



May 12, 2026

VIA EMAIL

The Honorable Doug Ommen
Commissioner, Iowa Insurance Division
1963 Bell Ave
Des Moines, IA 50315
Attn: Kim Cross, Deputy Commissioner, Supervision

Re: Plan of Division and Simultaneous Merger for Transamerica Life Insurance Company

Dear Commissioner Ommen:

This letter is in reference to Transamerica Life Insurance Company, an Iowa domestic stock insurance company (“TLIC”). In accordance with Iowa Code § 521I *et seq.* (the “Iowa Division Law”) and Iowa Code § 521.1 *et seq.* (the “Iowa Merger Law”), TLIC is filing this Plan of Division, dated May 12, 2026 (the “Plan of Division”) and proposed form of Articles of Merger and Plan of Merger (the “Merger Agreement”), and an Application pursuant to Chapter 521 of the Code of Iowa with the Iowa Insurance Commissioner (the “Commissioner”) pursuant to which TLIC will divide (the “Division”) into the following: (i) TLIC, as the surviving Iowa insurance company in the Division, and (ii) TLIC Division Insurance Company A, as the new Iowa-domiciled stock insurance company created by, and resulting from, the Division (“TLIC-A”). Simultaneously with the Division, TLIC-A will merge with and into SCOR Global Life USA Reinsurance Company (“SGLUSA”), a Delaware domestic stock reinsurance company (the “Merger”). The Plan of Division in executed form is attached as **Exhibit A** and the proposed form of Merger Agreement is attached as **Exhibit B**.

This letter seeks the Commissioner’s approval of the Plan of Division and Merger in connection with the proposed transaction described below (the “Proposed Transaction”). This letter also provides an overview of the rationale for the Proposed Transaction. The Plan of Division was approved by the Board of Directors of TLIC and its shareholder, Commonwealth General Corporation, on May 6, 2026. The Merger was approved by the Board of Directors of TLIC-A and its shareholder, Commonwealth General Corporation on May 6, 2026. Subject to receipt of the Commissioner’s approval of the Plan of Division and Merger in accordance with the Iowa Division Law and Iowa Merger Law and as described herein and the Delaware Insurance Commissioner, TLIC is targeting an October 1, 2026 effective date. For your reference, we have attached a diagram as **Exhibit C** that sets forth a visual of the Proposed Transaction.

I. Proposed Transaction

A. Division

TLIC offers life and health insurance as well as annuities, mutual funds, and retirement solutions. Its products are primarily distributed through agents and brokers. Beginning in August 2011 and supplemented in October 2017, July 2018 and July 2024, TLIC and certain of its affiliates entered into a series of agreements (collectively, as amended and supplemented, the “TARe Transaction”) with SCOR Global Life Americas Reinsurance Company (“SGLA”) and certain of SGLA’s affiliates (collectively, “SCOR”). Pursuant to the TARe Transaction, among other things, TLIC ceded to SGLA, and SGLA assumed on a reinsurance indemnity basis, the mortality risk reinsurance business of Transamerica Reinsurance (“TARe”). TARe was a business segment and not a legal entity; as a result, the acquisition of the TARe business was achieved through a series of retrocession agreements from TLIC to SCOR. In addition, SGLA agreed to administer the assumed business pursuant to an administration services agreement.

TLIC is seeking to divide under the Iowa Division Law into two resulting companies, TLIC, as the surviving company in the Division, and TLIC-A. Upon the Division, TLIC will retain all the assets, liabilities, contracts, and required surplus associated with TLIC other than such assets, liabilities, contracts, and required surplus relating to TLIC’s retroceded business to SCOR US entities in accordance with the TARe Transaction (the “Specified Business”). The Specified Business will be allocated to TLIC-A pursuant to the Plan of Division, and upon the Division, TLIC-A will have all the assets, liabilities, contracts, and required surplus associated with the Specified Business.

No obligations to TLIC policyholders will be allocated to TLIC-A. As reinsurance obligations do not apply under state guaranty funds, there will be no changes in coverage by state guaranty associations. A state guaranty fund is administered by a U.S. state to protect policyholders in the event that an insurance company defaults on benefit payments or becomes insolvent. The fund only protects beneficiaries of insurance companies that are licensed to sell insurance products in that state.

B. Merger

Simultaneous with the Division and subject to required regulatory approvals, pursuant to the Merger Agreement, TLIC-A will merge with and into SGLUSA. TLIC has approved and adopted the Plan of Division by unanimous written consent, in lieu of a meeting, of the Board of Directors of TLIC. TLIC’s sole shareholder, Commonwealth General Corporation, has approved and adopted by unanimous written consent, in lieu of a meeting, the Plan of Division pursuant to Iowa Code §§ 490.1104.2 and 521.10. SGLUSA will submit to the Delaware Department of Insurance an application for approval for the Merger pursuant to Delaware Code §§ 4930 *et seq.* and 252 (the “Delaware Merger Law”). An executed copy of the Merger Agreement will be provided once the parties execute the Merger Agreement.

Pursuant to the Merger Agreement and in accordance with the Iowa Merger Law and Delaware Merger Law, upon the effectiveness of the Merger, all the assets, liabilities, contracts,

and required surplus associated with the Specified Business allocated to TLIC-A in the Plan of Division will reside in SGLUSA as the surviving company in the Merger.

II. Rationale Behind Proposed Transaction

As referenced above, on August 9, 2011, pursuant to the TARE Transaction, TLIC transferred TARE, a business segment comprised of its reinsurance operations, to SCOR. The TLIC underlying reinsurance treaties assumed were ultimately ceded to SCOR through a series of reinsurance agreements along with the servicing and administration systems. These agreements ultimately passed the operations and financial results of the business to SCOR, such that SCOR assumed full responsibility of the economics and administration of such business upon its acquisition. Certain TLIC assumed coinsurance and yearly renewable term reinsurance risk (“Excluded Business”) was not ceded to SCOR until October 2017 and July 2018, which did not include a specified subset of the Excluded Business (the “TLIC Conversions”). The TLIC Conversions were ceded to SCOR in July 2024.

The proposed Plan of Division will segregate all of the assumed reinsurance risks and related reinsurance balances for which the risk transfer to SCOR was effectuated in the TARE Transaction, in order to transfer all such business to TLIC-A by operation of law. Thus, the effect of the Division will be to formalize legally the transfer of the reinsurance business sold to SCOR through the TARE Transaction, and to simplify the organizational structure and subsequent financial reporting associated with such business.

As a result of the Proposed Transaction, the reinsurance assets assumed and ceded reinsurance liabilities will offset one another given the risk transfer that occurred in the original 2011 TARE Transaction and the supplements thereto. Therefore, the TLIC balance sheet and solvency position will not be materially impacted by the Proposed Transaction. No TLIC policies are impacted by the Proposed Transaction. Finally, the SCOR companies that have administered the Specified Business for approximately the past 14 years will continue to do so, and affected Treaty Holders (as defined in the Communication Plan attached as **Annex A** to the Plan of Division) will have a direct contractual relationship with SGLUSA as a result of the Proposed Transaction.

In sum, the Proposed Transaction intends to preserve and formalize the status quo. The Division will segregate all of the assumed reinsurance risks, and related reinsurance balances for which the risk transfer to SCOR was effectuated in the TARE Transaction, in order to simultaneously transfer all such business to SGLUSA by operation of law under the division and merger laws. Thus, the effect of the Division and Merger will be to complete the transfer of the reinsurance business previously sold to SCOR via the TARE Transaction, and to simplify the organizational structure and subsequent financial reporting associated with such business.

TLIC retained Milliman, Inc. (“Milliman”) to prepare a report that addresses the financial requirements for a division to satisfy the Iowa Division Law (the “Report”). The Report, which is attached hereto as **Exhibit D**, sets forth the scope of Milliman’s review and analysis, the assumptions and information utilized, the limitations on and qualifications of Milliman’s review and analysis, as well as Milliman’s observations in respect of the Specified Business. Specifically, the Milliman report demonstrates that, following the Division and Merger, (1) the

financial condition of SGLUSA will not jeopardize the interests of Treaty Holders whose contracts are being allocated as part of the Division, (2) SGLUSA will be qualified and eligible to receive a certificate of authority to transact the business of insurance in Iowa, (3) SGLUSA will be solvent when the Division and simultaneous Merger will become effective, and (4) the remaining assets of SGLUSA will not be unreasonably small in relation to the business and transactions it will engage in after completion of the Division and simultaneous Merger.

III. Request for Determination of Confidentiality

Section 521I.9 of the Iowa Division Law permits a dividing insurer to submit a written request that confidentiality be maintained regarding all business, financial, actuarial, and other proprietary information submitted to, obtained by, or disclosed to the Commissioner in connection with a plan of division, and provides further that the Commissioner shall make a determination regarding such request prior to issuing a notice of a public hearing pursuant to Section 521I.8. If the Commissioner grants the dividing insurer's request in whole or in part, any such information shall remain confidential, shall not be available for public inspection, and shall not be subject to Iowa's open records laws (Iowa Code § 22.1 *et seq.*).

In the course of preparing for the Proposed Transaction, TLIC, SCOR and their respective consultants and legal advisors have had extensive written and verbal communications with the Iowa Insurance Division, its outside legal counsel Faegre Drinker Biddle & Reath LLP, and its consultant Regulatory Risk Consultants regarding business, financial, actuarial and other proprietary information that TLIC and SCOR consider highly confidential, sensitive, and proprietary (the "Confidential Information"), and have submitted materials containing Confidential Information, including the Report attached as **Exhibit D**. Accordingly, in accordance with Section 521I.9 of the Iowa Division Law, we hereby request that all such Confidential Information be afforded confidential treatment, and be excepted from disclosure to the public and public inspection, and not be subject to Chapter 22, to the fullest extent of Iowa law, including, but not limited to, pursuant to Section 521I.9, because the information contained herein contains (1) trade secrets recognized and protected by law, and (2) sensitive financial information furnished to the Iowa Insurance Division which, if released, would cause competitive harm.

In addition, we respectfully request that the Division make a determination regarding this request and notify TLIC of the same, in writing, prior to issuing a notice of a public hearing pursuant to Section 521I.8, in accordance with Section 521I.9.

IV. Conclusion

TLIC believes that the Proposed Transaction will benefit the Specified Business counterparties by ensuring that sufficient capital and services are provided to them. TLIC, therefore, respectfully requests the Commissioner's approval of the Division, pursuant to the Iowa Division Law, and the Merger, pursuant to the Iowa Merger Law.

Should you or your staff or advisors have any questions or require any additional information, please do not hesitate to contact me. We appreciate your attention and effort on this matter.

Respectfully submitted,

DocuSigned by:
Bonnie T. Gerst
002307B8E6384CS...

Bonnie T. Gerst
Chairman of the Board

Enclosures

cc: Jordan Esbrook, Iowa Insurance Division
Scott Kosnoff, Faegre Drinker Biddle & Reath LLP
C. Spencer Alridge II, SCOR
Matthew B. Stern, Willkie Farr & Gallagher LLP
Stephen W. Schwab, DLA Piper LLP (US)
Nick Critelli, CritelliLaw, P.C.
G. Thomas Sullivan, Nyemaster Goode, P.C.

Exhibit A

Plan of Division

**PLAN OF DIVISION
dividing**

**TRANSAMERICA LIFE INSURANCE COMPANY
(an Iowa Insurance Company)**

into

**TRANSAMERICA LIFE INSURANCE COMPANY
(as the Surviving Iowa Insurance Company)**

and

**TLIC DIVISION INSURANCE COMPANY A
(the Newly Created Iowa Insurance Company)**

Date: May 12, 2026

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Schedule 1 – Covered Contracts and Inuring Reinsurance Agreements in Force Listed in TLIC’s Annual Financial Statement Schedule S as of December 31, 2025

Schedule 1A – Covered Contracts and Inuring Reinsurance Agreements Included in the 2011 Retrocession Agreement

Schedule 2 – Pro Forma Reference Balance Sheet Information as of December 31, 2025

Schedule 3 – Balance Sheet Methods

Schedule 4 – Assets Allocated to TLIC-A

Schedule 5 – Assets Allocated to the Surviving Company

Schedule 6 – Liabilities Allocated to TLIC-A

Schedule 7 – Liabilities Allocated to the Surviving Company

Annex A – Merger Agreement

Annex B – Communication Plan

Annex C – Certificate of Division

Annex D – Articles of Incorporation of TLIC-A

Annex E – Bylaws of TLIC-A

Annex F – Net Worth Maintenance Agreement between TLIC and TLIC-A

Annex G – Plan of Operations for SGLUSA

PLAN OF DIVISION
dividing
TRANSAMERICA LIFE INSURANCE COMPANY
(an Iowa Insurance Company)

into

TRANSAMERICA LIFE INSURANCE COMPANY
(as the Surviving Iowa Insurance Company)

and

TLIC DIVISION INSURANCE COMPANY A
(the Newly Created Iowa Insurance Company)

This PLAN OF DIVISION (this “*Plan of Division*”) sets forth the terms and conditions pursuant to which TRANSAMERICA LIFE INSURANCE COMPANY, an Iowa-domiciled stock insurance company (“*TLIC*”), as the dividing company, shall seek the approval of the Iowa Insurance Commissioner (the “*Commissioner*”) of, and effect, an insurance business division (the “*Division*”) pursuant to and in accordance with the Chapter 521I (Division of Domestic Stock Insurers) of the Iowa Insurance Code, Iowa Code § 521I.1 *et seq.* (the “*Iowa Division Law*”), and provides as follows:

OVERVIEW

In August 2011, TLIC and certain of its affiliates (collectively, “*Transamerica*”) divested certain Transamerica life, accident and health reinsurance operations, including administration, through an initial retrocession reinsurance transaction to SCOR Global Life Americas Reinsurance Company (“*SGLA*”) and certain of SGLA’s affiliates (collectively, “*SCOR*”), followed by a number of related actions over the years (notably in 2017, 2018, and 2024; collectively, the “*Retrocession*”). In 2024, Transamerica also sold Transamerica International Re (Bermuda) Ltd (renamed SCOR Bermuda Ltd., “*SCOR Bermuda*”) to SCOR, which only held business retroceded to SCOR. As a result, all life, accident and health reinsurance assumed by TLIC is currently retroceded to SGLA and SCOR Bermuda, some of which is retroceded to third party retrocessionaires under Inuring Reinsurance Agreements and administered by SGLA. All such assumed reinsurance is collectively in the form of the Covered Contracts (as defined herein).

This Plan of Division will allocate the Covered Contracts to a new Iowa-domiciled stock insurance company created by the Division, which shall be known as TLIC Division Insurance Company A (“*TLIC-A*”). The Specified Business (as defined herein) will be allocated as a matter of law to TLIC-A but will not include the Extra-Contractual Obligations (as defined herein) to the extent arising out of acts or omissions taken or omitted to be taken by TLIC, its affiliates or their directors, officers, employees, agents or representatives prior to the effective time of the initial retrocession reinsurance transaction in 2011 (“*Excluded Liabilities*”). Simultaneously, TLIC-A will merge with and into SCOR Global Life USA Reinsurance Company (“*SGLUSA*”), a Delaware domiciled stock insurance company.

No policyholders or consumers will be impacted by the Plan of Division.

RECITALS

WHEREAS, the board of directors of TLIC (the “**TLIC Board**”) has determined that it is advisable for TLIC to separate the Specified Business from TLIC’s other business, and in furtherance of the foregoing, the TLIC Board has duly authorized, approved and adopted this Plan of Division to effect a division pursuant to and in accordance with the applicable provisions of TLIC’s articles of incorporation and bylaws and the requirements of the Iowa Division Law;

WHEREAS, the Iowa Division Law authorizes, among other things, an Iowa-domiciled stock insurance company to effect a division by dividing into (i) itself, as the surviving company, and (ii) a new Iowa-domiciled stock insurance company created by the division;

WHEREAS, an Iowa-domiciled stock insurance company may effect a division under the Iowa Division Law by approving a plan of division that, among other things by operation of law allocates all of the Assets (as defined herein) and Liabilities (as defined herein) of the dividing company between the surviving company and the newly created company;

WHEREAS, pursuant to Section 521I.11(1)(d)(1) and (2) of the Iowa Division Law, when a division becomes effective, (i) Assets of the dividing company that are allocated by the plan of division shall vest in the applicable resulting insurer as provided in the plan of division or shall remain vested in the dividing insurer as provided in the plan of division, and (ii) Assets of the dividing company that are not allocated by the plan of division shall remain vested in the dividing insurer if the dividing insurer survives the division;

WHEREAS, pursuant to Section 521I.11(1)(f) of the Iowa Division Law, when a division becomes effective, all Liabilities of a dividing company are allocated between or among any resulting insurers as provided in Section 521I.10 of the Iowa Division Law and each resulting insurer to which Liabilities are allocated is liable only for those liabilities, including policy (and reinsurance) liabilities, allocated as a successor to the dividing company by operation of law;

WHEREAS, TLIC, as the dividing company, desires to divide into TLIC, as the surviving company, and TLIC-A, in accordance with the Iowa Division Law and this Plan of Division;

WHEREAS, a corporation known as TLIC Division Insurance Company A shall be formed, and licensed with the Iowa Insurance Division effective upon the Division, for the purpose of becoming TLIC-A pursuant to this Plan of Division;

WHEREAS, the Covered Contracts and Inuring Reinsurance Agreements (as defined herein) shall be allocated to TLIC-A;

WHEREAS, in connection with the Division contemplated by this Plan of Division and in accordance with Iowa Code § 521.1 *et seq.* (the “**Iowa Merger Law**”) and Delaware Insurance Code § 4930 *et seq.* and the Delaware General Corporation Law § 252 *et seq.* (together, the “**Delaware Merger Law**”), TLIC-A shall enter into the Merger Agreement (as defined herein), whereby simultaneously with the effectiveness of the Division, TLIC-A will merge (the “**Merger**”) with and into SGLUSA, upon which TLIC-A will have no separate corporate existence and

SGLUSA shall be the surviving corporation in the Merger and remain a subsidiary of SCOR Global Life USA Holdings, Inc., a holding company organized under the laws of the State of Delaware (“**SGLUSA Holdings**”);

WHEREAS, SGLUSA is and, in connection with this Plan of Division and the Merger, will remain licensed pursuant to 18 Del. C. § 516;

WHEREAS, coverage by state guaranty funds is not applicable to the transactions contemplated herein, as the Specified Business consists solely of reinsurance business, and therefore, no state guaranty obligations of TLIC for the Specified Business will be allocated to TLIC-A as part of the Division; and

WHEREAS, cedants of TLIC will be treated as occupying the position of policyholders, and retrocessionaires of TLIC will be treated as occupying the position of reinsurers, within the meaning of the Iowa Division Law .

NOW, THEREFORE, for purposes of effecting the Division of TLIC and prescribing the terms and conditions thereof, TLIC hereby adopts this Plan of Division:

ARTICLE I.

Definitions

1. Certain Terms. As used in this Plan of Division, the following terms have the meanings set forth below:

“**2011 Retrocession Agreement**” shall mean the Retrocession Agreement, dated as of April 25, 2011, by and between TLIC and SGLA as amended, supplemented and otherwise modified from time to time and in effect as of the Effective Time.

“**2017 Retrocession Agreement**” shall mean the Retrocession Agreement dated as of October 1, 2017, by and between TLIC and SGLA in effect as of the Effective Time.

“**2018 Retrocession Agreement**” shall mean the Retrocession Agreement dated as of July 1, 2018, by and between TLIC and SGLA in effect as of the Effective Time.

“**2024 Retrocession Agreement**” shall mean the Retrocession Agreement dated as of July 1, 2024, by and between TLIC and SGLA in effect as of the Effective Time.

“**Affiliate**” of any Person shall mean another Person that directly or indirectly, through one or more intermediaries, controls, is controlled by, or is under common control with such first Person. For the purposes of this definition, “control,” when used with respect to any Person, means the power to direct the management and policies of such Person, directly or indirectly, through the ownership of voting securities, by contract, or otherwise, and the terms “controlling” and “controlled” have the meanings correlative to the foregoing.

“**Applicable Law**” means all applicable laws, common law, rules, regulations, ordinances, codes, statutes, judgments, injunctions, governmental orders and decrees of all Governmental Authorities or Courts.

“**Articles of Merger**” shall have the meaning set forth in Article V.7(b)(1).

“**Asset**” means property whether real, personal, mixed, tangible, or intangible and any right or interest therein, including all rights under a contract or other agreement.

“**Authorized Officer**” means any officer of a party hereto as currently elected or appointed or as may be elected or appointed prior to the Effective Time.

“**Balance Sheet Methods**” shall have the meaning set forth in Article VI.1.

“**Certificate of Division**” shall have the meaning set forth in Article II.7.

“**Certificate of Merger**” shall have the meaning set forth in Article V.8(b)(ii).

“**Commissioner**” shall have the meaning set forth in the preamble hereto.

“**Communication Plan**” shall have the meaning set forth in Article II.4.

“**Court**” shall mean any United States federal, state, local or non-U.S. court, deliberative body (including magistrates and arbitrators) or tribunal of competent jurisdiction.

“**Covered Contracts**” shall mean those contracts of life, accident and health reinsurance and retrocession assumed by TLIC, and retroceded: (i) to SGLA or SCOR Bermuda, on a 100% indemnity reinsurance basis pursuant to the 2011 Retrocession Agreement, the 2017 Retrocession Agreement, the 2018 Retrocession Agreement or the 2024 Retrocession Agreement, including those contracts listed on **Schedule 1** and **Schedule 1A** hereto and any Omitted Reinsurance Contracts, if any; and (ii) in certain cases, to one or more third party retrocessionaires pursuant to Inuring Reinsurance Agreements, which contracts have been administered by SGLA pursuant to various service agreements.

“**Delaware Commissioner**” shall mean the Commissioner of Insurance of the State of Delaware.

“**Delaware Merger Law**” shall have the meaning set forth in the recitals hereto.

“**Delaware Secretary of State**” shall mean the Secretary of State of the State of Delaware.

“**Dividing Company**” shall have the meaning set forth in Article II.8.

“**Dividing Company Books and Records**” means all records (including computer generated, recorded or stored records and whether located on systems, applications, shared drives, local drives, email repositories, databases, document management systems, paper, microfilm, microfiche, computer tape or disc, magnetic tape or any other form or location) of the Dividing

Company, including any internal drafts, opinions, valuations, correspondence or other materials produced by, or provided between or among, the Dividing Company and its Affiliates or representatives with respect to the Division and any and all legal, regulatory, actuarial, financial or other advice associated therewith (whether written or oral), other than TLIC-A Books and Records.

“**Division**” shall have the meaning set forth in the preamble hereto.

“**Effective Time**” shall mean 12:00 a.m. (Central Time) on October 1, 2026, or such other date as mutually agreed by TLIC and SGLUSA and approved by the Commissioner.

“**Excluded Liabilities**” shall have the meaning set forth in the overview hereto.

“**Extra-Contractual Obligations**” means all Liabilities, obligations and expenses, other than those arising under the express terms and conditions of the Covered Contracts, whether to ceding companies, Governmental Authorities or any other Person, which shall include any liability for fines, penalties, forfeitures, punitive, special, incidental, exemplary, treble or any other form of extra contractual damages which arise from any act, error or omission, whether or not intentional, negligent, in bad faith or otherwise, in each case, relating to: (a) the form, marketing, underwriting, production, issuance, cancellation or administration of the Covered Contracts, (b) the investigation, defense, trial, settlement or handling of claims or any other payments arising out of or relating to the Covered Contracts, or (c) the failure to pay or the delay in payment of claims or any other amounts due or alleged to be due under or in connection with the Covered Contracts.

“**Governmental Authority**” means any United States federal, state, local or non-U.S. governmental, legislative, administrative or regulatory authority, agency, commission, board, body, self-regulatory body or entity or any instrumentality thereof of competent jurisdiction.

“**Initial Capitalization**” shall mean the amount designated to support the initial capitalization of TLIC-A equal to Five Million Dollars (US \$5,000,000), held in a bank account of the Dividing Company until the Effective Time.

“**Intellectual Property**” shall mean, in any and all jurisdictions, whether or not registered, any (a) trademarks, service marks, trade names, trade dress, logos and other source or business identifiers, including all goodwill associated with any of the foregoing, (b) copyrights and rights in copyrightable subject matter in published and unpublished works of authorship, (c) copyrights in Software, (d) all registrations and applications to register or renew the registration of any of the foregoing, (e) patents and patent applications, including all reissues, divisions, renewals, extensions, reexaminations, provisionals, continuations and continuations-in-part thereof, (f) trade secrets, know-how, processes, formulae, and other confidential or proprietary information, (g) Internet domain names, social media accounts and identifiers, and related rights, (h) data and database rights, and (i) other intellectual property rights or proprietary rights of any kind or nature.

“**Inuring Reinsurance Agreements**” means all reinsurance contracts covering the Covered Contracts as of the Effective Time.

“**Investment Assets**” shall mean any interest in any cash, cash equivalents, money market fund instruments, bonds, notes, debentures, loans, advances or other extensions of credit,

real estate, mortgages, instruments of indebtedness, stocks, partnership or joint venture interests, and all other equity or other interests, certificates issued by or interests in trusts, derivatives or other hedging or similar agreements or arrangements (including interest rate, currency, commodity or other swaps, collars and caps), or other securities, derivatives or assets acquired or held for investment purposes.

“Iowa Division Law” shall have the meaning set forth in the preamble hereto.

“Iowa Merger Law” shall have the meaning set forth in the recitals hereto.

“Iowa Secretary of State” shall mean the Secretary of State of the State of Iowa.

“Leased Real Property” shall mean the leasehold or subleasehold interests and any other rights to use or occupy any land, buildings, structures, improvements, fixtures or other interests in real property held by the Dividing Company as of the Effective Time.

“Liabilities” means the liabilities or obligations of any kind, character, or description, whether known or unknown, absolute or contingent, accrued or unaccrued, disputed or undisputed, liquidated or unliquidated, secured or unsecured, joint or several, due or to become due, determined, determinable, or otherwise.

“Merger” shall have the meaning set forth in the recitals hereto.

“Merger Agreement” shall have the meaning set forth in Article II.4.

“Net Worth Maintenance Agreement” shall have the meaning set forth in Article V.5.

“Omitted Reinsurance Contract” shall have the meaning set forth in Article VI.4.

“Order” shall have the meaning set forth in Article II.4.

“Owned Real Property” shall mean the real property that is owned by the Dividing Company as of the Effective Time, together with all buildings, improvements and structures thereon.

“Person” shall mean an individual, corporation, partnership, joint venture, limited liability company, association, trust, unincorporated organization, Governmental Authority, or other entity.

“Plan of Division” shall have the meaning set forth in the preamble hereto and includes all Schedules, Annexes and Exhibits hereto.

“Reference Balance Sheet Date” shall have the meaning set forth in Article VI.1.

“Retrocession” shall have the meaning set forth in the overview hereto.

“SCOR” shall have the meaning set forth in the overview hereto.

“**SCOR Bermuda**” shall have the meaning set forth in the overview hereto.

“**SGLA**” shall have the meaning set forth in the overview hereto.

“**SGLUSA**” shall have the meaning set forth in the overview hereto.

“**SGLUSA Holdings**” shall have the meaning set forth in the recitals hereto.

“**Software**” means all computer software, including application software, system software, firmware, middleware, mobile digital applications, assemblers, applets, compilers and binary libraries, including all source code and object code versions of any and all of the foregoing, in any and all forms and media, and all related documentation.

“**Specified Business**” shall mean, without limitation, the business, operations, claims payments, and activities of the Dividing Company prior to the Effective Time to the extent relating to the Covered Contracts.

“**Surviving Company**” shall have the meaning set forth in Article II.8.

“**Surviving Company Reference Balance Sheet**” shall have the meaning set forth in Article VI.1.

“**TLIC**” shall have the meaning set forth in the preamble hereto.

“**TLIC Board**” shall have the meaning set forth in the recitals hereto.

“**TLIC-A**” shall have the meaning set forth in the overview hereto.

“**TLIC-A Books and Records**” means all records (including computer generated, recorded or stored records and whether located on systems, applications, shared drives, local drives, databases, document management systems, paper, microfilm, microfiche, computer tape or disc, magnetic tape or any other form or location) of the Dividing Company to the extent relating primarily to the Specified Business or that is material to the operation of the Specified Business that are in the possession or control of Dividing Company, not in the possession of SGLA, and records establishing the formation of, capitalization, and licensure of, and allocation by division of Covered Contracts, Inuring Reinsurance Agreements, and Specified Business from TLIC’s other contracts and business, including Assets that will vest in TLIC-A and Liabilities, to TLIC-A and its merger into SGLUSA; *provided, however*, that “TLIC-A Books and Records” excludes: (1) tax returns, tax records and all other data and information with respect to taxes of Dividing Company and its Affiliates; (2) files, records, data and information with respect to the employees of Dividing Company or its Affiliates; (3) records, data and information with respect to any employee benefit plan established, maintained or contributed to by the Dividing Company or its Affiliates; (4) any materials prepared for the boards of directors or similar governing bodies of Dividing Company or any of its Affiliates; (5) internal drafts, opinions, valuations, correspondence or other materials produced by, or provided between or among, the Dividing Company and its Affiliates or representatives with respect to the Division or Merger and any and all legal, regulatory, actuarial, financial or other advice associated therewith (whether written or oral); and (6) consolidated financial records (including general ledgers) of Dividing Company or its Affiliates,

consolidated regulatory filings made by Dividing Company or its Affiliates and any related correspondence with Governmental Authorities.

“*TLIC-A Extra-Contractual Obligations*” means all Extra-Contractual Obligations other than Excluded Liabilities.

“*TLIC-A Reference Balance Sheet*” shall have the meaning set forth in Article VI.1.

“*TLIC-A Tax Liabilities*” shall have the meaning set forth in *Schedule 6*.

“*Transamerica*” shall have the meaning set forth in the overview hereto.

2. Terms Generally. As used in this Plan of Division, except to the extent that the context otherwise requires:

(a) when reference is made in this Plan of Division to a Schedule, Article, Section, Annex or Exhibit, such reference is to a Schedule, Article, Section or Annex of, or an Exhibit to, this Plan of Division unless otherwise indicated;

(b) the words “hereby,” “herein,” “hereof,” “hereunder” and words of similar import refer to this Plan of Division as a whole and not merely to the specific section, paragraph or clause in which such word appears;

(c) whenever the words “include,” “includes,” or “including” (or similar terms) are used in this Plan of Division, they are deemed to be followed by the words “are not limited to” or “without limitation,” as the context may require;

(d) the definitions contained in this Plan of Division are applicable to the singular as well as the plural forms of such terms; and

(e) whenever the context may require, any pronoun shall include the corresponding masculine, feminine and neuter forms.

ARTICLE II.

The Division

1. Purpose of Division. The principal purpose of the Division is to separate and allocate the Covered Contracts, Inuring Reinsurance Agreements and the related Assets and Liabilities from TLIC’s other contracts and business, so that such Covered Contracts, Inuring Reinsurance Agreements and the related Assets and Liabilities will be allocated to and vested in a separate legal entity created by, and all pursuant to, the Iowa Division Law and in accordance with the terms set forth in this Plan of Division.

2. Approval by the TLIC Board. This Plan of Division was unanimously authorized, approved and adopted by written consent, in lieu of a meeting, duly signed by the TLIC Board in accordance with all provisions of TLIC’s articles of incorporation and bylaws pursuant to Section 521I.7 of the Iowa Division Law.

3. **Written Consent of Shareholder.** This Plan of Division was unanimously approved, adopted and ratified by written consent, in lieu of a meeting, duly signed by the holder of TLIC's issued and outstanding common shares, par value \$10.00 per share.

4. **Public Hearing.** Pursuant to Section 521I.8 of the Iowa Division Law and Section 521.4 of the Iowa Merger Law, the Commissioner will hold a public hearing on this Plan of Division and the Agreement and Plan of Merger, substantially in the form attached as *Annex A* to this Plan of Division (the "**Merger Agreement**"), prior to issuing a written order (the "**Order**"). TLIC shall provide notice of the public hearing to the required Persons set forth in the Communication Plan attached as *Annex B* to this Plan of Division (the "**Communication Plan**"), including all cedants of Covered Contracts and retrocessionaires of TLIC on such Covered Contracts.

5. **Approval of the Commissioner.** The Commissioner will issue the Order, accompanied by findings of fact and conclusions of law, approving the Division in accordance with Section 521I.8 of the Iowa Division Law, and approving the Merger in accordance with Section 521.8 of the Iowa Merger Law, if the Commissioner determines that the requirements of the Iowa Division Law and Iowa Merger Law have been satisfied.

6. **Approval of the Delaware Commissioner.** Upon receipt of the Order, SGLUSA will seek approval of the Merger from the Delaware Commissioner. At that time, SGLUSA shall provide to the Delaware Commissioner the Order, the Articles of Merger, and the Certificate of Division.

7. **Conditions to Effectiveness.** Effectiveness of the Division and Merger will be conditioned upon the (a) receipt by the Commissioner of an order approving the Merger from the Delaware Commissioner, (b) issuance of a certificate of authority authorizing TLIC-A to transact the business of insurance in Iowa effective at the Effective Time, (c) filing with the Iowa Secretary of State of a Certificate of Division substantially in the form attached as *Annex C* to this Plan of Division (the "**Certificate of Division**") which will provide that the Division will be effective at the Effective Time, and (d) closing of the Merger at the Effective Time.

8. **The Division.** Following receipt of the approval Order from the Commissioner and upon the filing of the Certificate of Division with the Iowa Secretary of State with a concurrent copy to the Commissioner, pursuant to Section 521I.10(2) of the Iowa Division Law, TLIC (hereinafter sometimes referred to as the "**Dividing Company**") shall divide into the following, effective as of the Effective Time: (a) TLIC (hereinafter sometimes referred to as the "**Surviving Company**"), which shall survive the Division, and (b) TLIC-A, subject to the terms and conditions of this Plan of Division. The Division shall become effective at the Effective Time.

ARTICLE III.

Dividing Company

1. **Registered Office.** The corporate name of the Dividing Company is Transamerica Life Insurance Company, with its registered office at 6400 C Street SW, Cedar Rapids, IA 52499.

2. **Incorporation.** TLIC was duly incorporated in Iowa on April 19, 1961.

ARTICLE IV.

Surviving Company

1. **Name.** At the Effective Time, the corporate name of the Surviving Company shall continue to be Transamerica Life Insurance Company.
2. **Articles and Bylaws.** The articles of incorporation and bylaws of the Dividing Company in effect at the Effective Time, each as amended, restated or modified through the Effective Time, shall remain in full force and effect and shall not be amended, restated or modified as a result of the Division.
3. **Capitalization.** The authorized capital stock of TLIC shall not be affected by the Division. All common shares, par value \$10.00 per share, of TLIC outstanding shall continue to be registered on the books of the Surviving Company as they appear in the books and records of the Dividing Company.
4. **Board of Directors.** At the Effective Time, the board of directors of the Dividing Company shall be the directors of the Surviving Company.
5. **Officers.** At the Effective Time, the officers of the Dividing Company shall continue to be the officers of the Surviving Company.
6. **Licenses.** At the Effective Time, the Surviving Company shall be the sole successor of the Dividing Company for the purposes of all licenses, permits, orders, approvals, consents, registrations, memberships or authorizations of the Dividing Company under Applicable Law or otherwise issued by any Governmental Authority.

ARTICLE V.

TLIC-A

1. **Name.** As stated in the preamble, the full corporate name of the new company created by the Division shall be TLIC Division Insurance Company A.
2. **Purpose.** TLIC-A shall be formed solely for and limited to facilitating the Division, and any related transactions thereto, as defined by its articles of incorporation and bylaws.
3. **Articles and Bylaws.** The articles of incorporation of TLIC-A shall be substantially in the form attached as **Annex D** to this Plan of Division and the bylaws of TLIC-A shall be substantially in the form attached as **Annex E** to this Plan of Division.
4. **Capitalization.** The 1,000 common shares, no par value, of TLIC-A shall be distributed at the Effective Time to TLIC. The common shares of TLIC-A issued to TLIC pursuant to this Plan of Division shall constitute all of the issued and outstanding common shares of TLIC-A. TLIC-A shall have no issued and outstanding preference shares at the Effective Time.

5. **Net Worth Maintenance Agreement.** On or before the Effective Time, TLIC shall enter into a net worth maintenance agreement, substantially in the form attached as **Annex F** (the “**Net Worth Maintenance Agreement**”). The Net Worth Maintenance Agreement shall automatically terminate upon the effectiveness of the Merger.

6. **Board of Directors.** The board of directors of TLIC-A shall be the same as the directors of the Dividing Company.

7. **Officers.** The officers of TLIC-A shall be the president, treasurer and secretary of the Dividing Company.

8. **TLIC-A Merger into SGLUSA.**

(a) **Merger.** Subject to the terms and conditions of the Merger Agreement and following approval of the Merger by the Delaware Insurance Commissioner, and in accordance with the Iowa Merger Law and the Delaware Merger Law, TLIC-A shall merge with and into SGLUSA simultaneously with the Division at the Effective Time, and SGLUSA shall be the surviving corporation in the Merger. SGLUSA shall remain a subsidiary of SGLUSA Holdings and shall be the successor by Merger to TLIC-A on all Covered Contracts.

(b) **Corporate Matters.**

(i) Pursuant to Iowa Code §§ 521.17 and 490.1106(4), TLIC shall file the articles of merger with the Iowa Secretary of State (“**Articles of Merger**”). The Articles of Merger shall be effective at the Effective Time.

(ii) Pursuant to 8 Del. C. §§ 258(c) and 103, SGLUSA shall file the certificate of merger with the Delaware Secretary of State (“**Certificate of Merger**”). The Certificate of Merger shall be effective at the Effective Time.

(c) **Effective Time.** The Merger shall be effective simultaneously with the Division at the Effective Time.

(d) **Plan of Operations.** The existing plan of operations of SGLUSA, attached as **Annex G** to this Plan of Division, describes the plan for the administration of the Covered Contracts and the Specified Business and shall be in effect at the Effective Time. TLIC shall not be changing its operations in connection with the business that is not part of the Division.

(e) **Licenses.** At the Effective Time, SGLUSA shall be authorized in Delaware to conduct all of the kinds of insurance business enumerated in Section 902 and Section 903 of the Delaware Insurance Code, 18 Del. C. § 901, 902.

(f) **Retrocession.** Simultaneously with the Division and Merger, SGLA shall recapture/terminate the Retrocession in return for a net payment (after offsetting accruals) to SGLUSA of [REDACTED].

ARTICLE VI.

Effect of Division

1. **Reference Balance Sheet.** *Schedule 2* to this Plan of Division sets forth unaudited pro forma balance sheet information as of December 31, 2025 (the “**Reference Balance Sheet Date**”), that reflects the Division as contemplated by this Plan of Division, consisting of unaudited pro forma balance sheet information for each of the Surviving Company and TLIC-A (such balance sheet information, including any assumptions and explanations accompanied therewith, being referred to herein as the “**Surviving Company Reference Balance Sheet**” and the “**TLIC-A Reference Balance Sheet**,” respectively). The Surviving Company Reference Balance Sheet and the TLIC-A Reference Balance Sheet were prepared by TLIC in accordance with the methods described in *Schedule 3* (the “**Balance Sheet Methods**”).

2. **Allocation of Assets and Surplus.** At the Effective Time, pursuant to Section 521I.11 of the Iowa Division Law, (i) the Assets arising out of, resulting from or relating to the Covered Contracts and the surplus of the Dividing Company set forth on *Schedule 4* to this Plan of Division shall be allocated automatically, by operation of law, solely to TLIC-A as a successor of the Dividing Company, and (ii) the Assets and surplus of the Dividing Company set forth on *Schedule 5* to this Plan of Division and any Assets of the Dividing Company that are not allocated by operation of law by this Plan of Division to TLIC-A shall remain vested solely in the Surviving Company.

3. **Allocation of Liabilities.** At the Effective Time, pursuant to Section 521I.11.1.f. of the Iowa Division Law, (i) the Liabilities of the Dividing Company set forth on *Schedule 6* to this Plan of Division shall be allocated automatically, by operation of law to, and become the sole and exclusive responsibility of, TLIC-A, and (ii) the Liabilities of the Dividing Company set forth on *Schedule 7* to this Plan of Division shall remain the sole and exclusive responsibility of, the Surviving Company. By operation of law, at the Effective Time and henceforth forever, (x) the Surviving Company shall have no responsibility or obligation whatsoever, whether under law, contract or otherwise, for any Liabilities allocated to TLIC-A under this Plan of Division and (y) TLIC-A shall have no responsibility or obligation whatsoever, whether under law, contract or otherwise, for any Liabilities allocated to the Surviving Company under this Plan of Division.

4. **Omitted Reinsurance Contracts.** If, at any time following the filing of this Plan of Division, whether before or after the Effective Time, SGLA, SGLUSA or the Dividing Company becomes aware of the identity and location of a cedant or retrocedent of any Covered Contract or other contract of reinsurance or retrocession that was ceded by the Dividing Company to SGLA or SCOR Bermuda pursuant to the 2011 Retrocession Agreement, the 2017 Retrocession Agreement, the 2018 Retrocession Agreement or the 2024 Retrocession Agreement, or to a third party retrocessionaire, but was not listed on Schedule 1 or Schedule 1A hereto as a result of unintentional error, oversight, or omission or misunderstanding (such contract, an “**Omitted Reinsurance Contract**”), shall be deemed to have been allocated to TLIC-A as of the Effective Time, and the Dividing Company shall provide written notice by overnight mail of such Omitted Reinsurance Contract to the cedant/retrocedent and any third party retrocessionaire of such Omitted Reinsurance Contract with a copy to the Commissioner and SGLA and SGLUSA within 30 days after so becoming aware.

5. ***Effect of Division.*** The consummation of the Division shall have all of the effects set forth in the Iowa Division Law. The provisions, terms and conditions of the Covered Contracts shall be unchanged by the Division except as expressly set forth in this Plan of Division.

6. ***Future Liabilities and Assets.*** Pursuant to Sections 521I.12.2, 521I.12.5, and 521I.12.1.a.,2.a., and 9 of the Iowa Division Law, at and after the Effective Time, the Surviving Company and TLIC-A shall each be responsible as separate and distinct companies only for the Liabilities that each company issues, undertakes or incurs in its own name, and entitled as separate and distinct companies only to the Assets that each company owns or possesses in its own name.

7. ***Evidence of Allocation.*** At and after the Effective Time, TLIC-A shall hold all Assets and all Liabilities allocated to TLIC-A pursuant to this Plan of Division as a successor to the Dividing Company, automatically, by operation of law and not by transfer, whether directly or indirectly. Nevertheless, in furtherance of the allocation of Assets and Liabilities in accordance with this Plan of Division, upon a reasonable request, the Surviving Company or SGLUSA upon the Merger shall execute and deliver all deeds, leases, financing statements, certificates of title and other instruments and documents necessary to give effect to the allocation of Assets and Liabilities to TLIC-A pursuant to the Division.

ARTICLE VII.

General Provisions

1. ***Authority.*** Each of the officers of TLIC is hereby empowered and directed, in the name and on behalf of TLIC, to take all such actions, to cause to be prepared and filed all such other documents, to make all expenditures and to execute all instruments deemed by them to be necessary or desirable for the purpose of effecting the Division in accordance with this Plan of Division.

2. ***Governing Law.*** This Plan of Division shall be governed by and construed under the laws of the State of Iowa.

3. ***Costs and Expenses.*** All the costs and expenses related to the Plan of Division, including the costs and expenses of and incurred by outside advisors, experts and consultants of the Commissioner, shall be paid by the Dividing Company.

4. ***Headings.*** Article and Section headings contained in this Plan of Division are for convenience only and shall not be considered in construing or interpreting any of the provisions hereof.

5. ***Corrections.*** TLIC may, until the Order is obtained, by an instrument executed by the President, Vice President or other Authorized Officer of TLIC, attested by the Secretary, Assistant Secretary or other Authorized Officer of TLIC and submitted to the Commissioner, make such modifications of a non-material nature as are appropriate to correct errors, clarify existing items or make additions to correct manifest omissions in this Plan of Division.

6. *Amendment or Abandonment.*

(a) At any time prior to approval by the Commissioner or the Effective Time, TLIC may, by resolution of not less than a majority of the entire TLIC Board, amend this Plan of Division. There shall be no amendment to the Plan of Division after the Effective Time.

(b) At any time prior to the Effective Time, TLIC may abandon this Plan of Division (i) after it has approved the Plan of Division without any action by the shareholders and by resolution of not less than a majority of the entire TLIC Board, or (ii) after it has filed a Certificate of Division with the Secretary of State by filing a signed certificate of abandonment with the Secretary of State and filing a copy with the Commissioner. TLIC shall notify the Commissioner if it elects to abandon this Plan of Division.

* * *

IN WITNESS WHEREOF, TRANSAMERICA LIFE INSURANCE COMPANY, the Dividing Company, has executed this Plan of Division, this 12th day of May, 2026.

**TRANSAMERICA LIFE INSURANCE
COMPANY**

By:

Name:

Title:

DocuSigned by:

Bonnie T. Gerst

062307BBE8384C3...

Bonnie T. Gerst

Chairman of the Board

ATTEST:

By:

Name:

Title:

DocuSigned by:

Andrew S. Williams

CB312B3006CF4B6...

Andrew S. Williams

Secretary

Description of *Schedule 1* and *Schedule 1A*

Schedule 1A includes a full listing of the Covered Contracts between Cedants and TLIC that were included in the 2011 Retrocession Agreement. Schedule 1 is a listing of such Covered Contracts included on TLIC's December 31, 2025 year end Schedule S. Schedule 1 only lists such Covered Contracts with financial activity during 2025 or balances as at December 31, 2025. It was compiled using financial information available on TLIC's accounting systems. Schedule 1A is an administrative listing of the Covered Contracts and was compiled starting with the Covered Contracts as defined in the 2011 Retrocession Agreement, adjusting for full novations, recaptures and terminations. Schedules 1 and 1A also include Inuring Reinsurance Agreements, adjusting for full novations, recaptures and terminations.

