHILLIPS CHEMICAL CO L SENIORCOR	1		2	A FE	2,925,300		114,2620	3,427,860	3,000,000		2,939,161	6,914		3.700	4.019	JD	9,250	111,000	12/13/2018	06/01/2028
171340-AL-6	CHURCH & DWIGHT CO INC SENIORCORPBND	1		2	A FE	2,256,000		124,9300	3,123,250	2,500,000		2,265,015	4,472		3.950	4.564	FA	41,146	98,750	12/13/2018	08/01/204

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
209111-FL-2	CONSOLIDATED EDISON CO OF NEW SENIOR CORP	1		2	2.A FE	1,328,978		1,183,378	1,400,000	1,322,261		1,381			3.875	4.179	JD	2,411	54,250	08/02/2018	06/15/2047
209111-FV-0	CONSOLIDATED EDISON CO OF NEW SENIOR COR	1		1	1.G FE	2,499,125		2,520,920	2,500,000	2,499,168		15			4.125	4.127	MN	103,125		05/06/2019	05/15/2049
21036P-AT-5	ANTHEM INC SENIOR CORP BND	1		2	2.C FE	1,144,929		1,262,130	1,150,000	1,145,246		92			4.500	4.527	MN	7,475	51,750	05/02/2017	05/09/2047
224044-BY-2	COX COMMUNICATIONS INC SENIOR CORP BND 1	1		1	2.B FE	1,034,820		1,291,370	1,000,000	1,030,539		(804)			4.700	4.480	JD	2,089	47,000	01/07/2015	12/15/2042
22822V-AM-3	CROWN CASTLE INTL CORP SENIOR CORP BND	2		2	2.C FE	687,374		136,178	509,000	686,210		(1,164)			5.200	3.275	FA	9,999		09/10/2020	02/15/2049
23204H-BM-9	CUSTOMERS BANK CUSTOMERS BANK	2		2	2.B FE	9,000,000		106,280	9,000,000	9,000,000					6.125	6.123	JD	7,656	551,250	06/25/2014	06/26/2029
235851-AV-4	DANAHER CORPORATION SENIOR CORP BND	2		2	2.A FE	989,700		103,830	1,000,000	989,753		53			2.600	2.650	AO	6,139		09/29/2020	10/01/2050
240019-BV-0	DAYTON POWER AND LIGHT CO SECURED CORP B	1		2	2.A FE	4,670,192		116,088	4,700,000	4,670,786		594			3.950	3.987	JD	8,251	185,650	04/15/2020	06/15/2049
244199-AZ-8	DEERE & CO DEERE & CO	1		1	1.F FE	2,389,142		153,020	1,720,000	2,160,352		(36,660)			8.100	4.692	MN	17,802	139,320	10/30/2013	05/15/2030
254687-FB-7	WALT DISNEY CO SENIOR CORP BND	2		2	2.A FE	4,968,788		135,862	4,625,000	4,960,935		(7,175)			4.750	4.278	MN	28,071	219,688	11/26/2019	11/15/2046
254687-GA-8	WALT DISNEY CO SENIOR CORP BND	2		1	1.G FE	3,413,310		127,052	3,000,000	3,410,259		(3,051)			3.800	3.184	MN	15,200	57,000	05/29/2020	05/13/2060
260003-AG-3	DOVER CORP CORP BND	1		2	2.A FE	5,378,946		140,809	4,300,000	5,175,993		(32,034)			6.600	4.842	MS	83,563	283,800	09/30/2013	03/15/2038
260543-CV-3	DOW CHEMICAL COMPANY THE SENIOR CORP BND	2		2	2.B FE	6,232,653		335,055	5,750,000	6,223,186		(8,628)			4.800	4.291	MN	35,267	276,000	11/25/2019	05/15/2049
26138E-AT-6	KEURIG DR PEPPER INC SENIORCORPBND	1		1	2.B FE	1,702,552		128,522	1,900,000	1,710,430		3,658			4.500	5.221	MN	10,925	85,500	10/17/2018	11/15/2045
26138E-AY-5	KEURIG DR PEPPER INC SENIOR CORP BND	1		2	2.B FE	2,123,236		127,343	2,125,000	2,123,365		33			4.420	4.425	JD	4,174	93,925	12/05/2016	12/15/2046
263901-AF-7	DUKE ENERGY INDIANA LLC SECURED CORP BND	1		1	1.F FE	1,830,416		136,292	1,496,000	1,793,972		(8,754)			4.900	3.585	JJ	33,801	73,304	07/26/2016	07/15/2043
26441C-AT-2	DUKE ENERGY CORP SENIOR CORP BND	1		2	2.A FE	1,165,676		116,255	1,150,000	1,164,311		(342)			3.750	3.674	MS	14,375	43,125	08/23/2016	09/01/2046
26442C-AB-0	DUKE ENERGY CAROLINAS LLC SECURED CORP B	1		1	1.F FE	2,725,748		149,959	2,100,000	2,649,691		(22,399)			6.000	3.885	JJ	58,100	126,000	06/06/2017	01/15/2038
278865-AM-2	ECOLAB INC SENIOR CORP BND	1		2	2.A FE	212,908		144,020	170,000	208,315		(1,164)			5.500	3.913	JD	597	9,350	10/14/2016	12/08/2041
278865-BA-7	ECOLAB INC SENIORCORPBND144A	1		1	1.G FE	1,998,429		127,981	2,062,000	2,001,657		1,205			3.950	4.131	JD	6,787	81,449	04/18/2018	12/01/2047
28370T-AF-6	EL PASO PIPELINE PARTNERS OPER SENIOR CO	1		2	2.B FE	438,962		114,461	475,000	443,339		765			4.700	5.215	MN	3,721	22,325	06/19/2014	11/01/2042
29273R-AZ-2	ENERGY TRANSFER OPERATING LP SENIOR CORP	1		2	2.C FE	3,253,095		113,276	3,000,000	3,235,276		(5,414)			5.950	5.343	AO	44,625	178,500	06/06/2017	10/01/2043
29364W-BC-1	ENTERGY LOUISIANA LLC SECURED CORP BND	2		2	1.F FE	1,183,120		128,988	1,000,000	1,179,067		(3,705)			4.200	3.238	AO	10,500	42,000	11/22/2019	04/01/2050
29379V-AV-5	ENTERPRISE PRODUCTS OPERATING SENIOR COR	1		2	2.A FE	438,156		137,291	400,000	433,802		(881)			5.700	5.045	FA	8,613	22,800	06/05/2015	02/15/2042
294429-AG-0	EQUIFAX INC CORP BND	1		2	2.B FE	5,234,206		137,494	4,600,000	5,123,156		(18,333)			7.000	5.911	JJ	161,000	322,000	09/30/2013	07/01/2037
30161N-AS-0	EXELON CORPORATION SENIOR CORP BND	1		2	2.B FE	553,975		135,478	500,000	549,144		(1,135)			5.100	4.430	JD	1,133	25,500	05/19/2016	06/15/2045
30161N-AV-3	EXELON CORPORATION SENIOR CORP BND	1		2	2.B FE	2,163,908		127,511	2,175,000	2,164,860		213			4.450	4.481	AO	20,433	96,788	04/04/2016	04/15/2046
30161N-AY-7	EXELON CORPORATION SENIOR CORP BND	2		2	2.B FE	4,994,300		132,973	5,000,000	4,994,478		178			4.700	4.707	AO	49,611	126,639	03/30/2020	04/15/2050
302508-AQ-9	FMR LLC CORP BND 144A	1		1	1.E FE	4,628,171		147,378	3,550,000	4,414,932		(83,919)			7.570	4.127	JD	11,944	268,735	05/15/2018	06/15/2029
313747-AV-9	FEDERAL REALTY INVESTMENT TRUS SENIOR CO	1		1	1.G FE	61,489		117,835	62,000	61,542		10			4.500	4.551	JD	233	2,790	05/20/2015	12/01/2044
31428X-AT-3	FEDEX CORP SENIOR CORP BND	1		2	2.B FE	1,277,325		116,647	1,500,000	1,308,237		4,958			3.875	4.836	FA	24,219	58,125	10/30/2013	08/01/2042
31428X-BE-5	FEDEX CORP SENIOR CORP BND	1		2	2.B FE	2,475,743		130,142	2,300,000	2,463,787		(3,760)			4.750	4.277	MN	13,960	109,250	08/09/2017	11/15/2045
31428X-BS-4	FEDEX CORP SENIORCORPBND	1		2	2.B FE	2,093,154		136,527	2,100,000	2,093,393		109			4.950	4.971	AO	21,368	103,950	10/17/2018	10/17/2048
316773-CH-1	FIFTH THIRD BANCORP CORP BND	1		2	2.B FE	3,138,588		169,306	2,300,000	3,005,472		(24,508)			8.250	5.465	MS	63,250	189,750	08/21/2017	03/01/2038
33616C-AB-6	FIRST REPUBLIC BANK SUB CORP BND	2		2	2.A FE	1,052,823		126,576	1,075,000	1,054,543		420			4.375	4.501	FA	19,596	47,031	07/25/2016	08/01/2046
33773R-AR-9	FISERV INC SENIORCORPBND	1		2	2.B FE	2,723,985		119,230	2,750,000	2,728,724		2,266			4.200	4.319	AO	28,875	115,500	12/14/2018	10/01/2028
341081-EU-7	FLORIDA POWER & LIGHT CO CORP BND	1		1	1.E FE	1,210,003		143,060	1,060,000	1,175,386		(5,508)			5.400	4.386	MS	57,240	115,240	10/30/2013	09/01/2035
341081-EY-9	FLORIDA POWER & LIGHT CO CORP BND	1		1	1.E FE	6,499,433		145,190	5,500,000	6,296,161		(32,185)			5.850	4.581	MN	53,625	321,750	09/30/2013	05/01/2037
341081-FX-0	FLORIDA POWER & LIGHT CO SECURED CORP BN	1		1	1.D FE	2,980,890		115,254	3,000,000	2,980,436		420			3.150	3.183	AO	23,625	99,225	09/10/2019	10/01/2049
34958J-AH-1	FORTIVE CORP SENIOR CORP BND	1		2	2.B FE	5,419,720		123,204	5,450,000	5,421,650		568			4.300	4.333	JD	10,416	234,350	06/20/2017	06/15/2046
361448-AU-7	GATX CORPORATION SENIOR CORP BND	1		2	2.B FE	1,054,345		131,578	1,000,000	1,050,470		(1,216)			5.200	4.830	MS	15,311	52,000	04/03/2018	03/15/2044
369604-BY-8	GENERAL ELECTRIC CO SENIOR CORP BND	2		2	2.A FE	11,509,575		121,615	11,550,000	11,510,175		600			4.350	4.371	MN	83,738	263,773	04/13/2020	05/01/2050
370334-CJ-1	GENERAL MILLS INC SENIORCORPBND	1		2	2.B FE	2,137,770		140,197	2,175,000	2,139,364		622			4.700	4.808	AO	21,013	102,225	08/01/2018	04/17/2048
37045V-AF-7	GENERAL MOTORS CO SENIOR CORP BND	1		2	2.C FE	3,339,360		134,897	3,000,000	3,311,625		(6,803)			6.250	5.448	AO	46,354	187,500	06/21/2016	10/02/2043
375558-BA-0	GILEAD SCIENCES INC SENIOR CORP BND	1		2	2.A FE	1,848,342		127,447	1,700,000	1,837,748		(3,478)			4.500	3.968	FA	31,875	76,500	10/17/2017	02/01/2045
375558-BD-4	GILEAD SCIENCES INC SENIOR CORP BND	1		2	2.A FE	2,458,028		132,540	2,300,000	2,443,692		(3,266)			4.750	4.333	MS	36,417	109,250	04/08/2016	03/01/2046
384802-AC-8	III GRANGER INC SENIOR CORP BND	1		1	1.G FE	1,489,830		117,990	1,500,000	1,490,755		214			3.750	3.788	MN	7,188	56,250	05/09/2016	05/15/2046
413875-AT-2	HARRIS CORPORATION SENIOR CORP BND	1		2	2.B FE	1,114,270		138,264	1,000,000	1,103,773		(2,445)			5.050	4.350	AO	8,985	50,540	05/05/2016	04/27/2045
416515-AP-9	HARTFORD FINANCIAL SERVICES GR CORP BND	1		2	2.A FE	2,422,524		149,558	2,095,000	2,375,655		(7,541)									

