

December 31, 2023 - Annual Statement

Iowa Company Number: 3174

TLIC Oakbrook Reinsurance Inc.

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ANNUAL STATEMENT

OF THE

TLIC Oakbrook Reinsurance, Inc.

TO THE

Insurance Department

OF THE

STATE OF

Iowa

FOR THE YEAR ENDED
DECEMBER 31, 2023

LIFE, ACCIDENT AND HEALTH

FRATERNAL BENEFIT SOCIETIES

2023

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	1,050,567,888	0	1,050,567,888	1,169,040,334
2. Stocks (Schedule D):				
2.1 Preferred stocks	0	0	0	0
2.2 Common stocks	0	0	0	0
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$0 encumbrances)	0	0	0	0
5. Cash (\$0 , Schedule E - Part 1), cash equivalents (\$45,362,224 , Schedule E - Part 2) and short-term investments (\$0 , Schedule DA)	45,362,224	0	45,362,224	11,221,734
6. Contract loans (including \$0 premium notes)	0	0	0	0
7. Derivatives (Schedule DB)	0	0	0	0
8. Other invested assets (Schedule BA)	6,667,357	0	6,667,357	6,970,753
9. Receivables for securities	212,498	0	212,498	203,352
10. Securities lending reinvested collateral assets (Schedule DL)	0	0	0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	1,102,809,967	0	1,102,809,967	1,187,436,173
13. Title plants less \$0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	9,523,445	11,685	9,511,760	10,486,170
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	27,303,182	59,538	27,243,644	23,325,332
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	8,276	0	8,276	2,883,313
15.3 Accrued retrospective premiums (\$0) and contracts subject to redetermination (\$0)	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	0	0	0	0
16.2 Funds held by or deposited with reinsured companies	1,635,891,909	0	1,635,891,909	1,660,071,171
16.3 Other amounts receivable under reinsurance contracts	18,802,709	0	18,802,709	5,308,654
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	3,461,529	0	3,461,529	1,203,656
18.2 Net deferred tax asset	68,731,730	52,047,162	16,684,568	18,850,329
19. Guaranty funds receivable or on deposit	0	0	0	0
20. Electronic data processing equipment and software	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$0)	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0	0
24. Health care (\$0) and other amounts receivable	0	0	0	0
25. Aggregate write-ins for other than invested assets	3,370,492,984	10,823	3,370,482,161	3,384,331,508
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	6,237,025,731	52,129,208	6,184,896,523	6,293,896,306
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
28. Total (Lines 26 and 27)	6,237,025,731	52,129,208	6,184,896,523	6,293,896,306
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Credit linked note	3,364,672,376	0	3,364,672,376	3,384,279,870
2502. Disallowed IMR	5,809,785	0	5,809,785	0
2503. Accounts receivable	0	0	0	51,638
2598. Summary of remaining write-ins for Line 25 from overflow page	10,823	10,823	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	3,370,492,984	10,823	3,370,482,161	3,384,331,508

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 4,978,894,659 (Exh. 5, Line 9999999) less \$ 0 included in Line 6.3 (including \$ 0 Modco Reserve)	4,978,894,659	4,996,875,418
2. Aggregate reserve for accident and health contracts (including \$ 0 Modco Reserve)	0	0
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ 0 Modco Reserve)	0	0
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less Col. 6)	46,169,157	70,462,879
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, Col. 6)	0	0
5. Policyholders' dividends/refunds to members \$ 0 and coupons \$ 0 due and unpaid (Exhibit 4, Line 10)	0	0
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ 0 Modco)	0	0
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ 0 Modco)	0	0
6.3 Coupons and similar benefits (including \$ 0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 0 discount; including \$ 0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	2,752,389	3,221,390
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$ 0 accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act	0	0
9.3 Other amounts payable on reinsurance, including \$ 0 assumed and \$ 0 ceded	0	49,433,184
9.4 Interest maintenance reserve (IMR, Line 6)	0	0
10. Commissions to agents due or accrued-life and annuity contracts \$ 0 accident and health \$ 0 and deposit-type contract funds \$ 0	0	0
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	0	0
13. Transfers to Separate Accounts due or accrued (net) (including \$ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	0	0
15.1 Current federal and foreign income taxes, including \$ (97,681) on realized capital gains (losses)	0	0
15.2 Net deferred tax liability	0	0
16. Unearned investment income	0	0
17. Amounts withheld or retained by reporting entity as agent or trustee	0	0
18. Amounts held for agents' account, including \$ 0 agents' credit balances	0	0
19. Remittances and items not allocated	1,593,385	48,604
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$ 0 and interest thereon \$ 0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	8,656,831	8,385,666
24.02 Reinsurance in unauthorized and certified (\$ 0) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ 0) reinsurers	0	0
24.04 Payable to parent, subsidiaries and affiliates	21,607	25,274
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	0	0
24.10 Payable for securities lending	0	0
24.11 Capital notes \$ 0 and interest thereon \$ 0	0	0
25. Aggregate write-ins for liabilities	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	5,038,088,028	5,128,452,415
27. From Separate Accounts Statement	0	0
28. Total liabilities (Lines 26 and 27)	5,038,088,028	5,128,452,415
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	515,500,000	515,500,000
34. Aggregate write-ins for special surplus funds	5,809,785	0
35. Unassigned funds (surplus)	622,998,710	647,443,891
36. Less treasury stock, at cost:		
36.1 0 shares common (value included in Line 29 \$ 0)	0	0
36.2 0 shares preferred (value included in Line 30 \$ 0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ 0 in Separate Accounts Statement)	1,144,308,495	1,162,943,891
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	1,146,808,495	1,165,443,891
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	6,184,896,523	6,293,896,306
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	0	0
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)	0	0
3401. Admitted Disallowed IMR	5,809,785	0
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	5,809,785	0

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1 less Col. 8)	301,048,120	332,183,151
2. Considerations for supplementary contracts with life contingencies	0	0
3. Net investment income (Exhibit of Net Investment Income, Line 17)	41,964,829	43,804,024
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	(1,686,224)	(623,363)
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	0	0
7. Reserve adjustments on reinsurance ceded	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	70,222,219	68,420,914
9. Total (Lines 1 to 8.3)	411,548,944	443,784,726
10. Death benefits	288,778,703	325,412,768
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 5 minus Analysis of Operations Summary, Line 18, Col. 1)	0	0
13. Disability benefits and benefits under accident and health contracts	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	141,831	651,874
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	0	0
18. Payments on supplementary contracts with life contingencies	0	0
19. Increase in aggregate reserves for life and accident and health contracts	(17,980,802)	21,857,271
20. Totals (Lines 10 to 19)	270,939,732	347,921,913
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	0	0
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	27,377,858	29,588,010
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6)	265,633	316,206
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	928	(48,607)
25. Increase in loading on deferred and uncollected premiums	(159,207)	576,479
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0
27. Aggregate write-ins for deductions	12,958,141	12,981,922
28. Totals (Lines 20 to 27)	311,383,085	391,335,923
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	100,165,859	52,448,803
30. Dividends to policyholders and refunds to members	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	100,165,859	52,448,803
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	25,890,350	15,319,220
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	74,275,509	37,129,583
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$631,749 (excluding taxes of \$(729,430) transferred to the IMR)	(631,749)	(882,812)
35. Net income (Line 33 plus Line 34)	73,643,760	36,246,771
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	1,165,443,891	1,311,368,352
37. Net income (Line 35)	73,643,760	36,246,771
38. Change in net unrealized capital gains (losses) less capital gains tax of \$0	0	0
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	4,296,521	4,827,607
41. Change in nonadmitted assets	(1,697,018)	(8,890,569)
42. Change in liability for reinsurance in unauthorized and certified companies	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0
44. Change in asset valuation reserve	(271,165)	(1,088,756)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	(75,000,000)	(125,000,000)
53. Aggregate write-ins for gains and losses in surplus	(19,607,494)	(52,019,514)
54. Net change in capital and surplus for the year (Lines 37 through 53)	(18,635,396)	(145,924,461)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	1,146,808,495	1,165,443,891
DETAILS OF WRITE-INS		
08.301. Funds withheld Assumed investment income	70,222,219	68,420,914
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	70,222,219	68,420,914
2701. Credit Linked note fee	12,958,141	12,981,922
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	12,958,141	12,981,922
5301. Correction of errors	0	(4,299,219)
5302. Credit linked note	(19,607,494)	(47,720,295)
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	(19,607,494)	(52,019,514)

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	299,704,056	328,731,346
2. Net investment income	46,272,670	46,982,606
3. Miscellaneous income	70,222,219	68,420,914
4. Total (Lines 1 through 3)	416,198,945	444,134,866
5. Benefit and loss related payments	351,962,235	206,744,871
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	40,602,560	42,887,241
8. Dividends paid to policyholders	0	0
9. Federal and foreign income taxes paid (recovered) net of \$(97,681) tax on capital gains (losses)	28,050,542	31,877,202
10. Total (Lines 5 through 9)	420,615,337	281,509,314
11. Net cash from operations (Line 4 minus Line 10)	(4,416,392)	162,625,552
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	111,957,852	186,638,311
12.2 Stocks	0	0
12.3 Mortgage loans	0	0
12.4 Real estate	0	0
12.5 Other invested assets	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0
12.7 Miscellaneous proceeds	6,881	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	111,964,733	186,638,311
13. Cost of investments acquired (long-term only):		
13.1 Bonds	604	209,887,695
13.2 Stocks	0	0
13.3 Mortgage loans	0	0
13.4 Real estate	0	0
13.5 Other invested assets	0	7,198,120
13.6 Miscellaneous applications	0	230,202
13.7 Total investments acquired (Lines 13.1 to 13.6)	604	217,316,018
14. Net increase/(decrease) in contract loans and premium notes	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	111,964,129	(30,677,707)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0
16.3 Borrowed funds	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0
16.5 Dividends to stockholders	75,000,000	125,000,000
16.6 Other cash provided (applied)	1,592,753	(4,299,799)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(73,407,247)	(129,299,799)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	34,140,490	2,648,047
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	11,221,734	8,573,687
19.2 End of year (Line 18 plus Line 19.1)	45,362,224	11,221,734

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	301,048,120	301,046,782	1,338	0	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies	0	XXX	XXX	0	0	XXX	XXX	0	XXX
3. Net investment income	41,964,829	41,916,669	48,160	0	0	0	0	0	0
4. Amortization of Interest Maintenance Reserve (IMR)	(1,686,224)	(1,684,289)	(1,935)	0	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	XXX	0	0
6. Commissions and expense allowances on reinsurance ceded	0	0	0	0	0	0	XXX	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	XXX	0	0
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	XXX	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	XXX	XXX	0	0
8.3 Aggregate write-ins for miscellaneous income	70,222,219	70,222,219	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	411,548,944	411,501,381	47,563	0	0	0	0	0	0
10. Death benefits	288,778,703	288,779,098	(395)	0	0	XXX	XXX	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	0	0	0	XXX	XXX	0	0
12. Annuity benefits	0	XXX	XXX	0	0	XXX	XXX	0	XXX
13. Disability benefits and benefits under accident and health contracts	0	0	0	0	0	0	XXX	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	XXX	0	0
15. Surrender benefits and withdrawals for life contracts	141,828	141,828	0	0	0	XXX	XXX	0	0
16. Group conversions	0	0	0	0	0	0	XXX	0	0
17. Interest and adjustments on contract or deposit-type contract funds	0	0	0	0	0	0	XXX	0	0
18. Payments on supplementary contracts with life contingencies	0	0	0	0	0	XXX	XXX	0	0
19. Increase in aggregate reserves for life and accident and health contracts	(17,980,802)	(18,267,135)	286,333	0	0	0	XXX	0	0
20. Totals (Lines 10 to 19)	270,939,729	270,653,791	285,938	0	0	0	XXX	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	0	0	0	0	0	0	0	0	XXX
22. Commissions and expense allowances on reinsurance assumed	27,377,858	27,377,858	0	0	0	0	XXX	0	0
23. General insurance expenses and fraternal expenses	265,633	265,328	305	0	0	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	927	926	1	0	0	0	0	0	0
25. Increase in loading on deferred and uncollected premiums	(159,207)	(158,301)	(906)	0	0	0	XXX	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	XXX	0	0
27. Aggregate write-ins for deductions	12,958,141	12,958,141	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	311,383,081	311,097,743	285,338	0	0	0	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	100,165,863	100,403,638	(237,775)	0	0	0	0	0	0
30. Dividends to policyholders and refunds to members	0	0	0	0	0	0	XXX	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	100,165,863	100,403,638	(237,775)	0	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	25,890,350	25,951,809	(61,459)	0	0	0	0	0	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	74,275,513	74,451,829	(176,316)	0	0	0	0	0	0
34. Policies/certificates in force end of year	0	0	0	0	0	0	XXX	0	0
DETAILS OF WRITE-INS									
08.301. Funds withheld assumed investment income	70,222,219	70,222,219	0	0	0	0	0	0	0
08.302.									
08.303. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0
08.398.									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	70,222,219	70,222,219	0	0	0	0	0	0	0
2701. Credit Link Note Fee	12,958,141	12,958,141	0	0	0	0	0	0	0
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	12,958,141	12,958,141	0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	301,046,782	0	0	301,046,782	0	0	0	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	41,916,669	0	0	41,916,669	0	0	0	0	0	0	0	0
4. Amortization of Interest Maintenance Reserve (IMR)	(1,684,289)	0	0	(1,684,289)	0	0	0	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income	70,222,219	0	0	70,222,219	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	411,501,381	0	0	411,501,381	0	0	0	0	0	0	0	0
10. Death benefits	288,779,098	0	0	288,779,098	0	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	0	0	0	0	0	0	0	0	0	0
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	0	0	0	0	0	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts	141,828	0	0	141,828	0	0	0	0	0	0	0	0
16. Group conversions	0	0	0	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	0	0	0	0	0	0	0	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies	0	0	0	0	0	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts	(18,267,135)	0	0	(18,267,135)	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	270,653,791	0	0	270,653,791	0	0	0	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	0	0	0	0	0	0	0	0	0	0	0	XXX
22. Commissions and expense allowances on reinsurance assumed	27,377,858	0	0	27,377,858	0	0	0	0	0	0	0	0
23. General insurance expenses	265,328	0	0	265,328	0	0	0	0	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	926	0	0	926	0	0	0	0	0	0	0	0
25. Increase in loading on deferred and uncollected premiums	(158,301)	0	0	(158,301)	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions	12,958,141	0	0	12,958,141	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	311,097,743	0	0	311,097,743	0	0	0	0	0	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	100,403,638	0	0	100,403,638	0	0	0	0	0	0	0	0
30. Dividends to policyholders and refunds to members	0	0	0	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	100,403,638	0	0	100,403,638	0	0	0	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	25,951,809	0	0	25,951,809	0	0	0	0	0	0	0	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	74,451,829	0	0	74,451,829	0	0	0	0	0	0	0	0
34. Policies/certificates in force end of year	0	0	0	0	0	0	0	0	0	0	0	0
DETAILS OF WRITE-INS												
08.301. Funds withheld assumed investment income	70,222,219	0	0	70,222,219	0	0	0	0	0	0	0	0
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	70,222,219	0	0	70,222,219	0	0	0	0	0	0	0	0
2701. Credit Link Note Fee	12,958,141	0	0	12,958,141	0	0	0	0	0	0	0	0
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	12,958,141	0	0	12,958,141	0	0	0	0	0	0	0	0

(a) Include premium amounts for preneed plans included in Line 10
(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	1,338	0	1,338	0	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	48,160	0	48,160	0	0	0	0	0	0
4. Amortization of Interest Maintenance Reserve (IMR)	(1,935)	0	(1,935)	0	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded	0	0	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	47,563	0	47,563	0	0	0	0	0	0
10. Death benefits	(395)	0	(395)	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	0	0	0	0	0	0	0
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	0	0	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts	0	0	0	0	0	0	0	0	0
16. Group conversions	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	0	0	0	0	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies	0	0	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts	286,333	0	286,333	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	285,938	0	285,938	0	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	0	0	0	0	0	0	0	0	XXX
22. Commissions and expense allowances on reinsurance assumed	0	0	0	0	0	0	0	0	0
23. General insurance expenses	305	0	305	0	0	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	1	0	1	0	0	0	0	0	0
25. Increase in loading on deferred and uncollected premiums	(906)	0	(906)	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	285,338	0	285,338	0	0	0	0	0	0
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(237,775)	0	(237,775)	0	0	0	0	0	0
30. Dividends to policyholders and refunds to members	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(237,775)	0	(237,775)	0	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	(61,459)	0	(61,459)	0	0	0	0	0	0
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(176,316)	0	(176,316)	0	0	0	0	0	0
34. Policies/certificates in force end of year	0	0	0	0	0	0	0	0	0
DETAILS OF WRITE-INS									
08.301.									
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	0	0	0	0	0	0	0	0	0
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	0	0	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 10, Line 100, Line 160, Line 230, Line 240

(b) Include premium amounts for preneed plans included in Line 10

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

Analysis of Operations by Lines of Business - Individual Annuities

N O N E

Analysis of Operations by Lines of Business - Group Annuities

N O N E

Analysis of Operations by Lines of Business - Accident and Health

N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life ^(b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year	4,991,294,347	0	0	4,991,294,347	0	0	0	0	0	0	0	0
2. Tabular net premiums or considerations	708,419,591	0	0	708,419,591	0	0	0	0	0	0	0	0
3. Present value of disability claims incurred	138,770	0	0	138,770	0	0	0	0	0	0	0	0
4. Tabular interest	202,154,863	0	0	202,154,863	0	0	0	0	0	0	0	0
5. Tabular less actual reserve released	491,313	0	0	491,313	0	0	0	0	0	0	0	0
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0	0	0	0	0	0
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve	0	XXX	0	0	0	0	0	0	0	XXX	0	0
7. Other increases (net)	3,334,761	0	0	3,334,761	0	0	0	0	0	0	0	0
8. Totals (Lines 1 to 7)	5,905,833,645	0	0	5,905,833,645	0	0	0	0	0	0	0	0
9. Tabular cost	770,676,535	0	0	770,676,535	0	0	0	0	0	0	0	0
10. Reserves released by death	21,597,690	0	0	21,597,690	0	0	0	0	0	0	0	0
11. Reserves released by other terminations (net)	140,441,734	0	0	140,441,734	0	0	0	0	0	0	0	0
12. Annuity, supplementary contract and disability payments involving life contingencies	90,432	0	0	90,432	0	0	0	0	0	0	0	0
13. Net transfers to or (from) Separate Accounts	0	0	0	0	0	0	0	0	0	0	0	0
14. Total Deductions (Lines 9 to 13)	932,806,391	0	0	932,806,391	0	0	0	0	0	0	0	0
15. Reserve December 31 of current year	4,973,027,254	0	0	4,973,027,254	0	0	0	0	0	0	0	0
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year	120,255,610	0	0	120,255,610	0	0	0	0	0	0	0	0
17. Amount Available for Policy Loans Based upon Line 16 CSV	86,934,348	0	0	86,934,348	0	0	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)
(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life ^(b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year	5,581,070	0	5,581,070	0	0	0	0	0	0
2. Tabular net premiums or considerations	1,042,805	0	1,042,805	0	0	0	0	0	0
3. Present value of disability claims incurred	0	0	0	0	0	0	0	0	0
4. Tabular interest	240,620	0	240,620	0	0	0	0	0	0
5. Tabular less actual reserve released	0	0	0	0	0	0	0	0	0
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0	0	0
7. Other increases (net)	58,573	0	58,573	0	0	0	0	0	0
8. Totals (Lines 1 to 7)	6,923,068	0	6,923,068	0	0	0	0	0	0
9. Tabular cost	579,853	0	579,853	0	0	0	0	0	0
10. Reserves released by death	424,423	0	424,423	0	0	0	0	0	0
11. Reserves released by other terminations (net)	51,388	0	51,388	0	0	0	0	0	0
12. Annuity, supplementary contract and disability payments involving life contingencies	0	0	0	0	0	0	0	0	0
13. Net transfers to or (from) Separate Accounts	0	0	0	0	0	0	0	0	0
14. Total Deductions (Lines 9 to 13)	1,055,664	0	1,055,664	0	0	0	0	0	0
15. Reserve December 31 of current year	5,867,404	0	5,867,404	0	0	0	0	0	0
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year	1,135,686	0	1,135,686	0	0	0	0	0	0
17. Amount Available for Policy Loans Based upon Line 16 CSV	1,090,258	0	1,090,258	0	0	0	0	0	0

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

Analysis of Increase in Reserves During the Year - Individual Annuities

N O N E

Analysis of Increase in Reserves During the Year - Group Annuities

N O N E

EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds	(a) 337,151	333,801
1.1 Bonds exempt from U.S. tax	(a) 0	0
1.2 Other bonds (unaffiliated)	(a) 39,995,608	38,921,981
1.3 Bonds of affiliates	(a) 0	0
2.1 Preferred stocks (unaffiliated)	(b) 0	0
2.11 Preferred stocks of affiliates	(b) 0	0
2.2 Common stocks (unaffiliated)	0	0
2.21 Common stocks of affiliates	0	0
3. Mortgage loans	(c) 0	0
4. Real estate	(d) 0	0
5. Contract loans	0	0
6. Cash, cash equivalents and short-term investments	(e) 2,373,004	2,487,255
7. Derivative instruments	(f) 0	0
8. Other invested assets	226,579	226,579
9. Aggregate write-ins for investment income	4	4
10. Total gross investment income	42,932,345	41,969,620
11. Investment expenses		(g) 4,312
12. Investment taxes, licenses and fees, excluding federal income taxes		(g) 0
13. Interest expense		(h) 479
14. Depreciation on real estate and other invested assets		(i) 0
15. Aggregate write-ins for deductions from investment income		0
16. Total deductions (Lines 11 through 15)		4,791
17. Net investment income (Line 10 minus Line 16)		41,964,829
DETAILS OF WRITE-INS		
0901. Miscellaneous investment income	4	4
0902.		
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	4	4
1501.		
1502.		
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		0
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		0

- (a) Includes \$ 664,601 accrual of discount less \$ 3,706,321 amortization of premium and less \$ 0 paid for accrued interest on purchases.
- (b) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued dividends on purchases.
- (c) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.
- (d) Includes \$ 0 for company's occupancy of its own buildings; and excludes \$ 0 interest on encumbrances.
- (e) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.
- (f) Includes \$ 0 accrual of discount less \$ 0 amortization of premium.
- (g) Includes \$ 0 investment expenses and \$ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ 0 interest on surplus notes and \$ 0 interest on capital notes.
- (i) Includes \$ 0 depreciation on real estate and \$ 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds	(113)	0	(113)	0	0
1.1 Bonds exempt from U.S. tax	0	0	0	0	0
1.2 Other bonds (unaffiliated)	(3,473,365)	0	(3,473,365)	0	0
1.3 Bonds of affiliates	0	0	0	0	0
2.1 Preferred stocks (unaffiliated)	0	0	0	0	0
2.11 Preferred stocks of affiliates	0	0	0	0	0
2.2 Common stocks (unaffiliated)	0	0	0	0	0
2.21 Common stocks of affiliates	0	0	0	0	0
3. Mortgage loans	0	0	0	0	0
4. Real estate	0	0	0	0	0
5. Contract loans	0	0	0	0	0
6. Cash, cash equivalents and short-term investments	0	0	0	0	0
7. Derivative instruments	0	0	0	0	0
8. Other invested assets	0	0	0	0	0
9. Aggregate write-ins for capital gains (losses)	0	0	0	0	0
10. Total capital gains (losses)	(3,473,478)	0	(3,473,478)	0	0
DETAILS OF WRITE-INS					
0901.					
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
FIRST YEAR (other than single)								
1. Uncollected	0	0	0	0	0	0	0	0
2. Deferred and accrued	0	0	0	0	0	0	0	0
3. Deferred, accrued and uncollected:								
3.1 Direct	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2)	0	0	0	0	0	0	0	0
4. Advance	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4	0	0	0	0	0	0	0	0
6. Collected during year:								
6.1 Direct	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed	290	290	0	0	0	0	0	0
6.3 Reinsurance ceded	0	0	0	0	0	0	0	0
6.4 Net	290	290	0	0	0	0	0	0
7. Line 5 + Line 6.4	290	290	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	(44)	(44)	0	0	0	0	0	0
9. First year premiums and considerations:								
9.1 Direct	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed	333	333	0	0	0	0	0	0
9.3 Reinsurance ceded	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8)	333	333	0	0	0	0	0	0
SINGLE								
10. Single premiums and considerations:								
10.1 Direct	0	0	0	0	0	0	0	0
10.2 Reinsurance assumed	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded	0	0	0	0	0	0	0	0
10.4 Net	0	0	0	0	0	0	0	0
RENEWAL								
11. Uncollected	20,708,536	20,704,819	3,717	0	0	0	0	0
12. Deferred and accrued	81,174	81,174	0	0	0	0	0	0
13. Deferred, accrued and uncollected:								
13.1 Direct	0	0	0	0	0	0	0	0
13.2 Reinsurance assumed	20,789,710	20,785,993	3,717	0	0	0	0	0
13.3 Reinsurance ceded	0	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12)	20,789,710	20,785,993	3,717	0	0	0	0	0
14. Advance	2,752,389	2,750,590	1,799	0	0	0	0	0
15. Line 13.4 - Line 14	18,037,321	18,035,403	1,918	0	0	0	0	0
16. Collected during year:								
16.1 Direct	0	0	0	0	0	0	0	0
16.2 Reinsurance assumed	299,703,766	299,703,766	0	0	0	0	0	0
16.3 Reinsurance ceded	0	0	0	0	0	0	0	0
16.4 Net	299,703,766	299,703,766	0	0	0	0	0	0
17. Line 15 + Line 16.4	317,741,087	317,739,169	1,918	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance)	16,693,257	16,692,677	580	0	0	0	0	0
19. Renewal premiums and considerations:								
19.1 Direct	0	0	0	0	0	0	0	0
19.2 Reinsurance assumed	301,047,830	301,046,492	1,338	0	0	0	0	0
19.3 Reinsurance ceded	0	0	0	0	0	0	0	0
19.4 Net (Line 17 - Line 18)	301,047,830	301,046,492	1,338	0	0	0	0	0
TOTAL								
20. Total premiums and annuity considerations:								
20.1 Direct	0	0	0	0	0	0	0	0
20.2 Reinsurance assumed	301,048,163	301,046,825	1,338	0	0	0	0	0
20.3 Reinsurance ceded	0	0	0	0	0	0	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	301,048,163	301,046,825	1,338	0	0	0	0	0

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)								
21. To pay renewal premiums	0	0	0	0	0	0	0	0
22. All other	0	0	0	0	0	0	0	0
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED								
23. First year (other than single):								
23.1 Reinsurance ceded	0	0	0	0	0	0	0	0
23.2 Reinsurance assumed	310	310	0	0	0	0	0	0
23.3 Net ceded less assumed	(310)	(310)	0	0	0	0	0	0
24. Single:								
24.1 Reinsurance ceded	0	0	0	0	0	0	0	0
24.2 Reinsurance assumed	0	0	0	0	0	0	0	0
24.3 Net ceded less assumed	0	0	0	0	0	0	0	0
25. Renewal:								
25.1 Reinsurance ceded	0	0	0	0	0	0	0	0
25.2 Reinsurance assumed	27,377,548	27,377,548	0	0	0	0	0	0
25.3 Net ceded less assumed	(27,377,548)	(27,377,548)	0	0	0	0	0	0
26. Totals:								
26.1 Reinsurance ceded (Page 6, Line 6)	0	0	0	0	0	0	0	0
26.2 Reinsurance assumed (Page 6, Line 22)	27,377,858	27,377,858	0	0	0	0	0	0
26.3 Net ceded less assumed	(27,377,858)	(27,377,858)	0	0	0	0	0	0
COMMISSIONS INCURRED (direct business only)								
27. First year (other than single)	0	0	0	0	0	0	0	0
28. Single	0	0	0	0	0	0	0	0
29. Renewal	0	0	0	0	0	0	0	0
30. Deposit-type contract funds	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21)	0	0	0	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		2 Cost Containment	3 All Other				
1. Rent	0	0	0	0	0	0	0
2. Salaries and wages	0	0	0	0	0	0	0
3.11 Contributions for benefit plans for employees	0	0	0	0	0	0	0
3.12 Contributions for benefit plans for agents	0	0	0	0	0	0	0
3.21 Payments to employees under non-funded benefit plans	0	0	0	0	0	0	0
3.22 Payments to agents under non-funded benefit plans	0	0	0	0	0	0	0
3.31 Other employee welfare	0	0	0	0	0	0	0
3.32 Other agent welfare	0	0	0	0	0	0	0
4.1 Legal fees and expenses	0	0	0	0	0	0	0
4.2 Medical examination fees	0	0	0	0	0	0	0
4.3 Inspection report fees	0	0	0	0	0	0	0
4.4 Fees of public accountants and consulting actuaries	0	0	0	0	0	0	0
4.5 Expense of investigation and settlement of policy claims	0	0	0	0	0	0	0
5.1 Traveling expenses	0	0	0	0	0	0	0
5.2 Advertising	0	0	0	0	0	0	0
5.3 Postage, express, telegraph and telephone	0	0	0	0	0	0	0
5.4 Printing and stationery	0	0	0	0	0	0	0
5.5 Cost or depreciation of furniture and equipment	0	0	0	0	0	0	0
5.6 Rental of equipment	0	0	0	0	0	0	0
5.7 Cost or depreciation of EDP equipment and software	0	0	0	0	0	0	0
6.1 Books and periodicals	0	0	0	0	0	0	0
6.2 Bureau and association fees	0	0	0	0	0	0	0
6.3 Insurance, except on real estate	0	0	0	0	0	0	0
6.4 Miscellaneous losses	0	0	0	0	0	0	0
6.5 Collection and bank service charges	265,509	0	0	0	0	0	265,509
6.6 Sundry general expenses	0	0	0	0	0	0	0
6.7 Group service and administration fees	0	0	0	0	0	0	0
6.8 Reimbursements by uninsured plans	0	0	0	0	0	0	0
7.1 Agency expense allowance	0	0	0	0	0	0	0
7.2 Agents' balances charged off (less \$ 0 recovered)	0	0	0	0	0	0	0
7.3 Agency conferences other than local meetings	0	0	0	0	0	0	0
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX	0	0
8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX	0	0
9.1 Real estate expenses	0	0	0	0	0	0	0
9.2 Investment expenses not included elsewhere	0	0	0	0	0	0	0
9.3 Aggregate write-ins for expenses	124	0	0	0	4,312	0	4,436
10. General expenses incurred	265,633	0	0	0	4,312	(b)	(a) 269,945
11. General expenses unpaid Dec. 31, prior year	0	0	0	0	0	0	0
12. General expenses unpaid Dec. 31, current year	0	0	0	0	0	0	0
13. Amounts receivable relating to uninsured plans, prior year	0	0	0	0	0	0	0
14. Amounts receivable relating to uninsured plans, current year	0	0	0	0	0	0	0
15. General expenses paid during year (Lines 10+11-12-13+14)	265,633	0	0	0	4,312	0	269,945
DETAILS OF WRITE-INS							
09.301. Investment Service fees	124	0	0	0	4,312	0	4,436
09.302.							
09.303.							
09.398. Summary of remaining write-ins for Line 9.3 from overflow page	0	0	0	0	0	0	0
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	124	0	0	0	4,312	0	4,436

(a) Includes management fees of \$ 0 to affiliates and \$ 0 to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$ 0 ; 2. Institutional \$ 0 ; 3. Recreational and Health \$ 0 ; 4. Educational \$ 0 ; 5. Religious \$ 0 ; 6. Membership \$ 0 ; 7. Other \$ 0 ; 8. Total \$ 0

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
1. Real estate taxes	0	0	0	0	0	0
2. State insurance department licenses and fees	928	0	0	0	0	928
3. State taxes on premiums	0	0	0	0	0	0
4. Other state taxes, including \$ 0 for employee benefits	0	0	0	0	0	0
5. U.S. Social Security taxes	0	0	0	0	0	0
6. All other taxes	0	0	0	0	0	0
7. Taxes, licenses and fees incurred	928	0	0	0	0	928
8. Taxes, licenses and fees unpaid Dec. 31, prior year	0	0	0	0	0	0
9. Taxes, licenses and fees unpaid Dec. 31, current year	0	0	0	0	0	0
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	928	0	0	0	0	928

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

NONE

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 1980 CET 4.00% NLP CNF (06)	2,062	0	2,062	0	0
0100002. 1980 CET ALB 4.00% NLP CNF (06-08)	94,898	0	94,898	0	0
0100003. 1980 CET ALB 4.50% NLP CNF (05)	62,857	0	62,857	0	0
0100004. 1980 CSO 4.00% NLP CNF (07)	9,628	0	9,628	0	0
0100005. 1980 CSO ALB 4.00% CRVM CNF (06-08)	38,617,921	0	38,617,921	0	0
0100006. 1980 CSO ALB 4.50% CRVM CNF (00-05)	58,275,912	0	58,275,912	0	0
0100007. 2001 CSO 4.00% NLP CNF (07-12)	761,170	0	745,459	0	15,711
0100008. 2001 CSO ALB 3.50% CRVM CNF (13-14)	379,980,545	0	379,980,545	0	0
0100009. 2001 CSO ALB 4.00% CRVM CNF (06-12)	780,137,652	0	774,954,930	0	5,182,722
0100010. 2001 CSO ALB 4.50% CRVM CNF (04-05)	107,475,667	0	107,475,667	0	0
0100011. 2001 CSO ANB 3.50% CRVM CNF (13-14)	1,385,430,080	0	1,385,430,080	0	0
0100012. 2001 CSO ANB 4.00% CRVM CNF (07-12)	2,198,676,614	0	2,198,103,934	0	572,680
0100013. 50% OF GROSS PREMIUM (00-14)	298,583	0	298,583	0	0
0199997. Totals (Gross)	4,949,823,588	0	4,944,052,475	0	5,771,113
0199998. Reinsurance ceded	0	0	0	0	0
0199999. Life Insurance: Totals (Net)	4,949,823,588	0	4,944,052,475	0	5,771,113
0299998. Reinsurance ceded	0	XXX	0	XXX	0
0299999. Annuities: Totals (Net)	0	XXX	0	XXX	0
0399998. Reinsurance ceded	0	0	0	0	0
0399999. SCWLC: Totals (Net)	0	0	0	0	0
0400001. 1959 ADB W/1958 CSO 3.00% CNF (05-06)	876	0	876	0	0
0400002. 1980 CSO ANB 3.50% FPT (13-14)	103,861	0	103,861	0	0
0400003. 1980 CSO ANB 4.00% FPT (06-12)	41,304	0	41,304	0	0
0400004. 1980 CSO ANB 4.50% FPT (00-05)	7,472	0	7,472	0	0
0499997. Totals (Gross)	153,513	0	153,513	0	0
0499998. Reinsurance ceded	0	0	0	0	0
0499999. Accidental Death Benefits: Totals (Net)	153,513	0	153,513	0	0
0500001. 1952 DIS PRD 2 w/1980 CSO ALB 4.00% CRVM CNF (06-08)	42,219	0	42,219	0	0
0500002. 1952 DIS PRD 2 w/1980 CSO ALB 4.50% CRVM CNF (05)	41,056	0	41,056	0	0
0500003. 1952 DIS PRD 2 w/2001 CSO ALB 4.00% CRVM CNF (06-12)	643,750	0	641,177	0	2,573
0500004. 1952 DIS PRD 2 w/2001 CSO ANB 4.00% CRVM CNF (11-12)	27,610	0	27,055	0	555
0500005. 1952 INTERCO DIS 3.50% (00-14)	8,275,896	0	8,275,896	0	0
0599997. Totals (Gross)	9,030,530	0	9,027,402	0	3,128
0599998. Reinsurance ceded	0	0	0	0	0
0599999. Disability-Active Lives: Totals (Net)	9,030,530	0	9,027,402	0	3,128
0600001. 1952 DIS PRD 2 W/1958 CSO 3.00%	154,921	0	154,921	0	0
0600002. 1952 DISABLED LIVES 3.50% (00-05,07,09-14) ...	3,104,050	0	3,104,050	0	0
0699997. Totals (Gross)	3,258,971	0	3,258,971	0	0
0699998. Reinsurance ceded	0	0	0	0	0
0699999. Disability-Disabled Lives: Totals (Net)	3,258,971	0	3,258,971	0	0
0700001. FOR EXCESS OF VALUATION NET PREMIUM OVER GROSS PREMIUMS (04-14)	16,628,057	0	16,534,894	0	93,163
0799997. Totals (Gross)	16,628,057	0	16,534,894	0	93,163
0799998. Reinsurance ceded	0	0	0	0	0
0799999. Miscellaneous Reserves: Totals (Net)	16,628,057	0	16,534,894	0	93,163
9999999. Totals (Net) - Page 3, Line 1	4,978,894,659	0	4,973,027,255	0	5,867,404

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$ 0 ; Annuities \$ 0 ; Supplementary Contracts with Life Contingencies \$ 0 ; Accidental Death Benefits \$ 0 ; Disability - Active Lives \$ 0 ; Disability - Disabled Lives \$ 0 ; Miscellaneous Reserves \$ 0 .

