ANNUAL STATEMENT

OF THE

Cape Verity I, Inc.

TO THE

Insurance Department

OF THE

STATE OF

FOR THE YEAR ENDED DECEMBER 31, 2021

[] LIFE, ACCIDENT AND HEALTH

[] FRATERNAL BENEFIT SOCIETIES

2021



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2021 OF THE CONDITION AND AFFAIRS OF THE

Cape Verity I, Inc.

4734 NAIC Company Code 15475 Employer's ID Number

NAIC Group (NAIC Company Code	15475 Employer's II	D Number 46-3465867
Organized under the Laws of	(Current) (Prior) lowa	, S	tate of Domicile or Port of Er	ntry IA
Country of Domicile		United States of	f America	
Licensed as business type:	Life Accid	dent and Health X Fr	aternal Benefit Societies	
Incorporated/Organized	08/21/2013		Commenced Business	08/23/2013
Statutory Home Office	215 10th Street Suite 11			Des Moines, IA, US 50309
	(Street and Number)		(City or	r Town, State, Country and Zip Code)
Main Administrative Office		215 10th Street		
Des M	oines, IA, US 50309	(Street and N	iumber)	855-887-4487
(City or Town,	State, Country and Zip Code)		A)	Area Code) (Telephone Number)
Mail Address	215 10th Street Suite 1100			Des Moines, IA, US 50309
(5)	Street and Number or P.O. Box	()	(City o	r Town, State, Country and Zip Code)
Primary Location of Books and Record	ds	215 10th Street	Suite 1100	
Des M	oines IA US 50309	(Street and N	lumber)	855-887-4487
	State, Country and Zip Code)		(A	Area Code) (Telephone Number)
Internet Website Address		N/A		
-				
Statutory Statement Contact	Carrie Jo Th (Name)			515-393-3690 (Area Code) (Telephone Number)
	.thomas@gafg.com	,		508-460-2401
(E	E-mail Address)			(FAX Number)
Tonya Rachelle Maxwell, Senio Philip William Sherrill, Mana		OTHE Andrew Chilson Morse Phillip Silber MD Associ		Bryan Edward Nelson, SVP, Appointed Actuary
Robert Michael Are	na Jr.	DIRECTORS OR Hanben K		Philip William Sherrill
State of County of	lowa Polk	SS		
all of the herein described assets we statement, together with related exhib condition and affairs of the said report in accordance with the NAIC Annual rules or regulations require differen- respectively. Furthermore, the scope	re the absolute property of the its, schedules and explanations ing entity as of the reporting pe Statement Instructions and Ac- ces in reporting not related to of this attestation by the desc rences due to electronic filing)	e said reporting entity, f s therein contained, ann eriod stated above, and counting Practices and o accounting practices cribed officers also inclu	ree and clear from any lient exed or referred to, is a full a of its income and deductions Procedures manual except and procedures, according des the related correspondir ent. The electronic filing may	porting entity, and that on the reporting period stated above so or claims thereon, except as herein stated, and that the and true statement of all the assets and liabilities and of the stherefrom for the period ended, and have been complete to the extent that: (1) state law may differ; or, (2) that state to the best of their information, knowledge and belied go to the best of their information, knowledge and belied go electronic filing with the NAIC, when required, that is a sybe requested by various regulators in lieu of or in additional discount of the process of the state of the process of the state of th
Robert Michael Arena, Jr President & CEO	:	Kathryn Laure SVP, Asso. General C		David Allen Jacoby Chief Financial Officer
Comm	INIFER COGGINS Ission Number 830109 Commission Expires Subruary 10, 2024	<u>3022</u>	a. Is this an original filin b. If no, 1. State the amendm 2. Date filed 3. Number of pages	nent number

	ANNUAL STATEMENT FOR THE	SETS	THE Supervol		
			Current Year		Prior Year
		1	2	3 Net Admitted Assets	4 Net Admitted
		Assets	Nonadmitted Assets	(Cols. 1 - 2)	Assets
1.	Bonds (Schedule D)	961,876,020		961,876,020	900,439,453
2.	Stocks (Schedule D):				
	2.1 Preferred stocks				
	2.2 Common stocks				
3.	Mortgage loans on real estate (Schedule B):				
	3.1 First liens	3,772,386		3,772,386	4,247,215
	3.2 Other than first liens.				
4.	Real estate (Schedule A):				
	4.1 Properties occupied by the company (less \$				
	encumbrances)				
	4.2 Properties held for the production of income (less				
	\$ encumbrances)				
	4.3 Properties held for sale (less \$				
	,				
5.	Cash (\$, Schedule E - Part 1), cash equivalents				
	(\$11,043,351 , Schedule E - Part 2) and short-term				
	investments (\$, Schedule DA)				
	Contract loans (including \$ premium notes)			8,936,640	
7.	Derivatives (Schedule DB)				
8.	Other invested assets (Schedule BA)				
9.	Receivables for securities	18,320		18,320	8,619
10.	Securities lending reinvested collateral assets (Schedule DL)				
11.	Aggregate write-ins for invested assets				
12.	Subtotals, cash and invested assets (Lines 1 to 11)	985,646,717		985,646,717	936,529,811
13.	Title plants less \$ charged off (for Title insurers				
	only)				
14.	Investment income due and accrued	9,484,415		9,484,415	9,081,959
15.	Premiums and considerations:				
	15.1 Uncollected premiums and agents' balances in the course of collection				
	15.2 Deferred premiums and agents' balances and installments booked but				
	deferred and not yet due (including \$				
	earned but unbilled premiums)				
	15.3 Accrued retrospective premiums (\$				
	contracts subject to redetermination (\$				
16.	Reinsurance:				
	16.1 Amounts recoverable from reinsurers				
	16.2 Funds held by or deposited with reinsured companies			26,269,335	
	16.3 Other amounts receivable under reinsurance contracts	10,111,269		10,111,269	7,593,585
17.	Amounts receivable relating to uninsured plans				
18.1	Current federal and foreign income tax recoverable and interest thereon				
18.2	Net deferred tax asset	121, 108, 692	121, 108, 692		
19.	Guaranty funds receivable or on deposit				
20.	Electronic data processing equipment and software				
21.	Furniture and equipment, including health care delivery assets				
	(\$				
22.	Net adjustment in assets and liabilities due to foreign exchange rates				
23.	Receivables from parent, subsidiaries and affiliates				
24.	Health care (\$				
25.	Aggregate write-ins for other than invested assets	5/1,164,89/		5/1,164,89/	565,537,056
26.	Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1.723.785.325	121.108.692	1.602.676.633	1.544.326.374
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts				, 0 , 0 = 0 , 0
28.	Total (Lines 26 and 27)	1,723,785,325	121,108,692	1,602,676,633	1,544,326,374
	DETAILS OF WRITE-INS			, , ,	, , ,
1101.	5217412				
1102.					
1103.					
1198.	Summary of remaining write-ins for Line 11 from overflow page				
1199.	Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501.	Contingent Note	571,164.897		571,164.897	565,537.056
2502.					
2503.					
2598.	Summary of remaining write-ins for Line 25 from overflow page				
2599.	Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	571,164,897		571,164,897	565,537,056

LIABILITIES, SURPLUS AND OTHER FUNDS

	LIABILITILS, SURFLUS AND OTTILITY	1	2 Prior Year
1.	Aggregate reserve for life contracts \$ 1,440,626,687 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve)		
2.	Aggregate reserve for accident and health contracts (including \$ Modco Reserve) Modco Reserve)		
3.	Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)		
4.	Contract claims: 4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)		
	4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)		
5.	Policyholders' dividends/refunds to members \$		
	and unpaid (Exhibit 4, Line 10)		
6.	Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
	6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$		
	Modco)		
	6.3 Coupons and similar benefits (including \$ Modco)		
7. 8.	Amount provisionally held for deferred dividend policies not included in Line 6		
0.	Premiums and annuity considerations for life and accident and health contracts received in advance less \$ accident and health premiums (Exhibit 1,		
	Part 1, Col. 1, sum of lines 4 and 14)		
9.	Contract liabilities not included elsewhere:		
	9.1 Surrender values on canceled contracts		
	experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health		
	Service Act		
	9.3 Other amounts payable on reinsurance, including \$3,819,365 assumed and \$ ceded	2 910 265	4 474 000
	9.4 Interest maintenance reserve (IMR, Line 6)	19.140.231	20.360.032
10.	Commissions to agents due or accrued-life and annuity contracts \$ accident and health		
4.4	\$ and deposit-type contract funds \$	F07 F00	F00 000
11. 12.	Commissions and expense allowances payable on reinsurance assumed		
13.	Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense		
	allowances recognized in reserves, net of reinsured allowances)		
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)		
	Net deferred tax liability		
16.	Unearned investment income		
17.	Amounts withheld or retained by reporting entity as agent or trustee		
18. 19.	Amounts held for agents' account, including \$ agents' credit balances		1 175 576
20.	Net adjustment in assets and liabilities due to foreign exchange rates		
21.	Liability for benefits for employees and agents if not included above		
22. 23.	Borrowed money \$ and interest thereon \$ Dividends to stockholders declared and unpaid		
24.	Miscellaneous liabilities:		
	24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	6,099,321	5,406,454
	24.02 Reinsurance in unauthorized and certified (\$) companies		
	24.04 Payable to parent, subsidiaries and affiliates		
	24.05 Drafts outstanding		
	24.06 Liability for amounts held under uninsured plans		
	24.07 Funds held under coinsurance 24.08 Derivatives		
	24.09 Payable for securities		
	24.10 Payable for securities lending		
25.	24.11 Capital notes \$ and interest thereon \$ Aggregate write-ins for liabilities		
26.	Total liabilities excluding Separate Accounts business (Lines 1 to 25)	1,471,498,082	1,438,255,574
27.	From Separate Accounts Statement		
28.	Total liabilities (Lines 26 and 27)		1,438,255,574
29. 30.	Common capital stock	2,500,000	2,500,000
31.	Aggregate write-ins for other than special surplus funds	571, 164,897	
32.	Surplus notes		
33. 34.	Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	66,500,000	66,500,000
34. 35.	Unassigned funds (surplus)		
36.	Less treasury stock, at cost:		
	36.1 shares common (value included in Line 29 \$)		
37.	36.2 shares preferred (value included in Line 30 \$)		103,570,800
38.	Totals of Lines 29, 30 and 37 (Page 4, Line 55)	131, 178, 551	106,070,800
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,602,676,633	1,544,326,374
2504	DETAILS OF WRITE-INS	Τ	
2501. 2502.			
2503.			
2598.	Summary of remaining write-ins for Line 25 from overflow page	ļ	
2599. 3101.	Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) Contingent Note Surplus	571 164 907	565 527 NE4
3101.	Contingent Note Surplus		
3103.			
3198.	Summary of remaining write-ins for Line 31 from overflow page		
	Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)	571, 164,897	565,537,054
3199. 3401			
3401. 3402.			
3401. 3402. 3403.			
3401. 3402.			

SUMMARY OF OPERATIONS

	COMMAN OF CLEATIONS	1 Current Year	2 Dries Vees
1.	Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less	Current Year	Prior Year
2.	Col. 11)	7,654,169	9,960,369
3.	Net investment income (Exhibit of Net Investment Income, Line 17)	46.654.864	41.000.335
4.	Amortization of Interest Maintenance Reserve (IMR, Line 5)	1,313,021	1,236,749
5.	Separate Accounts net gain from operations excluding unrealized gains or losses		
6. 7.	Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)		
8.	Miscellaneous Income:		
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate		
	Accounts 8.2 Charges and fees for deposit-type contracts		
	8.3 Aggregate write-ins for miscellaneous income	20,161,826	11,632,375
9.	Total (Lines 1 to 8.3)		63,829,828
10.	Death benefits	' '	, ,
11. 12.	Matured endowments (excluding guaranteed annual pure endowments) Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)		
13.	Disability benefits and benefits under accident and health contracts		
14.	Coupons, guaranteed annual pure endowments and similar benefits		
15. 16.	Surrender benefits and withdrawals for life contracts Group conversions		
17.	Interest and adjustments on contract or deposit-type contract funds		
18.	Payments on supplementary contracts with life contingencies		
19.	Increase in aggregate reserves for life and accident and health contracts	34,315,046	36,651,702
20. 21.	Totals (Lines 10 to 19)	53, /81,91/	55,6/4,5/2
21.	2, Line 31, Col. 1)		
22.	Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	1,853,663	1,931,592
23.	General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6)		
24. 25.	Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)		
26.	Net transfers to or (from) Separate Accounts net of reinsurance.		
27.	Aggregate write-ins for deductions		
28.	Totals (Lines 20 to 27)	55,635,880	57,606,164
29.	Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	20 148 000	6 223 665
30.	Dividends to policyholders and refunds to members	20,110,000	
31.	Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29		
32.	minus Line 30) Federal and foreign income taxes incurred (excluding tax on capital gains)		
33.	Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before	(909,222)	340,300
00.	realized capital gains or (losses) (Line 31 minus Line 32)	21,087,222	5,283,365
34.	Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of	(66 157)	(402.050)
35.	\$	(66,157) 21 021 065	(493,059) 4 790 306
00.	CAPITAL AND SURPLUS ACCOUNT	21,021,000	4,700,000
36.	Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	106,070,800	112,975,578
37.	Net income (Line 35)		
38. 39.	Change in net unrealized capital gains (losses) less capital gains tax of \$ Change in net unrealized foreign exchange capital gain (loss)		
40.	Change in net deferred income tax		
41.	Change in nonadmitted assets		
42.	Change in liability for reinsurance in unauthorized and certified companies		
43. 44.	Change in reserve on account of change in valuation basis, (increase) or decrease		
45.	Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46.	Surplus (contributed to) withdrawn from Separate Accounts during period		
47.	Other changes in surplus in Separate Accounts Statement		
48. 49.	Change in surplus notes		
50.	Capital changes:		
	50.1 Paid in		
	50.2 Transferred from surplus (Stock Dividend)		
51.	Surplus adjustment:		
	51.1 Paid in		
	51.2 Transferred to capital (Stock Dividend)		
	51.3 Transferred from capital		
52.	Dividends to stockholders		
53.	Aggregate write-ins for gains and losses in surplus	4,779,554	(10,911,231)
54.	Net change in capital and surplus for the year (Lines 37 through 53)	25,107,751	(6,904,777)
55.	Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) DETAILS OF WRITE-INS	131, 178, 551	106,070,800
08 301	Funds Withheld Miscellaneous Income	20.161.826	11.632.375
	Talloo II tilliota III toota Tallooda Tiloonia		
08.303.			
	Summary of remaining write-ins for Line 8.3 from overflow page	20,161,826	11,632,375
	Misc		11,032,375
	m10V		
2703.			
	Summary of remaining write-ins for Line 27 from overflow page		
	Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) Tax Sharing Agreement	(848-285)	1 243 437
	Contingent Note Surplus		
5303.			
	Summary of remaining write-ins for Line 53 from overflow page	A 770 EEA	(10 011 001)
ეკყყ.	Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	4,779,554	(10,911,231)

CASH FLOW

	31.011 2011		
		1	2
		Current Year	Prior Year
	Cash from Operations		
1.	Premiums collected net of reinsurance		10,584,008
2.	Net investment income		39,591,484
3.	Miscellaneous income		11,952,336
4.	Total (Lines 1 through 3)		62,127,828
5.	Benefit and loss related payments	20,202,243	20,718,972
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7.	Commissions, expenses paid and aggregate write-ins for deductions		1,958,165
8.	Dividends paid to policyholders		
9.	Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)		
10.	Total (Lines 5 through 9)	22,045,633	22,677,137
11.	Net cash from operations (Line 4 minus Line 10)	41,805,660	39,450,691
	Cash from Investments		
12.	Proceeds from investments sold, matured or repaid:		
	12.1 Bonds	29,755,491	120,457,022
	12.2 Stocks		
	12.3 Mortgage loans	444,065	614, 171
	12.4 Real estate		
	12.5 Other invested assets		
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments		
	12.7 Miscellaneous proceeds		
	12.8 Total investment proceeds (Lines 12.1 to 12.7)		121,071,193
13.	Cost of investments acquired (long-term only):		, ,
	13.1 Bonds	84.029.240	186,504,146
	13.2 Stocks		, ,
	13.3 Mortgage loans		
	13.4 Real estate		
	13.5 Other invested assets		
	13.6 Miscellaneous applications	(1,265,242)	
	13.7 Total investments acquired (Lines 13.1 to 13.6)		186,504,146
14.	Net increase (decrease) in contract loans and premium notes		(2,671,876
15.	Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(49,399,613)	(62,761,078
	Cash from Financing and Miscellaneous Sources		
16.	Cash provided (applied):		
	16.1 Surplus notes, capital notes		
	16.2 Capital and paid in surplus, less treasury stock		
	16.3 Borrowed funds		
	16.4 Net deposits on deposit-type contracts and other insurance liabilities		
	16.5 Dividends to stockholders		
	16.6 Other cash provided (applied)	(1,175,576)	456,883
17.	Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(1,175,576)	456,883
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(8,769,731)	(22,853,504
19.	Cash, cash equivalents and short-term investments:		
	19.1 Beginning of year	19,813,082	42,666,586
	19.2 End of year (Line 18 plus Line 19.1)	11,043,351	19,813,082
doto: S:	upplemental disclosures of cash flow information for non-cash transactions:		
	1. Settled receivable assumed reinsurance obligation	(2,817,552)	(3,830,037

Note: Supplemental disclosures of cash flow information for non-cash transactions:		
20,0001. Settled receivable assumed reinsurance obligation	(2,817,552)	(3,830,037)
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ANNUAL STATEMENT FOR THE YEAR 2021 OF THE Cape Verity I, Inc.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

			ANALYSIS OF	OPERATION	DRI TINE	2 OL BOSINE	<u> </u>	AK Y			
Prevention of control processes of the end recipients of the end recipients and control processes. Processes of the end recipients and control processes. Processes. Processes of the end recipients and control proce			1	2	3	4	5	6	7		
Pressure and startury consistentations for this and accordance of the contingence was a few and controls. 7,64,189 500											
2. Concessarious for exponentiarity sources with the contingeness. 5, 55, 56, 56, 50 1, 10, 10, 10, 10, 10, 10, 10, 10, 10, 1					Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Business	Risk Only
2. Not constituted immore 4,615,664 1,317,00 1,	1.										
A controllation of tertirans Materianarca Relative (Mills) Respectate According to global price of closes Respectate According to global price of		11 ,	40.054.004		XXX			XXX	XXX		XXX
5. Separate Accounts resigned into operations excluding president gains or lotoses 6. Commissions or interprace cectors 7. Commissions or interprace cectors 8. Source interprace centers and various part entowerence 9. Source interprace centers 9. Source interprace centers and various part entowerence 9. Source interprace centers and various and various part entowerence 9. Source interprace centers and various and centers and			, , ,								
Section adjustment on consumers considered Section and content of granter content Section and content content			1,313,020	1,313,020							
7. Review of publications on international contents 200											
8. In Section Private Associated with Interceptant management, administration and a 2 Charges and fees for organizing contracts 8. 2 Agreement from Exaceptant year contracts 8. 3 Agreement from the section of the s											
## Income from fees associated with investment imagement, administration and contract quarteries from England Accurates 0.000 0.00									XXX		
Contract guarantees from Separate Accounts 20, 19, 185 20, 191, 185 20, 1	8.										
8 2 Changes and fees for deposit-lyee contracts									XXX		
8 3 Aggregate with in fire fire inscollamonus narrows								XXX			
15 Totals (Lines 1 to 8.3)			20.161.826	20.161.826							
10 Dear Inventible	9										
1.1 Matured endocumental (seculating purameted annual prore endocumental)	_		, ,	, ,				YYY	YYY		
12			11,000,002								
13. Disabelity benefits and benefits under accident and health contracts.		, , ,		XXX	XXX						XXX
1. Cupyons, guaranteed annual pure endowments and similar benefits		· · · · · · · · · · · · · · · · · · ·						3000			
15 Surrender benefits and withdraweals for life contracts 7,40,189 7,400,189 7,4											
16. Group conversions			7 470 189	7 470 189				XXX			
17 Interest and adjustments on contract or deposit-type contract funds			,,	,,							
18. Payments on supplementary contracts will life contingencies 34,315,046 32,315,046 33,315,046 34,315,046 34,315,046 35,781,917 35											
19 Increase in aggregate reserves for life and accident and health contracts 34, 315, 046 34, 315, 046 34, 315, 046 34, 315, 046 34, 315, 046 34, 315, 046 34, 315, 046 35, 781, 917 35, 781, 917 37, 200								XXX			
20. Totals (Lines 70 to 19)			34.315.046	34.315.046							
2.1. Commissions on premiums, annually considerations and deposit-type contract funds (direct business only)											
(direct business only) (direct business only of tension only only only only only only only on			, ,	, , ,							
23. General insurance expenses and fratemal expenses. 24. Insurance at dees, excluding federal income taxes. 25. Increase in loading on deferred and uncollected premiums. 26. Net transfers to or (from) Spensare Accounts et of reinsurance. 27. Aggregate write-ins for deductions. 28. Totals (Lines 20 to 27). 29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes. (Line 20 in 27). 30. Dividends to policyholders and refunds to members and before federal income taxes (Line 20 minus Line 30). 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 20 minus Line 30). 32. Federal income taxes income taxe											XXX
Insurance taxes, licenses and fees, excluding federal income taxes 300 3	22.	Commissions and expense allowances on reinsurance assumed	1,853,663	1,853,663					XXX		
Increase in loading on deferred and uncollected premiums	23.										
Net transfers to or (from) Separate Accounts net of reinsurance	24.			300							
Aggregate write-ins for deductions. 7 totals (Lines 20 to 27)	25.										
Totals (Lines 20 to 27)	26.								XXX		
Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	27.										
Federal income taxes (Line 9 minus Line 28)	28.	,	55,635,880	55,635,880							
Dividends to policyholders and refunds to members	29.	Net gain from operations before dividends to policyholders, refunds to members and	00 447 000	00 447 000							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30). 20, 147, 999 20, 147, 999 32. Federal income taxes incurred (excluding tax on capital gains). 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) 34. Policies/certificates in force end of year DETALS OF WRITE-INS 08.301. Funds Wi thheld Miscel laneous Income 20, 161,826 20, 1			20,147,999	20 , 147 , 999							
before federal income taxes (Line 29 minus Line 30)									XXX		
32. Federal income taxes incurred (excluding tax on capital gains)	31.		20 1/7 000	20 1/7 000							
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) 34. Policies/certificates in force end of year DETAILS OF WRITE-INS 08.301. Funds Wi thheld Miscel laneous Income 20, 161,826 20, 161,826 80.302 80.303. 80.308. Summary of remaining write-ins for Line 8.3 from overflow page 80.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) 20, 161,826	32										
Federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) 21,087,221 21,087,221 21,087,221	32.	` ' ' ' ' '	(303,222)	(303,222)							
Line 32) 21,087,221 21,087,221 21,087,221 21,087,221 21,087,221 21,087,221 21,087,221 21,087,221 21,087,221 21,087,221 22,087,221 23,087,221 24,087,221 25,087,2	აა.	federal income taxes and before realized capital gains or (losses) (Line 31 minus									
DETAILS OF WRITE-INS 08.301. Funds Withheld Miscellaneous Income			21,087,221	21,087,221							
20, 161,826	34.	Policies/certificates in force end of year							XXX		
08.302. 08.303. 08.398. Summary of remaining write-ins for Line 8.3 from overflow page 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) 20, 161,826 2701. 2702. 2703. 2798. Summary of remaining write-ins for Line 27 from overflow page		DETAILS OF WRITE-INS									
08.302. 08.303. 08.398. Summary of remaining write-ins for Line 8.3 from overflow page 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) 20, 161,826 2701. 2702. 2703. 2798. Summary of remaining write-ins for Line 27 from overflow page	08.301	Funds Withheld Miscellaneous Income	20, 161,826	20, 161,826							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) 20, 161,826 20, 161,				, ,							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) 20, 161,826 20, 161											
2701. 2702. 2703. 2708. Summary of remaining write-ins for Line 27 from overflow page	08.398	Summary of remaining write-ins for Line 8.3 from overflow page									
2702. 2703. 2798. Summary of remaining write-ins for Line 27 from overflow page	08.399	. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	20, 161, 826	20,161,826							
2702. 2703. 2798. Summary of remaining write-ins for Line 27 from overflow page	2701.										
2798. Summary of remaining write-ins for Line 27 from overflow page	2702.										
	2703.										
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	2798.	Summary of remaining write-ins for Line 27 from overflow page									
	2799.	Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)									

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

ANA	AL I SIS U	OPERAII		INES OF E		טטועוטאוו -	IAL LIFE IN	SURANC				
	1	2	3	4	5	6	7	8	9	10	11	12
							Universal Life					
	-		140 1 116				With Secondary		Variable	Credit Life	Other Individual	YRT Mortality
4 5 : ()()	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Guarantees	Variable Life	Universal Life	(c)	Life	Risk Only
Premiums for life contracts (a)	7,654,169			1001			7,654,169					
Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	46,654,864						46,654,864					
Amortization of Interest Maintenance Reserve (IMR)	1,313,020						1,313,020					
Separate Accounts net gain from operations excluding unrealized gains or losses												
Commissions and expense allowances on reinsurance ceded												
Reserve adjustments on reinsurance ceded												
Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income	20, 161, 826						20, 161, 826					
9. Totals (Lines 1 to 8.3)	75,783,879						75,783,879					
10. Death benefits	11,996,682						11,996,682					
11. Matured endowments (excluding guaranteed annual pure endowments)												
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Disability benefits and benefits under accident and health contracts												
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	7 , 470 , 189						7,470,189					
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds												
Payments on supplementary contracts with life contingencies												
Increase in aggregate reserves for life and accident and health contracts	34,315,046						34,315,046					
20. Totals (Lines 10 to 19)	53,781,917						53,781,917					
Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)												xxx
22. Commissions and expense allowances on reinsurance assumed	1,853,663						1,853,663					
23. General insurance expenses												
24. Insurance taxes, licenses and fees, excluding federal income taxes	300						300					
25. Increase in loading on deferred and uncollected premiums												
26. Net transfers to or (from) Separate Accounts net of reinsurance.												
27. Aggregate write-ins for deductions												
28. Totals (Lines 20 to 27)	55,635,880						55,635,880					
29. Net gain from operations before dividends to policyholders, refunds to	,,						,,					
members and federal income taxes (Line 9 minus Line 28) 30. Dividends to policyholders and refunds to members	20, 147, 999						20, 147,999					
31. Net gain from operations after dividends to policyholders, refunds to					+		+					
members and before federal income taxes (Line 29 minus Line 30)	20, 147, 999						20.147.999					
32. Federal income taxes incurred (excluding tax on capital gains)	(939, 222)						(939, 222)					
33. Net gain from operations after dividends to policyholders, refunds to	(000,222)						(000,222)					
members and federal income taxes and before realized capital gains or												
(losses) (Line 31 minus Line 32)	21,087,221			<u> </u>	<u> </u>		21,087,221		<u> </u>		<u> </u>	<u> </u>
34. Policies/certificates in force end of year												
DETAILS OF WRITE-INS												
08,301. Funds Withheld Miscellaneous Income	20, 161,826						20, 161, 826					
08.302.	, ,											
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	20, 161, 826						20, 161, 826					
2701.												
2702.						1						
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)												
(a) Include premium amounts for prepaed plans included in Line 1	ı		1	1	1	1	1		1		1	1

(a) Include premium amounts for preneed plans included in Line 1

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

⁽b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

Analysis of Operations by Lines of Business - Group Life Insurance ${f N}$ ${f O}$ ${f N}$ ${f E}$

Analysis of Operations by Lines of Business - Individual Annuities **NONE**

Analysis of Operations by Lines of Business - Group Annuities ${f N}$ ${f O}$ ${f N}$ ${f E}$

Analysis of Operations by Lines of Business - Accident and Health ${f N}$ ${f O}$ ${f N}$ ${f E}$

7.

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE Cape Verity I, Inc.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (*)												
	1	2	3	4	5	6	7	8	9	10	11	12
							Universal Life					YRT
							With Secondary		Variable	Credit Life (b)	Other Individual	Mortality
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Guarantees	Variable Life	Universal Life	(N/A Fratermal)	Life	Risk Only
Involving Life or Disability Contingencies (Reserves)												
(Net of Reinsurance Ceded)												
Reserve December 31 of prior year	1,406,311,641						1,406,311,641					
Tabular net premiums or considerations	7,654,169						7,654,169					
Present value of disability claims incurred												
4. Tabular interest	55,595,089						55,595,089					
Tabular less actual reserve released												
6. Increase in reserve on account of change in valuation basis												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over												
net premium reserve		XXX								XXX		
7. Other increases (net)	18,930,277						18,930,277					
8. Totals (Lines 1 to 7)	1,488,491,176						1,488,491,176					
9. Tabular cost	28,397,619						28,397,619					
10. Reserves released by death	11,996,682						11,996,682					
11. Reserves released by other terminations (net)	7,470,189						7,470,189					
12. Annuity, supplementary contract and disability payments involving												
life contingencies												
13. Net transfers to or (from) Separate Accounts												
14. Total Deductions (Lines 9 to 13)	47,864,490	-					47,864,490					
15. Reserve December 31 of current year	1,440,626,686						1,440,626,686					
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year	543,493,292						543,493,292					
17. Amount Available for Policy Loans Based upon Line 16 CSV	,, -						,,					

⁽a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

⁽b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

Analysis of Increase in Reserves During the Year - Group Life Insurance ${f N}$ ${f O}$ ${f N}$ ${f E}$

Analysis of Increase in Reserves During the Year - Individual Annuities ${f N} \ {f O} \ {f N} \ {f E}$

Analysis of Increase in Reserves During the Year - Group Annuities ${f N}$ ${f O}$ ${f N}$ ${f E}$

EXHIBIT OF NET INVESTMENT INCOME

			1	2
				Earned During Year
1.				
1.1		·		45 705 500
1.2				45,795,582
1.3				99,121
2.1				
2.11			,	
2.2		on stocks (unaffiliated)		
2.21				
3.	•			180,643
4.				
5		ct loans	561,093	561,093
6		·		18,425
7			· ·	
8.		nvested assets		
9.		ate write-ins for investment income		
10.		ross investment income	46,168,311	
11.		nent expenses		
12.		nent taxes, licenses and fees, excluding federal income taxes		
13.		t expense		` '
14.		iation on real estate and other invested assets		* *
15.	Aggre	ate write-ins for deductions from investment income		
16.		eductions (Lines 11 through 15)		
17.		estment income (Line 10 minus Line 16)		46,654,864
	DETA	LS OF WRITE-INS		
0901.				
0902.				
0903.				
0998.	Summ	ary of remaining write-ins for Line 9 from overflow page		
0999.	Totals	(Lines 0901 thru 0903 plus 0998) (Line 9, above)		
1501.				
1502.				
1503.				
1598.	Summ	ary of remaining write-ins for Line 15 from overflow page		
1599.	Totals	(Lines 1501 thru 1503 plus 1598) (Line 15, above)		
(a) Inclu	ıdes \$		naid for accrued int	erest on purchases
` '		·	·	•
(b) Inclu	ıdes \$	accrual of discount less \$ amortization of premium and less \$	paid for accrued div	vidends on purchases.
(a) la al.		20.764 constitution of contribution of		
(c) incit	ides \$	accrual of discount less \$30,764 amortization of premium and less \$. paid for accrued int	erest on purchases.
(d) Inclu	ıdes \$	for company's occupancy of its own buildings; and excludes \$ interest on enc	ımbrances.	
(e) Inclu	ıdes \$	accrual of discount less \$ amortization of premium and less \$	 paid for accrued int 	erest on purchases.
(D. I I				
(f) Inclu	aes \$	accrual of discount less \$ amortization of premium.		
(g) Inclu	ıdes \$	investment expenses and \$ investment taxes, licenses and fees, excluding fec	eral income taxes att	ributable to
		and Separate Accounts.		
•	•	·		
(h) Inclu	ıdes \$	interest on surplus notes and \$ interest on capital notes.		
(i) Inclu	ıdes \$	depreciation on real estate and \$ depreciation on other invested assets.		

EXHIBIT OF CAPITAL GAINS (LOSSES)

	LAIIIDII	OI CAFI	AL OAIII	O (LOCOL	/	T _
		1	2	3	4	5
				T. 15 " 1		
		Realized Gain (Loss)	Other Realized	Total Realized Capital Gain (Loss)	Change in Unrealized	Change in Unrealized Foreign Exchange
1.	U.S. Government bonds	On Sales or Maturity	Adjustments	(Columns 1 + 2)	Capital Gain (Loss)	Capital Gain (Loss)
1.1	Bonds exempt from U.S. tax					
1.2	Other bonds (unaffiliated)	118 000		118 000		
1.3	Bonds of affiliates					
2.1	Preferred stocks (unaffiliated)					
2.11	Preferred stocks of affiliates					
2.2	Common stocks (unaffiliated)					
2.21	Common stocks of affiliates					
3.	Mortgage loans					
4.	Real estate					
5.	Contract loans					
6.	Cash, cash equivalents and short-term investments					
7.	Derivative instruments					
8.	Other invested assets					
9.	Aggregate write-ins for capital gains (losses)					
10.	Total capital gains (losses)	118,000		118,000		
	DETAILS OF WRITE-INS					
0901.						
0902.						
0903.						
0998.	Summary of remaining write-ins for Line 9 from overflow page					
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)					

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ANNUAL STATEMENT FOR THE YEAR 2021 OF THE Cape Verity I, Inc.

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	EXHIBIT - 1 PAR	· · · · · · · ·		AMMON	CONOIDE	INATION I	Insur			IILALIII O	OHITHAGI	<u> </u>	1
		1	2	2 Ordinary 5 Group Accident and Health 1									12
				3	4 Individual	Credit Life (Group	6	7	8	9 Credit (Group and		Aggregate of All Other Lines of	Fraternal (Fraternal Benefi
	FIRST YEAR (other than single)	Total	Industrial Life	Life Insurance	Annuities	and Individual)	Life Insurance	Annuities	Group	Individual)	Other	Business	Societies Only)
1	Uncollected												
	Deferred and accrued												
	Deferred , accrued and uncollected: 3.1 Direct												
	3.2 Reinsurance assumed 3.3 Reinsurance ceded												
	3.4 Net (Line 1 + Line 2)												
	Advance												
5.													
6.	Collected during year: 6.1 Direct												
	6.2 Reinsurance assumed								····				
	6.3 Reinsurance ceded												
7.									····				
9.	First year premiums and considerations: 9.1 Direct				•••••								
	9.2 Reinsurance assumed												
	9.3 Reinsurance ceded												
	9.4 Net (Line 7 - Line 8)												
	SINGLE												
10.	Single premiums and considerations: 10.1 Direct												
	10.2 Reinsurance assumed												
	10.3 Reinsurance ceded												
	RENEWAL												
	Uncollected												
	Deferred, accrued and uncollected: 13.1 Direct												
	13.2 Reinsurance assumed												
	13.3 Reinsurance ceded												
	13.4 Net (Line 11 + Line 12)												
14.	Advance												
15.	Line 13.4 - Line 14								ļ				
16.	Collected during year: 16.1 Direct												
	16.1 Direct	7,654,16	o	7,654,169					ł		l		·
	16.3 Reinsurance ceded		J										
	16.4 Net	7,654,16	9	7 , 654 , 169									
17.	Line 15 + Line 16.4	7,654,16		7,654,169									
	Prior year (uncollected + deferred and accrued - advance)												ļ
19.	Renewal premiums and considerations:								1				
	19.1 Direct								ļ		ļ		ļ
	19.2 Reinsurance assumed	7,654,16	9	7,654,169									
	19.3 Reinsurance ceded 19.4 Net (Line 17 - Line 18)	7.654.16	9	7 . 654 . 169									
	TOTAL	7,004,10	<u> </u>	1,004,109		+			 				
20.	Total premiums and annuity considerations: 20.1 Direct												
	20.1 Reinsurance assumed 20.3 Reinsurance ceded	7,654,16	9	7,654,169									
	20.4 Net (Lines 9.4 + 10.4 + 19.4)	7,654,16	o	7,654,169					<u> </u>		l		·
	20.1140t (LINOS 0.7 · 10.7 · 13.7)	7,007,10	~	1,007,109		1		i e	1	(1	1	i .

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ANNUAL STATEMENT FOR THE YEAR 2021 OF THE Cape Verity I, Inc.

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

			IOL ALLO	WANGEO A	IIID COM	VII SOLONO II		rance	3111033 011	' y /			
		1	2	Ordin	Ordinary 5			oup		Accident and Health		11	12
		Total	Industrial Life	3 Life Insurance	4 Individual Annuities	Credit Life (Group and Individual)	6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)	10 Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)
	DOLLOVILOL DEDGI DIVIDENDO DEFLINDO TO	Total	ilidustriai Elic	Life irisulative	Amunes	and marriadar)	Life insurance	Ailiuites	Огоир	ilidividual)	Otriei	Dusiness	Oddictics Offiy)
	POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)												
21	. To pay renewal premiums											-	
22	. All other												
	REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED												
23	. First year (other than single):												
	23.1 Reinsurance ceded												
	23.2 Reinsurance assumed												
	23.3 Net ceded less assumed												
24	. Single:												
	24.1 Reinsurance ceded												
	24.2 Reinsurance assumed												
	24.3 Net ceded less assumed												
25	. Renewal:												
	25.1 Reinsurance ceded												
	25.2 Reinsurance assumed	1,853,663		1,853,663									
	25.3 Net ceded less assumed	(1,853,663)		(1,853,663)									
26	i. Totals:												
	26.1 Reinsurance ceded (Page 6, Line 6)												
	26.2 Reinsurance assumed (Page 6, Line 22)	1,853,663		1,853,663									
	26.3 Net ceded less assumed	(1,853,663)		(1,853,663)									
	COMMISSIONS INCURRED (direct business only)	(1,000,000)		(1,000,000)									
27	. First year (other than single)												
	S. Single												
	. Renewal												
	Deposit-type contract funds												
	. Totals (to agree with Page 6, Line 21)												
<u> </u>	. Totals (to agree with Fage 0, Line 21)	l				1		ı				ı	

EXHIBIT 2 - GENERAL EXPENSES

			In a con-			5	6	7
	•	Insurance 1 Accident and Health			4	5	б	/
		Life	2 Cost Containment	3 All Other	All Other Lines of Business	Investment	Fraternal	Total
1.	Rent	2.10	Cool Containment	741 04101	Buomicoo		Tratornal	10101
2.	Salaries and wages							
	Contributions for benefit plans for employees							
	Contributions for benefit plans for agents							
	Payments to employees under non-funded benefit							
3.21	plans							
3.22	Payments to agents under non-funded benefit plans							
3.31	Other employee welfare							
	Other agent welfare							
	Legal fees and expenses							
	Medical examination fees							
	Inspection report fees							
	Fees of public accountants and consulting actuaries							
4.5	Expense of investigation and settlement of policy							
E 1	claims		l		l			
	· .		<u> </u>		<u> </u>			
	Advertising		····		····			
	Postage, express, telegraph and telephone							
	Printing and stationery		····		····			
	Cost or depreciation of furniture and equipment							
	Rental of equipment				ļ			
	Cost or depreciation of EDP equipment and software							
	Books and periodicals							
6.2	Bureau and association fees							
6.3	Insurance, except on real estate							
6.4	Miscellaneous losses							
6.5	Collection and bank service charges							
6.6	Sundry general expenses							
6.7	Group service and administration fees							
	Reimbursements by uninsured plans							
	Agency expense allowance							
	Agents' balances charged off (less \$						***************************************	
	\$ recovered)							
73	Agency conferences other than local meetings							
	Official publication (Fraternal Benefit Societies							
	Only)	xxx	xxx	xxx	xxx	xxx		
	Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	xxx	XXX	xxx	xxx		
	Real estate expenses				ļ			
	Investment expenses not included elsewhere							
	Aggregate write-ins for expenses							
10.	General expenses incurred		ļ		ļ		(b)	(a)
11.	General expenses unpaid Dec. 31, prior year		ļ		ļ			
12.	General expenses unpaid Dec. 31, current year		<u> </u>		<u> </u>			
13.	Amounts receivable relating to uninsured plans, prior year							
14.	Amounts receivable relating to uninsured plans, current year							
15.	General expenses paid during year (Lines 10+11- 12-13+14)							
	DETAILS OF WRITE-INS							
09.301.	DETAILS OF WATE INS		1		1			
09.302.			T		T			
09.302.			t		t			
	Summary of remaining write-ins for Line 9.3 from		t		t			
ua.uao.	overflow page		1		1			
09.399	Totals (Lines 09.301 thru 09.303 plus 09.398)		1		1	•	•	•
	(Line 9.3 above)							
	es management fees of \$	to offiliator	and C	to n	an offiliates			

v the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable\$; 2. Institutional ..\$; 3. Recreational and Health .\$; 4. Educational\$

5. Religious\$; 6. Membership .\$; 7. Other\$; 8. Total\$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	·		Insurance		4	5	6
		1	2 Accident and	3 All Other Lines			
		Life	Health	of Business	Investment	Fraternal	Total
1.	Real estate taxes						
2.	State insurance department licenses and fees						
3.	State taxes on premiums						
4.	Other state taxes, including \$						
	for employee benefits						
5.	U.S. Social Security taxes						
6.	All other taxes						300
7.	Taxes, licenses and fees incurred	300					300
8.	Taxes, licenses and fees unpaid Dec. 31, prior year						
9.	Taxes, licenses and fees unpaid Dec. 31, current year						
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	300					300

EXHIBIT 4 - DIVIDENDS OR REFUNDS

		1 Life	2
1.	Applied to pay renewal premiums	Lile	Accident and Health
2.	Applied to shorten the endowment or premium-paying period		
3.	Applied to provide paid-up additions		
4.	Applied to provide paid-up annuities		
5.	Total Lines 1 through 4		
6.	Paid in cash		
7.	Left on deposit		
8.	Aggregate write-ins for dividend or refund options		
9.	Total Lines 5 through 8		
10.	Amount due and unpaid		
11.	Provision for dividends or refunds payable in the following Mendar or		
12.	Terminal dividends		
13.	Provision for deferred dividend contracts		
14.	Amount provisionally held for deferred dividend contract bot in the state of the st		
15.	Total Lines 10 through 14		
16.	Total Lines 10 through 14		
17.	Total dividends or refunds (Lines 9 + 15 - 16)		
	DETAILS OF WRITE-INS		
0801.			
0802.			
0803.			
0898.	Summary of remaining write-ins for Line 8 from overflow page		
0899.	Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5 Credit (Group and	6
Valuation Standard	Total (a)	Industrial	Ordinary	Individual)	Group
100001. 1980 CSO ANB 4.00% CRVM 2006-2008	941,984,911		941,984,911		
100002. 1980 CSO ANB 4.50% CRVM 2005	110,639,920		110,639,920		
	92,046,323		92,046,323		
	249,259,133		249,259,133		
199997. Totals (Gross)	1,393,930,287		1,393,930,287		
199998. Reinsurance ceded					
199999. Life Insurance: Totals (Net)	1,393,930,287		1,393,930,287		
299998. Reinsurance ceded		XXX		XXX	
299999. Annuities: Totals (Net)		XXX		XXX	
399998. Reinsurance ceded					
399999. SCWLC: Totals (Net) 499998. Reinsurance ceded					
499999. Accidental Death Benefits: Totals (Net)					
599998. Reinsurance ceded					
599999. Disability-Active Lives: Totals (Net)					
699998. Reinsurance ceded					
699999. Disability-Disabled Lives: Totals (Net)					
700001. For excess of valuation net premuims over					
corresponding gross premuims on respective					
policies, computed according to the standard					
of valuation required by this state	46,696,400		46,696,400		
799997. Totals (Gross)	46,696,400		46,696,400		
799998. Reinsurance ceded					
799999. Miscellaneous Reserves: Totals (Net)	46,696,400		46,696,400		
	1.440.626.687		1.440.626.687		

а) Included in the above table are amou	unts of deposit-type contracts that originally co	ontained a mortality risk. Amounts of deposit-type contra	acts in Column 2 that no longer contain	ı
	a mortality risk are Life Insurance \$; Annuities \$; Supplementary Contracts with Life Con	ntingencies \$;	
	Accidental Death Benefits \$; Disability - Active Lives \$; Disability - Disabled Lives \$;	
	Miscellaneous Reserves \$				

EXHIBIT 5 - INTERROGATORIES

1.1	Has the reporting entity ever issued both participating and non-participating contracts?	Yes] :] N	No [X]
1.2	If not, state which kind is issued.					
	Assumed Business Only					
2.1	Does the reporting entity at present issue both participating and non-participating contracts?	. Yes] :] N	No [X]
2.2	If not, state which kind is issued.					
	Assumed Business Only					
3.	Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?		; [X	.] N	No []
	If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.					
4.	Has the reporting entity any assessment or stipulated premium contracts in force?	Yes] :] N	No [X]
	If so, state:					
	4.1 Amount of insurance?					
	4.2 Amount of reserve?					
	4.3 Basis of reserve:					
	4.4 Basis of regular assessments:					
	4.5 Basis of special assessments:					
	4.6 Assessments collected during the year\$					
5.	If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.					
6.	Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?				No [X	
	6.1 If so, state the amount of reserve on such contracts on the basis actually held:					
	6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$\$\text{\$\text{\$}}\$\$					
	Attach statement of methods employed in their valuation.					
7.	Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?	. Yes] :	1 1	X 1 ok	1
	7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements\$					
	7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:					
	7.3 State the amount of reserves established for this business: \$					
	7.4 Identify where the reserves are reported in the blank:					
8.	Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?					
	8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements:					
	8.2 State the amount of reserves established for this business:\$					
	8.3 Identify where the reserves are reported in the blank:					
9.	Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?] :	1 1	No [X	1
	9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:					-
	9.2 State the amount of reserves established for this business:					
	9.3 Identify where the reserves are reported in the blank:					

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

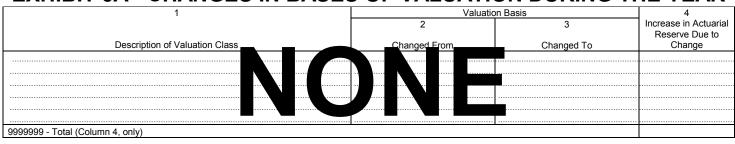


Exhibit 6 - Aggregate Reserves for Accident and Health Contracts ${f N}$ ${f O}$ ${f N}$ ${f E}$

Exhibit 7 - Deposit-Type Contracts **NONE**

Exhibit 8 - Contract Claims - Part 1 - Liability End of Current Year **NONE**

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2		Ordinary		6	Gro	oup		Accident and Health	
			3	4	5		7	8	9	10	11
		Industrial Life	Life Insurance		Supplementary	Credit Life (Group	Life Insurance			Credit (Group	
	Total	(a)	(b)	Individual Annuities	Contracts	and Individual)	(c)	Annuities	Group	and Individual)	Other
Settlements During the Year:											
1.1 Direct											
1.2 Reinsurance assumed	11,996,682		11,996,682								
1.3 Reinsurance ceded			, ,								
	(d)11,996,682		11,996,682								
Liability December 31, current	(4)										
year from Part 1:											
-											
2.2 Reinsurance assumed											
2.3 Reinsurance ceded											
2.4 Net											
Amounts recoverable from											
reinsurers December 31, current											
year											
4. Liability December 31, prior year:											
4.2 Reinsurance assumed											
4.3 Reinsurance ceded											
4.4 Net											
Amounts recoverable from											
reinsurers December 31, prior											
year											
Incurred Benefits											
6.1 Direct											
6.2 Reinsurance assumed	11,996,682		11,996,682								
6.3 Reinsurance ceded											
6.4 Net	11,996,682		11,996,682								
ncluding matured endowments (but not o	uaranteed annual nure	endowments) amount	ing to \$	in Line 1.1	. \$	in Line 1.4.	,			•	

(a) including matured endownierts (but not guaranteed annual pure endownierts) amounting to \$		ΠΙ ΕΠΙΕ Τ. Ι, φ	III LIIIC 1.4
	\$	in Line 6.1, and \$	in Line 6.4
(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$		in Line 1.1, \$	in Line 1.4
	\$	in Line 6.1, and \$	in Line 6.4
(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$		in Line 1.1, \$	in Line 1.4
	\$	in Line 6.1, and \$	in Line 6.4
(d) Includes \$ premiums waived under total and permanent disability benef	îts.		