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
455434-BL-3	INDIANAPOLIS POWER & LIGHT CO INDIANAPOL	1			1.G FE	2,365,680	147.2760	2,945,520	2,000,000	2,296,532		(11,174)			6.600	5.242	JD	11,000	132,000	09/30/2013	06/01/2037
458140-AY-6	INTEL CORPORATION SENIORCORPBD	1			1.E FE	3,327,300	127.3690	3,821,070	3,000,000	3,306,311		(7,193)			4.100	3.497	MN	123,000	123,000	12/15/2017	05/11/2047
45866F-AQ-7	INTERCONTINENTAL EXCHANGE INC SENIOR COR	2			2.A FE	3,582,180	104.1860	3,646,493	3,500,000	3,581,813		(367)			3.000	2.900	MS	38,208	38,208	08/21/2020	09/15/2060
459200-GS-4	INTERNATIONAL BUSINESS MACHINE CORP BND	1			1.F FE	9,071,267	147.6450	11,823,412	8,008,000	8,892,392		(28,485)			5.600	4.711	MN	38,616	448,448	09/30/2013	11/30/2039
460146-CN-1	INTERNATIONAL PAPER CO SENIOR CORP BND	1			2.B FE	671,178	138.6170	935,665	675,000	671,504		65			5.150	5.187	MN	4,442	34,763	06/04/2015	05/15/2046
460146-CQ-4	INTERNATIONAL PAPER CO SENIOR CORP BND	1			2.B FE	2,921,965	130.8310	3,597,853	2,750,000	2,920,908		(1,179)			4.400	3.995	FA	45,711	88,000	09/16/2020	08/15/2047
460146-CS-0	INTERNATIONAL PAPER CO SENIOR CORP BND	1			2.B FE	2,524,500	130.9670	3,241,433	2,475,000	2,521,798		(908)			4.350	4.232	FA	40,673	107,663	09/22/2017	08/15/2048
46625H-HF-0	JPMORGAN CHASE & CO CORP BND	1			1.F FE	4,332,948	154.8490	5,574,564	3,600,000	4,200,324		(21,394)			6.400	4.957	MN	29,440	230,400	10/30/2013	05/15/2038
46625H-LL-2	JPMORGAN CHASE & CO SUB CORP BND	1			1.G FE	10,476,252	141.6720	14,981,814	10,575,000	10,485,746		1,766			4.950	5.010	JD	43,622	523,463	01/14/2016	06/01/2045
478165-AH-6	SC JOHNSON & SON INC SENIOR CORP BND 144	1			1.G FE	1,772,304	139.0370	2,224,592	1,600,000	1,762,336		(3,605)			4.750	4.102	AO	16,044	76,000	02/08/2018	10/15/2046
482490-AA-9	KKR GROUP FINANCE CO I I LLC SENIOR CORP	1			1.F FE	1,393,483	131.9800	1,715,740	1,300,000	1,383,941		(2,123)			5.500	5.007	FA	29,792	71,500	01/14/2016	02/01/2043
485134-BH-2	KANSAS CITY POWER & LIGHT COMP KANSAS CI	1			1.F FE	1,505,576	144.0420	1,757,312	1,220,000	1,456,449		(11,181)			6.050	4.275	MN	9,431	73,810	03/29/2016	11/15/2035
487836-AT-5	KELLOGG COMPANY CORP BND	1			2.B FE	3,784,828	150.4500	4,513,500	3,000,000	3,541,041		(39,194)			7.450	5.162	AO	55,875	223,500	09/30/2013	04/01/2031
487836-BO-0	KELLOGG COMPANY SENIOR CORP BND	1			2.B FE	1,340,710	128.5650	1,703,486	1,325,000	1,309,668		(315)			4.500	4.426	AO	14,906	59,625	06/06/2017	04/01/2046
49446R-AM-1	KIMCO REALTY CORPORATION SENIOR CORP BND	1			2.A FE	1,879,955	113.1250	2,149,375	1,900,000	1,882,105		412			4.250	4.313	AO	20,188	80,750	03/23/2015	04/01/2045
494550-AW-6	KINDER MORGAN ENERGY PARTNERS CORP BND	1			2.B FE	4,957,895	136.8310	5,644,279	4,125,000	4,870,193		(26,343)			6.950	5.324	JJ	132,195	286,688	06/06/2017	01/15/2038
50540R-AS-1	LABORATORY CORP OF AMER HLDGS LABORATORY	1			2.B FE	3,898,292	131.2600	4,955,065	3,775,000	3,890,190		(2,733)			4.700	4.487	FA	73,927	177,425	10/17/2017	02/01/2045
512807-AW-8	LAM RESEARCH CORPORATION SENIOR CORP BND	2			1.G FE	5,176,408	107.7520	5,118,220	4,750,000	5,173,106		(3,302)			2.875	2.444	JD	6,069	83,465	08/21/2020	06/15/2050
539830-BL-2	LOOKHEED MARTIN CORPORATION SENIOR CORP	1			1.G FE	1,576,080	140.8390	1,936,523	1,375,000	1,563,148		(4,457)			4.700	3.841	MN	8,258	64,625	12/20/2017	05/15/2046
546676-AU-1	LOUISVILLE GAS AND ELECTRIC CO CORP BOND	1			1.F FE	4,928,790	133.5450	6,009,525	4,500,000	4,857,364		(11,387)			5.125	4.505	MN	29,469	230,625	10/30/2013	11/15/2040
548661-DO-7	LOWES COMPANIES INC SENIOR CORP BND	1			2.A FE	407,012	125.1820	500,728	400,000	406,568		(144)			4.050	3.948	MN	16,200	10,300	08/21/2017	05/03/2047
55336V-AL-4	MPLX LP SENIOR CORP BND	1			2.B FE	8,003,564	121.6480	9,488,544	7,800,000	7,993,919		(3,685)			5.200	5.026	MS	135,200	405,600	08/01/2018	03/01/2047
56585A-BE-1	MARATHON PETROLEUM CORP SENIOR CORP BND	2			2.B FE	763,252	110.8500	859,088	775,000	763,620		206			4.500	4.595	AO	8,719	34,875	05/23/2019	04/01/2048
575718-AA-9	MASSACHUSETTS INSTITUTE OF TEC MASSACHUS	1			1.A FE	7,521,190	175.3800	11,150,353	6,357,825	7,516,772		(783)			5.600	4.726	JJ	178,019	356,038	10/30/2013	07/01/2111
58013M-FA-7	MCDONALDS CORPORATION SENIOR CORP BND	1			2.A FE	5,674,396	135.8640	7,064,928	5,200,000	5,631,755		(10,028)			4.875	4.318	JD	15,492	253,500	07/27/2016	12/09/2045
59022C-AJ-2	BANK OF AMERICA CORP CORP BND	1			2.A FE	2,295,960	145.6530	2,913,060	2,000,000	2,248,498		(9,899)			6.110	4.978	JJ	51,596	122,200	08/28/2015	01/29/2037
594918-BM-5	MICROSOFT CORPORATION SENIOR CORP BND	1			1.A FE	2,711,148	152.0120	3,648,288	2,400,000	2,694,202		(3,902)			4.750	4.082	MN	18,367	114,000	04/28/2016	11/03/2055
594918-CB-8	MICROSOFT CORPORATION SENIOR CORP BOND	1			1.A FE	3,988,200	147.6010	5,904,040	4,000,000	3,988,652		124			4.500	4.516	FA	72,500	180,000	01/30/2017	02/06/2057
60871R-AH-3	MOLSON COORS BREWING CO SENIOR CORP BND	1			2.C FE	745,178	114.7460	860,595	750,000	745,580		95			4.200	4.238	JJ	14,525	31,500	06/28/2016	07/15/2046
61746B-EG-7	MORGAN STANLEY SENIOR CORP BND	1			2.A FE	1,035,080	136.1340	1,361,340	1,000,000	1,032,878		(689)			4.375	4.167	JJ	19,323	43,750	08/08/2017	01/22/2047
61747Y-DY-8	MORGAN STANLEY SENIOR CORP BND	1			2.A FE	6,231,696	133.6110	8,107,515	6,068,000	6,219,682		(3,624)			4.300	4.135	JJ	111,617	260,924	06/06/2017	01/27/2045
641062-AN-4	NESTLE HOLDINGS INC SENIORCORPBD144A	1			1.D FE	1,527,073	133.0580	2,062,399	1,550,000	1,527,959		397			4.000	4.085	MS	16,706	62,000	03/14/2019	09/24/2048
654730-BG-7	NISOURCE INC SENIORCORPBD	1			2.B FE	1,204,740	122.8400	1,474,080	1,200,000	1,204,544		(107)			3.950	3.927	MS	11,982	47,400	12/20/2017	03/30/2048
655844-BY-3	NORFOLK SOUTHERN CORPORATION SENIORCORPB	1			2.A FE	1,963,187	127.0450	2,540,900	2,000,000	1,965,280		669			4.150	4.258	FA	28,358	83,000	07/30/2018	02/28/2048
666807-BH-4	NORTHROP GRUMMAN CORP SENIORCORPBD	1			2.B FE	2,987,880	133.3610	3,467,386	2,600,000	2,958,833		(9,976)			4.750	3.827	JD	10,292	123,500	12/20/2017	06/01/2043
666807-BN-1	NORTHROP GRUMMAN CORP SENIOR CORP BND	1			2.B FE	512,930	113.0810	621,946	550,000	520,317		3,564			3.250	4.142	JJ	8,242	17,875	11/16/2018	01/15/2028
666807-BP-6	NORTHROP GRUMMAN CORP SENIOR CORP BND	1			2.B FE	1,430,730	125.4720	1,882,080	1,500,000	1,434,166		1,288			4.030	4.308	AO	12,762	60,450	03/28/2018	10/15/2047
667274-AC-8	NORTHWELL HEALTHCARE INC SECURED CORP BN	1			1.G FE	3,000,000	119.9260	3,599,340	3,000,000	3,000,000					4.260	4.260	MN	21,300	127,800	09/19/2017	11/01/2047
68389X-AM-7	ORACLE CORPORATION CORP BND	1			1.G FE	2,732,548	143.5260	3,588,150	2,500,000	2,956,567		(5,966)			5.375	4.756	JJ	61,962	134,375	10/30/2013	07/15/2040
68389X-BF-1	ORACLE CORPORATION SENIOR CORP BND	1			1.G FE	4,048,030	123.4400	4,937,600	4,000,000	4,043,480		(1,074)			4.125	4.053	MN	21,083	165,000	03/30/2016	05/15/2045
68902V-AM-9	OTIS WORLDWIDE CORP SENIOR CORP BND	2			2.B FE	4,106,294	115.6800	4,309,080	3,725,000	4,103,637		(2,657)			3.362	2.841	FA	47,311	10,000	09/08/2020	02/15/2050
69351U-AW-3	PPL ELECTRIC UTILITIES CORPORA SECURED C	2			1.F FE	1,081,810	109.1810	1,081,810	1,000,000	1,081,360		(450)			3.000	2.592	AO	7,500	10,000	10/06/2020	10/01/2049
714270-AC-2	PERNO RICARD INTERNATIONAL F1 SENIOR CO	1			2.A FE	4,870,000	99.1540	4,957,700	5,000,000	4,870,689		689			2.750	2.880	AO	34,375	10,000	09/28/2020	10/01/2050
718172-AC-3	PHILIP MORRIS INTERNATIONAL IN CORP BND	1			1.F FE	2,637,480	152.5750	3,051,500	2,000,000	2,563,295		(21,890)			6.375	4.094	MN	15,938	127,500	06/06/2017	05/16/2038
718172-BD-0	PHILIP MORRIS INTL INC SENIOR CORP BND	1			1.F FE	975,042	134.1080	1,206,972	900,000	968,569		(1,751)			4.875	4.343	MN	5,606	43,875	06/06/2017	11/15/2043
718172-BL-2	PHILIP MORRIS INTL INC SENIOR CORP BND	1			1.F FE	3,523,641	125.9480	4,156,284	3,300,000	3,501,614		(5,080)			4.250	3.856	MN	19,869	140,250	04/28/2016	11/10/2044
718549-AE-8	PHILLIPS 66 PARTNERS LP SENIOR CORP BND	1			2.C FE	718,776	112.0520	789,967	705,000	718,359	</										