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [] No [X]
- 1.2 If not, state which kind is issued.
 Non-participating
 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [] No [X]
- 2.2 If not, state which kind is issued.
 Non-participating
 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [] No [X]
- If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [] No [X]
- If so, state:
 4.1 Amount of insurance? \$ 0
 4.2 Amount of reserve? \$ 0
 4.3 Basis of reserve:

 4.4 Basis of regular assessments:

 4.5 Basis of special assessments:

 4.6 Assessments collected during the year \$ 0
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No [X]
- 6.1 If so, state the amount of reserve on such contracts on the basis actually held:..... \$ 0
 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$ 0
- Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
- 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements \$ 0
 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:

 7.3 State the amount of reserves established for this business: \$ 0
 7.4 Identify where the reserves are reported in the blank:

 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
- 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$ 0
 8.2 State the amount of reserves established for this business: \$ 0
 8.3 Identify where the reserves are reported in the blank:

 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [] No [X]
- 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$ 0
 9.2 State the amount of reserves established for this business: \$ 0
 9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
Description of Valuation Class	2 Changed From	3 Changed To	Increase in Actuarial Reserve Due to Change
NONE			
9999999 - Total (Column 4, only)			

Exhibit 6 - Aggregate Reserves for Accident and Health Contracts

N O N E

Exhibit 7 - Deposit-Type Contracts

N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	3	4	5	6	7	8
		Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1. Due and unpaid:									
	1.1 Direct	0	0	0	0	0	0	0	0
	1.2 Reinsurance assumed	0	0	0	0	0	0	0	0
	1.3 Reinsurance ceded	0	0	0	0	0	0	0	0
	1.4 Net	0	0	0	0	0	0	0	0
2. In course of settlement:									
	2.1 Resisted								
	2.11 Direct	0	0	0	0	0	0	0	0
	2.12 Reinsurance assumed	0	0	0	0	0	0	0	0
	2.13 Reinsurance ceded	0	0	0	0	0	0	0	0
	2.14 Net	0	(b) 0	(b) 0	(b) 0	0	0	0	0
	2.2 Other								
	2.21 Direct	0	0	0	0	0	0	0	0
	2.22 Reinsurance assumed	36,397,974	36,397,974	0	0	0	0	0	0
	2.23 Reinsurance ceded	0	0	0	0	0	0	0	0
	2.24 Net	36,397,974	(b) 36,397,974	(b) 0	(b) 0	0	(b) 0	0	0
3. Incurred but unreported:									
	3.1 Direct	0	0	0	0	0	0	0	0
	3.2 Reinsurance assumed	9,771,183	9,753,818	17,365	0	0	0	0	0
	3.3 Reinsurance ceded	0	0	0	0	0	0	0	0
	3.4 Net	9,771,183	(b) 9,753,818	(b) 17,365	(b) 0	0	(b) 0	0	0
4. TOTALS									
	4.1 Direct	0	0	0	0	0	0	0	0
	4.2 Reinsurance assumed	46,169,157	46,151,792	17,365	0	0	0	0	0
	4.3 Reinsurance ceded	0	0	0	0	0	0	0	0
	4.4 Net	46,169,157	(a) 46,151,792	(a) 17,365	0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$0 in Column 2 and \$0 in Column 3.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Individual Life \$ 3,258,971 Group Life \$ 0 , and Individual Annuities \$ 0 are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Accident and Health \$ 0 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	3	4	5	6	7	8
	Total	Individual Life (a)	Group Life (b)	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1. Settlements During the Year:								
1.1 Direct	0	0	0	0	0	0	0	0
1.2 Reinsurance assumed	313,072,426	313,072,426	0	0	0	0	0	0
1.3 Reinsurance ceded	0	0	0	0	0	0	0	0
1.4 Net	(c) 313,072,426	313,072,426	0	0	0	0	0	0
2. Liability December 31, current year from Part 1:								
2.1 Direct	0	0	0	0	0	0	0	0
2.2 Reinsurance assumed	46,169,157	46,151,792	17,365	0	0	0	0	0
2.3 Reinsurance ceded	0	0	0	0	0	0	0	0
2.4 Net	46,169,157	46,151,792	17,365	0	0	0	0	0
3. Amounts recoverable from reinsurers December 31, current year	0	0	0	0	0	0	0	0
4. Liability December 31, prior year:								
4.1 Direct	0	0	0	0	0	0	0	0
4.2 Reinsurance assumed	70,462,879	70,445,120	17,759	0	0	0	0	0
4.3 Reinsurance ceded	0	0	0	0	0	0	0	0
4.4 Net	70,462,879	70,445,120	17,759	0	0	0	0	0
5. Amounts recoverable from reinsurers December 31, prior year	0	0	0	0	0	0	0	0
6. Incurred Benefits								
6.1 Direct	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed	288,778,704	288,779,098	(394)	0	0	0	0	0
6.3 Reinsurance ceded	0	0	0	0	0	0	0	0
6.4 Net	288,778,704	288,779,098	(394)	0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.

\$0 in Line 6.1, and \$0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.

\$0 in Line 6.1, and \$0 in Line 6.4.

(c) Includes \$35,476 premiums waived under total and permanent disability benefits.

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks	0	0	0
2.2 Common stocks	0	0	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens	0	0	0
3.2 Other than first liens.....	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company	0	0	0
4.2 Properties held for the production of income.....	0	0	0
4.3 Properties held for sale	0	0	0
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)	0	0	0
6. Contract loans	0	0	0
7. Derivatives (Schedule DB)	0	0	0
8. Other invested assets (Schedule BA)	0	0	0
9. Receivables for securities	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL)	0	0	0
11. Aggregate write-ins for invested assets	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	0	0	0
13. Title plants (for Title insurers only)	0	0	0
14. Investment income due and accrued	11,685	0	(11,685)
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	59,538	68,499	8,961
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .	0	0	0
15.3 Accrued retrospective premiums and contracts subject to redetermination	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers	0	0	0
16.2 Funds held by or deposited with reinsured companies	0	0	0
16.3 Other amounts receivable under reinsurance contracts	0	0	0
17. Amounts receivable relating to uninsured plans	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0
18.2 Net deferred tax asset	52,047,162	45,584,880	(6,462,282)
19. Guaranty funds receivable or on deposit	0	0	0
20. Electronic data processing equipment and software	0	0	0
21. Furniture and equipment, including health care delivery assets	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0
24. Health care and other amounts receivable	0	0	0
25. Aggregate write-ins for other than invested assets	10,823	4,778,811	4,767,988
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	52,129,208	50,432,190	(1,697,018)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
28. Total (Lines 26 and 27)	52,129,208	50,432,190	(1,697,018)
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0
2501. Disallowed IMR	0	4,751,961	4,751,961
2502. Investment receivables	10,823	26,850	16,027
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	10,823	4,778,811	4,767,988

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of TLIC Oakbrook Reinsurance, Inc. (TORI or the Company) are presented on the basis of accounting practices prescribed or permitted by the Iowa Insurance Division (IID). The IID recognizes only statutory accounting practices prescribed or permitted by the State of Iowa for determining and reporting the financial condition and results of operations of an insurance company, and for determining its solvency under Iowa Insurance Law. The National Association of Insurance Commissioners (NAIC) Accounting Practices and Procedures Manual (NAIC SAP) has been adopted as a component of prescribed practices by the State of Iowa. The Commissioner of Insurance has the right to permit specific practices that deviate from prescribed practices.

The State of Iowa has adopted a prescribed accounting practice that differs from that found in the NAIC SAP related to the admission of a credit linked note (CLN) as an admitted asset. As prescribed by Iowa Administrative Code (IAC) 191-99.11(3), the Company is entitled to admit as an asset, the value of the outstanding principal limit of the note, whereas the NAIC SAP would not allow the admissibility of such an asset. The CLN is not included as a risk-based asset in the Company's risk-based capital (RBC) calculation.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Iowa is shown below:

	SSAP #	F/S Page	F/S Line #	2023	2022
NET INCOME					
(1) TORI state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 73,643,760	\$ 36,246,771
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP: None				—	—
(3) State permitted practices that are an increase / (decrease) from NAIC SAP: None				—	—
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 73,643,760</u>	<u>\$ 36,246,771</u>
SURPLUS					
(5) TORI state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 1,146,808,495	\$ 1,165,443,891
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP: Credit linked note	4	2	2501	3,364,672,376	3,384,279,870
(7) State permitted practices that are an increase / (decrease) from NAIC SAP: None				—	—
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ (2,217,863,881)</u>	<u>\$ (2,218,835,979)</u>

If the Company had not been prescribed to include the CLN in surplus, the Company's RBC would have been below the mandatory control levels of \$34,182,117 and \$35,746,523 at December 31, 2023 and 2022, respectively.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Reinsurance premiums and benefits paid or provided are accounted for on bases consistent with those used in accounting for the original policies issued and the terms of the reinsurance contracts.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are accounted for in the same manner as similar long-term investments. Investments in money market mutual funds are reported as cash equivalents and valued at fair value.
- (2) Investments in bonds not backed by other loans are stated at amortized cost using the scientific interest method, except those with a NAIC designation of 6, which are stated at the lower of amortized cost or fair value.
- (3) The Company had no investments in common stock during 2023 or 2022.
- (4) The Company had no investments in preferred stock during 2023 or 2022.
- (5) The Company had no investments in mortgage loans during 2023 or 2022.
- (6) Investments in loan-backed securities are stated at amortized cost, except those with an initial NAIC designation of 6, which are stated at the lower of amortized cost or fair value. The retrospective adjustment method is used to value all loan-backed securities unless the security has been impaired.
- (7) The Company had no investments in subsidiaries, controlled or affiliated companies during 2023 or 2022.
- (8) The Company had no investments in joint ventures, partnerships or limited liability companies during 2023 or 2022.
- (9) The Company has not invested in derivatives during 2023 or 2022.
- (10) Not applicable as the Company does not write accident and health business.

NOTES TO FINANCIAL STATEMENTS

(11) Not applicable as the Company does not write accident and health business.

(12) The Company has not modified its capitalization policy from the prior period.

(13) Pharmaceutical rebate receivables - Not applicable.

D. Going Concern

Management has evaluated the ability of the Company to continue as a going concern and has determined that no substantial doubt exists with regard to the Company's ability to meet its obligations as they become due within one year after the issuance of the financial statements.

2. Accounting Changes and Corrections of Errors

On August 13, 2023, the Statutory Accounting Principles Working Group (SAPWG) adopted INT 23-01, *Net Negative (Disallowed) Interest Maintenance Reserve*, effective immediately. INT 23-01 provides optional, limited-time guidance, which allows the admittance of net negative (disallowed) interest maintenance reserve (IMR) if certain conditions are met, up to 10% of adjusted general account capital and surplus. Refer to Note 5S for further detail.

3. Business Combinations and Goodwill - None.

4. Discontinued Operations - None.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans - None.

B. Debt Restructuring - None.

C. Reverse Mortgages - None.

D. Loan-Backed Securities

(1) Prepayment assumptions were obtained from Moody's prepayment models. If assumptions were not available from these sources, internal estimates were used.

(2) There were no loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI) due to intent to sell or lack of intent and ability to hold during the current reporting period.

(3) There were no loan-backed and structured securities held at December 31, 2023, for which an OTTI had been recognized during the current reporting period.

(4) The unrealized losses of loan-backed and structured securities where fair value is less than cost or amortized cost for which an OTTI has not been recognized in earnings as of December 31, 2023, were as follows:

a. The aggregate amount of unrealized losses:		
1. Less than 12 months	\$	564
2. 12 months or longer		23,984,576
b. The aggregate related fair value of securities with unrealized losses:		
1. Less than 12 months	\$	33,120
2. 12 months or longer		247,745,502

(5) In determining whether a decline in value is other than temporary, the Company considers several factors including, but not limited to the following: the probability and timing of collecting all contractual cash flows, the Company's inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis, the extent and duration of the decline in value, the reasons for the decline, and the performance of the security's underlying collateral and projected future cash flows.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions - None.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing - None.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing - None.

H. Repurchase Agreements Transactions Accounted for as a Sale - None.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale - None.

J. Real Estate - None.

K. Low-Income Housing Tax Credits (LIHTC) - None.

L. Restricted Assets - None.

M. Working Capital Finance Investments - None.

N. Offsetting and Netting of Assets and Liabilities - None.

O. 5GI Securities - None.

P. Short Sales - None.

Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPs	1	—
(2) Aggregate Amount of Investment Income	\$ 56,890	\$ —

R. Reporting Entity's Share of Cash Pool by Asset type - None.

NOTES TO FINANCIAL STATEMENTS

S. Reporting Net Negative (Disallowed) Interest Maintenance Reserve (IMR)

The Company has admitted net negative (disallowed) IMR in accordance with the following criteria:

- a. Fixed income investments generating IMR losses comply with the reporting entity's documented investment or liability management policies.
- b. IMR losses for fixed income related derivatives are all in accordance with prudent and documented risk management procedures, in accordance with a reporting entity's derivative use plans and reflect symmetry with historical treatment in which unrealized derivative gains were reversed to IMR and amortized in lieu of being recognized as realized gains upon derivative termination.
- c. Any deviation to (a) was either because of a temporary and transitory timing issue or related to a specific event, such as a reinsurance transaction, that mechanically made the cause of IMR losses not reflective of reinvestment activities.
- d. Asset sales that were generating admitted negative IMR were not compelled by liquidity pressures (e.g., to fund significant cash outflows including, but not limited to excess withdrawals and collateral calls).

(1) Net Negative (Disallowed) IMR

Total	General Account	Insulated Separate Account	Non-Insulated Separate Account
\$ 5,809,785	\$ 5,809,785	\$ —	\$ —

(2) Negative (Disallowed) IMR Admitted

Total	General Account	Insulated Separate Account	Non-Insulated Separate Account
\$ 5,809,785	\$ 5,809,785	\$ —	\$ —

(3) Calculated Adjusted Capital and Surplus

	Total
Prior period, as of September 30, 2023, general account capital & surplus	\$ 1,193,895,339
From prior period, as of September 30, 2023, SAP financials:	
Net positive goodwill (admitted)	—
EDP equipment & operating system software (admitted)	—
Net DTAs (admitted)	16,603,380
Net negative (disallowed) IMR (admitted)	—
Adjusted capital & surplus	\$ 1,177,291,959

(4) Percentage of Adjusted Capital and Surplus

	Total
Percentage of total net negative (disallowed) IMR Admitted in general account or recognized in Separate Account to adjusted capital and surplus	0.49 %

(5) Allocated Gains/Losses to IMR from Derivatives

The Company did not include losses from derivatives that were reported at fair value prior to termination and did not include such losses in the admitted asset IMR balance.

6. Joint Ventures, Partnerships and Limited Liability Companies - None.

7. Investment Income

A. Due and Accrued Income Excluded from Surplus

Due and accrued interest income is excluded when payment exceeds 90 days past due, with the exception of mortgage loans in default. Due and accrued amounts determined to be uncollectible are written off through the Summary of Operations.

B. Total Amount Excluded

The Company excluded income due and accrued of \$11,685 and \$0 as of December 31, 2023 and 2022, respectively.

C. The gross, nonadmitted and admitted amounts for interest income due and accrued.

Interest Income Due and Accrued	Amount
1. Gross	\$ 9,523,445
2. Nonadmitted	\$ 11,685
3. Admitted	\$ 9,511,760

D. The aggregate deferred interest - None.

E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance - None.

8. Derivative Instruments - None.

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes

A. The components of the net deferred tax asset (liability) at December 31 are as follows:

(1) Change between years by tax character

	2023		
	(1)	(2)	(3)
	Ordinary	Capital	Total (Col 1+2)
(a) Gross deferred tax assets	\$ 86,352,931	\$ 2,023,813	\$ 88,376,744
(b) Statutory valuation allowance adjustments	—	1,051,266	1,051,266
(c) Adjusted gross deferred tax assets (1a – 1b)	86,352,931	972,547	87,325,478
(d) Deferred tax assets nonadmitted	52,047,162	—	52,047,162
(e) Subtotal net admitted deferred tax asset (1c – 1d)	34,305,769	972,547	35,278,316
(f) Deferred tax liabilities	17,621,201	972,547	18,593,748
(g) Net admitted deferred tax asset / (net deferred tax liability) (1e – 1f)	<u>\$ 16,684,568</u>	<u>\$ —</u>	<u>\$ 16,684,568</u>
	2022		
	(4)	(5)	(6)
	Ordinary	Capital	Total (Col 4+5)
(a) Gross deferred tax assets	\$ 90,561,246	\$ 1,529,613	\$ 92,090,859
(b) Statutory valuation allowance adjustments	—	217,421	217,421
(c) Adjusted gross deferred tax assets (1a – 1b)	90,561,246	1,312,192	91,873,438
(d) Deferred tax assets nonadmitted	45,498,487	86,393	45,584,880
(e) Subtotal net admitted deferred tax asset (1c – 1d)	45,062,759	1,225,799	46,288,558
(f) Deferred tax liabilities	26,212,430	1,225,799	27,438,229
(g) Net admitted deferred tax asset / (net deferred tax liability) (1e – 1f)	<u>\$ 18,850,329</u>	<u>\$ —</u>	<u>\$ 18,850,329</u>
	Change		
	(7)	(8)	(9)
	Ordinary (Col 1–4)	Capital (Col 2–5)	Total (Col 7+8)
(a) Gross deferred tax assets	\$ (4,208,315)	\$ 494,200	\$ (3,714,115)
(b) Statutory valuation allowance adjustments	—	833,845	833,845
(c) Adjusted gross deferred tax assets (1a – 1b)	(4,208,315)	(339,645)	(4,547,960)
(d) Deferred tax assets nonadmitted	6,548,675	(86,393)	6,462,282
(e) Subtotal net admitted deferred tax asset (1c – 1d)	(10,756,990)	(253,252)	(11,010,242)
(f) Deferred tax liabilities	(8,591,229)	(253,252)	(8,844,481)
(g) Net admitted deferred tax asset / (net deferred tax liability) (1e – 1f)	<u>\$ (2,165,761)</u>	<u>\$ —</u>	<u>\$ (2,165,761)</u>

(2) Admission calculation components SSAP No. 101

	2023		
	(1)	(2)	(3)
	Ordinary	Capital	Total (Col 1+2)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2 below)	16,684,568	—	16,684,568
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	16,684,568	—	16,684,568
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	169,518,589
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	17,621,201	972,547	18,593,748
(d) Deferred tax assets admitted as the result of application of SSAP No. 101, total (2(a) + 2(b) + 2(c))	<u>\$ 34,305,769</u>	<u>\$ 972,547</u>	<u>\$ 35,278,316</u>
	2022		
	(4)	(5)	(6)
	Ordinary	Capital	Total (Col 4+5)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2 below)	18,850,329	—	18,850,329
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	18,850,329	—	18,850,329
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	171,989,034
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	26,212,430	1,225,799	27,438,229
(d) Deferred tax assets admitted as the result of application of SSAP No. 101, total (2(a) + 2(b) + 2(c))	<u>\$ 45,062,759</u>	<u>\$ 1,225,799</u>	<u>\$ 46,288,558</u>

NOTES TO FINANCIAL STATEMENTS

	Change		
	(7) Ordinary (Col 1-4)	(8) Capital (Col 2-5)	(9) Total (Col 7+8)
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
(b) Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2 below)	(2,165,761)	—	(2,165,761)
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	(2,165,761)	—	(2,165,761)
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	(2,470,445)
(c) Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	(8,591,229)	(253,252)	(8,844,481)
(d) Deferred tax assets admitted as the result of application of SSAP No. 101, total (2(a) + 2(b) + 2(c))	<u>\$ (10,756,990)</u>	<u>\$ (253,252)</u>	<u>\$ (11,010,242)</u>
(3) Ratio used as basis of admissibility	2023	2022	
(a) Ratio percentage used to determine recovery period and threshold limitation amount	2332%	2262%	
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above	\$ 1,130,123,927	\$ 1,146,593,562	

(4) Impact of tax-planning strategies - Not applicable.

B. Regarding Deferred Tax Liabilities That Are Not Recognized - Not applicable.

NOTES TO FINANCIAL STATEMENTS

C. Current and deferred income taxes incurred consist of the following major components:

	(1)	(2)	(3)
	2023	2022	Change (1-2)
1. Current Income Tax			
(a) Federal	\$ 25,890,350	\$ 15,319,220	\$ 10,571,130
(b) Foreign	—	—	—
(c) Subtotal (1a+1b)	25,890,350	15,319,220	10,571,130
(d) Federal income tax on net capital gains	(97,681)	(433,602)	335,921
(e) Utilization of capital loss carry-forwards	—	—	—
(f) Other	—	—	—
(g) Federal and foreign income taxes incurred (1c+1d+1e+1f)	<u>\$ 25,792,669</u>	<u>\$ 14,885,618</u>	<u>\$ 10,907,051</u>
2. Deferred Tax Assets			
(a) Ordinary			
(1) Discounting of unpaid losses	\$ —	\$ —	\$ —
(2) Unearned premium reserve	—	—	—
(3) Policyholder reserves	86,081,587	90,505,990	(4,424,403)
(4) Investments	101,577	—	101,577
(5) Deferred acquisition costs	113,712	—	113,712
(6) Policyholder dividends accrual	—	—	—
(7) Fixed assets	—	—	—
(8) Compensation and benefits accrual	—	—	—
(9) Pension accrual	—	—	—
(10) Receivables - nonadmitted	4,727	5,638	(911)
(11) Net operating loss carry-forward	—	—	—
(12) Tax credit carry-forward	—	—	—
(13) Other	51,328	49,618	1,710
(99) Subtotal (sum of 2a1 through 2a13)	86,352,931	90,561,246	(4,208,315)
(b) Statutory valuation allowance adjustment	—	—	—
(c) Nonadmitted	52,047,162	45,498,487	6,548,675
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	<u>\$ 34,305,769</u>	<u>\$ 45,062,759</u>	<u>\$ (10,756,990)</u>
(e) Capital			
(1) Investments	\$ 2,023,813	\$ 1,529,612	\$ 494,201
(2) Net capital loss carry-forward	—	—	—
(3) Real estate	—	—	—
(4) Other	—	1	(1)
(99) Subtotal (2e1+2e2+2e3+2e4)	2,023,813	1,529,613	494,200
(f) Statutory valuation allowance adjustment	1,051,266	217,421	833,845
(g) Nonadmitted	—	86,393	(86,393)
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	972,547	1,225,799	(253,252)
(i) Admitted deferred tax assets (2d + 2h)	<u>\$ 35,278,316</u>	<u>\$ 46,288,558</u>	<u>\$ (11,010,242)</u>
3. Deferred Tax Liabilities			
(a) Ordinary			
(1) Investments	\$ 1,396	\$ —	\$ 1,396
(2) Fixed assets	—	—	—
(3) Deferred and uncollected premium	—	—	—
(4) Policyholder reserves	17,619,805	26,212,430	(8,592,625)
(5) Other	—	—	—
(99) Subtotal (3a1+3a2+3a3+3a4+3a5)	17,621,201	26,212,430	(8,591,229)
(b) Capital			
(1) Investments	\$ 972,547	\$ 1,225,799	\$ (253,252)
(2) Real estate	—	—	—
(3) Other	—	—	—
(99) Subtotal (3b1+3b2+3b3)	972,547	1,225,799	(253,252)
(c) Deferred tax liabilities (3a99 + 3b99)	<u>\$ 18,593,748</u>	<u>\$ 27,438,229</u>	<u>\$ (8,844,481)</u>
4. Net deferred tax assets/liabilities (2i - 3c)	<u>\$ 16,684,568</u>	<u>\$ 18,850,329</u>	<u>\$ (2,165,761)</u>

As a result of the 2017 Tax Cuts and Jobs Act (TCJA), the Company's tax reserve deductible temporary difference increased by \$89,810,560. This change results in an offsetting (\$89,810,560) taxable temporary difference that will be amortized into taxable income evenly over the eight years subsequent to 2017. The remaining amortizable balance is included within the Policyholder Reserves line items above.

At December 31, 2023, the Company's recorded deferred tax assets are net of a \$1,051,266 valuation allowance. The valuation allowance represents the portion of the Company's capital deferred tax assets that are in excess of its deferred tax liabilities. The Company's valuation allowance increased by \$833,845 in 2023 from additional capital tax assets deferred in the normal course of business.

The Inflation Reduction Act was enacted during the third quarter 2022 reporting period on August 16, 2022. The act included a provision which subjects high earning corporate taxpayers to the Corporate Alternative Minimum Tax (CAMT). The Company is part of an affiliated group that has determined it is a nonapplicable reporting entity for CAMT in 2023 and has not included any impacts of the CAMT in the financial statements as of December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

- D. The Company's current income tax incurred and change in deferred income tax differs from the amount obtained by applying the federal statutory rate to income before tax as follows:

	12/31/2023	12/31/2022
Current income taxes incurred	\$ 25,792,669	\$ 14,885,618
Change in deferred income taxes (without tax on unrealized gains and losses)	(4,296,521)	(4,827,607)
Total income tax reported	\$ 21,496,148	\$ 10,058,011
Income before taxes	\$ 96,692,384	\$ 46,180,050
Federal statutory tax rate	21.00 %	21.00 %
Expected income tax expense (benefit) at the statutory rate	\$ 20,305,401	\$ 9,697,811
Increase (decrease) in actual tax reported resulting from:		
Tax exempt income	—	—
Pre-tax items reported net of tax	354,107	130,906
Prior period tax return adjustment	—	—
Change in statutory valuation allowance	833,845	217,421
Deferred tax change on other items in surplus	2,795	11,852
Other	—	21
Total income tax reported	\$ 21,496,148	\$ 10,058,011

- E. Operating Loss and Credit Carryforwards - None.

- F. Consolidated Federal Income Tax Return

(1) The Company's federal income tax return is consolidated with other includible affiliated companies.

(2) The method of allocation between the companies is subject to a written tax allocation agreement. Under the terms of the tax allocation agreement, allocations are based on separate income tax return calculations. The Company is entitled to recoup federal income taxes paid in the event the future losses and credits reduce the greater of the Company's separately computed income tax liability or the consolidated group's income tax liability in the year generated. The Company is also entitled to recoup federal income taxes paid in the event the losses and credits reduce the greater of the Company's separately computed income tax liability or the consolidated group's income tax liability in any carryback or carryforward year when so applied. Intercompany income tax balances are settled within thirty days of payment to or filing with the Internal Revenue Service. A tax return has not been filed for 2023.

- G. Federal or Foreign Income Tax Loss Contingencies

The Internal Revenue Service (IRS) completed its examination for 2009 through 2013 for which is currently at appeals with a refund pending Joint Committee on Taxation approval. The IRS opened an exam for the 2014 through 2018 amended tax returns. Federal income tax returns filed in 2019 through 2022 remain open, subject to potential future examination. The Company believes there are adequate defenses against, or sufficient provisions established related to any open or contested tax positions.

- H. Repatriation Transition Tax (RTT) - Not applicable.

- I. Alternative Minimum Tax (AMT) Credit - Not applicable.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A-B. The Company did not receive any dividends or capital contributions during 2023 and 2022. Dividends paid to Parent are stated in Note 13D.

C. Transactions With Related Parties Who Are Not Reported on Schedule Y - None.

D. At December 31, 2023 and 2022, the Company reported a net amount of \$18,781,102 and (\$44,149,804) as receivable from/(payable to) parent, subsidiaries and affiliated companies. Terms of settlement require that these amounts are settled within 90 days.

E. The Company is party to a Consulting Services and Administration agreement with Transamerica Life Insurance Company (TLIC), whereby TLIC provides certain professional and administrative services to the Company. AEGON USA Investment Management, LLC acts as a discretionary investment manager under an Investment Management Agreement with the Company.

F. The Company has made no guarantees or commitments with regard to affiliated or related parties.

G. TLIC, an insurance company domiciled in Iowa, owns 100% of the Company's outstanding stock.

H. The Company does not own any shares of stock of its parent company.

I-J. The Company has no investments in subsidiary, controlled or affiliated companies.

K. The Company has no investments in foreign insurance subsidiaries.

L. The Company does not hold any investments in a downstream noninsurance holding company.

M. All SCA Investments - Not applicable.

N. Investments in Insurance SCAs - None.

O. SCA and SSAP No. 48, *Entity Loss Tracking* - None.

11. Debt - None.

NOTES TO FINANCIAL STATEMENTS

12. Retirement Plans, Deferred Compensation, Post-Employment Benefits and Compensated Absences and Other Post-Retirement Benefit Plans - Not applicable.

The Company has no employees. Services are provided by employees of an affiliated company as part of a consulting services and administration agreement. This agreement has been approved by the domiciliary regulator of the insurance companies involved.

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

- A. The Company has 25,000 common shares authorized, issued and outstanding. Par value is \$100 per share.
- B. The Company has no preferred shares authorized.
- C. The Company has established a plan with the IID for the declaration and payment of dividends or distributions to its shareholder. Dividends or distributions may be declared and paid that do not decrease the Company's capital below the minimum capital and surplus amount, excluding any admitted net negative (disallowed) IMR recorded as special surplus, designated by the Commissioner pursuant to IAC 191-99.6, provided however, that the Company may not declare or pay any dividend or distribution if such dividend or distribution would jeopardize the ability of the Company to fulfill its obligations. In connection with such a dividend payment plan, the Company shall provide a thirty-day notice to the Commissioner of Insurance of the State of Iowa prior to payment of any dividend, which would include the amount of the dividend or distribution and a certification signed by an officer of the Company stating that the dividend or distribution would not jeopardize the ability of the Company to fulfill its obligations. The Company shall maintain risk-based capital in its surplus account equal to at least 125% of company action level.
- D. On December 29, 2023, the Company paid an ordinary common stock dividend of \$75,000,000 to TLIC.
On December 15, 2022, the Company paid an ordinary common stock dividend of \$125,000,000 to TLIC.
- E. Within the limitation of (C) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
- F. There were no restrictions placed on the Company's unassigned surplus, including for whom the surplus is being held.
- G. The total amount of advances to surplus not repaid is \$0.
- H. Stock Held for Special Purposes - None.
- I. Changes in balances of special surplus funds from the prior year are due to an increase of \$5,809,785 related to admitted disallowed IMR.
- J. Unassigned Funds (Surplus) - None.
- K. Company-Issued Surplus Debentures or Similar Obligations

The Company maintains a CLN facility with an unaffiliated party providing the right, but not obligation, to fund an issued surplus note. The surplus note remains unfunded; there are no issuance proceeds received and there is no associated interest expense. Please refer to Note 1 for additional information on the facility.

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year	Unapproved Interest And/ Or Principal
0001	12/31/2019	— %	\$ —	N	\$ —	\$ —	\$ —
Total	XXX	XXX	\$ —	XXX	\$ —	\$ —	\$ —

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0001	\$ —	\$ —	— %	\$ —	\$ —	6/30/2039
Total	\$ —	\$ —	XXX	\$ —	\$ —	XXX

1	15	16	17	18	19
Item Number	Are Surplus Note payments contractually linked? (Y/N)	Surplus Note payments subject to administrative offsetting provisions? (Y/N)	Were Surplus Note proceeds used to purchase an asset directly from the holder of the surplus note? (Y/N)	Is Asset Issuer a Related Party (Y/N)	Type of Assets Received Upon Issuance
0001	N	N	N	N	N/A
Total	XXX	XXX	XXX	XXX	XXX

1	20	21	22
Item Number	Principal Amount of Assets Received Upon Issuance	Book/Adjusted Carry Value of Assets	Is Liquidity Source a Related Party to the Surplus Note Issue? (Y/N)
0001	\$ —	\$ —	N
Total	\$ —	\$ —	XXX

NOTES TO FINANCIAL STATEMENTS

- L. Impact of Any Restatement Due to Prior Quasi-Reorganizations - Not applicable.
- M. Effective Date(s) of Quasi-Reorganizations in the Prior 10 Years - Not applicable.
14. Liabilities, Contingencies and Assessments - None.
15. Leases - None.
16. Information About Financial Instruments with Off Balance Sheet Risk And Financial Instruments With Concentrations of Credit Risk - None.
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities - None.
18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - None.
19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - None.
20. Fair Value Measurements

A. Fair Value Measurements at Reporting Date

(1) The following table provides information about the Company's financial assets measured at fair value as of December 31, 2023:

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Cash equivalents and short-term					
Money market mutual funds	\$ 45,362,224	\$ —	\$ —	\$ —	\$ 45,362,224
Total cash equivalents and short-term	\$ 45,362,224	\$ —	\$ —	\$ —	\$ 45,362,224
Total assets at fair value/NAV	<u>\$ 45,362,224</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 45,362,224</u>

- (2) Fair value measurements in (Level 3) of the fair value hierarchy - None.
- (3) Transfers between fair value hierarchy levels are recognized at the beginning of the reporting period.
- (4) Inputs and techniques used for Level 2 and Level 3 fair values - None.

B. Other Fair Value Disclosures - None.

C. Fair Value Hierarchy by Type of Financial Instrument by Level 1, 2 and 3

The following table sets forth a comparison of the estimated fair values and carrying amounts of the Company's financial instruments, including those not measured at fair value in the balance sheets, as of December 31, 2023:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Admitted assets:							
Cash equivalents & short-term investments, other than affiliates	\$ 45,362,224	\$ 45,362,224	\$ 45,362,224	\$ —	\$ —	\$ —	\$ —
Bonds	950,231,538	1,050,567,888	15,425,430	931,643,834	3,162,274	—	—
Other long term	6,415,379	6,667,357	—	6,415,379	—	—	—

D. Not Practicable to Estimate Fair Value - Not applicable.

E. NAV Practical Expedient Investments - Not applicable.

21. Other Items

- A. Unusual or Infrequent Items - None.
- B. Troubled Debt Restructuring - None.
- C. Other Disclosures - None.
- D. Business Interruption Insurance Recoveries - None.
- E. State Transferable and Non-Transferable Tax Credits - None.
- F. Subprime Mortgage Related Risk Exposure - None.
- G. Retained Assets - None.
- H. Insurance-Linked Securities (ILS) Contracts - None.
- I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy - None.

22. Events Subsequent

The financial statements are adjusted to reflect events that occurred between the balance sheet date and the date when the financial statements are available to be issued, provided they give evidence of conditions that existed at the balance sheet date (Type I). Events that are indicative of conditions that arose after the balance sheet date are disclosed, but do not result in an adjustment of the financial statements themselves (Type II). The Company has not identified any Type I or Type II subsequent events for the year ended December 31, 2023 through February 20, 2024.

23. Reinsurance - None.

NOTES TO FINANCIAL STATEMENTS

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A. Method Used to Estimate - Not applicable.
- B. Method Used to Record - Not applicable.
- C. Amount and Percent of Net Retrospective Premiums - Not applicable.
- D. Medical Loss Ratio Rebates Required Pursuant to the Public Health Service Act - None.
- E. Risk-Sharing Provisions of the Affordable Care Act (ACA)
- (1) Accident and health insurance premium subject to the ACA risk-sharing provisions
- Did the reporting entity write accident and health insurance premium which is subject to the ACA risk sharing provisions? NO
- (2) Impact of Risk-Sharing Provisions of the ACA on admitted assets, liabilities and revenue for the current year - Not applicable.
- (3) Roll-forward of prior year ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance - Not applicable.
- (4) Roll-forward of risk corridors asset and liability balances by program benefit year - Not applicable.
- (5) ACA risk corridors receivable as of reporting date - Not applicable.