EXHIBIT OF NON-ADMITTED ASSETS

	EXHIBIT OF NON-ADMITTE	D AGGETG	2	3
		Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1.	Bonds (Schedule D)			,
	Stocks (Schedule D):			
	2.1 Preferred stocks			
	2.2 Common stocks			
3.	Mortgage loans on real estate (Schedule B):			
0.	3.1 First liens			
	3.2 Other than first liens.			
4.	Real estate (Schedule A):			
٦.	4.1 Properties occupied by the company			
	4.2 Properties held for the production of income			
	4.3 Properties held for sale			
5.	Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6.	Contract loans			
7.	Derivatives (Schedule DB)			
8.	Other invested assets (Schedule BA)			
9.	Receivables for securities			
10.	Securities lending reinvested collateral assets (Schedule DL)			
11.	Aggregate write-ins for invested assets			
12.	Subtotals, cash and invested assets (Lines 1 to 11)			
13.	Title plants (for Title insurers only)			
14.	Investment income due and accrued			
15.	Premiums and considerations:	-		
15.				
	15.1 Uncollected premiums and agents' balances in the course of collection			
	15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			
40	15.3 Accrued retrospective premiums and contracts subject to redetermination	-		
16.	Reinsurance:			
	16.1 Amounts recoverable from reinsurers			
	16.2 Funds held by or deposited with reinsured companies			
	16.3 Other amounts receivable under reinsurance contracts			
	Amounts receivable relating to uninsured plans			
	Current federal and foreign income tax recoverable and interest thereon		405.050.040	4.545.054
	Net deferred tax asset		125,653,946	4,545,254
19.	Guaranty funds receivable or on deposit			
20.	Electronic data processing equipment and software			
21.	Furniture and equipment, including health care delivery assets			
22.	Net adjustment in assets and liabilities due to foreign exchange rates			
23.	Receivables from parent, subsidiaries and affiliates			
24.	Health care and other amounts receivable			
25.	Aggregate write-ins for other than invested assets			
26.	Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)			4,545,254
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28.	Total (Lines 26 and 27)	121, 108, 692	125,653,946	4,545,254
	DETAILS OF WRITE-INS			
1101.				
1102.				
1103.				
1198.	Summary of remaining write-ins for Line 11 from overflow page			
1199.	Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501.	Accounts Receivable - Miscellaneous			
2502.				
2503.				
2598.	Summary of remaining write-ins for Line 25 from overflow page			
2599.	Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)			

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

Cape Verity I, Inc. ("Cape Verity I" or "the Company") is a special purpose captive organized under the laws of the State of Iowa, and is a wholly-owned subsidiary of Accordia Life and Annuity Company ("Accordia"). The accompanying financial statements of Cape Verity I, Inc. are presented on the basis of accounting practices prescribed or permitted by the Insurance Division, Department of Commerce, of the State of Iowa (Iowa Department). The National Association of Insurance Commissioners ("NAIC") Accounting Practices & Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the Iowa Department.

Pursuant to Iowa Administrative Code ("IAC") Section 191-99.11(3), *Limited Purpose Subsidiary Life Insurance Company*, the Company has included as an admitted asset the outstanding principal amount of a Variable Funding Puttable Note (contingent note) serving as collateral for reinsurance credit taken by an affiliated cedant in connection with a reinsurance agreement entered into between the Company and the affiliated cedant. The contingent note was issued by CVI Issuer LLC, and is held for the benefit of the affiliated cedant. The contingent note is not included as a risk-based asset in the Company's risk-based capital calculation.

A reconciliation of the Company's net income (loss) and statutory surplus between practices prescribed and permitted by the State of Iowa and NAIC SAP is shown below:

	SSAP#	F/S Page	F/S Line #	2021	2020
Net Income					
(1) State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 21,021,066	\$ 4,790,305
(2) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
(3) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ 21,021,066	\$ 4,790,305
Surplus					
(5) State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 131,178,551	\$ 106,070,804
(6) State prescribed practices that are an increase / (decrease) from NAIC SAP:					
	SSAP 4	3	31	571,164,897	565,537,058
(7) State permitted practices that are an increase / (decrease) from NAIC SAP:					
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$ (439,986,346)	\$ (459,466,254)

If the Company had not been permitted to include the contingent note in surplus, the Company's risk-based capital would have been below Mandatory Control Level.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities as of the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Reinsurance treaties that do not meet the definition of risk transfer are recorded under the rules of deposit accounting as prescribed in Statement of Statutory Accounting Principles ("SSAP") No. 61R – *Life, Deposit-Type and Accident and Health Reinsurance* and are carried as a deposit liability, net income and expenses are shown in the aggregate write in line on the summary of operations. Expenses incurred in connection with acquiring new insurance business, including the acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company uses the following accounting policies, as applicable:

- (1) Short-term investments that have original maturities of greater than three months and less than twelve months at date of purchase are carried at amortized cost, which approximates fair value.
- (2) Bonds not backed by other loans are stated at amortized cost or fair value, using the modified scientific method, in accordance with the NAIC *Purposes and Procedures* Manual of the Capital Markets and Investment Analysis Office.
- (3) The Company does not have any common stock.
- (4) The Company does not have any preferred stock.
- (5) Mortgage loans are stated at amortized cost or fair value, in accordance with the NAIC Purposes and Procedures Manual of the Capital Markets and Investment Analysis Office.
- (6) Loan-backed bonds and structured securities are stated at amortized cost using the interest method including anticipated prepayments at the date of purchase in accordance with SSAP 43-R - Loan-backed and Structured Securities. Changes in prepayment speeds and estimated cash flows from the original purchase assumptions are evaluated quarterly and are accounted for on the prospective basis.
- (7) The Company does not have any investments in affiliates.
- (8) The Company does not have any investments in joint ventures.
- (9) The Company does not have any derivative instruments.
- (10) The Company has no accident and health business and therefore no premium deficiency calculation.
- (11) The Company has no accident and health business and therefore no unpaid losses or loss adjustment expenses.
- (12) The Company does not carry any fixed assets.
- (13) The Company does not have any pharmaceutical rebate receivables.

- Summary of Significant Accounting Policies and Going Concern (Continued)
 - D. Going Concern

There is no substantial doubt about the Company's ability to continue as a going concern.

- **Accounting Changes and Corrections of Errors None** 2.
- **Business Combinations and Goodwill Not Applicable**
- **Discontinued Operations** Not Applicable
- Investments
 - Mortgage Loans, including Mezzanine Real Estate Loans
 - (1) There were no new mortgage loans as of December 31, 2021.
 - The maximum percentage of any one loan to the value of the security at the time of the loan, exclusive for insured or guaranteed or purchase money mortgages was 49.59%
 - (3) Taxes, assessments and any amounts advanced and not included in mortgage loan total None
 - Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement
 - As of December 31, 2021 and December 31, 2020 mortgage loans totaled \$3,772,386 and \$4,247,215, respectively, with all non-insured commercial mortgages under 30 days past due.
 - (5) Investment in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan - Not Applicable
 - Investment in impaired loans average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting - None
 - (7) Allowance for credit losses Not Applicable
 - (8) Mortgage loans derecognized as a result of foreclosure Not Applicable
 - (9) Policy for recognizing interest income and impaired loans Not Applicable
 - Debt Restructuring Not Applicable
 - Reverse Mortgages Not Applicable
 - Loan-Backed Securities
 - Loan-backed and structured securities ("LBASS") are valued and reported in accordance with Statement of Statutory Accounting Principles ("SSAP") 43R - Loan-Backed and Structured Securities. Prepayment assumptions are primarily obtained from external sources or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The prospective adjustment method is used on most non-agency LBASS. Fair values are based on independent pricing sources. The Company reviews securities at least quarterly for other-than-temporary impairments ("OTTI") using current cash flow assumptions. The Company has recognized an OTTI charge on loan-backed securities of \$0 and \$38,401 as of December 31, 2021, and December 31, 2020, respectively.
 - (2) Loan-backed and structured securities with a recognized other-than-temporary impairment (OTTI) None
 - Securities held that were other-than-temporarily impaired due to the present value of cash flows expected to be collected was less than the amortized cost of securities - Not Applicable
 - (4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss
 - a. The aggregate amount of unrealized losses:

1.	Less than 12 months	\$(43,692)
2.	12 months or longer	(292,379)
The	e aggregate related fair value of securities with unrealized losses:	

- b.
 - 1. Less than 12 months.....
- The Company evaluates whether credit impairment exists by considering primarily the following factors: a) changes in the financial condition, credit rating, and near term prospects of the issuer, b) whether the issuer is current on contractually obligated interest and principal payments, c) changes in the financial condition of the security's underlying collateral, d) the payment structure of the security and e) the length of time and extent to which the fair value has been less than amortized cost of the security.
- Dollar Repurchase Agreements and/or Securities Lending Transactions Not Applicable E.
- Repurchase Agreements Transactions Accounted for as Secured Borrowing Not Applicable F.
- Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing Not Applicable
- Repurchase Agreements Transactions Accounted for as a Sale Not Applicable
- Reverse Repurchase Agreements Transactions Accounted for as a Sale Not Applicable
- Real Estate Not Applicable
- Low-Income Housing Tax Credits (LIHTC) Not Applicable K.
- Restricted Assets Not Applicable
- Working Capital Finance Investments Not Applicable

5. Investments (Continued)

- N. Offsetting and Netting of Assets and Liabilities Not Applicable
- O. 5GI Securities Not Applicable
- P. Short Sales Not Applicable
- Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPs	2	–
(2) Aggregate amount of investment income	\$ 4,567,536	\$,

R. Reporting Entity's Share of Cash Pool by Asset type - Not Applicable

6. Joint Ventures, Partnerships and Limited Liability Companies

A. Investments in Joint Ventures, Partnerships or Limited Liability Companies that Exceed 10% of Admitted Assets

The Company has no investments in joint venture, partnerships or limited liability companies that exceeded 10% of total admitted assets as of December 31, 2021 and December 31, 2020, respectively.

B. Impaired Investments in Joint Ventures, Partnerships and Limited Liability Companies

The Company recognizes impairments when it is probable that it will be unable to recover the carrying amount of the investment or there is evidence indicating inability of the investee to sustain earnings that would justify the carrying value of the investment. The Company did not have any impairments in joint ventures, partnerships, or limited liability companies as of December 31, 2021 and December 31, 2020, respectively.

7. Investment Income

The Company did not have due and accrued income over 90 days past due that was excluded from surplus as of December 31, 2021 and December 31, 2020, respectively.

8. Derivative Instruments - Not Applicable

9. Income Taxes

A. Components of the Net Deferred Tax Asset/(Liability)

The net deferred tax asset/(liability) at December 31, 2021, and the change from the prior year-end are comprised of the following components:

(1) Change between years by tax character

			2021			2020			Change	
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
		Ordinary	Capital	Total (Col 1+2)	Ordinary	Capital	Total (Col 4+5)	Ordinary (Col 1-4)	Capital (Col 2-5)	Total (Col 7+8)
(a)	Gross deferred tax assets	\$ 138,185,230	\$	\$ 138,185,230	\$ 138,070,412	\$	\$ 138,070,412	\$ 114,818	\$	\$ 114,818
(b)	Statutory valuation allowance adjustments									
(c)	Adjusted gross deferred tax assets (1a - 1b)	138,185,230		138,185,230	138,070,412		138,070,412	114,818		114,818
(d)	Deferred tax assets nonadmitted	121,108,693		121,108,693	125,653,946		125,653,946	(4,545,253).		(4,545,253).
(e)	Subtotal net admitted deferred tax asset (1c - 1d)	\$ 17,076,537	\$	\$ 17,076,537	\$ 12,416,466	\$	\$ 12,416,466	\$ 4,660,071	\$	\$ 4,660,071
(f)	Deferred tax liabilities	16,916,574	159,963	17,076,537	12,340,857	75,609	12,416,466	4,575,717	84,354	4,660,071
(g)	Net admitted deferred tax asset/(net deferred tax liability) (1e - 1f)	\$ 159,963	\$ (159,963)	\$ -	\$ 75,609	\$ (75,609)	\$ -	\$ 84,354	\$ (84,354)	\$ -

The ultimate realization of deferred tax assets depends on the generation of future taxable income during the periods in which the temporary differences are deductible and prior to the expiration of capital loss, net operating loss and tax credit carry-forwards. Management considers the scheduled reversal of deferred tax liabilities (including the impact of available carry-back and carry-forward periods), projected taxable income, and tax planning strategies in making this assessment. Management believes it is more likely than not that all deferred tax assets will be realized based on projected taxable income and available tax planning strategies. There were no tax planning strategies used related to reinsurance.

9. Income Taxes (Continued)

(2) Admission calculation components SSAP No. 101

			_		2021				2020					Change	
			_	(1)	(2)	(3)		(4)	(5)	(6 T-4		(7)		(8)	(9)
			_	Ordinary	Capital	Tota (Col 1-		dinary	Capital	Tot (Col 4		Ordina (Col 1-		Capital (Col 2-5)	Total (Col 7+8)
pric	ior years	come taxes recoverable backs	e through	\$	Ś	Ś	Ś		\$	Ś		\$		Ś	Ś
(b) Adj ass (ex def abo	djusted gr ssets exp xcluding eferred ta bove) afte reshold li	pross deferred to be the amount ax assets free application (le 2(b) 2 below	ed tax e realized t of om 2(a) on of the esser of	Y	•	•	V			V		•		Y	•
1.	tax ass realize	ed gross de sets expect ed following ce sheet dat	ed to be the												
	tax ass limitati	ed gross de sets allowe ion threshol	d per ld	XXX	XXX	19,30	01,783	xxx	XXX	15,0	910,621	xxx		XXX	3,391,7
ass of o	ssets (exc deferred a) and 2(ross deferr cluding the d tax assets (b) above) c erred tax liat	amount from offset by	16,916,574	159,96	3 17,07	76,537 1	2,416,466		12,	116,466	4,50	00,108	159,96	3 4,660,0
as SS	s the resu SAP No. 1		ation of									A			
Tot	otal (2(a)	+ 2(b) + 2(c	:)) <u> </u>	\$ 16,916,574	\$ 159,96	3 \$ 17,07	76,537 \$ 1	2,416,466	\$	\$ 12,4	116,466	\$ 4,50	00,108	\$ 159,96	3 \$ 4,660,0
	(3)	Ratio us	sed as bas	sis of admiss	sibility										
														2021	2020
		(a) Rat	tio percenta	age used to det	termine recove	ery period a	nd threshold	limitation	n amount				1,30	04,498.000 %	1,263.02
		(b) Am	ount of adj	usted capital a	and surplus us	sed to deteri	mine recover	y period a	and thresho	old limitation i	n 2(b)2	above	\$	137,277,872	\$ 106,070,8
	(4)	Impact	of tay-nla	nning strateg	nies										
	(')	impuot	or tax pla	inning outling	J100										
		(a) Det	erminatio	n of adjusted	d gross defe	rred tax as	sets and n	et admitt	ted deferr	ed tax asse	ts, by ta	ax chara	cter a	s a percent	age
		(a) Det	erminatio	n of adjusted	d gross defe	rred tax as		et admitt 021	ted deferr			ax chara	cter a	·	
		(a) Det	erminatio	n of adjusted	d gross defe	rred tax as	2	021			ts, by ta 2020		cter a	Ch	age ange (6)
		(a) Det	erminatio	n of adjusted	d gross defe	rred tax as	(1)	021	(2)	(3)	2020	(4)		Ch (5) Ordinary	ange (6) Capital
		`,	Adjusted	gross DTAs ar	mount from No	 ote	(1) Ordinary	021 (i Ca _l	(2) pital	(3) Ordinary	2020	(4) Capital		(5) Ordinary (Col. 1-3)	ange (6) Capital (Col. 2-4)
		`,	Adjusted 9A1(c) Percenta characte	gross DTAs ar ge of adjusted r attributable t	mount from No	ote \$ y tax of tax	2 (1) Ordinary . 138,185,230	021 (: Ca _l	(2) pital	(3) Ordinary \$ 138,070,41	2 \$	(4) Capital	\$	Ch (5) Ordinary (Col. 1-3)	(6) Capital (Col. 2-4)
		1.	Adjusted 9A1(c) Percenta characte planning Net admi	gross DTAs ar ge of adjusted	mount from No I gross DTAs b to the impact c gross DTAs an	ote \$ y tax of tax nount	2 (1) Ordinary 138,185,230	021 (1) (2) (2) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	(2) pital	(3) Ordinary \$138,070,41	2 \$	(4) Capital	\$	Ch (5) Ordinary (Col. 1-3)114,818	(6) Capital (Col. 2-4)
		1.	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by	gross DTAs ar ge of adjusted r attributable t strategies	mount from No I gross DTAs b to the impact c gross DTAs an itted adjusted	ote \$ y tax of tax mount \$ gross use of	2 (1) Ordinary . 138,185,230	Cap \$	[2) pital	(3) Ordinary \$ 138,070,41 \$ 12,416,46	2 \$	(4) Capital	\$ \$ \$	Ch (5) Ordinary (Col. 1-3)114,818	(6) Capital (Col. 2-4) \$
		1. 2. 3. 4.	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by the impa	gross DTAs ar ge of adjusted r attributable t strategies itted adjusted g e 9A1(e) ge of net admi tax character a ct of tax plann	mount from No I gross DTAs b to the impact c gross DTAs an itted adjusted admitted beca ing strategies	ote \$ytax of tax	2 (1) Ordinary . 138,185,230	Cap \$	[2) pital	(3) Ordinary \$ 138,070,41 \$ 12,416,46	2 \$	(4) Capital	\$ \$ \$	Ch (5) Ordinary (Col. 1-3)114,818	(6) Capital (Col. 2-4) \$
		1. 2. 3. 4.	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by the impa	gross DTAs ar ge of adjusted r attributable t strategies itted adjusted (e 9A1(e) ge of net admi tax character a ct of tax plann	gross DTAs be to the impact of	ote \$y tax of tax	2 (1) Ordinary . 138,185,230	Cap \$	(2) pital	(3) Ordinary \$ 138,070,41 \$ 12,416,46	2 \$ 6 \$	(4) Capital	\$ \$ \$	Ch (5) Ordinary (Col. 1-3)114,818	(6) Capital (Col. 2-4)
		1. 2. 3. 4. (b) Use	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by the impa e of reinsu	gross DTAs ar ge of adjusted r attributable t strategies itted adjusted g e 9A1(e) ge of net admi tax character a ct of tax plann ırance-relatec npany's tax-p	mount from No I gross DTAs b to the impact c gross DTAs an itted adjusted admitted beca ing strategies d tax-plannin	ote \$ytax of tax	2 (1) Ordinary . 138,185,230	Cap \$	(2) pital	(3) Ordinary \$ 138,070,41 \$ 12,416,46	2 \$ 6 \$	(4) Capital	\$ \$ \$	Ch (5) Ordinary (Col. 1-3)114,818	(6) Capital (Col. 2-4)
В.	i. Reg	1. 2. 3. 4. (b) Use	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by the impa e of reinsu	gross DTAs ar ge of adjusted r attributable t strategies itted adjusted (e 9A1(e) ge of net admi tax character a ct of tax plann	mount from No I gross DTAs b to the impact c gross DTAs an itted adjusted admitted beca ing strategies d tax-plannin	ote \$y tax of tax	2 (1) Ordinary . 138,185,230	Cap \$	(2) pital	(3) Ordinary \$ 138,070,41 \$ 12,416,46	2 \$ 6 \$	(4) Capital	\$ \$ \$	Ch (5) Ordinary (Col. 1-3)114,818	(6) Capital (Col. 2-4)
В.	_	1. 2. 3. 4. (b) Use Doo	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by the impa e of reinsures the cor	gross DTAs ar ge of adjusted r attributable t strategies itted adjusted g e 9A1(e) ge of net admi tax character a ct of tax plann ırance-relatec npany's tax-p	gross DTAs be to the impact of	ote \$y tax of tax	2 (1) Ordinary 138,185,230	021 (; Cap	pital	(3) Ordinary \$138,070,41 \$12,416,46	2 \$ 6 \$	(4) Capital	\$ \$ \$	Ch (5) Ordinary (Col. 1-3)114,818	(6) Capital (Col. 2-4)
B.	The	1. 2. 3. 4. (b) Use Doo garding D ere are no	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by the impa e of reinsues the cor eferred Tas to temporal	gross DTAs ar ge of adjusted r attributable t strategies itted adjusted (e 9A1(e) ge of net admi tax character a ct of tax plann urance-related npany's tax-p	mount from No I gross DTAs b to the impact of gross DTAs an itted adjusted admitted beca ing strategies d tax-plannin blanning stra That Are No s for which o	ote \$y tax of tax	2 (1) Ordinary 138,185,230	021 (; Cap	pital	(3) Ordinary \$ 138,070,41 \$ 12,416,46	2 \$ 6 \$	(4) Capital	\$ \$ \$	Ch (5) Ordinary (Col. 1-3)114,818	(6) Capital (Col. 2-4)
	The	1. 2. 3. 4. (b) Use Doo garding D ere are no	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by the impa e of reinsues the cor eferred Tas to temporal	gross DTAs ar ge of adjusted of r attributable t strategies	mount from No I gross DTAs b to the impact of gross DTAs an itted adjusted admitted beca ing strategies d tax-plannin blanning stra That Are No s for which o	ote \$y tax of tax	2 (1) Ordinary 138,185,230	021 (; Cap	pital	(3) Ordinary \$ 138,070,41 \$ 12,416,46	2 \$ 6 \$	(4) Capital	\$ \$ \$	Ch (5) Ordinary (Col. 1-3)114,818	(6) Capital (Col. 2-4)
	The C. Maj	1. 2. 3. 4. (b) Use Doo garding D ere are no jor Comp	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by the impa e of reinsues the coreferred Table otemporal onents of	gross DTAs ar ge of adjusted of r attributable t strategies	gross DTAs an	ote \$y tax of tax	2 (1) Ordinary 138,185,230 9 17,076,537 9 es lude the use led x liabilities	Cap \$ 6 \$ e of reins are not r	pital	(3) Ordinary \$ 138,070,41 \$ 12,416,46	2 \$6 \$	(4) Capital	\$ \$ \$	Ch (5) Ordinary (Col. 1-3)	\$
	The C. Maj	1. 2. 3. 4. (b) Use Door garding Dere are no jor Compurent inco	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by the impa e of reinsues the cor eferred Ta onents of	gross DTAs ar ge of adjusted r attributable t strategies ge of net admi tax character a ct of tax plann urance-related npany's tax-p ax Liabilities ry differences Current Inco	gross DTAs be to the impact of	ote \$y tax of tax	2 (1) Ordinary 138,185,230 3	Cap \$ 6 e of reins are not r	pital yital surance?	(3) Ordinary \$ 138,070,41 \$ 12,416,46	2 \$	(4) Capital	\$.% .%	Ch (5) Ordinary (Col. 1-3)	(6) Capital (Col. 2-4) \$
	The C. Maj	1. 2. 3. 4. (b) Use Door garding Dere are no jor Compurent inco	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by the impa e of reinsues the core teferred Ta temporal onents of	gross DTAs ar ge of adjusted r attributable t strategies ge of net admi tax character a ct of tax plann urance-related npany's tax-p ax Liabilities ry differences Current Inco	gross DTAs be to the impact of	ote \$y tax of tax	2 (1) Ordinary 138,185,230 3	Cap \$ 6 e of reins are not r	pital pital surance?	(3) Ordinary \$ 138,070,41 \$ 12,416,46	2 \$	(4) Capital	\$.% .%	Ch (5) Ordinary (Col. 1-3)	(6) Capital (Col. 2-4) \$
	The C. Maj	1. 2. 3. 4. (b) Use Door garding Dere are no jor Compurrent inconcurrent (a) Fe	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by the impa e of reinsures the correct of temporarionents of	gross DTAs ar ge of adjusted r attributable t strategies ge of net admi tax character a ct of tax plann urance-related npany's tax-p ax Liabilities ry differences Current Inco	gross DTAs b to the impact of	ote \$y tax of tax	2 (1) Ordinary . 138,185,230	Call (: Call shows a renot ren	pital pital surance?	(3) Ordinary \$ 138,070,41 \$ 12,416,46	2020 2 \$ % 6 \$ %	(4) Capital) 21 939,222).	\$\$ \$	Ch (5) Ordinary (Col. 1-3)	(6) Capital (Col. 2-4) \$
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	The C. Maj	1. 2. 3. 4. (b) Use Door garding Dere are no jor Computer inconfigurent	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by the impa e of reinsues the coneferred Table onents of the cone taxes at Income Tederal	gross DTAs ar ge of adjusted r attributable t strategies itted adjusted r e 9A1(e) ge of net admi tax character a ct of tax plann rrance-related mpany's tax-p ax Liabilities ry differences Current Inco incurred cons	gross DTAs be to the impact of	ote \$y tax of tax	2 (1) Ordinary 138,185,230	Cap \$ 6 e of reins are not r	pital yital surance?	(3) Ordinary \$138,070,41 \$12,416,46	2020 2 \$ 6 \$ (1 202	(4) Capital) 21 939,222)	\$ \$ \$ \$	Ch (5) Ordinary (Col. 1-3)	(6) Capital (Col. 2-4) \$
	The C. Maj	1. 2. 3. 4. (b) Use Door Door Comport inco Current (a) Fe (b) Fo (c) Su (d) Fe (e) Ut	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by the impa e of reinsures the correct onents of temporal onents of the come taxes the correign breign deferal inco	gross DTAs ar ge of adjusted r attributable t strategies ge of net admi tax character a ct of tax plann urance-related npany's tax-p ax Liabilities ry differences Current Inco incurred cons fax me tax on ne	gross DTAs be to the impact of	ote \$y tax of tax	(1) Ordinary 138,185,230 9 17,076,537 9 es lude the use led x liabilities or compone	021 (1) (2) (3) (4) (4) (5) (6) (6) (6) (7) (8) (9) (9) (10) (10) (10) (10) (10) (10) (10) (10	pital surance?	(3) Ordinary \$ 138,070,41 \$ 12,416,46	2020 2 \$ 6 \$ % (1 202	(4) Capital) 21 939,222) 939,222) 90,937	\$\$	(2) 2020 940,300	(6) Capital (Col. 2-4) \$
	The C. Maj	1. 2. 3. 4. (b) Use Door garding Dere are no Current (a) Fe (b) Fo (c) Su (d) Fe (e) Ut (f) Ot	Adjusted 9A1(c) Percenta characte planning Net admi from Not Percenta DTAs by the impa e of reinsures the cor eferred Ta onents of ome taxes t Income Tederal breign ubtotal deral inco	gross DTAs ar ge of adjusted r attributable t strategies ge of net admi tax character a ct of tax plann urance-related npany's tax-p ax Liabilities ry differences Current Inco incurred cons fax	gross DTAs be to the impact of	ote \$y tax of tax mount \$gross use of ategies inc t Recogniz deferred ta accurred lowing maj	2 (1) Ordinary 138,185,230	021 (1) (2) (3) (4) (4) (5) (6) (6) (6) (7) (8) (9) (9) (10) (10) (10) (10) (10) (10) (10) (10	pital yital surance?	(3) Ordinary \$ 138,070,41 \$ 12,416,46	2020 2 \$ 6 \$ % (1 202	(4) Capital) 21 939,222) 939,222) 90,937	\$\$ \$\$ \$\$ \$	(2) 2020 940,300	(6) Capital (Col. 2-4) \$

9. Income Taxes (Continued)

			(1) 2021	(2) 2020	(3) Change (1-2)
2.	Def	erred Tax Assets	-	-	
	(a)	Ordinary			
		(1) Discounting of unpaid losses	\$	\$	\$
		(2) Unearned premium reserve			
		(3) Policyholder reserves	30,423,616	29,810,801	612,815
		(4) Investments			
		(5) Deferred acquisition costs	2,272,713	3,052,309	(779,596)
		(6) Policyholder dividends accrual			
		(7) Fixed assets			
		(8) Compensation and benefits accrual			
		(9) Pension accrual			
		(10) Receivables - nonadmitted.			
		(11) Net operating loss carry-forward			
		(12) Tax credit carry-forward			
		(13) Other (including items less than 5% of total ordinary tax assets)*	105,488,901	105,207,302	281,599
		(99) Subtotal	\$ 138,185,230	\$ 138,070,412	\$ 114,818
	(b)	Statutory valuation allowance adjustment			
	(c)	Nonadmitted	121,108,693	125,653,946	(4,545,253)
	(d)	Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	\$ 17,076,537	\$ 12,416,466	\$ 4,660,071
	(e)	Capital			
	` ,	(1) Investments	\$	\$	\$
		(2) Net capital loss carry-forward			
		(3) Real estate			
		(4) Other (including items <5% of total capital tax assets)			
		(99) Subtotal			
	(f)	Statutory valuation allowance adjustment			
	(g)	Nonadmitted			
	(h)	Admitted capital deferred tax assets (2e99 - 2f - 2g)			
	(i)	Admitted deferred tax assets (2d + 2h)			
	``	` '		· 	
			(1)	(2)	(3)
			2021	2020	Change (1-2)
3.		erred Tax Liabilities			
	(a)	Ordinary			
		(1) Investments			
		(2) Fixed assets			
		(3) Deferred and uncollected premium			
		(4) Policyholder reserves			
		(5) Other (including items <5% of total ordinary tax liabilities)			
		(99) Subtotal	\$ 16,916,574	\$ 12,340,857	\$ 4,575,717
	(b)	Capital			
		(1) Investments	•	•	•
		(2) Real estate			
		(3) Other (including items <5% of total capital tax liabilities)			
		(99) Subtotal		\$ 75,609 .	\$ 84,354
	(c)	Deferred tax liabilities (3a99 + 3b99)	\$ 17,076,537	\$ 12,416,466	\$ 4,660,071
4.	Net	deferred tax assets/liabilities (2i - 3c)	\$ -	\$ -	\$ -
		•	<u></u>	·	
			(1)	(2)	(3)
* .		. FOr affectal and manufacture and the body data Others	2021	2020	Change (1-2)
		>5% of total ordinary tax assets included in Other	A 405.007.000	A 105 007 000	٨
,	ALAC	Basis Difference - Opening BS	\$ 105,207,302	\$ 105,207,302	\$

The change in deferred income taxes reported in surplus before consideration of nonadmitted assets is comprised of the following components:

D. Among the More Significant Book to Tax Adjustments

The significant items causing a difference between the statutory federal income tax rate and the Company's effective income tax rate are as follows:

Income Taxes (Continued)

	2021	2020	Change
Adjusted gross deferred tax assets	\$ 138,185,229	\$ 138,070,412	\$ 114,817
Total deferred tax liabilities	(17,076,537)	(12,416,466)	\$ (4,660,071)
Net deferred tax assets (liabilities)	121,108,693	125,653,946	(4,545,253)
Tax effect of unrealized gains (losses)			
Change in net deferred income tax			\$ (4,545,253)

	2021	Effective Tax Rate
Provision computed at statutory rate	\$ 4,236,284	21.000 %
IMR	(256,158)	-1.270
Non-Admitted Assets	(283,158)	-1.404
Total	\$ 3,696,968	18.327 %
	2021	Effective Tax Rate
Federal and foreign income taxes incurred		
Federal and foreign income taxes incurred	\$(939,222)	-4.656 %
· ·	\$(939,222) 90,937	-4.656 %

- E. Operating Loss and Tax Credit Carryforwards
 - (1) At December 31, 2021, the Company does not have any net operating loss carry-forwards, capital loss carry-forwards or foreign tax credits.
 - (2) Income tax expense available for recoupment

As a result of recent tax reform (TCJA), the Company can no longer carry back future losses, therefore there are no available taxes for recoupment.

(3) Deposits admitted under IRS Code Section 6603 - Not Applicable

F. Consolidated Federal Income Tax Return

- (1) The Company will file a consolidated Federal income tax return with Commonwealth Annuity and Life Insurance Company ("CwA"), Accordia Life and Annuity Company ("Accordia"), Cape Verity III, Inc., Gotham Re, Inc., Forethought Life Insurance Company and First Allmerica Financial Life Insurance Company for the period ending December 31, 2021. The Company is a party to a written agreement, which sets forth the manner in which the total combined Federal income tax is allocated to each entity within the consolidated group. Pursuant to this agreement, Accordia is obligated to perform all of the Company's tax sharing obligations and is entitled to accept all of the Company's tax sharing benefits. Accordingly, any current taxes payable or receivable of the Company are reflected by Accordia.
- (2) The IRS routinely audits the Company's federal income tax returns, and when appropriate, provisions are made in the financial statements in anticipation of the results of these audits. The Company believes that its income tax filing positions and deductions will be sustained on audit, and does not anticipate any adjustments that will result in a material, adverse effect on the Company's financial condition, results of operations, or cash flow. Therefore, no reasonable estimate can be made for tax loss contingencies and none has been recorded.
- G. Federal or Foreign Income Tax Loss Contingencies Not Applicable
- H. Repatriation Transition Tax (RTT) Not Applicable
- I. Alternative Minimum Tax (AMT) Credit Not Applicable

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. Nature of Relationships

On February 1, 2021, KKR & Co. Inc. ("KKR") indirectly acquired a majority interest in Cape Verity I, Inc. ("Cape Verity I") following the merger of Global Atlantic Financial Group Limited ("GAFGL") and Magnolia Merger Sub Limited, with GAFGL as the surviving entity of the merger transaction. Prior to the merger transaction, Magnolia Merger Sub Limited was a Bermuda exempted company, a direct wholly owned subsidiary of Magnolia Parent LLC (now known as The Global Atlantic Financial Group LLC or "TGAFGL") and an indirect subsidiary of KKR. Accordingly, TGAFGL is now the holding company of GAFGL and KKR is deemed the ultimate controlling person of Cape Verity I.

KKR Magnolia Holdings LLC ("KKR Magnolia") owns a total of approximately 61.5% of the outstanding ordinary shares of TGAFGL; the remaining investors, none of whom own more than 9.8%, own the remaining approximately 38.5% of the outstanding ordinary shares.

Cape Verity I, Inc. was formed on August 15, 2013 and commenced business as a limited purpose subsidiary life insurance company domiciled and licensed in the state of lowa. All outstanding shares of the Company's common stock are directly owned by Accordia, a stock life insurance company domiciled in the state of Iowa. All outstanding shares of Accordia are owned by Commonwealth, an insurance company incorporated in the state of Massachusetts. Accordia carries the Company at its statutory net worth, as prescribed in the Securities Valuations Office Purposes and Procedures manual. Accordia is an indirect wholly owned subsidiary of TGAFGL.

The Company owns market traded bonds of KKR, with an NAIC rating of 1, a carrying value of \$1,381,771, and a market value of \$1,739,341 as of December 31, 2021. The purchase of these securities constituted arms-length transactions.

B. Detail of Transactions Greater than 1/2 of 1% of Total Admitted Assets:

During 2021, there were no transactions greater than $\frac{1}{2}$ of 1% of total admitted assets.

- C. Transactions With Related Party Who Are Not Reported on Schedule Y None
- D. Amounts Due to or From Related Parties

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties (Continued)

As of December 31, 2021, the Company reported \$0 receivable from affiliates and \$0 due to affiliates. All intercompany balances to or from parent, subsidiaries, and affiliates are settled within 30 days of their incurrence under the terms of the intercompany expense sharing agreements.

E. Management, Service Contracts, Cost Sharing Arrangement

The Company has entered into administration, shared services, management services, and investment management services agreements with related parties. These affiliates provide legal, compliance, technology, operations, financial reporting, human resources, and risk management services. The Company did not record expenses for these agreements at December 31, 2021.

- F. Guarantees or Contingencies Not Applicable
- G. Nature of Relationships that Could Affect Operations

The Company's various affiliated relationships and agreement/transactions are discussed above in Note 10. The operating results and financial position of the Company as reported in these financial statements would not be significantly different from those that would have been obtained if the Company were autonomous.

- H. Amount Deducted for Investment in Upstream Company Not Applicable
- I. Detail of Investments in Affiliates Greater Than 10% of Admitted Assets Not Applicable
- J. Write-Down for Impairments of Investments in Subsidiary Controlled or Affiliated Companies Not Applicable
- K. Foreign Subsidiary Value Using CARVM Not Applicable
- L. Downstream Holding Company Value Using Look-Through Method Not Applicable
- M. All SCA Investments Not Applicable
- N. Investment in Insurance SCAs Not Applicable
- O. SCA and SSAP No. 48 Entity Loss Tracking Not Applicable

11. Debt

- A. Debt, Including Capital Notes Not Applicable
- B. FHLB (Federal Home Loan Bank) Agreements Not Applicable

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans - Not Applicable

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

- A. The Company has 25,000 shares authorized, issued and outstanding. All shares are common stock.
- B. The Company has no preferred stock authorized.
- C. The payment of dividends by the Company to its parent is regulated under lowa law. Under lowa law, the Company may pay dividends only from the earned surplus arising from its business and must receive the prior approval (or non-disapproval) of the lowa Insurance Commissioner to pay any dividend that would exceed certain statutory limitations.
- D. As of December 31, 2021 and December 31, 2020, no dividends were paid to Accordia.
- E. lowa law provides that a Limited Purpose Subsidiary Life Insurance Company ("LPS") may pay dividends that do not decrease the capital of the LPS below the minimum capital and surplus requirements designated by the commissioner of the lowa Department, provided that payment of such dividend would not jeopardize the ability of the LPS to fulfill its obligations.
- F. The unassigned surplus is held for the benefit of the Company's shareholder.
- G. There were no unpaid advances to surplus.
- H. Stock Held for Special Purposes

No shares of stock are held by the Company, including stock of affiliated companies, for special purposes.