SCHEDULE 1

COVERED CONTRACTS AND INURING REINSURANCE AGREEMENTS IN FORCE LISTED IN TLIC'S ANNUAL FINANCIAL STATEMENT SCHEDULE S AS OF DECEMBER 31, 2025

TLIC-A's Extract of TLIC's Schedule S, Part 1, Section 1

NAIC Company Code	Name of Counterparty	Location	Effective Date	Type of Business	Sum of Reserves	Sum of Premiums
64580	ILLINOIS MUT LIFE INS CO	IL	08/01/1992	OL	292,226	280,001
65056	JACKSON NATL LIFE INS CO	MI	04/01/1993	OL	23,600	44,090
65129	KANSAS CITY LIFE INS CO	MO	01/01/2000	XXXL	259	43
65641	MEDICO LIFE & HLTH INS CO	IA	07/01/1988	OL	-	6,636
65978	METROPOLITAN LIFE INS CO	NY	06/01/1994	OL	159	1,533
67172	AUGUSTAR LIFE INS CO	OH	01/01/2006	XXXLO	42,099	34,657
67814	NASSAU LIFE INS CO	NY	02/25/2002	XXXLO	27	2,109
67814	NASSAU LIFE INS CO	NY	03/03/2000	XXXLO	556	1,025
67814	NASSAU LIFE INS CO	NY	03/24/2003	XXXLO	83	7,906
67814	NASSAU LIFE INS CO	NY	06/01/2005	XXXLO	46	3,183
68136	PROTECTIVE LIFE INS CO	NE	01/01/1982	OL	1,034,727	1,026,826
68136	PROTECTIVE LIFE INS CO	NE	04/01/1981	OL	15,232	9,993
68241	PRUDENTIAL INS CO OF AMER	NJ	04/01/1994	OL	35,430	99,259
69663	USAA LIFE INS CO	TX	01/01/1988	OL	51,486	121,768
79227	PRUCO LIFE INS CO	AZ	09/30/2002	XXXLO	-	21,735
00000	Advantage International Life Bermuda Limited	BMU	12/31/1999	OL	296,047	52,512
00000	LIFE SEGUROS S.A.	ARG	1/1/2007	XXXLO	-	22,060
00000	MANULIFE REINS LTD	BMU	12/01/2004	XXXLO	361,943	6,617,966
00000	Pacific Life Re Global Limited	BMU	01/01/1998	OL	13,768	1,050
00000	Pacific Life Re Global Limited	BMU	04/01/1995	OL	8,451	510
00000	SEGUROS ARGOS SA DE CV	MEX	01/01/2003	XXXL	-	79,980
00000	SEGUROS ARGOS SA DE CV	MEX	01/01/2007	XXXL	-	90,836
00000	SEGUROS ARGOS SA DE CV	MEX	05/01/2003	XXXLO	-	23,958
00000	SEGUROS ARGOS SA DE CV	MEX	08/01/2004	XXXL	-	1,073,902
00000	SEGUROS ARGOS SA DE CV	MEX	09/01/2003	XXXL	-	288,594
00000	SEGUROS INBURSA S A	MEX	01/01/2005	OL	-	4,454
00000	SWISS RE EUROPE SA	GBR	01/01/1996	OL	-	41,429
11121	UNIFIED LIFE INS CO	TX	01/01/1990	OL	4,022	33,996
11121	UNIFIED LIFE INS CO	TX	03/01/1981	OL	20,044	47,726
57347	CATHOLIC LIFE INS	TX	07/01/1990	OL	11,708	7,202
60186	EVERLAKE LIFE INS CO	IL	09/01/1985	OL	70,382	131,897
60186	EVERLAKE LIFE INS CO	IL	11/01/1997	OL	2,525	91,684
60186	EVERLAKE LIFE INS CO	IL	12/01/1990	OL	425,757	262,640
60445	SAGICOR LIFE INS CO	TX	10/24/1990	OL	203,759	74,536
60488	AMERICAN GEN LIFE INS CO	TX	01/01/1976	OL	22,629	(623)
60488	AMERICAN GEN LIFE INS CO	TX	01/01/1984	OL	1,687,460	1,132,462
60488	AMERICAN GEN LIFE INS CO	TX	01/01/1985	OL	536	2,833
60488	AMERICAN GEN LIFE INS CO	TX	01/01/1989	OL	7,868	59,081
60488	AMERICAN GEN LIFE INS CO	TX	01/01/1990	OL	477,006	418,266
60488	AMERICAN GEN LIFE INS CO	TX	01/01/1991	OL	6,157,281	1,579,694
60488	AMERICAN GEN LIFE INS CO	TX	01/01/1994	OL	9,228	16,857
60488	AMERICAN GEN LIFE INS CO	TX	01/01/1996	OL	2,873,489	748,152
60488	AMERICAN GEN LIFE INS CO	TX	01/01/1997	OL	7,509,980	863,521
60488	AMERICAN GEN LIFE INS CO	TX	01/01/2000	XXXL	602,736	350,243

NAIC Company Code	Name of Counterparty	Location	Effective Date	Type of Business	Sum of Reserves	Sum of Premiums
60488	AMERICAN GEN LIFE INS CO	TX	01/01/2000	XXXLO	129,692	191,553
60488	AMERICAN GEN LIFE INS CO	TX	03/01/1990	OL	10,108,535	1,944,027
60488	AMERICAN GEN LIFE INS CO	TX	03/01/2001	XXXLO	3,160,482	1,793,775
60488	AMERICAN GEN LIFE INS CO	TX	03/01/2002	XXXLO	6,698,152	16,835,274
60488	AMERICAN GEN LIFE INS CO	TX	04/01/1971	OL	375	723
60488	AMERICAN GEN LIFE INS CO	TX	04/01/1982	OL	12,954	2,302
60488	AMERICAN GEN LIFE INS CO	TX	04/01/1992	OL	27,508	67,479
60488	AMERICAN GEN LIFE INS CO	TX	04/01/1997	OL	124	159
60488	AMERICAN GEN LIFE INS CO	TX	05/01/2001	XXXL	102,020	1,963
60488	AMERICAN GEN LIFE INS CO	TX	05/15/1984	OL	15,785	26,849
60488	AMERICAN GEN LIFE INS CO	TX	07/01/1975	OL	2,402	1,922
60488	AMERICAN GEN LIFE INS CO	TX	07/01/1989	OL	11,266,842	(18,451)
60488	AMERICAN GEN LIFE INS CO	TX	07/01/1994	OL	9,436	15,582
60488	AMERICAN GEN LIFE INS CO	TX	07/01/1996	OL	1,447,767	219,021
60488	AMERICAN GEN LIFE INS CO	TX	07/15/1986	OL	121,741	73,928
60488	AMERICAN GEN LIFE INS CO	TX	08/01/1982	OL	17,945	40,298
60488	AMERICAN GEN LIFE INS CO	TX	08/01/1988	OL	11,657	19,340
60488	AMERICAN GEN LIFE INS CO	TX	08/01/2000	XXXL	25,480,523	2,136,500
60488	AMERICAN GEN LIFE INS CO	TX	08/01/2000	XXXLO	691,512	1,884,953
60488	AMERICAN GEN LIFE INS CO	TX	08/01/2001	XXXL	68,722	2,273
60488	AMERICAN GEN LIFE INS CO	TX	08/01/2001	XXXLO	1,017	933
60488	AMERICAN GEN LIFE INS CO	TX	09/01/1982	OL	56,773	107,207
60488	AMERICAN GEN LIFE INS CO	TX	09/01/1984	OL	373,595	265,276
60488	AMERICAN GEN LIFE INS CO	TX	09/01/1987	OL	6,835	12,816
60488	AMERICAN GEN LIFE INS CO	TX	09/01/1995	OL	34,081	19,880
60488	AMERICAN GEN LIFE INS CO	TX	10/01/1980	OL	2,157	4,215
60488	AMERICAN GEN LIFE INS CO	TX	10/01/1984	OL	2,614	-
60488	AMERICAN GEN LIFE INS CO	TX	10/01/1991	OL	4,004	4,761
60488	AMERICAN GEN LIFE INS CO	TX	10/01/1992	OL	8,695,769	668,867
60488	AMERICAN GEN LIFE INS CO	TX	10/01/1993	OL	682,348	3,369,420
60488	AMERICAN GEN LIFE INS CO	TX	10/01/1995	OL	11,785,995	387,267
60488	AMERICAN GEN LIFE INS CO	TX	10/15/1997	OL	4,604,797	1,168,049
60488	AMERICAN GEN LIFE INS CO	TX	11/01/1985	OL	2,061	-
60488	AMERICAN GEN LIFE INS CO	TX	12/01/1983	OL	947,199	437,688
60488	AMERICAN GEN LIFE INS CO	TX	12/03/1979	OL	18,920	3,826
60534	AMERICAN HERITAGE LIFE INS CO	FL	07/01/1988	OL	121,998	125,536
60534	AMERICAN HERITAGE LIFE INS CO	FL	11/06/1995	OL	38,843	54,458
60704	WILTON REASSUR LIFE CO OF NY	NY	02/15/1999	OL	76,238	184,995
60739	AMERICAN NATL INS CO	TX	07/15/2003	XXXL	3,737,924	842,371
60739	AMERICAN NATL INS CO	TX	07/15/2003	XXXLO	212,992	279,083
60739	AMERICAN NATL INS CO	TX	09/01/1983	OL	24,347	128,317
60739	AMERICAN NATL INS CO	TX	09/01/2004	XXXL	27,991,850	2,584,209
60739	AMERICAN NATL INS CO	TX	09/01/2004	XXXLO	241,146	213,957
60739	AMERICAN NATL INS CO	TX	11/01/1997	OL	209,116	45,435
60739	AMERICAN NATL INS CO	TX	11/16/1998	OL	469,257	513,457
60836	AMERICAN REPUBLIC INS CO	IA	01/01/2000	XXXL	38,349	105,486
60836	AMERICAN REPUBLIC INS CO	IA	07/01/1990	OL	338,380	954,432
60836	AMERICAN REPUBLIC INS CO	IA	12/01/1985	OL	8,598	496
61182	AURORA NATL LIFE ASSUR CO	MO	01/01/1991	OL	16,002	116,415
61360	ReliaStar Life Insurance Company of NY	NY	10/01/1995	OL	39	75
61395	BENEFICIAL LIFE INS CO	UT	07/01/2005	XXXL	20,927,392	2,634,967
61395	BENEFICIAL LIFE INS CO	UT	07/01/2005	XXXLO	592,398	526,621
61689	ATHENE ANN & LIFE CO	IA	01/01/1994	OL	38,425	31,524
61689	ATHENE ANN & LIFE CO	IA	02/01/2008	XXXL	12,208,065	1,197,089

NAIC Company Code	Name of Counterparty	Location	Effective Date	Type of Business	Sum of Reserves	Sum of Premiums
61689	ATHENE ANN & LIFE CO	IA	02/01/2008	XXXLO	13,926	31,183
61689	ATHENE ANN & LIFE CO	IA	05/01/1974	OL	1,350	-
61689	ATHENE ANN & LIFE CO	IA	05/01/1987	OL	353,611	1,035,153
61689	ATHENE ANN & LIFE CO	IA	07/01/1981	OL	15,348	45,763
61689	ATHENE ANN & LIFE CO	IA	11/01/1987	OL	282	495
61735	CENTRAL SECURITY LIFE INS CO	TX	01/01/1986	OL	1,225	3,285
61735	CENTRAL SECURITY LIFE INS CO	TX	11/01/1989	OL	6,608	9,351
61999	AMERICO FIN LIFE & ANN INS CO	TX	03/01/1983	OL	-	54
62537	COTTON STATES LIFE INS CO	GA	01/01/1979	OL	5,429	(2,739)
62537	COTTON STATES LIFE INS CO	GA	01/01/1984	OL	870,532	479,536
62537	COTTON STATES LIFE INS CO	GA	01/01/1992	OL	2,521	3,968
62537	COTTON STATES LIFE INS CO	GA	06/01/1994	OL	35,096	37,616
62537	COTTON STATES LIFE INS CO	GA	09/01/2002	XXXL	495	(140)
62537	COTTON STATES LIFE INS CO	GA	09/01/2002	XXXLO	54,185	45,716
62537	COTTON STATES LIFE INS CO	GA	10/01/1988	OL	25,967	49,333
62553	COUNTRY LIFE INS CO	IL	05/01/1987	OL	3,436	10,816
62553	COUNTRY LIFE INS CO	IL	06/01/2004	XXXL	77,691,126	5,638,793
62553	COUNTRY LIFE INS CO	IL	06/01/2004	XXXLO	798,133	888,950
62553	COUNTRY LIFE INS CO	IL	12/01/2004	XXXLO	240,623	263,236
62626	CMFG LIFE INS CO	IA	01/01/1981	OL	178	-
62626	CMFG LIFE INS CO	IA	01/01/1983	OL	8,522	26,216
62626	CMFG LIFE INS CO	IA	05/01/2000	XXXL	170,732	356,945
62626	CMFG LIFE INS CO	IA	05/01/2000	XXXLO	10,538	(8,577)
62626	CMFG LIFE INS CO	IA	05/10/1995	OL	140,635	340,750
62880	EQUITABLE FINANCIAL LIFE & ANN CO	CO	02/01/1997	OL	283,854	350,599
62880	EQUITABLE FINANCIAL LIFE & ANN CO	CO	02/09/1998	OL	387,601	607,095
62928	EMC NATL LIFE CO	IA	01/01/2000	XXXL	431,029	34,240
62928	EMC NATL LIFE CO	IA	01/01/2000	XXXLO	19,432	4,153
62928	EMC NATL LIFE CO	IA	02/01/1984	OL	176	1,018
62928	EMC NATL LIFE CO	IA	03/01/1987	OL	7,858	32,097
62928	EMC NATL LIFE CO	IA	05/01/2003	XXXL	6,820,552	773,733
62928	EMC NATL LIFE CO	IA	05/01/2003	XXXLO	37,670	389,641
62928	EMC NATL LIFE CO	IA	09/01/1987	OL	32,008	30,406
63053	FAMILY LIFE INS CO	TX	01/01/1987	OL	7,662	-
63053	FAMILY LIFE INS CO	TX	07/01/1990	OL	5,688	8,963
63274	FIDELITY & GUAR LIFE INS CO	IA	07/21/2004	XXXL	51,147,513	3,602,094
63274	FIDELITY & GUAR LIFE INS CO	IA	07/21/2004	XXXLO	3,017	4,879
63274	FIDELITY & GUAR LIFE INS CO	IA	12/31/2004	XXXL	11,405,650	1,862,561
63274	FIDELITY & GUAR LIFE INS CO	IA	12/31/2004	XXXLO	22,509	31,290
63290	FIDELITY LIFE ASSN A LEGAL RESERV	IL	05/01/1997	OL	91,206	178,368
63290	FIDELITY LIFE ASSN A LEGAL RESERV	IL	10/01/2003	XXXL	460,492	46,070
63290	FIDELITY LIFE ASSN A LEGAL RESERV	IL	10/31/2000	XXXL	1,381,474	119,302
63290	FIDELITY LIFE ASSN A LEGAL RESERV	IL	10/31/2000	XXXLO	937	(90,244)
63312	MassMutual Ascend Life Insurance Company	OH	01/01/2003	XXXL	5,873,212	358,222
63312	MassMutual Ascend Life Insurance Company	OH	01/01/2003	XXXLO	4,772	37
63487	INVESTORS LIFE INS CO N AMER	TX	04/01/1990	OL	3,801	3,687
63967	GOVERNMENT PERSONNEL MUT LIFE INS	TX	04/01/1990	OL	6,059	11,148
64238	GUARANTY INCOME LIFE INS CO	IA	01/01/2000	LTC	-	68,120
65056	JACKSON NATL LIFE INS CO	MI	01/01/1982	OL	31	17,733
65056	JACKSON NATL LIFE INS CO	MI	01/01/1989	OL	10,144	13,776
65056	JACKSON NATL LIFE INS CO	MI	01/01/1993	OL	-	39,171
65056	JACKSON NATL LIFE INS CO	MI	01/01/1998	OL	716,406	567,014
65056	JACKSON NATL LIFE INS CO	MI	01/01/2000	XXXL	7,505	13,488
65056	JACKSON NATL LIFE INS CO	MI	01/01/2000	XXXLO	35	27

NAIC Company Code	Name of Counterparty	Location	Effective Date	Type of Business	Sum of Reserves	Sum of Premiums
65056	JACKSON NATL LIFE INS CO	MI	01/01/2003	XXXL	8,271,298	419,648
65056	JACKSON NATL LIFE INS CO	MI	01/01/2003	XXXLO	31,055	78,103
65056	JACKSON NATL LIFE INS CO	MI	02/01/1996	OL	118,277	98,728
65056	JACKSON NATL LIFE INS CO	MI	02/01/2001	XXXL	73,625	131,801
65056	JACKSON NATL LIFE INS CO	MI	02/01/2001	XXXLO	3,332	6,104
65056	JACKSON NATL LIFE INS CO	MI	02/15/1987	OL	-	10,071
65056	JACKSON NATL LIFE INS CO	MI	03/01/1992	OL	209	388
65056	JACKSON NATL LIFE INS CO	MI	03/01/2003	XXXLO	22,655	13,322
65056	JACKSON NATL LIFE INS CO	MI	03/08/2004	XXXLO	37,930	23,316
65056	JACKSON NATL LIFE INS CO	MI	05/01/1994	OL	6,866	3,170
65056	JACKSON NATL LIFE INS CO	MI	05/23/1997	OL	21,686	26,447
65056	JACKSON NATL LIFE INS CO	MI	06/01/1989	OL	79,861	62,151
65056	JACKSON NATL LIFE INS CO	MI	06/16/2003	XXXL	14,461,433	810,410
65056	JACKSON NATL LIFE INS CO	MI	06/16/2003	XXXLO	108,631	142,384
65056	JACKSON NATL LIFE INS CO	MI	07/01/2002	XXXL	1,031,539	1,452,683
65056	JACKSON NATL LIFE INS CO	MI	07/01/2002	XXXLO	2,686	3,317
65056	JACKSON NATL LIFE INS CO	MI	07/01/2005	XXXL	1,736,087	183,194
65056	JACKSON NATL LIFE INS CO	MI	07/01/2005	XXXLO	7,346	6,390
65056	JACKSON NATL LIFE INS CO	MI	08/01/1989	OL	589	16,007
65056	JACKSON NATL LIFE INS CO	MI	08/13/1990	OL	598,130	393,369
65056	JACKSON NATL LIFE INS CO	MI	09/01/1986	OL	80,713	45,385
65056	JACKSON NATL LIFE INS CO	MI	09/01/1989	OL	8,040	-
65056	JACKSON NATL LIFE INS CO	MI	09/01/1990	OL	308	4,072
65056	JACKSON NATL LIFE INS CO	MI	09/01/1995	OL	529,806	450,849
65056	JACKSON NATL LIFE INS CO	MI	09/17/2001	XXXLO	236,765	137,714
65056	JACKSON NATL LIFE INS CO	MI	10/01/1982	OL	66,956	41,560
65056	JACKSON NATL LIFE INS CO	MI	10/01/1990	OL	724,658	455,354
65056	JACKSON NATL LIFE INS CO	MI	10/01/1992	OL	501	659
65056	JACKSON NATL LIFE INS CO	MI	10/01/1994	OL	158	2,446
65056	JACKSON NATL LIFE INS CO	MI	11/01/1996	OL	59,467	2,658
65056	JACKSON NATL LIFE INS CO	MI	11/15/1981	OL	12,354	18,374
65056	JACKSON NATL LIFE INS CO	MI	12/31/1996	OL	3,317	2,189
65129	KANSAS CITY LIFE INS CO	MO	01/01/2000	XXXL	172,873	246,089
65129	KANSAS CITY LIFE INS CO	MO	01/01/2000	XXXLO	624,629	814,360
65242	LAFAYETTE LIFE INS CO	OH	01/01/1983	OL	415	306
65242	LAFAYETTE LIFE INS CO	OH	01/01/1985	OL	28,728	13,080
65331	LIBERTY NATL LIFE INS CO	NE	08/01/1976	OL	2,771	28,168
65595	LINCOLN BENEFIT LIFE CO	NE	01/01/1984	OL	1,129	(22,247)
65595	LINCOLN BENEFIT LIFE CO	NE	01/01/1994	OL	5,994	2,551
65595	LINCOLN BENEFIT LIFE CO	NE	01/01/2000	XXXL	212,193,401	9,621,740
65595	LINCOLN BENEFIT LIFE CO	NE	01/01/2000	XXXLO	9,871,005	11,581,671
65595	LINCOLN BENEFIT LIFE CO	NE	02/15/1992	OL	3,799,020	1,837,984
65595	LINCOLN BENEFIT LIFE CO	NE	05/01/1999	OL	62,143	16,813
65595	LINCOLN BENEFIT LIFE CO	NE	06/01/1980	OL	21,063	36,383
65595	LINCOLN BENEFIT LIFE CO	NE	06/01/1996	OL	3,616	5,888
65595	LINCOLN BENEFIT LIFE CO	NE	08/15/2003	XXXLO	198,456	39,564
65595	LINCOLN BENEFIT LIFE CO	NE	09/01/2006	XXXL	182,973,488	14,494,218
65595	LINCOLN BENEFIT LIFE CO	NE	09/01/2006	XXXLO	4,216,671	4,135,910
65676	LINCOLN NATL LIFE INS CO	IN	05/06/2002	XXXL	31,114,408	448,011
65676	LINCOLN NATL LIFE INS CO	IN	05/06/2002	XXXLO	328,936	283,331
65676	LINCOLN NATL LIFE INS CO	IN	09/17/2001	XXXLO	3,311	(1,089,944)
65838	JOHN HANCOCK LIFE INS CO USA	MI	01/01/1997	OL	4,132,182	2,581,805
65838	JOHN HANCOCK LIFE INS CO USA	MI	01/01/1998	OL	1,344,760	2,104,878
65838	JOHN HANCOCK LIFE INS CO USA	MI	01/01/2000	XXXL	273,251	150,961

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65838	JOHN HANCOCK LIFE INS CO USA	MI	01/01/2000	XXXLO	552,461	1,686,614
65838	JOHN HANCOCK LIFE INS CO USA	MI	01/01/2001	XXXL	5,497,645	301,083
65838	JOHN HANCOCK LIFE INS CO USA	MI	01/01/2001	XXXLO	17,519	26,100
65838	JOHN HANCOCK LIFE INS CO USA	MI	01/01/2005	XXXLO	28,913,273	282,241,502
65838	JOHN HANCOCK LIFE INS CO USA	MI	01/22/2002	XXXL	27,644	26,409
65838	JOHN HANCOCK LIFE INS CO USA	MI	01/22/2002	XXXLO	265,211	1,785,719
65838	JOHN HANCOCK LIFE INS CO USA	MI	02/01/1995	OL	1,404,182	1,075,975
65838	JOHN HANCOCK LIFE INS CO USA	MI	03/01/2005	XXXL	49,601,210	5,943,255
65838	JOHN HANCOCK LIFE INS CO USA	MI	03/01/2005	XXXLO	1,838,462	14,240,046
65838	JOHN HANCOCK LIFE INS CO USA	MI	04/14/2003	XXXL	55,365	(580,679)
65838	JOHN HANCOCK LIFE INS CO USA	MI	04/14/2003	XXXLO	788,861	4,724,427
65838	JOHN HANCOCK LIFE INS CO USA	MI	04/19/1999	OL	6,329,168	2,957,024
65838	JOHN HANCOCK LIFE INS CO USA	MI	06/21/2003	XXXLO	425,052	3,362,281
65838	JOHN HANCOCK LIFE INS CO USA	MI	07/01/2007	XXXLO	6,019,494	51,717,988
65838	JOHN HANCOCK LIFE INS CO USA	MI	08/09/2011	OL	-	120
65838	JOHN HANCOCK LIFE INS CO USA	MI	08/09/2011	XXXLO	-	75
65838	JOHN HANCOCK LIFE INS CO USA	MI	09/01/2002	XXXLO	4,552,506	25,224,688
65838	JOHN HANCOCK LIFE INS CO USA	MI	10/11/2002	XXXL	54,096,030	2,199,221
65838	JOHN HANCOCK LIFE INS CO USA	MI	10/11/2002	XXXLO	3,845,689	4,203,938
65838	JOHN HANCOCK LIFE INS CO USA	MI	11/01/1995	OL	92,865	18,210
66044	MIDLAND NATL LIFE INS CO	IA	06/01/2000	XXXL	17,985,268	1,168,325
66044	MIDLAND NATL LIFE INS CO	IA	06/01/2000	XXXLO	347,748	4,854,494
66133	WILTON REASSUR CO	MN	01/01/1986	OL	839	2,045
66133	WILTON REASSUR CO	MN	03/01/1973	OL	73	94
66133	WILTON REASSUR CO	MN	05/01/1984	OL	57,853	34,487
66133	WILTON REASSUR CO	MN	05/01/1989	OL	1,805	1,709
66133	WILTON REASSUR CO	MN	06/06/1978	OL	32,827	13,004
66133	WILTON REASSUR CO	MN	11/01/1984	OL	3,845	6,589
66168	MINNESOTA LIFE INS CO	MN	01/19/2005	XXXL	6,075,524	1,469,414
66168	MINNESOTA LIFE INS CO	MN	01/19/2005	XXXLO	533,939	505,494
66168	MINNESOTA LIFE INS CO	MN	05/01/2007	XXXL	277,873,142	13,066,889
66168	MINNESOTA LIFE INS CO	MN	05/01/2007	XXXLO	2,963,157	2,404,497
66168	MINNESOTA LIFE INS CO	MN	11/01/2003	XXXL	92,981	141,706
66540	NATIONAL FARMERS UNION LIFE INS CO	TX	02/01/1984	OL	69,449	49,924
66540	NATIONAL FARMERS UNION LIFE INS CO	TX	06/01/1981	OL	-	(19,977)
66583	National Guardian Life Insurance Company	WI	08/01/1994	OL	41,727	228
66583	National Guardian Life Insurance Company	WI	10/15/1986	OL	2,048	(365)
66974	NORTH AMER CO LIFE & HLTH INS	IA	07/14/2000	XXXL	5,185,368	1,063,775
66974	NORTH AMER CO LIFE & HLTH INS	IA	07/14/2000	XXXLO	115,668	779,025
67105	RELIASTAR LIFE INS CO	MN	01/01/1987	OL	9,216	12,303
67105	RELIASTAR LIFE INS CO	MN	01/01/1988	OL	2,323	1,608
67105	RELIASTAR LIFE INS CO	MN	01/01/1993	OL	965	1,356
67105	RELIASTAR LIFE INS CO	MN	02/01/1967	OL	1,480	1,570
67105	RELIASTAR LIFE INS CO	MN	04/15/1987	OL	138,629	161,614
67105	RELIASTAR LIFE INS CO	MN	06/01/1986	OL	1,473,097	2,380,444
67105	RELIASTAR LIFE INS CO	MN	06/01/2006	XXXLO	85,496	2,704,024
67105	RELIASTAR LIFE INS CO	MN	07/01/1989	OL	2,842,809	1,110,277
67105	RELIASTAR LIFE INS CO	MN	07/01/2007	XXXLO	22,379	88,944
67105	RELIASTAR LIFE INS CO	MN	09/01/1981	OL	18,387	1,344
67105	RELIASTAR LIFE INS CO	MN	09/01/1984	OL	27,458	32,666
67105	RELIASTAR LIFE INS CO	MN	09/09/2002	XXXL	11,076,321	1,238,173
67105	RELIASTAR LIFE INS CO	MN	09/09/2002	XXXLO	1,025,673	660,215
67105	RELIASTAR LIFE INS CO	MN	10/01/1995	OL	1,811,994	1,100,300
67105	RELIASTAR LIFE INS CO	MN	11/01/1992	OL	7,969,637	4,902,041

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67172	AUGUSTAR LIFE INS CO	OH	01/01/2006	XXXL	233,372	25,814
67172	AUGUSTAR LIFE INS CO	OH	01/01/2006	XXXLO	2,665,221	1,929,968
67172	AUGUSTAR LIFE INS CO	OH	05/01/2011	XXXL	3,011	380
67172	AUGUSTAR LIFE INS CO	OH	05/01/2011	XXXLO	229,236	243,686
67180	OHIO STATE LIFE INS CO	TX	09/01/1992	OL	2,834	10,805
67261	OLD REPUBLIC LIFE INS CO	IL	04/01/1990	OL	2,705	132,778
67261	OLD REPUBLIC LIFE INS CO	IL	11/01/2001	XXXL	6,419,534	1,130,089
67261	OLD REPUBLIC LIFE INS CO	IL	4/1/1990	OL	198,535	81,160
67466	PACIFIC LIFE INS CO	NE	01/01/1998	OL	2,067,054	5,379,368
67466	PACIFIC LIFE INS CO	NE	04/01/1981	OL	6,567	16,743
67466	PACIFIC LIFE INS CO	NE	06/05/1995	OL	70,222	369,131
67466	PACIFIC LIFE INS CO	NE	07/01/1988	OL	101,621	273,035
67466	PACIFIC LIFE INS CO	NE	07/01/1991	OL	794,154	3,448,785
67466	PACIFIC LIFE INS CO	NE	07/01/1999	OL	835,002	1,187,788
67466	PACIFIC LIFE INS CO	NE	07/01/2000	XXXL	198,915	532,639
67466	PACIFIC LIFE INS CO	NE	07/01/2000	XXXLO	426,645	953,214
67466	PACIFIC LIFE INS CO	NE	07/15/1983	OL	116,117	349,433
67466	PACIFIC LIFE INS CO	NE	10/01/1999	OL	933	2,572
67466	PACIFIC LIFE INS CO	NE	12/01/1998	OL	771	1,694
67539	PAN AMER LIFE INS CO	LA	01/01/1986	OL	5,822	50,806
67539	PAN AMER LIFE INS CO	LA	01/01/1991	OL	476	1,144
67539	PAN AMER LIFE INS CO	LA	05/01/1972	OL	44,648	45,003
67539	PAN AMER LIFE INS CO	LA	08/01/2003	XXXL	32,129,172	2,102,277
67539	PAN AMER LIFE INS CO	LA	08/01/2003	XXXLO	212,239	246,566
67539	PAN AMER LIFE INS CO	LA	09/01/1987	OL	9,432	24,516
67539	PAN AMER LIFE INS CO	LA	09/01/1997	OL	3,807	17,110
67539	PAN AMER LIFE INS CO	LA	11/01/1989	OL	103,300	130,799
67652	FIRST PENN PACIFIC LIFE INS CO	IN	05/06/2002	XXXL	37,186,113	851,311
67652	FIRST PENN PACIFIC LIFE INS CO	IN	09/17/2001	XXXL	2,729,657	50,910
67911	PIONEER MUT LIFE INS CO	ND	01/13/1995	OL	123,997	178,041
67911	PIONEER MUT LIFE INS CO	ND	09/01/1995	OL	21,664,070	1,235,798
68136	PROTECTIVE LIFE INS CO	NE	01/01/1985	OL	36,732	66,649
68136	PROTECTIVE LIFE INS CO	NE	01/01/1986	OL	142,411	679,872
68136	PROTECTIVE LIFE INS CO	NE	01/01/1988	OL	16,633	34,170
68136	PROTECTIVE LIFE INS CO	NE	01/01/1991	OL	3,469	5,978
68136	PROTECTIVE LIFE INS CO	NE	01/01/1996	OL	11,625	12,656
68136	PROTECTIVE LIFE INS CO	NE	01/01/1997	OL	14,481,467	12,588,456
68136	PROTECTIVE LIFE INS CO	NE	01/01/2000	XXXL	87,957	55,318
68136	PROTECTIVE LIFE INS CO	NE	01/01/2000	XXXLO	2,453	12,002
68136	PROTECTIVE LIFE INS CO	NE	01/15/1999	OL	53,490	25,924
68136	PROTECTIVE LIFE INS CO	NE	03/01/1995	OL	257,894	164,425
68136	PROTECTIVE LIFE INS CO	NE	03/01/1997	OL	11,821,848	2,994,483
68136	PROTECTIVE LIFE INS CO	NE	04/01/2000	XXXL	31,726,789	1,575,688
68136	PROTECTIVE LIFE INS CO	NE	04/01/2000	XXXLO	383,179	456,967
68136	PROTECTIVE LIFE INS CO	NE	05/01/1995	OL	7,413	2,696
68136	PROTECTIVE LIFE INS CO	NE	05/01/1997	OL	4,602,600	1,471,132
68136	PROTECTIVE LIFE INS CO	NE	06/01/1983	OL	4,316	42,920
68136	PROTECTIVE LIFE INS CO	NE	06/01/1994	OL	77,521	173,707
68136	PROTECTIVE LIFE INS CO	NE	06/01/1996	OL	-	45,856
68136	PROTECTIVE LIFE INS CO	NE	07/01/1974	OL	1,832	5,946
68136	PROTECTIVE LIFE INS CO	NE	07/01/1981	OL	-	41,151
68136	PROTECTIVE LIFE INS CO	NE	07/01/1983	OL	694	(265)
68136	PROTECTIVE LIFE INS CO	NE	07/01/2004	XXXL	6,588,972	(44,628)
68136	PROTECTIVE LIFE INS CO	NE	07/01/2004	XXXLO	39,002	1,214,097

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68136	PROTECTIVE LIFE INS CO	NE	08/01/1989	OL	31,546	39,219
68136	PROTECTIVE LIFE INS CO	NE	08/01/1990	OL	1,931	(6,120)
68136	PROTECTIVE LIFE INS CO	NE	09/01/1997	OL	551,532	409,079
68136	PROTECTIVE LIFE INS CO	NE	10/01/1985	OL	6,531	85,769
68136	PROTECTIVE LIFE INS CO	NE	10/01/1987	OL	3,207	3,759
68136	PROTECTIVE LIFE INS CO	NE	10/01/1990	OL	286,471	215,061
68136	PROTECTIVE LIFE INS CO	NE	10/01/1997	OL	88,582	200,115
68136	PROTECTIVE LIFE INS CO	NE	10/03/1983	OL	1,003	9,739
68136	PROTECTIVE LIFE INS CO	NE	11/01/1978	OL	15,427	22,450
68136	PROTECTIVE LIFE INS CO	NE	11/01/1982	OL	350,682	395,531
68136	PROTECTIVE LIFE INS CO	NE	11/01/1985	OL	417,307	356,767
68136	PROTECTIVE LIFE INS CO	NE	11/01/1997	OL	55,308,493	2,145,791
68136	PROTECTIVE LIFE INS CO	NE	11/05/2001	XXXL	12,391,424	104,570
68136	PROTECTIVE LIFE INS CO	NE	11/05/2001	XXXLO	60,823	274,454
68195	PROVIDENT LIFE & ACCIDENT INS CO	TN	02/15/1995	OL	334,969	94,459
68195	PROVIDENT LIFE & ACCIDENT INS CO	TN	03/01/1981	OL	9,956	7,353
68241	PRUDENTIAL INS CO OF AMER	NJ	01/01/1995	OL	256,453	169,323
68241	PRUDENTIAL INS CO OF AMER	NJ	01/01/2002	XXXLO	2,875,351	997,019
68241	PRUDENTIAL INS CO OF AMER	NJ	03/01/2003	XXXLO	-	550
68241	PRUDENTIAL INS CO OF AMER	NJ	04/10/2006	XXXL	753,156,704	46,219,133
68241	PRUDENTIAL INS CO OF AMER	NJ	04/10/2006	XXXLO	2,761,856	2,932,127
68241	PRUDENTIAL INS CO OF AMER	NJ	07/01/2003	XXXL	13,731,932	4,620,960
68241	PRUDENTIAL INS CO OF AMER	NJ	07/01/2003	XXXLO	310,870	236,576
68241	PRUDENTIAL INS CO OF AMER	NJ	08/01/1985	OL	94	237
68241	PRUDENTIAL INS CO OF AMER	NJ	09/30/2002	XXXLO	-	69,164,393
68241	PRUDENTIAL INS CO OF AMER	NJ	10/01/1989	OL	97,797	68,351
68241	PRUDENTIAL INS CO OF AMER	NJ	10/01/2008	XXXLO	1,856,723	10,413,650
68241	PRUDENTIAL INS CO OF AMER	NJ	11/01/2002	XXXLO	2,309,312	2,710,574
68322	Empower Ann Ins Co of Amer	CO	09/01/2004	XXXL	8,898,131	912,734
68608	SYMETRA LIFE INS CO	IA	02/01/1982	OL	8,167	12,205
68713	SECURITY LIFE OF DENVER INS CO	CO	01/01/1993	OL	1,945,077	1,772,628
68713	SECURITY LIFE OF DENVER INS CO	CO	04/01/1983	OL	109,922	983,296
68713	SECURITY LIFE OF DENVER INS CO	CO	06/01/1986	OL	-	59,000
68713	SECURITY LIFE OF DENVER INS CO	CO	06/01/2006	XXXLO	96,606	1,922,390
68713	SECURITY LIFE OF DENVER INS CO	CO	07/01/1989	OL	3,582	1,998
68713	SECURITY LIFE OF DENVER INS CO	CO	07/01/2007	XXXLO	52,793	816,202
68713	SECURITY LIFE OF DENVER INS CO	CO	09/09/2002	XXXLO	4,690,115	5,534,274
68713	SECURITY LIFE OF DENVER INS CO	CO	10/01/1995	OL	1,601,072	662,614
68985	STARMOUNT LIFE INS CO	ME	05/01/1992	OL	335,951	111,105
69396	TEXAS LIFE INS CO	TX	01/01/1995	OL	236,500	168,914
69663	USAA LIFE INS CO	TX	01/01/1988	OL	4,768	7,801
69663	USAA LIFE INS CO	TX	01/01/1995	OL	3,004,078	1,511,998
69663	USAA LIFE INS CO	TX	01/01/2006	XXXL	1,121,543,161	57,898,142
69663	USAA LIFE INS CO	TX	01/01/2006	XXXLO	103,067	114,157
69663	USAA LIFE INS CO	TX	02/01/2011	XXXL	53,345	8,044
69663	USAA LIFE INS CO	TX	05/01/2001	XXXL	144	12
69663	USAA LIFE INS CO	TX	05/01/2001	XXXLO	7,612	6,753
69663	USAA LIFE INS CO	TX	06/01/2010	XXXL	976,430	240,410
69663	USAA LIFE INS CO	TX	06/01/2010	XXXLO	6,523	5,049
69663	USAA LIFE INS CO	TX	06/28/2008	XXXLO	959	1,896
69663	USAA LIFE INS CO	TX	09/01/1999	OL	4,815,893	1,229,457
69930	UNITED INS CO OF AMER	IL	06/01/1986	OL	6,847	1,984
69930	UNITED INS CO OF AMER	IL	07/01/1987	OL	1,138	-
69930	UNITED INS CO OF AMER	IL	10/01/1973	OL	1,004	-

NAIC Company Code	Name of Counterparty	Location	Effective Date	Type of Business	Sum of Reserves	Sum of Premiums
69930	UNITED INS CO OF AMER	IL	10/01/1985	OL	4,209	-
70106	UNITED STATES LIFE INS CO IN THE	NY	08/01/2000	XXXLO	3,992	12,865
70106	UNITED STATES LIFE INS CO IN THE	NY	09/01/1995	OL	173	122
70106	UNITED STATES LIFE INS CO IN THE	NY	10/01/1995	OL	8,585	5,290
70106	UNITED STATES LIFE INS CO IN THE	NY	10/15/1997	OL	1,384	921
70548	WICHITA NATL LIFE INS CO	OK	01/01/1987	OL	38,609	62,908
70688	TRANSAMERICA FINANCIAL LIFE INS CO	NY	05/01/1999	OL	967	9,529
70688	TRANSAMERICA FINANCIAL LIFE INS CO	NY	09/01/1986	OL	27,920	(4,336)
70769	ERIE FAMILY LIFE INS CO	PA	01/01/1988	OL	3,992,631	570,659
70769	ERIE FAMILY LIFE INS CO	PA	02/01/1987	OL	36,544	118,597
70769	ERIE FAMILY LIFE INS CO	PA	03/01/1972	OL	210	(11,209)
70769	ERIE FAMILY LIFE INS CO	PA	03/01/2001	XXXL	2,967,717	871,255
70769	ERIE FAMILY LIFE INS CO	PA	03/01/2001	XXXLO	73,783	9,548
70769	ERIE FAMILY LIFE INS CO	PA	08/15/2005	XXXL	38,558,014	2,539,153
70769	ERIE FAMILY LIFE INS CO	PA	08/15/2005	XXXLO	112,645	34,671
71153	Talcott Resolution Life and Annuity Insurance Company	CT	05/14/1997	OL	35,520	-
71218	GRANGE LIFE INS CO	OH	01/01/2008	XXXLO	649,274	367,146
71218	GRANGE LIFE INS CO	OH	05/21/2003	XXXL	73,245,115	4,867,976
71218	GRANGE LIFE INS CO	OH	05/21/2003	XXXLO	548,095	737,214
71218	GRANGE LIFE INS CO	OH	09/01/2007	XXXL	49,364,482	2,925,504
71218	GRANGE LIFE INS CO	OH	09/01/2007	XXXLO	363,118	406,466
72125	PHYSICIANS LIFE INS CO	NE	02/01/2003	XXXL	65,880	368,239
72125	PHYSICIANS LIFE INS CO	NE	02/01/2003	XXXLO	7,551	1,665
73814	TRIPLE S VIDA INC	PR	01/01/1987	OL	2,392	3,445
78077	EQUITABLE FINANCIAL LIFE INS CO OF AMER	AZ	01/01/1983	OL	21,931	11,600
78077	EQUITABLE FINANCIAL LIFE INS CO OF AMER	AZ	02/01/1997	OL	282,641	290,016
78077	EQUITABLE FINANCIAL LIFE INS CO OF AMER	AZ	04/01/2010	XXXLO	83,482	71,077
79227	PRUCO LIFE INS CO	AZ	12/15/2003	XXXLO	162,973	149,935
80942	VENERABLE INS & ANN CO	IA	10/01/1993	OL	3,598	15,791
82627	SWISS RE LIFE & HLTH AMER INC	MO	01/01/1992	LTDI	-	-
86375	JOHN HANCOCK LIFE INS CO OF NY	NY	03/01/2005	XXXLO	7,126	94,925
86375	JOHN HANCOCK LIFE INS CO OF NY	NY	07/01/2007	XXXLO	833	-
87726	BRIGHTHOUSE LIFE INS CO	DE	01/01/1995	OL	447,871	5,603,210
87726	BRIGHTHOUSE LIFE INS CO	DE	02/01/1992	OL	2,599,159	2,954,679
87726	BRIGHTHOUSE LIFE INS CO	DE	03/01/1993	OL	2,510	13,996
87726	BRIGHTHOUSE LIFE INS CO	DE	06/01/1994	OL	71,525	647,674
87726	BRIGHTHOUSE LIFE INS CO	DE	06/01/1995	OL	2,303	21,972
87726	BRIGHTHOUSE LIFE INS CO	DE	08/01/1998	OL	11,046	74,562
88340	HANNOVER LIFE REASSUR CO OF AMER	FL	07/01/1980	OL	18,884	(27)
88536	PROTECTIVE LIFE & ANNUITY INS CO	AL	11/01/1997	OL	-	37
89206	AUGUSTAR LIFE INS CO	OH	01/01/2006	XXXL	4,455,428	946,580
89206	AUGUSTAR LIFE INS CO	OH	01/01/2006	XXXLO	3,698,791	4,368,159
90212	GREAT SOUTHERN LIFE INS CO	TX	01/01/1988	OL	42,433	31,610
90212	GREAT SOUTHERN LIFE INS CO	TX	05/01/1997	OL	7,538	62,588
90212	GREAT SOUTHERN LIFE INS CO	TX	11/01/1981	OL	3	50
90638	BEST LIFE & HLTH INS CO	TX	09/01/1981	OL	2,918	74
92711	HCC LIFE INS CO	IN	01/01/1989	OL	4,395	5,584
92711	HCC LIFE INS CO	IN	10/01/1986	OL	3,317	4,740
92711	HCC LIFE INS CO	IN	11/01/1967	OL	289	1,073
93548	PHL VARIABLE INS CO	CT	02/25/2002	XXXL	7,038,291	958,452
93548	PHL VARIABLE INS CO	CT	02/25/2002	XXXLO	234,698	231,659
93548	PHL VARIABLE INS CO	CT	03/03/2000	XXXLO	349,671	183,180
93548	PHL VARIABLE INS CO	CT	03/24/2003	XXXL	54,493,177	1,865,021
93548	PHL VARIABLE INS CO	CT	03/24/2003	XXXLO	934,021	695,160

NAIC Company Code	Name of Counterparty	Location	Effective Date	Type of Business	Sum of Reserves	Sum of Premiums
93548	PHL VARIABLE INS CO	CT	06/01/2005	XXXL	27,403,217	1,031,126
93548	PHL VARIABLE INS CO	CT	06/01/2005	XXXLO	41,469	51,820
93734	NASSAU LIFE & ANN CO	CT	01/01/1997	OL	50,879	301,449
93734	NASSAU LIFE & ANN CO	CT	03/03/2000	XXXLO	6,482	(1,805)
93734	NASSAU LIFE & ANN CO	CT	04/01/1990	OL	7,908	17,930
93734	NASSAU LIFE & ANN CO	CT	09/01/1991	OL	167,397	72,848
97136	METROPOLITAN TOWER LIFE INS CO	NE	02/01/1994	OL	43,728	4,234
97136	METROPOLITAN TOWER LIFE INS CO	NE	04/01/1992	OL	39,856	39,356
97136	METROPOLITAN TOWER LIFE INS CO	NE	08/15/2002	XXXL	179,338	407,232
97136	METROPOLITAN TOWER LIFE INS CO	NE	09/01/1980	OL	8,945	3,173
99724	LIFESHIELD NATL INS CO	OK	07/01/1981	OL	2,929	-
99937	COLUMBUS LIFE INS CO	OH	05/01/2007	XXXLO	936,250	1,106,137
99937	COLUMBUS LIFE INS CO	OH	11/01/1991	OL	1,075,540	671,038
Grand Total					3,767,392,276	865,728,780

TLIC-A's Extract of TLIC's Schedule S, Part 1, Section 2

NAIC Company Code	Name of Counterparty	Location	Effective Date	Type of Business	Sum of Reserve	Sum of Premiums
	AMERICAN ACCIDENT REINS GRP I	NY	12/01/1974	OH	-	6,600
	AMERICAN ACCIDENT REINS GRP II	NY	09/01/1979	OH	-	960
	AMERICAN INTERNATIONAL REINS CO LTD	BMU	01/01/2001	OH	-	-
	ASSOCIATED ACCIDENT & HLTH REINS	PA	01/01/1989	OH	-	-
	ASSOCIATED ACCIDENT & HLTH REINS	PA	01/01/1994	OH	-	-
	ASSOCIATED ACCIDENT & HLTH REINS	PA	01/01/1997	OH	-	-
	CIGNA INS CO	JPN	07/01/2000	OH	-	-
	LDG RE UNDERWRITERS OCCUPATIONAL A&H FACILITY	MA	07/01/1989	OH	-	-
	LLOYD'S SYNDICATE NUMBER 1084	GBR	07/01/1994	OH	-	-
	LLOYD'S SYNDICATE NUMBER 1121	GBR	01/01/1997	OH	-	-
	LLOYD'S SYNDICATE NUMBER 340	GBR	01/01/1994	OH	-	-
	LLOYD'S SYNDICATE NUMBER 340	GBR	01/01/1995	OH	-	-
	LONG TERM CARE REINS UNDERWRITERS	PA	01/01/1990	OH	-	11,063
	MANUFACTURERS LIFE INS CO	CAN	01/01/1996	OH	-	-
	MANUFACTURERS LIFE INS CO	CAN	07/01/1995	OH	-	-
	SPECIAL RISK REINS FACILITY	MA	07/01/1994	OH	-	-
	UNITED OVERSEAS INS LTD	SGP	04/16/2001	OH	-	465,391
15105	SAFETY NATL CAS CORP	MO	05/01/2000	OH	-	-
19380	AMERICAN HOME ASSUR CO	NY	07/01/2000	OH	-	-
20532	CLARENDON NATL INS CO	TX	01/01/2001	OH	-	-
25534	TIG INS CO	CA	01/01/1995	OH	-	-
25534	TIG INS CO	CA	01/01/1996	OH	-	-
26093	NATIONWIDE AFFINITY CO OF AMER	OH	07/01/1992	OH	-	-
26093	NATIONWIDE AFFINITY CO OF AMER	OH	07/01/1993	OH	-	-
29874	SWISS RE CORP SOLUTIONS AMER INS	MO	08/01/1995	OH	-	-
29874	SWISS RE CORP SOLUTIONS AMER INS	MO	08/01/1996	OH	-	-
40627	NEW MEXICO MUT CAS CO	NM	01/01/2000	OH	-	-
60488	AMERICAN GEN LIFE INS CO	TX	12/01/1994	OH	-	-
60895	AMERICAN UNITED LIFE INS CO	IN	01/01/1986	OH	-	23,921
60895	AMERICAN UNITED LIFE INS CO	IN	04/01/1989	OH	-	-
62235	UNUM LIFE INS CO OF AMER	ME	01/01/1996	OH	-	-
62235	UNUM LIFE INS CO OF AMER	ME	01/01/1997	OH	-	-
62235	UNUM LIFE INS CO OF AMER	ME	10/01/1989	OH	-	5,851

NAIC Company Code	Name of Counterparty	Location	Effective Date	Type of Business	Sum of Reserve	Sum of Premiums
62308	CONNECTICUT GEN LIFE INS CO	CT	06/01/1988	OH	-	-
63223	FEDERAL LIFE INS CO	IL	01/01/1993	OH	-	-
63223	FEDERAL LIFE INS CO	IL	01/01/1995	OH	-	-
65838	JOHN HANCOCK LIFE INS CO USA	MI	05/01/1991	OH	-	-
65838	JOHN HANCOCK LIFE INS CO USA	MI	08/01/2000	OH	-	-
67539	PAN AMER LIFE INS CO	LA	01/01/1994	OH	-	(253)
67539	PAN AMER LIFE INS CO	LA	07/01/2000	OH	-	-
67814	NASSAU LIFE INS CO	NY	07/01/1990	OH	-	-
69078	STANDARD SECURITY LIFE INS CO OF NY	NY	07/25/1974	OH	-	-
80926	SUN LIFE & HLTH INS CO	MI	07/01/2000	OH	-	-
92711	HCC LIFE INS CO	IN	01/01/1999	OH	-	-
92711	HCC LIFE INS CO	IN	01/01/2000	OH	-	-
93572	RGA REINS CO	MO	09/01/1990	OH	-	-

Grand Total

513,533

TLIC-A's Extract of TLIC's Schedule S, Part 3, Section 1

NAIC Company Code	Name of Company/ Reinsured	Location	Effective Date	Type of Business	Sum of Reserve Credit Taken CY	Sum of Premiums
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	07/01/2018	OL	4,426,911	1,046,391
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	07/01/2018	XXXL	124,531,772	11,683,151
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	07/01/2018	XXXLO	42,174	(21,965)
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	07/15/2003	XXXLO	-	(6,996)
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	08/09/2011	OL	33,969,336	5,219,963
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	08/09/2011	XXXL	315,817,741	22,557,444
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	08/09/2011	XXXLO	10,216,588	14,672,764
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	10/01/2017	OL	20,234,392	(246,987)
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	10/01/2017	XXXL	207,499,816	6,423,065
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	10/01/2017	XXXLO	672,696	(1,514,727)
00000	SCOR BERMUDA LTD	BMU	08/09/2011	XXXL	74,810,570	7,457,642
00000	SCOR BERMUDA LTD	BMU	08/09/2011	XXXLO	1,052,567	3,598,264
00000	SCOR BERMUDA LTD	BMU	10/01/2017	XXXLO	32,263,076	3,837,564
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	01/01/2018	OL	-	10,071
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	08/09/2011	OL	187,968,880	92,681,642
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	08/09/2011	XXXL	2,661,124,226	161,159,508
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	08/09/2011	XXXLO	81,158,202	515,565,396
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	10/01/2017	OL	14,519	7,994
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	10/01/2017	XXXL	11,375	1,045
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	10/01/2017	XXXLO	11,734,633	22,159,268