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
761713-BW-5	REYNOLDS AMERICAN INC SENIOR CORP BOND			1	2.B FE	1,698,615	134.3100	2,014,650	1,500,000	1,679,327		(4,338)			7.000	5.983	FA	42,875	105,000	12/23/2015	08/04/2041
773903-AE-9	ROCKWELL AUTOMATION INC ROCKWELL AUTOMAT			1	1.G FE	7,166,887	146.0960	8,765,760	6,000,000	6,945,728	(35,346)				6.250	4.871	JD	31,250	375,000	09/30/2013	12/01/2037
773903-AJ-8	ROCKWELL AUTOMATION INC SENIOR CORP BND			2	1.G FE	1,017,760	135.0860	1,350,860	1,000,000	1,017,110		(328)			4.200	4.096	MS	14,000	42,000	03/14/2019	03/01/2049
78409V-AR-5	S&P GLOBAL INC SENIOR CORP BND			1	1.G FE	4,493,453	95.1740	4,520,765	4,750,000	4,494,787		1,334			2.300	2.515	FA	41,879		08/21/2020	08/15/2060
797440-BW-3	SAN DIEGO GAS & ELECTRIC CO SECURED CORPB			1	1.F FE	1,982,920	125.7500	2,515,000	2,000,000	1,983,752		312			4.150	4.200	MM	10,606	83,000	08/01/2018	05/15/2048
824348-AX-4	SHERWIN-WILLIAMS COMPANY THE SENIOR CORP			1	2.C FE	3,319,988	133.7630	4,246,975	3,175,000	3,315,897	(3,002)				4.500	4.215	JD	11,906	142,875	07/10/2019	06/01/2047
828807-CE-5	SIMON PROPERTY GROUP LP SENIOR CORP BND			1	1.G FE	939,225	148.1470	1,037,029	700,000	907,552	(6,944)				6.750	4.415	FA	19,688	47,250	01/14/2016	02/01/2040
842400-EV-1	SOUTHERN CALIFORNIA EDISON CO. SOUTHERN			1	2.A FE	4,320,148	137.8610	4,825,135	3,500,000	4,197,973	(36,003)				5.750	3.911	AO	50,313	201,250	06/06/2017	04/01/2035
842400-FC-2	SOUTHERN CALIFORNIA EDISON CO. SECURED C			1	1.G FE	2,280,382	127.4810	2,299,757	1,804,000	2,197,037	(19,122)				5.625	3.724	FA	42,281	101,475	04/27/2016	02/01/2036
842400-GR-8	SOUTHERN CALIFORNIA EDISON CO. SECURED C			2	1.G FE	3,502,948	131.9660	3,536,689	2,680,000	3,494,676	(8,272)				4.875	3.209	MS	43,550	65,325	07/14/2020	03/01/2043
843646-AJ-9	SOUTHERN POWER COMPANY SENIOR CORP BND			1	2.A FE	5,020,023	122.9410	6,067,138	4,935,000	5,009,748	(1,730)				5.250	5.136	JJ	119,468	259,988	10/30/2013	07/15/2043
854502-AJ-0	STANLEY BLACK & DECKER INC SENIOR CORP B			1	1.G FE	1,013,926	140.9450	1,338,978	950,000	1,011,976	(1,145)				4.850	4.436	MM	5,887	46,075	03/14/2019	11/15/2048
855244-AS-8	STARBUCKS CORPORATION SENIOR CORP BND			1	2.A FE	8,011,866	130.5520	9,008,088	6,900,000	7,987,562	(22,935)				4.500	3.591	MM	39,675	310,500	12/05/2019	11/15/2048
855244-AU-3	STARBUCKS CORPORATION SENIOR CORP BND			1	2.A FE	5,375,422	131.9150	6,068,090	4,600,000	5,359,076	(15,477)				4.450	3.521	FA	204,700	204,700	12/05/2019	08/15/2049
863667-AJ-0	STRYKER CORPORATION SENIOR CORP BND			1	2.A FE	939,493	134.3820	1,276,629	950,000	940,368	197				4.625	4.694	MS	12,937	43,938	03/03/2016	03/15/2046
86765B-AK-5	SUNOCO LOGISTICS PARTNERS OPER SUNOCO LO			1	2.C FE	2,888,447	115.7100	3,066,315	2,650,000	2,888,780	(5,348)				6.100	5.446	FA	61,068	161,650	04/12/2016	02/15/2042
871829-BD-8	SYSCO CORPORATION SENIOR CORP BND			1	2.C FE	418,206	121.5010	486,004	400,000	416,933	(382)				4.500	4.223	AO	4,500	18,000	06/06/2017	04/01/2046
87264A-AY-1	T-MOBILE USA INC SECURED CORP BND 144A			1	2.C FE	4,855,640	123.3930	4,933,560	4,000,000	4,850,517	(5,123)				4.500	3.344	AO	38,000	93,000	09/10/2020	04/15/2050
873050-CM-1	TTX COMPANY SENIOR CORP BND 144A			1	1.F FE	2,522,374	124.2900	3,138,323	2,525,000	2,522,648	51				4.200	4.206	JJ	53,025	106,050	06/06/2016	07/01/2046
88579V-BC-4	3M CO SENIORCORPND			2	1.E FE	498,835	115.9810	579,905	500,000	499,068	103				3.625	3.653	MS	5,387	18,125	11/16/2018	09/14/2028
89420G-AE-9	TRAVELERS PROPERTY CASUALTY CORP BND			1	1.F FE	606,618	149.9890	749,945	500,000	577,533	(4,616)				6.375	4.692	MS	9,385	31,875	09/30/2013	03/15/2033
902494-BH-5	TYSON FOODS INC SENIOR CORP BND			1	2.B FE	2,370,081	143.9630	3,023,223	2,100,000	2,362,804	(4,994)				5.100	4.315	MS	27,668	107,100	06/27/2019	09/28/2048
902494-BK-8	TYSON FOODS INC SENIOR CORP BND			1	2.B FE	130,876	121.3050	151,631	125,000	130,005	(533)				4.350	3.761	MS	1,813	5,438	04/26/2019	03/01/2029
904764-AH-0	UNILEVER CAPITAL CORP CORP BND			1	1.E FE	9,251,550	147.2390	11,042,925	7,500,000	9,057,600	(102,684)				5.900	3.720	MM	56,542	442,500	01/24/2019	11/15/2032
907818-EG-9	UNION PACIFIC CORPORATION SENIOR CORP BN			1	2.A FE	1,142,400	131.3100	1,575,720	1,200,000	1,144,127	369				4.375	4.622	MM	6,708	52,500	02/29/2016	11/15/2065
907818-EM-6	UNION PACIFIC CORPORATION SENIOR CORP BN			1	2.A FE	1,618,272	122.3740	1,948,806	1,592,500	1,616,705	(428)				3.799	3.715	AO	15,125	60,499	12/22/2016	10/01/2051
911312-BS-4	UNITED PARCEL SERVICE INC SENIOR CORP BN			1	1.G FE	18,747,062	122.3810	22,915,842	18,725,000	18,746,714	(302)				3.400	3.393	MS	212,217	663,177	09/17/2019	09/01/2049
911312-BW-5	UNITED PARCEL SERVICE INC SENIOR CORP BN			2	1.G FE	1,491,660	150.6950	1,506,950	1,000,000	1,489,105	(2,555)				5.300	2.809	AO	13,250		10/06/2020	04/01/2050
913017-BT-5	UNITED TECHNOLOGIES CORPORATN SENIOR COR			1	2.A FE	5,986,734	130.4010	7,172,055	5,500,000	5,934,618	(12,719)				4.500	3.950	JD	20,625	247,500	06/06/2017	06/01/2042
91324P-CR-1	UNITEDHEALTH GROUP INC SENIOR CORP BND			1	1.G FE	326,343	140.6920	422,076	300,000	324,251	(555)				4.750	4.218	JJ	6,571	14,250	12/20/2016	07/15/2045
91324P-DF-6	UNITEDHEALTH GROUP INC SENIORCORPND			1	1.G FE	2,047,420	124.1610	2,483,220	2,000,000	2,044,542	(1,001)				3.750	3.618	AO	15,833	75,000	12/15/2017	10/15/2047
914886-AA-4	UNIVERSITY OF SOUTHERN CALIFOR UNIVERSIT			1	1.C FE	1,788,244	158.3040	2,580,355	1,630,000	1,787,610	(101)				5.250	4.781	AO	21,394	85,575	09/30/2013	10/01/2111
92277G-AF-4	VENTAS REALTY LP VENTAS REALTY LP			1	2.A FE	1,761,500	111.6210	1,953,368	1,750,000	1,760,197	(252)				4.375	4.335	FA	31,901	76,563	01/14/2015	02/01/2045
92343V-CK-8	VERIZON COMMUNICATIONS INC SENIOR CORP B			1	2.A FE	189,442	135.1440	270,288	200,000	189,268	178				4.862	5.208	FA	3,511	9,724	12/14/2015	08/21/2046
92343V-CX-0	VERIZON COMMUNICATIONS INC SENIOR CORP B			1	2.A FE	1,030,420	130.4080	1,304,080	1,000,000	1,028,188	(518)				4.522	4.346	MS	13,515	45,220	04/06/2016	09/15/2048
92343V-CZ-5	VERIZON COMMUNICATIONS INC SENIOR CORP B			1	2.A FE	623,869	134.3770	839,856	625,000	623,941	12				4.672	4.682	MS	8,598	29,200	04/05/2016	03/15/2055
92343V-DS-0	VERIZON COMMUNICATIONS INC SENIOR CORP B			1	2.A FE	6,462,895	138.6220	7,936,110	5,725,000	6,442,120	(12,926)				5.012	4.247	AO	60,576	286,937	05/08/2019	04/15/2049
927804-FW-9	VIRGINIA ELECTRIC AND POWER CO SENIOR CO			1	2.A FE	247,616	126.6720	298,946	236,000	246,812	(253)				4.000	3.719	MM	1,206	9,440	08/21/2017	11/15/2046
927804-FY-5	VIRGINIA ELECTRIC AND POWER CO SENIORCOR			1	1.F FE	1,313,266	123.5940	1,730,316	1,400,000	1,317,266	1,731				3.800	4.169	MM	15,664	53,200	08/02/2018	09/15/2047
931427-AC-2	WALGREENS BOOTS ALLIANCE INC SENIOR CORP			1	2.B FE	2,205,797	113.5860	2,271,720	2,000,000	2,181,717	(4,532)				4.800	4.186	MM	11,467	96,000	04/28/2015	11/18/2044
94973V-BB-2	ANTHEM INC SENIOR CORP BND			1	2.B FE	273,483	131.0550	327,638	250,000	271,080	(582)				4.650	4.067	JJ	5,360	11,625	07/26/2016	01/15/2043
94974B-GQ-7	WELLS FARGO & COMPANY SUB CORP BND			1	2.B FE	200,210	133.1910	266,382	200,000	200,200	(4)				4.900	4.893	MM	1,198	9,800	12/14/2015	11/17/2045
94980V-AG-3	WELLS FARGO BANK NA CORP BND			1	2.A FE	5,712,050	142.6470	7,132,350	5,000,000	5,565,712	(23,576)				5.950	4.906	FA	103,299	297,500	10/16/2013	08/26/2036
963320-AV-8	WHIRLPOOL CORPORATION SENIOR CORP BND			1	1,091,211	124.4240	1,368,664	1,100,000	1,091,930	166					4.500	4.549	JD	4,125	49,500	05/18/2016	06/01/2046
96950F-AF-1	WILLIAMS COMPANIES INC CORP BND			1	2.B FE	5,272,448	132.9940	6,649,700	5,000,000	5,233,707	(6,386)				6.300	5.891	AO	66,500	315,000	09/30/2013	04/15/2040
96950F-AK-0	WILLIAMS COMPANIES INC SENIOR CORP BND			1	2.B FE	1,106,400	130.4920	1,404,920	1,000,000	1,094,881	(2,239)				6.300	5.085	MM	7,411	58,000	02/25/2015	11/15/2043
98978V-AH-6	ZOETIS INC SENIOR CORP BND			1	2.B FE	2,330,265	136.9370	3,423,425	2,500,000	2,352,221	3,533				4.700	5.151	FA	48,958	117		