- There were no changes in balances of special surplus.
- J. Unassigned Funds (Surplus)

The portion of unassigned funds (surplus) represented or reduced by unrealized gains and (losses), net of capital gains tax, was \$0 at December 31, 2021, and December 31, 2020, respectively.

- K. Company-Issued Surplus Debentures or Similar Obligations Not Applicable
- L. Impact of Any Restatement Due to Prior Quasi-Reorganizations Not Applicable
- M. Effective Date(s) of Quasi-Reorganizations in the Prior 10 Years Not Applicable

14. Liabilities, Contingencies and Assessments

- A. Contingent Commitments Not Applicable
- B. Assessments

Unfavorable economic conditions may contribute to an increase in the number of insurance companies that are under regulatory supervision. This may result in an increase in mandatory assessments by state guaranty funds, or voluntary payments by solvent insurance companies to cover losses to policyholders of insolvent or rehabilitated companies. Mandatory assessments, which are subject to statutory limits, can be partially recovered through a reduction in future premium taxes in some states. The Company is not able to reasonably estimate the potential impact of any such future assessments or voluntary payments.

14. Liabilities, Contingencies and Assessments (Continued)

- (2) Assets (Liabilities) recognized from paid and accrued premium tax offsets and policy surcharges None
- (3) Guaranty fund liabilities and assets related to long-term care insolvencies Not Applicable
- C. Gain Contingencies Not Applicable
- D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits Not Applicable
- E. Joint and Several Liabilities Not Applicable
- F. All Other Contingencies Not Applicable

15. Leases

- A. Lessee Operating Lease Not Applicable
- B. Lessor Leases Not Applicable

16. Information About Financial Instruments With Off-Balance-Sheet Risk And Financial Instruments With Concentrations of Credit Risk - Not Applicable

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. Transfers of Receivables Reported as Sales Not Applicable
- B. Transfer and Servicing of Financial Assets Not Applicable
- C. Wash Sales Not Applicable
- 18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans Not Applicable
- 19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators Not Applicable

20. Fair Value Measurements

There were no transfers between Levels 1 and 2 during the period ended December 31, 2021.

- A. Fair Value Measurement Not Applicable
- B. Other Fair Value Disclosures

No additional disclosures are required pertaining to fair value measurement.

C. Fair Values for All Financial Instruments by Level 1, 2 and 3

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Bonds	\$ 1,118,433,924	\$ 961,876,020	\$	\$ 1,099,322,911	\$ 19,111,013	\$ \$
CML	4,136,894	3,772,386			4,136,894	
Cash and equivalents	11,043,351	11,043,351	11,043,351			
Total Assets	1,133,614,169	976,691,757	11,043,351	1,099,322,911	23,247,907	

- D. Not Practicable to Estimate Fair Value Not Applicable
- E. Nature and Risk of Investments Reported at NAV None

21. Other Items

- A. Unusual or Infrequent Items Not Applicable
- B. Troubled Debt Restructuring Not Applicable
- C. Other Disclosures

The Company is the holder of a contingent note security utilized to enable the Company to secure statutory reserve credit for the reinsurance ceded to the Company under its reinsurance agreement. Total outstanding principal of the contingent note as of December 31, 2021 was \$571,164,897

The Company previously completed a conversion to a new life insurance administration system. In a limited number of cases, as a result of the conversion, the Company is using estimates for certain policyholder balances recorded in the financial statements. Any variances to the estimates will be recorded in future periods if estimates are revised or no longer utilized.

The Company's largest single life insurance policy face value as of December 31, 2021 is \$11,294,251.

D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries as of December 31, 2021 or December 31, 2020.

- E. State Transferable and Non-Transferable Tax Credits Not Applicable
- F. Subprime-Mortgage-Related Risk Exposure
 - (1) While the Company holds no direct investments in subprime mortgage loans, the Company may have limited exposure to subprime borrowers through direct investments in primarily investment grade subprime residential mortgage-backed securities. The Company's definition of subprime is predominantly based on borrower statistics from a residential pool of mortgages. Included in the statistics evaluated is the average credit score of the borrower, the loan-to-value ratio, the debt-to-income statistics, and the diversity of all these statistics across the borrower profile. As is true for all securities in the Company's portfolio, the entire mortgage-backed asset portfolio is reviewed for impairments at least quarterly. Additionally, reviews of specific mortgage-backed securities are made on a periodic basis by reviewing both the unrealized gain/loss as well as changes to the underlying statistics. Included in the analysis are current delinquency and default statistics, as well as the current and original levels of subordination on the security.

21. Other Items (Continued)

- (2) Direct exposure through investments in subprime mortgage loans Not Applicable
- (3) Direct exposure through other investments Not Applicable
- (4) Underwriting exposure to subprime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage Not Applicable
- G. Retained Assets Not Applicable
- H. Insurance-Linked Securities (ILS) Contracts Not Applicable
- I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy Not Applicable

22. Events Subsequent

Type I - Recognized Subsequent Events - No Type I subsequent events to report.

Type II - Non-recognized Subsequent Events - No Type II subsequent events to report.

Subsequent events have been considered through February 25th, 2021.

COVID-19

The COVID-19 outbreak is currently impacting the United States and many countries around the world. Due to the recent and rapidly evolving nature of these events, the Company is unable to estimate the full impact at this time. However, at this time, the Company does not believe the situation will materially impact the Company's liability or capital position.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

(1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company?

Yes () No (X)

(2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?

Yes () No (X)

Section 2 - Ceded Reinsurance Report - Part A

(1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes () No (X)

(2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes () No (X)

Section 3 - Ceded Reinsurance Report - Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the company as of the effective date of the agreement?

Yes () No (X)

- B. Uncollectible Reinsurance Not Applicable
- C. Commutation of Reinsurance Reflected in Income and Expenses Not Applicable
- D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation Not Applicable
- E. Reinsurance of Variable Annuity Contracts with an Affiliated Captive Reinsurer Not Applicable
- F. Reinsurance Agreement with an Affiliated Captive Reinsurer Not Applicable
- G. Ceding Entities That Utilize Captive Reinsurers to Assume Reserves Subject to the XXX/AXXX Captive Framework Not Applicable
- H. Reinsurance Credit Not Applicable

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

The Company does not have any retrospectively rated contracts or contract subject to redetermination.

A. Method Used to Estimate - Not Applicable

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination (Continued)

- B. Method Used to Record Not Applicable
- C. Amount and Percent of Net Retrospective Premiums Not Applicable
- D. Medical Loss Ratio Rebates Required Pursuant to the Public Health Service Act Not Applicable
- E. Risk-Sharing Provisions of the Affordable Care Act (ACA)
 - (1) Accident and health insurance premium subject to the Affordable Care Act risk-sharing provisions
 - Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions? NO
 - (2) Impact of Risk-Sharing Provisions of the Affordable Care Act on admitted assets, liabilities and revenue for the current year Not Applicable
 - (3) Roll-forward of prior year ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance Not Applicable
 - (4) Roll-forward of risk corridors asset and liability balances by program benefit year Not Applicable
 - (5) ACA risk corridors receivable as of reporting date Not Applicable
- 25. Change in Incurred Losses and Loss Adjustment Expenses None
- 26. Intercompany Pooling Arrangements Not Applicable
- 27. Structured Settlements Not Applicable
- 28. Health Care Receivables Not Applicable
- 29. Participating Policies Not Applicable
- 30. Premium Deficiency Reserves Not Applicable
- 31. Reserves for Life Contracts and Annuity Contracts
 - The Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premium beyond the date of death. The reserve for surrender values promised in excess of the legally computed reserves is shown in Exhibit 5, Section G, line 2.
 - 2. Mean reserves for substandard policies are determined by computing the regular mean reserve for the policy and holding in addition one half of the extra premium charge for the year.
 - 3. As of December 31, 2021, the Company had \$521,087,131 of insurance in force for which the gross premiums were less than the net premiums according to the standard of valuation set by the State of Iowa. Reserves to cover the above shortfall in premium totaled \$46,696,399 at December 31, 2021, are calculated annually, and were included in reserves on Page 3, line 1 (Exhibit 5, Section G).
 - 4. The tabular interest at December 31, 2021, (Page 7, Line 4), tabular less actual reserve released (Page 7, Line 5) and tabular cost (Page 7, Line 9) have been determined by formula as described in the NAIC instructions for Page 7.
 - 5. The tabular interest on funds not involving life contingencies (Page 7, Part B, Line 3) has been determined in a manner consistent with that used for this item in Part A.
 - 6. Details for Other Changes

There is no significant change in reserves showing on Exhibit 7, Line 4, or the "Other Increases (net)" line on Page 7, Line 7, as of December 31, 2021.

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics - Not Applicable

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

A. General Account

			Account Value	Cash Value	Reserve
(1)	Subj	ect to discretionary withdrawal, surrender values or policy loans:			
	a.	Term Policies with Cash Value	\$	\$	\$
	b.	Universal Life			
	C.	Universal Life with Secondary Guarantees			
	d.	Indexed Universal Life			
	e.	Indexed Universal Life with Secondary Guarantees	552,232,059	543,493,292	1,393,930,287
	f.	Indexed Life			
	g.	Other Permanent Cash Value Life Insurance			
	h.	Variable Life			
	i.	Variable Universal Life			
	j.	Miscellaneous Reserves	***************************************		***************************************
(2)	Not s	subject to discretionary withdrawal or no cash values			
	a.	Term Policies without Cash Value	XXX	XXX	
	b.	Accidental Death Benefits.	XXX	XXX	
	C.	Disability - Active Lives	XXX	XXX	
	d.	Disability - Disabled Lives	XXX	XXX	
	e.	Miscellaneous Reserves	XXX	XXX	46,696,400
(3)	Tota	(gross: direct + assumed)	552,232,059	543,493,292	1,440,626,687
(4)	Rein	surance Ceded			
(5)	Tota	(net) (3) - (4)	\$ 552,232,059	\$ 543,493,292	\$ 1,440,626,687

- B. Separate Account with Guarantees Not Applicable
- C. Separate Account Nonguaranteed Not Applicable
- D. Reconciliation of Total Life Insurance Reserves

		Amount
Life 8	Accident & Health Annual Statement:	
1.	Exhibit 5, Life Insurance Section, Total (net)	\$ 1,393,930,287
2.	Exhibit 5, Accidental Death Benefits Section, Total (net)	
3.	Exhibit 5, Disability – Active Lives Section, Total (net)	
4.	Exhibit 5, Disability – Disabled Lives Section, Total (net)	
5.	Exhibit 5, Miscellaneous Reserves Section, Total (net)	46,696,400
6.	Subtotal	\$ 1,440,626,687
Sepa	rate Accounts Annual Statement:	
7.	Exhibit 3, Line 0199999, Column 2	
8.	Exhibit 3, Line 0499999, Column 2	
9.	Exhibit 3, Line 0599999, Column 2	
10.	Subtotal (Lines 7 through 9)	\$
11.	Combined Total (Lines 6 and 10)	\$ 1,440,626,687

- 34. Premiums and Annuity Considerations Deferred and Uncollected Not Applicable
- 35. Separate Accounts Not Applicable
- 36. Loss/Claim Adjustment Expenses Not Applicable

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

1.1	Is the reporting entity a member of an Insurance Holding Company Sy is an insurer? If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.					Yes []	X]	No []	
1.2	If yes, did the reporting entity register and file with its domiciliary State such regulatory official of the state of domicile of the principal insurer i providing disclosure substantially similar to the standards adopted by its Model Insurance Holding Company System Regulatory Act and mo subject to standards and disclosure requirements substantially similar	in the Holding C the National Ass del regulations	ompany System, a regis sociation of Insurance Co pertaining thereto, or is t	stration statement ommissioners (NAIC) in the reporting entity	. Yes [)	(] No []	N/A []
1.3	State Regulating?					lo	wa		
1.4	Is the reporting entity publicly traded or a member of a publicly traded	group?				Yes [Х]	No []	
1.5	If the response to 1.4 is yes, provide the CIK (Central Index Key) code	e issued by the S	SEC for the entity/group.			00014	04912)	
2.1	Has any change been made during the year of this statement in the charge reporting entity?					Yes []	No []	
2.2	If yes, date of change:								
3.1	State as of what date the latest financial examination of the reporting of	entity was made	or is being made			12/31	/2019	1	
3.2	State the as of date that the latest financial examination report becamentity. This date should be the date of the examined balance sheet an					12/31	/2019	1	
3.3	State as of what date the latest financial examination report became a domicile or the reporting entity. This is the release date or completion examination (balance sheet date).	date of the exar	mination report and not t	he date of the	- <u>-</u> -	06/24	/2021		
3.4	By what department or departments? lowa Insurance Division								
3.5	Have all financial statement adjustments within the latest financial exastatement filed with Departments?				Yes [] No []	N/A [X	(]
3.6	Have all of the recommendations within the latest financial examination	on report been co	omplied with?		Yes [] No []	N/A [X	(]
4.1 4.2	4.12 ren- During the period covered by this statement, did any sales/service org receive credit or commissions for or control a substantial part (more the	oyees of the report measured on disession of new busine ewals?	orting entity), receive cre irect premiums) of: ess?d d in whole or in part by th	edit or commissions for or	control			No [X] No [X]	
						_	_	No [X] No [X]	
5.1	Has the reporting entity been a party to a merger or consolidation during lf yes, complete and file the merger history data file with the NAIC.	ng the period co	vered by this statement	?		Yes []	No [X]	
5.2	If yes, provide the name of the entity, NAIC Company Code, and state ceased to exist as a result of the merger or consolidation.	of domicile (use	e two letter state abbrevi	iation) for any entity that I	nas				
	1 Name of Entity		2 NAIC Company Code	3 State of Domicile					
	Name of Entity		NAIC Company Code	State of Dornicle					
6.1	Has the reporting entity had any Certificates of Authority, licenses or revoked by any governmental entity during the reporting period?					Yes []	No [X]	
6.2	If yes, give full information:								
7.1	Does any foreign (non-United States) person or entity directly or indire	ectly control 10%	or more of the reporting	g entity?		Yes []	X]	No []	
7.2	If yes, 7.21 State the percentage of foreign control;					1	100.0		%
	7.22 State the nationality(s) of the foreign person(s) or entity(s) or if th attorney-in-fact; and identify the type of entity(s) (e.g., individual,	e entity is a mut	ual or reciprocal, the nat	tionality of its manager or		<u> </u>			- "
	1 Nationality		2 Type of Er	ntity					
	Bermuda	Corporation	i ype oi Li						

	OLIVE	IVAL IIVI LIKKOOA I OKIL	-0						
8.1 8.2	Is the company a subsidiary of a depository institution hol If the response to 8.1 is yes, please identify the name of t					Yes []	No [X]
8.3	Is the company affiliated with one or more banks, thrifts o					Yes [X	1	No [1
8.4	If response to 8.3 is yes, please provide below the names regulatory services agency [i.e. the Federal Reserve Boal Insurance Corporation (FDIC) and the Securities Exchange	s and location (city and state of the main office) of any affi rd (FRB), the Office of the Comptroller of the Currency (O	liates regulated CC), the Fede	d by a fed ral Depo	deral	.00 [[,
	1	2	3	4	5	6	1		
	Affiliate Name	Location (City, State)	FRB		FDIC	SEC			
	REDI Global Technologies LLC Epoch Securities, Inc.	New York, NY	NO	NO NO	N0 N0	YESYES			
	Mercer Allied Company, L.P.		NO	NO					
	Forethought Investment Advisors, LLC								
	Forethought Distributors, LLC.								
	KKR Credit Advisors (Singapore) Pte. Ltd.	Singapore	NO	NO	NO	YES			
	KKR Registered Advisor LLC	New York, NY	NO	NO	N0	YES			
	Kohlberg Kravis Roberts & Co. L.P.	New York, NY				YES			
	FS/KKR Advisor, LLC					YES			
	KKR Credit Advisors (US) LLC	San Francisco, CA	NO	N0	N0	YES			
	KKR Capital Markets LLC	New York, NY	NO	N0	NO	YES			
	MCS Capital Markets LLC	New York, NY							
8.5	Is the reporting entity a depository institution holding com	pany with significant insurance operations as defined by t	he Board of Go	overnors	of				,
8.6	Federal Reserve System or a subsidiary of the reporting of the response to 8.5 is no, is the reporting entity a company Federal Reserve Board's capital rule?	or subsidiary of a company that has otherwise been made	e subject to the)		Yes [] No [-	_	
9.	What is the name and address of the independent certified Deloitte & Touche LLP 699 Walnut Street, Ste. 1800, Des	ed public accountant or accounting firm retained to conduc	ct the annual a	udit?					•
10.1	Has the insurer been granted any exemptions to the proh requirements as allowed in Section 7H of the Annual Final law or regulation?	ibited non-audit services provided by the certified indeper ancial Reporting Model Regulation (Model Audit Rule), or	ndent public ac substantially s	countant milar sta	te	Yes [1	No [X	1
10.2	If the response to 10.1 is yes, provide information related	to this exemption:				.00 [[•
10.3 10.4	Has the insurer been granted any exemptions related to tallowed for in Section 18A of the Model Regulation, or sulf the response to 10.3 is yes, provide information related	bstantially similar state law or regulation?	Model Regulat	on as		Yes []	No [X]
10.5 10.6	Has the reporting entity established an Audit Committee i	n compliance with the domiciliary state insurance laws?		······································	/es [X] No []	N/A []
11.	· · · · · · · · · · · · · · · · · · ·	ee of the reporting entity or actuary/consultant associated							
10.1	firm) of the individual providing the statement of actuarial Bryan Nelson, Vice President, Chief Actuary and Appoint	ed Actuary 215 10th Street, Ste. 1100, Des Moines, IA 50				v .	,		,
12.1	Does the reporting entity own any securities of a real esta		y?			Yes []	NO [X]
		lame of real estate holding company							
		lumber of parcels involved				···			
12.2	If, yes provide explanation:	otal book/adjusted carrying value				Φ			
40									
13. 13.1	FOR UNITED STATES BRANCHES OF ALIEN REPOR' What changes have been made during the year in the Un		reportina entity	?					
		-5-							
13.2	Does this statement contain all business transacted for the	ne reporting entity through its United States Branch on risk	s wherever lo	cated?		Yes []	No []
13.3	Have there been any changes made to any of the trust inc	dentures during the year?				Yes []	No []
13.4	If answer to (13.3) is yes, has the domiciliary or entry state] No []	N/A []
14.1	Are the senior officers (principal executive officer, principal similar functions) of the reporting entity subject to a code a. Honest and ethical conduct, including the ethical handless of the senior officers (principal executive officers) and ethical conduct.	of ethics, which includes the following standards?				Yes [X	[]	No []
	a. Honest and ethical conduct, including the ethical handi relationships;b. Full, fair, accurate, timely and understandable disclosu		•	-ssiui idi					
	c. Compliance with applicable governmental laws, rules a d. The prompt internal reporting of violations to an approp	and regulations;	3 3,						
44.44	e. Accountability for adherence to the code.	,							
14.11	If the response to 14.1 is No, please explain:								
14.2 14.21	Has the code of ethics for senior managers been amended if the response to 14.2 is yes, provide information related	ed?				Yes []	No [X]
14.3 14.31	Have any provisions of the code of ethics been waived for If the response to 14.3 is yes, provide the nature of any w	r any of the specified officers?				Yes []	No [X]

oank of the Lette	to 15.1 is yes, indicate the American Bankers Association of Credit and describe the circumstances in which the	Letter of Credit is triggere	ed.	
1 American Bankers Association (ABA) Routing	2		3	4
Number	Issuing or Confirming Bank Name		That Can Trigger the Letter of Credit	Amount
	BOAR	D OF DIRECTORS	S	
	or sale of all investments of the reporting entity passed	upon either by the board o	f directors or a subordinate committee	Yes [X] N
Does the reporti	ng entity keep a complete permanent record of the proc	eedings of its board of dire	ectors and all subordinate committees	Yes [X] N
	g entity an established procedure for disclosure to its bo officers, directors, trustees or responsible employees the			Yes [X] N
		FINANCIAL		
Accounting Prin	ent been prepared using a basis of accounting other tha ciples)?			Yes [] N
Total amount loa	aned during the year (inclusive of Separate Accounts, ex	xclusive of policy loans):		
			20.12 To stockholders not officers	.\$
Total amount of	loans outstanding at the end of year (inclusive of Separ	rate Accounts, exclusive of	:	
policy loans):			20.21 To directors or other officers	
			20.22 To stockholders not officers	\$
			20.23 Trustees, supreme or grand (Fraternal Only)	\$
obligation being	s reported in this statement subject to a contractual obliq reported in the statement?	gation to transfer to anothe	er party without the liability for such	Yes [] N
f yes, state the	amount thereof at December 31 of the current year:		21.21 Rented from others	
			21.22 Borrowed from others	
			21.23 Leased from others	
			21.24 Other	.\$
Does this staten	nent include payments for assessments as described in ation assessments?	the Annual Statement Inst	tructions other than guaranty fund or	Yes [] N
f answer is yes:			2.21 Amount paid as losses or risk adjustment	
			2.22 Amount paid as expenses	
			2.23 Other amounts paid	
Does the reporti	ng entity report any amounts due from parent, subsidiar			
f ves. indicate a	ny amounts receivable from parent included in the Page	e 2 amount:		\$
Does the insure	r utilize third parties to pay agent commissions in which	the amounts advanced by	the third parties are not settled in full within	
	to 24.1 is yes, identify the third-party that pays the agent			
	Name of Third C.	Is the Third-Party Age a Related Part		
	Name of Third-Party	(Yes/No)		
	II	NVESTMENT		

	If no, give full and complete information relating thereto						
25.03	For securities lending programs, provide a description of the pro whether collateral is carried on or off-balance sheet. (an alternat	gram including value for collateral and amount of loaned securities, and ive is to reference Note 17 where this information is also provided)					
25.04		unt of collateral for conforming programs as outlined in the Risk-Based Ca					
25.05	For the reporting entity's securities lending program, report amou	unt of collateral for other programs.	\$				
25.06	Does your securities lending program require 102% (domestic so outset of the contract?	ecurities) and 105% (foreign securities) from the counterparty at the	Yes []	No []	N/A [Χ]
25.07	Does the reporting entity non-admit when the collateral received	from the counterparty falls below 100%?	Yes []	No []	N/A [Χ]
25.08	Does the reporting entity or the reporting entity 's securities lendiconduct securities lending?	ing agent utilize the Master Securities lending Agreement (MSLA) to	Yes []	No []	N/A [Χ]
25.09	For the reporting entity's securities lending program state the am	nount of the following as of December 31 of the current year:					
	25.092 Total book adjusted/carrying value of rei25.093 Total payable for securities lending repo	issets reported on Schedule DL, Parts 1 and 2invested collateral assets reported on Schedule DL, Parts 1 and 2	\$				
26.1	control of the reporting entity, or has the reporting entity sold or t	ntity owned at December 31 of the current year not exclusively under the transferred any assets subject to a put option contract that is currently in 33).		Yes [] N	o [X]
26.2	If yes, state the amount thereof at December 31 of the current ye	26.21 Subject to repurchase agreements 26.22 Subject to reverse repurchase agreements 26.23 Subject to dollar repurchase agreements 26.24 Subject to reverse dollar repurchase agreement 26.25 Placed under option agreements 26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock 26.27 FHLB Capital Stock 26.28 On deposit with states 26.29 On deposit with other regulatory bodies 26.30 Pledged as collateral - excluding collateral pled an FHLB 26.31 Pledged as collateral to FHLB - including asse backing funding agreements	\$ sts				
26.3	For category (26.26) provide the following:						
							i
	1 Nature of Restriction	2 Description		Amo			
	•			Amo	ount		
27.1	Nature of Restriction	Description		Amo	ount]
27.1 27.2	Nature of Restriction Does the reporting entity have any hedging transactions reported	Description		Amo	ount] N	o [X	
27.2	Nature of Restriction Does the reporting entity have any hedging transactions reported lf yes, has a comprehensive description of the hedging program If no, attach a description with this statement. 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES.	Description d on Schedule DB? been made available to the domiciliary state? ES ONLY:	Yes []	Yes [] N	o [X N/A [Х]
27.2 LINES 2 27.3	Nature of Restriction Does the reporting entity have any hedging transactions reported lf yes, has a comprehensive description of the hedging program If no, attach a description with this statement. 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIE Does the reporting entity utilize derivatives to hedge variable and	Description d on Schedule DB? been made available to the domiciliary state?	Yes []	Amo] N	o [X N/A [Х]
27.2 LINES 2	Nature of Restriction Does the reporting entity have any hedging transactions reported If yes, has a comprehensive description of the hedging program If no, attach a description with this statement. 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIE Does the reporting entity utilize derivatives to hedge variable and If the response to 27.3 is YES, does the reporting entity utilize:	Description d on Schedule DB? been made available to the domiciliary state? Y ES ONLY: nuity guarantees subject to fluctuations as a result of interest rate sensitivi .41 Special accounting provision of SSAP No. 108	Yes []	Yes [Yes [Yes [Yes [] No	o [X N/A [o [X	Х]
27.2 LINES 2 27.3	Nature of Restriction Does the reporting entity have any hedging transactions reported If yes, has a comprehensive description of the hedging program If no, attach a description with this statement. 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIE Does the reporting entity utilize derivatives to hedge variable and If the response to 27.3 is YES, does the reporting entity utilize:	Description d on Schedule DB?	ity?	Yes [No [Yes [] No	o [X N/A [o [X o [o [Х]
27.2 LINES 2 27.3	Nature of Restriction Does the reporting entity have any hedging transactions reported lf yes, has a comprehensive description of the hedging program If no, attach a description with this statement. To 3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIED Does the reporting entity utilize derivatives to hedge variable and If the response to 27.3 is YES, does the reporting entity utilize: 27. 27. By responding YES to 27.41 regarding utilizing the special accordiolowing: The reporting entity has obtained explicit approval from Hedging strategy subject to the special accounting prov Actuarial certification has been obtained which indicates reserves and provides the impact of the hedging stratege Financial Officer Certification has been obtained which	Description d on Schedule DB?	ity?	Yes [Yes [Yes [Yes [Yes [Yes [] No.	o [X N/A [o [X o [o [o [Х]
27.2 LINES 2 27.3 27.4	Nature of Restriction Does the reporting entity have any hedging transactions reported lifyes, has a comprehensive description of the hedging program If no, attach a description with this statement. 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIED Does the reporting entity utilize derivatives to hedge variable and If the response to 27.3 is YES, does the reporting entity utilize: 27. 27. By responding YES to 27.41 regarding utilizing the special accordiolowing: • The reporting entity has obtained explicit approval from hedging strategy subject to the special accounting proven Actuarial certification has been obtained which indicates reserves and provides the impact of the hedging strategy entity in VM-21 and that the Clearly Defits actual day-to-day risk mitigation efforts. Were any preferred stocks or bonds owned as of December 31.6.	Description d on Schedule DB? been made available to the domiciliary state? PES ONLY: nuity guarantees subject to fluctuations as a result of interest rate sensitivity guarantees subject to fluctuations as a result of interest rate sensitivity. 41 Special accounting provision of SSAP No. 108 42 Permitted accounting practice 43 Other accounting guidance unting provisions of SSAP No. 108, the reporting entity attests to the risions is consistent with the requirements of VM-21. So that the hedging strategy is incorporated within the establishment of VM-21 within the Actuarial Guideline Conditional Tail Expectation Amount. Indicates that the hedging strategy meets the definition of a Clearly Define	-21 ed y in	Yes [No. No.	o [X N/A [O C [X	X]
27.2 LINES 2 27.3 27.4	Does the reporting entity have any hedging transactions reported If yes, has a comprehensive description of the hedging program If no, attach a description with this statement. 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIED Does the reporting entity utilize derivatives to hedge variable and If the response to 27.3 is YES, does the reporting entity utilize: 27. 27. By responding YES to 27.41 regarding utilizing the special according following: • The reporting entity has obtained explicit approval from entity attacts and provides the impact of the hedging strategy subject to the special accounting proven the compact of the hedging strategy entity and that the Clearly Defits actual day-to-day risk mitigation efforts. Were any preferred stocks or bonds owned as of December 31 dissuer, convertible into equity?	Description d on Schedule DB? been made available to the domiciliary state? PES ONLY: nuity guarantees subject to fluctuations as a result of interest rate sensitivity guarantees subject to fluctuations as a result of interest rate sensitivity. A1 Special accounting provision of SSAP No. 108 A2 Permitted accounting practice A3 Other accounting guidance unting provisions of SSAP No. 108, the reporting entity attests to the line domiciliary state. Visions is consistent with the requirements of VM-21. It is that the hedging strategy is incorporated within the establishment of VM-29 within the Actuarial Guideline Conditional Tail Expectation Amount. Indicates that the hedging strategy meets the definition of a Clearly Define fined Hedging Strategy is the hedging strategy being used by the company of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity.	ity?	Yes [] No.	X] o o [X	X]]]]]
27.2 LINES 2 27.3 27.4 27.5	Nature of Restriction Does the reporting entity have any hedging transactions reported lifyes, has a comprehensive description of the hedging program If no, attach a description with this statement. 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIED Does the reporting entity utilize derivatives to hedge variable and If the response to 27.3 is YES, does the reporting entity utilize: 27. 27. 27. 27. By responding YES to 27.41 regarding utilizing the special accounting provious and provides the impact of the hedging strategy subject to the special accounting provious Actuarial certification has been obtained which indicates reserves and provides the impact of the hedging strategy its actual day-to-day risk mitigation efforts. Were any preferred stocks or bonds owned as of December 31 dissuer, convertible into equity? If yes, state the amount thereof at December 31 of the current years of the safety deposit boxes, were all stocks, bonds and custodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust company in accustodial agreement with a qualified bank or trust compa	Description d on Schedule DB? been made available to the domiciliary state? putity guarantees subject to fluctuations as a result of interest rate sensitiving guarantees subject to fluctuations as a result of interest rate sensitiving provision of SSAP No. 108 41 Special accounting provision of SSAP No. 108 42 Permitted accounting practice 43 Other accounting guidance unting provisions of SSAP No. 108, the reporting entity attests to the reduction of SSAP No. 108, the reporting entity attests to the reduction of SSAP No. 108, the reporting entity attests to the reduction of SSAP No. 108, the reporting entity attests to the reduction of SSAP No. 108, the reporting entity attests to the reduction of SSAP No. 108, the reporting entity attests to the reduction of SSAP No. 108, the reporting entity attests to the reduction of SSAP No. 108, the reporting entity attests to the reduction of SSAP No. 108, the reporting entity attests to the reduction of SSAP No. 108, the reporting entity attests to the reduction of SSAP No. 108, the reporting entity attests to the reduction of SSAP No. 108, the reporting entity attests to the reduction of SSAP No. 108, the reporting entity attests to the reduction of SSAP No. 108, the reporting entity attests to the reduction of SSAP No. 108, the reporting entity attests to the reporting e	-21 ed y in the	Yes [] No.	0 [X N/A [X	X]]]]
27.2 LINES 2 27.3 27.4 27.5	Does the reporting entity have any hedging transactions reported If yes, has a comprehensive description of the hedging program If no, attach a description with this statement. 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIED Does the reporting entity utilize derivatives to hedge variable and If the response to 27.3 is YES, does the reporting entity utilize: 27. 27. 27. By responding YES to 27.41 regarding utilizing the special accordiolowing: • The reporting entity has obtained explicit approval from Pedging strategy subject to the special accounting provers Actuarial certification has been obtained which indicates reserves and provides the impact of the hedging strategy entity in VM-21 and that the Clearly Defits actual day-to-day risk mitigation efforts. Were any preferred stocks or bonds owned as of December 31 dissuer, convertible into equity? If yes, state the amount thereof at December 31 of the current years, wants or safety deposit boxes, were all stocks, bonds and custodial agreement with a qualified bank or trust company in accounting of Critical Functions, Custodial or Safekeeping Agreement and course of the current years.	Description d on Schedule DB? been made available to the domiciliary state? PES ONLY: nuity guarantees subject to fluctuations as a result of interest rate sensitivity guarantees subject to fluctuations as a result of interest rate sensitivity. 41 Special accounting provision of SSAP No. 108 42 Permitted accounting practice 43 Other accounting guidance unting provisions of SSAP No. 108, the reporting entity attests to the reporting interest in the domiciliary state. The domiciliary state is that the hedging strategy is incorporated within the establishment of VM-21. So that the hedging strategy is incorporated within the establishment of VM-21 within the Actuarial Guideline Conditional Tail Expectation Amount. Indicates that the hedging strategy meets the definition of a Clearly Define fined Hedging Strategy is the hedging strategy being used by the company of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year mandatorily convertible into equity, or, at the option of the current year held pursuant to a coordance with Section 1, III - General Examination Considerations, F.	-21 ed y in the	Yes [] No.	0 [X N/A [X	X]]]]

	1 Name(s)		2 ocation(s)		3 Complete Explanation	
=	changes, including name chan mplete information relating the	-	entified in 29.01	during the current year?		Yes [] No
Old C	1 Sustodian	2 New Custodian		3 Date of Change	4 Reason	
make investment deci	ent – Identify all investment ac isions on behalf of the reportin ccess to the investment accou	g entity. For assets that are	e managed inter			
Internal Global Atla	1 Name of Firm or Individua antic Investment Team		2 Affiliation			
Kohlberg Kravis Robe	Management CLO, Corperts & Co. L.P		U			
	ns/individuals listed in the table					Yes [] No
	under management aggregate ividuals listed in the table for 2					Yes [] No
1		2		3	4	5 Investr Manage
Central Registration Depository Number	Name of F	Firm or Individual		al Entity Identifier (LEI)	Registered With	Agreen (IMA) F
107738	Kohlberg Kravis Roberts & Co Goldman Sachs Asset Managem	o. L.P nent CLO, Corp	54930	11EF/N3JVJE/V46 00C7DKPYVE0MA87		0S
Exchange Commissio	tity have any diversified mutua on (SEC) in the Investment Coi	al funds reported in Schedu mpany Act of 1940 [Section	le D. Part 2 (div	ersified according to the	Securities and	Yes [] No
Exchange Commissio	tity have any diversified mutua on (SEC) in the Investment Coi	al funds reported in Schedu mpany Act of 1940 [Sectior	le D. Part 2 (div	ersified according to the		3
Exchange Commission If yes, complete the fo	tity have any diversified mutua on (SEC) in the Investment Coi	mpany Act of 1940 [Section	le D, Part 2 (div n 5(b)(1)])?	ersified according to the		

1	2	3	4
		Amount of Mutual	
		Fund's Book/Adjusted	
		Carrying Value	
	Name of Significant Holding of the	Attributable to the	Date of
Name of Mutual Fund (from above table)	Mutual Fund	Holding	Valuation

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
			Excess of Statement
			over Fair Value (-), or
	Statement (Admitted)		Fair Value over
	Value	Fair Value	Statement (+)
31.1 Bonds	961,876,020	1, 118, 433, 924	156,557,904
31.2 Preferred stocks			
31.3 Totals	961,876,020	1,118,433,924	156,557,904

31.4	Describe the sources or methods utilized in determining the fair values:			
	Fair values are generally derived using external independent pricing vendors and validated by comparing to broker quotes, recent open market trades and/or internally developed pricing models.			
32.1	Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D?	Yes []	No [X]
32.2	If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source?	Yes []	No []
32.3	If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:			
33.1	Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed?	Yes [Х]	No []
33.2	If no, list exceptions:			
34.	By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security: a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available. b. Issuer or obligor is current on all contracted interest and principal payments.			
	c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.			
	Has the reporting entity self-designated 5GI securities?	Yes []	No [X]
35.	By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security: a. The security was purchased prior to January 1, 2018. b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security. c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown			
	on a current private letter rating held by the insurer and available for examination by state insurance regulators.			
	d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO. Has the reporting entity self-designated PLGI securities?	Vac [1	No [X]
		169 [J	NO [X]
36.	By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:			
	a. The shares were purchased prior to January 1, 2019.			
	 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security. c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019. 			
	d. The fund only or predominantly holds bonds in its portfolio.			
	e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.			
	f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.			
	Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria?	Yes []	No [X]
37.	By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following: a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.			
	b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.			
	 c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review. 			
	d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.			
	Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria?] No []	N/A [X

GENERAL INTERROGATORIES

OTHER

38.1	Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?		\$
38.2	List the name of the organization and the amount paid if any such payment represented 25% or more of the to service organizations and statistical or rating bureaus during the period covered by this statement.	otal payments to trade a	ssociations,
	1 Name	2 Amount Paid	
39.1	Amount of payments for legal expenses, if any?		\$
39.2	List the name of the firm and the amount paid if any such payment represented 25% or more of the total paynduring the period covered by this statement.	nents for legal expenses	S
	1 Name	2 Amount Paid	
40.1	Amount of payments for expenditures in connection with matters before legislative bodies, officers or department	nents of government, if a	any?\$
40.2	List the name of the firm and the amount paid if any such payment represented 25% or more of the total payn connection with matters before legislative bodies, officers or departments of government during the period connection.		
	1 Name	2 Amount Paid	

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

.3 W	yes, indicate premium	earned on U.S. business on	ıly			\$	
	31 Reason for exclud	ling:		Experience Exhibit?		\$	
.4 In				ot included in Item (1.2) above		\$	
.5 In	dicate total incurred cl	aims on all Medicare Supple	ement insurance.			\$	
.6 In	dividual policies:			Most current three	oo vooro:		
.0 111	idividual policies.				um earned	\$	
					ed claims		
				1.63 Number of	covered lives		
				All years prior to	most current three years		
					um earned		
				•	ed claims		
					covered lives		
7 0	roup policies:						
7 G	roup policies:			Most current thre	•	e	
					um earnedred claims		
					covered lives		
					most current three years		
					um earned		
					ed claims		
				1.76 Number of	covered lives		
. н	ealth Test:						
				1 Current Year	2 Prior Year		
2.	.1 Premium Numera	ator					
2.				7,654,169			
2.				0.000			
2.							
2.				1,393,930,287			
2.				0.000			
	.6 Reserve Ratio (2.	.4/2.5)					
1 D						Yes [] No [X]
	oes this reporting entit	ty have Separate Accounts?				•	
.2 If .3 W	oes this reporting entityes, has a Separate A	ty have Separate Accounts?	d with this Department?	in the Separate Accounts statem	ent, is not currently	[] No [] N/A []
2 If 3 W di	oes this reporting entityes, has a Separate A hat portion of capital a stributable from the Se	ty have Separate Accounts?	d with this Department?orting entity covered by assets eral account for use by the ger		ent, is not currently	[] No [] N/A [:
.2 If .3 W di	oes this reporting entityes, has a Separate A hat portion of capital a stributable from the Setate the authority unde	ty have Separate Accounts? Accounts Statement been filed and surplus funds of the repo eparate Accounts to the gene er which Separate Accounts a	d with this Department? orting entity covered by assets eral account for use by the ger are maintained:	in the Separate Accounts statem	ent, is not currently	[] No [] N/A [:
2 If 3 W di 4 Si	oes this reporting entityes, has a Separate A hat portion of capital a stributable from the Setate the authority unde	ty have Separate Accounts? Accounts Statement been filed and surplus funds of the repo eparate Accounts to the gene or which Separate Accounts a	d with this Department? orting entity covered by assets eral account for use by the ger are maintained:	in the Separate Accounts statem neral account?	ent, is not currently	[] No [] N/A [
2 If 3 W di 4 Si	oes this reporting entityes, has a Separate A hat portion of capital a stributable from the Setate the authority unde	ty have Separate Accounts? Accounts Statement been filed and surplus funds of the report eparate Accounts to the general which Separate Accounts and gentity's Separate Accounts	d with this Department? orting entity covered by assets eral account for use by the ger are maintained: business reinsured as of Dec	in the Separate Accounts statem neral account?	ent, is not currently	[] No [\$] N/A [
2 If 3 W di 4 Si 5 W 6 H	oes this reporting entity yes, has a Separate A /hat portion of capital a stributable from the Se tate the authority unde //as any of the reporting as the reporting entity the reporting entity has ccounts reserve expen	ty have Separate Accounts? Accounts Statement been filed and surplus funds of the report and surplus funds of the report which Separate Accounts are which Separate Accounts assumed by reinsurance any assumed Separate Accounts as allowances is included as	orting entity covered by assets eral account for use by the ger are maintained: business reinsured as of Dec y Separate Accounts business this business, how much, if any is a negative amount in the liab	in the Separate Accounts statemeral account? ember 31? as of December 31? r, reinsurance assumed receivable oility for "Transfers to Separate Accounts	ent, is not currently e for reinsurance of Sepa	[] No [\$] N/A []] No [X]] No [X]
2 If 3 W di 4 S 5 W 6 H 7 If A (n	oes this reporting entity yes, has a Separate A /hat portion of capital a stributable from the Se tate the authority unde //as any of the reporting as the reporting entity the reporting entity has ccounts reserve expen	ty have Separate Accounts? Accounts Statement been filed and surplus funds of the report of the separate Accounts to the general which Separate Accounts a gentity's Separate Accounts assumed by reinsurance any see allowances is included as	orting entity covered by assets eral account for use by the ger are maintained: business reinsured as of Dec y Separate Accounts business this business, how much, if any is a negative amount in the liat	in the Separate Accounts statemeral account?ember 31?es as of December 31?	e for reinsurance of Sepa	[] No [\$] N/A [
2 If did did did did did did did did did di	oes this reporting entity yes, has a Separate A /hat portion of capital a stributable from the Se tate the authority unde //as any of the reporting as the reporting entity the reporting entity has ccounts reserve expen net)"? or reporting entities ha aimant (payee) as the	ty have Separate Accounts? Accounts Statement been filed and surplus funds of the report of the separate Accounts to the generate Accounts assumed by reinsurance any as assumed Separate Accounts and the separate Accounts assumed Separate Accounts assu	orting entity covered by assets eral account for use by the ger are maintained: business reinsured as of Dec y Separate Accounts business has business, how much, if any is a negative amount in the liable or insurer where the insurer put annuity from the reporting entitions.	in the Separate Accounts statemeral account? ember 31? s as of December 31? reinsurance assumed receivable oility for "Transfers to Separate Accounts and the annuities has obtain ity only:	e for reinsurance of Sepa	[] No [\$] N/A [
2 If display and d	oes this reporting entity yes, has a Separate A /hat portion of capital a stributable from the Se tate the authority unde //as any of the reporting as the reporting entity the reporting entity has ccounts reserve expen net)"? or reporting entities ha aimant (payee) as the mount of loss reserves	ty have Separate Accounts? Accounts Statement been filed and surplus funds of the report of the separate Accounts to the generate Accounts assumed by reinsurance any as assumed Separate Accounts assumed Separate Accounts assumed Separate Accounts as as as a separate Accounts	orting entity covered by assets eral account for use by the ger are maintained: business reinsured as of Dec y Separate Accounts business has business, how much, if any is a negative amount in the liab er insurer where the insurer purannuity from the reporting entities during the current year:	in the Separate Accounts statemeral account?	e for reinsurance of Sepa	[] No [\$] N/A [;
2 If 3 W di 4 Si 5 W 6 H 7 If Air (n cl 1 Air 11 Ai	oes this reporting entity yes, has a Separate A /hat portion of capital a stributable from the Se tate the authority unde //as any of the reporting as the reporting entity the reporting entity has ccounts reserve expen net)"? or reporting entities ha aimant (payee) as the mount of loss reserves	ty have Separate Accounts? Accounts Statement been filed and surplus funds of the report of the separate Accounts to the generate Accounts assumed by reinsurance any as assumed Separate Accounts assumed Separate Accounts assumed Separate Accounts as as as a separate Accounts	orting entity covered by assets eral account for use by the ger are maintained: business reinsured as of Dec y Separate Accounts business its business, how much, if any is a negative amount in the liat er insurer where the insurer pure annuity from the reporting entities during the current year:	in the Separate Accounts statemeral account? ember 31? as of December 31? reinsurance assumed receivable oility for "Transfers to Separate Accounts and the annuities has obtain ity only:	e for reinsurance of Sepaceounts due or accrued ed a release of liability for	[] No [\$] N/A []] No [X]
2 If did did did did did did did did did di	oes this reporting entity yes, has a Separate A /hat portion of capital a stributable from the Se tate the authority unde //as any of the reporting as the reporting entity the reporting entity has ccounts reserve expen net)"? or reporting entities ha aimant (payee) as the mount of loss reserves	ty have Separate Accounts? Accounts Statement been filed and surplus funds of the report of the separate Accounts to the generate Accounts assumed by reinsurance any as assumed Separate Accounts assumed Separate Accounts assumed Separate Accounts as as as a separate Accounts	orting entity covered by assets eral account for use by the ger are maintained: business reinsured as of Dec y Separate Accounts business has business, how much, if any is a negative amount in the liab er insurer where the insurer purannuity from the reporting entities during the current year:	in the Separate Accounts statemeral account? ember 31? as of December 31? reinsurance assumed receivable oility for "Transfers to Separate Accounts and the annuities has obtain ity only:	e for reinsurance of Sepa	[] No [\$] N/A [
2 If did did did did did did did did did di	oes this reporting entity yes, has a Separate A /hat portion of capital a stributable from the Se tate the authority unde //as any of the reporting as the reporting entity the reporting entity has ccounts reserve expen net)"? or reporting entities ha aimant (payee) as the mount of loss reserves	ty have Separate Accounts? Accounts Statement been filed and surplus funds of the report of the separate Accounts to the generate Accounts assumed by reinsurance any as assumed Separate Accounts assumed Separate Accounts assumed Separate Accounts as as as a separate Accounts	orting entity covered by assets eral account for use by the ger are maintained: business reinsured as of Dec y Separate Accounts business its business, how much, if any is a negative amount in the liat er insurer where the insurer pure annuity from the reporting entities during the current year:	in the Separate Accounts statemeral account? ember 31? as of December 31? reinsurance assumed receivable oility for "Transfers to Separate Accounts and the annuities has obtain ity only:	e for reinsurance of Sepacecounts due or accrued make date of the annuitie	[] No [\$] N/A [