Grand Total

3,767,549,472

866,290,499

TLIC-A's Extract of TLIC's Schedule S, Part 3, Section 2

NAIC Company Code	Name of Company/ Reinsured	Location	Effective Date	Type of Business	Sum of Reserve Credit Taken CY	Sum of Premiums
22039	GENERAL REINS CORP	DE	01/01/1994	OH	-	-
23876	MAPFRE INS CO	NJ	01/01/1993	OH	-	-
39217	QBE INS CORP	PA	01/01/1996	OH	-	-
60895	AMERICAN UNITED LIFE INS CO	IN	01/01/1995	OH	-	-
63967	GOVERNMENT PERSONNEL MUT LIFE INS	TX	01/01/1994	OH	-	-
64246	GUARDIAN LIFE INS CO OF AMER	NY	01/01/1997	OH	-	-

NAIC Company Code	Name of Company/ Reinsured	Location	Effective Date	Type of Business	Sum of Reserve Credit Taken CY	Sum of Premiums
65838	JOHN HANCOCK LIFE INS CO USA	MI	01/01/1996	OH	-	-
66915	NEW YORK LIFE	NY	01/01/1991	OH	-	-
67105	ING RELIASTAR LIFE INS CO	MN	01/01/1994	OH	-	-
67814	NASSAU LIFE INS CO	NY	01/01/1991	OH	-	-
68381	RELIANCE STANDARD LIFE INS CO	IL	01/01/1991	OH	-	-
69140	FIRST ALLMERICA FIN LIFE INS CO	MA	01/01/1992	OH	-	-
82627	SWISS RE LIFE & HLTH AMER INC	MO	01/01/1992	OH	-	-
87017	SCOR GLOBAL LIFE RE INS CO OF DE	DE	01/01/1991	OH	-	-
88340	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	01/01/1993	OH	-	-
93505	TALCOTT RESOLUTION INTL LIFE REAS	CT	01/01/1991	OH	-	-
93572	RGA REINS CO	MO	01/01/1991	OH	-	-
00000	SCOR BERMUDA LTD	BMU	08/09/2011	OH	-	418,852
64688	SCOR GLOBAL LIFE AMER REINS CO	DE	08/09/2011	OH	-	162,801
Grand Total					-	581,653

SCHEDULE 1A

**COVERED CONTRACTS AND INURING REINSURANCE AGREEMENTS
INCLUDED IN THE 2011 RETROCESSION AGREEMENT**

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
John Hancock Life Insurance Company of New York	199502.6	4167-106	2/1/1995
American General Life Insurance Company	196305.1	0333-01	5/1/1963
American General Life Insurance Company	198410.4	0335-12	10/1/1984
American General Life Insurance Company	197301.5	0335-16	1/1/1973
American General Life Insurance Company	198201.38	0335-23	1/1/1982
American General Life Insurance Company	199509.10	0335-24	9/1/1995
American General Life Insurance Company	198305.8	0335-40	5/1/1983
American General Life Insurance Company	198607.8	0335-42	7/1/1986
American General Life Insurance Company	198706.4	0335-56	6/1/1987
American General Life Insurance Company	197507.4	0335-63	7/1/1975
American General Life Insurance Company	198401.14	0335-67	1/1/1984
John Hancock Life Insurance Company of New York	200210.7	4167-102	10/11/2002
Protective Life Insurance Company	196501.1	5865-17	1/1/1965
American Heritage Life Insurance Company	197901.6	0380-03	1/1/1979
American Heritage Life Insurance Company	199104.9	0380-09	4/1/1991
American Memorial Life Insurance Company	197910.3	0501-08	10/1/1979
ReliaStar Life Insurance Company	196702.1	5145-02	2/1/1967
Americo Financial Life and Annuity Insurance Company	198307.6	0637-01	7/1/1983
Americo Financial Life and Annuity Insurance Company	197907.6	0637-03	7/15/1979
Americo Financial Life and Annuity Insurance Company	198209.9	0637-04	9/1/1982
HCC Life Insurance Company	196711.1	6302-15	11/1/1967
American General Life Insurance Company	197104.2	0335-01	4/1/1971
Erie Family Life Insurance Company	197203.1	2173-02	3/1/1972
Country Life Insurance Company	197204.5	1786-03	4/1/1972
Pan-American Life Insurance Company	197205.2	4547-01	5/1/1972
Wilton Reassurance Company	197303.2	7677-04	3/1/1973
Aurora National Life Assurance Company	198701.19	0870-03	1/1/1987
Aurora National Life Assurance Company	198701.20	0870-04	1/1/1987
United Insurance Company of America	197310.2	7225-03	10/1/1973
Brighthouse Life Insurance Company	198801.39	4246-01	1/1/1988
Athene Annuity and Life Company	197405.3	0765-03	5/1/1974
China Life Reinsurance Company Ltd.	200311.11	1310-A01	11/22/2003
CMFG Life Insurance Company	198602.6	1070-04	2/1/1986
CMFG Life Insurance Company	199206.4	1070-07	6/1/1992
Companion Life Insurance Company of California	198007.9	1930-01	7/1/1980
Delaware American Life Insurance Company	199310.10	1875-05	10/1/1993
Delaware American Life Insurance Company	199510.20	1875-06	10/1/1995
Equitable Financial Life Insurance Company	199702.4	0019-02	2/1/1997
Equitable Financial Life Insurance Company	199802.13	0019-03	2/9/1998
Equitable Financial Life Insurance Company	198301.20	4102-01	1/1/1983
Protective Life Insurance Company	197407.3	7505-05	7/1/1974
American General Life Insurance Company	197507.3	0335-33	7/1/1975
Everlake Life Insurance Company	197805.3	0160-15	5/1/1978
Family Life Insurance Company	198502.4	6980-02	2/15/1985
American General Life Insurance Company	197601.1	0335-62	1/1/1976
Fidelity & Guaranty Life Insurance Company	200407.8	5292-01	7/21/2004
Fidelity & Guaranty Life Insurance Company	199910.7	5292-02	10/1/1999
Fidelity Security Life Insurance Company	199011.4	2420-02	11/1/1990

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
General Re Life Corporation	198101.19	2700-02	1/1/1981
Government Personnel Mutual Life Insurance Company	197106.1	2900-01	6/1/1971
Great Southern Life Insurance Company	197208.1	3020-09	8/1/1972
Great Southern Life Insurance Company	198801.19	3020-10	1/1/1988
Wilton Reassurance Life Company of New York	197606.6	6186-01	6/1/1976
Hannover Life Reassurance Company of America	198601.20	3181-23	1/1/1986
Hannover Life Reassurance Company of America	198601.36	3181-24	1/1/1986
HCC Life Insurance Company	198808.7	6302-03	8/1/1988
HCC Life Insurance Company	197308.3	6302-07	8/1/1973
HCC Life Insurance Company	198808.8	6302-12	8/1/1988
HCC Life Insurance Company	199101.32	6302-13	1/1/1991
HCC Life Insurance Company	199501.39	6302-14	1/1/1995
Investors Life Insurance Company of North America	197009.1	3590-01	9/1/1970
Jackson National Life Insurance Company	198906.6	3623-05	6/1/1989
Liberty National Life Insurance Company	197608.1	3840-04	8/1/1976
Jackson National Life Insurance Company	199301.22	6013-02	1/1/1993
Jackson National Life Insurance Company	198101.21	6013-05	1/1/1981
Jackson National Life Insurance Company	198009.11	6013-06	9/15/1980
Jackson National Life Insurance Company	198106.11	6013-07	6/1/1981
Jackson National Life Insurance Company	198301.30	6013-09	1/1/1983
Jackson National Life Insurance Company	198702.7	6013-10	2/15/1987
Jackson National Life Insurance Company	199012.4	6013-12	12/31/1990
Jackson National Life Insurance Company	198112.5	6013-13	12/1/1981
Jackson National Life Insurance Company	198609.13	6013-14	9/1/1986
Jackson National Life Insurance Company	198707.7	6013-15	7/1/1987
Jackson National Life Insurance Company	199001.26	6013-16	1/15/1990
Jackson National Life Insurance Company	196411.1	6013-17	11/1/1964
Jackson National Life Insurance Company	198105.4	6013-18	5/15/1981
Jackson National Life Insurance Company	198409.12	6013-20	9/1/1984
Jackson National Life Insurance Company	197606.5	6013-23	6/1/1976
Jackson National Life Insurance Company	197210.2	6013-24	10/1/1972
Jackson National Life Insurance Company	198409.13	6013-25	9/1/1984
Jackson National Life Insurance Company	198701.32	6013-27	1/1/1987
Jackson National Life Insurance Company	198011.5	6013-29	11/1/1980
Jackson National Life Insurance Company	198111.4	6013-30	11/15/1981
Jackson National Life Insurance Company	198111.5	6013-31	11/15/1981
Jackson National Life Insurance Company	198209.8	6013-35	9/1/1982
Jackson National Life Insurance Company	198003.7	6013-36	3/1/1980
Jackson National Life Insurance Company	199601.63	6013-39	1/31/1996
Jackson National Life Insurance Company	197008.2	6013-46	8/1/1970
Jackson National Life Insurance Company	199009.7	6013-48	9/1/1990
John Alden Life Insurance Company	198510.11	3657-05	10/1/1985
John Alden Life Insurance Company	198501.27	3657-06	1/1/1985
John Alden Life Insurance Company	199101.29	3657-08	1/1/1991
John Hancock Life Insurance Company (U.S.A.)	198603.5	4167-07	3/1/1986
Wilton Reassurance Company	197806.5	7677-09	6/6/1978
John Hancock Life Insurance Company (U.S.A.)	199602.8	4167-66	2/1/1996
Protective Life Insurance Company	197811.3	5865-28	11/1/1978
Cotton States Life Insurance Company	197901.10	1780-03	1/1/1979
American General Life Insurance Company	197912.2	0335-64	12/3/1979
Lincoln Benefit Life Company	198006.7	3995-01	6/1/1980
Hannover Life Reassurance Company of America	198007.10	3181-10	7/1/1980
Metropolitan Tower Life Insurance Company	198009.9	2710-11	9/1/1980
Liberty National Life Insurance Company	197607.4	3840-05	7/1/1976

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Lincoln Benefit Life Company	199106.5	3995-05	6/15/1991
Lincoln Benefit Life Company	200104.12	3995-12	4/5/2001
American General Life Insurance Company	198010.4	3385-01	10/1/1980
Lincoln Heritage Life Insurance Company	197506.4	5900-01	6/1/1975
Lincoln Heritage Life Insurance Company	198810.6	5900-02	10/1/1988
CMFG Life Insurance Company	198101.17	1070-01	1/1/1981
Provident Life and Accident Insurance Company	198103.7	5904-01	3/1/1981
The Lincoln National Life Insurance Company	198807.13	4030-79	7/1/1988
Unified Life Insurance Company	198103.8	7102-03	3/1/1981
Pacific Life Insurance Company	198104.4	5385-05	4/1/1981
Metropolitan Tower Life Insurance Company	199202.3	2710-33	2/1/1992
Midland National Life Insurance Company	198212.6	4325-03	12/1/1982
Mid-West National Life Insurance Company of Tennessee	198006.8	4225-05	6/1/1980
Nassau Life and Annuity Company	197303.1	5520-02	3/1/1973
Protective Life Insurance Company	198104.7	0325-03	4/1/1981
National Farmers Union Life Insurance Company	198106.12	4750-11	6/1/1981
Athene Annuity and Life Company	198107.2	0873-01	7/1/1981
National Farmers Union Life Insurance Company	198106.13	4750-12	6/1/1981
National Guardian Life Insurance Company	199408.5	4116-03	8/1/1994
Nationwide Life Insurance Company	198408.5	2100-08	8/1/1984
Nationwide Life Insurance Company	198603.7	2100-09	3/1/1986
Nationwide Life Insurance Company	198603.8	2100-10	3/1/1986
North Carolina Mutual Life Insurance Company	197201.7	5110-02	1/1/1972
North Carolina Mutual Life Insurance Company	199401.69	5110-03	1/1/1994
Columbus Life Insurance Company	200409.5	1500-02	9/1/2004
Optimum Reassurance Inc.	197301.8	5306-01	1/1/1973
Pacific Life Insurance Company	198001.14	5385-03	1/1/1980
Pacific Life Insurance Company	198104.5	5385-04	4/1/1981
Pacific Life Insurance Company	198609.15	5385-07	9/1/1986
LifeShield National Insurance Company	198107.4	3280-02	7/1/1981
Protective Life Insurance Company	198107.5	5865-60	7/1/1981
ReliaStar Life Insurance Company	198109.10	5145-04	9/1/1981
Best Life and Health Insurance Company	198109.7	1005-02	9/1/1981
Central Security Life Insurance Company	198110.4	1227-01	10/1/1981
Great Southern Life Insurance Company	198111.1	3020-06	11/1/1981
Jackson National Life Insurance Company	198111.3	6013-32	11/15/1981
Jackson National Life Insurance Company	198201.23	6013-26	1/1/1982
Protective Life Insurance Company	198201.36	5865-29	1/1/1982
Physicians Life Insurance Company	200403.16	5625-01	3/1/2004
Symetra Life Insurance Company	198202.11	6859-02	2/1/1982
Protective Life Insurance Company	198404.8	1643-11	4/1/1984
Protective Life Insurance Company	198601.35	1643-14	1/1/1986
American General Life Insurance Company	198204.14	0335-11	4/1/1982
Protective Life Insurance Company	197805.5	5865-14	5/18/1978
American General Life Insurance Company	198208.6	0333-02	8/1/1982
Protective Life Insurance Company	196910.2	5865-19	10/1/1969
Protective Life Insurance Company	198302.8	5865-20	2/1/1983
Protective Life Insurance Company	197401.5	5865-27	1/1/1974
American General Life Insurance Company	198209.5	0335-55	9/1/1982
Protective Life Insurance Company	197104.1	5865-36	4/1/1971
Protective Life Insurance Company	198208.10	5865-37	8/1/1982
Protective Life Insurance Company	196701.3	5865-53	1/1/1967
Protective Life Insurance Company	198201.34	5865-57	1/1/1982
Protective Life Insurance Company	198303.8	5865-61	3/1/1983

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Protective Life Insurance Company	198303.9	5865-62	3/1/1983
Protective Life Insurance Company	198303.10	5865-63	3/1/1983
Protective Life Insurance Company	198504.10	5865-65	4/1/1985
Protective Life Insurance Company	198601.38	5865-67	1/1/1986
Protective Life and Annuity Insurance Company	198209.6	5867-01	9/1/1982
Protective Life Insurance Company	199007.13	5865-83	7/1/1990
Protective Life Insurance Company	199308.8	5865-90	8/16/1993
Protective Life Insurance Company	198707.3	5865-93	7/1/1987
Jackson National Life Insurance Company	198210.6	6013-08	10/1/1982
The Prudential Insurance Company of America	199003.4	3188-04	3/1/1990
The Prudential Insurance Company of America	199711.10	3188-09	11/1/1997
Protective Life Insurance Company	198211.4	7505-03	11/1/1982
ReliaStar Life Insurance Company of NY	198606.3	6050-24	6/1/1986
ReliaStar Life Insurance Company of NY	198907.15	6050-28	7/1/1989
ReliaStar Life Insurance Company of NY	199510.19	6050-31	10/1/1995
ReliaStar Life Insurance Company of NY	200209.23	6050-32	9/9/2002
RGA Reinsurance Company	198001.12	6135-02	1/1/1980
RGA Reinsurance Company	198303.11	6135-04	3/1/1983
RGA Reinsurance Company	198401.23	6135-05	1/1/1984
RGA Reinsurance Company	198609.20	6135-06	9/1/1986
CMFG Life Insurance Company	198301.16	1070-03	1/1/1983
Ameritas Life Insurance Corp.	198211.5	6350-06	11/1/1982
The Lafayette Life Insurance Company	198301.17	3780-02	1/1/1983
Equitable Financial Life Insurance Company of America	198301.20	4102-01	1/1/1983
Americo Financial Life and Annuity Insurance Company	198303.3	0637-05	3/1/1983
Security Life of Denver Insurance Company	198304.4	6353-44	4/1/1983
Protective Life Insurance Company	198306.13	5865-38	6/1/1983
Protective Life Insurance Company	198307.3	5865-58	7/1/1983
Pacific Life Insurance Company	198307.5	5385-06	7/15/1983
American National Insurance Company	198309.6	0510-06	9/1/1983
Protective Life Insurance Company	198310.4	5865-12	10/3/1983
American General Life Insurance Company	198312.2	0335-39	12/1/1983
American General Life Insurance Company	198401.13	0335-18	1/1/1984
Cotton States Life Insurance Company	198401.15	1780-04	1/1/1984
Lincoln Benefit Life Company	198401.17	3995-03	1/1/1984
EMC National Life Company	198402.3	1967-01	2/1/1984
National Farmers Union Life Insurance Company	198402.5	4750-08	2/1/1984
Senior Health Insurance Company of Pennsylvania	196810.4	1642-01	10/1/1968
Senior Health Insurance Company of Pennsylvania	198801.38	1642-02	1/1/1988
Star Insurance Company (Cayman) Limited	199911.5	6655-01	11/1/1999
Wilton Reassurance Company	198405.4	7677-10	5/1/1984
American General Life Insurance Company	198405.5	0335-19	5/15/1984
Symetra Life Insurance Company	198001.15	6859-01	1/1/1980
Talcott Resolution Life and Annuity Insurance Company	197107.1	3188-01	7/1/1971
Texas Life Insurance Company	199107.21	6920-11	7/1/1991
The Lafayette Life Insurance Company	198006.6	3780-01	6/1/1980
ReliaStar Life Insurance Company	198409.10	5145-07	9/1/1984
American General Life Insurance Company	198409.8	0335-52	9/1/1984
The Manufacturers Life Ins. Co. (Bermuda Branch)	201004.9	4173-L02	4/1/2010
American General Life Insurance Company	198410.2	0335-22	10/1/1984
The State Life Insurance Company	199503.7	6680-03	3/1/1995
Pan-American Life Insurance Company	198410.3	4547-02	10/1/1984
Wilton Reassurance Company	198411.4	7677-01	11/1/1984
American General Life Insurance Company	198501.21	0335-21	1/1/1985

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
The Lafayette Life Insurance Company	198501.23	3780-03	1/1/1985
Protective Life Insurance Company	198501.25	5865-68	1/1/1985
Transamerica Financial Life Insurance Company	199205.5	6987-01	5/1/1992
Transamerica Financial Life Insurance Company	199207.9	6987-02	7/1/1992
Transamerica Life Insurance Company	199105.6	4520-09	5/1/1991
Transamerica Life Insurance Company	199205.4	6986-02	5/1/1992
Transamerica Life Insurance Company	198702.6	6986-04	2/1/1987
Transamerica Life Insurance Company	197511.1	6986-05	11/1/1975
Transamerica Life Insurance Company	199009.8	7600-08	9/1/1990
Transamerica Life Insurance Company	199907.17	7600-11	7/1/1999
Transamerica Life Insurance Company	200009.14	7600-14	9/30/2000
Triple-S Vida, Inc.	198701.36	7025-02	1/1/1987
Unified Life Insurance Company	198102.3	7102-02	2/10/1981
United Fidelity Life Insurance Company	198907.19	7205-18	7/1/1989
United Fidelity Life Insurance Company	198607.15	7205-07	7/15/1986
United Heritage Life Insurance Company	199501.45	7218-04	1/1/1995
United Insurance Company of America	198605.5	7225-02	5/1/1986
United Insurance Company of America	198508.5	7225-04	8/1/1985
United Insurance Company of America	198508.4	7225-05	8/1/1985
United Insurance Company of America	198508.6	7225-06	8/1/1985
The Prudential Insurance Company of America	198508.3	3188-02	8/1/1985
United Insurance Company of America	198707.5	7225-08	7/1/1987
United Insurance Company of America	198809.6	7225-10	9/1/1988
United Insurance Company of America	198908.13	7225-11	8/1/1989
Everlake Life Insurance Company	198509.6	0160-17	9/1/1985
Universal Guaranty Life Insurance Company	198210.7	7360-03	10/31/1982
Universal Guaranty Life Insurance Company	198807.11	7360-10	7/1/1988
USAA Life Insurance Company of New York	199501.41	7040-03	1/1/1995
United Insurance Company of America	198510.10	7225-01	10/1/1985
Venerable Insurance and Annuity Company	197903.3	3318-04	3/15/1979
Venerable Insurance and Annuity Company	197801.7	3318-06	1/1/1978
Venerable Insurance and Annuity Company	197801.8	3318-07	1/1/1978
Washington National Insurance Company	198204.16	7469-11	4/1/1982
Washington National Insurance Company	198606.7	7469-16	6/1/1986
Washington National Insurance Company	198004.5	7469-24	4/1/1980
Washington National Insurance Company	198004.6	7469-25	4/1/1980
Protective Life Insurance Company	198510.8	5865-30	10/1/1985
Protective Life Insurance Company	197709.2	7505-01	9/15/1977
Protective Life Insurance Company	197805.4	7505-06	5/1/1978
Jackson National Life Insurance Company	198409.9	6013-19	9/1/1984
Wilcac Life Insurance Company	198310.5	1640-03	10/1/1983
Wilcac Life Insurance Company	197811.2	1640-04	11/1/1978
Wilton Reassurance Company	198701.30	7677-11	1/1/1987
Wilton Reassurance Company	198005.3	7677-13	5/1/1980
Protective Life Insurance Company	198511.4	5865-69	11/1/1985
Zurich American Life Insurance Company	198907.17	7395-03	7/1/1989
American General Life Insurance Company	N/A	0055-01	
American General Life Insurance Company	N/A	0055-03	
American General Life Insurance Company	N/A	0058-02	
American General Life Insurance Company	N/A	0335-09	7/1/1977
American General Life Insurance Company	N/A	0335-80A	1/1/2000
American General Life Insurance Company	N/A	0335-80A	1/1/2000
American General Life Insurance Company	N/A	0336-03	
American General Life Insurance Company	N/A	3239-02	

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
American Heritage Life Insurance Company	N/A	0380-06	9/1/1990
American Memorial Life Insurance Company	N/A	5745-08	
Jackson National Life Insurance Company	199612.2	6013-37	12/31/1996
American Memorial Life Insurance Company	N/A	5745-10	
American National Insurance Company	N/A	0510-14	
American Republic Insurance Company	N/A	0560-04A	1/1/2000
AMMA Assurances	N/A	0660-E01	
Athene Annuity and Life Company	N/A	3820-02	5/1/1987
Athene Annuity and Life Company	N/A	3820-03	11/1/1987
Athene Annuity and Life Company	N/A	3820-06	5/1/1974
Athene Annuity and Life Company	N/A	3820-19	2/1/2008
Athene Annuity and Life Company	N/A	3820-19	2/1/2008
Athene Annuity and Life Company	N/A	3820-20	2/1/2008
Banner Life Insurance Company	N/A	0955-17	
CAISSE DE PREVOYANCE LA BOETIE	N/A	1062-E04	
Country Life Insurance Company	N/A	1786-01B	6/1/2004
Delaware American Life Insurance Company	N/A	1875-03	1/1/1989
EMC National Life Company	N/A	1967-02	5/1/1985
Empower Annuity Insurance Company of America	N/A	3034-P8A	9/1/2004
Equitable Financial Life Insurance Company	N/A	0018-46	3/1/1982
Erie Family Life Insurance Company	N/A	2173-04B	1/1/1988
Farmers New World Life Insurance Company	N/A	2325-06A	7/1/2004
First Health Life and Health Insurance Company	N/A	4072-05	
Garden State Life Insurance Company	N/A	2690-02	1/1/1987
GENERALI VIE	N/A	2752-E01	
Genworth Life Insurance Company	N/A	2980-02	5/1/1985
Great Southern Life Insurance Company	N/A	3020-03	1/1/1980
Great Southern Life Insurance Company	N/A	3020-04	1/1/1980
Great Southern Life Insurance Company	N/A	3020-07	
HCC Life Insurance Company	N/A	1075-01	
HCC Life Insurance Company	N/A	6302-04	1/1/1991
Health Net Life Insurance Company	N/A	2683-01	6/1/1986
Jackson National Life Insurance Company	N/A	6013-34	3/1/1980
John Hancock Life Insurance Company (U.S.A.)	N/A	4167-84A	1/22/2002
The Lincoln National Life Insurance Company	N/A	3647-15	1/1/1998
The Lincoln National Life Insurance Company	N/A	4030-60	5/1/1985
The Lincoln National Life Insurance Company	N/A	4030-67	10/1/1981
MassMutual Asia Limited	N/A	4205-A01	
MetLife México, S.A.	N/A	4245-L01	
Metropolitan Tower Life Insurance Company	N/A	2710-06	7/1/1976
Midland National Life Insurance Company	N/A	4325-05A	8/1/1997
Mid-West National Life Insurance Company of Tennessee	N/A	2543-02	
Minnesota Life Insurance Company	N/A	4410-16B	11/1/2003
Minnesota Life Insurance Company	N/A	4410-16B	11/1/2003
National Farmers Union Life Insurance Company	N/A	4072-04	
National Farmers Union Life Insurance Company	N/A	4750-03	
Pacific Life Insurance Company	N/A	5385-P5A	7/1/2000
Pan-American Life Insurance Company	N/A	5425-1-09	10/1/1973
PHL Variable Insurance Company	N/A	5341-02A	2/25/2002
PHL Variable Insurance Company	N/A	5341-03A	3/24/2003
PHL Variable Insurance Company	N/A	5341-04A	3/24/2003
PHL Variable Insurance Company	N/A	5341-05A	3/24/2003
Pioneer Mutual Life Insurance Company	N/A	5700-P2A	9/1/1995
Pioneer Mutual Life Insurance Company	N/A	5700-P3	

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Protective Life Insurance Company	N/A	5865-01	1/1/1968
Protective Life Insurance Company	N/A	5865-77-A	11/5/2001
Protective Life Insurance Company	N/A	5865-77-A	11/5/2001
Protective Life Insurance Company	N/A	5865-77-B	11/5/2001
Protective Life Insurance Company	N/A	5865-77-B	11/5/2001
Provident Life and Accident Insurance Company	N/A	5904-04	
ReliaStar Life Insurance Company	N/A	6050-32A	9/9/2002
ReliaStar Life Insurance Company	N/A	6050-32B	9/9/2002
ReliaStar Life Insurance Company	N/A	6050-32C	9/9/2002
RGA Reinsurance Company	N/A	6135-01	1/1/1980
Security Benefit Life Insurance Company	N/A	6315-1-09	9/2/1969
Ameritas Life Insurance Corp.	N/A	6350-05	1/1/1979
Security National Life Insurance Company	N/A	0395-03	11/15/1966
Security National Life Insurance Company	N/A	0395-04	11/15/1966
Security National Life Insurance Company	N/A	6380-05	11/15/1966
Security National Life Insurance Company	N/A	1405-01	1/1/1971
American General Life Insurance Company	198511.5	6781-01	11/1/1985
American Republic Insurance Company	198512.2	0560-01	12/1/1985
SINGFOR LIFE INSURANCE CO. LTD.	N/A	6452-A02	
SUN LIFE HONG KONG LIMITED	N/A	6788-A01	
The Prudential Insurance Company of America	N/A	5940-22A	4/30/2000
The Toa Reinsurance Company Ltd.	N/A	6979-A06	
The United States Life Insurance Company in the City of New York	N/A	0420-05	8/1/1988
The United States Life Insurance Company in the City of New York	N/A	0420-06	1/1/1989
The United States Life Insurance Company in the City of New York	N/A	0420-08	10/1/1993
The United States Life Insurance Company in the City of New York	N/A	0420-09	10/1/1995
Transamerica Financial Life Insurance Company	N/A	2567-01	
Transamerica Financial Life Insurance Company	N/A	6987-03	1/1/1991
Transamerica Financial Life Insurance Company	N/A	6987-04	4/1/1988
Transamerica Life Insurance Company	N/A	1565-03	
Transamerica Life Insurance Company	N/A	4520-13	6/1/1973
Transamerica Life Insurance Company	N/A	6986-01	4/1/1988
TransGlobe Life Insurance Inc.	N/A	0040-A01	
Triple-S Vida, Inc.	N/A	2700-01	1/1/1981
United Fidelity Life Insurance Company	N/A	7205-10	1/1/1987
USAA Life Insurance Company	N/A	7040-04-B	
Venerable Insurance and Annuity Company	N/A	2145-03	
Venerable Insurance and Annuity Company	N/A	3318-03	
Venerable Insurance and Annuity Company	N/A	7050-02	
Washington National Insurance Company	N/A	1644-10	
Washington National Insurance Company	N/A	1644-12	
Wilton Reassurance Company	N/A	7677-05	8/1/1979
Wilton Reassurance Company	N/A	7677-06	8/1/1979
Wilton Reassurance Company	N/A	7677-07	8/1/1979
Wilton Reassurance Company	N/A	7677-08	8/1/1979
Wilton Reassurance Company	N/A	7677-12	1/1/1988
CMFG Life Insurance Company	198601.16	1070-05	1/1/1986
Central Security Life Insurance Company	198601.17	1227-05	1/1/1986
Pan-American Life Insurance Company	198601.25	4547-03	1/1/1986
Wilton Reassurance Company	198601.32	7677-02	1/1/1986
Protective Life Insurance Company	198601.37	5865-11	1/1/1986
Security Life of Denver Insurance Company	198606.3	6050-24	6/1/1986
ReliaStar Life Insurance Company	198606.3	6050-24	6/1/1986
United Insurance Company of America	198606.6	7225-07	6/1/1986

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
American General Life Insurance Company	198607.9	0335-68	7/15/1986
Transamerica Financial Life Insurance Company	198609.8	0017-01	9/1/1986
Jackson National Life Insurance Company	198609.9	3623-03	9/1/1986
National Guardian Life Insurance Company	198610.6	4116-0-02	10/15/1986
HCC Life Insurance Company	198610.8	6302-08	10/1/1986
Security Life of Denver Insurance Company	198701.29	6050-26	1/1/1987
ReliaStar Life Insurance Company	198701.29	6050-26	1/1/1987
Family Life Insurance Company	198701.31	6980-03	1/1/1987
Wichita National Life Insurance Company	198701.34	7661-01	1/1/1987
Triple-S Vida, Inc.	198701.35	7025-01	1/1/1987
Erie Family Life Insurance Company	198702.4	2173-03	2/1/1987
EMC National Life Company	198703.3	1967-03	3/1/1987
ReliaStar Life Insurance Company	198704.9	6050-25	4/15/1987
Country Life Insurance Company	198705.10	1786-04	5/1/1987
Athene Annuity and Life Company	198705.7	0765-01	5/1/1987
United Insurance Company of America	198707.6	7225-09	7/1/1987
American General Life Insurance Company	198709.4	0335-70	9/1/1987
EMC National Life Company	198709.5	1967-04	9/1/1987
Pan-American Life Insurance Company	198709.8	4103-01	9/1/1987
Protective Life Insurance Company	198710.1	5865-31	10/1/1987
Protective Life Insurance Company	198710.2	5865-40	10/1/1987
Athene Annuity and Life Company	198711.6	0765-02	11/1/1987
Erie Family Life Insurance Company	198801.15	2173-04	1/1/1988
Great Southern Life Insurance Company	198801.20	3020-11	1/1/1988
Great Southern Life Insurance Company	198801.21	3020-12	1/1/1988
Protective Life Insurance Company	198801.27	5865-88	1/1/1988
ReliaStar Life Insurance Company	198801.28	5145-08	1/1/1988
USAA Life Insurance Company	198801.35	7040-01	1/1/1988
American Heritage Life Insurance Company	198803.7	0380-04	3/1/1988
American Heritage Life Insurance Company	198807.5	0380-05	7/1/1988
Pacific Life Insurance Company	198807.8	5385-08	7/1/1988
American General Life Insurance Company	198808.5	0336-01	8/1/1988
Cotton States Life Insurance Company	198810.4	1780-05	10/1/1988
American General Life Insurance Company	198901.21	0336-02	1/1/1989
Jackson National Life Insurance Company	198901.27	6013-28	1/1/1989
HCC Life Insurance Company	198901.29	6302-11	1/1/1989
Wilton Reassurance Company	198905.1	7677-03	5/1/1989
Jackson National Life Insurance Company	198906.4	3623-23	6/1/1989
American General Life Insurance Company	198907.10	0335-13	7/1/1989
American General Life Insurance Company	198907.11	0335-15	7/1/1989
Security Life of Denver Insurance Company	198907.15	6050-28	7/1/1989
ReliaStar Life Insurance Company	198907.15	6050-28	7/1/1989
ReliaStar Life Insurance Company	198907.16	6050-29	7/1/1989
Jackson National Life Insurance Company	198908.10	3623-06	8/1/1989
Jackson National Life Insurance Company	198908.11	6013-47	8/1/1989
Protective Life Insurance Company	198908.12	5865-16	8/1/1989
Jackson National Life Insurance Company	198909.8	3623-10	9/1/1989
The Prudential Insurance Company of America	198910.1	3188-03	10/1/1989
Pan-American Life Insurance Company	198911.2	4103-02	11/1/1989
Central Security Life Insurance Company	198911.4	1227-02	11/1/1989
American General Life Insurance Company	199001.15	0335-28	1/1/1990
American General Life Insurance Company	199001.22	6781-02	1/1/1990
Protective Life Insurance Company	199108.2	5865-26	8/15/1991
Unified Life Insurance Company	199001.24	7102-04	1/1/1990

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
American General Life Insurance Company	199003.3	0335-43	3/1/1990
Investors Life Insurance Company of North America	199004.6	3590-02	4/1/1990
Old Republic Life Insurance Company	199004.7	5250-01	4/1/1990
Government Personnel Mutual Life Insurance Company	199004.8	2900-02	4/1/1990
Nassau Life and Annuity Company	199004.9	0535-01	4/1/1990
Family Life Insurance Company	199007.12	6980-04	7/1/1990
American Republic Insurance Company	199007.7	0560-03	7/1/1990
Catholic Life Insurance Company	199007.8	1165-01	7/1/1990
Protective Life Insurance Company	199008.6	5865-44	8/1/1990
Jackson National Life Insurance Company	199008.7	6013-11	8/13/1990
Jackson National Life Insurance Company	199009.6	6013-21	9/1/1990
Protective Life Insurance Company	199706.4	5865-45	6/1/1997
Jackson National Life Insurance Company	199010.7	6013-38	10/1/1990
Sagicor Life Insurance Company	199010.8	6247-04	10/24/1990
Protective Life Insurance Company	199010.9	5865-24	10/1/1990
Everlake Life Insurance Company	199012.1	0160-19	12/1/1990
American General Life Insurance Company	199101.17	0335-54	1/1/1991
American General Life Insurance Company	199101.18	0335-71	1/1/1991
Aurora National Life Assurance Company	199101.19	0870-05	1/1/1991
Pan-American Life Insurance Company	199101.22	4103-03	1/1/1991
Transamerica Life Insurance Company	199101.28	7600-13	1/1/1991
Protective Life Insurance Company	199101.30	5865-89	1/1/1991
Illinois Mutual Life Insurance Company	199103.1	3314-01	3/1/1991
Pacific Life Insurance Company	199107.17	5385-01	7/1/1991
Nassau Life and Annuity Company	199109.7	5520-05	9/1/1991
Wichita National Life Insurance Company	199110.10	7661-02	10/1/1991
American General Life Insurance Company	199110.6	0335-29	10/1/1991
Protective Life Insurance Company	199110.9	7505-07	10/1/1991
Protective Life Insurance Company	199705.18	5865-76	5/1/1997
Columbus Life Insurance Company	199111.2	1500-01	11/1/1991
Cotton States Life Insurance Company	199201.9	1780-06	1/1/1992
Lincoln Benefit Life Company	199202.4	3995-06	2/15/1992
Brighthouse Life Insurance Company	199202.5	4241-01	2/1/1992
Protective Life Insurance Company	199203.4	5865-32	3/1/1992
Jackson National Life Insurance Company	199203.6	6013-01	3/1/1992
American General Life Insurance Company	199204.3	0335-72	4/1/1992
Metropolitan Tower Life Insurance Company	199204.5	2710-35	4/1/1992
Starmount Life Insurance Company	199205.3	6660-01	5/1/1992
Illinois Mutual Life Insurance Company	199208.5	3314-02	8/1/1992
Security Life of Denver Insurance Company	199208.6	6353-45	8/1/1992
The Ohio State Life Insurance Company	199209.6	5205-01	9/1/1992
Jackson National Life Insurance Company	199210.13	6013-49	10/1/1992
American General Life Insurance Company	199210.15	0335-20	10/1/1992
ReliaStar Life Insurance Company	199211.2	6050-30	11/1/1992
Security Life of Denver Insurance Company	199301.24	6353-46	1/1/1993
ReliaStar Life Insurance Company	199301.24	6353-46	1/1/1993
USAA Life Insurance Company	199301.25	7040-02	1/1/1993
Brighthouse Life Insurance Company	199303.6	4241-02	3/1/1993
Jackson National Life Insurance Company	199304.12	6013-P1	4/1/1993
Transamerica Life Insurance Company	199304.14	7600-09	4/1/1993
Pruco Life Insurance Company	200209.35	5940-12	9/30/2002
American General Life Insurance Company	199310.3	0336-04	10/1/1993
Pruco Life Insurance Company	200209.29	5940-25	9/30/2002
Pruco Life Insurance Company	200209.31	5940-32	9/30/2002

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Security Life of Denver Insurance Company	199310.5	3318-02	10/1/1993
Venerable Insurance and Annuity Company	199310.5	3318-02	10/1/1993
ReliaStar Life Insurance Company	199310.5	3318-02	10/1/1993
Venerable Insurance and Annuity Company	199310.6	3318-09	10/1/1993
American General Life Insurance Company	199401.28	0335-73	1/1/1994
Athene Annuity and Life Company	199401.29	0873-05	1/1/1994
Lincoln Benefit Life Company	199401.36	3995-07	1/1/1994
Metropolitan Tower Life Insurance Company	199402.2	2710-36	2/1/1994
John Hancock Life Insurance Company (U.S.A.)	199403.21	4167-53	3/15/1994
The Prudential Insurance Company of America	199404.4	3188-P5	4/1/1994
Jackson National Life Insurance Company	199405.8	6013-22	5/1/1994
The Prudential Insurance Company of America	200209.35	5940-12	9/30/2002
Jackson National Life Insurance Company	199405.9	6013-45	5/1/1994
The Prudential Insurance Company of America	200209.29	5940-25	9/30/2002
The Prudential Insurance Company of America	200209.31	5940-32	9/30/2002
Cotton States Life Insurance Company	199406.12	1780-07	6/1/1994
Metropolitan Life Insurance Company	199406.14	4241-04	6/1/1994
Brighthouse Life Insurance Company	199406.14	4241-04	6/1/1994
Brighthouse Life Insurance Company	199406.15	4241-13	6/1/1994
Protective Life Insurance Company	199406.16	5865-34	6/1/1994
American General Life Insurance Company	199407.17	0335-31	7/1/1994
Jackson National Life Insurance Company	199410.15	6013-50	10/1/1994
Brighthouse Life Insurance Company	199501.34	4241-07	1/1/1995
Pioneer Mutual Life Insurance Company	199501.37	5700-P1	1/13/1995
Texas Life Insurance Company	199501.40	6920-12	1/1/1995
USAA Life Insurance Company	199501.41	7040-03	1/1/1995
The Prudential Insurance Company of America	199501.47	3188-08	1/1/1995
John Hancock Life Insurance Company (U.S.A.)	199502.6	4167-106	2/1/1995
Provident Life and Accident Insurance Company	199502.8	5904-02	2/15/1995
Protective Life Insurance Company	199503.5	5865-81	3/1/1995
Pacific Life Re Global Limited	199504.6	4165-62	4/1/1995
CMFG Life Insurance Company	199505.6	1070-P1	5/10/1995
Protective Life Insurance Company	199505.8	5865-84	5/1/1995
Pacific Life Insurance Company	199506.10	5385-P3	6/5/1995
Brighthouse Life Insurance Company	199506.9	4241-08	6/1/1995
The United States Life Insurance Company in the City of New York	199509.11	0335-57	9/1/1995
American General Life Insurance Company	199509.11	0335-57	9/1/1995
Jackson National Life Insurance Company	199509.12	3623-14	9/1/1995
Security Life of Denver Insurance Company	199510.19	6050-31	10/1/1995
ReliaStar Life Insurance Company	199510.19	6050-31	10/1/1995
The United States Life Insurance Company in the City of New York	199510.9	0336-05	10/1/1995
American General Life Insurance Company	199510.9	0336-05	10/1/1995
American Heritage Life Insurance Company	199511.7	0380-13	11/6/1995
John Hancock Life Insurance Company (U.S.A.)	199511.8	4167-13	11/1/1995
John Hancock Life Insurance Company (U.S.A.)	199511.9	4167-12	11/1/1995
American General Life Insurance Company	199601.32	0335-58	1/1/1996
American General Life Insurance Company	199601.33	0335-74	1/1/1996
American General Life Insurance Company	199601.34	0335-75	1/1/1996
Swiss Re Europe S.A. UK Branch	199601.50	2113-01	1/1/1996
Protective Life Insurance Company	199601.57	5865-91	1/1/1996
Jackson National Life Insurance Company	199602.5	3623-15	2/1/1996
Jackson National Life Insurance Company	199602.6	3623-16	2/1/1996
American National Insurance Company	199604.8	0510-21	4/5/1996
Lincoln Benefit Life Company	199606.2	3995-09	6/1/1996

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Protective Life Insurance Company	199606.4	5865-P2	6/1/1996
Protective Life Insurance Company	198601.31	5865-10	1/1/1986
Pioneer Mutual Life Insurance Company	199606.6	5700-P2	9/1/1995
American General Life Insurance Company	199607.7	0335-59	7/1/1996
American General Life Insurance Company	199607.8	0335-76	7/1/1996
Jackson National Life Insurance Company	199611.1	3623-17	11/1/1996
Jackson National Life Insurance Company	199612.1	6013-33	12/31/1996
American General Life Insurance Company	199701.17	0335-61	1/1/1997
American General Life Insurance Company	199701.18	0335-79	1/1/1997
John Hancock Life Insurance Company (U.S.A.)	199701.26	4167-09	1/1/1997
Nassau Life and Annuity Company	199701.32	5520-08	1/1/1997
Protective Life Insurance Company	199701.38	7505-09	1/1/1997
Equitable Financial Life Insurance Company of America	199702.4	0019-02	2/1/1997
Equitable Financial Life and Annuity Company	199702.4	0019-02	2/1/1997
Protective Life Insurance Company	199703.7	5865-46	3/1/1997
Protective Life Insurance Company	199703.7	5865-46	3/1/1997
American General Life Insurance Company	199704.4	0335-77	4/1/1997
Protective Life Insurance Company	199705.11	2395-03	5/1/1997
Fidelity Life Association, A Legal Reserve Life Insurance Company	199705.11	2395-03	5/1/1997
Great Southern Life Insurance Company	199705.14	3020-08	5/1/1997
Talcott Resolution Life and Annuity Insurance Company	199705.15	3188-18	5/14/1997
Jackson National Life Insurance Company	199705.16	3623-24	5/23/1997
Protective Life Insurance Company	199705.19	5865-80	5/1/1997
Protective Life Insurance Company	199709.6	5865-85	9/1/1997
Pan-American Life Insurance Company	199709.8	4547-04	9/1/1997
The United States Life Insurance Company in the City of New York	199710.14	0335-60	10/15/1997
American General Life Insurance Company	199710.14	0335-60	10/15/1997
Kansas City Life Insurance Company	199710.15	0335-78	10/15/1997
American General Life Insurance Company	199710.15	0335-78	10/15/1997
Protective Life Insurance Company	199710.17	5865-P3	10/1/1997
Everlake Life Insurance Company	199711.4	0160-20	11/1/1997
American National Insurance Company	199711.5	0510-25	11/1/1997
Protective Life Insurance Company	199711.6	5865-82	11/1/1997
Protective Life and Annuity Insurance Company	199711.6	5865-82	11/1/1997
Protective Life Insurance Company	199711.7	5865-92	11/1/1997
Jackson National Life Insurance Company	199801.22	3623-18	1/1/1998
Pacific Life Re Global Limited	199801.28	4165-67	1/1/1998
John Hancock Life Insurance Company (U.S.A.)	199801.29	4167-104	1/1/1998
Pacific Life Insurance Company	199801.39	5385-P4	1/1/1998
Equitable Financial Life Insurance Company of America	199802.13	0019-03	2/9/1998
Equitable Financial Life and Annuity Company	199802.13	0019-03	2/9/1998
Brighthouse Life Insurance Company	199808.10	4248-03	8/1/1998
American National Insurance Company	199811.5	0510-23	11/16/1998
Pacific Life Insurance Company	199812.7	5385-13	12/1/1998
Protective Life Insurance Company	199901.32	5865-86	1/15/1999
Wilton Reassurance Life Company of New York	199902.9	7678-10	2/15/1999
John Hancock Life Insurance Company (U.S.A.)	199904.11	4167-10	4/19/1999
Transamerica Financial Life Insurance Company	199905.2	0017-02	5/1/1999
Lincoln Benefit Life Company	199905.4	3995-10	5/1/1999
Pacific Life Insurance Company	199907.15	5385-14	7/1/1999
USAA Life Insurance Company	199909.11	7040-04	9/1/1999
Pacific Life Insurance Company	199910.8	5385-15	10/1/1999
Advantage International Life Bermuda Ltd	199912.6	1000-01	12/31/1999
Kansas City Life Insurance Company	200001.100	6810-B1	1/1/2000

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
American General Life Insurance Company	200001.45	0335-80	1/1/2000
American Republic Insurance Company	200001.46	0560-04	1/1/2000
EMC National Life Company	200001.52	1967-05	1/1/2000
Kansas City Life Insurance Company	200001.57	3685-16	1/1/2000
Kansas City Life Insurance Company	200001.58	3685-B1	1/1/2000
Lincoln Benefit Life Company	200001.60	3995-11	1/1/2000
John Hancock Life Insurance Company of New York	200001.63	4167-11	1/1/2000
John Hancock Life Insurance Company (U.S.A.)	200001.63	4167-11	1/1/2000
John Hancock Life Insurance Company (U.S.A.)	200001.64	4167-B1	1/1/2000
Protective Life Insurance Company	200001.67	5865-51	1/1/2000
Protective Life Insurance Company	200001.69	5865-73	1/1/2000
Jackson National Life Insurance Company	200001.95	6013-40	1/1/2000
Kansas City Life Insurance Company	200001.99	6810-12	1/1/2000
Nassau Life Insurance Company	200003.20	5616-01	3/3/2000
PHL Variable Insurance Company	200003.20	5616-01	3/3/2000
Nassau Life and Annuity Company	200003.20	5616-01	3/3/2000
Nassau Life Insurance Company	200003.21	5616-02	3/3/2000
PHL Variable Insurance Company	200003.21	5616-02	3/3/2000
Nassau Life and Annuity Company	200003.21	5616-02	3/3/2000
Protective Life Insurance Company	200004.15	5865-B3	4/1/2000
Protective Life and Annuity Insurance Company	200004.15	5865-B3	4/1/2000
Protective Life Insurance Company	200004.16	5865-B4	4/1/2000
CMFG Life Insurance Company	200005.9	1070-08	5/1/2000
Midland National Life Insurance Company	200006.14	4325-09	6/1/2000
Protective Life Insurance Company	198511.6	7505-04	11/1/1985
North American Company for Life & Health Insurance	200007.14	5060-10	7/14/2000
Pacific Life Insurance Company	200007.16	5385-P5	7/1/2000
The United States Life Insurance Company in the City of New York	200008.3	0335-B2	8/1/2000
Protective Life Insurance Company	199012.3	7505-08	12/1/1990
American General Life Insurance Company	200008.3	0335-B2	8/1/2000
Fidelity Life Association, A Legal Reserve Life Insurance Company	200010.8	2395-B1	10/31/2000
John Hancock Life Insurance Company (U.S.A.)	200101.31	4167-108	1/1/2001
Jackson National Life Insurance Company	200102.8	6013-41	2/1/2001
Erie Family Life Insurance Company	200103.10	2173-05	3/1/2001
American General Life Insurance Company	200103.6	0335-25	3/1/2001
American General Life Insurance Company	200103.7	0335-82	3/1/2001
USAA Life Insurance Company	200105.25	7040-05	5/1/2001
American General Life Insurance Company	200105.9	0335-B3	5/1/2001
American General Life Insurance Company	200108.10	0335-B1	8/1/2001
Jackson National Life Insurance Company	200109.12	6013-42	9/17/2001
The Lincoln National Life Insurance Company	200109.4	2565-02	9/17/2001
First Penn-Pacific Life Insurance Company	200109.4	2565-02	9/17/2001
Protective Life Insurance Company	200111.14	5865-77	11/5/2001
Old Republic Life Insurance Company	200111.15	5250-02	11/1/2001
The Prudential Insurance Company of America	200201.34	3188-11	1/1/2002
John Hancock Life Insurance Company (U.S.A.)	200201.41	4167-84	1/22/2002
PHL Variable Insurance Company	200202.10	5341-02	2/25/2002
Nassau Life Insurance Company	200202.10	5341-02	2/25/2002
American General Life Insurance Company	200203.5	0335-83	3/1/2002
American General Life Insurance Company	200203.9	0335-26	3/1/2002
The Lincoln National Life Insurance Company	200205.12	2565-03	5/6/2002
First Penn-Pacific Life Insurance Company	200205.12	2565-03	5/6/2002
The Lincoln National Life Insurance Company	200205.13	4030-57	5/6/2002
The Lincoln National Life Insurance Company	200205.14	4030-58	5/6/2002