25. Change in Incurred Losses and Loss Adjustment Expenses - Not applicable.

26. Intercompany Pooling Arrangements - None.

27. Structured Settlements - None.

28. Health Care Receivables - None.

29. Participating Policies - None.

30. Premium Deficiency Reserves - Not applicable.

31. Reserves for Life Contracts and Annuity Contracts

- (1) For fixed premium life insurance benefits, the Company waives deduction of deferred fractional premiums upon death and refunds portions of premiums unearned after the date of death. The reserve for these benefits is reported as part of the associated seriatim policy reserve held in Exhibit 5. For some assumed business, the reserve for these benefits is computed using aggregate methods and is held in Exhibit 5, Parts A and/or G.
- (2) Additional premiums are charged or additional mortality charges are assessed for policies issued on substandard lives according to underwriting classification. Generally, the reserves are determined by computing the regular reserve for the plan at the true age and holding, in addition, one-half (1/2) of the extra premium charge for the year for mean reserves or the unearned portion of the extra premium charge for the year for interpolated reserves. Reserves for life insurance policies are calculated using the Commissioner's Reserve Valuation Method and recognize any substandard ratings.
- (3) As of December 31, 2023, the Company had \$2,287,265,147 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Iowa. Reserves to cover the above insurance totaled \$16,628,057 at year-end and are reported in Exhibit 5, Miscellaneous.
- (4) The Tabular Interest (Page 7, Line 4), Tabular less Actual Reserve Released (Page 7, Line 5), and Tabular Cost (Page 7, Line 9), have been determined by formula as described in the instructions for Page 7 or from the basic data and accounting records, as we deemed appropriate.
- (5) The Company does not hold any deposit-type contracts.
- (6) The Company does not have any amounts in Exhibit 7, Line 4.

The details of "Other Increases (net)" on Page 7, Line 7 are (in dollars):

Item	Total	Industrial Life	Ordinary			Credit Life Group and Individual	Group	
			Life Insurance	Individual Annuities	Supplementary Contracts		Life Insurance	Annuities
Change due to model conversion	\$ 8,697,774	\$ —	\$ 8,697,774	\$ —	\$ —	\$ —	\$ —	\$ —
Change in Deficiency Reserve	(5,304,440)	—	(5,363,013)	—	—	—	58,573	—
Total	<u>\$ 3,393,334</u>	<u>\$ —</u>	<u>\$ 3,334,761</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 58,573</u>	<u>\$ —</u>

32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics - Not applicable.

NOTES TO FINANCIAL STATEMENTS

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

A. General Account

	Account Value	Cash Value	Reserve
(1) Subject to discretionary withdrawal, surrender values, or policy loans:			
a. Term Policies With Cash Value	\$ —	\$ 121,391,296	\$ 503,222,238
b. Universal Life	—	—	—
c. Universal Life with Secondary Guarantees	—	—	—
d. Indexed Universal Life	—	—	—
e. Indexed Universal Life with Secondary Guarantees	—	—	—
f. Indexed Life	—	—	—
g. Other Permanent Cash Value Life Insurance	—	—	—
h. Variable Life	—	—	—
i. Variable Universal Life	—	—	—
j. Miscellaneous Reserves	—	—	—
(2) Not subject to discretionary withdrawal or no cash values:			
a. Term Policies without Cash Value	XXX	XXX	4,446,601,350
b. Accidental Death Benefits	XXX	XXX	153,513
c. Disability - Active Lives	XXX	XXX	9,030,530
d. Disability - Disabled Lives	XXX	XXX	3,258,971
e. Miscellaneous Reserves	XXX	XXX	16,628,057
(3) Total (gross: direct + assumed)	—	121,391,296	4,978,894,659
(4) Reinsurance Ceded	—	—	—
(5) Total (net) (3)-(4)	<u>\$ —</u>	<u>\$ 121,391,296</u>	<u>\$ 4,978,894,659</u>

B. Separate Account with Guarantees - None.

C. Separate Account Nonguaranteed - None.

D. Reconciliation of Total Life Insurance Reserves

	Amount
Life & Accident & Health Annual Statement:	
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 4,949,823,588
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	153,513
(3) Exhibit 5, Disability - Active Lives Section, Total (net)	9,030,530
(4) Exhibit 5, Disability - Disabled Lives Section, Total (net)	3,258,971
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	16,628,057
(6) Subtotal (1+2+3+4+5)	<u>4,978,894,659</u>
Separate Accounts Annual Statement:	
(7) Exhibit 3, Line 0199999, Column 2	—
(8) Exhibit 3, Line 0499999, Column 2	—
(9) Exhibit 3, Line 0599999, Column 2	—
(10) Subtotal (7+8+9)	—
(11) Combined Total (6+10)	<u>\$ 4,978,894,659</u>

34. Premium and Annuity Considerations Deferred and Uncollected

A. Deferred and Uncollected Life Insurance Premiums and Annuity Considerations

Type	Gross	Net of Loading
(1) Industrial	\$ —	\$ —
(2) Ordinary new business	—	—
(3) Ordinary renewal	20,785,993	27,304,169
(4) Credit life	—	—
(5) Group life	3,717	7,289
(6) Group annuity	—	—
(7) Total (1+2+3+4+5+6)	<u>\$ 20,789,710</u>	<u>\$ 27,311,458</u>

35. Separate Accounts - None.

36. Loss/Claim Adjustment Expenses - Not applicable.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [] No []
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [] No [] N/A []
- 1.3 State Regulating? Iowa
- 1.4 Is the reporting entity publicly traded or a member of a publicly traded group? Yes [] No []
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 769218
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No []
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2019
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2019
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/29/2021
- 3.4 By what department or departments?
Iowa
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A []
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A []
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? Yes [] No []
4.12 renewals? Yes [] No []
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? Yes [] No []
4.22 renewals? Yes [] No []
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No []
If yes, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No []
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [] No []
- 7.2 If yes,
7.21 State the percentage of foreign control; 100.0 %
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity
Dutch	Corporation

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If the response to 8.1 is yes, please identify the name of the DIHC.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

- 8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company? Yes [] No [X]
- 8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? Yes [] No [X] N/A []
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
PricewaterHouseCoopers LLP One North Wacker Drive Chicago, IL 60606
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain.
.....
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Arthur Riley, Appointed Actuary
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
- 12.11 Name of real estate holding company ...
- 12.12 Number of parcels involved 0
- 12.13 Total book/adjusted carrying value \$0
- 12.2 If yes, provide explanation
.....
- 13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c. Compliance with applicable governmental laws, rules and regulations;
- d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
.....
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
.....
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers.....\$0
 - 20.12 To stockholders not officers.....\$0
 - 20.13 Trustees, supreme or grand (Fraternal Only)\$0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers.....\$0
 - 20.22 To stockholders not officers.....\$0
 - 20.23 Trustees, supreme or grand (Fraternal Only)\$0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others.....\$0
 - 21.22 Borrowed from others.....\$0
 - 21.23 Leased from others\$0
 - 21.24 Other\$0
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$0
 - 22.22 Amount paid as expenses\$0
 - 22.23 Other amounts paid\$0
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$0
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [] No [X]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03)..... Yes [X] No []

GENERAL INTERROGATORIES

- 25.02 If no, give full and complete information, relating thereto
.....
- 25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
.....
- 25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$0
- 25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$0
- 25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]
- 25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:
- 25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$0
- 25.092 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$0
- 25.093 Total payable for securities lending reported on the liability page. \$0
- 26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [] No [X]
- 26.2 If yes, state the amount thereof at December 31 of the current year:
- 26.21 Subject to repurchase agreements \$0
- 26.22 Subject to reverse repurchase agreements \$0
- 26.23 Subject to dollar repurchase agreements \$0
- 26.24 Subject to reverse dollar repurchase agreements \$0
- 26.25 Placed under option agreements \$0
- 26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$0
- 26.27 FHLB Capital Stock \$0
- 26.28 On deposit with states \$0
- 26.29 On deposit with other regulatory bodies \$0
- 26.30 Pledged as collateral - excluding collateral pledged to an FHLB \$0
- 26.31 Pledged as collateral to FHLB - including assets backing funding agreements \$0
- 26.32 Other \$0

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

- 27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]
- 27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

- 27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [] No [X]
- 27.4 If the response to 27.3 is YES, does the reporting entity utilize:
- 27.41 Special accounting provision of SSAP No. 108 Yes [] No []
- 27.42 Permitted accounting practice Yes [] No []
- 27.43 Other accounting guidance Yes [] No []
- 27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [] No []
- The reporting entity has obtained explicit approval from the domiciliary state.
 - Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
 - Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
 - Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.
- 28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]
- 28.2 If yes, state the amount thereof at December 31 of the current year. \$0
29. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [X] No []
- 29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
Citibank	New York, NY

GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [] No []

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
AEGON USA Investment Management, LLC	A.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No []

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No []

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
114537	AEGON USA Investment Management, LLC	4DJ1F67XTB552L0E3L78	SEC	DS.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No []

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		0

30.3 For each mutual fund listed in the table above, complete the following schedule:

1	2	3	4
Name of Mutual Fund (from above table)	Name of Significant Holding of the Mutual Fund	Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	Date of Valuation

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds	1,050,567,888	950,231,538	(100,336,350)
31.2 Preferred stocks	0	0	0
31.3 Totals	1,050,567,888	950,231,538	(100,336,350)

31.4 Describe the sources or methods utilized in determining the fair values:

In calculating the fair value, the following pricing sources are used: indices, third party pricing services, external money managers, brokers and internally modeled.

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
Only custodians and brokers with a substantial presence in the market and with appropriate experience and expertise are used. Each month, the Company performs an analysis of the inputs obtained from custodians and brokers to ensure that the inputs are reasonable, and produce a reasonable estimate of fair value. The Company's asset specialists and investment valuation specialists consider both qualitative and quantitative factors as part of this analysis. Several examples of analytical procedures performed include, but are not limited to, review of exception reporting, recent transactional activity for similar debt securities, review of pricing statistics and trends and consideration of recent relevant market events.

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

33.2 If no, list exceptions:

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [] No [X]

35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
Has the reporting entity self-designated PLGI securities? Yes [] No [X]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.
Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [] No [X] N/A []

GENERAL INTERROGATORIES

38.1 Does the reporting entity directly hold cryptocurrencies? Yes [] No [X]

38.2 If the response to 38.1 is yes, on what schedule are they reported?

39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? Yes [] No [X]

39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
 39.21 Held directly Yes [] No []
 39.22 Immediately converted to U.S. dollars Yes [] No []

39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1 Name of Cryptocurrency	2 Immediately Converted to USD, Directly Held, or Both	3 Accepted for Payment of Premiums

OTHER

40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$0

40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid

41.1 Amount of payments for legal expenses, if any?\$0

41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid

42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$0

42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [] No [X]
- 1.2 If yes, indicate premium earned on U.S. business only\$0
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?\$0
 1.31 Reason for excluding:

- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.\$0
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance.\$0
- 1.6 Individual policies: Most current three years:
 1.61 Total premium earned\$0
 1.62 Total incurred claims\$0
 1.63 Number of covered lives0

All years prior to most current three years
 1.64 Total premium earned\$0
 1.65 Total incurred claims\$0
 1.66 Number of covered lives0
- 1.7 Group policies: Most current three years:
 1.71 Total premium earned\$0
 1.72 Total incurred claims\$0
 1.73 Number of covered lives0

All years prior to most current three years
 1.74 Total premium earned\$0
 1.75 Total incurred claims\$0
 1.76 Number of covered lives0

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator	0	0
2.2 Premium Denominator	301,048,120	332,183,151
2.3 Premium Ratio (2.1/2.2)	0.000	0.000
2.4 Reserve Numerator	0	0
2.5 Reserve Denominator	5,008,435,759	5,048,591,938
2.6 Reserve Ratio (2.4/2.5)	0.000	0.000

- 3.1 Does this reporting entity have Separate Accounts? Yes [] No [X]
- 3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes [] No [] N/A [X]
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?\$0
- 3.4 State the authority under which Separate Accounts are maintained:

- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [] No [X]
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [] No [X]
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?\$0
4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
- 4.1 Amount of loss reserves established by these annuities during the current year:\$0
- 4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$ 0
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date. \$ 0
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [X] N/A []
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written \$ 0
- 7.2 Total Incurred Claims \$ 0
- 7.3 Number of Covered Lives 0

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [] No [X]
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No [X]

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid \$ 265,441
- 9.22 Received \$ 0
- 10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]
- 10.2 If yes, what amount pertaining to these lines is included in:
- 10.21 Page 3, Line 1 \$ 0
- 10.22 Page 4, Line 1 \$ 0
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$ 260,500,000
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash \$ 200,000,000
- 12.12 Stock \$ 0
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:
- | | 1
Reinsurance
Assumed | 2
Reinsurance
Ceded | 3
Net
Retained |
|---|-----------------------------|---------------------------|----------------------|
| 13.31 Earned premium 0 | 0 | 0 | 0 |
| 13.32 Paid claims 0 | 0 | 0 | 0 |
| 13.33 Claim liability and reserve (beginning of year) 0 | 0 | 0 | 0 |
| 13.34 Claim liability and reserve (end of year) 0 | 0 | 0 | 0 |
| 13.35 Incurred claims 0 | 0 | 0 | 0 |

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	0	0
13.42	\$25,000 - 99,999	0	0
13.43	\$100,000 - 249,999	0	0
13.44	\$250,000 - 999,999	0	0
13.45	\$1,000,000 or more	0	0

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools? \$0

Fraternal Benefit Societies Only:

- 14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []
- 15. How often are meetings of the subordinate branches required to be held?
.....
- 16. How are the subordinate branches represented in the supreme or governing body?
.....
- 17. What is the basis of representation in the governing body?
.....
- 18.1 How often are regular meetings of the governing body held?
.....
- 18.2 When was the last regular meeting of the governing body held?
- 18.3 When and where will the next regular or special meeting of the governing body be held?
.....
- 18.4 How many members of the governing body attended the last regular meeting?
- 18.5 How many of the same were delegates of the subordinate branches?
- 19. How are the expenses of the governing body defrayed?
.....
- 20. When and by whom are the officers and directors elected?
.....
- 21. What are the qualifications for membership?
.....
- 22. What are the limiting ages for admission?
.....
- 23. What is the minimum and maximum insurance that may be issued on any one life?
.....
- 24. Is a medical examination required before issuing benefit certificates to applicants? Yes [] No []
- 25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []
- 26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []
- 26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []
- 27. What proportion of first and subsequent year's payments may be used for management expenses?
27.11 First Year %
27.12 Subsequent Years %
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []
- 28.2 If so, what amount and for what purpose? \$
- 29.1 Does the reporting entity pay an old age disability benefit? Yes [] No []
- 29.2 If yes, at what age does the benefit commence?
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []
- 30.2 If yes, when?
.....
- 31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []
- 32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []
- 32.3 If yes, explain
.....
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []
- 34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 35.2 If yes, what is the date of the original lien and the outstanding balance as the surplus remains?

Date	Outstanding Lien amount
.....
.....

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

\$000 omitted for amounts of life insurance

	1 2023	2 2022	3 2021	4 2020	5 2019
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	0	0	0	4,522,967	4,512,305
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	119,834,213	126,526,773	133,062,071	140,359,787	148,313,522
3. Credit life (Line 21, Col. 6)	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	93,686	96,796	99,432	102,754	106,343
5. Industrial (Line 21, Col. 2)	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)	0	0	0	0	0
7. Total (Line 21, Col. 10)	119,927,899	126,623,569	133,161,503	144,985,508	152,932,170
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated	0	0	0	0	0
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	0	0	0	0	5,046
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	0	54	76	65	217,037
10. Credit life (Line 2, Col. 6)	0	0	0	0	0
11. Group (Line 2, Col. 9)	0	0	0	0	0
12. Industrial (Line 2, Col. 2)	0	0	0	0	0
13. Total (Line 2, Col. 10)	0	54	76	65	222,083
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Individual life (Line 20.4, Col. 2)	301,046,825	332,182,270	390,583,036	456,928,067	494,681,711
15. Group life (Line 20.4, Col. 3)	1,338	881	(807)	55	653
16. Individual annuities (Line 20.4, Col. 4)	0	0	0	0	0
17. Group annuities (Line 20.4, Col. 5)	0	0	0	0	0
18. Accident & Health (Line 20.4, Col. 6)	0	0	0	0	0
19. Other lines of business (Line 20.4, Col. 8)	0	0	0	0	0
20. Total	301,048,163	332,183,151	390,582,229	456,928,122	494,682,364
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	6,184,896,523	6,293,896,306	6,385,841,966	7,455,588,770	7,188,542,720
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	5,038,088,028	5,128,452,415	5,074,473,614	6,163,308,498	5,950,436,097
23. Aggregate life reserves (Page 3, Line 1)	4,978,894,659	4,996,875,418	4,975,018,147	6,038,862,001	5,765,384,754
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1	0	0	0	0	0
24. Aggregate A & H reserves (Page 3, Line 2)	0	0	0	0	0
25. Deposit-type contract funds (Page 3, Line 3)	0	0	0	0	0
26. Asset valuation reserve (Page 3, Line 24.01)	8,656,831	8,385,666	7,296,910	7,395,292	6,383,326
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	1,144,308,495	1,162,943,891	1,308,868,352	1,289,780,272	1,235,606,623
29. Net Cash from Operations (Line 11)	(4,416,392)	162,625,552	27,190,898	(34,212,153)	(22,299,883)
Risk-Based Capital Analysis					
30. Total adjusted capital	1,155,465,326	1,173,829,557	1,318,665,262	1,299,675,564	1,244,489,949
31. Authorized control level risk - based capital	48,831,595	51,066,462	53,719,829	61,486,544	62,797,395
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	95.3	98.5	99.3	97.5	81.0
33. Stocks (Lines 2.1 and 2.2)	0.0	0.0	0.0	0.0	0.0
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	0.0	0.0	0.0	0.0	0.0
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5)	4.1	0.9	0.7	2.5	19.0
37. Contract loans (Line 6)	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Page 2, Line 7)	0.0	0.0	0.0	0.0	0.0
39. Other invested assets (Line 8)	0.6	0.6	0.0	0.0	0.0
40. Receivables for securities (Line 9)	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10)	0.0	0.0	0.0	0.0	0.0
42. Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)	0	0	0	0	0
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)	0	0	0	0	0
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),	0	0	0	0	0
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)	0	0	0	0	0
48. Affiliated mortgage loans on real estate	0	0	0	0	0
49. All other affiliated	0	0	0	0	0
50. Total of above Lines 44 to 49	0	0	0	0	0
51. Total Investment in Parent included in Lines 44 to 49 above	0	0	0	0	0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2023	2 2022	3 2021	4 2020	5 2019
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	52,129,208	50,432,190	41,541,621	76,026,090	71,220,381
53. Total admitted assets (Page 2, Line 28, Col. 3)	6,184,896,523	6,293,896,306	6,385,841,966	7,455,588,770	7,188,542,720
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	41,964,829	43,804,027	43,656,326	43,197,748	43,587,411
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	(631,749)	(882,812)	(1,131,599)	(94,291)	(633,185)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	0	0	0	0	930
57. Total of above Lines 54, 55 and 56	41,333,080	42,921,215	42,524,727	43,103,457	42,955,156
Benefits and Reserve Increases (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 and 8)	288,920,531	326,064,642	375,996,348	339,268,132	327,315,296
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)	0	0	0	0	0
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2)	(18,267,135)	21,635,469	(1,060,218,214)	273,141,152	323,315,556
61. Increase in A & H reserves (Line 19, Col. 6)	0	0	0	0	0
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)	0	0	0	0	0
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	9.2	9.0	9.1	8.6	8.8
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	6.5	5.1	4.9	4.8	4.5
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	0.0	0.0	0.0	0.0	0.0
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)	0.0	0.0	0.0	0.0	0.0
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	0.0	0.0	0.0	0.0	0.0
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 3)	0	0	XXX	XXX	XXX
69. Prior years' claim liability and reserve - comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 3)	0	0	XXX	XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 1 less Col. 3)	0	0	XXX	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 3)	0	0	XXX	XXX	XXX
Net Gains From Operations After Dividends to Policyholders, Refunds to Members, Federal Income Taxes and Before Realized Capital Gains or (Losses) by Lines of Business (Page 6.x, Line 33)					
72. Individual industrial life (Page 6.1, Col. 2)	0	0	0	0	0
73. Individual whole life (Page 6.1, Col. 3)	0	0	0	0	0
74. Individual term life (Page 6.1, Col. 4)	74,451,829	37,252,159	208,184,468	(56,656,794)	(59,724,481)
75. Individual indexed life (Page 6.1, Col. 5)	0	0	0	0	0
76. Individual universal life (Page 6.1, Col. 6)	0	0	0	0	0
77. Individual universal life with secondary guarantees (Page 6.1, Col. 7)	0	0	0	0	0
78. Individual variable life (Page 6.1, Col. 8)	0	0	0	0	0
79. Individual variable universal life (Page 6.1, Col. 9)	0	0	0	0	0
80. Individual credit life (Page 6.1, Col. 10)	0	0	0	0	0
81. Individual other life (Page 6.1, Col. 11)	0	0	0	0	0
82. Individual YRT mortality risk only (Page 6.1, Col. 12)	0	0	0	0	0
83. Group whole life (Page 6.2, Col. 2)	0	0	0	0	0
84. Group term life (Page 6.2, Col. 3)	(176,316)	(122,573)	(230,632)	(271,441)	(291,541)
85. Group universal life (Page 6.2, Col. 4)	0	0	0	0	0
86. Group variable life (Page 6.2, Col. 5)	0	0	0	0	0
87. Group variable universal life (Page 6.2, Col. 6)	0	0	0	0	0
88. Group credit life (Page 6.2, Col. 7)	0	0	0	0	0
89. Group other life (Page 6.2, Col. 8)	0	0	0	0	0
90. Group YRT mortality risk only (Page 6.2, Col. 9)	0	0	0	0	0
91. Individual deferred fixed annuities (Page 6.3, Col. 2)	0	0	0	0	0
92. Individual deferred indexed annuities (Page 6.3, Col. 3)	0	0	0	0	0
93. Individual deferred variable annuities with guarantees (Page 6.3, Col. 4)	0	0	0	0	0
94. Individual deferred variable annuities without guarantees (Page 6.3, Col. 5)	0	0	0	0	0
95. Individual life contingent payout (immediate and annuitization) (Page 6.3, Col. 6)	0	0	0	0	0
96. Individual other annuities (Page 6.3, Col. 7)	0	0	0	0	0
97. Group deferred fixed annuities (Page 6.4, Col. 2)	0	0	0	0	0
98. Group deferred indexed annuities (Page 6.4, Col. 3)	0	0	0	0	0
99. Group deferred variable annuities with guarantees (Page 6.4, Col. 4)	0	0	0	0	0
100. Group deferred variable annuities without guarantees (Page 6.4, Col. 5)	0	0	0	0	0
101. Group life contingent payout (immediate and annuitization) (Page 6.4, Col. 6)	0	0	0	0	0
102. Group other annuities (Page 6.4, Col. 7)	0	0	0	0	0
103. A & H-comprehensive individual (Page 6.5, Col. 2)	0	0	0	0	0
104. A & H-comprehensive group (Page 6.5, Col. 3)	0	0	0	0	0
105. A & H-Medicare supplement (Page 6.5, Col. 4)	0	0	0	0	0
106. A & H-vision only (Page 6.5, Col. 5)	0	0	0	0	0
107. A & H-dental only (Page 6.5, Col. 6)	0	0	0	0	0
108. A & H-Federal employees health benefits plan (Page 6.5, Col. 7)	0	0	0	0	0
109. A & H-Title XVIII Medicare (Page 6.5, Col. 8)	0	0	0	0	0
110. A & H-Title XIX Medicaid (Page 6.5, Col. 9)	0	0	0	0	0
111. A & H-credit (Page 6.5, Col. 10)	0	0	0	0	0
112. A & H-disability income (Page 6.5, Col. 11)	0	0	0	0	0
113. A & H-long-term care (Page 6.5, Col. 12)	0	0	0	0	0
114. A & H-other (Page 6.5, Col. 13)	0	0	0	0	0
115. Aggregate of all other lines of business (Page 6, Col. 8)	0	0	0	0	0
116. Fraternal (Page 6, Col. 7)	0	0	0	0	0
117. Total (Page 6, Col. 1)	74,275,513	37,129,586	207,953,836	(56,928,235)	(60,016,022)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []
 If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

LIFE INSURANCE (STATE PAGE)^(b)

NAIC Group Code 0468

BUSINESS IN THE STATE OF

DURING THE YEAR 2023

NAIC Company Code 15549

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members				7 Total (Col. 3+4+5+6)	Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other		8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial												
2. Whole												
3. Term												
4. Indexed												
5. Universal												
6. Universal with secondary guarantees												
7. Variable												
8. Variable universal												
9. Credit												
10. Other (f)												
11. Total Individual Life												
Group Life												
12. Whole												
13. Term												
14. Universal												
15. Variable												
16. Variable universal												
17. Credit												
18. Other (f)												
19. Total Group Life												
Individual Annuities												
20. Fixed												
21. Indexed												
22. Variable with guarantees												
23. Variable without guarantees												
24. Life contingent payout												
25. Other (f)												
26. Total Individual Annuities												
Group Annuities												
27. Fixed												
28. Indexed												
29. Variable with guarantees												
30. Variable without guarantees												
31. Life contingent payout												
32. Other (f)												
33. Total Group Annuities												
Accident and Health												
34. Comprehensive individual (d)								XXX	XXX	XXX		
35. Comprehensive group (d)								XXX	XXX	XXX		
36. Medicare Supplement (d)								XXX	XXX	XXX		
37. Vision only (d)								XXX	XXX	XXX		
38. Dental only (d)								XXX	XXX	XXX		
39. Federal Employees Health Benefits Plan (d)								XXX	XXX	XXX		
40. Title XVIII Medicare (d)		(e)						XXX	XXX	XXX		
41. Title XIX Medicaid (d)								XXX	XXX	XXX		
42. Credit A&H								XXX	XXX	XXX		
43. Disability income (d)								XXX	XXX	XXX		
44. Long-term care (d)								XXX	XXX	XXX		
45. Other health (d)								XXX	XXX	XXX		
46. Total Accident and Health								XXX	XXX	XXX		
47. Total (c)												

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

LIFE INSURANCE (STATE PAGE) (Continued)^(b)

NAIC Group Code 0468

BUSINESS IN THE STATE OF

DURING THE YEAR 2023

NAIC Company Code 15549

Line of Business	13 Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22 Unpaid December 31, Current Year	Policy Exhibit					
		Claims Settled During Current Year									Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
		Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23	24	25	26	27	28
		14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount		Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount
Individual Life																
1. Industrial																
2. Whole																
3. Term																
4. Indexed																
5. Universal																
6. Universal with secondary guarantees																
7. Variable																
8. Variable universal																
9. Credit																
10. Other (f)																
11. Total Individual Life																
Group Life																
12. Whole																
13. Term																
14. Universal																
15. Variable																
16. Variable universal																
17. Credit																
18. Other (f)															(a)	
19. Total Group Life																
Individual Annuities																
20. Fixed																
21. Indexed																
22. Variable with guarantees																
23. Variable without guarantees																
24. Life contingent payout																
25. Other (f)																
26. Total Individual Annuities																
Group Annuities																
27. Fixed																
28. Indexed																
29. Variable with guarantees																
30. Variable without guarantees																
31. Life contingent payout																
32. Other (f)																
33. Total Group Annuities																
Accident and Health																
34. Comprehensive individual (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
35. Comprehensive group (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
36. Medicare Supplement (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
37. Vision only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
38. Dental only (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
39. Federal Employees Health Benefits Plan (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
40. Title XVIII Medicare (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
41. Title XIX Medicaid (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
42. Credit A&H	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
43. Disability income (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
44. Long-term care (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
45. Other health (d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
46. Total Accident and Health	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
47. TOTAL																

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$, current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$

(f) Certain Separate Account products are included in "Other" product categories in the table(s) above:

- 1. Individual Life - Other includes the following amounts related to Separate Account policies: Column 1) \$ Column 7) \$ Column 12) \$
- 2. Group Life - Other includes the following amounts related to Separate Account policies: Column 1) \$ Column 7) \$ Column 12) \$
- 3. Individual Annuities - Other includes the following amounts related to Separate Account policies: Column 1) \$ Column 7) \$ Column 12) \$
- 4. Group Annuities - Other includes the following amounts related to Separate Account policies: Column 1) \$ Column 7) \$ Column 12) \$

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	Policies	Certificates	Amount of Insurance	
1. In force end of prior year	0	0	363,241	126,526,773	0	0	0	333	96,796	126,623,569
2. Issued during year	0	0	0	0	0	0	0	0	0	0
3. Reinsurance assumed	0	0	0	0	0	0	0	0	0	0
4. Revived during year	0	0	882	452,352	0	0	0	0	0	452,352
5. Increased during year (net)	0	0	0	1,149,022	0	0	0	0	0	1,149,022
6. Subtotals, Lines 2 to 5	0	0	882	1,601,374	0	0	0	0	0	1,601,374
7. Additions by dividends during year	XXX	0	XXX	0	XXX	0	XXX	XXX	0	0
8. Aggregate write-ins for increases	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8)	0	0	364,123	128,128,147	0	0	0	333	96,796	128,224,943
Deductions during year:										
10. Death	0	0	1,425	270,640	0	0	XXX	0	0	270,640
11. Maturity	0	0	0	0	0	0	XXX	0	0	0
12. Disability	0	0	0	0	0	0	XXX	0	0	0
13. Expiry	0	0	59	11,588	0	0	0	0	35	11,623
14. Surrender	0	0	6,365	1,406,768	0	0	0	0	0	1,406,768
15. Lapse	0	0	26,552	6,603,332	0	0	0	3	3,075	6,606,407
16. Conversion	0	0	4	690	0	0	XXX	XXX	XXX	690
17. Decreased (net)	0	0	4	916	0	0	0	0	0	916
18. Reinsurance	0	0	0	0	0	0	0	0	0	0
19. Aggregate write-ins for decreases	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	0	0	34,409	8,293,934	0	0	0	3	3,110	8,297,044
21. In force end of year (b) (Line 9 minus Line 20)	0	0	329,714	119,834,213	0	0	0	330	93,686	119,927,899
22. Reinsurance ceded end of year	XXX	0	XXX	0	XXX	0	XXX	XXX	0	0
23. Line 21 minus Line 22	XXX	0	XXX	119,834,213	XXX	(a)	0	XXX	93,686	119,927,899
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0	0	0	0	0	0	0	0	0
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)	0	0	0	0	0	0	0	0	0	0

Life, Accident and Health Companies Only:

(a) Group \$0 ; Individual \$0

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates0 , Amount \$0

Additional accidental death benefits included in life certificates were in amount \$0 , Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []

If not, how are such expenses met?

.....

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX	0	XXX	0
25. Other paid-up insurance	0	0	18	260
26. Debit ordinary insurance	XXX	XXX	0	0

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing	0	0	0	0
28. Term policies - other	0	0	329,714	119,834,213
29. Other term insurance - decreasing	XXX	0	XXX	0
30. Other term insurance	XXX	0	XXX	0
31. Totals (Lines 27 to 30)	0	0	329,714	119,834,213
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX	0	XXX	0
33. Totals, extended term insurance	XXX	XXX	0	0
34. Totals, whole life and endowment	0	0	0	0
35. Totals (Lines 31 to 34)	0	0	329,714	119,834,213

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial	0	0	0	0
37. Ordinary	0	0	119,834,213	0
38. Credit Life (Group and Individual)	0	0	0	0
39. Group	0	0	93,685	0
40. Totals (Lines 36 to 39)	0	0	119,927,898	0

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX	0	XXX	0
42. Number in force end of year if the number under insured groups is limited on a pro-rata basis				XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

NONE

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	138,130
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Child, etc., policies and riders	
47.1	
47.2	

NONE

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium	0	0	23	4,445	0	0	0	0
49. Disability Income	0	0	0	0	0	0	0	0
50. Extended Benefits	0	0	XXX	XXX	0	0	0	0
51. Other	0	0	0	0	0	0	0	0
52. Total	0	0	23	4,445	0	0	0	0

(a) See the Annual Audited Financial Reports section of the annual statement instructions

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year				
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)				
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)				
9. In force end of year (line 5 minus line 8)				
10. Amount on deposit		(a)		(a)
11. Income now payable				
12. Amount of income payable	(a)	(a)	(a)	(a)

NONE

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year				
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)				
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)				
9. In force end of year (line 5 minus line 8)				
Income now payable:				
10. Amount of income payable	(a)	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a)	XXX	(a)
Deferred not fully paid:				
12. Account balance	XXX	(a)	XXX	(a)

NONE

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year						
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)		XXX		XXX		XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)		XXX		XXX		XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)		XXX		XXX		XXX
10. In force end of year (line 5 minus line 9)		(a)		(a)		(a)

NONE

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year		
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)		
Deductions During Year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)		
9. In force end of year (line 5 minus line 8)		
10. Amount of account balance	(a)	(a)

NONE

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.
FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

	1 Amount
1. Reserve as of December 31, Prior Year	(4,751,961)
2. Current year's realized pre-tax capital gains/(losses) of \$ (3,473,478) transferred into the reserve net of taxes of \$ (729,430)	(2,744,048)
3. Adjustment for current year's liability gains/(losses) released from the reserve	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	(7,496,009)
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	(1,686,224)
6. Reserve as of December 31, current year (Line 4 minus Line 5)	(5,809,785)

AMORTIZATION

	1	2	3	4
Year of Amortization	Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2023	(1,083,018)	(603,206)	0	(1,686,224)
2. 2024	(802,241)	(749,990)	0	(1,552,231)
3. 2025	(565,469)	(249,133)	0	(814,601)
4. 2026	(333,887)	(211,979)	0	(545,865)
5. 2027	(215,604)	(174,066)	0	(389,670)
6. 2028	(193,711)	(133,408)	0	(327,119)
7. 2029	(196,121)	(109,515)	0	(305,635)
8. 2030	(195,126)	(100,158)	0	(295,285)
9. 2031	(157,830)	(89,883)	0	(247,714)
10. 2032	(96,620)	(81,023)	0	(177,643)
11. 2033	(67,862)	(71,245)	0	(139,107)
12. 2034	(65,484)	(59,407)	0	(124,891)
13. 2035	(64,135)	(47,384)	0	(111,520)
14. 2036	(62,522)	(35,362)	0	(97,883)
15. 2037	(54,639)	(21,217)	0	(75,856)
16. 2038	(47,262)	(7,072)	0	(54,334)
17. 2039	(47,856)	0	0	(47,856)
18. 2040	(52,666)	0	0	(52,666)
19. 2041	(56,922)	0	0	(56,922)
20. 2042	(57,435)	0	0	(57,435)
21. 2043	(54,930)	0	0	(54,930)
22. 2044	(52,283)	0	0	(52,283)
23. 2045	(46,836)	0	0	(46,836)
24. 2046	(41,786)	0	0	(41,786)
25. 2047	(38,755)	0	0	(38,755)
26. 2048	(36,087)	0	0	(36,087)
27. 2049	(28,302)	0	0	(28,302)
28. 2050	(20,078)	0	0	(20,078)
29. 2051	(12,190)	0	0	(12,190)
30. 2052	(4,303)	0	0	(4,303)
31. 2053 and Later	0	0	0	0
32. Total (Lines 1 to 31)	(4,751,961)	(2,744,048)	0	(7,496,009)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	8,365,031	0	8,365,031	0	20,633	20,633	8,385,665
2. Realized capital gains/(losses) net of taxes - General Account	0	0	0	0	0	0	0
3. Realized capital gains/(losses) net of taxes - Separate Accounts	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	0	0	0	0	0	0	0
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves	0	0	0	0	0	0	0
7. Basic contribution	1,608,114	0	1,608,114	0	14,001	14,001	1,622,116
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	9,973,146	0	9,973,146	0	34,635	34,635	10,007,781
9. Maximum reserve	8,620,589	0	8,620,589	0	70,674	70,674	8,691,263
10. Reserve objective	4,875,518	0	4,875,518	0	42,671	42,671	4,918,190
11. 20% of (Line 10 - Line 8)	(1,019,525)	0	(1,019,525)	0	1,607	1,607	(1,017,918)
12. Balance before transfers (Lines 8 + 11)	8,953,620	0	8,953,620	0	36,242	36,242	8,989,863
13. Transfers	(333,032)	333,032	0	0	0	0	0
14. Voluntary contribution	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero	0	(333,032)	(333,032)	0	0	0	(333,032)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	8,620,588	0	8,620,588	0	36,242	36,242	8,656,831