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

5.1	Do you act as a custodian for health savings accoun	ts?					. Yes [] No	[X]
5.2	If yes, please provide the amount of custodial funds	held as of the re	eporting date				\$	
5.3	Do you act as an administrator for health savings ac	counts?					. Yes [] No	[X]
5.4	If yes, please provide the balance of funds administe	ered as of the re	porting date				\$	
6.1 6.2	Are any of the captive affiliates reported on Schedule If the answer to 6.1 is yes, please provide the following		orized reinsurers?			Yes [] No []	N/A [X
	1	2	3	4		Supporting Reserv		
	Company Name	NAIC Company Code	Domiciliary Jurisdiction	Reserve Credit	5 Letters of Credit	6 Trust Agreements	7 Other	_
7.	Provide the following for individual ordinary life insurceded):	7.1 Direct Pre	J.S. business only; emium Written				\$	
		7.3 Number o	of Covered Lives					
	Term (whether full un Whole Life (whether f Variable Life (with or Universal Life (with or Variable Universal Life	derwriting,limited ull underwriting, without seconda without second	limited underwriting ry gurarantee) ary gurarantee)	sue,"short form ap g,jet issue,"short fo	1 /			
8.	Is the reporting entity licensed or chartered, registered	ed, qualified, elig	gible or writing busi	ness in at least two	o states?		Yes [] No	[X]
8.1	If no, does the reporting entity assume reinsurance to the reporting entity?						. Yes [X] No	[]
ife, Ac	cident and Health Companies Only:							
9.1	Are personnel or facilities of this reporting entity uses by this reporting entity (except for activities such as a studies)?	administration of	f jointly underwritte	n group contracts	and joint mortality	or morbidity		[X]
9.2	Net reimbursement of such expenses between report	ting entities:		0 21 🛭	Paid		¢	
					Received			
10.1	Does the reporting entity write any guaranteed interest	est contracts?					. Yes [] No	[X]
10.2	If yes, what amount pertaining to these lines is include	ded in:		10.01	David O I land		•	
				10.21	Page 3, Line 1 Page 4, Line 1		\$	
11.	For stock reporting entities only:							
11.1	Total amount paid in by stockholders as surplus fund	ds since organiza	ation of the reporting	ng entity:			\$	
12.	Total dividends paid stockholders since organization	of the reporting	entity:	12.11	Cash		\$	
				12.12	Stock		\$	
13.1	Does the reporting entity reinsure any Workers' Com Reinsurance (including retrocessional reinsurance) a benefits of the occupational illness and accident exp written as workers' compensation insurance.	assumed by life	and health insurers	of medical, wage	loss and death		Yes [] No	[X]
13.2	If yes, has the reporting entity completed the Worker	rs' Compensatio	n Carve-Out Supp	ement to the Annu	ual Statement?		. Yes [] No	[]
13.3	If 13.1 is yes, the amounts of earned premiums and	claims incurred	in this statement a	re:	2	3		
			Reinsurar Assume		surance eded	Net Retained		
	13.31 Earned premium							
	13.32 Paid claims							

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4	If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution 13.34 for Column (1) are:	n of the amounts rep	ported in Lines 13.31 and	i				
	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve					
	40.44							
	13.42 \$25,000 - 99,999							
	13.43 \$100,000 - 249,999							
	13.44 \$250,000 - 999,999							
	13.45 \$1,000,000 or more							
13.5	What portion of earned premium reported in 13.31, Column 1 was assumed from pools?			\$				
raterna	al Benefit Societies Only:							
14.	Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work are	nd representative for	m of government?	Yes []	No []	
15.	How often are meetings of the subordinate branches required to be held?							
16.	How are the subordinate branches represented in the supreme or governing body?							
17.	What is the basis of representation in the governing body?							
18.1	How often are regular meetings of the governing body held?							
18.2	When was the last regular meeting of the governing body held?							
18.3	When and where will the next regular or special meeting of the governing body be held?							
18.4	How many members of the governing body attended the last regular meeting?							
18.5	How many of the same were delegates of the subordinate branches?							
19.	How are the expenses of the governing body defrayed?							
20.	When and by whom are the officers and directors elected?							
21.	What are the qualifications for membership?							
22.	What are the limiting ages for admission?							
23.	What is the minimum and maximum insurance that may be issued on any one life?							
24.	Is a medical examination required before issuing a benefit certificate to applicants?			Yes [-	No []	
25.	Are applicants admitted to membership without filing an application with and becoming a member of	=		Yes []	No []	
26.1	Are notices of the payments required sent to the members?] No [] N/A	[]
26.2	If yes, do the notices state the purpose for which the money is to be used?			Yes []	No []	
27.	What proportion of first and subsequent year's payments may be used for management expenses? 27.11 First Year							0/
	27.11 First real							% %
28.1	Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or paymen		_		1	No I	1	/0
28.2	If so, what amount and for what purpose?			\$	_	_	1	
29.1	Does the reporting entity pay an old age disability benefit?]	No []	
29.2	If yes, at what age does the benefit commence?							
30.1	Has the constitution or have the laws of the reporting entity been amended during the year?]	No []	
31.	Have you filed with this Department all forms of benefit certificates issued, a copy of the constitutio in force at the present time?	on and all of the laws	, rules and regulations		1	No [1	
32.1	State whether all or a portion of the regular insurance contributions were waived during the current account of meeting attained age or membership requirements?	t year under premiun	n-paying certificates on			No [1	
32.2	If so, was an additional reserve included in Exhibit 5?		Yes [] No [-] N/A	[]
32.3	If yes, explain							
33.1	Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or	r association during t	the year?]	No []	
33.2	If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, b director, trustee, or any other person, or firm, corporation, society or association, received or is to re-							
	emolument, or compensation of any nature whatsoever in connection with, on an account of such r	reinsurance, amalga	mation,	1 No r		1 NI/A	г	1
34.	absorption, or transfer of membership or funds?] No [] N/A	L	1
υ-τ .	claims of any nature whatsoever against this reporting entity, which is not included in the liabilities of			Yes []	No []	
35.1	Does the reporting entity have outstanding assessments in the form of liens against policy benefits	that have increased		Yes []	No []	
35.2	If yes, what is the date of the original lien and the total outstanding balance of liens that remain in s	surplus?						

	Outstanding
Date	Lien Amount

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

	\$	000 omitted for am				
		1 2021	2 2020	3 2019	4 2018	5 2017
	Life Insurance in Force		2020	20.0	2010	2011
	(Exhibit of Life Insurance)					
1.	Ordinary - whole life and endowment (Line 34, Col.					
		1,732,393	1,781,668	1,850,185	1,894,557	1,922,043
2.						
	4)					
3.	Credit life (Line 21, Col. 6)					
4.	Group, excluding FEGLI/SGLI (Line 21, Col. 9 less					
_	Lines 43 & 44, Col. 4)					
	Industrial (Line 21, Col. 2)					
6.	FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7.	Total (Line 21, Col. 10)	1,732,393	1,781,668	1,850,185	1,894,557	1,922,043
7.1	Total in force for which VM-20					
	deterministic/stochastic reserves are calculated					
	New Business Issued					
	(Exhibit of Life Insurance)					
8.	Ordinary - whole life and endowment (Line 34, Col.					
0	,					
9.	Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10.	Credit life (Line 2, Col. 6)					
11.	Group (Line 2, Col. 9)					
	Industrial (Line 2, Col. 2)					
13.	Total (Line 2, Col. 10)					
	Premium Income - Lines of Business					
	(Exhibit 1 - Part 1)					
	Industrial life (Line 20.4, Col. 2)					
15.1	Ordinary-life insurance (Line 20.4, Col. 3)	7 ,654 , 169	9,960,369	13,285,525	15,851,694	18, 163, 540
15.2	Ordinary-individual annuities (Line 20.4, Col. 4)					
16	Credit life (group and individual) (Line 20.4, Col. 5)					
17.1	Group life insurance (Line 20.4, Col. 6)					
	Group annuities (Line 20.4, Col. 7)					
	A & H-group (Line 20.4, Col. 8)					
	A & H-credit (group and individual) (Line 20.4,					
10.2	Col. 9)					
18.3	A & H-other (Line 20.4, Col. 10)					
	Aggregate of all other lines of business (Line					
	20.4,Col. 11)					
20.	Total	7,654,169	9,960,369	13,285,525	15,851,694	18, 163, 540
	Balance Sheet (Pages 2 & 3)					
21.	Total admitted assets excluding Separate Accounts					
	business (Page 2, Line 26, Col. 3)	1,602,676,633	1,544,326,374	1,516,130,295	1,424,265,586	1,347,528,931
22.	Total liabilities excluding Separate Accounts	4 474 400 000	4 400 055 574	4 400 454 747	1 040 000 047	1 004 500 400
	business (Page 3, Line 26)					
23.	Aggregate life reserves (Page 3, Line 1)	1,440,626,687	1,406,311,640	1,369,659,939	1,318,757,706	1,263,535,744
23.1	Excess VM-20 deterministic/stochastic reserve over					
0.4	NPR related to Line 7.1					
24.	Aggregate A & H reserves (Page 3, Line 2)					
25.	Deposit-type contract funds (Page 3, Line 3)					0.000.400
26.	Asset valuation reserve (Page 3, Line 24.01)					
27.	Capital (Page 3, Lines 29 and 30)					
28.	Surplus (Page 3, Line 37)	128,678,551	103,570,800	110,475,578	73,126,569	50,460,442
	Cash Flow (Page 5)					
29.	Net Cash from Operations (Line 11)	41,805,660	39,450,691	35,757,598	41,995,623	37,394,358
	Risk-Based Capital Analysis					
30.	Total adjusted capital				80,052,365	56,242,904
31.	Authorized control level risk - based capital	10,523,424	8,860,611	8,110,327	8,044,052	6,958,137
	Percentage Distribution of Cash, Cash					
	Equivalents and Invested Assets					
	(Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3)					
	x 100.0					
32.	Bonds (Line 1)			93.0	97.2	96.0
33.	Stocks (Lines 2.1 and 2.2)					
34.	Mortgage loans on real estate(Lines 3.1 and 3.2)	0.4	0.5	0.6	0.6	0.8
35.	Real estate (Lines 4.1, 4.2 and 4.3)					
36.	Cash cash equivalents and short-term investments					
	(Line 5)					
37.	Contract loans (Line 6)	0.9	1.3	1.7	1.5	1.5
38.	Derivatives (Page 2, Line 7)					
39.	Other invested assets (Line 8)					
40.	Receivables for securities (Line 9)					
41.	Securities lending reinvested collateral assets (Line					
*	10)					
42.	Aggregate write-ins for invested assets (Line 11)					
40	Cash, cash equivalents and invested assets					
43.		100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

1		· · ·	intinueu)			
		1 2021	2 2020	3 2019	4 2018	5 2017
	Investments in Parent, Subsidiaries and					
44.	Affiliates Affiliated bonds (Schedule D Summary, Line 12,	4 004 774				0.004.044
45.	Col. 1)					2,201,844
46.	Line 18, Col. 1)					
47	Line 24, Col. 1),					
	in Schedule DA Verification, Col. 5, Line 10)					
48. 49.	Affiliated mortgage loans on real estate					
50.	Total of above Lines 44 to 49	1,381,771				2,201,844
51.	Total Investment in Parent included in Lines 44 to 49 above					
	Total Nonadmitted and Admitted Assets					
52.	Total nonadmitted assets (Page 2, Line 28, Col. 2)					
53.	Total admitted assets (Page 2, Line 28, Col. 3)	1,602,676,633	1,544,326,374	1,516,130,295	1,424,265,586	1,347,528,931
54.	Net investment income (Exhibit of Net Investment Income)	46 654 864	41 000 335	42 953 304	38 341 325	36 277 053
55.	Realized capital gains (losses) (Page 4, Line 34, Column 1)					
56.	Unrealized capital gains (losses) (Page 4, Line 38,	(00, 137)	(495,009)	(1,204,930)	217,432	(160,913)
57.	Column 1) Total of above Lines 54, 55 and 56	46.588.707	40.507.276	41.668.348	38.558.817	35.496.078
٠,٠	Benefits and Reserve Increases (Page 6)					55, 105,570
58.	Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11,12, 13, 14 and 15, Cols. 6, 7 and 8)	19,466,871	19,022,870	19,477,798	18,733,530	20,219,828
59.	Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)					
60.	Increase in life reserves - other than group and annuities (Line 19, Col. 2)		36,651,702	50,902,233	55,221,962	56, 163, 370
61.	Increase in A & H reserves (Line 19, Col. 6)					
62.	Dividends to policyholders and refunds to members (Line 30, Col. 1)					
	Operating Percentages					
63.	Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	24.2	19.4	15.5	13.5	13.0
64.	Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	2.9	3.7	2.0	2.7	2.4
65.	A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)					
66.	A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)					
67.	A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)					
68.	A & H Claim Reserve Adequacy Incurred losses on prior years' claims - group health					
69.	(Schedule H, Part 3, Line 3.1 Col. 2)					
70.	(Schedule H, Part 3, Line 3.2 Col. 2)					
	than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2)					
71.	Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2)					
	Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)					
72.	Industrial life (Page 6.1, Col. 2)					
73.	Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12)					3,289,835
74.	Ordinary - individual annuities (Page 6, Col. 4)					
75.	Ordinary-supplementary contracts					
76. 77.	Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7) Group life (Page 6.2, Col. 1 Less Cols. 7 and 9)					
77. 78.	Group life (Page 6.2, Col. 1 Less Cols. 7 and 9)					
70. 79.	A & H-group (Page 6.5, Col. 3)					
80.	A & H-credit (Page 6.5, Col. 10)					
81.	A & H-other (Page 6.5, Col. 1 less Cols. 3 and 10)					
82.	Aggregate of all other lines of business (Page 6, Col. 8)					
83.	Fraternal (Page 6, Col. 7)					
84.	Total (Page 6, Col. 1)	21,087,221	5,283,364	(8,881,768)	(7, 195, 894)	3,289,835
	If a party to a merger, have the two most recent years of	, ,	., .,.	. , , ,	. , , ,	, , , , , ,



DIRECT BUSINESS IN THE NAIC Group Code 3891	SIATEO	- Granu rota			FE II	NSUR/	ANCE					EAR 2021 Code 15475
DIRECT	PREMIUMS			1	Cred	2 dit Life (G	roup	;	3	4		5
AND ANNUITY O	ONSIDERA	TIONS		inary		ıd Individu		Gre	oup	Industria	<u> </u>	Total
Life insurance Annuity considerations												
Deposit-type contract fund						XXX				XXX		
4. Other considerations								ļ				
5. Totals (Sum of Lines 1 to	4) VIDENDS T	0										
POLICYHOLDERS/R		~										
Life insurance:												
6.1 Paid in cash or left on dep6.2 Applied to pay renewal pro	OSİt											
6.3 Applied to provide paid-up												
endowment or premiu												
6.4 Other	0 6.4)											
Annuities:	,											
7.1 Paid in cash or left on dep												
7.2 Applied to provide paid-up 7.3 Other			\		1							
7.4 Totals (Sum of Lines 7.1 t												
8. Grand Totals (Lines 6.5 p							\					
DIRECT CLAIMS A												
Death benefits Matured endowments												
11. Annuity benefits								Ţ				
12. Surrender values and with												
 Aggregate write-ins for mi and benefits paid 												
14. All other benefits, except												
15. Totals DETAILS OF WRITE-INS												
1301												
1302.												
1303.												
1398. Summary of Line 13 from 1399. Totals (Lines 1301 thru 13												
above)	100 plus 100	o) (Line 15										
				Credit Life								
DIRECT DEATH	1	ordinary 2	(Group	and Individu	ual)	5	Grou	р 	7 In	dustrial 8	9	Total 10
BENEFITS AND	'	2	No. of	4		5		0	,	0	9	10
MATURED ENDOWMENTS	No. of		Ind.Pols.			No. of			No. of		No. of	
INCURRED	Pols. & Certifs.	Amount	& Gr. Certifs.	Amour	nt	No. of Certifs.	А	mount	Pols. & Certifs.	Amount	Pols. & Certifs.	Amount
16. Unpaid December 31, prior												
year 17. Incurred during current year												
Settled during current year:				***************************************								
18.1 By payment in full												
18.2 By payment on compromised claims												
18.3 Totals paid												
18.4 Reduction by compromise 18.5 Amount rejected			\									
18.6 Total settlements			\			. / /						
19. Unpaid Dec. 31, current												
year (16+17-18.6)												
POLICY EXHIBIT						No. of Policies						
20. In force December 31, prior												
year 21. Issued during year				(a)								
22. Other changes to in force												
(Net)				l								
current year			•	(a)								
a) Includes Individual Credit Life										ront vess of		
michigos i roma i rocalitata			•			•			, cur , cur	-		
Includes Group Credit Life Inst Loans greater than 60 months	at issue BU			NT AND	HFΔ	LTH IN	NSH	RANCE				
•	at issue BL	Δ	CCIDE	4 Wish		2			3	4		5
•	at issue BL	A	CCIDE	1								
•	at issue BL	A							er Dividends efunds to			
•	at issue BL	A		1	Dire	ect Premiu		Paid, Re Members	efunds to or Credited			Direct Losses
Loans greater than 60 months					Dire	ect Premiu Earned		Paid, Re Members	efunds to	Direct Losses	Paid	Direct Losses Incurred
Loans greater than 60 months 24. Group Policies (b)				1	Dire			Paid, Re Members	efunds to or Credited		Paid	
24. Group Policies (b)	h Benefits P	lan		1	Dire			Paid, Re Members	efunds to or Credited		Paid	
24. Group Policies (b)	h Benefits P	lan		1	Dire			Paid, Re Members	efunds to or Credited		Paid	
24. Group Policies (b)	h Benefits P	an ates (b)		1	Dire			Paid, Re Members	efunds to or Credited		Paid	
24. Group Policies (b)	h Benefits P ual) licies/certific pt from state	ates (b)		1	Dire			Paid, Re Members	efunds to or Credited		Paid	
24. Group Policies (b)	h Benefits P ual) licies/certific pt from state	ates (b)		1	Dire			Paid, Re Members	efunds to or Credited		Paid	
24. Group Policies (b)	h Benefits P ual) licies/certific pt from state	ates (b)et axes or fee		1	Dire			Paid, Re Members	efunds to or Credited		Paid	
24. Group Policies (b)	h Benefits P ual) licies/certific pt from state) reasons onl	ates (b)e taxes or fee		1	Dire			Paid, Re Members	efunds to or Credited		Paid	
24. Group Policies (b)	h Benefits P ual) licies/certific pt from state) reasons onl	ates (b)et axes or fee	Direct P	1	Dire			Paid, Re Members	efunds to or Credited		Paid	
24. Group Policies (b)	h Benefits P ual) licies/certific pt from state) reasons onl	ates (b)et axes or fee	Direct P	1 rremiums	Dire			Paid, Re Members	efunds to or Credited		Paid	
24. Group Policies (b)	h Benefits P ual) licies/certific pt from state) reasons onl to 25.5) 24.2 + 24.3	ates (b)	Direct P	1 cremiums		Eamed	ums	Páid, Re Members on Direct	efunds to or Credited Business	Direct Losses		Incurred

24.GT

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

 Issued Reinsu Revive Increas Subtota Addition Aggreg Totals (ce end of prior year	Number of Policies	Amount of Insurance	Ordi 3 Number of Policies 15,649	Amount of Insurance	Credit Life (Grou 5 Number of Individual Policies and Group Certificates	p and Individual) 6 Amount of Insurance	Numl 7 Policies	Group ber of 8 Certificates	9 Amount of Insurance	10 Total Amount of Insurance
 Issued Reinsu Revive Increas Subtota Addition Aggreg Totals (d during year			Number of Policies	Amount of Insurance	Policies and Group		7	8	9 Amount of Insurance	
 Issued Reinsu Revive Increas Subtota Addition Aggreg Totals (d during year	Number of Policies	Amount of Insurance			Policies and Group	Amount of Insurance	·		Amount of Insurance	
 Issued Reinsu Revive Increas Subtota Addition Aggreg Totals (d during year	Number of Policies	Amount of Insurance				Amount of Insurance	Policies	Certificates	Amount of Insurance	
 Issued Reinsu Revive Increas Subtota Addition Aggreg Totals (d during year			15.649	1 701 000						7 tilloulit of illourance
 Issued Reinsu Revive Increas Subtota Addition Aggreg Totals (d during year				1,781,668						1,781,66
 Reinsu Revive Increas Subtota Addition Aggreg Totals (urance assumeded during yearased during year (net)		L	<i>'</i>	, , , , , , , , , , , , , , , , , , ,					'	
 Revive Increas Subtota Addition Aggreg Totals (ed during yearased during year (net)									'	
 Increas Subtota Addition Aggreg Totals (ased during year (net)			23	2,070						2,07
 Subtota Addition Aggreg Totals (20,176						20, 17
 Addition Aggreg Totals (tals, Lines 2 to 5			23	22,246						22,24
 Aggreg Totals (ons by dividends during year	XXX		XXX		XXX		XXX	XXX		
9. Totals (egate write-ins for increases										
	s (Lines 1 and 6 to 8)			15.672	1,803,914					+	1,803,91
	ctions during year:			13,072	1,000,314						1,000,3
	I			139	13,325			XXX		!	13,32
10. Deam.	ity			103	10,020			XXX			10,02
										.	<u> </u>
12. Disabili							•	XXX			
. ,	/			187	22,245		•				22,24
	nder			218	28,735					.	
	·			218						2004	28,73
	ersion				7,216		••••	XXX	XXX	XXX	7.04
	eased (net)									·	7,21
	urance									,	
	egate write-ins for decreases										
	s (Lines 10 to 19)			544	71,521					'	71,52
In force	ce end of year (b) (Line 9 minus Line 20)			15,128	1,732,393						1,732,39
	urance ceded end of year	XXX		XXX		XXX		XXX	XXX		
	21 minus Line 22	XXX		XXX	1,732,393	XXX	(a)	XXX	XXX		1,732,39
DETAIL	AILS OF WRITE-INS									!	
0802											ļ
0803.											1
0898. Summa	nary of remaining write-ins for Line 8 from overflow									!	
page.	2										ļ
0899. TOTAL above	LS (Lines 0801 thru 0803 plus 0898) (Line 8 ve)										
1902											_
1903									_		.
page.	nary of remaining write-ins for Line 19 from overflow										
1999. TOTAL above	LS (Lines 1901 thru 1903 plus 1998) (Line 19										

Additional accidental death benefits included in life certificates were in amount \$, Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No [] If not, how are such expenses met?

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON	ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR										
	Indu	strial	Ordinary								
	1	2	3	4							
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance							
24. Additions by dividends	X		XXX								
25. Other paid-up insurance											
26. Debit ordinary insurance		(

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

			uring Year in Line 2)		nd of Year in Line 21)
		1	2	3	4
	Term Insurance Excluding Extended Term Insurance	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance
27.	Term policies - decreasing				
28.	Term policies - other				
29.	Other term insurance - decreasing	XXX		XXX	
30.	Other term insurance			XXX	
31.	Totals (Lines 27 to 30)				
	Reconciliation to Lines 2 and 21:				
32.	Term additions	XXX		XXX	
33.	Totals, extended term insurance		XXX		
34.	Totals, whole life and endowment	_		15,128	1,732,393
35.	Totals (Lines 31 to 34)			15,128	1,732,393

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	OEXIGNITEXTICITY OF AUTOMATOL DE L'ARTICUL ATTICO												
		Issued Du (Included	ıring Year in Line 2)	In Force E (Included i									
		1	2	3	4								
		Non-Participating	Participating	Non-Participating	Participating								
36	Industrial												
37.	Ordinary			1,732,392									
38.	Credit Life (Group and Individual)												
39.	Group												
40.	Totals (Lines 36 to 39)			1,732,392									

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	ADDITIONAL INFORMATION OF	N CREDIT LIFE AND	GROUP INSURANC	<i>,</i>		
		Cred	dit Life	Group		
		_11	2	3	4	
		umbe Individ I				
		Ce it s	isurance	Number of Certificates	Amount of Insurance	
41.	Amount of insurance included in Line 2 ceded to er an ies	XX		XXX		
42.	Number in force end of year if the number under larged games is larged					
	on a pro-rata basis				XXX	
43.	Federal Employees' Group Life Insurance included in Line 21					
44.	Servicemen's Group Life Insurance included in Line 21					
45.	Group Permanent Insurance included in Line 21					

46. Amount of additional accidental death benefits in count of additional accidental death benefits and accident accidental death benefits and accidental death benefits and accidental death benefits and accident accidental death benefits and accidental death benefits and accidental death benefits and accident accidental death benefits and accidental death benefits accidental death benefits and accidental death benefits accidental death benefits and accidental death benefits acciden

BASI	F CA	:UL4		ORI	ARY	RM	CE
47. State basis of calculation of (47.1) decreasing ter		con	ed in Fa		Mor	ge l	tection, etc., policies and riders and of (47.2) term insurance on
wife and children under Family, Parent and Chil	n, .,	icie	nd riders	ud	al. e.		
47.1							
47.2							
	_ \				•		

POLICIES WITH DISABILITY PROVISIONS

	1 CEIGLE WITH BIOABLETT I NOVIGIONE													
			Industrial		Ordinary		Credit	Group						
		1	2	3	4	5	6	7	8					
								Number of						
		Number of		Number of		Number of		Certifi-	Amount of Ins					
	Disability Provisions	Policies	Amount of Insurance	Policies	Amount of Insurance	Policies	Amount of Insurance	cates	rance					
48.	Waiver of Premium			821	73,862									
49.	Disability Income													
50.	Extended Benefits			XXX	XXX									
51.	Other													
52.	Total		(a)	821	(a) 73,862		(a)		(a)					

⁽a) See the Annual Audited Financial Reports section of the annual statement instructions

Exhibit of Number of Policies, Contracts, ...Supplementary Contracts ${f N}$ ${f O}$ ${f N}$ ${f E}$

Exhibit of Number of Policies, Contracts, ... Annuities ${f N}$ ${f O}$ ${f N}$ ${f E}$

Exhibit of Number of Policies, Contracts, ...Accident and Health Insurance ${f N}$ ${f O}$ ${f N}$ ${f E}$

Exhibit of Number of Policies, Contracts, ...Deposit Funds ${f N}$ ${f O}$ ${f N}$ ${f E}$

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

		1 Amount
1.	Reserve as of December 31, Prior Year	20,360,032
2.	Current year's realized pre-tax capital gains/(losses) of \$118,000 transferred into the reserve net of taxes of \$24,780	93,220
3.	Adjustment for current year's liability gains/(losses) released from the reserve	
4.	Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	20,453,252
5.	Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	1,313,021
6.	Reserve as of December 31, current year (Line 4 minus Line 5)	19,140,231

AMORTIZATION

Reserve as of December 31, Province Prior Year Realized Capital (Gains/Losses) Prior Year Realized Capital (Gains/Losses) Prior Year Realized Capital (Gains/Losses) Prior Year Prio	4	3	2	1	7 1114	
2. 2022 1,365,693 2,644 3. 2023 1,428,921 2,800 4. 2024 1,421,050 2,831 5. 2025 1,373,702 2,924 6. 2026 1,324,820 3,017 7. 2027 1,266,638 3,143 8. 2028 1,182,395 3,173 9. 2029 1,142,011 3,297 10. 2030 1,085,826 3,422 11. 2031 1,072,103 3,485 12. 2032 1,060,097 3,609 13. 2033 1,040,289 3,703 14. 2034 1,000,923 3,859 15. 2035 920,326 3,923 16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 <		Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	Current Year's Realized Capital Gains/(Losses) Transferred into the	December 31,	Year of Amortization	
3. 2023 1,428,921 2,800 4. 2024 1,421,050 2,831 5. 2025 1,373,702 2,924 6. 2026 1,324,820 3,017 7. 2027 1,266,638 3,143 8. 2028 1,182,395 3,173 9. 2029 1,142,011 3,297 10. 2030 1,085,826 3,422 11. 2031 1,072,103 3,485 12. 2032 1,068,097 3,609 13. 2033 1,040,289 3,703 14. 2034 1,000,923 3,859 15. 2035 920,326 3,923 16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	1,313,021		1,306	1,311,715	2021	١.
4. 2024 1,421,050 2,831 5. 2025 1,373,702 2,924 6. 2026 1,324,820 3,017 7. 2027 1,266,638 3,143 8. 2028 1,182,395 3,173 9. 2029 1,142,011 3,297 10. 2030 1,085,826 3,422 11. 2031 1,072,103 3,485 12. 2032 1,068,097 3,609 13. 2033 1,040,289 3,703 14. 2034 1,000,923 3,859 15. 2035 920,326 3,923 16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	1,368,338		2,644	1,365,693	2022	2.
5. 2025 1,373,702 2,924 6. 2026 1,324,820 3,017 7. 2027 1,266,638 3,143 8. 2028 1,182,395 3,173 9. 2029 1,142,011 3,297 10. 2030 1,085,826 3,422 11. 2031 1,072,103 3,485 12. 2032 1,068,097 3,609 13. 2033 1,040,289 3,703 14. 2034 1,000,923 3,859 15. 2035 920,326 3,923 16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	1,431,722		2,800	1,428,921	2023	3.
6. 2026 1,324,820 3,017 7. 2027 1,266,638 3,143 8. 2028 1,182,395 3,173 9. 2029 1,142,011 3,297 10. 2030 1,085,826 3,422 11. 2031 1,072,103 3,485 12. 2032 1,068,097 3,609 13. 2033 1,040,289 3,703 14. 2034 1,000,923 3,859 15. 2035 920,326 3,923 16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	1,423,881		2,831	1,421,050	2024	1 .
7. 2027 1,266,638 3,143 8. 2028 1,182,395 3,173 9. 2029 1,142,011 3,297 10. 2030 1,085,826 3,422 11. 2031 1,072,103 3,485 12. 2032 1,068,097 3,609 13. 2033 1,040,289 3,703 14. 2034 1,000,923 3,859 15. 2035 920,326 3,923 16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	1,376,626		2,924	1,373,702	2025	5.
8. 2028 1,182,395 3,173 9. 2029 1,142,011 3,297 10. 2030 1,085,826 3,422 11. 2031 1,072,103 3,485 12. 2032 1,068,097 3,609 13. 2033 1,040,289 3,703 14. 2034 1,000,923 3,859 15. 2035 920,326 3,923 16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	1,327,837		3,017	1,324,820	2026	6.
9. 2029 1,142,011 3,297 10. 2030 1,085,826 3,422 11. 2031 1,072,103 3,485 12. 2032 1,068,097 3,609 13. 2033 1,040,289 3,703 14. 2034 1,000,923 3,859 15. 2035 920,326 3,923 16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	1,269,780		3,143	1,266,638	2027	7.
10. 2030 1,085,826 3,422 11. 2031 1,072,103 3,485 12. 2032 1,068,097 3,609 13. 2033 1,040,289 3,703 14. 2034 1,000,923 3,859 15. 2035 920,326 3,923 16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	1,185,568		3, 173	1,182,395	2028	3.
11. 2031 1,072,103 3,485 12. 2032 1,068,097 3,609 13. 2033 1,040,289 3,703 14. 2034 1,000,923 3,859 15. 2035 920,326 3,923 16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	1,145,307		3,297	1,142,011	2029).
12. 2032 1,068,097 3,609 13. 2033 1,040,289 3,703 14. 2034 1,000,923 3,859 15. 2035 920,326 3,923 16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	1,089,248		3,422	1,085,826	2030).
13. 2033 1,040,289 3,703 14. 2034 1,000,923 3,859 15. 2035 920,326 3,923 16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	1,075,588		3,485	1,072,103	2031	١.
14. 2034 1,000,923 3,859 15. 2035 920,326 3,923 16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	1,071,706		3,609	1,068,097	2032	2.
15. 2035 920,326 3,923 16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	1,043,992		3,703	1,040,289	2033	3.
16. 2036 795,081 4,047 17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	1,004,782		3,859	1,000,923	2034	1.
17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	924,249		3,923	920,326	2035	5.
17. 2037 637,950 4,204 18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223			4,047	795,081	2036	6.
18. 2038 465,163 4,360 19. 2039 328,199 4,390 20. 2040 248,311 4,640 21. 2041 174,158 4,702 22. 2042 110,505 4,512 23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	642,153			·		
20. 2040 21. 2041 22. 2042 23. 2043 24. 2044 25. 2042 26. 3,790 27. 3,790 28. 2043 29. 3,790 2044 3,223	469,523					
20. 2040 21. 2041 22. 2042 23. 2043 24. 2044 25. 2042 26. 3,790 27. 3,790 28. 2043 29. 3,790 2044 3,223			4,390	328 , 199	2039	9.
22. 2042 23. 2043 24. 2044 25. 3,790 26. (17,913) 27. 3,223	252,951			248,311	2040).
22. 2042 23. 2043 24. 2044 25. 3,790 26. (17,913) 27. 3,223	178,860		4,702	174,158	2041	١.
23. 2043 53,556 3,790 24. 2044 (17,913) 3,223	115,017		4,512			
24. 2044	57,346		3,790	53,556		
	(14,690)		3.223	(17.913)		
	(74,763)		· · · · · · · · · · · · · · · · · · ·	, , ,		
26. 2046	(109,525)					
	`		· · · · · · · · · · · · · · · · · · ·	, ,		
	` ` `			, , ,		
29. 2049	(46,420)		,	, ,		
30. 2050 (17.153) 488	(16,665)					
31. 2051 and Later 152	152			, 100/		
32. Total (Lines 1 to 31) 20,360,032 93,220	20,453,252			20.360.032		

ASSET VA

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE Cape Verity I, Inc. **ASSET VALUATION RESERVE**

			Default Component			Equity Component		
		1	2	3	4	5	6	7
		Other Than Mortgage Loans	Mortgage Loans	Total (Cols. 1 + 2)	Common Stock	Real Estate and Other Invested Assets	Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1.	Reserve as of December 31, prior year	5,375,025	31,429	5,406,454				5,406,454
2.	Realized capital gains/(losses) net of taxes - General Account							
3.	Realized capital gains/(losses) net of taxes - Separate Accounts							
4.	Unrealized capital gains/(losses) net of deferred taxes - General Account							
5.	Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6.	Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7.	Basic contribution	1,248,595	4, 150	1,252,745				1,252,745
8.	Accumulated balances (Lines 1 through 5 - 6 + 7)	6,623,620	35,579	6,659,199				6,659,199
9.	Maximum reserve	6,667,634	27,916	6,695,550				6,695,550
10.	Reserve objective	3,838,308	21,503	3,859,811				3,859,811
11.	20% of (Line 10 - Line 8)	(557,062)	(2,815)	(559,878)				(559,878)
12.	Balance before transfers (Lines 8 + 11)	6,066,558	32,764	6,099,321				6,099,321
13.	Transfers	4,848	(4,848)					
14.	Voluntary contribution							
15.	Adjustment down to maximum/up to zero							
16.	Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	6,071,406	27,916	6,099,321				6,099,321

ASSET VALUATION RESERVE BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS DEFAULT COMPONENT

DLI AULI CONTONLINI											
		1	2	3	4	Basic (Amount (Cols.4 x 5) Factor Cobjective Reserve Objective 7 8 Amount (Cols. 4 x 7) Amount (Cols. 4 x 7)			Maximu	m Reserve
					Balance for	5	6	7	8	9	10
Line NAIC			Reclassify		AVR Reserve						
Num- Desig		Book/Adjusted	Related Party	Add Third Party	Calculations						Amount
ber nation	111 111	Carrying Value	Encumbrances	Encumbrances	(Cols. 1 + 2 + 3)	Factor	(Cols.4 x 5)	Factor	(Cols. 4 x 7)	Factor	(Cols. 4 x 9)
	LONG-TERM BONDS										
1.	Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
2.1 1	NAIC Designation Category 1.A	47,507,064	XXX	XXX	47,507,064	0.0005	23,754	0.0016	76,011	0.0033	156,773
2.2 1	NAIC Designation Category 1.B	24, 134, 524	XXX	XXX	24,134,524	0.0005	12,067	0.0016	38,615	0.0033	79,644
2.3 1	NAIC Designation Category 1.C	34,040,713	XXX	XXX	34,040,713	0.0005	17,020	0.0016	54,465	0.0033	112,334
2.4 1	NAIC Designation Category 1.D	44,246,494	XXX	XXX	44,246,494	0.0005	22,123	0.0016	70,794	0.0033	146,013
2.5 1	NAIC Designation Category 1.E	75,869,934	XXX	XXX	75,869,934	0.0005	37,935	0.0016	121,392	0.0033	250,371
2.6 1	NAIC Designation Category 1.F	86,760,671	XXX	XXX	86,760,671	0.0005	43,380	0.0016	138,817	0.0033	286,310
2.7 1	NAIC Designation Category 1.G	174,636,351	XXX	XXX	174,636,351	0.005	87,318	0.0016	279,418	0.0033	576,300
2.8	Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	487, 195, 752	XXX	XXX	487, 195, 752	XXX	243,598	XXX	779,513	XXX	1,607,746
3.1 2	NAIC Designation Category 2.A	176,842,592	XXX	XXX	176,842,592	0.0021	371,369	0.0064	1,131,793	0.0106	1,874,531
3.2 2	NAIC Designation Category 2.B	252,926,999	XXX	XXX	252,926,999	0.0021	531, 147	0.0064	1,618,733	0.0106	2,681,026
3.3 2	NAIC Designation Category 2.C	43,863,371	XXX	XXX	43,863,371	0.0021	92,113	0.0064	280,726	0.0106	464,952
3.4	Subtotal NAIC 2 (3.1+3.2+3.3)	473,632,962	XXX	XXX	473,632,962	XXX	994,629	XXX	3,031,251	XXX	5,020,509
4.1 3	NAIC Designation Category 3.A	1,047,306	XXX	XXX	1,047,306	0.0099	10,368	0.0263	27,544	0.0376	39,379
4.2 3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0263		0.0376	
4.3 3	NAIC Designation Category 3.C		XXX	XXX		0.0099		0.0263		0.0376	
4.4	Subtotal NAIC 3 (4.1+4.2+4.3)	1,047,306	XXX	XXX	1,047,306	XXX	10,368	XXX	27,544	XXX	39,379
5.1 4	NAIC Designation Category 4.A		XXX	XXX		0.0245		0.0572		0.0817	
5.2 4	NAIC Designation Category 4.B		XXX	XXX		0.0245		.0.0572		0.0817	
5.3 4	NAIC Designation Category 4.C		XXX	XXX		0.0245		0.0572		0.0817	
5.4	Subtotal NAIC 4 (5.1+5.2+5.3)		XXX	XXX		XXX		XXX		XXX	
6.1 5	NAIC Designation Category 5.A		XXX	XXX		0.0630		0.1128		0.1880	
6.2 5	NAIC Designation Category 5.B		XXX	XXX		0.0630		0.1128		0.1880	
6.3 5	NAIC Designation Category 5.C		XXX	XXX		0.0630		0.1128		0.1880	
6.4	Subtotal NAIC 5 (6.1+6.2+6.3)		XXX	XXX		XXX		XXX		XXX	
7. 6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
8.	Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9.	Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	961.876.020	XXX	XXX	961.876.020	XXX	1.248.595	XXX	3.838.308	XXX	6.667.634
	PREFERRED STOCKS	00.,0.0,020	7001	7001	001,010,020	7001	.,,,,,,,	7001	3,555,555	7001	0,00.,00.
10. 1	Highest Quality		XXX	XXX		0.005		0.0016		0.0033	
11. 2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
12. 3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
13. 4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
14. 5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
15. 6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
16.	Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.	Total Preferred Stocks (Sum of Lines 10 through 16)		XXX	XXX	 	XXX		XXX		XXX	
17.	Total Freieneu Stocks (Suin of Lines To tillough 16)		AAA	AAA	1	^^^		A AA		AAA	