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Protective Life Insurance Company	199705.17	5865-75	5/1/1997
Jackson National Life Insurance Company	200207.14	6013-43	7/1/2002
Metropolitan Tower Life Insurance Company	200208.3	2710-39	8/15/2002
Cotton States Life Insurance Company	200209.13	1780-08	9/1/2002
John Hancock Life Insurance Company (U.S.A.)	200209.16	4167-88	9/1/2002
Security Life of Denver Insurance Company	200209.23	6050-32	9/9/2002
ReliaStar Life Insurance Company	200209.23	6050-32	9/9/2002
The Prudential Insurance Company of America	200209.27	5940-19	9/30/2002
Pruco Life Insurance Company	200209.27	5940-19	9/30/2002
John Hancock Life Insurance Company (U.S.A.)	200210.7	4167-102	10/11/2002
The Prudential Insurance Company of America	200211.7	3188-12	11/1/2002
Jackson National Life Insurance Company	200301.10	3623-19	1/1/2003
Seguros Argos, S.A. de C.V.	200301.31	6383-L01	1/1/2003
MassMutual Ascend Life Insurance Company	200301.9	2930-03	1/1/2003
Physicians Life Insurance Company	200302.3	5625-P1	2/1/2003
Protective Life Insurance Company	200001.68	5865-52	1/1/2000
Physicians Life Insurance Company	200302.4	5625-P3	2/1/2003
PHL Variable Insurance Company	200303.12	5341-03	3/24/2003
Nassau Life Insurance Company	200303.12	5341-03	3/24/2003
PHL Variable Insurance Company	200303.13	5341-04	3/24/2003
Nassau Life Insurance Company	200303.13	5341-04	3/24/2003
PHL Variable Insurance Company	200303.14	5341-05	3/24/2003
Nassau Life Insurance Company	200303.14	5341-05	3/24/2003
Jackson National Life Insurance Company	200303.24	6013-44	3/1/2003
John Hancock Life Insurance Company (U.S.A.)	200304.6	4167-15	4/14/2003
EMC National Life Company	200305.12	1967-06	5/1/2003
Grange Life Insurance Company	200305.13	2926-P1	5/21/2003
Grange Life Insurance Company	200305.15	2926-P3	5/21/2003
Seguros Argos, S.A. de C.V.	200305.25	6383-L03	5/1/2003
Jackson National Life Insurance Company	200306.7	3623-20	6/16/2003
Medico Life and Health Insurance Company	198807.12	4020-03	7/1/1988
John Hancock Life Insurance Company (U.S.A.)	200306.8	4167-103	6/21/2003
American National Insurance Company	200307.7	0510-P22	7/15/2003
The Prudential Insurance Company of America	200307.9	3188-15	7/1/2003
Pan-American Life Insurance Company	200308.10	4547-05	8/1/2003
Lincoln Benefit Life Company	200308.9	3995-15	8/15/2003
Seguros Argos, S.A. de C.V.	200309.7	6383-L02	9/1/2003
Fidelity Life Association, A Legal Reserve Life Insurance Company	200310.10	2395-04	10/1/2003
Minnesota Life Insurance Company	200311.6	4410-16	11/1/2003
Pruco Life Insurance Company	200312.8	5934-08	12/15/2003
Pruco Life Insurance Company	200312.9	5934-09	12/15/2003
Jackson National Life Insurance Company	200403.13	3623-21	3/8/2004
Country Life Insurance Company	200406.4	1786-01	6/1/2004
Fidelity & Guaranty Life Insurance Company	200407.13	2385-11	7/21/2004
Protective Life Insurance Company	200408.15	5865-79	7/1/2004
Seguros Argos, S.A. de C.V.	200408.21	6383-L04	8/1/2004
American National Insurance Company	200409.4	0510-P24	9/1/2004
Empower Annuity Insurance Company of America	200409.6	3034-P8	9/1/2004
The Manufacturers Life Ins. Co. (Bermuda Branch)	200412.10	4173-L01	12/1/2004
Fidelity & Guaranty Life Insurance Company	200412.11	2385-12	12/31/2004
Country Life Insurance Company	200412.4	1786-02	12/1/2004
Minnesota Life Insurance Company	200501.101	4410-17	1/19/2005
John Hancock Life Insurance Company (U.S.A.)	200501.93	4167-109	1/1/2005
John Hancock Life Insurance Company (U.S.A.)	200501.94	4167-93	1/1/2005

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
John Hancock Life Insurance Company of New York	200503.7	4167-95	3/1/2005
John Hancock Life Insurance Company (U.S.A.)	200503.7	4167-95	3/1/2005
PHL Variable Insurance Company	200506.2	5341-06	6/1/2005
PHL Variable Insurance Company	200506.3	5341-07	6/1/2005
Nassau Life Insurance Company	200506.3	5341-07	6/1/2005
Beneficial Life Insurance Company	200507.7	0975-33	7/1/2005
Jackson National Life Insurance Company	200507.8	3623-22	7/1/2005
Erie Family Life Insurance Company	200508.4	2173-06	8/15/2005
AuguStar Life Insurance Company	200601.36	5198-05	1/1/2006
AuguStar Life Insurance Company	200601.36	5198-05	1/1/2006
AuguStar Life Insurance Company	200601.37	5198-06	1/1/2006
AuguStar Life Insurance Company	200601.37	5198-06	1/1/2006
AuguStar Life Insurance Company	200601.38	5198-07	1/1/2006
AuguStar Life Insurance Company	200601.38	5198-07	1/1/2006
AuguStar Life Insurance Company	200601.39	5200-02	1/1/2006
USAA Life Insurance Company	200601.43	7040-06	1/1/2006
AuguStar Life Insurance Company	200601.47	5200-03	1/1/2006
AuguStar Life Insurance Company	200601.47	5200-03	1/1/2006
The Prudential Insurance Company of America	200604.3	3188-P06	4/10/2006
ReliaStar Life Insurance Company	200606.21	6050-38	6/1/2006
Protective Life Insurance Company	199709.5	5865-47	9/1/1997
American General Life Insurance Company	196907.2	0335-06	7/1/1969
Security Life of Denver Insurance Company	200606.24	6353-51	6/1/2006
Lincoln Benefit Life Company	200609.12	3995-P01	9/1/2006
Everlake Life Insurance Company	200609.12	3995-P01	9/1/2006
Seguros Argos, S.A. de C.V.	200701.51	6383-L05	1/1/2007
Columbus Life Insurance Company	200705.3	1500-03	5/1/2007
Minnesota Life Insurance Company	200705.4	4410-18	5/1/2007
John Hancock Life Insurance Company of New York	200707.13	4167-99	7/1/2007
John Hancock Life Insurance Company (U.S.A.)	200707.13	4167-99	7/1/2007
ReliaStar Life Insurance Company	200707.19	6050-39	7/1/2007
Security Life of Denver Insurance Company	200707.21	6353-52	7/1/2007
Grange Life Insurance Company	200709.4	2926-P04	9/1/2007
Grange Life Insurance Company	200709.5	2926-P06	9/1/2007
Grange Life Insurance Company	200801.21	2926-P07	1/1/2008
Grange Life Insurance Company	200801.36	2926-P09	1/1/2008
Athene Annuity and Life Company	200802.2	0765-06	2/1/2008
Athene Annuity and Life Company	200802.3	0765-07	2/1/2008
USAA Life Insurance Company	200806.9	7040-07	6/28/2008
The Prudential Insurance Company of America	200810.7	3188-19	10/1/2008
Equitable Financial Life Insurance Company of America	201004.7	4102-02	4/1/2010
USAA Life Insurance Company	201006.6	7037-01	6/1/2010
ACE American Fire and Marine Insurance Company Korea	201010.10	0039-A01	10/18/2010
USAA Life Insurance Company	201102.4	7037-02	2/1/2011
AuguStar Life Insurance Company	201105.11	5200-04	5/1/2011
AuguStar Life Insurance Company	201105.11	5200-04	5/1/2011
SEGUROS INBURSA S.A. GRUPO FINANCIERO INBURSA	N/A	6394-L01	1/1/2005
SEGUROS INBURSA S.A. GRUPO FINANCIERO INBURSA	N/A	6394-L01	1/1/2005
Physicians Liability Insurance Company	N/A	5	3/1/1993
Hartford Life And Accident Insurance Company	N/A	981	1/1/2000
Hartford Life Insurance Company	N/A	981	1/1/2000
MCS Life Insurance Company	N/A	1000	1/1/2000
General Electric Capital Assurance Company	N/A	1013	1/1/2000
Jevco Insurance Company	N/A	1022	1/1/2000

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Kingsway General Insurance Company	N/A	1022	1/1/2000
Lincoln General Insurance Company	N/A	1022	1/1/2000
York Fire & Casualty Insurance Company	N/A	1022	1/1/2000
SSQ, Société D'assurance-Vie Inc.	N/A	1028	
Everest Indemnity Insurance Company	N/A	1029	1/1/2000
Everest Insurance Company Of Canada	N/A	1029	1/1/2000
Everest National Insurance Company	N/A	1029	1/1/2000
Everest Reinsurance Company	N/A	1029	1/1/2000
Liberty Mutual Insurance Company And Its Affiliated Insurers	N/A	1032	12/31/2000
Texas Life Insurance Company	N/A	1034	1/1/2000
American Alternative Insurance Corporation	N/A	1036	12/10/1998
American Re-Insurance Company	N/A	1036	12/10/1998
First Fortis Life Insurance Company	N/A	1047	1/1/2000
Continental Casualty Company	N/A	1049	1/1/2000
Continental Casualty Company	N/A	1050	12/13/1999
Employers Reassurance Corporation	N/A	1051	12/3/1999
Allianz Life Insurance Company Of North America	N/A	1053	1/1/2000
American Guarantee And Liability Insurance Company	N/A	1055	1/1/2000
American Zurich Insurance Company	N/A	1055	1/1/2000
Steadfast Insurance Company	N/A	1055	1/1/2000
Zurich American Insurance Company Of Illinois	N/A	1055	1/1/2000
Zurich American Insurance Company	N/A	1055	1/1/2000
Mutual Of Detroit Insurance Company	N/A	1060	1/1/2001
Mimlic Life Insurance Company	N/A	1061	1/1/1997
Ministers Life Insurance Company	N/A	1061	1/1/1997
Minnesota Life Insurance Company	N/A	1061	1/1/1997
Northstar Life Insurance Company	N/A	1061	1/1/1997
American International Reinsurance Company Limited	N/A	1063	1/1/2000
Electric Insurance Company	N/A	1068	1/1/2001
Elm Insurance Company	N/A	1068	1/1/2001
Deseret Healthcare	N/A	1069	12/28/1999
Deseret Mutual Insurance Company	N/A	1069	12/28/1999
New Mexico Workers' Compensation Assigned Risk Pool	N/A	1074	1/1/2001
New Mexico Workers' Compensation Assigned Risk Pool	N/A	1075	1/1/2000
Greenwich Insurance Company California	N/A	1080	1/1/2000
Indian Harbor Insurance Company North Dakota	N/A	1080	1/1/2000
NAC Reinsurance Corporation New York	N/A	1080	1/1/2000
NAC Reinsurance International Limited United Kingdom	N/A	1080	1/1/2000
Maxicare Indiana, Inc.	N/A	1093	1/1/2000
American Re-Insurance Company	N/A	1097	1/1/1988
Hartford Life And Accident Insurance Company	N/A	1098	1/1/2000
Hartford Life Insurance Company	N/A	1098	1/1/2000
The Reliance Insurance Companies	N/A	1099	1/6/2001
Mutual Of Omaha Insurance Company	N/A	1115	1/1/1998
Mutual Of Omaha Insurance Company	N/A	1116	1/1/2000
Union Central Life Insurance Company	N/A	1122	1/1/2000
Union Central Life Insurance Company	N/A	1123	6/1/1999
Caisse Centrale De Reassurance	N/A	1135	1/1/1999
Danielson Insurance Company	N/A	1147	1/1/1997
Danielson National Insurance Company	N/A	1147	1/1/1997
National American Insurance Company Of California	N/A	1147	1/1/1997
Valor Insurance Company	N/A	1147	1/1/1997
Medical Benefits Mutual Insurance Company	N/A	1162	4/1/2000
Medical Benefits Mutual Life Insurance Company	N/A	1162	4/1/2000

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Aig Life Insurance Company	N/A	1180	4/1/2000
American Home Assurance Company	N/A	1180	4/1/2000
American International Life Assurance Company	N/A	1180	4/1/2000
American International Reinsurance Company Limited	N/A	1180	4/1/2000
American International Underwriters Overseas, Ltd.	N/A	1180	4/1/2000
American International Underwriters Overseas, Ltd., and affiliated companies with respect to business accepted jointly on behalf of such companies by American International Underwriters which includes all overseas subsidiaries as well as the American International Underwriters division of American International Group, and The American International Reinsurance Company Ltd, American International Underwriters Overseas, Ltd., American Life Insurance Company, Japan International Fire Insurance Company, Philam Insurance Company, Inc., Aig Europe, including the subsidiary and/or affiliated companies of the above and subsidiary and/or affiliated companies of American International Group as respects Foreign General Insurance Operations; and as respects business written in the United States and Canada, those named above, their affiliates and subsidiaries authorized to write business in the United States and Canada, including but not limited to: American International Life Assurance Company, Aig Life Insurance Company The Insurance Company Of The State Of Pennsylvania, Commerce And Industry Insurance Company Of Canada, Delaware American Life Insurance Company, Pacific Union Assurance Company including the subsidiary and/or affiliated companies of the above as may be defined by the Company.	N/A	1180	1/1/2000
American Life Insurance Company	N/A	1180	4/1/2000
Commerce And Industry Insurance Company Of Canada	N/A	1180	4/1/2000
Delaware American Life Insurance Company	N/A	1180	4/1/2000
Japan International Fire Insurance Company	N/A	1180	4/1/2000
National Union Fire Insurance Company Of Pittsburgh, Pa.	N/A	1180	4/1/2000
New Hampshire Insurance Company	N/A	1180	4/1/2000
Pacific Union Assurance Company, and affiliated companies with respect to business accepted jointly on behalf of such companies by American International Underwriters.	N/A	1180	4/1/2000
Philam Insurance Company, Inc., Aig Europe	N/A	1180	4/1/2000
The Insurance Company Of The State Of Pennsylvania	N/A	1180	4/1/2000
The United States Life Insurance Company In The City Of New York	N/A	1184	1/1/2000
Lamar Life Insurance Company	N/A	1341	
RGA Life Reinsurance Company Of Canada	N/A	1491	
General American Life Insurance Company	N/A	1746	
St. Louis Reinsurance Company	N/A	1746	
Pan American Life Insurance Company	N/A	2152	
Swiss Re Life & Health Limited	N/A	9209	5/1/1997
AUSA Insurance Company	N/A	9209	
Odyssey Reinsurance Corporation	N/A	9209	
European Specialty Reinsurance (Ireland) Limited	N/A	9209	
American Home Assurance Company	N/A	1018	1/1/1991
American International Underwriters Overseas, Ltd., And Affiliated Companies With Respect To Business Accepted Jointly On Behalf Of Such Companies By American International Underwriters, Which Includes All Aiu Overseas Subsidiaries As Well As The American International Underwriters Division Of American International Group, And The American International Reinsurance Company Limited Of Bermuda, American International Underwriters Overseas, Ltd., American Life Insurance Company, Philippine American General Insurance Company, Inc., Inland National Insurance Company, Unat S.A., And The Japan International Accident And Fire Insurance Company, Including Subsidiary And/Or Affiliated Companies Of The Above And Subsidiary And/Or Affiliated Companies Of American International Group As Respects Foreign General Insurance Operations	N/A	1018	1/1/1991
National Union Fire Insurance Company Of Pittsburgh, Pa.	N/A	1018	1/1/1991
The New Hampshire Insurance Company	N/A	1018	1/1/1991
Caisse Centrale De Réassurance	N/A	1044	1/1/2000
Fortis Benefits Insurance Company	N/A	1046	1/1/2000

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Continental Casualty Company	N/A	1048	1/1/2000
Allianz Life Insurance Company Of North America	N/A	1052	1/1/2000
American Guarantee And Liability Insurance Company	N/A	1054	1/1/2000
American Zurich Insurance Company	N/A	1054	1/1/2000
Steadfast Insurance Company	N/A	1054	1/1/2000
Zurich American Insurance Company Of Illinois	N/A	1054	1/1/2000
Zurich American Insurance Company	N/A	1054	1/1/2000
Business Men's Assurance Company Of America	N/A	1055	1/1/2000
State Compensation Insurance Fund Of California	N/A	1058	3/17/2003
Tower Life Insurance Company	N/A	105A9	1/1/1991
Tower Life Insurance Company	N/A	105A9	1/1/2000
Allstate Life Insurance Company Of Canada	N/A	1062	1/25/2000
Allstate Life Insurance Company Of New York	N/A	1062	1/25/2000
Allstate Life Insurance Company	N/A	1062	1/25/2000
Glenbrook Life And Annuity Company	N/A	1062	1/25/2000
Lincoln Benefit Life Insurance Company	N/A	1062	1/25/2000
Northbrook Life Insurance Company	N/A	1062	1/25/2000
Surety Life Insurance Company	N/A	1062	1/25/2000
And/or any other subsidiaries or members of the Clarendon Insurance Group	N/A	1066	1/1/2000
Clarendon America Insurance Company	N/A	1066	1/1/2000
Clarendon National Insurance Company	N/A	1066	1/1/2000
Clarendon Select Insurance Company	N/A	1066	1/1/2000
Harbor Specialty Insurance Company	N/A	1066	1/1/2000
Redland Insurance Company	N/A	1066	1/1/2000
Clarendon America Insurance Company	N/A	1067	1/1/2001
Clarendon National Insurance Company	N/A	1067	1/1/2001
Clarendon Select Insurance Company	N/A	1067	1/1/2001
Harbor Specialty Insurance Company	N/A	1067	1/1/2001
Redland Insurance Company	N/A	1067	1/1/2001
Equinox Management Group, Inc. on behalf of The Guardian Life Insurance Company Of America	N/A	1072	1/1/1998
Founders Insurance Company	N/A	1089	1/1/2001
Penn National Security Insurance Company	N/A	1089	1/1/2001
Pennsylvania National Mutual Casualty Insurance Company	N/A	1089	1/1/2001
Mid-South Insurance Company	N/A	1095	2/1/2000
The Canada Life Insurance Company	N/A	1095	6/1/2000
Farmers New World Life Insurance Company	N/A	1096	3/24/2003
Investors Guaranty Life Insurance Company	N/A	1096	3/24/2003
The Ohio State Life Insurance Company	N/A	1096	3/24/2003
Aig Europe	N/A	1100	1/1/1992
Aig Life Insurance Company	N/A	1100	1/1/1992
American Home Assurance Company	N/A	1100	1/1/1992
American International Life Assurance Company	N/A	1100	1/1/1992
American International Underwriters Overseas, Ltd.	N/A	1100	1/1/1992
AMERICAN INTERNATIONAL UNDERWRITERS OVERSEAS, LTD.	N/A	1100	1/1/1993
American Life Insurance Company	N/A	1100	1/1/1992
Commerce And Industry Insurance Company Of Canada	N/A	1100	1/1/1992
Delaware American Life Insurance Company	N/A	1100	1/1/1992
Japan International Accident And Fire Insurance Company	N/A	1100	1/1/1992
National Union Fire Insurance Company Of Pittsburgh, Pa.	N/A	1100	1/1/1992
Pacific Union Assurance Company	N/A	1100	1/1/1992
Philam Insurance Company, Inc.	N/A	1100	1/1/1992
The American International Reinsurance Company Limited Of Bermuda	N/A	1100	1/1/1992
The American International Reinsurance Company Limited	N/A	1100	1/1/1992
The Insurance Company Of The State Of Pennsylvania	N/A	1100	1/1/1992

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
The New Hampshire Insurance Company	N/A	1100	1/1/1992
Unat S.A.	N/A	1100	1/1/1992
Reliance Insurance Company Pennsylvania	N/A	1101	12/31/1999
AARGAC	N/A	1102	1/1/1996
AIG Europe	N/A	1102	1/1/1993
AIG Life Insurance Company	N/A	1102	1/1/1993
American Home Assurance Company	N/A	1102	1/1/1993
American International Life Assurance Company	N/A	1102	1/1/1993
American International Reinsurance Company Ltd	N/A	1102	1/1/1993
American International Underwriters Overseas, Ltd.	N/A	1102	1/1/1993
American International Underwriters	N/A	1102	1/1/1993
American Life Insurance Company	N/A	1102	1/1/1993
Commerce and Industry Insurance Company of Canada	N/A	1102	1/1/1993
Delaware American Life Insurance Company	N/A	1102	1/1/1993
Insurance Company of the State of Pennsylvania	N/A	1102	1/1/1993
Japan International Fire Insurance Company	N/A	1102	1/1/1993
National Union Fire Insurance Company of Pittsburgh	N/A	1102	1/1/1993
New Hampshire Insurance Company	N/A	1102	1/1/1993
Pacific Union Assurance Company	N/A	1102	1/1/1993
Pennsylvania, American International Underwriters Overseas, Ltd.	N/A	1102	1/1/1993
Philam Insurance Company, Inc.	N/A	1102	1/1/1993
Workers' Compensation Reinsurance Bureau	N/A	1136	3/1/2000
Nederlandse Reassurantie Groep nv, Amsterdam and its affiliated companies NRG Victory Reinsurance Company Limited, and/or NRG Antillean Reinsurance Company N.V., and/or Algemene Levensherverzekering Maatschappij N.V.	N/A	1143	1/1/1987
Algemene Levensherverzekering Maatschappij N.V.	N/A	1143	2/1/1986
Internationale Reassurantie Maatschappij Nederland Nv	N/A	1143	1/1/1992
Nederlandse Reassurantie Groep N.V.	N/A	1143	2/1/1986
Nrg Antillean Reinsurance Company N.V.	N/A	1143	2/1/1986
Nrg London Reinsurance Company Limited	N/A	1143	2/1/1986
Nrg Victory Reinsurance Company Limited	N/A	1143	1/1/1992
Reassurantie Maatschappij Nederland Nv	N/A	1143	1/1/1992
Danielson Insurance Company	N/A	1148	4/1/2001
Danielson National Insurance Company	N/A	1148	4/1/2001
National American Insurance Company Of California	N/A	1148	4/1/2001
Valor Insurance Company	N/A	1148	4/1/2001
American Re-Insurance Company	N/A	1149	5/14/2001
The Sumitomo Marine And Fire Insurance Company Limited	N/A	1193	1/1/2001
Mitsui Marine And Fire Insurance Co., Ltd.	N/A	1194	7/26/2000
Hartford Fire Insurance Company	N/A	1196	5/15/2000
Hartford Life And Accident Insurance Company	N/A	1196	5/15/2000
Hartford Life Insurance Company	N/A	1196	5/15/2000
Standard Insurance Company	N/A	1198	4/6/2000
Lyndon Property Insurance Company	N/A	1201	7/1/2000
Woodmen of the world life insurance society	N/A	1211	8/18/2000
Highmark Casualty Insurance Company	N/A	1216	4/1/2000
Family Benefit Life Insurance Company	N/A	1219	4/22/1985
Merrill Lynch Life Insurance Company Of New York	N/A	1236	4/22/1985
Merrill Lynch Life Insurance Company	N/A	1236	4/22/1985
Ina Life Insurance Company Of New York	N/A	1242	5/1/2000
Life Insurance Company Of North America	N/A	1242	5/1/2000
Safety National Casualty Corporation	N/A	1244	1/1/2001
United Heritage Mutual Life Insurance Company	N/A	1246	9/20/2001
American Ltc (Altcrg)	N/A	1247	1/1/1988
American Long Jon Term Care (Alt Crg)	N/A	1247	1/1/1996

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
American Ltc (Altcre)	N/A	1247	1/1/1989
American Ltc (Altere)	N/A	1247	1/1/1989
American Ltc (Alterg)	N/A	1247	1/1/1993
American LTC (Altire)	N/A	1247	1/1/1997
CIGNA Re Corporation on behalf of Connecticut General Life Insurance Co., Life Insurance Company of North America and CIGNA Reinsurance Company or any other company owned or controlled by the CIGNA Corporation.	N/A	1248	6/1/1988
Cigna Reinsurance Company	N/A	1248	6/1/1988
Connecticut General Life Insurance Company	N/A	1248	6/1/1988
Life Insurance Company Of North America	N/A	1248	6/1/1988
Northern Life Insurance Company	N/A	1255	7/1/1992
Reliastar Life Insurance Company Of New York	N/A	1255	7/1/1992
Reliastar Life Insurance Company	N/A	1255	7/1/1992
Security-Connecticut Life Insurance Company	N/A	1255	7/1/1992
Reliastar Life Insurance Company	N/A	1256	5/4/2001
Life Insurance Company Of North America	N/A	1270	5/1/2000
Joint Coal Board and/or Coal Mines Insurance Pty Limited, authorised Insurers under the New South Wales Workers Compensation Act	N/A	1273	7/1/2000
Keystone Insurance Company Aaa Mid-Atlantic Insurance Company	N/A	1274	12/7/1995
Hartford Fire Insurance Company	N/A	1290	7/1/2000
Hartford Life And Accident Insurance Company	N/A	1290	7/1/2000
Hartford Life Insurance Company	N/A	1290	7/1/2000
Trustmark Insurance Company (Mutual)	N/A	1291	9/1/1999
Oxford Life Insurance Company	N/A	1293	9/1/1999
Aiu Insurance Company	N/A	1295	8/30/2000
American Home Assurance Company	N/A	1295	8/30/2000
American International Specialty Lines Insurance Company	N/A	1295	8/30/2000
Audubon Insurance Company	N/A	1295	8/30/2000
Commerce And Industry Insurance Company	N/A	1295	8/30/2000
Granite State Insurance Company	N/A	1295	8/30/2000
Landmark Insurance Company	N/A	1295	8/30/2000
Lexington Insurance Company	N/A	1295	8/30/2000
National Union Fire Insurance Company Of Pittsburgh, Pa	N/A	1295	8/30/2000
New Hampshire Insurance Company	N/A	1295	8/30/2000
The Birmingham Fire Insurance Company Of Pennsylvania	N/A	1295	8/30/2000
The Insurance Company Of The State Of Pennsylvania	N/A	1295	8/30/2000
Connecticut General Life Insurance Company	N/A	1297	7/1/2000
First Equicor Life Insurance Company	N/A	1297	7/1/2000
The Equitable Life Assurance Society Of The United States	N/A	1297	7/1/2000
Cigna Life Insurance Company Of New York	N/A	1298	7/1/2000
Insurance Company Of North America	N/A	1298	7/1/2000
Life Insurance Company Of North America	N/A	1298	7/1/2000
Cigna Life Insurance Company Of New York	N/A	1299	9/19/2000
Insurance Company Of North America	N/A	1299	9/19/2000
Life Insurance Company Of North America	N/A	1299	9/19/2000
Argus Life Insurance Company	N/A	1305	5/1/1988
Connecticut General Life Insurance Company	N/A	1324	1/1/1993
Nederlandse Reassurantie Groep N.V.	N/A	1327	4/4/2001
Employers Reinsurance Corporation	N/A	1334	5/1/1999
Westport Insurance Company	N/A	1334	5/1/1999
The Prudential Insurance Company Of America	N/A	1335	5/1/2001
New Jersey Casualty Insurance Company	N/A	1337	7/1/2000
New Jersey Indemnity Insurance Company	N/A	1337	7/1/2000
New Jersey Manufacturers Insurance Company	N/A	1337	7/1/2000

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
New Jersey Re-insurance Company	N/A	1337	7/1/2000
1988 multiple employers trust	N/A	1339	10/1/1988
Multiple Employers Trust Line Slip	N/A	1339	7/1/2000
Bradford National Life Insurance Company	N/A	1341	1/1/1994
Lamar Life Insurance Company	N/A	1341	1/1/1994
The United States Life Insurance Company In The City Of New York	N/A	1341	1/1/2000
Bradford National Life Insurance Company	N/A	1341	1/1/2000
Diamond State Insurance Company	N/A	1343	3/31/1989
Hallmark Insurance Company Inc.	N/A	1343	3/31/1989
United National Insurance Company	N/A	1343	3/31/1989
The Hereford Insurance Company	N/A	1347	3/31/1993
The Lincoln National Life Insurance Company	N/A	1350	7/1/2000
loa Re	N/A	1351	1/1/1989
BCS Life Insurance Company	N/A	1359	
Phoenix Mutual Life Insurance Company	N/A	1366	7/1/1989
Phoenix (AHRC Pool)	N/A	1366	1/1/1992
Phoenix (Attro Pool)	N/A	1366	1/1/1993
First Ing Of New York	N/A	1368	7/1/1993
Life Insurance Company Of Georgia	N/A	1368	7/1/1993
Security Life Of Denver Insurance Company	N/A	1368	7/1/1993
Southland Life Insurance Company	N/A	1368	7/1/1993
Discover Reinsurance Company	N/A	1372	9/1/1999
Clarica Life Insurance Company - U.S.	N/A	1380	9/1/2000
Clarica Life Insurance Company	N/A	1380	9/1/2000
Enumclaw Life Insurance Company	N/A	1382	1/19/2000
The Guardian Life Insurance Company Of America	N/A	1383	7/1/1993
UNUM Life Insurance Company of America	N/A	1383	8/1/2000
The Manufacturers Life Insurance Company	N/A	1390	10/1/1989
Manulife (Murf)	N/A	1390	10/1/1993
Manulife reinsurance corporation (u.s.a.)	N/A	1390	10/1/1993
Federal Insurance Company	N/A	1391	8/29/1989
Unum Life Insurance Company Of America	N/A	1391	10/1/1989
Federal Insurance Company	N/A	1391	10/1/1989
Pan American Life Insurance Company	N/A	1398	12/29/1996
Signet star reinsurance company	N/A	1404	3/1/2000
Mountain valley indemnity company	N/A	1405	3/1/2000
Preserver insurance company	N/A	1405	3/1/2000
American Re-Insurance Company	N/A	1405	10/1/2000
Gerber life insurance company	N/A	1406	7/1/2000
Primum Insurance Company	N/A	1409	6/10/1991
Reliance insurance company (in liquidation)	N/A	1409	10/1/1989
ZC Insurance Company	N/A	1412	10/1/1999
Zurich Compensation Insurance Company	N/A	1412	
Zurich Reinsurance (North America), Inc.	N/A	1412	
Reliastar Life Insurance Company	N/A	1416	10/1/1999
Lincoln Benefit Life Company	N/A	1418	
Manufacturers Life Insurance Company and/or Manulife Reinsurance Corporation (U.S.A.) and any other Company now or hereinafter affiliated with, controlled, or utilized by Manufacturers Life Insurance Company of Canada.	N/A	1418	8/1/2000
Manufacturers Life Insurance Company	N/A	1418	9/1/1988
Manulife Reinsurance Corporation (U.S.A.)	N/A	1418	9/1/1988
Safety National Casualty Corporation	N/A	1419	7/1/1995
Continental Casualty Company	N/A	1420	10/1/1989
The Universe Life Insurance Company	N/A	1420	12/4/2001
Life of Mid-America Insurance Company	N/A	1424	6/1/2000

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
United Health And Life Insurance Company	N/A	1424	10/1/1989
John Alden Life Insurance Company	N/A	1431	1/1/1990
Long Term Care Reinsurance Underwriters	N/A	1436	12/31/1993
Safety National Casualty Corporation	N/A	1436	10/1/2000
Crown Life Insurance Company	N/A	1437	10/1/2001
Sun Life Assurance Company of Canada	N/A	1437	1/1/1992
Peoples Savings Life Insurance Company	N/A	1452	1/1/2001
The Lincoln National Life Insurance Company	N/A	1452	1/1/1998
Cigna Re Corporation	N/A	1458	7/1/1990
Cigna Reinsurance Company	N/A	1458	7/1/1990
Connecticut General Life Insurance Company	N/A	1458	7/1/1990
First Equicor Life Insurance Company	N/A	1458	7/1/1990
Life Insurance Company Of North America	N/A	1458	7/1/1990
Benefit Systems Life Insurance Company	N/A	1464	7/1/1990
United Health And Life Insurance Company	N/A	1464	7/1/1990
United Health and Life Insurance Company of Ohio	N/A	1464	7/1/1991
United Health and Life of New England, Inc.	N/A	1464	7/1/1991
Clarica Life Insurance Companies - US and/or Clarica Life Insurance Company and any other Company now or hereinafter affiliated with, controlled, or utilized by Clarica Life Insurance Company.	N/A	1468	7/1/2000
Clarica Life Insurance Company	N/A	1468	7/1/2000
Clarica Life Insurance Company - US	N/A	1468	7/1/2000
Mutual Of Detroit Insurance Company	N/A	1472	1/1/2001
American National Life Insurance Company Of Texas	N/A	1473	6/1/2001
American National Life Insurance Company Of Texas and/or any and all companies now or hereafter affiliated with National Accident Insurance Group.	N/A	1473	8/24/2000
National Accident Insurance Underwriters, Inc.	N/A	1473	6/1/2001
N/A	N/A	1482	8/24/2000
General American Life Insurance Company	N/A	1491	9/12/1991
Rga Reinsurance Company	N/A	1491	9/12/1991
General American Life Insurance Company	N/A	1491	7/1/1996
RGA Reinsurance Company	N/A	1491	8/13/2000
American Investors Life Insurance Company	N/A	1501	1/1/1991
American Investors Life Insurance Company	N/A	1502	1/1/1991
American Investors Life Insurance Company	N/A	150217517	8/17/2000
The Investment Life Insurance Company Of America	N/A	1504	1/1/1991
Home beneficial life insurance company	N/A	1506	1/1/1994
Itt Hartford Life And Annuity Insurance Company	N/A	1507	1/1/1991
Itt Life Insurance Corporation	N/A	1507	1/1/1991
Calfarm Life Insurance Company	N/A	1508	1/1/1991
Aetna Life Insurance Company	N/A	1509	10/5/1992
Benefit trust life insurance company	N/A	1512	4/1/1991
Chubb Argentina De Seguros, S.a.	N/A	1543	4/1/1991
Chubb Atlantic Indemnity Company Limited	N/A	1543	4/1/1991
Chubb Custom Insurance Company	N/A	1543	4/1/1991
Chubb De Chile Compania De Seguros Generales S.a.	N/A	1543	4/1/1991
Chubb De Colombia Compania De Seguros, S.a.	N/A	1543	4/1/1991
Chubb De Mexico, Compania Afianzadora, S.a. De S.v.	N/A	1543	4/1/1991
Chubb De Venezuela Compania De Seguros C.a.	N/A	1543	4/1/1991
Chubb Indemnity Insurance Company	N/A	1543	4/1/1991
Chubb Insurance Company (Thailand)	N/A	1543	4/1/1991
Chubb Insurance Company Of Australia Ltd.	N/A	1543	4/1/1991
Chubb Insurance Company Of Canada	N/A	1543	4/1/1991
Chubb Insurance Company Of Europe, S.a.	N/A	1543	4/1/1991
Chubb Insurance Company Of New Jersey	N/A	1543	4/1/1991

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Chubb Lloyds Insurance Company Of TexasTexas Pacific Indemnity Company	N/A	1543	4/1/1991
Chubb National Insurance Company	N/A	1543	4/1/1991
Executive Risk Specialty Insurance Company	N/A	1543	4/1/1991
Federal Insurance Company	N/A	1543	4/1/1991
General De Fianzas Y Garantias S.a. Compania De Seguros	N/A	1543	4/1/1991
Great Northern Insurance Company	N/A	1543	4/1/1991
Limited, Chubb De Mexico, Compania De Seguros, S.a.	N/A	1543	4/1/1991
Northwestern Pacific Indemnity Company	N/A	1543	4/1/1991
Pacific Indemnity Company, Executive Risk Indemnity, Inc.	N/A	1543	4/1/1991
Pt Asuransi Chubb Indonesia	N/A	1543	4/1/1991
Quadrant Indemnity Company	N/A	1543	4/1/1991
Vigilant Insurance Company	N/A	1543	4/1/1991
Trustmark Insurance Company (Mutual)	N/A	1545	9/1/1999
The Mercantile And General Life Reassurance Company Of America	N/A	1562	1/1/1992
The Mercantile And General Reinsurance Company Plc And Affiliated Companies	N/A	1562	1/1/1992
Georgia General Insurance Company	N/A	1565	12/1/1990
New Hampshire Insurance Company	N/A	1566	12/1/1990
Mercantile and General Reinsurance Co	N/A	1567	4/13/1992
Combined insurance company of America.	N/A	1570	1/1/1992
Peoples Savings Life Insurance Company	N/A	1574	1/1/2001
Companion Life Insurance Company	N/A	1576	1/6/2001
Mutual Of Omaha Insurance Company	N/A	1576	1/6/2001
United Of Omaha Life Insurance Company	N/A	1576	1/6/2001
United World Life Insurance Company	N/A	1576	1/6/2001
Swiss Re Life And Health America	N/A	1577	1/1/2002
Swiss re life and health america inc.	N/A	1578	1/1/2001
Swiss Re Life And Health America Inc.	N/A	1579	1/1/2001
Swiss Re Life And Health America Inc.	N/A	1580	1/1/2001
Combined Insurance Company Of America	N/A	1582	1/1/2001
Combined Insurance Company Of America	N/A	15825	10/1/1999
ERC Life Reinsurance Corporation	N/A	1584	1/1/2002
Reliastar Life Insurance Company	N/A	1591	12/31/2001
United Life Insurance Company	N/A	1597	4/1/1990
Ace American Insurance Company	N/A	1599	1/1/2001
Ace Insurance Company Of Europe S.A. N.V.	N/A	1599	1/1/2001
Ace Insurance Limited	N/A	1599	1/1/2001
Ace Property And Casualty Insurance Company	N/A	1599	1/1/2001
Insurance Company Of North America	N/A	1599	1/1/2001
Continental Assurance Company and/or Continental Casualty Company and/or CNA Group Life Assurance Company and any other Company now or hereinafter affiliated with, controlled or utilized by CNA Group Benefits.	N/A	1601	1/1/2001
Connecticut General Life Insurance Company	N/A	1611	5/2/2001
Lincoln Benefit Life Company	N/A	1619	8/17/2000
Tmg Life Insurance Company	N/A	1621	9/1/1988
First National Life Insurance Company	N/A	1628	1/1/1997
First National Life Insurance Company	N/A	1628	8/13/2000
American Life Assurance Corporation	N/A	1631	7/1/1994
Phoenix Home Life Mutual Insurance Company	N/A	1633	7/1/1994
Phoenix Mutual Life Insurance Company	N/A	1633	5/1/1990
Academy Life Insurance Company	N/A	1641	1/1/1998
Pension Life Insurance Company Of America	N/A	1641	1/1/1998
The Mega Life And Health Insurance Company	N/A	1642	9/1/1991
Legion Insurance Company	N/A	1648	8/1/1999
Villanova Insurance Company	N/A	1648	8/1/1999

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Villanova Insurance Company; and/or Legion Insurance Company; and/or all other companies which are now or hereafter, become part of Mutual Risk Management, Ltd. Group	N/A	1648	9/1/1991
Lamar life insurance company	N/A	1661	6/1/1991
John Alden Life Insurance Company	N/A	1676	10/1/1991
R. E. Moulton And Subsidiarius	N/A	1688	1/1/1999
Gulf Atlantic Life Insurance Company	N/A	1690	9/1/1991
Connecticut General Life Ins. Co.	N/A	1693	5/1/1991
First Excess And Reinsurance Corporation	N/A	1693	5/1/1997
Health Reinsurance Management Partnership (For And On Behalf Of London Life Reinsurance Company)	N/A	1693	5/1/1997
Swiss Re Life & Health America Inc.	N/A	1693	5/1/1997
Crown Life Ins. Co.	N/A	1693	5/1/1991
Stop Loss Life Reinsurance Company	N/A	1693	5/1/1997
Intermediary Insurance Services, Inc.	N/A	1694	5/1/1997
A. Cassidy & Others Lloyd's Syndicate 582	N/A	1695	4/1/1992
A. A. Cassidy & Ors Lloyd's Syndicate No. 582	N/A	1695	4/1/1992
A. E. Grant & Ors Lloyd's Syndicate No. 991	N/A	1695	4/1/1992
A.F. Beazley & Ors Lloyd's Syndicate No. 623	N/A	1695	4/1/1992
Certain Underwriting Members Of Lloyds London England	N/A	1695	4/1/1992
CNA Reinsurance Company Limited	N/A	1695	4/1/1992
D. C. Maguire & Ors Lloyd's Syndicate No. 1173	N/A	1695	4/1/1992
D. P. Mann & Ors Lloyd's Syndicate No. 435	N/A	1695	4/1/1992
D. T. Carey & Ors Lloyd's Syndicate No. 1185	N/A	1695	4/1/1992
Duncanson & Holt Inc	N/A	1695	4/1/1992
English & American Insurance Company Ltd	N/A	1695	4/1/1992
H. G. Jago & Ors Lloyd's Syndicate No. 205	N/A	1695	4/1/1992
J. E. Mumford & Ors Lloyd's Syndicate No. 1141	N/A	1695	4/1/1992
J. H. Venton & Ors Lloyd's Syndicate No. 2376	N/A	1695	4/1/1992
J. H. Venton & Ors Lloyd's Syndicate No. 376	N/A	1695	4/1/1992
J. R. Cackett & Ors Lloyd's Syndicate No. 957	N/A	1695	4/1/1992
Lloyd's Underwriters at London	N/A	1695	4/1/1992
Manulife Reinsurance Corporation (Usa)	N/A	1695	4/1/1992
P. G. Butler & Ors Lloyd's Syndicate No. 1224	N/A	1695	4/1/1992
R.C.C. Villers Esq & Ors Lloyd's Syndicate No 1007	N/A	1695	4/1/1992
S. J. O. Catlin & Ors Lloyd's Syndicate No. 1003	N/A	1695	4/1/1992
S. J. O. Catlin & Ors Lloyd's Syndicate No. 2003	N/A	1695	4/1/1992
Sun Life Of Canada Per Management Facilities Corporation	N/A	1695	4/1/1998
The Guardian Life Insurance Company Of America	N/A	1695	4/1/1992
Unionamerica Insurance Company Limited	N/A	1695	4/1/1992
Southern farm bureau life insurance company	N/A	1706	3/29/1995
Keystone State Life Insurance Company	N/A	1708	3/13/1996
Gerber Life Insurance Company	N/A	1716	6/1/1999
Standard Security Life Insurance Company Of New York	N/A	1717	6/1/1992
Swiss Re Life and Health America, Inc.	N/A	1717	1/1/1994
The Mercantile And General Reinsurance Company, Plc	N/A	1717	12/31/1993
The Lincoln National Life Insurance Company	N/A	17179	1/1/2002
The Lincoln National Life Insurance Company	N/A	17180	9/1/1994
Southern Farm Bureau Life Insurance Company	N/A	1720	12/3/1994
Manulife (Murf)	N/A	17222	9/1/1993
The Manufacturers Life Insurance Company	N/A	17226	10/1/1996
Manulife (Murf)	N/A	17228	10/1/1996
Standard Security Life Insurance Company	N/A	1729	1/1/1992
Standard Security Life Insurance Company of New York	N/A	1729	1/1/1994
Life of Mid-America Insurance Company	N/A	17321	1/1/1990

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
United Health and Life Insurance Company	N/A	17321	10/1/1993
Puertorican-american Life Ins. Co.	N/A	1738	2/1/1992
Security national life insurance company of Puerto Rico	N/A	1738	9/1/1992
Puerto Rican American Life Ins. Co.	N/A	1738	1/1/1995
Gerber Life Ins. Co.	N/A	1739	1/1/1995
The Subscribing Reinsurers	N/A	1745	1/1/1997
Certain Underwriters At Lloyd's	N/A	1746	9/1/1992
Cigna Reinsurance Company	N/A	1746	1/1/1998
Connecticut General Life Insurance Company	N/A	1746	1/1/1997
Medical Reinsurance Company, Llc	N/A	1746	1/1/1998
Reliastar Life Insurance Company	N/A	1746	1/1/1998
All States Ceded Pool	N/A	1746	9/1/1995
Anglo American Insurance Company Ltd.	N/A	1746	9/1/1992
Ausa Insurance Company	N/A	1746	9/1/1992
General American	N/A	1746	9/1/1992
Le Rocher Reinsurance Limited	N/A	1746	9/1/1992
Lloyds of London	N/A	1746	9/1/1992
Medical Reinsurance Company, LLC (on behalf of Mutual Assurance, Inc.)	N/A	1746	1/1/1998
Mutual Assurance, Inc.	N/A	1746	1/1/1998
Reinsurance Services of Princeton (on behalf of Manulife Reinsurance Corporation, U.S.A.)	N/A	1746	1/1/1998
Various Lloyd's Underwriters	N/A	1746	9/1/1992
Various Lloyd's Underwriters (Syndicates 490, 2490, 1003, 51, 47, and 1038)	N/A	1746	9/1/1995
Health International Ltd.	N/A	1746	9/1/1993
Anglo American Insurance Company Limited	N/A	1750	9/1/1992
Anglo American Insurance Company Limited	N/A	1751	9/1/1992
Eisen Und Stahl Ruckversicherungs-Aktiengesellschaft	N/A	1751	9/1/1992
Excess Underwriters Inc.	N/A	1751	9/1/1992
Le Rocher Reinsurance Limited	N/A	1751	9/1/1992
Ausa Insurance Company	N/A	1752	9/1/1992
General American Life Insurance Company	N/A	1752	9/1/1992
Health Reinsurance Management, Incorporated	N/A	1752	9/1/1992
Certain Underwriters At Lloyd's	N/A	1752	9/1/1992
Excess Reinsurance Underwriters Agency, Inc.	N/A	1753	4/1/1994
ITT Hartford Life and Annuity Insurance Company	N/A	1755	1/1/1994
United Health and Life Ins. Co.	N/A	1757	4/1/1993
United Health and Life Ins. Co.	N/A	1757	10/1/1992
Financial Security Life of Mississippi	N/A	1762	9/1/1992
Lamar Life Insurance Company	N/A	1764	9/1/1992
John Alden Life Insurance Company	N/A	1770	4/1/1993
Tower life insurance company	N/A	1776	1/1/1993
Gerling Global Life Reinsurance Company (U.S.A.)	N/A	1779	1/1/1994
Madison National Life Insurance Company, Inc.	N/A	1780	1/1/1993
Physicians Liability Insurance Company	N/A	18930	9/1/1992
Horace Mann Life Insurance Company	N/A	18937	3/1/1993
Horace Mann Life Insurance Company	N/A	18937	1/1/1998
Horace Mann Life Insurance Company Well Care, Inc.	N/A	18939	1/1/1998
Horace Mann Life Insurance Company Well Care, Inc.	N/A	18940	1/1/1995
Members Of Syndicates 340 And 2341 At Lloyd's Of London For Years 1993 - 1998	N/A	19009	1/1/1995
Members Of Syndicates 340 And 2341 At Lloyd's Of London For Years 1993-1998	N/A	19010	4/1/1994
The Members Of Syndicates 340 And 2341 At Lloyd's Of London For Years 1993-1998	N/A	19011	1/1/1994

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
The Members Of Syndicates 340 And 2341 At Lloyd's Of London For Years 1993 - 1998	N/A	19012	4/8/2003
Members of Syndicates 340 and 2341 at Lloyd's of London for years 1993-1998	N/A	19013	10/1/1995
The Members Of Syndicates 340 And 2341 At Lloyd's Of London For Years 1993 - 1998	N/A	19014	4/8/2003
The Members of Syndicates 340 and 2341 at Lloyd's of London for years 1993 - 1998.	N/A	19015	4/8/2003
The members of Syndicates 340 and 2341 at Lloyd's of London for years 1993-1998	N/A	19016	4/8/2003
Gerber Life Insurance Company	N/A	1903	2/1/1992
Blue Cross Blue Shield Of Georgia	N/A	1904	2/1/1994
Celtic Life Insurance Company	N/A	1904	2/1/1992
Celtic Life Insurance Company	N/A	1907	1/1/1993
Celtic Life Ins. Co.	N/A	1907	1/1/1994
Physicians liability insurance company	N/A	1908	4/11/1994
Horace Mann Life Insurance Company Well Care, Inc.	N/A	1925	5/27/1993
State Of Minnesota Department Of Employee Relations	N/A	1928	1/1/1994
Physicians Liability Insurance Company	N/A	1933	1/6/1994
Lexington Insurance Company	N/A	1946	3/1/1993
N/A	N/A	1962	1/1/1994
New York Life And Health Insurance Company	N/A	1964	7/1/1996
Sun life assurance company of Canada	N/A	2002	9/1/1993
The Mega Life And Health Insurance Company	N/A	2003	1/1/1994
Lamar Life Insurance Company Of America	N/A	2006	6/1/1993
The Minnesota Mutual Life Insurance Company	N/A	2013	1/1/1994
Lexington Insurance Company	N/A	2014	1/28/1994
Ausa Insurance Company Lloyds	N/A	2016	9/1/1994
Certain Underwriters at Lloyd's, London	N/A	2016	1/1/1997
Chatham Reinsurance Corporation	N/A	2016	9/1/1995
Medical Reinsurance Company, Llc	N/A	2016	1/1/1998
Anglo American Insurance Co. Limited	N/A	2016	1/1/1988
Chatham Reinsurance Company Limited	N/A	2016	9/1/1994
Gerling Global Life Insurance Company	N/A	2016	1/1/1988
Le Rocher Reinsurance Limited	N/A	2016	9/1/1994
Lloyd's Syndicate 1003	N/A	2016	9/1/1993
Lloyd's Syndicate 490	N/A	2016	9/1/1993
Medical Reinsurance Company, Llc (For Mutual Assurance, Inc.)	N/A	2016	1/1/1998
Pan American Life Insurance Company	N/A	2016	9/1/1994
Reinsurance Services of Princeton (on behalf of American United Life Insurance Company).	N/A	2016	1/1/1998
Reinsurance Services Of Princeton (On Behalf Of Manulife Reinsurance Corporation, U.s.a.)	N/A	2016	1/1/1998
Reliastar Life Insurance Company	N/A	2016	1/1/1998
Rgb Underwriting Agencies, Ltd.	N/A	2016	1/1/1998
Cologne Life Reinsurance Company	N/A	2025	12/1/1993
The Hanleigh Companies	N/A	2025	12/1/1993
John Alden Life Insurance Company	N/A	2025	12/1/1993
North American Reassurance Corporation	N/A	2025	12/1/1993
Alden Risk Management Services (Arms)	N/A	2025	12/1/1993
AUSA Insurance Company	N/A	2025	12/1/1995
Canada Life Assurance Company	N/A	2025	11/30/1997
Certain underwriting members of Lloyd's, London	N/A	2025	12/1/1993
Crown Life Insurance Co	N/A	2025	9/1/1995
Equinox Management Group	N/A	2025	12/1/1994
Life Reassurance Corporation of America	N/A	2025	12/1/1993