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS

DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	13,137,292	XXX	XXX	13,137,292	0.0000	0	0.0000	0	0.0000	0
2.1	1	NAIC Designation Category 1.A	207,595,103	XXX	XXX	207,595,103	0.0002	41,519	0.0007	145,317	0.0013	269,874
2.2	1	NAIC Designation Category 1.B	14,950,008	XXX	XXX	14,950,008	0.0004	5,980	0.0011	16,445	0.0023	34,385
2.3	1	NAIC Designation Category 1.C	12,220,823	XXX	XXX	12,220,823	0.0006	7,332	0.0018	21,997	0.0035	42,773
2.4	1	NAIC Designation Category 1.D	24,798,434	XXX	XXX	24,798,434	0.0007	17,359	0.0022	54,557	0.0044	109,113
2.5	1	NAIC Designation Category 1.E	55,337,982	XXX	XXX	55,337,982	0.0009	49,804	0.0027	149,413	0.0055	304,359
2.6	1	NAIC Designation Category 1.F	130,172,808	XXX	XXX	130,172,808	0.0011	143,190	0.0034	442,588	0.0068	885,175
2.7	1	NAIC Designation Category 1.G	151,622,980	XXX	XXX	151,622,980	0.0014	212,272	0.0042	636,817	0.0085	1,288,795
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	596,698,138	XXX	XXX	596,698,138	XXX	477,457	XXX	1,467,132	XXX	2,934,474
3.1	2	NAIC Designation Category 2.A	183,621,073	XXX	XXX	183,621,073	0.0021	385,604	0.0063	1,156,813	0.0105	1,928,021
3.2	2	NAIC Designation Category 2.B	164,134,215	XXX	XXX	164,134,215	0.0025	410,336	0.0076	1,247,420	0.0127	2,084,505
3.3	2	NAIC Designation Category 2.C	92,977,170	XXX	XXX	92,977,170	0.0036	334,718	0.0108	1,004,153	0.0180	1,673,589
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	440,732,458	XXX	XXX	440,732,458	XXX	1,130,658	XXX	3,408,386	XXX	5,686,115
4.1	3	NAIC Designation Category 3.A	0	XXX	XXX	0	0.0069	0	0.0183	0	0.0262	0
4.2	3	NAIC Designation Category 3.B	0	XXX	XXX	0	0.0099	0	0.0264	0	0.0377	0
4.3	3	NAIC Designation Category 3.C	0	XXX	XXX	0	0.0131	0	0.0350	0	0.0500	0
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
5.1	4	NAIC Designation Category 4.A	0	XXX	XXX	0	0.0184	0	0.0430	0	0.0615	0
5.2	4	NAIC Designation Category 4.B	0	XXX	XXX	0	0.0238	0	0.0555	0	0.0793	0
5.3	4	NAIC Designation Category 4.C	0	XXX	XXX	0	0.0310	0	0.0724	0	0.1034	0
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
6.1	5	NAIC Designation Category 5.A	0	XXX	XXX	0	0.0472	0	0.0846	0	0.1410	0
6.2	5	NAIC Designation Category 5.B	0	XXX	XXX	0	0.0663	0	0.1188	0	0.1980	0
6.3	5	NAIC Designation Category 5.C	0	XXX	XXX	0	0.0836	0	0.1498	0	0.2496	0
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
7.	6	NAIC 6	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
8.		Total Unrated Multi-class Securities Acquired by Conversion	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	1,050,567,888	XXX	XXX	1,050,567,888	XXX	1,608,114	XXX	4,875,518	XXX	8,620,589
PREFERRED STOCKS												
10.	1	Highest Quality	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
11.	2	High Quality	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
12.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
13.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
14.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
15.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
16.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18.		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.1	1	NAIC Designation Category 1.A	0	XXX	XXX	0	0.0002	0	0.0007	0	0.0013	0
19.2	1	NAIC Designation Category 1.B	0	XXX	XXX	0	0.0004	0	0.0011	0	0.0023	0
19.3	1	NAIC Designation Category 1.C	0	XXX	XXX	0	0.0006	0	0.0018	0	0.0035	0
19.4	1	NAIC Designation Category 1.D	0	XXX	XXX	0	0.0007	0	0.0022	0	0.0044	0
19.5	1	NAIC Designation Category 1.E	0	XXX	XXX	0	0.0009	0	0.0027	0	0.0055	0
19.6	1	NAIC Designation Category 1.F	0	XXX	XXX	0	0.0011	0	0.0034	0	0.0068	0
19.7	1	NAIC Designation Category 1.G	0	XXX	XXX	0	0.0014	0	0.0042	0	0.0085	0
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
20.1	2	NAIC Designation Category 2.A	0	XXX	XXX	0	0.0021	0	0.0063	0	0.0105	0
20.2	2	NAIC Designation Category 2.B	0	XXX	XXX	0	0.0025	0	0.0076	0	0.0127	0
20.3	2	NAIC Designation Category 2.C	0	XXX	XXX	0	0.0036	0	0.0108	0	0.0180	0
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
21.1	3	NAIC Designation Category 3.A	0	XXX	XXX	0	0.0069	0	0.0183	0	0.0262	0
21.2	3	NAIC Designation Category 3.B	0	XXX	XXX	0	0.0099	0	0.0264	0	0.0377	0
21.3	3	NAIC Designation Category 3.C	0	XXX	XXX	0	0.0131	0	0.0350	0	0.0500	0
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
22.1	4	NAIC Designation Category 4.A	0	XXX	XXX	0	0.0184	0	0.0430	0	0.0615	0
22.2	4	NAIC Designation Category 4.B	0	XXX	XXX	0	0.0238	0	0.0555	0	0.0793	0
22.3	4	NAIC Designation Category 4.C	0	XXX	XXX	0	0.0310	0	0.0724	0	0.1034	0
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
23.1	5	NAIC Designation Category 5.A	0	XXX	XXX	0	0.0472	0	0.0846	0	0.1410	0
23.2	5	NAIC Designation Category 5.B	0	XXX	XXX	0	0.0663	0	0.1188	0	0.1980	0
23.3	5	NAIC Designation Category 5.C	0	XXX	XXX	0	0.0836	0	0.1498	0	0.2496	0
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
24.	6	NAIC 6	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
27.	1	Highest Quality	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
28.	2	High Quality	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
29.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
30.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
31.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
32.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
33.		Total Derivative Instruments	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34.		Total (Lines 9 + 17 + 25 + 33)	1,050,567,888	XXX	XXX	1,050,567,888	XXX	1,608,114	XXX	4,875,518	XXX	8,620,589

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
36.		Farm Mortgages - CM2 - High Quality	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
37.		Farm Mortgages - CM3 - Medium Quality	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
38.		Farm Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
39.		Farm Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
40.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
41.		Residential Mortgages - All Other	0	0	XXX	0	0.0015	0	0.0034	0	0.0046	0
42.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
44.		Commercial Mortgages - All Other - CM2 - High Quality	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
45.		Commercial Mortgages - All Other - CM3 - Medium Quality	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
47.		Commercial Mortgages - All Other - CM5 - Low Quality	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
		Overdue, Not in Process:										
48.		Farm Mortgages	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
49.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
50.		Residential Mortgages - All Other	0	0	XXX	0	0.0029	0	0.0066	0	0.0103	0
51.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
52.		Commercial Mortgages - All Other	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
		In Process of Foreclosure:										
53.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
54.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
55.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0149	0	0.0149	0
56.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
57.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
59.		Schedule DA Mortgages	0	0	XXX	0	0.0034	0	0.0114	0	0.0149	0
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description					Basic Contribution		Reserve Objective		Maximum Reserve	
			1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public	0	XXX	XXX	0	0.0000	0	0.2370 (a)	0	0.2370 (a)	0
2.		Unaffiliated - Private	0	XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
3.		Federal Home Loan Bank	0	XXX	XXX	0	0.0000	0	0.0061	0	0.0097	0
4.		Affiliated - Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations	0	0	0	0	XXX	0	XXX	0	XXX	0
6.		Fixed Income - Highest Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
7.		Fixed Income - High Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
8.		Fixed Income - Medium Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
9.		Fixed Income - Low Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
10.		Fixed Income - Lower Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
11.		Fixed Income - In/Near Default	0	0	0	0	XXX	0	XXX	0	XXX	0
12.		Unaffiliated Common Stock - Public	0	0	0	0	0.0000	0	0.2370 (a)	0	0.2370 (a)	0
13.		Unaffiliated Common Stock - Private	0	0	0	0	0.0000	0	0.1945	0	0.1945	0
14.		Real Estate	0	0	0	0	0.0000 (b)	0	0.0000 (b)	0	0.0000 (b)	0
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
16.		Affiliated - All Other	0	XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
17.		Total Common Stock (Sum of Lines 1 through 16)	0	0	0	0	XXX	0	XXX	0	XXX	0
REAL ESTATE												
18.		Home Office Property (General Account only)	0	0	0	0	0.0000	0	0.0912	0	0.0912	0
19.		Investment Properties	0	0	0	0	0.0000	0	0.0912	0	0.0912	0
20.		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1337	0	0.1337	0
21.		Total Real Estate (Sum of Lines 18 through 20)	0	0	0	0	XXX	0	XXX	0	XXX	0
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
23.	1	Highest Quality	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
24.	2	High Quality	0	XXX	XXX	0	0.0021	0	0.0064	0	0.0106	0
25.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
26.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
27.	5	Lower Quality	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
28.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30.	1	Highest Quality	0	XXX	XXX	0	0.0005	0	0.0016	0	0.0033	0
31.	2	High Quality	6,667,357	XXX	XXX	6,667,357	0.0021	14,001	0.0064	42,671	0.0106	70,674
32.	3	Medium Quality	0	XXX	XXX	0	0.0099	0	0.0263	0	0.0376	0
33.	4	Low Quality	0	XXX	XXX	0	0.0245	0	0.0572	0	0.0817	0
34.	5	Lower Quality.....	0	XXX	XXX	0	0.0630	0	0.1128	0	0.1880	0
35.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2370	0	0.2370	0
36.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	6,667,357	XXX	XXX	6,667,357	XXX	14,001	XXX	42,671	XXX	70,674
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38.		Mortgages - CM1 - Highest Quality	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
39.		Mortgages - CM2 - High Quality	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
40.		Mortgages - CM3 - Medium Quality	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
41.		Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0120	0	0.0343	0	0.0428	0
42.		Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0183	0	0.0486	0	0.0628	0
43.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
44.		Residential Mortgages - All Other	0	XXX	XXX	0	0.0015	0	0.0034	0	0.0046	0
45.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0007	0	0.0011	0
Overdue, Not in Process Affiliated:												
46.		Farm Mortgages	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
47.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
48.		Residential Mortgages - All Other	0	0	XXX	0	0.0029	0	0.0066	0	0.0103	0
49.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0006	0	0.0014	0	0.0023	0
50.		Commercial Mortgages - All Other	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
In Process of Foreclosure Affiliated:												
51.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
52.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
53.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0149	0	0.0149	0
54.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0046	0	0.0046	0
55.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
56.		Total Affiliated (Sum of Lines 38 through 55)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
57.		Unaffiliated - In Good Standing With Covenants	0	0	XXX	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
58.		Unaffiliated - In Good Standing Defeased With Government Securities	0	0	XXX	0	0.0011	0	0.0057	0	0.0074	0
59.		Unaffiliated - In Good Standing Primarily Senior	0	0	XXX	0	0.0040	0	0.0114	0	0.0149	0
60.		Unaffiliated - In Good Standing All Other	0	0	XXX	0	0.0069	0	0.0200	0	0.0257	0
61.		Unaffiliated - Overdue, Not in Process	0	0	XXX	0	0.0480	0	0.0868	0	0.1371	0
62.		Unaffiliated - In Process of Foreclosure	0	0	XXX	0	0.0000	0	0.1942	0	0.1942	0
63.		Total Unaffiliated (Sum of Lines 57 through 62)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public	0	XXX	XXX	0	0.0000	0	0.2370 (a)	0	0.2370 (a)	0
66.		Unaffiliated Private	0	XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
67.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
69.		Affiliated Other - All Other	0	XXX	XXX	0	0.0000	0	0.1945	0	0.1945	0
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only)	0	0	0	0	0.0000	0	0.0912	0	0.0912	0
72.		Investment Properties	0	0	0	0	0.0000	0	0.0912	0	0.0912	0
73.		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1337	0	0.1337	0
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	0	0	0	0	XXX	0	XXX	0	XXX	0
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
76.		Non-guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0063	0	0.0120	0	0.0190	0
77.		Guaranteed State Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
78.		Non-guaranteed State Low Income Housing Tax Credit	0	0	0	0	0.0063	0	0.0120	0	0.0190	0
79.		All Other Low Income Housing Tax Credit	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
80.		Total LIHTC (Sum of Lines 75 through 79)	0	0	0	0	XXX	0	XXX	0	XXX	0
RESIDUAL TRanches OR INTERESTS												
81.		Fixed Income Instruments - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
82.		Fixed Income Instruments - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
83.		Common Stock - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
84.		Common Stock - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
85.		Preferred Stock - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
86.		Preferred Stock - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
87.		Real Estate - Unaffiliated	0	0	0	0	0.0000	0	0.1580	0	0.1580	0
88.		Real Estate - Affiliated	0	0	0	0	0.0000	0	0.1580	0	0.1580	0
89.		Mortgage Loans - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
90.		Mortgage Loans - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
91.		Other - Unaffiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
92.		Other - Affiliated	0	XXX	XXX	0	0.0000	0	0.1580	0	0.1580	0
93.		Total Residual Tranches or Interests (Sum of Lines 81 through 92)	0	0	0	0	XXX	0	XXX	0	XXX	0
ALL OTHER INVESTMENTS												
94.		NAIC 1 Working Capital Finance Investments	0	XXX	0	0	0.0000	0	0.0042	0	0.0042	0
95.		NAIC 2 Working Capital Finance Investments	0	XXX	0	0	0.0000	0	0.0137	0	0.0137	0
96.		Other Invested Assets - Schedule BA	0	XXX	0	0	0.0000	0	0.1580	0	0.1580	0
97.		Other Short-Term Invested Assets - Schedule DA	0	XXX	0	0	0.0000	0	0.1580	0	0.1580	0
98.		Total All Other (Sum of Lines 94, 95, 96 and 97)	0	XXX	0	0	XXX	0	XXX	0	XXX	0
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	6,667,357	0	0	6,667,357	XXX	14,001	XXX	42,671	XXX	70,674

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).

(b) Determined using the same factors and breakdowns used for directly owned real estate.

(c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve - Replications (Synthetic) Assets

N O N E

Schedule F - Claims

N O N E

Schedule H - Part 1 - Analysis of Underwriting Operations

N O N E

Schedule H - Part 2 - Reserves and Liabilities

N O N E

Schedule H - Part 3 - Test of Prior Year's Claim Reserves and Liabilities

N O N E

Schedule H - Part 4 - Reinsurance

N O N E

Schedule H - Part 5 - Health Claims

N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
86231	39-0989781	09/30/2011	TRANSAMERICA LIFE INS CO	IA	COFW/G	XXXL	93,685,352	5,867,404	1,338	17,365	0	0
86231	39-0989781	09/30/2011	TRANSAMERICA LIFE INS CO	IA	COFW/I	XXXL	67,388,346,438	2,950,851,240	150,066,259	30,903,323	0	1,113,115,023
86231	39-0989781	06/30/2014	TRANSAMERICA LIFE INS CO	IA	COFW/I	XXXL	52,442,024,033	2,022,176,015	150,980,523	15,248,468	0	522,776,886
0299999. General Account - U.S. Affiliates - Other							119,924,055,823	4,978,894,659	301,048,120	46,169,156	0	1,635,891,909
0399999. Total General Account - U.S. Affiliates							119,924,055,823	4,978,894,659	301,048,120	46,169,156	0	1,635,891,909
0699999. Total General Account - Non-U.S. Affiliates							0	0	0	0	0	0
0799999. Total General Account - Affiliates							119,924,055,823	4,978,894,659	301,048,120	46,169,156	0	1,635,891,909
1099999. Total General Account - Non-Affiliates							0	0	0	0	0	0
1199999. Total General Account							119,924,055,823	4,978,894,659	301,048,120	46,169,156	0	1,635,891,909
1499999. Total Separate Accounts - U.S. Affiliates							0	0	0	0	0	0
1799999. Total Separate Accounts - Non-U.S. Affiliates							0	0	0	0	0	0
1899999. Total Separate Accounts - Affiliates							0	0	0	0	0	0
2199999. Total Separate Accounts - Non-Affiliates							0	0	0	0	0	0
2299999. Total Separate Accounts							0	0	0	0	0	0
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)							119,924,055,823	4,978,894,659	301,048,120	46,169,156	0	1,635,891,909
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)							0	0	0	0	0	0
9999999 - Totals							119,924,055,823	4,978,894,659	301,048,120	46,169,156	0	1,635,891,909

Schedule S - Part 1 - Section 2

NONE

Schedule S - Part 2

NONE

Schedule S - Part 3 - Section 1

NONE

Schedule S - Part 3 - Section 2

NONE

Schedule S - Part 4

NONE

Schedule S - Part 4 - Bank Footnote

NONE

Schedule S - Part 5

NONE

Schedule S - Part 5 - Bank Footnote

NONE

Schedule S - Part 6

NONE

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	1,102,809,967	0	1,102,809,967
2. Reinsurance (Line 16)	1,654,694,618	0	1,654,694,618
3. Premiums and considerations (Line 15)	27,251,920	0	27,251,920
4. Net credit for ceded reinsurance	XXX	0	0
5. All other admitted assets (balance)	3,400,140,018	0	3,400,140,018
6. Total assets excluding Separate Accounts (Line 26)	6,184,896,523	0	6,184,896,523
7. Separate Account assets (Line 27)	0	0	0
8. Total assets (Line 28)	6,184,896,523	0	6,184,896,523
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	4,978,894,659	0	4,978,894,659
10. Liability for deposit-type contracts (Line 3)	0	0	0
11. Claim reserves (Line 4)	46,169,157	0	46,169,157
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)	0	0	0
13. Premium & annuity considerations received in advance (Line 8)	2,752,389	0	2,752,389
14. Other contract liabilities (Line 9)	0	0	0
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	0	0	0
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)	0	0	0
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)	0	0	0
19. All other liabilities (balance)	10,271,823	0	10,271,823
20. Total liabilities excluding Separate Accounts (Line 26)	5,038,088,028	0	5,038,088,028
21. Separate Account liabilities (Line 27)	0	0	0
22. Total liabilities (Line 28)	5,038,088,028	0	5,038,088,028
23. Capital & surplus (Line 38)	1,146,808,495	XXX	1,146,808,495
24. Total liabilities, capital & surplus (Line 39)	6,184,896,523	0	6,184,896,523
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	0		
26. Claim reserves	0		
27. Policyholder dividends/reserves	0		
28. Premium & annuity considerations received in advance	0		
29. Liability for deposit-type contracts	0		
30. Other contract liabilities	0		
31. Reinsurance ceded assets	0		
32. Other ceded reinsurance recoverables	0		
33. Total ceded reinsurance recoverables	0		
34. Premiums and considerations	0		
35. Reinsurance in unauthorized companies	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers	0		
37. Reinsurance with Certified Reinsurers	0		
38. Funds held under reinsurance treaties with Certified Reinsurers	0		
39. Other ceded reinsurance payables/offsets	0		
40. Total ceded reinsurance payable/offsets	0		
41. Total net credit for ceded reinsurance	0		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			7
		2	3	4	5	6	
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
1. Alabama	AL	N	0	0	0	0	0
2. Alaska	AK	N	0	0	0	0	0
3. Arizona	AZ	N	0	0	0	0	0
4. Arkansas	AR	N	0	0	0	0	0
5. California	CA	N	0	0	0	0	0
6. Colorado	CO	N	0	0	0	0	0
7. Connecticut	CT	N	0	0	0	0	0
8. Delaware	DE	N	0	0	0	0	0
9. District of Columbia	DC	N	0	0	0	0	0
10. Florida	FL	N	0	0	0	0	0
11. Georgia	GA	N	0	0	0	0	0
12. Hawaii	HI	N	0	0	0	0	0
13. Idaho	ID	N	0	0	0	0	0
14. Illinois	IL	N	0	0	0	0	0
15. Indiana	IN	N	0	0	0	0	0
16. Iowa	IA	L	0	0	0	0	0
17. Kansas	KS	N	0	0	0	0	0
18. Kentucky	KY	N	0	0	0	0	0
19. Louisiana	LA	N	0	0	0	0	0
20. Maine	ME	N	0	0	0	0	0
21. Maryland	MD	N	0	0	0	0	0
22. Massachusetts	MA	N	0	0	0	0	0
23. Michigan	MI	N	0	0	0	0	0
24. Minnesota	MN	N	0	0	0	0	0
25. Mississippi	MS	N	0	0	0	0	0
26. Missouri	MO	N	0	0	0	0	0
27. Montana	MT	N	0	0	0	0	0
28. Nebraska	NE	N	0	0	0	0	0
29. Nevada	NV	N	0	0	0	0	0
30. New Hampshire	NH	N	0	0	0	0	0
31. New Jersey	NJ	N	0	0	0	0	0
32. New Mexico	NM	N	0	0	0	0	0
33. New York	NY	N	0	0	0	0	0
34. North Carolina	NC	N	0	0	0	0	0
35. North Dakota	ND	N	0	0	0	0	0
36. Ohio	OH	N	0	0	0	0	0
37. Oklahoma	OK	N	0	0	0	0	0
38. Oregon	OR	N	0	0	0	0	0
39. Pennsylvania	PA	N	0	0	0	0	0
40. Rhode Island	RI	N	0	0	0	0	0
41. South Carolina	SC	N	0	0	0	0	0
42. South Dakota	SD	N	0	0	0	0	0
43. Tennessee	TN	N	0	0	0	0	0
44. Texas	TX	N	0	0	0	0	0
45. Utah	UT	N	0	0	0	0	0
46. Vermont	VT	N	0	0	0	0	0
47. Virginia	VA	N	0	0	0	0	0
48. Washington	WA	N	0	0	0	0	0
49. West Virginia	WV	N	0	0	0	0	0
50. Wisconsin	WI	N	0	0	0	0	0
51. Wyoming	WY	N	0	0	0	0	0
52. American Samoa	AS	N	0	0	0	0	0
53. Guam	GU	N	0	0	0	0	0
54. Puerto Rico	PR	N	0	0	0	0	0
55. U.S. Virgin Islands	VI	N	0	0	0	0	0
56. Northern Mariana Islands	MP	N	0	0	0	0	0
57. Canada	CAN	N	0	0	0	0	0
58. Aggregate Other Alien	OT	XXX	0	0	0	0	0
59. Subtotal	XXX	0	0	0	0	0	0
90. Reporting entity contributions for employee benefits plans	XXX	0	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX	0	0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX	0	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX	0	0	0	0	0	0
94. Aggregate or other amounts not allocable by State	XXX	0	0	0	0	0	0
95. Totals (Direct Business)	XXX	0	0	0	0	0	0
96. Plus reinsurance assumed	XXX	299,704,056	0	0	0	299,704,056	0
97. Totals (All Business)	XXX	299,704,056	0	0	0	299,704,056	0
98. Less reinsurance ceded	XXX	0	0	0	0	0	0
99. Totals (All Business) less Reinsurance Ceded	XXX	299,704,056	0	(c)	0	299,704,056	0
DETAILS OF WRITE-INS							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0	0	0
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX	0	0	0	0	0	0

(a) Active Status Counts:

- 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 1
- 2. R - Registered - Non-domiciled RRGs..... 0
- 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... 0
- 4. Q - Qualified - Qualified or accredited reinsurer..... 0
- 5. N - None of the above - Not allowed to write business in the state..... 56

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations
N/A - entity does not write business in multiple states

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Col. 6, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Col. 6.....

**SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

States, Etc.	Direct Business Only					Totals
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Other Alien	OT					
59. Total						

NONE

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NAME	FEDERAL ID NUMBER	NAIC CO. CODE	DOMICILE	Note
VERENIGING AEGON, NETHERLANDS MEMBERSHIP ASSOCIATION				
AEGON LTD.				
- AEGON DERIVATIVES N.V.	Foreign		NLD	1
- AEGON DIGITAL INVESTMENTS HOLDING B.V.	Foreign		NLD	
- AEGON EUROPE HOLDING B.V.	Foreign		NLD	
- AEGON INTERNATIONAL B.V.	Foreign		NLD	
- TRANSAMERICA CORPORATION	42-1484983		DE	
- AEGON FUNDING COMPANY LLC	42-1489646		DE	
- AEGON MANAGEMENT COMPANY	35-1113520		IN	
- RIVER RIDGE INSURANCE COMPANY	20-0877184		VT	
- AUSA HOLDING, LLC	52-1549874		MD	
- ADMINISTRATIVE GROUP, LLC.			IA	
- AEGON ASSET MANAGEMENT SERVICES, INC.	39-1884868		DE	
- WORLD FINANCIAL GROUP, INC.	42-1518386		DE	
- WFG PROPERTIES HOLDINGS, LLC	20-2133638		GA	
- AEGON DIRECT MARKETING SERVICES INTERNATIONAL, LLC	52-1291367		MD	
- AEGON USA ASSET MANAGEMENT HOLDING, LLC			IA	
- AEGON USA INVESTMENT MANAGEMENT, LLC			IA	
- AEGON AM FUNDS, LLC	82-1985561		DE	2
- AEGON AM PRIVATE EQUITY PARTNERS I, LLC			DE	
- AEGON AM PRIVATE EQUITY PARTNERS II, LLC			DE	
- AEGON USA REALTY ADVISORS, LLC	42-1205796		IA	
- AEGON ENERGY MANAGEMENT, LLC	83-3155501		DE	
- AEGON OZF INVESTMENTS 1, LLC			DE	
- AEGON USA REAL ESTATE SERVICES, INC.	61-1098396		DE	
- AEGON USA REALTY ADVISORS OF CALIFORNIA, INC.	20-5023693		IA	
- AHDF MANAGER I, LLC			DE	
- AMFETF MANAGER, LLC			DE	
- AUSA PROPERTIES, INC.	27-1275705		IA	
- AWHF2 GENERAL PARTNER, LLC			DE	
- AWHF3 GENERAL PARTNER, LLC			DE	
- AWHJV4 MANAGER, LLC			DE	
- AWHSA MANAGER 1, LLC			DE	
- EQUITABLE AGRIFINANCE, LLC	32-0342677		DE	3
- NOMAGON TITLE GRANDPARENT, LLC			DE	
- NOMAGON TITLE PARENT, LLC			DE	
- PEARL HOLDINGS, INC. I	20-1063558		DE	
- PEARL HOLDINGS, INC. II	20-1063571		DE	
- CREDITOR RESOURCES, INC.	42-1079584		MI	
- CRI SOLUTIONS, INC.	52-1363611		MD	
- MONEY SERVICES, INC.	42-1079580		DE	
- TRANSAMERICA TRAVEL AND CONFERENCE SERVICES, LLC			IA	
- MONUMENTAL GENERAL ADMINISTRATORS, INC.	52-1243288		MD	
- TRANSAMERICA RESOURCES, INC.	52-1525601		MD	
- TABR REALTY SERVICES, LLC			DE	
- TRANSAMERICA AFFORDABLE HOUSING, INC.	94-3252196		CA	
- TRANSAMERICA AGENCY NETWORK, INC.	61-1513662		IA	
- TRANSAMERICA CAPITAL, INC.	95-3141953		CA	
- TRANSAMERICA FINANCIAL ADVISORS, INC.	59-2476008		DE	4
- TRANSAMERICA FUND SERVICES, INC.	59-3403587		FL	5
- TRANSAMERICA RETIREMENT SOLUTIONS, LLC	13-3689044		DE	
- TRANSAMERICA HEALTH SAVINGS SOLUTIONS, LLC	42-1484983		DE	
- TRANSAMERICA INVESTORS SECURITIES CORPORATION	13-3696753		DE	
- TRANSAMERICA RETIREMENT ADVISORS, LLC	45-2892702		DE	
- TRANSAMERICA RETIREMENT INSURANCE AGENCY, LLC	46-2720367		DE	
- TRANSAMERICA TRUST COMPANY	42-0947998		IA	
- TRANSAMERICA VENTURES FUND II, LLC			DE	
- ULI FUNDING, LLC			IA	
- WORLD FINANCIAL GROUP INSURANCE AGENCY, LLC	95-3809372		IA	
- WFG INSURANCE AGENCY OF PUERTO RICO, INC.	Foreign		PR	
- WORLD FINANCIAL GROUP INSURANCE AGENCY OF HAWAII, INC.	99-0277127		HI	
- WORLD FINANCIAL GROUP INSURANCE AGENCY OF MASSACHUSETTS, INC.	04-3182849		MA	
- WORLD FINANCIAL GROUP INSURANCE AGENCY OF WYOMING, INC.	42-1519076		WY	
- ZAHORIK COMPANY, INC.	95-2775959		CA	
- COMMONWEALTH GENERAL CORPORATION	51-0108922		DE	
- AEGON GLOBAL SERVICES, LLC.	81-4266921		IA	
- AEGON INSTITUTIONAL MARKETS, INC.	61-1085329		DE	
- FINANCIAL PLANNING SERVICES, INC.	23-2130174		DC	
- GARNET ASSURANCE CORPORATION II	14-1893533		IA	
- IRONWOOD RE CORP.	47-1703149	15633	HI	
- STONEBRIDGE BENEFIT SERVICES, INC.	75-2548428		DE	
- TRANSAMERICA LIFE INSURANCE COMPANY	39-0989781	86231	IA	6
- AEGON DIRECT MARKETING SERVICES, INC.	42-1470697		MD	
- TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC	42-1470697		MD	7
- AEGON FINANCIAL SERVICES GROUP, INC.	41-1479568		MN	
- AEGON MANAGED ENHANCED CASH, LLC	30-0445264		DE	
- APOP III, LLC			DE	8
- CUPPLES STATE LIHTC INVESTORS, LLC	20-4498171		DE	9
- FD TLIC, LIMITED LIABILITY COMPANY	01-0969916		NY	
- LIICA RE II, INC.	20-5927773	12864	VT	
- LIFE INVESTORS ALLIANCE LLC	42-1483973		DE	
- NATURAL RESOURCES ALTERNATIVES PORTFOLIO I, LLC	82-2456359		DE	10
- NATURAL RESOURCES ALTERNATIVES PORTFOLIO II, LLC			DE	11
- NATURAL RESOURCES ALTERNATIVES PORTFOLIO 3, LLC			DE	12
- REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC	84-3516408		DE	
- REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC	23-1705984		PA	
- REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC	02-0685017		DE	13
- REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC	20-1378364		DE	14
- REAL ESTATE ALTERNATIVES PORTFOLIO 4 HR, LLC	20-1627078		DE	15
- REAL ESTATE ALTERNATIVES PORTFOLIO 4 MR, LLC	20-3878375		DE	16
- REAL ESTATE ALTERNATIVES PORTFOLIO 4 MR, LLC	20-3878417		DE	16
- TA-APOP I, LLC			DE	
- TA-APOP I-A, LLC	39-0989781		DE	
- TA-APOP II, LLC	87-2201653		DE	17
- TA PRIVATE EQUITY ASSETS, LLC			DE	
- THH ACQUISITIONS, LLC	26-1894745		IA	
- TLIC OAKBROOK REINSURANCE, INC.	47-1026613	15549	IA	
- TLIC WATERTREE REINSURANCE, INC.	81-3715574	16032	IA	
- TRANSAMERICA ASSET MANAGEMENT, INC.	59-3403585		FL	18
- TRANSAMERICA BERMUDA RE, LTD.	Foreign		BMU	
- TRANSAMERICA LIFE (BERMUDA) LTD.	Foreign		BMU	
- TRANSAMERICA PACIFIC RE, INC.	85-1028131	16815	VT	
- ZERO BETA FUND, LLC	26-1298094		DE	19

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

<u>NAME</u>	<u>FEDERAL</u>	<u>NAIC CO.</u>	<u>ID NUMBER</u>	<u>CODE</u>	<u>DOMICILE</u>	<u>Note</u>
AEGON N.V.	Foreign				NLD	
└ AEGON INTERNATIONAL B.V.	Foreign				NLD	
└└ TRANSAMERICA CORPORATION			42-1484983		DE	
└└└ COMMONWEALTH GENERAL CORPORATION			51-0108922		DE	
└└└└ TRANSAMERICA STABLE VALUE SOLUTIONS INC.			27-0648897		DE	
└└└└└ WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA INC.	Foreign				CAN	
└└└└└└ WFG SECURITIES INC.	Foreign				CAN	
└└└└└└└ WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA INC.	Foreign				CAN	
└└└ RCC NORTH AMERICA LLC			13-3256226		DE	
└└└└ FGH USA, LLC			13-3256227		DE	20
└└└└└ INVESTORS WARRANTY OF AMERICA, LLC			42-1154276		IA	
└└└└└└ ROCK SPRINGS DRIVE, LLC					MD	21
└└└└└└└ LCS ASSOCIATES, LLC			20-8687142		DE	
└└└└└└└ MITIGATION MANAGER, LLC			20-8736609		DE	
└└└└└└└└ BARFIELD RANCH ASSOCIATES, LLC			30-0878889		FL	22
└└└└└└└└ OSCEOLA MITIGATION PARTNERS, LLC			30-0878806		FL	22
└└└└└└└└ PLACER 400 INVESTORS, LLC			45-3601940		CA	23
└└└└└└└└ PSL ACQUISITIONS OPERATING, LLC					IA	
└└└└└└└└└ HORIZONS ACQUISITION 5, LLC			14-1865039		FL	
└└└└└└└└└ HORIZONS ST. LUCIE DEVELOPMENT, LLC			65-1150484		FL	
└└└└└└└└└ ST. LUCIE WEST DEVELOPMENT COMPANY, LLC			65-1060888		FL	
└└└└└└└└└ TRADITION DEVELOPMENT COMPANY, LLC			65-1060893		FL	
└└└└└└└└└ TRADITION LAND COMPANY, LLC			27-0968994		IA	
└└└└ TRANSAMERICA CASUALTY INSURANCE COMPANY			31-4423946	10952	IA	
└└└└└ TRANSAMERICA CORPORATION (OR)			98-6021219		OR	
└└└└└└ TRANSAMERICA FINANCE CORPORATION			95-1077235		DE	
└└└└└└└ TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY			36-6071399	70688	NY	
└└└└└└└└ CARLE PLACE LEASEHOLD SPE, LLC.					DE	
└└└└└└└└└ TRANSAMERICA INTERNATIONAL RE (BERMUDA) LTD.			98-0199561		BMU	
└└└└└└└└└ UNITED FINANCIAL SERVICES, INC.			52-1263786		MD	24
└ AEGON DMS HOLDING B.V.	Foreign				NLD	
└└ AEGON INSIGHTS LIMITED	Foreign				HKG	
└└└ CORNERSTONE INTERNATIONAL HOLDINGS LTD	Foreign				UK	
└└└└ TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY LTD	Foreign				AUS	
└└└└└ AEGON INSIGHTS AUSTRALIA PTY LIMITED	Foreign				AUS	
└└└└└└ TRANSAMERICA INSURANCE MARKETING ASIA PACIFIC PTY LTD	Foreign				AUS	
└└└└└└└ AEGON DIRECT MARKETING SERVICES MEXICO S.A. DE C.V.	Foreign				MEX	25
└└└└└└└└ AEGON DIRECT MARKETING SERVICES MEXICO SERVICIOS S.A. DE C.V.	Foreign				MEX	26
└└└└└└└└└ TRANSAMERICA DIRECT MARKETING CONSULTANTS PRIVATE LIMITED	Foreign				IND	27
└└└└└└└└└└ TRANSAMERICA (BERMUDA) SERVICES CENTER, LTD.	Foreign				BMU	
└└└└└└└└└└└ TRANSAMERICA LIFE INTERNATIONAL (BERMUDA), LTD.	Foreign				BMU	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Organizational Chart Footnotes:

Ownership is 100% unless otherwise noted. Inclusion of an entity does not necessarily signify control.