ASSET VALUATION RESERVE (Continued) BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS DEFAULT COMPONENT

	DLI AULI GOIVIF ONLINI												
			1	2	3	4		Contribution	Reserv	ve Objective		m Reserve	
						Balance for	5	6	7	8	9	10	
	IAIC			Reclassify		AVR Reserve							
	esig-	December 2	Book/Adjusted	Related Party	Add Third Party	Calculations		Amount		Amount		Amount	
ber na	ation	Description	Carrying Value	Encumbrances	Encumbrances	(Cols. 1 + 2 + 3)	Factor	(Cols.4 x 5)	Factor	(Cols. 4 x 7)	Factor	(Cols. 4 x 9)	
		SHORT-TERM BONDS											
18.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000		
19.1		NAIC Designation Category 1.A		XXX	XXX		0.005		0.0016		0.0033		
19.2		NAIC Designation Category 1.B		XXX	XXX		0.005		0.0016		0.0033		
19.3		NAIC Designation Category 1.C		XXX	XXX		0.0005		0.0016		0.0033		
19.4		NAIC Designation Category 1.D		XXX	XXX		0.0005		0.0016		0.0033		
19.5		NAIC Designation Category 1.E		XXX	XXX		0.0005		0.0016		0.0033		
19.6		NAIC Designation Category 1.F		XXX	XXX		0.0005		0.0016		0.0033		
19.7		NAIC Designation Category 1.G		XXX	XXX		0.005		0.0016		0.0033		
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)		XXX	XXX		XXX		XXX		XXX		
20.1	2	NAIC Designation Category 2.A		XXX	XXX		0.0021		0.0064		0.0106		
20.2	2	NAIC Designation Category 2.B		XXX	XXX		0.0021		0.0064		0.0106		
20.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0021		0.0064		0.0106		
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)		XXX	XXX		XXX		XXX		XXX		
21.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0099		0.0263		0.0376		
21.2		NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0263		0.0376		
21.3		NAIC Designation Category 3.C		XXX	XXX		0.0099		0.0263		0.0376		
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)		XXX	XXX		XXX		XXX		XXX		
22.1		NAIC Designation Category 4.A		XXX	XXX		0.0245		0.0572		0.0817		
22.2		NAIC Designation Category 4.B		XXX	XXX		0.0245		0.0572		0.0817		
22.3		NAIC Designation Category 4.C		XXX	XXX		0.0245		0.0572		0.0817		
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)		XXX	XXX		XXX		XXX		XXX		
23.1		NAIC Designation Category 5.A		XXX	XXX		0.0630		0.1128		0.1880		
23.1		NAIC Designation Category 5.B		XXX	XXX		0.0630		0.1128		0.1880		
23.2		NAIC Designation Category 5.C		XXX	XXX		0.0630		0.1128		0.1880		
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)		XXX	XXX		XXX		XXX		XXX		
		NAIC 6		XXX	XXX		0.0000		0.2370		0.2370		
	0												
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)		XXX	XXX		XXX		XXX		XXX		
		DERIVATIVE INSTRUMENTS		1004	2007		0.0005		0 0010		0.0000		
26.		Exchange Traded		XXX	XXX		0.0005		0.0016		0.0033		
27.		Highest Quality		XXX	XXX		0.0005		0.0016		0.0033		
		High Quality		XXX	XXX		0.0021		0.0064		0.0106		
29.		Medium Quality	······	XXX	XXX		0.0099		0.0263		0.0376		
30.		Low Quality		XXX	XXX		0.0245		0.0572		0.0817		
31.		Lower Quality		XXX	XXX		0.0630		0.1128		0.1880		
32.	-	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370		
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX		
34.		Total (Lines 9 + 17 + 25 + 33)	961,876,020	XXX	XXX	961,876,020	XXX	1,248,595	XXX	3,838,308	XXX	6,667,634	

ASSET VALUATION RESERVE (Continued) BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS DEFAULT COMPONENT

					IAGELO	CIVII CIVEI						
			1	2	3	4	Basic Co	ontribution	Reserve	e Objective	Maximur	n Reserve
Num-	NAIC Desig-		Book/Adjusted	Reclassify Related Party	Add Third Party	Balance for AVR Reserve Calculations	5	6 Amount	7	8 Amount	9	10 Amount
ber	nation	Description	Carrying Value	Encumbrances	Encumbrances	(Cols. 1 + 2 + 3)	Factor	(Cols.4 x 5)	Factor	(Cols. 4 x 7)	Factor	(Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
36.		Farm Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
37.		Farm Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
39.		Farm Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
40.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
41.		Residential Mortgages - All Other			XXX		0.0015		0.0034		0.0046	
42.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	3,772,386		XXX	3,772,386	0.0011	4 , 150	0.0057	21,503	0.0074	27,9
44.		Commercial Mortgages - All Other - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
45.		Commercial Mortgages - All Other - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality			xxx		0.0120		0.0343		0.0428	
47.		Commercial Mortgages - All Other - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
		Overdue, Not in Process:										
48.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
49.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
51.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
52.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure:										
53.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
54.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
56.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
57.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	3,772,386		XXX	3,772,386	XXX	4,150	XXX	21,503	XXX	27,9
59.		Schedule DA Mortgages	, ,		XXX		0.0034	,	0.0114	,	0.0149	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	3.772.386		XXX	3,772,386	XXX	4,150	XXX	21,503	XXX	27.91

Asset Valuation Reserve - Equity Component **NONE**

Asset Valuation Reserve - Replications (Synthetic) Assets **NONE**

Schedule F - Claims

NONE

Schedule H - Part 1 - Analysis of Underwriting Operations **NONE**

Schedule H - Part 2 - Reserves and Liabilities

NONE

Schedule H - Part 3 - Test of Prior Year's Claim Reserves and Liabilities

NONE

Schedule H - Part 4 - Reinsurance

NONE

Schedule H - Part 5 - Health Claims

NONE

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

		i toirioarariot	7 toodiffed Elife friodraffice, 7 timatices, Deposit 1 dride and earlier t	LIGOTINGO VV	itiloat Ello ol E	sidubility doi	tingonoloo, and rtola	tod Borionto Elotod b	y rtomourou oomp	arry ac or Bocombor o	i, ouriont rour	
1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC					Type of	Type of				Reinsurance Payable	Modified	
Company	ID	Effective		Domiciliary	Reinsurance	Business	Amount of In Force at			on Paid and	Coinsurance	Funds Withheld
Code	Number	Date	Name of Reinsured	Jurisdiction	Assumed	Assumed	End of Year	Reserve	Premiums	Unpaid Losses	Reserve	Under Coinsurance
62200	95-2496321	10/01/2013	Accordia Life and Annuity Company	IA	COFW/I	XXXL	1,732,392,481	1,440,626,687	7,654,169			26,269,335
0299999. G	eneral Accour	nt - U.S. Affilia	tes - Other				1,732,392,481	1,440,626,687	7,654,169			26,269,335
0399999. To	otal General A	ccount - U.S.	Affiliates				1,732,392,481	1,440,626,687	7,654,169			26,269,335
0699999. To	otal General A	ccount - Non-	U.S. Affiliates									
0699999. Total General Account - Non-U.S. Affiliates 1,732,392,481 1,440,626,687 7,654,169												26,269,335
1099999. To	otal General A	ccount - Non-	Affiliates									
1199999. To	otal General A	ccount					1,732,392,481	1,440,626,687	7,654,169			26,269,335
1499999. To	otal Separate	Accounts - U.	S. Affiliates									
1799999. To	otal Separate	Accounts - No	n-U.S. Affiliates									
1899999. To	otal Separate	Accounts - Aff	iliates									
2199999. To	otal Separate	Accounts - No	n-Affiliates									
2299999. To	otal Separate	Accounts										
2399999. To	otal U.S. (Sum	of 0399999,	0899999, 1499999 and 1999999)				1,732,392,481	1,440,626,687	7,654,169			26,269,335
2499999. To	otal Non-U.S.	(Sum of 06999	999, 0999999, 1799999 and 2099999)									
										ļ		
9999999 - T	otals						1,732,392,481	1,440,626,687	7,654,169			26,269,335

Schedule S - Part 1 - Section 2

NONE

Schedule S - Part 2

NONE

Schedule S - Part 3 - Section 1

NONE

Schedule S - Part 3 - Section 2

NONE

Schedule S - Part 4

NONE

Schedule S - Part 4 - Bank Footnote

NONE

Schedule S - Part 5

NONE

Schedule S - Part 5 - Bank Footnote

NONE

Schedule S - Part 6

NONE

Schedule S - Part 7

NONE

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

			Allocated by St		Direct Busin	ness Only		
		1		ontracts	4	5	6	7
			2	3	Appletant			
					Accident and Health Insurance Premiums,		Total	
		Active			Including Policy,		Columns	
		Status	Life Insurance	Annuity	Membership	Other	2 through 5	Deposit-Type
	States, Etc.	(a)	Premiums	Considerations	and Other Fees	Considerations	(b)	Contracts
1.	AlabamaAL	N						
2.	Alaska AK	N						
3.	Arizona AZ	N						
4.	Arkansas AR	N						
5.	California CA	N						
6.	Colorado CO	N						
7.	Connecticut CT	N						
8.	Delaware DE	N						
9.	District of Columbia	N						
10.	FloridaFL	N						
11.	Georgia GA	N						
12.	Hawaii HI	N						
13.	Idaho	N						
14.	IllinoisIL	N						
15.	IndianaIN	N						
16.	lowa	L	Ī					
17.	Kansas KS	N						
18.	Kentucky KY	N.						
19.	Louisiana LA	N						
20.			†					
20. 21.		NNNNNN	t	 				
21. 22.			t	·				
	Massachusetts	N	t	·				
23.	Michigan MI	N	 					
24.	Minnesota MN	N	 	}				
25.	Mississippi MS	N	 					
26.	Missouri MO	N	+					
27.	Montana MT	N						
28.	Nebraska NE	N						
29.	Nevada NV	N						
30.	New HampshireNH	N	ļ					
31.	New Jersey NJ	N						
32.	New MexicoNM	N						
33.	New York NY	N						
34.	North CarolinaNC	N						
35.	North DakotaND	N						
36.	Ohio OH	N						
37.	Oklahoma OK	N						
38.	Oregon OR	N						
39.	PennsylvaniaPA	N						
40.	Rhode Island	N						
41.	South Carolina SC	N						
42.	South Dakota	N						
43.	Tennessee TN	N						
44.	Texas TX	N						
45.	Utah UT	N.						
46.	Vermont VT	N.						
47.	VirginiaVA	N.						
48.	Washington WA							
49.	West Virginia Wy							
50.	Wisconsin WI	N.						
51.								
	Wyoming	N						
52.	American Samoa	N						
53.	Guam	N.	 					
54.	Puerto Rico PR	N						
55.	U.S. Virgin Islands VI	N.	+					
56.	Northern Mariana IslandsMP	N	 					
57.	Canada CA		+					
58.	Aggregate Other Alien	XXX						
59.	Subtotal							
90.	Reporting entity contributions for employee benefit							
91.	plans Dividends or refunds applied to purchase paid-up	XXX						
51.	additions and annuities	XXX						
92.	Dividends or refunds applied to shorten endowme	nt						
-	or premium paying period	XXX						
93.	Premium or annuity considerations waived under							
	disability or other contract provisions							
94.	Aggregate or other amounts not allocable by State							
95.	Totals (Direct Business)	XXX						
96.	Plus reinsurance assumed		7,654,169				7,654,169	
97	Totals (All Business)	XXX	7,654,169				7,654,169	
98.	Less reinsurance ceded							
99.	Totals (All Business) less Reinsurance Ceded	XXX	7,654,169		(c)		7,654,169	
	DETAILS OF WRITE-INS							
58001.		xxx	ļ	ļ	.		ļ	
58002.		XXX		ļ		ļ	ļl	
58003.		XXX		ļ		ļ	ļ	
58998.	Summary of remaining write-ins for Line 58 from							
	overflow page	XXX						
58999.	Totals (Lines 58001 through 58003 plus							
	58998)(Line 58 above)	XXX						
9401.		XXX		ļ	ļ		ļ	
9402.		XXX		ļ	.	ļ	ļ	
9403.		xxx		ļ			ļ	
	, ,							
9498.		XXX						
	overflow page							
9498. 9499.		XXX						

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.. R - Registered - Non-domiciled RRGs..

SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN Allocated by States and Territories Direct Business Only 2 3 5 6 Disability Income Long-Term Care Life Annuities (Group and Individual) Deposit-Type (Group and (Group and (Group and States, Etc. Individual) Individual) Individual) Contracts Totals 1. Alabama Alaska 3. ΑZ 4. AR 5. California CA 6 Colorado CO CT 7. Connecticut 8. DE Delaware 9. 10. FL 11. Georgia GA Hawaii HI 12.ID 13. Idaho Illinois 14.IL Indiana IN 15 16. lowa IA KS 17. Kansas ... 18. Kentucky KY 19. LouisianaLA 20. Maine ME 21. MD Maryland 22. Massachusetts. MA 23. Michigan ... MI 24. Minnesota MN 25. Mississippi MS MO 26. Missouri MT 27. Montana 28. Nebraska 29. Nevada 31. New Jersey 32. New Mexico NM 33. New York NY NC 34. North Carolina ND 35. North Dakota 36. Ohio ОН 37. Oklahoma OK 38.OR Oregon 39. Pennsylvania 40.RI 41. South Carolina SC South Dakota SD 42. 43 Tennessee TN 44 Texas TX Utah UT 45. Vermont VT 46. 47. Virginia VA 48. Washington WA 49. West Virginia WV 50. Wisconsin WI 51. Wyoming WY 52. American Samoa AS 53 Guam GU PR 54. Puerto Rico 56. Northern Mariana Islands MP

57.

58.

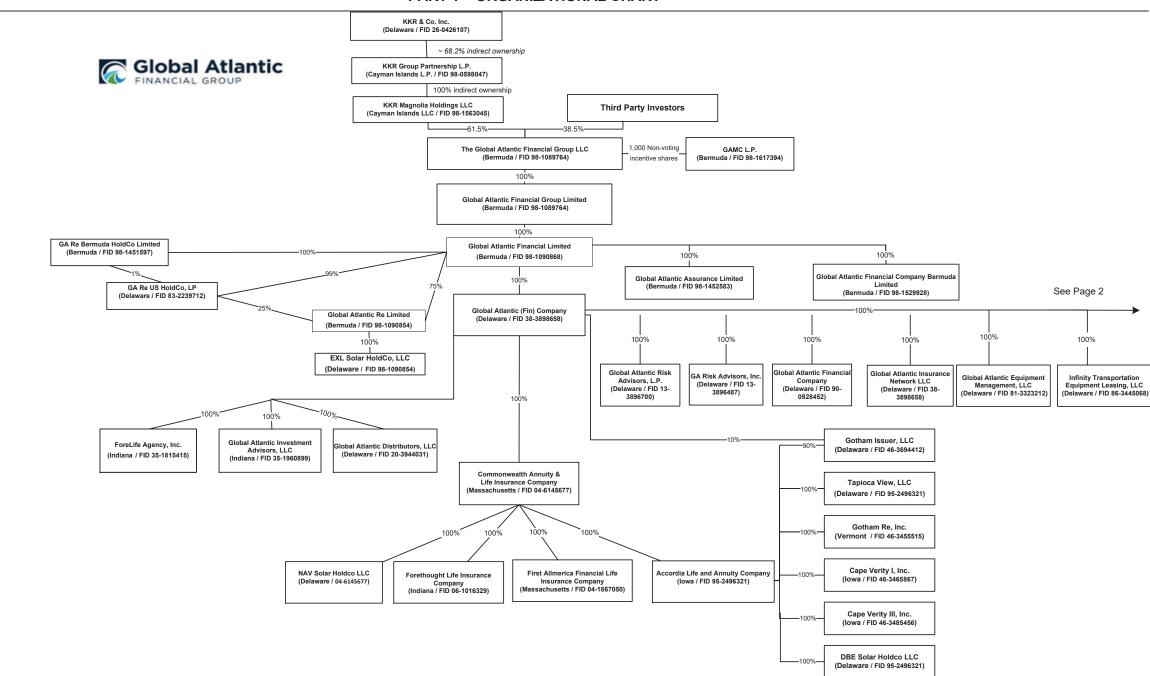
59.

Total

Canada CAN

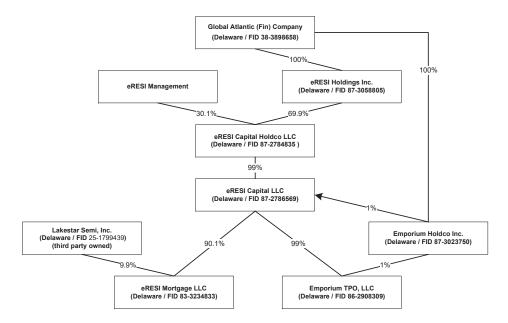
Aggregate Other Alien OT

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 – ORGANIZATIONAL CHART



SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 – ORGANIZATIONAL CHART





SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Court Cour									L OF INSURANC							
Court Cour	15	14		13	12	11	10	9	8	7	6	5	4	3	2	1
Company Comp				lf	Type											
NAME Company Name Company Name Company Name of Securities			Control	of Control												
NAME Company Name Company Name Company Name of Securities Is an			is													
MAIC Code	SCA						Polation			Name of Securities						
Croup Name Coope Value Federal Coope Value Federal Coope Value Federal Coope Value V								D								
Corput C	Filing			- 1			- 1									
Code Cody Number Code Number Code Number Cody Re-			Provide				ciliary						NAIC			
Code Corpo Number RSSD OK Infernational) Ox Affiliates Box Entity (Supplement) Order tagg Entity(Supplement)	quired?	Ultimate Controlling		Percen-	Influence,	Directly Controlled by	Reporting	Loca-	Parent, Subsidiaries	(U.S. or		Federal	ID	Company		Group
Section Sect	(Yes/No	Entity(ies)/Person(s)		tage	Other)	(Name of Entity/Person)	Entity	tion	Or Affiliates	International)	CIK	RSSD	Number	Code	Group Name	
9-989652 Ship Halletin France Section					Ownership	The Global Atlantic Financial Group IIC	NIA	BMU	Global Atlantic Financial Group Limited	, , , , ,						
Color 15-1999/955 Color																
Mean March Mean																
10 10 10 10 10 10 10 10																
Section Sect						Global Atlantic Financial Group Limited	NIA	DIVIU								
Second Company Seco																
September Sept																
March 1988-1997 1989-199																
Second																
Company Comp		KKR & Co. Inc.	KKR & C	100.000	Ownership	Global Atlantic (Fin) Company	NIA	DE					13-3896487			
Second S					1			l	Global Atlantic Financial Company Bermuda							
Second		KKR & Co. Inc.		100.000												
September Sept		KKR & Co. Inc.	KKR & C	61.000	Ownership	KKR Magnolia Holdings LLC	NIA	BMU	The Global Atlantic Financial Group LLC			4520225	98-1089764			
September Sept																
Second S												1020220				
First Allers ice Financial Life Insurance Company																
Side Attentic Grp		NN α CO. IIIC	NAN a C	07.000	. Owner Strip			IWL					30-0330047			
September Sept		1/// 0 0 1	1/1/D 0 6	400,000	0 1:		1.4				700000	0570404	04 4007050	00440	01.1.1.11.11.0	0004
Second S		KKH & Co. Inc.	. KKH & C	100.000	Ownership	Company	I A	MA			/93699	25/8101	04-186/050	69140	Global Atlantic Grp	3891
Second S					1			l								
Sept		KKR & Co. Inc.	KKR & C	100.000	. Ownership		I A	MA	Company		1391312	3958278	04-6145677	84824	Global Atlantic Grp	3891
6-5894412 Sothen Issuer, LLC DE NIA Sichai Altantic (Fin) Corpany Omerafnip, 10.000 NGR & Co. Inc.																
Goffman Issuer, LLC		KKR & Co. Inc						IA						62200	Global Atlantic Grp	3891
95-249521 DES SIAT POINTED DES NIA Accordia Life and Annuity Company Onnership. 100,000 809 & Co. Inc.		KKR & Co. Inc.	KKR & C	10.000	Ownership	Global Atlantic (Fin) Company	NI A	DE	Gotham Issuer, LLC				46-3694412			
Global Atlantic Grp		KKR & Co. Inc.	KKR & C	90.000	Ownership	Accordia Life and Annuity Company	NI A	DE	Gotham Issuer, LLC				46-3694412			
Global Atlantic Grp		KKR & Co. Inc.	KKR & C	100.000	Ownership											
Sp-2496321 Tapica View, LC DE NIA Accordis Life and Annuity Company Ownership 100,000 MSR & Co. Inc.		KKR & Co. Inc.	KKB & C	100 000	Ownership	Accordia Life and Annuity Company	IA		Gotham Re Inc					15333	Global Atlantic Gro	3891
S891		KKR & Co. Inc.				Accordia Life and Annuity Company	NΙΑ								around the area area.	
September Sept														15/175	Global Atlantic Gra	3901
S-1960899 Global Atlantic Investment Advisors, LLC IN NIA Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic Equipment Management, LLC CE. NIA Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic Equipment Management, LLC CE. NIA Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic Equipment Management, LLC CE. NIA Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic Equipment Management, LLC CE. NIA Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR & Co. Inc. Global Atlantic (Fin) Company Onnership 100.000 KMR						According Life and Annuity Company										
20-3944031 Global Atlantic Graphy Global Atlantic (Fin) Company Ownership. 100.000 KRR & Co. Inc.						Olebel Attention (Fig.) Company	IA							10470	diobal Atlantic dip	1 806
Signature Sign													33-1900099			
Section Sect																
Section Sect		KKH & Co. Inc.	KKH & C	100.000	Ownership		NIA	IN	ForeLife Agency, Inc				35-1815415			
S1-332212 Global Atlantic Equipment Management, LLC DE NIA Global Atlantic (Fin) Company Ownership. 100.000 KKR & Co. Inc.			l		1			l			1					
98-1452883 Global Atlantic Assurance Limited BMU NIA Global Atlantic Financial Limited Ownership 100.000 KKR & Co. Inc.		KKR & Co. Inc.	KKR & C								1554348			91642	Global Atlantic Grp	3891
Section Sect																
Sa-2239712 GA Re US HoldCo, LP DE NIA Global Atlantic Financial Limited Ownership. 99.000 KKR & Co. Inc.								BMU								
Sa-2239712 GA Re US HoldCo, LP DE NIA GA Re Bermuda HoldCo Limited Ownership. 1.000 KKR & Co. Inc.		KKR & Co. Inc.														
EXL Solar HoldCo, LLC DE NIA Global Atlantic Re Limited Ownership 100.000 KKR & Co. Inc.		KKR & Co. Inc.	KKR & C	99.000	Ownership	Global Atlantic Financial Limited	NIA	DE	GA Re US HoldCo, LP				83-2239712			
EXL Solar HoldCo, LLC DE NIA Global Atlantic Re Limited Ownership 100.000 KKR & Co. Inc.		KKR & Co. Inc.	KKR & C	1.000	Ownership	GA Re Bermuda HoldCo Limited	NIA	DE	GA Re US HoldCo, LP		1		83-2239712			
Nav Solar Holdco LLC DE NIA Company Ownership 100.000 KKR & Co. Inc.		KKR & Co. Inc.										1				
Nav Solar Holdco LLC DE NIA Company Ownership 100.000 KKR & Co. Inc.			1													
R7-3058805 R7-2784835 R7-2786569 R7-		KKR & Co. Inc.	KKB % C	100 000	Ownership		NΙΔ	DE	Nay Solar Holdco II C				04-6145677			
R7-2784835 RFSI Capital Holdco LLC DE NIA RFSI Holdings Inc. Ownership 69.900 KKR & Co. Inc.		KKD & Co. Inc.	KKD 0 C													
R7-2784835 RFESI Capital Holdco LLC DE NIA RFESI Management Ownership 30.100 KKR & Co. Inc.																
R7-2786569 RFSI Capital LLC DE NIA RFSI Capital Holdco LLC Ownership 99.000 KKR & Co. Inc.																
R7-2786569 RFSI Capital LLC DE NIA Emporium Holdco Inc Ownership 1.000 KKR & Co. Inc.																
87-3023750 Emporium Holdco Inc. DE. NIA Global Atlantic (Fin) Company Ownership. 100.000 KKR & Co. Inc.																
83-3234833 PRESI Mortgage LLC DE NIA PRESI Capital LLC Ownership 90.100 KKR & Co. Inc.																
83-3234833 Emporium TPO, LLC DE NIA eRESI Capital LLC Ownership 99.000 KKR & Co. Inc.																
		KKR & Co. Inc.		99.000	Ownership	eRESI Capital LLC	NIA		Emporium TPO, LLC				83-3234833			
		KKR & Co. Inc.	KKR & C	1.000	Ownership	Emporium Holdco Inc.	NIA			1	1	l	83-3234833			
			1						1							

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N

Asterisk Explanation

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

		IANIE			OILLI	IIIAIIOAC	TIONS WI	11174117	ч і і і і	A1 E O		
1	2	3	4	5	6 Purchases, Sales or Exchanges of	7 Income/ (Disbursements) Incurred in Connection with	8	9 Income/	10	11 Any Other Material	12	13 Reinsurance Recoverable/
NAIC					Loans, Securities, Real Estate,	Guarantees or Undertakings for	Management	(Disbursements) Incurred Under		Activity Not in the Ordinary Course of		(Payable) on Losses and/or
Company	ID	Names of Insurers and Parent.	Shareholder	Capital	Mortgage Loans or	the Benefit of any	Agreements and	Reinsurance		the Insurer's		Reserve Credit
Code	Number	Subsidiaries or Affiliates	Dividends	Contributions	Other Investments	Affiliate(s)	Service Contracts	Agreements	*	Business	Totals	Taken/(Liability)
	98-1089764	Global Atlantic Financial Group Limited		(250,000,000)							(250,000,000)	
	38-3898658	Global Atlantic (Fin) Company		(640,000,000)			(773,761)			375,000,000	(265,773,761)	
	98-1451597	GA Re Bermuda Holdco Limited					(193,440)				(193,440)	
84824	04-6145677	Commonwealth Annuity & Life Insurance										
		Company		265,000,000	28,978,369		(141,820,004)	(79,542,721)			72,615,644	17,351,315,030
	98-1090854	Global Atlantic Re Limited		50,000,000	(17,418,374)		(29,984,717)	(32,919,992)		(375,000,000)	(405,323,083)	(36,405,595,265)
69140	04-1867050	First Allmerica Financial Life Insurance										
		Company					10,546,864	(14,915,129)			(4,368,265)	1,772,719,924
	95–2496321	Accordia Life and Annuity Company			(152,752,308)		(141,731,348)	(80,581,600)			(375,065,256)	5, 137,622, 159
	90-0928452	Global Atlantic Financial Company					432 , 186 , 166				432 , 186 , 166	
	46-3455515							268 , 172			268,172	(467,405,311)
	95–2496321						343,980				343,980	
	46-3465867				10,876,595			9,448,028			20,324,623	(1,440,626,687)
	46-3485456	Cape Verity III, Inc.			34,697,775			75,704,250			110,402,025	(4,577,852,937)
	35–1960899	Global Atlantic Investment Advisors, LLC					(2,420,542)				(2,420,542)	
	20-3944031	Global Atlantic Distributors, LLC					(50,935,511)		· · · · · · · · · · · · · · · · · · ·		(50,935,511)	
	06-1016329	Forethought Life Insurance Company		375,000,000	116, 154, 692		(207,385,699)	122,538,992			406,307,985	18,629,823,087
	81–3323212	Global Atlantic Equipment Management, LLC										
							(12,488,931)		·····		(12,488,931)	
	98-1452583	Global Atlantic Assurance Limited		200,000,000	(20,536,749)		(16,440,205)		· · · · · · · · · · · · · · · · · · ·		163,023,046	
	98-1529928	Global Atlantic Financial Company Bermuda										
	00 4000500	Limited					2,411,531				2,411,531	
	20-1283596	KKR Credit Advisors (US) LLC					158,685,617				158,685,617	
		-										
9999999 Con	trol Totals								XXX			
999999 COII	נוטו וטנמוס								^^			

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

1 2 3 4 6 Granted Disclaims of Common and Manual Y Earlie Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Company Commonweal Ith Annual Y & Life Insurance Company (Insurance Compan	PART 3 - ULTIMATE CONTROL	LLING PARTY AND LISTING OF O	THER U.S. INS	URANCI	E GROUPS OR ENTITIES UNDER	THAT ULTIMATE CONTROLLING F	ARTY'S CON	IROL
Disclaimer of Control Affiliation of Column 2 of Column 2 of Column 1 (Yes/No) Accordia Life and Annuity Company Accordia Life Insurance Company Commonwealth Annuity & Life Insurance Company Commonwealth Annui	1	2	3	4	5	6	7	8
Ownership Percentage Column 2 of Control\ Affiliation of Column 1 Percentage Column 1 (Yes/No) Accordia Life and Annuity Company Accordia Life Insurance Company Commonwealth Annuity & Life Insurance Company First Allmerica Financial Life Insurance Company Commonwealth Annuity & Life Insurance Company First Allmerica Financial Life Insurance Company Commonwealth Annuity & Life Insurance Company First Allmerica Financial Life Insurance Company Commonwealth Annuity & Life Insurance Company Global Atlantic (Fin) Company 100.000 NO KKR & Co., Inc. Commonwealth Annuity & Life Insurance Company Global Atlantic (Fin) Company 100.000 NO KKR & Co., Inc. Commonwealth Annuity & Life Insurance Company Global Atlantic (Fin) Company 100.000 NO KKR & Co., Inc. Cape Verity I, Inc. Cape Verity II, Inc. Glap Verity III, Inc. Glap								
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Insurers in Holding Company Owners with Greater Than 10% Ownership Accordia Life and Annuity Company Commonwealth Annuity & Life Insurance Company NO. KKR & Co., Inc. Gotham Re, Inc. Cape Verity I, Inc. 61.500 NO. Cape Verity III, Inc. 61.500 NO. Cape Verity III, Inc.						HO I STATE OF THE PARTY OF THE		
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Forethought Life Insurance Company								
First Allmerica Financial Life Insurance Company Commonwealth Annuity & Life Insurance Company 100.000 NO. KKR & Co., Inc. Commonwealth Annuity & Life Insurance Company 61.500 NO. Commonwealth Annuity & Life Insurance Comp				JNU	NNH & CO., INC.			
Commonwealth Annuity & Life Insurance Company Global Atlantic (Fin) Company 100.000 NO. KKR & Co., Inc. Gotham Re, Inc. Gotham Re, Inc. Cape Verity I, Inc. Accordia Life and Annuity Company 100.000 NO. KKR & Co., Inc. Cape Verity I, Inc. Cape Verity II, Inc. Cape Verity III, Inc. Cape Verity III, Inc. 61.500 NO.				NU	KKH & CO., Inc.			
Gotham Re, Inc. Accordia Life and Annuity Company 100.000 NOKKR & Co., Inc. Cape Verity I, Inc. Accordia Life and Annuity Company 100.000 NOKKR & Co., Inc. Cape Verity III, Inc. 61.500 NO	1 ' '			NU	KKH & Co., Inc.			
	Commonwealth Annuity & Life Insurance Company			NO	KKR & Co., Inc.	Gotham Re, Inc.		
	Gotham Re, Inc.			N0	KKR & Co., Inc.	Cape Verity I, Inc.		NO
Cape Verity III, Inc. Accordia Life and Annuity Company .100.000 NO. KKR & Co., Inc. Accordia Life and Annuity Company .61.500 NO.				N0				
	Cape Verity III, Inc.	. Accordia Life and Annuity Company		N0	KKR & Co., Inc.	Accordia Life and Annuity Company	61.500	N0
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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

questio	18.	Dognopoo
	MARCH FILING	Responses
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2.	Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	SEE EXPLANATION
3.	Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed by March 1?	YES
	APRIL FILING	
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	WAIVED
7.	Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
	JUNE FILING	
8.	Will an audited financial report be filed by June 1?	YES
9.	Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	SEE EXPLANATION
suppler specific filed for	lowing supplemental reports are required to be filed as part of your annual statement filing if your company is engaged in the type of business for which the special report must be filed, your respondering to interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions. MARCH FILING	onse of NO to the any but is not being
10.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies)	NO
11.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
12.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
14.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
15.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	SEE EXPLANATION
16.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	
23.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

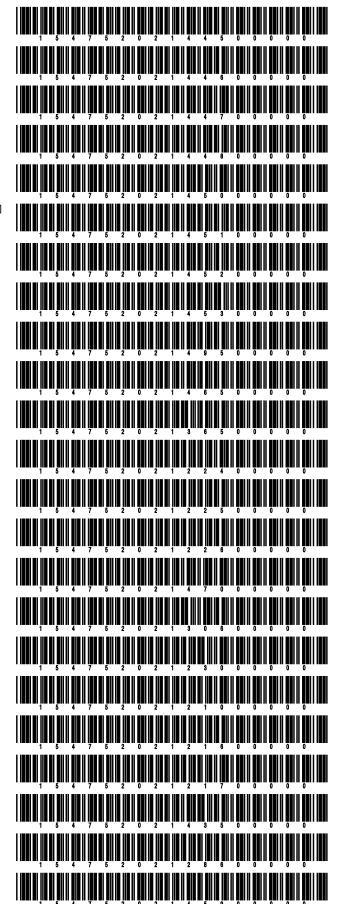
26.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the	
27.	NAIC by March 1?	NO
28.	March 1?	
29.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	
30.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	
31.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed	NO
	electronically with the NAIC by March 1?	NO
32.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
33.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
34.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	SEE EXPLANATION
35.	Will the Health Care Receivables Supplement be filed with the state of domicile and the NAIC by March 1?	NO
	APRIL FILING	
36.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
37.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
38.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	NO
39.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
40.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
41.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
42.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
43.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	SEE EXPLANATION
44.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	NO
45.	Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	YES
46.	Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	YES
47.	Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO
48.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES
2.	The Company will file with the State but is not required to file with the NAIC	
9.	The Company will file with the State but is not required to file with the NAIC	
10. 11.	The Company only has one shareholder The Company has no Medicare Supplement Insurance Business	
12.	The Company has no trusteed surplus	
13.	The Company has no participating business The Company will file with the State but is not required to file with the NAIC	
15. 16.	The Company has no Separate Accounts Funding Guaranteed Minimum Benefit	
17.	The Company has no Synthetic GIC Contracts	
18. 19.	The Reasonableness and Consistency of Assumption Certificate (updated Market Value) will be filed The Company has no indexed annuity contracts	
20.	The Reasonableness and Consistency of Assumption Certificate (updated Market Value) will be filed	
21.	The Reasonableness and Consistency of Assumption Certificate (updated Market Value) will be filed The Company will file with the State but is not required to file with the NAIC	
22. 23.	The Company will file with the State but is not required to file with the NAIC The Company is not required to file this form	
24.	The Company is not required to file this form	
25. 26.	The Company has no annuity contracts The Company has no Modified Guarantee Annuities	
27.	The Company will file with the State but is not required to file with the NAIC	
28.	The Company has no Workers Compensation business	
29. 30.	The Company has no Workers Compensation business The Company has no Medicare Part D coverage business	
31.	Audit partner has not exceeded five years	
32. 33.	There are no employees currently in cooling off periods The Company is not seeking relief from these requirements	
34.	The Company will file with the State but is not required to file with the NAIC	
35.	The Company has no Health Care Receivable Business	
37. 38.	The Company has no long-term business The Company has no credit insurance business	
39.	The Company has no Accident and Health Business	
40.	The Company has no health business The Company has no health business	
41. 42.	The Company has no realith business The Company is exempt from the requirementsof section 8D of AG38	
43.	The Company will file with the State but is not required to file with the NAIC	
44. 47.		
77.	Bar Codes:	
6.	Life, Health & Annuity Assessable Premium Exhibit - Parts 1 and 2 [Document Identifier 290]	
	1 5 4 7 5 2 0 2 1 2 9 0 0 0 0 0	
10.	SIS Stockholder Information Supplement [Document Identifier 420]	
11.	Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]	
12.	Trusteed Surplus Statement [Document Identifier 490]	
13.	Participating Opinion for Exhibit 5 [Document Identifier 371]	

Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]

Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

- Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
- Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
- Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
- Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
- 23. C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]
- 24. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]
- Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]
- 26. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]
- 28. Workers' Compensation Carve-Out Supplement [Document Identifier 495]
- 29. Supplemental Schedule O [Document Identifier 465]
- 30. Medicare Part D Coverage Supplement [Document Identifier 365]
- 31. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]
- 32. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]
- 33. Relief from the Requirements for Audit Committees [Document Identifier 226]
- 35. Health Care Receivables Supplement [Document Identifier 470]
- 37. Long-Term Care Experience Reporting Forms [Document Identifier 306]
- 38. Credit Insurance Experience Exhibit [Document Identifier 230]
- 39. Accident and Health Policy Experience Exhibit [Document Identifier 210]
- 40. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]
- 41. Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]
- 42. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]
- 44. Variable Annuities Supplement [Document Identifier 286]
- Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]



OVERFLOW PAGE FOR WRITE-INS

SUMMARY INVESTMENT SCHEDULE

		Gross Investm	ent Holdinas		Admitted Asse in the Annua		
		1	2	3	4	5	6
			Percentage of Column 1		Securities Lending Reinvested Collateral	Total (Col. 3 + 4)	Percentage of
	Investment Categories	Amount	Line 13	Amount	Amount	Amount	Column 5 Line 13
1.	Long-Term Bonds (Schedule D, Part 1):						
	1.01 U.S. governments		0.000				0.000
	1.02 All other governments	2,618,146	0.266	2,618,146		2,618,146	0.266
	1.03 U.S. states, territories and possessions, etc. guaranteed	7,807,545	0.792	7,807,545		7,807,545	0.792
	1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	19,661,559	1.995	19,661,559		19,661,559	1.995
	1.05 U.S. special revenue and special assessment obligations, etc. non- guaranteed	84,043,418	8.527	84,043,418		84,043,418	8.527
	1.06 Industrial and miscellaneous	845,921,516	85.824	845,921,516		845,921,516	85.824
	1.07 Hybrid securities	442,064	0.045	442,064		442,064	0.045
	1.08 Parent, subsidiaries and affiliates	1,381,771	0.140	1,381,771		1,381,771	0.140
	1.09 SVO identified funds		0.000				0.000
	1.10 Unaffiliated Bank loans		0.000				
	1.11 Total long-term bonds					961,876,019	
2.	Preferred stocks (Schedule D, Part 2, Section 1):	1,5.9,520					
2.	2.01 Industrial and miscellaneous (Unaffiliated)		0.000				0.000
	2.02 Parent, subsidiaries and affiliates						0.000
	•						0.000
•	2.03 Total preferred stocks		0.000				0.000
3.	Common stocks (Schedule D, Part 2, Section 2):		0.000				0.000
	3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)						
	3.02 Industrial and miscellaneous Other (Unaffiliated)						
	3.03 Parent, subsidiaries and affiliates Publicly traded						
	3.04 Parent, subsidiaries and affiliates Other						0.000
	3.05 Mutual funds						0.000
	3.06 Unit investment trusts		0.000				0.000
	3.07 Closed-end funds		0.000				0.000
	3.08 Total common stocks		0.000				0.000
4.	Mortgage loans (Schedule B):						
	4.01 Farm mortgages		0.000				0.000
	4.02 Residential mortgages		0.000				0.00
	4.03 Commercial mortgages	3,772,386	0.383	3,772,386		3,772,386	0.383
	4.04 Mezzanine real estate loans		0.000				0.000
	4.05 Total valuation allowance		0.000				0.000
	4.06 Total mortgage loans	3,772,386	0.383	3,772,386		3,772,386	0.383
5.	Real estate (Schedule A):						
	5.01 Properties occupied by company		0.000				0.000
	5.02 Properties held for production of income		0.000				0.000
	5.03 Properties held for sale		0.000				0.000
	5.04 Total real estate		0.000				0.000
6.	Cash, cash equivalents and short-term investments:	-	0.000				
0.	•		0.000				0.000
	6.01 Cash (Schedule E, Part 1)			44 040 054			
	6.02 Cash equivalents (Schedule E, Part 2)			, ,			0.000
	6.03 Short-term investments (Schedule DA)		0.000	44 040 054			
	6.04 Total cash, cash equivalents and short-term investments			11,043,351			
7.	Contract loans			8,936,640			0.907
8.	Derivatives (Schedule DB)		0.000				0.000
9.	Other invested assets (Schedule BA)		0.000				0.00
10.	Receivables for securities	18,320		18,320		18,320	0.002
11.	Securities Lending (Schedule DL, Part 1)		0.000		XXX	xxx	XXX
12.	Other invested assets (Page 2, Line 11)		0.000				0.000
13.	Total invested assets	985,646,717	100.000	985,646,716		985,646,716	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year
2.	Cost of acquired:
	2.1 Actual cost at time of acquisition (Part 2, Column 6)
	2.2 Additional investment made after acquisition (Part 2, Column 9)
3.	Current year change in encumbrances:
	3.1 Totals, Part 1, Column 13
	3.2 Totals, Part 3, Column 11
4.	Total gain (loss) on disposals, Part 3, Column 18
5.	Deduct amounts received on disposals, Part 3, C 15,
6.	Total foreign exchange change in book/adjusted or you was:
	6.1 Totals, Part 1, Column 15
	6.2 Totals, Part 3, Column 13
7.	Deduct current year's other than temporary impairment recognized:
	7.1 Totals, Part 1, Column 12
	7.2 Totals, Part 3, Column 10
8.	Deduct current year's depreciation:
	8.1 Totals, Part 1, Column 11
	8.2 Totals, Part 3, Column 9
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)
10.	Deduct total nonadmitted amounts
11.	Statement value at end of current period (Line 9 minus Line 10)

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	4,247,215
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	
	2.2 Additional investment made after acquisition (Part 2, Column 8)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	
	3.2 Totals, Part 3, Column 11	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 9	
	5.2 Totals, Part 3, Column 8	
6.	Total gain (loss) on disposals, Part 3, Column 18	
7.	Deduct amounts received on disposals, Part 3, Column 15	444,065
8.	Deduct amortization of premium and mortgage interest points and commitment fees	30,764
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	
	9.2 Totals, Part 3, Column 13	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	
	10.2 Totals, Part 3, Column 10	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	3,772,386
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	3,772,386
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	3,772,386

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year
2.	Cost of acquired:
	2.1 Actual cost at time of acquisition (Part 2, Column 8)
	2.2 Additional investment made after acquisition (Part 2, Column 9)
3.	Capitalized deferred interest and other:
	3.1 Totals, Part 1, Column 16
	3.2 Totals, Part 3, Column 12
4.	Accrual of discount
5.	Unrealized valuation increase (decrease):
	5.1 Totals, Part 1, Column 13
	5.1 Totals, Part 1, Column 13
6.	Total gain (loss) on disposals, Part 3, Column 19
7.	Deduct amounts received on disposals, Part 3, Cordmn 16
8.	Deduct amortization of premium and depreciation
9.	Total foreign exchange change in book/adjusted carrying value:
	9.1 Totals, Part 1, Column 17
	9.2 Totals, Part 3, Column 14
10.	Deduct current year's other than temporary impairment recognized:
	10.1 Totals, Part 1, Column 15
	10.2 Totals, Part 3, Column 11
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)
12.	Deduct total nonadmitted amounts
13.	Statement value at end of current period (Line 11 minus Line 12)

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	900,439,453
2.	Cost of bonds and stocks acquired, Part 3, Column 7	86,846,793
3.	Accrual of discount	1,733,026
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	
	4.2. Part 2, Section 1, Column 15	
	4.3. Part 2, Section 2, Column 13	
	4.4. Part 4, Column 11	
5.	Total gain (loss) on disposals, Part 4, Column 19	118,000
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	29,755,491
7.	Deduct amortization of premium	2,073,296
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	4,567,536
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	961,876,020
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	961,876,020

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

		Long-Term Donus and Stocks	1 Book/Adjusted	2	3	4
D	escripti	on	Carrying Value	Fair Value	Actual Cost	Par Value of Bonds
BONDS	1.	United States				
Governments	2.	Canada				
(Including all obligations guaranteed	3.	Other Countries	2,618,146	3,113,753	2,633,600	2,500,000
by governments)	4.	Totals	2,618,146	3,113,753	2,633,600	2,500,000
U.S. States, Territories and Possessions						
(Direct and guaranteed)	5.	Totals	7,807,545	9,140,782	8,164,564	6,175,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6.	Totals	19,661,559	27,336,519	20,023,706	16,180,000
U.S. Special Revenue and Special Assessment Obligations and all Non- Guaranteed Obligations of Agencies and Authorities of Governments and						
their Political Subdivisions	7.	Totals	84,043,418	103, 199, 255	84,683,399	74,767,000
Industrial and Miscellaneous, SVO	8.	United States		, , .	758,610,705	718,274,867
Identified Funds, Unaffiliated Bank	9.	Canada	· / /	16, 123,530	13,987,649	13,100,000
Loans and Hybrid Securities	10.	Other Countries	77,306,130	88,536,311	77,661,206	73,021,000
(unaffiliated)	11.	Totals	846,363,579	973,904,273	850,259,560	804,395,867
Parent, Subsidiaries and Affiliates	12.	Totals	1,381,771	1,739,341	1,393,483	1,300,000
	13.	Total Bonds	961,876,020	1,118,433,924	967, 158, 312	905,317,867
PREFERRED STOCKS	14.	United States				
Industrial and Miscellaneous	15.	Canada				
(unaffiliated)	16.	Other Countries				
	17.	Totals				
Parent, Subsidiaries and Affiliates	18.	Totals				
	19.	Total Preferred Stocks				
COMMON STOCKS	20.	United States				
Industrial and Miscellaneous	21.	Canada				
(unaffiliated)	22.	Other Countries				
	23.	Totals				
Parent, Subsidiaries and Affiliates	24.	Totals				
	25.	Total Common Stocks				
	26.	Total Stocks				
	27.	Total Bonds and Stocks	961,876,020	1,118,433,924	967, 158, 312	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations 1 2 3 4 5 6 7 8 9 10 11												
NAIC Designation	1 Year or Less	Over 1 Year	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1						XXX						
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals						XXX						
2. All Other Governments						7001						
2.1 NAIC 1					2,618,146	xxx	2,618,146	0.3				2,618,146
2.2 NAIC 2						XXX			2,621,149	0.3		
2.3 NAIC 3	•					XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5	•					XXX						
2.6 NAIC 6	• • • • • • • • • • • • • • • • • • • •					XXX						
2.7 Totals	•				2,618,146	XXX	2,618,146	0.3	2,621,149	0.3		2,618,146
U.S. States. Territories and Possessions etc					2,010,140	7000	2,010,140	0.0	2,021,140	0.0		2,010,140
Guaranteed												
3.1 NAIC 1	189.378	757,511	946.889	4,233,407		XXX	6, 127, 185	0.6	6,194,397	0.7	6, 127, 185	
3.2 NAIC 2	147.185	588.740	735,924	208.512		XXX	1.680.361	0.2		0.2		
3.3 NAIC 3	147 , 100	000,140	700,024	200,012		XXX	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	9.2	,070,077		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
3.4 NAIC 4	,					XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6	•					XXX						
3.7 Totals	336.563	1,346,251	1,682,813	4,441,919		XXX	7,807,545	0.8	7,867,474	0.9	7,807,545	
U.S. Political Subdivisions of States, Territories and	300,300	1,040,201	1,002,010	4,441,313		^^^	7,007,043	0.0	7,007,474	0.3	7,007,343	
Possessions , Guaranteed												
4.1 NAIC 1					19,661,559	XXX	19,661,559	2.0	19,723,373	2.2	19,661,559	
4.2 NAIC 2						XXX		£.0	10,720,070			
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5	• • • • • • • • • • • • • • • • • • • •					XXX						
4.6 NAIC 6	,					XXX						
4.7 Totals					19.661.559	XXX	19.661.559	2.0	19.723.373	2.2	19.661.559	
					19,001,509	^^^	13,001,333	2.0	13,723,373	2.2	19,001,009	
U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	378,605	1,514,421	10,145,489	17,465,510	43,014,551	XXX	72,518,575			8.9		
5.2 NAIC 2				7,096,301	4,428,542	XXX	11,524,843	1.2	11,573,721	1.3	11,524,843	
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals	378,605	1,514,421	10,145,489	24,561,811	47,443,092	XXX	84,043,418	8.7	91,322,495	10.1	84,043,418	

10.7 Totals

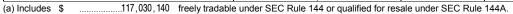
ANNUAL STATEMENT FOR THE YEAR 2021 OF THE Cape Verity I, Inc.