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Monumental Life Insurance Company	N/A	2025	12/1/1998
Reliastar Life Insurance Company	N/A	2025	12/1/1997
Swiss Re Life & Health America Inc.	N/A	2025	12/1/1995
Swiss Re Life Company America	N/A	2025	12/1/1995
Sydney Reinsurance Corporation	N/A	2025	12/1/1994
Syndicate 1007	N/A	2025	12/1/1993
Syndicate 1185	N/A	2025	12/1/1993
Syndicate 51	N/A	2025	12/1/1993
The Canada Life Assurance Company	N/A	2025	12/1/1997
The Mercantile And General Life Reassurance Company Of America	N/A	2025	12/1/1995
The Mercantile and General Reassurance Company of America	N/A	2025	12/1/1994
Underwriters at Lloyd's	N/A	2025	12/1/1993
Underwriting Members Of Lloyd's Of London (Severally And Not Jointly)	N/A	2025	12/1/1993
Underwriting Members of Lloyd's of London	N/A	2025	12/1/1995
Westport Reinsurance Management	N/A	2025	12/1/1995
Home Life Financial Assurance Company	N/A	2036	10/1/1994
Blue Cross Blue Shield Of North Carolina	N/A	2038	7/1/1993
Cologne Life Reinsurance Company	N/A	2039	1/1/1997
Connecticut General Life Insurance Company	N/A	2039	1/1/1997
Pan American Life Insurance Company	N/A	2039	7/1/1993
Ausa Insurance Company	N/A	2039	7/1/1993
Sun Life Assurance Company of Canada	N/A	2039	7/1/1993
Tour (Rem) Managed Care Ceded Pool	N/A	2039	1/1/1996
Monumental Life Insurance Company	N/A	2056	1/1/1994
Pan American Life Insurance Company	N/A	2056	1/1/1994
Pan American Life Insurance Company and/or Monumental Life Insurance Company	N/A	2056	1/1/1997
Monumental Life Insurance Company	N/A	2057	1/1/1994
Pan American Life Insurance Company	N/A	2057	1/1/1994
Pan American Life Insurance Company and/or Monumental Life Insurance Company	N/A	2058	1/1/1997
Monumental Life Insurance Company	N/A	2058	1/1/1994
Pan American Life Insurance Company	N/A	2058	1/1/1994
Phoenix Home Life Mutual Insurance Company	N/A	2059	1/1/1994
Starmount Life Insurance Company	N/A	2060	3/1/1994
Life Reassurance Corporation of America	N/A	2076	1/1/1994
Texas Life Insurance Company	N/A	2087	8/19/1996
RGA Reinsurance Co.	N/A	2090	7/1/1994
Lexington Ins. Co.	N/A	2095	7/1/1994
State Of Minnesota Department Of Employee Relations	N/A	2106	9/1/1993
Gerber Life Insurance Company	N/A	2107	7/1/1994
Protective life insurance company	N/A	2117	9/1/1994
American family life insurance company	N/A	2130	7/1/1994
Crown Life Insurance Co.	N/A	2133	1/1/1998
The Canada Life Assurance Company	N/A	2133	1/6/1997
North American Reassurance Company	N/A	2140	9/1/1994
North American Reassurance Company	N/A	2142	10/1/1994
Swiss Re Life Company America	N/A	2142	10/1/1994
Seaboard Life Insurance Company (Usa)	N/A	2143	10/1/1994
Monumental Life Insurance Company	N/A	2152	1/1/1995
Pan American Life Insurance Company	N/A	2152	1/1/1995
Monumental Life Insurance Company	N/A	2152	1/1/1997
Equitable Variable Life Insurance Company	N/A	2153	1/1/1996
Monumental Life Insurance Company	N/A	2153	1/1/1994
Pan American Life Insurance Company	N/A	2153	1/1/1994

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Monumental Life Insurance Company	N/A	2154	1/1/1994
Pan American Life Insurance Company	N/A	2154	1/1/1994
Pan American Life Insurance Company and/or Monumental Life Insurance Company	N/A	2154	1/1/1997
Mercantile & General Reinsurance Company, PLC	N/A	2155	10/1/1994
Sun Life Assurance Company Of Canada	N/A	2155	1/1/1995
N/A	N/A	2173	12/1/1994
Unigard Indemnity Company	N/A	2180	1/1/1995
Unigard Insurance Company	N/A	2180	1/1/1995
Unigard Security Insurance Company	N/A	2180	1/1/1995
Cotton States Life Insurance Company	N/A	2186	1/1/1995
Ausa Insurance Company	N/A	2193	9/1/1993
Pan American Life Insurance Company	N/A	2193	9/1/1993
R.B. Moulton, Inca	N/A	2193	9/1/1995
Underwriters At Lloyd's, London	N/A	2193	9/1/1993
USA Insurance Company	N/A	2193	1/1/1997
Texas Life Insurance Company	N/A	2200	2/1/1995
Associated Electric Gas Insurance Services Limited	N/A	2202	1/1/1995
China Life Insurance Company, Ltd	N/A	2226	5/1/1995
Cigna Reinsurance	N/A	2236	7/1/1992
London Life Insurance Company	N/A	2237	7/1/1994
American Life and Casualty Insurance Company	N/A	2252	8/1/1995
Standard Security Life Insurance Company Of New York	N/A	2253	11/1/1995
Aig Life Insurance Company And/Or Lexington Insurance Company	N/A	2256	6/1/1995
American United Life Insurance Company	N/A	2265	6/30/1998
Ausa Insurance Company	N/A	2265	4/1/1996
Cologne Life Reinsurance Company	N/A	2265	6/30/1998
Gerling Global Life Insurance Company	N/A	2265	7/1/1995
Health Reinsurance Management Partnership	N/A	2265	7/1/1995
Life Reassurance Corporation of America	N/A	2265	4/1/1996
Reinsurance Group of America, Inc.	N/A	2265	2/22/1995
Rqa Reinsurance	N/A	2265	7/1/1995
St. Louis Reinsurance Company	N/A	2265	7/1/1995
Swiss Re Life & Health America Inc.	N/A	2265	8/1/1987
Swiss Re Life & Health Limited	N/A	2265	8/1/1987
The Mercantile and General Reinsurance Company, Plc.	N/A	2265	7/1/1995
Chubb Insurance Company Of Europe	N/A	2299	1/1/1997
Federal Insurance Company	N/A	2299	1/1/1997
Unum Life Insurance Company Of America	N/A	2299	11/9/1995
HRMP Asia Pacific (PGA)	N/A	2305	10/1/1995
Chubb Insurance Company Of Europe	N/A	2306	1/1/1996
Federal Insurance Company	N/A	2306	1/1/1996
Unum Life Ins Co Of America	N/A	2306	1/1/1996
Unum Life Insurance Company Of America and/or Federal Insurance Company and or Chubb Insurance Company Of Europe.	N/A	2306	1/1/1997
Quaker Life Insurance Company	N/A	2307	1/1/1980
Monumental Life Insurance Company	N/A	2310	1/1/1995
Pan American Life Insurance Company	N/A	2311	1/1/1995
American United Life Insurance Company	N/A	2321	1/1/1996
Unum Life Insurance Company Of America	N/A	2321	1/1/1996
Central Insurance Company	N/A	2349	4/15/1956
Fidelity Security Life Insurance Company	N/A	2351	3/1/1996
Aig Life Insurance Company	N/A	2353	1/1/1996
Delaware American Life Insurance Company	N/A	2353	1/1/1996
Lexington Insurance Company	N/A	2353	1/1/1996

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Blue Cross Blue Shield of Georgia	N/A	2376	7/1/1996
Blue Cross Blue Shield of Louisiana	N/A	2376	7/1/1996
Gerber Life Insurance Company	N/A	2376	7/1/1996
Lamar Life Insurance Company	N/A	2387	6/1/1996
Insurance Company Of North America	N/A	2389	6/1/1997
Life Insurance Company Of North America	N/A	2389	6/1/1996
Insurance Co. of North America	N/A	2390	6/1/1996
Senate Ins. Co.	N/A	2399	7/1/1996
Senate Insurance Company	N/A	2399	7/1/1996
Boston Mutual Life Insurance Company	N/A	2403	6/1/1996
Tmg Life Insurance Company	N/A	2435	1/1/1997
Great American Reserve Insurance Company	N/A	2436	10/1/1988
Continental Casualty Company	N/A	2437	10/1/1996
Chubb Insurance Company Of Europe	N/A	2451	
Federal Insurance Company	N/A	2451	
Unum Life Insurance Company Of America	N/A	2451	1/1/1997
Pan American Life Insurance Company	N/A	2455	9/1/1997
Legion Insurance Company	N/A	2458	4/1/1997
Life Insurance Company of North America	N/A	2459	1/1/1998
Philadelphia Life Insurance Company	N/A	2461	1/1/1997
Philadelphia Life Insurance Company	N/A	2464	11/1/1996
Seguros La Territorial, S.A.	N/A	2464	1/1/1997
American Medical and Life Insurance Company	N/A	2516	11/18/1996
Grupo Nacional Provincial	N/A	2546	1/1/1997
Fortis Benefits Insurance Company	N/A	2574	4/1/1990
The Mutual Benefit Life Insurance Company	N/A	2574	4/1/1990
Standard Security Life Insurance Company Of New York	N/A	2597	6/1/1998
Standard Security Life Insurance Company Of New York	N/A	2599	6/1/1998
United Heritage Mutual Life Insurance Company	N/A	2660	1/1/1997
American Pioneer Insurance Company	N/A	2700	2/1/1997
American pioneer life insurance company	N/A	2700	2/1/1997
London Life Reinsurance Company	N/A	2704	1/1/1998
Standard Security Life Insurance Company Of New York	N/A	2705	1/1/1998
Shin Kong Life Insurance Co., Ltd.	N/A	2711	4/25/1998
Phoenix Home Life Mutual Insurance Company	N/A	2911	6/1/1998
Standard Security Life Insurance Company Of New York	N/A	2920	7/1/1998
Standard Security Life Insurance Company Of New York	N/A	2921	7/1/1998
The Cologne Life Reinsurance Company	N/A	2933	1/1/1999
AUSA Insurance Company	N/A	2933	10/1/1997
Lloyds Underwriter Meb Syndicate No. 1209	N/A	2933	1/1/1999
QBE Insurance & Reinsurance (Europe) Limited	N/A	2933	1/1/1999
RGA Reinsurance Company	N/A	2933	10/1/1997
Chatham Reinsurance Corporation	N/A	2933	10/1/1997
Lloyds Underwriter Cml Syndicate No. 1173	N/A	2933	1/1/1999
Lloyds Underwriter Jem Syndicate No. 1141	N/A	2933	1/1/1999
Lloyds Underwriter Mdr Syndicate No. 861	N/A	2933	1/1/1999
Phoenix Home Life Mutual Life Insurance Company	N/A	2933	10/1/1997
Reliastar Reinsurance Group (Uk) Limited	N/A	2933	1/1/1999
The Cologne Life Reinsurance Company	N/A	2933	10/1/1997
Underwriters At Lloyd's	N/A	2933	1/1/1999
American Home Assur Co	N/A	2936	7/1/2000
American International Reins Co Ltd	N/A	2936	1/1/2001
CIGNA Ins Co	N/A	2936	7/1/2000
Clarendon Natl Ins Co	N/A	2936	1/1/2001

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
HCC Life Ins Co	N/A	2936	1/1/1999
HCC Life Ins Co	N/A	2936	1/1/2000
John Hancock Life Ins Co USA	N/A	2936	8/1/2000
Nnew Mexico Mut Cas Co	N/A	2936	1/1/2000
Pan Amer Life Ins Co	N/A	2936	7/1/2000
Safety Natl Cas Corp	N/A	2936	5/1/2000
Sun Life & Hlth Ins Co	N/A	2936	7/1/2000
Guaranty Income Life Insurance Company	N/A	3173	1/1/2000
P. N. Slade Esquire And Others, Lloyds Syndicate Number 782	N/A	5002	1/1/1992
Lyndon Property Insurance Company	N/A	51201	4/1/2000
Connecticut General Life Insurance Company	N/A	51611	8/17/2000
Swiss Re Life & Health America Inc.	N/A	9209	5/1/1997
Risk Capital Reinsurance Company	N/A	9209	8/1/1998
Connecticut General Life Insurance Company	N/A	9209	5/1/1997
Cologne Life Reinsurance Company	N/A	9209	8/1/1998
ESG	N/A	9209	10/1/1999
European Specialty Reinsurance (North America) Limited	N/A	9209	8/1/1998
Everest Reinsurance Company	N/A	9209	10/1/1999
First Excess and Reinsurance Corporation	N/A	9209	5/1/1997
Health Reinsurance Management Partnership (for and on behalf of London Life Reinsurance Company)	N/A	9209	5/1/1997
London Life Reinsurance Company	N/A	9209	8/1/1998
Stop Loss Life Reinsurance Company	N/A	9209	5/1/1997
The Mercantile and General Reinsurance Company Limited	N/A	9209	5/1/1997
Gore Mutual Insurance Company	N/A	SR 1676	1/1/1994
North American Life Assurance Company	N/A	SR 1676	1/1/1994
Gore Mutual Insurance Company; North American Life Assurance Company	N/A	SR 1676	1/1/1995
North American Life Assurance Company	N/A	SR 1676	1/1/1994
Hannover Ruckversicherung Aktiengesellschaft	N/A	SR 2669	1/1/1994
Eisen Und Stahl Ruckversicherungs	N/A	SR 2669	1/1/1994
International Insurance Company Of Hannover	N/A	SR 2669	1/1/1994
Aktiengesellschaft	N/A	SR 2669	1/1/1994
American United Life Insurance Company	N/A	SR 475	1/1/1994
Gore Mutual Insurance Company	N/A	SR 1676	1/1/1994
North American Life Assurance Company	N/A	SR 1676	1/1/1994
American United Life Insurance Company	N/A	SR 475	4/1/1995
Lloyd's Syndicate 340	N/A	SR 475	4/1/1995
Lloyd's Syndicate 340	N/A	SR 475	4/1/1994
Lloyd's Syndicate 340	N/A	SR 475	4/1/1994
Lloyd's Syndicate 340	N/A	SR 475	10/1/1992
Lloyd's Syndicate 340	N/A	SR 475	10/1/1992
Lloyd's Syndicate 340	N/A	SR 475	10/1/1992
Lloyd's Syndicate 340	N/A	SR 475	10/1/1992
Lloyd's Syndicate 340	N/A	SR 475	10/1/1992
Lloyd's Syndicate 340	N/A	SR 475	10/1/1992
Lloyd's Syndicate 340	N/A	SR 475	10/1/1991
Lloyd's Syndicate 340	N/A	SR 475	10/1/1991
Pinehurst Accident Reinsurance Group	N/A	1041	1/1/1986
Lloyd's Syndicate 340	N/A	SR 475	10/1/1991
Lloyd's Syndicate 340	N/A	SR 475	10/1/1991
Lloyd's Syndicate 340	N/A	SR 475	4/1/1994
Lloyd's Syndicate 566/726	N/A	SR 507	10/1/1992
Lloyd's Syndicate 566/726	N/A	SR 507	10/1/1991
Lloyd's syndicate 566/726	N/A	SR 507	10/1/1991
Lloyd's Syndicate 566/726	N/A	SR 507	10/1/1991
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 508	4/1/1995

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 508	4/1/1994
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 508	4/1/1994
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 508	10/1/1992
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 508	10/1/1992
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 508	10/1/1992
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 508	10/1/1992
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 508	10/1/1992
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 508	10/1/1991
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 508	10/1/1991
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 508	10/1/1991
Lloyd's Syndicate 340	N/A	SR 1219	1/1/1993
Lloyd's Syndicate 340	N/A	SR 1219	
Lloyd's Syndicate 340	N/A	SR 1219	4/1/1994
Lloyd's Syndicate 340	N/A	SR 1219	4/1/1994
Lloyd's Syndicates 340 and 2341	N/A	SR 1219	4/1/1996
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 1245	1/1/1993
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 1245	1/1/1993
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 1245	4/1/1994
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 1245	4/1/1994
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 1245	4/1/1996
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 452	10/1/1991
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 452	10/1/1992
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 489	10/1/1991
Crown Life Insurance Company	N/A	SR 489	10/1/1991
Lloyd's Syndicate No. 340	N/A	SR 489	10/1/1992
Crown Life Insurance Company	N/A	SR 489	10/1/1992
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 508	4/1/1996
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 508	4/1/1996
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 2683	1/1/1996
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 2683	1/1/1996
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 2684	1/1/1996
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 3022	6/1/1997
Lloyd's Syndicate 957	N/A	SR 2691	4/26/1996
Associated Accident and Health Reinsurance Underwriters	N/A	SR 83	1/1/1990
Associated Accident And Health Reinsurance Underwriters	N/A	SR 83	1/1/1990
Associated Accident And Health Reinsurance Underwriters	N/A	SR 83	1/1/1990
Associated Accident And Health Reinsurance Underwriters	N/A	SR 83	1/1/1990
Associated Accident And Health Reinsurance Underwriters	N/A	SR 83	1/1/1990
Associated Accident And Health Reinsurance Underwriters	N/A	SR 83	1/1/1995
Associated Accident And Health Reinsurance Underwriters	N/A	SR 83	1/1/1995
Associated Accident And Health Reinsurance Underwriters	N/A	SR 83	1/1/1995
North American Life Assurance Company	N/A	SR 1677	1/1/1994
The Wawanesa Mutual Insurance Company	N/A	SR 1677	
The Guarantee Company of North America	N/A	SR 1688	1/1/1996
North American Life Assurance Company	N/A	SR 1688	1/1/1995
Manufacturers Life Insurance Company	N/A	SR 1688	
The Guarantee Company of North America	N/A	SR 1688	1/1/1994
Manufacturers Life Insurance Company	N/A	SR 1688	
North American Life Assurance Company	N/A	SR 1688	
Syndicate No. 370	N/A	SR 153	1/1/1990
Syndicate No. 370	N/A	SR 153	1/1/1991
Cigna Re Corporation on behalf of Connecticut General Life Insurance Company and/or Cigna Reinsurance Company and/or Life Insurance Company of North America and/or First Equicor Life Insurance Company	N/A	SR 418	7/1/1991

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Cigna Re Corporation on behalf of Connecticut General Life Insurance Company and/or Cigna Reinsurance Company and/or Life Insurance Company of North America and/or First Equicor Life Insurance Company	N/A	SR 577	1/1/1992
Cigna Re Corporation on behalf of Connecticut General Life Insurance Company and/or Insurance Company of North America and/or Life Insurance Company of North America and/or First Equicor Life Insurance Company and/or Cigna Life Insurance Company and/or Cigna Insurance Company of Europe, S.A. - N.V. and any other Company now or hereinafter affiliated with, controlled, or utilized by Cigna Re Corporation.	N/A	SR 577	1/1/1993
Cigna Re Corporation on behalf of Connecticut General Life Insurance Company and/or Insurance Company of North America and/or Life Insurance Company of North America and/or First Equicor Life Insurance Company and/or Cigna Life Insurance Company and/or Cigna Insurance Company of Europe S.A. - N.V.	N/A	SR 577	1/1/1994
Cigna Reinsurance Life * Accident * Health** on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.a. - N.v. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health (the "Reinsured")	N/A	SR 577	1/1/1995
Cigna Reinsurance Life Accident Health (on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.A. - N.V. and/or Indemnity Insurance Company Of North America and/or Cigna Life Insurance Company Of Europe, S.A. - N.V. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health)	N/A	SR 577	1/1/1996
North American Specialty Insurance Company	N/A	SR 708	8/1/1995
North American Specialty Insurance Company	N/A	SR 708	8/1/1995
North American Specialty Insurance Company	N/A	SR 708	8/1/1995
North American Specialty Insurance Company	N/A	SR 708	8/1/1992
North American Specialty Insurance Company	N/A	SR 708	8/1/1992
North American Specialty Insurance Company	N/A	SR 708	8/1/1992
Cigna Reinsurance Life * Accident * Health on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.a. - N.v. and/or Indemnity Insurance Company Of North America and any other Company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health.	N/A	SR 829	7/1/1995
Cigna Reinsurance Life * Accident * Health on behalf of Connecticut General Life Insurance Company and/or Insurance Company of North America and/or Life Insurance Company of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company of Europe S.a. - N.v. and/or Indemnity Insurance Company of North America and any other Company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health.	N/A	SR 829	7/1/1995
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.A. - N.V. and/or Indemnity Insurance Company Of North America and/or Cigna Life Insurance Company Of Europe, S.A. - N.V. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health)	N/A	SR 829	7/1/1994
Cigna Reinsurance Life * Accident * Health on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.a. - N.v. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health	N/A	SR 829	7/1/1994
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.A. - N.V. and/or Indemnity	N/A	SR 829	7/1/1993

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Insurance Company Of North America and/or Cigna Life Insurance Company Of Europe, S.A. - N.V. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health)			
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.A. - N.V. and/or Indemnity Insurance Company Of North America and/or Cigna Life Insurance Company Of Europe, S.A. - N.V. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health)	N/A	SR 829	7/1/1993
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.A. - N.V. and/or Indemnity Insurance Company Of North America and/or Cigna Life Insurance Company Of Europe, S.A. - N.V. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health)	N/A	SR 829	7/1/1992
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.A. - N.V. and/or Indemnity Insurance Company Of North America and/or Cigna Life Insurance Company Of Europe, S.A. - N.V. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health)	N/A	SR 829	7/1/1992
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.A. - N.V. and/or Indemnity Insurance Company Of North America and/or Cigna Life Insurance Company Of Europe, S.A. - N.V. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health)	N/A	SR 829	7/1/1992
The Wawanesa Mutual Insurance Company	N/A	SR 1677	1/1/1995
North American Life Assurance Company	N/A	SR 1677	1/1/1995
Guardian Insurance Company of Canada	N/A	SR 1698	1/1/1996
Canadian Group Underwriters Insurance Company	N/A	SR 1698	
The Manufacturers Life Insurance Company	N/A	SR 1698	
Petrosurance Casualty Company	N/A	SR 925	8/1/1997
Petrosurance Casualty Company	N/A	SR 925	8/1/1997
Petrosurance Casualty Company	N/A	SR 925	8/1/1996
Petrosurance Casualty Company	N/A	SR 925	8/1/1996
Petrosurance Casualty Company	N/A	SR 925	8/1/1995
Petrosurance Casualty Company	N/A	SR 925	8/1/1995
Guardian Insurance Company of Canada	N/A	SR 1698	1/1/1995
Canadian Group Underwriters Insurance Company	N/A	SR 1698	
North American Life Assurance Company	N/A	SR 1698	
Petrosurance Casualty Company	N/A	SR 925	8/1/1994
Petrosurance Casualty Company	N/A	SR 925	8/1/1994
Petrosurance Casualty Company	N/A	SR 925	8/1/1993
Petrosurance Casualty Company	N/A	SR 925	6/16/1993
Petrosurance Casualty Company	N/A	SR 925	7/1/1992
Guardian Insurance Company of Canada	N/A	SR 1698	1/1/1995
Canadian Group Underwriters Insurance Company	N/A	SR 1698	
North American Life Assurance Company	N/A	SR 1698	
New Hampshire Insurance Company	N/A	SR 1131	12/1/1993
American Home Assurance Company	N/A	SR 1131	
National Union Fire Insurance Company of Pittsburgh, Pa.	N/A	SR 1131	
American International Underwriters Overseas, Ltd	N/A	SR 1131	
Japan International Fire Insurance Company	N/A	SR 1131	

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Philam Insurance Company, Inc., including subsidiary and/or affiliated companies of the above and the subsidiary and/or affiliated companies of the American International Group, American International Life Assurance Company	N/A	SR 1131	
AIG Life Insurance Company	N/A	SR 1131	
The Insurance Company of the State of Pennsylvania	N/A	SR 1131	
Commerce & Industry Insurance Company of Canada	N/A	SR 1131	
Delaware American Life Insurance Company	N/A	SR 1131	
Pacific Union Assurance Company	N/A	SR 1131	
Transatlantic Reinsurance Company	N/A	SR 1131	
American Home Assurance Company	N/A	SR 1131	
National Union Fire Insurance Company of Pittsburgh, Pa.	N/A	SR 1131	
American International Underwriters Overseas, Ltd	N/A	SR 1131	
Japan International Fire Insurance Company	N/A	SR 1131	
Philam Insurance Company, Inc., including subsidiary and/or affiliated companies of the above and the subsidiary and/or affiliated companies of the American International Group, American International Life Assurance Company	N/A	SR 1131	
AIG Life Insurance Company	N/A	SR 1131	
The Insurance Company of the State of Pennsylvania	N/A	SR 1131	
Commerce & Industry Insurance Company of Canada	N/A	SR 1131	
Delaware American Life Insurance Company	N/A	SR 1131	
Pacific Union Assurance Company	N/A	SR 1131	
Transatlantic Reinsurance Company	N/A	SR 1131	
American Home Assurance Company	N/A	SR 1131	
National Union Fire Insurance Company of Pittsburgh, Pa.	N/A	SR 1131	
American International Underwriters Overseas, Ltd	N/A	SR 1131	
Japan International Fire Insurance Company	N/A	SR 1131	
Philam Insurance Company, Inc., including subsidiary and/or affiliated companies of the above and the subsidiary and/or affiliated companies of the American International Group, American International Life Assurance Company	N/A	SR 1131	
AIG Life Insurance Company	N/A	SR 1131	
The Insurance Company of the State of Pennsylvania	N/A	SR 1131	
Commerce & Industry Insurance Company of Canada	N/A	SR 1131	
Delaware American Life Insurance Company	N/A	SR 1131	
Pacific Union Assurance Company	N/A	SR 1131	
Transatlantic Reinsurance Company	N/A	SR 1131	
American Home Assurance Company	N/A	SR 1131	
National Union Fire Insurance Company of Pittsburgh, Pa.	N/A	SR 1131	
American International Underwriters Overseas, Ltd	N/A	SR 1131	
Japan International Fire Insurance Company	N/A	SR 1131	
Philam Insurance Company, Inc., including subsidiary and/or affiliated companies of the above and the subsidiary and/or affiliated companies of the American International Group, American International Life Assurance Company	N/A	SR 1131	
AIG Life Insurance Company	N/A	SR 1131	
The Insurance Company of the State of Pennsylvania	N/A	SR 1131	
Commerce & Industry Insurance Company of Canada	N/A	SR 1131	
Delaware American Life Insurance Company	N/A	SR 1131	
Pacific Union Assurance Company	N/A	SR 1131	
Transatlantic Reinsurance Company	N/A	SR 1131	
Clarendon National Insurance Company	N/A	SR 1180	1/1/1996
Clarendon America Insurance Company	N/A	SR 1180	
Raydon Underwriting Management Company Ltd.	N/A	SR 1180	
Clarendon National Insurance Company	N/A	SR 1180	1/1/1996
Clarendon America Insurance Company	N/A	SR 1180	
Raydon Underwriting Management Company Ltd.	N/A	SR 1180	
Clarendon America Insurance Company	N/A	SR 1180	
Clarendon National Insurance Company	N/A	SR 1180	

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Raydon Underwriting Management Company Ltd.	N/A	SR 1180	1/1/1994
Guardian Insurance Company of Canada	N/A	SR 1698	1/1/1994
Canadian Group Underwriters Insurance Company	N/A	SR 1698	
North American Life Assurance Company	N/A	SR 1698	
Connecticut General Life Insurance Company	N/A	SR 1189	
Phoenix Home Life Mutual Insurance Company	N/A	SR 1189	1/1/1993
Connecticut General Life Insurance Company	N/A	SR 1189	
Phoenix Home Life Mutual Insurance Company	N/A	SR 1189	1/1/1994
Phoenix Home Life Mutual Insurance Company	N/A	SR 1189	1/1/1993
Cigna Re Corporation (on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or First Equicor Life Insurance Company and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.a. - N.v. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Re Corporation)	N/A	SR 1207	1/1/1993
Cigna Re Corporation (on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or First Equicor Life Insurance Company and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.a. - N.v. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Re Corporation)	N/A	SR 1207	1/1/1993
Cigna Re Corporation on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or First Equicor Life Insurance Company and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.a. - N.v. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Re Corporation.	N/A	SR 1207	1/1/1993
Cigna Re Corporation on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or First Equicor Life Insurance Company and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.a. - N.v. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Re Corporation.	N/A	SR 1207	1/1/1993
Cigna Re Corporation on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or First Equicor Life Insurance Company and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.a. - N.v. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Re Corporation.	N/A	SR 1207	1/1/1993
Cigna Re Corporation on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or First Equicor Life Insurance Company and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.a. - N.v. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Re Corporation. Reinsurance Risk Management, Inc.	N/A	SR 1207	1/1/1993
Cigna Re Corporation on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or First Equicor Life Insurance Company and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.a. - N.v. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Re Corporation. Reinsurance Risk Management, Inc.	N/A	SR 1207	1/1/1993
Cigna Re Corporation on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or First Equicor Life Insurance Company and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.A. - N.V. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Re Corporation.	N/A	SR 1207	1/1/1993
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company, Insurance Company of North America, Life Insurance Company of North America, First Equicor Life Insurance Company, Cigna Life Insurance Company, and Cigna Insurance Company of Europe S.A.-N.V.)	N/A	SR 1207	1/1/1994

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company, Insurance Company of North America, Life Insurance Company of North America, First Equicor Life Insurance Company, Cigna Life Insurance Company, and Cigna Insurance Company of Europe S.A.-N.V.)	N/A	SR 1207	1/1/1994
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company, Insurance Company of North America, Life Insurance Company of North America, First Equicor Life Insurance Company, Cigna Life Insurance Company, and Cigna Insurance Company of Europe S.A.-N.V.)	N/A	SR 1207	1/1/1994
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company, Insurance Company of North America, Life Insurance Company of North America, First Equicor Life Insurance Company, Cigna Life Insurance Company, and Cigna Insurance Company of Europe S.A.-N.V.)	N/A	SR 1207	1/1/1994
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company, Insurance Company of North America, Life Insurance Company of North America, First Equicor Life Insurance Company, Cigna Life Insurance Company, and Cigna Insurance Company of Europe S.A.-N.V.)	N/A	SR 1207	1/1/1994
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company, Insurance Company of North America, Life Insurance Company of North America, First Equicor Life Insurance Company, Cigna Life Insurance Company, and Cigna Insurance Company of Europe S.A.-N.V.)	N/A	SR 1207	1/1/1994
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company, Insurance Company of North America, Life Insurance Company of North America, First Equicor Life Insurance Company, Cigna Life Insurance Company, and Cigna Insurance Company of Europe S.A.-N.V.)	N/A	SR 1207	1/1/1994
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company, Insurance Company of North America, Life Insurance Company of North America, First Equicor Life Insurance Company, Cigna Life Insurance Company, and Cigna Insurance Company of Europe S.A.-N.V.)	N/A	SR 1207	1/1/1994
Lloyd's Syndicate 959	N/A	SR 1314	8/1/1991
Lloyd's Syndicate 959	N/A	SR 1314	1/1/1993
Lloyd's Syndicate 959	N/A	SR 1314	1/1/1993
Lloyd's Syndicate 959 (R.J. Busbridge)	N/A	SR 1314	1/1/1993
American Accident Reinsurance Group I	N/A	SR 1343	2/1/1993
Unum Life Insurance Company Of America And/Or Their Retrocessionaires, As Underwritten For By Duncanson And Holt Europe Limited	N/A	SR 1420	1/1/1997
Unum Life Insurance Company Of America	N/A	SR 1420	1/1/1996
Federal Insurance Company	N/A	SR 1420	
Duncanson And Holt Europe Limited	N/A	SR 1420	
Chubb Insurance Company Of Europe	N/A	SR 1420	1/1/1995
Federal Insurance Company	N/A	SR 1420	
Duncanson And Holt Europe Limited	N/A	SR 1420	
Chubb Insurance Company Of Europe	N/A	SR 1420	1/1/1994
Federal Insurance Company	N/A	SR 1420	
Duncanson And Holt Europe Limited	N/A	SR 1420	
Chubb Insurance Company Of Europe	N/A	SR 1420	1/1/1993
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company and/or Insurance Company of North America and/or Life Insurance Company of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company of Europe S.A. - N.V. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health)	N/A	SR 1207	1/1/1995
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company and/or Insurance Company of North America and/or Life Insurance Company of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company of Europe S.A. - N.V. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health)	N/A	SR 1207	1/1/1995
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company and/or Insurance Company of North America and/or Life Insurance Company of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company of Europe S.A. - N.V. and any other company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health)	N/A	SR 1207	1/1/1995

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Europe, S.A. - N.V. and any other company affiliated with Cigna Reinsurance Life * Accident * Health)			
Cigna Reinsurance Life * Accident * Health (on behalf of Connecticut General Life Insurance Company and/or Insurance Company Of North America and/or Life Insurance Company Of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company Of Europe S.A. - N.V. and/or Indemnity Insurance Company Of North America and/or Cigna Life Insurance Company Of Europe, S.A. - N.V. and any other company affiliated with Cigna Reinsurance Life * Accident * Health)	N/A	SR 1207	1/1/1996
Cigna Reinsurance Life * Accident * Health on behalf of Connecticut General Life Insurance Company and/or Insurance Company of North America and/or Life Insurance Company of North America and/or Cigna Life Insurance Company and/or Cigna Insurance Company of Europe S.a. - N.v. and/or Indemnity Insurance Company of North America and/or Cigna Life Insurance Company of Europe, S.a. - N.v. and any other Company now or hereinafter affiliated with, controlled, or utilized by Cigna Reinsurance Life * Accident * Health.	N/A	SR 1207	1/1/1996
Associated Accident And Health Reinsurance Underwriters	N/A	SR 1524	8/1/1994
Associated Accident And Health Reinsurance Underwriters	N/A	SR 1524	8/1/1994
Associated Accident And Health Reinsurance Underwriters	N/A	SR 1524	8/1/1994
Pan American Domestic's 10% Share In The Syndicated Underwriters Incorporated Pool	N/A	SR 1678	1/1/1994
Gerber's 2% Share In The Syndicated Underwriters Incorporated Pool	N/A	SR 1678	1/1/1994
Riunione Adriatica Di Sicurta'	N/A	SR 1678	1/1/1994
Transamerica's 10% Share In The Syndicated Underwriters Incorporated Pool	N/A	SR 1678	1/6/1994
Reliance Insurance Company, Reliance Insurance Company of New York, Reliance Lloyds, and United Pacific Insurance Company of New York	N/A	SR 1832	12/31/1993
The Reliance Insurance Companies (which shall include: Reliance Insurance Company, Reliance Insurance Company of New York, Reliance Lloyds, United Pacific Insurance Company of New York, in respect of business written through Reliance National Division)	N/A	SR 1832	12/31/1993
Reliance Insurance Company (and related Reliance entities including Regent International Insurance Company Limited, Reliance National Insurance Company of New York, Reliance National (Barbados) Insurance Limited, Reliance National Insurance Company (U.K.) Limited, Reliance Surety Company, and United Pacific Insurance Company of New York, but only in respect of business written through Reliance National)	N/A	SR 1832	12/31/1994
The Reliance Insurance Companies, which includes: Reliance Insurance Company, Regent International Insurance Company, Limited, Reliance National Insurance Company Of New York, Reliance National (Barbados) Insurance Limited, Reliance National Insurance Company (U.K.) Limited, Reliance Surety Company, and United Pacific Insurance Company Of New York	N/A	SR 1832	12/31/1994
Reliance Insurance Company	N/A	SR 1832	12/31/1995
Reliance Insurance Companies	N/A	SR 1832	12/31/1995
Reliance Insurance Companies	N/A	SR 1832	12/31/1996
Reliance Insurance Companies	N/A	SR 1832	12/31/1996
Reliance Insurance Companies	N/A	SR 1832	12/31/1997
Reliance Insurance Company	N/A	SR 1832	12/31/1997
Manitoba Public Insurance Corporation	N/A	SR 1710	1/1/1996
The Manufacturers Life Insurance Company	N/A	SR 1710	
Manitoba Public Insurance Corporation	N/A	SR 1710	
The Manufacturers Life Insurance Company	N/A	SR 1710	1/1/1995
Mercantile And General Life Reassurance Company Of America	N/A	SR 1920	1/1/1995
Manitoba Public Insurance Corporation	N/A	SR 1710	
The Manufacturers Life Insurance Company	N/A	SR 1710	1/1/1994
Lloyd's Syndicate Number 1028	N/A	SR 1966	7/1/1994
Monumental Life Insurance Company	N/A	SR 2074	1/1/1995
Pan American Life Insurance Company	N/A	SR 2074	1/1/1995
Monumental Life Insurance Company	N/A	SR 2074	6/1/1994
Pan American Life Insurance Company	N/A	SR 2074	6/1/1994
Lloyd's Syndicate 582	N/A	SR 2266	1/1/1995

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Zurich Insurance Company	N/A	SR 2266	
Zurich Reinsurance Company U.K.	N/A	SR 2266	
Lloyd's Syndicate 582	N/A	SR 2266	1/1/1995
Zurich Insurance Company	N/A	SR 2266	
Zurich Reinsurance Company U.K.	N/A	SR 2266	
Zurich Insurance Company	N/A	SR 2266	
Zurich Reinsurance Company U.K.	N/A	SR 2266	
Lloyd's Syndicate Number 582	N/A	SR 2266	1/1/1997
Lloyd's Syndicate No 1185	N/A	SR 2149	1/1/1997
Lloyd's Syndicate No 1185	N/A	SR 2149	1/1/1996
Phoenix Home Life	N/A	SR 2149	1/1/1995
Associated Accident And Health Reinsurance Underwriters	N/A	SR 2275	1/1/1996
Associated Accident And Health Reinsurance Underwriters	N/A	SR 2275	1/1/1996
Associated Accident And Health Reinsurance Underwriters	N/A	SR 2275	1/1/1996
Associated Accident And Health Reinsurance Underwriters	N/A	SR 2275	1/1/1995
Associated Accident And Health Reinsurance Underwriters	N/A	SR 2275	1/1/1995
Associated Accident And Health Reinsurance Underwriters	N/A	SR 2275	1/1/1995
Associated Electric & Gas Insurance Services Limited	N/A	SR 2342	1/1/1996
Associated Electric and Gas Insurance Services Limited	N/A	SR 2342	1/1/1996
Associated Electric & Gas Insurance Services Limited	N/A	SR 2342	1/1/1995
Associated Electric & Gas Insurance Services Limited	N/A	SR 2342	1/1/1995
The Reliance Insurance Companies	N/A	SR 2560	1/1/1994
The Reliance Insurance Companies	N/A	SR 2560	1/1/1994
The Reliance Insurance Companies	N/A	SR 2560	1/1/1994
The Reliance Insurance Companies	N/A	SR 2560	1/1/1994
Swiss Re	N/A	SR 2941	1/1/1997
Employers Reinsurance Corporation	N/A	SR 3000	10/1/1996
Allianz Insurance Company	N/A	SR 1766	1/1/1996
Standard Security Life Insurance Company Of New York	N/A	MD 2058	1/1/1995
Standard Security Life Insurance Company Of New York	N/A	MD 2058	1/1/1995
American Heritage Life Insurance Company	N/A	MD 3031	4/30/1998
Paradigm	N/A	MD 3031	
American Heritage Life Insurance Company	N/A	MD 3031	4/30/1998
American Heritage Life Insurance Company	N/A	MD 3031	5/1/1998
American Heritage Life Insurance Company	N/A	MD 3031	5/1/1998
Paradigm	N/A	MD 3031	
Trafalgar Insurance Company	N/A	SR 1766	
The Manufacturers Life Insurance Company (Inc.)	N/A	SR 1766	
Allianz Insurance Company	N/A	SR 1766	1/1/1995
Trafalgar Insurance Company	N/A	SR 1766	
The Manufacturers Life Insurance Company (Inc.)	N/A	SR 1766	
American National Life Insurance Company Of Texas	N/A	MD 3192	
American Heritage Life Insurance Company	N/A	MD 3192	11/1/1997
American National Insurance Company	N/A	MD 3192	
Allianz Insurance Company	N/A	SR 1766	1/1/1995
Trafalgar Insurance Company	N/A	SR 1766	
North American Life Assurance Company	N/A	SR 1766	
Integrity Underwriters, Llc	N/A	MD 3040	
London Life Reinsurance Company	N/A	MD 3040	
Providian Life And Health Insurance Company	N/A	MD 3040	7/1/1997
London Life Reinsurance Company	N/A	MD 3040	7/1/1997
London Life Reinsurance Company	N/A	MD 3040	7/1/1997
Allianz Insurance Company	N/A	SR 1766	1/1/1995
Clarendon National Insurance Company	N/A	MD 3109	1/1/1999

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Trafalgar Insurance Company	N/A	SR 1766	
North American Life Assurance Company	N/A	SR 1766	
Clarendon National Insurance Company	N/A	MD 3109	1/1/1998
Clarendon America Insurance Company	N/A	MD 3109	
Allianz Insurance Company of Canada	N/A	SR 1766	1/1/1994
Cornhill Insurance Company of Canada	N/A	SR 1766	
Trafalgar Insurance Company of Canada	N/A	SR 1766	
North American Life Assurance Company	N/A	SR 1766	
Cornhill Insurance Company of Canada	N/A	SR 1766	1/1/1994
Trafalgar Insurance Company of Canada	N/A	SR 1766	
North American Life Assurance Company	N/A	SR 1766	
Allianz Insurance Company of Canada	N/A	SR 1766	1/1/1994
Ulico Casualty Company	N/A	MD 3157	1/1/1996
Ulico Casualty Company	N/A	MD 3157	1/1/1996
The Cologne Life Reinsurance Company	N/A	MD 3161	1/1/1997
The Cologne Life Reinsurance Company	N/A	MD 3162	1/1/1996
The Cologne Life Reinsurance Company	N/A	MD 3162	1/1/1996
Reliance Insurance Company	N/A	MD 3182	1/1/1999
Reliance Insurance Company	N/A	MD 3182	1/1/1999
Fidelity Security Life Insurance Company	N/A	MD 3208	1/1/1999
Life Insurance Company of North America	N/A	MD 3274	1/1/1999
Bcs Insurance Company	N/A	MD 3279	
The Equitable Life Assurance Society	N/A	MD 3283	1/1/1999
P.T. Cottrell & Others Syndicate No 1173 at Lloyd's	N/A	MD 3286	1/1/1999
Bcs Insurance Company	N/A	MD 3293	4/1/1999
Syndicate Number 1034 Lloyd's Of London	N/A	SR 504	1/1/1991
Syndicate No. 1024 as underwritten by D.A. Thomas at Lloyd's of London	N/A	SR 504	8/6/1992
Boreal Insurance Inc.	N/A	SR 1773	1/1/1994
Boreal Farm Insurance Inc.	N/A	SR 1773	
Boreal Property & Casualty Insurance Company	N/A	SR 1773	
North American Life Assurance Company	N/A	SR 1773	
The Manufacturers Life Insurance Company	N/A	SR 1773	
Boreal Insurance Inc.	N/A	SR 1773	
Boreal Farm Insurance Inc.	N/A	SR 1773	
Boreal Property & Casualty Insurance Company	N/A	SR 1773	
North American Life Assurance Company	N/A	SR 1773	
The Manufacturers Life Insurance Company	N/A	SR 1773	
Kingsway General Insurance Company; York Fire & Casualty Insurance Company; Jevco Insurance Company; Swiss Re Life & Health America Inc.	N/A	SR 1784	1/1/1997
Kingsway General Insurance Company; York Fire & Casualty Insurance Company; The Manufacturers Life Insurance Company	N/A	SR 1784	1/1/1996
North American Life Assurance Company	N/A	SR 1784	
Kingsway General Insurance Company	N/A	SR 1784	1/1/1995
Kingsway General Insurance Company	N/A	SR 1784	1/1/1994
North American Life Assurance Company	N/A	SR 1784	
Coachman Insurance Company	N/A	SR 1785	7/1/1995
North American Life Assurance Company	N/A	SR 1785	
The Manufacturers Life Insurance Company	N/A	SR 1785	
North American Life Assurance Company	N/A	SR 1785	
Coachman Insurance Company	N/A	SR 1785	1/1/1994
Wellington Insurance Company	N/A	SR 1786	1/1/1994
Longroup Insurance Company	N/A	SR 1786	
Insurance Corporation of Prince Edward Island;	N/A	SR 1786	
North American Life Assurance Company	N/A	SR 1786	
The Manufacturers Life Insurance Company	N/A	SR 1786	

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
The Canadian Surety Company	N/A	SR 2127	1/1/1996
Canada West Insurance Company	N/A	SR 2127	
The Manufacturers Life Insurance Company	N/A	SR 2127	
The Canadian Surety Company	N/A	SR 2127	1/1/1996
Canada West Insurance Company	N/A	SR 2127	
The Manufacturers Life Insurance Company	N/A	SR 2127	
The Canadian Surety Company	N/A	SR 2127	1/1/1996
Canada West Insurance Company	N/A	SR 2127	
The Manufacturers Life Insurance Company	N/A	SR 2127	
The Canadian Surety Company	N/A	SR 2127	1/1/1995
Canada West Insurance Company	N/A	SR 2127	
The Manufacturers Life Insurance Company	N/A	SR 2127	
The Canadian Surety Company	N/A	SR 2127	1/1/1995
Canada West Insurance Company	N/A	SR 2127	
North American Life Assurance Company	N/A	SR 2127	
CIBC General Insurance Company Limited	N/A	SR 2217	11/1/1995
The Personal Insurance Company of Canada	N/A	SR 2217	
North American Life Assurance Company	N/A	SR 2217	
CIBC General Insurance Company Limited	N/A	SR 2217	1/1/1995
The Personal Insurance Company of Canada	N/A	SR 2217	
North American Life Assurance Company	N/A	SR 2217	
The Manufacturers Life Insurance Company	N/A	SR 2217	
Protective Insurance Company	N/A	SR 2221	1/1/1995
North American Life Assurance Company	N/A	SR 2221	
The Manufacturers Life Insurance Company	N/A	SR 2221	
Protective Insurance Company	N/A	SR 2221	7/1/1996
Protective Insurance Company	N/A	SR 2221	7/1/1997
Manufacturers Life Insurance Company	N/A	SR 2221	
Allstate Insurance Company of Canada	N/A	SR 2240	1/1/1996
The Manufacturers Life Insurance Company	N/A	SR 2240	
North American Life Assurance Company	N/A	SR 2240	1/1/1995
Reliance Standard Life Insurance Company	N/A	SR 9	1/1/1990
ACE Underwriting Agencies Ltd of ACE Building, 100 Leadenhall Street, London, EC3A 3BP on behalf of all syndicates managed by ACE Underwriting Agencies Ltd and any of its predecessor and successor managing agencies, including but not limited to Syndicate 2488 and its predecessor and successor syndicates including RGB Syndicates Nos 490 and 2490 ("Reinsured").	N/A	SR 137	6/14/1990
English & American Insurance Company Limited	N/A	SR 140	8/27/1992
Lloyd's Syndicate No. 545 Underwritten for by T.O. Pitron Esquire and/or successors in title	N/A	SR 530	1/1/1992
Sun Life Assurance Company of Canada	N/A	SR 595	10/26/1992
Continental Assurance Company	N/A	SR 601	1/1/1992
Lloyd's Syndicate No. 779	N/A	SR 629	1/1/1993
Lloyd's Syndicate No 782 As Underwritten For By P.N. Slade Esq And Others	N/A	SR 648	1/1/1992
United Health Services Corporation (Manitoba Blue Cross)	N/A	SR 662	1/1/1992
Allstate Insurance Company of Canada	N/A	SR 2240	
The Manufacturers Life Insurance Company	N/A	SR 2240	
Sentry Life Insurance Company Of New York	N/A	SR 685	1/1/1992
Medical Expense Consortium	N/A	SR 690	1/1/1993
Syndicate No. 1142 Underwritten For By P.E. Holland, Esq.	N/A	SR 699	1/1/1992
Syndicate No. 1192 Underwritten For By N.a. Barton, Esq.	N/A	SR 701	1/1/1992
Lloyd's Syndicate No. 376 As Underwritten For By J. H. Venton Esq And Others	N/A	SR 706	10/20/1992