- 1) Vereniging AEGON holds voting power in the common, preferred A and preferred B stock of Aegon LTD. totaling 31.9900%.
- 2) AEGON USA Investment Management, LLC is the Manager; equity will be owned by clients/investors of AEGON USA Investment Management, LLC
- 3) Members: AEGON USA Realty Advisors, LLC (50%) and non-affiliate of Aegon (50%)
- 4) AUSA Holding, LLC owns 51.60%; AEGON Asset Management Services, Inc. owns 37.62%; Commonwealth General Corporation owns 10.78%
- 5) Transamerica Life Insurance Company owns 44%; AUSA Holding, LLC owns 56%
- 6) Additional TLIC Subsidiaries & Other Entities Managed by TLIC: Garnet Assurance Corporation, Garnet Assurance Corporation III, Garnet Community Investments, LLC, Garnet Community Investments IV, LLC, Garnet Community Investments V, LLC, Garnet Community Investments VI, LLC, Garnet Community Investments VII, LLC, Garnet Community Investments VIII, LLC, Garnet Community Investments IX, LLC, Garnet Community Investments X, LLC, Garnet Community Investments XI, LLC, Garnet Community Investments XII, LLC, Garnet Community Investments XVIII, LLC, Garnet Community Investments XX, LLC, Garnet Community Investments XXIV, LLC, Garnet Community Investments XXV, LLC, Garnet Community Investments XXVI, LLC, Garnet Community Investments XXVII, LLC, Garnet Community Investments XXVIII, LLC, Garnet Community Investments XXIX, LLC, Garnet Community Investments XXXI, LLC, Garnet Community Investments XXXII, LLC, Garnet Community Investments XXXIII, LLC, Garnet Community Investments XXXIV, LLC, Garnet Community Investments XXXV, LLC, Garnet Community Investments XXXVI, LLC, Garnet Community Investments XXXVII, LLC, Garnet Community Investments XXXVIII, LLC, Garnet Community Investments XXXIX, LLC, Garnet Community Investments XL, LLC, Garnet Community Investments XLI, LLC, Garnet Community Investments XLII, LLC, Garnet Community Investments XLIII, LLC, Garnet Community Investments XLIV, LLC, Garnet Community Investments XLV, LLC, Garnet Community Investments XLVI, LLC, Garnet Community Investments XLVII, LLC, Garnet Community Investments XLVIII, LLC, Garnet Community Investments XLIX, LLC, Aegon Community Investments 50, LLC, Aegon Community Investments 51, LLC, Aegon Community Investments 52, LLC, Aegon Community Investments 53, LLC, Aegon Community Investments 54, LLC, Aegon Community Investments 55, LLC, Aegon Community Investments 56, LLC, Aegon Community Investments 57, LLC, Aegon Community Investments 58, LLC, Aegon Community Investments 59, LLC, Aegon Community Investments 60, LLC, Aegon Community Investments 61, LLC, Aegon Community Investments 62, LLC, Aegon Community Investments 63, LLC, Aegon Community Investments 64, LLC, Aegon Community Investments 65, LLC, Aegon Community Investments 66, LLC, Aegon Community Investments 67, LLC, Aegon Community Investments 68, LLC, Aegon Community Investments 69, LLC, Aegon LIHTC Fund 50, LLC, Aegon LIHTC Fund 54, LLC, Aegon LIHTC Fund 60, LLC, Aegon LIHTC Fund 61, LLC, Aegon LIHTC Fund 63, LLC, Aegon LIHTC Fund 67, LLC, LIHTC Fund 53, LLC, LIHTC Fund 59, LLC
- 7) Members: ADMS representative (51%); AEGON Direct Marketing Services, Inc. (49%)
- 8) Members: Transamerica Life Insurance Company (90%); Transamerica Financial Life Insurance Company (10%)
- 9) Sole Member: Transamerica Life Insurance Company; non-owner Manager: Transamerica Affordable Housing, Inc.
- 10) Members: Transamerica Life Insurance Company (96%); Transamerica Financial Life Insurance Company (4%); Manager: AEGON USA Realty Advisors, LLC
- 11) Members: Transamerica Life Insurance Company (95%) and Transamerica Financial Life Insurance Company (5%)
- 12) Members: Transamerica Life Insurance Company (90%); Transamerica Financial Life Insurance Company (10%)
- 13) Members: Transamerica Life Insurance Company (92.5%); Transamerica Financial Life Insurance Company (7.5%); Manager: AEGON USA Realty Advisors, LLC
- 14) Member: Transamerica Life Insurance Company. Manager: AEGON USA Realty Advisors, LLC
- 15) Members: Transamerica Life Insurance Company (90.6%); Transamerica Financial Life Insurance Company (9.4%)
- 16) Members: Transamerica Life Insurance Company (96%); Transamerica Financial Life Insurance Company (4%); Manager: AEGON USA Realty Advisors, LLC
- 17) Transamerica Life Insurance Company owns 56%; Transamerica Financial Life Insurance Company owns 44%
- 18) Transamerica Life Insurance Company owns 77%; AUSA Holding, LLC owns 23%
- 19) Members: Transamerica Life Insurance Company (83.42%); Transamerica Financial Life Insurance Company (16.58%); Manager: AEGON USA Investment Management, LLC
- 20) Additional FGH USA, LLC Subsidiaries: ALH Properties Two, LLC; ALH Properties Four, LLC; ALH Properties Seven, LLC; ALH Properties Eight, LLC; ALH Properties Nine, LLC; ALH Properties Ten, LLC; ALH Properties Eleven, LLC; ALH Properties Twelve, LLC; ALH Properties Sixteen, LLC; ALH Properties Seventeen, LLC; FGH Realty Credit, LLC; First FGP, LLC; Second FGP, LLC; Fourth FGP, LLC; Fifth FGP, LLC; Seventh FGP, LLC
- 21) Members: Investors Warranty of America, LLC (98%); non-affiliate of AEGON (2%)
- 22) Members: Mitigation Manager, LLC (50%); non-affiliate of Aegon (50%)
- 23) Members: RCC North America, LLC (50%); non-affiliate of Aegon (50%)
- 24) United Financial Services, Inc. is using two different DBA's in various states: Monumental Financial Services, Inc. and Transamerica Agency Network-Outbrokerage Services.
- 25) AEGON Mexico Holding B.V. owns 99%; AEGON DMS Holding B.V. owns 1%
- 26) AEGON Mexico Holding B.V. owns 99.998%; AEGON DMS Holding B.V. owns .002%
- 27) AEGON DMS Holding B.V. owns 99.95%; non-affiliate of Aegon owns .05%

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0000		.00000		0	0		ADMINISTRATIVE GROUP, LLC	IA	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	82-1985561	0	0		AEGON AM FUNDS, LLC	DE	NIA	AEGON USA INVESTMENT MANAGEMENT, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON AM PRIVATE EQUITY PARTNERS I, LLC	DE	NIA	AEGON USA INVESTMENT MANAGEMENT, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON AM PRIVATE EQUITY PARTNERS II, LLC	DE	NIA	AEGON USA INVESTMENT MANAGEMENT, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	39-1884868	0	0		AEGON ASSET MANAGEMENT SERVICES, INC.	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON DERIVATIVES N.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON DIGITAL INVESTMENTS HOLDING B.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON DIRECT MARKETING SERVICES INTERNATIONAL, LLC	MD	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON DIRECT MARKETING SERVICES MEXICO SERVICIOS, S.A. DE C.V.	MEX	NIA	AEGON MEXICO HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON DIRECT MARKETING SERVICES MEXICO, S.A. DE C.V.	MEX	NIA	AEGON MEXICO HOLDING B.V.	OWNERSHIP BOARD	99.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON DIRECT MARKETING SERVICES MEXICO, S.A. DE C.V.	MEX	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	1.000	AEGON N.V.		0
.0000		.00000	42-1470697	0	0		AEGON DIRECT MARKETING SERVICES, INC.	MD	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON DMS HOLDING B.V.	NLD	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	83-3155501	0	0		AEGON ENERGY MANAGEMENT, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON EUROPE HOLDING B.V.	NLD	NIA	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	41-1479568	0	0		AEGON FINANCIAL SERVICES GROUP, INC.	IN	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	42-1489646	0	0		AEGON FUNDING COMPANY, LLC	DE	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	81-4266921	0	0		AEGON GLOBAL SERVICES, LLC	IA	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON INSIGHTS AUSTRALIA PTY LIMITED	AUS	NIA	PTY, LTD.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON INSIGHTS LIMITED	HKG	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	61-1085329	0	0		AEGON INSTITUTIONAL MARKETS, INC.	DE	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON INTERNATIONAL B.V.	NLD	UIP	AEGON N.V.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	769218	NYSE	AEGON LTD.	NLD	UIP	VERENIGING AEGON	OWNERSHIP BOARD	31.990			0
.0000		.00000	30-0445264	0	0		AEGON MANAGED ENHANCED CASH, LLC	DE	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	35-1113520	0	0		AEGON MANAGEMENT COMPANY	IN	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON OZF INVESTMENTS 1, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON USA ASSET MANAGEMENT HOLDING, LLC	IA	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON USA INVESTMENT MANAGEMENT, LLC	IA	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	61-1098396	0	0		AEGON USA REAL ESTATE SERVICES, INC.	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AEGON USA REALTY ADVISORS OF CALIFORNIA, INC.	IA	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	20-5023693	0	0		AEGON USA REALTY ADVISORS, LLC	IA	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	42-1205796	0	0		AEGON USA REALTY ADVISORS, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AHDF MANAGER 1, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AMFETF MANAGER, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		APOP III, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	90.000	AEGON N.V.		0
.0000		.00000		0	0		APOP III, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	10.000	AEGON N.V.		0
.0000		.00000	52-1549874	0	0		AUSA HOLDING, LLC	MD	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	27-1275705	0	0		AUSA PROPERTIES, INC.	IA	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AWHF2 GENERAL PARTNER, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AWHF3 GENERAL PARTNER, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AWHJV4 MANAGER, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		AWHSA MANAGER 1, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	30-0878889	0	0		BARFIELD RANCH ASSOCIATES, LLC	FL	NIA	MITIGATION MANAGER, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.		0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0000		.00000		0	0		CARLE PLACE LEASHOLD SPE, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	51-0108922	0	0		COMMONWEALTH GENERAL CORPORATION	DE	UDP	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		CORNERSTONE INTERNATIONAL HOLDINGS, LTD.		NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	42-1079584	0	0		CREDITOR RESOURCES, INC.	MI	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	52-1363611	0	0		CRI SOLUTIONS, INC.	MD	NIA	CREDITOR RESOURCES, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	20-4498171	0	0		CUPPLES STATE LIHTC INVESTORS, LLC	DE	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	32-0342677	0	0		EQUITABLE AGRIFINANCE, LLC	DE	NIA	AEGON USA REALTY ADVISORS, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.		0
.0000		.00000	01-0969916	0	0		FD TLIC, LIMITED LIABILITY COMPANY	NY	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	13-3256227	0	0		FGH USA, LLC	DE	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	23-2130174	0	0		FINANCIAL PLANNING SERVICES, INC.	DC	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	14-1893533	0	0		GARNET ASSURANCE CORPORATION II	IA	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	14-1865039	0	0		HORIZONS ACQUISITION 5, LLC	FL	NIA	PSL ACQUISITIONS OPERATING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	65-1150484	0	0		HORIZONS ST. LUCIE DEVELOPMENT, LLC	FL	NIA	PSL ACQUISITIONS OPERATING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	42-1154276	0	0		INVESTORS WARRANTY OF AMERICA, LLC	IA	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0488	AEGON US HOLDING GRP	15633	47-1703149	0	0		IRONWOOD RE CORP	HI	IA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	20-8687142	0	0		LCS ASSOCIATES, LLC	DE	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	42-1483973	0	0		LIFE INVESTORS ALLIANCE, LLC	DE	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		12864	20-5927773	0	0		LIICA RE II, INC.	VT	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	20-8736609	0	0		MITIGATION MANAGER, LLC	DE	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	42-1079580	0	0		MONEY SERVICES, INC.	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	52-1243288	0	0		MONUMENTAL GENERAL ADMINISTRATORS, INC.	MD	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	84-3516408	0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO 3, LLC	DE	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	90.000	AEGON N.V.		0
.0000		.00000	84-3516408	0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO 3, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	10.000	AEGON N.V.		0
.0000		.00000	82-2456359	0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO I, LLC	DE	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	96.000	AEGON N.V.		0
.0000		.00000	82-2456359	0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO I, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	4.000	AEGON N.V.		0
.0000		.00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO II, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	95.000	AEGON N.V.		0
.0000		.00000		0	0		NATURAL RESOURCES ALTERNATIVES PORTFOLIO II, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	5.000	AEGON N.V.		0
.0000		.00000		0	0		NOMAGON TITLE GRANDPARENT, LLC	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000		0	0		NOMAGON TITLE PARENT, LLC	DE	NIA	NOMAGON TITLE GRANDPARENT, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	30-0878806	0	0		OSCEOLA MITIGATION PARTNERS, LLC	FL	NIA	MITIGATION MANAGER, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.		0
.0000		.00000	20-1063558	0	0		PEARL HOLDINGS, INC. I	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	20-1063571	0	0		PEARL HOLDINGS, INC. II	DE	NIA	AEGON USA ASSET MANAGEMENT HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	23-1705984	0	0		PEOPLES BENEFIT SERVICES, LLC	PA	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	45-3601940	0	0		PLACER 400 INVESTORS, LLC	CA	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	50.000	AEGON N.V.		0
.0000		.00000		0	0		PSL ACQUISITIONS OPERATING, LLC	IA	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	13-3256226	0	0		RCC NORTH AMERICA, LLC	DE	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	02-0685017	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC	DE	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	92.500	AEGON N.V.		0
.0000		.00000	02-0685017	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 2, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	7.500	AEGON N.V.		0
.0000		.00000	20-1378364	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3, LLC	DE	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		.00000	20-1627078	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC.	DE	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	90.600	AEGON N.V.		0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0000		00000	20-1627078	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 3A, INC. REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	9.400	AEGON N.V.		0
.0000		00000	20-3878375	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC.	DE	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	96.000	AEGON N.V.		0
.0000		00000	20-3878375	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4HR, LLC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	4.000	AEGON N.V.		0
.0000		00000	20-3878417	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	96.000	AEGON N.V.		0
.0000		00000	20-3878417	0	0		REAL ESTATE ALTERNATIVES PORTFOLIO 4MR, LLC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	4.000	AEGON N.V.		0
.0000		00000	20-0877184	0	0		RIVER RIDGE INSURANCE COMPANY	VT	IA	AEGON MANAGEMENT COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	65-1060888	0	0		ROCK SPRINGS DRIVE, LLC	MD	NIA	INVESTORS WARRANTY OF AMERICA, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	75-2548428	0	0		ST. LUCIE WEST DEVELOPMENT COMPANY, LLC	FL	NIA	PSL ACQUISITIONS OPERATING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	39-0989781	0	0		STONEBRIDGE BENEFIT SERVICES, INC.	DE	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	87-2201653	0	0		TA PRIVATE EQUITY ASSETS, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	87-2201653	0	0		TA-APOP I, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	87-2201653	0	0		TA-APOP I-A, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	87-2201653	0	0		TA-APOP II, LLC	DE	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	56.000	AEGON N.V.		0
.0000		00000	26-1894745	0	0		TA-APOP II, LLC	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	44.000	AEGON N.V.		0
.0000		00000	47-1026613	0	0		TABR REALTY SERVICES, LLC	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0468	AEGON US HOLDING GRP	15549	81-3715574	0	0		THH ACQUISITIONS, LLC	IA	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0468	AEGON US HOLDING GRP	16032	81-3715574	0	0		TLIC OAKBROOK REINSURANCE, INC.	IA	RE	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	65-1060893	0	0		TLIC WATERTREE REINSURANCE, INC.	IA	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	27-0968994	0	0		TRADITION DEVELOPMENT COMPANY, LLC	FL	NIA	PSL ACQUISITIONS OPERATING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	94-3252196	0	0		TRADITION LAND COMPANY, LLC	IA	NIA	RCC NORTH AMERICA, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	61-1513662	0	0		TRANSAMERICA (BERMUDA) SERVICES CENTER, LTD.	BMU	NIA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	59-3403585	0	0		TRANSAMERICA AFFORDABLE HOUSING, INC.	CA	NIA	TABR REALTY SERVICES, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	59-3403585	0	0		TRANSAMERICA AGENCY NETWORK, LLC	IA	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	59-3403585	0	0		TRANSAMERICA ASSET MANAGEMENT, INC.	FL	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	77.000	AEGON N.V.		0
.0000		00000	31-4423946	0	0		TRANSAMERICA ASSET MANAGEMENT, INC.	FL	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	23.000	AEGON N.V.		0
.0000		00000	42-1484983	0	0		TRANSAMERICA BERMUDA RE, LTD	BMU	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0468	AEGON US HOLDING GRP	10952	98-6021219	0	0		TRANSAMERICA CAPITAL, INC.	CA	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	98-6021219	0	0		TRANSAMERICA CASUALTY INSURANCE COMPANY	IA	IA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	95-1077235	0	0		TRANSAMERICA CORPORATION	DE	UIP	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	59-2476008	0	0		TRANSAMERICA CORPORATION (OR)	OR	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	59-2476008	0	0		TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	AUS	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	59-2476008	0	0		TRANSAMERICA DIRECT MARKETING CONSULTANTS PRIVATE LIMITED	IND	NIA	AEGON DMS HOLDING B.V.	OWNERSHIP BOARD	99.950	AEGON N.V.		0
.0000		00000	59-2476008	0	0		TRANSAMERICA FINANCE CORPORATION	DE	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	59-2476008	0	0		TRANSAMERICA FINANCIAL ADVISORS, INC.	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	51.600	AEGON N.V.		0
.0000		00000	59-2476008	0	0		TRANSAMERICA FINANCIAL ADVISORS, INC.	DE	NIA	AEGON ASSET MANAGEMENT SERVICES, INC.	OWNERSHIP BOARD	37.620	AEGON N.V.		0
.0000		00000	59-2476008	0	0		TRANSAMERICA FINANCIAL ADVISORS, INC.	DE	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	10.780	AEGON N.V.		0
.0468	AEGON US HOLDING GRP	70688	59-3403587	0	0		TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	NY	IA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	59-3403587	0	0		TRANSAMERICA FUND SERVICES, INC.	FL	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	44.000	AEGON N.V.		0
.0000		00000	59-3403587	0	0		TRANSAMERICA FUND SERVICES, INC.	FL	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	56.000	AEGON N.V.		0

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SCHEDULE Y
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.0000		00000	42-1484983	0	0		TRANSAMERICA HEALTH SAVINGS SOLUTIONS, LLC	DE	NIA	TRANSAMERICA RETIREMENT SOLUTIONS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000		0	0		TRANSAMERICA INSURANCE MARKETING ASIA PACIFIC PTY, LTD.	AUS	NIA	TRANSAMERICA DIRECT MARKETING ASIA PACIFIC PTY, LTD.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	42-1470697	0	0		TRANSAMERICA INTERNATIONAL DIRECT MARKETING CONSULTANTS, LLC	MD	NIA	AEGON DIRECT MARKETING SERVICES, INC.	OWNERSHIP BOARD	49.000	AEGON N.V.		0
.0000		00000	98-0199561	0	0		TRANSAMERICA INTERNATIONAL RE (BERMUDA), LTD.	BMU	IA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	13-3896753	0	0		TRANSAMERICA INVESTORS SECURITIES CORPORATION	DE	NIA	TRANSAMERICA RETIREMENT SOLUTIONS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000		0	0		TRANSAMERICA LIFE (BERMUDA), LTD.	BMU	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0468	AEGON US HOLDING GRP	86231	39-0989781	0	0		TRANSAMERICA LIFE INSURANCE COMPANY	IA	IA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000		0	0		TRANSAMERICA LIFE INTERNATIONAL (BERMUDA), LTD.	BMU	IA	AEGON INTERNATIONAL B.V.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0468	AEGON US HOLDING GRP	16815	85-1028131	0	0		TRANSAMERICA PACIFIC RE, INC	VT	NIA	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	52-1525601	0	0		TRANSAMERICA RESOURCES, INC.	MD	NIA	MONUMENTAL GENERAL ADMINISTRATORS, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	45-2892702	0	0		TRANSAMERICA RETIREMENT ADVISORS, LLC	DE	NIA	TRANSAMERICA RETIREMENT SOLUTIONS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	46-2720367	0	0		TRANSAMERICA RETIREMENT INSURANCE AGENCY, LLC	DE	NIA	TRANSAMERICA RETIREMENT SOLUTIONS, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	13-3689044	0	0		TRANSAMERICA RETIREMENT SOLUTIONS, LLC	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	27-0648897	0	0		TRANSAMERICA STABLE VALUE SOLUTIONS, INC.	DE	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000		0	0		TRANSAMERICA TRAVEL AND CONFERENCE SERVICES, LLC	IA	NIA	MONEY SERVICES, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	42-0947998	0	0		TRANSAMERICA TRUST COMPANY	IA	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000		0	0		TRANSAMERICA VENTURES FUND II, LLC	DE	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000		0	0		ULI FUNDING, LLC	IA	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	52-1263786	0	0		UNITED FINANCIAL SERVICES, INC.	MD	NIA	TRANSAMERICA CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000		0	0		WFG INSURANCE AGENCY OF PUERTO RICO, INC.	PR	NIA	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	20-2133638	0	0		WFG PROPERTIES HOLDINGS, LLC.	GA	NIA	WORLD FINANCIAL GROUP, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000		0	0		WFG SECURITIES INC.	CAN	NIA	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000		0	0		WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	CAN	NIA	COMMONWEALTH GENERAL CORPORATION	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000		0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF CANADA INC.	CAN	NIA	WORLD FINANCIAL GROUP HOLDING COMPANY OF CANADA, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	99-0277127	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF HAWAII, INC.	HI	NIA	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	04-3182849	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF MASSACHUSETTS, INC.	MA	NIA	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	42-1519076	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY OF WYOMING, INC.	WY	NIA	WORLD FINANCIAL GROUP INSURANCE AGENCY, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	95-3809372	0	0		WORLD FINANCIAL GROUP INSURANCE AGENCY, LLC	IA	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	42-1518386	0	0		WORLD FINANCIAL GROUP, INC.	DE	NIA	AEGON ASSET MANAGEMENT SERVICES, INC.	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	95-2775959	0	0		ZAHORIK COMPANY, INC.	CA	NIA	AUSA HOLDING, LLC	OWNERSHIP BOARD	100.000	AEGON N.V.		0
.0000		00000	26-1298094	0	0		ZERO BETA FUND, LLC.	DE	DS	TRANSAMERICA LIFE INSURANCE COMPANY	OWNERSHIP BOARD	83.420	AEGON N.V.		0
.0000		00000	26-1298094	0	0		ZERO BETA FUND, LLC.	DE	NIA	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	OWNERSHIP BOARD	16.580	AEGON N.V.		0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

Asterisk	Explanation

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
00000	42-1470697	AEGON Direct Marketing Services, Inc.	0	0	0	0	(9,565)	0		0	(9,565)	0
00000	81-4266921	AEGON GLOBAL SERVICES, LLC	0	0	0	0	74,816,146	0		0	74,816,146	0
00000	42-1310237	AEGON USA Investment Management, LLC	0	0	0	0	66,468,122	0		0	66,468,122	0
00000	42-1205796	AEGON USA Realty Advisors, Inc.	0	0	0	0	36,919,737	0		0	36,919,737	0
00000	51-0108922	Commonwealth General Corporation	(857,500,000)	0	0	0	0	0		0	(857,500,000)	0
15633	47-1703149	Ironwood RE Corp	0	0	0	0	2,026,369	89,493,487		0	91,519,856	(1,378,829,141)
00000	20-5927773	LIICA RE II	50,000,000	0	0	0	(14,425,420)	15,116,983		0	50,691,563	(2,030,983,510)
00000	42-1079580	Money Services, Inc	0	0	0	0	62,855,358	0		0	62,855,358	0
00000	20-0877184	River Ridge Insurance Company	0	0	0	0	5,334,210	0		0	5,334,210	0
00000		TAG Resources, LLC	0	0	0	0	0	0		0	0	0
15549	47-1026613	TLIC Oakbrook Reinsurance, Inc.	75,000,000	0	0	0	28,050,542	301,048,163		0	404,098,705	(5,025,063,816)
16032	81-3715574	TLIC Watertree Reinsurance, Inc	0	0	0	0	(14,714,638)	170,327,772		0	155,613,134	(1,718,188,838)
00000	61-1513662	Transamerica Agency Network, Inc	0	0	0	0	(949,639)	0		0	(949,639)	0
00000	59-3403585	Transamerica Asset Management	19,250,000	0	0	0	0	0		0	19,250,000	0
00000	98-1701849	Transamerica Bermuda Re, LTD	0	(490,000,000)	0	0	0	4,393,788,348		0	3,903,788,348	4,393,788,348
00000	95-3141953	Transamerica Capital, Inc	0	0	0	0	(17,906,675)	0		0	(17,906,675)	0
10952	31-4423946	Transamerica Casualty Insurance Company	0	0	0	0	(252,795)	0		0	(252,795)	0
00000	42-1484983	Transamerica Corporation	(170,000,000)	0	0	0	(21,190,474)	0		250,000,000	58,809,526	0
00000	59-2476008	Transamerica Financial Advisors	0	0	0	0	(2,811,217)	0		0	(2,811,217)	0
70688	36-6071399	Transamerica Financial Life Insurance Company	170,000,000	0	0	0	(64,563,523)	(74,396,214)		0	31,040,263	929,897,985
00000	59-3403587	Transamerica Fund Services, Inc	0	2,206,500	0	0	110,940	0		0	2,317,440	0
00000	98-0199561	Transamerica International Re (Bermuda)	0	0	0	0	429,657	92,511,572		0	92,941,229	(1,079,027,989)
00000	98-0481010	Transamerica Life (Bermuda) LTD	0	0	0	0	0	10,235,748		0	10,235,748	(7,504,216,553)
86231	39-0989781	Transamerica Life Insurance Company	663,250,000	487,793,500	0	0	73,369,350	(5,065,260,874)		(250,000,000)	(4,090,848,024)	15,668,583,839
00000	AA-3190837	Transamerica Life International (Bermuda) LTD	0	0	0	0	(16,228)	0		0	(16,228)	0
16815	85-1028131	Transamerica Pacific Reinsurance, Inc	50,000,000	0	0	0	921,003	67,135,015		0	118,056,018	(2,255,960,325)
00000	46-2720367	Transamerica Retirement Insurance Agency, LLC	0	0	0	0	(1,517,480)	0		0	(1,517,480)	0
00000	13-3689044	Transamerica Retirement Solutions, LLC	0	0	0	0	(202,077,160)	0		0	(202,077,160)	0
00000	42-1518386	World Financial Group, Inc	0	0	0	0	(10,866,620)	0		0	(10,866,620)	0
9999999	Control Totals		0	0	0	0	0	0	XXX	0	0	0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	SEE EXPLANATION
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	SEE EXPLANATION
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	SEE EXPLANATION
JUNE FILING	
8. Will an audited financial report be filed by June 1?	YES
9. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

- 26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 28. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) NO
- 29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? NO
- 30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? NO
- 31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? NO
- 32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? NO
- 33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? NO
- 34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? NO
- 35. Will the Health Supplement be filed with the state of domicile and the NAIC by March 1? NO
- 36. Will the Market Conduct Annual Statement (MCAS) Premium Exhibit for Year be filed with appropriate jurisdictions and with the NAIC by March 1? NO

APRIL FILING

- 37. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? NO
- 38. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? NO
- 39. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .. NO
- 40. Will the Accident and Health Policy Experience Exhibit be filed by April 1? NO
- 41. Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1? NO
- 42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? NO
- 43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? NO
- 44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? NO
- 45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? NO
- 46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? NO
- 47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? NO

AUGUST FILING

- 48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? NO
- Explanations:
- 2. Company is not required to file with the NAIC
 - 6. Company is not required to file with the NAIC
 - 7. Company is not required to file with the NAIC

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Bar Codes:

10. SIS Stockholder Information Supplement [Document Identifier 420]



11. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]



12. Trusteed Surplus Statement [Document Identifier 490]



13. Participating Opinion for Exhibit 5 [Document Identifier 371]



14. Non-Guaranteed Opinion for Exhibit 5 [Document Identifier 370]



15. Actuarial Opinion on X-Factors [Document Identifier 442]



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

16. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]	 1 5 5 4 9 2 0 2 3 4 4 3 0 0 0 0 0
17. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]	 1 5 5 4 9 2 0 2 3 4 4 4 0 0 0 0 0
18. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	 1 5 5 4 9 2 0 2 3 4 4 5 0 0 0 0 0
19. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	 1 5 5 4 9 2 0 2 3 4 4 6 0 0 0 0 0
20. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	 1 5 5 4 9 2 0 2 3 4 4 7 0 0 0 0 0
21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	 1 5 5 4 9 2 0 2 3 4 4 8 0 0 0 0 0
22. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	 1 5 5 4 9 2 0 2 3 4 4 9 0 0 0 0 0
23. C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]	 1 5 5 4 9 2 0 2 3 4 5 0 0 0 0 0 0
24. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	 1 5 5 4 9 2 0 2 3 4 5 1 0 0 0 0 0
25. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	 1 5 5 4 9 2 0 2 3 4 5 2 0 0 0 0 0
26. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	 1 5 5 4 9 2 0 2 3 4 5 3 0 0 0 0 0
27. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	 1 5 5 4 9 2 0 2 3 4 5 4 0 0 0 0 0
28. Workers' Compensation Carve-Out Supplement [Document Identifier 495]	 1 5 5 4 9 2 0 2 3 4 9 5 0 0 0 0 0
29. Supplemental Schedule O [Document Identifier 465]	 1 5 5 4 9 2 0 2 3 4 6 5 0 0 0 0 0
30. Medicare Part D Coverage Supplement [Document Identifier 365]	 1 5 5 4 9 2 0 2 3 3 6 5 0 0 0 0 0
31. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	 1 5 5 4 9 2 0 2 3 2 2 4 0 0 0 0 0
32. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	 1 5 5 4 9 2 0 2 3 2 2 5 0 0 0 0 0
33. Relief from the Requirements for Audit Committees [Document Identifier 226]	 1 5 5 4 9 2 0 2 3 2 2 6 0 0 0 0 0
34. VM-20 Reserves Supplement [Document Identifier 456]	 1 5 5 4 9 2 0 2 3 4 5 6 0 0 0 0 0
35. Health Care Receivables Supplement [Document Identifier 475]	 1 5 5 4 9 2 0 2 3 4 7 5 0 0 0 0 0
36. Market Conduct Annual Statement (MCAS) Premium Exhibit [Document Identifier 600]	 1 5 5 4 9 2 0 2 3 6 0 0 0 0 0 0 0
37. Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual [Document Identifier 434]	 1 5 5 4 9 2 0 2 3 4 3 4 0 0 0 0 0
38. Long-Term Care Experience Reporting Forms [Document Identifier 306]	 1 5 5 4 9 2 0 2 3 3 0 6 0 0 0 0 0
39. Credit Insurance Experience Exhibit [Document Identifier 230]	 1 5 5 4 9 2 0 2 3 2 3 0 0 0 0 0 0
40. Accident and Health Policy Experience Exhibit [Document Identifier 210]	 1 5 5 4 9 2 0 2 3 2 1 0 0 0 0 0 0
41. Supplemental Health Care Exhibit (Parts 1 and 2) [Document Identifier 216]	 1 5 5 4 9 2 0 2 3 2 1 6 0 0 0 0 0
42. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	 1 5 5 4 9 2 0 2 3 4 3 5 0 0 0 0 0
43. Supplemental Term and Universal Life Insurance Reinsurance Exhibit [Document Identifier 345]	 1 5 5 4 9 2 0 2 3 3 4 5 0 0 0 0 0
44. Variable Annuities Supplement [Document Identifier 286]	 1 5 5 4 9 2 0 2 3 2 8 6 0 0 0 0 0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

45. Executive Summary of the PBR Actuarial Report [Document Identifier 457]



46. Life Summary of the PBR Actuarial Report [Document Identifier 458]



47. Variable Annuities Summary of the PBR Actuarial Report
[Document Identifier 459]



48. Management's Report of Internal Control Over Financial Reporting
[Document Identifier 223]



OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
2504. Investment Receivables	10,823	10,823	0	0
2597. Summary of remaining write-ins for Line 25 from overflow page	10,823	10,823	0	0

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	13,137,292	1.191	13,137,292	0	13,137,292	1.191
1.02 All other governments	24,605,033	2.231	24,605,033	0	24,605,033	2.231
1.03 U.S. states, territories and possessions, etc. guaranteed	0	0.000	0	0	0	0.000
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	0	0.000	0	0	0	0.000
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	0	0.000	0	0	0	0.000
1.06 Industrial and miscellaneous	1,001,130,451	90.780	1,001,130,451	0	1,001,130,451	90.780
1.07 Hybrid securities	11,695,113	1.060	11,695,113	0	11,695,113	1.060
1.08 Parent, subsidiaries and affiliates	0	0.000	0	0	0	0.000
1.09 SVO identified funds	0	0.000	0	0	0	0.000
1.10 Unaffiliated bank loans	0	0.000	0	0	0	0.000
1.11 Unaffiliated certificates of deposit	0	0.000	0	0	0	0.000
1.12 Total long-term bonds	1,050,567,888	95.263	1,050,567,888	0	1,050,567,888	95.263
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)	0	0.000	0	0	0	0.000
2.02 Parent, subsidiaries and affiliates	0	0.000	0	0	0	0.000
2.03 Total preferred stocks	0	0.000	0	0	0	0.000
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)	0	0.000	0	0	0	0.000
3.02 Industrial and miscellaneous Other (Unaffiliated)	0	0.000	0	0	0	0.000
3.03 Parent, subsidiaries and affiliates Publicly traded	0	0.000	0	0	0	0.000
3.04 Parent, subsidiaries and affiliates Other	0	0.000	0	0	0	0.000
3.05 Mutual funds	0	0.000	0	0	0	0.000
3.06 Unit investment trusts	0	0.000	0	0	0	0.000
3.07 Closed-end funds	0	0.000	0	0	0	0.000
3.08 Exchange traded funds	0	0.000	0	0	0	0.000
3.09 Total common stocks	0	0.000	0	0	0	0.000
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages	0	0.000	0	0	0	0.000
4.02 Residential mortgages	0	0.000	0	0	0	0.000
4.03 Commercial mortgages	0	0.000	0	0	0	0.000
4.04 Mezzanine real estate loans	0	0.000	0	0	0	0.000
4.05 Total valuation allowance	0	0.000	0	0	0	0.000
4.06 Total mortgage loans	0	0.000	0	0	0	0.000
5. Real estate (Schedule A):						
5.01 Properties occupied by company	0	0.000	0	0	0	0.000
5.02 Properties held for production of income	0	0.000	0	0	0	0.000
5.03 Properties held for sale	0	0.000	0	0	0	0.000
5.04 Total real estate	0	0.000	0	0	0	0.000
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	0	0.000	0	0	0	0.000
6.02 Cash equivalents (Schedule E, Part 2)	45,362,224	4.113	45,362,224	0	45,362,224	4.113
6.03 Short-term investments (Schedule DA)	0	0.000	0	0	0	0.000
6.04 Total cash, cash equivalents and short-term investments	45,362,224	4.113	45,362,224	0	45,362,224	4.113
7. Contract loans	0	0.000	0	0	0	0.000
8. Derivatives (Schedule DB)	0	0.000	0	0	0	0.000
9. Other invested assets (Schedule BA)	6,667,357	0.605	6,667,357	0	6,667,357	0.605
10. Receivables for securities	212,498	0.019	212,498	0	212,498	0.019
11. Securities Lending (Schedule DL, Part 1).....	0	0.000	0	XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)	0	0.000	0	0	0	0.000
13. Total invested assets	1,102,809,968	100.000	1,102,809,967	0	1,102,809,967	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1. Book/adjusted carrying value, December 31 of prior year
2. Cost of acquired:
 - 2.1 Actual cost at time of acquisition (Part 2, Column 6)
 - 2.2 Additional investment made after acquisition (Part 2, Column 9)
3. Current year change in encumbrances:
 - 3.1 Totals, Part 1, Column 13
 - 3.2 Totals, Part 3, Column 11
4. Total gain (loss) on disposals, Part 3, Column 18
5. Deduct amounts received on disposals, Part 3, Column 15
6. Total foreign exchange change in book/adjusted carrying value:
 - 6.1 Totals, Part 1, Column 15
 - 6.2 Totals, Part 3, Column 13
7. Deduct current year's other than temporary impairment recognized:
 - 7.1 Totals, Part 1, Column 12
 - 7.2 Totals, Part 3, Column 10
8. Deduct current year's depreciation:
 - 8.1 Totals, Part 1, Column 11
 - 8.2 Totals, Part 3, Column 9
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)
10. Deduct total nonadmitted amounts
11. Statement value at end of current period (Line 9 minus Line 10)