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Rating	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
067316-AH-2	BACARDI LTD SENIORCORPBND144A	D	1		2.C FE	1,360,660	1,387,716	1,400,000	1,362,191		585			5.300	5.492	MM	9,481	74,200	08/01/2018	05/15/2048	
111021-AL-5	BRITISH TELECOMMUNICATIONS PLC SRUNSEC C	D	1		2.B FE	5,270,300	123,0220	5,000,000	5,228,164	(24,323)				5.125	4.421	JD	256,250		03/20/2019	12/04/2028	
111021-AN-1	BRITISH TELECOMMUNICATIONS PLC SENIOR CO	D	1		2.B FE	317,214	120,3790	300,000	316,926	(288)				4.250	3.919	MM	1,877	12,750	01/17/2020	11/08/2049	
216844-AD-8	COOPERATIVE RABOBANK UA SUB CORP BND	D	1		2.A FE	1,751,578	142,8210	1,700,000	1,747,089	(951)				5.250	5.052	FA	36,444	89,250	08/28/2015	08/04/2045	
21685W-CJ-4	COOPERATIVE RABOBANK UA CORP BND MTN	D	1		1.D FE	3,465,084	147,4480	2,905,000	3,422,198	(16,218)				5.250	3.969	MM	15,675	152,513	04/03/2018	05/24/2041	
251566-AA-3	DEUTSCHE TELEKOM AG SENIOR CORP BND 144A	D	1		2.A FE	3,003,450	114,9410	3,448,230	3,003,390	(60)				3.625	3.619	JJ	48,333	54,375	01/17/2020	01/21/2050	
25156P-BB-8	DEUTSCHE TELEKOM INTERNATIONAL SENIORCOR	D	2		2.B FE	490,510	118,0600	500,000	492,276	848				4.375	4.622	JD	608	21,875	11/16/2018	06/21/2028	
35177P-AX-5	ORANGE SA SENIOR CORP BND	D	1		2.A FE	310,050	141,8460	250,000	303,360	(1,617)				5.375	3.881	JJ	6,271	13,438	07/27/2016	01/13/2042	
361640-NA-2	GE CAPITAL INTERNATIONAL FUNDI SENIOR CO	D	1		2.B FE	5,924,523	119,3550	5,925,000	5,924,849	7				4.418	4.418	MM	33,448	261,767	07/08/2016	11/15/2035	
404280-AH-2	HSBC HOLDINGS PLC CORP BND	D	1		1.G FE	458,300	146,3350	350,000	446,129	(3,906)				6.500	4.196	MS	6,699	22,750	08/21/2017	09/15/2037	
404280-AQ-2	HSBC HOLDINGS PLC SUB CORP BND	D	1		1.G FE	9,185,190	139,2530	8,725,000	9,134,006	(9,315)				5.250	4.909	MS	136,146	458,063	08/27/2015	03/14/2044	
456873-AF-5	INGERSOLL-RAND LUXEMBOURG FINA SENIOR CO	D	1		2.B FE	5,514,755	130,3640	5,500,000	5,514,302	(259)				4.500	4.483	MS	68,750	247,500	03/19/2019	03/21/2049	
46115H-BE-6	INTESA SANPAOLO SPA SENIOR CORP BND 144A	D	1		2.B FE	6,048,900	118,1960	5,200,000	6,047,139	(1,761)				4.375	3.444	JJ	106,799		11/23/2020	01/12/2048	
50247V-AB-5	LYB INTERNATIONAL FINANCE BY SENIOR CORP	D	1		2.C FE	6,863,472	129,0340	7,000,000	6,880,577	2,674				5.250	5.382	JJ	169,458	367,500	09/30/2013	07/15/2043	
68521B-AB-5	ORANGE SA SENIOR CORP BND	D	1		2.A FE	145,8960	145,8960	4,000,000	4,774,289	(20,336)				5.500	4.169	FA	88,611	220,000	08/09/2017	02/06/2044	
76720A-AD-8	RIO TINTO FINANCE USA PLC SENIOR CORP BN	D	1		1.F FE	496,965	137,6680	500,000	497,353	71				4.750	4.790	MS	6,531	23,750	06/05/2015	03/22/2042	
82620K-AF-0	SIEMENS FINANCIERINGSMAATSCHAP SENIORCOR	D	1		1.E FE	2,040,909	136,0570	1,950,000	2,036,265	(1,944)				4.400	4.111	MM	8,103	85,800	08/01/2018	05/27/2045	
85325A-AN-0	STANDARD CHARTERED PLC SUB CORP BND 144A	D	1		2.B FE	98,464	134,1340	90,000	98,936	(201)				5.700	4.974	MS	1,354	5,130	04/03/2018	03/26/2044	
874060-AZ-9	TAKEDA PHARMACEUTICAL CO LTD SENIOR CORP	D	1		2.B FE	6,918,054	106,6270	6,600,000	6,915,305	(2,749)				3.175	2.929	JJ	100,118		08/21/2020	07/09/2050	
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						706,548,189	XXX	865,281,649	660,596,325		701,185,186		(1,308,978)		XXX	XXX	XXX	7,480,714	29,422,960	XXX	XXX
05530V-AN-9	BACPLCTRUSTBCAP 07-AA3 WHOLE CMO 07-AA3		4		1.D FM	906,243	97,5960	973,293	927,288	15,099				0.368	3.149	MON	1,40	8,498	03/22/2019	05/25/2047	
05951F-BB-9	BAFC 07-1B SUPSENWHOLECMO07-1B		4		1.D FM	6,641,112	80,3280	6,185,065	6,646,996	(14,478)				0.798	1.531	MON	1,024	98,302	10/25/2018	01/25/2037	
25151K-AC-3	DBALT 07-3 SUPSEN ABS 07-3-2A1		4		1.D FM	5,005,755	91,3940	6,403,699	5,296,171	142,313				0.898	6.742	MON	639	89,013	10/20/2015	10/25/2047	
525227-AK-0	LEHMAN XS TRUST LXS 06-0P2 SUPSENABS06-G		4		1.D FM	5,110,302	94,3850	5,402,006	5,110,302	54,698	38,401			0.538	2.970	MON	323	52,073	01/19/2018	06/25/2046	
86359D-UP-0	LXS 2005-5N 2A1 RMBS 05-5N 2A1		4		1.D FM	3,000,401	83,7400	3,951,425	3,015,813	31,013				1.651	10.255	MON	5,436	96,268	04/12/2016	11/25/2035	
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						20,663,813	XXX	21,395,152	24,430,151		20,996,570		228,645	38,401	XXX	XXX	XXX	7,462	344,154	XXX	XXX
05525M-AG-1	BAMLL 14-520M BAMLL 14-520M		4		1.A FM	3,335,280	107,3340	3,500,000	3,372,874	6,229				4.214	4.680	MON	8,194	149,944	08/01/2014	08/15/2046	
05604F-AN-5	BIWAY 13-1515 CMBS 13-1515 D 144A		4		1.D FM	6,360,955	104,6870	6,630,000	6,451,230	38,312				3.633	4.381	MON	20,073	240,881	08/02/2018	03/10/2033	
12595B-BD-2	CSAIL 17-C8 CMBS 2017-C8 85		4		1.D FM	2,769,246	92,7720	2,755,329	2,811,964	19,881				3.677	4.721	MON	9,100	111,026	11/02/2018	06/17/2050	
3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						12,465,481	XXX	13,452,760	13,100,000		12,636,068		64,422		XXX	XXX	XXX	37,367	501,851	XXX	XXX
03879M-AA-1	ARC Rail 2013-1 B ABS 13-1 A 144A		4		1.F PL	2,430,950	96,5470	2,430,950	2,347,017					3.000	3.018	MON	3,241	72,929	01/14/2015	07/01/2038	
07325M-AA-2	BAYVIEW COMMERCIAL ASSET TRUST SENIOR/OM		4		2.C FE	1,629,655	93,3640	1,890,532	1,754,617	15,469				0.368	4.051	MON	83	17,684	09/30/2013	03/25/2037	
07325Y-AA-6	BAYVIEW COMMERCIAL ASSET TRUST BAYC 07-3		4		3.A FE	1,179,559	93,8730	1,428,359	1,266,756	18,203				0.388	5.608	MON	66	13,599	09/30/2013	07/25/2037	
63939E-AE-3	NAVSL 2015-AA B ABS 15-AA B 144A		4		1.C FE	4,769,155	104,3630	5,218,126	4,887,511	23,436				3.500	4.102	MON	7,778	175,000	01/13/2015	12/15/2044	
63939N-AD-5	NAVIENT STUDENT NAVSL 16-AA SUB ABS 2016		4		1.C FE	6,598,274	104,9370	8,394,949	7,053,994	117,581				3.500	6.525	MON	12,444	280,000	01/28/2016	12/16/2058	
64032X-AB-1	NSLT 2012-3A B NSLT 12-3A		4		1.C FE	1,765,000	92,0350	1,947,425	2,000,000	1,947,425				1.148	1.912	MON	255	33,413	04/08/2014	08/25/2045	
78448P-AF-7	SMB 2015-A C ABS 144A		4		1.G FE	1,929,855	106,4120	2,000,000	1,963,702	4,965				4.500	4.926	MON	4,000	90,000	04/15/2015	10/15/2048	
BGA00A-3U-3	INFINITY LD ASSET HOLDINGS LLC TERM LOA		4		1.G PL	6,442,682	90,0940	6,442,682	6,442,682					0.000	0.000	MON	95,057	09/26/2019	03/31/2067		
BGA00Z-AP-1	INFINITY LD ASSET HOLDINGS LLC INFINITY		4		1.F PL	7,345,569	98,4090	7,345,569	7,345,569					0.000	0.000	MON	261,663	11/27/2019	12/31/2067		
BGA07M-04-5	INFINITYASSETHOLDINGSIAH 20 TERM LOAN		4		1.F Z	4,178,090	108,6960	4,541,429	4,178,090					0.000	0.000	MON	62,341	08/19/2020	06/24/2070		
38175J-AG-2	GOCAP 13-17A ABS 2013-17A B 144A		4		1.F FE	4,800,000	97,1720	4,800,000	4,815,838	8,985				3.115	3.016	JAJO	27,825	202,981	08/07/2017	10/25/2030	
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						43,068,789	XXX	45,486,785	45,743,781		44,087,134		199,330		XXX	XXX	XXX	55,692	1,304,667	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						782,746,272	XXX	945,616,346	743,870,257	778,904,958		(816,581)	38,401		XXX	XXX	XXX	7,581,235	31,573,632	XXX	XXX
4899999. Total - Hybrid Securities							XXX								XXX	XXX	XXX			XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX								XXX	XXX	XXX			XXX	XXX
6099999. Subtotal - SVO Identified Funds							XXX								XXX	XXX	XXX			XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
6599999	Subtotal - Unaffiliated Bank Loans						XXX								XXX	XXX	XXX				XXX	XXX
7699999	Total - Issuer Obligations					811,176,863	XXX	997,711,489	752,118,325	804,687,798		(1,644,752)			XXX	XXX	XXX	8,817,861	34,250,312		XXX	XXX
7799999	Total - Residential Mortgage-Backed Securities					20,663,813	XXX	21,395,152	24,430,151	20,996,570		228,645	38,401		XXX	XXX	XXX	7,462	344,154		XXX	XXX
7899999	Total - Commercial Mortgage-Backed Securities					29,605,211	XXX	34,215,520	32,100,000	30,667,951		264,391			XXX	XXX	XXX	97,105	1,230,954		XXX	XXX
7999999	Total - Other Loan-Backed and Structured Securities					43,068,789	XXX	45,486,785	45,743,781	44,087,134		199,330			XXX	XXX	XXX	55,692	1,304,667		XXX	XXX
8099999	Total - SVO Identified Funds						XXX								XXX	XXX	XXX				XXX	XXX
8199999	Total - Affiliated Bank Loans						XXX								XXX	XXX	XXX				XXX	XXX
8299999	Total - Unaffiliated Bank Loans						XXX								XXX	XXX	XXX				XXX	XXX
8399999	Total Bonds					904,514,676	XXX	1,098,808,946	854,392,257	900,439,453		(952,386)	38,401		XXX	XXX	XXX	8,978,120	37,130,087		XXX	XXX