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Lloyds' Syndicate Numbers 205, As Underwritten For By H.g. Jago Esq., And Others And/or Their Quota Share Reinsurers	N/A	SR 727	1/1/1992
Syndicate No.958 Underwritten For By G.S. Christensen, Esq. And Others. Lloyd's Of London	N/A	SR 728	1/1/1992
American Guardian Life Assurance Company	N/A	SR 747	1/1/1992
Cigna Re Corporation on behalf of Connecticut General Life Insurance Company	N/A	SR 765	1/1/1992
Cigna Re Corporation on behalf of Connecticut General Life Insurance Company	N/A	SR 766	1/1/1992
Washington National Life Insurance Company Of New York	N/A	SR 768	1/1/1992
Syndicate Nos. 1145 & 1146	N/A	SR 790	1/1/1992
Associated Accident And Health Reinsurance Underwriters	N/A	SR 794	8/1/1992
R. F. Faulkner, Esq. And Others Lloyd's Syndicate No. 636 As Underwritten For By J. D. P. Barnes, Esq. And/Or Whole Account Quota Share Reinsurers	N/A	SR 823	10/15/1992
Bcs Insurance Company	N/A	SR 850	7/1/1992
Lloyds Syndicate Number 782	N/A	SR 972	8/30/1992
Blue Cross And Blue Shield Of New Mexico	N/A	SR 1039	7/1/1992
Lloyd's Syndicate No. 1185	N/A	SR 1098	1/19/1993
Sun Life Assurance Company Of Canada	N/A	SR 1113	1/1/1993
Reliance National Insurance Company	N/A	SR 1114	9/1/1994
Federal Insurance Company And/Or Chubb Insurance Company Of Europe	N/A	SR 1179	1/1/1993
Federal Insurance Company	N/A	SR 1186	1/1/1995
Universal Life Insurance Company	N/A	SR 1193	1/1/1993
Lloyd's Syndicate No. 718	N/A	SR 1234	1/1/1993
Chubb Insurance Company of Europe	N/A	SR 1186	
Unum Life Insurance Company of America	N/A	SR 1186	
The Mercantile And General Reinsurance Company, PLC	N/A	SR 1287	1/1/1994
La Previsora Cia. De Seguros	N/A	SR 1328	2/20/1993
Blue Cross And Blue Shield Of New Mexico	N/A	SR 1358	9/1/1993
Medical Expenses Consortium Underwritten For By Syndicate No. 362 At Lloyd's	N/A	SR 1365	4/1/1993
General American Life Insurance Company	N/A	SR 1442	8/1/1993
Sydney Reinsurance Corporation	N/A	SR 1455	9/1/1993
Reliance Insurance Company	N/A	SR 1460	1/1/1994
Frontier Insurance Company	N/A	SR 1473	7/1/1993
Madison National Life Insurance Company Inc	N/A	SR 1563	9/1/1993
The Equitable Life Assurance Society	N/A	SR 1577	1/1/1994
Reliance Insurance Company	N/A	SR 1602	1/1/1994
Gerling Global Life Insurance Company	N/A	SR 1610	1/1/1992
Minnesota Mutual Life Insurance Company	N/A	SR 1624	1/1/1994
Sun Life Assurance Company Of Canada	N/A	SR 1460	
First Allmerica Financial Life Insurance Company	N/A	SR 1704	1/1/1994
State Mutual Life Assurance Company Of America	N/A	SR 1704	
RGA Reinsurance Company	N/A	SR 1442	
John Hancock Mutual Life Insurance Company	N/A	SR 1722	1/1/1994
Reliance Insurance Company	N/A	SR 1739	1/1/1994
Mercantile and General Reinsurance Company	N/A	SR 1847	7/1/1993
J. Barnes Esq and Others Lloyd's Syndicate Number 322 Lloyd's of London	N/A	SR 1860	1/6/1994
R.f.h. Wilshaw, Esq. And Others Lloyd's Syndicate No. 807 And/or Their Quota Share Reinsurers	N/A	SR 1907	1/1/1994
Mutual Of Omaha Canadian Operations	N/A	SR 1935	5/1/1994
The Manufacturers Life Insurance Company	N/A	SR 1722	
North American Life Assurance Company	N/A	SR 1722	
American Home New Zealand	N/A	SR 2044	7/1/1994
Continental Assurance Company	N/A	SR 2088	9/1/1994
Bankers Insurance Company	N/A	SR 2170	3/1/1995
Swiss Re Life Company America	N/A	SR 2206	1/1/1996
Master Health Plan, Inc.	N/A	SR 2207	1/1/1995
Western National Life Insurance Company	N/A	SR 2291	12/23/1994

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Mutual of Omaha Insurance Company	N/A	SR 2333	8/1/1995
	N/A	SR 2376	7/1/1994
Reliance Insurance Company	N/A	SR 2379	10/1/1994
First Community Insurance Company	N/A	SR 2170	
London Market Excess Of Loss Reinsurance Group	N/A	SR 2563	1/1/1996
Canadian Group Underwriters Insurance Company	N/A	SR 2599	1/1/1996
American United Life Insurance Company	N/A	SR 2633	1/1/1996
Nac Reinsurance Corporation	N/A	SR 2635	3/1/1996
Reliastar Life Insurance Company	N/A	SR 2762	5/1/1996
Blue Cross And Blue Shield Of New Mexico	N/A	SR 2791	1/1/1997
State Insurance Fund	N/A	SR 2856	1/1/1997
Greenwich Insurance Company	N/A	SR 2635	
Indian Harbor Insurance Company	N/A	SR 2635	
Nac Reinsurance International Ltd.	N/A	SR 2635	
Swiss Re Life & Health America, Inc.	N/A	SR 2932	1/6/1997
The Manufacturers Life Insurance Company	N/A	SR 2932	
RGA Reinsurance Company	N/A	SR 2932	
Reliastar Life Insurance Company	N/A	SR 2932	
First Allmerica Financial Life Insurance Company	N/A	SR 2563	
The Equitable Life Assurance Society Of The United States	N/A	SR 2563	
Transamerica Occidental Life Insurance Company	N/A	SR 2563	
Phoenix Home Life Mutual Insurance Company	N/A	SR 2563	
American Phoenix Life And Reassurance Company	N/A	SR 2957	1/1/1997
Southland Life Insurance Company	N/A	SR 2958	1/1/1997
London Life Reinsurance Company	N/A	SR 3071	7/1/1997
Standard Security Life Insurance Company Of New York	N/A	MD 971	9/1/1992
London Life Reinsurance Company	N/A	MD 1516	1/1/1995
Continental Assurance Company	N/A	MD 1516	
Reliastar Insurance Company	N/A	MD 1516	
Clarendon National Insurance Company	N/A	MD 1634	1/1/1996
Sterling Investors Life Insurance Company	N/A	MD 1634	
Transatlantic Reinsurance Company	N/A	MD 1701	1/1/1994
Gerling Global Life Insurance Company	N/A	MD 1701	
Cologne Life Reinsurance Company	N/A	SR 2957	
Innovative Reinsurance Group	N/A	SR 2957	
James E. Hackett Reinsurance Corporation	N/A	SR 2957	
John Hancock Life Insurance Company	N/A	SR 2957	
United Health Services Corporation (Manitoba Blue Cross)	N/A	MD 1735	1/1/1994
Mutual of Omaha Canadian Operations	N/A	MD 1876	5/1/1996
Gerling Global Life Insurance Company	N/A	MD 1876	
Transatlantic Reinsurance Company	N/A	MD 1735	
Gerling Global Life Insurance Company	N/A	MD 1735	
American Heritage Life Insurance Company	N/A	MD 2160	1/1/1995
Gerling Global Life Insurance Company	N/A	MD 2160	
Mercantile And General Reinsurance Company, Plc	N/A	MD 2160	
Mutual Service Life Insurance Company	N/A	MD 2429	1/1/1996
Mutual Assurance, Inc.	N/A	MD 2487	1/1/1996
Blue Cross of Atlantic Canada	N/A	MD 2589	1/1/1996
Provident Indemnity Life Insurance Company	N/A	MD 2726	5/1/1996
Provident Indemnity Life Insurance Company	N/A	MD 2727	5/1/1996
National Protective Life Insurance Company	N/A	MD 2902	1/1/1997
Mutual Service Casualty Insurance Company	N/A	MD 2429	
Modern Service Insurance Company	N/A	MD 2429	
Gerber Life Insurance Company	N/A	MD 2947	1/6/1997

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Philadelphia Life Insurance Company	N/A	MD 3012	10/1/1997
Claremont Liability Insurance Company	N/A	MD 2947	
Gerling Global Life Insurance Company	N/A	MD 3042	9/1/1997
Group Medical Services	N/A	MD 3042	
Medical Expense Consortium Lloyd's No. 9050	N/A	MD 3132	1/1/1998
Providian Life and Health Insurance Company	N/A	MD 3151	
Peoples Benefit Life and Insurance Company	N/A	MD 3151	
First Providian Life and Health Insurance Company	N/A	MD 3151	
AUSA Life Insurance Company	N/A	MD 3151	4/1/1998
A. a. cassidy & Others, Lloyd's Syndicate Number 582, And/or Quota Share Reinsurers As Applicable	N/A	MD 3152	1/1/1998
United Health Services Corporation (Manitoba Blue Cross)	N/A	MD 3173	1/1/1998
Reliastar Life Insurance Company	N/A	MD 3174	1/1/1998
The Equitable Life Assurance Society	N/A	MD 3179	1/1/1998
Reliastar Life Insurance Company	N/A	MD 3181	10/1/1992
Reliastar Life Insurance Company	N/A	MD 3188	1/1/1998
Bcs Insurance Company	N/A	MD 3203	7/1/1999
Transatlantic Reinsurance Company	N/A	MD 3173	
Phoenix Home Life Mutual Insurance Company	N/A	MD 3204	1/1/1998
Legion Insurance Company	N/A	MD 3204	
Continental Assurance Company	N/A	MD 3211	9/1/1998
Petrosurance Casualty Company	N/A	MD 3212	11/1/1998
Sterling Investors Life Insurance Company	N/A	MD 3232	1/1/1998
American United Life Insurance Company	N/A	MD 3237	1/1/1999
London Life Reinsurance Company	N/A	MD 3240	1/1/1999
Bankers Life Insurance Company	N/A	MD 3254	11/1/1998
Lloyd's Syndicate No. 1069	N/A	MD 3268	1/1/1999
Lloyd's Syndicate No. 991	N/A	MD 3289	1/1/1999
Baltimore Life Insurance Company	N/A	MD 3295	11/1/1998
Blue Cross And Blue Shield Of Mississippi	N/A	MD 3297	6/1/1999
Sun Life Assurance Company Of Canada	N/A	MD 3299	5/1/1999
American Fidelity Assurance Company	N/A	MD 3321	7/1/1999
Hawaii Management Alliance Association	N/A	MD 3340	10/1/1999
Pan-American Life Insurance Company	N/A	MD 3350	9/1/1999
Equity Reinsurance International	N/A	MD 3352	10/1/1999
Continental Casualty Company	N/A	MD 3211	
Columbia Casualty Company	N/A	MD 3211	
Saskatchewan Government Insurance	N/A	SR 2307	1/1/1995
Saskatchewan Government Insurance; The Manufacturers Life Assurance Company	N/A	SR 2307	1/1/1996
Saskatchewan Government Insurance; Swiss Re Life Company America	N/A	SR 2307	7/1/1997
North American Life Assurance Company	N/A	SR 2307	
The Manufacturers Life Insurance Company	N/A	SR 2307	
Economical Mutual Insurance Company	N/A	SR 2385	7/1/1995
The Missisquoi Insurance Company	N/A	SR 2385	
Waterloo Insurance Company	N/A	SR 2385	
Perth Insurance Company	N/A	SR 2385	
The Manufacturers Life Insurance Company	N/A	SR 2385	
Economical Mutual Insurance Company	N/A	SR 2385	7/1/1996
Special Risk Reinsurance Facility (Srrf) Member Companies	N/A	SR 423	7/1/1991
Special Risk Reinsurance Facility (Srrf) Member Companies	N/A	SR 423	7/1/1992
Srrf Management Incorporated	N/A	SR 423	7/1/1993
The Missisquoi Insurance Company	N/A	SR 2385	
The Manufacturers Life Insurance Company	N/A	SR 2385	
Waterloo Insurance Company	N/A	SR 2385	

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Perth Insurance Company	N/A	SR 2385	
Special Risk Reinsurance Facility (Srrf) Member Companies	N/A	SR 423	7/1/1994
Srrf Management Incorporated on behalf of Special Risk Reinsurance Facility (Srrf) Member Companies and/or Special Risk Reinsurance Facility (Srrf li) Member Companies and/or State Mutual Life Insurance Company and/or First Allmerica Financial Life Insurance Company	N/A	SR 423	7/1/1995
Lincoln General Insurance Company	N/A	SR 2386	1/1/1997
Lincoln General Insurance Company; Comp America Insurance Company;	N/A	SR 2386	1/1/1996
Comp America Insurance Company	N/A	SR 2386	
Yorktown Insurance Company	N/A	SR 2386	
GAN Canada Group	N/A	SR 2544	1/1/1996
North American Life Assurance Company	N/A	SR 2544	
The Manufacturers Life Insurance Company	N/A	SR 2544	
GAN Canada Group	N/A	SR 2544	1/1/1996
North American Life Assurance Company	N/A	SR 2544	
The Manufacturers Life Insurance Company	N/A	SR 2544	
GAN Canada Group	N/A	SR 2544	1/1/1996
All Companies Underwritten For By Sphere Drake Underwriting Management Limited; Underwritten For By Incorporated	N/A	SR 22	1/1/1990
Sphere Drake Underwriting Management, Ltd	N/A	SR 22	1/1/1991
Sphere Drake Underwriting Management Limited	N/A	SR 22	1/1/1992
Sphere Drake Underwriting Management Limited	N/A	SR 22	1/1/1993
All Companies Underwritten For By Sphere Drake Underwriting Management Limited And/Or Quota Share And/Or Surplus Reinsurers, If Any	N/A	SR 22	1/1/1994
North American Life Assurance Company	N/A	SR 2544	
The Manufacturers Life Insurance Company	N/A	SR 2544	
All companies underwritten for by Sphere Drake Underwriting Management Limited and/or quota share and/or surplus reinsurers, if any	N/A	SR 22	1/1/1995
General American Life Insurance Company	N/A	SR 1486	7/1/1994
American Progressive Life and Health Insurance Company of New York	N/A	SR 1486	7/1/1994
Heritage Indemnity Company	N/A	SR 1486	7/1/1994
Heritage Life Insurance Company	N/A	SR 1486	7/1/1994
Westward Life Insurance Company	N/A	SR 1486	7/1/1994
National Accident Insurance Group	N/A	SR 1486	7/1/1994
General American Life Insurance Company	N/A	SR 1486	7/1/1995
American Progressive Life and Health Insurance Company of New York	N/A	SR 1486	7/1/1995
Heritage Indemnity Company	N/A	SR 1486	7/1/1995
Heritage Life Insurance Company	N/A	SR 1486	7/1/1995
Westward Life Insurance Company	N/A	SR 1486	7/1/1995
Trustmark Life Insurance Company	N/A	SR 1486	7/1/1995
National Accident Insurance Group	N/A	SR 1486	7/1/1995
American Progressive Life and Health Insurance Company of New York	N/A	SR 1486	7/1/1996
Heritage Indemnity Company	N/A	SR 1486	7/1/1996
Heritage Life Insurance Company	N/A	SR 1486	7/1/1996
Home Life Financial Assurance Corporation	N/A	SR 1486	7/1/1996
Trustmark Life Insurance Company	N/A	SR 1486	7/1/1996
Westward Life Insurance Company	N/A	SR 1486	7/1/1996
National Accident Insurance Group	N/A	SR 1486	7/1/1996
Crown Life Insurance Company	N/A	SR 1486	7/1/1997
Anthem Life Insurance Company of Indiana	N/A	SR 1486	7/1/1997
Philadelphia Life Insurance Company	N/A	SR 1486	7/1/1997
National Accident Insurance Group	N/A	SR 1486	7/1/1997
All Companies Underwritten For By Sphere Drake Underwriting Management Limited And/Or Qbe Insurance Company Limited Reference 00149 Or Its Successor And/Or Quota Share And/Or Surplus Reinsurers, If Any	N/A	SR 22	1/1/1996
All Companies Underwritten For By Sphere Drake Underwriting Management Limited And/Or Quota Share And/Or Surplus Reinsurers, If Any	N/A	SR 22	1/1/1997

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Transguard Insurance Of America, Inc.	N/A	SR 35	3/1/1991
Transguard Insurance Of America, Inc.	N/A	SR 35	3/1/1992
Transguard Insurance Company of America, Inc.	N/A	SR 35	3/1/1993
Transguard Insurance Company of America, Inc.	N/A	SR 35	3/1/1994
Transguard Insurance of America, Inc.	N/A	SR 35	3/1/1991
Transguard Insurance of America, Inc.	N/A	SR 35	3/1/1992
Transguard Insurance of America, Inc.	N/A	SR 35	3/1/1993
Transguard Insurance Company Of America, Inc.	N/A	SR 35	3/1/1994
Transguard Insurance Of America, Inc.	N/A	SR 35	3/1/1991
Transguard Insurance of America, Inc.	N/A	SR 35	3/1/1992
Transguard Insurance Company Of America, Inc.	N/A	SR 35	3/1/1993
Transguard Insurance Company of America, Inc.	N/A	SR 35	3/1/1994
Transguard Insurance Company of America, Inc.	N/A	SR 35	3/1/1990
Houston Casualty Company	N/A	SR 35	
Houston Casualty Company	N/A	SR 35	2/24/1988
Transguard Insurance Company of America, Inc.	N/A	SR 35	
Houston Casualty Company	N/A	SR 35	3/1/1990
Transguard Insurance Company of America, Inc.	N/A	SR 35	
Houston Casualty Company	N/A	SR 35	2/24/1988
Reinsurance Risk Management Houston Casualty Company Transguard Insurance Company of America, Inc.	N/A	SR 35	3/1/1990
Transguard Insurance Company of America, Inc.	N/A	SR 35	
Boréal Assurances Inc.	N/A	SR 1671	1/1/1996
Axa Assurances Inc.	N/A	SR 1671	1/1/1995
Transguard Insurance Of America, Inc.	N/A	SR 36	3/1/1991
Transguard Insurance Of America, Inc.	N/A	SR 36	3/1/1992
Transguard Insurance Of America, Inc.	N/A	SR 36	3/1/1993
Transguard Insurance Of America, Inc.	N/A	SR 36	3/1/1994
Transguard Insurance Of America, Inc.	N/A	SR 36	3/1/1991
Transguard Insurance of America, Inc.	N/A	SR 36	3/1/1992
Transguard Insurance Company Of America, Inc.	N/A	SR 36	3/1/1993
Transguard Insurance Of America, Inc.	N/A	SR 36	3/1/1994
Transguard Insurance Of America, Inc.	N/A	SR 36	3/1/1991
Transguard Insurance of America, Inc.	N/A	SR 36	3/1/1992
Transguard Insurance Company of America, Inc.	N/A	SR 36	3/1/1993
Axa Insurance (Canada)	N/A	SR 1671	
Axa Insurance (Canada)	N/A	SR 1671	
Axa Assurances Inc.; Axa Insurance (Canada); Per Inc.	N/A	SR 1671	1/1/1994
Transguard Insurance Company of America, Inc.	N/A	SR 36	3/1/1994
Houston Casualty Company	N/A	SR 36	3/1/1990
Houston Casualty Company	N/A	SR 36	3/1/1990
Houston Casualty Company	N/A	SR 36	3/1/1990
Houston Casualty Company	N/A	SR 36	3/1/1990
Lincoln National Specialty Insurance Company	N/A	SR 760	7/1/1992
Lincoln National Specialty Insurance Company	N/A	SR 760	7/1/1992
Lincoln National Specialty Insurance Company	N/A	SR 760	7/1/1992
Lincoln National Specialty Insurance Company	N/A	SR 760	7/1/1993
Tig Insurance Company	N/A	SR 760	1/1/1994
Tig Insurance Company	N/A	SR 760	1/6/1995
TIG Insurance Company	N/A	SR 760	1/1/1996
Tig Insurance Company	N/A	SR 760	4/1/1997
Lloyd's Syndicate 340 And/Or Their Quota Share Reinsurers	N/A	SR 615	1/1/1992
Lloyd's Syndicate 340 And/Or Their Quota Share Reinsurers	N/A	SR 615	1/1/1992
Lloyd's Syndicate 340 And/Or Their Quota Share Reinsurers	N/A	SR 615	1/1/1992

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Lloyd's Syndicate 340 And/Or Their Quota Share Reinsurers	N/A	SR 1219	1/1/1993
Lloyd's Syndicate 340 and/or their Quota Share Reinsurers	N/A	SR 1219	1/1/1993
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 1245	1/1/1993
Frankona Ruckversicherungs Aktiengesellschaft	N/A	SR 1245	1/1/1993
Cigna Re Corporation on behalf of Connecticut General Life Insurance Company and/or Insurance Company of North America and/or Life Insurance Company of North America and/or First Equicor Life Insurance Company and/or Cigna Life Insurance Company and any other Company now or hereinafter affiliated with, controlled, or utilized by Cigna Re Corporation.	N/A	SR 1341	7/1/1992
Cigna Re Corporation on behalf of Connecticut General Life Insurance Company and/or Insurance Company of North America and/or Life Insurance Company of North America and/or First Equicor Life Insurance Company and/or Cigna Life Insurance Company and any other Company now or hereinafter affiliated with, controlled, or utilized by Cigna Re Corporation;	N/A	SR 1341	7/1/1993
Cigna Reinsurance Life, Accident, Health;	N/A	SR 1341	7/1/1994
Lloyds Syndicate 340	N/A	SR 1557	5/1/1988
Insurance Risk Management Inc.	N/A	SR 1557	5/1/1988
Lloyd's Syndicate 340, J P Tilling Esq & Others	N/A	SR 1557	5/1/1988
Lloyd's Syndicates 340 And 2341	N/A	SR 1557	5/1/1988
J P Tilling, Reinsurance Risk Management	N/A	SR 1557	1/1/1997
Folksam International Insurance Company (U.K.) Limited	N/A	SR 2694	4/1/1996
Boréal Assurances Agricoles Inc.	N/A	SR 1671	1/1/1996
Axa Assurances Inc.	N/A	SR 1671	1/1/1996
Axa Insurance (Canada)	N/A	SR 1671	1/1/1996
Axa Pacific Insurance Company	N/A	SR 1671	1/1/1996
Insurance Corporation of Newfoundland Ltd.	N/A	SR 1671	1/1/1996
Medical Expenses Consortium Underwritten For By Syndicate No. 362 At Lloyd's	N/A	SR 1404	1/1/1994
LDG Re Underwriters Occupational A&H Facility	N/A	1375	7/1/1989
American General Life Insurance Company	N/A	1409	12/01/1994
Associated Accident and Health Insurance Reins	N/A	1409	01/01/1994
Associated Accident and Health Insurance Reins	N/A	1409	01/01/1997
Federal Life Insurance Company	N/A	1409	01/01/1993
Federal Life Insurance Company	N/A	1409	01/01/1995
Lloyd's Syndicate Number 1084	N/A	1409	07/01/1994
Lloyd's Syndicate Number 1121	N/A	1409	01/01/1997
Lloyd's Syndicate Number 340	N/A	1409	01/01/1994
Lloyd's Syndicate Number 340	N/A	1409	01/01/1995
Manufacturers Life Insurance Company	N/A	1409	07/01/1995
Manufacturers Life Insurance Company	N/A	1409	01/01/1996
Nationwide Affinity Company of America	N/A	1409	07/01/1992
Nationwide Affinity Company of America	N/A	1409	07/01/1993
Swiss Re Corp Solutions Amer Ins	N/A	1409	08/01/1995
Swiss Re Corp Solutions Amer Ins	N/A	1409	08/01/1996
Special Risk Reins Facility	N/A	1409	07/01/1994
TIG Ins Co	N/A	1409	01/01/1995
TIG Ins Co	N/A	1409	01/01/1996
Unum Life Ins Co of Amer	N/A	1409	01/01/1996
Unum Life Ins Co of Amer	N/A	1409	01/01/1997
American Accident Reinsurance Group I	N/A	223	12/1/1974
Security Life of Denver Insurance Company	N/A	428	
Standard Security Life Insurance Company of NY	N/A	584	7/1/1985
Reliance Insurance Company	N/A	712	
Lafayette Life Insurance Company	N/A	759	
Symetra Life Insurance Company	N/A	768	
American Republic Insurance Company	N/A	814	
American Accident Reinsurance Group I	N/A	843	

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Standard Security Life Insurance Company of NY	N/A	852	
American Heritage Life Insurance Company	N/A	854	
Anthem Health & Life Insurance	N/A	855	
Lincoln National Health & Casu	N/A	869	
National Security Life and Annuity Company	N/A	872	
American Accident Reinsurance Group I	N/A	944	9/1/1979
Trustmark Insurance Company	N/A	980	4/1/1991
Lincoln National Reinsurance Company (Barbados) Limited	N/A	1012	
SCOR SE	N/A	1017	
Protective Life Insurance Company	N/A	1056	
Guardian Life Insurance Company of America	N/A	1071	
Pennsylvania Manufacturers Association Insurance Company	N/A	1076	
Pennsylvania Manufacturers Association Insurance Company	N/A	1077	
Pennsylvania Manufacturers Association Insurance Company	N/A	1078	
See comment	N/A	1081	
Munich Reinsurance America Inc.	N/A	1138	
China Life Insurance Company, Limited	N/A	1139	
Trustmark Insurance Company	N/A	1182	
Sompo Japan Nipponkoa Insurance Inc.	N/A	1195	
The Canada Life Assurance Company	N/A	1214	
Wilcac Life Insurance Company	N/A	1237	
American Home Assurance Company	N/A	1296	
Protective Life Insurance Company	N/A	1300	
Aetna Life Insurance Company	N/A	1329	
The Canada Life Assurance Company	N/A	1342	
Fremont Indemnity Company	N/A	1348	
Life Insurance Company of North America	N/A	1354	
Petrosurance Casualty Company	N/A	1371	
American United Life Insurance Company	N/A	1388	
Washington State Fund, operated by the Washington State Department of Labor & Industries	N/A	1415	
The Canada Life Assurance Company	N/A	1417	
RGA Reinsurance Company	N/A	1462	
Talcott Resolution Life Insurance Company	N/A	1463	
The Canada Life Assurance Company	N/A	1474	
Reliastar Life Insurance Company	N/A	1532	
Highmark Casualty Insurance Company	N/A	1561	
John Hancock Life Insurance Company USA	N/A	1575	
Woodmen of the World Life Insurance Society	N/A	1585	
Equitrust Life Insurance Company	N/A	1616	
Sentry Life Insurance Company	N/A	1617	
Talcott Resolution Life and Annuity Insurance Company	N/A	1618	
American Memorial Life Insurance Company	N/A	1620	
Family Benefit Life Insurance Company	N/A	1637	
The Canada Life Assurance Company	N/A	1669	
Life Insurance Company of North America	N/A	1678	
General Re Life Corporation	N/A	1923	
The Manufacturers Life Insurance Company	N/A	2298	
The Manufacturers Life Insurance Company	N/A	2439	10/1/1996
Wilton Reassurance Life Company of New York	N/A	2535	
General Re Life Corporation	N/A	2536	
The Canada Life Assurance Company	N/A	2759	
The Manufacturers Life Insurance Company	N/A	2963	10/1/1996
MedAmerica Insurance Company	N/A	05-1215	1/1/1999
Cotton States Life Insurance Company	N/A	2186-95	

Ceding Company Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Safety National Casualty Corporation	N/A	5-1419 Layer 7	10/1/2000

Reinsurer Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
SCOR Global Life Americas Reinsurance Company	201108.4	N/A	8/9/2011
SCOR Global Life Americas Reinsurance Company	201710.2	N/A	10/1/2017
SCOR Global Life Americas Reinsurance Company	201807.1	N/A	7/1/2018
SCOR Global Life Americas Reinsurance Company	202407.3	N/A	7/1/2024
SCOR Bermuda Ltd.	201105.12	6989-BR256	5/1/2011
SCOR Bermuda Ltd.	200812.16	6989-BR242	12/31/2008
SCOR Bermuda Ltd.	200801.31	6989-PBR39	1/1/2008
SCOR Bermuda Ltd.	200709.11	6989-PBR38	9/1/2007
SCOR Bermuda Ltd.	200412.9	6989-BR176	12/31/2004
SCOR Bermuda Ltd.	200308.21	6989-BR162	8/1/2003
SCOR Bermuda Ltd.	200308.18	6989-BR132	8/15/2003
SCOR Bermuda Ltd.	200306.13	6989-BR142	6/21/2003
SCOR Bermuda Ltd.	200305.24	6989-PBR33	5/21/2003
SCOR Bermuda Ltd.	200305.23	6989-PBR31	5/21/2003
SCOR Bermuda Ltd.	200304.11	6989-BR108	4/1/2003
SCOR Bermuda Ltd.	200303.33	6989-BR110	3/1/2003
SCOR Bermuda Ltd.	200302.6	6989-PBR32	2/1/2003
SCOR Bermuda Ltd.	200301.26	6989-BR123	1/17/2003
SCOR Bermuda Ltd.	200301.25	6989-BR109	1/1/2003
SCOR Bermuda Ltd.	200301.24	6989-BR103	1/1/2003
SCOR Bermuda Ltd.	200301.18	6989-PBR28	1/1/2003
SCOR Bermuda Ltd.	200211.15	6989-BR118	11/1/2002
SCOR Bermuda Ltd.	200211.14	6989-BR100	11/1/2002
SCOR Bermuda Ltd.	200209.38	6989-BR91	9/9/2002
SCOR Bermuda Ltd.	200209.37	6989-BR63	9/1/2002
SCOR Bermuda Ltd.	200209.36	6989-BR52	9/1/2002
SCOR Bermuda Ltd.	200208.9	6989-BR41	8/15/2002
SCOR Bermuda Ltd.	200208.10	6989-BR45	8/1/2002
SCOR Bermuda Ltd.	200206.8	6989-BR159	6/1/2002
SCOR Bermuda Ltd.	200205.22	6989-BR70	5/6/2002
SCOR Bermuda Ltd.	200205.21	6989-BR69	5/6/2002
SCOR Bermuda Ltd.	200205.20	6989-BR49	5/1/2002
SCOR Bermuda Ltd.	200205.19	6989-BR48	5/1/2002
SCOR Bermuda Ltd.	200205.18	6989-BR161	5/6/2002
SCOR Bermuda Ltd.	200205.17	6989-BR105	5/6/2002
SCOR Bermuda Ltd.	200204.25	6989-BR43	4/1/2002
SCOR Bermuda Ltd.	200204.24	6989-BR42	4/1/2002
SCOR Bermuda Ltd.	200203.17	6989-BR75	3/1/2002
SCOR Bermuda Ltd.	200203.16	6989-BR71	3/1/2002
SCOR Bermuda Ltd.	200203.15	6989-BR37	3/25/2002
SCOR Bermuda Ltd.	200203.14	6989-BR36	3/25/2002
SCOR Bermuda Ltd.	200202.15	6989-BR35	2/25/2002
SCOR Bermuda Ltd.	200201.61	6989-BR87	1/1/2002
SCOR Bermuda Ltd.	200201.60	6989-BR86	1/1/2002
SCOR Bermuda Ltd.	200201.59	6989-BR85	1/1/2002
SCOR Bermuda Ltd.	200201.58	6989-BR84	1/1/2002
SCOR Bermuda Ltd.	200201.57	6989-BR80	1/1/2002
SCOR Bermuda Ltd.	200201.50	6989-PBR26	1/1/2002
SCOR Bermuda Ltd.	200111.25	6989-BR56	11/5/2001
SCOR Bermuda Ltd.	200005.19	6989-BR25	5/26/2000
SCOR Bermuda Ltd.	200001.113	6989-BR28	1/1/2000
SCOR Bermuda Ltd.	200001.107	1770-11	1/1/2000
SCOR Bermuda Ltd.	199901.39	6989-BR07	1/1/1999
SCOR Bermuda Ltd.	N/A	6989-BR237	1/1/2007

Reinsurer Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
SCOR Bermuda Ltd.	N/A	6989-BR232	1/1/2007
SCOR Bermuda Ltd.	N/A	6989-BR233	1/1/2007
SCOR Bermuda Ltd.	N/A	6989-BR234	1/1/2007
Reliastar Life Insurance Company	N/A	1065	1/1/2001
American Accident Reinsurance Group	N/A	1102	1/1/1997
London Life Reinsurance Company	N/A	1693	5/1/1997
AUSA Insurance Company	N/A	1693	5/1/1991
Management Facilities Corporation (For and On Behalf of Crown Life Insurance Company)	N/A	1693	5/1/1991
Sun Life Assurance Company Of Canada	N/A	1693	5/1/1991
The Mercantile And General Reinsurance Company Limited	N/A	1693	5/1/1991
Allianz Life Insurance Company Of North America	N/A	1695	4/1/1992
American United Life Insurance Company	N/A	1695	4/1/1993
Benefit Trust Life Insurance Company	N/A	1695	4/1/1993
Combined Insurance Company Of America	N/A	1695	4/1/1993
Connecticut General Life Insurance Company	N/A	1695	4/1/1993
Crown Life Insurance Company	N/A	1695	4/1/1993
Eisen Und Stahl Ruckversicherungs Ag	N/A	1695	4/1/1995
Eisen Und Stahl Ruckversicherungs-aktiengesellschaft	N/A	1695	4/1/1993
Federal Insurance Company	N/A	1695	4/1/1993
Folksam International Insurance Company Limited	N/A	1695	4/1/1993
Hannover Ruckversicherungs-aktiengesellschaft	N/A	1695	4/1/1993
Lincoln National Health and Casualty Insurance Company	N/A	1695	4/1/1992
Lloyd's Syndicates 1006, 947, 507, 55, 445, 570, 269, 582, 529, 51, 435, 765, 584, 1027, 1007, 1005, 718, 219, 212, 1146, 33, 510, 362, 33, 1174, 376, 1146, 1027	N/A	1695	4/1/1992
Lloyd's Syndicate 1185	N/A	1695	4/1/1997
Lloyd's Syndicates 1185, 991, 376, 2376, 1173, 582, 1141, 205, 1007, 1003, 2003, 957, 435, 1224, 623	N/A	1695	4/1/1998
Lloyd's Syndicates 55, 362, 825, 205, 636, 204, 623, 435, 376, 219, 212, 210, 1146, 33, 947, 570, 1173, 1067, 702, 962, 1141, 406, 991, 939, 582, 765, 435, 51, 1007, 584, 718, 510	N/A	1695	4/1/1993
North American Life & Casualty Company	N/A	1695	4/1/1993
North American Reassurance Company	N/A	1695	4/1/1993
Phoenix Home Life Mutual Insurance Company	N/A	1695	4/1/1992
Principal Mutual Life Insurance Company	N/A	1695	4/1/1993
State Mutual Life Assurance Company Of America	N/A	1695	4/1/1993
Sun Life Assurance Company Of Canada	N/A	1695	4/1/1993
Terra Nova Insurance Company Limited	N/A	1695	4/1/1993
The Equitable Life Assurance Society Of The Us	N/A	1695	4/1/1993
The Manufacturers Life Insurance Company	N/A	1695	4/1/1992
The Mercantile & General Reinsurance Company Ple	N/A	1695	4/1/1993
Unum Life Insurance Company Of America	N/A	1695	4/1/1993
American Accident Reinsurance Group I	N/A	1695	4/1/1993
American Accident Reinsurance Group Iii	N/A	1695	4/1/1993
AUSA Insurance Company	N/A	1695	4/1/1992
Eisen Und Stahl Ruck	N/A	1695	4/1/1995
Eisen Und Stahl Ruckversicherungs AG	N/A	1695	4/1/1995
Hannover Ruck	N/A	1695	4/1/1993
Hannover Ruckversicherungs-aktieng	N/A	1695	4/1/1995
Liberty re limited	N/A	1695	4/1/1992
Management Facilities Corporation	N/A	1695	4/1/1992
Medical Reinsurance Underwriters Incorporated	N/A	1695	4/1/1992
Swiss Re Life Company Of America	N/A	1695	4/1/1992
Tmg Life Insurance Company	N/A	1695	4/1/1992
Rgb Underwriting Services Ltd	N/A	1745	1/1/1997

Reinsurer Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Lloyd's Syndicate 490/2490	N/A	1745	1/6/1997
Sydney Reinsurance Corporation	N/A	1746	1/1/1998
Syndicated Underwriters, Inc.	N/A	1746	9/1/1994
Chatham Reinsurance Corporation	N/A	1746	9/1/1994
Cologne Life Reinsurance Company	N/A	1746	9/1/1992
General American Life Insurance Company	N/A	1746	9/1/1992
Health International Ltd.	N/A	1746	9/1/1993
Life Reassurance Corporation of America	N/A	1746	1/1/1997
Lloyd's 490, 1003, 529, 53, 702, 51, 590, 362, 1034, 962, 765	N/A	1746	9/1/1992
Lloyd's 490, 1003, 765, 51, 47, 1038, 1007	N/A	1746	9/1/1994
Lloyd's 490, 2490, 1003, 51, 47, 1038	N/A	1746	9/1/1995
Manulife Reinsurance Corporation (U.S.A.)	N/A	1746	1/1/1998
Pan American Life Insurance Company	N/A	1746	9/1/1994
Rga Reinsurance Company	N/A	1746	9/1/1992
Rgb Underwriting Services Ltd.	N/A	1746	12/31/1996
Risk Capital Reinsurance Company	N/A	1746	1/1/1998
St. Louis Reinsurance Company	N/A	1746	9/1/1992
Sun Life Assurance Company of Canada	N/A	1746	1/6/1997
The Medical Assurance Company, Inc.	N/A	1746	1/1/1998
AUSA Insurance Company	N/A	1750	9/1/1992
Lloyd's Syndicates 490, 1003, 590, 529, 53, 702, 362, 1034, 962	N/A	1750	9/1/1992
Lloyd's Syndicates 490, 1003, 590	N/A	1750	9/1/1993
General American Life Insurance Company	N/A	1751	9/1/1993
Cologne Life Reinsurance Company	N/A	1751	9/1/1992
Eisen & Stahl	N/A	1751	9/1/1992
Hannover Ruckversicherungs-Aktiengesellschaft	N/A	1751	9/1/1992
Anglo American Insurance Company Ltd.	N/A	1752	9/1/1992
Cologne Life Reinsurance Company	N/A	1752	9/1/1992
Eisen Und Stahl Ruckversicherungs Aktiengesellschaft	N/A	1752	9/1/1992
Excess Underwriters Inc.	N/A	1752	9/1/1992
Hannover Ruckversicherungs Aktiengesellschaft	N/A	1752	9/1/1992
Le Rocher Reinsurance Limited	N/A	1752	9/1/1992
Lloyd's Syndicates 490, 1003, 53, 51 ,362, 590, 382	N/A	1752	9/1/1992
Sun Life Assurance Company of Canada	N/A	1752	9/1/1992
Health International Limited	N/A	2016	1/1/1998
Risk Capital Reinsurance Company	N/A	2016	1/1/1998
Sydney Reinsurance Corporation	N/A	2016	1/1/1998
The Medical Assurance Company, Inc.	N/A	2016	1/1/1998
Cologne Life Reinsurance Company	N/A	2016	1/1/1988
Gerling Global Life Insurance Company, Canada	N/A	2016	9/1/1993
Lloyds 490/2490	N/A	2016	1/1/1997
Manulife Reinsurance Corporation (U.S.A.)	N/A	2016	1/6/1998
R.E. Moulton, Inc.	N/A	2016	9/1/1993
Lloyd's 490, 1003	N/A	2016	9/1/1993
Lloyd's 490, 1003, 765, 51, 47, 718, 1038, 1141	N/A	2016	9/1/1994
Lloyd's 490, 2490, 1003, 718, 51, 47	N/A	2016	9/1/1995
John Hancock Life Insurance Company USA	N/A	1675	6/1/1991
Talcott Resolution International Life Reassurance Corporation	N/A	1471	
American United Life Insurance Company	N/A	1471	1/1/1990
American United Life Insurance Company	N/A	1471	1/1/1995
American United Life Insurance Company	N/A	1471	1/1/1996
Caisse Centrale de Reassurance	N/A	1471	1/1/1996
Caisse Centrale de Reassurance	N/A	1471	1/1/1997
Mapfre Insurance Company	N/A	1471	1/1/1991

Reinsurer Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Mapfre Insurance Company	N/A	1471	1/1/1996
General Reinsurance Corporation	N/A	1471	9/12/1994
General Reinsurance Corporation	N/A	1471	1/1/1995
General Reinsurance Corporation	N/A	1471	1/1/1996
Connecticut General Life Insurance Company	N/A	1471	1/1/1991
E+S Rückversicherung AG	N/A	1471	1/1/1991
Mapfre Reinsurance Corporation	N/A	1471	1/1/1992
First Allmerica Financial Life Insurance Company	N/A	1471	1/1/1996
Scottish Re (U.S.) Inc.	N/A	1471	1/1/1992
Metropolitan Tower Life Insurance Company	N/A	1471	1/1/1990
Metropolitan Tower Life Insurance Company	N/A	1471	1/1/1992
SCOR Global Life Reinsurance Company of Delaware	N/A	1471	1/1/1990
SCOR Global Life Reinsurance Company of Delaware	N/A	1471	1/1/1991
SCOR Global Life Reinsurance Company of Delaware	N/A	1471	
Government Personnel Mutual Life Insurance Company	N/A	1471	9/12/1994
Government Personnel Mutual Life Insurance Company	N/A	1471	1/1/1995
Government Personnel Mutual Life Insurance Company	N/A	1471	1/1/1996
Hannover Ruck SE	N/A	1471	1/1/1991
Talcott Resolution International Life Reassurance Corporation	N/A	1471	1/1/1990
Swiss Re Life and Health America Inc.	N/A	1471	1/1/1991
Swiss Re Life and Health America Inc.	N/A	1471	1/1/1992
Swiss Re Life and Health America Inc.	N/A	1471	1/1/1996
John Hancock Life Insurance Company USA	N/A	1471	1/1/1996
Mapfre Insurance Company	N/A	1471	1/1/1993
Mapfre Insurance Company	N/A	1471	1/1/1996
The Manufacturers Life Insurance Company	N/A	1471	1/1/1991
The Manufacturers Life Insurance Company	N/A	1471	1/1/1992
Swiss Re Life and Health America Inc.	N/A	1471	1/1/1991
Swiss Re Life and Health America Inc.	N/A	1471	1/1/1992
ReliaStar Life Insurance Company	N/A	1471	9/12/1994
ReliaStar Life Insurance Company	N/A	1471	1/1/1995
ReliaStar Life Insurance Company	N/A	1471	1/1/1996
Nassau Life Insurance Company	N/A	1471	1/1/1991
Nassau Life Insurance Company	N/A	1471	1/1/1996
Nassau Life Insurance Company	N/A	1471	1/1/1991
Reliance Standard Life Insurance Company	N/A	1471	1/1/1990
ReliaStar Life Insurance Company	N/A	1471	1/1/1994
ReliaStar Life Insurance Company	N/A	1471	1/1/1996
RGA Reinsurance Company	N/A	1471	1/1/1990
First Allmerica Financial Life Insurance Company	N/A	1471	1/1/1991
First Allmerica Financial Life Insurance Company	N/A	1471	1/1/1992
Sun Life Assurance Company of Canada	N/A	1471	1/1/1991
Swiss Re Life and Health America Inc.	N/A	1471	1/1/1996
Swiss Re Life and Health America Inc.	N/A	1471	1/1/1996
QBE Reinsurance Corporation	N/A	1471	1/1/1996
Guardian Life Insurance Company of America	N/A	1471	1/1/1996
Guardian Life Insurance Company of America	N/A	1471	1/1/1997
Talcott Resolution International Life Reassurance Company	N/A	1471	1/1/1996
Talcott Resolution International Life Reassurance Company	N/A	1471	1/1/1997
The Lincoln National Life Insurance Company	N/A	1471	1/1/1990
The Manufacturers Life Insurance Company	N/A	1471	1/1/1996
Bankers Insurance Company	N/A	2397	1/1/1996
Bankers Insurance Company	N/A	2397	1/1/1998
Bankers Life Insurance Company	N/A	2397	1/1/1996

Reinsurer Name	Everest Treaty Number	Legacy TARE Treaty Number	Treaty Effective Date
Bankers Life Insurance Company	N/A	2397	1/1/1998
Caisse Centrale de Reassurance	N/A	2397	1/1/1996
Mapfre Insurance Company	N/A	2397	1/1/1996
General Reinsurance Corporation	N/A	2397	1/1/1997
Folksam International Insurance Company Limited	N/A	2397	1/1/1996
Folksam International Insurance Company Limited	N/A	2397	1/1/1998
SCOR Global Life Reinsurance Company of Delaware	N/A	2397	1/1/1996
Swiss Re Life and Health America Inc.	N/A	2397	1/1/1996
London Life and Casualty Reinsurance Corporation	N/A	2397	1/1/1996
Canada Life Reinsurance Company	N/A	2397	1/1/1996
Canada Life Reinsurance Company	N/A	2397	1/1/1997
John Hancock Life Insurance Company USA	N/A	2397	1/1/1996
Odyssey Reinsurance Corporation	N/A	2397	1/1/1996
Odyssey Reinsurance Corporation	N/A	2397	1/1/1998
Reliance National Insurance Company	N/A	2397	1/1/1998
Swiss Re Life and Health America Inc.	N/A	2397	1/1/1996
Swiss Re Life and Health America Inc.	N/A	2397	1/1/1996
QBE Reinsurance Corporation	N/A	2397	1/1/1996
Guardian Life Insurance Company of America	N/A	2397	1/1/1996
Guardian Life Insurance Company of America	N/A	2397	1/1/1997
The Manufacturers Life Insurance Company	N/A	2397	1/1/1996
Tokio Marine & Nichido Fire Insurance Co. LTD	N/A	2397	1/1/1996
Tokio Marine & Nichido Fire Insurance Co. LTD	N/A	2397	1/1/1998
Transatlantic Reinsurance Company	N/A	2397	1/1/1990
Transatlantic Reinsurance Company	N/A	2397	1/1/1998
Trustmark Insurance Company	N/A	2397	1/1/1996
Trustmark Insurance Company	N/A	2397	1/1/1998

SCHEDULE 2

**PRO FORMA REFERENCE BALANCE SHEET INFORMATION
AS OF DECEMBER 31, 2025**

Proforma of Business Included in TLIC-A

Assets

		TLIC Net Admitted Assets	TLIC - A Divided Business	TLIC After Division
01	Bonds (Schedule D)	49,695,684,689	0	49,689,103,583
02.1	Preferred stocks (Schedule D)	40,038,365	0	40,038,365
02.2	Common stocks (Schedule D)	2,683,623,521	0	2,683,623,521
03.1	Mortgage loans on real estate: First liens	8,817,714,626	0	8,817,714,626
03.2	Mortgage loans on real estate: Other than first liens	0	0	0
04.1	Properties occupied by the company (less \$... encumbrances)	36,702,270	0	36,702,270
04.2	Properties held for the production of income (less \$... encumbrances)	179,272	0	179,272
04.3	Properties held for sale (less \$... encumbrances)	0	0	0
05	Cash (\$..., Schedule E Part 1), cash equivalents (\$..., Schedule E Part 2) and short-term investments (\$..., Schedule DA)	1,103,020,616	6,581,106	1,096,439,510
06	Contract loans (including \$... premium notes)	2,375,663,348	0	2,375,663,348
07	Derivatives	247,281,388	0	247,281,388
08	Other invested assets (Schedule BA)	3,043,857,865	0	3,043,857,865
09	Receivables for securities	9,919,478	0	9,919,478
10	Securities lending reinvested collateral assets	1,657,101,280	0	1,657,101,280
11	Aggregate write-ins for invested assets	530,931,033	0	530,931,033
12	Subtotals, cash and invested assets (Lines 1 to 11)	70,241,717,751	6,581,106	70,235,136,645
13	Title plants less \$... Charged off (for Title insurers only)	0	0	0
14	Investment income due and accrued	613,207,001	0	613,207,001
15.1	Uncollected premiums and agents' balances in the course of collection	62,994,354	0	62,994,354
15.2	Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$... earned but unbilled premiums)	560,779	0	560,779
15.3	Accrued retrospective premiums (\$...) and contracts subject to redetermination (\$...)	0	0	0
16.1	Amounts recoverable from reinsurers	23,654,544	0	23,654,544
16.2	Funds held by or deposited with reinsured companies	4,750,417	4,750,417	0
16.3	Other amounts receivable under reinsurance contracts	96,428,324	10,845,102	85,583,222
17	Amounts receivable relating to uninsured plans	0	0	0

		TLIC Net Admitted Assets	TLIC - A Divided Business	TLIC After Division
18.1	Current federal and foreign income tax recoverable and interest thereon	114,349,012	0	114,349,012
18.2	Net deferred tax asset	688,850,940	0	688,850,940
19	Guaranty funds receivable or on deposit	13,859,362	0	13,859,362
20	Electronic data processing equipment and software	0	0	0
21	Furniture and equipment, including health care delivery assets (\$...)	0	0	0
22	Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0
23	Receivables from parent, subsidiaries and affiliates	609,857,647	0	609,857,647
24	Health care (\$...) and other amounts receivable	0	0	0
25	Aggregate write-ins for other than invested assets	1,781,385,397	142,098	1,781,243,299
26	Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	74,251,615,528	22,318,723	74,222,715,699
27	From Separate Accounts, Segregated Accounts and Protected Cell Accounts	109,591,979,919	0	109,591,979,919
28	Total (Lines 26 and 27)	183,843,595,447	22,318,723	183,814,695,618

Liabilities, Surplus and Other Funds

		TLIC Liabilities	TLIC - A Divided Business	TLIC After Division
01	Aggregate reserve for life contracts \$... less \$... included in Line 6.3 (including \$... Modco Reserve)	47,225,249,905	0	47,225,249,905
02	Aggregate reserve for accident and health contracts (including \$... Modco Reserve)	7,183,580,137	0	7,183,580,137
03	Liability for deposit-type contracts (including \$... Modco Reserve)	670,552,085	0	670,552,085
04.1	Contract Claims: Life	550,455,049	0	550,455,049
04.2	Accident and health	368,936,755	0	368,936,755
05	Policyholders' dividends/refunds to members \$... and coupons \$... due and unpaid	1,608,262	0	1,608,262
06.1	Policyholders' dividends and refunds to members apportioned for payment (including \$... Modco)	29,284,626	0	29,284,626
06.2	Policyholders' dividends and refunds to members not yet apportioned (including \$... Modco)	0	0	0
06.3	Coupons and similar benefits (including \$... Modco)	0	0	0
07	Amount provisionally held for deferred dividend policies not included in Line 6	0	0	0
08	Premiums and annuity considerations for life and accident and health contracts received in advance less \$... discount; including \$... accident and health premiums	17,782,118	0	17,782,118
09.1	Surrender values on canceled contracts	0	0	0
09.2	Provision for experience rating refunds, including the liability of \$... accident and health experience rating	8,787,466	0	8,787,466

		TLIC Liabilities	TLIC – A Divided Business	TLIC After Division
	refunds of which \$... is for medical loss ratio rebate per the Public Health Service Act			
09.3	Other amounts payable on reinsurance, including \$... assumed and \$... ceded	0	0	0
09.4	Interest maintenance reserve	98	0	98
10	Commissions to agents due or accrued-life and annuity contracts \$... accident and health \$... and deposit-type contract funds \$...	37,492,070	0	37,492,070
11	Commissions and expense allowances payable on reinsurance assumed	11,084,908	10,845,102	239,806
12	General expenses due or accrued	360,317,460	0	360,317,460
13	Transfers to Separate Accounts due or accrued (net) (including \$... accrued for expense allowances recognized in reserves, net of reinsured allowances)	(236,167,249)	0	(236,167,249)
14	Taxes, licenses and fees due or accrued, excluding federal income taxes	44,303,996	0	44,303,996
15.1	Current federal and foreign income taxes, including \$... on realized capital gains (losses)	0	0	0
15.2	Net deferred tax liability	0	0	0
16	Unearned investment income	36,898,220	0	36,898,220
17	Amounts withheld or retained by reporting entity as agent or trustee	415,312,314	0	415,312,314
18	Amounts held for agents' account, including \$... agents' credit balances	29,519,062	0	29,519,062
19	Remittances and items not allocated	142,833,099	930,120	141,902,979
20	Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0
21	Liability for benefits for employees and agents if not included above	76,795,496	0	76,795,496
22	Borrowed money \$... and interest thereon \$...	650,284,661	0	650,284,661
23	Dividends to stockholders declared and unpaid		0	0
24.01	Asset valuation reserve	1,292,338,227	0	1,292,338,227
24.02	Reinsurance in unauthorized and certified (\$...) companies	5,958,725	0	5,958,725
24.03	Funds held under reinsurance treaties with unauthorized and certified (\$...) reinsurers	3,508,791,042	5,543,501	3,503,247,541
24.04	Payable to parent, subsidiaries and affiliates	0	0	0
24.05	Drafts outstanding	0	0	0
24.06	Liability for amounts held under uninsured plans	0	0	0
24.07	Funds held under coinsurance	3,588,364,270	0	3,588,364,270
24.08	Derivatives	934,284,533	0	934,284,533
24.09	Payable for securities	8,305,889	0	8,305,889
24.10	Payable for securities lending	1,657,101,280	0	1,657,101,280
24.11	Capital notes \$... and interest thereon \$...	0	0	0
25	Aggregate write-ins for liabilities	350,372,044	0	350,372,044
26	Total liabilities excluding Separate Accounts business (Lines 1 to 25)	68,970,426,548	17,318,723	68,953,107,825
27	From Separate Accounts Statement	109,591,978,396	0	109,591,978,396

		TLIC Liabilities	TLIC – A Divided Business	TLIC After Division
28	Total liabilities (Lines 26 and 27)	178,562,404,944	17,318,723	178,545,086,221
29	Common capital stock	6,761,900	0	6,761,900
30	Preferred capital stock	0	0	0
31	Aggregate write-ins for other than special surplus funds	0	0	0
32	Surplus notes	0	0	0
33	Gross paid in and contributed surplus	4,248,594,702	5,000,000	4,243,594,702
34	Aggregate write-ins for special surplus funds	1,027,572,415	0	1,027,572,415
35	Unassigned funds (surplus)	(1,738,514)	0	(1,738,514)
36.1	Treasury stock at cost: common	0	0	0
36.2	Treasury stock at cost: preferred	0	0	0
37	Surplus (Total Lines 31+32+33+34+35-36) (including \$... in Separate Accounts Statement)	5,274,428,603	5,000,000	5,269,428,603
38	Totals of Lines 29, 30 and 37	5,281,190,503	5,000,000	5,276,190,503
39	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	183,843,595,447	22,318,723	183,821,276,724

SCHEDULE 3

BALANCE SHEET METHODS

The following are methodologies, procedures, assumptions and estimates used in the preparation of the Pro Forma Statutory Balance Sheet for TLIC-A. The overriding principle for preparation is to assure consistency in the reserving methods and assumptions used to derive estimates for the reserves, receivables and other financial items included therein.