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1. Book value/recorded investment excluding accrued interest, December 31 of prior year
2. Cost of acquired:
 - 2.1 Actual cost at time of acquisition (Part 2, Column 7)
 - 2.2 Additional investment made after acquisition (Part 2, Column 8)
3. Capitalized deferred interest and other:
 - 3.1 Totals, Part 1, Column 12
 - 3.2 Totals, Part 3, Column 11
4. Accrual of discount
5. Unrealized valuation increase/(decrease):
 - 5.1 Totals, Part 1, Column 9
 - 5.2 Totals, Part 3, Column 8
6. Total gain (loss) on disposals, Part 3, Column 18
7. Deduct amounts received on disposals, Part 3, Column 15
8. Deduct amortization of premium and mortgage interest points and commitment fees
9. Total foreign exchange change in book value/recorded investment excluding accrued interest:
 - 9.1 Totals, Part 1, Column 13
 - 9.2 Totals, Part 3, Column 13
10. Deduct current year's other than temporary impairment recognized:
 - 10.1 Totals, Part 1, Column 11
 - 10.2 Totals, Part 3, Column 10
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)
12. Total valuation allowance
13. Subtotal (Line 11 plus 12)
14. Deduct total nonadmitted amounts
15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14)

NONE

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1. Book/adjusted carrying value, December 31 of prior year	6,970,753
2. Cost of acquired:	
2.1 Actual cost at time of acquisition (Part 2, Column 8)	0
2.2 Additional investment made after acquisition (Part 2, Column 9)	0
3. Capitalized deferred interest and other:	
3.1 Totals, Part 1, Column 16	0
3.2 Totals, Part 3, Column 12	0
4. Accrual of discount	0
5. Unrealized valuation increase/(decrease):	
5.1 Totals, Part 1, Column 13	0
5.2 Totals, Part 3, Column 9	0
6. Total gain (loss) on disposals, Part 3, Column 19	0
7. Deduct amounts received on disposals, Part 3, Column 16	0
8. Deduct amortization of premium and depreciation	303,396
9. Total foreign exchange change in book/adjusted carrying value:	
9.1 Totals, Part 1, Column 17	0
9.2 Totals, Part 3, Column 14	0
10. Deduct current year's other than temporary impairment recognized:	
10.1 Totals, Part 1, Column 15	0
10.2 Totals, Part 3, Column 11	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	6,667,357
12. Deduct total nonadmitted amounts	0
13. Statement value at end of current period (Line 11 minus Line 12)	6,667,357

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1. Book/adjusted carrying value, December 31 of prior year	1,169,040,334
2. Cost of bonds and stocks acquired, Part 3, Column 7	604
3. Accrual of discount	664,601
4. Unrealized valuation increase/(decrease):	
4.1. Part 1, Column 12	0
4.2. Part 2, Section 1, Column 15	0
4.3. Part 2, Section 2, Column 13	0
4.4. Part 4, Column 11	0
5. Total gain (loss) on disposals, Part 4, Column 19	(3,473,478)
6. Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	112,014,742
7. Deduct amortization of premium	3,706,321
8. Total foreign exchange change in book/adjusted carrying value:	
8.1. Part 1, Column 15	0
8.2. Part 2, Section 1, Column 19	0
8.3. Part 2, Section 2, Column 16	0
8.4. Part 4, Column 15	0
9. Deduct current year's other than temporary impairment recognized:	
9.1. Part 1, Column 14	0
9.2. Part 2, Section 1, Column 17	0
9.3. Part 2, Section 2, Column 14	0
9.4. Part 4, Column 13	0
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	56,890
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	1,050,567,888
12. Deduct total nonadmitted amounts	0
13. Statement value at end of current period (Line 11 minus Line 12)	1,050,567,888

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	13,137,292	12,438,549	13,106,339	13,164,079
	2. Canada	0	0	0	0
	3. Other Countries	24,605,033	22,107,254	24,938,665	24,500,000
	4. Totals	37,742,324	34,545,802	38,045,004	37,664,079
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	0	0	0	0
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	0	0	0	0
U.S. Special Revenue and Special Assessment Obligations and all Non- Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	0	0	0	0
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)	8. United States	890,123,313	806,105,498	899,532,371	878,497,408
	9. Canada	23,751,153	21,129,822	23,925,243	23,267,467
	10. Other Countries	98,951,099	88,450,415	99,452,619	98,807,877
	11. Totals	1,012,825,564	915,685,735	1,022,910,234	1,000,572,752
Parent, Subsidiaries and Affiliates	12. Totals	0	0	0	0
	13. Total Bonds	1,050,567,888	950,231,538	1,060,955,238	1,038,236,830
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States	0	0	0	
	15. Canada	0	0	0	
	16. Other Countries	0	0	0	
	17. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals	0	0	0	
	19. Total Preferred Stocks	0	0	0	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds	20. United States	0	0	0	
	21. Canada	0	0	0	
	22. Other Countries	0	0	0	
	23. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals	0	0	0	
	25. Total Common Stocks	0	0	0	
	26. Total Stocks	0	0	0	
	27. Total Bonds and Stocks	1,050,567,888	950,231,538	1,060,955,238	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	484,113	12,273,656	379,523	0	0	XXX	13,137,292	1.3	13,562,775	1.2	13,137,292	0
1.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.7 Totals	484,113	12,273,656	379,523	0	0	XXX	13,137,292	1.3	13,562,775	1.2	13,137,292	0
2. All Other Governments												
2.1 NAIC 1	0	2,993,438	0	0	0	XXX	2,993,438	0.3	6,515,428	0.6	0	2,993,438
2.2 NAIC 2	114,579	9,611,384	572,897	8,486,441	2,826,294	XXX	21,611,595	2.1	21,660,894	1.9	16,739,053	4,872,542
2.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.7 Totals	114,579	12,604,822	572,897	8,486,441	2,826,294	XXX	24,605,033	2.3	28,176,322	2.4	16,739,053	7,865,980
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	55,824,574	237,481,760	123,833,727	66,319,815	105,244,823	XXX	588,704,700	56.0	647,469,330	55.4	366,551,221	222,153,479
6.2 NAIC 2	6,176,627	87,578,641	185,350,822	61,530,424	71,789,236	XXX	412,425,751	39.3	468,092,754	40.0	307,350,744	105,075,007
6.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.7 Totals	62,001,202	325,060,402	309,184,549	127,850,239	177,034,060	XXX	1,001,130,451	95.3	1,115,562,084	95.4	673,901,965	327,228,486
7. Hybrid Securities												
7.1 NAIC 1	0	0	0	0	5,000,000	XXX	5,000,000	0.5	5,000,000	0.4	0	5,000,000
7.2 NAIC 2	0	1,645,113	0	0	5,050,000	XXX	6,695,113	0.6	6,739,152	0.6	6,695,113	0
7.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.7 Totals	0	1,645,113	0	0	10,050,000	XXX	11,695,113	1.1	11,739,152	1.0	6,695,113	5,000,000
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.7 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11. Unaffiliated Certificates of Deposit												
11.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
12. Total Bonds Current Year												
12.1 NAIC 1	(d) 56,308,687	252,748,854	124,213,250	66,319,815	110,244,823	0	609,835,430	58.0	XXX	XXX	379,688,513	230,146,917
12.2 NAIC 2	(d) 6,291,207	98,835,138	185,923,719	70,016,864	79,665,530	0	440,732,458	42.0	XXX	XXX	330,784,909	109,947,549
12.3 NAIC 3	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
12.4 NAIC 4	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
12.5 NAIC 5	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
12.6 NAIC 6	(d) 0	0	0	0	0	0	0	0.0	XXX	XXX	0	0
12.7 Totals	62,599,894	351,583,992	310,136,969	136,336,680	189,910,353	0	(b) 1,050,567,888	100.0	XXX	XXX	710,473,422	340,094,466
12.8 Line 12.7 as a % of Col. 7	6.0	33.5	29.5	13.0	18.1	0.0	100.0	XXX	XXX	XXX	67.6	32.4
13. Total Bonds Prior Year												
13.1 NAIC 1	27,756,159	310,957,686	167,406,883	58,529,127	107,897,678	0	XXX	XXX	672,547,533	57.5	417,307,436	255,240,096
13.2 NAIC 2	11,164,636	97,206,972	209,934,078	93,763,071	84,424,044	0	XXX	XXX	496,492,801	42.5	369,269,182	127,223,619
13.3 NAIC 3	0	0	0	0	0	0	XXX	XXX	0	0.0	0	0
13.4 NAIC 4	0	0	0	0	0	0	XXX	XXX	0	0.0	0	0
13.5 NAIC 5	0	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
13.6 NAIC 6	0	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
13.7 Totals	38,920,795	408,164,658	377,340,961	152,292,197	192,321,722	0	XXX	XXX	(b) 1,169,040,334	100.0	786,576,618	382,463,716
13.8 Line 13.7 as a % of Col. 9	3.3	34.9	32.3	13.0	16.5	0.0	XXX	XXX	100.0	XXX	67.3	32.7
14. Total Publicly Traded Bonds												
14.1 NAIC 1	6,906,055	163,336,716	62,368,163	42,215,797	104,861,782	0	379,688,513	36.1	417,307,436	35.7	379,688,513	XXX
14.2 NAIC 2	2,723,426	85,121,831	115,874,411	47,399,712	79,665,530	0	330,784,909	31.5	369,269,182	31.6	330,784,909	XXX
14.3 NAIC 3	0	0	0	0	0	0	0	0.0	0	0.0	0	XXX
14.4 NAIC 4	0	0	0	0	0	0	0	0.0	0	0.0	0	XXX
14.5 NAIC 5	0	0	0	0	0	0	0	0.0	0	0.0	0	XXX
14.6 NAIC 6	0	0	0	0	0	0	0	0.0	0	0.0	0	XXX
14.7 Totals	9,629,481	248,458,546	178,242,574	89,615,509	184,527,312	0	710,473,422	67.6	786,576,618	67.3	710,473,422	XXX
14.8 Line 14.7 as a % of Col. 7	1.4	35.0	25.1	12.6	26.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12	0.9	23.6	17.0	8.5	17.6	0.0	67.6	XXX	XXX	XXX	67.6	XXX
15. Total Privately Placed Bonds												
15.1 NAIC 1	49,402,632	89,412,139	61,845,087	24,104,018	5,383,042	0	230,146,917	21.9	255,240,096	21.8	XXX	230,146,917
15.2 NAIC 2	3,567,781	13,713,307	70,049,308	22,617,153	0	0	109,947,549	10.5	127,223,619	10.9	XXX	109,947,549
15.3 NAIC 3	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
15.4 NAIC 4	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
15.5 NAIC 5	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
15.6 NAIC 6	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
15.7 Totals	52,970,413	103,125,446	131,894,395	46,721,171	5,383,042	0	340,094,466	32.4	382,463,716	32.7	XXX	340,094,466
15.8 Line 15.7 as a % of Col. 7	15.6	30.3	38.8	13.7	1.6	0.0	100.0	XXX	XXX	XXX	XXX	100.0
15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12	5.0	9.8	12.6	4.4	0.5	0.0	32.4	XXX	XXX	XXX	XXX	32.4

(a) Includes \$ 227,131,555 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 0 current year of bonds with Z designations and \$ 0 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5GI designations and \$ 0 current year, \$ 0 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 0 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations	0	10,941,819	0	0	0	XXX	10,941,819	1.0	10,927,343	0.9	10,941,819	0
1.02 Residential Mortgage-Backed Securities	33,756	973	1	0	0	XXX	34,731	0.0	34,614	0.0	34,731	0
1.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.04 Other Loan-Backed and Structured Securities	450,356	1,330,864	379,522	0	0	XXX	2,160,742	0.2	2,600,819	0.2	2,160,742	0
1.05 Totals	484,113	12,273,656	379,523	0	0	XXX	13,137,292	1.3	13,562,775	1.2	13,137,292	0
2. All Other Governments												
2.01 Issuer Obligations	114,579	12,604,822	572,897	8,486,441	2,826,294	XXX	24,605,033	2.3	28,176,322	2.4	16,739,053	7,865,980
2.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.05 Totals	114,579	12,604,822	572,897	8,486,441	2,826,294	XXX	24,605,033	2.3	28,176,322	2.4	16,739,053	7,865,980
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.05 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.05 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.05 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6. Industrial and Miscellaneous												
6.01 Issuer Obligations	8,489,780	183,211,164	248,970,534	114,239,665	176,651,018	XXX	731,562,162	69.6	821,979,630	70.3	572,352,466	159,209,696
6.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.03 Commercial Mortgage-Backed Securities	38,259,793	87,561,539	44,618,609	2,265,627	0	XXX	172,705,567	16.4	185,999,990	15.9	99,889,709	72,815,858
6.04 Other Loan-Backed and Structured Securities	15,251,629	54,287,699	15,595,406	11,344,947	383,042	XXX	96,862,722	9.2	107,582,464	9.2	1,659,790	95,202,932
6.05 Totals	62,001,202	325,060,402	309,184,549	127,850,239	177,034,060	XXX	1,001,130,451	95.3	1,115,562,084	95.4	673,901,965	327,228,486
7. Hybrid Securities												
7.01 Issuer Obligations	0	1,645,113	0	0	10,050,000	XXX	11,695,113	1.1	11,739,152	1.0	6,695,113	5,000,000
7.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.05 Totals	0	1,645,113	0	0	10,050,000	XXX	11,695,113	1.1	11,739,152	1.0	6,695,113	5,000,000
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.03 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.04 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.05 Affiliated Bank Loans - Issued	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.06 Affiliated Bank Loans - Acquired	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.07 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.02 Unaffiliated Bank Loans - Acquired	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
10.03 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
11. Unaffiliated Certificates of Deposit												
11.01 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
12. Total Bonds Current Year												
12.01 Issuer Obligations	8,604,360	208,402,917	249,543,432	122,726,106	189,527,312	XXX	778,804,126	74.1	XXX	XXX	606,728,450	172,075,676
12.02 Residential Mortgage-Backed Securities	33,756	973	1	0	0	XXX	34,731	0.0	XXX	XXX	34,731	0
12.03 Commercial Mortgage-Backed Securities	38,259,793	87,561,539	44,618,609	2,265,627	0	XXX	172,705,567	16.4	XXX	XXX	99,889,709	72,815,858
12.04 Other Loan-Backed and Structured Securities	15,701,985	55,618,563	15,974,928	11,344,947	383,042	XXX	99,023,464	9.4	XXX	XXX	3,820,532	95,202,932
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
12.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12.08 Unaffiliated Certificates of Deposit	0	0	0	0	0	XXX	0	0.0	XXX	XXX	0	0
12.09 Totals	62,599,894	351,583,992	310,136,969	136,336,680	189,910,353	0	1,050,567,888	100.0	XXX	XXX	710,473,422	340,094,466
12.10 Line 12.09 as a % of Col. 7	6.0	33.5	29.5	13.0	18.1	0.0	100.0	XXX	XXX	XXX	67.6	32.4
13. Total Bonds Prior Year												
13.01 Issuer Obligations	10,864,630	225,749,949	302,242,500	143,489,995	190,475,374	XXX	XXX	XXX	872,822,447	74.7	678,946,918	193,875,529
13.02 Residential Mortgage-Backed Securities	32,011	2,599	4	0	0	XXX	XXX	XXX	34,614	0.0	34,614	0
13.03 Commercial Mortgage-Backed Securities	16,655,021	113,786,987	53,271,456	2,286,526	0	XXX	XXX	XXX	185,999,990	15.9	103,184,886	82,815,104
13.04 Other Loan-Backed and Structured Securities	11,369,134	68,625,123	21,827,002	6,515,676	1,846,348	XXX	XXX	XXX	110,183,283	9.4	4,410,200	105,773,083
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	XXX	XXX	0	0.0	0	0
13.06 Affiliated Bank Loans	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
13.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
13.08 Unaffiliated Certificates of Deposit	0	0	0	0	0	XXX	XXX	XXX	0	0.0	0	0
13.09 Totals	38,920,795	408,164,658	377,340,961	152,292,197	192,321,722	0	XXX	XXX	1,169,040,334	100.0	786,576,618	382,463,716
13.10 Line 13.09 as a % of Col. 9	3.3	34.9	32.3	13.0	16.5	0.0	XXX	XXX	100.0	XXX	67.3	32.7
14. Total Publicly Traded Bonds												
14.01 Issuer Obligations	2,137,617	174,203,085	156,244,927	89,615,509	184,527,312	XXX	606,728,450	57.8	678,946,918	58.1	606,728,450	XXX
14.02 Residential Mortgage-Backed Securities	33,756	973	1	0	0	XXX	34,731	0.0	34,614	0.0	34,731	XXX
14.03 Commercial Mortgage-Backed Securities	6,421,942	71,849,642	21,618,124	0	0	XXX	99,889,709	9.5	103,184,886	8.8	99,889,709	XXX
14.04 Other Loan-Backed and Structured Securities	1,036,165	2,404,846	379,522	0	0	XXX	3,820,532	0.4	4,410,200	0.4	3,820,532	XXX
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	XXX
14.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
14.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
14.08 Unaffiliated Certificates of Deposit	0	0	0	0	0	XXX	0	0.0	0	0.0	0	XXX
14.09 Totals	9,629,481	248,458,546	178,242,574	89,615,509	184,527,312	0	710,473,422	67.6	786,576,618	67.3	710,473,422	XXX
14.10 Line 14.09 as a % of Col. 7	1.4	35.0	25.1	12.6	26.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12	0.9	23.6	17.0	8.5	17.6	0.0	67.6	XXX	XXX	XXX	67.6	XXX
15. Total Privately Placed Bonds												
15.01 Issuer Obligations	6,466,743	34,199,832	93,298,504	33,110,597	5,000,000	XXX	172,075,676	16.4	193,875,529	16.6	XXX	172,075,676
15.02 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
15.03 Commercial Mortgage-Backed Securities	31,837,850	15,711,896	23,000,485	2,265,627	0	XXX	72,815,858	6.9	82,815,104	7.1	XXX	72,815,858
15.04 Other Loan-Backed and Structured Securities	14,665,820	53,213,717	15,595,406	11,344,947	383,042	XXX	95,202,932	9.1	105,773,083	9.0	XXX	95,202,932
15.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	XXX	0
15.06 Affiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
15.07 Unaffiliated Bank Loans	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
15.08 Unaffiliated Certificates of Deposit	0	0	0	0	0	XXX	0	0.0	0	0.0	XXX	0
15.09 Totals	52,970,413	103,125,446	131,894,395	46,721,171	5,383,042	0	340,094,466	32.4	382,463,716	32.7	XXX	340,094,466
15.10 Line 15.09 as a % of Col. 7	15.6	30.3	38.8	13.7	1.6	0.0	100.0	XXX	XXX	XXX	XXX	100.0
15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12	5.0	9.8	12.6	4.4	0.5	0.0	32.4	XXX	XXX	XXX	XXX	32.4

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Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.
SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1 Total	2 Bonds	3 Money Market Mutual funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year	11,221,736	0	11,221,736	0
2. Cost of cash equivalents acquired	199,508,399	0	199,508,399	0
3. Accrual of discount	0	0	0	0
4. Unrealized valuation increase/(decrease)	0	0	0	0
5. Total gain (loss) on disposals	0	0	0	0
6. Deduct consideration received on disposals	165,367,909	0	165,367,909	0
7. Deduct amortization of premium	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0	0	0
9. Deduct current year's other than temporary impairment recognized	0	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	45,362,226	0	45,362,226	0
11. Deduct total nonadmitted amounts	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	45,362,226	0	45,362,226	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

NONE

Schedule A - Part 2 - Real Estate Acquired and Additions Made

NONE

Schedule A - Part 3 - Real Estate Disposed

NONE

Schedule B - Part 1 - Mortgage Loans Owned

NONE

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

NONE

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

NONE

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book/ Adjusted Carrying Value Less Encumbrances	Change in Book/Adjusted Carrying Value					18 Investment Income	19 Commitment for Additional Investment	20 Percentage of Ownership	
			4 City	5 State								13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's (Depreciation) or (Amortization)/ Accretion	15 Current Year's Other-Than-Temporary Impairment Recognized	16 Capitalized Deferred Interest and Other	17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value				
530790-AB-3	LIBERTY MUTUAL INSURANCE CO		BOSTON	MA	LIBERTY MUTUAL INSURANCE CO	2.A FE	03/24/2022		7,198,120	6,415,379	6,667,357	0	(303,396)	0	0	0	0	529,975	0	0.000
2799999. Surplus Debentures, etc - Unaffiliated									7,198,120	6,415,379	6,667,357	0	(303,396)	0	0	0	529,975	0	XXX	
6099999. Total - Unaffiliated									7,198,120	6,415,379	6,667,357	0	(303,396)	0	0	529,975	0	XXX		
6199999. Total - Affiliated									0	0	0	0	0	0	0	0	0	0	XXX	
6299999 - Totals									7,198,120	6,415,379	6,667,357	0	(303,396)	0	0	0	529,975	0	XXX	

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
 Number
 1A 1A ..\$0 1B ..\$0 1C ..\$0 1D ..\$0 1E ..\$0 1F ..\$0 1G ..\$0
 1B 2A ..\$6,667,357 2B ..\$0 2C ..\$0
 1C 3A ..\$0 3B ..\$0 3C ..\$0
 1D 4A ..\$0 4B ..\$0 4C ..\$0
 1E 5A ..\$0 5B ..\$0 5C ..\$0
 1F 6\$0

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Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date	
912828-2R-0	UNITED STATES TREASURY				1.A	5,954,555	.94 3130	5,658,780	6,000,000	5,982,128	.0	4,675	.0	.0	2.250	2.336	FA	50,992	135,000	10/02/2017	08/15/2027	
912828-3F-5	UNITED STATES TREASURY				1.A	4,904,122	.94 0230	4,701,150	5,000,000	4,959,691	.0	9,800	.0	.0	2.250	2.470	MN	14,526	112,500	12/26/2017	11/15/2027	
0019999999	Subtotal - Bonds - U.S. Governments - Issuer Obligations					10,858,677	XXX	10,359,930	11,000,000	10,941,819	.0	14,476	0	0	XXX	XXX	XXX	65,518	247,500		XXX	XXX
36176F-2Z-7	G2 765161 - RMBS			4	1.A	36,519	.98 3300	33,120	33,683	33,684	.0	(71)	.0	.0	3.892	3.514	MON	109	1,404	11/30/2011	09/20/2061	
36230R-NF-9	G2 756690 - RMBS			4	1.A	1,121	.98 5020	1,016	1,032	1,047	.0	(14)	.0	.0	4.700	2.125	MON	4	53	11/30/2011	10/20/2061	
0029999999	Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities					37,640	XXX	34,136	34,714	34,731	0	(84)	0	0	XXX	XXX	XXX	113	1,457		XXX	XXX
83162C-TG-8	SBAP 2010-20 E A - ABS			4	1.A	842,061	.97 0790	767,241	790,326	809,626	.0	(2,795)	.0	.0	4.110	3.128	MN	5,414	32,482	11/30/2011	05/01/2030	
83162C-TP-8	SBAP 2010-20J A - ABS			4	1.A	1,367,962	.95 3850	1,277,242	1,339,039	1,351,116	.0	(1,579)	.0	.0	3.110	2.793	AO	10,411	41,644	11/30/2011	10/01/2030	
0049999999	Subtotal - Bonds - U.S. Governments - Other Loan-Backed and Structured Securities					2,210,023	XXX	2,044,482	2,129,365	2,160,742	0	(4,373)	0	0	XXX	XXX	XXX	15,825	74,127		XXX	XXX
0109999999	Subtotal - U.S. Government Bonds					13,106,339	XXX	12,438,549	13,164,079	13,137,292	0	10,018	0	0	XXX	XXX	XXX	18,456	323,084		XXX	XXX
29135L-AA-8	EMIRATE OF ABU DHABI		C		1.C FE	2,984,190	.95 9720	2,879,160	3,000,000	2,993,438	.0	1,609	.0	.0	3.125	3.187	AO	20,833	93,750	10/03/2017	10/11/2027	
445545-AQ-9	HUNGARY (GOVERNMENT)		C		2.B FE	4,859,400	.101 3100	5,065,500	5,000,000	4,872,542	.0	8,640	.0	.0	5.500	5.829	JD	11,458	275,000	06/08/2022	06/16/2034	
698299-BF-0	PANAMA, REPUBLIC OF (GOVERNMENT)		C	1,2	2.C FE	7,106,950	.92 1875	6,453,125	7,000,000	7,045,892	.0	(10,600)	.0	.0	3.875	3.695	MS	78,361	271,250	10/12/2017	03/17/2028	
698299-BG-8	PANAMA, REPUBLIC OF (GOVERNMENT)		C	1,2	2.C FE	5,135,000	.70 8690	3,543,450	5,000,000	5,117,883	.0	(3,110)	.0	.0	4.500	4.333	MN	28,750	225,000	07/17/2017	05/15/2047	
718286-BN-6	PHILIPPINES, REPUBLIC OF THE (GOVERNMENT)		C		2.B FE	2,392,500	.101 4650	2,029,300	2,000,000	2,107,174	.0	(45,438)	.0	.0	5.500	3.012	MS	27,806	110,000	02/28/2017	03/30/2026	
718286-CB-1	PHILIPPINES, REPUBLIC OF THE (GOVERNMENT)		C		2.B FE	2,460,625	.85 4688	2,136,719	2,500,000	2,468,104	.0	1,208	.0	.0	3.700	3.798	FA	38,285	92,500	02/22/2017	02/02/2042	
0219999999	Subtotal - Bonds - All Other Governments - Issuer Obligations					24,938,665	XXX	22,107,254	24,500,000	24,605,033	0	(47,691)	0	0	XXX	XXX	XXX	205,493	1,067,500		XXX	XXX
0309999999	Total - All Other Government Bonds					24,938,665	XXX	22,107,254	24,500,000	24,605,033	0	(47,691)	0	0	XXX	XXX	XXX	205,493	1,067,500		XXX	XXX
0509999999	Total - U.S. States, Territories and Possessions Bonds					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0		XXX	XXX
0709999999	Total - U.S. Political Subdivisions Bonds					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0		XXX	XXX
0909999999	Total - U.S. Special Revenues Bonds					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0		XXX	XXX
00080Q-AF-2	ABN AMRO BANK NV		C		2.B FE	3,027,960	.97 9860	2,939,580	3,000,000	3,005,448	.0	(3,265)	.0	.0	4.750	4.629	JJ	60,563	142,500	11/05/2015	07/28/2025	
00287Y-BV-0	ABBVIE INC			1,2	1.G FE	2,996,884	.95 8900	2,876,700	3,000,000	2,998,438	.0	511	.0	.0	2.950	2.969	MN	9,833	88,500	11/17/2020	11/21/2026	
00440E-AW-7	CHUBB INA HOLDINGS INC			1,2	1.F FE	6,314,600	.93 8990	4,694,950	5,000,000	6,168,999	.0	(39,183)	.0	.0	4.350	2.876	MN	35,042	217,500	02/18/2020	11/03/2045	
01626P-AM-8	ALIMENTATION COUCHE-TARD INC			1,2	2.A FE	17,178,645	.89 5140	14,769,810	16,500,000	16,988,606	.0	(77,344)	.0	.0	2.950	2.402	JJ	210,925	486,750	06/29/2021	01/25/2030	
02079K-AG-2	ALPHABET INC			1,2	1.C FE	2,452,000	.61 8660	1,979,712	3,200,000	2,469,670	.0	10,081	.0	.0	2.250	3.334	FA	27,200	72,000	03/24/2022	08/15/2060	
023135-BC-9	AMAZON.COM INC			1,2	1.E FE	6,988,110	.95 9770	6,718,390	7,000,000	6,994,976	.0	1,282	.0	.0	3.150	3.171	FA	79,013	220,500	06/06/2018	08/22/2027	
02593Z-AP-9	AMERICAN FINANCIAL GROUP INC			1,2	2.A FE	4,360,211	.100 1950	4,429,621	4,421,000	4,379,398	.0	5,463	.0	.0	5.250	5.430	AO	57,381	232,103	03/26/2020	04/02/2030	
026874-DF-1	AMERICAN INTERNATIONAL GROUP INC			1,2	2.B FE	4,492,400	.94 0500	4,702,950	5,000,000	4,561,572	.0	10,453	.0	.0	4.800	5.500	JJ	114,000	240,000	02/05/2016	07/10/2045	
029163-AD-4	MUNICH RE AMERICA CORP			1	1.F FE	11,641,354	.107 5600	9,214,665	8,567,000	10,091,675	.0	(503,138)	.0	.0	7.450	1.289	JD	28,366	638,242	11/18/2020	12/15/2026	
03040W-AU-9	AMERICAN WATER CAPITAL CORP			1,2	2.A FE	997,790	.94 3860	943,860	1,000,000	998,724	.0	211	.0	.0	3.450	3.476	JD	2,875	34,500	05/06/2019	06/01/2029	
03063F-AB-0	AMERICOLD REALTY OPER PAR SER B				2.B FE	4,000,000	.95 8766	3,835,065	4,000,000	4,000,000	.0	0	.0	.0	4.860	4.860	JJ	93,420	291,600	11/06/2018	01/08/2029	
031100-L*-9	AMETEK INC SER J SR NTS				2.A	3,000,000	.98 1978	2,945,933	3,000,000	3,000,000	.0	0	.0	.0	3.730	3.728	MS	28,286	111,900	12/13/2018	09/30/2024	
031162-BZ-2	AMGEN INC			1,2	2.A FE	2,214,488	.88 7550	2,209,112	2,489,000	2,224,612	.0	6,617	.0	.0	4.400	5.232	MN	18,253	109,516	06/22/2022	05/01/2045	
032095-AJ-0	AMPHENOL CORP			1,2	1.G FE	1,709,708	.91 0510	1,577,914	1,733,000	1,718,158	.0	2,181	.0	.0	2.800	2.954	FA	18,331	48,524	12/16/2019	02/15/2030	
032095-AL-5	AMPHENOL CORP			1,2	2.A FE	7,372,916	.84 1430	6,226,582	7,400,000	7,378,623	.0	2,512	.0	.0	2.200	2.241	MS	47,936	162,800	09/07/2021	09/15/2031	
034863-AT-7	ANGLO AMERICAN CAPITAL PLC		C	1	2.A FE	999,590	.96 0540	960,540	1,000,000	999,829	.0	42	.0	.0	4.000	4.005	MS	12,222	40,000	09/06/2017	09/11/2027	
03522A-AH-3	ANHEUSER-BUSCH COMPANIES LLC			1,2	2.C FE	19,862,501	.99 6740	19,934,800	20,000,000	19,891,590	.0	6,507	.0	.0	4.700	4.760	FA	391,667	940,000	05/13/2019	02/01/2036	
036752-AK-9	ELEVANCE HEALTH INC			1,2	2.B FE	812,890	.78 9220	789,220	1,000,000	818,149	.0	3,441	.0	.0	3.700	4.959	MS	10,894	37,000	06/22/2022	09/15/2049	
037833-BW-9	APPLE INC			1,2	1.B FE	14,929,500	.102 2110	15,331,650	15,000,000	14,950,008	.0	3,029	.0	.0	4.500	4.536	FA	240,000	675,000	02/16/2016	02/23/2036	
038222-AM-7	APPLIED MATERIALS INC			1,2	1.F FE	3,340,279	.94 4500	2,824,055	2,990,000	3,324,005	.0	(9,311)	.0	.0	4.350	3.625	AO	32,516	130,065	03/24/2022	04/01/2047	
04686J-AA-9	ATHENE HOLDING LTD		C	1,2	2.A FE	4,277,347	.95 4370	4,209,726	4,411,000	4,349,536	.0	13,619	.0	.0	4.125	4.507	JJ	85,417	181,954	02/12/2018	01/12/2028	