SCHEDULE D - PART 1A - SECTION 1 (Continued) y and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	Quality and	Maturity Distribution	on of All Bonds C	wned December 3	1, at Book/Adjust	ted Carrying Value	es by Major Types	of Issues and NA	AIC Designations			
	1	2	3	4	5	6	7	8	9	10	11	12
NAIC Designation	1 Year or Less	Over 1 Year	Over 5 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 11.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)	I fear of Less	iniough 5 rears	Through to Years	Through 20 Years	Over 20 Years	Date	Total Current Year	Line 11.7	Pilor Year	Phor rear	rraueu	Placed (a)
6.1 NAIC 1	9,352,357	50,599,590	21.840.819	94,842,946	208,252,804	xxx	384.888.516	40.0	350.970.514	39.0	292.244.952	92.643.564
6.2 NAIC 2	311,913	9,596,111	16,964,222	94,842,940	360.808.231	XXX	459,985,694	47.8		46.8		38,267,612
6.3 NAIC 3	226.245		335.039	12,303,211			1,047,306		6,193,587	0.7	421,710,002	1,047,306
	220,243	480,021	335,039			XXX	1,047,306	J				1,047,300
						XXX						
6.5 NAIC 5						XXX						
6.6 NAIC 6		00 004 700	00 440 070	107 110 100	F00 004 00F	XXX	045 004 540	07.0	770 004 000	20.5	740 000 004	101 050 10
6.7 Totals	9,890,516	60,681,722	39,140,079	167, 148, 163	569,061,035	XXX	845,921,516	87.9	778,904,962	86.5	713,963,034	131,958,482
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2				442,064		XXX	442,064	0.0			442,064	
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals				442,064		XXX	442,064	0.0			442,064	
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1					1,381,771	XXX	1,381,771	0.1				1,381,771
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals					1,381,771	XXX	1,381,771	0.1				1,381,771
9. SVO Identified Funds					,- ,-		, ,					, - ,
9.1 NAIC 1	xxx	XXX	XXX	xxx	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	xxx	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans	^^^	^^^	^^^	^^^	^^^							
10.1 NAIC 1						xxx						
10.1 NAIC 1						XXX						
10.2 NAIC 2				····			-					
						XXX						
10.4 NAIC 4						XXX						
10.5 NAIC 5				····		XXX	-					ł
10.6 NAIC 6						XXX						

SCHEDULE D - PART 1A - SECTION 1 (Continued) Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations.

	Quality and	Maturity Distributi	on of All Bonds O	wned December 3	1, at Book/Adjus	ed Carrying Valu	es by Major Types	of Issues and NA	AIC Designations			
	1	2	3	4 Over 10 Years	5	6 No Maturity	7	8 Col. 7 as a % of	9 Total from Col. 7	10 % From Col. 8	11 Total Publicly	12 Total Privately
NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Line 11.7	Prior Year	% From Col. 8 Prior Year	Traded	Placed (a)
11. Total Bonds Current Year	1 1 001 01 2000	Through o Touro	Trirough to route	THIOUGHT 20 TOUR	OVOI 20 TOUIO	Duto	Total Carterit Total	EIIIO 11.7	THOI TOU	T HOL T GOL	Trauca	1 14004 (4)
11.1 NAIC 1	(d)9,920,341	52,871,522	32,933,196	116,541,862	274,928,831		487, 195, 751	50.7	xxx	xxx	390,552,271	96,643,480
11.2 NAIC 2	(d)459,098	10, 184, 851	17,700,146	80,052,095	365,236,772		473.632.962	49.2	XXX	XXX	435,365,350	
11.3 NAIC 3	(d)226,245	486.021	335.039				1.047.306	0.1	XXX	XXX		1,047,306
11.4 NAIC 4	(d)	100,021					, 0 11 ,000		XXX	XXX	•	, 011,000
11.5 NAIC 5	(d)						(c)		XXX	XXX	-	
11.6 NAIC 6	(d)						(c)		XXX	XXX		
11.7 Totals	10.605.684	63.542.394	50.968.381	196.593.957	640.165.603		(b)961,876,019	100.0		XXX	825.917.621	135.958.399
11.8 Line 11.7 as a % of Col. 7	1.1	6.6	5.3	20.4	66.6		100.0	XXX	XXX	XXX	85.9	
12. Total Bonds Prior Year	1.1	0.0	5.5	20.4	00.0		100.0	***	^^^		03.3	14.1
12.1 NAIC 1	4.710.689	51.871.187	20,184,095	113,216,494	266,654,593		2007	2007	456.637.058	50.7	365.377.195	91,259,863
							XXX	XXX				
12.2 NAIC 2	293, 124	1,025,850	25,494,786	73,984,157			XXX	XXX	437,608,808	48.6		57,441,081
12.3 NAIC 3	213,403	628,728	424,624	4,926,832			XXX	XXX	6,193,587	0.7	4,926,832	1,266,755
12.4 NAIC 4							XXX	XXX				
12.5 NAIC 5							XXX	XXX	(c)			
12.6 NAIC 6							XXX	XXX	(c)			
12.7 Totals	5,217,216	53,525,765	46,103,505	192,127,483	603,465,484		XXX	XXX	(b)900,439,453	100.0		149,967,699
12.8 Line 12.7 as a % of Col. 9	0.6	5.9	5.1	21.3	67.0		XXX	XXX	100.0	XXX	83.3	16.7
13. Total Publicly Traded Bonds												
13.1 NAIC 1	4,081,527	8,514,598	20,397,531	105,034,235	252,524,379		390,552,270	40.6		40.6		XXX
13.2 NAIC 2	147 , 185	588,740	16,553,437	79,908,752	338, 167, 237		435,365,351	45.3	380 , 167 , 727	42.2	435,365,351	XXX
13.3 NAIC 3									4,926,832	0.5		XXX
13.4 NAIC 4												XXX
13.5 NAIC 5												XXX
13.6 NAIC 6												XXX
13.7 Totals	4,228,712	9,103,338	36,950,968	184,942,987	590,691,616		825,917,621	85.9	750,471,754		825,917,621	XXX
13.8 Line 13.7 as a % of Col. 7	0.5	1.1	4.5	22.4	71.5		100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7,												
Section 11	0.4	0.9	3.8	19.2	61.4		85.9	XXX	XXX	XXX	85.9	XXX
14. Total Privately Placed Bonds												
14.1 NAIC 1	5,838,814	44,356,924	12,535,665	11,507,627	22,404,452		96,643,481	10.0	91,259,863	10.1	XXX	96,643,481
14.2 NAIC 2	311,913	9,596,111	1,146,709	143,343	27,069,535		38,267,611	4.0	57,441,081	6.4	XXX	38,267,611
14.3 NAIC 3		486,021	335,039				1,047,306	0.1	1,266,755	0.1	XXX	1,047,306
14.4 NAIC 4	,	,					, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		XXX	
14.5 NAIC 5											XXX	
14.6 NAIC 6											XXX	
14.7 Totals	6,376,972	54,439,056	14,017,413	11,650,970	49,473,987		135,958,398	14.1	149,967,699	16.7		135,958,398
14.8 Line 14.7 as a % of Col. 7	4.7	40.0	10.3	8.6	36.4		100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11	0.7	5.7	1.5	1.2	5.1		14.1	XXX	XXX	XXX	XXX	14.1
000001111		0.7	1.0	··-	0.1		1	,,,,,	,,,,,	7001	////	1



⁽c) Includes \$ ______ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the

⁽SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

	Matu	ity Distribution of	All Borius Owner				by Major Type and	8		40	44	10
	1	2	3	4	5	6	/	O	9	10	11	12
Distribution by Type	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 11.08	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed
1. U.S. Governments	1 Teal Of Less	Tillough 5 Teals	Tillough to reals	Tillough 20 Teals	Over 20 Tears	Date	Total Culterit Tear	LINE 11.00	FIIOI Teal	FIIOI Teal	Haueu	Flaceu
1.0.3. Governments 1.01 Issuer Obligations						XXX						
1.02 Residential Mortgage-Backed Securities						XXX						
1.03 Commercial Mortgage-Backed Securities						XXX						
1.04 Other Loan-Backed and Structured Securities						XXX						
1.05 Totals						XXX						
2. All Other Governments												
2.01 Issuer Obligations					2,618,146	XXX	2,618,146	0.3	2,621,149	0.3		2,618,146
2.02 Residential Mortgage-Backed Securities						XXX						
2.03 Commercial Mortgage-Backed Securities						XXX						
2.04 Other Loan-Backed and Structured Securities						XXX						
2.05 Totals					2,618,146	XXX	2,618,146	0.3	2,621,149	0.3		2,618,146
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations	336,563	1,346,251	1,682,813	4,441,919		XXX	7,807,545	0.8	7,867,474	0.9	7,807,545	
3.02 Residential Mortgage-Backed Securities				,, 510		XXX			,, //		, , , , 0 . 0	
3.03 Commercial Mortgage-Backed Securities						XXX						
3.04 Other Loan-Backed and Structured Securities						XXX						
3.05 Totals	336,563	1,346,251	1,682,813	4,441,919		XXX	7,807,545	0.8	7,867,474	0.9	7,807,545	
4. U.S. Political Subdivisions of States, Territories and	000,000	1,010,201	1,002,010	1,111,010		7000	7,007,010	0.0	7,007,171	0.0	7,007,010	
Possessions, Guaranteed												
4.01 Issuer Obligations					19,661,559	XXX	19,661,559	2.0	19,723,373	2.2	19,661,559	
4.02 Residential Mortgage-Backed Securities						XXX		<u>.</u>				
4.03 Commercial Mortgage-Backed Securities						XXX						
4.04 Other Loan-Backed and Structured Securities						XXX						
4.05 Totals					19,661,559	XXX	19,661,559	2.0	19,723,373	2.2	19,661,559	
U.S. Special Revenue & Special Assessment Obligations					19,001,009		19,001,009	2.0	19,720,070	2.2	19,001,009	
etc., Non-Guaranteed												
5.01 Issuer Obligations	378,605	1,514,421	10,145,489	24,561,811	47,443,092	XXX	84,043,418	8.7	73,290,613	8.1	84,043,418	
5.02 Residential Mortgage-Backed Securities			10, 143,403	24,301,011		XXX				0.1	94,040,410	
5.03 Commercial Mortgage-Backed Securities						XXX			18.031.882	2.0		
5.04 Other Loan-Backed and Structured Securities						XXX			10,001,002	۷.۰		
5.05 Totals	378,605	1 514 401	10,145,489	04 EC1 011	47,443,092		84,043,418	8.7	91,322,495	10.1	84,043,418	
	3/8,000	1,514,421	10, 145, 489	24,561,811	47,443,092	XXX	84,043,418	8.7	91,322,495	10.1	84,043,418	
6. Industrial and Miscellaneous				455 000	500 00T		750 700		70.1.105 155			50.055
6.01 Issuer Obligations		9,000,000	29,061,128	155,903,585	562,827,566	XXX	756,792,278	78.7	701, 185, 190	77.9	696,812,704	59,979,574
6.02 Residential Mortgage-Backed Securities	3,513,544	6,242,666	4, 139, 580	3, 106, 817	147,724	XXX	17, 150, 331	1.8	20,996,569	2.3	17, 150, 331	
6.03 Commercial Mortgage-Backed Securities	538 , 159	28 , 165 , 440	1,145,656	3,523,042		XXX	33,372,296	3.5	12,636,068	1.4		33,372,296
6.04 Other Loan-Backed and Structured Securities	5,838,813	17,273,617	4,793,716	4,614,720	6,085,745	XXX	38,606,611	4.0	44,087,135	4.9		38,606,611
6.05 Totals	9,890,516	60,681,722	39, 140, 079	167, 148, 163	569,061,035	XXX	845,921,516	87.9	778,904,962	86.5	713,963,035	131,958,481
7. Hybrid Securities												
7.01 Issuer Obligations				442,064		XXX		0.0			442,064	
7.02 Residential Mortgage-Backed Securities						XXX					<u> </u>	
7.03 Commercial Mortgage-Backed Securities						XXX						
7.04 Other Loan-Backed and Structured Securities						XXX						
7.05 Totals				442.064		XXX	442.064	0.0			442.064	
8. Parent, Subsidiaries and Affiliates			1	, 501		,,,,,	,501	3.0			2,301	
8.01 Issuer Obligations					1,381,771	XXX	1,381,771	0.1				1,381,771
8.02 Residential Mortgage-Backed Securities						XXX						1,301,77
8.03 Commercial Mortgage-Backed Securities												
8.04 Other Loan-Backed and Structured Securities						XXX						
						XXX						
8.05 Affiliated Bank Loans - Issued						XXX						
8.06 Affiliated Bank Loans - Acquired						XXX						
8.07 Totals					1,381,771	XXX	1,381,771	0.1				1,381,77

SCHEDULE D - PART 1A - SECTION 2 (Continued) Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

	Matu	rity Distribution of	All Bonds Owner	d December 31, a	at Book/Adjusted	Carrying Values I	by Major Type and	Subtype of Issue	es			
	1	2	3	4	5	6	7	8	9	10	11	12
		Over 1 Year	Over 5 Years	Over 10 Years		No Maturity		Col. 7 as a % of	Total from Col. 7	% From Col. 8	Total Publicly	Total Privately
Distribution by Type	1 Year or Less	Through 5 Years	Through 10 Years	Through 20 Years	Over 20 Years	Date	Total Current Year	Line 11.08	Prior Year	Prior Year	Traded	Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued						XXX						
10.02 Unaffiliated Bank Loans - Acquired						XXX						
10.03 Totals						XXX						
11. Total Bonds Current Year												
11.01 Issuer Obligations	715.168	11,860,672	40,889,430	185,349,378	633,932,135	xxx	872,746,782	90.7	xxx	xxx	808,767,291	63,979,49
11.02 Residential Mortgage-Backed Securities		6.242.666	4. 139. 580			XXX	872,746,782	1.8	XXX	XXX		
					147 , 724						17 , 150 , 33 1	00 070 000
11.03 Commercial Mortgage-Backed Securities	538,159	28, 165, 440	1, 145, 656	3,523,042	0.005.745	XXX	33,372,296	3.5	XXX	XXX		33,372,296
11.04 Other Loan-Backed and Structured Securities	5,838,813	17,273,617	4,793,716	4,614,720	6,085,745	XXX	38,606,611	4.0	XXX	XXX		38,606,61
11.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
11.06 Affiliated Bank Loans						XXX			XXX	XXX		
11.07 Unaffiliated Bank Loans						XXX			XXX	XXX		
11.08 Totals	10,605,684	63,542,394	50,968,381	196,593,957	640 , 165 , 604		961,876,020	100.0	XXX	XXX	825,917,622	135,958,398
11.09 Line 11.08 as a % of Col. 7	1.1	6.6	5.3	20.4	66.6		100.0	XXX	XXX	XXX	85.9	14.1
12. Total Bonds Prior Year												
12.01 Issuer Obligations		698 , 163	33,373,867	185, 153, 503	585,462,266	XXX	XXX	XXX	804,687,799	89.4	729, 475, 185	75,212,614
12.02 Residential Mortgage-Backed Securities	4,613,411	9,758,932	4,522,931	2,064,423	36,872	XXX	XXX	XXX	20,996,569	2.3	20,996,569	
12.03 Commercial Mortgage-Backed Securities		24,439,590	2,771,127	3,457,233		XXX	XXX	XXX	30,667,950	3.4		30,667,950
12.04 Other Loan-Backed and Structured Securities	603,805	18,629,080	5,435,580	1,452,324	17,966,346	XXX	XXX	XXX	44,087,135	4.9		44,087,135
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX				, , ,
12.06 Affiliated Bank Loans						XXX	XXX	XXX				
12.07 Unaffiliated Bank Loans						XXX	XXX	XXX				
12.08 Totals	5.217.216	53,525,765	46, 103, 505	192 . 127 . 483	603,465,484		XXX	XXX	900.439.453	100.0	750,471,754	149.967.699
12.09 Line 12.08 as a % of Col. 9	0.6	5.9	5.1	21.3	67.0		XXX	XXX	100.0	XXX	83.3	16.7
13. Total Publicly Traded Bonds	0.0	0.0	V		00		7000	7001		7001	00.0	
13.01 Issuer Obligations	715.168	2.860.672	32.811.387	181.836.169	590.543.894	XXX	808.767.290	84.1	729.475.185	81.0	808.767.290	XXX
13.02 Residential Mortgage-Backed Securities	3.513.544	6,242,666	4, 139, 580	3, 106, 817	147.724	XXX	17, 150, 331	1.8	20,996,569	2.3	17,150,331	XXX
13.03 Commercial Mortgage-Backed Securities			, 100,000			XXX	17 , 100 , 00 1		20,330,303			XXX
13.04 Other Loan-Backed and Structured Securities						XXX						XXX
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
13.06 Affiliated Bank Loans	······································					XXX						XXX
13.07 Unaffiliated Bank Loans						XXX						XXX
13.08 Totals	4.228.712	0 100 007	36.950.967	104 040 007	E00 C01 C10		825.917.621	85.9	750 471 754	00.0	005 017 001	
13.09 Line 13.08 as a % of Col. 7	, ,	9, 103, 337	36,950,967	184,942,987	590,691,618		,		750,471,754	83.3	. , . ,	XXX
	0.5	1.1	4.5	22.4	71.5		100.0	XXX	XXX	XXX	100.0	XXX
13.10 Line 13.08 as a % of Line 11.08, Col. 7,	0.4	0.9	3.8	19.2	61.4		85.9	xxx	VVV	XXX	85.9	xxx
Section 11	0.4	0.9	ა.ი	19.2	01.4		00.9	XXX	XXX	***	00.9	***
14. Total Privately Placed Bonds		0 000 000	0.070.040	0 540 000	40,000,044		00 070 400	0.7	75 040 044	0.4	1001	00 070 400
14.01 Issuer Obligations		9,000,000	8,078,043	3,513,209	43,388,241	XXX	63,979,492	6.7	75,212,614	8.4	XXX	63,979,492
14.02 Residential Mortgage-Backed Securities		00 405 440	4 445 050	0.500.010		XXX			00 007 050		XXX	00.070.000
14.03 Commercial Mortgage-Backed Securities	538 , 159	28, 165, 440	1,145,656	3,523,042		XXX	33,372,296	3.5	30,667,950	3.4	XXX	33,372,296
14.04 Other Loan-Backed and Structured Securities	5,838,813	17,273,617	4,793,716	4,614,720	6,085,745	XXX	38,606,611	4.0	44,087,135	4.9		38,606,611
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
14.06 Affiliated Bank Loans						XXX					XXX	
14.07 Unaffiliated Bank Loans						XXX					XXX	
14.08 Totals	6,376,972	54,439,057	14,017,414	11,650,970	49,473,986		135,958,399	14.1	149,967,699	16.7	XXX	135,958,399
14.09 Line 14.08 as a % of Col. 7	4.7	40.0	10.3	8.6	36.4		100.0	XXX	XXX	XXX	XXX	100.0
14.10 Line 14.08 as a % of Line 11.08, Col. 7, Section 11	0.7	5.7	1.5	1.2	5.1		14.1	XXX	XXX	XXX	XXX	14.1

Schedule DA - Verification - Short-Term Investments

NONE

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

NONE

Schedule DB - Part B - Verification - Futures Contracts

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open NONE

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open **NONE**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

NONE

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents) 2 Money Market Total Other (a) Bonds Mutual funds 1. Book/adjusted carrying value, December 31 of prior year 19,813,082 .19,813,082 ..94,980,389 .94.980.389 2. Cost of cash equivalents acquired ... 3. Accrual of discount Unrealized valuation increase (decrease) 5. Total gain (loss) on disposals ..103,750,120 .103,750,120 6. Deduct consideration received on disposals 7. Deduct amortization of premium ... 8. Total foreign exchange change in book/adjusted carrying value 9. Deduct current year's other than temporary impairment recognized 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-.11,043,351 ..11,043,351 7+8-9) 11. Deduct total nonadmitted amounts .. 11,043,351 11,043,351 Statement value at end of current period (Line 10 minus Line 11)

 $[\]hbox{(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:}\\$

Schedule A - Part 1 - Real Estate Owned **NONE**

Schedule A - Part 2 - Real Estate Acquired and Additions Made **NONE**

Schedule A - Part 3 - Real Estate Disposed **N O N E**

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

				CHOW	119 / 111 1110119	lage Louis Offi	ALD December 2	1 of Gallette 1 ce	41					
1	2	Loc	cation	5	6	7	8		Change in B	ook Value/Recorde	d Investment		14	15
		3	4				Book	9	10	11	12	13		
							Value/Recorded			Current Year's				Date of
							Investment	Unrealized		Other-Than-		Total Foreign		Last
							Excluding	Valuation	Current Year's	Temporary	Capitalized	Exchange	Value of	Appraisal
				Loan	Date	Rate of	Accrued	Increase	(Amortization)/	Impairment	Deferred Interest	Change in	Land and	or
Loan Number	Code	City	State	Type	Acquired	Interest	Interest	(Decrease)	Accretion	Recognized	and Other	Book Value	Buildings	Valuation
805143187		Roanoke	VA		08/31/2007	4.923	3,772,386		(12,768)				28,096,165	09/30/2021
0599999. Mortgages in	good star	nding - Commercial mortgages-all o	ther				3,772,386		(12,768)				28,096,165	XXX
0899999. Total Mortgag	ges in goo	d standing					3,772,386		(12,768)				28,096,165	XXX
1699999. Total - Restru	ctured Mo	ortgages												XXX
2499999. Total - Mortga	ages with	overdue interest over 90 days												XXX
		e process of foreclosure												XXX
				-†					<u> </u>		<u> </u>			
3399999 - Totals							3,772,386		(12,768)				28,096,165	XXX

Conoral	Interrogatory:	
General	interrogatory.	

- interest due and unpaid.
 -interest due and unpaid.
- unpaid taxes \$ interest due and unpaid.
- interest due and unpaid.

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1	Location	3 - 3 - 3 - 3 - 3 - 3 - 3 - 3 - 3 - 3 -	4	5	6	7	8	9
	2	3					Additional	
			Loan			Actual Cost at Time of Acquisition	Investment Made	Value of Land and Buildings
Loan Number	City	State	Type	Date Acquired	Rate of Interest	Time of Acquisition	After Acquisition	and Buildings
								
				· · · · · · · · · · · · · · · · · · ·	+			
					†			
					1			
					.			
				·				
					+			
					+			
					 			
					†			
3399999 - Totals								

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

			1 .		7 til Mortgago	LUAIIS DISFC	OLD, Hune										
1 [Location		4	5	6	7		Change	in Book Value	Recorded Inv	estment		14	15	16	17	18
	2	3				Book Value/	8	9	10	11	12	13	Book Value/				
						Recorded			Current				Recorded				
						Investment			Year's Other-		Total		Investment		Foreign		
								_									-
						Excluding	Unrealized	Current	Than-	Capitalized	Change	Total Foreign	Excluding		Exchange	Realized	Total
						Accrued	Valuation	Year's	Temporary	Deferred	in	Exchange	Accrued		Gain	Gain	Gain
			Loan	Date	Disposal	Interest	Increase	(Amortization)	Impairment	Interest and	Book Value	Change in	Interest on	Consid-	(Loss) on	(Loss) on	(Loss) on
Loan Number	Citv	State	Type	Acquired	Date	Prior Year	(Decrease)		Recognized	Other	(8+9-10+11)		Disposal	eration	Disposal	Disposal	Disposal
			Турс				(Decrease)			Other					Disposai	Disposai	Disposai
	Louisville	KY		05/25/2001	02/01/2021	214, 120		(7,207)			(7,207)		206,914				
0199999. Mortgages clos	ed by repayment					214, 120		(7,207)			(7,207)		206,914	206,914			
805143187	Roanoke	VA		08/31/2007		247,941 .		(10,789)			(10,789)		237, 151	237, 151			
0299999. Mortgages with	partial repayments					247.941		(10,789)			(10,789)		237, 151	237, 151			
	1							(11,110)			(11,114)						
						†											
					·····												
													•				
						+											
					·····												
		······································				+											
				l		+		ļ									
0599999 - Totals						462,061		(17,996)			(17,996)		444,065	444,065			

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned ${\bf N} \ {\bf O} \ {\bf N} \ {\bf E}$

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made NONE

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid **NONE**

SCHEDULE D - PART 1

							Showing All Lor	g-Term BOND	S Owned Dece	mber 31 of	Current Ye	ear								
1	2	Co	des	6	7		Fair Value	10	11			iusted Carryin	g Value			ı	nterest		Da	ates
		3 4				8	9	-		12	13	14	15	16	17	18	19	20	21	22
				NAIC																
				Desig-																
				nation,																
				NAIC									Total							
				Desig-									Foreign							
		l l F		nation								Current	Exchange							
		0		Modifier	-							Year's	Change							
		r		and		Rate					Current	Other-	in							
		Ce		SVO		Used to			Book/	Unrealized	Year's	Than-	Book/				Admitted			Stated
		o i		Admini-		Obtain			Adjusted	Valuation	(Amor-	Temporary	Adjusted		Effective		Amount	Amount		Contractual
CUSIP		d g	Bond	strative	Actual	Fair	Fair	Par	Carrying	Increase/	tization)	Impairment	Carrying	Rate	Rate	When	Due and	Received		Maturity
Identification	Description	e n	Char	Symbol	Cost	Value	Value	Value	Value	(Decrease)	Accretion	Recognized	Value	of	of	Paid	Accrued	During Year	Acquired	Date
	tal - U.S. Government Bonds	<u> </u>	1 0.10.	- Cy20.	0000	XXX	7 4.40	7 4140	7 4.40	(200:000)	7 1001 011011	. tooogzou	7 4.40	XXX	XXX	XXX	71001000	Duning roan	XXX	XXX
	ELECTRICITE DE FRANCE SA	С		1.G FE	2,633,600		3,113,753	2,500,000	2,618,146		(3,003))	+	4.875	4.534		53,828	121,875	04/27/2016	01/22/2044
	btotal - Bonds - All Other Governments -	Issuer Ohli	igations	p	2,633,600	_	3,113,753	2.500.000	2,618,146		(3,003)			XXX	XXX	XXX	53.828	121.875	XXX	XXX
	tal - All Other Government Bonds		3		2,633,600	_	3,113,753	2.500.000	2,618,146		(3,003)			XXX	XXX	XXX	53.828	121,875	XXX	XXX
	CALIFORNIA ST		. 1	1.C FE	2,991,300			1,875,000	2,765,729		(36,059)			7.550	3.777	A0	35,391	141,563	01/06/2015	04/01/2039
13063A-7D-0	CALIFORNIA ST		. 1	1.C FE	3,566,800	157 . 0457	3,926,142	2,500,000	3,361,456		(31, 153))		7.300	4.467		45,625	182,500	02/02/2016	10/01/2039
452151-LF-8	ILLINOIS ST			2.B FE		115.6634	2,081,942	1,800,000	1,680,361		7,283			5. 100	5.909			91,800	10/09/2013	06/01/2033
	btotal - Bonds - U.S. States, Territories a	and Posses	sions - Iss	suer	1															
Obligations					8,164,564		9,140,782	6,175,000	7,807,545		(59,929))		XXX	XXX	XXX	88,666	415,863	XXX	XXX
1799999. Tot	tal - U.S. States, Territories and Possess	sions Bonds	3		8,164,564	XXX	9,140,782	6,175,000	7,807,545		(59,929))		XXX	XXX	XXX	88,666	415,863	XXX	XXX
54438C-NZ-1	LOS ANGELES CALIF CMNTY COLLEGE DIST		. 1	1.B FE	4,669,977		6, 197, 451	3,900,000	4,541,544		(16,706)			6.600	5.280	FA	107,250	257,400	09/30/2013	08/01/2042
54438C-PA-4	LOS ANGELES CALIF CMNTY COLLEGE DIST		. 1	1.B FE		172.1422	21, 139, 068	12,280,000	15, 120, 016		(45, 108)			6.750	5. 167		345,375	828,900	03/18/2020	08/01/2049
	btotal - Bonds - U.S. Political Subdivision	ns - Issuer (Obligation	ıs	20,023,706		27,336,519	16,180,000	19,661,559		(61,814)			XXX	XXX	XXX	452,625	1,086,300	XXX	XXX
	al - U.S. Political Subdivisions Bonds				20,023,706		27,336,519	16,180,000	19,661,559		(61,814)			XXX	XXX	XXX	452,625	1,086,300	XXX	XXX
010869-AS-4	ALAMEDA CORRIDOR TRANSN AUTH CALIF REV			1.G FE		83.8826	2,097,066	2,500,000	1,836,000		57,220			0.000	3. 191				08/19/2016	10/01/2031
02765U-CR-3 072024-NV-0	AMERICAN MUN PWR OHIO INC REVBAY AREA TOLL AUTH CALIF TOLL BRDG REV		. 1	1.F FE 1.D FE	1,786,994 3,684,278		2,556,892 4,554,783	1,720,000	1,776,969		(1,218)			6.053	5.779 4.491		39,331 45,780	104, 112	09/30/2013	02/15/2043
072024-NV-0 072024-PY-2	BAY AREA TOLL AUTH CALIF TOLL BADG REV		1	1.D FE		175. 1840	4,554,783	3,680,000	4,823,503		(17,939)			6.907	4.878		63.544		01/2//2017	10/01/2050
167725-AC-4	CHICAGO ILL TRAN AUTH SALES & TRANSFER T		1	1.0 FE		140 . 9656	2,537,382	1,800,000	1,963,725		(4,405)			6.899	6.083		10,349	124, 182	10/09/2013	12/01/2040
235036-4X-5	DALLAS FORT WORTH TEX INTL ARPT REV		. 1	1.E FE		105.9954	1,542,232	1,455,000	1,455,000					3. 144	3.144			45,745	08/08/2019	11/01/2045
59259N-ZH-9	METROPOLITAN TRANSN AUTH N Y DEDICATED T		. 1	1.C FE	2,431,669		3,028,386	1,885,000	2,399,968		(17,398)			7.336	5.005		17,670	138,284	03/18/2020	11/15/2039
59259Y-BZ-1	METROPOLITAN TRANSN AUTH N Y REV		. 1	1.G FE	3,733,475	139. 7918	4,403,441	3,150,000	3,698,195		(18, 165)			6.648	5.146		26,758	209,412	05/04/2020	11/15/2039
59259Y-DC-0 592643-AA-8	METROPOLITAN TRANSN AUTH N Y REV METROPOLITAN WASH D C ARPTS AUTH DULLES		. 1	1.G FE 2.A FE	2,773,160	140.1707	2,803,414 5,662,155	2,000,000 3,200,000	2,755,484 4,428,542		(17,676)			6.687 7.462	3.852		17,089 59.696	133,740 238.784	05/06/2021	11/15/2040
646136-XR-7	NEW JERSEY ST TRANSN TR FD AUTH		1	2.A FE		147.5915	9,283,503	6,290,000	7,096,301		(23,635)			6.561	5.466		18,342	412,687	09/30/2013	12/15/2040
646139-W3-5	NEW JERSEY ST TPK AUTH TPK REV		1	1.F FE		161. 1525	1,611,525	1,000,000	1,241,235		(7,848)			7.414	5.315			74,140	09/30/2013	01/01/2040
677704-A6-5	OHIO UNIV GEN RCPTS ATHENS		. 1	1.E FE	6,003,635	155.9869	8,579,280	5,500,000	6,003,197		40		l	5.590	5.117	JD	25,621	307,450	02/23/2016	12/01/2114
73358W-3L-6	PORT AUTH N Y & N J		. 1	1.E FE		105. 2407	6,314,440	6,000,000	6,000,000		ļ		ļ ļ	3.287	3.287		82, 175	197,220	08/08/2019	08/01/2069
73358W-EK-6	PORT AUTH N Y & N J		· [1.E FE		138 . 8416	4,068,059	2,930,000	2,950,919		(314)			4.926	4.873		36,083	144,332	03/18/2020	10/01/2051
73358W-JA-3 73358W-XQ-2	PORT AUTH N Y & N J		·[¦	1.E FE 1.E FE	1,511,840 8,103,435		1,992,255 8,385,103	1,500,000 6,100,000	1,511,392 8,091,735		(13)			4.458	4.417		16,718	66,870	02/17/2017 05/26/2021	10/01/2062 10/15/2065
79467B-CM-5	SALES TAX SECURITIZATION CORP ILL		Ti	1.D FE	3,000,000			3,000,000	3,000,000		(11,701)	′	·	4.637	4.637		69,555	146,703	01/17/2019	01/01/2040
79467B-CN-3	SALES TAX SECURITIZATION CORP ILL		. 1	1.D FE	3,000,000		3,827,641	3,000,000	3,000,000					4.787	4.787	JJ	71,805	143,610	01/17/2019	01/01/2048
796247-DC-5	SAN ANTONIO TEX ED FACS CORP REV		. 1,2	1.D FE	2,000,000	101.7544	2,035,088	2,000,000	2,000,000					3.242	3.242		5,403	64,840	07/24/2020	06/01/2050
797400-FN-3	SAN DIEGO CNTY CALIF REGL TRANSN COMMN S		·[!	1.0 FE		150.5595	4,257,824	2,828,000	3,136,290		(5,220)			5.911	5.149		41,791	167, 163	09/30/2013	04/01/2048
913366-EP-1	UNIV CALIF REGTS MED CTR POOLED REV		. []	1.D FE		154.9344	3,252,074	2,099,000	2,396,902		(4,767)		} }	6.548	5.520 3.169		17,562	137,443	09/30/2013	05/15/2048
914119–3H–3 91412F–7Y–7	UNIVERSITY CINCINNATI OHIO GEN RCPTS UNIVERSITY CALIF REVS		1	1.D FE 1.C FE		101.3069			4 16 , 463		298			3.000	5.078		1,075 30,228	12,900	07/14/2020	06/01/2050
946303-E5-9	WAYNE ST UNIV MICH UNIV REVS		1,2	1.E FE		103.3606	4, 134, 424	4,000,000	4,000,000			,		3.492	3.492		17,848	139,680	07/17/2020	11/15/2050
	btotal - Bonds - U.S. Special Revenues -	Issuer Obl	igations		84,683,399	_	103, 199, 255	74,767,000	84,043,418		(123,790))		XXX	XXX		821,058	3,822,273	XXX	XXX
	tal - U.S. Special Revenues Bonds				84,683,399		103, 199, 255	74,767,000	84,043,418		(123,790)			XXX	XXX	XXX	821,058	3,822,273	XXX	XXX
00185A-AB-0	AON PLC		1	2.A FE		114.6158	4,584,632	4,000,000	3,577,103		11,263			4.250	5.076		8,972	170,000	10/30/2013	12/12/2042
00206R-LV-2	AT&T INC		. 1,2	2.B FE		101. 1854	4, 184, 018	4, 135, 000	3, 193, 794		8,642		ļ ļ	3.650	4.997		44,440	149,670	09/18/2020	09/15/2059
002824-BH-2	ABBOTT LABORATORIES		. 1,2	1.F FE		137 . 0455	4,385,457	3,200,000	3,220,197		(293)		l -	4.900	4.856		13,502	156,800	12/09/2016	11/30/2046
00287Y-DA-4 00817Y-AF-5	ABBVIE INC AETNA INC		. 1,2	2.B FE 2.B FE	2,786,163 1,548,688	125.6014	3,422,637	2,725,000	2,784,613 1,489,296		(1,471)			4.850	4.689 5.181		5,874 3,828	132, 163	01/08/2015	06/15/2044
012725-AD-9	ALBEMARLE CORP		1,2	2.B FE							(6,688)			5.450	5. 181		3,828		09/30/2013	12/01/2044
012725-AD-3 01400E-AC-7	ALCON FINANCE CORP		1.2	2.B FE	7,872,375		8.394.191	7,500,000			(7,444)			3.430	3.527		77.583	285,000	11/22/2019	09/23/2049
015271-AX-7	ALEXANDRIA REAL ESTATE EQUITIES INC		. 1,2	2.A FE		99.0188	1,212,980	1,225,000	1,158,640		1,101			3.000	3.289	MN	4,390	27,563	02/23/2021	05/18/2051
02209S-AV-5	ALTRIA GROUP INC	1 1	1.2	2.B FE		96.9529	436.288	450.000	432.054		435	1	· [3.875	4.134	MC	5.086	17.438	08/21/2017	09/16/2046