Transamerica Life Insurance Company (TLIC) Assets Allocated to TLIC-A: Accounting Policies and Practices

The Pro Forma Statutory Balance Sheet for TLIC-A with respect to TLIC's corporate division are presented on the basis of accounting practices prescribed by the Insurance Division, Department of Commerce, of the State of Iowa (the "*Iowa Insurance Division*"). The Iowa Insurance Division recognizes only statutory accounting practices prescribed or permitted by the State of Iowa for determining and reporting the financial condition and results of operations of an insurance company for determining its solvency under Iowa Insurance Law. The National Association of Insurance Commissioners' ("*NAIC*") Accounting Practices and Procedures Manual ("*NAIC SAP*") has been adopted as a component of prescribed or permitted practices by the State of Iowa. TLIC has no permitted practices or objection letters for the business being segregated in TLIC-A.

Accounting principles and practices used in the preparation of the Pro Forma Statutory Balance Sheet for TLIC-A with respect to TLIC will be consistent with those used to report the Statutory Statements of TLIC as of and for the year ended December 31, 2025 ("*TLIC's Annual Statement*") and methodologies will be consistent between products unless otherwise noted below.

Cash is the cash included in certain JP Morgan cash and custody accounts supporting the day-to-day reinsurance operations and Initial Capitalization of TLIC-A.

Uncollected Premium and Due Premiums are recorded as revenue when due from the ceding company and commissions are recorded when payable. Premiums receivable, net of related commission and any amounts for which there is right of offset, over 90 days past the balance sheet date for which they were originally accrued are non-admitted for statutory financial reporting.

All uncollected premium and due premiums are ceded to SGLA and SCOR Bermuda Ltd. under the covered reinsurance agreements and have been reflected as such in the proforma statutory balance sheet.

Funds Held by Cedants on reinsurance assumed balance includes funds withheld by ceding companies where the underlying assets are held by the cedants (for the benefit of TLIC) and not available to be allocated to retrocessionaires.

Other Amounts Recoverable from Retrocessionaires are amounts due and recoverable from retrocessionaires for claims due and unpaid. Any due and unpaid receivables over 90 days past the balance sheet date for which they were originally accrued are non-admitted for financial reporting.

Accounts recoverable are amounts related to underlying reinsurance covered by the reinsurance assumed by the reinsurance operations.

Transamerica Life Insurance Company (TLIC) Liabilities Allocated to TLIC-A:

Gross Assumed Reserves – reserves will be calculated consistently with Actuarial Guidelines Appendix C of the Statutory Accounting Policies and Practice Manual, appropriate Standards of Practice as promulgated by the Actuarial Standards Board and conforming to the requirements of the State of Iowa and filed in TLIC’s Annual Statement. The reporting of reinsurance in-force as the basis of reserves assumed will be consistent with historical practice based on underlying cedants’ reporting of in-force.

Prior to 2001, Transamerica Occidental Life Insurance Company (TOLIC) was domesticated in the State of California. The State of California adopted the Triple X regulation effective for policies issued on or after July 1, 2000. On December 31, 2000, TOLIC was redomesticated to the State of Iowa, a state in which the Triple X regulation was adopted effective for policies issued on or after January 1, 2000. Upon redomestication to Iowa, the State of Iowa provided a no objection letter to allow TOLIC to apply the Triple X regulation to policies issued on or after July 1, 2000, to be consistent with the effective date under which TOLIC operated as a California domiciled insurer. Prior to TOLIC merging into TLIC in 2008, the State of Iowa reaffirmed its no objection allowing the Company to continue to apply the Iowa Triple X regulation to only those TOLIC policies issued on or after July 1, 2000.

The Domestic Accident & Health (A&H) reserves are primarily claim reserves and are based on expected benefit ratios based on experience.

Retroceded Reserves – retroceded reserves are calculated consistently with Actuarial Guidelines Appendix C of the Statutory Accounting Policies and Practice Manual and filed in TLIC’s Annual Statement. The amount will equal the absolute value of the corresponding amount of accepted reserves ceded with respect to Assumed Reinsurance Contracts reinsured by TLIC from underlying cedants. Retroceded reserves will be established using the same methodologies and assumptions that would be used for the assumed reserves as if the reinsurer had written the risk directly and will include policy and claim reserves.

All of the Domestic A&H claim reserves are retroceded either to SGLA or SCOR Bermuda Ltd. Retroceded reserves are based on the accepted reserves applying the appropriate quota share or excess of retention.

Contract Claims – Life are claims due and unpaid in the course of settlement and are recorded in accordance with NAIC SAP and as filed in TLIC’s Annual Statement.

Contract Claims – Accident and Health are claims due and unpaid in the course of settlement and are recorded in accordance with NAIC SAP and as filed in TLIC’s Annual Statement.

Other Amounts Payable to Retrocessionaires are amounts due to retrocessionaires.

Commissions and expense allowances payable on reinsurance assumed are commissions and expense allowances recorded as obligations when due from the ceding company and commissions are recorded when payable.

Funds Held on reinsurance ceded balance includes funds withheld by ceding companies where the underlying assets are held by the cedants (for the benefit of TLIC) and not available to be allocated to retrocessionaires.

Remittances and items not allocated are balances received in the cash account, contract loans, funds withheld assumed, other reinsurance receivables accounts receivable net of commission and expense allowance payable, other reinsurance payables and funds withheld retained.

Any Modco Liability on reinsurance assumed / ceded obligations on the covered reinsurance agreements will be allocated to TLIC-A.

For the avoidance of doubt, all reinsurance balances segregated in TLIC-A offset with segregated assets equal to segregated liabilities. No cash or investments will be included outside of obligations under the reinsurance treaties identified in Schedule 1 other than that held in the JP Morgan cash and custody accounts identified above, that support the day-to-day reinsurance administration and the amount of Initial Capitalization.

SCHEDULE 4

ASSETS ALLOCATED TO TLIC-A

The following Assets and surplus of the Dividing Company shall be allocated solely to and vest in TLIC-A as Assets and surplus thereof (without duplication for Assets described in more than one subclause set forth below):

1. all of the Assets included or reflected as an asset or surplus in the TLIC-A Divided Business column in the TLIC-A Reference Balance Sheet, including the Initial Capitalization and cash and cash equivalents to support the operational administration of the Covered Contracts, subject to any dispositions and changes in valuation of such Assets subsequent to the Reference Balance Sheet Date (other than the Initial Capitalization) up to and including the Effective Time;

2. all TLIC-A Books and Records and all rights of attorney-client or other legal privilege with respect to the TLIC-A Books and Records (it being understood that the Surviving Company shall be entitled to keep and maintain one or more copies of the TLIC-A Books and Records and/or have reasonable access to the TLIC-A Books and Records);

3. the Covered Contracts and all rights, remedies, powers, privileges, claims and recoverables of the Dividing Company under or with respect to the Covered Contracts, excluding to the extent relating to the Excluded Liabilities, as well as all bank accounts in the name of TLIC, or within TLIC's possession, and into which cedent premiums are paid pursuant to the Covered Contracts;

4. the Inuring Reinsurance Agreements and all rights, remedies, powers, privileges, claims and recoverables of the Dividing Company under or with respect to any Inuring Reinsurance Agreements (as such agreements may be amended, supplemented or otherwise modified prior to or effective as of the Effective Time); and

5. all present and future claims, demands, causes of action and choses in action in respect of any or all of the foregoing and all payments on or under and all proceeds of every kind and nature whatsoever in respect of any or all of the foregoing, including all proceeds of the conversion thereof, voluntary or involuntary, into cash or other liquid property, all cash proceeds, documents, instruments, general intangibles, chattel paper and other property which at any time constitute all or part of or are included in the proceeds of any of the foregoing.

Notwithstanding the foregoing, the Assets allocated to TLIC-A shall not include any Asset allocated to the Surviving Company under this Plan of Division, and to the extent of any conflict or overlap between this *Schedule 4* and *Schedule 5*, *Schedule 5* shall control.

SCHEDULE 5

ASSETS ALLOCATED TO THE SURVIVING COMPANY

The following Assets and surplus of the Dividing Company shall remain Assets and surplus solely of the Surviving Company (without duplication for Assets described in more than one subclause set forth below):

1. all of the Assets included or reflected as assets in the TLIC After Division column in the Surviving Company Reference Balance Sheet, including all Investment Assets of the Dividing Company, subject to any dispositions (other than the Initial Capitalization and cash and cash equivalents to support the operational administration of the Covered Contracts allocated to TLIC-A pursuant to Paragraph 1 of Schedule 1) and changes in valuation of such Assets subsequent to the Reference Balance Sheet Date (in which case, the Surviving Company shall be allocated any cash or other Assets resulting from such disposition); up to and including the Effective Time;

2. all Dividing Company Books and Records other than the TLIC-A Books and Records and all rights of attorney-client or other legal privilege with respect to such Dividing Company Books and Records allocated to the Surviving Company pursuant to the foregoing, including the right to make copies of the TLIC-A Books and Records;

3. all rights, remedies, powers, privileges, claims and recoverables of the Dividing Company under or with respect to the insurance, reinsurance or Retrocession policies and agreements (including all endorsements and riders thereto) of the Dividing Company other than the Covered Contracts;

4. all rights, remedies, powers, privileges, claims and recoverables of the Dividing Company with respect to the Excluded Liabilities;

5. all Intellectual Property of the Dividing Company;

6. all Owned Real Property and Leased Real Property of the Dividing Company;

7. all U.S. federal, U.S. state, local and non-U.S. tax assets of the Dividing Company;

8. all other Assets of the Dividing Company (including all rights, remedies, powers and privileges of the Dividing Company) that are not expressly allocated to TLIC-A under **Schedule 4**;

9. to the extent not otherwise specified in this **Schedule 5**, all rights, remedies, powers, privileges, claims and recoverables of the Dividing Company under or with respect to any and all agreements, contracts, promises, commitments or undertakings, whether written or oral and whether express or implied, except for any Assets expressly allocated to TLIC-A under **Schedule 4**; and

10. all present and future claims, demands, causes of action and choses in action in respect of any or all of the foregoing and all payments on or under and all proceeds of every kind and nature whatsoever in respect of any or all of the foregoing, including all proceeds of the conversion

thereof, voluntary or involuntary, into cash or other liquid property, all cash proceeds, documents, instruments, general intangibles, chattel paper and other property which at any time constitute all or part of or are included in the proceeds of any of the foregoing.

To the extent of any conflict or overlap between *Schedule 4* and this *Schedule 5*, this *Schedule 5* shall control.

SCHEDULE 6

LIABILITIES ALLOCATED TO TLIC-A

The following Liabilities of the Dividing Company shall be allocated to, and become the sole and exclusive responsibility of, TLIC-A, whether or not such Liabilities cease being contingent, become liquidated and mature, become known, are asserted or foreseen, or accrue, in each case before, at and after the Effective Time (without duplication for Liabilities described in more than one subclause set forth below):

1. all of the Liabilities included or reflected in the TLIC-A Divided Business column in the TLIC-A Reference Balance Sheet, subject to any discharge of such Liabilities subsequent to the Reference Balance Sheet Date; *provided, however*, that the amount of any such Liabilities reflected on the TLIC-A Reference Balance Sheet shall not necessarily be reflective of the amount of any such Liabilities as of the Effective Time;

2. to the extent not specified in subclause (1) above, all Liabilities of the Dividing Company as of the Effective Time that are of a nature or type that would have resulted in such Liabilities being included as a liability of TLIC-A on a pro forma balance sheet of TLIC-A as of the Effective Time (as if such balance sheet was prepared in conformity with the Balance Sheet Methods and on a basis consistent with the determination of the Liabilities included on the TLIC-A Reference Balance Sheet), it being understood that the TLIC-A Reference Balance Sheet and the Balance Sheet Methods shall be used to determine the Liabilities of the Dividing Company that are allocated to TLIC-A pursuant to this subclause (2);

3. all Liabilities of the Dividing Company to the extent arising out of, resulting from or relating to any Covered Contracts or Inuring Reinsurance Agreements, including claims made thereunder, TLIC-A Extra-Contractual Obligations, recoupable or non-recoupable assessments from, or other obligations to, pools, syndicates and associations, litigation expenses and other loss adjustment expenses, in each case of the Dividing Company with respect to such Covered Contracts (excluding Excluded Liabilities);

4. if applicable, all Liabilities of the Dividing Company arising by contract, operation of law, or otherwise, from its participation or membership, whether voluntary or involuntary, in any insolvency fund to the extent arising out of, resulting from or relating to the Covered Contracts and the Inuring Reinsurance Agreements. “*Insolvency fund*” includes any guaranty fund, insolvency fund, plan, pool, association, fund or other arrangement, however denominated, established or governed, which provides for any assessment of or payment or assumption by the Dividing Company of part or all of any claim, debt, charge, fee or other obligation of an insurer, or their successors or assigns, which has been declared by any competent authority to be insolvent, or which is otherwise deemed unable to meet any claim, debt, charge, fee or other obligation in whole or in part;¹

¹ The Dividing Company is unaware of any such Liabilities described in this Paragraph 4 as of the Effective Time.

5. all U.S. federal, U.S. state, local and non-U.S. tax liabilities of the Dividing Company for periods prior to the Effective Time to the extent arising out of, resulting from or relating to the Specified Business (“*TLIC-A Tax Liabilities*”);

6. all Liabilities arising out of, resulting from or relating to claims made by any Person to the extent such Liabilities arise out of, are based upon or otherwise relate to the Specified Business, the Covered Contracts, the Inuring Reinsurance Agreements or the Assets allocated to TLIC-A under this Plan of Division for any period prior to the Effective Time; and

7. all other Liabilities of the Dividing Company to the extent such Liabilities arise out of, are based upon or otherwise relate to the Specified Business, the Covered Contracts, the Inuring Reinsurance Agreements or the Assets allocated to TLIC-A under this Plan of Division.

To the extent of any conflict or overlap between this *Schedule 6* and *Schedule 7*, this *Schedule 6* shall control.

SCHEDULE 7

LIABILITIES ALLOCATED TO THE SURVIVING COMPANY

The following Liabilities of the Dividing Company shall remain, and continue to be, the sole and exclusive responsibility of the Surviving Company, whether or not such Liabilities cease being contingent, mature, become known, are asserted or foreseen, or accrue, in each case before, at and after the Effective Time (without duplication for Liabilities described in more than one subclause set forth below):

1. all of the Liabilities of the Dividing Company included or reflected as liabilities in the TLIC Divided Business column of the Surviving Company Reference Balance Sheet, subject to any discharge of such Liabilities subsequent to the Reference Balance Sheet Date; *provided, however,* that the amount of any such Liabilities reflected on the Surviving Company Reference Balance Sheet shall not necessarily be reflective of the amount of any such Liabilities as of the Effective Time;

2. to the extent not specified in subclause (1) above, all Liabilities of the Dividing Company as of the Effective Time that are of a nature or type that would have resulted in such Liabilities being included as a liability of the Surviving Company on a pro forma balance sheet of the Surviving Company as of the Effective Time (as if such balance sheet was prepared in conformity with the Balance Sheet Methods and on a basis consistent with the determination of the Liabilities included on the Surviving Company Reference Balance Sheet), it being understood that the Surviving Company Reference Balance Sheet and the Balance Sheet Methods shall be used to determine the Liabilities of the Dividing Company that are allocated to the Surviving Company pursuant to this subclause (2);

3. all Excluded Liabilities;

4. all U.S. federal, U.S. state, local and non-U.S. tax liabilities of the Dividing Company other than TLIC-A Tax Liabilities; and

5. all other Liabilities of the Dividing Company that are not allocated to TLIC-A under ***Schedule 6***.

Notwithstanding the foregoing, the Liabilities allocated to the Surviving Company hereunder shall not include any Liability allocated to TLIC-A under this Plan of Division, and to the extent of any conflict or overlap between ***Schedule 6*** and this ***Schedule 7***, ***Schedule 6*** shall control.

ANNEX A
MERGER AGREEMENT

AGREEMENT AND PLAN OF MERGER
OF
TLIC DIVISION INSURANCE COMPANY A
(an Iowa Corporation)
WITH AND INTO
SCOR GLOBAL LIFE USA REINSURANCE COMPANY
(a Delaware Corporation)

This Agreement and Plan of Merger (this “**Agreement**”) is made and entered into as of [●], 2026, between TLIC Division Insurance Company A, an Iowa-domiciled stock insurance corporation (“**TLIC-A**”), and SCOR Global Life USA Reinsurance Company, a Delaware corporation and domestic stock insurer (“**SGLUSA**”, and together with TLIC-A, the “**Merging Parties**” and each, a “**Merging Party**”). This Agreement is an “agreement of merger” (as contemplated by the General Corporation Law of the State of Delaware (“**DGCL**”), a “plan and agreement” (as contemplated by the Delaware Insurance Code), and a “plan of merger” (as contemplated by Iowa Code § 521.1 *et seq.* (the “**Iowa Merger Law**”)), all in accordance with and pursuant to each of the DGCL (including Section 252 thereof), the Delaware Insurance Code (including Section 4930 thereof), and the Iowa Business Corporations Law (including Ch. 490, the “**Iowa Business Corporations Law**”) and the Iowa Insurance Code (including § 521I.1 *et seq.*, the “**Iowa Division Law**”, and together with the Iowa Merger Law and Iowa Business Corporations Law, the “**Iowa Code**”). Each Merging Party is a “stock insurer” as defined in Section 501 of the Delaware Insurance Code.

RECITALS

WHEREAS, an affiliate of TLIC-A, Transamerica Life Insurance Company (“**TLIC**”) and certain other affiliates have entered into a series of agreements with SCOR Global Life Americas Reinsurance Company (“**SGLA**”) and certain of its affiliates beginning in August 2011 and supplemented in October 2017, November 2018 and June 2024, pursuant to which, among other things, TLIC retroceded to SGLA, and SGLA assumed on a reinsurance indemnity basis, 100% of the life, accident and health liabilities under certain reinsurance contracts, some of which is retroceded to third party retrocessionaires under inuring reinsurance agreements, and SGLA agreed to administer all such contracts and agreements pursuant to an administration services agreement;

WHEREAS, the board of directors of TLIC (the “**TLIC Board**”) has determined that it is advisable for TLIC to separate the business of all such reinsurance contracts and agreements from TLIC’s other business, and to effect a division (the “**Division**”) pursuant to and in accordance with the applicable provisions of TLIC’s articles of incorporation and bylaws and the requirements of the Iowa Division Law;

WHEREAS, by operation of law, the Division shall allocate to and vest in TLIC-A such business and related assets and liabilities simultaneously with the Merger at the Effective Time (as defined below);

WHEREAS, the Board of Directors of TLIC-A and the Board of Directors of SGLUSA have deemed it advisable and in the best interests of TLIC-A and SGLUSA, respectively, to merge TLIC-A with and into SGLUSA (the “**Merger**”); and

WHEREAS, SGLUSA shall be the surviving corporation of the Merger pursuant to and in accordance with Section 252 of the DGCL (SGLUSA, in such capacity, the “**Surviving Corporation**”); and, as such, the Surviving Corporation shall continue to maintain its certificate of authority issued by the Insurance Commissioner of the State of Delaware (the “**Delaware Commissioner**”) and conduct its insurance business, all pursuant to and in accordance with Sections 516, 901, 902 and 903 of the Delaware Insurance Code.

NOW, THEREFORE, in consideration of the mutual agreements contained herein and other good and valuable consideration, the receipt of which is hereby acknowledged, TLIC-A and SGLUSA hereby agree as follows:

ARTICLE I

MERGER

1.1. *The Merger.*

(a) After satisfaction or, to the extent permitted hereunder, waiver of all conditions to the Merger, and subject to the applicable provisions of the DGCL and the Iowa Code, TLIC-A shall merge with and into SGLUSA. SGLUSA shall file a certificate of merger as contemplated by the DGCL (the “**Certificate of Merger**”), which shall be executed and delivered and then filed in the Office of the Secretary of State of the State of Delaware pursuant to and in accordance with Sections 103 and 252(c) of the DGCL. The Merger shall become effective simultaneously with the Division on [October 1, 2026], at 12:00 a.m. (Central Time) or such later time as the Merging Parties may agree (the “**Effective Time**”). In accordance with Section 4943(a)(1) of the Delaware Insurance Code, upon the Effective Time, SGLUSA shall be deemed to be a continuation of the corporate existence of TLIC-A through designation of Delaware as the adoptive state of domicile, the corporate existence of TLIC-A shall cease and SGLUSA shall be the Surviving Corporation. SGLUSA shall reimburse TLIC the amount of capital and surplus TLIC allocated to TLIC-A as part of the Division in the amount of Five Million Dollars (US \$5,000,000).

(b) No amendment or change to the certificate of incorporation of SGLUSA is desired to be effected by the Merger; accordingly, the existing certificate of incorporation of SGLUSA shall be the Surviving Corporation’s certificate of incorporation upon the Merger, all in accordance with and pursuant to Section 252(b)(3) of the DGCL. The existing bylaws of SGLUSA shall be the Surviving Corporation’s bylaws upon the Merger.

(c) Upon the Effective Time, for all purposes of the laws of the State of Delaware, the existence of TLIC-A shall cease and TLIC-A shall be merged into the Surviving

Corporation, possessing all the rights, privileges, powers and franchises (regardless of whether public or private in nature), and being subject to all the restrictions, disabilities and duties of each of the Merging Parties; and any and all rights, privileges, powers and franchises of each of the Merging Parties, and all property, real, personal and mixed, and all debts due to any of the Merging Parties on whatever account, as well as for stock subscriptions and all other things in action or belonging to each of the Merging Parties shall be vested in the Surviving Corporation; and all property, rights, privileges, powers and franchises, and all and every other interest shall be thereafter as effectually the property of the Surviving Corporation as they were of the Merging Parties; and the title to any real estate vested by deed or otherwise, under the laws of the State of Delaware, in any of the Merging Parties, shall not revert or be in any way impaired by reason of the DGCL; but all rights of creditors and all liens upon any property of any of the Merging Parties shall be preserved unimpaired, and all debts, liabilities and duties of the Merging Parties shall thenceforth attach to the Surviving Corporation, and may be enforced against the Surviving Corporation to the same extent as if said debts, liabilities and duties had been incurred or contracted by the Surviving Corporation, all in accordance with and pursuant to Section 259(a) of the DGCL, and Iowa Code Section 490.1107. Any action or proceeding, whether civil, criminal or administrative, pending by or against any Merging Party shall be prosecuted as if the Merger had not taken place, or the Surviving Corporation may be substituted in such action or proceeding, all in accordance with and pursuant to Section 261 of the DGCL.

(d) No director, officer, agent or employee of any Merging Party has received or will receive any fee, commission, compensation or other valuable consideration, whatsoever for, in any manner aiding, promoting or assisting in the Merger, all pursuant to and in accordance with Section 4930(c) of the Delaware Insurance Code.

1.2. ***Conditions to the Merger.*** The respective obligation of each of the Merging Parties to effect the Merger is subject to the satisfaction (except as provided in this Agreement) of the following conditions:

(a) This Agreement shall have been adopted by the sole stockholder of SGLUSA, in accordance with the requirements of the DGCL and the Certificate of Incorporation and Bylaws of SGLUSA;

(b) This Agreement shall have been adopted by the sole stockholder of TLIC-A, in accordance with the requirements of the Iowa Code and the Certificate of Incorporation and Bylaws of TLIC-A;

(c) The Division and the Merger shall have been approved by the Iowa Insurance Commissioner and the Iowa Attorney General to be effective at the Effective Time; and

(d) This Agreement has been filed with the Delaware Commissioner and approved in writing by the Delaware Commissioner after a hearing thereon after notice to the stockholders of each Merging Party, all pursuant to and in accordance with Section 4930(b) of the Delaware Insurance Code.

1.3. ***Directors and Officers of the Surviving Corporation.*** From and after the Effective Time, the directors and officers of SGLUSA serving as directors or officers of SGLUSA

immediately prior to the Effective Time shall be the directors and officers of the Surviving Corporation.

ARTICLE II

CANCELLATION OF STOCK

2.1. ***Cancellation of Stock.*** In connection with the Merger, at the Effective Time, and without any action on the part of any holder of any share of stock of any Merging Party:

(a) All of the shares of TLIC-A shall be canceled; and

(b) All of the shares of SGLUSA shall remain outstanding and, upon the Effective Time, shall constitute all of the shares of the Surviving Corporation.

ARTICLE III

TERMINATION

3.1. ***Termination.*** At any time prior to the Effective Time, this Agreement may be terminated by the board of directors of SGLUSA or by the board of directors of TLIC-A, notwithstanding any approval of the agreement by the stockholders of SGLUSA or TLIC-A.

ARTICLE IV

FURTHER ASSURANCES

4.1. ***Further Assurances as to SGLUSA.*** If, at any time after the Effective Time, the Surviving Corporation shall consider or be advised that any further assignment, conveyance or assurance in law or any other acts are necessary or desirable to (i) vest, perfect or confirm in the Surviving Corporation its right, title or interest in, to or under any of the rights, properties or assets of TLIC-A acquired or to be acquired by the Surviving Corporation as a result of, or in connection with, the Merger, or (ii) otherwise carry out the purposes of this Agreement, TLIC-A and its officers shall be deemed to have granted to the Surviving Corporation an irrevocable power of attorney to execute and deliver all such proper deeds, assignments and assurances in law and to do all acts necessary or proper to vest, perfect or confirm title to and possession of such rights, properties or assets in the Surviving Corporation and otherwise carry out the purposes of this Agreement, and the officers and directors of the Surviving Corporation are fully authorized in the name of TLIC-A or otherwise to take any and all such action.

ARTICLE V

MISCELLANEOUS

5.1. ***Amendment.*** The boards of directors of each of TLIC-A and SGLUSA may amend this Agreement at any time prior to the Effective Time, provided that any amendment made subsequent to the adoption of this Agreement by the stockholders of TLIC-A and SGLUSA shall not (a) alter or change the amount or kind of shares, securities, cash, property and/or rights to be

received in exchange for or on conversion of all or any of the shares of any class or series thereof of any Merging Party, (b) alter or change any term of the certificate of incorporation of the Surviving Corporation to be effected by the Merger, or (c) alter or change any of the terms and conditions of this Agreement if such alteration or change would adversely affect the holders of any class or series thereof of any Merging Party. This Agreement may not be amended except by an instrument in writing signed by each of TLIC-A and SGLUSA.

5.2. **No Waivers.** No failure or delay by any party hereto in exercising any right, power or privilege hereunder shall operate as a waiver thereof nor shall any single or partial exercise thereof preclude any other or further exercise thereof or the exercise of any other right, power or privilege. Any waiver shall be in writing and signed by each of TLIC-A and SGLUSA. The rights and remedies herein provided shall be cumulative and not exclusive of any rights or remedies provided by law.

5.3. **Assignment; Third Party Beneficiaries.** Neither this Agreement, nor any right, interest or obligation hereunder shall be assigned by any of the parties hereto without the prior written consent of the other parties. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns. This Agreement is not intended to confer any rights or benefits upon any person other than the parties hereto.

5.4. **Governing Law.** This Agreement shall be governed by or construed under the laws of the State of Delaware (without regard to conflict of laws principles), all rights and remedies being governed by said laws.

5.5. **Counterparts.** This Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned, intending to be legally bound hereby, have duly executed this Agreement as of the date first written above.

TLIC DIVISION INSURANCE COMPANY A

By: _____
Name: Bonnie T. Gerst
Title: President

SCOR GLOBAL LIFE USA REINSURANCE COMPANY

By: _____
Name:
Title:

By: _____
Name:
Title:

ANNEX B
COMMUNICATION PLAN

COMMUNICATION PLAN

In the Matter of the Division of:

Transamerica Life Insurance Company
(the “**Dividing Company**”)

This Communication Plan has been prepared pursuant to applicable provisions of the Iowa Insurance Code, Iowa Code § 521I.1 *et seq.* (the “Iowa Division Law”), Iowa Code §§ 521.1 *et seq.* and 490.1102 (the “Iowa Merger Laws”), and the Iowa Administrative Procedure Act, Iowa Code Ch. 17A.

Transamerica Corporation (“**Transamerica**”) has developed this Communication Plan at the request of the Iowa Insurance Commissioner (the “**Commissioner**”) and the Iowa Insurance Division (the “**Division**”) on behalf of the Dividing Company in connection with a proposed division and merger transaction (the “**Proposed Transaction**”) that will be implemented pursuant to a Plan of Division. Such restructuring involves certain portions of the reinsurance business assumed by the Dividing Company and retroceded to affiliates of SCOR Global Life Americas Reinsurance Company (“**SGLA**”) or to third party retrocessionaires (collectively the “**Retrocessionaires**”) beginning in 2011.

Pursuant to the Iowa Division Law, the Dividing Company will allocate Specified Business (as defined in the Plan of Division) to a new Iowa-domiciled stock insurance company, TLIC Division Insurance Company A (“**TLIC-A**”) created by the division in the Proposed Transaction. TLIC-A will, simultaneously with the division, merge with and into a Delaware-domiciled reinsurance company, SCOR Global Life USA Reinsurance Company (“**SGLUSA**”) pursuant to an Agreement and Plan of Merger. As a result of the Proposed Transaction, SGLUSA will hold all of the assets, liabilities, and contracts associated with the Specified Business.

Set forth below is a description of the notice of the Proposed Transaction and public hearing (“**Hearing**”) thereon that will be provided to various persons or entities. The parties have submitted with this Communication Plan a draft of the notice to be provided to each known ceding company of Specified Business listed in the Plan of Division (a “**Treaty Holder**”). Such notice will be issued substantially in the form of the corresponding cedent notice contained in Exhibit A hereto. In addition, the parties have submitted with this Communication Plan a proposed draft of the hearing notice for review and approval by the Division in the form of Exhibit B. It is anticipated that the Commissioner will serve as the hearing officer. He will specify certain procedures for conduct of the Hearing, including (without limitation) deadlines and content requirements for the submission of written comments and requests to make public statements.

A. Notice to Treaty Holders

At least 35 days before the Hearing, Transamerica proposes to send a written notice (substantially in the form of Exhibit A) to each Treaty Holder whose treaty will be allocated to and become a contract with SGLUSA as a result of the Proposed Transaction. Such notices will be sent by regular mail to the Treaty Holder’s last known address as indicated by the records in the possession of the Dividing Company. Notice will also be served by publication in both print and electronic format for two consecutive weeks in a publication of national circulation (i.e., the Wall Street Journal) and an electronic publication of general circulation within the insurance industry (i.e., Reinsurance News), and will be published on the Dividing Company’s and the Division’s respective websites. The proposed form of such notice is attached hereto as Exhibit B. Both notices will state that a Plan of Division has been filed with the Division and will provide the date,

time and location of the Hearing. The notices shall state that any request to intervene as a party in the proceeding pursuant to Iowa Admin Code 191-3.19 must be filed with the Commissioner no later than 20 days before the Hearing. The Hearing notice also would provide that (i) any person who wants to submit a written statement related to the transaction shall do so seven (7) days before the Hearing, and (ii) any person who wishes to be heard at the Hearing shall so advise the Commissioner seven (7) days before the Hearing date. The notices will provide a website address and/or corresponding QR code to access the Division's website where stakeholders may review information regarding the Hearing. At the Hearing Transamerica and SGLUSA will submit to the hearing officer evidence of due diligence exercised in identifying all Treaty Holders.

If, at any time following the filing of the Plan of Division and before the Commissioner approves the Plan, SGLA or the Dividing Company becomes aware of the identity and location of a Treaty Holder that was not listed in the Plan (an "**Omitted Treaty Holder**"), then the Dividing Company shall provide written notice by overnight mail to such Omitted Treaty Holder with a copy to the Commissioner and SGLA.

Transamerica submits that all such forms of notice constitute "reasonable notice" as required under Iowa Code § 521I.8, and satisfy the notice requirement under § 17A.12 of the Iowa Administrative Procedure Act.

B. Notice to Reinsurers

Pursuant to Iowa Code § 521I.8, a Dividing Company shall provide written notice to each reinsurer that is party to a reinsurance contract allocated in the Plan of Division within 10 business days of filing the Plan of Division with the Division. In this case, the Dividing Company is a retrocedent to and reinsured by SGLA and its affiliates, including SCOR Bermuda Ltd., as well as various third party Retrocessionaires. The Dividing Company will provide written notice to the Retrocessionaires of the Proposed Restructuring and Hearing within 10 business days of filing the Plan of Division with the Division substantially in the form of the retrocessionaire notice contained in Exhibit A. The notice will include the information provided in Section A above.

* * *

EXHIBIT A
NOTICE TO TREATY HOLDERS

[DATE]
Mr/Mrs. [●]
[Name of Mortality Cedent]
[ADDRESS]

Re: Life Reinsurance with Transamerica Life Insurance Company

Dear [●]:

Transamerica Life Insurance Company (TLIC) has submitted a Plan of Division (Plan) to the Iowa Insurance Division (Division). Under this plan, certain reinsurance agreements (called Specified Business in the Plan) will be allocated to a new Transamerica entity, TLIC Division Insurance Company A (TLIC-A), which is being created through a corporate division under Iowa law. At the same time that the Specified Business is allocated to TLIC-A, TLIC-A will simultaneously merge with and into SCOR Global Life USA Reinsurance Company (SGLUSA), an insurance company based in Delaware. As a result of this proposed insurance company business division and merger (Transaction), certain reinsurance agreements and the related liabilities currently with TLIC will be allocated to SGLUSA by operation of law, and TLIC will no longer have any legal obligation or responsibility for those reinsurance agreements and the related liabilities. Once the Transaction is complete, SGLUSA will step into TLIC's role as the reinsurer of the Specified Business, meaning that SGLUSA—not TLIC—will be responsible for fulfilling all obligations under the allocated reinsurance agreements, and SGLUSA will replace TLIC as the reinsurer on the allocated reinsurance agreements, including those with your company.

The entity to which your reinsurance agreement is ultimately allocated will have sufficient capital, surplus, and reserves to meet all of its obligations to you under such reinsurance agreement, as required by the Iowa Commissioner of Insurance (Commissioner) as a condition of approval of the Plan of Division and the Merger. The economic and administrative responsibilities associated with the Specified Business were fully assumed by SCOR Global Life Americas Reinsurance Company (SGLA), a Delaware domestic insurer, and its related affiliates in 2011 through retrocession from TLIC and subsequent related action.

The Transaction is the final consummation of risk transfer to SGLA related entities that has been in place (via retrocession) for 15 years. The Transaction will not impact how the Specified Business has been and will continue to be administered.

As of the date of this letter, your company is a cedent to TLIC under one or more contracts that will be allocated in the Division. The contracts are listed in Schedules to the Plan of Division which is available on websites of TLIC and the Division, provided below.

A public hearing regarding the Plan of Division and merger will be held before the Commissioner on June 18, 2026, at 9:00 a.m. (CST) at the Division's office at 1963 Bell Avenue, Suite 100, Des Moines, Iowa 50315. The hearing will be held in person and virtually. Any person can join the hearing in person or request a link to the Microsoft Teams meeting by emailing Breanna Thacker at Breanna.thacker@iid.iowa.gov no later than 3:00 PM CST on June 17, 2026. The hearing will be conducted as a contested case in accordance with Iowa Code § 521I.8(2), Iowa Code Chapter 17A, and 191 Iowa Admin. Code, Chapter 3. Persons who wish to submit a written statement or objection regarding the Transaction may submit a comment through the Division's website no later than seven (7) days before the scheduled hearing date, i.e., June 11, 2026.

Any person who wishes to participate as a party in the hearing must file with the Division a motion for leave to intervene, setting forth the statutory grounds, and the position and interest of the proposed intervenor no later than 20 days prior to the hearing date, i.e., on or before May 29, 2026. A person wishing

to file such a motion for leave to intervene may do so by filing with the Iowa Division of Insurance and must serve the motion to the parties listed below:

Scott M. Kosnoff
Faegre Drinker
300 N. Meridian Street
Suite 2500
Indianapolis, IN 46204
scott.kosnoff@faegredrinker.com
317-237-1201

Jeffrey B. Korn
Willkie Farr & Gallagher
787 7th Avenue
New York, NY 10019
jkorn@willkie.com
212-728-8842

G. Thomas Sullivan
Nyemaster Goode, P.C.
700 Walnut Street,
Suite 1300
Des Moines, IA 50309
gts@nyemaster.com
515-283-3126

Stephen W. Schwab
DLA Piper
444 West Lake Street
Suite 900
Chicago, IL 60606-0089
stephen.schwab@us.dlapiper.com
312-368-2150

Nick Critelli
CritelliLaw, P.C.
317 Sixth Avenue
Des Moines, IA 50309
nick@critellilaw.com
515-243-3122

More information, including the Order setting the Hearing, is available at <https://www.Transamerica.com/PoDHearing> and <https://iid.iowa.gov/legal-resources/notice-public-hearings> . The outcome of the hearing will be available at www.iid.iowa.gov.

[DATE]

Mr/Mrs. [●]

[Name of A&H Cedent]

[ADDRESS]

Re: A&H Reinsurance with Transamerica Life Insurance Company

Dear [●]:

Transamerica Life Insurance Company (TLIC) has submitted a Plan of Division (Plan) to the Iowa Insurance Division (Division). Under this plan, certain reinsurance agreements (called Specified Business in the Plan) will be allocated to a new Transamerica entity, TLIC Division Insurance Company A (TLIC-A), which is being created through a corporate division under Iowa law. At the same time that the Specified Business is allocated to TLIC-A, TLIC-A will simultaneously merge with and into SCOR Global Life USA Reinsurance Company (SGLUSA), an insurance company based in Delaware. As a result of this proposed insurance company business division and merger (Transaction), certain reinsurance agreements and the related liabilities currently with TLIC will be allocated to SGLUSA by operation of law, and TLIC will no longer have any legal obligation or responsibility for those reinsurance agreements and the related liabilities. Once the Transaction is complete, SGLUSA will step into TLIC's role as the reinsurer of the Specified Business, meaning that SGLUSA—not TLIC—will be responsible for fulfilling all obligations under the allocated reinsurance agreements, and SGLUSA will replace TLIC as the reinsurer on the allocated reinsurance agreements, including those with your company.

The entity to which your reinsurance agreement is ultimately allocated will have sufficient capital, surplus, and reserves to meet all of its obligations to you under such reinsurance agreement, as required by the Iowa Commissioner of Insurance (Commissioner) as a condition of approval of the Plan of Division and the Merger. The economic and administrative responsibilities associated with the Specified Business were fully assumed by SCOR Global Life Americas Reinsurance Company (SGLA), a Delaware domestic insurer, and its related affiliates in 2011 through retrocession from TLIC and subsequent related action.

The Transaction is the final consummation of risk transfer to SGLA related entities that has been in place (via retrocession) for 15 years. The Transaction will not impact how the Specified Business has been and will continue to be administered.

As of the date of this letter, your company is a cedent to TLIC under one or more contracts that will be allocated in the Division. The contracts are listed in Schedules to the Plan of Division which is available on websites of TLIC and the Division, provided below. We note that your participation in such contract(s) may have been as a participant in some kind of pool, and/or that your contact with TLIC was through an intermediary. If the latter, a notice similar to this will be sent to your intermediary.

A public hearing regarding the Plan of Division and merger will be held before the Commissioner on June 18, 2026, at 9:00 a.m. (CST) at the Division's office at 1963 Bell Avenue, Suite 100, Des Moines, Iowa 50315. The hearing will be held in person and virtually. Any person can join the hearing in person or request a link to the Microsoft Teams meeting by emailing Breanna Thacker at Breanna.thacker@iid.iowa.gov no later than 3:00 PM CST on June 17, 2026. The hearing will be conducted as a contested case in accordance with Iowa Code § 521I.8(2), Iowa Code Chapter 17A, and 191 Iowa Admin. Code, Chapter 3. Persons who wish to submit a written statement or objection regarding the Transaction may submit a comment through the Division's website no later than seven (7) days before the scheduled hearing date, i.e., June 11, 2026.

Any person who wishes to participate as a party in the hearing must file with the Division a motion for leave to intervene, setting forth the statutory grounds, and the position and interest of the proposed intervenor no later than 20 days prior to the hearing date, *i.e.*, on or before May 29, 2026. A person wishing to file such a motion for leave to intervene may do so by filing with the Iowa Division of Insurance and must serve the motion to the parties listed below:

Scott M. Kosnoff
Faegre Drinker
300 N. Meridian Street
Suite 2500
Indianapolis, IN 46204
scott.kosnoff@faegredrinker.com
317-237-1201

Jeffrey B. Korn
Willkie Farr & Gallagher
787 7th Avenue
New York, NY 10019
jkorn@willkie.com
212-728-8842

G. Thomas Sullivan
Nyemaster Goode, P.C.
700 Walnut Street,
Suite 1300
Des Moines, IA 50309
gts@nyemaster.com
515-283-3126

Stephen W. Schwab
DLA Piper
444 West Lake Street
Suite 900
Chicago, IL 60606-0089
stephen.schwab@us.dlapiper.com
312-368-2150

Nick Critelli
CritelliLaw, P.C.
317 Sixth Avenue
Des Moines, IA 50309
nick@critellilaw.com
515-243-3122

More information, including the Order setting the Hearing, is available at <https://www.Transamerica.com/PoDHearing> and <https://iid.iowa.gov/legal-resources/notice-public-hearings>. The outcome of the hearing will be available at www.iid.iowa.gov.

[DATE]
Mr/Mrs. [●]
[Name of Intermediary of A&H Cedent]
[ADDRESS]

Re: A&H Reinsurance with Transamerica Life Insurance Company

Dear [●]:

Transamerica Life Insurance Company (TLIC) has submitted a Plan of Division (Plan) to the Iowa Insurance Division (Division). Under this plan, certain reinsurance agreements (called Specified Business in the Plan) will be allocated to a new Transamerica entity, TLIC Division Insurance Company A (TLIC-A), which is being created through a corporate division under Iowa law. At the same time that the Specified Business is allocated to TLIC-A, TLIC-A will simultaneously merge with and into SCOR Global Life USA Reinsurance Company (SGLUSA), an insurance company based in Delaware. As a result of this proposed insurance company business division and merger (Transaction), certain reinsurance agreements and the related liabilities currently with TLIC will be allocated to SGLUSA by operation of law, and TLIC will no longer have any legal obligation or responsibility for those reinsurance agreements and the related liabilities. Once the Transaction is complete, SGLUSA will step into TLIC's role as the reinsurer of the Specified Business, meaning that SGLUSA—not TLIC—will be responsible for fulfilling all obligations under the allocated reinsurance agreements, and SGLUSA will replace TLIC as the reinsurer on the allocated reinsurance agreements, including those with your company.