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
05563E-BL-8	BMW US CAPITAL LLC			1,2	1.F FE	4,992,700	.98.0150	4,900,750	5,000,000	4,995,079	.0	.673	.0	.0	4.150	4.168	AO	47,264	207,500	04/06/2020	04/09/2030
06051G-GF-0	BANK OF AMERICA CORP			2	2.A FE	10,471,240	.97.1840	9,718,400	10,000,000	10,230,124	.0	(76,879)	.0	.0	4.183	3.328	MM	41,830	418,300	11/18/2020	11/25/2027
06051G-GF-0	BANK OF AMERICA CORP			1,2,5	1.G FE	5,182,600	.96.0780	4,803,900	5,000,000	5,067,624	.0	(20,711)	.0	.0	3.824	3.354	JJ	85,509	191,200	12/18/2017	01/20/2028
06051G-HS-1	BANK OF AMERICA CORP			1,2,5	1.G FE	5,372,500	.88.0180	4,400,900	5,000,000	5,358,119	.0	(8,247)	.0	.0	4.330	3.882	MS	63,747	216,500	03/24/2022	03/15/2050
06051G-JM-2	BANK OF AMERICA CORP			1,2,5	1.G FE	2,147,280	.67.5590	2,026,770	3,000,000	2,170,251	.0	14,416	.0	.0	2.831	4.605	AO	15,806	84,930	05/23/2022	10/24/2051
06051G-JT-7	BANK OF AMERICA CORP			1,2,5	1.G FE	7,499,000	.84.4430	6,332,381	7,499,000	7,499,000	.0	.0	.0	.0	2.687	2.687	AO	38,620	201,498	04/16/2021	04/22/2032
06406H-DA-4	BANK OF NEW YORK MELLON CORP			2	1.F FE	2,999,970	.97.8020	2,934,060	3,000,000	2,999,999	.0	.0	.0	.0	3.000	3.000	FA	31,750	90,000	03/04/2015	02/24/2025
06738E-BD-6	BARCLAYS PLC			C,1,2,5	2.A FE	1,041,170	.98.1070	.981,670	1,000,000	1,022,010	.0	(4,467)	.0	.0	4.972	4.413	MM	6,215	49,720	05/10/2019	05/16/2029
07086*-AA-0	BATH COUNTY ENERGY LLC SR SECD				2.B PL	4,500,000	.93.9065	4,225,791	4,500,000	4,500,000	.0	.0	.0	.0	4.590	4.590	MJSD	574	258,188	12/05/2017	05/03/2033
101137-AS-6	BOSTON SCIENTIFIC CORP			1,2	2.A FE	6,826,260	.97.7200	6,840,400	7,000,000	6,913,913	.0	18,456	.0	.0	4.000	4.326	MS	93,333	280,000	11/06/2018	03/01/2028
10373Q-AE-0	BP CAPITAL MARKETS AMERICA INC			1,2	1.F FE	11,413,700	.99.3880	9,938,800	10,000,000	10,802,652	.0	(163,193)	.0	.0	4.234	2.380	MM	64,686	423,400	02/18/2020	11/06/2028
10373Q-BP-4	BP CAPITAL MARKETS AMERICA INC			1,2	1.F FE	5,703,683	.69.2680	4,675,590	6,750,000	5,739,813	.0	20,556	.0	.0	2.939	3.825	JD	14,879	198,383	03/24/2022	06/04/2051
125523-AH-3	CIGNA GROUP			1,2	2.A FE	4,430,480	.99.1940	3,967,760	4,000,000	4,241,196	.0	(48,916)	.0	.0	4.375	2.946	AO	36,944	175,000	12/13/2019	10/15/2028
126650-DR-8	CVS HEALTH CORP			1,2	2.B FE	3,974,760	.82.7880	3,311,520	4,000,000	3,980,245	.0	2,326	.0	.0	2.125	2.195	MS	25,028	85,000	08/09/2021	09/15/2031
133434-AD-2	CAMERON LNG LLC			1,2	1.F FE	1,422,690	.84.7510	1,271,265	1,500,000	1,428,634	.0	3,367	.0	.0	3.701	4.129	JJ	25,599	55,515	03/23/2022	01/15/2039
13645R-AU-8	CANADIAN PACIFIC RAILWAY CO			1,2	2.B FE	1,508,462	.93.8410	1,412,307	1,505,000	1,508,416	.0	(92)	.0	.0	4.800	4.783	FA	30,100	72,240	05/23/2022	08/01/2045
142339-AL-4	CARLISLE COMPANIES INC			1,2	2.B FE	2,985,600	.81.5810	2,447,430	3,000,000	2,988,425	.0	1,275	.0	.0	2.200	2.252	MS	22,000	66,000	09/14/2021	03/01/2032
166754-AP-6	CHEVRON PHILLIPS CHEMICAL COMPANY LLC			1,2	1.G FE	2,472,596	.95.9800	2,236,334	2,300,000	2,388,339	.0	(20,912)	.0	.0	3.400	2.425	JD	6,602	79,220	10/23/2019	12/01/2026
20030N-CA-7	COMCAST CORP			1,2	1.G FE	5,498,095	.95.3170	4,765,850	5,000,000	5,277,657	.0	(69,133)	.0	.0	3.150	1.660	FA	59,500	157,500	11/18/2020	02/15/2028
20030N-DG-3	COMCAST CORP			1,2	1.G FE	3,493,805	.93.6000	3,276,000	3,500,000	3,495,899	.0	579	.0	.0	3.400	3.421	AO	29,750	119,000	03/24/2020	04/01/2030
20030N-DH-1	COMCAST CORP			1,2	1.G FE	991,140	.86.0180	860,180	1,000,000	991,777	.0	359	.0	.0	3.750	3.818	AO	9,375	37,500	03/23/2022	04/01/2040
20825U-AC-8	CONOCO FUNDING CO			1	1.F FE	1,602,469	.115.1350	1,266,485	1,100,000	1,472,048	.0	(42,819)	.0	.0	7.250	2.452	AO	16,836	79,750	11/18/2020	10/15/2031
209111-FG-3	CONSOLIDATED EDISON COMPANY OF NEW YORK			1,2	1.G FE	2,242,755	.89.0380	1,998,903	2,245,000	2,243,142	.0	49	.0	.0	4.500	4.506	JD	8,419	101,025	11/12/2015	12/01/2045
210518-DE-3	CONSUMERS ENERGY CO			1,2	1.E FE	8,137,850	.82.2800	5,759,600	7,000,000	8,037,941	.0	(26,905)	.0	.0	3.750	2.924	FA	99,167	262,500	02/18/2020	02/15/2050
21684A-AC-0	COOPERATIVE RABOBANK UA			C	2.A FE	5,358,830	.98.1910	4,909,550	5,000,000	5,111,695	.0	(68,618)	.0	.0	4.375	2.920	FA	89,323	218,750	11/18/2020	08/04/2025
219350-BP-9	CORNING INC			1,2	2.A FE	1,411,500	.80.3420	1,205,130	1,500,000	1,414,674	.0	1,780	.0	.0	3.900	4.265	MM	7,475	58,500	03/23/2022	11/15/2049
22822V-AY-7	CROWN CASTLE INC			1,2	2.B FE	7,979,440	.83.3720	6,669,760	8,000,000	7,984,142	.0	1,887	.0	.0	2.500	2.529	JJ	92,222	200,000	06/15/2021	07/15/2031
24703T-AD-8	DELL INTERNATIONAL LLC			1,2	2.B FE	4,167,877	.102.3610	4,267,430	4,169,000	4,168,442	.0	205	.0	.0	6.020	6.026	JD	11,154	280,621	06/22/2021	06/15/2026
24820R-AG-3	EQUINOR ASA			C	1.D FE	1,862,616	.108.4950	1,518,930	1,400,000	1,691,782	.0	(55,886)	.0	.0	6.500	2.024	JD	7,583	91,000	11/18/2020	12/01/2028
254687-EK-8	WALT DISNEY CO			1,2	1.G FE	5,352,270	.115.8740	4,055,590	3,500,000	5,029,094	.0	(87,060)	.0	.0	6.750	2.928	JJ	112,875	236,250	07/14/2020	01/09/2038
254687-GA-8	WALT DISNEY CO			1,2	1.G FE	1,207,638	.81.3790	1,017,238	1,250,000	1,208,563	.0	502	.0	.0	3.800	3.973	MM	6,333	47,500	03/23/2022	05/13/2060
26442C-AH-7	DUKE ENERGY CAROLINAS LLC			1	1.F FE	1,346,360	.101.0960	1,010,960	1,000,000	1,294,301	.0	(14,030)	.0	.0	5.300	2.987	FA	20,022	53,000	02/18/2020	02/15/2040
27731#-AM-7	EASTGROUP PROPERTIES INC SER B				2.B	6,000,000	.77.7263	4,663,577	6,000,000	6,000,000	.0	.0	.0	.0	2.710	2.710	AO	34,778	162,600	07/14/2020	10/17/2032
278062-AF-1	EATON CORP			1,2	1.G FE	1,476,228	.86.1780	1,515,009	1,758,000	1,485,198	.0	5,865	.0	.0	3.915	5.045	MS	20,265	68,826	06/22/2022	09/15/2047
278062-AG-9	EATON CORP			1,2	1.G FE	1,000,000	.95.7510	957,510	1,000,000	1,000,000	.0	.0	.0	.0	3.103	3.102	MS	9,137	31,030	09/06/2017	09/15/2027
29252B-AA-7	ENBRIDGE PIPELINES SOUTHERN LIGHTS				1.G FE	2,262,467	.93.8115	2,122,455	2,262,467	2,262,227	.0	.1	.0	.0	3.980	3.971	JD	48,425	90,046	07/28/2021	06/30/2040
29670G-AD-4	ESSENTIAL UTILITIES INC			1,2	2.B FE	9,100,000	.87.4140	7,954,674	9,100,000	9,100,000	.0	.0	.0	.0	2.704	2.704	AO	51,947	246,064	04/13/2020	04/15/2030
30212P-AR-6	EXPEDIA GROUP INC			1,2	2.C FE	7,027,117	.91.6710	6,416,970	7,000,000	7,017,663	.0	(2,659)	.0	.0	3.250	3.203	FA	85,944	227,500	03/23/2020	02/15/2030
30217A-AB-9	EXPERIAN FINANCE PLC			1,2	2.A FE	2,702,429	.99.0200	2,267,558	2,290,000	2,547,738	.0	(50,565)	.0	.0	4.250	1.808	FA	40,552	97,325	11/18/2020	02/01/2029
30217A-AC-7	EXPERIAN FINANCE PLC			C	2.A FE	1,726,880	.87.4690	1,399,504	1,600,000	1,685,462	.0	(13,503)	.0	.0	2.750	1.797	MS	13,811	44,000	11/18/2020	03/08/2030
31428X-BG-0	FEDEX CORP			1,2	2.B FE	4,311,920	.89.5260	3,581,040	4,000,000	4,282,885	.0	(7,971)	.0	.0	4.550	4.057	AO	45,500	182,000	02/18/2020	04/01/2046
31428X-BS-4	FEDEX CORP			1,2	2.B FE	2,253,051	.94.8530	2,225,251	2,346,000	2,255,937	.0	1,744	.0	.0	4.950	5.228	AO	23,871	116,127	05/23/2022	10/17/2048
337738-AV-0	FISERV INC			1,2	2.B FE	2,191,175	.88.1410	2,203,525	2,500,000	2,199,993	.0	5,503	.0	.0	4.400	5.260	JJ	55,000	110,000	05/23/2022	07/01/2049
341099-CL-1	DUKE ENERGY FLORIDA LLC			1	1.F FE	1,677,479	.111.8500	1,210,217	1,082,000	1,589,848	.0	(28,819)	.0	.0	6.400	2.508	JD	3,078	69,248	11/18/2020	06/15/2038
34487#-AB-3	FOOTBALL CLUB TERM NTS 2024 SER B				1.F FE	3,000,000	.98.3806	2,951,417	3,000,000	3,000,000	.0	.0	.0	.0	3.720	3.771	OCT	27,280	113,150	09/24/2014	10/20/2024

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
361841-AL-3	GLP CAPITAL LP			1,2	2.C FE	781,417	.99.4220	704,902	709,000	750,469	.0	(7,705)	.0	.0	5.300	3.950	JJ	17,327	37,577	09/18/2019	01/15/2029
361841-AP-4	GLP CAPITAL LP			1,2	2.C FE	604,422	.91.2480	547,488	600,000	602,735	.0	(409)	.0	.0	4.000	3.912	JJ	11,067	24,000	08/21/2019	01/15/2030
37045V-AK-6	GENERAL MOTORS CO			1,2	2.B FE	9,992,000	107.0260	10,702,600	10,000,000	9,994,979	.0	259	.0	.0	6.600	6.606	AO	165,000	660,000	02/18/2016	04/01/2036
373334-JN-2	GEORGIA POWER CO			1	2.A FE	3,370,675	103.8030	2,595,075	2,500,000	3,256,600	.0	(37,927)	.0	.0	5.950	3.373	FA	61,979	148,750	11/18/2020	02/01/2039
375558-BD-4	GILEAD SCIENCES INC			1,2	2.A FE	1,102,789	.95.2880	995,760	1,045,000	1,093,805	.0	(1,322)	.0	.0	4.750	4.413	MS	16,546	49,638	02/24/2016	03/01/2046
41242*-BT-8	HARDWOOD FUNDING LLC SER PP				1.G FE	2,000,000	.81.0563	1,621,126	2,000,000	2,000,000	.0	.0	.0	.0	2.990	2.990	JD	3,987	59,800	01/17/2020	06/07/2035
41242*-BU-5	HARDWOOD FUNDING LLC SER QQ				1.G FE	3,000,000	.76.7820	2,303,459	3,000,000	3,000,000	.0	.0	.0	.0	3.230	3.230	JD	6,460	96,900	01/17/2020	06/07/2040
42250P-AA-1	HEALTHPEAK PROPERTIES INC			1,2	2.A FE	4,982,000	.88.9260	4,446,300	5,000,000	4,988,773	.0	1,670	.0	.0	3.000	3.041	JJ	69,167	150,000	11/06/2019	01/15/2030
427866-AL-2	HERSHEY CO				1.E FE	2,005,290	109.3950	1,640,925	1,500,000	1,779,318	.0	(73,878)	.0	.0	7.200	1.860	FA	40,800	108,000	11/18/2020	08/15/2027
431282-AP-7	HIGHWOODS REALTY LP			1,2	2.B FE	2,980,770	.92.8130	2,784,390	3,000,000	2,993,123	.0	1,999	.0	.0	3.875	3.953	MS	38,750	116,250	02/14/2017	03/01/2027
437076-AV-4	HOME DEPOT INC			1,2	1.F FE	3,520,175	111.8060	2,795,150	2,500,000	3,410,690	.0	(40,736)	.0	.0	5.950	3.137	AO	37,188	148,750	03/29/2021	04/01/2041
437076-BY-7	HOME DEPOT INC			1,2	1.F FE	6,768,914	.93.9860	5,979,389	6,362,000	6,605,124	.0	(43,644)	.0	.0	2.950	2.170	JD	8,341	187,679	02/18/2020	06/15/2029
437076-CD-2	HOME DEPOT INC			1,2	1.F FE	2,796,540	.77.7250	2,331,750	3,000,000	2,804,151	.0	4,315	.0	.0	3.350	3.742	AO	21,217	100,500	03/23/2022	04/15/2050
438506-AS-6	HONEYWELL INTERNATIONAL INC				1.F FE	1,324,830	109.1490	1,091,490	1,000,000	1,196,839	.0	(41,859)	.0	.0	6.625	1.985	JD	2,944	66,250	11/18/2020	06/15/2028
444859-BE-1	HUMANA INC			1,2	2.B FE	2,479,143	.94.5470	2,312,620	2,446,000	2,477,850	.0	(908)	.0	.0	4.950	4.848	AO	30,269	121,077	05/23/2022	10/01/2044
447010-BE-1	HUNTSMAN INTERNATIONAL LLC			1,2	2.C FE	10,875,700	.96.3290	10,596,190	11,000,000	10,928,011	.0	11,640	.0	.0	4.500	4.640	MN	82,500	495,000	02/27/2019	05/01/2029
46590X-AY-2	JBS USA LUX SA			1,2	2.C FE	4,928,900	.99.0590	4,952,950	5,000,000	4,936,384	.0	5,415	.0	.0	5.750	5.931	AO	71,875	367,361	06/06/2022	04/01/2033
46647P-BN-5	JPMORGAN CHASE & CO			1,2	1.E FE	2,515,458	.71.8560	2,371,248	3,300,000	2,537,970	.0	14,116	.0	.0	3.109	4.603	AO	19,664	102,597	05/23/2022	04/22/2051
478160-AN-4	JOHNSON & JOHNSON			1	1.A FE	4,228,043	115.1950	3,167,863	2,750,000	3,990,727	.0	(77,807)	.0	.0	5.950	2.119	FA	61,814	163,625	11/18/2020	08/15/2037
478160-CT-9	JOHNSON & JOHNSON			1,2	1.A FE	1,463,939	.64.2420	1,176,271	1,831,000	1,472,500	.0	4,872	.0	.0	2.450	3.386	MS	14,953	44,860	03/24/2022	09/01/2060
482480-BA-3	KLA CORP			1,2	1.F FE	1,003,560	.99.1460	991,460	1,000,000	1,003,528	.0	(71)	.0	.0	5.000	4.975	MS	14,722	50,000	06/22/2022	03/15/2049
49338L-AB-9	KEYSIGHT TECHNOLOGIES INC			1,2	2.B FE	2,176,920	.99.0600	1,981,200	2,000,000	2,023,038	.0	(39,011)	.0	.0	4.550	2.532	AO	15,419	91,000	11/25/2019	10/30/2024
49338L-AF-0	KEYSIGHT TECHNOLOGIES INC			1,2	2.B FE	4,995,700	.90.8950	4,544,750	5,000,000	4,997,361	.0	408	.0	.0	3.000	3.010	AO	25,417	150,000	10/07/2019	10/30/2029
502431-AF-6	L3HARRIS TECHNOLOGIES INC			1,2	2.B FE	1,994,620	.90.3650	1,807,300	2,000,000	1,996,640	.0	509	.0	.0	2.900	2.931	JD	2,578	58,000	11/13/2019	12/15/2029
50540R-AS-1	LABORATORY CORPORATION OF AMERICA HOLDIN			1,2	2.B FE	3,425,718	.92.1540	3,501,852	3,800,000	3,439,453	.0	8,879	.0	.0	4.700	5.462	FA	74,417	178,600	06/22/2022	02/01/2045
512807-AS-7	LAM RESEARCH CORP			1,2	1.G FE	2,417,153	.98.1970	2,209,433	2,250,000	2,306,311	.0	(26,570)	.0	.0	3.750	2.483	MS	24,844	84,375	08/28/2019	03/15/2026
512807-AW-8	LAM RESEARCH CORP			1,2	1.G FE	4,312,500	.71.1450	4,268,700	6,000,000	4,359,108	.0	30,852	.0	.0	2.875	4.690	JD	7,667	172,500	06/22/2022	06/15/2050
521070-AH-8	LAZARD GROUP LLC			1,2	2.A FE	4,030,560	.94.6100	3,784,400	4,000,000	4,014,537	.0	(4,602)	.0	.0	3.625	3.494	MS	48,333	145,000	04/29/2020	03/01/2027
521070-AJ-4	LAZARD GROUP LLC			1,2	2.A FE	6,162,442	.97.3030	5,643,574	5,800,000	5,996,312	.0	(39,660)	.0	.0	4.500	3.672	MS	73,950	261,000	07/16/2019	09/19/2028
532457-BA-5	ELI LILLY AND CO			1	1.E FE	705,755	108.9210	544,605	500,000	672,522	.0	(10,911)	.0	.0	5.550	2.471	MS	8,171	27,750	11/18/2020	03/15/2037
536216-AS-5	LION INDUSTRIAL PTYS LP SER C				2.A	6,000,000	.79.6133	4,776,800	6,000,000	6,000,000	.0	.0	.0	.0	3.250	3.250	AO	41,167	195,000	09/24/2019	10/15/2034
539439-AM-1	LLOYDS BANKING GROUP PLC				2.A FE	5,643,403	.97.8640	5,720,151	5,845,000	5,794,042	.0	24,402	.0	.0	4.582	5.060	JD	15,623	267,818	11/09/2016	12/10/2025
539439-AT-6	LLOYDS BANKING GROUP PLC				2.A FE	3,191,550	.98.3430	2,950,290	3,000,000	3,113,163	.0	(22,077)	.0	.0	4.500	3.656	FA	51,188	136,500	04/03/2020	08/16/2028
539830-AZ-2	LOCKHEED MARTIN CORP			1	1.G FE	7,292,505	.95.9430	6,591,284	6,870,000	7,208,482	.0	(12,343)	.0	.0	4.850	4.445	MS	98,107	333,195	02/04/2016	09/15/2041
539830-BN-8	LOCKHEED MARTIN CORP			1,2	1.G FE	3,678,766	.88.8380	3,020,492	3,400,000	3,669,344	.0	(5,397)	.0	.0	4.090	3.638	MS	40,945	139,060	03/24/2022	09/15/2052
539830-BO-1	LOCKHEED MARTIN CORP			1,2	1.G FE	6,635,838	.70.9570	5,432,468	7,656,000	6,674,664	.0	22,071	.0	.0	2.800	3.551	JD	9,527	214,368	03/24/2022	06/15/2050
548661-DU-8	LOWE'S COMPANIES INC			1,2	2.A FE	6,966,260	.99.4190	6,959,330	7,000,000	6,977,291	.0	3,052	.0	.0	4.500	4.560	AO	66,500	315,000	03/24/2020	04/15/2030
55336V-AL-4	MPLX LP			1,2	2.B FE	4,965,200	.92.7480	4,637,400	5,000,000	4,969,380	.0	665	.0	.0	5.200	5.246	MS	86,667	260,000	02/07/2017	03/01/2047
57169*-BH-9	MARS INC SER V-1 SR NT				1.E	5,000,000	.94.3149	4,715,746	5,000,000	5,000,000	.0	.0	.0	.0	3.630	3.629	MS	46,383	181,500	03/09/2017	03/29/2029
58933Y-AR-6	MERCK & CO INC			1,2	1.E FE	14,341,650	.97.7780	14,666,700	15,000,000	14,912,732	.0	76,098	.0	.0	2.750	3.289	FA	161,563	412,500	07/16/2015	02/10/2025
59284M-AA-2	MEXICO CITY AIRPORT TRUST				2.C FE	516,827	.96.2950	502,660	522,000	520,287	.0	557	.0	.0	4.250	4.375	AO	3,759	22,185	09/22/2016	10/31/2026
594918-AD-6	MICROSOFT CORP				1.A FE	3,175,090	.110.2330	2,618,034	2,375,000	3,078,348	.0	(35,970)	.0	.0	5.200	2.818	JD	10,292	123,500	03/29/2021	06/01/2039
60871R-AG-5	MOLSON COORS BEVERAGE CO			1,2	2.B FE	3,033,300	.95.7740	2,873,220	3,000,000	3,008,920	.0	(3,687)	.0	.0	3.000	2.866	JJ	41,500	90,000	09/29/2016	07/15/2026
615369-AW-5	MOODY'S CORP			1,2	2.A FE	3,946,640	.82.9800	3,319,200	4,000,000	3,958,262	.0	4,981	.0	.0	2.000	2.149	FA	29,333	80,000	08/10/2021	08/19/2031
617446-7Y-9	MORGAN STANLEY				2.A FE	524,870	.98.1370	490,685	500,000	506,824	.0	(2,368)	.0	.0	4.350	3.810	MS	6,827	21,750	03/18/2015	09/08/2026

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
61746B-E6-7	MORGAN STANLEY		1		1.G FE	2,528,491	.89	9950	2,416,366	2,685,000	2,534,236	.0	.0	.0	4.375	4.780	JJ	51,882	117,469	05/23/2022	01/22/2047
61747Y-EF-8	MORGAN STANLEY		2	5	2.A FE	2,600,000	.79	2590	2,060,734	2,600,000	2,600,000	.0	.0	.0	2.484	2.484	MS	18,837	64,584	09/13/2021	09/16/2036
61945C-AD-5	MOSAIC CO		1	2	2.B FE	5,167,850	.02	0830	5,104,150	5,000,000	5,113,384	.0	.0	.0	5.450	5.142	MN	34,819	272,500	02/09/2017	11/15/2033
628530-BC-0	MYLAN INC		1	2	2.C FE	3,119,040	.86	4720	2,594,160	3,000,000	3,099,946	.0	.0	.0	5.400	5.127	MN	14,400	162,000	05/05/2016	11/29/2043
646025-D6-2	NEW JERSEY RSRCE CORP SER 2020B				2.A PL	5,000,000	.87	2654	4,363,271	5,000,000	5,000,000	.0	.0	.0	3.600	3.600	JJ	79,000	270,000	04/23/2020	07/23/2032
654730-BD-4	NISOURCE INC		1	2	2.B FE	11,709,700	.00	4260	10,042,600	10,000,000	11,487,672	.0	.0	.0	5.650	4.531	FA	235,417	565,000	04/02/2018	02/01/2045
654744-AD-3	NISSAN MOTOR CO LTD		C	1	2.C FE	5,757,950	.93	4910	4,674,550	5,000,000	5,577,017	.0	.0	.0	4.810	2.842	MS	69,478	240,500	09/14/2021	09/17/2030
655844-CP-1	NORFOLK SOUTHERN CORP		1	2	2.A FE	19,865,600	.91	3100	18,262,000	20,000,000	19,868,479	.0	.0	.0	4.550	4.591	JD	75,833	910,000	06/03/2022	06/01/2053
68389X-AE-5	ORACLE CORP		1		2.B FE	4,671,780	.10	3820	3,311,460	3,000,000	4,423,123	.0	.0	.0	6.500	2.524	AO	41,167	195,000	11/18/2020	04/15/2038
694308-JM-0	PACIFIC GAS AND ELECTRIC CO		1	2	2.C FE	5,032,215	.95	2380	4,285,710	4,500,000	4,866,548	.0	.0	.0	4.550	3.054	JJ	102,375	204,750	11/18/2020	07/01/2030
737679-B#-6	POTOMAC ELEC POWER CO FMB				1.F	5,000,000	.86	5960	4,329,800	5,000,000	5,000,000	.0	.0	.0	2.530	2.530	FA	44,275	126,500	02/12/2020	02/25/2030
74264*-AC-0	PRISA LHC LLC SER A SR UNSEC NT				1.F	4,357,558	.96	6098	4,347,443	4,500,000	4,459,338	.0	.0	.0	3.750	4.175	AO	42,188	168,750	03/30/2017	04/01/2026
74340*-AQ-7	PROLOGIS TARGETED US LOGISTICS E				1.G PL	5,000,000	.78	8445	3,942,226	5,000,000	5,000,000	.0	.0	.0	3.540	3.540	JJ	85,550	177,000	10/29/2019	01/07/2040
744560-BU-9	PUBLIC SERVICE ELECTRIC AND GAS CO		1	2	1.F FE	2,327,100	.96	8220	1,936,440	2,000,000	2,189,174	.0	.0	.0	3.700	1.313	MN	12,333	74,000	11/18/2020	05/01/2028
747525-AU-7	QUALCOMM INC		1	2	1.F FE	8,365,290	.96	8010	7,744,080	8,000,000	8,188,084	.0	.0	.0	3.250	2.452	MN	29,611	260,000	11/18/2020	05/01/2027
747525-AV-5	QUALCOMM INC		1	2	1.F FE	1,572,025	.91	4580	1,297,789	1,419,000	1,565,031	.0	.0	.0	4.300	3.634	MN	6,949	61,017	03/24/2022	05/20/2047
76169#-AN-3	REYES HOLDINGS LLC SER 2018A TR D				1.G PL	5,000,000	.98	7560	4,937,798	5,000,000	5,000,000	.0	.0	.0	4.600	4.600	JJ	109,250	230,000	11/15/2018	01/10/2029
780097-BA-8	NATWEST GROUP PLC		C		1.G FE	320,983	.99	0780	272,465	275,000	294,774	.0	.0	.0	4.800	1.549	AO	3,153	13,200	11/18/2020	04/05/2026
822582-CH-3	SHELL INTERNATIONAL FINANCE BV		C	1	1.D FE	12,247,638	.75	1240	9,953,930	13,250,000	12,285,267	.0	.0	.0	3.250	3.685	AO	101,675	430,625	03/25/2022	04/06/2050
828807-DM-6	SIMON PROPERTY GROUP LP		1	2	1.G FE	6,976,200	.83	8590	5,870,130	7,000,000	6,982,663	.0	.0	.0	2.200	2.238	FA	64,167	154,000	01/11/2021	02/01/2031
828807-DQ-7	SIMON PROPERTY GROUP LP		1	2	1.G FE	5,956,500	.83	0620	4,983,720	6,000,000	5,965,460	.0	.0	.0	2.250	2.329	JJ	62,250	135,000	08/09/2021	01/15/2032
82939C-AH-0	SINOPEC GROUP OVERSEAS DEVELOPMENT (2016		C	1	1.E FE	959,040	.94	7460	947,460	1,000,000	986,293	.0	.0	.0	2.750	3.277	MS	7,028	27,500	09/12/2017	09/29/2026
83367T-BR-9	SOCIETE GENERALE SA		C		2.C FE	3,152,511	.97	9310	3,261,102	3,330,000	3,288,107	.0	.0	.0	4.750	5.458	MN	16,257	158,175	01/29/2016	11/24/2025
857477-BP-7	STATE STREET CORP				1.F FE	6,327,343	.83	2300	5,281,776	6,346,000	6,332,210	.0	.0	.0	2.200	2.233	MS	45,762	139,612	02/26/2021	03/03/2031
863667-AN-1	STRYKER CORP		1	2	2.A FE	6,692,630	.97	5500	6,828,500	7,000,000	6,897,965	.0	.0	.0	3.500	4.200	MS	72,139	245,000	11/07/2018	03/15/2026
874060-AW-6	TAKEDA PHARMACEUTICAL CO LTD		C	1	2.A FE	3,984,486	.10	4860	4,059,440	4,000,000	3,990,724	.0	.0	.0	5.000	5.054	MN	19,444	200,000	12/13/2019	11/26/2028
87971M-BD-4	TELUS CORP		A	1	2.B FE	2,975,670	.94	1750	2,825,250	3,000,000	2,991,904	.0	.0	.0	2.800	2.891	FA	31,500	84,000	09/14/2016	02/16/2027
89153V-AU-3	TOTALENERGIES CAPITAL INTERNATIONAL SA		C	1	1.E FE	6,433,474	.78	9230	5,287,841	6,700,000	6,444,116	.0	.0	.0	3.461	3.693	JJ	108,858	231,887	03/24/2022	07/12/2049
89566E-A#-5	TRI STATE GENERATION AND TRANS				1.G	5,000,000	.91	4367	4,571,836	5,000,000	5,000,000	.0	.0	.0	3.900	3.899	AO	48,750	195,000	10/16/2014	10/01/2033
90265E-AQ-3	UDR INC		1	2	2.A FE	996,620	.90	8290	908,290	1,000,000	997,931	.0	.0	.0	3.200	3.238	JJ	14,756	32,000	06/25/2019	01/15/2030
90265E-AT-7	UDR INC		1	2	2.A FE	8,394,293	.78	3650	6,465,113	8,250,000	8,358,862	.0	.0	.0	2.100	1.928	FA	72,188	173,250	12/15/2020	08/01/2032
906548-CN-0	UNION ELECTRIC CO		1	2	1.F FE	2,489,175	.82	2640	2,056,600	2,500,000	2,490,371	.0	.0	.0	4.000	4.025	AO	25,000	100,000	04/03/2018	04/01/2048
907818-EJ-3	UNION PACIFIC CORP		1	2	1.G FE	6,892,044	.85	4430	5,695,630	6,666,000	6,881,208	.0	.0	.0	4.050	3.829	MS	89,991	266,973	03/24/2022	03/01/2046
907818-EK-0	UNION PACIFIC CORP		1	2	1.G FE	3,917,150	.75	0820	3,754,100	5,000,000	3,954,838	.0	.0	.0	3.350	4.887	FA	63,278	167,500	06/22/2022	08/15/2046
913017-CX-5	RTX CORP		1	2	2.A FE	7,418,759	.91	2460	6,108,007	6,694,000	7,389,775	.0	.0	.0	4.625	3.956	MN	38,700	309,598	03/24/2022	11/16/2048
91324P-DF-6	UNITEDHEALTH GROUP INC		1	2	1.F FE	1,281,887	.82	3510	1,244,324	1,511,000	1,299,391	.0	.0	.0	4.913	11,962	AO	56,663	56,663	06/22/2022	01/15/2047
91324P-DS-8	UNITEDHEALTH GROUP INC		1		1.F FE	299,919	.92	8150	278,445	300,000	299,954	.0	.0	.0	2.875	2.878	FA	3,258	8,625	07/23/2019	08/15/2029
91324P-DV-1	UNITEDHEALTH GROUP INC		1	2	1.F FE	6,692,268	.81	4090	5,372,994	6,600,000	6,690,357	.0	.0	.0	3.875	3.804	FA	96,617	255,750	03/24/2022	08/15/2059
922776-AQ-0	VENTAS REALTY LP		1	2	2.A FE	1,333,937	.86	7910	1,268,017	1,461,000	1,337,394	.0	.0	.0	4.875	5.498	AO	71,224	15,224	06/22/2022	04/15/2049
92556V-AD-8	VIATRIS INC		1	2	2.C FE	1,991,546	.84	6520	1,693,040	2,000,000	1,993,519	.0	.0	.0	2.700	2.755	JD	1,350	54,000	10/28/2021	06/22/2030
927804-FB-5	VIRGINIA ELECTRIC AND POWER CO		1		2.A FE	546,784	.107	4910	403,091	375,000	519,575	.0	.0	.0	6.000	2.574	MN	2,875	22,500	11/18/2020	05/15/2037
928563-AL-9	VMIWARE LLC		1	2	2.C FE	8,982,270	.82	8610	7,457,490	9,000,000	8,986,216	.0	.0	.0	2.200	2.222	FA	74,800	198,000	07/20/2021	08/15/2031
92928Q-AF-5	WEA FINANCE LLC		1	2	2.B FE	18,138,425	.85	0090	14,876,575	17,500,000	17,885,510	.0	.0	.0	3.500	3.034	JD	27,222	612,500	02/18/2020	06/15/2029
92940P-AD-6	WRKCO INC		1	2	2.B FE	1,644,900	.100	5470	1,508,205	1,500,000	1,582,093	.0	.0	.0	4.900	3.682	MS	21,642	75,750	06/25/2019	03/15/2029
M28505-AC-5	DP WORLD LTD		D		2.B FE	464,000	.95	6790	382,716	400,000	459,090	.0	.0	.0	5.625	4.617	MS	6,000	22,500	10/17/2019	09/25/2048

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
Q0458*-AD-1	AQUASURE FINANCE PTY LTD SER 2015A	D			1.G FE	7,000,000	.94.5253	6,616,772	7,000,000	7,000,000	0	0	0	0	3.280	3.280	JJ	107,784	229,600	04/15/2015	07/12/2027
05426#-AB-9	L&K FINANCE PTY LTD SR GTD SER J	C			2.A FE	5,000,000	.98.1689	4,908,444	5,000,000	5,000,000	0	0	0	0	4.720	4.720	JD	12,456	236,000	03/22/2018	06/12/2028
06568#-AC-5	NETWORK FINANCE CO PTY LT SER C	D			2.A FE	5,000,000	.87.4731	4,373,653	5,000,000	5,000,000	0	0	0	0	3.700	3.700	AO	45,222	185,000	11/16/2017	02/14/2033
Q7794#-AN-3	QPH FIN CO PTY LTD/PORT BRISBANE G	C			2.B FE	10,000,000	.78.0038	7,800,379	10,000,000	10,000,000	0	0	0	0	3.400	3.400	FA	128,444	340,000	02/24/2022	08/15/2037
1019999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					737,738,133	XXX	659,225,763	721,820,467	731,562,162	0	(1,962,599)	0	0	XXX	XXX	XXX	7,563,922	28,547,072	XXX	XXX
05490A-AA-1	BBUBS 2012-TFT A - CMBS			4	1.A FM	3,851,883	.88.1741	3,456,127	3,919,664	3,915,286	0	(4,378)	0	0	2.892	3.100	MON	9,447	113,365	03/24/2022	06/07/2030
05525B-AA-8	BAMLL 2013-WBRK A - CMBS			4	1.A	2,033,672	.89.3328	1,786,656	2,000,000	2,003,876	0	(5,032)	0	0	3.652	3.357	MON	5,891	71,668	02/14/2017	03/12/2037
05525M-AA-4	BAMLL 2014-520M A - CMBS			4	1.A	2,377,946	.77.9492	1,558,985	2,000,000	2,290,055	0	(23,638)	0	0	4.325	2.678	MON	4,806	84,869	02/18/2020	08/16/2046
05526Q-AA-4	BAMLL 2015-200P A - CMBS			4	1.A	4,929,297	.95.4872	4,774,360	5,000,000	4,984,353	0	7,364	0	0	3.218	3.399	MON	13,408	160,900	07/15/2015	04/15/2033
05606F-AA-1	BX 2019-OC11 A - CMBS			4	1.A	4,272,710	.88.2707	3,530,829	4,000,000	4,171,680	0	(27,022)	0	0	3.202	2.424	MON	10,673	128,080	02/18/2020	12/09/2041
06427D-AS-2	BACM 2017-BNK3 A4 - CMBS			4	1.A	10,299,208	.95.2137	9,521,370	10,000,000	10,091,011	0	33,175	0	0	3.574	3.224	MON	29,783	357,400	02/18/2020	05/17/2050
065403-BC-0	BANK 2019-BNK17 A4 - CMBS			4	1.A	4,119,672	.93.7335	3,749,341	4,000,000	4,065,038	0	(12,248)	0	0	3.714	3.366	MON	12,380	148,560	03/21/2019	04/17/2052
06540T-AD-2	BANK 2018-BNK11 A3 - CMBS			4	1.A	1,029,967	.95.7284	957,284	1,000,000	1,013,270	0	(3,192)	0	0	4.046	3.694	MON	3,372	40,460	04/13/2018	03/17/2061
08162B-BE-1	BMARK 2019-B11 A5 - CMBS			4	1.A	8,266,778	.90.4413	6,783,098	7,500,000	7,958,163	0	(82,375)	0	0	3.514	2.297	MON	22,138	265,658	02/18/2020	05/17/2052
08162Q-CG-2	BMARK 2016G AS - CMBS			4	1.A	3,156,113	.78.5306	2,242,049	2,855,000	3,052,570	0	(36,820)	0	0	3.231	1.777	MON	7,686	90,623	12/17/2020	09/17/2048
08162R-AD-9	BMARK 2021-B23 A5 - CMBS			4	1.A	9,522,969	.78.6471	7,864,707	10,000,000	9,594,922	0	48,397	0	0	2.070	2.686	MON	17,250	207,000	03/23/2022	02/18/2054
12515D-AR-5	CD 2017-CD4 A4 - CMBS			4	1.A	10,299,921	.93.7211	9,372,113	10,000,000	10,101,284	0	10,101,284	0	0	3.514	3.168	MON	29,283	351,400	04/28/2017	05/12/2050
12591Q-AR-3	COMM 2014-UBS4 A5 - CMBS			4	1.A	508,672	.97.9711	489,856	500,000	500,099	0	(1,047)	0	0	3.694	3.500	MON	1,539	18,470	09/22/2014	08/12/2047
12592F-AA-3	COMM 2014-277P A - CMBS			2	1.A	7,004,364	.92.7500	6,306,999	6,800,000	6,805,109	0	(21,678)	0	0	3.732	3.347	MON	21,146	248,979	01/23/2015	08/12/2049
12592T-AA-3	COMM 2015-3BP A - CMBS			4	1.A	4,415,664	.94.9820	4,274,190	4,500,000	4,481,733	0	14,120	0	0	3.178	3.504	MON	11,918	143,010	10/04/2018	02/12/2035
12636M-AE-8	CSAIL 2016-C6 A5 - CMBS			4	1.A	10,299,940	.94.4607	9,446,068	10,000,000	10,062,682	0	(34,078)	0	0	3.090	2.739	MON	25,748	308,980	05/17/2016	01/15/2049
12649A-AA-7	CSMC 2014-USA A1 - CMBS			4	1.A	5,358,651	.85.9847	4,607,635	5,358,667	5,354,240	0	(1,107)	0	0	3.304	3.299	MON	14,754	177,045	09/22/2014	09/17/2037
23307D-BA-0	DBGS 2018-C1 A4 - CMBS			4	1.A	5,149,624	.94.1696	4,708,482	5,000,000	5,074,113	0	(15,851)	0	0	4.466	4.109	MON	18,608	223,300	10/17/2018	10/17/2051
36251F-AW-6	GSMS 2015-GC28 A5 - CMBS			4	1.A	3,407,692	.97.7113	3,269,421	3,346,000	3,351,609	0	(7,981)	0	0	3.396	3.166	MON	9,469	113,630	03/09/2016	02/12/2048
36253G-AE-2	GSMS 2014-GC24 A5 - CMBS			4	1.A	1,029,991	.98.1660	981,660	1,000,000	1,001,259	0	(3,583)	0	0	3.931	3.585	MON	3,276	39,310	09/15/2014	09/12/2047
36255N-AT-2	GSMS 2018-GS9 A4 - CMBS			4	1.A	2,574,935	.94.2055	2,355,138	2,500,000	2,533,056	0	(8,000)	0	0	3.992	3.641	MON	8,317	99,800	03/15/2018	03/10/2051
44421M-AA-8	HY 2019-55HY A - CMBS			4	1.A	7,570,103	.86.4807	6,160,017	7,123,000	7,413,959	0	(46,575)	0	0	3.041	2.247	MON	18,050	212,527	02/23/2021	12/12/2041
46596B-AE-5	JPMCC 2017-JP7 A5 - CMBS			4	1.A	11,329,967	.92.0053	10,120,581	11,000,000	11,119,117	0	(35,760)	0	0	3.454	3.105	MON	31,662	379,940	07/21/2017	09/15/2050
46644U-AZ-1	JPMBB 2015-C30 A4 - CMBS			4	1.A	5,463,976	.96.1641	5,202,364	5,409,882	5,415,183	0	(10,812)	0	0	3.551	3.402	MON	16,008	194,641	07/17/2015	07/17/2048
46651E-AA-2	JPMCC 2019-OSB A - CMBS			4	1.A	5,431,041	.89.9466	4,497,328	5,000,000	5,262,141	0	(45,108)	0	0	3.397	2.369	MON	14,155	169,865	02/18/2020	06/07/2039
553514-AC-4	MSBAM 2012-CKSV A2 - CMBS			4	1.A FM	2,462,564	.86.0430	2,138,765	2,485,694	2,474,662	0	24,245	0	0	3.277	3.681	MON	6,788	81,456	03/09/2016	10/18/2030
61690L-AA-8	MSC 2013-ALTM A1 - CMBS			4	1.A	198,538	.96.3779	197,233	190,089	197,233	0	(226)	0	0	3.276	3.121	MON	538	6,461	02/18/2020	02/07/2035
61763M-AF-7	MSBAM 2014-C16 A5 - CMBS			4	1.A	1,493,529	.99.2567	1,401,047	1,411,539	1,413,102	0	(12,085)	0	0	3.892	2.948	MON	4,578	54,937	12/07/2016	06/17/2047
61764P-BU-5	MSBAM 2014-C19 A4 - CMBS			4	1.A	1,031,563	.97.6016	976,016	1,000,000	1,002,420	0	(4,497)	0	0	3.526	3.075	MON	2,938	35,260	12/07/2016	12/17/2047
61764R-BF-4	MSBAM 2015-C20 A4 - CMBS			4	1.A	2,574,816	.97.2181	2,430,451	2,500,000	2,505,063	0	(8,788)	0	0	3.249	2.900	MON	6,769	81,225	01/23/2015	02/18/2048
61765B-AA-0	MSC 2015-420 A - CMBS			4	1.A	5,371,307	.92.5097	4,854,814	5,247,899	5,255,619	0	(16,486)	0	0	3.727	3.408	MON	16,299	195,589	03/02/2016	10/17/2050
68236J-AA-9	OBP 2019-OBP A - CMBS			4	1.A	3,207,539	.84.6633	2,539,900	3,000,000	3,137,915	0	(23,391)	0	0	2.516	1.658	MON	6,291	75,492	12/17/2020	09/15/2054
92939G-AA-5	WFLD 2014-MONT A - CMBS			4	1.A	12,363,576	.86.3355	10,360,256	12,000,000	12,015,311	0	(43,250)	0	0	3.880	3.463	MON	38,800	456,834	08/07/2014	08/12/2031
94989Y-AZ-6	WFCM 2016-C32 A4 - CMBS			4	1.A	5,149,750	.96.1766	4,808,829	5,000,000	5,028,222	0	(17,180)	0	0	3.560	3.209	MON	14,833	178,000	02/03/2016	01/17/2059
95000L-AZ-6	WFCM 2016-C33 A4 - CMBS			4	1.A	3,089,805	.95.5536	2,866,607	3,000,000	3,018,519	0	(10,196)	0	0	3.426	3.077	MON	8,565	102,780	03/18/2016	03/17/2059
95000M-BP-5	WFCM 2016-C36 A4 - CMBS			4	1.A	5,149,845	.92.8019	4,640,093	5,000,000	5,041,577	0	(16,416)	0	0	3.065	2.721	MON	12,771	153,250	10/21/2016	11/18/2059
1039999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities					175,797,587	XXX	155,223,522	170,654,579	172,705,567	0	(550,509)	0	0	XXX	XXX	XXX	479,939	5,770,764	XXX	XXX
00910G-A*-4	AIR CARGO LOGISTICS SAN BER CA A1A - ABS			4	1.E	3,430,735	.96.4950	3,310,489	3,430,735	3,430,740	0	0	0	0	4.533	4.533	MON	9,072	155,515	10/19/2018	03/10/2041