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A ..\$	19,006,113	1B ..\$	24,205,787	1C ..\$	33,874,518	1D ..\$	79,680,930	1E ..\$	60,624,496	1F ..\$	84,516,175	1G ..\$	154,729,040
2A ..\$	185,337,477	2B ..\$	199,834,586	2C ..\$	52,436,743								
3A ..\$	6,193,588	3B ..\$		3C ..\$									
4A ..\$		4B ..\$		4C ..\$									
5A ..\$		5B ..\$		5C ..\$									
6 ...\$													

Schedule D - Part 2 - Section 1 - Preferred Stocks Owned

N O N E

Schedule D - Part 2 - Section 2 - Common Stocks Owned

N O N E

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
54439C-PA-4	LOS ANGELES CALIF CMNTY COLLEG LOS ANGE		03/18/2020	CITICORP SECURITIES MARKETS		6,834,294	5,400,000	49,613
2499999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					6,834,294	5,400,000	49,613
59259N-ZH-9	METROPOLITAN TRANSPRT AUTHORITY MUNI BND		03/18/2020	CITICORP SECURITIES MARKETS		2,431,669	1,885,000	48,015
59259Y-BZ-1	METROPOLITAN TRANSPRT AUTHORITY METROPOLI		05/01/2020	Accordia Life and Annuity Company		3,733,475	3,150,000	96,562
73359J-EK-6	PORT AUTH NY & NJ MUNITAX BND REV		03/18/2020	CITICORP SECURITIES MARKETS		1,926,364	2,005,000	46,365
796247-DC-5	SAN ANTONIO TEX ED FACS CORP MUNITAX BN		07/24/2020	J.P. MORGAN SECURITIES INC		2,000,000	2,000,000	
914119-3H-3	UNIVERSITY CINCINNATI OHIO MUNITAX BND		07/14/2020	RAYMOND JAMES		416,025	430,000	1,613
91412F-7Y-7	UNIVERSITY OF CALIFORNIA MUNITAX BND		03/18/2020	CITICORP SECURITIES MARKETS		4,488,311	4,100,000	82,142
946303-E5-9	WAYNE ST UNIV MICH MUNITAX BND		07/17/2020	BK AMER MERRIL LYNCH		4,000,000	4,000,000	
3199999	Subtotal - Bonds - U.S. Special Revenues					18,995,844	17,570,000	274,697
00206R-ME-9	AT&T INC SENIOR CORP BND 144A		09/18/2020	Tax Free Exchange		3,182,836	4,135,000	
00287Y-DA-4	ABBVIE INC SENIOR CORP BND		11/19/2020	Tax Free Exchange		2,786,163	2,725,000	56,536
031162-CX-6	AMGEN INC SENIOR CORP BND 144A		08/17/2020	Taxable Exchange		5,189,000	5,189,000	10,667
06051G-JA-8	BANK OF AMERICA CORP SENIOR CORP BND MT		03/17/2020	BK AMER MERRIL LYNCH		12,000,000	12,000,000	
09062X-AD-5	BIOGEN INC SENIOR CORP BND		09/16/2020	J.P. MORGAN SECURITIES INC		681,780	500,000	217
110122-DH-8	BRISTOL-MYERS SQUIBB CO SENIOR CORP BND		07/17/2020	Tax Free Exchange		5,103,316	5,000,000	39,826
110122-DJ-4	BRISTOL-MYERS SQUIBB CO SENIOR CORP BND		07/17/2020	Tax Free Exchange		254,864	250,000	5,278
125523-BD-1	HALFMOON PARENT INC SENIOR CORP BND		07/14/2020	Tax Free Exchange		5,588,485	5,000,000	50,396
22822V-AM-3	CROWN CASTLE INTL CORP SENIOR CORP BND		09/10/2020	JEFFRIES & CO. INC.		687,374	509,000	2,132
235851-AV-4	DANAHER CORPORATION SENIOR CORP BND		09/29/2020	BA SECURITIES		989,700	1,000,000	
240019-BV-0	DAYTON POWER AND LIGHT CO SECURED CORP B		04/15/2020	Tax Free Exchange		4,670,192	4,700,000	61,883
254687-GA-8	WALT DISNEY CO SENIOR CORP BND		05/29/2020	CITICORP SECURITIES MARKETS		3,413,310	3,000,000	6,017
30161N-AY-7	EXELON CORPORATION SENIOR CORP BND		03/30/2020	J.P. MORGAN SECURITIES INC		4,994,300	5,000,000	
369604-BY-8	GENERAL ELECTRIC CO SENIOR CORP BND		04/13/2020	BA SECURITIES		11,509,575	11,550,000	
45866F-AQ-7	INTERCONTINENTAL EXCHANGE INC SENIOR COR		08/21/2020	BA SECURITIES		3,582,180	3,500,000	1,458
460146-CQ-4	INTERNATIONAL PAPER CO SENIOR CORP BND		09/16/2020	J.P. MORGAN SECURITIES INC		923,985	750,000	3,025
512807-AW-8	LAM RESEARCH CORPORATION SENIOR CORP BND		08/21/2020	BA SECURITIES		5,176,408	4,750,000	41,727
68902V-AM-9	OTIS WORLDWIDE CORP SENIOR CORP BND		09/08/2020	Tax Free Exchange		4,106,294	3,725,000	8,001
69351U-AW-3	PPL ELECTRIC UTILITIES CORPORA SECURED C		10/06/2020	MORGAN STANLEY & CO. INC		1,081,810	1,000,000	583
714270-AC-2	PERNOD RICARD INTERNATIONAL FI SENIOR CO		09/28/2020	BA SECURITIES		4,870,000	5,000,000	
78409V-AR-5	S&P GLOBAL INC SENIOR CORP BND		08/21/2020	BA SECURITIES		4,493,453	4,750,000	3,642
842400-GR-8	SOUTHERN CALIFORNIA EDISON CO. SECURED C		07/14/2020	RBC DOMINION SECURITIES INC.		3,502,948	2,680,000	48,994
87264A-AY-1	T-MOBILE USA INC SECURED CORP BND 144A		09/10/2020	J.P. MORGAN SECURITIES INC		4,855,640	4,000,000	77,500
911312-BW-5	UNITED PARCEL SERVICE INC SENIOR CORP BN		10/06/2020	MORGAN STANLEY & CO. INC		1,491,660	1,000,000	1,031
BGA0TM-04-5	INFINITYASSETHOLDINGSIAH_20 TERM LOAN		08/19/2020	INFIN		4,178,090	4,178,090	
67077M-AX-6	NUTRIEN LTD SENIOR CORP BND	A.	05/29/2020	UBS WARBURG LLC		1,416,662	1,300,000	2,710
111021-AN-1	BRITISH TELECOMMUNICATIONS PLC SENIOR CO	D.	01/17/2020	J.P. MORGAN SECURITIES INC		317,214	300,000	2,621
251566-AA-3	DEUTSCHE TELEKOM AG SENIOR CORP BND 144A	D.	01/17/2020	MORGAN STANLEY & CO. INC		3,003,450	3,000,000	302
46115H-BE-6	INTESA SANPAOLO SPA SENIOR CORP BND 144A	D.	11/23/2020	BK AMER MERRIL LYNCH		6,048,900	5,200,000	84,049
874060-AZ-9	TAKEDA PHARMACEUTICAL CO LTD SENIOR CORP	D.	08/21/2020	Various		6,918,054	6,600,000	11,157
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					117,017,643	112,291,090	519,752
8399997	Total - Bonds - Part 3					142,847,781	135,261,090	844,062
8399998	Total - Bonds - Part 5					48,285,364	40,880,361	139,082
8399999	Total - Bonds					191,133,145	176,141,451	983,144
8999997	Total - Preferred Stocks - Part 3						XXX	
8999998	Total - Preferred Stocks - Part 5						XXX	
8999999	Total - Preferred Stocks						XXX	
9799997	Total - Common Stocks - Part 3						XXX	
9799998	Total - Common Stocks - Part 5						XXX	
9799999	Total - Common Stocks						XXX	
9899999	Total - Preferred and Common Stocks						XXX	
9999999	Totals					191,133,145	XXX	983,144