You are receiving this notice in your capacity as intermediary for a cedent of TLIC. The entity to which your cedent's reinsurance agreement is ultimately allocated will have sufficient capital, surplus, and reserves to meet all of its obligations to your cedent under such reinsurance agreement, as required by the Iowa Commissioner of Insurance as a condition of approval of the Plan of Division and the Merger. The economic and administrative responsibilities associated with the Specified Business were fully assumed by SCOR Global Life Americas Reinsurance Company (SGLA), a Delaware domestic insurer, and its related affiliates in 2011 through retrocession from TLIC and subsequent related action.

The Transaction is the final consummation of risk transfer to SGLA related entities that has been in place (via retrocession) for 15 years. The Transaction will not impact how the Specified Business has been and will continue to be administered.

As of the date of this letter, your client is a cedent to TLIC under one or more contracts that will be allocated in the Division. The contracts are listed in Schedules to the Plan of Division which is available on websites of TLIC and the Division, provided below. We note that your cedent's participation in such contract(s) may have been as a participant in some kind of pool. A notice similar to this will be sent to your client.

A public hearing regarding the Plan of Division and merger will be held before the Commissioner on June 18, 2026, at 9:00 a.m. (CST) at the Division's office at 1963 Bell Avenue, Suite 100, Des Moines, Iowa 50315. The hearing will be held in person and virtually. Any person can join the hearing in person or request a link to the Microsoft Teams meeting by emailing Breanna Thacker at Breanna.thacker@iid.iowa.gov no later than 3:00 PM CST on June 17, 2026. The hearing will be conducted as a contested case in accordance with Iowa Code § 521I.8(2), Iowa Code Chapter 17A, and 191 Iowa Admin. Code, Chapter 3. Persons who wish to submit a written statement or objection regarding the Transaction may submit a comment through the Division's website no later than seven (7) days before the scheduled hearing date, i.e., June 11, 2026.

Any person who wishes to participate as a party in the hearing must file with the Division a motion for leave to intervene, setting forth the statutory grounds, and the position and interest of the proposed intervenor no later than 20 days prior to the hearing date, *i.e.*, on or before May 29, 2026. A person wishing to file such a motion for leave to intervene may do so by filing with the Iowa Division of Insurance and must serve the motion to the parties listed below:

Scott M. Kosnoff
Faegre Drinker
300 N. Meridian Street
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scott.kosnoff@faegredrinker.com
317-237-1201

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jkorn@willkie.com
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700 Walnut Street,
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312-368-2150

Nick Critelli
CritelliLaw, P.C.
317 Sixth Avenue
Des Moines, IA 50309
nick@critellilaw.com
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More information, including the Order setting the Hearing, is available at <https://www.Transamerica.com/PoDHearing> and <https://iid.iowa.gov/legal-resources/notice-public-hearings>. The outcome of the hearing will be available at www.iid.iowa.gov.

[DATE]
Mr/Mrs. [●]
[Name of Retrocessionaire]
[ADDRESS]

Re: Life Reinsurance with Transamerica Life Insurance Company

Dear [●]:

Transamerica Life Insurance Company (TLIC) has submitted a Plan of Division (Plan) to the Iowa Insurance Division (Division). Under this plan, certain reinsurance agreements, including retrocessional contracts that TLIC entered with retrocessionaires (collectively called Specified Business in the Plan) will be allocated to a new Transamerica entity, TLIC Division Insurance Company A (TLIC-A), which is being created through a corporate division under Iowa law. At the same time that the Specified Business is allocated to TLIC-A, TLIC-A will simultaneously merge with and into SCOR Global Life USA Reinsurance Company (SGLUSA), an insurance company based in Delaware. As a result of this proposed insurance company business division and merger (Transaction), certain reinsurance agreements and the related liabilities currently with TLIC will be allocated to SGLUSA by operation of law, and TLIC will no longer have any legal obligation or responsibility for those reinsurance agreements and the related liabilities. Once the Transaction is complete, SGLUSA will step into TLIC's role as the reinsurer of the Specified Business, meaning that SGLUSA—not TLIC—will be responsible for fulfilling all obligations under the allocated reinsurance agreements, and SGLUSA will replace TLIC as the reinsurer on the allocated reinsurance agreements, including those with your company.

You are receiving this notice in your capacity as retrocessionaire of TLIC. The entity to which your retrocession agreement with TLIC is ultimately allocated will continue to administer all of the obligations to you under such retrocession agreement, as required by the Iowa Commissioner of Insurance as a condition of approval of the Plan of Division and the Merger. The economic and administrative responsibilities associated with the Specified Business were fully assumed by SCOR Global Life Americas Reinsurance Company (SGLA), a Delaware domestic insurer, and its related affiliates in 2011.

The Transaction is the final consummation of risk transfer to SGLA related entities that has been in place for 15 years. The Transaction will not impact how the Specified Business has been and will continue to be administered.

As of the date of this letter, you are a retrocessionaire of TLIC under one or more contracts that will be allocated in the Division. The contracts are listed in Schedules to the Plan of Division which is available on websites of TLIC and the Division, provided below. We note that your participation in some such contract(s) may have been as a participant in some kind of accident and health and/or mortality retrocession insurance pool.

A public hearing regarding the Plan of Division and merger will be held before the Commissioner on June 18, 2026, at 9:00 a.m. (CST) at the Division's office at 1963 Bell Avenue, Suite 100, Des Moines, Iowa 50315. The hearing will be held in person and virtually. Any person can join the hearing in person or request a link to the Microsoft Teams meeting by emailing Breanna Thacker at Breanna.thacker@iid.iowa.gov no later than 3:00 PM CST on June 17, 2026. The hearing will be conducted as a contested case in accordance with Iowa Code § 521I.8(2), Iowa Code Chapter 17A, and 191 Iowa Admin. Code, Chapter 3. Persons who wish to submit a written statement or objection regarding the Transaction may submit a comment through the Division's website no later than seven (7) days before the scheduled hearing date, i.e., June 11, 2026.

Any person who wishes to participate as a party in the hearing must file with the Division a motion for leave to intervene, setting forth the statutory grounds, and the position and interest of the proposed intervenor no later than 20 days prior to the hearing date, *i.e.*, on or before May 29, 2026. A person wishing to file such a motion for leave to intervene may do so by filing with the Iowa Division of Insurance and must serve the motion to the parties listed below:

Scott M. Kosnoff
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Nick Critelli
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More information, including the Order setting the Hearing, is available at <https://www.Transamerica.com/PoDHearing> and <https://iid.iowa.gov/legal-resources/notice-public-hearings> . The outcome of the hearing will be available at www.iid.iowa.gov.

EXHIBIT B
HEARING NOTICE FOR GENERAL PUBLICATION

5. **Issues Presented:** The hearing will be held for the purpose of determining whether TLIC's planned division and merger fulfills the standards set forth in Iowa Code sections 521I.8, 521.8, and 521.19, which are set forth below.

The commissioner may approve the plan of division if:

- a) *The interest of the policyholders, creditors, or shareholders of the dividing insurer (TLIC) will be adequately protected and the plan of division is not unfair or unreasonable to the policyholders of the dividing insurer and is not contrary to the public interest;*
- b) *The financial condition of the resulting insurers will not jeopardize the financial stability of the dividing insurer (TLIC) or the resulting insurers or prejudice the policyholders of such insurers;*
- c) *All resulting insurers created by the division will be qualified and eligible to receive a certificate of authority to transact the business of insurance in this state.*
- d) *The proposed division does not violate a provision of Iowa Code chapter 684;*
- e) *The proposed division is not being made for the purpose of hindering, delaying, or defrauding any policyholders or other creditors of the dividing insurer;*
- f) *All resulting insurers will be solvent when the division becomes effective;*
- g) *The remaining assets of a resulting insurer will not be unreasonably small in relation to the business and transactions such resulting insurer has been engaged in or will engage in after the completion of the division.*

A commission made up of the commissioner and the attorney general may approve the merger of TLIC-A, the insurance company resulting from the division of TLIC, with SGLUSA pursuant to Iowa Code chapter 521 if the following factors are met.

- a) *The commissioner and the attorney general of Iowa are satisfied that the interests of the members, policyholders, or shareholders of the affected company are properly protected; and*
- b) *No reasonable objection to the application and plan of merger exists.*

Iowa Code section 521.19 states that if provided in a plan of merger, the merger can be effective simultaneously with the effectiveness of a division pursuant to Iowa Code section 521I.10.

6. **Statutes and Rules Involved:** Iowa Code chapters 17A, 521, and 521I.
7. **ADA Notice:** If, due to a disability, you require the assistance of auxiliary aids or services to participate in or attend this hearing, please contact Breanna Thacker at the Iowa Insurance Division, (515) 654-6483. You may also contact Breanna Thacker if you need assistance with other issues. If you are hearing impaired, please call Relay Iowa TTY at (800) 735-2942.

IT IS HEREBY ORDERED.

DATED this ___ day of May, 2026.

DOUG OMMEN
Commissioner of Insurance

ANNEX C

CERTIFICATE OF DIVISION

CERTIFICATE OF DIVISION
OF
TRANSAMERICA LIFE INSURANCE COMPANY
(an Iowa Insurance Company)
and
TLIC DIVISION INSURANCE COMPANY A
(a newly created Iowa Insurance Company)

This Certificate of Division (the “Certificate”), dated [•], sets forth the requirements of § 521I.10 of the Iowa Division Law (as defined herein) in connection with the division (the “Division”) contemplated by the Plan of Division dated [•] (the “Plan of Division”) dividing Transamerica Life Insurance Company, an Iowa domiciled stock insurance company (“TLIC”) into TLIC (as the surviving Iowa insurance company) and TLIC Division Insurance Company A (as the newly created resulting Iowa domiciled stock insurance company; “TLIC-A”) in accordance with the Plan of Division and Iowa Code § 521I.1 *et seq.* (the “Iowa Division Law”).

- I. The name of the dividing insurer is Transamerica Life Insurance Company.
- II. TLIC shall survive the Division. There are no amendments to the articles of incorporation or bylaws of TLIC that were approved as part of the Plan of Division.
- III. The new resulting insurer created by the Division is TLIC Division Insurance Company A.
- IV. The effective date and time of the Division is [October 1, 2026] at 12:00 a.m. Central Time (the “Effective Time”).
- V. The Iowa Insurance Commissioner has approved the Division pursuant to § 521I.8 of the Iowa Division Law.
- VI. TLIC has provided reasonable notice to each reinsurer that is a party to a reinsurance contract allocated in the Plan of Division pursuant to § 521I.8.1 of the Iowa Division Law.
- VII. TLIC-A’s articles of incorporation and bylaws are attached hereto as ***Exhibit A*** and ***Exhibit B***, respectively.
- VIII. At the Effective Time, pursuant to Section 521I.11 of the Iowa Division Law and Article VI.2 of the Plan of Division, (i) the Assets (as such term is defined in the Plan of Division) and surplus of TLIC set forth on Schedule 4 to the Plan of Division shall be allocated by operation of law solely to TLIC-A as a successor of TLIC, and (ii) the Assets and surplus of TLIC set forth on Schedule 5 to the Plan of Division and any Assets of TLIC that are not allocated by operation of law to TLIC-A shall remain vested solely in TLIC.

- IX. At the Effective Time, pursuant to Section 521I.11(1)(f) of the Iowa Division Law and Article VI.3 of the Plan of Division, (i) the Liabilities (as such term is defined in the Plan of Division) of TLIC set forth on Schedule 6 to the Plan of Division shall be allocated by operation of law to, and become the sole and exclusive responsibility of, TLIC-A, and (ii) the Liabilities of TLIC set forth on Schedule 7 to the Plan of Division shall remain the sole and exclusive responsibility of TLIC. By operation of law, at the Effective Time and henceforth forever, (x) TLIC shall have no responsibility or obligation whatsoever, whether under law, contract or otherwise, for any Liabilities allocated to TLIC-A under this Plan of Division and (y) TLIC-A shall have no responsibility or obligation whatsoever, whether under law, contract or otherwise, for any Liabilities allocated to TLIC under the Plan of Division.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Division as of the date first hereinabove set forth.

TRANSAMERICA LIFE INSURANCE COMPANY

By _____
Name: Andrew S. Williams
Title: Secretary

Exhibit A

TLIC-A's Articles of Incorporation

Exhibit B

TLIC-A's Bylaws

ANNEX D

ARTICLES OF INCORPORATION OF TLIC-A

**ARTICLES OF INCORPORATION
OF
TLIC DIVISION INSURANCE COMPANY A**

Pursuant to Chapter 490 of the Iowa Code, the undersigned incorporator, in order to form a Corporation under the Iowa Code, certifies as follows:

**ARTICLE I
Name**

The name of the Corporation is TLIC Division Insurance Company A (hereinafter referred to as the “Corporation”).

**ARTICLE II
Registered Office and Agent**

The street address and mailing address of the Corporation’s initial registered office in Iowa is 6400 C Street SW, Cedar Rapids, Iowa 52499. The name of its initial registered agent at that initial registered offices is Sheila Luken.

**ARTICLE III
Place of Business**

The Corporation’s principal executive office shall be located at 6400 C Street SW, Cedar Rapids, Linn County, Iowa 52499 or at such other location within the State of Iowa as the Corporation’s Board of Directors may designate from time to time. The Corporation may transact any and all business at any place not otherwise restricted by law, within or outside of the State of Iowa.

**ARTICLE IV
Incorporator**

The name and mailing address of the incorporator is: Transamerica Life Insurance Company, 6400 C Street SW, Cedar Rapids, Iowa 52499.

**ARTICLE V
Purposes and Powers**

The purpose of this Corporation is to engage in any lawful act or activity for which a Corporation may be organized pursuant to Chapter 490 of the Iowa Code. The Corporation is being organized in connection with an insurance business division (the “Division”) pursuant to and in accordance with Chapter 521I (Division of Domestic Stock Insurers) of the Iowa Insurance Code, Iowa Code § 521I.1 *et seq.*, in which Transamerica Life Insurance Company, an Iowa-

domiciled stock insurance company (“TLIC”), as the dividing company, will allocate certain assets and liabilities of TLIC to a new Iowa-domiciled stock insurance company created by, and resulting from, the Division (“NewCo”). Upon the effective time of the Division, as evidenced by the filing of the certificate of division, the corporate existence of the Corporation shall cease and NewCo shall be deemed to be a continuation of the corporate existence of the Corporation.

ARTICLE VI Authorized Shares

The Corporation shall be a stock company and shall be authorized to issue up to One Thousand (1,000) shares of common stock with no par value per share.

ARTICLE VII Management

The business and affairs of the Corporation shall be under the direction of the Board of Directors.

ARTICLE VIII Directors

The Corporation shall have not less than three (3) nor more than twelve (12) Directors, who shall act as such until the next annual meeting of stockholders, or until their successors are duly chosen and qualify, which number may be increased or decreased pursuant to the By-Laws of the Corporation.

The number of Directors constituting the initial Board of Directors is three (3).

ARTICLE IX Indemnification

The Corporation shall indemnify a director for liability (as such term is defined in Section 490.850(5) of the Iowa Code) for any action taken, or any failure to take any action, as a director, except liability for any of the following: (1) receipt of a financial benefit by a director to which the director is not entitled; (2) an intentional infliction of harm on the Corporation or the shareholders; (3) a violation of Section 490.833 of the Iowa Code; or (4) an intentional violation of criminal law. Without limiting the foregoing, the Corporation shall exercise all of its permissive powers as often as necessary to indemnify and advance expenses to its directors and officers to the fullest extent permitted by law. If the Iowa Code is hereafter amended to authorize broader indemnification, then the indemnification obligations of the Corporation shall be deemed amended automatically and without any further action to require indemnification and advancement of funds to pay for or reimburse expenses of its directors and officers to the fullest extent permitted by law. Any repeal or modification of this Article IX shall be prospective only and shall not adversely affect any indemnification obligations of the Corporation with respect to any state of facts existing at or prior to the time of such repeal or modification.

ARTICLE X
Directors Not Personally Liable

A director of the Corporation shall not be personally liable to the Corporation or its shareholders for money damages for any action taken, or any failure to take any action, as a director, except liability for any of the following: (1) the amount of a financial benefit received by a director to which the director is not entitled; (2) an intentional infliction of harm on the Corporation or the shareholders; (3) a violation of Section 490.833 of the Iowa Code; or (4) an intentional violation of criminal law. If the Iowa Code is hereafter amended to authorize the further elimination or limitation of the liability of directors, then the liability of a director of the Corporation, in addition to the limitation on personal liability provided herein, shall be eliminated or limited to the extent of such amendment, automatically and without any further action, to the fullest extent permitted by law. Any repeal or modification of this Article X shall be prospective only and shall not adversely affect any limitation on the personal liability or any other right or protection of a director of the Corporation with respect to any state of facts existing at or prior to the time of such repeal or modification.

Service on the Board of Directors of the Corporation, or as an officer, or employee thereof, or any such service at the request of the Corporation in a like position on behalf of any other corporation, partnership, joint venture, trust, employee benefit plan, or other entity, is deemed by the Corporation to have undertaken and carried on in reliance by such persons on the full exercise by the Corporation of all powers of indemnification which are granted to it under the Iowa Code, as amended from time to time. Accordingly, the Corporation shall exercise all of its permissive powers whenever, as often as necessary and to the fullest extent possible to indemnify such persons. Such indemnification shall be limited or denied only when and to the extent that the Iowa Code or other applicable legal principles limit or deny the Corporations authority to so act. This provision and the indemnification provisions of the Iowa Code (to the extent not otherwise governed by controlling precedent) shall be construed liberally in favor of the indemnification of such persons.

ARTICLE XI
Duration

The duration of the Corporation is perpetual.

IN WITNESS WHEREOF, the undersigned Incorporator has executed this instrument on

_____.

Transamerica Life Insurance Company
By: Daniel Goodman, Deputy Secretary

ANNEX E

BYLAWS OF TLIC-A

TLIC DIVISION INSURANCE COMPANY A

BY-LAWS

ARTICLE I

OFFICES: The principal office of the Corporation shall be at 6400 C Street SW, Cedar Rapids, Iowa 52499 or at such other place as the Board of Directors may from time to time designate.

The Corporation may also maintain offices at such other places as the Board of Directors may from time to time designate.

ARTICLE II

PURPOSE AND POWERS: The purpose of this Corporation is to engage in any lawful act or activity for which a Corporation may be organized pursuant to Chapter 490 of the Iowa Code. The Corporation is being organized in connection with an insurance business division (the “Division”) pursuant to and in accordance with Chapter 521I (Division of Domestic Stock Insurers) of the Iowa Insurance Code, Iowa Code § 521I.1 *et seq.*, in which Transamerica Life Insurance Company, an Iowa-domiciled stock insurance company (“TLIC”), as the dividing company, will allocate certain assets and liabilities of TLIC to a new Iowa-domiciled stock insurance company created by, and resulting from, the Division (“NewCo”). Upon the effective time of the Division, as evidenced by the filing of the certificate of division, the corporate existence of the Corporation shall cease and NewCo shall be deemed to be a continuation of the corporate existence of the Corporation.

ARTICLE III

SECTION 1. ANNUAL MEETING: The annual meeting of stockholders of the Corporation shall be held at the office of the Corporation in Cedar Rapids, Iowa in the month of April of each year at Cedar Rapids, Iowa or at such other place and time as the Board of Directors shall from time to time designate.

SECTION 2. SPECIAL MEETINGS: Special meetings of the stockholders for any purpose or purposes other than those regulated by statute otherwise may be called by the President upon written notice to be given not less than ten days nor more than thirty days before said special meeting is to be held. Special meetings shall also be called by the President or Secretary at the request, in writing, of stockholders owning at least one-third of the entire capital stock of the Corporation issued and outstanding and entitled to vote. Such request shall state the purpose of the proposed meeting.

SECTION 3. QUORUM: At any meeting of the stockholders, the holders of a majority of the shares of the capital stock of the Corporation, issued and outstanding and entitled to vote, present in person or represented by proxy, shall constitute a quorum of the stockholders for all purposes.

If the holders of the required stock necessary to constitute a quorum shall fail to attend, in person or by proxy, at the time and place of the meeting, the Chairman of the meeting or a majority in interest of the stockholders, present in person or by proxy, may adjourn the meeting from time to time without notice other than by announcement at the meeting, until holders of the amount of stock requisite to constitute a quorum shall attend. At any such adjourned meeting at which a quorum shall be present, any business may be transacted which might have been transacted at the meeting as originally convened.

SECTION 4. ORGANIZATION: The President shall convene meetings of the stockholders.

SECTION 5. VOTING: At each meeting of the stockholders, every stockholder shall be entitled to vote in person or by proxy appointed by an instrument in writing, subscribed by such stockholders or by his duly authorized attorney-in-fact and delivered to the inspectors of election at the meeting, and each stockholder shall be entitled to vote as provided in Article VI of the Articles of Incorporation of the Corporation.

SECTION 6. ACTION WITHOUT A MEETING: Except as otherwise provided in the Certificate of Incorporation or by law, any action required or permitted to be taken at any annual or special meeting of the stockholders may be taken without a meeting, prior notice or a vote, if a consent in writing, setting forth the action so taken, shall be signed by the holders of all the outstanding shares entitled to vote thereon.

ARTICLE IV

SECTION 1. BOARD OF DIRECTORS: The business and the property of the Corporation shall be managed and controlled by a Board of not fewer than three (3) nor more than twelve (12) Directors. The Directors shall be elected by ballot, by plurality vote of the stockholders, to serve for the term of one year and until their successors shall be elected and qualify, except as hereinafter otherwise provided for filling vacancies.

SECTION 2. VACANCIES: In case of any vacancy in the Board of Directors through death, resignation, disqualification or other cause, the remaining directors, by an affirmative vote of a majority thereof, may elect a successor to hold office for the unexpired portion of the term, and until the election of his successor.

SECTION 3. PLACE OF MEETING: The directors may hold their meetings at the principal office of the Corporation or at such other places as from time to time they may designate.

SECTION 4. REGULAR MEETINGS: Regular meetings of the Board of Directors shall be held at such times and locations as the Board of Directors may designate. The Secretary shall serve by mail a written notice of each regular meeting addressed to the members of the Board of Directors not less than five days before the date set for such meeting, unless the Board of Directors by resolution shall otherwise direct.

SECTION 5. SPECIAL MEETINGS: Special meetings of the Board of Directors shall be held whenever called by direction of its Chairman or the President, or by at least three of the Directors for the time being in office.

SECTION 6. NOTICE OF SPECIAL MEETINGS: The Secretary shall give notice of the time and place of each special meeting by providing such notice by whatever means necessary at least one day before the meeting. Unless otherwise indicated in the notice thereof, any and all business may be transacted at a special meeting. At any meeting at which every Director shall be present, even though without notice, any business may be transacted.

SECTION 7. QUORUM: A majority of the Board of Directors shall constitute a quorum for the transaction of business, but if at any meeting of the Board there be less than a quorum present, a majority of those present may adjourn the meeting from time to time.

SECTION 8. ORDER OF BUSINESS: At meetings of the Board of Directors business shall be transacted in such order as from time to time the Board may determine.

At all meetings of the Board of Directors, the Chairman of the Board of Directors, or, in his absence, the President, or in the absence of both of these officers, a member of the Board to be selected by the members present, shall preside. The Secretary of the Corporation shall act as secretary at all meetings of the Board, and in case of his absence the Chairman of the meeting may designate any person to act as secretary.

SECTION 9. ACTION WITHOUT A MEETING: Except as otherwise provided in the Certificate of Incorporation or by law, any action required or permitted to be taken at any regular or special meeting of the Board of Directors may be taken without a meeting, prior notice or a vote, if a consent in writing, setting forth the action so taken, shall be signed by all the members of the Board of Directors.

SECTION 10. EXECUTIVE COMMITTEE: The Board of Directors, by resolution adopted by a majority of the whole Board, may elect an Executive Committee of the Board of Directors composed of the Chairman of the Board and three or more members of the Board of Directors, which committee shall have and may exercise all the powers of the Board of Directors. The Board of Directors shall not be required to constitute an Executive Committee. The Secretary or Assistant Secretary of the Corporation shall keep and record minutes of the proceedings and actions of said committee and report the same regularly to the Board of Directors at its meetings and incorporate such minutes in the minute book of the Corporation.

SECTION 11. OTHER COMMITTEES. The Board of Directors may by resolution provide for such other standing or special committees as it deems desirable, and may discontinue the same at its pleasure. Each such committee shall have such powers and perform such duties, not inconsistent with law, as may be delegated to it by the Board of Directors.

ARTICLE V

SECTION 1. EXECUTIVE OFFICERS: The executive officers of the Corporation shall be a Chairman of the Board of Directors, a President, a Vice President, a Treasurer, and a Secretary. The Chairman of the Board and the President are to be members of the Board of Directors. Additional executive officers may include one or more Senior Vice Presidents, one or more Executive Vice Presidents, additional Vice Presidents, Assistant Treasurers, and Assistant Secretaries.

The Board of Directors, immediately following each annual meeting of the stockholders, shall elect a Chairman of the Board of Directors, a President, a Vice President, and Treasurer and a Secretary. The Board of Directors also may elect one or more Senior Vice Presidents, one or more Executive Vice Presidents, Assistant Treasurers, Assistant Secretaries, and such other officers as the Board of Directors may deem necessary or desirable and who shall have such authority and shall perform such duties as from time to time may be prescribed by the Board of Directors. The Secretary and Treasurer may be the same person, and a Vice President also may hold the office of Secretary or Treasurer or Assistant Secretary or Assistant Treasurer. In its discretion the Board of Directors, by vote of a majority thereof, may leave unfilled for any period it may fix by resolution, any office except that of President, Treasurer, and Secretary. Wherever the term Vice President appears in these By-Laws, when appropriate it may also refer to Senior Vice Presidents or Executive Vice Presidents.

All officers shall be subject to removal at any time by the affirmative vote of a majority of the whole Board of Directors.

SECTION 2. CHAIRMAN OF THE BOARD OF DIRECTORS: The Chairman of the Board of Directors shall preside at all meetings of the Board of Directors.

SECTION 3. PRESIDENT: The President shall convene all meetings of the stockholders, and, in the absence of the Chairman of the Board of Directors, shall preside at all meetings of the Directors. He shall have power to sign certificates of stock, to sign and execute all contracts and instruments of conveyance in the name of the Corporation, to sign checks, drafts, notes and orders for the payment of money, and to appoint and discharge agents and employees, all subject to the control and approval of the Board of Directors, and shall perform all the duties usually incident to the office of President.

SECTION 4. VICE PRESIDENTS: Each Vice President shall have such powers and perform such duties as may be prescribed by the Board of Directors. In the absence or disability of the President, the Executive or Senior Vice President having seniority as such may perform the duties and exercise the powers of the President.

SECTION 5. TREASURER: The Treasurer shall have custody of all funds and securities of the Corporation which may come into his hands; when necessary or proper he shall endorse on behalf of the Corporation for collection, checks, notes and other obligations and shall deposit the same to the credit of the Corporation in such bank or banks or depository as the Board of Directors

may designate. Whenever required by the Board of Directors he shall render a statement of his cash account; he shall enter regularly in the books of the Corporation, to be kept by him for that purpose, a full and accurate account for all the moneys received and paid by him on account of the Corporation; he shall at all reasonable times exhibit his books and accounts to any Director of the Corporation upon application at the office of the Corporation during business hours; he shall perform all acts incident to the position of Treasurer, subject to the control of the Board of Directors.

SECTION 6. SECRETARY: The Secretary shall keep the minutes of all meetings of the Board of Directors, and record the minutes of all meetings of the stockholders, in books provided for that purpose. The Secretary shall attend to the giving and serving of all notices.

The Secretary shall have charge of the stock certificate books, transfer books and stock ledgers, and such other books and papers as the Board of Directors may direct, all of which shall, at all times, be opened to the examination of any Director, upon application at the office of the Corporation during business hours; and shall in general perform all the duties incident to the office of Secretary, subject to the control of the Board of Directors. The Secretary shall submit such reports to the Board of Directors as may be requested.

SECTION 7. ASSISTANT SECRETARIES: The Board of Directors may appoint one or more Assistant Secretaries who shall have such powers and perform such duties as they may delegate to them.

SECTION 8. ASSISTANT TREASURERS: The Board of Directors may appoint one or more Assistant Treasurers, who shall have such powers and perform such duties as the Board of Directors may prescribe.

ARTICLE VI

SECTION 1. CERTIFICATE OF SHARES: The certificates for shares of capital stock of the Corporation shall be in such form, not inconsistent with the certificates of incorporation, as shall be prepared or be approved by the Board of Directors. The certificates shall be signed by the President, or a Vice President, and also by the Secretary or an Assistant Secretary, or the Treasurer or an Assistant Treasurer.

All certificates shall be consecutively numbered. The name of the person owning the shares represented thereby, with the number of such shares and the date of issue, shall be entered on the Corporation's books.

No certificate shall be valid unless it is signed by the President or a Vice President, and by the Secretary or an Assistant Secretary, or the Treasurer or an Assistant Treasurer.

All certificates surrendered to the Corporation shall be canceled, and no new certificate shall be issued until the former certificate for the same number of shares of the same class shall have been surrendered and canceled except in the case of a lost certificate.

The Corporation may treat the holder of record of any share or shares of stock as the holder in fact thereof and shall not be bound to recognize any equitable or other claim to or interest in any such share or shares on the part of any other person, whether or not it shall have express or other notice thereof, save as expressly provided by the laws of Iowa.

SECTION 2. TRANSFER OF SHARES: Shares of the capital stock of the Corporation shall be transferable by the holder thereof in person, or by his duly authorized attorney, upon surrender and cancellation of certificates for a like number of shares properly endorsed.

ARTICLE VII

FISCAL YEAR: The fiscal year of the Corporation shall begin on the first day of January and terminate on the thirty-first day of December in each year.

ARTICLE VIII

SECTION 1. VOTING UPON STOCKS: Unless otherwise ordered by the Board of Directors, the President, the Secretary and the Treasurer, or any of them, shall have full power and authority in behalf of the Corporation to attend, to vote and to grant proxies to be used at any meetings of stockholders of any corporation in which the Corporation may hold stock. The Board of Directors, by resolution from time to time, may confer like powers upon any other person or persons.

SECTION 2. NEGOTIABLE INSTRUMENTS: All checks, drafts, notes and other types of negotiable instruments of the Corporation may be signed by the President, Treasurer, Secretary, or any person authorized to do so by resolution of the Board of Directors.

ARTICLE IX

INDEMNIFICATION: The officers, directors, employees and agents of the Corporation shall have such rights to indemnification as are provided in Article IX of the Articles of Incorporation of the Corporation.

ARTICLE X

AMENDMENT: These By-Laws may be amended by a majority vote of the Board of Directors at any meeting thereof or by a majority vote of the stockholders at any regularly called meeting thereof.

ARTICLE XI

WAIVERS: Whenever any notice is required to be given by any of these By-Laws, such notice may be waived in writing by all of the persons entitled to such notice, anything to the contrary herein notwithstanding.

ANNEX F

NET WORTH MAINTENANCE AGREEMENT BETWEEN TLIC AND TLIC-A

NET WORTH MAINTENANCE AGREEMENT

This NET WORTH MAINTENANCE AGREEMENT (this “Agreement”), is made and entered into as of [●] as a binding undertaking by Transamerica Life Insurance Company, an insurance company organized and existing under the laws of the State of Iowa (“TLIC”) for and on behalf of itself and Transamerica Division Insurance Company A, a to be formed insurance company to be organized under the laws of the State of Iowa (“TLIC-A”).

WITNESSETH:

WHEREAS, TLIC-A is a to be formed Iowa-domiciled stock insurance company to be created pursuant to an insurance business division in accordance with Iowa Code § 521I.1 *et seq.* (the “Division”);

WHEREAS, TLIC shall directly own 100% of the outstanding common stock of TLIC-A;

WHEREAS, simultaneously with the Division, TLIC shall dispose of all such ownership of TLIC-A by merger of TLIC-A with and into SCOR Global Life USA Reinsurance Company, at which time this Agreement shall immediately terminate; and

WHEREAS, the corporate interests of TLIC will be furthered, and the value of TLIC-A will be preserved and potentially enhanced, by entering into this Agreement;

NOW THEREFORE, in consideration of the mutual promises contained herein, TLIC hereby covenants and agrees, as a binding undertaking to TLIC-A, as follows:

1. Maintenance of Risk-Based Capital. If, at any time during the effectiveness of this Agreement TLIC-A’s RBC Ratio is less than 200%, then TLIC shall cause TLIC-A’s RBC Ratio to equal at least 200%.

For purposes of this Section 1, “RBC Ratio” means the percentage equal to (a) the quotient of the Total Adjusted Capital of TLIC-A divided by its Company Action Level RBC, multiplied by (b) 100. “Total Adjusted Capital” means, as of any date of determination, total adjusted capital as calculated in accordance with the applicable laws of the state of domicile of TLIC-A, and “Company Action Level RBC” means, at any date of determination, two hundred percent (200%) of the authorized control level risk-based capital of TLIC-A determined in accordance with the applicable law of the state of domicile of TLIC-A.

2. No Guarantee. This Agreement is not, and nothing herein contained or done pursuant hereto by TLIC shall be deemed to constitute, a direct or indirect guarantee by TLIC of the payment of any debt or other obligation, indebtedness or liability, of any kind or character whatsoever, of TLIC-A creditors, of any kind.

3. Waiver. TLIC-A hereby waives any rights regarding any failure or delay on the part of TLIC in asserting or enforcing any of its rights or in making any claims or demands hereunder.

4. Modification and Amendment. This Agreement may only be modified or amended in ways not less favorable to TLIC-A and only upon the mutual consent of both parties and upon the written approval of the Iowa Insurance Division, as applicable.

5. Duration and Termination. This Agreement shall continue only so long as TLIC-A is wholly owned by TLIC and shall automatically terminate upon the merger of TLIC-A with and into SCOR Global Life USA Reinsurance Company. In the event of such termination, this Agreement shall thereafter become void and there shall be no further liability of TLIC hereunder, including that the obligations under Section 1 above shall immediately cease and be extinguished and shall not thereafter revive.

6. Successors. The agreements herein set forth shall be mutually binding upon, and inure to the mutual benefit of TLIC, TLIC-A, and their respective successors provided, however, that this agreement creates no third party beneficiaries.

7. Governing Law. This Agreement shall be governed by and construed in accordance with the law of the State of Iowa.

**TRANSAMERICA LIFE
INSURANCE COMPANY**

By:

Name: _____
Bonnie T. Gerst
Title: Chairman of the Board

Exhibit B

Merger Agreement

AGREEMENT AND PLAN OF MERGER
OF
TLIC DIVISION INSURANCE COMPANY A
(an Iowa Corporation)
WITH AND INTO
SCOR GLOBAL LIFE USA REINSURANCE COMPANY
(a Delaware Corporation)

This Agreement and Plan of Merger (this “**Agreement**”) is made and entered into as of [●], 2026, between TLIC Division Insurance Company A, an Iowa-domiciled stock insurance corporation (“**TLIC-A**”), and SCOR Global Life USA Reinsurance Company, a Delaware corporation and domestic stock insurer (“**SGLUSA**”, and together with TLIC-A, the “**Merging Parties**” and each, a “**Merging Party**”). This Agreement is an “agreement of merger” (as contemplated by the General Corporation Law of the State of Delaware (“**DGCL**”), a “plan and agreement” (as contemplated by the Delaware Insurance Code), and a “plan of merger” (as contemplated by Iowa Code § 521.1 *et seq.* (the “**Iowa Merger Law**”)), all in accordance with and pursuant to each of the DGCL (including Section 252 thereof), the Delaware Insurance Code (including Section 4930 thereof), and the Iowa Business Corporations Law (including Ch. 490, the “**Iowa Business Corporations Law**”) and the Iowa Insurance Code (including § 521I.1 *et seq.*, the “**Iowa Division Law**”, and together with the Iowa Merger Law and Iowa Business Corporations Law, the “**Iowa Code**”). Each Merging Party is a “stock insurer” as defined in Section 501 of the Delaware Insurance Code.

RECITALS

WHEREAS, an affiliate of TLIC-A, Transamerica Life Insurance Company (“**TLIC**”) and certain other affiliates have entered into a series of agreements with SCOR Global Life Americas Reinsurance Company (“**SGLA**”) and certain of its affiliates beginning in August 2011 and supplemented in October 2017, November 2018 and June 2024, pursuant to which, among other things, TLIC retroceded to SGLA, and SGLA assumed on a reinsurance indemnity basis, 100% of the life, accident and health liabilities under certain reinsurance contracts, some of which is retroceded to third party retrocessionaires under inuring reinsurance agreements, and SGLA agreed to administer all such contracts and agreements pursuant to an administration services agreement;

WHEREAS, the board of directors of TLIC (the “**TLIC Board**”) has determined that it is advisable for TLIC to separate the business of all such reinsurance contracts and agreements from TLIC’s other business, and to effect a division (the “**Division**”) pursuant to and in accordance with the applicable provisions of TLIC’s articles of incorporation and bylaws and the requirements of the Iowa Division Law;

WHEREAS, by operation of law, the Division shall allocate to and vest in TLIC-A such business and related assets and liabilities simultaneously with the Merger at the Effective Time (as defined below);

WHEREAS, the Board of Directors of TLIC-A and the Board of Directors of SGLUSA have deemed it advisable and in the best interests of TLIC-A and SGLUSA, respectively, to merge TLIC-A with and into SGLUSA (the “**Merger**”); and

WHEREAS, SGLUSA shall be the surviving corporation of the Merger pursuant to and in accordance with Section 252 of the DGCL (SGLUSA, in such capacity, the “**Surviving Corporation**”); and, as such, the Surviving Corporation shall continue to maintain its certificate of authority issued by the Insurance Commissioner of the State of Delaware (the “**Delaware Commissioner**”) and conduct its insurance business, all pursuant to and in accordance with Sections 516, 901, 902 and 903 of the Delaware Insurance Code.

NOW, THEREFORE, in consideration of the mutual agreements contained herein and other good and valuable consideration, the receipt of which is hereby acknowledged, TLIC-A and SGLUSA hereby agree as follows:

ARTICLE I

MERGER

1.1. *The Merger.*

(a) After satisfaction or, to the extent permitted hereunder, waiver of all conditions to the Merger, and subject to the applicable provisions of the DGCL and the Iowa Code, TLIC-A shall merge with and into SGLUSA. SGLUSA shall file a certificate of merger as contemplated by the DGCL (the “**Certificate of Merger**”), which shall be executed and delivered and then filed in the Office of the Secretary of State of the State of Delaware pursuant to and in accordance with Sections 103 and 252(c) of the DGCL. The Merger shall become effective simultaneously with the Division on [October 1, 2026], at 12:00 a.m. (Central Time) or such later time as the Merging Parties may agree (the “**Effective Time**”). In accordance with Section 4943(a)(1) of the Delaware Insurance Code, upon the Effective Time, SGLUSA shall be deemed to be a continuation of the corporate existence of TLIC-A through designation of Delaware as the adoptive state of domicile, the corporate existence of TLIC-A shall cease and SGLUSA shall be the Surviving Corporation. SGLUSA shall reimburse TLIC the amount of capital and surplus TLIC allocated to TLIC-A as part of the Division in the amount of Five Million Dollars (US \$5,000,000).

(b) No amendment or change to the certificate of incorporation of SGLUSA is desired to be effected by the Merger; accordingly, the existing certificate of incorporation of SGLUSA shall be the Surviving Corporation’s certificate of incorporation upon the Merger, all in accordance with and pursuant to Section 252(b)(3) of the DGCL. The existing bylaws of SGLUSA shall be the Surviving Corporation’s bylaws upon the Merger.

(c) Upon the Effective Time, for all purposes of the laws of the State of Delaware, the existence of TLIC-A shall cease and TLIC-A shall be merged into the Surviving

Corporation, possessing all the rights, privileges, powers and franchises (regardless of whether public or private in nature), and being subject to all the restrictions, disabilities and duties of each of the Merging Parties; and any and all rights, privileges, powers and franchises of each of the Merging Parties, and all property, real, personal and mixed, and all debts due to any of the Merging Parties on whatever account, as well as for stock subscriptions and all other things in action or belonging to each of the Merging Parties shall be vested in the Surviving Corporation; and all property, rights, privileges, powers and franchises, and all and every other interest shall be thereafter as effectually the property of the Surviving Corporation as they were of the Merging Parties; and the title to any real estate vested by deed or otherwise, under the laws of the State of Delaware, in any of the Merging Parties, shall not revert or be in any way impaired by reason of the DGCL; but all rights of creditors and all liens upon any property of any of the Merging Parties shall be preserved unimpaired, and all debts, liabilities and duties of the Merging Parties shall thenceforth attach to the Surviving Corporation, and may be enforced against the Surviving Corporation to the same extent as if said debts, liabilities and duties had been incurred or contracted by the Surviving Corporation, all in accordance with and pursuant to Section 259(a) of the DGCL, and Iowa Code Section 490.1107. Any action or proceeding, whether civil, criminal or administrative, pending by or against any Merging Party shall be prosecuted as if the Merger had not taken place, or the Surviving Corporation may be substituted in such action or proceeding, all in accordance with and pursuant to Section 261 of the DGCL.

(d) No director, officer, agent or employee of any Merging Party has received or will receive any fee, commission, compensation or other valuable consideration, whatsoever for, in any manner aiding, promoting or assisting in the Merger, all pursuant to and in accordance with Section 4930(c) of the Delaware Insurance Code.

1.2. ***Conditions to the Merger.*** The respective obligation of each of the Merging Parties to effect the Merger is subject to the satisfaction (except as provided in this Agreement) of the following conditions:

(a) This Agreement shall have been adopted by the sole stockholder of SGLUSA, in accordance with the requirements of the DGCL and the Certificate of Incorporation and Bylaws of SGLUSA;

(b) This Agreement shall have been adopted by the sole stockholder of TLIC-A, in accordance with the requirements of the Iowa Code and the Certificate of Incorporation and Bylaws of TLIC-A;

(c) The Division and the Merger shall have been approved by the Iowa Insurance Commissioner and the Iowa Attorney General to be effective at the Effective Time; and

(d) This Agreement has been filed with the Delaware Commissioner and approved in writing by the Delaware Commissioner after a hearing thereon after notice to the stockholders of each Merging Party, all pursuant to and in accordance with Section 4930(b) of the Delaware Insurance Code.

1.3. ***Directors and Officers of the Surviving Corporation.*** From and after the Effective Time, the directors and officers of SGLUSA serving as directors or officers of SGLUSA

immediately prior to the Effective Time shall be the directors and officers of the Surviving Corporation.

ARTICLE II

CANCELLATION OF STOCK

2.1. ***Cancellation of Stock.*** In connection with the Merger, at the Effective Time, and without any action on the part of any holder of any share of stock of any Merging Party:

(a) All of the shares of TLIC-A shall be canceled; and

(b) All of the shares of SGLUSA shall remain outstanding and, upon the Effective Time, shall constitute all of the shares of the Surviving Corporation.

ARTICLE III

TERMINATION

3.1. ***Termination.*** At any time prior to the Effective Time, this Agreement may be terminated by the board of directors of SGLUSA or by the board of directors of TLIC-A, notwithstanding any approval of the agreement by the stockholders of SGLUSA or TLIC-A.

ARTICLE IV

FURTHER ASSURANCES

4.1. ***Further Assurances as to SGLUSA.*** If, at any time after the Effective Time, the Surviving Corporation shall consider or be advised that any further assignment, conveyance or assurance in law or any other acts are necessary or desirable to (i) vest, perfect or confirm in the Surviving Corporation its right, title or interest in, to or under any of the rights, properties or assets of TLIC-A acquired or to be acquired by the Surviving Corporation as a result of, or in connection with, the Merger, or (ii) otherwise carry out the purposes of this Agreement, TLIC-A and its officers shall be deemed to have granted to the Surviving Corporation an irrevocable power of attorney to execute and deliver all such proper deeds, assignments and assurances in law and to do all acts necessary or proper to vest, perfect or confirm title to and possession of such rights, properties or assets in the Surviving Corporation and otherwise carry out the purposes of this Agreement, and the officers and directors of the Surviving Corporation are fully authorized in the name of TLIC-A or otherwise to take any and all such action.

ARTICLE V

MISCELLANEOUS

5.1. ***Amendment.*** The boards of directors of each of TLIC-A and SGLUSA may amend this Agreement at any time prior to the Effective Time, provided that any amendment made subsequent to the adoption of this Agreement by the stockholders of TLIC-A and SGLUSA shall not (a) alter or change the amount or kind of shares, securities, cash, property and/or rights to be

received in exchange for or on conversion of all or any of the shares of any class or series thereof of any Merging Party, (b) alter or change any term of the certificate of incorporation of the Surviving Corporation to be effected by the Merger, or (c) alter or change any of the terms and conditions of this Agreement if such alteration or change would adversely affect the holders of any class or series thereof of any Merging Party. This Agreement may not be amended except by an instrument in writing signed by each of TLIC-A and SGLUSA.

5.2. **No Waivers.** No failure or delay by any party hereto in exercising any right, power or privilege hereunder shall operate as a waiver thereof nor shall any single or partial exercise thereof preclude any other or further exercise thereof or the exercise of any other right, power or privilege. Any waiver shall be in writing and signed by each of TLIC-A and SGLUSA. The rights and remedies herein provided shall be cumulative and not exclusive of any rights or remedies provided by law.

5.3. **Assignment; Third Party Beneficiaries.** Neither this Agreement, nor any right, interest or obligation hereunder shall be assigned by any of the parties hereto without the prior written consent of the other parties. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns. This Agreement is not intended to confer any rights or benefits upon any person other than the parties hereto.

5.4. **Governing Law.** This Agreement shall be governed by or construed under the laws of the State of Delaware (without regard to conflict of laws principles), all rights and remedies being governed by said laws.

5.5. **Counterparts.** This Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned, intending to be legally bound hereby, have duly executed this Agreement as of the date first written above.

TLIC DIVISION INSURANCE COMPANY A

By: _____
Name: Bonnie T. Gerst
Title: President

SCOR GLOBAL LIFE USA REINSURANCE COMPANY

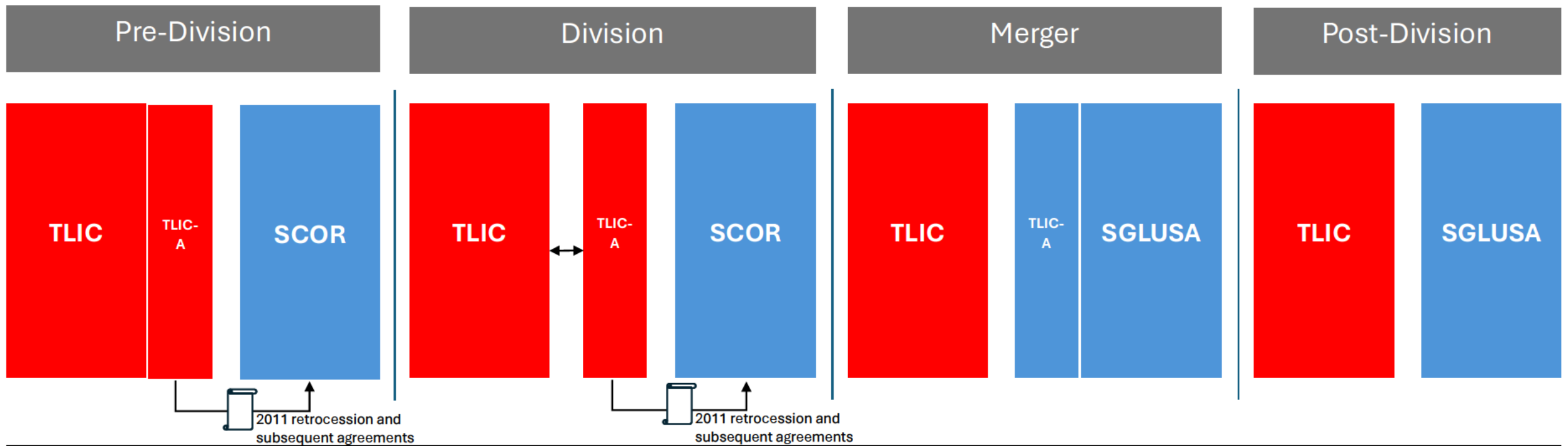
By: _____
Name:
Title:

By: _____
Name:
Title:

Exhibit C

Transaction Diagram

Exhibit C – Visual Diagram of Proposed Transaction



Key Steps

Pre-Division	Division	Merger	Post-Division
<p>The Transamerica Reinsurance business that Transamerica sold to various SCOR entities in 2011 and subsequent transactions successfully transferred 100% of the business risks and operations to SCOR.</p> <p>The 2011 retrocession and subsequent agreements nets TLIC's balance sheet to zero.</p>	<p>The proposed division of TLIC and concomitant formation of TLIC-A allocates to TLIC-A the business previously sold to SCOR.</p> <p>TLIC's balance sheet is not materially impacted</p> <p>No policyholders are impacted by the proposed division.</p>	<p>Simultaneously with the effectiveness of the proposed division, TLIC-A will merge with and into SGLUSA.</p> <p>TLIC's balance sheet is not impacted.</p>	<p>After proposed division and merger, a SCOR reinsurer will continue to be liable to cedents and will continue to manage the reinsurance business it acquired in and after 2011.</p>