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
03027W-AK-8	AMETOW 2018-1 A - RMBS	2			1.A FE	6,100,403	.94	4,641	5,384,453	5,700,000	5,880,229		(39,782)	0	3.652	2.870	MON	9,252	208,164	02/18/2020	03/15/2048
12510H-AC-4	CAUTO 2020-1 A3 - ABS	4			1.A FE	4,660,811	.87	0756	4,061,289	4,664,097	4,668,265		(367)	0	3.250	3.256	MON	6,737	151,595	01/15/2020	02/15/2050
12510H-AD-2	CAUTO 2020-1 A4 - ABS	4			1.E FE	1,579,399	.95	7114	1,511,921	1,579,667	1,579,677		(100)	0	3.190	3.211	MON	2,240	50,399	01/15/2020	02/15/2050
12510H-AE-0	CAUTO 2020-1 A5 - ABS	4			1.E FE	2,960,673	.91	0428	2,696,575	2,961,875	2,961,697		53	0	3.480	3.507	MON	4,581	103,089	01/15/2020	02/15/2050
12717@-AA-5	CVS LEASE BACKED PT SER 2019 - ABS	4			2.B	3,489,218	.88	0091	3,070,831	3,489,218	3,489,222		0	0	3.860	3.860	MON	19,542	134,682	09/18/2019	11/10/2041
18449K-AA-4	CLEAN 181 A - ABS	4			1.A FE	1,258,453	.91	6592	1,153,901	1,258,904	1,258,566		39	0	4.250	4.252	AO	10,552	54,221	07/25/2018	10/21/2052
30259A-AA-0	FDF 3 A1 - CDO	4			1.A FE	3,354,387	.97	5278	3,271,460	3,354,387	3,354,387		0	0	3.900	3.897	JJ	56,689	130,821	11/29/2017	01/25/2036
46616V-AA-8	HENDR 2012-1 A - RMBS	2			1.A FE	1,328,421	.91	1752	1,107,377	1,214,560	1,302,970		(9,720)	0	4.210	2.520	MON	2,273	51,289	02/18/2020	02/16/2065
46617A-AA-3	HENDR 123 A - RMBS	2			1.A FE	193,103	.86	9717	166,282	191,191	192,505		(183)	0	3.220	3.052	MON	274	6,156	09/27/2016	09/15/2065
46617J-AA-4	HENDR 2013-2 A - RMBS	2			1.A FE	133,577	.89	8793	110,716	123,183	130,886		(800)	0	4.210	2.767	MON	230	5,186	09/27/2016	03/15/2062
46620D-AA-2	HENDR 161 A - RMBS	4			1.A FE	1,417,215	.85	5650	1,212,801	1,417,404	1,417,226		2	0	3.410	3.436	MON	2,148	48,333	10/19/2016	06/15/2067
46620J-AA-9	HENDR 171 A - RMBS	4			1.A FE	3,508,488	.87	5846	3,075,267	3,511,196	3,508,730		116	0	3.990	4.035	MON	6,227	140,272	03/15/2017	08/16/2060
59982V-AA-7	MCSLT 2019-2-GS A - ABS	C			1.F FE	1,633,801	.88	2480	1,441,895	1,633,913	1,633,913		0	0	3.690	3.718	MON	1,842	60,291	07/23/2019	07/20/2043
59982W-AA-5	MCSLT 191 A - ABS	C			1.F FE	2,150,135	.91	5013	1,968,159	2,150,964	2,150,805		10	0	4.340	4.381	MON	2,852	93,352	03/13/2019	03/20/2043
61946C-AA-0	MSAIC 2019-1 A - ABS	4			1.F FE	1,729,413	.93	1793	1,611,991	1,729,989	1,729,464		47	0	4.370	4.419	MON	2,310	75,601	01/25/2019	12/21/2043
74338*-AA-6	PROJECT AXIS GARNER NC PT - ABS	4			1.D	6,253,531	.94	9658	5,938,716	6,253,531	6,253,539		0	0	4.034	4.034	MON	11,212	273,916	06/27/2018	11/15/2039
74351@-AA-6	PROJECT ARROW OAK CREEK WI - ABS	4			1.D	4,567,841	.93	1316	4,254,104	4,567,846	4,567,846		0	0	4.067	4.067	MON	10,837	185,774	08/16/2018	07/10/2040
78403D-AA-0	SBATOW 2019-1 1C - RMBS	4			1.F FE	18,479,257	.96	5669	17,546,204	18,170,000	18,227,330		(58,358)	0	2.836	2.541	MON	22,902	515,301	02/18/2020	01/17/2050
817743-AC-1	SPRO 2019-1 A2 - RMBS	1			1.C FE	2,880,000	.90	7020	2,612,218	2,880,000	2,880,000		0	0	3.882	3.882	JAJO	20,497	97,402	10/11/2019	10/25/2049
83417B-AA-6	SOCTY 2013-1 A - ABS	4			2.A FE	611,173	.94	5600	550,057	581,701	587,781		(6,733)	0	4.800	4.106	MON	853	27,922	07/23/2014	11/20/2038
86212V-AA-2	STR 2016-1 A1 - ABS	2			1.C FE	2,140,808	.94	3756	2,021,473	2,141,943	2,141,601		107	0	3.960	3.999	MON	2,592	84,821	10/12/2016	10/22/2046
86212V-AB-0	STR 2016-1 A2 - ABS	2			1.C FE	1,735,808	.93	4939	1,623,342	1,736,307	1,736,114		50	0	4.320	4.363	MON	2,292	75,008	03/22/2017	10/22/2046
86212V-AE-4	STR 2018-1 A2 - ABS	4			1.A FE	4,633,309	.94	0433	4,358,955	4,635,053	4,634,197		180	0	4.290	4.334	MON	6,076	198,844	10/12/2018	10/20/2048
86745J-AA-5	SNVA 181 A - ABS	4			1.G FE	6,596,864	.94	4238	6,230,338	6,598,271	6,597,387		214	0	4.870	4.876	JJ	143,709	321,336	10/26/2018	07/22/2048
86772D-AA-4	SUNRN 2018-1 A - ABS	4			1.G FE	2,603,373	.95	2166	2,515,951	2,642,345	2,618,180		6,241	0	5.310	5.496	JAJO	23,775	140,309	12/11/2018	04/30/2049
86773P-AA-6	SUNRN 2019-1 A - ABS	4			1.G FE	1,964,565	.93	4523	1,836,037	1,964,677	1,964,677		0	0	3.980	4.012	MJSD	20,304	78,194	05/31/2019	06/30/2054
909319-AA-3	UNITED AIRLINES PASS THROUGH TRUST 2013	1			2.C FE	1,659,753	.96	9016	1,608,329	1,659,755	1,659,790		(19)	0	4.300	4.296	FA	26,962	71,369	08/01/2013	02/15/2027
92212K-AA-4	VDC 2019-1 A2 - ABS	4			1.G FE	4,305,000	.98	1499	4,225,351	4,305,000	4,305,000		0	0	3.188	3.209	MON	6,100	137,243	07/30/2019	07/15/2044
1049999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						97,359,513	XXX	90,476,481	96,547,706	96,862,722	0	(109,003)	0	0	XXX	XXX	XXX	434,929	3,676,405	XXX	XXX
1109999999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						1,010,895,234	XXX	904,925,767	989,022,752	1,001,130,451	0	(2,622,111)	0	0	XXX	XXX	XXX	8,478,790	37,994,241	XXX	XXX
020002-BB-6	ALLSTATE CORP			2.5	2.C FE	5,050,000	.99	3560	5,017,478	5,050,000	5,050,000		0	0	8.579	8.579	FIAN	56,564	400,901	08/05/2013	08/15/2053
037389-AK-9	AON CORP				2.C FE	1,965,000	106	7360	1,601,040	1,500,000	1,645,113		(44,039)	0	8.205	4.709	JJ	61,538	123,075	05/13/2015	01/01/2027
654579-AH-4	NIPPON LIFE INSURANCE CO	C		2	1.G FE	5,000,000	.82	8290	4,141,450	5,000,000	5,000,000		0	0	2.750	2.750	JJ	61,111	137,500	01/13/2021	01/21/2051
1219999999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations						12,015,000	XXX	10,759,968	11,550,000	11,695,113	0	(44,039)	0	0	XXX	XXX	XXX	179,213	661,476	XXX	XXX
1309999999. Total - Hybrid Securities						12,015,000	XXX	10,759,968	11,550,000	11,695,113	0	(44,039)	0	0	XXX	XXX	XXX	179,213	661,476	XXX	XXX
1509999999. Total - Parent, Subsidiaries and Affiliates Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
1909999999. Subtotal - Bonds - Unaffiliated Bank Loans						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2419999999. Total - Issuer Obligations						785,550,475	XXX	702,452,915	768,870,467	778,804,126	0	(2,039,853)	0	0	XXX	XXX	XXX	8,014,146	30,523,548	XXX	XXX
2429999999. Total - Residential Mortgage-Backed Securities						37,640	XXX	34,136	34,714	34,731	0	(84)	0	0	XXX	XXX	XXX	113	1,457	XXX	XXX
2439999999. Total - Commercial Mortgage-Backed Securities						175,797,587	XXX	155,223,522	170,654,579	172,705,567	0	(550,509)	0	0	XXX	XXX	XXX	479,939	5,770,764	XXX	XXX
2449999999. Total - Other Loan-Backed and Structured Securities						99,569,536	XXX	92,520,964	98,677,071	99,023,464	0	(113,377)	0	0	XXX	XXX	XXX	450,754	3,750,531	XXX	XXX
2459999999. Total - SVO Identified Funds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2469999999. Total - Affiliated Bank Loans						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Coding	For	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
2479999999	Total - Unaffiliated Bank Loans					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2489999999	Total - Unaffiliated Certificates of Deposit					0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
2509999999	Total Bonds					1,060,955,238	XXX	950,231,538	1,038,236,830	1,050,567,888	0	(2,703,823)	0	0	XXX	XXX	XXX	8,944,952	40,046,300	XXX	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A	1A ..\$	220,732,395	1B ..\$	14,950,008	1C ..\$	12,220,823	1D ..\$	24,798,434	1E ..\$	55,337,982	1F ..\$	130,172,808	1G ..\$	151,622,980
1B	2A ..\$	183,621,073	2B ..\$	164,134,215	2C ..\$	92,977,170								
1C	3A ..\$	0	3B ..\$	0	3C ..\$	0								
1D	4A ..\$	0	4B ..\$	0	4C ..\$	0								
1E	5A ..\$	0	5B ..\$	0	5C ..\$	0								
1F	6 ..\$	0												

E10.6

Schedule D - Part 2 - Section 1 - Preferred Stocks Owned

N O N E

Schedule D - Part 2 - Section 2 - Common Stocks Owned

N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
36176F-22-7	G2 765161 - RMBS		12/01/2023	Direct		583	583	0
0109999999	Subtotal - Bonds - U.S. Governments							
						583	583	0
127176-AA-5	CVS LEASE BACKED PT SER 2019 - ABS		11/01/2023	Various		21	21	0
1109999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							
						21	21	0
2509999997	Total - Bonds - Part 3							
						604	604	0
2509999998	Total - Bonds - Part 5							
						0	0	0
2509999999	Total - Bonds							
						604	604	0
4509999997	Total - Preferred Stocks - Part 3							
						0	XXX	0
4509999998	Total - Preferred Stocks - Part 5							
						0	XXX	0
4509999999	Total - Preferred Stocks							
						0	XXX	0
5989999997	Total - Common Stocks - Part 3							
						0	XXX	0
5989999998	Total - Common Stocks - Part 5							
						0	XXX	0
5989999999	Total - Common Stocks							
						0	XXX	0
5999999999	Total - Preferred and Common Stocks							
						0	XXX	0
6009999999	Totals							
						604	XXX	0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
36176F-2Z-7	G2 765161 - RMBS		11/01/2023	Paydown		205	313	340	314	0	(1)	0	(1)	0	313	0	(108)	(108)	7	09/20/2061
36230R-NF-9	G2 756690 - RMBS		12/01/2023	Paydown		62	66	72	68	0	(2)	0	(2)	0	66	0	(4)	(4)	2	10/20/2061
83162C-TG-8	SBAP 2010-20 E A - ABS		11/01/2023	Paydown		184,631	184,631	196,717	189,793	0	(5,162)	0	(5,162)	0	184,631	0	0	0	6,209	05/01/2030
83162C-TP-8	SBAP 2010-20J A - ABS		10/01/2023	Paydown		243,428	243,428	248,686	245,910	0	(2,483)	0	(2,483)	0	243,428	0	0	0	5,478	10/01/2030
0109999999 Subtotal - Bonds - U.S. Governments						428,326	428,438	445,815	436,085	0	(7,647)	0	(7,647)	0	428,438	0	(113)	(113)	11,696	XXX
50066P-AG-5	KOREA NATIONAL OIL CORP	C	10/16/2023	BNP PARIBAS		3,261,230	3,500,000	3,549,075	3,523,599	0	(4,176)	0	(4,176)	0	3,519,423	0	(258,193)	(258,193)	125,016	03/27/2027
0309999999 Subtotal - Bonds - All Other Governments						3,261,230	3,500,000	3,549,075	3,523,599	0	(4,176)	0	(4,176)	0	3,519,423	0	(258,193)	(258,193)	125,016	XXX
00910G-AA-4	AIR CARGO LOGISTICS SAN BER CA A1A - ABS		12/10/2023	Paydown		81,052	81,052	81,052	81,052	0	0	0	0	0	81,052	0	0	0	2,027	03/10/2041
032654-AN-5	ANALOG DEVICES INC		02/15/2023	Various		954,550	1,000,000	993,660	997,241	0	82	0	82	0	997,322	0	(42,772)	(42,772)	6,806	12/05/2026
048303-CF-6	ATLANTIC CITY ELECTRIC CO		10/16/2023	LNDING		1,954,980	2,000,000	1,999,140	1,999,838	0	76	0	76	0	1,999,914	0	(44,934)	(44,934)	76,313	09/01/2024
05490A-AA-1	BBUS 2012-TFT A - CMBS		12/01/2023	Paydown		428,066	428,066	420,664	428,066	0	0	0	0	0	428,066	0	0	0	6,502	06/07/2030
05579Q-AA-1	BPCE SA	C	10/22/2023	Maturity @ 100.00		2,900,000	2,900,000	3,094,503	2,922,468	0	(22,468)	0	(22,468)	0	2,900,000	0	0	0	165,300	10/22/2023
07274E-AG-8	BAYER US FINANCE LLC		10/16/2023	Barclays Bank		4,868,400	5,000,000	4,960,550	4,989,981	0	4,425	0	4,425	0	4,984,400	0	(126,005)	(126,005)	173,438	10/08/2024
092113-AH-2	BLACK HILLS CORP		11/30/2023	Maturity @ 100.00		5,000,000	5,000,000	5,195,490	5,018,442	0	(18,442)	0	(18,442)	0	5,000,000	0	0	0	212,500	11/30/2023
12479R-AE-7	CAUTO 2017-1 A2 - ABS		09/25/2023	Paydown		4,474,952	4,474,952	4,474,328	4,474,955	0	(3)	0	(3)	0	4,474,952	0	0	0	144,951	04/15/2047
12510H-AC-4	CAUTO 2020-1 A3 - ABS		12/15/2023	Paydown		24,914	24,914	24,897	24,938	0	(24)	0	(24)	0	24,914	0	0	0	428	02/15/2050
12510H-AD-2	CAUTO 2020-1 A4 - ABS		12/15/2023	Paydown		8,000	8,000	7,999	8,001	0	(1)	0	(1)	0	8,000	0	0	0	131	02/15/2050
12510H-AE-0	CAUTO 2020-1 A5 - ABS		12/15/2023	Paydown		15,000	15,000	14,994	14,999	0	1	0	1	0	15,000	0	0	0	268	02/15/2050
12624U-AC-8	COMM 2013-GAM A2 - CMBS		01/12/2023	Paydown		2,767,043	2,767,043	2,681,005	2,767,043	0	0	0	0	0	2,767,043	0	0	0	7,764	02/11/2028
12625E-AA-7	COMM 2013-SFS A1 - CMBS		03/14/2023	Paydown		154,618	154,618	154,555	154,555	0	64	0	64	0	154,618	0	0	0	547	04/13/2035
12625E-AC-3	COMM 2013-SFS A2 - CMBS		03/14/2023	Paydown		500,000	500,000	513,750	500,830	0	(830)	0	(830)	0	500,000	0	0	0	3,734	04/13/2035
12717R-AA-5	CVS LEASE BACKED PT SER 2019 - ABS		12/10/2023	Paydown		132,620	132,639	132,639	132,639	0	0	0	0	0	132,639	0	(19)	(19)	2,790	11/10/2041
18449K-AA-4	CLEAN 181 A - ABS		10/20/2023	Paydown		58,851	58,837	58,830	58,830	0	18	0	18	0	58,851	0	0	0	1,251	10/21/2052
210518-CW-4	CONSUMERS ENERGY CO		02/15/2023	Various		3,870,320	4,000,000	3,995,920	3,999,087	0	66	0	66	0	3,999,153	0	(128,833)	(128,833)	57,292	08/31/2024
21688A-AE-2	COOPERATIVE RABOBANK UA (NEW YORK BRANC		02/15/2023	Various		1,173,705	1,215,000	1,287,159	1,236,677	0	(1,099)	0	(1,099)	0	1,235,579	0	(61,874)	(61,874)	9,568	05/21/2025
22546Q-AP-2	CREDIT SUISSE AG (NEW YORK BRANCH)		10/16/2023	Bank of America		974,700	1,000,000	998,990	999,806	0	990	0	990	0	999,896	0	(25,196)	(25,196)	40,177	09/09/2024
24703T-AD-8	DELL INTERNATIONAL LLC		06/29/2023	ASSGN		3,887,890	3,831,000	3,829,968	3,830,299	0	94	0	94	0	3,830,393	0	607	607	155,369	06/15/2026
29252B-AA-7	ENBRIDGE PIPELINES SOUTHERN LIGHTS		12/31/2023	Paydown		300,200	300,200	300,200	300,168	0	32	0	32	0	300,200	0	0	0	14,770	06/30/2040
294429-AQ-8	EQUIFAX INC		10/17/2023	Goldman Sachs		1,283,172	1,333,000	1,330,054	1,331,837	0	478	0	478	0	1,332,314	0	(49,142)	(49,142)	30,615	12/01/2024
29670G-AF-9	ESSENTIAL UTILITIES INC		02/15/2023	Various		816,120	1,000,000	998,750	998,946	0	14	0	14	0	998,960	0	(182,840)	(182,840)	6,933	05/01/2031
30259A-AA-0	FDF 3 A1 - CDO		07/25/2023	Paydown		645,613	645,613	645,613	645,613	0	0	0	0	0	645,613	0	0	0	25,179	01/25/2036
36197Q-AC-3	GSMS 2013-G1 A2 - CMBS		01/12/2023	Paydown		5,392,547	5,392,547	5,455,935	5,392,547	0	0	0	0	0	5,392,547	0	0	0	15,984	04/11/2031
375558-AZ-6	GILEAD SCIENCES INC		10/16/2023	WELLS FARGO SECURITIES		4,516,545	4,650,000	4,717,797	4,698,423	0	(20,657)	0	(20,657)	0	4,677,766	0	(161,221)	(161,221)	197,560	02/01/2025
40428Q-AP-4	HSBC HOLDINGS PLC	C	10/16/2023	Barclays Bank		1,629,685	1,645,000	1,698,874	1,652,879	0	(5,169)	0	(5,169)	0	1,647,710	0	(18,025)	(18,025)	76,515	03/14/2024
40434C-AD-7	HSBC USA INC		10/16/2023	LNDING		1,963,680	2,000,000	2,023,880	2,015,894	0	(8,487)	0	(8,487)	0	2,007,407	0	(43,727)	(43,727)	57,361	06/23/2024
44615Q-AX-2	HUNTINGTON BANCSHARES INC		02/15/2023	Various		1,682,142	2,259,000	2,264,715	2,264,066	0	(64)	0	(64)	0	2,264,002	0	(581,860)	(581,860)	28,091	08/15/2036
449786-AY-8	ING BANK NV	C	09/25/2023	Maturity @ 100.00		1,790,000	1,790,000	1,952,792	1,807,040	0	(17,040)	0	(17,040)	0	1,790,000	0	0	0	103,820	09/25/2023
46616V-AA-8	HENDR 2012-1 A - RMBS		12/15/2023	Paydown		121,870	121,870	133,294	131,716	0	(9,846)	0	(9,846)	0	121,870	0	0	0	2,788	02/16/2065
46617A-AA-3	HENDR 123 A - RMBS		12/15/2023	Paydown		19,540	19,540	19,736	19,694	0	(153)	0	(153)	0	19,540	0	0	0	333	09/15/2065
46617J-AA-4	HENDR 2013-2 A - RMBS		12/15/2023	Paydown		11,949	11,949	12,957	12,774	0	(825)	0	(825)	0	11,949	0	0	0	242	03/15/2062
46620D-AA-2	HENDR 161 A - RMBS		12/15/2023	Paydown		177,306	177,306	177,282	177,283	0	23	0	23	0	177,306	0	0	0	3,148	06/15/2067
46620J-AA-9	HENDR 171 A - RMBS		12/15/2023	Paydown		252,717	252,717	252,522	252,531	0	186	0	186	0	252,717	0	0	0	5,788	08/16/2060
46644U-AZ-1	JPMBB 2015-C30 A4 - CMBS		07/01/2023	Paydown		389,191	389,191	393,083	390,351	0	(1,159)	0	(1,159)	0	389,191	0	0	0	6,526	07/17/2048
49427R-AL-6	KILROY REALTY LP		02/15/2023	Various		964,050	1,000,000	1,052,030	1,018,438	0	(871)	0	(871)	0	1,017,567	0	(53,517)	(53,517)	16,285	10/01/2025
50540R-AW-2	LABORATORY CORPORATION OF AMERICA HOLDIN		02/15/2023	Various		1,135,432	1,304,000	1,432,340	1,403,121	0	(1,739)	0	(1,739)	0	1,401,382	0	(265,950)	(265,950)	7,907	12/01/2029
552081-AK-7	LYONDELLBASELL INDUSTRIES NV		02/15/2023	Various		2,628,383	2,625,000	3,030,300	2,695,676	0	(8,302)	0	(8,302)	0	2,687,374	0	(58,991)	(58,991)	50,313	04/15/2024
553514-AC-4	MSBAM 2012-CKSV A2 - CMBS		12/01/2023	Paydown		163,181	163,181	161,663	160,865	0	2,316	0	2,316	0	163,181	0	0	0	3,530	10/18/2030

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	
589331-AM-9	MERCK & CO INC		02/15/2023	Various		1,077,470	1,000,000	1,443,410	1,393,825	0	(2,987)	0	(2,987)	0	1,390,838	0	(313,368)	(313,368)	14,375	11/15/2036	
594918-BY-9	MICROSOFT CORP		02/15/2023	Various		4,798,150	5,000,000	4,982,250	4,992,011	0	223	0	223	0	4,992,234	0	(194,084)	(194,084)	86,625	02/06/2027	
59982V-AA-7	MCSLT 2019-2-GS A - ABS	C	12/20/2023	Paydown		179,279	179,279	179,266	179,279	0	0	0	0	0	179,279	0	0	0	3,493	07/20/2043	
59982W-AA-5	MCSLT 191 A - ABS	C	12/20/2023	Paydown		241,913	241,913	241,820	241,894	0	19	0	19	0	241,913	0	0	0	5,504	03/20/2043	
61690L-AA-8	MSC 2013-ALTM A1 - CMBS		12/01/2023	Paydown		152,683	152,683	153,693	152,949	0	(267)	0	(267)	0	152,683	0	0	0	2,720	02/07/2035	
61763K-BC-7	MSBAM 2014-C15 AS - CMBS		12/15/2023	Paydown		2,000,000	2,000,000	2,077,522	2,009,151	0	(9,151)	0	(9,151)	0	2,000,000	0	0	0	85,100	04/17/2047	
61763M-AF-7	MSBAM 2014-C16 A5 - CMBS		12/01/2023	Paydown		588,461	588,461	622,642	594,151	0	(5,690)	0	(5,690)	0	588,461	0	0	0	21,004	06/17/2047	
61765B-AA-0	MSC 2015-420 A - CMBS		12/01/2023	Paydown		192,517	192,517	197,044	193,405	0	(888)	0	(888)	0	192,517	0	0	0	3,903	10/17/2050	
61946C-AA-0	MSAIC 2019-1 A - ABS		12/20/2023	Paydown		292,633	292,633	292,535	292,536	0	97	0	97	0	292,633	0	0	0	6,914	12/21/2043	
68389X-AU-9	ORACLE CORP		10/17/2023	WELLS FARGO SECURITIES LLC		4,908,850	5,000,000	5,035,950	5,022,789	0	(14,240)	0	(14,240)	0	5,008,549	0	(99,699)	(99,699)	217,694	07/08/2024	
74338*-AA-6	PROJECT AXIS GARNER NC PT - ABS		12/15/2023	Paydown		204,782	204,782	204,782	204,782	0	0	0	0	0	204,782	0	0	0	4,685	11/15/2039	
743516-AA-6	PROJECT ARROW OAK CREEK WI - ABS		12/10/2023	Paydown		138,423	138,423	138,423	138,423	0	0	0	0	0	138,423	0	0	0	3,092	07/10/2040	
80283L-AJ-2	SANTANDER UK PLC	C	10/04/2023	WELLS FARGO SECURITIES LLC		6,341,760	6,400,000	6,991,680	6,641,156	0	(152,818)	0	(152,818)	0	6,488,338	0	(146,578)	(146,578)	272,356	03/13/2024	
817743-AC-1	SPRO 2019-1 A2 - RMBS		10/25/2023	Paydown		30,000	30,000	30,000	30,000	0	0	0	0	0	30,000	0	0	0	634	10/25/2049	
83417B-AA-6	SOCTY 2013-1 A - ABS		12/20/2023	Paydown		205,661	205,661	216,081	210,191	0	(4,530)	0	(4,530)	0	205,661	0	0	0	5,631	11/20/2038	
85236K-AA-0	SIDC 2019-1 A2 - ABS		11/15/2023	Paydown		2,404,167	2,404,167	2,403,131	2,403,945	0	222	0	222	0	2,404,167	0	0	0	66,567	02/25/2044	
85628U-AF-3	STATE BANK OF INDIA (LONDON BRANCH)	C	10/16/2023	Goldman Sachs		1,990,880	2,000,000	2,077,400	2,012,323	0	(7,491)	0	(7,491)	0	2,004,832	0	(13,952)	(13,952)	97,771	04/17/2024	
857477-AN-3	STATE STREET CORP		06/08/2023	Jefferies		7,759,840	8,000,000	7,991,840	7,998,188	0	402	0	402	0	7,998,590	0	(238,750)	(238,750)	129,067	12/16/2024	
86212V-AA-2	STR 2016-1 A1 - ABS		12/20/2023	Paydown		56,319	56,319	56,289	56,307	0	12	0	12	0	56,319	0	0	0	1,215	10/22/2046	
86212V-AB-0	STR 2016-1 A2 - ABS		12/20/2023	Paydown		44,165	44,165	44,152	44,159	0	6	0	6	0	44,165	0	0	0	1,040	10/22/2046	
86212V-AE-4	STR 2018-1 A2 - ABS		12/20/2023	Paydown		50,000	50,000	49,981	49,989	0	12	0	12	0	50,000	0	0	0	1,162	10/20/2048	
86745J-AA-5	SNVA 181 A - ABS		07/20/2023	Paydown		234,736	234,736	234,686	234,698	0	38	0	38	0	234,736	0	0	0	8,829	07/22/2048	
86772D-AA-4	SUNRN 2018-1 A - ABS		10/30/2023	Paydown		78,024	78,024	76,874	77,127	0	898	0	898	0	78,024	0	0	0	2,618	04/30/2049	
86773P-AA-6	SUNRN 2019-1 A - ABS		12/30/2023	Paydown		217,830	217,830	217,817	217,830	0	0	0	0	0	217,830	0	0	0	7,784	06/30/2054	
902613-AA-6	UBS GROUP AG	C	02/15/2023	Various		867,638	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	(132,362)	(132,362)	15,804	08/13/2030	
906548-CK-6	UNION ELECTRIC CO		10/16/2023	Jefferies		9,778,923	9,900,000	10,064,939	9,922,984	0	(17,602)	0	(17,602)	0	9,905,382	0	(126,459)	(126,459)	349,388	04/15/2024	
909319-AA-3	UNITED AIRLINES PASS THROUGH TRUST 2013		08/15/2023	Paydown		149,568	149,568	149,568	149,573	0	(5)	0	(5)	0	149,568	0	0	0	4,824	02/15/2027	
91159H-HK-9	US BANCORP		02/15/2023	Various		3,182,530	3,250,000	3,310,450	3,291,265	0	(3,113)	0	(3,113)	0	3,288,152	0	(105,622)	(105,622)	50,050	09/11/2024	
92212K-AA-4	VDC 2019-1 A2 - ABS		12/15/2023	Paydown		45,000	45,000	45,000	45,000	0	0	0	0	0	45,000	0	0	0	777	07/15/2044	
1109999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					108,325,186	110,727,410	113,493,197	111,809,542	0	(326,074)	0	(326,074)	0	111,483,469	0	(3,215,173)	(3,215,173)	3,191,467	XXX	
2509999997	Total - Bonds - Part 4					112,014,742	114,655,848	117,488,087	115,769,226	0	(337,897)	0	(337,897)	0	115,431,330	0	(3,473,478)	(3,473,478)	3,328,178	XXX	
2509999998	Total - Bonds - Part 5					0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
2509999999	Total - Bonds					112,014,742	114,655,848	117,488,087	115,769,226	0	(337,897)	0	(337,897)	0	115,431,330	0	(3,473,478)	(3,473,478)	3,328,178	XXX	
4509999997	Total - Preferred Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
4509999998	Total - Preferred Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
4509999999	Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
5989999997	Total - Common Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
5989999998	Total - Common Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
5989999999	Total - Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
5999999999	Total - Preferred and Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
6009999999	Totals					112,014,742	XXX	117,488,087	115,769,226	0	(337,897)	0	(337,897)	0	115,431,330	0	(3,473,478)	(3,473,478)	3,328,178	XXX	

Schedule D - Part 5 - Long Term Bonds and Stocks Acquired and Fully Disposed Of

N O N E

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

Schedule DA - Part 1 - Short-Term Investments Owned

N O N E

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of
Current Year

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE TLIC Oakbrook Reinsurance, Inc.

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 CUSIP	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
0109999999	Total - U.S. Government Bonds					0	0	0
0309999999	Total - All Other Government Bonds					0	0	0
0509999999	Total - U.S. States, Territories and Possessions Bonds					0	0	0
0709999999	Total - U.S. Political Subdivisions Bonds					0	0	0
0909999999	Total - U.S. Special Revenues Bonds					0	0	0
1109999999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					0	0	0
1309999999	Total - Hybrid Securities					0	0	0
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds					0	0	0
1909999999	Subtotal - Unaffiliated Bank Loans					0	0	0
2419999999	Total - Issuer Obligations					0	0	0
2429999999	Total - Residential Mortgage-Backed Securities					0	0	0
2439999999	Total - Commercial Mortgage-Backed Securities					0	0	0
2449999999	Total - Other Loan-Backed and Structured Securities					0	0	0
2459999999	Total - SVO Identified Funds					0	0	0
2469999999	Total - Affiliated Bank Loans					0	0	0
2479999999	Total - Unaffiliated Bank Loans					0	0	0
2509999999	Total Bonds					0	0	0
31607A-70-3	FIDELITY IMM: GOVT INSTL		12/22/2023	5.270		45,362,224	510,774	193,579
8309999999	Subtotal - All Other Money Market Mutual Funds					45,362,224	510,774	193,579
8609999999	Total Cash Equivalents					45,362,224	510,774	193,579

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1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
 Number
 1A 1A ..\$0 1B ..\$0 1C ..\$0 1D ..\$0 1E ..\$0 1F ..\$0 1G ..\$0
 1B 2A ..\$0 2B ..\$0 2C ..\$0
 1C 3A ..\$0 3B ..\$0 3C ..\$0
 1D 4A ..\$0 4B ..\$0 4C ..\$0
 1E 5A ..\$0 5B ..\$0 5C ..\$0
 1F 6 ..\$0

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal	XXX	XXX				
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

NONE