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ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21		
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date		
00206R-CU-4	AT&T INC SENIOR CORP BND		09/17/2020	Tax Free Exchange		319,805	1,600,000	341,263	319,805		(3,804)		(3,804)		319,805						02/15/2047	
00206R-CU-4	AT&T INC SENIOR CORP BND		09/18/2020	Tax Free Exchange		3,166,465	3,200,000	3,166,465	3,166,465						3,166,465				197,373		02/15/2047	
00817Y-AF-5	AETNA INC CORP BND 6.625% 06/15/36		01/07/2020	US BANCORP		7,410,315	5,500,000	6,552,140	6,371,928		(759)		(759)		6,371,169		1,039,146	1,039,146			06/15/2036	
031162-BA-7	AMGEN INC CORP BND 6.400% 02/01/39		08/17/2020	Taxable Exchange		6,009,129	3,750,000	4,803,615	4,686,765		(19,951)		(19,951)		4,666,814		1,342,316	1,342,316	250,667		02/01/2039	
037833-D0-0	APPLE INC SENIOR CORP BND		06/23/2020	BOSTON COR		3,504,475	3,250,000	3,149,185	3,149,645		1,028		1,028		3,150,673		353,802	353,802	75,368		09/11/2049	
03879M-AA-1	ARC Rail 2013-1 B ABS 13-1 A 144A		12/15/2020	Paydown		800,364	800,364	800,364	800,364						800,364				16,518		07/01/2038	
039483-BC-5	ARCHER DANIELS MIDLAND CO CORP BND		09/23/2020	Call 157.0730		1,790,632	1,140,000	1,280,128	1,262,407		(2,459)		(2,459)		1,259,948		(119,948)	(119,948)	720,369		03/01/2041	
039483-BM-3	ARCHER DANIELS MIDLAND CO SENIOR CORP BN		09/23/2020	Call 130.6960		3,300,074	2,525,000	2,497,149	2,498,363		401		401		2,498,764		26,236	26,236	871,866		09/15/2047	
05530V-AN-9	BCAPLLCTRUSTBCAP_07-AA3 WHOLE CMO 07-AA3		12/28/2020	Paydown		210,776	210,577	196,070	197,356		13,419		13,419		210,776				1,305		05/25/2047	
05951F-BB-9	BAFC_07-1B SUPSENHOLECMO07-1B		12/25/2020	Paydown		1,566,833	1,708,236	1,473,375	1,477,892		88,940		88,940		1,566,833				15,428		01/25/2037	
07325M-AA-2	BAYVIEW COMMERCIAL ASSET TRUST SENIOR/CM		12/28/2020	Paydown		345,188	345,188	277,809	296,475		48,714		48,714		345,188				2,153		03/25/2037	
07325Y-AA-6	BAYVIEW COMMERCIAL ASSET TRUST BAYC_07-3		12/28/2020	Paydown		278,914	278,914	216,219	228,866		50,048		50,048		278,914				1,940		07/25/2037	
110122-BT-4	BRISTOL-MYERS SQUIBB CO SENIOR CORP BND		07/17/2020	Tax Free Exchange		5,103,316	5,000,000	5,104,897	5,104,639		(1,323)		(1,323)		5,103,316				155,451		05/15/2044	
110122-BU-1	BRISTOL-MYERS SQUIBB CO SENIOR CORP BND		07/17/2020	Tax Free Exchange		254,864	250,000	254,912	254,909		(46)		(46)		254,864				11,528		08/15/2045	
125523-BC-3	HALFMOON PARENT INC SENIOR CORP BND 144A		07/14/2020	Tax Free Exchange		5,588,485	5,000,000	5,605,526	5,600,792		(12,307)		(12,307)		5,588,485				204,146		11/15/2036	
240019-BT-5	DAYTON POWER AND LIGHT CO SECURED CORP B		04/15/2020	Tax Free Exchange		4,670,192	4,700,000	4,669,685	4,670,035		157		157		4,670,192				61,883		06/15/2049	
25151K-AC-3	DBALT_07-3 SUPSEN ABS_07-3-2A1		12/28/2020	Paydown		743,514	760,702	594,639	612,232		131,281		131,281		743,514				8,580		10/25/2047	
406216-AY-7	HALLIBURTON COMPANY CORP BND		01/15/2020	MARKETS		3,338,703	2,300,000	3,205,225	3,141,476		(1,170)		(1,170)		3,140,307		198,396	198,396	58,069		09/15/2039	
525227-AK-0	LEHMAN XS TRUST LXS_06-GP2 SUPSENABS06-G		12/28/2020	Paydown		946,452	948,813	894,008	894,716		51,736		51,736		946,452				7,314		06/25/2046	
68389X-BN-4	ORACLE CORPORATION SENIORCORPBND		04/13/2020	INC		6,399,145	5,880,000	5,645,212	5,668,756		6,696		6,696		5,675,452				79,625		11/15/2027	
718549-AE-8	PHILLIPS 66 PARTNERS LP SENIOR CORP BND		07/08/2020	BARCLAYS CAPITAL		3,769,637	3,495,000	3,562,882	3,562,157		(688)		(688)		3,561,469		208,168	208,168	132,723		10/01/2046	
749685-AX-1	RPM INTERNATIONAL INC SENIOR CORP BND		08/13/2020	SEAPORT GROUP		2,324,280	2,000,000	1,997,120	1,997,327		150		150		1,997,477				87,461		03/01/2029	
78413M-AN-8	SFAVE COMMERCIAL MORTGAGE SEC SUB CMBS		12/08/2020	BMO Nesbitt Burns		3,320,000	4,000,000	4,018,872	4,015,913		(1,218)		(1,218)		4,014,695		(694,695)	(694,695)	182,832		01/05/2043	
86359D-UP-0	LXS 2005-SN 2A1 RMBS_05-SN 2A1		12/01/2020	Paydown		761,687	761,687	578,365	575,358		186,329		186,329		761,687				10,461		11/25/2035	
BGA00A-3U-3	INFINITY LD ASSET HOLDINGS LLC TERM LOA		12/15/2020	Redemption		706,961	706,961	706,961	706,961						706,961						03/31/2067	
BGA00Z-AP-1	INFINITY LD ASSET HOLDINGS LLC INFINITY		12/15/2020	Redemption		362,864	362,864	362,864	362,864						362,864				6,747		12/31/2067	
00507U-AH-4	ALLERGAN FUNDING SCS SENIOR CORP BND		05/14/2020	Tax Free Exchange		2,786,807	2,725,000	2,793,534	2,787,337		(529)		(529)		2,786,807				54,701		06/15/2044	
44962L-AJ-6	IHS MARKIT LTD SENIOR CORP BND		04/13/2020	INC		5,891,788	5,515,000	5,831,340	5,819,247		(8,239)		(8,239)		5,811,008		80,777	80,777	106,777		05/01/2029	
8399999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					75,671,665	68,714,306	70,579,824	70,231,050		526,406		526,406		70,761,263		3,484,694	3,484,694	3,350,087		XXX	
8399997	Total - Bonds - Part 4					75,671,665	68,714,306	70,579,824	70,231,050		526,406		526,406		70,761,263		3,484,694	3,484,694	3,350,087		XXX	
8399998	Total - Bonds - Part 5					44,071,741	40,880,361	48,285,364			(6,695)		(6,695)		48,278,669		(4,206,929)	(4,206,929)	331,732		XXX	
8399999	Total - Bonds					119,743,406	109,594,667	118,865,188	70,231,050		519,711		519,711		119,039,932		(722,235)	(722,235)	3,681,819		XXX	
8999997	Total - Preferred Stocks - Part 4						XXX															XXX
8999998	Total - Preferred Stocks - Part 5						XXX															XXX
8999999	Total - Preferred Stocks						XXX															XXX
9799997	Total - Common Stocks - Part 4						XXX															XXX
9799998	Total - Common Stocks - Part 5						XXX															XXX
9799999	Total - Common Stocks						XXX															XXX
9899999	Total - Preferred and Common Stocks						XXX															XXX
9999999	Totals					119,743,406	XXX	118,865,188	70,231,050		519,711		519,711		119,039,932		(722,235)	(722,235)	3,681,819		XXX	

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ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21			
											12	13	14	15	16								
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends			
912810-SL-3	UNITED STATES TREASURY SENIOR GOVT BND		03/10/2020	MIZUHO INTERNATIONAL PLC	03/19/2020	Various	28,000,000	34,960,625	29,986,563	34,955,912				(4,713)			(4,969,350)	(4,969,350)	51,484	38,462			
0599999	Subtotal - Bonds - U.S. Governments													(4,713)			(4,969,350)	(4,969,350)	51,484	38,462			
00206R-ME-9	AT&T INC SENIOR CORP BND 144A		09/18/2020	Tax Free Exchange	09/18/2020	DIRECT	264	203	264	203							61	61					
00287Y-CM-9	ABBVIE INC SENIOR CORP BND 144A		05/14/2020	Tax Free Exchange	11/19/2020	Tax Free Exchange	2,725,000	2,786,807	2,786,163	2,786,163		(644)		(644)					122,617	54,701			
031162-CX-6	AMGEN INC SENIOR CORP BND 144A		08/17/2020	Taxable Exchange	08/17/2020	DIRECT	25	25	25	25													
06051G-JA-8	BANK OF AMERICA CORP SENIOR CORP BND INT		03/17/2020	BK AMER MERRIL LYNCH	12/16/2020	J.P. MORGAN SECURITIES INC	3,000,000	3,000,000	3,762,360	3,000,000							762,360	762,360	91,187				
68902V-AB-3	OTIS WORLDWIDE CORP SENIOR CORP BND 144A		07/07/2020	BA SECURITIES	09/08/2020	Tax Free Exchange	3,725,000	4,107,632	4,106,294	4,106,294		(1,338)		(1,338)					66,444	45,919			
66A0TH-04-5	INFINITYASSETHOLDINGSIAH 20 TERM LOAN		06/24/2020	INFIN	07/16/2020	Redemption	3,430,072	3,430,072	3,430,072	3,430,072													
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)										12,880,361	13,324,739	14,085,178	13,322,757		(1,982)		(1,982)		762,421	762,421	280,248	100,620
8399998	Total - Bonds										40,880,361	48,285,364	44,071,741	48,278,669		(6,695)		(6,695)		(4,206,929)	(4,206,929)	331,732	139,082
8999998	Total - Preferred Stocks																						
9799998	Total - Common Stocks																						
9899999	Total - Preferred and Common Stocks																						
9999999	Totals										48,285,364	44,071,741	48,278,669		(6,695)		(6,695)		(4,206,929)	(4,206,929)	331,732	139,082	

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

Schedule DA - Part 1 - Short-Term Investments Owned

N O N E

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of
Current Year

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

Schedule E - Part 1 - Month End Depository Balances

N O N E

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal		XXX	XXX			
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

NONE



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2020
OF THE CONDITION AND AFFAIRS OF THE

Cape Verity I, Inc.

NAIC Group Code 3891 4734 NAIC Company Code 15475 Employer's ID Number 46-3465867
(Current) (Prior)

Organized under the Laws of Iowa, State of Domicile or Port of Entry IA

Country of Domicile United States of America

Licensed as business type: Life Accident and Health Fraternl Benefit Societies

Incorporated/Organized 08/21/2013 Commenced Business 08/23/2013

Statutory Home Office 215 10th Street Suite 1100 Des Moines IA US 50309
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 215 10th Street Suite 1100
(Street and Number)

Des Moines IA US 50309 855-887-4487
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 215 10th Street Suite 1100 Des Moines IA, US 50309
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 215 10th Street Suite 1100
(Street and Number)

Des Moines IA US 50309 855-887-4487
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address N/A

Statutory Statement Contact Tonya Rachelle Maxwell 515-393-3725
(Name) (Area Code) (Telephone Number)

tonya.maxwell@capeverity.com 774-369-3684
(E-mail Address) (FAX Number)

OFFICERS

President David Paul Wilken Chief Financial Officer David Allen Jacoby

Vice President, Assistant General Counsel, Secretary Kathryn Lauren Freund #

Chief Executive Officer Robert Michael Arena Jr.

OTHER

John Nicholas Giamalis, Treasurer Virginia Hope Johnson, Asst. Secretary Tonya Rachelle Maxwell, Vice President
Bryan Edward Nelson, Vice President and Appointed Actualy Phillip William Sherrill, Managing Director Gary Phillip Silber, Managing Director, Associate General Counsel and Assistant Secretary

DIRECTORS OR TRUSTEES

Robert Michael Arena Jr. Hanben Kim Lee David Paul Wilken

State of Iowa SS:
County of Polk

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:
David Paul Wilken
C05CB4B932F5454...
David Paul Wilken
President

DocuSigned by:
Kathryn Lauren Freund
Kathryn Lauren Freund
Vice President, Assistant General Counsel,
Secretary

DocuSigned by:
David Jacoby
David Allen Jacoby
Chief Financial Officer

Subscribed and sworn to before me this 18 day of February 2021
[Signature]

- a. Is this an original filing? Yes [X] No []
- b. If no,
 - 1. State the amendment number.....
 - 2. Date filed
 - 3. Number of pages attached.....





ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Alabama

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Alaska

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Arizona

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Arkansas

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF California

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Colorado

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various policy types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Connecticut

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, and Direct Claims and Benefits Paid.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Delaware

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF District of Columbia

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Florida

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various policy types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Georgia

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Hawaii

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Idaho

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Illinois

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various sub-categories.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Indiana

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Iowa

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Kansas

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Kentucky

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Louisiana

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Maine

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Maryland

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Massachusetts

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1-2 Ordinary (No. of Pols. & Certifs., Amount), 3-4 Credit Life (No. of Ind. Pols. & Gr. Certifs., Amount), 5-6 Group (No. of Certifs., Amount), 7-8 Industrial (No. of Pols. & Certifs., Amount), 9-10 Total (No. of Pols. & Certifs., Amount). Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Michigan

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Minnesota

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Mississippi

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Missouri

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Montana

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, and Direct Claims and Benefits Paid.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various policy types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Nebraska

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Nevada

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF New Hampshire

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF New Jersey

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF New Mexico

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins. A large 'NONE' watermark is present across the table.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred, and Policy Exhibit. A large 'NONE' watermark is present across the table.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b), Federal Employees Health Benefits Plan premium (b), Credit (Group and Individual), Medicare Title XVIII exempt from state taxes or fees, Other Individual Policies, Non-cancelable (b), Guaranteed renewable (b), Non-renewable for stated reasons only (b), Other accident only, All other (b), and Totals. A large 'NONE' watermark is present across the table.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF New York

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF North Carolina

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF North Dakota

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Ohio

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various policy types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Oklahoma

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Oregon

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Pennsylvania

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various policy types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Rhode Island

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF South Carolina

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF South Dakota

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Tennessee

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Texas

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Utah

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various sub-categories.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Vermont

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various policy types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Virginia

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Washington

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1-2 Ordinary (No. of Pols. & Certifs., Amount), 3-4 Credit Life (No. of Ind. Pols. & Gr. Certifs., Amount), 5-6 Group (No. of Certifs., Amount), 7-8 Industrial (No. of Pols. & Certifs., Amount), 9-10 Total (No. of Pols. & Certifs., Amount). Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF West Virginia

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1-2 Ordinary (No. of Pols. & Certifs., Amount), 3-4 Credit Life (No. of Ind. Pols. & Gr. Certifs., Amount), 5-6 Group (No. of Certifs., Amount), 7-8 Industrial (No. of Pols. & Certifs., Amount), 9-10 Total (No. of Pols. & Certifs., Amount). Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Wisconsin

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Wyoming

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF American Samoa

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Guam

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Puerto Rico

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include: DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS, DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS, DIRECT CLAIMS AND BENEFITS PAID, DETAILS OF WRITE-INS. Large 'NONE' watermark is present.