SCHEDULE D - PART 1

								Showing All Lor	ng-Term BOND	S Owned Dece	mber 31 of	Current Yea	ar								
1	2		Cod	les	6	7		Fair Value	10	11			usted Carrying	g Value			I	nterest		Da	tes
		3		5			8	9			12	13	14	15	16	17	18	19	20	21	22
					NAIC																
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					NAIC									Total							
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			F		nation								Current	Exchange							
			0		Modifier								Year's	Change							
			_				Doto					Current		U							
		С			and SVO		Rate			Daal./	l lana alia a d	Current	Other-	in Daala				A -l:44l			04-4-4
		_	e				Used to			Book/	Unrealized	Year's	Than-	Book/		- cc		Admitted	A		Stated
OLIOID.		0	1		Admini-		Obtain		_	Adjusted	Valuation	(Amor-	Temporary	Adjusted	. .	Effective		Amount	Amount		Contractual
CUSIP		d		Bond	strative	Actual	Fair	Fair	Par	Carrying	Increase/	tization)	Impairment	Carrying	Rate	Rate	When	Due and	Received		Maturity
Identification	Description	е	n	Char	Symbol	Cost	Value	Value	Value	Value	(Decrease)		Recognized	Value	of	of	Paid	Accrued	During Year	Acquired	Date
023135-BJ-4	AMAZON COM INC			1,2	1.E FE	6,948,985	121.5362	8,507,531	7,000,000	6,953,095		1,313			4.050	4.092	FA	101,588	283,500	06/08/2018	08/22/2047
025816-BF-5 03040W-AT-2	AMERICAN EXPRESS CO			1,2	1.G FE 2.A FE		118.9651	4,699,123	3,950,000 1,500,000	3,880,976 1,450,974		2,114			4.050	4.175 4.410		12,443	159,975	11/16/2018	12/03/2042
03073E-AN-5	AMERISOURCEBERGEN CORP			1.2	2.A FE		114.2009	1,142,009	1,000,000	1,037,375		(957)			4.250	3.998		14, 167	42,500	06/09/2016	03/01/2045
031162-BE-9	AMGEN INC			1	2.A FE		125.2003	1,252,003	1,000,000	1,083,462		(2,580)			4.950	4.318		12,375	49,500	04/11/2016	10/01/2041
031162-BZ-2	AMGEN INC			1.2	2.A FE		119.6152	598,076	500,000	473,886		631			4.400	4.774		3,667	22,000	12/11/2015	05/01/2045
031162-CY-4	AMGEN INC			1,2	2.A FE	5, 189, 000	93.6862	4,861,376	5, 189,000	5, 189,000					2.770	2.770		47,912	149,325	08/17/2020	09/01/2053
032654-AX-3	ANALOG DEVICES INC			1,2	1.G FE	13,997,451		14,053,954	13,650,000	13,997,219		(232)			2.950	2.821	A0	96, 195		12/27/2021	10/01/2051
03522A-AJ-9	ANHEUSER-BUSCH COMPANIES LLC			1,2	2.B FE		126.6846	3,610,512	2,850,000	2,697,282		3,212			4.900	5.296	FA	58, 188	139,650	05/15/2019	02/01/2046
03523T-BT-4	ANHEUSER-BUSCH INBEV WORLDWIDE INC			1,2	2.B FE		119.8233	8,497,865	7,092,000	7,092,000					4.439	4.439	AO	74,331	314,814	08/21/2017	10/06/2048
03523T-BV-9 035240-AG-5	ANHEUSER-BUSCH INBEV WORLDWIDE INC			1,2	2.B FE		138.6797	2,912,273	2,100,000	2,935,718		(8,650)			5.550	3.291		51, 153	69,300	07/21/2021	01/23/2049
035240-AN-0	ANHEUSER-BUSCH INBEV WORLDWIDE INC ANHEUSER-BUSCH INBEV WORLDWIDE INC			1 2	2.B FE 2.B FE		125.7022 122.5479	367.644	1,400,000 300,000	1,486,733		(2,635)			4.950	4.635		31,955	13,800	08/21/2017 03/20/2018	01/15/2042
036752-AD-5	ANTHEM INC			1.2	2.B FE		122.0843	763,027	625,000			20			4.375	4.375		2,279	27,344	11/14/2017	12/01/2047
037735-CM-7	APPALACHIAN POWER CO	1		1	2.A FE		143.9941	2,303,906	1,600,000	2, 104, 344		(21,053)			7.000	4.286		28,000	112,000	07/26/2016	04/01/2038
037833-BX-7	APPLE INC			1,2	1.B FE		131.4770	3,944,312	3,000,000	3,383,696		(9,723)			4.650	3.823		49,600	139,500	07/31/2017	02/23/2046
037833-CD-0	APPLE INC			1,2	1.B FE		118.7898	950,318	800,000	798, 128		67			3.850	3.865	FA	12,577	30,800	07/28/2016	08/04/2046
037833-DQ-0	APPLE INC			1,2	1.B FE		103.2941	309,882	300,000	291, 141		208			2.950	3. 110		2,704	8,850	10/11/2019	09/11/2049
03836W-AB-9	ESSENTIAL UTILITIES INC			1,2	2.B FE		108 . 4440	406,665	375,000	375,000					3.566	3.565		2,229	13,373	04/24/2019	05/01/2029
039482-AC-8	ARCHER-DANIELS-MIDLAND CO			1,2	1.F FE		100.7514	2,518,786	2,500,000	2,520,598		(2)			2.700	2.659		20,813		12/27/2021	09/15/2051
039483-BQ-4 040555-CM-4	ARCHER-DANIELS-MIDLAND CO ARIZONA PUBLIC SERVICE CO			1,2	1.F FE		131.7864	1,251,971	950,000 3.695,000	1,004,035		(1,043)			4.500	4.146 3.784		12,588	42,750 186.598	03/14/2019	03/15/2049
055451-AV-0	BHP BILLITON FINANCE (USA) LTD			1,2	1.6 FE		132.5307	7,289,191	5,500,000	6,978,857		(46,646)			5.000	3.784		69,514		08/22/2019	09/01/2041
057224-AZ-0	BAKER HUGHES HOLDINGS LLC		0	1	1.G FE		125.0604	5,859,081	4,685,000	4,936,443		(7,961)			5. 125	4.691		70,698	240,106	09/30/2013	09/15/2040
06051G-FQ-7	BANK OF AMERICA CORP				2.A FE		125.2209	10,142,891	8,100,000	7,724,795					4.750	5.091		74,813	384,750	01/14/2016	04/21/2045
06051G-JA-8	BANK OF AMERICA CORP			1,2,5	1.G FE	12,000,000		14,470,828	12,000,000	12,000,000					4.083	4.083	MS	137,461	489,960	03/17/2020	03/20/2051
06406R-AR-8	BANK OF NEW YORK MELLON CORP			2	1.E FE		97 . 1502	1, 165, 803	1,200,000	1, 199, 594		38			1.650	1.654	JJ	8,415	9,900	01/21/2021	01/28/2031
067316-AH-2	BACARDI LTD		C	1,2	2.C FE		130 . 8129	1,831,380	1,400,000	1,362,905		714			5.300	5.491		9,481	74,200	08/01/2018	05/15/2048
075887-BG-3	BECTON DICKINSON AND CO			1,2	2.C FE		126.2076	6,310,379	5,000,000	5, 104, 216		(2,532)			4.685	4.536		10,411	234,250	02/23/2016	12/15/2044
075887-BX-6	BECTON DICKINSON AND CO			1,2	2.0 FE		126 . 4031	2,528,063	2,000,000	2,022,157		(406)			4.669	4.594		6,485	93,380	03/28/2018	06/06/2047
09062X-AD-5 097023-BS-3	BIOGEN INC			1,2	1.G FE 2.C FE		96.1821	7,125,762	5,500,000 1,275,000	5,856,560 1,238,140		(9,041)			5.200	4.718		84,211	286,000 43,031	09/16/2020	09/15/2045
10373Q-AE-0	BP CAPITAL MARKETS AMERICA INC			1,2			112.9454		500,000			952			4.234	4.251		3,234	21, 170	11/20/2018	11/06/2028
110122-DH-8	BRISTOL-MYERS SQUIBB CO			1,2	1.F FE	5, 103, 316	127.9429	6,397,144	5,000,000	5,100,020		(2,416)			4.625	4.481		29,549	231,250	11/20/2010	05/15/2044
110122-DJ-4	BRISTOL-MYERS SQUIBB CO			1,2	1.F FE		133. 1285	332,821	250,000	254,730		(95)			5.000	4.863		4,722	12,500	11/22/2019	08/15/2045
11041R-AL-2	BAE SYSTEMS FINANCE INC			1	2.B FE	343,980	127.8817	358,069	280,000	311,052		(4,769)			7.500	5. 158	JJ	10,500	21,000	09/30/2013	07/01/2027
111021-AL-5	BRITISH TELECOMMUNICATIONS PLC		C	1,2	2.B FE		113.3475	5,667,377	5,000,000	5,202,717		(25,448)			5. 125	4.418		19,219	256,250	03/20/2019	12/04/2028
111021-AN-1	BRITISH TELECOMMUNICATIONS PLC		C	1,2	2.B FE		108.1739	324,522	300,000	316,592		(334)			4.250	3.919		1,877	12,750	01/17/2020	11/08/2049
115637-AP-5	BROWN-FORMAN CORP			1,2	1.G FE		128.2246	1,923,369	1,500,000	1,651,956		(4,030)			4.500	3.834		31, 125	67,500	05/05/2016	07/15/2045
12189L-AW-1 12189L-AX-9	BURLINGTON NORTHERN SANTA FE LLC			1,2	1.G FE		120.4820	1,204,820	1,000,000	1,028,667		(718)			4.150	3.958		10,375	41,500	04/01/2016	04/01/2045
12189T-AZ-7	BURLINGTON NORTHERN SANTA FE LLC			1,2	1.G FE 1.D FE		142.2307	9,244,996	6,500,000	7, 153,692		(1, 148)			6.150	5. 191		6,267 66,625		08/21/2017	09/01/2045
125523-BD-1	CIGNA CORP			1	2.A FE		1142.2507	6,827,959	5,000,000	5,553,799		(24, 160)			6. 150	5.080	MN	39,292	395,750	10/11/2019	11/15/2036
125896-BL-3	CMS ENERGY CORP			1.2	2.B FE		120.6301	12.063.007	10.000.000	9.646.115		9.985			4.700	4.972	MS	118.806	470.000	10/30/2013	03/31/2043
12626P-AN-3	CRH AMERICA INC			1,2	2.A FE		130 . 8792	3,304,699	2,525,000	2,499,777		696			5. 125	5. 199		15,457	129,406	04/12/2016	05/18/2045
126408-HF-3	CSX CORP			1,2	2.A FE	994,310	112.9539	1, 129, 539	1,000,000	994,907		121			3.800	3.832		6,333	38,000	10/13/2016	11/01/2046
126408-HJ-5	CSX CORP			1,2	2.A FE		109.9823	549,912	500,000	490,325		1,380			3.800	4. 159		6,333	19,000	11/16/2018	03/01/2028
126650-CN-8	CVS HEALTH CORP			1,2	2.B FE		130.2926	4,299,654	3,300,000	3,784,709		(12,335)			5. 125	4. 131		75,636	169, 125	07/31/2017	07/20/2045
126650-CZ-1	CVS HEALTH CORP			1,2	2.B FE		130.9742		575,000			(1,511)			5.050	3.216		7,743	14,519	09/01/2021	03/25/2048
13645R-AF-1 13645R-BH-6	CANADIAN PACIFIC RAILWAY CO			1 2	2.B FE 2.B FE		137 . 3406	6,867,031	5,000,000 4,800,000	5,409,405 4,941,720		(16,794)			5.950	5. 171		38,014	297,500	09/30/2013	05/15/2037
141781-BJ-2	CARGILL INC			1,2	2.B FE		103.0305	4,945,464 2,654,136	4,800,000	4,941,720		(24)			3. 100	2.949 3.524		11,987 8,999	85,250	12/27/2021	12/02/2051
149123-BE-0	CATERPILLAR INC			1.2	1.F FE		1.120.0423	5,646,972	3,500,000	4.571.107		(2,807)			7.375			86.042	258 , 125	05/20/2014	03/23/2049

SCHEDULE D - PART 1

								Showing All Lo	ng-Term BOND:	S Owned Dece	mber 31 of	Current Yea	ar								
1	2		Cod	les	6	7		Fair Value	10	11			usted Carryin	g Value			I	nterest		Da	tes
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
					NAIC																
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					NAIC									Total							
					Desig-									Foreign							
			F		nation								Current	Exchange							
			0		Modifier								Year's	Change							
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		С			and SVO		Rate			Daral./	I lana alima d	Current	Other-	in Daala				A -l:44l			04-4-4
		_	e				Used to			Book/	Unrealized	Year's	Than-	Book/		- · · · · ·		Admitted	A		Stated
OL LOID		0			Admini-		Obtain		_	Adjusted	Valuation	(Amor-	Temporary	Adjusted	. .	Effective		Amount	Amount		Contractual
CUSIP		d	g	Bond	strative	Actual	Fair	Fair	Par	Carrying	Increase/	tization)	Impairment	Carrying	Rate	Rate	When	Due and	Received		Maturity
Identification	Description	е	n	Char	Symbol	Cost	Value	Value	Value	Value	(Decrease)		Recognized	Value	of	of	Paid	Accrued	During Year	Acquired	Date
15361G-AU-9	CENTRAL HUDSON GAS & ELECTRIC CORP				1.G FE		128.7151	360,402	280,000	303,421		(772)			5.800	5.081	MN	2,707		09/30/2013	11/01/2039
161175-BA-1	CHARTER COMMUNICATIONS OPERATING LLC			1,2	2.C FE		136 . 8562	2,737,125	2,000,000	2,000,000		7 000			6.484	6.484		24,495		12/06/2016	10/23/2045
166754-AS-0 171340-AL-6	CHEVRON PHILLIPS CHEMICAL COMPANY LLC			1,2	1.G FE 2.A FE		109.2319	3,276,958	3,000,000 2,500,000	2,946,441		7,280 4,753			3.700	4.019 4.564		9,250 41,146		12/13/2018	06/01/2028
172967-HS-3	CITIGROUP INC	1		1,4	2.B FE		130.7869	9,122,384	6,975,000	7,286,051		(7,146)			5.300	4.966		56,478		08/21/2017	05/06/2044
172967-LJ-8	CITIGROUP INC	1.		1,2,5	2.A FE		123.1614	2,955,873	2,400,000	2,993,953		(6,935)			4.281	2.895		19, 122		07/21/2021	04/24/2048
195869-AG-7	COLONIAL PIPELINE CO			1	1.G FE		140.7683	1,407,683	1,000,000	1,228,363		(16,811)			7.630	4.792		6,570		09/30/2013	04/15/2032
20030N-AY-7	COMCAST CORP			1	1.G FE	631,410	150 . 5058	752,529	500,000	608,708		(3,928)			6.550	4.712		16,375	32,750	06/05/2015	07/01/2039
20030N-BU-4	COMCAST CORP			1,2	1.G FE	2,788,338	106.1809	3, 185, 426	3,000,000	2,807,796		4,713			3.400	3.804	JJ	47,033		07/31/2017	07/15/2046
205887-AX-0	CONAGRA BRANDS INC			1	2.C FE		142.5774	2,452,332	1,720,000	2,018,642		(25,792)			8.250	5.692	MS	41,782		09/30/2013	09/15/2030
209111-FA-6	CONSOLIDATED EDISON COMPANY OF NEW YORK			1	2.A FE		133.6260	4,676,910	3,500,000	3,942,054		(14,784)			5.700	4.671		8,867		09/30/2013	06/15/2040
209111-FL-2 209111-FV-0	CONSOLIDATED EDISON COMPANY OF NEW YORK			1,2	2.A FE 2.A FE		109.6624	1,535,273 2,869,488	1,400,000 2,500,000	1,333,727 2,499,282		1,466 114			3.875 4.125	4. 179 4. 127		2,411		08/02/2018 05/06/2019	06/15/2047
21036P-AT-5	CONSTELLATION BRANDS INC			1,2	2.A FE		114.7795		1,150,000			155			4. 125	4. 127		13,177		05/06/2019	05/15/2049
21684A-AD-8	COOPERATIEVE RABOBANK UA		С	1,2	2.A FE		1.120.0327	2,240,883	1,700,000	1,746,171		(918)			5.250	5.052		36,444		08/28/2015	08/04/2045
21685W-CJ-4	COOPERATIEVE RABOBANK UA	1	C		1.D FE		140 . 4935	4,081,336	2,905,000	3,405,397		(16,801)			5.250	3.968		15,675		04/03/2018	05/24/2041
224044-BY-2	COX COMMUNICATIONS INC	I		1	2.B FE		120 . 9626	1,209,626	1,000,000	1,029,716		(823)			4.700	4.480		2,089		01/07/2015	12/15/2042
22822V-AM-3	CROWN CASTLE INTERNATIONAL CORP			1,2	2.C FE		128 . 6194	654,673	509,000			(4,010)			5.200	3.275		9,999		09/10/2020	02/15/2049
23204H-BM-9	CUSTOMERS BANK			2,5	2.B FE		106 . 8457	9,616,114	9,000,000	9,000,000					6. 125	6.127		7,656		06/25/2014	06/26/2029
235851-AV-4	DANAHER CORP			1,2	2.A FE		95.6178	956 , 178	1,000,000	989,982		229			2.600	2.650		6,500		09/29/2020	10/01/2050
240019-BV-0	DAYTON POWER AND LIGHT CO			1,2	2.A FE		114.4017	5,376,881	4,700,000	4,671,427		641			3.950	3.987		8,251		04/15/2020	06/15/2049
244199-AZ-8 251566-AA-3	DEERE & CO				1.F FE		100,0010	2,493,106	1,720,000	2,121,971		(38,380)			8.100	4.691		17,802		10/30/2013	05/15/2030
25156P-BB-8	DEUTSCHE TELEKOM AG			1,2	2.A FE 2.B FE		106.9318	3,207,953	3,000,000 500,000	3,003,367 493,171		(22)			3.625	3.619		48,333		01/17/2020	01/21/2050
254687-FB-7	WALT DISNEY CO	-+		1,2	2.B TE		131.7526	6,093,558	4,625,000	4,953,590		(7,346)			4.750	4.278		28,071		11/26/2019	11/15/2046
254687-GA-8	WALT DISNEY CO			1,2	1.G FE		116.2010	3,486,032	3,000,000	3,404,876		(5,384)			3.800	3. 184		15,200		05/29/2020	05/13/2060
260003-AG-3	DOVER CORP			1	2.A FE		139.8140	6,012,002	4,300,000	5,142,603		(33,390)			6.600	4.841		83,563		09/30/2013	03/15/2038
260543-CR-2	DOW CHEMICAL CO			1,2	2.B FE		140.6501	10, 135, 246	7,206,000	10,265,081		(70,989)			5.550	3.166	MN	34,439	399,933	01/08/2021	11/30/2048
260543-CV-3	DOW CHEMICAL CO			1,2	2.B FE		127.5402	7,333,563	5,750,000	6,214,367		(8,819)			4.800	4.291		35,267		11/25/2019	05/15/2049
26078J-AF-7	DUPONT DE NEMOURS INC			1,2	2.A FE		140 . 2751	2,630,158	1,875,000	2,522,857		(12,668)			5.419	3.420		12,983		02/19/2021	11/15/2048
26138E-AT-6	KEURIG DR PEPPER INC			1,2	2.B FE		119.2768	2,266,258	1,900,000	1,714,397		3,967			4.500	5.221		10,925		10/17/2018	11/15/2045
26138E-AY-5 263901-AF-7	KEURIG DR PEPPER INC			1,2	2.B FE		118.9158	2,526,960	2,125,000	2, 123, 440		75			4.420	4.425		4, 174		12/05/2016	12/15/2046
263901-AF-7 26441C-AT-2	DUKE ENERGY INDIANA LLC DUKE ENERGY CORP			1,2	1.F FE 2.B FE	1 165 676	125.8103	1,882,123	1,496,000 1,150,000	1,784,913 1,163,997		(9,059)			4.900	3.585 3.674		33,801		07/26/2016 08/23/2016	07/15/2043
26442C-AB-0	DUKE ENERGY CAROLINAS LLC	1		1,4	1.F FE		1.139.4099	2,927,607	2,100,000	2,626,427		(23, 264)			6.000	3.885		58,100		06/06/2017	01/15/2038
278865-AM-2	ECOLAB INC	1		1	1.G FE		140.7603	239,293	170,000	2,020,427		(1,209)			5.500	3.913		597		10/14/2016	12/08/2041
278865-BA-7	ECOLAB INC	1		1,2	1.G FE		121.5955	2,507,299	2,062,000	2,002,972		1,315			3.950	4. 131		6,787		04/18/2018	12/01/2047
28370T-AF-6	KINDER MORGAN ENERGY PARTNERS LP	1		1,2	2.B FE		113. 1043	537,246	475,000	444, 178		839			4.700	5.214		3,721	22,325	06/19/2014	11/01/2042
29273R-AZ-2	ENERGY TRANSFER LP			1,2	2.C FE	3,253,095	120.7324	3,621,973	3,000,000	3,229,830		(5,446)			5.950	5.343		44,625		06/06/2017	10/01/2043
29364G-AK-9	ENTERGY CORP			1,2	2.B FE		107 . 8852	1,429,479	1,325,000	1, 357, 242		(499)			3.750	3.611		2,208		02/25/2021	06/15/2050
29364W-BC-1	ENTERGY LOUISIANA LLC			1,2	1.F FE		119.2935	1,192,935	1,000,000	1, 175,243		(3,824)			4.200	3.238		10,500		11/22/2019	04/01/2050
29379V-AV-5	ENTERPRISE PRODUCTS OPERATING LLC	+		ļ	2.A FE		130.3140	521,256	400,000	432,900		(902)			5.700	5.045	rA	8,613		06/05/2015	02/15/2042
294429-AG-0 29670G-AE-2	EQUIFAX INCESSENTIAL UTILITIES INC	+		1.2	2.B FE 2.B FE		142.5109	6,555,502	4,600,000 1.350.000	5, 103,723 1,345,351		(19,433)			7.000 3.351	5.911 3.370	JJ	161,000		09/30/2013	07/01/2037
30161N-AS-0	EXELON CORP	1		1,2	2.B FE		128.9940		500,000	547,966		(1, 178)			5.100	4.430	.ID	1, 133		05/19/2016	06/15/2045
30161N-AV-3	EXELON CORP	1		1.2	2.B FE		119.7459	2,604,474	2,175,000	2, 165, 212					4.450	4.481		20,433		04/04/2016	04/15/2046
30161N-AY-7	EXELON CORP	1		1,2	2.B FE		1125.8655	6,293,275	5,000,000	4,994,896		419	[4.700	4.707		49,611		03/30/2020	04/15/2050
302508-AQ-9	FMR LLC			1	1.E FE		137 . 8659	4,894,239	3,550,000	4,327,378		(87,555)			7.570	4. 127		11,944		05/15/2018	06/15/2029
313747-AV-9	FEDERAL REALTY INVESTMENT TRUST			1,2	2.A FE		118.6465	73,561	62,000	61,555		13			4.500	4.551		233		05/20/2015	12/01/2044
31428X-AT-3	FEDEX CORP			1	2.B FE		110.0388	1,650,582	1,500,000	1,313,484		5,247			3.875	4.836		24,219		10/30/2013	08/01/2042
31428X-BE-5	FEDEX CORP			1,2	2.B FE		122.1458	2,809,353	2,300,000	2,459,959		(3,828)			4.750	4.276		13,960		08/09/2017	11/15/2045
31428X-BS-4	FEDEX CORP	+		1,2	2.B FE		128 . 0540	2,689,134	2,100,000	2,093,660		266			4.950	4.971		21,368		10/17/2018	10/17/2048
316773-CH-1	FIFTH THIRD BANCORP	.1			2.B FE	.j	164. 2816	3,778,477	2,300,000	2,979,771	L	(25,701)			8.250	5.465	MS	63,250	189,750	08/21/2017	03/01/2038

SCHEDULE D - PART 1

								Showing All Lor	ng-Term BOND:	S Owned Dece	mber 31 of	Current Ye	ar								
1	2		Coc	les	6	7		Fair Value	10	11			usted Carrying	g Value			I	nterest		Da	ites
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
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OL LOUD		0			Admini-		Obtain		_	Adjusted	Valuation	(Amor-	Temporary	Adjusted	. .	Effective		Amount	Amount		Contractual
CUSIP		d		Bond	strative	Actual	Fair	Fair	Par	Carrying	Increase/	tization)	Impairment	Carrying	Rate	Rate	When	Due and	Received		Maturity
Identification	Description	е	n	Char	Symbol	Cost	Value	Value	Value	Value	(Decrease)	Accretion	Recognized	Value	of	of	Paid	Accrued	During Year	Acquired	Date
33616C-AB-6	FIRST REPUBLIC BANK			2	2.A FE		120 . 6912	1,297,430	1,075,000	1,055,017		474			4.375	4.501	FA	19,596		07/25/2016	08/01/2046
337738-AR-9	FISERV INC			1,2	2.B FE		112.2263	3,086,223	2,750,000	2,731,236		2,512			4.200	4.318		28,875	115,500	12/14/2018	10/01/2028
341081-EU-7 341081-EY-9	FLORIDA POWER & LIGHT CO			L	1.E FE 1.E FE		129.6404	1,374,189	1,060,000 5,500,000	1,169,671 6,262,767		(33,394)			5.400	4.385 4.581		19,080 53,625		10/30/2013	09/01/2035
341081-EY-9	FLORIDA POWER & LIGHT CO			1 2	1.E FE		134.4308	3, 193, 671	3,000,000	2,981,931		(33,394)			3.850	3.183		23,625		09/30/2013	10/01/2049
34959J-AH-1	FORTIVE CORP			1.2	2.B FE		118.7864	6,473,858	5,450,000	5, 422, 345		695			4.300	4.333		10,416		06/20/2017	06/15/2046
35177P-AX-5	ORANGE SA		C	1	2.A FE		131.8995	329,749	250,000	301,682		(1,678)			5.375	3.881		6,271	13,438	07/27/2016	01/13/2042
361448-AU-7	GATX CORP			1,2	2.B FE	1,054,345	125.5902	1,255,902	1,000,000	1,049,262		(1,208)			5.200	4.830		15,311	52,000	04/03/2018	03/15/2044
36164Q-NA-2	GE CAPITAL INTERNATIONAL FUNDING COMPANY		D	.	2.A FE	3,200,742	119.5002	3,825,201	3,201,000	3,201,062		144			4.418	4.418	MN	18,070		07/08/2016	11/15/2035
370334-CJ-1	GENERAL MILLS INC			1,2	2.B FE	2, 137, 770	128.3322	2,791,225	2,175,000	2, 140, 164		799			4.700	4.808	A0	21,013		08/01/2018	04/17/2048
37045V-AF-7	GENERAL MOTORS CO			1	2.C FE		137 . 1358	4,114,075	3,000,000	3,304,721		(6,904)			6.250	5.447		46,354		06/21/2016	10/02/2043
375558-BA-0 375558-BD-4	GILEAD SCIENCES INC GILEAD SCIENCES INC			1,2	2.A FE 2.A FE		122.1842	2,077,131	1,700,000	1,834,182 2,440,399		(3,566)			4.500	3.968 4.333		31,875	76,500	10/17/2017	02/01/2045
384802-AC-8	W W GRAINGER INC			1,2		1,489,830		2,921,108 1,719,167	2,300,000 1,500,000	2,440,399		(3,294)			4.750	3.788				04/08/2016 05/09/2016	03/01/2046
391382-AB-4	GREAT-WEST LIFECO FINANCE (DELAWARE) LP			1.2	1.E FE		119.4155	746,347	625,000			(1, 185)			4. 150	2.927		2,017	12,969	09/01/2021	06/03/2047
404280-AQ-2	HSBC HOLDINGS PLC		С	1,2	2.A FE	9 185 190	130 . 7390	11,406,982		9, 124, 830		(9, 176)			5.250	4.909		136,146		08/27/2015	03/14/2044
413875-AT-2	L3HARRIS TECHNOLOGIES INC			1,2	2.B FE	1,114,270	. 131.6369	1,316,369	1,000,000	1,101,269		(2,505)			5.054	4.350		8,985		05/05/2016	04/27/2045
416515-AP-9	HARTFORD FINANCIAL SERVICES GROUP INC			1	2.A FE		140.5753	2,945,052	2,095,000	2,367,889		(7,766)			6.100	5.049		31,949		10/30/2013	10/01/2041
416515-AS-3	HARTFORD FINANCIAL SERVICES GROUP INC			1	2.A FE		134.6801	471,380	350,000	425,732		(3,686)			5.950	3.997		4,396		08/21/2017	10/15/2036
418056-AU-1	HASBRO INC			1,2	2.C FE		124.7520	4,491,072	3,600,000	3,873,768		(7,019)			5.100	4.548		23,460		01/30/2015	05/15/2044
437076-BF-8	HOME DEPOT INC			1,2	1.F FE		125.0879	2,845,749	2,275,000	2,484,409		(5,650)			4.400	3.792		29,474		09/22/2017	03/15/2045
437076-BP-6	HOME DEPOT INC			1,2	1.F FE		113. 1497	509, 174	450,000	418,304		449			3.500	3.871		4,638		08/21/2017	09/15/2056
455434-BL-3 456873-AF-5	INDIANAPOLIS POWER & LIGHT COTRANE TECHNOLOGIES FINANCING LTD			1	1.G FE 2.B FE		140.6019	2,812,038 6,853,506	2,000,000 5,500,000	2,284,846		(11,686)			6.600	5.242		11,000		09/30/2013	06/01/2037 03/21/2049
458140-AY-6	INTEL CORP			1.2			124.0092	3,609,093	3,000,000	3,298,947		(7,364)			4.100	3.497		17,083		12/15/2017	05/21/2049
45866F-AQ-7	INTERCONTINENTAL EXCHANGE INC			1,2	1.G FE	3,582,180		3,462,671	3,500,000	3,580,798		(1,015)			3.000	2.900		30,917	112,292	08/21/2020	09/15/2060
459200-GS-4	INTERNATIONAL BUSINESS MACHINES CORP			1	1.G FE		137 . 0656	10,976,213	8,008,000			(29,579)			5.600	4.711		38,616		09/30/2013	11/30/2039
460146-CN-1	INTERNATIONAL PAPER CO			1,2	2.B FE		132.3844	893,595	675,000	671,614		110			5. 150	5. 186	MN	4,442		06/04/2015	05/15/2046
460146-CQ-4	INTERNATIONAL PAPER CO			1,2	2.B FE		123.2146	3,388,402	2,750,000	2,916,681		(4,227)			4.400	3.996		45,711	121,000	09/16/2020	08/15/2047
460146-CS-0	INTERNATIONAL PAPER CO			1,2	2.B FE		122.8212	3,039,824	2,475,000	2,520,953		(846)			4.350	4.232		40,673		09/22/2017	08/15/2048
46115H-BE-6	INTESA SANPAOLO SPA		C		2.B FE		113.4819	5,901,058	5,200,000	6,027,776		(19,363)			4.375	3.444		106,799		11/23/2020	01/12/2048
46625H-HF-0	JPMORGAN CHASE & CO				1.F FE	4,332,948	145.7413	5,246,688	3,600,000	4, 178, 042		(22,283)			6.400	4.956		29,440		10/30/2013	05/15/2038
46625H-LL-2 478165-AH-6	JPMORGAN CHASE & CO			1.2	1.G FE 1.G FE	1 770 204	130.4280		10,575,000 1,600,000	10,488,050		2,304			4.950 4.750	5.009 4.101		43,622 16,044		01/14/2016	06/01/2045 10/15/2046
485134-BH-2	EVERGY METRO INC			1,4	1.6 FE		133.4184	2, 134, 694	1,600,000	1,758,658		(3,678)			6.050	4.101			76,000	03/29/2016	10/ 15/2046
485134-BS-8	EVERGY METRO INC		1	1.2	1.F FE		119. 0385	3,459,853	2,906,500	3,403,455		(9,910)			4. 125	3. 172		29,973		03/29/2010	04/01/2049
487836-AT-5	KELLOGG CO	1		1	2.B FE	3.784.828	140.9479	4,228,437	3,000,000	3,499,950		(41,092)			7.450	5. 161		55,875		09/30/2013	04/01/2031
487836-BQ-0	KELLOGG CO			1	2.B FE		124.4899	1,649,491	1,325,000	1,339,416		(252)			4.500	4.426		14,906		06/06/2017	04/01/2046
49446R-AM-1	KIMCO REALTY CORP			1,2	2.A FE	1,879,955	114.9292	2, 183, 655	1,900,000	1,882,642		537			4.250	4.313	A0	20 , 188	80,750	03/23/2015	04/01/2045
494550-AW-6	KINDER MORGAN ENERGY PARTNERS LP			1	2.B FE		138.5954	5,717,061	4, 125, 000	4,842,523		(27,671)			6.950	5.324		132, 195		06/06/2017	01/15/2038
50247V-AB-5	LYB INTERNATIONAL FINANCE BY		C	.[]	2.B FE		129.2053	9,044,368	7,000,000	6,883,572		2,995			5.250	5.381		169,458		09/30/2013	07/15/2043
50540R-AS-1	LABORATORY CORPORATION OF AMERICA HOLDIN			1,2	2.B FE		121.9942	4,605,282	3,775,000	3,887,410		(2,780)			4.700	4.487		73,927		10/17/2017	02/01/2045
512807-AW-8 539830-BL-2	LAM RESEARCH CORP			1,2	1.G FE		99.9242	4,746,400	4,750,000 1.375.000	5,162,918 1,558,562		(10, 187)			2.875 4.700	2.444 3.841	JID	6,069 8,258		08/21/2020	06/15/2050
539830-BL-2 546676-AU-1	LOUISVILLE GAS AND ELECTRIC CO			1,2	1.6 FE		130.9240			1,558,562		(4,586)			4.700	4.506	MN	8,258		12/20/201/	05/15/2046
548661-DQ-7	LOWE'S COMPANIES INC			1.2	2.A FE		126.3723		400,000	406,418		(150)			4.050	3.948		2,610		08/21/2017	05/03/2047
548661-EB-9	LOWE'S COMPANIES INC			1.2	2.A FE		108.3315	4.983.248	4,600,000	4,998,615		(67)			3.500	3.045		40.250		12/27/2021	04/01/2051
55336V-AL-4	MPLX LP			1,2	2.B FE		122.7248	9,572,538	7,800,000	7,990,579		(3,341)			5.200	5.026		135,200		08/01/2018	03/01/2047
56585A-BE-1	MARATHON PETROLEUM CORP			1,2	2.B FE	763,252	114.5415		775,000	763,886		266			4.500	4.595	A0	8,719	34,875	05/23/2019	04/01/2048
575718-AA-9	MASSACHUSETTS INSTITUTE OF TECHNOLOGY			1	1.A FE		175.4835	11, 156, 933	6,357,825	7,515,951		(821)			5.600	4.726		178,019		10/30/2013	07/01/2111
58013M-FA-7	MCDONALD'S CORP			1,2	2.A FE		128.7863	6,696,889	5,200,000	5,621,419		(10,336)			4.875	4.318		15,492		07/27/2016	12/09/2045
59022C-AJ-2	BANK OF AMERICA CORP			1	2.A FE		134.7331	2,694,662	2,000,000	2,238,170		(10,329)			6.110	4.978		51,596		08/28/2015	01/29/2037
594918-BM-5	MICROSOFT CORP			1.2	1.A FE	.L2.711.148	140. 9804	3,383,529	2.400.000	2,690,231	L	(3.971)	L		4.750	4.082	MN	18.367	114.000	04/28/2016	11/03/2055

SCHEDULE D - PART 1

						(Showing All Lor	ng-Term BOND	S Owned Dece	mber 31 of	Current Yea	ar								
1	2		Cod	les	6	7 F	air Value	10	11	Change	e in Book/Adju	sted Carrying	y Value			I	nterest		Da	tes
		3	4	5		8	9			12	13	14	15	16	17	18	19	20	21	22
					NAIC															
					Desig-															
					nation,															
					NAIC								Total							
					Desig-								Foreign							
			F		nation							Current	Exchange							
			0		Modifier							Year's	Change							
			r		and	Rate					Current	Other-	in							
		С	e		SVO	Used to			Book/	Unrealized	Year's	Than-	Book/				Admitted			Stated
		0	i		Admini-	Obtain			Adjusted	Valuation	(Amor-	Temporary	Adjusted		Effective		Amount	Amount		Contractual
CUSIP		d	g	Bond	strative	Actual Fair	Fair	Par	Carrying	Increase/		Impairment	Carrying	Rate		Vhen	Due and	Received		Maturity
Identification	Description	e	n	Char	Symbol	Cost Value	Value	Value	Value	(Decrease)	,	Recognized	Value	of		Paid	Accrued	During Year	Acquired	Date
594918-CB-8	MICROSOFT CORP	+ -	+ "	1.2	1.A FE	3,988,200 139.3210	5,572,839	4,000,000	3,988,938	(Decrease)	285	recognized	value	4.500	4.516 FA	i aia	72,500	180,000	01/30/2017	02/06/2057
61746B-EG-7	MORGAN STANLEY			1	1.G FE	1,035,080125.9234	1,259,234	1,000,000	1,032,182		(696)			4.375	4.167 JJ		19,323	43,750	08/08/2017	01/22/2047
61747Y-DY-8	MORGAN STANLEY			1	1.G FE	6,231,696123.2497	7,478,791	6,068,000	6,216,059		(3,623)			4.300	4.135 Ju		111,617	260,924	06/06/2017	01/27/2045
63111X-AB-7	NASDAQ INC			1,2	2.B FE	1,736,889101.9670	1,860,897	1,825,000	1,738,388		1,499			3.250	3.516 AC		10,380	59,313	03/04/2021	04/28/2050
641062-AN-4	NESTLE HOLDINGS INC			1,2	1.D FE	1,527,073123.1892	1,909,432	1,550,000	1,528,452		493			4.000	4.084 MS		16,706	62,000	03/14/2019	09/24/2048
65473Q-BG-7 655844-BY-3	NISOURCE INC NORFOLK SOUTHERN CORP			1,2	2.B FE	2,554,240112.6105 1,963,187119.4522	2,758,958	2,450,000 2,000,000	2,552,087 1,966,177		(1,957)			3.950	3.695 MS		24,463	96,775 83,000	02/25/2021	03/30/2048
666807-BH-4	NORTHROP GRUMMAN CORP			1,2	2.A FE 2.A FE		2,389,044	2,600,000	1,966,177		(10,309)			4. 150	4.240 FA		28,358		07/30/2018	02/28/2048
666807-BN-1	NORTHROP GRUMMAN CORP			1.2	2.A FE		589, 118	550,000	524,041		3,724			3.250	4.142 J		8,242	17,875	11/16/2018	01/15/2028
666807-BP-6	NORTHROP GRUMMAN CORP			1,2	2.A FE		1,773,345	1,500,000	1,435,593		1,428			4.030	4.307 AC		12,762	60,450	03/28/2018	10/15/2047
667274-AC-8	NORTHWELL HEALTHCARE INC			1,2	1.G FE	3,000,000118.3676	3,551,028	3,000,000	3,000,000					4.260	4.260 MN		21,300	127,800	09/19/2017	11/01/2047
67066G-AH-7	NVIDIA CORP			1,2	1.G FE	2,245,094114.2682	2,228,229	1,950,000	2,242,788		(2,306)			3.500	2.725 AC		17,063	34, 125	09/01/2021	04/01/2050
67077M-AX-6	NUTRIEN LTD		C	1,2	2.B FE	1,416,662116.0757	1,508,985	1,300,000	1,412,993		(2,343)			3.950	3.461 MN		6,847	51,350	05/29/2020	05/13/2050
68389X-AM-7 68389X-BF-1	ORACLE CORP			1.2	2.A FE 2.A FE	2,732,548122.3530 4,048,030105.7468	3,058,824	2,500,000 4,000,000	2,689,361 4,042,513		(6,206)			5.375 4.125	4.756 JJ		61,962	134,375	10/30/2013 03/30/2016	07/15/2040
685218-AB-5	ORANGE SA		С	1,2	2.A FE	4,843,980136.8751	5,475,003	4,000,000	4,753,268		(21,021)			5.500	4. 169 FA		88,611		08/09/2017	02/06/2044
68902V-AM-9	OTIS WORLDWIDE CORP			1,2	2.B FE	4,106,294 105.6845	3,936,749	3,725,000	4,094,990		(8,647)			3.362	2.841 FA		47,311	125,235	07/07/2020	02/15/2050
69351U-AW-3	PPL ELECTRIC UTILITIES CORP			1,2	1.F FE	1,081,810102.6029	1,026,029	1,000,000	1,079,393		(1,967)			3.000	2.592 AC		7,500	30,000	10/06/2020	10/01/2049
713448-EP-9	PEPSICO INC			1,2	1.E FE	1,458,900105.1454	1,577,180	1,500,000	1,459,606		706			2.875	3.019 AC		9, 104	43, 125	03/30/2021	10/15/2049
71427Q-AC-2	PERNOD RICARD INTERNATIONAL FINANCE LLC			1,2	2.A FE	4,870,00095.2762	4,763,810	5,000,000	4,873,616		2,927			2.750	2.880 AC		34,375	137,500	09/28/2020	10/01/2050
718172-AC-3 718172-BD-0	PHILIP MORRIS INTERNATIONAL INC PHILIP MORRIS INTERNATIONAL INC				1.F FE 1.F FE	2,637,480140.5583 975,042121.9745	2,811,166 1,097,771	2,000,000 900.000	2,540,546		(22,749)(1,788)			6.375	4.093 MN		15,938 5.606	127,500 43,875	06/06/2017	05/16/2038
718172-BL-2	PHILIP MORRIS INTERNATIONAL INC				1.F FE	3,523,641114.4287	3,776,148	3,300,000	3,496,453		(5, 161)			4.875	3.856 MN		19,869	140,250	04/28/2016	11/10/2044
718549-AE-8	PHILLIPS 66 PARTNERS LP			1,2	2.0 FE				718,126		(233)			4.900	4.770 AC		8,636	34,545	04/25/2019	10/01/2046
72650R-AM-4	PLAINS ALL AMERICAN PIPELINE LP			1	2.C FE	5,086,774122.5653	5,270,310	4,300,000	4,899,820		(27,012)			6.700	5.301 MN		36,813	288, 100	09/30/2013	05/15/2036
74432Q-AQ-8	PRUDENTIAL FINANCIAL INC				1.G FE	4,697,883134.6473	5,789,833	4,300,000	4,612,998		(13,716)			5.700	5.003 JD		11,574	245, 100	02/23/2016	12/14/2036
74432Q-BN-4	PRUDENTIAL FINANCIAL INC			1	1.G FE		450,568	300,000	394,063		(3,329)			6.625	4. 173 JD		552	19,875	08/21/2017	06/21/2040
744538-AA-7 74456Q-BB-1	PUBLIC SERVICE COMPANY OF NEW HAMPSHIRE			1 2	1.E FE 1.E FE	2,435,210125.5619 1,053,570113.1810	2,511,238 1,148,787	2,000,000 1,015,000	2,339,599 1,047,989		(18, 161)			5.600	3.985 AC		28,000	112,000 38,570	03/29/2016 04/27/2016	10/05/2035
754730-AH-2	RAYMOND JAMES FINANCIAL INC			1.2	2.A FE	2,565,236110.7147	2,546,437	2,300,000	2,565,191		(45)			3.750	3.138 AC		21,563		12/27/2021	04/01/2051
761713-BB-1	REYNOLDS AMERICAN INC			1,2	2.B FE	2,598,683121.7678	2,800,660	2,300,000	2,567,197		(5,969)			5.850	4.994 FA		50,830	134,550	06/23/2016	08/15/2045
761713-BW-5	REYNOLDS AMERICAN INC			1	2.B FE	1,698,615132.4770	1,987,155	1,500,000	1,674,837		(4,490)			7.000	5.982 FA		42,875	105,000	12/23/2015	08/04/2041
76720A-AD-8	RIO TINTO FINANCE (USA) PLC		C	1,2	1.F FE	496,965128.6193	643,097	500,000	497,462		108			4.750	4.789 MS		6,531	23,750	06/05/2015	03/22/2042
773903-AE-9	ROCKWELL AUTOMATION INC			1	1.G FE	7,166,887139.8978	8,393,870	6,000,000	6,908,839		(36,889)			6.250	4.871 JD		31,250	375,000	09/30/2013	12/01/2037
773903-AJ-8 78409V-AR-5	ROCKWELL AUTOMATION INC			1,2	1.G FE 1.G FE	1,017,670125.5916 4,493,45386.7686	1,255,916 4,121,508	1,000,000 4,750,000	1,016,813		(297)			4.200	4.096 MS		14,000	42,000 109,857	03/14/2019 08/21/2020	03/01/2049
797440-BW-3	SAN DIEGO GAS & ELECTRIC CO			1.2	1.F FE	1,982,920119.4555	2,389,111	2.000.000	1.984.158		407			4.150	4.200 MN		10.606	83.000	08/01/2018	05/15/2048
808513-BG-9	CHARLES SCHWAB CORP			1,2	1.F FE			850,000	845,324		433			1.650	1.715 MS		4,285	10,519	01/25/2021	03/11/2031
824348-AX-4	SHERWIN-WILLIAMS CO			1,2	2.B FE	3,319,988124.9413	3,966,888	3, 175,000	3,312,864		(3,034)			4.500	4.215 JD		11,906	142,875	07/10/2019	06/01/2047
82620K-AF-0	SIEMENS FINANCIERINGSMAATSCHAPPIJ NV		C	1	1.E FE	2,040,909126.2623	2,462,115	1,950,000	2,034,216		(2,049)			4 . 400	4.111 MN		8, 103	85,800	08/01/2018	05/27/2045
828807-CE-5	SIMON PROPERTY GROUP LP			1,2	1.G FE	939,225147.1570	1,030,099	700,000	900,330		(7,222)			6.750	4.415 FA		19,688	47,250	01/14/2016	02/01/2040
842400-EV-1 842400-FC-2	SOUTHERN CALIFORNIA EDISON CO			······	2.A FE		4,509,606 2,275,799	3,500,000	4, 160, 621 2, 177, 264		(37,353)			5.750 5.625	3.911 AC		50,313		06/06/2017	04/01/2035
842400-FC-2 842400-GR-8	SOUTHERN CALIFORNIA EDISON CO			1.2	1.G FE	3,502,948122.3783	3,279,740	2,680,000	3,476,049		(18,627)			4.875	3.724 FF		42,281	130,650	07/14/2020	03/01/2049
843646-AJ-9	SOUTHERN POWER CO			1	2.B FE	5,020,023125.7728	6,206,889	4,935,000	5,008,040		(1,707)			5.250	5.136 Ju		119,468	259,088	10/30/2013	07/15/2043
853254-AN-0	STANDARD CHARTERED PLC		C		2.B FE	99,464128.0967	115,287	90,000	98,732		(205)			5.700	4.974 MS		1,354	5, 130	04/03/2018	03/26/2044
854502-AJ-0	STANLEY BLACK & DECKER INC			1,2	1.G FE	1,013,926133.7481	1,270,607	950,000	1,010,823		(1, 153)			4.850	4.436 MN		5,887	46,075	03/14/2019	11/15/2048
855244-AS-8	STARBUCKS CORP			1,2	2.B FE		8,554,586	6,900,000	7,963,851		(23,711)			4.500	3.591 MN		39,675	310,500	12/05/2019	11/15/2048
855244-AU-3 85917P-AB-3	STARBUCKS CORP STERIS IRISH FINCO UNLIMITED CO			1,2	2.B FE 2.B FE		5,677,056 1,645,352	4,600,000 1,500,000	5,343,066 507,475		(16,010)			4.450	3.521 FA		77,331	204,700 25,625	12/05/2019	08/15/2049 03/15/2051
863667-AJ-0	STRYKER CORP			1 2	2.B FE	939,493 128.5419	1,040,352	950,000	940,635					4.625	4.694 MS		12,937	43,938	03/30/2021	03/15/2046
86765B-AK-5	ENERGY TRANSFER LP			1	2.0 FE		3,251,242	2,650,000	2,860,326		(5,454)			6.100	5.446 FA		61,068	161,650	04/12/2016	02/15/2042
871829-BD-8	SYSCO CORP			1,2	2.B FE	418,206116.7067	466,827	400,000	416,556		(377)			4.500			4,500	18,000	06/06/2017	04/01/2046