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include: DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED, POLICY EXHIBIT. Large 'NONE' watermark is present.

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$...
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include: 24 Group Policies (b), 24.1 Federal Employees Health Benefits Plan premium (b), 24.2 Credit (Group and Individual), 24.3 Collectively renewable policies/certificates (b), 24.4 Medicare Title XVIII exempt from state taxes or fees, 24.5 Other Individual Policies: 25.1 Non-cancelable (b), 25.2 Guaranteed renewable (b), 25.3 Non-renewable for stated reasons only (b), 25.4 Other accident only, 25.5 All other (b), 25.6 Totals (sum of Lines 25.1 to 25.5), 26 Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6). Large 'NONE' watermark is present.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF U.S. Virgin Islands

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1-2 Ordinary (No. of Pols. & Certifs., Amount), 3-4 Credit Life (No. of Ind. Pols. & Gr. Certifs., Amount), 5-6 Group (No. of Certifs., Amount), 7-8 Industrial (No. of Pols. & Certifs., Amount), 9-10 Total (No. of Pols. & Certifs., Amount). Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Northern Mariana Islands

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various sub-categories.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Canada

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various sub-categories.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Other Aliens

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

DIRECT BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2020

NAIC Group Code 3891

LIFE INSURANCE

NAIC Company Code 15475

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

NONE

Table with 10 columns: 1 No. of Pols. & Certifs., 2 Amount, 3 No. of Ind. Pols. & Gr. Certifs., 4 Amount, 5 No. of Certifs., 6 Amount, 7 No. of Pols. & Certifs., 8 Amount, 9 No. of Pols. & Certifs., 10 Amount. Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

NONE

(a) Includes Individual Credit Life Insurance prior year \$..., current year \$... Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$..., current year \$... Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$..., current year \$...

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ... and number of persons insured under indemnity only products ...

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

	1 Amount
1. Reserve as of December 31, Prior Year	22,166,786
2. Current year's realized pre-tax capital gains/(losses) of \$ (721,526) transferred into the reserve net of taxes of \$ (151,520)	(570,005)
3. Adjustment for current year's liability gains/(losses) released from the reserve	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	21,596,781
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	1,236,749
6. Reserve as of December 31, current year (Line 4 minus Line 5)	20,360,032

AMORTIZATION

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2020	1,195,490	41,260		1,236,749
2. 2021	1,224,296	87,418		1,311,715
3. 2022	1,276,368	89,325		1,365,693
4. 2023	1,336,545	92,376		1,428,921
5. 2024	1,324,276	96,775		1,421,050
6. 2025	1,271,994	101,708		1,373,702
7. 2026	1,235,599	89,221		1,324,820
8. 2027	1,197,352	69,286		1,266,638
9. 2028	1,139,002	43,393		1,182,395
10. 2029	1,118,375	23,636		1,142,011
11. 2030	1,094,172	(8,346)		1,085,826
12. 2031	1,086,779	(14,676)		1,072,103
13. 2032	1,072,144	(4,046)		1,068,097
14. 2033	1,034,250	6,039		1,040,289
15. 2034	983,333	17,589		1,000,923
16. 2035	887,849	32,477		920,326
17. 2036	775,156	19,924		795,081
18. 2037	647,569	(9,619)		637,950
19. 2038	509,317	(44,154)		465,163
20. 2039	408,832	(80,633)		328,199
21. 2040	360,525	(112,214)		248,311
22. 2041	307,920	(133,763)		174,158
23. 2042	249,037	(138,533)		110,505
24. 2043	193,716	(140,159)		53,556
25. 2044	129,686	(147,599)		(17,913)
26. 2045	72,025	(149,320)		(77,295)
27. 2046	28,685	(140,081)		(111,396)
28. 2047	3,495	(111,493)		(107,998)
29. 2048	1,584	(80,046)		(78,462)
30. 2049	1,417	(48,599)		(47,182)
31. 2050 and Later		(17,153)		(17,153)
32. Total (Lines 1 to 31)	22,166,786	(570,005)		21,596,781

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	4,578,895	36,283	4,615,178				4,615,178
2. Realized capital gains/(losses) net of taxes - General Account							
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account							
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	1,208,614	4,672	1,213,285				1,213,285
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	5,787,508	40,955	5,828,463				5,828,463
9. Maximum reserve	6,378,435	31,429	6,409,864				6,409,864
10. Reserve objective	3,694,207	24,209	3,718,416				3,718,416
11. 20% of (Line 10 - Line 8)	(418,660)	(3,349)	(422,009)				(422,009)
12. Balance before transfers (Lines 8 + 11)	5,368,848	37,606	5,406,454				5,406,454
13. Transfers	6,177	(6,177)					
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	5,375,025	31,429	5,406,454				5,406,454

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
2.1	1	NAIC Designation Category 1.A	19,006,113	XXX	XXX	19,006,113	0.0005	9,503	0.0016	30,410	0.0033	62,720
2.2	1	NAIC Designation Category 1.B	24,205,786	XXX	XXX	24,205,786	0.0005	12,103	0.0016	38,729	0.0033	79,879
2.3	1	NAIC Designation Category 1.C	33,874,518	XXX	XXX	33,874,518	0.0005	16,937	0.0016	54,199	0.0033	111,786
2.4	1	NAIC Designation Category 1.D	79,680,927	XXX	XXX	79,680,927	0.0005	39,840	0.0016	127,489	0.0033	262,947
2.5	1	NAIC Designation Category 1.E	60,624,496	XXX	XXX	60,624,496	0.0005	30,312	0.0016	96,999	0.0033	200,061
2.6	1	NAIC Designation Category 1.F	84,516,175	XXX	XXX	84,516,175	0.0005	42,258	0.0016	135,226	0.0033	278,903
2.7	1	NAIC Designation Category 1.G	154,729,041	XXX	XXX	154,729,041	0.0005	77,365	0.0016	247,566	0.0033	510,606
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	456,637,056	XXX	XXX	456,637,056	XXX	228,319	XXX	730,619	XXX	1,506,902
3.1	2	NAIC Designation Category 2.A	185,337,479	XXX	XXX	185,337,479	0.0021	389,209	0.0064	1,186,160	0.0106	1,964,577
3.2	2	NAIC Designation Category 2.B	199,834,589	XXX	XXX	199,834,589	0.0021	419,653	0.0064	1,278,941	0.0106	2,118,247
3.3	2	NAIC Designation Category 2.C	52,436,743	XXX	XXX	52,436,743	0.0021	110,117	0.0064	335,595	0.0106	555,829
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	437,608,810	XXX	XXX	437,608,810	XXX	918,979	XXX	2,800,696	XXX	4,638,653
4.1	3	NAIC Designation Category 3.A	6,193,588	XXX	XXX	6,193,588	0.0099	61,317	0.0263	162,891	0.0376	232,879
4.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0263		0.0376	
4.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0099		0.0263		0.0376	
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	6,193,588	XXX	XXX	6,193,588	XXX	61,317	XXX	162,891	XXX	232,879
5.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0245		0.0572		0.0817	
5.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0245		0.0572		0.0817	
5.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0245		0.0572		0.0817	
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)		XXX	XXX		XXX		XXX		XXX	
6.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0630		0.1128		0.1880	
6.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0630		0.1128		0.1880	
6.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0630		0.1128		0.1880	
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)		XXX	XXX		XXX		XXX		XXX	
7.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	900,439,454	XXX	XXX	900,439,454	XXX	1,208,614	XXX	3,694,207	XXX	6,378,435
PREFERRED STOCKS												
10.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
11.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
12.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
13.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
14.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
15.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
19.1	1	NAIC Designation Category 1.A		XXX	XXX		0.0005		0.0016		0.0033	
19.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0005		0.0016		0.0033	
19.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0005		0.0016		0.0033	
19.4	1	NAIC Designation Category 1.D		XXX	XXX		0.0005		0.0016		0.0033	
19.5	1	NAIC Designation Category 1.E		XXX	XXX		0.0005		0.0016		0.0033	
19.6	1	NAIC Designation Category 1.F		XXX	XXX		0.0005		0.0016		0.0033	
19.7	1	NAIC Designation Category 1.G		XXX	XXX		0.0005		0.0016		0.0033	
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)		XXX	XXX		XXX		XXX		XXX	
20.1	2	NAIC Designation Category 2.A		XXX	XXX		0.0021		0.0064		0.0106	
20.2	2	NAIC Designation Category 2.B		XXX	XXX		0.0021		0.0064		0.0106	
20.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0021		0.0064		0.0106	
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0099		0.0263		0.0376	
21.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0263		0.0376	
21.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0099		0.0263		0.0376	
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0245		0.0572		0.0817	
22.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0245		0.0572		0.0817	
22.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0245		0.0572		0.0817	
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0630		0.1128		0.1880	
23.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0630		0.1128		0.1880	
23.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0630		0.1128		0.1880	
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)		XXX	XXX		XXX		XXX		XXX	
24.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)		XXX	XXX		XXX		XXX		XXX	
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded		XXX	XXX		0.0005		0.0016		0.0033	
27.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
28.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
29.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
30.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
31.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	900,439,454	XXX	XXX	900,439,454	XXX	1,208,614	XXX	3,694,207	XXX	6,378,435

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In Good Standing:												
35.		Farm Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
36.		Farm Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
37.		Farm Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
39.		Farm Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
40.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
41.		Residential Mortgages - All Other			XXX		0.0015		0.0034		0.0046	
42.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	4,247,215		XXX	4,247,215	0.0011	4,672	0.0057	24,209	0.0074	31,429
44.		Commercial Mortgages - All Other - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
45.		Commercial Mortgages - All Other - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
47.		Commercial Mortgages - All Other - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
Overdue, Not in Process:												
48.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
49.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
51.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
52.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure:												
53.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
54.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
56.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
57.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	4,247,215		XXX	4,247,215	XXX	4,672	XXX	24,209	XXX	31,429
59.		Schedule DA Mortgages			XXX		0.0034		0.0114		0.0149	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	4,247,215		XXX	4,247,215	XXX	4,672	XXX	24,209	XXX	31,429