SCHEDULE D - PART 1

						,	Showing All Loi	ng-Term BOND	S Owned Dece	mber 3 i or o	Current Ye	ar								
1	2	Co	odes	6	7	F	air Value	10	11	Change	in Book/Adi	usted Carryin	g Value			In	nterest		Da	ites
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	0) 1		Admini-		Obtain			Adjusted	Valuation	(Amor-	Temporary	Adjusted		Effective		Amount	Amount		Contractual
CUSIP	d	g	Bon	d strative	Actual	Fair	Fair	Par	Carrying	Increase/	tization)	Impairment	Carrying	Rate	Rate W	/hen	Due and	Received		Maturity
Identification	Description e	l n	Cha	r Svmbol	Cost	Value	Value	Value	Value	(Decrease)	Accretion	Recognized	Value	of	of P	Paid	Accrued	During Year	Acquired	Date
87264A-AZ-8	T-MOBILE USA INC		1,2	2.C FE	4,855,640	117.2091	4,688,364	4,000,000	4,832,817	(= 00.00.00)	(17,699)	rice gcu		4.500	3.344 AO .		38,000	180,000	09/10/2020	04/15/2050
87305Q-CM-1	TTX CO		1,2	1.F FE	2,522,374		3,062,355	2,525,000	2,522,701		53			4.200	4.206 JJ .		53,025	106,050	06/06/2016	07/01/2046
874060-AZ-9	TAKEDA PHARMACEUTICAL CO LTD	٠	1,2	2.B FE	10,843,399		10,563,595	10,450,000	10,833,350		(7,299)			3. 175	2.980 JJ .		158,521		10/05/2021	07/09/2050
884903-BH-7	THOMSON REUTERS CORP			2.B FE2.B FE	2,102,458		2,802,051	2,000,000	2,084,672		(2,461)			5.850	5.480 AO .		24,700	117,000	09/30/2013	04/15/2040
	3M CO	0	1.2	1.E FE	498,835	140.1023	555,419	500,000	2,084,672		(2,461)			3.625	3.460 AO .		5,387	17,000	11/16/2018	09/14/2028
89420G-AE-9	TRAVELERS PROPERTY CASUALTY CORP		1,4	1.E FE				500,000	572,714	·	(4.819)			6.375	4.691 MS .			31,875	09/30/2013	
			1 1.2	1.F FE 2.B FE	606,618	139 . 1765				·	(4,819)			5.100	4.691 MS . 4.314 MS .		9,385			03/15/2033
902494-BH-5	TYSON FOODS INC				2,370,081	134.8262	2,831,350	2,100,000	2,357,703									107, 100	06/27/2019	09/28/2048
902494-BK-8	TYSON FOODS INC		1,2	2.B FE	130,876	113.3359	141,670	125,000	129,455		(551)			4.350	3.760 MS .		1,813	5,438	04/26/2019	03/01/2029
904764-AH-0	UNILEVER CAPITAL CORP		[]	1.E FE	9,251,550	134.6426	10,098,192	7,500,000	8,951,109		(106,491)			5.900	3.720 MN .		56,542	442,500	01/24/2019	11/15/2032
907818-EG-9	UNION PACIFIC CORP		1,2	2.A FE			1,470,848	1,200,000	1, 144,571		444			4.375	4.622 MN .		6,708	52,500	02/29/2016	11/15/2065
907818-EM-6	UNION PACIFIC CORP		1,2	2.A FE	1,618,272		1,858,167	1,592,500	1,616,328		(377)			3.799	3.715 AO .		15, 125	60,499	12/22/2016	10/01/2051
911312-BS-4	UNITED PARCEL SERVICE INC		1,2	1.G FE	18,747,062		21,155,763	18,725,000	18,746,804		90			3.400	3.393 MS .		212,217	636,650	09/17/2019	09/01/2049
911312-BW-5	UNITED PARCEL SERVICE INC		1,2	1.G FE	1,491,660		1,480,832	1,000,000	1,477,860		(11,245)			5.300	2.809 AO .		13,250	53,000	10/06/2020	04/01/2050
913017-BT-5	RAYTHEON TECHNOLOGIES CORP		1	2.A FE	5,986,734		6,814,487	5,500,000	5,921,521		(13,097)			4.500	3.950 JD .		20,625	247,500	06/06/2017	06/01/2042
91324P-CR-1	UNITEDHEALTH GROUP INC		1	1.G FE		131. 2115	393,634	300,000	323,677		(575)			4.750	4.218 JJ .		6,571	14,250	12/20/2016	07/15/2045
91324P-DF-6	UNITEDHEALTH GROUP INC		1,2	1.G FE	2,047,420	115.0719	2,301,439	2,000,000	2,043,579		(962)			3.750	3.618 AO .		15,833	75,000	12/15/2017	10/15/2047
914886-AA-4	UNIVERSITY OF SOUTHERN CALIFORNIA		1	1.C FE	1,788,244	160.8466	2,621,800	1,630,000	1,787,629		20			5.250	4.781 AO .		21,394	85,575	09/30/2013	10/01/2111
92277G-AF-4	VENTAS REALTY LP		1,2	2.A FE	1,761,500	117.7426	2,060,495	1,750,000	1,759,990		(207)			4.375	4.335 FA .		31,901	76,563	01/14/2015	02/01/2045
92343V-CK-8	VERIZON COMMUNICATIONS INC		1	2.A FE	189,442	129.0223	258,045	200,000	190,468		200			4.862	5.208 FA .		3,511	9,724	12/14/2015	08/21/2046
92343V-CX-0	VERIZON COMMUNICATIONS INC		1	2.A FE	1,030,420	. 125.4701	1.254.701	1,000,000	1,027,703		(486)			4.522	4.346 MS		13.315	45,220	04/06/2016	09/15/2048
92343V-CZ-5	VERIZON COMMUNICATIONS INC		1	2.A FE	623,869	131.4668	821,668	625,000	623,995		53			4.672	4.682 MS		8,598	29,200	04/05/2016	03/15/2055
	VERIZON COMMUNICATIONS INC		1	2.A FE	6,462,895			5,725,000	6,428,938		(13, 182)			5.012	4.247 AO		60.576		05/08/2019	04/15/2049
	VIRGINIA ELECTRIC AND POWER CO		1.2	2.A FE	247,616		274,553	236,000	246,557		(255)			4.000	3.719 MN .		1,206	9,440	08/21/2017	11/15/2046
927804-FY-5	VIRGINIA ELECTRIC AND POWER CO		1,2	2.A FE	1,313,326		1,585,612	1,400,000	1,319,069		1,808			3.800	4.169 MS		15,664	53,200	08/02/2018	09/15/2047
92936U-AG-4	WP CAREY INC		1,2	2.B FE	848, 150		811,696	825,000			(2,002)			2.400	2.081 FA		8,250	15,785	01/25/2021	02/01/2031
931427-AC-2	WALGREENS BOOTS ALLIANCE INC		1.2	2.B FE	2,205,797	120.5410	2,410,820	2,000,000	2,177,068		(4.649)			4.800	4.186 MN		11.467	96,000	04/28/2015	11/18/2044
94973V-BB-2	ANTHEM INC		1,2	2.B FE	273,483		313.068	250.000	270.477		(603)			4.650	4.067 JJ .		5.360	11.625	07/26/2016	01/15/2043
	WELLS FARGO & CO		1	2.B FE2.B FE	200,210			200,000	270,477		(003)			4.900	4.893 MN .			9,800	12/14/2015	11/17/2045
	WELLS FARGO & CO			2.8 FE 2.A FE				5,000,000	5,541,285		(24,426)			5.950	4.893 MN . 4.905 FA .				12/14/2015	11/ 11/2040
	WESTLAKE CHEMICAL CORP				5,712,050	133.5856												291,500		08/26/2036
960413-AS-1			1,2	2.B FE	2,212,037	126.7524	2, 186, 479	1,725,000	2,207,777		(4,260)			5.000	3.307 FA .		32,583	40.500	09/01/2021	08/15/2046
963320-AV-8	WHIRLPOOL CORP		1,2	2.B FE .	1,091,211	119.2910	1,312,201	1,100,000	1,092,142		212			4.500	4.549 JD .		4, 125	49,500	05/18/2016	06/01/2046
	WILLIAMS COMPANIES INC		[]	2.B FE	5,272,448	135 . 6691	6,783,457	5,000,000	5,227,446		(6,261)			6.300	5.890 AO .		66,500	315,000	09/30/2013	04/15/2040
	WILLIAMS COMPANIES INC		[1,2	2.B FE	1, 106, 400	130.9257	1,309,258	1,000,000	1,092,586		(2,295)			5.800	5.085 MN .		7,411	58,000	02/25/2015	11/15/2043
	ZOETIS INC		1,2	2.A FE	2,330,265	127.7422	3, 193, 554	2,500,000	2,356,039		3,818			4.700	5.151 FA .		48,958	117,500	10/30/2013	02/01/2043
3299999. Su	btotal - Bonds - Industrial and Miscellaneous	(Unaf	filiated)	- Issuer	1]										j
Obligations			,		763,680,718	XXX	877,597,360	709,834,825	756,792,278]	(1,546,344)			XXX	XXX X	XX	7,860,617	32,773,373	XXX	XXX
05530V-AN-9	BCAP 2007-AA3 21A - RMBS		4	1.A FM			711,001		648,707		10.774			0.542	2.669 MON		50	3,431	03/22/2019	05/25/2047
	BAFC 2007-1 1A1 - CMO/RMBS		4	1.D	4,979,897	83.4585	4,818,651	5,773,710	4,978,812		(5,497)			0.752	2.093 MON		724	43,320	10/25/2018	01/25/2037
	DBALT 2007-3 2A1 - RMBS			1.D	4,279,208	93.9611	5,143,668	5,474,251	4,492,911		(34,562)			0.852	6.575 MON		648	47,181	10/20/2015	10/25/2047
525227-AK-0	LXS 2006-GP2 2A1 - RMBS			1.A FM	4,536,714	98.5318		4,795,676	4,492,911	·	(34,362)			0.852	4.145 MON		328	23,877	01/19/2018	06/25/2046
	LXS 2005-5N 2A1 - RMBS			1.A FM	2,447,105		4,725,264							1.113	8.098 MON		2.988		04/12/2016	11/25/2035
		/I In - 1	4			91.1110	2,001,381		2,400,799		4, 124			1.113	OBO INUN				04/ 12/2010	11/23/2033
	btotal - Bonds - Industrial and Miscellaneous	(Unat	ıııated)	-		1000										001				1000
	Mortgage-Backed Securities				16,866,380	XXX	18,206,172	19,935,974	17,150,331		4,227			XXX		XX	4,738	156,581	XXX	XXX
	BAMLL 2014-520M C - CMBS		4	1.A	3,335,280	107.8047	3,773,163	3,500,000	3,379,699		6,825			4.214	4.675 MON			149,535	08/01/2014	08/16/2046
05604F-AN-5	BWAY 2013-1515 D - CMBS		4	1.A	6,360,955	102.4445	6,792,070	6,630,000	6,487,599		36,369			3.633	4.324 MON		20,073	240,881	08/02/2018	03/10/2033
	BAYC 2007-1 A1 - CMBS		4	2.C FE	1,280,799	96.9556	1,542,991	1,591,440	1,393,853		14,843			0.323	4.625 MON		71	5, 188	09/30/2013	03/25/2037
	BAYC 2007-3 A1 - CMBS		4	3.A FE	959,053	95.9389	1, 186, 899	1,237,140	1,047,306	[17,356			0.343	5.968 MON		59	4,283	09/30/2013	07/27/2037
12595B-BD-2	CSAIL 2017-C8 BDC - CMBS		4	1.D	2,769,246	93.9498	2,790,308	2,970,000	2,834,001		22,037			3.676	4.783 MON		9.099	110,722	11/02/2018	06/17/2050
30265A-AN-4	FREMF 2013-K33 B - CMBS		4	1.A	1,289,948	103. 4851	1,552,277	1,500,000	1,455,592		21.979			3.496	5.429 MON		4,370	53,175	10/04/2013	08/27/2046
	FREMF 2015-K47 B - CMBS		4	1.A	6,367,969		7,912,626	7,500,000	7,016,505		123.508			3.586	5.760 MON		22.410	272,867	03/11/2016	06/25/2048
	FREMF 2015-K51 B - CMBS		4	1.A	9,481,813		10.656.860	10.000.000	9,757,742		52,469			3.950	4.690 MON		32.915	401,007	06/08/2016	10/26/2048

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

								Showing All Lo													
1	2		Code	es	6	7		Fair Value	10	11		in Book/Adj	usted Carryin	g Value				nterest			tes
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
					NAIC																
					Desig-																
					nation,																
					NAIC									Total							
			_		Desig-								_	Foreign							
			F		nation								Current	Exchange							
			0		Modifier								Year's	Change							
			r		and		Rate			5		Current	Other-	in							
		С	е		SVO		Used			Book/	Unrealized	Year's	_ Than-	Book/				Admitted			Stated
OLIOID.		0	ı		Admini-		Obta		_	Adjusted	Valuation	(Amor-	Temporary	Adjusted		Effective		Amount	Amount		Contractual
CUSIP		d	g		strative	Actual	Faii		Par	Carrying	Increase/	tization)	Impairment	Carrying	Rate	Rate	When	Due and	Received		Maturity
Identification	Description	е	n		Symbol	Cost	Valu	e Value	Value	Value	(Decrease)	Accretion	Recognized	Value	of	of	Paid	Accrued	During Year	Acquired	Date
	ototal - Bonds - Industrial and Miscellan	eous (U	Inaffilia	ated) -																	
Commercial	Mortgage-Backed Securities						062 XXX		34,928,580	33, 372, 296		295,386			XXX	XXX	XXX	97, 191	1,237,659	XXX	XXX
	GOCAP 17-R BR - CD0			4	1.F FE 1.C FE		000100.00 155104.52		4,800,000	4,932,259 4,911,791		116,421			3.024	1.994		27,417	149,646 175,000	08/07/2017	10/25/2030
	NAVSL 16A B - ABS			44	1.0 FE		274102.43		8,000,000	7,344,824		290.829			3.500	5.921		12,444	280,000	01/13/2015	12/16/2058
	NSLT 2012-3 B - ABS			4	1.0 FE		00096.16		2,000,000	1,901,835		(45,590)			1.102	3.014		306	22,293	04/08/2014	08/25/2045
	SMB 2015-A C - ABS			4	1.G FE		855107.64		2,000,000	1,969,414		5,713			4.500	4.910		4,000	90,000	04/15/2015	10/15/2048
BGA0QA-3U-3	INFINITY ASSET HOLDINGS LLC A6 - ABS		4	4	1.G PL		35 107 . 64		6,348,835	6,348,835					0.000	0.000			400,409	09/26/2019	03/31/2067
BGAOQZ-AP-1 BGAOTM-04-5	INFINITY LD ASSET HOLDINGS LLC A1 - ABS INFINITY ASSET HOLDINGS 2020-1 A2 - ABS			4	1.F PL 1.F PL		127108.40 525111.76		7,097,127 4.100.525	7,097,127 4,100,525					0.000	0.000				11/27/2019	12/31/2067
	ototal - Bonds - Industrial and Miscellan		In affilia	atod) O		4, 100,	323111.70	4,303,073	4, 100, 323	4, 100,323					0.000	0.000	MUN		100,043	12/21/2021	00/24/20/0
	d and Structured Securities	cous (C	, i i a i i i i i	alcu) - O	uici	37,408,	771 XXX	41,408,468	39,346,487	38,606,611		391.654			XXX	XXX	XXX	51,945	1,603,439	XXX	xxx
	ral - Industrial and Miscellaneous (Unaffi	iliated) l	Ronds				931 XXX		804.045.867	845.921.516		(855.077)			XXX	XXX	XXX	8.014.491	35.771.052	XXX	XXX
	HSBC HOLDINGS PLC	illatea)	c		2.A FE		630138.59		350,000	442,064		(4,065)			6.500	4.196		6,699	22,750	08/21/2017	09/15/2037
	ototal - Bonds - Hybrid Securities - Issue	er Oblia	ations				630 XXX		350,000	442.064		(4,065)			XXX	XXX	XXX	6,699	22,750	XXX	XXX
	al - Hybrid Securities	<u>-</u>					630 XXX		350,000	442.064		(4,065)			XXX	XXX	XXX	6,699	22,750	XXX	XXX
	KKR GROUP FINANCE CO II LLC			1,2	1.F FE		483133.79		1,300,000	1,381,771		(2, 171)			5.500	5.007		29,792	71,500	01/14/2016	02/01/2043
4999999. Sul	ototal - Bonds - Parent, Subsidiaries and	d Affiliat	tes - Is	suer Ob	ligations	1.393.	483 XXX	1,739,341	1,300,000	1.381.771	İ	(2, 171)			XXX	XXX	XXX	29.792	71.500	XXX	XXX
5599999. Tot	al - Parent, Subsidiaries and Affiliates E	Bonds				1,393,	483 XXX	1,739,341	1,300,000	1,381,771	İ	(2, 171)			XXX	XXX	XXX	29,792	71,500	XXX	XXX
6599999. Sul	ototal - Unaffiliated Bank Loans						XXX								XXX	XXX	XXX			XXX	XXX
7699999. Tot	al - Issuer Obligations					881.038.	100 XXX	1.022.612.090	811.106.825	872.746.782	İ	(1.801.116)			XXX	XXX	XXX	9.313.284	38.313.934	XXX	XXX
	al - Residential Mortgage-Backed Secu	rities				16.866.	_		19.935.974	17.150.331		4.227			XXX	XXX	XXX	4.738	156.581	XXX	XXX
	al - Commercial Mortgage-Backed Seci					31.845.			34,928,580	33,372,296		295.386			XXX	XXX	XXX	97,191	1.237.659	XXX	XXX
	al - Other Loan-Backed and Structured		ies			37.408.	771 XXX	41,408,468	39,346,487	38,606,611		391.654			XXX	XXX	XXX	51.945	1,603,439	XXX	XXX
	al - SVO Identified Funds					2.,100,	XXX		22,2.2,101	22,223,011	1	22.,001			XXX	XXX	XXX	2.,010	.,, 100	XXX	XXX
	al - Affiliated Bank Loans						XXX			İ	† †				XXX	XXX	XXX			XXX	XXX
	ral - Unaffiliated Bank Loans						XXX				1				XXX	XXX	XXX			XXX	XXX
8399999 - To						967 158	312 XXX		905.317.867	961.876.020		(1.109.850)			XXX	XXX	XXX	9.467.158	41.311.613	XXX	XXX
0000000 10						oor, 100,		1,110,700,027	000,017,007	001,010,020	1	(1,100,000)	1	1	,,,,,	,,,,,	,,,,,	0, 101, 100	71,011,010	////	////

Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

ullibei							
1A	1A\$47,507,06	1 B\$24, 134, 524	1C\$34,040,713	1D\$44,246,494	1E\$75,869,934	1F\$86,760,671	1G\$174,636,351
1B	2A\$176,842,59	2 2B\$	2C\$43,863,371				
1C	3A\$1,047,30	3B\$	3C\$				
1D	4A\$	4B\$	4C\$				
1E	5A\$	5B\$	5C\$				
1F	6\$						

Schedule D - Part 2 - Section 1 - Preferred Stocks Owned **NONE**

Schedule D - Part 2 - Section 2 - Common Stocks Owned $\ensuremath{\textbf{N}}$ $\ensuremath{\textbf{O}}$ $\ensuremath{\textbf{N}}$ $\ensuremath{\textbf{E}}$

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

			wing All Lo	ng-Term Bonds and Stocks ACQUIRED During Current Year		1		
1	2	3	4	5	6	7	8	9 Paid for Accrued
CUSIP			Date		Number of Shares			Interest and
Identification	n Description	Foreign	Acquired	Name of Vendor	of Stock	Actual Cost	Par Value	Dividends
59259Y-DC-0	METROPOLITAN TRANSN AUTH N Y REV		05/06/2021	Various		2,773,160	2,000,000	63,527
73358W-XQ-2	PORT AUTH N Y & N J		05/26/2021	Various		8, 103, 435	6,100,000	
3199999. St	ubtotal - Bonds - U.S. Special Revenues			·		10.876.595	8,100,000	96,943
015271-AX-7	ALEXANDRIA REAL ESTATE EQUITIES INC		02/23/2021	BARCLAYS CAPITAL INC.		1, 157, 539	1,225,000	
032654-AX-3	ANALOG DEVICES INC		12/27/2021	Various		13.997.451	13,650,000	
03523T-BV-9	ANHEUSER-BUSCH INBEV WORLDWIDE INC		07/21/2021	DEUTSCHE BANK SECURITIES, INC.		2.944.368	2,100,000	· · · · · · · · · · · · · · · · · · ·
039482-AC-8	ARCHER-DANIELS-MIDLAND CO		12/27/2021	Bank of New York Mellon		2,520,600	2.500.000	20.438
06406R-AR-8	BANK OF NEW YORK MELLON CORP		01/21/2021	RBC CAPITAL MARKETS, LLC		1, 199, 556	1,200,000	
126650-CZ-1	CVS HEALTH CORP		09/01/2021	Wachovia Bank		760,075	575,000	12,744
13645R-BH-6	CANADIAN PACIFIC RAILWAY CO	C	12/27/2021	Bank of New York Mellon		4,941,744	4,800,000	11, 160
172967-LJ-8	CITIGROUP INC		07/21/2021	CITIGROUP GLOBAL MARKETS INC.		3,000,888	2,400,000	25,401
260543-CR-2	DOW CHEMICAL CO		01/08/2021	Morgan Stanley CITIGROUP GLOBAL MARKETS, INC		10,336,070	7,206,000	
26078J-AF-7	DUPONT DE NEMOURS INC		02/19/2021	CITIGROUP GLOBAL MARKETS, INC		2,535,525	1,875,000	
29364G-AK-9	ENTERGY CORP		02/25/2021	MERRILL LYNCH PIERCE FENNER SMITH INC		1,357,741	1,325,000	10,490
29670G-AE-2	ESSENTIAL UTILITIES INC GREAT-WEST LIFECO FINANCE (DELAWARE) LP		02/25/2021	MERRILL LYNCH PIERCE FENNER SMITH INC		1,345,235	1,350,000	17,090
391382-AB-4	GREAT-WEST LIFECO FINANCE (DELAWARE) LP		09/01/2021	Jane Street		760,700	625,000	6,484
485134-BS-8	EVERGY METRO INC		02/19/2021	JEFF GA		3,413,365	2,906,500	47,291
548661-EB-9	LOWE'S COMPANIES INC		12/27/2021	US Bank		4,998,682	4,600,000	39,356
63111X-AB-7	NASDAQ INC		03/04/2021	MERRILL LYNCH PIERCE FENNER SMITH INC		1,736,889	1,825,000	21,418
65473Q-BG-7	NISOURCE INC		02/25/2021	MERRILL LYNCH PIERCE FENNER SMITH INC		1,349,500	1,250,000	20,710
67066G-AH-7	NVIDIA CORP		09/01/2021	DEUTSEC		2,245,094	1,950,000	
713448-EP-9	PEPSICO INC		03/30/2021	Morgan Stanley		1,458,900	1,500,000	19,885
754730-AH-2	RAYMOND JAMES FINANCIAL INC		12/27/2021	MESIROW & CO.		2,565,236	2,300,000	21,083
808513-BG-9	CHARLES SCHIIAB CORP		01/25/2021	MERRILL LYNCH PIERCE FENNER SMITH INC		844,892	850,000	
85917P-AB-3	STERTS TRISH FINCO UNLIMITED CO	C	03/30/2021	JP MORGAN SECURITIES LLC		1,507,605	1,500,000	
874060-AZ-9	TAKEDA PHARMACEUTICAL CO LTD	C	10/05/2021	PAR		3,925,345	3,850,000	29,880
92936U-AG-4			01/25/2021	MERRILL LYNCH PIERCE FENNER SMITH INC		848,150	825,000	5,665
960413-AS-1	WESTLAKE CHEMICAL CORP		09/01/2021	TRADEWEB DIRECT LLC		2,267,814	1,780,776	4,313
	ubtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					74,018,961	65,968,276	486, 130
8399997. To	otal - Bonds - Part 3					84,895,556	74,068,276	583,072
8399998. To	otal - Bonds - Part 5					1,951,237	1,951,237	
8399999. To	otal - Bonds					86,846,793	76,019,513	583.072
	otal - Preferred Stocks - Part 3					,,	XXX	
	otal - Preferred Stocks - Part 5						XXX	
	otal - Preferred Stocks						XXX	
	otal - Common Stocks - Part 3						XXX	
	otal - Common Stocks - Part 5						XXX	
	otal - Common Stocks						XXX	
	otal - Preferred and Common Stocks						XXX	
9999999 - T						86.846.793	XXX	583.072
- 1 - 1 - 1 - 1 - 1	otalo					00,040,793	///\	383,072

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

					Showing All I	Jong-Term B	unus anu sic	JCKS SOLD, I	KEDEEMED						r	,		,		_
1	2	3	4	5	6	7	8	9	10	(Change In Bo	ook/Adjusted (Carrying Value	9	16	17	18	19	20	21
										11	12	13	14	15						
														Total						
												Current	Total	Foreign					Bond	
												Year's	Change in	Exchange	Book/				Interest/	
									Prior Year		Current	Other-	Book/	Change in	Adjusted	Foreign			Stock	Stated
									Book/	I lana alima d					Carrying	Exchange			Dividends	Con-
CUSIP					Ni					Unrealized	Year's	Than-	Adjusted	Book/				T-4-1 O-1-		
			D:	NI.	Number of	0			Adjusted	Valuation	(Amor-	Temporary	Carrying	Adjusted	Value at	Gain	Realized	Total Gain	Received	tractual
Identi-		For-		Name	Shares of	Con-			Carrying	Increase/	tization)/	Impairment	Value	Carrying	Disposal	(Loss) on			During	Maturity
fication	Description	eign		of Purchaser	Stock	sideration			Value	Decrease	Accretion	Recognized	(11+12-13)	Value	Date	Disposal	on Disposal	Disposal	Year	Date
	ARC RAIL 2013-1, LLC - ABS		04/01/2021 .			2,430,950	2,430,950	2,430,950	2,430,950						2,430,950					07/01/2038 .
	BCAP 2007-AA3 21A - RMBS		12/27/2021 .	Paydown		303,775	303,711	282,789	289,355		14,419		14,419		303,775					05/25/2047 .
	BAFC 2007-1 1A1 - CMO/RMBS		12/25/2021	Paydown		1,764,863 433,467	1,926,018 433.467	1,661,214 348.856	1,662,686 375.607		102, 176 57, 860		102,176		1,764,863 433,467					01/25/2037 . 03/25/2037
	BAYC 2007-1 A1 - CMBS		12/27/2021 .		-	433,467	284,443				47.637		47.637							03/25/2037 .
DETETAL AC 0	DDALT 2007 2 2A1 DMDC		12/27/2021 .			1. 105. 100	284,443						336,402		1, 105, 100					10/25/2047 .
361640-NA-2	GE CAPITAL INTERNATIONAL FUNDING COMPANY	D		Call @ 100.00		3,405,654	2,724,000	2,723,781	2,723,930		122		122		2,724,053		(53)	(53)		11/15/2035 .
369604-BY-8	GENERAL ELECTRIC CO			Call @ 100.00		15,435,882	11,550,000	11,509,575	11.510.175		1.224		1,224		11,511,399		38.601	38.601		05/01/2050
	LXS 2006-GP2 2A1 - RMBS		12/27/2021 .	Pavdown		610.734	606,330				37 . 146				610.734					06/25/2046
	MOLSON COORS BEVERAGE CO		06/23/2021 .	MLPFS INC FIXED INCOME .		825,090	750,000	745, 178	745,580		59		59		745,639		79,451	79,451	29,663	07/15/2046 .
	LXS 2005-5N 2A1 - RMBS		12/01/2021 .	Paydown		728,671	728,671	553,295	556 , 137		172,534		172,534		728,671				4,997	11/25/2035
	INFINITY ASSET HOLDINGS LLC A6 - ABS		02/15/2021 .			93,847	93,847	93,847	93,847						93,847				76	03/31/2067 .
	INFINITY LD ASSET HOLDINGS LLC A1 - ABS		12/15/2021 .	Direct		248,442	248,442	248,442	248,442						248,442					12/31/2067 .
	INFINITY ASSET HOLDINGS 2020-1 A2 - ABS		12/16/2021 .			133,337	133,337	133,337	133,337						133,337				, , , , , , , , , , , , , , , , , , , ,	06/24/2070 .
	Subtotal - Bonds - Industrial and Misc	cellane	eous (Unaffi	iliated)		27,804,255	23, 142, 663	22,251,904	22,349,140		769,579		769,579		23,118,719		118,000	118,000	4,939,337	
8399997. 7	otal - Bonds - Part 4					27,804,255	23, 142, 663	22,251,904	22,349,140		769,579		769,579		23,118,719		118,000	118,000	4,939,337	XXX
8399998. 7	otal - Bonds - Part 5					1,951,237	1,951,237	1,951,237							1,951,236				39,025	XXX
8399999. 7	otal - Bonds					29,755,491	25,093,899	24,203,140	22,349,140		769,579		769,579		25,069,956		118,000	118,000	4,978,362	XXX
8999997. 7	otal - Preferred Stocks - Part 4						XXX													XXX
8999998. 7	otal - Preferred Stocks - Part 5						XXX													XXX
8999999. 7	otal - Preferred Stocks						XXX													XXX
9799997. 7	otal - Common Stocks - Part 4						XXX													XXX
9799998. 7	otal - Common Stocks - Part 5						XXX													XXX
9799999. 7	otal - Common Stocks						XXX													XXX
9899999. 7	otal - Preferred and Common Stock	S					XXX													XXX
9999999 -	Totals					29,755,491	XXX	24,203,140	22,349,140		769,579		769,579		25,069,956		118,000	118,000	4,978,362	XXX

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

				_	niowing Ai	Long-Tonin Don	as and Otocks	AUGUINEL	, During i c	ai aila i aliy	DIGI COLD	Or During	g Ouriciit i t	, ai						
1	2	3	4	5	6	7	8	9	10	11			ok/Adjusted (е	17	18	19	20	21
											12	13	14	15	16	1			1	
															Total				1 '	
													Current	Total	Foreign				1 '	
							Par Value						Year's	Change in	Exchange				Interest	1
							(Bonds)			Book/		Current	Other-	Book/	Change in	Foreign			and	Paid for
							or			Adjusted	Unrealized	Year's	Than-	Adjusted	Book/	Exchange	Realized		Dividends	Accrued
CUSIP							Number of			Carrying	Valuation	(Amort-	Temporary	Carrying	Adjusted	Gain	Gain	Total Gain	Received	Interest
Identi-		For-	Date		Disposal	Name of	Shares		Consid-	Value at	Increase/	ization)/	Impairment			(Loss) on	(Loss) on	(Loss) on	During	and
fication	Description	eign	Acquired	Name of Vendor	Date	Purchaser	(Stock)	Actual Cost	eration	Disposal	(Decrease)	Accretion	Recognized	13 - 14)	Value	Disposal	Disposal	Disposal	Year	Dividends
	ARC RAIL 2013-1 A - ABS		04/01/2021 .		12/17/2021 .	. INFINITY	1,951,237	1,951,237	1,951,237	1,951,236									39,025	
3899999.	Subtotal - Bonds - Industrial and I	Miscell	laneous (Un	affiliated)			1,951,237	1,951,237	1,951,237	1,951,236									39,025	
	Total - Bonds						1,951,237	1,951,237	1,951,237	1,951,236									39,025	
8999998.	Total - Preferred Stocks																		l	
9799998.	Total - Common Stocks																		i	
9899999.	Total - Preferred and Common St	tocks																		
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9999999 -	Lotais							1.951.237	1.951.237	1.951.236	1				1			1 '	39.025	1 '

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

NONE

Schedule D - Part 6 - Section 2

NONE

Schedule DA - Part 1 - Short-Term Investments Owned

NONE

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open **N O N E**

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated NONE

Schedule DB - Part B - Section 1 - Futures Contracts Open

NONE

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made NONE

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

NONE

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By **N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

NONE

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of Current Year

NONE

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

NONE

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

NONE

Schedule E - Part 1 - Month End Depository Balances **NONE**

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7 Book/Adjusted	8 Amount of Interest	9 Amount Received
CUSIP	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Carrying Value	Due and Accrued	During Year
	I - U.S. Government Bonds							
	I - All Other Government Bonds							
	I - U.S. States, Territories and Possessions Bonds							
	I - U.S. Political Subdivisions Bonds							
	I - U.S. Special Revenues Bonds							
	I - Industrial and Miscellaneous (Unaffiliated) Bonds							
	I - Hybrid Securities							
5599999. Tota	I - Parent, Subsidiaries and Affiliates Bonds							
	total - Unaffiliated Bank Loans							
7699999. Tota	I - Issuer Obligations							
7799999. Tota	l - Residential Mortgage-Backed Securities							
	l - Commercial Mortgage-Backed Securities							
	l - Other Loan-Backed and Structured Securities							
	I - SVO Identified Funds							
8199999. Tota	I - Affiliated Bank Loans							
	l - Unaffiliated Bank Loans							
8399999. Tota								
38141W-32-3	GOLDMAN: FS TRS 0 INST		10 /00 /0001	0.040		11.043.351		00
			12/29/2021	0.010		, , , , , ,		36
	total - Exempt Money Market Mutual Funds - as Identified by the SVO		12/29/2021	0.010		11,043,351		36
			12/29/2021			, , , , , ,		36
			12/29/2021	0.010		, , , , , ,		36
			12/29/2021	0.010		, , , , , ,		36
			12/29/2021	0.010		, , , , , ,		36
				0.010		, , , , , ,		36
			12/29/2021	0.010		, , , , , ,		36
			(2/29/2021	0.000		, , , , , ,		36
			(2/29/2021	0.010		, , , , , ,		36
				0.010		, , , , , ,		36
				0.010		, , , , , ,		36
				0.010		, , , , , ,		36
				0.010		, , , , , ,		36 36
				0.010		, , , , , ,		36 36
				0.010		, , , , , ,		36 36
						, , , , , ,		36
						, , , , , ,		36 36
						, , , , , ,		36 36
						, , , , , ,		36 36
8599999. Subi				0.010		, , , , , ,		36

1.							
Line	Book/Adjusted Carrying	Value by NAIC Designation	on Category Footnote:				
Number							
1A	1A\$	1B\$	1C\$	1D\$	1E\$	1F\$	1G\$
1B	2A\$	2B\$	2C\$				
1C	3A\$	3B\$	3C\$				
1D	4A\$	4B\$	4C\$				
1E	5A\$	5B\$	5C\$				
1F	6 \$						

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	JULE E - PART 3 - SPE		s For the		
		'	_	Benefit of All	Policyholders		ecial Deposits
		Type of		3 Book/Adjusted	4	5 Book/Adjusted	6
	States, Etc.	Deposit		Carrying Value	Fair Value	Carrying Value	Fair Value
	AlabamaAL						
2.	AlaskaAK						
3.	ArizonaAZ						
4.	ArkansasAR	· · · · · · · · · · · · · · · · · · ·					
5.	CaliforniaCA						
6.	Colorado						
7. o	Connecticut	·					•
8. 9.	District of Columbia DC	· · · · · · · · · · · · · · · · · · ·					• • • • • • • • • • • • • • • • • • • •
10.	FloridaFL						
	GeorgiaGA						
12.	HawaiiHI						
13.	IdahoID						
14.	IllinoisJL						
15.	IndianaIN						
16.	lowaIA						
17.	KansasKS						
18.	KentuckyKY					ļ	
19.	LouisianaLA						
20.	MaineME						
21.	MarylandMD	· · · · · · · · · · · · · · · · · · ·					
22.	MassachusettsMA					 	<u> </u>
23.	MichiganMI						
24.	MinnesotaMN	· · · · · · · · · · · · · · · · · · ·					
25.	MississippiMS	· · · · · · · · · · · · · · · · · · ·					
26.	MissouriMO						
27.	MontanaMT						
28. 29.	NebraskaNE NevadaNV	·					•
30.	New HampshireNH	••••••	_				
31.	New JerseyNJ						
32.	New MexicoNM						
	New YorkNY						
	North Carolina NC						
35.	North DakotaND						
36.	OhioOH						
37.	OklahomaOK						
38.	OregonOR						
39.	PennsylvaniaPA						
40.	Rhode IslandRI						
41.	South CarolinaSC						
42.	South DakotaSD	· · · · · · · · · · · · · · · · · · ·					
43.	TennesseeTN						
44.	TexasTX						
45.	UtahUT	······					
46.	VermontVT	· · · · · · · · · · · · · · · · · · ·					
	VirginiaVA					 	1
	Washington WA West Virginia WV				+	<u> </u>	·····
50.	WisconsinWI						
50. 51.	WyomingWY						• • • • • • • • • • • • • • • • • • • •
52.	American SamoaAS						
53.	GuamGU						
54.	Puerto RicoPR						
	U.S. Virgin IslandsVI						
56.	Northern Mariana IslandsMP						
57.	CanadaCAN						
58.	Aggregate Alien and OtherOT	XXX	xxx				
59.	Subtotal	XXX	XXX				
	DETAILS OF WRITE-INS						
5801.							
5802.							
5803.							
	Summary of remaining write-ins for Line 58 from overflow page	xxx	xxx				
5899.	Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				