Asset Valuation Reserve - Equity Component

N O N E

Asset Valuation Reserve - Replications (Synthetic) Assets

N O N E

Schedule F - Claims

N O N E

Schedule H - Part 1 - Analysis of Underwriting Operations

N O N E

Schedule H - Part 2 - Reserves and Liabilities

N O N E

Schedule H - Part 3 - Test of Prior Year's Claim Reserves and Liabilities

N O N E

Schedule H - Part 4 - Reinsurance

N O N E

Schedule H - Part 5 - Health Claims

N O N E

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
62200	95-2496321	10/01/2013	Accordia Life and Annuity Company	IA	COF/W/I	XXL	1,781,667,526	1,406,311,641	9,960,369			25,583,963
0299999. General Account - U.S. Affiliates - Other							1,781,667,526	1,406,311,641	9,960,369			25,583,963
0399999. Total General Account - U.S. Affiliates							1,781,667,526	1,406,311,641	9,960,369			25,583,963
0699999. Total General Account - Non-U.S. Affiliates												
0799999. Total General Account - Affiliates							1,781,667,526	1,406,311,641	9,960,369			25,583,963
1099999. Total General Account - Non-Affiliates												
1199999. Total General Account							1,781,667,526	1,406,311,641	9,960,369			25,583,963
1499999. Total Separate Accounts - U.S. Affiliates												
1799999. Total Separate Accounts - Non-U.S. Affiliates												
1899999. Total Separate Accounts - Affiliates												
2199999. Total Separate Accounts - Non-Affiliates												
2299999. Total Separate Accounts												
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)							1,781,667,526	1,406,311,641	9,960,369			25,583,963
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)												
9999999 - Totals							1,781,667,526	1,406,311,641	9,960,369			25,583,963

Schedule S - Part 1 - Section 2

NONE

Schedule S - Part 2

NONE

Schedule S - Part 3 - Section 1

NONE

Schedule S - Part 3 - Section 2

NONE

Schedule S - Part 4

NONE

Schedule S - Part 4 - Bank Footnote

NONE

Schedule S - Part 5

NONE

Schedule S - Part 5 - Bank Footnote

NONE

Schedule S - Part 6

NONE

Schedule S - Part 7

NONE

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	Direct Business Only					Totals
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Other Alien	OT					
59. Total						

NONE

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			80-0891249				Global Atlantic Financial Life Limited	BMU	NIA	Global Atlantic Financial Group Limited	Ownership	99.000	Global Atlantic Financial Group Limited		
			80-0891249				Global Atlantic Financial Life Limited	BMU	NIA	LAMC LP	Ownership	1.000	Global Atlantic Financial Group Limited		
			90-0928452				Global Atlantic Financial Company	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			38-3898658				Global Atlantic (Fin) Company	DE	NIA	Global Atlantic Financial Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			98-1090868				Global Atlantic Financial Limited	BMU	NIA	Global Atlantic Financial Life Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			98-1090854				Global Atlantic Re Limited	BMU	IA	Global Atlantic Financial Limited	Ownership	75.000	Global Atlantic Financial Group Limited		
			98-1090854				Global Atlantic Re Limited	BMU	IA	GA Re US HoldCo, LP	Ownership	25.000	Global Atlantic Financial Group Limited		
			61-1704043				Ariel Re (Holdings) Limited	BMU	NIA	Global Atlantic Financial Group Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			13-3896700				Global Atlantic Risk Advisors, L.P.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			38-3898658				Global Atlantic Insurance Network, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			13-3896487				GA Risk Advisors, Inc.	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			98-1529928				Global Atlantic Financial Company Bermuda Limited	BMU	NIA	Global Atlantic Financial Life Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			98-1089764	4520225			Global Atlantic Financial Group Limited	BMU	NIA	The Goldman Sachs Group, Inc.	Ownership	22.000	The Goldman Sachs Group, Inc.		
			98-1089764	4520225			Global Atlantic Financial Group Limited	BMU	NIA	Third Party Investors	Ownership	78.000	Third Party Investors		
3891	Goldman Sachs Grp	69140	04-1867050	2578101	793699		First Allmerica Financial Life Insurance Company	MA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	84824	04-6145677	3958278	1086664		Commonwealth Annuity and Life Insurance Company	MA	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	62200	95-2496321				Accordia Life and Annuity Company	IA	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			46-3694412				Gotham Issuer, LLC	DE	IA	Global Atlantic (Fin) Company	Ownership	10.000	Global Atlantic Financial Group Limited		
			46-3694412				Gotham Issuer, LLC	DE	IA	Accordia Life and Annuity Company	Ownership	90.000	Global Atlantic Financial Group Limited		
			95-2496321				DBE Solar Holdco LLC	DE	NIA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15333	46-3455515				Gotham Re, Inc.	VT	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			95-2496321				Tapioca View, LLC	DE	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15475	46-3465867				Cape Verity I, Inc.	IA	RE	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	15473	46-3485456				Cape Verity III, Inc.	IA	IA	Accordia Life and Annuity Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			35-1960899				Global Atlantic Investment Advisors, LLC	IN	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			20-3944031				Global Atlantic Distributors, LLC	DE	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
			35-1815415				ForeLife Agency, Inc	IN	IA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
3891	Goldman Sachs Grp	91642	06-1016329				Forethought Life Insurance Company	IN	IA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE Cape Verity I, Inc.

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			81-3323212				Global Atlantic Equipment Management, LLC	DE	NIA	Global Atlantic (Fin) Company	Ownership	100.000	Global Atlantic Financial Group Limited		
							Global Atlantic Assurance Limited	BMU	IA	Global Atlantic Financial Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			98-1451597				GA Re Bermuda HoldCo Limited	BMU	NIA	Global Atlantic Financial Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			83-2239712				GA Re US HoldCo, LP	DE	NIA	Global Atlantic Financial Limited	Ownership	99.000	Global Atlantic Financial Group Limited		
			83-2239712				GA Re US HoldCo, LP	DE	NIA	GA Re Bermuda HoldCo Limited	Ownership	1.000	Global Atlantic Financial Group Limited		
			98-1090854				EXL Solar HoldCo, LLC	DE	NIA	Global Atlantic Re Limited	Ownership	100.000	Global Atlantic Financial Group Limited		
			04-6145677				Nav Solar Holdco LLC	DE	NIA	Commonwealth Annuity and Life Insurance Company	Ownership	100.000	Global Atlantic Financial Group Limited		

NONE

Asterisk	
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SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
	38-3898658	Global Atlantic (Fin) Company		(340,000,000)			(809,118)		-	160,000,000	(180,809,118)	
	98-1090868	Commonwealth Re Midco Limited					(202,280)		-		(202,280)	
84824	04-6145677	Commonwealth Annuity & Life Insurance Company	250,000,000	90,000,000	3,352,973		96,134,894	108,125,782	-		547,613,649	
	AA-3191237	Global Atlantic Re Limited					(22,114,111)	(141,411,601)	-	(110,000,000)	(273,525,712)	
69140	04-1867050	First Allmerica Financial Life Insurance Company	(100,000,000)		3,235,001		(15,947,581)	(51,700,578)	-		(164,413,158)	
62200	95-2496321	Accordia Life and Annuity Company		130,000,000	(3,395,986)		(191,708,142)	217,404,176	-	(50,000,000)	102,300,048	
15473	90-0928452	Global Atlantic Financial Company					451,003,084		-		451,003,084	
15333	46-3455515	Gotham Re, Inc.			(3,235,001)		(177,439)	(11,818,003)	-		(15,230,443)	
15475	46-3465867	Cape Verity I, Inc.			(2,529,703)			3,311,903	-		782,200	
15473	46-3485456	Cape Verity III, Inc.		120,000,000	(3,673,611)			(172,313,179)	-		(55,986,790)	
	35-1960899	Global Atlantic Investment Advisors, LLC					(4,667,427)		-		(4,667,427)	
91642	20-3944031	Global Atlantic Distributors, LLC					(38,646,662)		-		(38,646,662)	
91642	06-1016329	Forethought Life Insurance Company	(150,000,000)		6,246,327		(240,451,250)	48,401,500	-		(335,803,423)	
	13-3575636	Goldman Sachs Asset Management, L.P. (GSAM fees)					14,325,870		-		14,325,870	
	81-3323212	Global Atlantic Equipment Management, LLC					(34,105,056)		-		(34,105,056)	
	98-1529928	Global Atlantic Assurance Limited					(12,435,855)		-		(12,435,855)	
	98-1529928	Global Atlantic Financial Company Bermuda Limited					(198,927)		-		(198,927)	
9999999	Control Totals								XXX			

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	<u>Responses</u>
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	SEE EXPLANATION
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	WAIVED
7. Will the Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit (if required) be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	WAIVED
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
9. Will an audited financial report be filed by June 1?	YES
10. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	SEE EXPLANATION
AUGUST FILING	
11. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ...	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	SEE EXPLANATION
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	SEE EXPLANATION
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

- 27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?
- 30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?
- 31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?
- 32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?
- 33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? SEE EXPLANATION
- 34. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) NO
- 35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? NO
- 36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? NO
- 37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? NO
- 38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? NO
- 39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? NO
- 40. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? SEE EXPLANATION

APRIL FILING

- 41. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? YES
- 42. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? NO
- 43. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ... NO
- 44. Will the Accident and Health Policy Experience Exhibit be filed by April 1? NO
- 45. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? NO
- 46. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? NO
- 47. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? NO
- 48. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? SEE EXPLANATION
- 49. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? NO
- 50. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? YES
- 51. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? YES
- 52. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? NO

AUGUST FILING

- 53. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? YES


























Explanations:

- 2. The Company will file with the State but is not required to file with the NAIC
- 10. The Company will file with the State but is not required to file with the NAIC
- 12. The Company only has one shareholder
- 13. The Company has no Medicare Supplement Insurance Business
- 14. The Company has no trustee surplus
- 15. The Company has no participating business
- 17. The Company will file with the State but is not required to file with the NAIC
- 18. The Company has no Separate Accounts Funding Guaranteed Minimum Benefit
- 19. The Company has no Synthetic GIC Contracts
- 20. The Reasonableness and Consistency of Assumption Certificate (updated Market Value) will be filed
- 21. The Company has no indexed annuity contracts
- 22. The Reasonableness and Consistency of Assumption Certificate (updated Market Value) will be filed
- 23. The Reasonableness and Consistency of Assumption Certificate (updated Market Value) will be filed
- 24. The Company will file with the State but is not required to file with the NAIC
- 25. The Company is not required to file this form
- 26. The Company is not required to file this form
- 27. The Company has no annuity contracts
- 28. The Company has no Modified Guarantee Annuities
- 33. The Company will file with the State but is not required to file with the NAIC
- 34. The Company has no Workers Compensation business
- 35. The Company has no Accident and Health Business
- 36. The Company has no Medicare Part D coverage business
- 37. Audit partner has not exceeded five years
- 38. There are no employees currently in cooling off periods
- 39. The Company is not seeking relief from these requirements
- 40. The Company will file with the State but is not required to file with the NAIC
- 42. The Company has no long-term business
- 43. The Company has no credit insurance business
- 44. The Company has no Accident and Health Business
- 45. The Company has no health business
- 46. The Company has no health business
- 47. The Company is exempt from the requirements of section 8D of AG38
- 48. The Company will file with the State but is not required to file with the NAIC
- 49. We don't have variable annuities

Bar Codes:

- 6. Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit [Document Identifier 290] 
- 7. Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit [Document Identifier 300] 
- 12. SIS Stockholder Information Supplement [Document Identifier 420] 
- 13. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360] 
- 14. Trusteed Surplus Statement [Document Identifier 490] 

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

- 15. Participating Opinion for Exhibit 5 [Document Identifier 371] 
- 18. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443] 
- 19. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444] 
- 20. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445] 
- 21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446] 
- 22. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447] 
- 23. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448] 
- 25. C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450] 
- 26. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451] 
- 27. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452] 
- 28. Modified Guaranteed Annuity Model Regulation [Document Identifier 453] 
- 34. Workers' Compensation Carve-Out Supplement [Document Identifier 495] 
- 35. Supplemental Schedule O [Document Identifier 465] 
- 36. Medicare Part D Coverage Supplement [Document Identifier 365] 
- 37. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224] 
- 38. Relief from the one-year cooling off period for independent CPA [Document Identifier 225] 
- 39. Relief from the Requirements for Audit Committees [Document Identifier 226] 
- 42. Long-Term Care Experience Reporting Forms [Document Identifier 306] 
- 43. Credit Insurance Experience Exhibit [Document Identifier 230] 
- 44. Accident and Health Policy Experience Exhibit [Document Identifier 210] 
- 45. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216] 
- 46. Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217] 
- 47. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435] 
- 49. Variable Annuities Supplement [Document Identifier 286] 
- 52. Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459] 

OVERFLOW PAGE FOR WRITE-INS